

COMMISSION OF THE EUROPEAN COMMUNITIES

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Brussels, 10 October 1984

COMMISSION REPORT TO THE COUNCIL
ON FORESEEABLE TRENDS IN THE PLANTING AND REPLANTING OF VINEYARDS
IN THE COMMUNITY AND ON THE BALANCE OF PRODUCTION
AND CONSUMPTION IN THE WINE SECTOR

1982-1983

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INTRODUCTION

The Member States are required under Article 30c of the basic Regulation, Council Regulation (EEC) No 337/79 of 5 February 1979 (1) to report to the Commission each year, in principle before 1 September, on trends in their wine-growing potential.

These reports are to be based primarily on two series of statistical data:

- information collected by Member States from the declarations by wine-growers on grubbing operations, new plantings and replantings actually carried out, as required by Article 30b of the basic Regulation referred to above;
- the results of annual statistical surveys of areas under vines as provided for in Council Regulation (EEC) No 357/79 of 5 February 1979 (2).

Using the information supplied by the Member States, the Commission is required to report to the Council each year, in principle before 1 December, on future trends in wine-growing potential, the balance between production potential (areas of vineyards in production and yield per hectare) and consumption of all kinds, and to assess future trends in this balance.

Under Article 3 of Commission Regulation (EEC) No 940/81 of 7 April 1981 (3) the Member States are also required to send the Commission various information concerning areas used for producing vegetative propagation material for vines (root-stock and cutting nurseries).

This Regulation also provides for the publication by the Commission of a summary of this information in the report referred to in Article 30c of the basic Regulation.

This report on the 1982/83 wine-growing year is intended to fulfil this purpose. It should, however, be stressed, as it has been in previous reports, that the failure of some Member States to transmit the data needed to draw up this report or to transmit the data by the deadline, together with the difficulty of comparing statistics which may not be of similar type or refer to the same periods make it very difficult to make any forecasts about trends in Community wine-growing potential.

The only relatively harmonized data the Commission has at present concerning the structure of wine production in the Community relate to Germany, France and Luxembourg.

(1) OJ No L 54, 5.3.1979, p. 1.
(2) OJ No L 54, 5.3.1979, p. 124.
(3) OJ No L 96, 8.4.1981, p. 10.

These three Member States have not, however, interpreted the concept of "yield classes" as referred to in Regulation (EEC) No 357/79 in a uniform manner, so it is particularly difficult to compare the trend in their respective wine-growing potential, especially as far as areas for the production of wine grapes are concerned.

As for Greece and Italy, which were allowed extra time to complete their basic statistical surveys, the first data being transmitted by these Member States are incomplete and provisions and, as such, cannot be utilized.

The final report on experience gained in the implementation of the basic survey in the Community is scheduled for 1985, and the Commission will by then have a set of coherent information enabling it to gauge with greater precision the influence of new planting, replanting and grubbing on future wine production.

As in previous years, this report is divided into three sections devoted to trends in the area under vines in the Community (Section I), the market situation (Section II) and the development of intra-Community and external trade (Section III).

Note: The statistical tables attached to this report include figures for Greece from the 1971/72 wine year onwards.

I. AREA UNDER VINES IN THE COMMUNITY

This section will deal in turn with trends in the total area under vines in the Community by major types of production (wine grapes, table grapes, dried grapes and propagation material) and trends in the area devoted to wine grapes in the main producer countries, based on statistics supplied by the Member States to the Statistical Office of the European Communities (EUROSTAT) or the Commission under Community rules and, more particularly, on the final supply balances for wine (Table No 2 - production figures) and the annual intermediate survey of areas under vines.

A. Trends in the total area under vines in the Community

1. Vines producing wine grapes

The total area in the Community under vines producing wine grapes in the 1982/83 wine-growing year was, according to the latest statistics available, 2.408.395 hectares, compared with 2.494.715 previously.

Altogether, the area devoted to the production of wine grapes had decreased by some 240.000 hectares - 10% - since the introduction of a structure policy coupled with the new guidelines on market policy.

This significant decrease in the area under vines emerging from the Member States' communications in connection with the wine supply balances is corroborated by the results of the annual statistical survey of areas under vines, as the following comparison shows:

(ha)

Year	Legal basis	F	D	I	L	GR	COMMUNITY
1979-1980	Reg. 337/79						
	Art. 30c	1.177.771	95.578	1.159.678	1.283	104.701	2.539.018
1980-1981	Reg. 337/79						
	Art. 30c	1.138.784	95.686	1.157.530	1.313	101.395	2.494.715
1981-1982	Reg. 337/79					not reported	"
	Art. 30c	1.121.110	97.797	1.141.748	1.309	76.522	2.213.268
1982-1983	Reg. 337/79						
	Art. 30c	1.102.000	97.822	1.123.034	1.316	94.223	2.408.395
	Reg. 357/79	not available	not available	not available	not available	not available	"
	Art. 30c						

Although some figures are incomplete or provisional and the scope of the statistical survey of areas under vines (Regulation (EEC) No 357/79) is limited to areas under vines normally intended for production for sale - which thus excludes areas cultivated by wine-growers not marketing their produce and to a large extent explains the differences between the two sets of figures - it can be seen that at least as far as the two leading producer Member States, i.e. France and Italy, are concerned, the area under wine grapes has been declining steadily.

The average yield of Community vineyards producing wine grapes has in recent years fluctuated around 68 hectolitres a hectare, so that it is estimated that a decline in the area under vines of the order of 37.000 ha a year will bring about a corresponding fall in production of about 2,5 million hl.

Examination of only those areas not yet in production confirms this trend. They totalled 121.550 ha during the period 1976 to 1980, whereas in 1982/83 there were only 79.877 ha.

2. Vines producing table grapes

Although figures are not available for Greece, and have not been since 1981/82, it can be estimated that the total area in the Community under vines producing table grapes has followed much the same pattern as vines producing wine grapes.

Whereas in 1971/72, for instance, the total area was of the order of 135.000 ha (of which 6.500 ha not in production), it was down to 127.000 ha in 1981/82 (including 5.000 ha not in production). Since then the area under vines producing table grapes has continued to decline in France: 32.526 ha in 1981/82 and 31.000 ha in 1982/83, compared with an earlier figure of 35.000 ha. On the other hand, the increase in Italy is continuing: 72.015 ha in 1981/82, 73.056 ha in 1982/83.

3. Vines producing grapes for drying

Greece has sent the Commission no statistics concerning 1982/83.

4. Vines producing vegetative propagation material

The information supplied by the Member States to the Commission under Regulation (EEC) No 940/81 is still very incomplete. The statistics transmitted by France and Italy reveal the following however :

(a) root-stock nurseries

The breakdown of the area devoted to root-stock nurseries by category of material (basic material, certified material and standard material) is as follows :

(ha)

Year	Basic		Certified		Standard		All categories	
	F	I	F	I	F	I	F	I
1981/82	67	133	1.471	968	1.519	891	3.057	1.992
1982/83	65	NC	1.575	NC	1.215	NC	2.855	NC
1983/84	NC	66	NC	1.016	NC	662	NC	1.744
% change	- 2,9 %	-50,3 %	+ 7,0 %	+ 4,9 %	-20,0 %	-25,7 %	-	-

NC : information not communicated to the Commission.

(b) cutting nurseries

The trend in areas occupied by cutting nurseries has been as follows :

(ha)

Year	Basic		Certified		Standard		All categories	
	F	I	F	I	F	I	F	I
1981/82	NC	16	NC	208	NC	733	1.212	957
1982/83	NC	NC	NC	NC	NC	NC	1.155	NC
1983/84	NC	13	NC	239	NC	698	NC	950
% change	-	-18,7 %	-	+14,9 %	-	- 4,7 %	-	-

NC : information not communicated to the Commission.

The trend in area under vines producing vegetative propagation material thus reflects that observed in the case of areas under vines producing grapes, the same causes producing the same effects.

B. The wine-growing area in the main wine-producing Member States

1. Germany : no change

The figures contained in the 1982/83 wine supply balance indicate that the total area under vines producing wine grapes in that year was 97.822 ha, compared with 97.797 ha in 1981/82 (+ 0,02%), of which 89.022 ha in production (+ 0,02 %) and 8.800 ha not yet in production (+ 0,1 %).

The results of the basic statistical survey and the subsequent intermediate surveys are shown in the following table :

		(ha)			
		Quality wines p.s.r.			
		Yield class (hl/ha)			
Situation at :	Altogether	I < 30	II 30-70	III 70-110	IV | 110
1.9.1979	93.858	-	19.979	38.754	35.121
Grubbing/abandon.	3.833	-	851	1.618	1.352
Replanting	3.869				
New planting	774				
1.9.1980	94.669	7.742	66.775	19.916	233
Grubbing/abandon.	4.931	401	3.164	892	24
Replanting	4.313				
New planting	1.020				
1.9.1981	95.612	2.020	26.899	59.364	7.329
Grubbing/abandon.	3.373	95	977	1.937	358
Replanting	3.659				
New planting	980				
1.9.1982	96.878	5	20	3.469	93.379
Grubbing/abandon.	3.588	-	5	417	3.158
Replanting	4.024				
New planting	1.068				
1.9.1983	98.386	-	95	11.060	87.216

2. France : decline

During the 1982/83 wine-growing year, the area under wine grapes decreased by nearly 20.000 ha, i.e. at the average rate observed over the period 1976 to 1982. The area under vines fell from 1.121.110 ha in 1981/82 (1.077.950 ha in production and 43.160 ha not yet in production) to 1.102.000 ha (1.064.000 ha in production and 38.000 ha not yet in production).

The updated figures from the basic statistical survey clearly show this trend in wine-grape producing area :

		(ha)			
		Quality wines p.s.r.			
		Yield class (hl/ha)			
Situation at :	Altogether	I	II	III	IV
		< 30	30-70	70-110	110
1.9.1979	464.888	44.691	381.475	38.722	-
Grubbing/abandon.)					
Replanting)					
New planting)					
1.9.1980					
Grubbing/abandon.)	17.112	1.669	13.560	1.883	-
Replanting)	19.277	1.349	16.445	1.483	-
New planting)	5.286	115	4.117	1.054	-
1.9.1981	472.339	44.486	388.477	39.376	-
Grubbing/abandon.)	9.376	988	7.364	1.024	-
Replanting)	9.828	597	8.527	704	-
New planting)	2.940	83	2.167	690	-
1.9.1982	475.731	44.178	391.807	39.746	-
Grubbing/abandon.)	7.938	645	6.455	838	-
Replanting)	10.275	750	8.505	1.020	-
New planting)	3.298	93	2.257	948	-
1.9.1983	481.366	44.376	396.114	40.876	-

(ha)

Other wines							
Yield class (hl/ha)							
Situation at :	Altoget-	I	II	III	IV	V	
	her	< 40	40-70	70-100	100-130	130	
1.9.1979	533.980	9.792	110.240	284.199	73.110	56.639	
Grubbing/abandonment)	:	:	:	:	:	:
Replanting)	:	:	:	:	:	:
New planting)	:	:	:	:	:	:
1.9.1980)	:	:	:	:	:	:
Grubbing/abandonment	)41.683	930	13.416	17.607	6.381	3.349	:
Replanting	)13.271	79	2.275	7.889	1.779	1.249	:
New planting	) 96	11	50	35	-	-	:
1.9.1981	505.664	8.952	99.149	274.516	68.508	54.539	:
Grubbing/abandonment	28.279	397	6.142	15.015	3.838	2.887	:
Replanting	7.400	24	1.070	4.578	1.072	656	:
New planting	120	1	35	84	-	-	:
1.9.1982	484.905	8.580	94.112	264.163	65.742	52.308	:
Grubbing/abandonment	19.268	253	3.996	9.567	3.246	2.206	:
Replanting	7.265	36	1.018	4.696	1.008	507	:
New planting	129	1	39	88	1	-	:
1.9.1983	473.031	8.367	91.170	259.380	63.505	50.609	:

3. Italy : decline

The area under vines producing wine grapes declined by some 19.000 ha in 1982/83, from 1.141.748 ha in 1981/82 (1.107.532 ha in production and 34.216 ha not yet in production) to 1.123.034 ha (1.095.451 ha in production and 27.583 ha not yet in production).

The incomplete and provisional results of the basic statistical survey are as follows :

(ha)

Situation at	Altogether	Quality wines psr	Other wines
1.9.1982	1.077.923	209.790	868.133
Grubbing/abandonment	16.030	4.614	11.416
Replanting	5.409	2.841	2.568
New plantings	2.492	2.391	101
1.9.1983	1.069.794	210.408	859.386

4. Luxembourg : little change

The total area devoted to wine production was 1.316 ha in 1982/83, compared with 1.309 ha in 1981/82 (+ 0,53%). Vines in production occupied 1.185 ha (as against 1.138 ha in 1981/82) and vines not yet in production accounted for 131 ha (compared with 171 ha in 1981/82).

(ha)

Situation at	Altogether	Quality wines p.s.r.			
		Yield class (hl/ha)			
		I < 30	II 30-70	III 70-110	IV | 110
1.9.1979	1.273	-	-	390	883
Grubbing/abandonment	73	-	-	33	40
Replanting	76	-	-	35	41
New planting	7	-	-	2	5
1.9.1980	1.283	-	-	400	883
Grubbing/abandonment	47	-	-	16	31
Replanting	72	-	-	26	46
New planting	5	-	-	2	3
1.9.1981	1.313	-	-	419	894
Grubbing/abandonment	47	-	-	16	31
Replanting	39	-	-	13	26
New planting	4	-	-	1	3
1.9.1982	1.309	-	-	422	887
Grubbing/abandonment	46	-	-	8	38
Replanting	35	-	-	12	23
New planting	8	-	-	2	6
1.9.1983	1.306	-	-	428	878

5. Greece : contraction in area

The wine supply balance figures for 1982/83 indicate a total area devoted to wine production of 94.223 ha (vines in production: 91.211 ha; vines not yet in production: 3.012 ha) compared with 101.395 ha in 1980/81, i.e. a 7% decline over three years. These figures must, however, be treated with caution, for the provisional results of the basic survey of wine-growing, which cover the year 1982, indicate a total area planted with vines for wine production of 76.522 ha.

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The general decline apparent in most of the wine-producing Member States since 1976, especially in France and Italy and more recently in Greece, can largely be accounted a success of the Community's structural policy.

The policy is to encourage both :

- grubbing and replacement of vines by a variety of other crops in irrigable lowland areas not naturally suited to wine-growing;

and

- restructuring of vineyards in dry hilly areas suitable for the production of quality wine where replanting with improved vine varieties enables wine-growers to produce a product more in line with consumer requirements.

The provisional results of the various measures to encourage the abandonment of vineyards are appreciable, as the comparative tables below show, even if some of them were slow to get off the ground, particularly in Italy, for reasons of national financing.

1. Grubbing - conversion/abandonment

: Type of : measure	: Legal : basis	: Measure : expires	: Targets	: Results achieved: : (provisional : figures, : end 1983)
: Conversion premium : (1) : Reg.(EEC) No 1163/76		: August : 1979	: ± 60.000 ha	: 78.000 ha : of : I 43.700 ha: : which F 34.300 ha:
: Special conversion : premium Languedoc- : Roussillon : Dir (EEC) No 78/627		: October : 1984	: 33.000 ha	: + 15.000 ha :1
: Special conversion : premium : Charentes : Dir (EEC) No 79/359		: August : 1982	: 7.500 ha	: + 6.200 ha
: Temporary abandonment : premium : Reg. (EEC) No 456/80		: August : 1987		: F + 33.000 ha : I + 33.000 ha
: Permanent abandonment : premium : Reg (EEC) No 456/80		: August 1984 : to : August 1995	: 67.000 ha	: F + 35.000 ha : I + 33.000 ha
: Premium for the renun- : ciation of replanting : Reg (EEC) No 456/80		: February 1982		: F 7.200 ha

(1) Conversion in this case means temporary abandonment for a period of six years.

2. Grubbing - restructuring/modernization

: Type of : measure	: Measure : expires	: Targets	: Results achieved: : (provisional : figures, : end 1983)
: Legal : basis	: October : 1984	: 66.000 ha	: 9.800 ha
: Special restructuring : premium : Languedoc-Roussillon : Dir (EEC) No 78/627	: October : 1984	: 66.000 ha	: 9.800 ha
: Restructuring : premium : Reg (EEC) No 458/80	: August : 1987	: 240.600 ha : of which : :RFA 7.000 ha :GR 16.600 ha :FR 74.200 ha :IT 142.000 ha :LUX 800 ha	: 69.000 ha : of which : :RFA 1.200 ha :GR - :FR 34.500 ha :IT 33.300 ha :LUX -

II. MARKET SITUATION

This section deals in turn with trends in overall wine production and demand in the Community as shown in the 1982/83 supply balance and with price movements and Community intervention during the same period.

A. Overall supply and demand in the Community

1. Following the marked downturn in 1981/82, which was mainly due to bad weather, Community wine production increased again in 1982/83 (1982 vintage): the 1982/83 final supply balance indicates that output totalled 171,8 million hectolitres, almost 32 million hl up on 1981 (+ 22.6%). The increase was very significant in France, with estimates being successively revised up to a figure of 79,1 million hl, compared with 57,3 million hl in 1981 (+ 38,0%).

The French vintage was the third largest this century, ranking behind 1979 (84,1 million hl) and 1973 (82,9 million hl).

Quality was generally very good and quality wines p.s.r. reached a record level of 22,3 million hl. In the south of France, on the other hand, production of table wine was about average.

In Italy, production totalled 71,9 million hl, despite a significant drop in table wine production in the main growing regions of the south as a result of the drought. Quality wines p.s.r., with 8,6 million hl, accounted for 12,0% of total output.

In Germany, production more than doubled, to reach a record figure of 16,1 million hl.

In Luxembourg, production almost trebled, from 97.000 hl in 1981 to 256.000 hl in 1982, thus beating the previous record set in 1971 (242.000 hl).

In the case of Greece, on the other hand, overall production was well down : 4,4 million hl against 5,5 million in 1981 (- 20,1%), but the share of quality wines p.s.r. in total production was up to 350.000 hl (8,0%), compared with 300.000 hl in 1981 (5,5%).

These figures show that production of wine fluctuates considerably from one wine year to another as well as between regions, making it very difficult to make accurate assessments of medium-term production targets or to arrive at reliable forecasts. Nevertheless, there is no doubt from the statistics that the trend of production since 1971/72 has been upward (annual growth rate + 0,5% for all wine, + 0,29% for table wine).

In view of the measures adopted in 1982 and those proposed in 1983 (COM(83) 500 of 28 July 1983), the Commission envisages a slight fall in table wine production to about 114 million hl by about 1990 and a slight increase in production of other wine - to about 45 million hl. The total wine output would thus be between 155 and 160 million hl.

2. In contrast to production, Community consumption of wine in all forms has been falling by 0,75% a year since 1971/72.

Internal consumption of wine for all purposes went down from 135,8 million hl in 1981/82 to 132,1 million hl in 1982/83 (- 2,72%). These figures do not include wine distilled under Community intervention schemes, which, on account of the increase in availabilities, were well up on the previous year, at 21,2 million hl.

In 1982/83, direct human consumption again fell : 122,3 million hl, compared with 124,8 million hl in 1981/82 (- 2,06%).

The continuing drop in direct human consumption is attributable mainly to the decline in consumption in the two main wine-producing Member States, France and Italy, which has not been offset by the slight increases in other countries. The following figures reflect the trend which has been observed over the past ten years :

	('000 hl)			
	1971/72	1975/76	1979/80	1982/83
Italy	55.305	54.387	49.305	46.301
France	55.211	54.318	51.584	46.922
Together	110.516	108.705	100.889	93.223
EUR 10	131.331	134.448	129.458	122.274

In France, consumption of wine per head per year, which averaged 97 litres in 1976-80, was down to 89 litres in 1981/82 and 86,3 litres in 1982/83. The same pattern has occurred in Italy : an average of 89 litres per head per year in 1976-80, 84 litres in 1981/82 and 81,6 litres in 1982/83.

If one excludes wine distilled with financial support from the Community under Articles 11, 12a, 15, 39 and 40 of Regulation (EEC) No 337/79, the quantities processed (into wine spirits of registered designation, vinegar, vermouth, etc.) amounted to 8,9 million hl in 1982/83, as against 10,1 million hl in 1981/82 (- 11,9%).

The forecast balance for 1983/84 suggests that the level in the current year will be around 7,8 million hl (- 11,3%). A total of 8,09 million hl of wine, i.e. 90,8%, has been distilled without Community financial support.

Against this, if one includes wine distilled with Community support, which in 1982/83 reached the very high level of 21,2 million hl, the total amount of wine processed (31,9 million hl) was up by 32,8% on 1981/82.

Taking total Community consumption for all purposes, i.e. including Community distillation schemes, into account, the Community's self-sufficiency was 110,7% in 1982/83.

The rate goes up to 130,0% if the wine covered by the various distillation schemes is left out of account, i.e. an even higher level than in 1979/80, when production reached an all-time record.

The situation is thus very worrying for the years ahead. If the trends described above, i.e. the continuing fall in table wine consumption in France and Italy and the limited increase in table wine consumption in the other Member States are extrapolated, it can be estimated that total demand for wine in the Community in 1990 would be somewhere around 130 million hl. Production could thus exceed consumption by some 25 to 30 million hl, and unless consumption picks up in the Member States where it is low at present and exports increase - which does not look all that likely - very large quantities of wine would still have to be distilled. To avoid this situation, the Community must resolutely adopt a new approach enabling lasting balance to be restored in the sector and Spanish and Portuguese wine production to be assimilated smoothly. The 1983/84 wine year may well serve as a test in this respect.

B. Prices and Community intervention

1. There was an average increase of 11,0% in guide prices for table wine in 1982/83 compared with the previous wine year.

Prices in France for red table wines of type R I were stable for most of the year but dipped during the last two months, falling slightly below Italian prices.

Over the year as a whole, however, average prices quoted in France were about 2% up on the previous year, at about 79% of the guide price.

Italian price quotations rose slowly but surely throughout the year to reach a level above French ones from July and nearly 80% of the guide price. The difference between quotations for the last two wine years fluctuated between 6 and 28%.

The only Greek quotation taken into consideration during the wine year represented 90% of the guide price.

As regards red table wines of type R II, the only French quotation - from Bastia - fell steadily throughout the year. It began at around 87% of the guide price and finished the year at 71% of the new guide price.

Prices quoted in Italy, on the other hand, showed a marked improvement until April and then fell back slightly. Over the year as a whole, the average quotations were about 18% up on the previous wine year; they are currently around 72% of the guide price.

No price quotations from Greece have been taken into consideration.

As far as white table wines of type A I are concerned, French quotations were very erratic throughout the year, with a marked downward tendency. Well above the guide price at the beginning of the wine year, by the end price quotations were about 80% of the new guide price.

The difference in prices quoted compared with the previous year ranged from - 19% to - 23%.

Italian price quotations remained stable, but at a low level. They fluctuated around 78% of the guide price. Average prices were between 15% and 25% up on the previous year.

The gap between prices quoted in France and Italy, which was wide in the middle of the preceding wine year, gradually closed (due to the fall in quotations in France) and was only a few fractions at the end of the 1982/83 wine year.

A few Greek price quotations were taken into consideration. They were still low (about 70% of the guide price) and still down on the previous year (by between 4% and 11%).

Prices quoted for German table wines took a tumble when a very abundant vintage was announced. They had been well above the guide price, but by November they were down to around 50% in the case of type A II and 80% for type A III. They ended the wine year on a very weak note, at 45% for A II and 60% for A III.

Red wine price quotations were also down, but not so much. They ended the year still above the guide price.

2. The size of availabilities at the beginning of the year (carryover stocks of 76,4 million hl and a vintage of 171,8 million hl) and the resulting low level of prices caused the Community to avail itself, as in 1981/82, of the various intervention measures provided for by the new legislation introduced in 1982.

At the beginning of the wine year, the following were instituted :

- the possibility of concluding short-term storage contracts for table wines, grape must and concentrated grape must;
- "guaranteed" distillation (restricted to holders of long-term storage contracts);
- preventive distillation;
- distillation of wine obtained from table grapes and dual-purpose grapes.

During the year, in addition to long-term private storage aid, "support" distillation was introduced (the Community had initiated "exceptional" distillation in 1980, 1981 and 1982 under the old legislation).

This meant that the quantity of wine distilled with Community financial support reached the very high level of 21,2 million hl during 1982/83, compared with 13,8 million hl in 1981/82 (+ 66,1%). Since 1976 the fateful 20 million hl mark had previously been exceeded only once - in 1980/81 (22,9 million hl) - but there is every reason to think, in view of the 1983/84 forecasts and the deterioration in the market situation observed during the year, that the Community will again face large-scale distillation operations.

Of the 21,2 million hl of wine distilled during 1982/83, France and Italy had equal shares in 20,5 million hl.

The monthly average quantity of wine covered by storage contracts rose to 25,2 million hl (22,3 million hl in 1981/82), with a maximum of 37,9 million hl (34,3 million hl in 1981/82).

Export refunds granted during the period September 1982 to August 1983 involved a slightly smaller volume than the previous year (2,05 million hl, compared with 2,33 million hl) although the level of the refunds was raised (from 1,15 ECU per % vol to 1,45 ECU), and quantities are expected to fall further in 1983/84.

In financial terms, these various measures occasioned a marked increase in expenditure by the EAGGF Guarantee Section, from 570,6 million ECU under the 1982 budget (4,6% of total spending by the Guarantee Section) to 659,2 million ECU in 1983.

This total breaks down, in decreasing order of importance, into distillation of wine-making by-products (68,99%), private storage and restorage (21,6%), aid for the use of grape musts (6,4%) and export refunds (3,1%).

III. INTRA-COMMUNITY AND EXTERNAL TRADE

The pattern of intra-Community trade and external trade in wine confirms previous trends in two respects :

- on the one hand, intra-Community trade continues to account for the largest part of total trade (79,8%);
- on the other, imports remain in line with the average during the decade 1970-80 (4,79 million hl).

However, exports, which had been increasing steadily since 1976/77, reaching a record level of 10,4 million hl in 1981/82, fell back to 8,6 million hl in 1982/83, i.e. practically the 1979/80 level.

The export surplus was therefore below the initial forecasts : 3,8 million hl compared with the expected 5,9 million hl. As detailed below, the fall in exports was accounted for mainly by Switzerland, which, because of the abundance of its own 1982 vintage, imported only half the usual quantity of wine from the Community, the Soviet Union and some Black African countries where, paradoxically, the export refund scheme lost the Community significant shares of the market.

A. Intra-Community trade

In 1982/83, the overall volume of intra-Community trade fell significantly (18,9 million hl, compared with 20,7 million hl in 1981/82, i.e. a drop of 8,32%) due mainly to the fall in Italian exports to France (down from 6,39 million hl to 4,81 million hl, i.e. by 24,75%) and Germany (down from 5,30 million hl to 4,30 million hl, i.e. by 18,97%). Italy nonetheless maintained its place as the Community's leading supplier with 10,27 million hl, or 54,1% of total intra-Community exports.

Italy's main customers remained France (4,81 million hl, i.e. 46,85%), followed very closely by Germany (4,30 million hl or 41,85%). Then came the United Kingdom, the BLEU and the Netherlands, whose purchases of wine from Italy, though limited, remained stable.

Exports from France were up slightly in 1982/83 : 6,73 million hl, compared with 6,17 million hl in 1981/82 (+ 9,14%), representing 35,5% of all intra-Community exports.

France's main markets in the Community, in descending order of size, were Germany (2,74 million hl, or 40,68%), followed by the United Kingdom (1,44 million hl, or 21,40%) and the BLEU (1,17 million hl, or 17,41%).

German exports of wine to other Member States showed a particularly marked increase from 1981/82 to 1982/83 : from 1,25 million hl to 1,47 million hl (+ 17,74%), i.e. 7,8% of total intra-Community exports (compared with 6,0% in 1981/82).

Germany's main markets were the United Kingdom (0,87 million hl, or 59,47%), the Netherlands (0,37 million hl, or 25,35%) and Denmark (0,13 million hl, or 8,92%).

Germany also remained the largest purchaser of wines from other Member States. Its purchases totalled 7,3 million hl, i.e. 38,5% of total intra-Community imports in 1982/83.

It was followed by France (4,88 million hl, or 25,7%) and the United Kingdom (2,94 million hl, or 15,5%). The shares taken by the other Member States in total purchases of Community-produced wine were 8,1% for the BLEU (1,53 million hl), 7,8% for the Netherlands (1,47 million hl), 3,6% for Denmark (0,67 million hl). Italy and Ireland each accounted for about 0,4% of Community purchases and Greece for 0,01%.

B. External trade

1. Community imports of wine from non-member countries were down slightly in 1982/83 : 4,79 million hl, against 5,10 million hl in 1981/82 (- 6,18%).

Spain and Portugal, whose accession to the Community is scheduled for 1 January 1986, were the Community's largest suppliers with altogether 2,74 million hl (Spain: 2,03 million hl; Portugal: 0,70 million hl), i.e. 57,2% of total imports. Then comes Yugoslavia (544.178 hl, or 11,34%), Hungary (385.565 hl, or 8,03%) and Austria (235.247 hl, or 4,90%).

Imports from the Maghreb countries (Algeria, Morocco and Tunisia) totalled 367.725 hl (7,67%).

Germany remained the leading importing country in the Community at 1,79 million hl (37,54% of total imports), followed by the United Kingdom (1,31 million hl, or 27,52%). Then came France (0,55 million hl, or 11,59%) and the Netherlands (0,54 million hl, or 11,46%), the BLEU (0,30 million hl, or 6,38%) and Denmark (0,17 million hl, or 3,58%). Italy, Ireland and Greece all imported very little wine.

Imports were down in all Member States in terms of volume in 1982/83 (Germany: - 4,94%; United Kingdom: - 7,48%; France: - 15,22%; BLEU: - 3,25%) except the Netherlands (+ 1,82%).

2. Community exports, which had been increasing steadily since 1976/77 to the record level of 10,4 million hl in 1981/82, declined in 1982/83 to their earlier level : 8,6 million hl.

Italy confirmed its position as the Community's leading exporter, with 4,6 million hl, i.e. 53,47% of total Community exports, but this was 28,57% less than in 1981/82 in terms of volume.

France was in second place, with 2,90 million hl (33,71%), against 2,89 million hl in 1981/82 (+ 0,42%), followed by Germany, which, with 0,95 million hl (11,8%), increased its market share by 1,29% on the previous year. Exports from the United Kingdom and Greece accounted for 0,86% and 0,70% of the Community total respectively, less than in 1981/82 (United Kingdom : - 11,22%; Greece : - 37,59%).

The United States remained the biggest buyer from the Community : 4,074 million hl in 1982/83, i.e. 47,25% of total Community exports.

Exports to Sweden and Japan were up by 9,91% and 24,48% respectively on the previous year.

On the other hand, exports to the Soviet Union which since 1979 had been in excess of a million hectolitres, increasing steadily to 1,41 million hl in 1981/82, dropped sharply in 1982/83 to 0,70 million hl, i.e. - 49,9%.

Switzerland also imported a lot less wine from the Community in 1982/83 : 1,11 million hl, compared with 1,42 million hl in 1981/82 (- 21,9%).

Finally, it should be mentioned that the Community countries hold a decisive share in international trade in wine, accounting for 55-60% of a world volume which fluctuates between 48 million and 50 million hl a year.

CONCLUSION

Two things emerge from this report on foreseeable trends in the planting and replanting of vines in the Community and the balance between production and consumption in the wine sector :

- firstly, the series of structural measures adopted by the Council under the action programme 1980-86 (premiums for the temporary and permanent abandonment of certain vineyards and premiums for the renunciation of replanting, premiums for the cessation of wine-growing in France and Italy and vineyard restructuring by collective operations) has not really had a significant effect on the quality of wine being produced in the Community;
- secondly, the instruments for managing the market decided on in 1982, particularly intervention distillation schemes (preventive distillation, "guaranteed" distillation, compulsory distillation and "support" distillation) have not had the desired effect of restoring balance between supply and demand for wine because very significant counteracting influences have come into play (rise in productivity and fall in consumption).

Under these circumstances and although the contraction in the area under vines has continued, the impact of the structural measures has not been such that the ending of the market regulation measures can be envisaged, particularly given the diversity of socio-economic status of the holdings concerned, the constraints to which they are subject and the differences in options and potential for diversification, and there is nothing in the current trends to suggest that things are going to change in the near future.

Production disciplines therefore need to be tightened up with reference to both quality and quantity, and in this respect the Commission can only regret that the proposals it presented to the Council following the guidelines formulated in its communication of 29 July 1983 (Doc. COM(83) 500) have not been accepted in their entirety.

Clearly, the widening gap between production and consumption of wine in the Community on the eve of the accession of Spain and Portugal cannot be closed permanently by distilling wine withdrawn from the market at what is judged an excessive cost to the Community budget and will, in the long run, only transfer the problem of surpluses to the market in alcohol, which has itself reached saturation point.

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NB: The tables include figures for Greece from 1971.

Table No 1 : Areas under wine-grape vines in the Community since 1951/52

	(hectares)											
	1951/55	1956/60	1961/65	1966/70	1971/75	1976/80	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83
	(prov)											
Germany (1)												
Total	69.422	75.364	80.077	85.165	95.995	99.066	101.598	102.125	95.578	95.686	97.797	97.822
- in production	55.854	60.550	67.839	70.775	80.337	88.004	87.730	88.917	87.592	89.485	89.007	89.022
- not yet in production	13.568	14.814	12.238	14.390	15.658	11.062	13.868	13.208	7.986	6.201	8.790	8.800
France												
Total	1483.800	1386.200	1347.600	1.304.400	1.278.400	1.206.871	1.253.000	1.194.798	1.177.771	1.138.784	1.121.110	1.102.000
- in production	1400.600	1304.600	1267.600	1.225.200	1.193.600	1.147.214	1.164.000	1.140.939	1.130.646	1.095.483	1.077.950	1.064.000
- not yet in production	83.200	81.600	80.000	79.200	84.800	59.657	89.000	53.859	47.125	43.301	43.160	38.000
Italy (2)												
Total	1676.200	1685.400	1632.600	1.438.000	1.155.842	1.169.278	1.176.593	1.168.802	1.159.678	1.157.530	1.141.748	1.123.034
- in production	*1631.200	*1634.800	*1596.200	1.389.600	1.090.531	1.122.624	1.123.938	1.126.725	1.121.802	1.121.871	1.107.532	1.095.451
- not yet in production	* 45.000*	50.600*	36.400	48.400	65.311	46.654	52.655	42.077	37.876	35.659	34.216	27.583
Belgium												
Total	-	-	0	3	6	7	7	7	7	7	7	7
- in production	-	-	-	3	5	6	6	6	6	6	6	6
- not yet in production	-	-	0	0	1	1	1	1	1	1	1	1
Luxembourg												
Total	1.235	1.254	1.240	1.219	1.236	1.289	1.289	1.285	1.283	1.313	1.309	1.316
- in production	1.137	1.117	1.158	1.157	1.090	1.147	1.154	1.163	1.150	1.144	1.138	1.185
- not yet in production	98	137	82	62	146	142	135	122	133	169	171	131

Table No 1 : (contd.) Areas under wine-grape vines in the Community since 1951/52

	(hectares)											
	0	0	0	0	0	0	0	0	0	0	0	0
	1951/55	1956/60	1961/65	1966/70	1971/75	1976/80	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83
	(prov)											
<u>United Kingdom</u>												
Total					0	0	0	0	0	0	0	0
- in production					0	0	0	0	0	0	0	0
- not yet in production					-	-	-	-	-	-	-	-
<u>Netherlands, Irl., Denmk.</u>												
Total					-	-	-	-	-	-	-	-
- in production					-	-	-	-	-	-	-	-
- not yet in production					-	-	-	-	-	-	-	-
<u>Greece (3)</u>												
Total					113.003	106.018	107.839	106.896	104.701	101.395		
- in production					108.868	101.984	103.697	103.054	101.017	97.646		
- not yet in production					4.135	4.034	4.142	3.842	3.684	3.749		
<u>EUR 6 (1) (2)</u>												
Total	3230.657	3148.218	3061.517	2.828.787	2.531.479	2.476.511	2.532.487	2.467.017	2.434.317	2.393.320	2.361.971	2.324.179
- in production	*3088.791	*3001.067	*2932.797	2.686.735	2.365.563	2.358.995	2.376.828	2.357.750	2.341.196	2.307.989	2.275.633	2.249.664
- not yet in production	* 141.866	* 147.151	* 128.720	142.052	165.916	117.516	155.659	109.267	93.121	85.331	86.338	74.515
<u>EUR 10 (1) (2) (3)</u>												
Total					2.644.482	2.582.529	2.640.326	2.573.913	2.539.018	2.494.715		
- in production					2.474.431	2.460.979	2.480.525	2.460.804	2.442.213	2.405.635		
- not yet in production					170.051	121.550	159.801	113.109	96.805	89.080		

Source : EUROSTAT (1) New method of counting areas in Germany from 1979/80 onwards.
 (2) Figures based on new Italian vineyard register from 1970/71.
 (3) Figures from Greece not yet received.

Table No 2 : Yields of wine-grape vines in production (in hl/ha) since 1951/52

	1951/55	1956/60	1961/65	1966/70	1971/75	1976/80	1976/77	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83
Member States													(prov)
Germany (1)	49,7	65,6	76,5	96,3	102,4	94,6	103,6	128,6	88,3	98,9	54,4	84,1	181,2
France	40,1	38,4	48,2	51,1	58,1	59,2	61,2	45,4	51,4	74,7	63,9	53,5	75,1
Italy (2) (3)	31,4	36,2	39,0	49,8	64,1	66,4	59,0	57,4	64,3	75,6	75,5	63,7	66,3
Netherlands	-	-	-	-	-	-	-	-	-	-	-	-	-
Belgium	-	-	-	-	-	-	-	-	-	-	-	-	-
Luxembourg	98,5	100,3	118,3	127,1	133,0	81,1	114,1	134,3	61,9	53,9	43,7	85,8	216,0
United Kingdom													
Ireland					-	-	-	-	-	-	-	-	-
Denmark					-	-	-	-	-	-	-	-	-
Greece (4)					38,9	44,2	44,2	42,0	44,7	42,4	47,7		
EUR 6 (1) (3)	35,7	37,8	43,9	51,7	62,4	64,0	61,7	54,2	58,9	76,1	69,2	59,7	75,1
EUR 10					61,4	63,1	61,0	53,7	58,3	74,7	68,3		

Source : EUROSTAT

(1) New method of counting areas in Germany from 1979/80.

(2) Up to 1967/68, figures refer to production for wine-making.

(3) Figures based on new Italian vineyard register from 1970/71.

(4) Figures for Greece not yet received.

* Table No 3 : Areas under table-grape vines in the Community

													(hectares)
	France			Italy			Greece			EUR 10			
	Area under table-grape vines (ha)												
Year	Total	in prod.:	not	Total	in prod.:	not	Total	in prod.:	not	Total	in prod.:	not	
		in prod.:			in prod.:			in prod.:			in prod.:		
1971/72	48.000	46.500	1.500	66.558	63.269	3.289	19.816	18.093	1.723	134.374	127.862	6.512	
1972/73	42.532	40.798	1.734	68.395	64.247	4.148	19.986	18.045	1.941	130.913	123.090	7.823	
1973/74	41.425	40.053	1.372	70.000	64.886	5.114	19.972	18.297	1.675	131.397	123.236	8.161	
1974/75	41.089	39.672	1.417	70.609	65.413	5.196	19.883	18.196	1.687	131.581	123.281	8.300	
1975/76	39.478	38.411	1.067	71.197	65.749	5.448	19.798	17.950	1.848	130.473	122.110	8.363	
1976/77	39.093	38.161	932	73.184	68.976	4.208	20.284	18.288	1.996	132.561	125.425	7.136	
1977/78	37.096	36.235	861	70.779	67.210	3.569	20.786	18.793	1.993	128.661	122.238	6.423	
1978/79	37.429	36.645	784	69.848	66.399	3.449	21.597	19.595	2.002	128.874	122.639	6.235	
1979/80	36.042	35.343	699	71.668	67.988	3.680	21.604	19.661	1.943	129.314	122.992	6.322	
1980/81	34.667	34.090	577	71.434	68.654	2.780	20.600	18.865	1.735	126.701	121.609	5.092	
1981/82	32.526	31.797	729	72.015	68.687	3.328	(1)		(1)				
1982/83prov.	31.000	30.000	1.000	73.056	70.110	2.946	(1)		(1)				

Sources : EUROSTAT
Information from Member States.

(1) Figures for Greece not yet received.

Table No 4 : Area under vines for dried-grape production in Greece since 1971

(hectares)				
Year	Total	in production	not in production:	
1971/72	75.542	73.757	1.785	
1972/73	72.463	71.127	1.336	
1973/74	71.386	70.178	1.208	
1974/75	70.424	69.282	1.142	
1975/76	69.467	68.386	1.081	
1976/77	68.190	67.158	1.032	
1977/78	66.339	65.395	944	
1978/79	65.856	65.051	805	
1979/80	64.430	63.579	851	
1980/81	63.377	62.556	821	
1981/82	63.377	63.377	-	
1982/83 prov.:	(1)	(1)	(1)	

Source : Greek Ministry of Agriculture.

(1) Figures not yet received

Table No 5 : World production of wine

	('000 hl)					
	1971/75	1976/80	1979	1980	1981	1982
						(prov.)
World	314.941	324.449	375.004	349.276	313.994	367.703
Europe	221.096	228.423	275.754	247.746	213.014	257.393
Soviet Union	28.358	29.700	29.400	32.200	34.400	34.000
Africa	14.831	10.386	10.810	11.450	11.480	11.610
North and Central America	14.442	16.670	16.910	19.330	17.360	20.470
South America	31.336	33.218	36.140	31.640	31.200	37.280
Asia	1.668	2.016	2.230	2.300	2.350	2.490
Oceania	3.209	4.036	3.770	4.610	4.190	4.450
Germany	8.222	8.315	8.662	4.867	7.480	16.128
France	69.278	67.699	84.105	69.598	57.311	79.093
Italy	69.561	74.024	84.337	83.950	69.700	71.948
Luxembourg	145	93	62	50	97	256
Greece	5.115	5.366	5.243	5.395	5.470	4.368
Other Member States	7	6	5	6	6	10
EEC	152.328	155.503	182.414	163.866	140.064	171.803
Portugal	10.405	9.540	14.410	10.300	9.050	10.000
Spain	31.708	33.244	48.210	42.400	33.670	39.010
Others	26.654	30.140	30.710	31.180	30.220	36.590
EUROPE	221.096	228.423	275.754	247.746	213.014	257.393

Source : FAO; Commission for Community figures.

Table No 6 : Wine production in the Community since 1951/52

('000 hl)

	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Member States	1951/55	1956/60	1961/65	1966/70	1971/75	1976/80	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84	
														(prov.) (prov.)
Germany	2.757	3.945	5.184	6.816	8.222	8.315	11.278	7.842	8.662	4.867	7.480	16.128	13.000	
France	56.090	49.833	60.594	62.397	69.278	67.699	52.708	58.429	84.105	69.598	57.311	79.093	68.090	
Italy	51.214	59.107	62.253	69.057	69.561	74.024	64.142	71.989	84.337	83.950	69.700	71.948	76.300	
Netherlands	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Belgium	3	4	4	8	6	4	4	4	4	4	4	4	3	2
Luxembourg	110	109	135	146	145	93	155	72	62	50	97	256	185	
United Kingdom					1	2	1	1	1	2	2	7	11	
Ireland					-	-	-	-	-	-	-	-	-	-
Denmark					-	-	-	-	-	-	-	-	-	-
Greece					5.115	5.366	5.183	5.605	5.243	5.395	5.470	4.368	4.734	
EUR 6	110.174	112.998	128.170	138.424	147.212	150.135	128.287	138.336	177.170	158.469	134.592	167.428	157.577	
EUR 10					152.328	155.503	133.471	143.942	182.414	163.866	140.064	171.803	162.322	

Sources : EUROSTAT

Commission, DG for Agriculture.

Table No 7 : Community production of table wine, quality wine p.s.r. and other wine, broken down by colour and wine year
(1971/72 to 1983/84)

('000 hl)

Year	All wine			Table wine			Quality wine p.s.r.			Other wine		
	Total	Red and Rosé	White	Total	Red and Rosé	White	Total	Red and Rosé	White	Total	Red and Rosé	White
1971/72	137.239	85.276	51.963	108.634	73.799	34.835	21.448	10.261	11.187	7.157	1.216	5.941
1972/73	132.889	79.188	53.701	98.496	65.278	33.218	24.874	11.895	12.979	9.519	2.015	7.504
1973/74	175.665	100.147	75.518	128.141	83.651	44.490	34.445	15.921	18.524	13.079	575	12.504
1974/75	165.893	98.790	67.103	124.306	81.726	42.580	29.130	14.879	14.251	12.457	2.185	10.272
1975/76	149.952	90.735	59.217	110.354	77.421	32.933	28.642	12.886	15.756	10.956	428	10.528
1976/77	153.823	95.144	58.679	110.812	79.400	31.412	31.771	15.139	16.632	11.240	605	10.635
1977/78	133.471	76.177	57.294	95.172	61.472	33.700	31.222	13.868	17.354	7.077	837	6.240
1978/79	143.942	85.574	58.368	104.135	68.645	35.490	31.859	16.675	15.184	7.948	254	7.694
1979/80	182.414	109.334	73.080	129.573	89.375	40.198	37.462	18.362	19.100	15.379	1.597	13.782
1980/81	163.866	99.623	64.243	125.023	82.664	42.359	28.817	15.778	13.039	10.026	1.181	8.845
1981/82	140.064	84.108	55.956	104.042	68.237	35.805	28.785	14.683	14.102	7.237	1.188	6.049
1982/83 prov.	171.803	95.086	76.717	111.251	73.740	37.511	46.551	21.125	25.426	14.001	221	13.780
1983/84 prov.	162.322	91.177	71.145	107.919	70.874	37.045	40.163	19.340	20.823	14.240	963	13.277

Source : EUROSTAT

Commission, DG for Agriculture.

Table No 8 : Production of table wine, quality wine p.s.r. and other wine in the Community since 1971/72

('000 hl)

Member States	1971/75	1976/80	1975/76	1976/77	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84
									(prov.)	(prov.)	
Table wine											
Germany	616	354	241	165	984	301	177	144	141	1.094	1.950
France	45.892	42.844	43.169	47.147	32.884	35.559	51.686	46.946	37.993	44.620	37.863
Italy	63.586	64.844	63.389	58.999	56.589	62.933	72.755	72.941	60.881	61.476	63.950
Luxembourg	78	38	73	55	80	32	22	2	21	86	-
Greece	3.807	4.857	3.476	4.439	4.630	5.305	4.928	4.984	5.000	3.965	4.143
Other	7	6	6	7	5	5	5	6	6	10	13
EUR 10	113.986	112.943	110.354	110.812	95.172	104.135	129.573	125.023	104.042	111.251	107.919
Quality wine p.s.r.:											
Germany	7.600	7.961	8.864	8.761	10.294	7.541	8.485	4.723	7.339	15.034	11.050
France	13.624	15.492	12.989	15.914	13.000	14.947	18.779	14.819	13.940	22.355	19.507
Italy	5.881	8.435	6.445	6.701	7.553	9.056	9.880	8.984	7.130	8.642	9.050
Luxembourg	67	55	84	73	75	40	40	48	76	170	185
Greece	536	283	260	322	300	275	278	243	300	350	371
EUR 10	27.708	32.226	28.642	31.771	31.222	31.859	37.462	28.817	28.785	46.551	40.163
Other wine											
Germany	6	-	-	-	-	-	-	-	-	-	-
France	9.762	9.363	10.115	10.594	6.824	7.923	13.640	7.833	5.378	12.118	10.720
Italy	94	745	-	-	-	-	1.702	2.025	1.689	1.830	3.300
Greece	772	226	841	646	253	25	37	168	170	53	220
EUR 10	10.634	10.334	10.956	11.240	7.077	7.948	15.379	10.026	7.237	14.001	14.240

Sources : EUROSTAT

Commission, DG for Agriculture.

Table No 9 : Production of table wine, quality wine p.s.r. and other wine in the Community in 1980/81, broken down by colour and Member State

													('000 hl)
	All wine			Table wine			Quality wine p.s.r.			Other wine			
	Total	Red	White	Total	Red	White	Total	Red	White	Total	Red	White	
	and			and			and			and			
	Rosé			Rosé			Rosé			Rosé			
:Germany	4.867	698	4.169	144	18	126	4.723	680	4.043	-	-	-	:
:France	69.598	52.314	17.284	46.946	42.187	4.759	14.819	9.732	5.087	7.833	395	7.438	:
:Italy	83.950	44.690	39.260	72.941	38.708	34.233	8.984	5.266	3.718	2.025	716	1.309	:
:Netherlands	-	-	-	-	-	-	-	-	-	-	-	-	:
:Belgium	4	1	3	4	1	3	-	-	-	-	-	-	:
:Luxembourg	50	-	50	2	-	2	48	-	48	-	-	-	:
:Untd. Kingdom	2	-	2	2	-	2	-	-	-	-	-	-	:
:Ireland	-	-	-	-	-	-	-	-	-	-	-	-	:
:Denmark	-	-	-	-	-	-	-	-	-	-	-	-	:
:Greece	5.395	1.920	3.475	4.984	1.750	3.234	243	100	143	168	70	98	:
: EUR 10	163.866	99.623	64.243	125.023	82.664	42.359	28.817	15.778	13.039	10.026	1.181	8.845	:

Source : EUROSTAT

Table No 10 : Production of table wine, quality wine p.s.r. and other wine in the Community in 1981/82, broken down by colour and Member State

('000 hl)

Member States:	All wine			Table wine			Quality wine p.s.r.			Other wine		
	Total	Red	White	Total	Red	White	Total	Red	White	Total	Red	White
	and			and			and			and		
	Rosé			Rosé			Rosé			Rosé		
Germany	7.480	864	6.616	141	21	120	7.339	843	6.496	-	-	-
France	57.311	43.427	13.884	37.993	33.569	4.424	13.940	9.558	4.382	5.378	300	5.078
Italy	69.700	37.638	32.062	60.881	32.676	28.205	7.130	4.202	2.928	1.689	760	929
Netherlands	-	-	-	-	-	-	-	-	-	-	-	-
Belgium	4	1	3	4	1	3	-	-	-	-	-	-
Luxembourg	97	-	97	21	-	21	76	-	76	-	-	-
Untd. Kingdom	2	-	2	2	-	2	-	-	-	-	-	-
Ireland	-	-	-	-	-	-	-	-	-	-	-	-
Denmark	-	-	-	-	-	-	-	-	-	-	-	-
Greece	5.470	2.178	3.292	5.000	1.970	3.030	300	80	220	170	128	42
EUR 10	140.064	84.108	55.956	104.042	68.237	35.805	28.785	14.683	14.102	7.237	1.188	6.049

Source : EUROSTAT

Table No 11 : Production of table wine, quality wine p.s.r. and other wine in the Community in 1982/83, broken down by colour and Member State

(provisional figures) ('000 hl)

	All wine			Table wine			Quality wine p.s.r.			Other wine		
	Total	Red	White	Total	Red	White	Total	Red	White	Total	Red	White
	and			and			and			and		
	Rosé			Rosé			Rosé			Rosé		
Germany	16.128	2.247	13.881	1.094	285	809	15.034	1.962	13.072	-	-	-
France	79.093	52.026	27.067	44.620	38.160	6.460	22.355	13.866	8.489	12.118	-	12.118
Italy	71.948	39.551	32.397	61.476	34.243	27.233	8.642	5.117	3.525	1.830	191	1.639
Netherlands	-	-	-	-	-	-	-	-	-	-	-	-
Belgium	3	1	2	3	1	2	-	-	-	-	-	-
Luxembourg	256	-	256	86	-	86	170	-	170	-	-	-
Untd. Kingdom	7	-	7	7	-	7	-	-	-	-	-	-
Ireland	-	-	-	-	-	-	-	-	-	-	-	-
Denmark	-	-	-	-	-	-	-	-	-	-	-	-
Greece	4.500	1.261	3.239	4.237	1.123	3.114	210	108	102	53	30	23
EUR 10	171.935	95.086	76.849	111.523	73.812	37.711	46.411	21.053	25.358	14.001	221	13.780

Source : EUROSTAT

Table No 12 : Production of table wine, quality wine p.s.r. and other wine in the Community in 1983/84, broken down by colour and Member State

													(provisional figures)			('000 hl)								
													All wine			Table wine			Quality wine p.s.r.			Other wine		
													Total	Red	White	Total	Red	White	Total	Red	White	Total	Red	White
													and			and			and			and		
													Rosé			Rosé			Rosé			Rosé		
Germany	:	13.000	:	1.600	:	11.400	:	1.950	:	295	:	1.655	:	11.050	:	1.305	:	9.745	:	-	:	-	:	-
France	:	68.090	:	44.789	:	23.301	:	37.863	:	32.596	:	5.267	:	19.507	:	12.193	:	7.314	:	10.720	:	-	:	10.720
Italy	:	76.300	:	43.200	:	33.100	:	63.950	:	36.645	:	27.305	:	9.050	:	5.660	:	3.390	:	3.300	:	895	:	2.405
Netherlands	:	-	:	-	:	-	:	-	:	-	:	-	:	-	:	-	:	-	:	-	:	-	:	-
Belgium	:	2	:	1	:	1	:	2	:	1	:	1	:	-	:	-	:	-	:	-	:	-	:	-
Luxembourg	:	185	:	-	:	185	:	-	:	-	:	-	:	185	:	-	:	185	:	-	:	-	:	-
Untd. Kingdom	:	11	:	-	:	11	:	11	:	-	:	11	:	-	:	-	:	-	:	-	:	-	:	-
Ireland	:	-	:	-	:	-	:	-	:	-	:	-	:	-	:	-	:	-	:	-	:	-	:	-
Denmark	:	-	:	-	:	-	:	-	:	-	:	-	:	-	:	-	:	-	:	-	:	-	:	-
Greece	:	4.734	:	1.587	:	3.147	:	4.143	:	1.337	:	2.806	:	371	:	182	:	189	:	220	:	68	:	152
EUR 10	:	162.322	:	91.177	:	71.145	:	107.919	:	70.874	:	37.045	:	40.163	:	19.340	:	20.823	:	14.240	:	963	:	13.277

Source : EUROSTAT

Commission, DG for Agriculture.

Table No 13 : Intra-Community and external trade in wine 1970/71 to 1982/83

Brussels Nomenclature Heading 22.05 Wine of fresh grapes

(hectolitres)

Year	Intra-Community trade (1)		Imports		Exports	
	EUR 9	EUR 10	EUR 9	EUR 10	EUR 9	EUR 10
1970/71	10.844.499	11.653.888	4.640.918	3.851.878	2.857.134	3.024.949
1971/72	14.949.066	15.637.964	4.131.010	3.457.257	3.082.051	3.286.532
1972/73	16.856.265	17.536.612	7.821.781	7.404.732	4.148.394	4.507.879
1973/74	11.600.439	11.950.231	7.079.932	7.031.643	3.912.189	4.293.276
1974/75	15.840.750	16.147.559	5.096.126	4.879.333	3.824.925	4.298.113
1975/76	17.175.699	17.695.753	4.944.655	4.428.177	4.891.095	5.236.505
1976/77	15.651.528	16.076.637	5.076.020	4.653.498	5.019.727	5.392.175
1977/78	16.462.813	16.845.157	5.346.739	4.968.118	5.615.424	6.077.138
1978/79	18.896.300	19.243.396	5.581.403	5.237.776	6.677.860	7.197.991
1979/80	17.031.266	17.258.843	5.486.762	5.262.025	8.130.265	8.365.897
1980/81	21.214.346	21.403.068	5.107.020	4.919.397	8.966.925	8.996.984
1981/82	20.541.819	20.714.236	5.277.044	5.108.141	10.394.992	10.488.855
1982/83	18.778.598	18.989.400	4.998.290	4.792.147	8.556.763	8.622.953

Sources : EUROSTAT

Information from Member States.

(1) Based on statistics of importing Member States.

Table No 14 : Intra-Community trade in wine (1) as a percentage of total imports 1970/71 to 1982/83
Brussels Nomenclature 22.05 Wine of fresh grapes

(%)

Importing	Ø	1970/74	1975/76	1976/77	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83
France	76,1	88,4	86,5	87,5	91,4	88,7	92,6	90,8	89,8	
BLEU	88,4	89,1	85,2	83,3	85,6	83,6	84,0	83,2	83,4	
Netherlands	60,1	66,9	63,6	64,2	67,1	70,1	70,5	71,2	72,9	
Germany	86,2	86,1	84,0	81,4	77,3	77,9	80,7	80,6	80,2	
Italy	70,8	67,4	67,9	63,5	58,8	58,5	54,2	49,4	54,8	
United Kingdom	40,0	45,2	49,4	50,2	53,9	54,8	63,2	65,2	69,1	
Ireland	50,2	62,8	72,4	79,9	81,6	77,0	78,9	80,2	77,2	
Denmark	33,7	56,2	60,7	65,2	71,8	73,2	76,9	78,9	79,8	
Greece	5,4	43,6	80,0	78,9	84,1	77,9	65,3	79,2	77,9	
EUR 10	73,3	80,0	77,6	77,2	78,6	76,6	81,3	80,2	79,8	

Sources : EUROSTAT

Information from Member States.

(1) Based on statistics of importing Member States.

Table No 15 : Intra-Community trade in wine (1), by exporting Member State 1970/71 to 1982/83

Brussels Nomenclature 22.05 Wine of fresh grapes

(hectolitres)

Exporting Member State	1970/74	1975/76	1976/77	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83
France	4.093.452	4.442.556	5.985.110	4.845.821	5.388.494	6.629.103	6.102.828	6.174.734	6.739.706
BLEU	112.625	82.209	51.097	51.494	55.980	56.664	77.874	120.346	151.175
Netherlands	115.358	15.976	17.206	25.654	26.089	21.537	41.205	55.423	91.782
Germany	279.668	437.385	468.084	529.492	818.920	927.641	1.101.129	1.251.748	1.473.836
Italy	9.408.303	12.181.289	9.107.128	10.980.625	12.556.102	9.335.509	13.838.625	12.893.563	10.276.164
United Kingdom	14.278	16.550	20.759	22.787	41.964	47.467	37.258	36.247	35.485
Ireland	1.532	1.165	703	2.005	2.107	3.762	3.658	3.149	4.944
Denmark	403	129	3.511	7.872	9.563	11.795	12.487	9.391	9.137
Greece	559.632	518.494	423.039	379.407	344.177	225.365	188.004	169.635	207.171
EUR 10	14.585.251	17.695.753	16.076.637	16.845.157	19.243.396	17.258.843	21.403.068	20.714.236	18.989.400

Sources : EUROSTAT

Information from Member States.

(1) Based on statistics of importing Member States.

Table No 16 : Intra-Community trade in wine (1), by importing Member State 1970/71 to 1982/83

Brussels Nomenclature 22.05 Wine of fresh grapes

(hectolitres)

Importing Member States	1970/74	1975/76	1976/77	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83
France	5.445.268	7.211.785	5.360.261	6.300.604	8.273.289	5.437.804	7.933.710	6.443.481	4.882.830
BLEU	1.162.773	1.245.166	1.343.886	1.275.676	1.469.288	1.537.081	1.544.633	1.571.389	1.537.741
Netherlands	692.476	955.891	956.259	1.039.363	1.086.790	1.152.864	1.241.922	1.333.327	1.477.005
Germany	5.762.580	6.581.778	6.392.290	6.068.472	5.754.043	6.437.779	7.567.509	7.876.482	7.300.572
Italy	341.992	141.003	156.628	153.353	130.566	123.996	98.858	80.166	80.282
United Kingdom	1.015.756	1.185.998	1.463.761	1.550.653	1.997.016	2.023.720	2.385.661	2.669.472	2.946.590
Ireland	29.887	43.676	57.454	71.346	81.344	76.744	84.489	81.483	81.874
Denmark	127.104	328.896	344.028	382.753	448.141	466.643	545.568	655.654	678.875
Greece	7.415	1.560	2.070	2.937	2.919	2.212	718	2.782	3.631
EUR 10	14.585.251	17.695.753	16.076.637	16.845.157	19.243.396	17.258.843	21.403.068	20.714.236	18.989.400

Sources : EUROSTAT

Information from Member States.

(1) Based on statistics of importing Member States.

Table No 17 : Intra-Community trade in wine (1), by exporting and importing Member States, 1981/82

Brussels Nomenclature 22.05 Wine of fresh grapes

(hectolitres)

Exporting Member States	Importing Member States										EUR 10		
	France	BLEU	Nether-lands	Germany	Italy	United Kingdom	Ireland	Denmark	Greece	hl	%		
France	-	1.157.321	770.493	2.359.384	75.090	1.314.021	42.552	454.034	1.839	6.174.734	29,8		
BLEU	4.934	-	41.336	66.800	97	6.079	619	481	-	120.346	0,6		
Netherlands	3.961	20.033	-	6.463	-	24.004	223	723	16	55.423	0,3		
Germany	19.907	52.553	304.650	-	4.699	731.419	17.033	120.972	515	1.251.748	6,0		
Italy	6.399.052	328.068	186.816	5.308.327	-	582.097	12.357	76.461	385	12.893.563	62,2		
United Kingdom	4.953	783	20.558	173	-	-	8.585	1.168	27	36.247	0,2		
Ireland	65	4	4	-	-	3.076	-	-	-	3.149	0,0		
Denmark	1.100	4	-	8.266	-	20	1	-	-	9.391	0,1		
Greece	9.509	12.623	9.470	127.069	280	8.756	113	1.815	-	169.635	0,8		
EUR 10 hl	6.443.481	1.571.389	1.333.327	7.876.482	80.166	2.669.472	81.483	655.654	2.782	20.714.236	-		
%	31,1	7,6	6,4	38,0	0,4	12,9	0,4	3,2	0,0	-	100,0		

Sources : EUROSTAT

Information from Member States.

(1) Based on statistics of importing Member States.

Table No 18 : Intra-Community trade in wine (1), by exporting and importing Member States, 1982/83

Brussels Nomenclature 22.05 Wine of fresh grapes

(hectolitres)

Exporting Member States	Importing Member States										EUR 10		
	France	BLEU	Netherlands	Germany	Italy	United Kingdom	Ireland	Denmark	Greece	hl	%		
France	-	1.173.886	799.539	2.742.163	75.438	1.442.866	37.178	465.959	2.677	6.739.706	35,5		
BLEU	4.519	-	88.204	49.341	98	8.129	82	802	-	151.175	0,8		
Netherlands	3.042	23.292	-	45.452	-	18.019	243	1.734	-	91.782	0,5		
Germany	22.799	47.289	373.671	-	4.488	876.628	16.920	131.599	442	1.473.836	7,8		
Italy	4.814.748	282.437	200.674	4.301.252	-	588.908	12.011	75.857	277	10.276.164	54,1		
United Kingdom	10.129	61	7.691	1.006	-	-	15.422	941	235	35.485	0,2		
Ireland	219	45	-	-	-	4.680	-	-	-	4.944	0,0		
Denmark	959	19	8	7.378	-	773	-	-	-	9.137	0,0		
Greece	26.415	10.712	7.218	153.980	258	6.587	18	1.983	-	207.171	1,1		
EUR 10 hl	4.882.830	1.537.741	1.477.005	7.300.572	80.282	2.946.590	81.874	678.875	3.631	18.989.400	-		
%	25,7	8,1	7,8	38,5	0,4	15,5	0,4	3,6	0,0	-	100,0		

Sources : EUROSTAT

Information from Member States.

(1) Based on statistics of importing Member States.

Table No 19 : Community imports of wine from non-member countries, by importing Member State, 1970/71 to 1982/83
Brussels Nomenclature 22.05 Wine of fresh grapes

(hectolitres)

Importing Member State	1970/74	1975/76	1976/77	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83
France	1.714.217	948.078	837.962	903.106	775.715	695.196	631.573	655.396	555.617
BLEU	152.500	152.735	232.612	255.080	247.283	301.036	293.249	316.295	305.999
Netherlands	459.439	472.360	548.437	579.342	533.961	491.447	519.474	539.381	549.248
Germany	922.369	1.062.108	1.216.953	1.382.472	1.688.242	1.822.502	1.813.492	1.892.986	1.799.331
Italy	141.103	68.337	74.152	88.131	91.434	88.010	83.478	81.973	66.134
United Kingdom	1.525.212	1.440.082	1.498.367	1.537.298	1.706.075	1.669.641	1.391.643	1.425.738	1.318.958
Ireland	29.701	25.884	21.926	17.908	18.310	22.942	22.567	20.063	24.178
Denmark	249.781	256.577	222.572	203.995	176.206	170.623	163.540	175.577	171.654
Greece	130.647	2.016	517	786	550	628	381	732	1.028
EUR 10	5.324.969	4.428.177	4.653.498	4.968.118	5.237.776	5.262.025	4.919.397	5.108.141	4.792.147

Sources : EUROSTAT

Information from Member States.

Table No 20 : Community imports of wine from non-member countries by main countries of origin
1970/71 to 1982/83

Brussels Nomenclature 22.05 Wine of fresh grapes

(hectolitres)

Country of origin	1970/74	1975/76	1976/77	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83
Austria	208.489	145.024	148.103	183.902	294.353	353.326	405.182	315.088	235.247
Portugal	617.501	551.585	606.586	690.755	791.310	758.890	744.135	748.916	704.435
Spain	1.773.884	1.755.467	1.997.951	2.095.880	2.186.479	2.184.100	1.880.799	1.956.403	2.036.439
Yugoslavia	296.273	391.207	400.800	480.459	487.887	478.135	522.080	600.627	544.178
Soviet Union	10.875	22.254	26.337	31.487	43.213	50.517	30.605	35.204	31.303
Hungary	102.805	181.766	211.398	245.075	308.119	370.045	381.116	419.596	385.565
Romania	64.919	60.710	77.084	80.985	107.803	119.368	138.671	131.416	119.742
Bulgaria	70.689	96.673	94.352	84.804	106.693	111.898	144.551	125.685	116.103
Morocco	318.647	148.301	237.512	130.256	73.699	87.353	63.782	72.325	77.045
Algeria	1.016.352	319.644	303.471	346.986	292.240	227.510	185.138	190.124	151.089
Tunisia	411.875	338.812	243.095	303.218	227.365	230.662	155.305	150.538	139.592
RSA	88.901	116.321	59.406	55.193	49.438	58.658	49.422	53.509	46.485
USA	1.048	1.639	1.242	2.646	4.639	19.003	62.741	75.303	66.088
Argentina	7.346	4.603	17.560	32.857	30.677	17.408	6.361	16.022	11.796
Cyprus	255.964	260.089	198.407	172.782	195.437	145.439	105.321	150.256	87.746
Autralia	17.846	11.174	5.415	4.720	6.719	8.740	12.995	17.604	11.816
Other	61.555	22.908	24.779	26.113	31.705	40.973	31.193	49.525	27.478
Non-Community 10	5.324.969	4.428.177	4.653.498	4.968.118	5.237.776	5.262.025	4.919.397	5.108.141	4.792.147

Sources : EUROSTAT
Information from Member States.

Table No 21 : Community imports of wine from Spain and Portugal 1970/71 to 1982/83

Brussels Nomenclature 22.05 Wine of fresh grapes

Origin	1970/74	1975/76	1976/77	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83
Total	5.324.969	4.428.177	4.653.498	4.968.118	5.237.776	5.262.025	4.919.397	5.108.141	4.792.147
non-Community	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0
of which:									
Portugal	617.501	551.585	606.586	690.755	791.310	758.890	744.135	748.916	704.435
	11,6	12,5	13,0	13,9	15,1	14,4	15,1	14,7	14,7
Spain	1.773.884	1.755.467	1.997.951	2.095.880	2.186.479	2.184.100	1.880.799	1.956.403	2.036.439
	33,3	39,6	42,9	42,2	41,7	41,5	38,3	38,3	42,5
Total applicant countries	2.391.385	2.307.052	2.604.537	2.786.635	2.977.789	2.942.990	2.624.934	2.705.319	2.740.874
	44,9	52,1	55,9	56,1	56,8	55,9	53,4	53,0	57,2

Sources : EUROSTAT

Information from Member States.

Table No 22 : Imports of wine from non-member countries, by main countries of origin and importing Member States 1981/82

Brussels Nomenclature 22.05 Wine of fresh grapes

(hectolitres)

Country of origin	EUR 10	Importing Member States								
		France	BLEU	Nether-lands	Germany	Italy	United Kingdom	Ireland	Denmark	Greece
Austria	315.088	4.147	13.829	2.305	285.833	92	7.920	254	706	2
Portugal	748.916	260.174	108.801	64.428	88.814	65.378	120.392	3.647	36.965	317
Spain	1.956.403	89.162	64.551	452.104	374.507	10.244	840.020	13.099	112.497	219
Yugoslavia	600.627	1.588	1.576	2.911	440.307	3.879	150.127	123	102	14
USSR	35.204	67	235	491	32.366	-	750	2	1.293	-
Hungary	419.596	249	843	2.298	372.519	318	37.660	35	5.674	-
Romania	131.416	66	471	-	128.225	-	2.432	-	222	-
Bulgaria	125.685	137	289	1.291	102.498	506	8.896	45	12.023	-
Morocco	72.325	69.881	1.927	-	508	-	9	-	-	-
Algeria	190.124	175.787	10.988	1.125	673	-	-	-	1.551	-
Tunisia	150.538	21.866	96.122	93	32.456	-	1	-	-	-
RSA	53.509	6	1.204	3.259	9.146	58	39.712	103	10	11
USA	75.303	3.373	3.884	1.591	10.194	132	50.721	2.086	3.315	7
Argentina	16.022	10	8.810	299	3.327	-	3.576	-	-	-
Cyprus	150.256	-	-	-	2.421	-	147.180	488	6	161
Australia	17.604	5	1	4.917	2.727	-	9.281	65	607	1
Other	49.525	28.878	2.764	2.269	6.465	1.366	7.061	116	606	-
Non-Community (10)	5.108.141	655.396	316.295	539.381	1.892.986	81.973	1.425.738	20.063	175.577	732

Source : EUROSTAT
Information from Member States.

Table No 23 : Imports of wine from non-member countries, by main countries of origin and importing Member States 1982/83
Brussels Nomenclature 22.05 Wine of fresh grapes

(hectolitres)

Country of origin	EUR 10	Importing Member State								
		France	BLEU	Nether-lands	Germany	Italy	United Kingdom	Ireland	Denmark	Greece
Austria	235.247	1.180	1.592	2.140	217.899	97	10.926	204	1.206	3
Portugal	704.435	257.748	110.550	60.789	82.232	50.104	100.146	6.369	36.221	276
Spain	2.036.439	80.863	83.619	472.734	461.515	8.944	801.533	14.848	111.785	598
Yugoslavia	544.178	1.423	2.165	2.725	357.643	4.841	174.755	138	449	39
USSR	31.303	52	340	607	29.876	-	18	-	410	-
Hungary	385.565	315	772	1.844	338.929	309	36.381	28	6.987	-
Rumania	119.742	78	332	12	119.220	-	87	-	13	-
Bulgaria	116.103	94	532	1.701	84.894	-	19.170	44	9.668	-
Morocco	77.045	60.902	12.453	-	3.689	-	1	-	-	-
Algeria	151.089	135.959	12.736	-	1.059	-	-	-	1.335	-
Tunisia	139.592	12.937	61.133	-	65.308	-	2	-	212	-
RSA	46.485	133	1.616	2.806	11.326	-	30.515	87	2	-
USA	66.088	1.929	4.377	683	10.271	61	45.404	1.639	1.724	-
Argentina	11.796	11	8.782	99	2.719	-	-	155	30	-
Cyprus	87.746	-	-	-	2.152	-	85.004	470	8	112
Australia	11.816	18	-	1.440	3.110	-	6.841	59	348	-
Other	27.478	1.975	5.000	1.668	7.489	1.778	8.175	137	1.256	-
Non-Community (10)	4.792.147	555.617	305.999	549.248	1.799.331	66.134	1.318.958	24.178	171.654	1.028

Source : EUROSTAT
Information from Member States.

Table No 24 : Community exports of wine to non-member countries, by exporting Member States 1970/71 to 1982/83

Brussels Nomenclature 22.05 Wine of fresh grapes .

(hectolitres)

Exporting Member State	1970/74	1975/76	1976/77	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83
France	1.579.909	2.001.678	2.176.230	2.243.575	2.266.308	2.310.592	2.776.860	2.894.592	2.906.809
BLEU	744	745	1.056	1.829	366	681	1.011	1.490	1.149
Netherlands	6.983	884	1.720	2.882	3.795	2.100	1.011	1.213	1.497
Germany	316.297	532.768	773.916	737.375	801.201	756.795	865.292	943.433	955.688
Italy	1.582.564	2.261.616	1.958.868	2.526.012	3.492.759	4.970.582	5.227.723	6.455.008	4.610.741
United Kingdom	70.712	81.384	92.177	90.261	102.778	83.420	84.834	84.501	75.013
Ireland	23	62	7	120	369	194	211	229	51
Denmark	5.393	9.922	13.451	10.877	7.692	3.930	7.677	10.327	10.813
Greece	319.525	347.446	374.750	464.207	522.723	237.603	32.365	98.062	61.192
EUR 10	3.882.150	5.236.505	5.392.175	6.077.138	7.197.991	8.365.897	8.996.984	10.488.855	8.622.953

Sources : EUROSTAT

Information from Member States.

Table No 25 : Community exports of wine to non-member countries, by main countries of destination 1970/71 to 1982/83

Brussels Nomenclature 22.05 Wine of fresh grapes

(hectolitres)

Destination	1970/74	1975/76	1976/77	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83
Norway	30.060	45.121	48.614	52.228	50.265	58.200	72.366	61.844	64.562
Sweden	201.683	311.552	380.180	335.980	346.799	359.100	381.533	388.497	427.024
Finland	40.379	37.652	38.773	46.436	39.912	32.214	35.881	36.740	39.322
Switzerland	1.044.313	1.116.192	1.011.020	996.748	1.173.967	1.114.842	1.254.346	1.429.040	1.115.238
Austria	132.275	284.974	175.000	155.039	148.922	172.426	178.634	224.259	136.794
Portugal	1.525	1.469	1.177	920	150.165	78.567	3.007	3.601	1.385
Spain	30.060	4.095	8.156	8.538	6.684	5.473	7.962	8.232	4.876
USSR	85.439	91.727	179.325	309.300	370.015	1.121.384	1.195.375	1.415.404	707.835
GDR	118.124	189.664	118.556	142.819	129.287	138.471	173.433	133.993	127.070
USA	971.989	1.479.729	1.926.331	2.356.497	2.980.605	3.176.544	3.248.244	4.020.975	4.074.846
Canada	223.501	418.967	561.904	639.611	678.376	706.807	734.842	880.620	806.975
Fr. Overseas Dep.	125.574	164.570	170.997	186.402	183.553	189.409	181.760	199.888	190.604
Japan	44.816	53.028	76.264	66.347	113.422	109.683	122.698	133.027	165.597
Australia	21.423	43.514	48.949	54.419	60.366	50.077	56.834	70.565	58.268
New Caledonia	14.980	11.177	13.670	12.054	13.418	17.132	20.985	30.947	44.352
French Polynesia	11.925	13.438	13.967	10.962	15.441	21.915	25.931	39.229	42.198
Other	784.084	969.636	619.292	702.838	736.794	1.013.653	1.303.153	1.411.994	616.007
Non-Community 10	3.822.150	5.236.505	5.392.175	6.077.138	7.197.991	8.365.897	8.996.984	10.488.855	8.622.953

Sources : EUROSTAT

Information from Member States.

Table No 26 : Community exports of wine to non-member countries, by main countries of destination and exporting Member States 1981/82
Brussels Nomenclature 22.05 Wine of fresh grapes

(hectolitres)

Destination	EUR 10	Exporting Member State								
		France	BLEU	Nether-lands	Germany	Italy	United Kingdom	Ireland	Denmark	Greece
Norway	61.844	39.116	-	4	15.996	4.866	587	-	244	1.031
Sweden	388.497	273.606	-	1	52.081	50.734	49	-	218	11.808
Switzerland	1.429.040	697.774	82	136	20.786	699.030	928	-	5	10.299
Austria	224.259	66.837	7	-	1.813	150.844	87	-	-	4.671
USSR	1.415.404	338	3	-	107	1.414.955	-	-	-	1
GDR	133.993	75.685	-	-	-	44.066	5	-	-	14.237
Hungary	58.181	134	-	-	191	57.537	319	-	-	-
Ivory Coast	485.116	20.979	-	-	26	464.087	24	-	-	-
Cameroon	76.387	17.587	-	-	4	58.774	5	-	-	17
USA	4.020.975	732.731	793	17	546.452	2.656.291	50.370	128	-	34.193
Canada	880.620	417.493	21	-	153.380	290.146	5.951	-	99	13.530
Venezuela	37.073	18.915	12	-	1.922	16.192	30	-	-	2
French Overseas Dep.	199.888	199.776	-	2	6	99	5	-	-	-
Japan	133.027	68.138	3	-	55.971	7.703	1.051	-	-	161
Australia	70.565	14.950	-	12	25.650	25.762	1.246	-	-	2.955
French Polynesia	39.229	19.531	-	-	-	19.693	5	-	-	-
Other	834.757	231.012	569	1.041	69.048	494.229	23.839	101	9.761	5.157
Non-Community (10)	10.488.855	2.894.592	1.490	1.213	943.433	6.455.008	84.501	229	10.327	98.062

Sources : EUROSTAT
Information from Member States.

Table No 27 : Community exports of wine to non-member countries, by main countries of destination and exporting Member States 1982/83
Brussels Nomenclature 22.05 Wine of fresh grapes

(hectolitres)

Destination	EUR 10	Exporting Member State								
		France	BLEU	Nether-lands	Germany	Italy	United Kingdom	Ireland	Denmark	Greece
Norway	64.562	41.034	5	114	14.968	3.284	861	-	1.233	3.063
Sweden	427.024	302.937	-	1	55.320	62.755	84	-	206	5.721
Finland	39.322	25.713	-	-	6.434	4.659	37	-	6	2.473
Switzerland	1.115.238	527.039	85	4	13.530	560.109	506	-	-	13.965
Austria	136.794	18.874	9	-	965	113.604	91	-	-	3.251
URRS	707.835	1.024	-	-	21	706.422	5	-	-	363
GDR	127.070	103.146	-	9	-	22.265	-	-	-	1.650
Ivory Coast	30.395	16.287	-	-	13	14.079	16	-	-	-
USA	4.074.846	902.208	680	132	580.274	2.522.032	49.908	48	1	19.563
Canada	806.975	408.002	42	165	138.402	249.018	4.059	-	-	7.287
Venezuela	24.624	11.380	6	9	1.076	12.083	55	-	-	15
French Overseas Dep.	190.604	190.360	-	-	13	134	97	-	-	-
Japan	165.597	85.582	-	-	67.625	11.503	753	-	-	134
Australia	58.268	13.379	1	-	18.411	23.074	624	1	1	2.777
New Caledonia	44.352	34.892	-	-	9	9.450	1	-	-	-
French Polynesia	42.198	39.944	-	-	-	2.254	-	-	-	-
Other	567.249	185.008	321	1.063	58.627	294.016	17.916	2	9.366	930
Non-Community (10)	8.622.953	2.906.809	1.149	1.497	955.688	4.610.741	75.013	51	10.813	61.192

Sources : EUROSTAT

Information from Member States.

Table No 28 : Wine stocks on 1 September

All wines

('000 hl)

		Stocks as at							
Member State		1.9.1976	1.9.1977	1.9.1978	1.9.1979	1.9.1980	1.9.1981	1.9.1982	1.9.1983
Total stocks									
Germany		12.031	12.284	14.709	13.784	13.379	10.316	9.930	15.519
France		42.051	44.613	36.725	37.025	44.782	44.358	39.912	47.187
Italy		21.469	22.337	20.100	22.856	31.677	32.250	22.105	21.428
Luxembourg		152	130	138	139	118	134	154	229
Greece		1.994	1.607	1.397	1.878	1.885	2.425	2.331	2.442
Other		2.130	2.219	2.763	2.438	2.246	1.953	2.012	2.091
EUR 10		79.827	83.190	75.832	78.120	94.087	91.436	76.444	88.896
of which:									
red									
and rosé		49.309	52.111	43.156	45.397	56.913	57.561	47.630	51.511
white		30.518	31.079	32.676	32.723	37.174	33.875	28.814	37.385
Held by producers and cooperatives									
Germany		5.492	5.660	7.321	6.498	6.356	3.940	3.911	9.081
France		27.296	30.288	23.043	23.705	31.495	31.767	27.016	34.282
Italy		8.220	8.555	9.800	10.893	19.006	18.849	11.249	12.835
Luxembourg		96	75	80	62	27	26	44	159
Greece		884	712	619	832	746	1.164	2.047	2.269
Other		3	6	6	6	6	6	5	6
EUR 10		41.991	45.296	40.869	41.996	57.636	55.752	44.272	58.632
of which:									
red									
and rosé		28.012	30.860	25.352	26.802	37.545	38.448	30.746	36.603
white		13.979	14.436	15.517	15.194	20.091	17.304	13.526	22.029

Sources : EUROSTAT

Information from Member States.

Table No 29 : Wine stocks on 1 September

Table wine

('000 hl)

		Stocks as at							
Member State		1.9.1976	1.9.1977	1.9.1978	1.9.1979	1.9.1980	1.9.1981	1.9.1982	1.9.1983
Total stocks									
Germany		667	577	828	720	611	666	615	800
France		23.614	25.499	18.660	18.467	23.094	23.872	21.225	22.530
Italy		15.092	16.287	15.434	15.450	25.642	26.225	16.704	15.256
Luxembourg		96	85	94	78	51	53	68	115
Greece		1.677	1.352	1.175	1.580	1.553	2.072	1.990	2.073
Other		235	262	368	312	313	298	354	370
EUR 10		41.381	44.062	36.559	36.607	51.264	53.186	40.956	41.144
of which:									
red									
and rosé		31.913	34.448	26.526	26.084	36.900	38.554	30.103	29.838
white		9.468	9.614	10.033	10.523	14.364	14.632	10.853	11.306
Held by producers and cooperatives									
Germany		118	98	275	192	141	91	85	210
France		16.253	18.630	12.254	12.075	16.974	18.057	14.888	16.906
Italy		4.967	5.391	7.505	7.269	15.996	15.724	8.108	9.154
Luxembourg		63	56	59	34	6	5	16	97
Greece		710	572	498	669	564	971	1.757	1.936
Other		3	6	6	6	6	6	5	6
EUR 10		22.114	24.753	20.597	20.245	33.687	34.854	24.859	28.309
of which:									
red									
and rosé		18.374	20.648	15.983	15.724	25.375	26.865	19.826	21.485
white		3.740	4.105	4.614	4.521	8.312	7.989	5.033	6.824

Sources : EUROSTAT

Information from Member States.

Table No 30 : Wine stocks on 1 September

Quality wine p.s.r.

('000 hl)

		Stocks as at							
Member State		1.9.1976	1.9.1977	1.9.1978	1.9.1979	1.9.1980	1.9.1981	1.9.1982	1.9.1983
Total stocks									
Germany	:	8.579	8.652	10.362	9.615	9.186	6.136	5.891	11.899
France	:	18.246	18.885	17.853	18.394	21.522	20.350	18.544	24.526
Italy	:	6.357	6.050	4.666	7.406	5.975	5.985	5.363	6.134
Luxembourg	:	54	43	43	60	43	43	54	79
Greece	:	268	216	188	253	280	300	287	368
Other	:	696	738	880	829	851	791	782	832
EUR 10	:	34.200	34.584	33.992	36.557	37.857	33.605	30.921	43.838
of which:	:								
red	:								
and rosé	:	16.229	16.493	15.228	18.175	18.861	17.936	16.480	20.718
white	:	17.971	18.091	18.764	18.382	18.996	15.669	14.441	23.120
Held by producers and cooperatives									
Germany	:	5.368	5.550	6.862	6.283	6.195	3.787	3.773	8.841
France	:	11.014	11.607	10.776	11.616	14.482	13.697	12.121	17.349
Italy	:	3.253	3.164	2.295	3.624	3.010	3.125	3.141	3.681
Luxembourg	:	33	19	21	28	20	21	28	56
Greece	:	171	138	120	161	180	190	253	332
Other	:	-	-	-	-	-	-	-	-
EUR 10	:	19.839	20.478	20.074	21.712	23.887	20.820	19.316	30.259
of which:	:								
red	:								
and rosé	:	9.636	10.210	9.193	11.074	12.164	11.567	10.895	15.113
white	:	10.203	10.268	10.881	10.638	11.723	9.253	8.421	15.146

Sources : EUROSTAT

Information from Member States.

Table No 31 : Total internal consumption of wine since 1951/52 (1)

(1000 hl)

Member State	1951/55	1956/60	1961/65	1966/70	1971/75	1976/80	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84
											(prov)	(f'cast)
Germany	4.774	6.618	9.457	11.242	14.427	15.761	15.522	16.317	15.834	15.800	16.826	17.689
France	65.809	63.846	66.807	65.228	67.243	62.295	60.064	64.372	61.488	57.556	55.672	54.100
Italy	49.239	56.080	59.530	63.513	57.193	51.380	49.839	50.178	50.823	48.846	47.157	48.380
Netherlands	94	192	335	631	1.208	1.671	1.640	1.701	1.836	1.870	2.009	1.965
Belgium	513	631	763	1.077	1.418	1.816	1.812	1.884	2.030	2.035	1.511	1.574
Luxembourg	89	101	103	127	155	160	144	173	165	170	238	200
Untd. Kingdom					2.737	3.527	4.447	4.184	3.377	4.434	4.092	4.399
Ireland					65	101	103	109	117	109	100	101
Denmark					478	643	650	647	725	851	912	1.020
Greece					4.351	4.598	4.230	4.765	4.556	4.220	3.624	4.625
EUR 6	120.518	127.468	136.995	141.818	141.644	133.083	129.021	134.625	132.176	126.277	123.413	123.908
EUR 10					149.275	141.952	138.451	144.330	140.951	135.891	132.141	134.053

(1) Not including wine distilled for intervention purposes, which is shown below :

Member State	1971/75	1976/80	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84
							(prov.)	(prov.)
Germany	40	27	17	9	36	38	734	1.330
France	3.671	4.627	20	9.395	8.660	3.005	11.903	8.700
Italy	2.075	5.160	1.632	8.827	14.053	9.837	9.950	11.500
Greece	-	35	-	-	179	1.023	425	1.144
EUR 9	5.786	9.814	1.669	18.231	22.749	12.880	22.587	21.530
EUR 10	5.786	9.849	1.669	18.231	22.928	13.903	23.012	22.674

Sources : EUROSTAT

Commission, DG for Agriculture.

Table No 32 : Human consumption of wine per head and year in the Community since 1951/52

(litres)

Member State	0	0	0	0	0	0	0	1975/76:	1976/77:	1977/78:	1978/79:	1979/80:	1980/81:	1981/82:	1982/83:	1983/84:
	1951/55:	1956/60:	1961/65:	1966/70:	1971/75:	1976/80:								(prov.):	(fcst):	
Germany	8	10	14	16	22	25	24	24	24	24	24	26	25	25	27	29
France	135	130	121	111	105	97	103	102	98	94	96	92	89	86	85	
Italy	99	108	108	110	100	90	98	93	92	87	87	88	85	82	83	
Netherlands(1)	1	2	3	5	9	12	10	11	12	12	12	12	13	13	14	13
Belgium	6	7	8	11	14	18	15	16	18	18	19	20	20	15	16	
Luxembourg	26	30	30	36	43	44	46	43	43	40	47	45	46	65	55	
Untd. Kingdom					5	6	6	5	5	8	7	6	8	7	8	
Ireland					2	3	2	3	3	3	3	3	3	3	3	
Denmark					10	13	12	11	12	13	13	14	17	18	20	
Greece					46	44	46	45	44	43	44	44	42	36	45	
EUR 6	68	70	69	68	65	62	65	64	63	60	61	61	59	58	58	
EUR 10					50	48	50	49	48	47	48	47	46	45	46	

Sources : EUROSTAT

Commission, DG for Agriculture.

Table No 33 : Average monthly weighted producer prices in the Community for table wines of types R I, R II and A I
1980/81 to 1983/84

(ECU/% vol/hl)

Month	Type R I red - 10 to 12 % vol.				Type R II red - 13 to 14 % vol.				Type A I white - 10 to 12 % vol.			
	1980/81	1981/82	1982/83	1983/84	1980/81	1981/82	1982/83	1983/84	1980/81	1981/82	1982/83	1983/84
September	2,335	2,300	2,451	2,564	2,138	2,256	2,408	2,332	1,928	1,773	2,467	2,203
October	2,334	2,441	2,649	2,571	2,126	2,370	2,517	2,317	1,793	1,669	2,443	2,199
November	2,333	2,462	2,674	2,579	2,148	2,378	2,529	2,390	1,712	1,870	2,394	2,207
December	2,278	2,520	2,642	2,561	2,108	2,475	2,564	2,233	1,689	1,896	2,396	2,227
January	2,240	2,534	2,610	2,529	2,081	2,372	2,479	2,249	1,676	2,023	2,505	2,217
February	2,219	2,541	2,620	2,537	2,002	2,456	2,490	2,313	1,690	2,173	2,367	2,229
March	2,205	2,615	2,623	2,533	2,072	2,535	2,458	2,365	1,718	2,018	2,450	2,233
April	2,074	2,645	2,636		2,034	2,040	2,459		1,638	2,206	2,421	
May	2,104	2,628	2,616		1,972	2,388	2,406		1,652	2,350	2,421	
June	2,194	2,630	2,603		2,018	2,284	2,454		1,633	2,453	2,388	
July	2,241	2,572	2,549		2,040	2,289	2,329		1,731	2,389	2,230	
August	2,225	2,461	2,547		1,966	2,272	2,331		1,682	2,309	2,290	
Wine year	2,239	2,522	2,624		2,083	2,390	2,484		1,708	2,038	2,401	

Source : Commission, DG for Agriculture, based on information from Member States.

Table No 34 : EAGGF Guarantee Section expenditure in the wine sector, by type of expenditure and year

		(million ECU)					
Type of expenditure (1)	Expenditure					Appropriations	
	1977	1978	1979	1980	1981	(2)	
	1977	1978	1979	1980	1981	1982	1983
160 Export refunds	1,1	1,6	4,6	26,4	25,8	31,9	28,0
161 Intervention :	88,8	62,1	57,3	273,1	433,6	538,7	441,0
1610 Private storage aid	35,6	35,3	22,5	71,4	85,7	(108,4	(64,0
Restorage aid	1,1	2,2	1,9	4,9	5,0	((
1611 Distillation of wine	44,5	10,9	14,5	194,5	314,9	390,5	260,0
1612 Compulsory distillation of by-products	7,5	9,8	8,9	0,1	0,0	9,0	35,0
1613 Aid for use of musts	-	-	9,2	1,7	27,9	30,8	37,0
1614 Buying-in of alcohol from compulsory distillation	-	-	-	-	-	-	44,0
1619 Other expenditure	0,1	3,9	0,3	0,5	0,1	0,0	1,0
TOTAL	89,9	63,7	61,9	299,5	459,4	570,6	469,0
Total expenditure by Guarantee Section	6.830,4	8.672,7	10644,1	11315,0	10966,9	12376,2	14087,0
	1,32	0,73	0,58	2,65	4,19	4,61	3,33

Source : Commission, DG for Agriculture.

(1) Budget breakdown 1984.

(2) Including reserve entered in Chapter 100.

Table No. 35 : Quantities of wine covered by storage contracts

1979/80 to 1982/83

(1000 hl)

Member State	1979/80			1980/81			1981/82			1982/83		
	ST	LT	:4 months:	ST	LT	:4 months:	ST	LT	:4 months:	ST	LT	:4 months:
Germany	0,6	23	5	21	1	4	0	-	-	195	-	-
France	26.295	10.680	-	26.494	9.143	1.219	27.273	7.002	873	31.651	8.201	-
Italy	24.306	10.598	122	24.020	9.917	325	15.015	6.212	950	19.889	6.289	292
Luxembourg	-	-	-	-	-	-	-	-	-	2	-	-
Greece				114	988	-	1.031	1.066	569	1.838	600	101
Community	50.601,6	21.301	127	50.649	20.049	1.548	43.319	14.280	2.392	53.575	15.090	393

Source : Commission, DG for Agriculture, based on information from Member States.

ST : short term : 3 months

LT : long term : 9 months.

Table No 36 : Distillation of wine under Community Regulations

('000 hl)

		Community distillation								
		compulsory				voluntary				
Year	Member State	Total	Wine from table grapes	Extra distillation by-products	Total	Preventive	"Guarenteed"	Charentes	Exceptional	Total
1976/77	Germany	62	0	-	0	61	-	1	-	62
	France	4.655	-	138	138	2.950	-	1.567	-	4.517
	Italy	673	400	-	400	273	-	-	-	273
	Community	5.390	400	138	538	3.284	-	1.568	-	4.852
1977/78	Germany	9	-	-	-	9	-	-	-	9
	France	404	0	-	0	173	203	28	-	404
	Italy	616	132	-	132	134	350	-	-	484
	Community	1.029	132	-	132	316	553	28	-	897
1978/79	Germany	17	-	-	-	-	17	-	-	17
	France	20	0	-	0	-	-	20	-	20
	Italy	1.632	1.288	-	1.288	-	344	-	-	344
	Community	1.669	1.288	-	1.288	-	361	20	-	381
1979/80	Germany	9	-	-	-	8	-	-	1	9
	France	9.395	12	1.088	1.100	115	3.808	1.350	3.022	8.295
	Italy	8.827	465	-	465	2	3.028	-	5.332	8.362
	Community	18.231	477	1.088	1.565	125	6.836	1.350	8.355	16.666
1980/81	Germany	36	-	-	-	1	6	-	29	36
	France	8.660	25	951	976	114	6.942	-	628	7.684
	Italy	14.053	1.435	-	1.435	18	7.400	-	5.200	12.618
	Greece	179	2	-	2	-	-	-	177	177
	Community	22.928	1.462	951	2.413	133	14.348	-	6.034	20.515
1981/82	Germany	38	-	-	-	-	23	-	15	38
	France	2.953	1	-	1	81	2.555	-	316	2.952
	Italy	9.837	721	-	721	36	4.138	-	4.942	9.116
	Greece	1.023	-	-	-	2	156	-	865	1.023
	Community	13.851	722	-	722	119	6.872	-	6.138	13.129

Source : Commission, DG for Agriculture, based on information from Member States.

Table No 36 (contd.) : Distillation of wine under Community Regulations

		Community distillation						
		Compulsory			Voluntary			
Year	Member State	Total	Wine from table grapes	Pre-ventive	Guaranteed	Excep-tional	Total	
1982/83	Germany	384	-	373	-	11	384	
(1)	France	10.261	2.504	2.137	3.057	2.563	7.757	
	Italy	10.245	185	4.383	3.555	2.122	10.060	
	Greece	380	3	70	160	147	377	
	Community	21.270	2.692	6.963	6.772	4.843	18.578	

Source : Commission, DG for Agriculture, based on information from Member States.

(1) Final figures.

Table No 37 : Wine supply balances

EUR 10

('000 hl)

Items	1971/75	1976/80	1976/77	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84
									(prov.)	(f'cast)
Production	152.328	155.503	153.823	133.471	143.942	182.414	163.866	140.064	171.803	162.322
Net imports 1) 2)	+ 2.115	- 1.380	+ 192	+ 964	- 1.534	- 3.886	- 2.638	- 5.262	- 4.198	- 6.491
Stock changes	- 618	+ 2.322	+ 3.363	- 7.358	+ 2.288	+15.967	- 2.651	-14.992	+12.452	- 896
Community distillation	5.786	9.849	5.390	1.029	1.669	18.231	22.928	13.903	23.012	22.674
Internal use 3)	149.275	141.952	145.262	140.764	138.451	144.330	140.951	135.891	132.141	134.053
Processing	14.866	11.939	12.988	10.171	10.347	13.748	12.443	10.117	8.904	7.892
- of which non-Community distillation	14.055	11.166	12.234	9.414	9.580	12.868	11.733	9.355	8.091	6.990
Losses (total)	1.210	950	832	833	920	1.124	1.041	926	963	910
Direct human consumption	133.199	129.063	131.442	129.760	127.184	129.458	127.467	124.848	122.274	125.251
Consumption per head (litres)	50,1	48,0	49,1	48,4	47,3	48,0	47,1	46,0	45,0	46,0
Self-sufficiency (%)	102,0	109,5	105,9	94,8	104,0	126,4	116,3	103,1	130,0	121,1

Sources : EUROSTAT

Information from Member States.

(1) A plus sign means an import surplus; a minus sign means an export surplus.

(2) Musts, wine, vermouth; vermouth and aromatized wines reduced by 75% of actual quantity. Figures for France do not include vermouth and aromatized wines.

(3) Excludes wine distilled under Community measures.

Table No 38 : Wine supply balances

1980/81

('000 hl)

Items	D	F	I	NL	B	L	UK	IRL	DK	GR	EUR 10
Production	4.867	69.598	83.950	-	4	50	2	-	-	5.395	163.866
Net imports 1) 2)	+ 7.940	+126	-18.501	+ 1.801	+ 1.951	+ 131	+ 3.194	+ 115	+ 725	- 120	- 2.638
Stock changes	- 3.063	- 424	+ 573	- 35	- 75	+ 16	- 181	- 2	-	+ 540	- 2.651
Community distillation	36	8.660	14.053	-	-	-	-	-	-	179	22.928
Internal use 4)	15.834	61.488	50.823	1.836	2.030	165	3.377	117	725	4.556	140.951
Processing	607	11.088	600	-	2	-	-	-	-	146	12.443
- of which non-Community distillation	500	10.812	300	-	-	-	-	-	-	121	11.733
Losses (total)	-	610	300	21	13	1	-	-	-	96	1.041
Direct human consumption	15.227	49.790	49.923	1.815	2.015	164	3.377	117	725	4.314	127.467
Consumption per head (litres)	24,7	92,5	88,4	12,8	20,5	44,9	6,0	3,4	14,1	44,5	47,1
Self-sufficiency (%)	30,7	113,2	165,2	-	0,2	30,3	0,0	-	-	118,4	116,3

Sources : EUROSTAT

Information from Member States.

- (1) A plus sign means an import surplus; a minus sign means an export surplus.
(2) Musts, wine, vermouth; vermouth and aromatized wines reduced by 75% of actual quantity.
(3) Excludes vermouth and aromatized wines.
(4) Excludes wine distilled under Community measures.

Table No 39 : Wine supply balances

1981/82													('000 hl)	
Items	D	F	I	NL	B	L	UK	IRL	DK	GR	EUR 10			
Production	7.480	57.311	69.700	-	4	97	2	-	-	5.470	140.064			
Net imports 1) 2)	+ 7.972	3) -1.196	-21.162	+ 1.926	+ 2.065	+ 93	+ 4.403	+ 107	+ 851	- 321	- 5.262			
Stock changes	- 386	- 4.446	-10.145	+ 56	+ 34	+ 20	- 29	- 2	-	- 94	- 14.992			
Community distillation	38	3.005	9.837	-	-	-	-	-	-	1.023	13.903			
Internal use 4)	15.800	57.556	48.846	1.870	2.035	170	4.434	109	851	4.220	135.891			
Processing	472	8.866	727	-	2	-	-	-	-	50	10.117			
- of which non-Community distillation	355	8.611	389	-	-	-	-	-	-	-	9.355			
Losses (total)	-	528	270	19	13	1	-	-	-	95	926			
Direct human consumption	15.328	48.162	47.849	1.851	2.020	169	4.434	109	851	4.075	124.848			
Consumption per head (litres)	24,8	89,0	84,6	13,0	20,5	46,2	7,9	3,1	16,6	41,8	46,0			
Self-sufficiency (%)	47,3	99,6	142,7	-	0,2	57,1	0,0	-	-	129,6	103,1			

Sources : EUROSTAT

Information from Member States.

(1) A plus sign means an import surplus; a minus sign means an export surplus.

(2) Musts, wine, vermouth; vermouth and aromatized wines reduced by 75% of actual quantity.

(3) Excludes vermouth and aromatized wines.

(4) Excludes wine distilled under Community measures.

Table No 40 : Wine supply balances

1982/83 (provisional)

('000 hl)

Items	D	F	I	NL	B	L	UK	IRL	DK	GR	EUR 10
Production	16.128	79.093	71.948	-	3	256	7	-	-	4.368	171.803
Net imports 1) 2)	+ 7.021	:3) -4.243	-15.518	+ 2.088	+ 1.483	+ 57	+ 4.108	+ 102	+ 912	- 208	- 4.198
Stock changes	+ 5.589	+ 7.275	- 677	+ 79	- 25	+ 75	+ 23	+ 2	-	+ 111	+ 12.452
Community distillation	734	11.903	9.950	-	-	-	-	-	-	425	23.012
Internal use 4)	16.826	55.672	47.157	2.009	1.511	238	4.092	100	912	3.624	132.141
Processing	100	8.166	586	-	2	-	-	-	-	50	8.904
- of which non-Community distillation	-	7.906	185	-	-	-	-	-	-	-	8.091
Losses (total)	-	584	270	20	13	1	-	-	-	75	963
Direct human consumption	16.726	46.922	46.301	1.989	1.496	237	4.092	100	912	3.499	122.274
Consumption per head (litres)	27,2	86,3	81,6	13,9	15,2	64,9	7,3	2,9	17,8	35,6	45,0
Self-sufficiency (%)	95,9	142,1	152,6	-	0,2	107,6	0,2	-	-	120,5	130,0

Sources : EUROSTAT

Information from Member States.

(1) A plus sign means an import surplus; a minus sign means an export surplus.

(2) Musts, wine, vermouth; vermouth and aromatized wines reduced by 75% of actual quantity.

(3) Excludes vermouth and aromatized wines.

(4) Excludes wine distilled under Community measures.

Table No 41 : Wine supply balances

1983/84 (forecast)

('000 hl)

Items	D	F	I	NL	B	L	UK	IRL	DK	GR	EUR 10
Production	13.000	68.090	76.300	-	2	185	11	-	-	4.734	162.322
Net imports 1) 2)	+ 6.382 3)	-4.642	-17.499	+ 2.197	+ 1.626	+ 19	+ 4.960	+ 110	+1.020	- 664	- 6.491
Stock changes	+ 363	+ 648	- 1.079	+ 232	+ 54	+ 4	+ 572	+ 9	-	- 1.699	- 896
Community distillation	1.330	8.700	11.500	-	-	-	-	-	-	1.144	22.674
Internal use 4)	17.689	54.100	48.380	1.965	1.574	200	4.399	101	1.020	4.625	134.053
Processing	120	7.050	640	-	2	-	-	-	-	80	7.892
- of which non-Community distillation	-	6.800	190	-	-	-	-	-	-	-	6.990
Losses (total)	-	500	275	21	13	1	-	-	-	100	910
Direct human consumption	17.569	46.550	47.465	1.944	1.559	199	4.399	101	1.020	4.445	125.251
Consumption per head (litres)	28,6	85,3	83,5	13,5	15,8	54,5	7,9	2,9	20,0	45,0	46,0
Self-sufficiency (%)	73,5	125,9	157,7	-	0,1	92,5	0,3	-	-	102,4	121,1

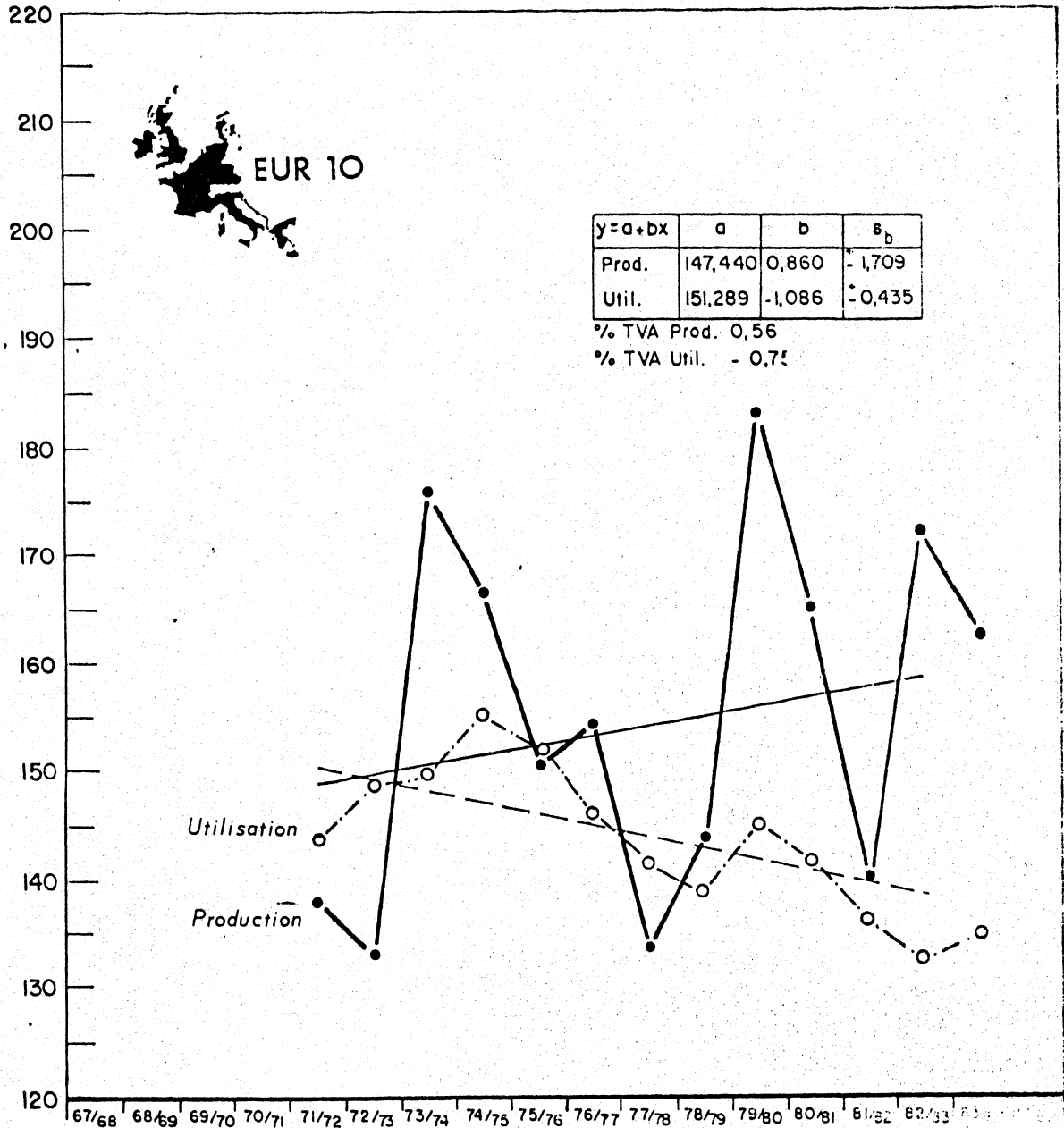
Sources : EUROSTAT

Information from Member States.

- (1) A plus sign means an import surplus; a minus sign means an export surplus.
(2) Musts, wine, vermouth; vermouth and aromatized wines reduced by 75% of actual quantity.
(3) Excludes vermouth and aromatized wines.
(4) Excludes wine distilled under Community measures.

EVOLUTION DE LA PRODUCTION ET DES UTILISATIONS INTERNES DE VIN

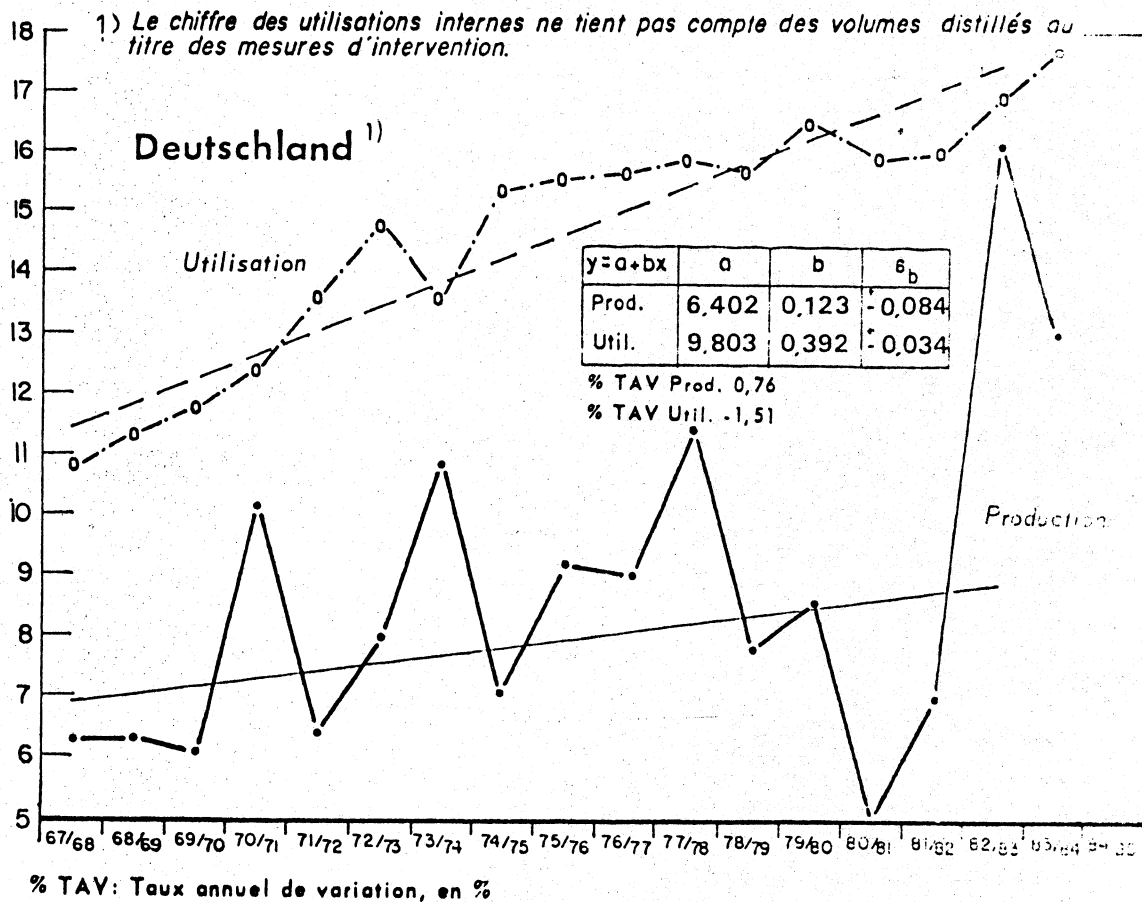
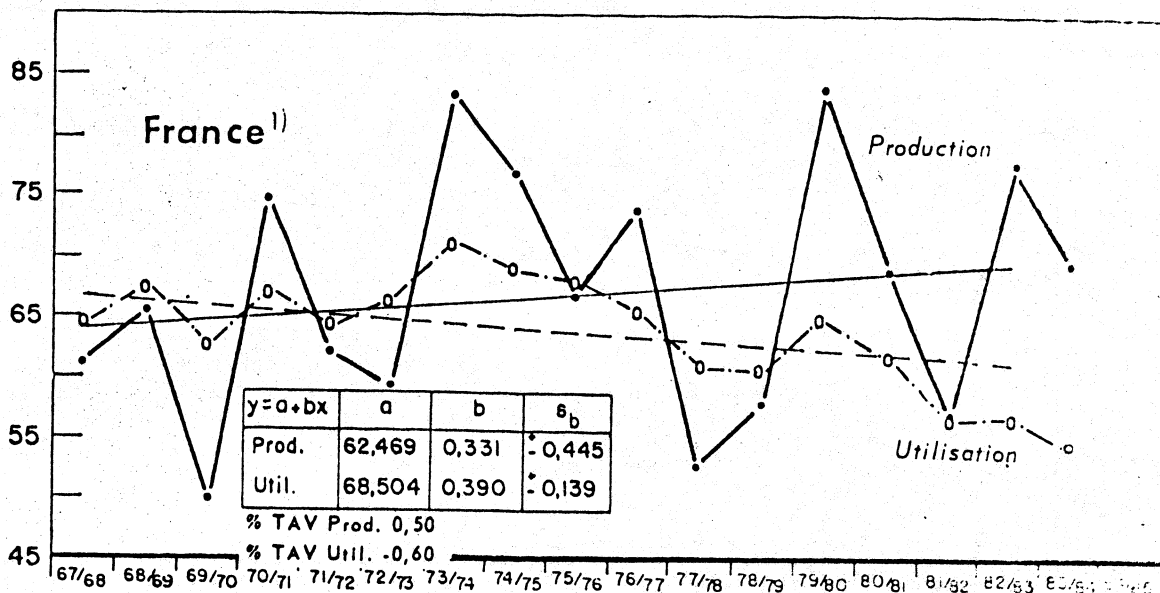
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% TAV Util. -0,75



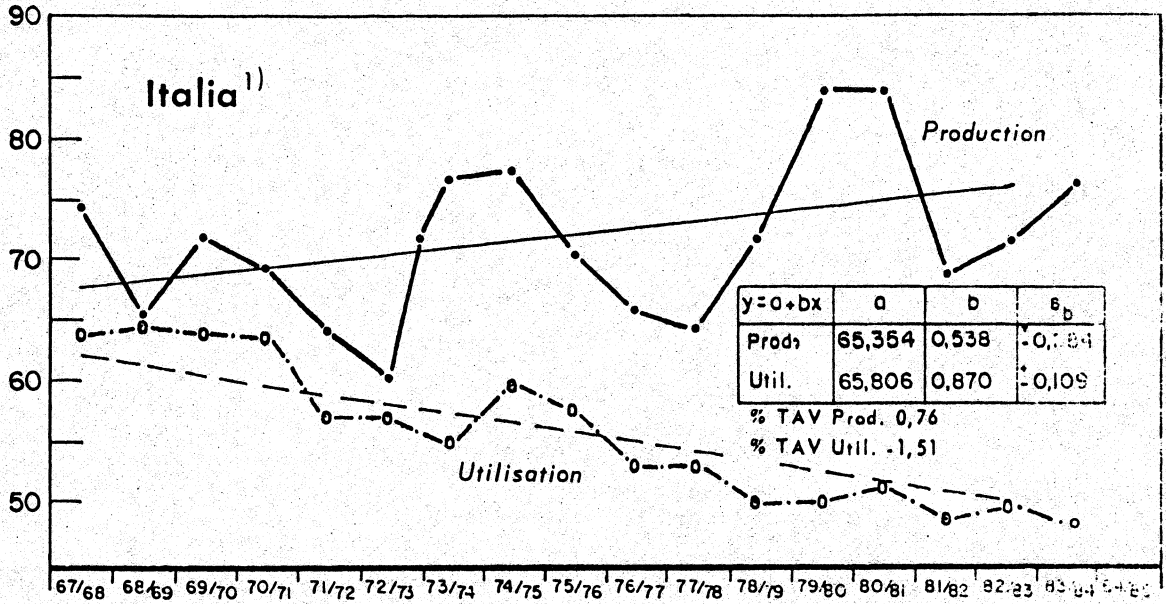
% TAV Taux annuel de variation, en %

NB. Le chiffre des utilisations internes ne tient pas compte des volumes distillés au titre des mesures d'intervention.

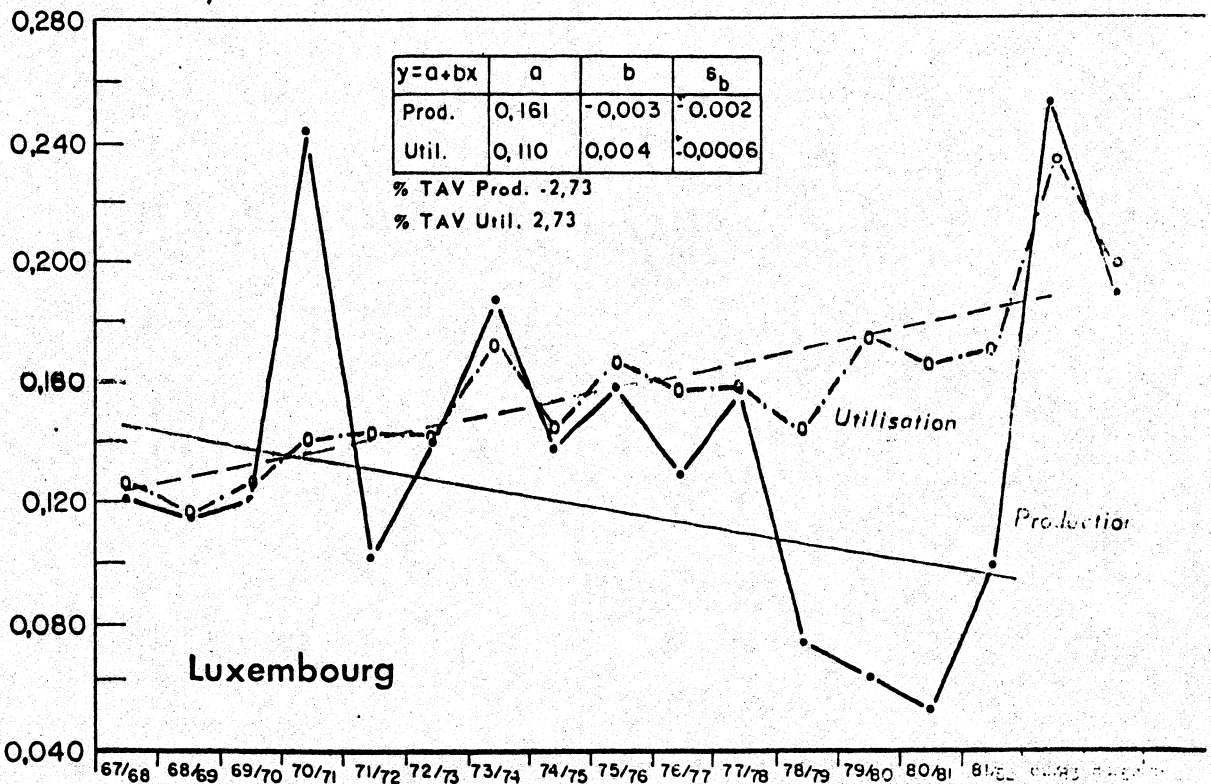
EVOLUTION DE LA PRODUCTION ET DES UTILISATIONS INTERNES DE VIN (en Mio hl.)



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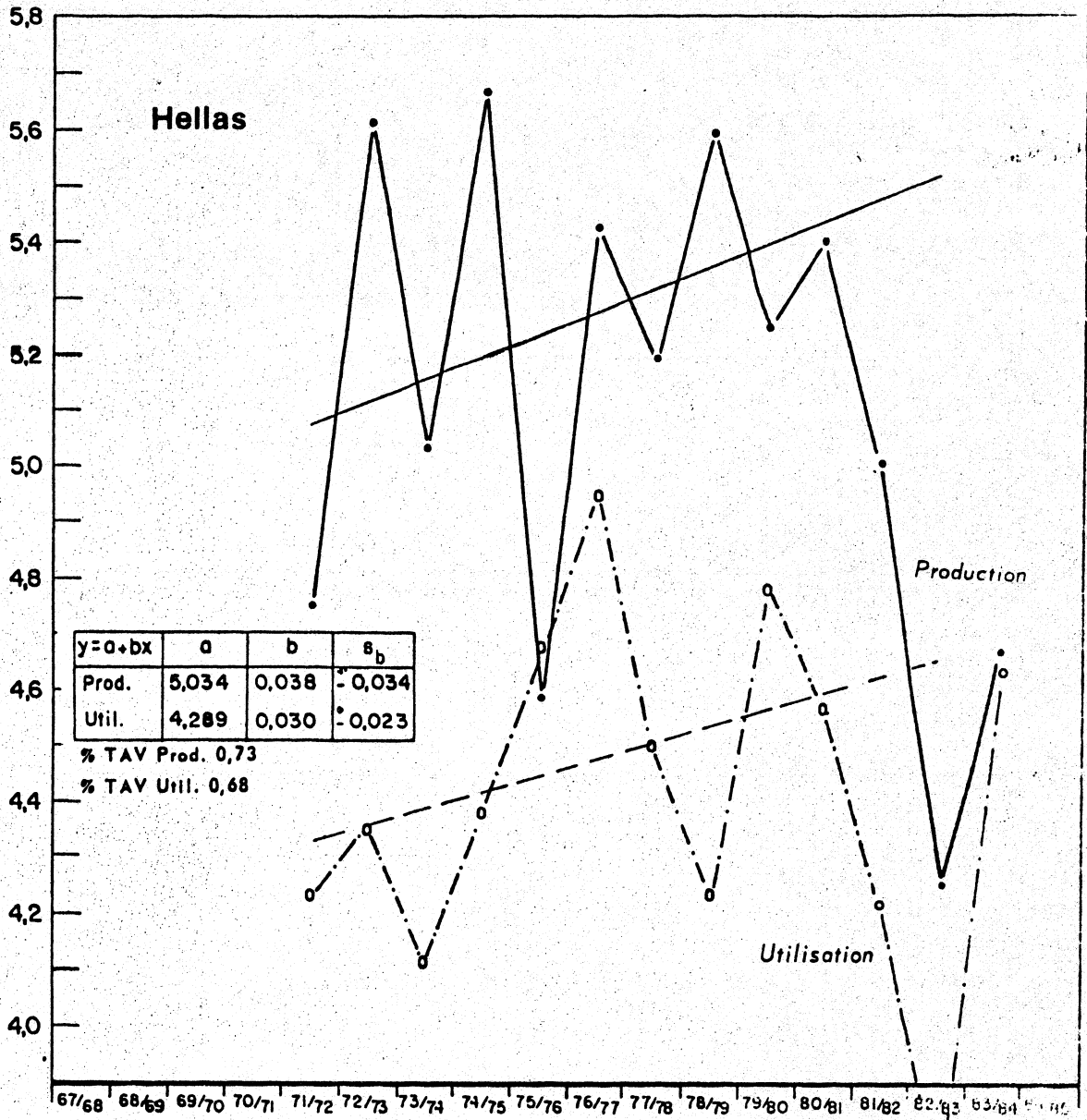
1) Le chiffre des utilisations internes ne tient pas compte des volumes distillés au titre des mesures d'intervention.



% TAV: Taux annuel de variation, en %

EVOLUTION DE LA PRODUCTION ET DES UTILISATIONS INTERNES DE VIN

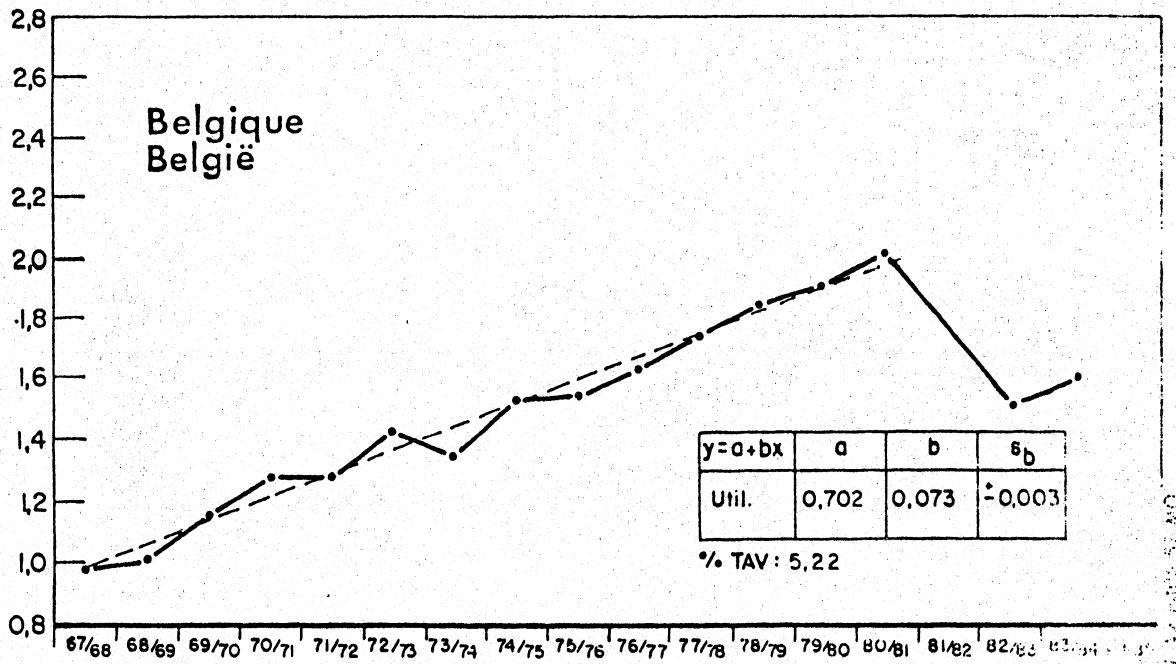
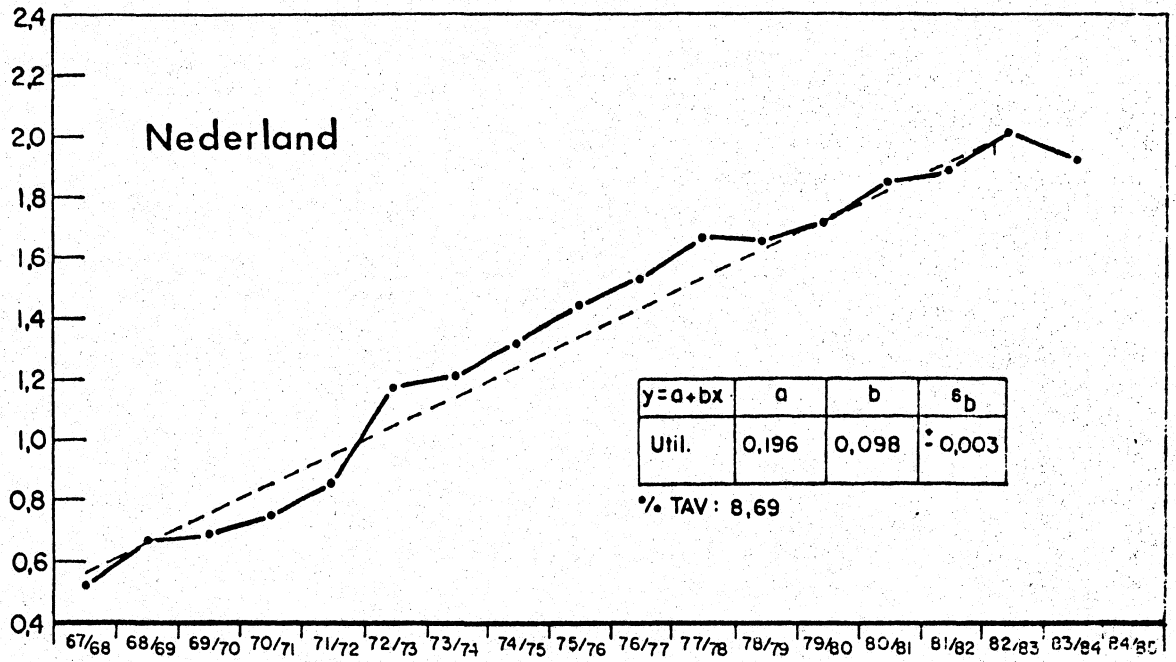
(en Mio hl.)



% TAV: Taux annuel de variation, en %

Le chiffre des utilisations internes ne tient pas compte des volumes distillés au titre des mesures d'intervention

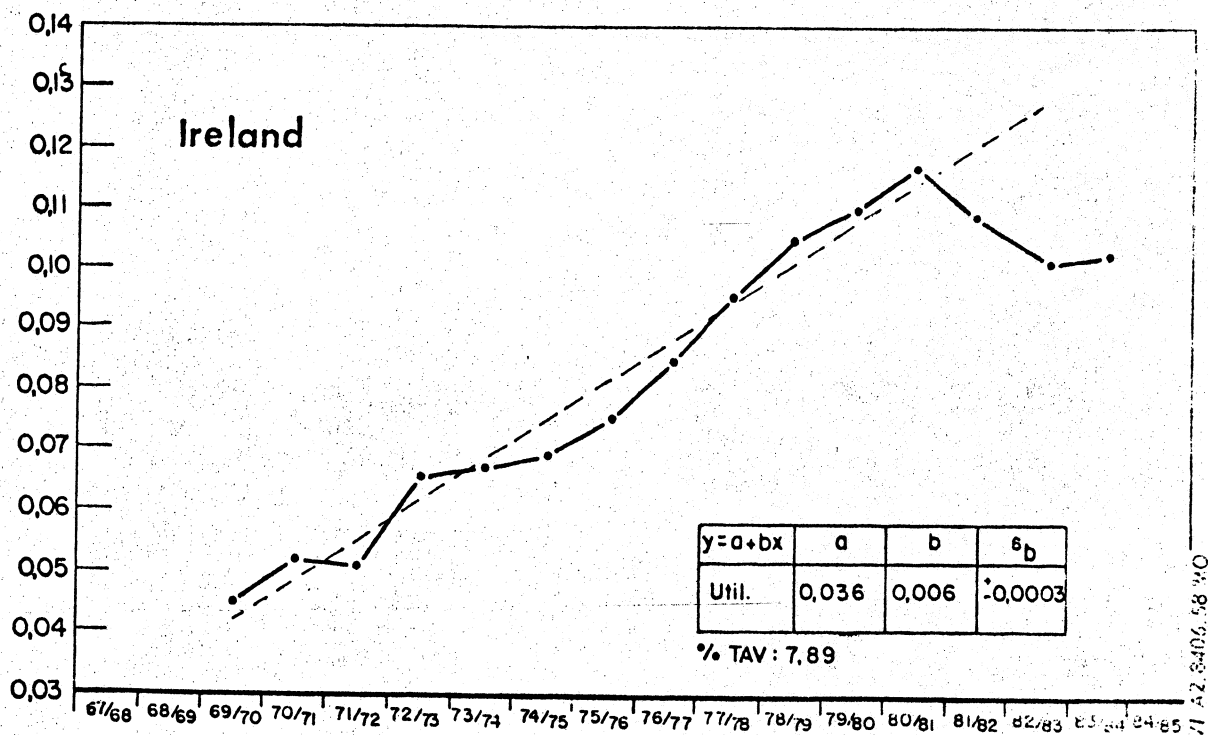
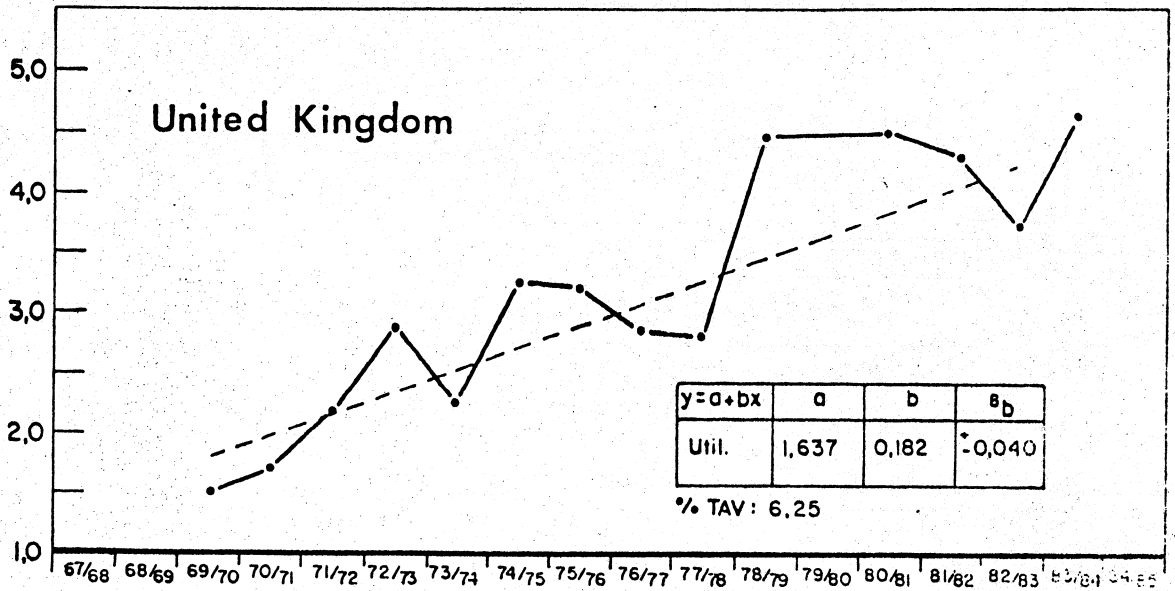
EVOLUTION DES UTILISATIONS INTERNES DE VIN
(en Mio hl.)



% TAV: Taux annuel de variation, en %

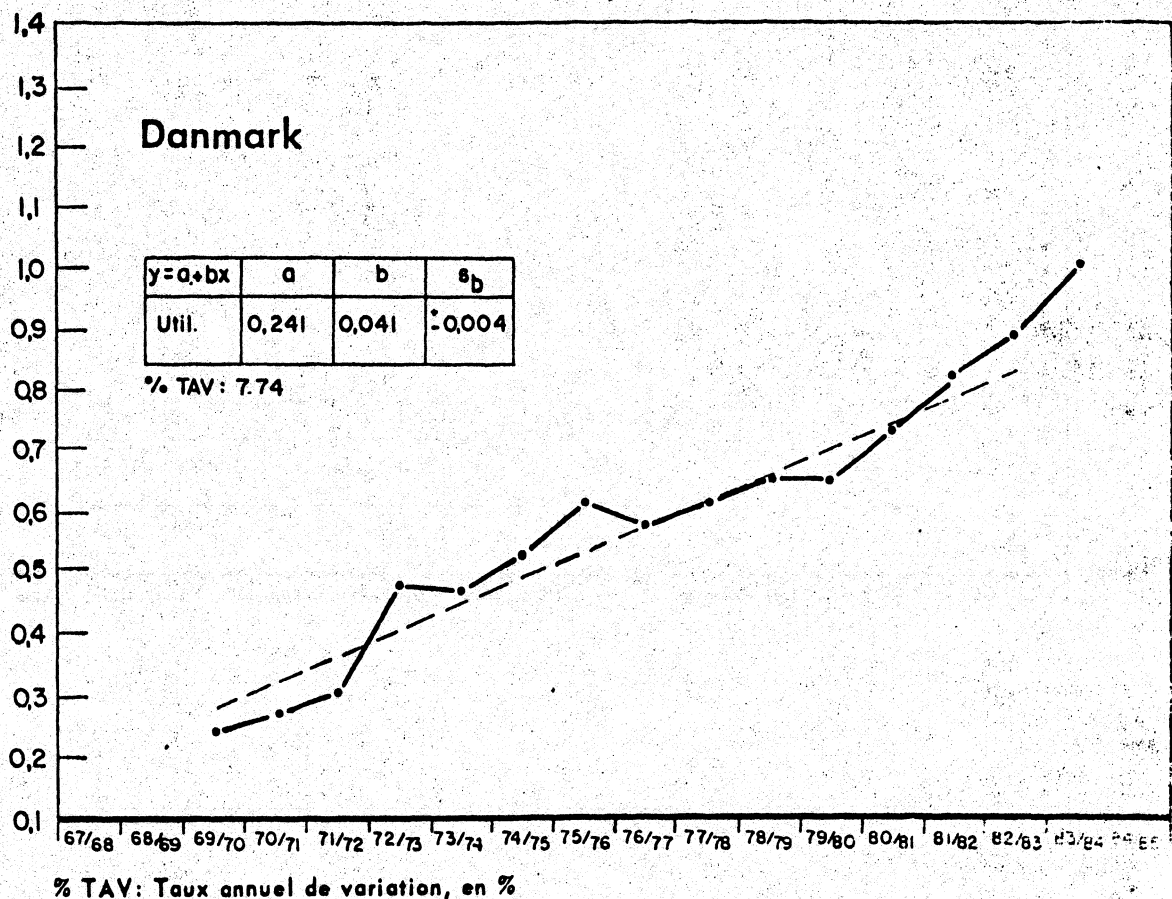
EVOLUTION DES UTILISATIONS INTERNES DE VIN

(en Mio hl.)

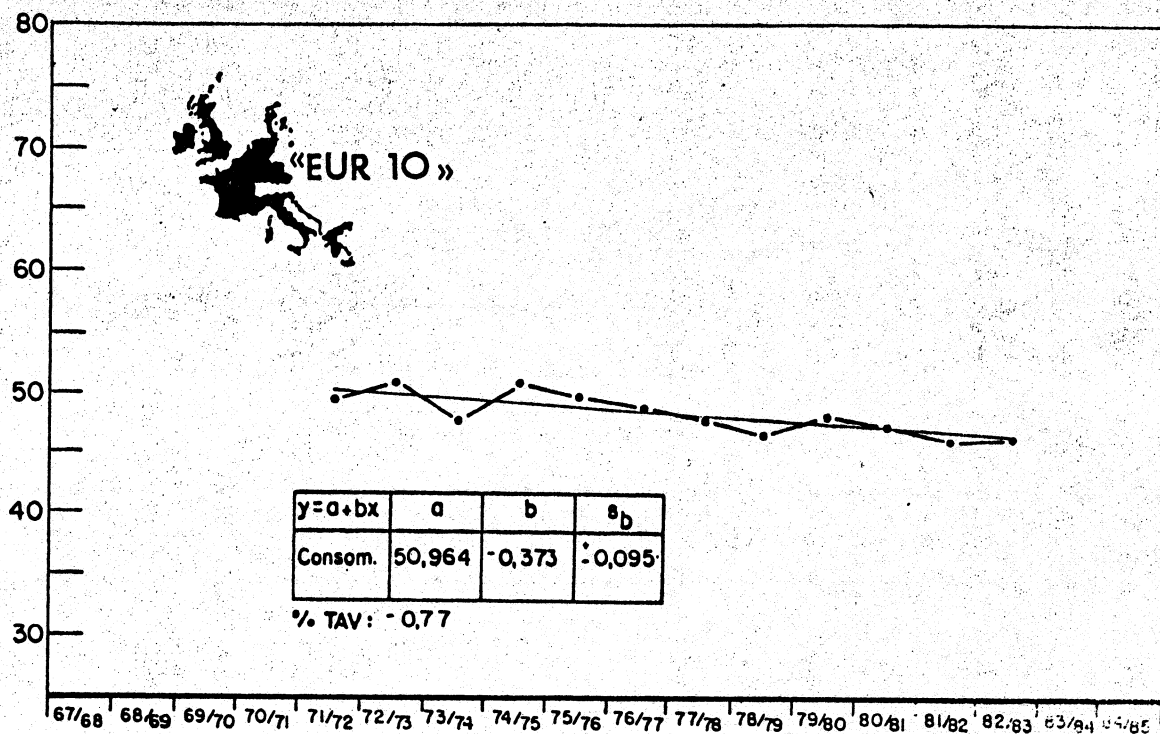


% TAV : Taux annuel de variation, en %

EVOLUTION DES UTILISATIONS INTERNES DE VIN (en Mio hl.)

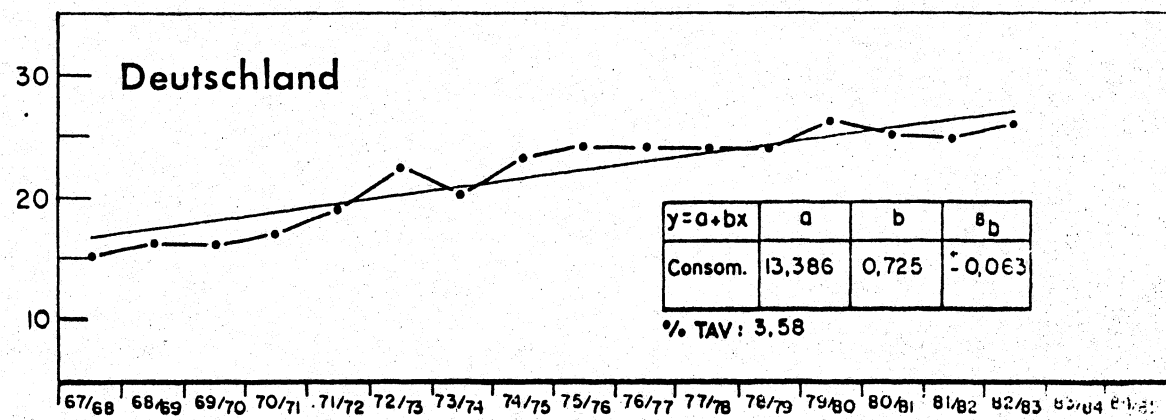
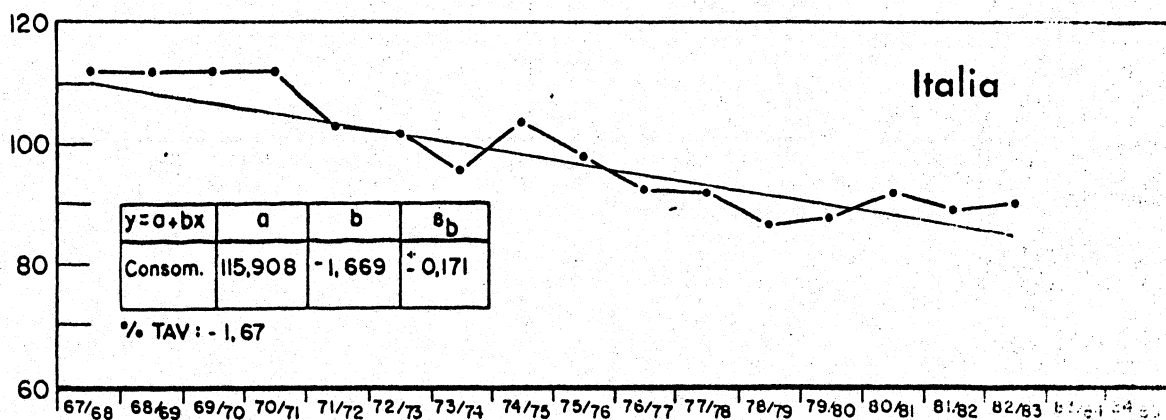
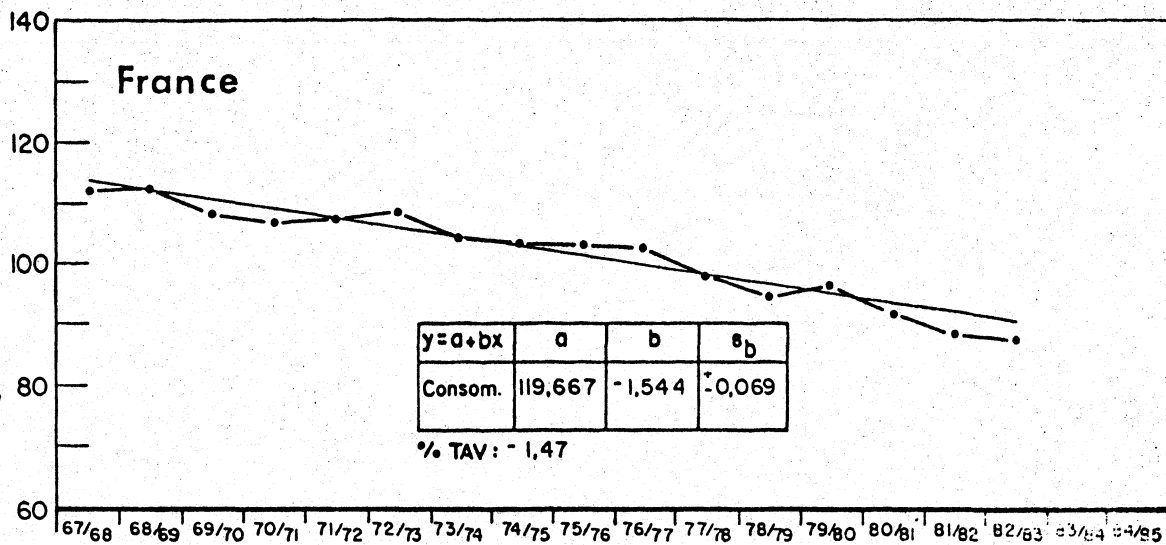


EVOLUTION DE LA CONSOMMATION DE VIN PAR TÊTE ET PAR AN (en litres)



% TAV: Taux annuel de variation, en %

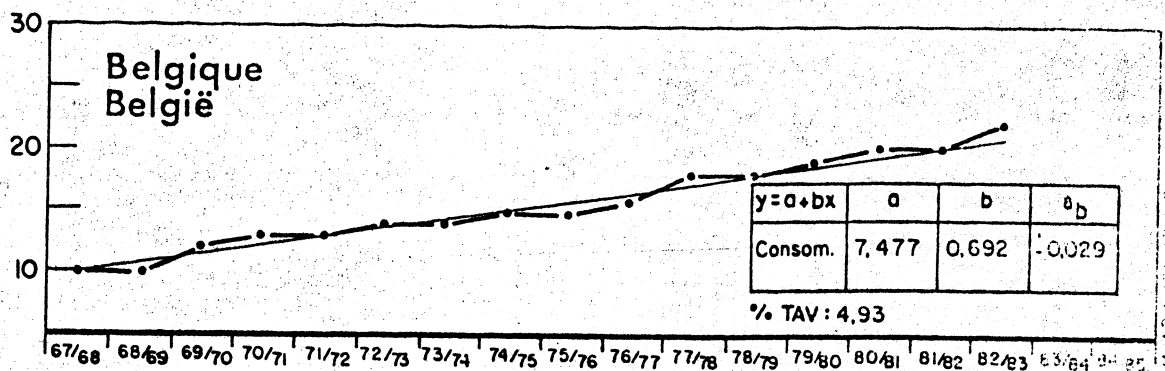
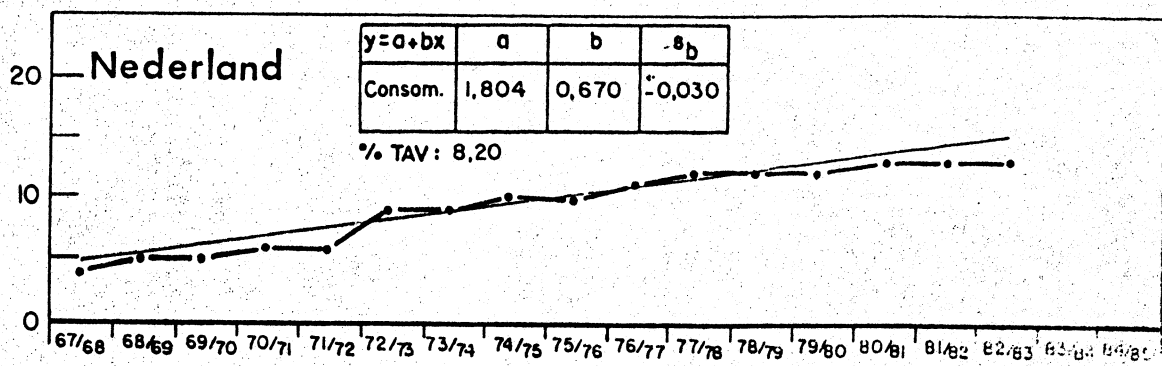
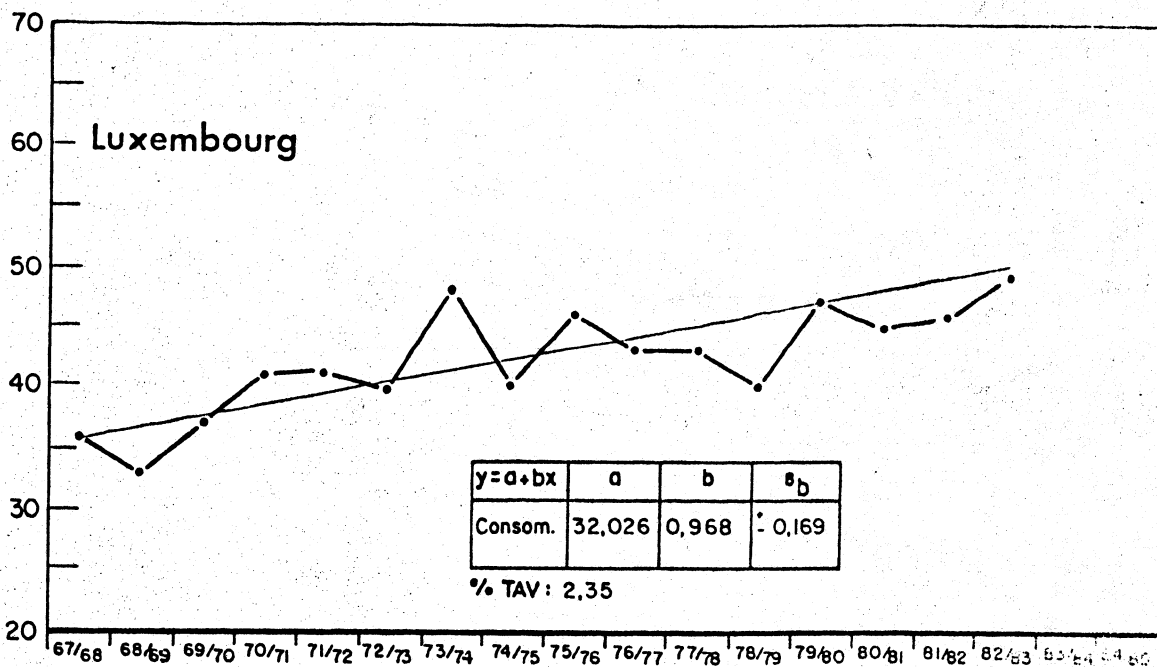
**EVOLUTION DE LA CONSOMMATION DE VIN PAR TÊTE
ET PAR AN
(en litres)**



% TAV; Taux annuel de variation, en %

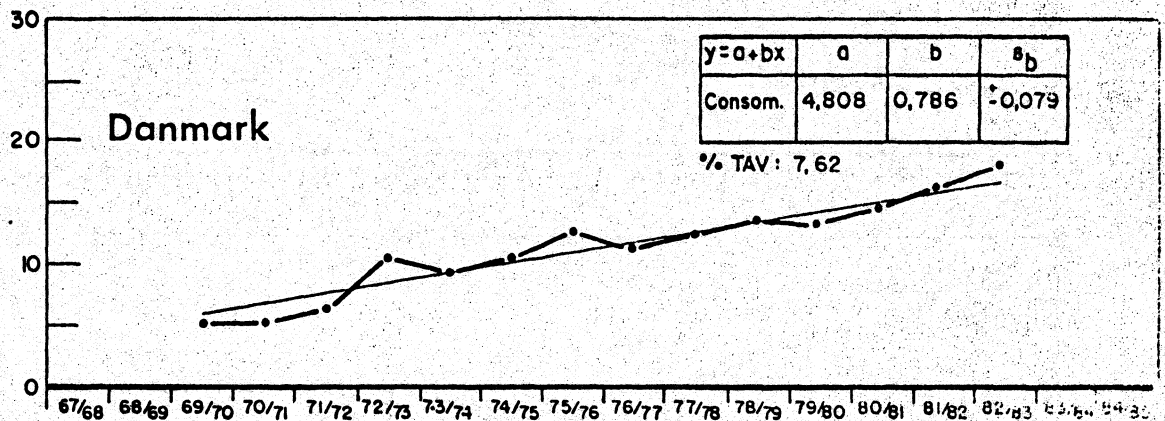
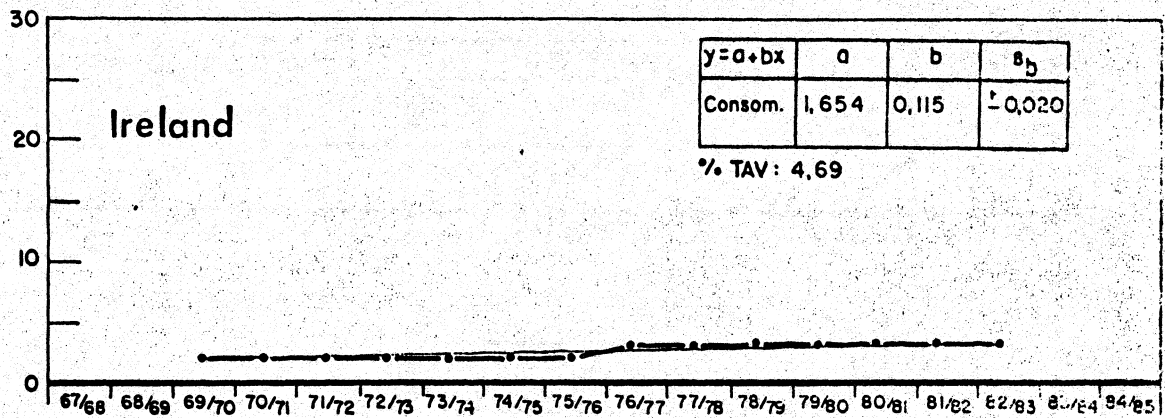
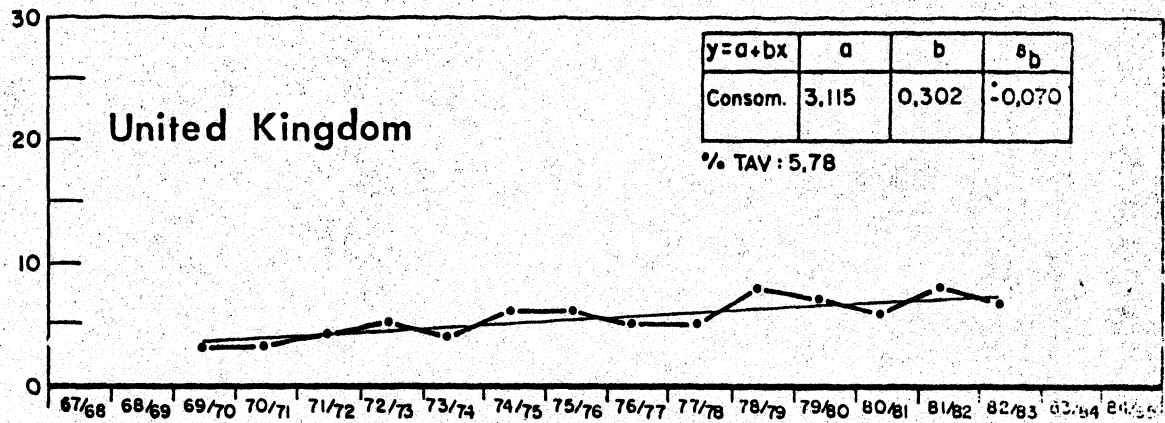
C.F. P. V. 23/00/84

EVOLUTION DE LA CONSOMMATION DE VIN PAR TÊTE ET PAR AN (en litres)



% TAV: Taux annuel de variation, en %

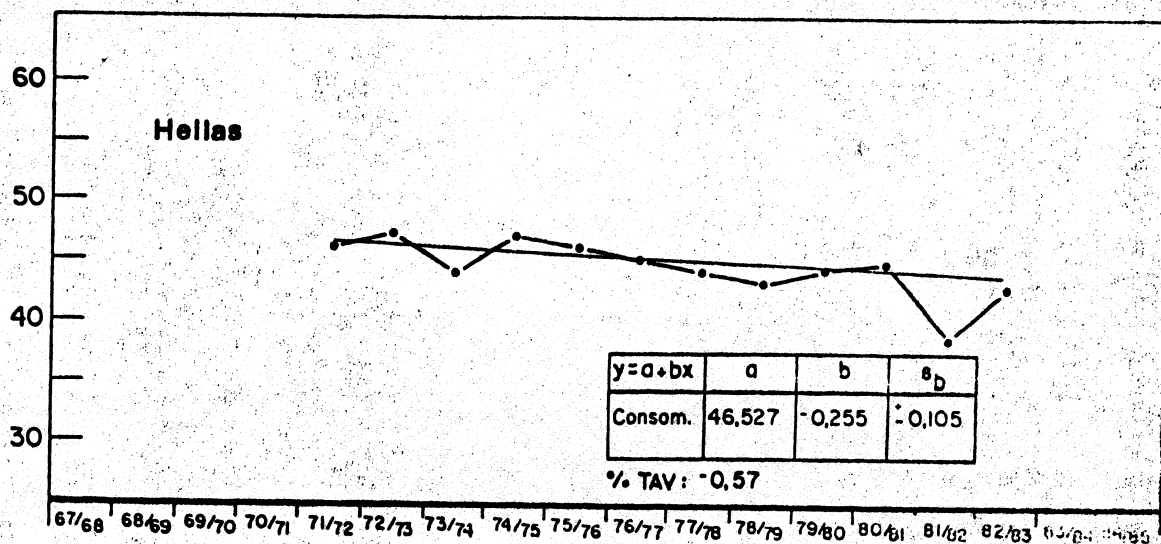
EVOLUTION DE LA CONSOMMATION DE VIN PAR TETE ET PAR AN (en litres)



% TAV: Taux annuel de variation, en %

C.I.T. 1983 1.1.17 540x 52

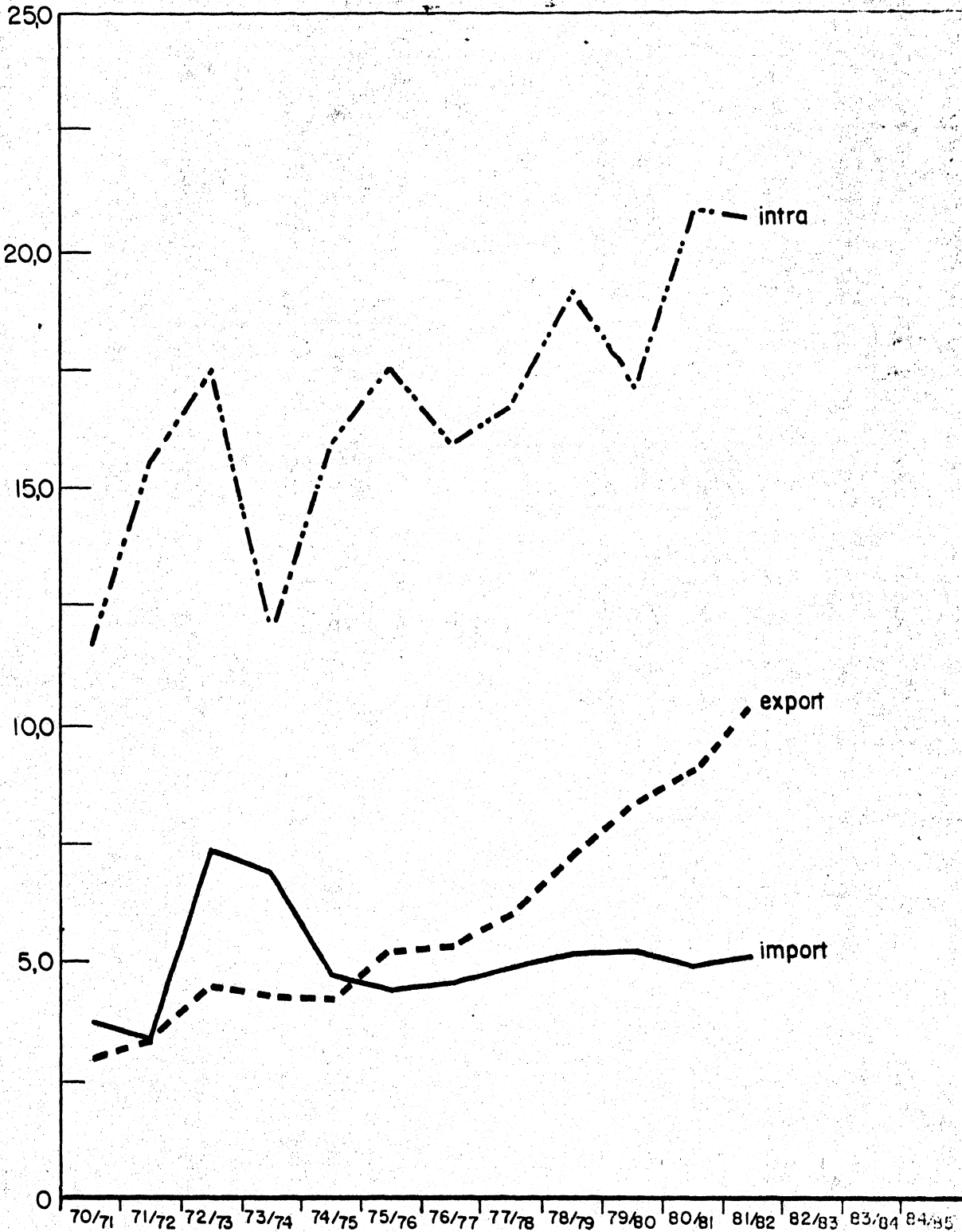
**EVOLUTION DE LA CONSOMMATION DE VIN PAR TÊTE
ET PAR AN
(en litres)**



% TAV: Taux annuel de variation, en %

EVOLUTION DES ECHANGES INTRACOMMUNAUTAIRES ET DU COMMERCE EXTERIEUR DE VIN EUR 10

(en Mio hl.)



Sources: EUROSTAT

CEP-DG / 1.1.80/ 7.30