

COMMISSION OF THE EUROPEAN COMMUNITIES

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Brussels, 4 July 1983

COMMISSION REPORT TO THE COUNCIL

on foreseeable trends in the planting and replanting of vineyards
in the Community and on the balance of production and consumption
in the wine sector

1981-1982

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INTRODUCTION

The Member States are required under Article 30c of Council Regulation (EEC) No 337/79 of 5 February 1979 to report to the Commission each year, in principle before 1 September, on trends in their wine-growing potential.

These reports are to be based primarily on two series of statistical data.

- The first consists of information collected by Member States from the declarations by wine growers on grubbing operations, new plantings and replantings actually carried out, as required by Article 30b of the basic Regulation referred to above. It should be mentioned that the declarations of grubbing and planting intentions proved inadequate as a basis for assessing future trends in wine-growing potential and the Council amended the basic Regulation on this point in December 1981.
- The results of annual statistical surveys of areas under vines as provided for in Council Regulation (EEC) No 357/79 of 5 February 1979.

Using the information supplied by the Member States, the Commission is required to forward a report to the Council each year, in principle before 1 December, on future trends in wine-growing potential, the balance between production potential (areas of vineyards in production and yield per hectare) and consumption of all kinds, and to assess future trends in this balance.

This report is intended to fulfil the latter purpose. It should, however, be stressed, as it has been in previous reports, that the failure of some Member States to transmit the data needed to draw up this report or to transmit the data by the deadline, together with the difficulty of comparing statistics which may not be of similar type or refer to the same periods, have caused the

Commission to undertake a cross-sectional analysis of the various factors influencing the balance of supply and demand in the 1980/81 wine year and, where more recent statistics were available, the 1981/82 wine year. The Commission will only be able to make a more detailed assessment of the impact of new plantings, replantings and grubbing operations on future production once all the Member States have undertaken the basic statistical surveys of surface area under vines by type of production and category of yield and once these figures have been brought up to date, for the first time and in a uniform fashion, for the whole of the Community.

As in previous years, this report is divided into three sections devoted to trends in the area under vines in the Community (Section I), the market situation (Section II) and the development of intra-Community and external trade (Section III).

Note: The statistical tables attached to this report include figures for Greece from the 1971/72 wine year onwards.

I. AREA UNDER VINES IN THE COMMUNITY

This Section will deal in turn with trends in the total area under vines in the Community by major types of production (wine grapes, table grapes, dried grapes) and trends in the area devoted to wine grapes in the main producer countries, based on statistics supplied by the Member States to the Statistical Office of the European Communities (EUROSTAT) or the Commission under Community rules and, more particularly, on the supply balances for wine (finalized balance for 1980/81 and provisional balance for 1981/82).

A. Trends in the total area under vines in the Community

1. Vines producing wine grapes

The 1980/81 wine year saw the first general application of the series of structural measures adopted by the Council of agriculture ministers at the beginning of 1980 as part of the 1980-85 action programme for the wine sector. These are: premiums for temporarily or permanently giving up vineyards and for refraining from replanting, premiums for giving up wine-growing enterprises in France and Italy, and measures to restructure vineyards under collective projects.

The combined effects of these various structural measures, the extension of the ban on new plantings to 30 November 1986, and the individual measures adopted for the wine-growing areas covered by Directives 78/627/EEC (Languedoc-Roussillon Directive) and 79/359/EEC (Charentes Directive) make it reasonable to expect in the medium term that the wine-growing area will adjust to a level consonant with the requirements of the market, particularly considering the noticeable contraction after the first measures were adopted in 1976, which has been consistently confirmed since then. The total area in the Community under vines producing wine grapes fell from 2.664.676 ha in 1976/77 (figures for Greece included) to 2.494.715 ha in 1980/81. This

marked drop in vineyard area - 169.961 ha over the whole of the period or an average of 42.500 ha a year - continued in 1981/82 but at a slower pace. In the latter year, in all the producer countries of the Community except Greece, for which the Commission has no figures, the total vineyard area went down by 31.345 ha compared with a drop of 44.303 ha in 1980/81 (see Table 1). Altogether, the area devoted to the production of wine grapes has undergone a net decrease of over 200.000 ha since 1976. As will be seen later in the sections dealing with the wine-growing areas in each of the Member States, this decrease mainly took place in France up to 1980/81, with two peaks in 1978/79 (58.202 ha from a total 66.413 ha) and 1980/81 (38.987 ha from a total 44.303 ha); the contraction in Italy has been less pronounced, with an acceleration apparent only since 1981/82 (15.782 ha as against 2.148 ha in 1980/81 and 9.124 ha in 1979/80), and the same applies to vineyard area in Greece. The average yield of Community vineyards fluctuated at around 63 hl per hectare of vines in production in 1976-81 (see Table 2), so that it is estimated that a drop in the area under vines of the order of 40.000 ha a year will bring about a corresponding fall in production of about 2,5 million hl. Examination of only those areas not yet in production confirms this trend. They totalled 148.959 ha in 1976/77 and only 89.080 ha in 1980/81 (- 40,2%), which is an average decrease of 14.970 ha a year over the period. The slight increase again in 1981/82 (+ 1.019 ha excluding Greece, or + 1,20%) does not seem likely to hold up this decline, although here there are differences between Member States.

2. Vines producing table grapes

The total area in the Community under vines producing table grapes has followed much the same pattern. Whereas the total area in 1976/77 was 132.561 ha (including figures for Greece), of which 7.136 ha were not in production, the overall figure was only 126.701 ha in 1980/81 (down by 5.860 ha or 4,42%), with 5.092 ha not in production (down by 1.276 ha or 28,6%). This decrease has mainly been due to the continued contraction of the area under table grapes in France, which went down in the same period from 39.093 ha - including 932 ha not in production - to 34.667 ha (- 11,33%), including 577 ha not in production (- 38,09%). In the other two producer countries, Italy and Greece, the area has tended to stabilize at an average 71.000 ha (Italy) and 20.000 ha (Greece), although there have been signs of a slight increase again in Italy since 1978/79 as shown in Table 3.

3. Vines producing grapes for drying

This sector is a completely new form of vine cultivation in the Community since it involves only Greece, which became a member of the Community on 1 January 1981. It is a significant sector in economic terms, however. The area used for the production of dried grapes, 63.377 ha, represents 34% of the total area under vines in Greece, and the amount of dried grapes produced (annual average of 140.000 t in 1978-82) is slightly more than 20% of world output.

The available statistics (see Table 4) show that the area involved is tending to contract, with a drop of 12.165 ha over ten years, the impact being greater on vineyard producing currant grapes than on those producing sultana grapes.

B. The wine-growing area in the main wine-producing Member States

1. Germany: slight expansion in the area under vines

The last report stressed the reversal in trend which seemed discernible in Germany, with the total area under vines for wine production showing a marked drop from 102.125 ha in 1978/79 to 95.578 ha in 1979/80 (- 6,41%). However, later figures have shown that the decline was only apparent and probably due to the introduction of a new method of processing the statistics collected by the Länder in connection with the basic survey of areas under vines required by Regulation (EEC) No 357/79. Despite what the figures seemed to show, the wine-growing area in Germany has not in fact contracted. At the same time, the change between 1979/80 and 1980/81 (+ 108 ha or + 0,10%) was less significant than in 1981/82 when the annual average increase (up 2.111 ha to 97.797 ha or + 2,20%) was more in line with the rate in previous wine years.

The area under vines but not yet in production has followed a similar pattern. While the trend after 1974/75 was downward because there were not new plantings of vines for quality wines p.s.r. except in connection with land re-parcelling, since 1981/82 the area of vineyards not yet in production has increased again (+ 2.589 ha compared with 1980/81 or + 41,75%).

2. France: area contracting at a slower rate

The total area under vines in France fell by 83.987 ha in 1980/81 compared with the previous wine year (- 3,31%) and continued to contract in 1981/82 but at a slower rate (- 17.670 ha or - 1,55%), to a level of 1.121.110 ha.

The area under vines not yet in production is 43.160 ha, compared with 43.301 in 1980/81 (- 0,32%) and 47.125 ha in 1979/80 (- 8,11%). This drop in production potential has been linked directly with the new scheme of aid for voluntary conversion of vineyards introduced by Regulation (EEC) No 456/80, some of the provisions of which were initially confined to the eight Mediterranean departments covered by the Languedoc-Roussillon Directive but were later extended to all the wine-growing regions in France from 1 September 1980.

The national figures (1) show for example that, in the single wine year 1980/81, almost 41.000 ha of vines were grubbed up in France as part of the various conversion and restructuring measures provided for in Community legislation: 6.500 ha under Council Directive 78/627/EEC of 19 June 1978 (Languedoc-Roussillon Directive), 2.700 ha under Council Directive 79/359/EEC of 26 March 1979 (Charentes Directive) and 31.600 ha under Council Regulation (EEC) No 456/80 of 18 February 1980.

Over the whole period 1976-1982, the area under wine-producing vines in France has fallen by almost 149.000 ha, an annual average of almost 25.000 ha.

(1) See in particular the annual report on the wine sector by the French Central Tax Office, 1980/81 statistics, page 26.

3. Italy: marked drop in total area

The fall in the total area under vines in Italy which began in 1977/78 has continued at a faster rate. Wine-growing accounted for 1.157.530 ha in 1980/81 compared with 1.159.678 ha in 1979/80 (- 2.148 ha or - 0,18%) and in 1981/82 there was a further drop of 15.782 ha (- 1,36%).

This marked decline has mainly been due to the fact that the Community system of aid to encourage temporary or permanent withdrawal from wine-growing and commitments not to replant, introduction of which in Italy was delayed, has now begun to take effect.

The area under vines not yet in production has shown much the same pattern. After averaging 46.654 ha in 1976-1980, it has declined by 4,04% from 35.659 ha in 1980/81 to 34.216 ha in 1981/82 (- 1.443 ha).

4. Luxembourg: little change

The total area devoted to wine production in Luxembourg was 1.283 ha in 1979/80, a level very close to the average of the preceding five wine years (1.289 ha), but has stabilized at 1.313 ha since 1980/81. The area under vines not in production has increased slightly during the same period, though the increase was larger in 1980/81 (+ 36 ha) than 1981/82 (+ 14 ha).

5. Greece: slow but steady contraction in vineyard area

The Commission's staff has regular figures for the new Member State covering the period from 1971/72. At that time, vineyards devoted to wine covered a total area of 116.833 ha, of which 4.286 ha were not in production. By 1980/81 the area had fallen to only 101.395 ha, a decline of 15.438 ha over the period in question, giving an annual average contraction of 1.700 ha. This steady fall was more marked in 1980/81, with a decline of 3.306 ha over 1979/80 (- 3,16%).

The area under vines not yet in production is also falling slowly, accounting for 4.034 ha in 1980/81 compared with 4.286 ha in 1971/72 (- 5,88%).

Although no figures are available for 1981/82, it is probable that these trends will continue as a result, in particular, of the structural measures adopted by the Community at the beginning of 1980; these are now being implemented in Greece.

The general decline apparent in most of the wine-producing Member States since 1976, especially in France and Italy and more recently in Greece, can be accounted a success of the Community's structural policy. It will be recalled that the first set of measures adopted in 1976 led to the conversion of some 85.000 ha of vineyards, divided equally between Italy and France, and that under the 1978 Directive covering the Mediterranean regions of France a further 25.000 ha have been converted and 25.000 ha restructured; finally, the 1979 Directive covering the Charentes region has led to the conversion of 6.000 ha away from wine-growing.

The various measures have been supplemented, of course, by those adopted in 1980 with the aim of gradually balancing the wine market (1980-86 action programme); however, it is still too early to gauge their impact because of the time needed to implement them properly, particularly in Italy and Greece. As to the restructuring of vineyards under collective projects, the schemes approved by the Commission under the 1982 budget covered 22.202 ha, with almost 18.815 ha in France, 2.472 ha in Italy and 834 ha in Germany.

II. MARKET SITUATION

This section deals in turn with trends in overall wine production and demand in the Community as shown in the 1980/81 (final) and 1981/82 (provisional) supply balances and with price movements and Community intervention during the same period.

A. Overall supply and demand in the Community

1. Wine production in the Community (see Tables 5-11) came to 163,9 million hl in 1980/81 (1980 harvest), making it the fourth largest annual figure after the harvests of 1979 (182,4 million hl), 1973 (175,6 million hl) and 1974 (165,8 million hl); taking table wines only, it was the third largest figure at 125,0 million hl, compared with 129,5 million hl in 1979 and 182,1 million hl in 1973. Production in Italy was unusually high for the second year running, with almost 84 million hl (table wine accounting for 72,9 million hl). In the other main wine-producing Member States, with the exception of Greece, there was a marked drop in output (France - 17,24%, Germany - 43,8%, Luxembourg - 19,3%). Although the 1980 harvest was 18,6 million hl lower than the record level of 1979, it was still higher overall than average production over the last ten years (153 million hl).

The 1981 harvest, on the other hand, at 140,0 million hl, was close to the statistical average and could even be considered low, particularly in terms of table wine (103,5 million hl). However, this overall assessment conceals very different trends in the producing regions. Production dropped sharply in both France and Italy.

	1976-1980 average	1980	1981	1981/1980 in %
France	67,7 Mio hl	69,6 Mio hl	57,3 Mio hl	- 17,67 %
Italy	74,0 Mio hl	83,9 Mio hl	69,7 Mio hl	- 16,92 %

The figures for Germany and Luxembourg are unusual because 1980 had seen a heavy drop in production.

	1976-1980 average	1980	1981	1981/1980 in %
Germany	8,3 Mio hl	4,8 Mio hl	7,4 Mio hl	+ 54,16 %
Luxembourg	93.000 hl	50.000 hl	97.000 hl	+ 94 %

Greece maintained production in 1981 (5,5 million hl) at much the same level as 1980 (5,4 million hl).

Following the marked decline in 1981/82, which was mainly due to bad weather, Community wine production increased again in 1982/83 (1982 vintage). The forecast balance for 1982/83 suggests that output will be close to 169,7 million hl, almost 30 million hl up on the 1981 vintage (+ 21,2%). There has been a significant recovery in France, with estimates being successively revised up to a figure of 79,2 million hl compared with 57,3 million hl in 1981 (+ 38,2%). This is the third largest vintage of this century in France, ranking behind 1979 (84,1 million hl) and 1973 (82,9 million hl). Quality is generally very good and quality wines p.s.r. have reached a record level of 20,6 million hl. In the South of France, on the other hand, production of table wine has been average. Production in Italy is put at 71,2 million hl despite a significant drop in table wine production in the main growing regions of the south as a result of the drought. Here again, it is expected that quality will be good and that quality wines p.s.r. will account for about 12% of output. In Germany, production has more than doubled to reach the record figure of 15,1 million hl. Production in Luxembourg has virtually tripled, rising from 97.000 hl in 1981 to 275.000 hl in 1982, overtaking the previous record of 1971 (242.000 hl). By contrast, Greece has seen a noticeable fall in production overall from 5,5 million hl in 1981 to

4,5 million hl (- 18%). However, the share of quality wines p.s.r. in total production has gone up from 300.000 hl in 1981 (5,4%) to 400.000 hl (8,9%).

These figures show that production of wine fluctuates considerably from one wine year to another as well as between regions, making it very difficult to make accurate assessments of medium-term production targets or to arrive at reliable forecasts. Nevertheless, there is no doubt from the statistics that the trend of production since 1971/72 has been upward (annual growth rate + 0,56%). By extrapolating this trend, it is possible - at least as far as table wines are concerned - to make two predictions for the period up to 1989:

- A stabilization of wine production in the Community at a level roughly equal to the present average of 110 million hl as a combined result of the various structural measures taken in 1976 and after, supplemented in 1980 under the 1980-86 action programme and by the new instruments for managing the market introduced in 1982.
- A slight increase in production because the aid recently introduced for concentrated and rectified concentrated grape musts used in wine enrichment may produce some increase in yields; production would then reach 117 million hl (annual growth rate + 0,29%) over the next few years.

It is necessary to add to this figure for table wine about 40 million hl of wine not eligible for marketing aid (quality wines p.s.r. and wines with registered designations of origin used in making spirits).

2. Total demand for wine in the Community (see Tables 30-34)

In contrast to production, Community wine consumption in all forms has been falling by 0,75% a year since 1971/72. It is true that the figures for 1979/80 suggested a slight recovery, but this was due to greater direct human consumption, particularly by producers themselves as normally happens in years of high production, and to an increase in the amount of wine distilled without Community financial support. In the Cognac production area, the volume of wine for distillation reached 13,0 million hl in 1979 compared with 7,6 million hl in 1978 (+ 70,3%), with non-subsidized distillation accounting for almost 11,7 million hl.

Internal consumption of wine for all purposes went down from 144,3 million hl in 1979/80 to 140,9 million hl in 1980/81 (- 2,33%) and to 135,9 million hl in 1981/82 (- 3,54%). These figures do not include wine distilled under Community intervention schemes, which accounted for 22,9 million hl in 1980/81 and 13,8 million hl in 1981/82. As will be seen later, in the section on prices and intervention, the large-scale intervention by the Community in the market for ordinary wines in 1980/81 was due, among other things, to the tense trading relations between France and Italy in this sector, which became very serious in the summer of 1981.

Direct human consumption in 1980/81 accounted for 127,4 million hl of wine compared with 129,5 million hl in 1979/80 (- 1,54%). The trend was confirmed by the 1981/82 figure of 124,6 million hl (- 2,19%).

This continuing drop in direct human consumption is attributable mainly to the decline in consumption in the two main wine-producing Member States, France and Italy, which has not been offset by the slight increases in other countries. In France, for example, consumption of wine per head per year, which averaged 97 litres in 1976-80, was down to 92 litres in 1980/81 and 89 litres in 1981/82. The same pattern has occurred in Italy: an average of 89 litres per head per year in 1976-80, 87 litres in 1980/81 and 84 litres in 1981/82.

If one excludes wine distilled with financial support from the Community under Articles 11, 12a, 15, 39, 40 and 41 of Regulation (EEC) No 337/79, the quantities processed into vinous spirits of registered designation, vinegar, vermouth, etc. amounted to 12,4 million hl in 1980/81 as against 13,7 million hl in 1979/80 (- 9,48%) and 10,4 million hl in 1981/82 (- 16,12%). The forecast balance for 1982/83 suggests that the level in the current wine year will be around 9,6 million hl (- 7,5% compared with the previous year). More than 90% of this wine has been distilled without Community financial support.

Against this, if one includes wine distilled with Community support, which in 1980/81 reached the very high level of 22,9 million hl, the total amount of wine processed (35,3 million hl) was up by 10,6% on 1979/80. The total figure for 1981/82 (provisional) is 24,2 million hl, and for 1982/83 (forecast) it is 23,4 million hl.

Taking total Community consumption for all purposes, i.e. including Community distillation schemes, the Community's self-sufficiency was 100,0% in 1980/81 compared with 112,2% in 1979/80. The rate goes up from 100,0% to 116,3% (126,4% in 1979/80) if the wine covered by the various distillation schemes is left out of account. The figures in the provisional balance for 1981/82 show that the rate has returned to 103,0% (93,5% if distillation schemes are included). In 1982/83, bearing in mind the 21,2% increase in production over 1981/82, the Community's self-sufficiency level is put in the forecast balance at approximately 123% (112% if distillation eligible for EAGGF aid is included, such operations accounting for an estimated 13,7 million hl).

If the trends described above are extrapolated, i.e. the overall decline in Community consumption of wine for all purposes over the last ten years, the continuing fall in table wine consumption in France and Italy, and the slight increase in table wine consumption in the other Member States, it is estimated that total demand for wine in the Community in 1989 would be somewhere around 128 million hl compared with the present figure of 136 million hl. Since it may be assumed that consumption of quality wines will continue to increase, the decline in consumption of table wines is likely to become more marked. In other words, the gap between production and consumption will probably continue to widen even if the structural measures recently adopted by the Community contain or halt the rise in production.

B. Prices and Community intervention

1. 1980/81 wine year

There was an average increase of 5,5% in institutional guide prices for all types of wine in 1980/81 compared with the previous wine year.

Prices in France for red table wines of RI type were relatively stable throughout the wine year, with annual averages being generally more than 4% up on previous prices. Prices for Italian wines, on the other hand, fell to very low levels with annual average differences compared with previous prices of between 12% and 31%.

In the case of red table wines of type RII, prices quoted at Bastia, the only French market referred to, were also fairly stable but at a level slightly below that of the previous wine year. Italian price quotations, reported mainly from Bari at fairly irregular intervals, were low throughout the year and ended at their lowest level. Annual average market prices were down by between 7% and 20% on prices of the previous wine year.

French prices for white table wines of type AI stayed at a very high level throughout the wine year. The annual averages were up by between 27% and 33% on the previous year. Prices quoted in Italy, on the other hand, were down by between 5% and 10% on average; prices eroded up to April 1981 but recovered slightly towards the end of the wine year. There were few price quotations from Greece because of the small volumes being marketed but they were generally at a level close to the activating price.

The divergent trends in prices on French and Italian markets for all types of wine opened up a considerable gap in price terms between the two countries, leading to a tense situation which culminated in a critical phase in August 1981.

The market situation of German table wines of all types remained good throughout the year. Prices quoted for type RII wines in the first three months of the year were up 26% on previous prices. Prices for types AII and AIII also rose steadily.

The size of availabilities at the beginning of the year (carryover stocks of 94,1 million hl and a vintage of 163,9 million hl) and the resulting low level of prices caused the Community to avail itself of the various intervention measures in the legislation as it had in 1979/80. At the beginning of the wine year, it was decided to institute "guaranteed" distillation (restricted to holders of long-term storage contracts concluded during the previous wine year) and preventive distillation. During the year, in addition to short-term and long-term private storage aid, it was decided to introduce "extra by-products distillation" (distillation of amounts additional to normal compulsory distillation of wine-making by-products). In addition to this, to meet the collapse of prices in Italy which had led to a sharp increase in consignments of Italian wine to France and eventually to serious difficulties between the two main wine-growing countries despite the action taken, the Council decided to start an "exceptional" distillation operation in May 1981. In the light of the extreme turmoil which continued on the market, eligibility for this scheme was widened in 1981 with the result that a total of 6 million hl were withdrawn from the market.

This meant that the quantity of wine distilled with Community financial support reached the very high level of 22,9 million hl during 1980/81 compared with 18,2 million hl (+ 25,8%) in the previous year. Altogether, 14 million hl were distilled in Italy; this was 60% of the volume distilled in the Community as a whole and included 5,2 million hl under the exceptional distillation scheme alone. In

France, where 8,7 million hl were distilled, the major part came under the special price support guarantee scheme, namely 6,9 million hl (79,3%). The monthly average quantity of wine covered by private storage contracts was much the same as in the previous year. This was around 28,1 million hl compared with 27,1 million hl in the previous year; the maximum in any one month was 42,7 million hl (41,7 million hl in 1979/80).

Export refunds granted during the same period (September 1980 to August 1981) accounted for 2,31 million hl.

In budget terms, these various measures occasioned a marked increase in expenditure by the EAGGF Guarantee Section, rising from 299,5 million ECU under the 1980 budget to 459,4 million ECU under the 1981 budget (4,10% of total spending by the Guarantee Section compared with 2,65% in the previous year). This total breaks down, in decreasing order of importance, into distillation of wine (68,5%), private storage and restorage (19,7%), aid for the use of grape musts (6,1%), export refunds (5,6%) and other items 0,1%. This increase in the expenditure of the Guarantee Section (53,38%) was greater than the increase in quantity distilled (25,8%) and was largely due to faster processing of applications with its attendant bunching of payments.

Although the measures taken during 1980/81 did not immediately close the gap between French and Italian prices, they kept stocks at the end of the year to a level which was still high (91,4 million hl, including 55,7 million hl in production) but, considering the prospect of a below-average vintage in 1981, this suggested a gradual return to a healthier market situation.

2. 1981/82 wine year

The 1981/82 increase in guide prices for all table wines was 10,0% against the previous year, except for white wines of type AI for which the increase was 8,5%.

Price quotations in France for red table wines of type RI continued to rise up to April and stabilized by July. No prices were reported in August because the price committees in the South of France refused to give official quotations. Average prices for the year were about 12% up on the previous year. Italian prices rose steadily throughout the year, the increase between 1981/82 and the previous year ranging between 9% and 38% depending on reporting market. In Greece, the only price quotation for the whole of the year was at 105% of the guide price.

French prices for red table wines of type RII increased up to March 1982. No quotations were reported from April onwards because of regional objections to the introduction of a national tax on wines produced by coupage. However, average prices in the first seven months of the year were 16% up on the previous wine year. Italian prices remained fragile until April but firmed thereafter; average prices for the year were in the end 8% up on the previous year.

Prices in France for white table wines of type AI increased throughout the year because of the tight supply position; the increases in average prices over the previous year were 40% on the Bordeaux market and 30% on the Nantes market. In Italy, there was a slight improvement early in the year which gained strength from March onwards.

Average prices in Italy from the different reporting markets were between 13% and 27% on the previous year. Greek price quotations in 1981/82 averaged around 88% of the guide price compared with 95% in 1980/81.

Finally, the prices reported for German table wines of types AII and RIII were considerably up on the previous year (+ 57% for RIII wines; + 22% for AII wines), while prices for AIII were slightly down (- 5%). Generally, the situation on the German table wine market remained good.

In spite of the marked improvement in prices for table wines of types AI, RI and RII in France and Italy, average prices ex winery stayed below the relevant activating prices, so that the Community authorities were obliged - as in 1980/81 - to implement various intervention measures available in the legislation; however, this did not include extra distillation of by-products.

Nevertheless, the total quantity of wine distilled with Community financial support was held down to 13,8 million hl (Italy 9,8; France 2,9; Greece 1,0). Of this figure, 6,1 million hl were covered by a further exceptional distillation scheme introduced in 1982; Italy accounted for 4,9 million hl of this sub-total (80,32%).

The average monthly quantity of wine covered by storage contracts fell noticeably during the year to 22,3 million hl, the peak being at 34,3 million hl.

As a result of these measures, average Community prices as a percentage of guide prices went from 78% in September 1981 to 83% in August 1982 in the case of type RI wines, from 76% to 77% in the case of RII wines and from 65% to 85% in the case of AI wines.

The above description of price trends disguises the fact that price movements varied from one market to another. In Italy, for example, average producer prices rose faster than in France so that by the end of the wine year the disparity between the two markets had been considerably reduced, falling from as much as 34% in September 1981 to only 7% in December 1982. This significant closing of the price gap between the two main markets was probably related to the distillation schemes, which had a bigger impact in Italy than in France.

The quantity of wine for which export refunds were paid during 1981/82 was slightly up on the previous year at 2,40 million hl, compared with 2,33 million hl in 1981 (+ 3,0%). This is partly explained by the fact that the refund rate was raised from 1,05 ECU/% vol/hl to 1,15 ECU/% vol/hl at the beginning of the wine year and that special rates were introduced in April 1982 for liqueur wines other than quality wines p.s.r.

Total spending in the wine sector by the EAGGF Guarantee Section was up by 24,2% on the previous year. At 570,6 million ECU, it represented 4,62% of total spending by the Section under the 1982 budget. The biggest share was attributable to distillation (68,43%), followed by private storage and restorage operations (19%), export refunds (5,59%), aid for the processing of grape musts (5,39%) and the financing of by-products manufacture (1,59%). The faster clearance of payments already noted for 1980/81 had an even bigger impact in 1981/82. Expenditure in connection with distillation was up by 26,86%, while the quantities distilled were down by 39,7% (see Tables 35-38).

III. INTRA-COMMUNITY AND EXTERNAL TRADE

The pattern of intra-Community trade (see Tables 14-18) and external trade in wine (see Tables 20-29) during the two wine years reviewed in this report confirms previous trends, the main features of which are:

- the large share of intra-Community trade in total trade, namely 81,3% in 1980/81 and 80,2% in 1981/82 compared with 76,6% in 1979/80 and 78,6% in 1978/79;
- a relatively constant level of imports of the order of 5 million hl, which is in line with the average during the decade 1970-80, namely 4,9 million hl in 1980/81 and 5,1 million hl in 1981/82 compared with 4,9 million hl in 1977/78 and 5,2 million hl in both 1978/79 and 1979/80;
- a steady growth of exports, namely 6,0 million hl in 1977/78, 7,1 million hl in 1978/79, 8,3 million hl in 1979/80, 8,9 million hl in 1980/81 and 10,4 million hl in 1981/82.

Exports have exceeded imports for a number of years. The surplus in the two wine years under review was 4,0 million hl in 1980/81 and 5,3 million hl in 1981/82. The forecast figures in the 1982/83 balance point to a slight increase in this export surplus to 5,9 million hl.

A. Intra-Community trade

In 1980/81, the overall volume of intra-Community trade reached the record figure of 21,4 million hl (+ 24,0% as against 1979/80), linked to a significant resurgence of exports from Italy (see market situation under II B above) and to a lesser extent the accession of Greece. This makes intra-Community trade twice the volume it was in 1970/71. Although there was a slight dip in 1980/81 because production was lower than average, intra-Community trade was still at a high level (20,7 million hl).

Traditionally, Italy holds a special place in exports of wine to other Community countries. In 1980/81 it delivered 13,8 million hl and in 1981/82 12,9 million hl, accounting for 64,6% and 62,6% respectively of total intra-Community exports. The main customers are still France (7,9 million hl in 1980/81, i.e. 56,9%; 6,4 million hl in 1981/82, i.e. 49,6%) and Germany 4,9 million hl in 1980/81, i.e. 35,6%; 5,3 million hl in 1981/82, i.e. 41,2%). They are followed by the United Kingdom, BLEU and the Netherlands. Although the amounts these three countries import from Italy are small, they are increasing; however, the rise is less marked in the United Kingdom (540.507 hl in 1980/81 and 582.097 hl in 1981/82, i.e. + 7,69%) than in the BLEU (259.693 hl in 1980/81 and 328.068 hl in 1981/82, i.e. + 26,3%) or the Netherlands (154.973 hl in 1980/81 and 186.816 hl in 1981/82, i.e. + 20,5%).

Exports from France, which were 6,6 million hl in 1979/80 and accounted for a little over 38% of intra-Community exports, went down slightly in 1980/81

and 1981/82 to stabilize at 6,1 million hl or about 30% of total intra-Community exports. France's main markets in the Community in descending order of size are Germany with 2,3 million hl in 1981/82 compared with 2,4 million hl in 1980/81 (- 4,37%), the United Kingdom with 1,1 million hl in 1980/81 rising to 1,3 million hl in 1981/82 (+ 13,4%), and BLEU with a volume of slightly over 1 million hl. The Netherlands and Denmark are also buying more French wine. The national trade figures show that the share of wines with a registered designation of origin in France's exports is more than 50% in the case of Italy and Greece (almost entirely champagne), the Netherlands and BLEU (mainly Bordeaux and Côtes du Rhône), is between 40% and 50% in the case of the UK, Ireland and Denmark (mainly Bordeaux, Beaujolais, Côte du Rhône) and less than 30% in the case of Germany (principally Alsace and Bordeaux wines).

German exports of wine to other Member States amounted in 1981/82 to 1,2 million hl compared with 1,1 million hl in 1980/81 (+ 9,0%). Germany's main markets were the United Kingdom at 0,7 million hl, the Netherlands at 0,3 million hl and Denmark at 0,1 million hl. Germany accounted for 6% of intra-Community wine exports in 1981/82.

In 1981/82, German imports of wine from other Member States went up by 4,0% compared with 1980/81, from 7,5 million hl to 7,8 million hl. Germany thus became the main purchaser of Community wines (38,0% compared with 35,4% in 1980/81), followed by France with a share of 31,1% (6,4 million hl) in 1981/82 compared with 37,1% (7,9 million hl) in 1980/81, a drop of 18,7%.

In the case of France the difference between quantities imported and quantities exported in 1980/81, which came to 1,8 million hl, can be attributed in part to the level of production in the same wine year (69,6 million hl), which was a long way below the record harvest of 1979 (84,1 million hl).

The share taken by the other Member States in total purchases of Community-produced wine in 1981/82 was 12,9% in the case of the United Kingdom (2,6 million hl), 76% in the case of the BLEU (1,5 million hl), 6,4% in the case of the Netherlands (1,3 million hl) and 3,2% in the case of Denmark (0,6 million hl). Italy and Ireland each account for about 0,4% of imports of Community-produced wine.

B. External trade

1. Imports

After seeing a noticeable expansion in 1978/79 (5,23 million hl) and 1979/80 (5,26 million hl), Community imports of wine from non-Community countries returned in 1980/81 (4,9 million hl) to the previous level and, despite the slight rise in 1981/82 (5,1 million hl), remain in line with the average of 5 million hl recorded during the decade 1970-80.

Spain is still far and away the premier supplier to the Community (38,23% in 1980/81, 38,29% in 1981/82), although imports from Spain are declining: 2,18 million hl in 1979/80, 1,88 million hl in 1980/81 and 1,95 million hl in 1981/82. Spain is followed by Portugal (15,12% in 1980/81 and 14,66% in 1981/82) and Yugoslavia (10,6% in 1980/81 and 11,75% in 1981/82). In the case of the two prospective member countries, Spain and Portugal, the combined volume of their exports to the Community reached 2,6 million hl in 1980/81 (53,4% of total Community imports) and 2,7 million hl in 1981/82 (52,9%). Together they accounted for 55,9% as recently as 1979/80 and 56,8% in 1978/79.

The list of supplier countries continues, in decreasing order of importance, with Austria (8,23%), Hungary (7,74%) and - much further behind - Bulgaria (2,93%) and Rumania (2,81%). Imports from the Maghreb countries (Algeria, Morocco, Tunisia) have continued to decline: 0,54 million hl in 1979/80 (10,36%), 0,40 million hl in 1980/81 (8,2%) and 0,41 million hl in 1981/82 (8,0%).

Germany is still the leading importing country in the Community at 1,81 million hl in 1980/81 (36,86% of total imports) and 1,89 million hl in 1981/82 (37,05%). It is followed by the United Kingdom (28,28% in 1980/81 and 27,9% in 1981/82), France (12,84% in 1980/81 and 12,83% in 1981/82), the Netherlands (10,56% in 1980/81 and 10,55% in 1981/82) and the BLEU (5,96% in 1980/81 and 6,19% in 1981/82).

Imports were down in 1980/81 in nearly all Member States (United Kingdom - 16,65%, France - 9,15%, BLEU - 2,59%, Germany - 0,49%), with the exception of the Netherlands (+ 5,70%); by contrast, imports in 1981/82 were slightly up throughout the Community because of the relatively small Community harvest in 1981.

2. Exports

Community exports of wine have continued to rise in the last two wine years and were 8,9 million hl in 1980/81 (+ 7,54% over 1979/80) and 10,4 million hl in 1981/82. This increase in the volume of exports has mainly been due to a significant rise in exports by France (+ 20,18%) and Germany (+ 14,36%).

Italian exports in 1980/81, which were up by 5,17% over 1979/80, accounted for 58,11% of total Community exports; this figure was over 61% in 1981/82, with a volume of nearly 6,5 million hl. Italy has

therefore strengthened its position as the leading Community exporter, followed by France (30,86%) and Germany (9.62%), with the United Kingdom (0,94%) and Greece (0,35%) trailing some way behind.

These figures are very encouraging in terms of the Community's balance of trade with non-Community countries, but it should be remembered that the export refund system tends to boost trade, particularly trade with the Soviet Union and black Africa, for example, which are the main beneficiaries of refunds.

The United States of America remains the biggest buyer from the Community with 3,2 million hl in 1980/81 and 4,0 million hl in 1981/82 (up by 26,5% over 1979/80). Exports to the United States accounted for 38,3% of total Community exports in 1981/82.

Exports to Switzerland have picked up well recently, with 1,43 million hl in 1981/82 compared with 1,1 million hl in 1979/80 (+ 28,1%). Switzerland takes 13,62% of total Community exports, putting it in second place ahead of the Soviet Union (1,41 million hl), Canada (0,88 million hl) and Sweden (0,38 million hl).

Exports to Austria and Japan show some buoyancy (Austria + 30,0% over 1979/80; Japan + 21,2%).

In black Africa, there has been a marked increase in Community exports to the Ivory Coast: 0,25 million hl in 1979/80 and 0,48 million hl in 1981/82 (+ 86,9%), accounting for 4,62% of total Community exports.

It is calculated that Community exports to non-Community countries have risen in 10 years from 4 million hl to 10,5 million hl a year (5,5% of Community production), while imports have remained fairly steady at around 5 million hl.

By contrast, the figures for intra-Community trade are very much higher: an average of 17 million to 20 million hl a year, representing 12-13% of Community output.

Finally, it should be mentioned that the Community countries hold a decisive share in international trade in wine, accounting for 55-60% of a world volume which fluctuates between 48 million and 50 million hl a year.

CONCLUSIONS

This report on foreseeable trends in the planting and replanting of vineyards in the Community and the balance of production and consumption in the wine sector has confirmed a number of recent developments in Community wine-growing and described possible future market patterns in the light of the new instruments for managing the market which were adopted in 1982.

The total area under vines in the Community is steadily falling except in Germany, where a slight increase is reported, and Luxembourg, where there is no movement either way. This decline since 1976 (more recently in Greece) must be accounted a success of the Community's structural policy. The two sets of measures introduced in 1976 and 1978-80 are beginning to take full effect.

Although market trends have been influenced by the pattern of the weather, the effect of which on productivity should not be underestimated, the continuing surpluses are mainly due to a combination of two factors.

- There has been a virtually irreversible drop in the consumption of wine in the two leading producer and consumer countries of the Community (France, Italy) which has not been offset by the slight increase in consumption in other Member States (particularly the non-producers).
- There has been a long-term tendency for production to rise, mainly because of increased yields, and this has outweighed the contraction in vineyard area overall.

The likelihood that these trends would continue and the prospect of the accession of Spain induced the Community in March 1982 to adopt a group of new intervention measures with the aim of balancing or at least coming closer to balancing the market in table wines. However, these new arrangements for regulating and stabilizing the market are principally based on distillation, and the Community may be running the potentially expensive risk of moving the surplus to the alcohol market; by granting blanket aid to grape musts and concentrated grape musts for use in wine enrichment, it may also be courting the danger of increasing yields and hence encouraging the trend to higher production.

The only possible way of meeting these difficulties at the moment is speedier implementation by the Member States concerned of the 1979-85 action programme, especially with regard to reducing their production potentials. The fact remains that the central instrument among the new arrangements adopted in 1982, i.e. obligatory distillation of table wine in proportion to the real output of holdings, the type of wine concerned and its alcoholic strength, has not been applied in the first wine year under the new system; it is important to test it in practice as soon as circumstances permit in order to make a fully-informed assessment of the effectiveness of the reform.

Table 1 : Areas under wine-grape vines in the Community since 1951/52

(0409R)

	(hectares)										
	1951/55	1956/60	1961/65	1966/70	1971/75	1976/80	1977/78	1978/79	1979/80	1980/81	1981/82
Germany											
Total	69.422	75.364	80.077	85.165	95.995	99.066	101.598	102.125	95.578	95.686	97.797
- in production	55.854	60.550	67.839	70.775	80.337	88.004	87.730	88.917	87.592	89.485	89.007
- not yet in prod.	13.568	14.814	12.238	14.390	15.658	11.062	13.868	13.208	7.986	6.201	8.790
France											Total
Total	1483.800	1386.200	1347.600	1304.400	1278.400	1206.871	1253.000	1194.798	1177.771	1138.784	1121.110
- in production	1400.600	1304.600	1267.600	1225.200	1193.600	1147.214	1164.000	1140.939	1130.646	1095.483	1077.950
- not yet in prod.	83.200	81.600	80.000	79.200	84.800	59.657	89.000	53.859	47.125	43.301	43.160
Italy(1)											
Total	1676.200	1685.400	1632.600	1438.000	1155.842	1169.278	1176.593	1168.802	1159.678	1157.530	1141.748
- in production	*1631.200	*1634.800	*1596.200	1389.600	1090.531	1122.624	1123.938	1126.725	1121.802	1121.871	1107.532
- not yet in prod.	*45.000	*50.600	*36.400	48.400	65.311	46.654	52.655	42.077	37.876	35.659	34.216
Belgium											
Total	-	-	0	3	6	7	7	7	7	7	7
- in production	-	-	-	3	5	6	6	6	6	6	6
- not yet in prod.	-	-	0	0	1	1	1	1	1	1	1
Luxembourg											
Total	1.235	1.254	1.240	1.219	1.236	1.289	1.289	1.285	1.283	1.313	1.313
- in production	1.137	1.117	1.158	1.157	1.090	1.147	1.154	1.163	1.150	1.144	1.130
- not yet in prod.	98	137	82	62	146	142	135	122	133	169	183

Table 1: Areas under wine-grape vines in the Community since 1951/52 (contd.)

												(hectares)
	1951/55	1956/60	1961/65	1966/70	1971/75	1976/80	1977/78	1978/79	1979/80	1980/81	1981/82	
<u>United Kingdom</u>												
Total					0:	0:	0:	0:	0:	0:	0:	0:
- in production					0:	0:	0:	0:	0:	0:	0:	0:
- not yet in prod.					-	-	-	-	-	-	-	-
<u>Netherlands, Irl., Denmk.</u>												
Total					-	-	-	-	-	-	-	-
- in production					-	-	-	-	-	-	-	-
- not yet in prod.					-	-	-	-	-	-	-	-
<u>Greece</u>												(2)
Total					113.003:	106.018:	107.839:	106.896:	104.701:	101.395:		
- in production					108.868:	101.984:	103.697:	103.054:	101.017:	97.646:		
- not yet in prod.					4.135:	4.034:	4.142:	3.842:	3.684:	3.749:		
<u>EUR 6 (1)</u>												
Total	3230.657:	3148.218:	3061.517:	2.828.787:	2.531.479:	2.476.511:	2.532.487:	2.467.017:	2.434.317:	2.393.320:	2.361.975:	
- in production	*3088.791:	*3001.067:	*2932.797:	2.686.735:	2.365.563:	2.358.995:	2.376.828:	2.357.750:	2.341.196:	2.307.989:	2.275.625:	
- not yet in prod.	* 141.866:	* 147.151:	* 128.720:	142.052:	165.916:	117.516:	155.659:	109.267:	93.121:	85.331:	86.350:	
<u>EUR 10</u>												(2)
Total					2.644.482:	2.582.529:	2.640.326:	2.573.913:	2.539.018:	2.494.715:		
- in production					2.474.431:	2.460.979:	2.480.525:	2.460.804:	2.442.213:	2.405.635:		
- not yet in prod.					170.051:	121.550:	159.801:	113.109:	96.805:	89.080:		

Source: EUROSTAT (1) Figures based on new Italian vineyard register from 1970/1971

(2) Figures from Greece not yet received.

Table 2 : Yields of wine-grape vines in production (in hl/ha) since 1951/52

	1951/55	1956/60	1961/65	1966/70	1971/75	1976/80	1975/76	1976/77	1977/78	1978/79	1979/80	1980/81	1981/82
Member States													
Germany	49,7	65,6	76,5	96,3	102,4	94,6	107,2	103,6	128,6	88,3	98,9	54,4	84,1
France	40,1	38,4	48,2	51,1	58,1	59,2	55,3	61,2	45,4	51,4	74,7	63,9	53,5
Italy (1) (2)	31,4	36,2	39,0	49,8	64,1	66,4	63,3	59,0	57,4	64,3	75,6	75,5	63,7
Netherlands	-	-	-	-	-	-	-	-	-	-	-	-	-
Belgium	-	-	-	x	x	x	x	x	x	x	x	x	x
Luxembourg	98,5	100,3	118,3	127,1	133,0	81,1	143,0	114,1	134,3	61,9	53,9	43,7	85,8
United Kingdom					x	x	x	x	x	x	x	x	x
Ireland					-	-	-	-	-	-	-	-	-
Denmark					-	-	-	-	-	-	-	-	-
Greece					38,9	44,2	38,7	44,2	42,0	44,7	42,4	47,7	(3)
EUR 6 (2)	35,7	37,8	43,9	51,7	62,4	64,0	60,9	61,7	54,2	58,9	76,1	69,2	59,7
EUR 10 (2)					61,4	63,1	60,0	61,0	53,7	58,3	74,7	68,3	(3)

Source: EUROSTAT

(1) Up to 1967/68, figures refer to production for wine-making.

(2) Figures based on new Italian vineyard register from 1970/71.

(3) Figures for Greece not yet received.

* Table 3 : Areas under table-grape vines in the Community

Area under table-grape vines (ha)												
Year	France			Italy			Greece			EUR 10		
	Total	in prod.	not in prod.	Total	in prod.	not in prod.	Total	in prod.	not in prod.	Total	in prod.	not in prod.
1971/72	48.000	46.500	1.500	66.558	63.269	3.289	19.816	18.093	1.723	134.374	127.862	6.512
1972/73	42.532	40.798	1.734	68.395	64.247	4.148	19.986	18.045	1.941	130.913	123.090	7.823
1973/74	41.425	40.053	1.372	70.000	64.886	5.114	19.972	18.297	1.675	131.397	123.236	8.161
1974/75	41.089	39.672	1.417	70.609	65.413	5.196	19.883	18.196	1.687	131.581	123.281	8.300
1975/76	39.478	38.411	1.067	71.197	65.749	5.448	19.798	17.950	1.848	130.473	122.110	8.363
1976/77	39.093	38.161	932	73.184	68.976	4.208	20.284	18.288	1.996	132.561	125.425	7.136
1977/78	37.096	36.235	861	70.779	67.210	3.569	20.786	18.793	1.993	128.661	122.238	6.423
1978/79	37.429	36.645	784	69.848	66.399	3.449	21.597	19.595	2.002	128.874	122.639	6.235
1979/80	36.042	35.343	699	71.668	67.988	3.680	21.604	19.661	1.943	129.314	122.992	6.322
1980/81	34.667	34.090	577	71.434	68.654	2.780	20.600	18.865	1.735	126.701	121.609	5.092
1981/82	32.526	31.797	729	72.015	68.687	3.328	(1)			(1)		

Sources: EUROSTAT
Information from Member States

(1) Figures for Greece not yet received.

Table 4 : Area under vines for dried-grape production in Greece since 1971

(hectares)				
Year	Total	in production	not in production:	
1971/72	75.542	73.757	1.785	
1972/73	72.463	71.127	1.336	
1973/74	71.386	70.178	1.208	
1974/75	70.424	69.282	1.142	
1975/76	69.467	68.386	1.081	
1976/77	68.190	67.158	1.032	
1977/78	66.339	65.395	944	
1978/79	65.856	65.051	805	
1979/80	64.430	63.579	851	
1980/81	63.377	62.556	821	
1981/82	63.377	63.377	-	

Source : Greek Ministry of Agriculture.

Table 5 : World production of wine

('000 hl)					
	1971/75	1976/80	1979	1980	1981
WORLD	314.944	324.343	375.004	348.746	305.974
Europe	221.099	228.393	275.754	247.596	212.024
Soviet Union	28.358	29.700	29.400	32.200	32.000
Africa	14.831	10.364	10.810	11.340	9.970
North and Cent- ral America	14.442	16.448	16.910	18.220	15.560
South America	31.336	33.386	36.140	32.480	30.040
Asia	1.668	2.016	2.230	2.300	2.380
Oceania	3.209	4.036	3.770	4.610	4.000
Germany	8.222	8.315	8.662	4.867	7.480
France	69.278	67.699	84.105	69.598	57.311
Italy	69.561	74.024	84.337	83.950	69.700
Luxembourg	145	93	62	50	97
Greece	5.115	5.366	5.243	5.395	5.500
Other Member States	10	6	5	6	6
E.E.C.	152.331	155.503	182.414	163.866	140.094
Portugal	10.405	9.420	14.410	9.700	6.400
Spain	31.708	33.250	48.210	42.430	33.310
Others	26.654	30.224	30.710	31.600	32.230
EUROPE	221.099	228.393	275.754	247.596	212.024

Source : FAO; Commission for Community figures

Table 6 : Wine production in the Community since 1951/52

('000 hl)

	1951/55	1956/60	1961/65	1966/70	1971/75	1976/80	1976/77	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83
												prov.	f'cast
:Member States	: 2.757	: 3.945	: 5.184	: 6.816	: 8.222	: 8.315	: 8.926	: 11.278	: 7.842	: 8.662	: 4.867	: 7.480	: 15.100
:France	: 56.090	: 49.833	: 60.594	: 62.397	: 69.278	: 67.699	: 73.655	: 52.708	: 58.429	: 84.105	: 69.598	: 57.311	: 78.600
:Italy	: 51.214	: 59.107	: 62.253	: 69.057	: 69.561	: 74.024	: 65.700	: 64.142	: 71.989	: 84.337	: 83.950	: 69.700	: 71.200
:Netherlands(1)	: 5	: 5	: 7	: 10	: 3	: -	: -	: -	: -	: -	: -	: -	: -
:Belgium	: 3	: 4	: 4	: 8	: 6	: 4	: 4	: 4	: 4	: 4	: 4	: 4	: 4
:Luxembourg	: 110	: 109	: 135	: 146	: 145	: 93	: 128	: 155	: 72	: 62	: 50	: 97	: 275
:United Kingdom	:	:	:	:	: 1	: 2	: 3	: 1	: 1	: 1	: 2	: 2	: 6
:Ireland	:	:	:	:	: -	: -	: -	: -	: -	: -	: -	: -	: -
:Denmark	:	:	:	:	: -	: -	: -	: -	: -	: -	: -	: -	: -
:Greece	:	:	:	:	: 5.115	: 5.366	: 5.407	: 5.183	: 5.605	: 5.243	: 5.395	: 5.500	: 4.500
:EUR 6	: 110.179	: 113.003	: 128.177	: 138.434	: 147.215	: 150.135	: 148.413	: 128.287	: 138.336	: 177.170	: 158.469	: 134.592	: 165.179
:EUR 10	:	:	:	:	: 152.331	: 155.503	: 153.823	: 133.471	: 143.942	: 182.414	: 163.866	: 140.094	: 169.685

Sources : EUROSTAT

Commission, DG for Agriculture

(1) Up to 1971/72 includes wine from fruit other than grapes.

Table 7 : Community production of table wine, quality wine psr and other wine broken down
by colour and wine year (1971/72 to 1982/83)

('000 hl)

Year	All wine			Table wine			Quality Wine psr			Other wine		
	Total	Red and Rosé	White	Total	Red and Rosé	White	Total	Red and Rosé	White	Total	Red and Rosé	White
1971/72	137.251	85.276	51.975	108.646	73.799	34.847	21.448	10.261	11.187	7.157	1.216	5.941
1972/73	132.891	79.188	53.703	98.498	65.278	33.220	24.874	11.895	12.979	9.519	2.015	7.504
1973/74	175.665	100.147	75.518	128.141	83.651	44.490	34.445	15.921	18.524	13.079	575	12.504
1974/75	165.893	98.790	67.103	124.306	81.726	42.580	29.130	14.879	14.251	12.457	2.185	10.272
1975/76	149.952	90.735	59.217	110.354	77.421	32.933	28.642	12.886	15.756	10.956	428	10.528
1976/77	153.823	95.144	58.679	110.812	79.400	31.412	31.771	15.139	16.632	11.240	605	10.635
1977/78	133.471	76.177	57.294	95.172	61.472	33.700	31.222	13.868	17.354	7.077	837	6.240
1978/79	143.942	85.574	58.368	104.135	68.645	35.490	31.859	16.675	15.184	7.948	254	7.694
1979/80	182.414	109.334	73.080	129.573	89.375	40.198	37.462	18.362	19.100	15.379	1.597	13.782
1980/81	163.866	99.623	64.243	125.023	82.664	42.359	28.817	15.778	13.039	10.026	1.181	8.845
1981/82 prov.	140.094	84.580	55.514	103.553	68.768	34.785	28.803	14.683	14.120	7.738	1.129	6.609
1981/83 f'cast	169.685	95.896	73.789	113.051	75.466	37.585	41.784	19.463	22.321	14.850	967	13.883

Source : EUROSTAT

Table 8 : Production of table wine, quality wine psr and other wine in the Community since 1971/72

('000 hl)

Member States	1971/75	1976/80	1974/75	1975/76	1976/77	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83	prov.	f'cast
table wine													
Germany	616	354	460	241	165	984	301	177	144	141	3.016		
France	45.892	42.844	50.206	43.169	47.147	32.884	35.559	51.686	46.946	37.993	46.400		
Italy	63.586	64.844	69.284	63.389	58.999	56.589	62.933	72.755	72.941	60.411	59.650		
Luxembourg	78	38	69	73	55	80	32	22	2	2	75		
Greece	3.807	4.857	4.282	3.476	4.439	4.630	5.305	4.928	4.984	5.000	3.900		
Other	10	6	5	6	7	5	5	5	6	6	10		
EUR 10	113.989	112.943	124.306	110.354	10.812	95.172	104.135	129.573	125.023	103.553	113.051		
Quality wine psr													
Germany	7.600	7.961	6.504	8.864	8.761	10.294	7.541	8.485	4.723	7.339	12.084		
France	13.624	15.492	14.404	12.989	15.914	13.000	14.947	18.779	14.819	13.940	20.600		
Italy	5.881	8.435	7.583	6.445	6.701	7.553	9.056	9.880	8.984	7.129	8.500		
Luxembourg	67	55	69	84	73	75	40	40	48	95	200		
Greece	536	283	570	260	322	300	275	278	243	300	400		
EUR 10	27.708	32.226	29.130	28.642	31.771	31.222	31.859	37.462	28.817	28.803	41.784		
Other wine													
Germany	6	-	-	-	-	-	-	-	-	-	-		
France	9.762	9.363	11.661	10.115	10.594	6.824	7.923	13.640	7.833	5.378	11.600		
Italy	94	745	-	-	-	-	-	1.702	2.025	2.160	3.050		
Greece	772	226	796	841	646	253	25	37	168	200	200		
EUR 10	10.634	10.334	12.457	10.956	11.240	7.077	7.948	15.379	10.026	7.738	14.850		

Sources : EUROSTAT

Commission, DG for Agriculture

Table 9 : Production of table wine, quality wine psr and other wine in the Community in 1980/81
broken down by colour and Member States, '000 hl

: Member States	: All wine :			: Table wine :			: Quality wine psr. :			: Other wine :		
	: Total	: Red and : Rosé	: White	: Total	: Red and : Rosé	: White	: Total	: Red and : Rosé	: White	: Total	: Red and : Rosé	: White
: Germany	: 4.867	: 698	: 4.169	: 144	: 18	: 126	: 4.723	: 680	: 4.043	: -	: -	: -
: France	: 69.598	: 52.314	: 17.284	: 46.946	: 42.187	: 4.759	: 14.819	: 9.732	: 5.087	: 7.833	: 395	: 7.438
: Italy	: 83.950	: 44.690	: 39.260	: 72.941	: 38.708	: 34.233	: 8.984	: 5.266	: 3.718	: 2.025	: 716	: 1.309
: Netherlands	: -	: -	: -	: -	: -	: -	: -	: -	: -	: -	: -	: -
: Belgium	: 4	: 1	: 3	: 4	: 1	: 3	: -	: -	: -	: -	: -	: -
: Luxembourg	: 50	: -	: 50	: 2	: -	: 2	: 48	: -	: 48	: -	: -	: -
: United Kingdom	: 2	: -	: 2	: 2	: -	: 2	: -	: -	: -	: -	: -	: -
: Ireland	: -	: -	: -	: -	: -	: -	: -	: -	: -	: -	: -	: -
: Denmark	: -	: -	: -	: -	: -	: -	: -	: -	: -	: -	: -	: -
: Greece	: 5.395	: 1.920	: 3.475	: 4.984	: 1.750	: 3.234	: 243	: 100	: 143	: 168	: 70	: 98
: EUR 10	: 163.866	: 99.623	: 64.243	: 125.023	: 82.664	: 42.359	: 28.817	: 15.778	: 13.039	: 10.026	: 1.181	: 8.845

Source : EUROSTAT

Table 10 : Production of table wine psr and other wine in the Community in 1981/82,
broken down by colour and Member States, '000 hl (provisional)

Member States	All wine			Table wine			Quality wine psr			Other wine		
	Total	Red and Rosé	White	Total	Red and Rosé	White	Total	Red and Rosé	White	Total	Red and Rosé	White
Germany	7.480	864	6.616	141	21	120	7.339	843	6.496	-	-	-
France	57.311	43.427	13.884	37.993	33.569	4.424	13.940	9.558	4.382	5.378	300	5.078
Italy	69.700	38.088	31.612	60.411	33.207	27.204	7.129	4.202	2.927	2.160	679	1.481
Netherlands	-	-	-	-	-	-	-	-	-	-	-	-
Belgium	4	1	3	4	1	3	-	-	-	-	-	-
Luxembourg	97	-	97	2	-	2	95	-	95	-	-	-
United Kingdom	2	-	2	2	-	2	-	-	-	-	-	-
Ireland	-	-	-	-	-	-	-	-	-	-	-	-
Denmark	-	-	-	-	-	-	-	-	-	-	-	-
Greece	5.500	2.200	3.300	5.000	1.970	3.030	300	80	220	200	150	50
EUR 10	140.094	84.580	55.514	103.553	68.768	34.785	28.803	14.683	14.120	7.738	1.129	6.609

Source : EUROSTAT

Table 11: Production of table wine, quality wine psr and other wine in the Community in 1982/83,
broken down by colour and Member States, '000 hl (provisional)

: Member States	: All wine :			: Table wine :			: Quality wine psr :			: Other wine :		
	: Total	: Red and : Rosé	: White	: Total	: Red and : Rosé	: White	: Total	: Red and : Rosé	: White	: Total	: Red and : Rosé	: White
: Germany	: 15.100	: 1.700	: 13.400	: 3.016	: 340	: 2.676	: 12.084	: 1.360	: 10.724	: -	: -	: -
: France	: 78.600	: 52.000	: 26.600	: 46.400	: 39.600	: 6.800	: 20.600	: 12.400	: 8.200	: 11.600	: -	: 11.600
: Italy	: 71.200	: 40.895	: 30.305	: 59.650	: 34.525	: 25.125	: 8.500	: 5.503	: 2.997	: 3.050	: 867	: 2.183
: Netherlands	: -	: -	: -	: -	: -	: -	: -	: -	: -	: -	: -	: -
: Belgium	: 4	: 1	: 3	: 4	: 1	: 3	: -	: -	: -	: -	: -	: -
: Luxembourg	: 275	: -	: 275	: 75	: -	: 75	: 200	: -	: 200	: -	: -	: -
: United Kingdom	: 6	: -	: 6	: 6	: -	: 6	: -	: -	: -	: -	: -	: -
: Ireland	: -	: -	: -	: -	: -	: -	: -	: -	: -	: -	: -	: -
: Denmark	: -	: -	: -	: -	: -	: -	: -	: -	: -	: -	: -	: -
: Greece	: 4.500	: 1.300	: 3.200	: 3.900	: 1.000	: 2.900	: 400	: 200	: 200	: 200	: 100	: 100
: EUR 10	: 169.685	: 95.896	: 73.789	: 113.051	: 75.466	: 37.585	: 41.784	: 19.463	: 22.321	: 14.850	: 967	: 13.883

Source : EUROSTAT

Table 12 : Intra-Community and external trade in wine
1970/71 to 1981/82
Brussels Nomenclature Heading 22.05 Wine from fresh grapes

(hectolitres)

Year	Intra-Community trade (1)		Imports		Exports	
	EUR 9	EUR 10	EUR 9	EUR 10	EUR 9	EUR 10
1970/71	10.844.499	11.653.888	4.640.918	3.851.878	2.857.134	3.024.949
1971/72	14.949.066	15.637.964	4.131.010	3.457.257	3.082.051	3.286.532
1972/73	16.856.265	17.536.612	7.821.781	7.404.732	4.148.394	4.507.879
1973/74	11.600.439	11.950.231	7.079.932	7.031.643	3.912.189	4.293.276
1974/75	15.840.750	16.147.559	5.096.126	4.879.333	3.824.925	4.298.113
1975/76	17.175.699	17.695.753	4.944.655	4.428.177	4.891.095	5.236.505
1976/77	15.651.528	16.076.637	5.076.020	4.653.498	5.019.727	5.392.175
1977/78	16.462.813	16.845.157	5.346.739	4.968.118	5.615.424	6.077.138
1978/79	18.896.300	19.243.396	5.581.403	5.237.776	6.677.860	7.197.991
1979/80	17.031.266	17.258.843	5.486.762	5.262.025	8.130.265	8.365.897
1980/81	21.214.346	21.403.068	5.107.020	4.919.397	- 2)	8.996.984
1981/82	20.541.819	20.714.236	5.277.044	5.108.141	10.394.992	10.488.855

Sources : EUROSTAT

Information from Member States

(1) Based on statistics of importing Member States .

(2) Figures for United Kingdom not available.

Table 13 : Intra-Community trade in wine(1) as a percentage of total imports

1973/1974 to 1981/1982

Brussels Nomenclature 22.05 Wine from fresh grapes

(%)

Importing	1973/74	1974/75	1975/76	1976/77	1977/78	1978/79	1979/80	1980/81	1981/82
Member States									
France	50,4	85,6	88,4	86,5	87,5	91,4	88,7	92,6	90,8
B.L.E.U.	89,8	88,9	89,1	85,2	83,3	85,6	83,6	84,0	83,2
Netherlands	60,2	65,0	66,9	63,6	64,2	67,1	70,1	70,5	71,2
Germany	87,2	83,5	86,1	84,0	81,4	77,3	77,9	80,7	80,6
Italy	62,4	63,4	67,4	67,9	63,5	58,8	58,5	54,2	49,4
United Kingdom	40,7	41,5	45,2	49,4	50,2	53,9	54,8	63,2	65,2
Ireland	52,4	57,7	62,8	72,4	79,9	81,6	77,0	78,9	80,2
Denmark	32,6	45,6	56,2	60,7	65,2	71,8	73,2	76,9	78,9
Greece	3,7	1,0	43,6	80,0	78,9	84,1	77,9	65,3	79,2
EUR 10	63,0	76,8	80,0	77,6	77,2	78,6	76,6	81,3	80,2

Source : EUROSTAT

Information from Member States

(1) Based on statistics of importing Member States.

Table 14 : Intra-Community trade in wine(1) by exporting Member States

1973/1974 to 1981/1982

Brussels Nomenclature 22.05. Wine from fresh grapes

(hectolitres)										
Exporting	1973/74	1974/75	1975/76	1976/77	1977/78	1978/79	1979/80	1980/81	1981/82	
France	4.197.618	4.200.130	4.442.556	5.985.110	4.845.821	5.388.494	6.629.103	6.102.828	6.174.734	
B.L.E.U	107.674	79.023	82.209	51.097	51.494	55.980	56.664	77.874	120.346	
Netherlands	33.299	25.772	15.976	17.206	25.654	26.089	21.537	41.205	55.423	
Germany	331.164	340.851	437.385	468.084	529.492	818.920	927.641	1.101.129	1.251.748	
Italy	6.918.556	11.173.602	12.181.289	9.107.128	10.980.625	12.556.102	9.335.509	13.838.625	12.893.563	
United Kingdom	19.532	21.305	16.550	20.759	22.787	41.964	47.467	37.258	36.247	
Ireland	2.843	633	1.165	703	2.005	2.107	3.762	3.658	3.149	
Denmark	893	320	129	3.511	7.872	9.563	11.795	12.487	9.391	
Greece	338.652	305.923	518.494	423.039	379.407	344.177	225.365	188.004	169.635	
EUR 10	11.950.231	16.147.559	17.695.753	16.076.637	16.845.157	19.243.396	17.258.843	21.403.068	20.714.236	

Sources : EUROSTAT

Information from Member States

(1) Based on statistics of importing Member States.

Table 15 : Intra-Community trade in wine(1) by importing Member States

1973/1974 to 1981/1982

Brussels Nomenclature 22.05. Wine from fresh grapes

(hectolitres)

Importing Member States	1973/74	1974/75	1975/76	1976/77	1977/78	1978/79	1979/80	1980/81	1981/82
France	3.046.580	7.129.584	7.211.785	5.360.261	6.300.604	8.273.289	5.437.804	7.933.710	6.443.481
B.L.E.U	1.185.609	1.222.078	1.245.166	1.343.886	1.275.676	1.469.288	1.537.081	1.544.633	1.571.389
Netherlands	717.783	824.798	955.891	956.259	1.039.363	1.086.790	1.152.864	1.241.922	1.333.327
Germany	5.190.556	5.488.912	6.581.778	6.392.290	6.068.472	5.754.043	6.437.779	7.567.509	7.876.482
Italy	375.317	147.119	141.003	156.628	153.353	130.566	123.996	98.858	80.166
United Kingdom	1.241.122	1.101.456	1.185.998	1.463.761	1.550.653	1.997.016	2.023.720	2.385.661	2.669.472
Ireland	36.427	30.280	43.676	57.454	71.346	81.344	76.744	84.489	81.483
Denmark	145.697	202.446	328.896	344.028	382.753	448.141	466.643	545.568	655.654
Greece	11.140	886	1.560	2.070	2.937	2.919	2.212	718	2.782
EUR 10	11.950.231	16.147.559	17.695.753	16.076.637	16.845.157	19.243.396	17.258.843	21.403.068	20.714.236

Sources : EUROSTAT

Information from Member States

(1) Based on statistics of importing Member States.

Table 16 : Intra-Community trade in wine (1)
by exporting and importing Member States
1979/1980

Brussels Nomenclature 22.05. Wine from fresh grapes

(hectolitres)

Exporting Member States	Importing Member States										EUR 10		
	France	B.L.E.U	Nether- lands	Germany	Italy	United Kingdom	Ireland	Denmark	Greece	hl	%		
France	-	1.206.796	723.307	3.229.026	119.835	1.015.199	34.412	298.660	1.868	6.629.103	38,4		
B.L.E.U	2.461	-	46.966	2.238	93	3.974	80	852	-	56.664	0,3		
Netherlands	1.333	16.601	-	419	-	1.886	1.272	26	-	21.537	0,1		
Germany	23.616	65.086	196.660	-	3.757	497.758	19.220	121.398	146	927.641	5,4		
Italy	5.394.550	186.594	110.754	3.094.154	-	493.505	11.103	44.733	116	9.335.509	54,1		
United Kingdom	2.592	3.375	29.703	1.071	-	-	10.567	77	82	47.467	0,3		
Ireland	2	-	-	-	-	3.760	-	-	-	3.762	0,0		
Denmark	376	-	9	11.384	-	20	6	-	-	11.795	0,1		
Greece	12.874	58.629	45.465	99.487	311	7.618	84	897	-	225.365	1,3		
EUR 10 hl	5.437.804	1.537.081	1.152.864	6.437.779	123.996	2.023.720	76.744	466.643	2.212	17.258.843	-		
%	31,5	8,9	6,7	37,4	0,7	11,7	0,4	2,7	0,0	-	100,0		

Sources : EUROSTAT

Information from Member States

(1) Based on statistics of importing Member States.

Table 17 : Intra-Community trade in wine(1)

by exporting and importing Member States

1980/1981

Brussels Nomenclature 22.05. Wine from fresh grapes

(hectolitres)

: Exporting Member States	: Importing Member States										: EUR 10		
	: France	: B.L.E.U	: Nether-lands	: Germany	: Italy	: United Kingdom	: Ireland	: Denmark	: Greece	: hl	: %		
: France	: -	: 1.191.259	: 768.741	: 2.467.394	: 95.044	: 1.157.856	: 40.618	: 381.337	: 579	: 6.102.828	: 28,5		
: B.L.E.U	: 2.739	: -	: 42.277	: 24.808	: 97	: 7.133	: 108	: 712	: -	: 77.874	: 0,4		
: Netherlands	: 2.725	: 22.228	: -	: 1.664	: -	: 13.814	: 699	: 75	: -	: 41.205	: 0,2		
: Germany	: 22.249	: 55.281	: 237.130	: -	: 3.452	: 654.548	: 19.422	: 108.978	: 69	: 1.101.129	: 5,1		
: Italy	: 7.881.096	: 259.693	: 154.973	: 4.936.889	: -	: 540.507	: 12.945	: 52.492	: 30	: 13.838.625	: 64,6		
: United Kingdom	: 4.340	: 1.929	: 19.551	: 469	: -	: -	: 10.606	: 323	: 40	: 37.258	: 0,2		
: Ireland	: 128	: 27	: -	: -	: -	: 3.503	: -	: -	: -	: 3.658	: 0,0		
: Denmark	: 1.247	: 357	: 96	: 10.350	: -	: 436	: 1	: -	: -	: 12.487	: 0,1		
: Greece	: 19.186	: 13.859	: 19.154	: 125.935	: 265	: 7.864	: 90	: 1.651	: -	: 188.004	: 0,9		
: EUR 10 hl	: 7.933.710	: 1.544.633	: 1.241.922	: 7.567.509	: 98.858	: 2.385.661	: 84.489	: 545.568	: 718	: 21.403.068	: -		
: %	: 37,1	: 7,2	: 5,8	: 35,4	: 0,5	: 11,1	: 0,4	: 2,5	: 0,0	: -	: 100,0		

Sources : EUROSTAT

Information from Member States

(1) Based on statistics of importing Member States.

Table 18 : Intra-Community trade in wine (1)

by exporting and importing Member States

1981/1982

Brussels Nomenclature 22.05. Wine from fresh grapes

(hectolitres)

: Exporting	: Importing Member States										: EUR 10	
	: Member States	: France	: B.L.E.U	: Nether-	: Germany	: Italy	: United	: Ireland	: Denmark	: Greece	: hl	: %
:	:	:	:	: lands	:	:	: Kingdom	:	:	:	:	:
: France	: -	: 1.157.321	: 770.493	: 2.359.384	: 75.090	: 1.314.021	: 42.552	: 454.034	: 1.839	: 6.174.734	: 28,8	
: B.L.E.U	: 4.934	: -	: 41.336	: 66.800	: 97	: 6.079	: 619	: 481	: -	: 120.346	: 0,6	
: Netherlands	: 3.961	: 20.033	: -	: 6.463	: -	: 24.004	: 223	: 723	: 16	: 55.423	: 0,3	
: Germany	: 19.907	: 52.553	: 304.650	: -	: 4.699	: 731.419	: 17.033	: 120.972	: 515	: 1.251.748	: 6,0	
: Italy	: 6.399.052	: 328.068	: 186.816	: 5.308.327	: -	: 582.097	: 12.357	: 76.461	: 385	: 12.893.563	: 62,2	
: United Kingdom	: 4.953	: 783	: 20.558	: 173	: -	: -	: 8.585	: 1.168	: 27	: 36.247	: 0,2	
: Ireland	: 65	: 4	: 4	: -	: -	: 3.076	: -	: -	: -	: 3.149	: 0,0	
: Denmark	: 1.100	: 4	: -	: 8.266	: -	: 20	: 1	: -	: -	: 9.391	: 0,1	
: Greece	: 9.509	: 12.623	: 9.470	: 127.069	: 280	: 8.756	: 113	: 1.815	: -	: 169.635	: 0,8	
: EUR 10 hl	: 6.443.481	: 1.571.389	: 1.333.327	: 7.876.482	: 80.166	: 2.669.472	: 81.483	: 655.654	: 2.782	: 20.714.236	: -	
: %	: 33,1	: 7,6	: 6,4	: 38,0	: 0,4	: 12,9	: 0,4	: 3,2	: 0,0	: -	: 100,0	

Sources : EUROSTAT

Information from Member States

(1) Based on statistics of importing Member States.

**Table 19 : Community imports of wine from non-member countries
by importing Member States
1973/1974 to 1981/1982**

Brussels Nomenclature 22.05. Wine from fresh grapes

(hectolitres)

Importing Member States	1973/74	1974/75	1975/76	1976/77	1977/78	1978/79	1979/80	1980/81	1981/82
France	2.996.012	1.202.003	948.078	837.962	903.106	775.715	695.196	631.573	655.396
B.L.E.U	135.347	153.054	152.735	232.612	255.080	247.283	301.036	293.249	316.295
Netherlands	473.799	444.854	472.360	548.437	579.342	533.961	491.447	519.474	539.381
Germany	765.311	1.085.921	1.062.108	1.216.953	1.382.472	1.688.242	1.822.502	1.813.492	1.892.986
Italy	226.047	84.801	68.337	74.152	88.131	91.434	88.010	83.478	81.973
United Kingdom	1.810.343	1.555.552	1.440.082	1.498.367	1.537.298	1.706.075	1.669.641	1.391.643	1.425.738
Ireland	33.037	22.206	25.884	21.926	17.908	18.310	22.942	22.567	20.063
Denmark	301.384	241.812	256.577	222.572	203.995	176.206	170.623	163.540	175.577
Greece	290.363	89.130	2.016	517	786	550	628	381	732
EUR 10	7.031.643	4.879.333	4.428.177	4.653.498	4.968.118	5.237.776	5.262.025	4.919.397	5.108.141

Sources : EUROSTAT

Information from Member States

Table 20 : Community imports of wine from non-member countries
by main countries of origin

1973/1974 to 1981/1982

Brussels Nomenclature 22.05. Wine from fresh grapes

(hectolitres)

Origin	1973/74	1974/75	1975/76	1976/77	1977/78	1978/79	1979/80	1980/81	1981/82
Austria	171.677	173.370	145.024	148.103	183.902	294.353	353.326	405.182	315.088
Portugal	667.654	503.969	551.585	606.586	690.755	791.310	758.890	744.135	748.916
Spain	1.963.965	1.842.644	1.755.467	1.997.951	2.095.880	2.186.479	2.184.100	1.880.799	1.956.403
Yugoslavia	297.670	396.101	391.207	400.800	480.459	487.887	478.135	522.080	600.627
Soviet Union	11.485	16.671	22.254	26.337	31.487	43.213	50.517	30.605	35.204
Hungary	106.456	165.385	181.766	211.398	245.075	308.119	370.045	381.116	419.596
Romania	69.194	79.053	60.710	77.084	80.985	107.803	119.368	138.671	131.416
Bulgaria	81.024	88.558	96.673	94.352	84.804	106.693	111.898	144.551	125.685
Morocco	638.211	285.019	148.301	237.512	130.256	73.699	87.353	63.782	72.325
Algeria	1.939.515	544.445	319.644	303.471	346.986	292.240	227.510	185.138	190.124
Tunisia	627.089	378.075	338.812	243.095	303.218	227.365	230.662	155.305	150.538
RSA	83.763	114.319	116.321	59.406	55.193	49.438	58.658	49.422	53.509
USA	1.971	1.439	1.639	1.242	2.646	4.639	19.003	62.741	75.303
Argentina	8.245	14.889	4.603	17.560	32.857	30.677	17.408	6.361	16.022
Cyprus	295.675	236.414	260.089	198.407	172.782	195.437	145.439	105.321	150.256
Australia	15.089	8.992	11.174	5.415	4.720	6.719	8.740	12.995	17.604
Other	52.960	29.990	22.908	24.779	26.113	31.705	40.973	31.193	49.525
Non-Community(10)	7.031.643	4.879.333	4.428.177	4.653.498	4.968.118	5.237.776	5.262.025	4.919.397	5.108.141

Sources : EUROSTAT

Information from Member States

**Table 21 : Community imports of wine
from Spain and Portugal
Campagne 1973/1974 to 1981/1982
Brussels Nomenclature 22.05. Wine from fresh grapes**

Origin	1973/74	1974/75	1975/76	1976/77	1977/78	1978/79	1979/80	1980/81	1981/82
Total non-Community	7.031.643	4.879.333	4.428.177	4.653.498	4.968.118	5.237.776	5.262.025	4.919.397	5.108.141
%	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0
of which:									
Portugal	667.654	503.969	551.585	606.586	690.755	791.310	758.890	744.135	748.916
%	9,5	10,3	12,5	13,0	13,9	15,1	14,4	15,1	14,7
Spain	1.963.965	1.842.644	1.755.467	1.997.951	2.095.880	2.186.479	2.184.100	1.880.799	1.956.403
%	27,9	37,8	39,6	42,9	42,2	41,7	41,5	38,3	38,3
Total Spain + Portugal	2.631.619	2.346.613	2.307.052	2.604.537	2.786.635	2.977.789	2.942.990	2.624.934	2.705.319
%	37,4	48,1	52,1	55,9	56,1	56,8	55,9	53,4	53,0

Sources : EUROSTAT

Information from Member States

Table 22 : Imports of wine from non-member countries
by main countries of origin and importing Member States
1979/80

Brussels Nomenclature 22.05. Wine from fresh grapes

(hectolitres)										
Country of origin	EUR 10	Importing Member States								
		France	B.L.E.U	Nether-lands	Germany	Italy	United Kingdom	Ireland	Denmark	Greece
Austria	353.326	16.952	25.502	1.973	296.159	45	10.610	98	1.986	1
Portugal	758.890	245.663	97.331	65.352	84.062	64.662	158.586	3.659	39.261	314
Spain	2.184.100	85.610	49.357	408.585	392.310	15.333	1.104.020	16.271	112.492	122
Yugoslavia	478.135	825	1.794	2.262	346.705	2.056	124.085	332	76	-
Soviet Union		50.517	25	215	224	48.825	24	-	-	1.204
Hungary	370.045	199	987	3.463	326.639	224	36.198	3	2.327	5
Romania	119.368	33	579	69	111.424	-	7.263	-	-	-
Bulgaria	111.898	51	128	364	94.729	894	4.937	76	10.709	10
Morocco	87.353	84.960	1.977	-	46	-	72	-	298	-
Algeria	227.510	211.238	13.493	11	2.129	-	8	-	631	-
Tunisia	230.662	38.864	96.376	71	95.347	2	2	-	-	-
RSA	58.658	54	600	2.172	5.351	51	50.256	123	43	8
USA	19.003	1.028	1.194	2.928	2.854	-	8.412	1.780	807	-
Argentina	17.408	102	6.232	514	4.112	476	5.972	-	-	-
Cyprus	145.439	-	-	-	1.933	-	142.984	427	-	95
Australia	8.740	2	-	28	703	-	7.798	3	205	1
Other	40.973	9.590	5.271	3.431	9.174	4.243	8.438	170	584	72
Non-Community(10)	5.262.025	695.196	301.036	491.447	1.822.502	88.010	1.669.641	22.942	170.623	628

Sources : EUROSTAT
Information from Member States

Table 23 : Imports of wine from non-member countries
by main countries of origin and importing Member States
1980/1981
Brussels Nomenclature 22.05. Wine from fresh grapes

(hectolitres)										
Country of origin	EUR 10	Importing Member States								
		France	B.L.E.U	Nether-lands	Germany	Italy	United Kingdom	Ireland	Denmark	Greece
Austria	405.182	16.395	33.434	2.281	341.492	93	9.997	111	1.378	1
Portugal	744.135	250.975	103.283	63.197	91.174	66.088	127.802	3.849	37.587	180
Spain	1.880.799	93.107	49.290	437.180	310.325	12.363	862.333	15.152	100.912	137
Yugoslavia	522.080	3.112	1.289	3.019	367.518	2.762	144.039	229	112	-
Soviet Union	30.605	68	203	213	29.279	-	1	-	841	-
Hungary	381.116	360	746	3.142	331.911	435	38.056	4	6.462	-
Romania	138.671	27	521	-	131.030	-	7.090	-	3	-
Bulgaria	144.551	4.620	369	355	118.269	98	7.849	69	12.922	-
Morocco	63.782	60.324	2.820	-	443	-	195	-	-	-
Algeria	185.138	172.082	10.298	-	2.289	-	-	-	469	-
Tunisia	155.305	18.647	79.680	-	56.961	-	17	-	-	-
RSA	49.422	162	1.288	2.022	6.521	-	39.166	210	53	-
USA	62.741	3.023	5.115	3.475	8.762	-	38.108	2.285	1.973	-
Argentina	6.361	36	1.251	206	2.677	-	2.191	-	-	-
Cyprus	105.321	-	35	-	2.064	-	102.599	590	1	32
Australia	12.995	42	171	2.256	4.011	-	6.066	14	434	1
Other	31.193	8.593	3.456	2.128	8.766	1.639	6.134	54	393	30
Non-Community(10)	4.919.397	631.573	293.249	519.474	1.813.492	83.478	1.391.643	22.567	163.540	381

Sources : EUROSTAT
Information from Member States

**Table 24 : Imports of wine from non-member countries
by main countries of origin and importing Member States
1981/1982
Brussels Nomenclature 22.05. Wine from fresh grapes**

(hectolitres)										
Country of origin	EUR 10	Importing Member States								
		France	B.L.E.U	Nether-lands	Germany	Italy	United Kingdom	Ireland	Denmark	Greece
Austria	315.088	4.147	13.829	2.305	285.833	92	7.920	254	706	2
Portugal	748.916	260.174	108.801	64.428	88.814	65.378	120.392	3.647	36.965	317
Spain	1.956.403	89.162	64.551	452.104	374.507	10.244	840.020	13.099	112.497	219
Yugoslavia	600.627	1.588	1.576	2.911	440.307	3.879	150.127	123	102	14
Soviet Union	35.204	67	235	491	32.366	-	750	2	1.293	-
Hungary	419.596	249	843	2.298	372.519	318	37.660	35	5.674	-
Romania	131.416	66	471	-	128.225	-	2.432	-	222	-
Bulgaria	125.685	137	289	1.291	102.498	506	8.896	45	12.023	-
Morocco	72.325	69.881	1.927	-	508	-	9	-	-	-
Algeria	190.124	175.787	10.988	1.125	673	-	-	-	1.551	-
Tunisia	150.538	21.866	96.122	93	32.456	-	1	-	-	-
RSA	53.509	6	1.204	3.259	9.146	58	39.712	103	10	11
USA	75.303	3.373	3.884	1.591	10.194	132	50.721	2.086	3.315	7
Argentina	16.022	10	8.810	299	3.327	-	3.576	-	-	-
Cyprus	150.256	-	-	-	2.421	-	147.180	488	6	161
Australia	17.604	5	1	4.917	2.727	-	9.281	65	607	1
Other	49.525	28.878	2.764	2.269	6.465	1.366	7.061	116	606	-
Non-Community(10)	5.108.141	655.396	316.295	539.381	1.892.986	81.973	1.425.738	20.063	175.577	732

**Sources : EUROSTAT
Information from Member States**

**Table 25 : Community exports of wine to non-member countries
by exporting Member States
1973/1974 to 1981/1982**

Brussels Nomenclature 22.05. Wine from fresh grapes

(hectolitres)

Exporting Member States	1973/74	1974/75	1975/76	1976/77	1977/78	1978/79	1979/80	1980/81	1981/82
France	1.698.341	1.763.202	2.001.678	2.176.230	2.243.575	2.266.308	2.310.592	2.776.860	2.894.592
B.L.E.U	468	1.224	745	1.056	1.829	366	681	1.011	1.490
Netherlands	221	310	884	1.720	2.882	3.795	2.100	1.011	1.213
Germany	354.179	374.238	532.768	773.916	737.375	801.201	756.795	865.292	943.433
Italy	1.767.375	1.608.599	2.261.616	1.958.868	2.526.012	3.492.759	4.970.582	5.227.723	6.455.008
United Kingdom	82.406	68.462	81.384	92.177	90.261	102.778	83.420	84.834	84.501
Ireland	7	48	62	7	120	369	194	211	229
Denmark	7.116	7.846	9.922	13.451	10.877	7.692	3.930	7.677	10.327
Greece	383.163	474.184	347.446	374.750	464.207	522.723	237.603	32.365	98.062
EUR 10	4.293.276	4.298.113	5.236.505	5.392.175	6.077.138	7.197.991	8.365.897	8.996.984	10.488.855

Sources : EUROSTAT

Information from Member States

Table 26 : Community exports of wine to non-member countries
by main countries of destination
1973/1974 to 1981/1982

Brussels Nomenclature 22.05. Wine from fresh grapes

(hectolitres)

Destination	1973/74	1974/75	1975/76	1976/77	1977/78	1978/79	1979/80	1980/81	1981/82
Norway	29.924	35.124	45.121	48.614	52.228	50.265	58.200	-	61.844
Sweden	183.709	324.627	311.552	380.180	335.980	346.799	359.100	-	388.497
Finland	43.323	45.310	37.652	38.773	46.436	39.912	32.214	-	36.740
Switzerland	1.085.653	1.019.330	1.116.192	1.011.020	996.748	1.173.967	1.114.842	-	1.429.040
Austria	125.871	169.001	284.974	175.000	155.039	148.922	172.426	-	224.259
Portugal	2.386	992	1.469	1.177	920	150.165	78.567	-	3.601
Spain	34.776	5.195	4.095	8.156	8.538	6.684	5.473	-	8.232
Soviet Union	149.882	252.581	91.727	179.325	309.300	370.015	1.121.384	-	1.415.404
German Dem. Rep.	219.002	179.816	189.664	118.556	142.819	129.287	138.471	-	133.993
Ivory Coast	13.214	12.549	15.994	17.729	45.472	88.901	259.458	-	485.116
USA	1.025.293	977.043	1.479.729	1.926.331	2.356.497	2.980.605	3.176.544	3.248.244	4.020.975
Canada	253.156	314.615	418.967	561.904	639.611	678.376	706.807	-	880.620
Venezuela	24.857	18.350	26.999	28.330	42.307	33.528	37.825	-	37.073
Fr. Overseas Dep.	148.756	144.807	164.570	170.997	186.402	183.553	189.409	-	199.888
Japan	79.825	39.510	53.028	76.264	66.347	113.422	109.683	-	133.027
Australia	29.076	29.712	43.514	48.949	54.419	60.366	50.077	-	70.565
Other	844.573	729.551	951.258	600.870	638.075	643.224	755.417	-	959.981
Non-Community(10)	4.293.276	4.298.113	5.236.505	5.392.175	6.077.138	7.197.991	8.365.897	8.996.984	10.488.855

Sources : EUROSTAT

Information from Member States

(1) Figures for the United Kingdom not available.

Table 27 : Exports of wine to non-member countries
by main countries of destination and exporting Member States

1979/1980

Brussels Nomenclature 22.05. Wine from fresh grapes

(hectolitres)											
Destination	EUR 10	Exporting Member States									
		France	B.L.E.U	Nether-lands	Germany	Italy	United Kingdom	Ireland	Denmark	Greece	
Norway	58.200	39.040	-	4	13.844	2.426	754	-	41	2.091	
Sweden	359.100	244.019	-	5	50.855	38.294	1.903	-	530	23.494	
Switzerland	1.114.842	480.408	37	13	15.829	593.499	1.218	-	-	23.838	
Austria	172.426	49.874	5	-	1.671	110.963	196	-	-	9.717	
Portugal	78.567	542	-	50	88	3.933	134	28	-	73.792	
Soviet Union	1.121.384	561	-	-	137	1.103.678	43	-	-	16.965	
German Dem. Rep.	138.471	104.492	-	-	-	25.047	24	-	-	8.908	
Senegal	45.695	41.515	3	-	5	4.172	-	-	-	-	
Ivory Coast	259.458	23.645	15	-	27	216.494	21	-	-	19.256	
Cameroon	71.595	30.819	13	-	30	40.691	28	-	-	14	
USA	3.176.544	485.366	293	599	443.207	2.181.649	47.830	165	-	17.435	
Canada	706.807	293.729	-	-	116.780	280.655	7.449	-	-	8.194	
Venezuela	37.825	18.663	-	-	1.380	17.667	2	-	-	113	
Fr. Overseas Dep.	189.409	189.324	-	-	12	67	6	-	-	-	
Japan	109.683	58.513	37	5	42.083	7.920	1.026	-	2	97	
Australia	50.077	8.698	-	-	22.507	16.088	730	-	-	2.054	
Other	675.814	241.384	278	1.424	48.340	327.339	22.056	1	3.357	31.635	
Non-Community(10)	8.365.897	2.310.592	681	2.100	756.795	4.970.582	83.420	194	3.930	237.603	

Sources : EUROSTAT

Information from Member States

Table 28 : Exports of wine to non-member countries
by main countries of destination and exporting Member States
1980/1981
Brussels Nomenclature 22.05. Wine from fresh grapes

Destination	EUR 10 (1)	Exporting Member States								
		France	B.L.E.U	Nether- lands	Germany	Italy	United Kingdom(1)	Ireland	Denmark	Greece
Norway	-	51.925	1	2	15.657	3.111	-	-	186	755
Sweden	-	292.373	-	1	52.742	29.843	-	-	232	6.172
Finland	-	24.721	2	-	7.569	2.358	-	-	-	851
Switzerland	-	642.844	23	9	19.929	584.869	-	-	2	5.685
Austria	-	51.579	2	-	1.136	122.690	-	-	-	3.142
Soviet Union	-	430	-	-	151	1.194.787	-	-	-	7
German Dem. Rep.	-	136.167	-	-	-	33.862	-	-	-	3.404
Senegal	-	57.617	-	-	-	999	-	-	-	-
Ivory Coast	-	18.532	-	-	16	496.493	-	-	-	-
Cameroon	-	14.589	-	-	22	80.097	-	-	-	1
USA	3.248.244	606.083	561	53	492.187	2.097.194	45.164	145	2	6.855
Canada	-	378.284	16	3	140.412	205.838	-	-	154	3.424
Venezuela	-	16.675	-	-	1.467	15.925	-	-	-	57
Fr. Overseas Dep.	-	181.559	-	-	14	175	-	-	-	-
Japan	-	64.352	-	-	49.608	7.635	-	-	2	41
Australia	-	12.537	189	4	26.377	15.586	-	-	-	1.018
Other	-	226.493	217	939	58.005	336.261	-	66	7.099	953
Non-Community(10)	8.996.984	2.776.860	1.011	1.011	865.292	5.227.723	84.834	211	7.677	32.365

Sources : EUROSTAT

Information from Member States

(1) Figures for the United Kingdom not available.

Table 29 : Exports of wine to non-member countries
by main countries of destination and exporting Member States

1981/1982

Brussels Nomenclature 22.05. Wine from fresh grapes

		(hectolitres)									
Destination	EUR 10	Exporting Member States									
		France	B.L.E.U	Nether-lands	Germany	Italy	United Kingdom	Ireland	Denmark	Greece	
Norway	61.844	39.116	-	4	15.996	4.866	587	-	244	1.031	
Sweden	388.497	273.606	-	1	52.081	50.734	49	-	218	11.808	
Switzerland	1.429.040	697.774	82	136	20.786	699.030	928	-	5	10.299	
Austria	224.259	66.837	7	-	1.813	150.844	87	-	-	4.671	
Soviet Union	1.415.404	338	3	-	107	1.414.955	-	-	-	1	
German Dem. Rep.	133.993	75.685	-	-	-	44.066	5	-	-	14.237	
Hungary	58.181	134	-	-	191	57.537	319	-	-	-	
Ivory Coast	485.116	20.979	-	-	26	464.087	24	-	-	-	
Cameroon	76.387	17.587	-	-	4	58.774	5	-	-	17	
USA	4.020.975	732.731	793	17	546.452	2.656.291	50.370	128	-	34.193	
Canada	880.620	417.493	21	-	153.380	290.146	5.951	-	99	13.530	
Venezuela	37.073	18.915	12	-	1.922	16.192	30	-	-	2	
Fr. Overseas Dep.	199.888	199.776	-	2	6	99	5	-	-	-	
Japan	133.027	68.138	3	-	55.971	7.703	1.051	-	-	161	
Australia	70.565	14.950	-	12	25.650	25.762	1.246	-	-	2.955	
French Polynesia	39.229	19.531	-	-	-	19.693	5	-	-	-	
Other	834.757	231.012	569	1.041	69.048	494.229	23.839	101	9.761	5.157	
Non-Community(10)	10.488.855	2.894.592	1.490	1.213	943.433	6.455.008	84.501	229	10.327	98.062	

Sources : EUROSTAT

Information from Member States

Table 30 : Wine stocks on 1 September in '000 hl

All wines

		Stocks as at							
Member States		1.9.1975	1.9.1976	1.9.1977	1.9.1978	1.9.1979	1.9.1980	1.9.1981	1.9.1982
		Total stocks							
Germany		11.569	12.031	12.284	14.709	13.784	13.379	10.316	9.604
France		42.108	42.051	44.613	36.725	37.025	44.782	44.358	39.912
Italy		24.800	21.469	22.337	20.100	22.856	31.677	32.250	22.105
Luxembourg		164	152	130	138	139	118	134	154
Greece		2.936	1.994	1.607	1.397	1.878	1.885	2.425	2.331
Other		2.363	2.130	2.219	2.763	2.438	2.246	1.951	2.109
EUR 10		83.940	79.827	83.190	75.832	78.120	94.087	91.434	76.215
of which:									
red									
and rosé		52.097	49.309	52.111	43.156	45.397	56.913	57.560	47.240
white		31.843	30.518	31.079	32.676	32.723	37.174	33.874	28.975
		Held by producers and cooperatives							
Germany		5.556	5.492	5.660	7.321	6.498	6.356	3.940	3.912
France		27.188	27.296	30.288	23.043	23.705	31.495	31.767	27.016
Italy		16.533	8.220	8.555	9.800	10.893	19.006	18.849	11.249
Luxembourg		100	96	75	80	62	27	26	44
Greece		1.301	884	712	619	832	746	1.164	2.047
Other		4	3	6	6	6	6	6	6
EUR 10		50.682	41.991	45.296	40.869	41.996	57.636	55.752	44.274
of which:									
red									
and rosé		33.615	28.012	30.860	25.352	26.802	37.545	38.448	30.743
white		17.067	13.979	14.436	15.517	15.194	20.091	17.304	13.531

Sources : EUROSTAT

Information from Member States

Table 31 : Wine stocks on 1 September, '000 hl

Table wine

		Stocks as at							
Member States		1.9.1975	1.9.1976	1.9.1977	1.9.1978	1.9.1979	1.9.1980	1.9.1981	1.9.1982
		Total stocks							
Germany		788	667	577	828	720	611	666	650
France		21.908	23.614	25.499	18.660	18.467	23.094	23.872	21.225
Italy		17.967	15.092	16.287	15.434	15.450	25.642	26.225	16.704
Luxembourg		116	96	85	94	78	51	53	68
Greece		2.469	1.677	1.352	1.175	1.580	1.553	2.072	1.990
Other		307	235	262	368	312	313	298	358
EUR 10		43.555	41.381	44.062	36.559	36.607	51.264	53.186	40.995
of which:									
red									
and rosé		32.350	31.913	34.448	26.526	26.084	36.900	38.554	29.994
white		11.205	9.468	9.614	10.033	10.523	14.364	14.632	11.001
		Held by producers and cooperatives							
Germany		239	118	98	275	192	141	91	130
France		14.688	16.253	18.630	12.254	12.075	16.974	18.057	14.888
Italy		13.007	4.967	5.391	7.505	7.269	15.996	15.724	8.108
Luxembourg		78	63	56	59	34	6	5	16
Greece		1.046	710	572	498	669	564	971	1.757
Other		4	3	6	6	6	6	6	6
EUR 10		29.062	22.114	24.753	20.597	20.245	33.687	34.854	24.905
of which:									
red									
and rosé		22.175	18.374	20.648	15.983	15.724	25.375	26.865	19.816
white		6.887	3.740	4.105	4.614	4.521	8.312	7.989	5.089

Sources : EUROSTAT

Information from Member States

Table 32 : Wine stocks on 1 September, '000 hl

Quality wine psr

		Stocks as at							
Member States		1.9.1975	1.9.1976	1.9.1977	1.9.1978	1.9.1979	1.9.1980	1.9.1981	1.9.1982
		Total stocks							
Germany	:	8.207	8.579	8.652	10.362	9.615	9.186	6.136	6.750
France	:	19.990	18.246	18.885	17.853	18.394	21.522	20.350	18.544
Italy	:	6.833	6.357	6.050	4.666	7.406	5.975	5.985	5.363
Luxembourg	:	46	54	43	43	60	43	43	54
Greece	:	395	268	216	188	253	280	300	287
Other	:	773	696	738	880	829	851	791	796
EUR 10	:	36.244	34.200	34.584	33.992	36.557	37.857	33.605	31.794
of which:	:								
red	:								
and rosé	:	18.503	16.229	16.493	15.228	18.175	18.861	17.936	16.412
white	:	17.741	17.971	18.091	18.764	18.382	18.996	15.669	15.382
		Held by producers and cooperatives							
Germany	:	5.316	5.368	5.550	6.862	6.283	6.195	3.787	3.623
France	:	12.490	11.014	11.607	10.776	11.616	14.482	13.697	12.121
Italy	:	3.526	3.253	3.164	2.295	3.624	3.010	3.125	3.141
Luxembourg	:	22	33	19	21	28	20	21	28
Greece	:	252	171	138	120	161	180	190	253
Other	:	-	-	-	-	-	-	-	-
EUR 10	:	21.606	19.839	20.478	20.074	21.712	23.887	20.820	19.166
of which:	:								
red	:								
and rosé	:	11.439	9.636	10.210	9.193	11.074	12.164	11.567	10.917
white	:	10.167	10.203	10.268	10.881	10.638	11.723	9.253	8.249

Sources : EUROSTAT

Information from Member States

Table 33 : Total internal consumption of wine since 1951/52(1)

('000 hl)

	1951/55	1956/60	1961/65	1966/70	1971/75	1976/80	1976/77	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83
Member States												prov.	f'cast
Germany	4.774	6.618	9.457	11.242	14.427	15.761	15.475	15.658	15.522	16.317	15.834	16.126	16.904
France	65.809	63.846	66.807	65.228	67.243	62.295	64.857	60.692	60.064	64.372	61.488	57.546	56.700
Italy	49.239	56.080	59.530	63.513	57.193	51.380	53.195	52.862	49.839	50.178	50.823	48.846	50.008
Netherlands	94	192	335	631	1.208	1.671	1.527	1.652	1.640	1.701	1.836	1.808	1.877
Belgium	513	631	763	1.077	1.418	1.816	1.614	1.741	1.812	1.884	2.030	2.027	2.138
Luxembourg	89	101	103	127	155	160	158	158	144	173	165	170	180
United Kingdom					2.737	3.527	2.833	2.793	4.447	4.184	3.379	4.329	4.119
Ireland					65	101	84	94	103	109	117	111	113
Denmark					478	643	582	611	650	647	725	819	896
Greece					4.351	4.598	4.937	4.503	4.230	4.765	4.556	4.177	4.436
EUR 6	120.518	127.468	136.995	141.818	141.644	133.083	136.826	132.763	129.021	134.625	132.176	126.523	127.807
							149.275	141.952	145.262	140.764	138.451	144.330	140.953
												135.959	137.371

(1) Not including wine distilled for intervention purposes, which is shown below:

	1970/71	1971/72	1972/73	1973/74	1974/75	1975/76	1976/77	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83
Member States												prov.	f'cast
Germany	-	3	-	49	16	131	62	9	17	9	36	38	-
France	481	2.976	-	3.145	11.162	1.070	4.655	404	20	9.395	8.660	2.953	8.100
Italy	2.952	536	-	1.027	7.846	967	673	616	1.632	8.827	14.053	9.837	5.300
Greece											179	1.023	365
EUR 9	3.433	3.515	-	4.221	19.024	2.168	5.390	1.029	1.669	18.231	22.749	12.828	13.400
EUR 10											22.928	13.851	13.765

Sources : EUROSTAT

Commission, DG for Agriculture

Table 34 : Human consumption of wine per head and year in the Comunity since 1951/52

(litres)

: Member States	: 0	: 0	: 0	: 0	: 0	: 0	: 0	: 1974/75:	: 1975/76:	: 1976/77:	: 1977/78:	: 1978/79:	: 1979/80:	: 1980/81:	: 1981/82:	: 1982/83:
:	: 1951/55:	: 1956/60:	: 1961/65:	: 1966/70:	: 1971/75:	: 1976/80:	:	:	:	:	:	:	:	:	: prov.	: f'cast :
:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:
: Germany	: 8	: 10	: 14	: 16	: 22	: 25	: 23	: 24	: 24	: 24	: 24	: 24	: 26	: 25	: 25	: 26
: France	: 135	: 130	: 121	: 111	: 105	: 97	: 103	: 103	: 102	: 98	: 94	: 96	: 92	: 89	: 87	:
: Italy	: 99	: 108	: 108	: 110	: 100	: 89	: 103	: 97	: 92	: 91	: 86	: 87	: 87	: 84	: 85	:
: Netherlands (1)	: 1	: 2	: 3	: 5	: 9	: 12	: 10	: 10	: 11	: 12	: 12	: 12	: 12	: 13	: 13	: 13
: Belgium	: 6	: 7	: 8	: 11	: 14	: 18	: 15	: 15	: 16	: 18	: 18	: 19	: 20	: 20	: 22	:
: Luxembourg	: 26	: 30	: 30	: 36	: 43	: 44	: 40	: 46	: 43	: 43	: 40	: 47	: 45	: 46	: 49	:
: United Kingdom	:	:	:	:	: 5	: 6	: 6	: 6	: 5	: 5	: 8	: 7	: 6	: 8	: 7	:
: Ireland	:	:	:	:	: 2	: 3	: 2	: 2	: 3	: 3	: 3	: 3	: 3	: 3	: 3	:
: Denmark	:	:	:	:	: 10	: 13	: 10	: 12	: 11	: 12	: 13	: 13	: 14	: 16	: 18	:
: Greece	:	:	:	:	: 46	: 44	: 47	: 46	: 45	: 44	: 43	: 44	: 45	: 39	: 43	:
: EUR 6	: 68	: 70	: 69	: 68	: 65	: 62	: 66	: 65	: 64	: 63	: 60	: 61	: 60	: 59	: 59	:
: EUR 10	:	:	:	:	: 50	: 48	: 51	: 50	: 49	: 48	: 47	: 48	: 47	: 46	: 46	:

Sources : EUROSTAT

Commission, DG for Agriculture

(1) Up to 1971/72 includes wine from other fruit, thereafter wine from grapes only.

Table 35 : Average monthly weighted producer prices in the Community
for table wines of types R I, R II and A I.

(ECU/% vol./hl)													
	Type R I				Type R II				Type A I				
	red - 10 to 12% vol.				red - 13 to 14% vol.				white - 10 to 12% vol.				
Month	1979/80	1980/81	1981/82	1982/83	1979/80	1980/81	1981/82	1982/83	1979/80	1980/81	1981/82	1982/83	
September	2,363	2,335	2,300	2,451	2,246	2,138	2,256	2,408	2,092	1,928	1,773	2,467	
October	2,327	2,334	2,441	2,649	2,231	2,126	2,370	2,517	1,989	1,793	1,669	2,443	
November	2,248	2,333	2,462	2,674	2,224	2,148	2,378	2,529	1,935	1,712	1,870	2,394	
December	2,159	2,278	2,520	2,642	2,142	2,108	2,475	2,564	1,859	1,689	1,896	2,396	
January	2,188	2,240	2,534	2,610	2,103	2,081	2,372	2,479	1,762	1,676	2,023	2,505	
February	2,208	2,219	2,541	2,620	2,124	2,002	2,456	2,490	1,847	1,690	2,173	2,367	
March	2,176	2,205	2,615		2,098	2,072	2,535		1,796	1,718	2,018		
April	2,151	2,074	2,645		2,069	2,034	2,040		1,901	1,638	2,206		
May	2,143	2,104	2,628		2,081	1,972	2,388		1,717	1,652	2,350		
June	2,186	2,194	2,630		2,131	2,018	2,284		1,749	1,633	2,453		
July	2,210	2,241	2,572		2,075	2,040	2,289		1,755	1,731	2,389		
August	2,253	2,225	2,461		2,210	1,966	2,272		1,748	1,682	2,309		
Wine year	2,209	2,239	2,522		2,156	2,083	2,390		1,828	1,708	2,038		

Source : Commission, DG for Agriculture, based on information from Member States

Table 36 : EAGGF Guarantee Section expenditure in the wine sector by type of expenditure and year

		(million ECU)							
		Expenditure					Appropriations		
Type of expenditure(1)		1977	1978	1979	1980	1981	1982	1983	
160 Export refunds		1,1	1,6	4,6	26,4	25,8	31,9	28,0	
161 Intervention:		88,8	62,1	57,3	273,1	433,6	538,7	441,0	
1610 - Private storage aid		35,6	35,3	22,5	71,4	85,7	(108,4	(64,0	
Restorage aid		1,1	2,2	1,9	4,9	5,0	((
1611 - Distillation of wine		44,5	10,9	14,5	194,5	314,9	390,5	260,0	
1612 - Compulsory distillation of by-products		7,5	9,8	8,9	0,1	0,0	9,0	35,0	
1613 - Aid of use of musts		-	-	9,2	1,7	27,9	30,8	37,0	
1614 - Taking over of alcohol from compulsory distribution		-	-	-	-	-	-	44,0	
1619 - Other expenditure		0,1	3,9	0,3	0,5	0,1	0,0	1,0	
TOTAL		89,9	63,7	61,9	299,5	459,4	570,6	469,0	
Total expenditure by Guarantee Section		6.830,4	8.672,7	10644,1	11315,0	10966,9	12376,2	14087,0	
		1,32	0,73	0,58	2,65	4,19	4,61	3,33	

(1) Budget breakdown 1982

Source : Commission, DG for Agriculture

Table 37 : Quantities of wine covered by storage contracts
1978/1979 to 1981/1982

													('000 hl)												
													1978/79			1979/80			1980/81			1981/82			
													ST	LT	4 months	ST	LT	4 months	ST	LT	4 months	ST	LT	4 months	
: Member States :													38	29	9	0,6	23	5	21	1	4	0	-	-	-
: France :													1.116	4.512	-	26.295	10.680	-	29.494	9.143	1.219	27.273	7.002	873	-
: Italy :													7.167	4.798	251	24.306	10.598	122	24.020	9.917	325	15.015	6.212	950	-
: Luxembourg :													-	-	-	-	-	-	-	-	-	-	-	-	-
: Greece :																			114	988	-	1.031	1.066	569	-
: Community :													8.321	9.339	260	50.601,6	21.301	127	50.649	20.049	1.548	43.319	14.280	2.392	-

Source : Commission, DG for Agriculture, based on information from Member States

ST : short term (3 months)

LT : long term (9 months)

Table 38: Distillation of wine under Community Regulations

('000 hl)

		Community distillation									
		compulsory					voluntary				
Year	Member States	Total	Wine from table grapes	Extra distill- ation by- products	Total	Preventive	"Guaranteed"	Charentes	Excep- tional	Total	
1976/77	Germany	62	0	-	0	61	-	1	-	62	
	France	4.655	-	138	138	2.950	-	1.567	-	4.517	
	Italy	673	400	-	400	273	-	-	-	273	
	Community	5.390	400	138	538	3.284	-	1.568	-	4.852	
1977/78	Germany	9	-	-	-	9	-	-	-	9	
	France	404	0	-	0	173	203	28	-	404	
	Italy	616	132	-	132	134	350	-	-	484	
	Community	1.029	132	-	132	316	553	28	-	897	
1978/79	Germany	17	-	-	-	-	17	-	-	17	
	France	20	0	-	0	-	-	20	-	20	
	Italy	1.632	1.288	-	1.288	-	344	-	-	344	
	Community	1.669	1.288	-	1.288	-	361	20	-	381	
1979/80	Germany	9	-	-	-	8	-	-	1	9	
	France	9.395	12	1.088	1.100	115	3.808	1.350	3.022	8.295	
	Italy	8.827	465	-	465	2	3.028	-	5.332	8.362	
	Community	18.231	477	1.088	1.565	125	6.836	1.350	8.355	16.666	
1980/81	Germany	36	-	-	-	1	6	-	29	36	
	France	8.660	25	951	976	114	6.942	-	628	7.684	
	Italy	14.053	1.435	-	1.435	18	7.400	-	5.200	12.618	
	Greece	179	2	-	2	-	-	-	177	177	
	Community	22.928	1.462	951	2.413	133	14.348	-	6.034	20.515	
1981/82	Germany	38	-	-	-	-	23	-	15	38	
	France	2.953	1	-	1	81	2.555	-	316	2.952	
	Italy	9.837	721	-	721	36	4.138	-	4.942	9.116	
	Greece	1.023	-	-	-	2	156	-	865	1.023	
	Community	13.851	722	-	722	119	6.872	-	6.138	13.129	

Source : Commission, DG for Agriculture, based on information from Member States

Table 39 : Wine supply balances

Community of Ten

('000 hl)

Items	1971/75	1976/80	1975/76	1976/77	1977/78	1978/79	1979/80	1980/81	1981/82 prov.	1982/83 f'cast
Production	152.331	155.503	149.952	153.823	133.471	143.942	182.414	163.866	140.094	169.685
Net imports (1), (2)	+ 2.112	- 1.380	- 192	+ 192	+ 964	- 1.534	- 3.886	- 2.638	- 5.503	- 5.929
Stock changes	- 618	+ 2.322	- 4.113	+ 3.363	- 7.358	+ 2.288	+15.967	- 2.653	-15.219	+12.620
Community distillation	5.786	9.849	2.168	5.390	1.029	1.669	18.231	22.928	13.851	13.765
Internal use (3)	149.275	141.952	151.705	145.262	140.764	138.451	144.330	140.953	135.959	137.371
Processing	14.866	11.939	16.301	12.988	10.171	10.347	13.748	12.443	10.425	9.635
- of which non-Community distillation	14.055	11.166	15.403	12.234	9.414	9.580	12.868	11.733	9.663	8.686
Losses (total)	1.210	950	956	832	833	920	1.124	1.041	925	1.294
Direct human consumption	133.199	129.063	134.448	131.442	129.760	127.184	129.458	127.469	124.609	126.442
Consumption per head (litres)	50,1	47,9	50,2	49,0	48,3	47,2	47,9	47,0	45,8	46,4
Self-sufficiency (%)	102,0	109,5	98,8	105,9	94,8	104,0	126,4	116,3	103,0	123,5

Sources : EUROSTAT

Information from Member States

(1) A plus sign means an import surplus; a minus sign means an export surplus.

(2) Musts, wine, vermouth; vermouth and flavoured wines reduced by 75% of actual quantity. Figures for France do not include vermouth and flavoured wines.

(3) Excludes wine distilled under Community measures.

Table 40 : Wine supply balances

1980/81

('000 hl)

Items	D	F	I	NL	B	L	UK	IRL	DK	GR	EUR 10
Production	4.867	69.598	83.950	-	4	50	2	-	-	5.395	163.866
Net imports (1), (2)	+ 7.940	3)+126	-18.501	+ 1.801	+ 1.951	+ 131	+ 3.194	+ 115	+ 725	- 120	- 2.638
Stock changes	- 3.063	- 424	+ 573	- 35	- 75	+ 16	- 183	- 2	-	+ 540	- 2.653
Community distillation	36	8.660	14.053	-	-	-	-	-	-	179	22.928
Internal use (4)	15.834	61.488	50.823	1.836	2.030	165	3.379	117	725	4.556	140.953
Processing	607	11.088	600	-	2	0	-	-	-	146	12.443
- of which non-Community distillation	500	10.812	300	-	-	-	-	-	-	121	11.733
Losses (total)	-	610	300	21	13	1	-	-	-	96	1.041
Direct human consumption	15.227	49.790	49.923	1.815	2.015	164	3.379	117	725	4.314	127.469
Consumption per head (litres)	24,7	92,5	87,4	12,8	20,4	44,9	6,0	3,4	14,1	44,8	47,0
Self-sufficiency (%)	30,7	113,2	165,2	-	0,2	30,3	0,0	-	-	118,4	116,3

Sources : EUROSTAT
Information from Member States

- (1) A plus sign means an import surplus; a minus sign means an export surplus.
(2) Musts, wine, vermouth; vermouth and flavoured wines reduced by 75% of actual quantity.
(3)
(4) Excludes wine distilled under Community measures.

Table 41 : Wine supply balances

1981/1982 (provisional)

('000 hl)

Items	D	F	I	NL	B	L	UK	IRL	DK	GR	EUR 10
Production	7.480	57.311	69.700	-	4	97	2	-	-	5.500	140.094
Net imports (1), (2)	+ 7.972	(3)+1258	-21.162	+ 1.854	+ 2.057	+ 93	+ 4.407	+ 109	+ 819	- 394	- 5.503
Stock changes	- 712	- 4.446	-10.145	+ 46	+ 34	+ 20	+ 80	- 2	-	- 94	- 15.219
Community distillation	38	2.953	9.837	-	-	-	-	-	-	1.023	13.851
Internal use (4)	16.126	57.546	48.846	1.808	2.027	170	4.329	111	819	4.177	135.959
Processing	472	8.918	727	-	2	0	-	-	-	306	10.425
- of which non-Community distillation	355	8.663	389	-	-	-	-	-	-	256	9.663
Losses (total)	-	528	270	18	13	1	-	-	-	95	925
Direct human consumption	15.654	48.100	47.849	1.790	2.012	169	4.329	111	819	3.776	124.609
Consumption per head (litres)	25,4	88,9	83,6	12,5	20,4	46,2	7,7	3,2	16,0	38,7	45,8
Self-sufficiency (%)	46,4	99,6	142,7	-	0,2	57,1	0,0	-	-	131,7	103,0

Sources : EUROSTAT

Information from Member States

(1) A plus sign means an import surplus; a minus sign means an export surplus.

(2) Musts, wine, vermouth; vermouth and flavoured wines reduced by 75% of actual quantity.

(3)

(4) Excludes wine distilled under Community measures.

Table 42 : Wine supply balances

1982/1983 (forecast)

('000 hl)

Items	D	F	I	NL	B	L	UK	IRL	DK	GR	EUR 10
Production	15.100	78.600	71.200	-	4	275	6	-	-	4.500	169.685
Net imports (1), (2)	+ 6.059	(3)-2534	-18.809	+ 2.005	+ 2.204	- 19	+ 4.543	+ 122	+ 896	- 396	- 5.929
Stock changes	+ 4.255	+11.266	- 2.917	+ 128	+ 70	+ 76	+ 430	+ 9	-	- 697	+ 12.620
Community distillation	-	8.100	5.300	-	-	-	-	-	-	365	13.765
Internal use (4)	16.904	56.700	50.008	1.877	2.138	180	4.119	113	896	4.436	137.371
Processing	561	8.300	707	-	2	0	-	-	-	65	9.635
- of which non-Community distillation	441	8.000	205	-	-	-	-	-	-	40	8.686
Losses (total)	-	900	285	19	13	1	-	-	-	76	1.294
Direct human consumption	16.343	47.500	49.016	1.858	2.123	179	4.119	113	896	4.295	126.442
Consumption per head (litres)	26,4	87,4	85,4	12,9	21,5	48,8	7,4	3,2	17,5	43,4	46,4
Self-sufficiency (%)	89,3	138,6	142,4	-	0,2	152,8	0,1	-	-	101,4	123,5

Sources : EUROSTAT

Information from Member States

(1) A plus sign means an import surplus; a minus sign means an export surplus.

(2) Musts, wine, vermouth; vermouth and flavoured wines reduced by 75% of actual quantity.

(3)

(4) Excludes wine distilled under Community measures.