

COMMISSION OF THE EUROPEAN COMMUNITIES

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COMMISSION REPORT TO THE COUNCIL
ON THE FORESEEABLE DEVELOPMENTS IN THE PLANTING
AND REPLANTING OF VINEYARDS IN THE COMMUNITY AND
ON THE RATIO BETWEEN PRODUCTION AND UTILIZATION
IN THE WINE SECTOR

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I. INTRODUCTION

The "vineyards report" for 1975/76 pointed out the low reliability of forecasts based on producers' declarations of intent to plant, replant or grub. Since then the situation has not changed appreciably and successive reports have expressed the same reservations on the validity of the forecasts of areas under vines contained in them. When the idea of a viticultural land register was abandoned and replaced by Council Regulation (EEC) No 357/79 on statistical surveys of areas under vines (1), doubts arose as to whether producers should, for statistical purposes, continue to be obliged to declare their intentions on planting, replanting and grubbing of vineyards. Some wine-producing countries, in particular the Federal Republic of Germany, have stressed the need to reduce and simplify growers' obligations. In the case in point, the inadequate degree of validity of the data collected on the one hand and Member States' obligation to carry out statistical surveys on the other have led to the conclusion that declarations of intent are no longer of any use for statistical purposes. The basic regulation has recently been amended to this effect (Council Regulation (EEC) No 3577/82 (2)).

This being so, and as the Federal Republic of Germany does not have figures for 1980/81 based on declarations of intent, it is not thought that there would be any point in analysing foreseeable developments on the basis of such declarations. The figures, given in Tables 1, 2, 3 and 5 will not therefore be commented on. The figures which will be analysed are those for operations actually carried out; they are for 1979/80.

(1) OJ No L 54, 5. 3.1979, p.124

(2) OJ No L 359, 15.12.1981, p. 1

It should be pointed out that the figures for the area under vines in the Community will not for a few years yet be uniform or, therefore, completely comparable. Whereas in France, Germany and Luxembourg the basic surveys provided for in Regulation (EEC) No 357/79 were carried out in 1980, and the figures are now beginning to become available, they will not be carried out in Italy and Greece until 1982 and figures are not likely to be ready until early 1984.

This is not likely to jeopardize the drawing up of final rules governing plantings, as these are not due to be implemented until after 1 October 1986. Until then, the "stand-still" will apply. The availability of uniform data for all the countries concerned from 1984 should enable the necessary proposals to be drawn up in time.

II. WINE-GROWING AREAS IN THE COMMUNITY

1. Developments in the different wine-producing Member States

a) Germany: a reversal in the trend

For the first time there was a fall in the total area under vines in Germany. In 1979/80, there were 99 129 ha under vines as against 102 125 the previous year. this fall of about 3 000 ha is largely accounted for by newly-planted areas not yet in production, the trend of which has been downward since 1974/75. This decrease is in turn attributable to the almost complete ban in Germany on new plantings, and this makes it likely that over the next few years the total area will stabilize at slightly below the present figure.

b) France: area still falling but more slowly

The total area under vines fell by 17 027 ha, to a total of 1 177 771 hectares (1 289 000 ha in 1975/76). New plantings not yet in production amounted to only 47 125 ha. Since on average vines begin to produce in the fourth year after planting, the rate of renewal of vineyards $(1\ 177\ 771 + 47\ 125)$ has fallen to about 1.33%. This gives a vineyard

an average life of about 75 years. If this trend continues the average age of vineyards will increase appreciably and production potential will fall.

c) Italy : further slight fall

The fall in total area which began in 1977/78 continued. In 1979/80, 9 124 ha went out of production, leaving a total of 1 159 678 ha. The rate of renewal is even lower than in France, at about 1.08%, corresponding to an average vineyard life of over 92 years. If this trend were to continue, the future soundness of wine production would be jeopardized.

d) Luxembourg : fairly stable

There was a fall of 3 ha (0.2%), but also an increase of 10 ha in the area not yet in production. The rate of vineyard renewal (3.4%) is a guarantee of a sound production structure.

2. Trend at Community level

At Community level the total area under vines fell by 29 000 ha, or 1.2% of the whole. As compared with 1976/77, when the prohibition on new plantings for table wine and the granting of aid for the conversion of vineyards were introduced, the total area in the Community producing wine grapes was down by 5.2%. The same period saw an appreciable fall in new plantings not yet in production (down 45.5%). The vineyard renewal rate fell to about 1.3%, indicating a progressive ageing of the Community vineyard as a whole.

As regards table grapes, there was a slight rise (0.4%) in total Community acreage, as a result of an appreciable fall in France (down 1 387 ha or 3.8%) and an increase in Italy (up 1 820 ha or 2.5%). These figures would seem to suggest that there is going to be a considerable contraction of table grape vineyards in France, whereas in Italy some of the losses in previous years were made up.

III. THE MARKET SITUATION

1. Demand for wine in the Community

Output reached record levels in 1979/80. Although stocks had not been very high, availabilities at the beginning of the wine year were the biggest ever. This led to an increase in direct human consumption, probably due to an increase in consumption by the growers themselves. This recovery is therefore not likely to last and will not affect the medium-term trend in consumption, which is downward: the provisional figures for 1980/81 show a fall in consumption not only over 1979/80 but also as against 1978/79. Overall consumption is flat (and sometimes falling) in the non-producing countries, and falling - progressively but irregularly - in the main producer countries. If there is no new policy to encourage uptake of vine products, this tendency may lead to very serious problems of market balance in the sector.

We should not let ourselves be deceived by the steep increase in total utilizations in 1979/80 (and in 1980/81), which is due almost exclusively to distillation with Community financing (18 231 000 hl in 1979/80 and 22 400 000 hl approx. in 1980/81), in order to get rid of some of the surplus holding down the market.

The effect of the record harvest in 1979 was to upset the balance between supply and demand causing a general drop in market prices for table wines. With confirmation of the estimates of this abundant harvest, prices of table wines of types R I and R II slid below the activating price at the beginning of September. This downward trend continued in October and November and persisted until April 1980. Between April/May and the end of the marketing year there was a progressive climb in both types of wine, mainly due to the intervention measures to stabilize the market, although this reaction was less marked in Italy and France. Neither in Italy nor in France, however, were table wine prices at or above the activating price at the end of the marketing year.

For type R I wine the weighted annual average of prices in France was 7.5% higher than in Italy, while Italian prices were 3% above French prices to Type R II.

Prices for type A I table wines followed an almost identical pattern in France and Italy until January 1980, when they were both below the activating price. From then on prices in France rose sharply to above the activating price, around which they then fluctuated until the end of the marketing year. Italian prices climbed slightly from January onwards, then fell in April and remained fairly stationary, still considerably below the activating price, until the end of the marketing year.

The annual weighted average price for type A I wine in France was 10.2% higher than in Italy.

The prices for types R III and A III wine were satisfactory, their annual weighted averages being 37% and 30% respectively above the guide price. The prices of type A II suffered a steady decline, so that by May they were below the activating price, but from July onwards they climbed above it.

All the "normal intervention measures provided for in the Community rules were applied. In addition, because of the abundant supplies and the fall in market prices at the start of 1979/80, all possible "exceptional" intervention measures were taken in order to stabilize the market:

- at the start of the marketing year:
 - authorization to conclude long-term storage contracts for table wines, grape must and concentrated grape must;
 - distillation carried out under the "guarantee of performance" (reserved for holders of long-term storage contracts);
 - preventive distillation and the distillation of wines suitable for yielding certain vinous spirits with a registered designation of origin.

- at the start of 1980 the distillation of so-called additional obligatory deliveries for distillation (distillation of additional quantities in connection with the obligatory distillation of by-products of wine-making) and the so-called "exceptional" distillation. The quantities of wine distilled with Community aid, under the various measures, amounted to about 18.2 million hl (compared with 1.7 million hl in 1978/79).

The monthly average quantities covered by storage contracts amounted to 27.1 million hl (8.9 million hl in 1978/79), the maximum figure being 41.7 million hl (14.1 million hl in 1979/80).

In 1981 refunds were granted on exports of about 2.1 million hl.

The massive recourse to intervention measures, made necessary by the difficult market situation, led to an appreciable increase in expenditure over the previous year, when expenditure had been the lowest since 1974. In 1980, it amounted to 2.65% of total EAGGF guarantee expenditure, while vineyards accounted for 3% of the Community's UAA.

IV. TRADE

Trade in 1979/80 was, by and large, very much as in the previous year. There was almost no change in the clear predominance of internal over external trade. The level of imports remained the same, while exports increased distinctly. The result is an appreciable increase in the positive balance (in volume) of trade in the sector, which rose from 1 096 457 to 2 643 762 hl.

a) Intra-Community trade

After a considerable increase in the previous year, the total volume of intra-Community trade decreased appreciably (Tables 17 and 18). As regards individual Member States, there was a further increase in French shipments (up 23%) and those from Germany (up 13.3%), while in Italy there was a sharp fall of 25.6% as against the previous year. This latter was due essentially to a reduction in shipments to France (down 34.3%), and to a lesser extent Germany (down 11%), but it had been foreseen, in view of increased domestic availabilities in France as against the previous year. In 1979/80 French shipments reached record levels, and as France at the same time distinctly reduced its imports (down 34.3%) it again, after three years, had a positive balance in its intra-Community trade. Germany increased not only its exports but also its imports (up 12.3%), especially from France (up 49.5%). The other member countries' trade saw no major changes.

b) Imports

Despite very large quantities of Community produce available at low prices, imports in 1979/80 remained almost unchanged from the previous year (down 1.7%). This would seem to indicate that the pattern of imports is now steady, involving to a large extent kinds of wine not available in the Community. The countries from which exports came did not change. Spain, with 39.8% of the total (as against 39.1% in 1978/79), easily led the field. In second position was still Portugal (with 13.8% in 1979/80 against 14.2% in 1978/79), while third was Yugoslavia, steady at 8.7%. Hungary, whose exports to the Community are becoming every greater, moved up to fourth place (6.7%) followed by Austria (6.4%), imports from which are also rising regularly. Imports from Greece, on the other hand, fell appreciably, from 6.2% to 4.1%. Shipments from the Maghreb fell again, now amounting to only 9.9% of the total. Among the member countries, Germany strengthened its position as the main importer, its imports being up 6.9% on the previous year. Imports into all the other countries except Ireland fell.

c) Exports

Community exports, which had already risen by 19% in 1978/79, again increased substantially in 1979/80 (up 21.7%). Again this rise is mainly due to a 42.3% increase in Italian exports, French exports having risen slightly (up 1.9%) while German shipments fell back somewhat (down 5.5%). Some caution is necessary in assessing the excellent export figures, which include quantities exported with refunds: these increased sharply when refunds were changed in November 1979. This increase also affected the list of the Community's best customers, although there is no refund in respect of some of the countries concerned. / Although the United States remained by far the biggest importer of Community wine (taking 38.9% of our

exports in 1979/80), the Soviet Union came forward to take second position (with 13.6% of the total) in front of Switzerland, whose imports fell slightly to 13.4%. Exports to Canada (8.6% of the total) rose slightly, as did those to Sweden. After a fall over a number of years, there was a slight rise in exports to Austria. There was a large increase in exports to black Africa, in particular the Ivory Coast, due to refunds.

Table 1: Forecast changes and actual changes in the areas under wine-grape vines

Member state	Total area under vines	New plantings	Re-plantings	Grubbings	Change since previous wine-growing year			
					forecast		actual	
					ha	%	ha	%
<u>Germany</u>								
1976/77	101.598	232	4.012	3.990	+ 254	+ 0,3	+ 1.255	+ 1,3
1977/78	102.125	214	3.989	4.041	+ 162	+ 0,2	+ 527	+ 0,5
1978/79	99.129	143	4.060	4.047	+ 156	+ 0,2	- 2.996	- 2,9
1979/80	:							
<u>France</u> ¹								
1976/77	1.253.000	1.662	20.625	36.948	- 14.661	- 1,2	- 17.000	- 1,3
1977/78	1.194.798	2.026	14.080	36.739	- 20.633	- 1,6	- 58.202	- 4,6
1978/79	1.177.771	1.827	17.149	34.081	- 15.105	- 1,3	- 17.027	- 1,4
1979/80	:	2.369	17.456	24.230	- 4.405	- 0,4		
<u>Italy</u>								
1976/77	1.176.593	2.585	6.137	14.762	- 6.040	- 0,5	- 7.196	- 0,6
1977/78	1.168.802	2.557	9.260	12.318	- 501	- 0,0	- 7.791	- 0,7
1978/79	1.159.678	4.590	10.156	12.022	+ 2.724	+ 0,2	- 9.124	- 0,8
1979/80	:	4.860	7.754	10.662	+ 1.952	+ 0,2		
<u>Luxembourg</u>								
1976/77	1.289	10	46	46	+ 10	+ 0,8	+ 12	+ 0,9
1977/78	1.285	18	36	36	+ 18	+ 1,4	- 4	- 0,3
1978/79	1.282	18	30	30	+ 18	+ 1,4	- 3	- 0,2
1979/80	:	14	37	39	+ 12	+ 1,0		
<u>EEC</u> ²								
1976/77	2.532.487	3.389	30.820	55.746	- 20.437	- 0,8	- 22.929	- 0,9
1977/78	2.467.017	4.815	27.365	53.134	- 20.954	- 0,8	- 65.470	- 2,6
1978/79	2.437.867	6.578	31.395	50.180	- 12.207	- 0,5	- 29.150	- 1,2
1979/80	:							

¹ Including the areas relating to operations in "Cognac"

² Including the areas relating to operations in Belgium

Source: EUROSTAT - EC Commission, D.G. for Agriculture, on the basis of data provided by the Member States

Table 2: Breakdown of new plantings and replantings of wine-grape, vines according to whether they produce quality wines psr, table wines or wines for the manufacture of spirits with a registered designation of origin.

(hectares)

	New plantings	Re-plantings	Grubbings	Changes		New plantings	Re-plantings	Grubbings	Changes
<u>Germany</u>					<u>Italy</u>				
a) Table Wine					a) Table wine				
1978/79	-	-	-	-	1978/79	-	5.272	9.527	- 4.255
1979/80	-	-	-	-	1979/80	611	5.459	9.226	- 3.156
1980/81	-	-	-	-	1980/81	3	4.211	8.659	- 4.415
b) Qual. wine psr					b) Qual. wine psr				
1978/79	214	3.989	4.041	+ 162	1978/79	2.557	3.988	2.791	+ 3.754
1979/80	143	4.060	4.047	+ 156	1979/80	3.979	4.697	2.796	+ 5.880
1980/81					1980/81	4.857	3.513	2.003	+ 6.367
<u>France</u>					<u>EEC</u>				
a) Table wine					a) Table wine				
1978/79	-	7.081	28.067	-20.986	1978/79	-	12.353	37.594	- 25.241
1979/80	-	8.397	25.336	-16.939	1979/80	611	13.856	34.562	- 20.095
1980/81	35	5.493	14.506	- 8.978	1980/81	38	9.734	23.165	- 13.393
b) Qual. wine psr					b) Qual. wine psr				
1978/79	2.026	6.815	7.856	+ 985	1978/79				
1979/80	1.827	7.614	7.441	+ 2.000	1979/80				
1980/81	2.334	10.745	8.029	+ 5.050	1980/81				
c) Cognac					c) Cognac				
1978/79	-	184	816	- 632	1978/79	-	184	816	- 632
1979/80	-	1.138	1.304	- 166	1979/80	-	1.138	1.304	- 166
1980/81	-	1.218	1.695	- 477	1980/81	-	1.218	1.695	- 477
<u>Luxembourg</u>									
a) Table wine									
1978/79	-	-	-	-					
1979/80	-	-	-	-					
1980/81	-	-	-	-					
b) Qual. wine psr									
1978/79	18	36	36	+ 18					
1979/80	18	30	30	+ 18					
1980/81	14	37	39	+ 12					

Source: EC Commission, DG for Agriculture, on the basis of data provided by the Member States

Table 3: Estimated plan for new plantings, replantings and grubblings for the 1979/80 wine-growing year, set out according to region

(hectares)

	New plantings		Replantings		Grubbings		Changes	
	Table wine	Quality wine psr	Table wine	Quality wine psr	Table wine	Quality wine psr	Table wine	Quality wine psr
<u>Germany</u>								
Hessische Bergstr.	-	-	-	7	-	7	-	-
Rheingau	-	-	-	175	-	182	-	- 7
Ahr	-	1	-	19	-	20	-	-
Mittelrhein	-	1	-	23	-	25	-	- 1
Mosel-Saar-Ruwer	-	10	-	450	-	460	-	-
Rheinessen	-	20	-	1.180	-	1.200	-	-
Rheinpfalz	-	20	-	880	-	900	-	-
Nahe	-	3	-	197	-	200	-	-
Württemberg	-	23	-	355	-	302	-	+ 76
Baden	-	-	-	689	-	693	-	- 4
Franken	-	65	-	85	-	58	-	+ 92
TOTAL	-	143	-	4.060	-	4.047	-	+ 156

Table 3 (contd.)

(hectares)

	New plantings		Replantings		Grubbings		Changes	
	Table wine	Quality wine psr	Table wine	Quality wine psr	Table wine	Quality wine psr	Table wine	Quality wine psr
<u>Italy</u>								
Piemonte	-	135	58	716	1.257	565	- 1.199	+ 286
Valle d'Aosta	-	-	9	1	10	1	- 1	-
Lombardia	3	645	77	120	166	111	- 86	+ 654
Trentino-Alto Adige	-	47	-	140	-	10	-	+ 177
Veneto	-	242	352	130	433	189	- 81	+ 183
Friuli-Venezia Giulia	-	353	50	73	28	87	+ 22	+ 339
Liguria	-	-	56	25	50	48	+ 6	- 23
Emilia-Romagna	-	637	89	327	922	159	- 833	+ 805
Toscana	-	390	6	15	51	10	- 45	+ 395
Umbria	-	39	9	-	61	-	- 52	+ 39
Marche	-	-	30	470	540	50	- 510	+ 420
Lazio	-	239	292	618	315	64	- 23	+ 793
Abruzzi	-	948	2	70	83	30	- 81	+ 988
Molise	-	-	315	-	110	-	+ 205	-
Campania	-	69	275	39	485	10	- 150	+ 98
Puglia	-	633	559	652	1.485	650	- 926	+ 635
Basilicata	-	-	20	15	-	-	+ 20	+ 15
Calabria	-	155	60	25	185	19	- 125	+ 161
Sicilia	-	-	1.981	74	520	-	+ 1.461	+ 74
Sardegna	-	325	1	3	2.018	-	- 2.017	+ 328
TOTAL	3	4.857	4.241	3.513	8.659	2.003	- 4.415	+ 6.367

Table 3 (contd.)

(hectares)

	New Plantings		Replantings		Grubbings		Changes	
	Table wine	Quality wine psr	Table wine	Quality wine psr	Table wine	Quality wine psr	Table wine	Quality wine psr
<u>France</u>								
Picardie	-	-	-	19	-	18	-	+ 1
Région Parisienne	-	-	-	-	-	4	-	- 4
Centre	1	175	85	457	1.147	249	- 1.061	+ 383
Pays de la Loire	1	58	172	780	1.610	548	- 1.437	+ 290
Poitou-Charentes ¹		2	125	78	496	194	- 371	- 114
Limousin	-	-	-	-	-	-	-	-
Aquitaine	5	491	150	3.665	1.458	2.642	- 1.303	+ 1.514
Midi-Pyrénées	7	62	393	398	2.080	53	- 1.680	+ 407
Champagne	-	1	-	336	4	420	- 4	- 83
Lorraine	1	1	-	-	7	2	- 6	- 1
Alsace	-	238	1	294	8	283	- 7	+ 249
Franche-Comté	-	62	1	11	5	13	- 4	+ 60
Bourgogne	2	436	7	351	123	252	- 114	+ 535
Auvergne	1	11	3	16	70	49	- 66	- 22
Rhône-Alpes	5	341	288	424	783	271	- 490	+ 494
Languedoc	10	228	3.867	2.473	5.760	2.024	- 1.883	+ 677
Provence-Côte d'Azur	2	228	377	1.390	808	977	- 429	+ 641
Corse	-	-	24	53	147	30	- 123	+ 23
TOTAL	35	2.334	5.493	10.745	14.506	8.029	- 8.978	+ 5.505

¹ Also an estimated v.o. ha replanted and v.o. ha grubbed in Cognac.

Source: EC Commission, D.G. for Agriculture, on the basis of data provided by the Member States

Table 4: Areas under wine-grape vines in the Community since 1951/52

(hectares)

	1951/55	1956/60	1961/65	1966/70	1971/75	1974/75	1975/76	1976/77	1977/78	1978/79	1979/80
<u>Germany</u>											
total	69.422	75.364	80.077	85.165	95.995	98.681	99.553	100.343	101.598	102.125	99.129
- in production	55.854	60.550	67.839	70.775	80.337	83.028	84.970	86.296	87.730	88.917	87.592
- not yet in prod.	13.568	14.814	12.238	14.390	15.658	15.653	14.583	14.047	13.868	13.208	11.537
<u>France</u>											
total	1.483.800	1.386.200	1.347.600	1.304.400	1.278.400	1.287.000	1.289.000	1.270.000	1.253.000	1.194.798	1.177.771
- in production	1.400.600	1.304.600	1.267.600	1.225.200	1.193.600	1.194.000	1.200.000	1.205.000	1.164.000	1.140.939	1.130.646
- not yet in prod.	83.200	81.600	80.000	79.200	84.800	93.000	89.000	65.000	89.000	53.859	47.125
<u>Italy</u>											
total	1.676.200	1.685.400	1.632.600	1.438.000	1.155.842	1.169.000	1.181.208	1.183.789	1.176.593	1.168.802	1.159.678
- in production	1.631.200	1.634.800	1.596.200	1.389.600	1.090.531	1.101.000	1.107.654	1.118.787	1.123.938	1.126.725	1.121.802
- not yet in prod.	45.000	50.600	36.400	48.400	65.311	68.000	73.554	65.002	52.655	42.077	37.876
<u>Netherlands</u>											
total	-	-	-	-	-	-	-	-	-	-	-
- in production	-	-	-	-	-	-	-	-	-	-	-
- not yet in prod.	-	-	-	-	-	-	-	-	-	-	-
<u>Belgium</u>											
total	-	-	0	3	6	7	7	7	7	7	7
- in production	-	-	-	3	5	6	6	6	6	6	6
- not yet in prod.	-	-	0	-	1	1	1	1	1	1	1

Table 4 (contd.): Areas under wine-grape vines in the Community since 1951/52

(hectares)

	1951/55	1956/60	1961/65	1966/70	1971/75	1974/75	1975/76	1976/77	1977/78	1978/79	1979/80
<u>Luxembourg</u>											
total	1.235	1.254	1.240	1.219	1.236	1.242	1.266	1.277	1.289	1.285	1.282
- in production	1.137	1.117	1.158	1.157	1.090	1.057	1.098	1.122	1.154	1.163	1.150
- not yet in prod.	98	137	82	62	146	185	168	155	135	122	132
<u>EUR 6¹</u>											
total	3.230.657	3.148.218	3.061.517	2.828.787	2.531.479	2.555.930	2.571.034	2.555.416	2.532.487	2.467.017	2.437.867
- in production	3.088.791	3.001.067	2.932.797	2.686.735	2.365.563	2.379.091	2.393.728	2.411.211	2.376.828	2.357.750	2.341.196
- not yet in prod.	141.866	147.151	128.720	143.052	165.916	176.839	177.306	144.205	155.659	109.267	96.671
<u>United Kingdom</u>											
total					0	0	0	0	0	0	0
- in production					0	0	0	0	0	0	0
- not yet in prod.					-	-	-	-	-	-	-
<u>Denmark</u>											
total					-	-	-	-	-	-	-
- in production					-	-	-	-	-	-	-
- not yet in prod.					-	-	-	-	-	-	-
<u>EUR 9</u>											
total					2.531.479	2.555.930	2.571.034	2.555.416	2.532.487	2.467.017	2.437.867
- in production					2.365.563	2.379.091	2.393.728	2.411.211	2.376.828	2.357.750	2.341.196
- not yet in prod.					165.916	176.839	177.306	144.205	155.659	109.267	96.671

¹ Change of basis from 1970/71 wine-growing year, following the establishment of the Italian viticultural land register
Source: EUROSTAT

Table 5: Forecast and actual changes in areas under table grape vines

(hectares)

	Total Area	Area in production	Area not in production	Forecasts			Changes			
				New plantings	Re-plantings	Grubbings	Forecast	Actual		
<u>France</u>										
1977/78	37.096	36.235	861	-	695	730	-	35	-	1.997
1978/79	37.429	36.645	784	-	310	1.811	-	1.501	+	333
1979/80	36.042	35.343	699	-	464	1.538	-	1.074	-	1.387
1980/81	⋮	⋮	⋮	1	527	1.031	-	503	-	⋮
<u>Italy</u>										
1977/78	70.779	67.210	3.569	368	115	2.572	-	2.089	-	2.405
1978/79	69.848	66.399	3.449	-	645	1.486	-	841	-	931
1979/80	71.668	67.988	3.680	526	468	1.206	-	212	+	1.820
1980/81	⋮	⋮	⋮	1.043	336	889	+	490	+	⋮
<u>EC</u>										
1977/78	107.875	103.445	4.430	368	810	3.302	-	2.124	-	4.402
1978/79	107.277	103.044	4.233	-	955	3.297	-	2.342	-	598
1979/80	107.710	103.331	4.379	526	932	2.744	-	1.286	+	433
1980/81	⋮	⋮	⋮	1.044	863	1.920	-	13	+	⋮

Source: EUROSTAT

EC Commission, Directorate-General for Agriculture, on the basis of data provided by the Member States

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Table 6: Effect of new plantings, replantings and grubblings planned for 1980/81 on future production (for all wine categories)

(hectolitres)

Member State	Average production for wine-growing years 1970/71 to 1979/80 1, 2	Foreseeable increase in annual production due to		Foreseeable decrease in annual production due to grubblings	Foreseeable changes in annual production	
		New plantings ³	Replantings ³		in hectolitres	as % of average production in 1970/71 to 1979/80
Germany	8.798.200					
France	69.111.000	105.146	960.820	1.075.630	- 9.664	- 0,0
Italy	70.639.500	414.803	740.913	624.626	+ 531.090	+ 0,8
Luxembourg	138.400	1.400	3.700	3.900	+ 1.200	+ 0,9
EC	148.696.300					

¹ Source: EUROSTAT: Wine supplies

² Including musts for the production of grape juice

³ Source: EC Commission, D.G. for Agriculture on the basis of data provided by the Member States

Table 7: Effect of new plantings, replantings and grubblings planned for 1980/81 on future production (for each wine category)

(hectolitres)

Member State	Estimated Production in 1980/81 1, 2	Foreseeable increase in annual production due to		Foreseeable decrease in annual production due to grubblings ³	Foreseeable change in annual production	
		New plantings ³	Replantings ³		in hl	as % of estimated production in 1980/81
<u>Germany</u>						
Table wine	143.000					
O.W. psr	6.676.000					
<u>France</u>						
Table wine	46.946.000	2.450	384.510	652.770	- 265.810	
O.W. psr	14.819.000	102.696	472.780	321.160	+ 254.316	
Other wine	7.438.000	-	103.530	101.700	+ 1.830	
<u>Italy</u>						
Table wine	72.941.000	225	437.460	519.808	- 82.123	
O.W. psr	8.984.000	414.578	303.453	104.818	+ 613.213	
Other wine	118.000	-	-	-		
<u>Luxembourg</u>						
Table wine	13.000					
O.W. psr	37.000	1.400	3.700	3.900	+ 1.200	
<u>EUR 9</u>						
Table wine	120.049.000					
O.W. psr	28.516.000					
Other wine	7.556.000					

¹ Source: Wine estimate 1979/80

² Including musts for the production of grape juice

³ Source: EC Commission, D.G. for Agriculture on the basis of data provided by the Member States

Table 8 : Wine production in the Community since 1951/52
(⁰000 hl)

Member State	1951/55	1956/60	1961/65	1966/70	1971/75	1976/77	1977/78	1978/79	1979/80	1980/81 (prov.)	1981/82 (estimated)
Germany	2.757	3.945	5.184	6.816	8.222	8.926	11.278	7.842	8.662	4.867	7.103
France	56.091	49.833	60.594	62.397	69.279	73.655	52.708	58.429	84.105	69.598	56.611
Italy	51.214	59.106	62.253	69.056	69.561	65.700	64.142	71.989	84.337	83.950	69.700
Netherlands ¹	5	5	7	10	3	-	-	-	-	-	-
Belgium	3	4	4	8	6	4	4	4	4	4	4
Luxembourg	110	109	135	146	145	128	155	72	62	62	97
United Kingdom					1	3	1	1	1	2	2
Ireland					-	-	-	-	-	-	-
Denmark					-	-	-	-	-	-	-
EUR 6	110.179	113.003	128.177	138.434	147.215	148.413	128.287	138.336	177.170	158.481	133.515
EUR 9					147.216	148.416	128.288	138.337	177.171	158.483	133.517

Source : Until 1979/80 : EUROSTAT
1981/82 : EC Commission, D.G. for Agriculture, wine estimate

Until 1971/72, also wine of other fruit

Table 9 : Production of table wine, quality wine psr and other wine in the Community since 1972/73

(*000hL)

Member States	1972/73	1973/74	1974/75	1975/76	1976/77	1977/78	1978/79	1979/80	1980/81	1981/82
	<u>Table wine</u>									
Germany	1.153	727	460	241	165	984	301	177	144	106
France	36.909	54.025	50.206	43.169	47.169	32.884	35.559	51.686	46.946	37.993
Italy	55.964	70.171	69.284	63.389	58.999	56.589	62.933	72.755	73.256	59.800
Luxembourg	77	108	69	73	55	80	32	22	2	7
Other countries	8	6	5	6	7	5	5	5	6	6
EUR 9	94.111	125.037	120.024	106.878	106.373	90.542	98.830	124.645	120.354	97.912
	<u>Quality wine psr</u>									
Germany	6.780	10.024	6.504	8.864	8.761	10.294	7.541	8.485	4.723	6.997
France	13.171	17.248	14.404	12.989	15.914	13.000	14.947	18.779	14.819	13.940
Italy	4.210	6.545	7.583	6.445	6.701	7.553	9.056	9.880	8.984	7.800
Luxembourg	63	78	69	84	73	75	40	40	60	90
EUR 9	24.224	33.895	28.560	28.382	31.449	30.922	31.584	37.184	28.586	28.827
	<u>Other wine</u>									
France	8.969	11.714	11.601	10.115	10.594	6.824	7.923	13.640	7.833	4.678
Italy	-	-	-	-	-	-	-	1.702	1.710	2.100
EUR 9	8.969	11.714	11.661	10.115	10.594	6.824	7.923	15.342	9.543	6.778

Source : EUROSTAT

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Table 10: Development of yields (hl per ha) of wine-grapes in production

Member State	1951/55	1956/60	1961/65	1966/70	1971/75	1972/73	1973/74	1974/75	1975/76	1976/77	1977/78	1978/79	1979/80
Germany	49,7	65,6	76,5	96,4	102,4	102,4	133,4	83,9	107,2	103,6	128,6	88,3	98,9
France	40,1	38,4	48,2	51,1	58,1	49,9	69,4	63,9	55,3	61,2	45,4	51,4	74,7
Italy 1, 2	31,4	36,2	39,0	49,8	64,1	55,9	70,6	70,1	63,3	59,0	57,4	64,3	75,6
Netherlands	:	:	:	:	:	:	:	-	-	-	-	-	-
Belgium	:	:	:	:	:	:	:	:	:	:	:	:	:
Luxembourg	98,5	100,3	118,5	127,0	133,0	127,0	175,1	130,6	143,0	114,1	134,3	61,9	53,9
United Kingdom													
Ireland													
Denmark													
EUR 6 (2)	35,7	37,8	43,9	51,7	62,4	54,4	72,2	67,5	60,9	61,7	54,2	58,9	76,1
EUR 9 (2)					62,4	54,4	72,2	67,5	60,9	61,7	54,2	58,9	76,1

1 Up to 1967/68 calculated according to the "production intended for wine-making"

2 Change of basis from 1970/71 wine-growing year following the establishment of the Italian viticultural land register

Source: EUROSTAT

Table 11: Total domestic use of wine since 1951/52 ¹

('000 hl)

Member States	1951/55	1956/60	1961/65	1966/70	1971/75	1973/74	1974/75	1975/76	1976/77	1977/78	1978/79	1979/80	Est. 1980/81
Germany	4.774	6.618	9.457	11.242	14.427	13.399	15.246	15.431	15.475	15.658	15.522	16.317	15.938
France	65.809	63.846	66.807	65.228	67.243	70.652	68.581	67.263	64.857	60.692	60.064	64.372	57.500
Italy	49.239	56.080	59.530	63.513	57.193	55.137	59.504	57.330	53.195	52.862	49.839	50.178	51.666
Netherlands	94	192	335	631	1.208	1.213	1.328	1.444	1.527	1.652	1.638	1.701	1.693
Belgium	513	631	763	1.077	1.418	1.343	1.514	1.529	1.614	1.741	1.812	1.884	1.737
Luxembourg	89	101	103	127	155	174	146	167	158	158	144	173	147
United Kingdom					2.737	2.257	3.266	3.185	2.833	2.793	4.447	4.184	3.278
Ireland					65	67	69	75	84	94	103	109	111
Denmark					478	469	530	612	582	611	650	647	650
EUR 6	120.518	127.468	136.995	141.818	141.644	141.918	146.319	143.164	136.826	132.763	129.019	134.625	128.681
EUR 9					144.924	144.711	150.184	147.036	140.325	136.261	134.219	139.565	132.720

¹ Not including wine distilled as an intervention measure

Member States	1970/71	1971/72	1972/73	1973/74	1974/75	1975/76	1976/77	1977/78	1978/79	1979/80	1980/81
Germany	-	3	-	49	16	131	62	9	17	9	-
France	481	2.976	-	3.145	11.162	1.070	4.655	404	20	9.395	10.300
Italy	2.952	536	-	1.027	7.846	967	673	616	1.632	8.827	12.100
EUR 9	3.433	3.515	-	4.221	19.024	2.168	5.390	1.029	1.669	18.231	22.400

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Table 12: Wine consumption per head per year in the Community since 1951/52

(Litres)

Member State	1951/55	1955/59	1961/65	1967/70	1971/75	1971/72	1972/73	1973/74	1974/75	1975/76	1976/77	1977/78	1978/79	1979/80	1980/81 (1)
Germany	8	10	14	16	22	19	22	20	23	24	24	24	24	26	25
France	135	130	121	111	105	107	108	104	103	103	102	98	94	96	90
Italy	99	108	108	110	100	102	101	95	103	97	92	91	86	87	87
Netherlands	1	2	3	5	9	6	(2)	9	10	10	11	12	12	12	12
Belgium	6	7	8	11	14	13	14	14	15	15	16	18	18	19	16
Luxembourg	26	30	30	36	43	41	40	48	40	46	43	44	40	47	39
United Kingdom					5	4	5	4	6	6	5	5	8	7	6
Ireland					2	2	2	2	2	2	3	3	3	3	3
Denmark					10	6	10	9	10	12	11	12	13	13	13
EUR 6	68	70	69	68	65	65	66	63	66	65	64	63	60	61	59
EUR 9					50	50	51	48	51	50	49	48	47	48	46

Source: Until 1980/81: EUROSTAT
1980/81: EC Commission, D.G. for Agriculture, wine estimate

1 Estimated figures

2 Wine of grapes only (until 1971/72, wine made from other fruit as well)

Table 13: Pattern of wine stocks on 1 September, '000 hl

Total quantities

Member States	Stock as at							
	1.9.1973	1.9.1974	1.9.1975	1.9.1976	1.9.1977	1.9.1978	1.9.1979	1.9.1980
	Total stocks							
F.R. Germany	11.244	13.728	11.569	12.031	12.284	14.709	13.784	13.379
France	33.038	42.691	42.108	42.051	44.613	36.725	37.025	44.782
Italy	15.047	27.565	24.800	21.469	22.337	20.100	22.856	31.677
Luxembourg	164	165	164	152	130	138	139	118
Other countries	1.793	2.837	2.363	2.130	2.219	2.763	2.438	2.246
EUR 9	61.286	86.986	81.004	77.833	81.583	74.435	76.242	92.202
of which								
white wines	24.101	34.884	30.113	29.343	30.132	31.853	31.616	36.068
red and rosé wines	37.185	52.102	50.891	48.490	51.451	42.582	44.626	56.134
	stocked with producers and cooperatives							
F.R. Germany	4.668	6.977	5.556	5.492	5.660	7.321	6.498	6.356
France	17.623	28.144	27.188	27.296	30.288	23.043	23.705	31.495
Italy	5.070	12.205	16.533	8.220	8.555	9.800	10.893	19.006
Luxembourg	105	112	100	96	75	80	62	27
Other countries	-	2	4	3	6	6	6	7
EUR 9	27.466	47.440	49.381	41.107	44.584	40.250	41.164	56.891
of which								
white wines	9.965	17.015	16.287	13.449	14.009	15.146	14.695	19.641
red and rosé wines	17.501	30.425	33.094	27.658	30.575	25.104	26.469	37.250

Source: EUROSTAT

Table 14: Pattern of wine stocks on 1 September, '000 hl

QWPSR

Member States	Stock as at							
	1.9.1973	1.9.1974	1.9.1975	1.9.1976	1.9.1977	1.9.1978	1.9.1979	1.9.1980
	Total stocks							
F.R. Germany	7.138	9.882	8.207	8.579	8.652	10.362	9.615	9.186
France	14.910	19.873	19.990	18.246	18.885	17.853	18.394	21.522
Italy	4.647	5.471	6.833	6.357	6.050	4.666	7.406	5.975
Luxembourg	59	66	46	54	43	43	60	44
Other countries	789	870	773	696	738	880	829	851
EUR 9	27.543	36.162	35.849	33.932	34.368	33.804	36.304	37.578
of which								
white wines	14.006	18.251	17.537	17.833	17.979	18.667	18.251	18.857
red and rosé wines	13.537	17.911	18.312	16.099	16.389	15.137	18.053	18.721
	stocked with producers and cooperatives							
F.R. Germany	4.194	6.581	5.316	5.368	5.550	6.862	6.283	6.195
France	7.963	12.301	12.490	11.014	11.607	10.776	11.616	14.482
Italy	1.904	2.618	3.526	3.253	3.164	2.295	3.624	3.010
Luxembourg	37	42	22	33	19	21	28	20
Other countries	-	-	-	-	-	-	-	-
EUR 9	14.098	21.542	21.354	19.668	20.340	19.954	21.551	23.707
of which								
white wines	7.193	10.654	10.027	10.108	10.191	10.814	10.549	11.618
red and rosé wines	6.905	10.888	11.327	9.560	10.149	9.140	11.002	12.089

Source: EUROSTAT

Table 15: Pattern of wine stocks on 1 September, '000 hl

Table wines

Member States	Stock as at							
	1.9.1973	1.9.1974	1.9.1975	1.9.1976	1.9.1977	1.9.1978	1.9.1979	1.9.1980
	Total stocks							
F.R. Germany	1.345	951	788	667	577	828	720	611
France	17.138	22.416	21.908	23.614	25.499	18.660	18.467	23.094
Italy	10.353	22.094	17.967	15.092	16.287	15.434	15.450	25.642
Luxembourg	102	98	116	96	85	94	78	63
Other countries	641	444	307	235	262	368	312	313
EUR 9	29.579	46.003	41.086	39.704	42.710	35.384	35.027	49.723
of which								
white wines	7.710	13.313	9.724	8.462	8.803	9.328	9.575	13.443
red and rosé wines	21.869	32.690	31.362	31.242	33.907	26.056	25.452	36.280
	stocked with producers and cooperatives							
F.R. Germany	467	395	239	118	98	275	192	141
France	9.658	15.840	14.688	16.253	18.630	12.254	12.075	16.974
Italy	3.166	9.587	13.007	4.967	5.391	7.505	7.269	15.996
Luxembourg	68	70	78	63	56	59	34	7
Other countries	-	2	4	3	6	6	6	7
EUR 9	13.359	25.894	28.016	21.404	24.181	20.099	19.576	33.125
of which								
white wines	2.764	6.358	6.250	3.308	3.757	4.310	4.113	7.970
red and rosé wines	10.595	19.536	21.766	18.096	20.424	15.789	15.463	25.155

Source: EUROSTAT

Table 16 : Expenditure in respect of wine by the Guarantee Section of the EAGGF,
by type of expenditure and by year

Type of Expenditure ¹⁾	Expenditure							Appropriations	
	1976	1977	1978	1979	1980	1981 (prov.)	1982 Budget		
160 Export refunds	1,5	1,1	1,6	4,6	26,4	25,8	31,-		
161 Interventions	132,3	88,8	62,1	57,3	273,1	433,6	385,-		
1610 Aid for private storage	38,7	35,6	35,3	22,5	71,4	85,7	91,-		
{ Re-storage aid	2,4	1,1	2,2	1,9	4,9	5,0			
1611 Distillation of wine	88,6	44,5	10,9	14,5	194,5	314,9	220,-		
1612 Obligatory distillation of by-products	2,6	7,5	9,8	8,9	0,1	0,0	36,-		
1613 Aid for concentrated musts used in wine-making	-	-	-	9,2	1,7	27,9	37,-		
1619 Other intervention	-	0,1	3,9	0,3	0,5	0,1	1,-		
TOTAL	133,8	89,9	63,7	61,9	299,5	459,4	416,-		
Total expenditure by Guarantee Section	5587,1	6830,4	8672,7	10644,1	11315,0	10966,9	13671,-		
Percentage	2,39	1,32	0,73	0,58	2,65	4,19	3,0		

Source : EC Commission, DG for Agriculture

¹⁾ 1982 Budget nomenclature.

Table 17: Intra-Community trade in wine¹, broken down by exporting country
 Marketing years 1970/71 - 1979/80
 Heading No 22.05 Brussels Nomenclature: wine of fresh grapes

Exporting Country	(hl)								
	1971/72	1972/73	1973/74	1974/75	1975/76	1976/77	1977/78	1978/79	1979/80
France	3.971.320	5.067.867	4.196.580	4.199.308	4.441.169	5.983.290	4.843.199	5.385.919	6.627.235
BLEU	73.301	92.295	99.535	79.023	82.209	51.097	51.494	55.979	56.664
Netherlands	106.492	42.380	33.299	25.772	15.969	17.203	25.647	26.086	21.537
F.R. Germany	222.749	287.850	331.114	340.817	437.279	467.964	529.368	818.760	927.495
Italy	10.565.970	11.346.457	6.916.643	11.173.572	12.181.229	9.107.021	10.980.458	12.555.928	9.335.393
United Kingdom	7.469	17.834	19.532	21.305	16.550	20.739	22.770	41.958	47.385
Ireland	1.572	1.111	2.843	633	1.165	703	2.005	2.107	3.762
Denmark	193	471	893	320	129	3.511	7.872	9.563	11.795
EUR 9	14.949.066	16.856.265	11.600.439	15.840.750	17.175.699	15.651.528	16.462.813	18.896.300	17.031.266

¹ According to import statistics of importing Member States
 Source: EUROSTAT print-outs
 Reports from Member States

Table 18: Intra-Community trade in wine¹, broken down by importing Member State
 Marketing years 1970/71 to 1979/80
 Heading No 22.05 Brussels Nomenclature: wine of fresh grapes

(mL)

Importing Member State	1971/72	1972/73	1973/74	1974/75	1975/76	1976/77	1977/78	1978/79	1979/80
France	6.487.667	6.369.428	3.018.934	7.116.185	7.196.000	5.343.947	6.275.586	8.253.489	5.424.930
BLEU	877.450	980.848	992.221	1.071.430	1.093.555	1.182.892	1.127.096	1.335.082	1.578.452
Netherlands	430.880	588.976	658.761	768.468	810.743	823.354	942.060	1.014.756	1.107.399
F.R. Germany	6.037.504	6.763.474	5.138.248	5.408.559	6.382.527	6.284.639	5.964.849	5.644.641	6.338.292
Italy	182.309	733.418	374.555	146.807	140.857	156.373	153.022	130.160	123.685
United Kingdom	831.311	1.239.747	1.235.678	1.096.835	1.180.413	1.458.873	1.546.146	1.989.254	2.016.102
Ireland	25.198	35.233	36.374	30.136	43.671	57.444	71.307	81.282	76.660
Denmark	76.747	145.141	145.668	202.330	327.933	344.006	382.747	447.636	465.746
EUR 9	14.949.066	16.856.265	11.600.439	15.840.750	17.175.699	15.651.528	16.462.813	18.896.300	17.031.266

¹ According to import statistics of importing Member States

Source: EUROSTAT print-outs
 Reports from Member States

Table 19: Intra-Community trade in wine¹ compared with total imports
 Marketing years 1970/71 to 1979/80
 Heading 22.05 Brussels Nomenclature: wine of fresh grapes

(%)

Importing Member State	1971/72	1972/73	1973/74	1974/75	1975/76	1976/77	1977/78	1978/79	1979/80
France	92,5	67,1	50,0	85,4	88,2	86,2	87,1	91,2	88,5
BLEU	68,7	68,7	75,1	77,9	78,2	75,0	73,6	77,8	80,4
Netherlands	41,2	47,8	55,3	60,5	56,8	54,7	58,2	62,6	67,3
Germany	85,4	84,5	86,3	82,3	83,5	82,6	80,1	75,8	76,7
Italy	76,6	71,7	62,3	63,3	67,3	67,8	63,4	58,6	58,3
United Kingdom	39,5	41,7	40,5	41,3	44,9	49,3	50,1	53,7	54,6
Ireland	48,0	48,0	52,4	57,4	62,8	72,4	79,9	81,6	76,9
Denmark	27,2	31,8	32,6	45,5	56,0	60,7	65,2	71,7	73,1
EUR 9	78,3	68,3	62,1	75,7	77,6	75,5	75,5	77,2	75,6

¹ According to import statistics of importing Member States

Source: EUROSTAT print-outs
 Reports from Member States

Table 20: Intra-Community trade in wine¹, broken down by importing and exporting Member State
 Marketing year 1978/79
 Heading 22.05 Brussels Nomenclature: wine of fresh grapes

(hl)

Exporting Member State	Importing Member States										ECR 9	
	France	BLEU	Netherlands	Germany	Italy	United Kingdom	Ireland	Denmark	hl	%		
France	-	1.086.488	660.940	2.160.449	123.902	1.046.798	35.615	271.727	5.385.919	28,6		
BLEU	2.901	-	46.903	2.224	92	3.231	34	594	55.979	0,3		
Netherlands	1.039	16.750	-	968	-	6.277	1.052	-	26.086	0,1		
Germany	39.922	57.344	153.714	-	6.096	424.548	16.440	120.696	818.760	4,3		
Italy	8.209.434	172.085	130.075	3.471.184	-	506.249	12.537	54.364	12.555.928	66,5		
United Kingdom	193	2.335	23.111	390	70	-	15.604	255	41.958	0,2		
Ireland	-	-	-	-	-	2.107	-	-	2.107	0,0		
Denmark	-	80	13	9.426	-	44	-	-	9.563	0,0		
ECR 9	8.253.489	1.335.082	1.014.756	5.644.641	130.160	1.989.254	81.282	447.636	18.896.300	-		
	43,6	7,1	5,4	29,9	0,7	10,5	0,4	2,4	-	100,0		

¹ According to import statistics of importing Member States

Source: EUROSTAT print-outs
 Reports from Member States

Table 21: Intra-Community trade in wine¹, broken down by importing and exporting Member States
 Marketing year 1979/80
 Heading 22.05 Brussels Nomenclature: wine of fresh grapes

(hl)

Exporting Member State	Importing Member States										EUR 9	
	France	BLEU	Netherlands	Germany	Italy	United Kingdom	Ireland	Denmark	hl	%		
France	-	1.206.796	723.307	3.229.026	119.835	1.015.199	34.412	298.660	6.627.235	38,9		
BLEU	2.461	-	46.966	2.238	93	3.974	80	852	56.664	0,3		
Netherlands	1.333	16.601	-	419	-	1.886	1.272	26	21.537	0,1		
Germany	23.616	65.086	196.660	-	3.757	497.758	19.220	121.398	927.495	5,4		
Italy	5.394.550	186.594	110.754	3.094.154	-	493.505	11.103	44.733	9.335.393	54,9		
United Kingdom	2.592	3.375	29.703	1.071	-	-	10.567	77	47.385	0,3		
Ireland	2	-	-	-	-	3.760	-	-	3.762	0,0		
Denmark	376	-	9	11.384	-	20	6	-	11.795	0,1		
EUR 9	5.424.930	1.478.452	1.107.399	6.338.292	123.685	2.016.102	76.660	465.746	17.031.266	-		
	31,9	8,7	6,5	37,2	0,7	11,8	0,5	2,7	-	100,0		

¹ According to import statistics of importing Member States

Source: EUROSTAT print-outs
 Reports from Member States

Table 22: Community wine imports from non-member countries, broken down by importing Member State
 Marketing years 1970/71 to 1979/80
 Heading 22.05 Brussels Nomenclature: wine of fresh grapes

(hl)

Importing Member State	1971/72	1972/73	1973/74	1974/75	1975/76	1976/77	1977/78	1978/79	1979/80
France	525.003	3.119.270	3.023.658	1.215.402	963.863	854.276	928.124	795.515	708.070
BLEU	399.521	447.626	328.735	303.702	304.346	393.606	403.660	381.489	359.665
Netherlands	613.999	642.190	532.821	501.184	617.508	681.342	676.645	605.995	536.912
Germany	1.031.986	1.240.662	817.619	1.166.274	1.261.359	1.324.604	1.486.095	1.797.644	1.921.989
Italy	55.681	288.858	226.809	85.113	68.483	74.407	88.462	91.840	88.321
United Kingdom	1.272.549	1.733.248	1.815.787	1.560.173	1.445.667	1.503.255	1.541.805	1.713.837	1.677.259
Ireland	27.318	38.150	33.090	22.350	25.889	21.936	17.947	18.372	23.026
Denmark	204.953	311.777	301.413	241.928	257.540	222.594	204.001	176.711	171.520
EUR 9	4.131.010	7.821.781	7.079.932	5.096.126	4.944.655	5.076.020	5.346.739	5.581.403	5.486.762

Source: EUROSTAT print-outs
 Reports from Member States

Table 23: Community imports of wine from non-member countries, broken down by country of origin
 Marketing years 1970/71 - 1979/80
 Heading No 22.05 Brussels Nomenclature: wine of fresh grapes

(hl)

Country of origin	1971/72	1972/73	1973/74	1974/75	1975/76	1976/77	1977/78	1978/79	1979/80
Austria	227.928	275.337	171.677	173.370	145.024	148.103	183.902	294.352	353.325
Portugal	582.730	749.208	667.497	503.829	551.388	606.393	690.462	791.120	758.576
Spain	1.514.785	2.055.911	1.963.901	1.842.618	1.755.400	1.997.821	2.095.643	2.186.332	2.183.978
Yugoslavia	250.475	342.753	297.670	396.101	391.207	400.800	480.459	487.887	478.135
Greece	686.765	658.417	338.652	305.923	518.494	423.039	379.407	344.177	225.365
Soviet Union	7.845	12.393	11.485	16.638	22.210	26.324	31.487	43.213	50.517
Hungary	68.677	88.597	106.456	165.385	181.766	211.398	245.055	308.100	370.040
Romania	57.200	58.224	69.194	79.053	60.710	77.084	80.985	107.803	119.368
Bulgaria	58.494	72.447	81.024	88.558	96.673	94.352	84.771	106.655	111.888
Morocco	38.691	572.041	638.211	284.572	148.078	237.512	130.256	73.699	87.353
Algeria	188.227	1.719.411	1.694.185	459.302	318.191	303.471	346.986	292.240	227.510
Tunisia	91.356	741.074	593.879	374.792	338.812	243.095	303.218	227.365	230.662
South Africa	75.496	84.314	83.763	114.319	116.321	59.406	55.193	49.422	58.650
Argentina	2.496	8.378	8.245	14.889	4.603	17.560	32.857	30.677	17.408
Cyprus	210.887	285.943	289.948	236.414	260.089	198.360	172.752	195.372	145.344
Australia	27.743	12.478	15.089	8.992	11.174	5.415	4.720	6.719	8.739
Other Countries	41.215	84.855	49.056	31.371	24.515	25.887	28.586	36.270	59.904
Extra - EUR 9	4.131.010	7.821.781	7.079.932	5.096.126	4.944.655	5.076.020	5.346.739	5.581.403	5.486.762

Source: EUROSTAT print-outs
 Reports from Member States

Table 24: Imports from non-member countries during 1978/79, broken down by principal countries of origin and importing Member States
 Heading No 22.05 Brussels Nomenclature: wine of fresh grapes

(hl)

Origin	EUR 9	Importing Member States							Denmark
		France	BLEU	Netherlands	FR Germany	Italy	United Kingdom	Ireland	
Switzerland	8.867	247	3.583	268	4.297	14	454	-	4
Austria	294.352	12.683	324	1.987	264.643	74	12.601	117	1.923
Portugal	791.120	256.849	85.887	76.837	83.604	67.769	173.342	4.036	42.796
Spain	2.186.332	84.703	49.462	442.334	407.058	16.795	1.058.781	12.575	114.624
Yugoslavia	487.887	1.147	1.328	2.291	326.033	1.276	154.860	524	428
Greece	344.177	19.800	134.206	72.034	109.402	406	7.762	62	505
Soviet Union	43.213	29	236	309	41.691	24	64	3	857
Hungary	308.100	330	600	5.078	260.390	369	36.590	-	4.743
Romania	107.803	19	527	120	103.461	-	3.005	-	671
Bulgaria	106.655	101	291	633	91.431	958	4.370	163	8.708
Morocco	73.699	72.150	794	-	39	-	204	4	508
Algeria	292.240	278.378	11.950	25	1.880	-	7	-	-
Tunisia	227.365	64.850	73.532	313	88.668	-	2	-	-
South Africa	49.422	16	222	1.791	3.575	27	43.516	203	72
Argentina	30.677	161	14.354	622	5.066	995	9.290	21	168
Cyprus	195.372	-	4	38	1.534	-	193.436	360	-
Other countries	34.122	4.052	4.189	1.315	4.872	3.133	15.553	304	704
Extra - EUR 9	5.581.403	795.515	381.489	605.995	1.797.644	91.840	1.713.837	18.372	176.711

Source: EUROSTAT
 Reports from Member States

Table 25: Imports from non-member countries during 1979/80, broken down by principal countries of origin and Importing Member States
Heading 22.05 Brussels Nomenclature: wine of fresh grapes

(hl)

Origin	EUR 9	Importing Member States								
		France	BLEU	Netherlands	FR Germany	Italy	United Kingdom	Ireland	Denmark	
Austria	353.325	16.952	25.502	1.973	296.159	45	10.610	98	1.986	
Portugal	758.576	245.663	97.331	65.352	84.062	64.662	158.586	3.659	39.261	
Spain	2.183.978	85.610	49.357	408.585	392.310	15.333	1.104.020	16.271	112.492	
Yugoslavia	478.135	825	1.794	2.262	346.705	2.056	124.085	332	76	
Greece	225.365	12.874	58.629	45.465	99.487	311	7.618	84	897	
Soviet Union	50.517	25	215	224	48.825	24	-	-	1.204	
Hungary	370.040	199	987	3.463	326.639	224	36.198	3	2.327	
Romania	119.368	33	579	69	111.424	-	7.263	-	-	
Bulgaria	111.888	51	128	364	94.729	894	4.937	76	10.709	
Morocco	87.353	84.960	1.977	-	46	-	72	-	298	
Algeria	227.510	211.238	13.493	11	2.129	-	8	-	631	
Tunisia	230.662	38.864	96.376	71	95.347	2	2	-	-	
South Africa	58.650	54	600	2.172	5.351	51	50.256	123	43	
USA	19.003	1.028	1.194	2.928	2.854	-	8.412	1.780	807	
Argentina	17.408	102	6.232	514	4.112	476	5.972	-	-	
Cyprus	145.344	-	-	-	1.933	-	142.984	427	-	
Other countries	49.640	9.592	5.271	3.459	9.877	4.243	16.236	173	789	
Extra - EUR 9	5.486.762	708.070	359.665	536.912	1.921.989	88.321	1.677.259	23.026	171.520	

Source: EUROSTAT print-outs
Reports from Member States

Table 26: Community wine imports from Greece, Spain and Portugal
Marketing years 1970/71 to 1979/80
Heading 22.05 Brussels Nomenclature: wine of fresh grapes

Origin	1971/72	1972/73	1973/74	1974/75	1975/76	1976/77	1977/78	1978/79	1979/80
Total from non-member countries	hl 4.131.010 x 100,0	7.821.781 100,0	7.079.932 100,0	5.096.126 100,0	4.944.655 100,0	5.076.020 100,0	5.346.739 100,0	5.581.403 100,0	5.486.762 100,0
of which									
Greece	hl 686,765 x 16,6	658.417 8,4	338.652 4,8	305.923 6,0	518.494 10,5	423.039 8,3	379.407 7,1	344.177 6,2	225.365 4,1
Spain	hl 1.514.785 x 36,7	2.055.911 26,3	1.963.901 27,7	1.842.618 36,1	1.755.400 35,4	1.997.821 39,4	2.095.643 39,2	2.186.332 39,1	2.183.978 39,8
Portugal	hl 582.730 x 14,1	749.208 9,6	667.497 9,4	503.829 9,9	551.388 11,2	606.393 11,9	690.462 12,9	791.120 14,2	758.576 13,8
Total from applicant countries	hl 2.784.280 x 67,4	3.463.536 44,3	2.970.050 41,9	2.652.370 52,0	2.825.282 57,1	3.027.253 59,6	3.165.512 59,2	3.321.629 59,5	3.167.919 57,7

Source: EUROSTAT print-outs
Reports from Member States

Table 27: Community wine exports to non-member countries, broken down by exporting Member State
 Marketing years 1970/71 to 1979/80
 Heading 22.05 Brussels Nomenclature: wine of fresh grapes

(hl)

Exporting Member State	1971/72	1972/73	1973/74	1974/75	1975/76	1976/77	1977/78	1978/79	1979/80
France	1.393.356	1.833.780	1.699.611	1.763.965	2.003.197	2.177.960	2.245.619	2.268.445	2.311.972
BLEU	552	678	612	1.224	754	1.056	1.829	366	681
Netherlands	1.394	32.653	221	310	884	1.720	2.882	3.798	2.100
Germany	258.716	349.360	354.277	374.283	532.925	774.078	737.519	801.291	756.937
Italy	1.372.597	1.854.645	1.767.792	1.608.714	2.261.826	1.959.067	2.526.123	3.493.007	4.970.892
United Kingdom	51.090	73.366	82.499	68.501	81.493	92.355	90.423	102.892	83.559
Ireland	23	9	7	48	62	7	120	369	194
Denmark	4.323	3.903	7.170	7.880	9.954	13.484	10.909	7.692	3.930
EUR 9	3.082.051	4.148.394	3.912.189	3.824.925	4.891.095	5.019.727	5.615.424	6.677.860	8.130.265

Source: EUROSTAT print-outs
 Reports from Member States

Table 28: Exports to non-member countries during 1970/71 to 1979/80, broken down by principal countries of destination
 Heading No 22.05 Brussels Nomenclature: wine of fresh grapes

(hl)

Destination	1971/72	1972/73	1973/74	1974/75	1975/76	1976/77	1977/78	1978/79	1979/80
Norway	29.220	27.090	29.721	35.017	44.864	47.608	51.454	48.654	56.109
Sweden	164.208	149.948	161.549	296.100	288.132	366.570	321.324	318.951	335.606
Finland	29.903	37.138	36.846	38.550	33.499	34.859	36.533	30.536	27.934
Switzerland	957.183	1.140.990	1.023.977	983.853	1.071.189	977.606	937.915	1.121.385	1.091.004
Austria	96.844	125.113	116.967	165.771	281.068	171.510	143.809	135.333	162.709
Soviet Union	1.599	2.306	1.845	2.764	1.421	1.391	100.373	276.132	1.104.419
German D.R.	28.942	31.981	159.519	110.606	148.787	100.596	133.659	122.845	129.563
Ivory Coast	11.875	12.866	13.214	12.549	15.994	17.729	19.485	37.394	240.202
South Africa	3.648	3.279	8.726	68.063	64.047	2.960	4.781	3.266	3.900
USA	807.954	1.194.303	1.003.513	952.056	1.459.092	1.910.685	2.338.697	2.959.756	3.159.109
Canada	185.545	203.016	248.556	309.725	413.360	555.417	633.241	671.957	698.613
French Overseas D.	105.339	156.521	148.756	144.807	164.570	170.997	186.402	183.553	189.409
Venezuela	15.043	17.566	24.857	18.330	26.962	28.277	42.174	33.471	37.712
Japan	16.812	76.469	79.135	39.413	52.988	76.201	66.237	113.353	109.586
Australia	16.112	16.443	28.273	28.648	41.741	47.486	52.659	57.657	48.023
Free ports	405.356	644.185	578.039	395.381	513.810	233.853	229.792	237.548	216.607
Other countries	206.468	309.180	248.696	223.292	269.571	275.982	316.889	326.069	519.760
Extra - EUR 9	3.082.051	4.148.394	3.912.189	3.824.925	4.891.095	5.019.727	5.615.424	6.677.860	8.130.265

Source: EUROSTAT print-outs
 Reports from Member States

Table 29: Exports to non-member countries during 1978/79, broken down by principal countries of destination and by exporting Member States

(hl)

Destination	EUR 9	Exporting Member States							Ireland	Denmark
		France	BLEU	Netherlands	FR Germany	Italy	United Kingdom			
Norway	48.654	29.122	-	1	11.462	6.401	1.030	-	638	
Sweden	318.951	232.087	-	2	53.303	28.815	3.616	-	1.128	
Finland	30.536	16.877	4	-	6.691	3.676	3.020	-	268	
Switzerland	1.121.385	492.597	15	7	13.414	613.079	2.272	-	1	
Austria	135.333	38.838	1	2	2.236	94.081	165	-	10	
Soviet Union	276.132	1.106	-	-	208	274.818	-	-	-	
German Democratic Rep.	122.845	82.533	-	-	-	40.243	69	-	-	
Ivory Coast	37.394	19.993	10	-	14	17.275	102	-	-	
USA	2.959.756	575.322	106	2.487	489.593	1.831.439	60.799	9	1	
Canada	671.957	313.100	-	-	110.186	240.908	7.763	-	-	
Mexico	18.274	10.569	-	-	6.892	735	78	-	-	
French Overseas Departm.	183.553	183.251	-	-	12	204	86	-	-	
Venezuela	33.471	16.903	-	-	830	15.730	8	-	-	
Japan	113.353	36.451	-	-	48.198	7.611	1.092	-	1	
Australia	57.657	8.749	-	-	26.012	22.246	650	-	-	
Free ports	237.548	-	-	-	-	237.548	-	-	-	
Other countries	311.061	190.947	230	1.299	32.240	58.198	22.142	360	5.645	
Extra - EUR 9	6.677.860	2.268.445	366	3.798	801.291	3.493.007	102.892	369	7.692	

Sources: EUROSTAT print-outs
Reports from Member States

Table 30: Exports to non-member countries during 1979/80, broken down by principal countries of destination and by exporting Member States
 Heading No 22.05 Brussels Nomenclature: wine of fresh grapes

(hl)

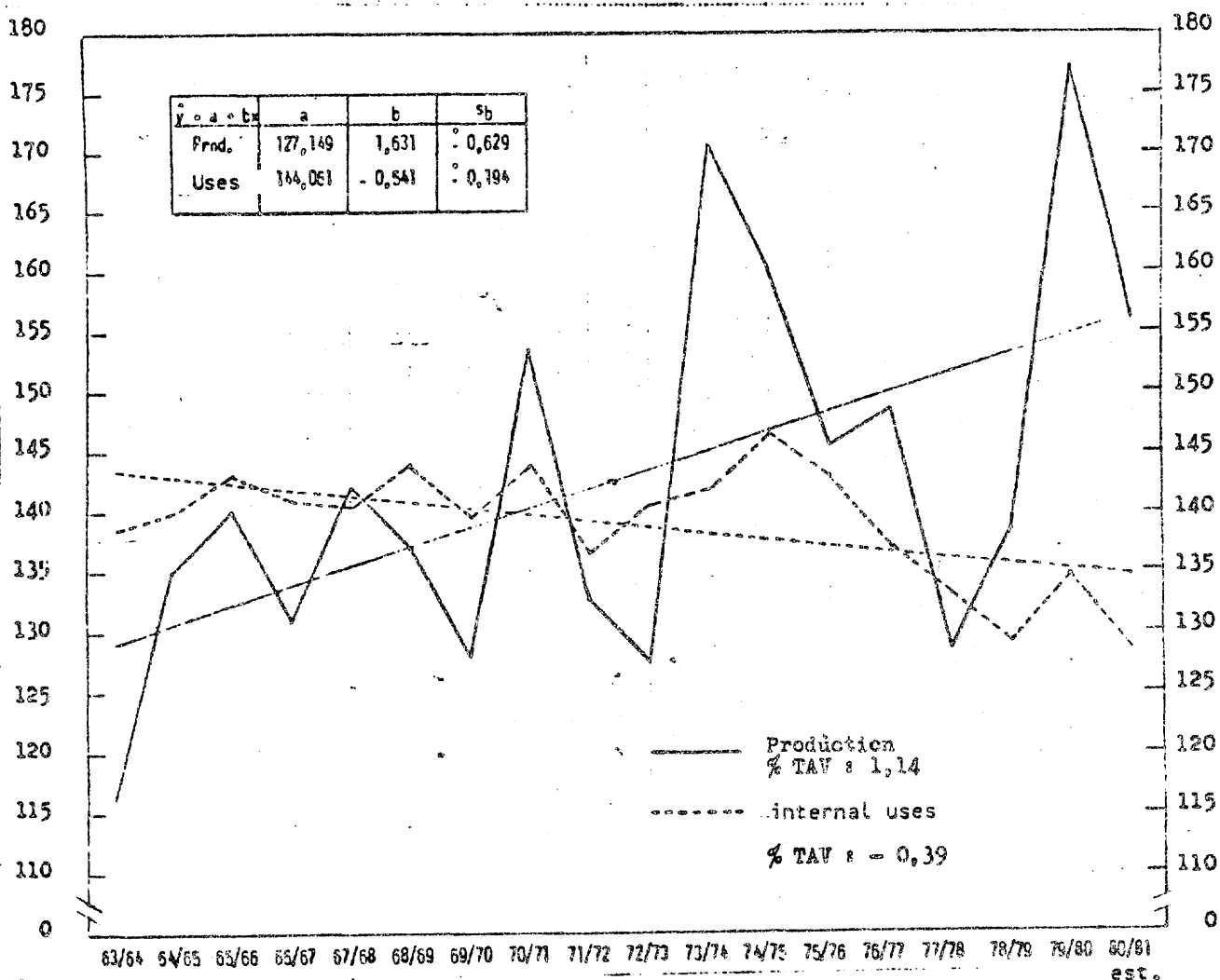
Destination	EUR 9	Exporting Member States							
		France	BLEU	Netherlands	FR Germany	Italy	United Kingdom	Ireland	Denmark
Norway	56.109	39.040	-	4	13.844	2.426	754	-	41
Sweden	335.606	244.019	-	5	50.855	38.294	1.903	-	530
Switzerland	1.091.004	480.408	37	13	15.829	593.499	1.218	-	-
Austria	162.709	49.874	5	-	1.671	110.963	196	-	-
Soviet Union	1.104.419	561	-	-	137	1.103.678	43	-	-
German Democratic Rep.	129.563	104.492	-	-	-	25.047	24	-	-
Senegal	45.695	41.515	3	-	5	4.172	-	-	-
Ivory Coast	240.202	23.645	15	-	27	216.494	21	-	-
Cameroun	71.581	30.819	13	-	30	40.691	28	-	-
USA	3.159.109	485.366	293	599	443.207	2.181.649	47.830	165	-
Canada	698.613	293.729	-	-	116.780	280.655	7.449	-	-
French Overseas Departm.	189.409	189.324	-	-	12	67	6	-	-
Venezuela	37.712	18.663	-	-	1.380	17.667	2	-	-
Japan	109.586	58.513	37	5	42.083	7.920	1.026	-	2
Australia	48.023	8.698	-	-	22.507	16.088	730	-	-
Free ports	216.607	-	-	-	-	216.607	-	-	-
Other countries	434.318	243.306	278	1.474	48.570	114.975	22.329	29	3.357
Extra - EUR 9	8.130.265	2.311.972	681	2.100	756.937	4.970.892	83.559	194	3.930

Source: EUROSTAT print-outs
 Reports from Member States

Production and internal uses of wine

EUR 6

(in Million hectolitres)



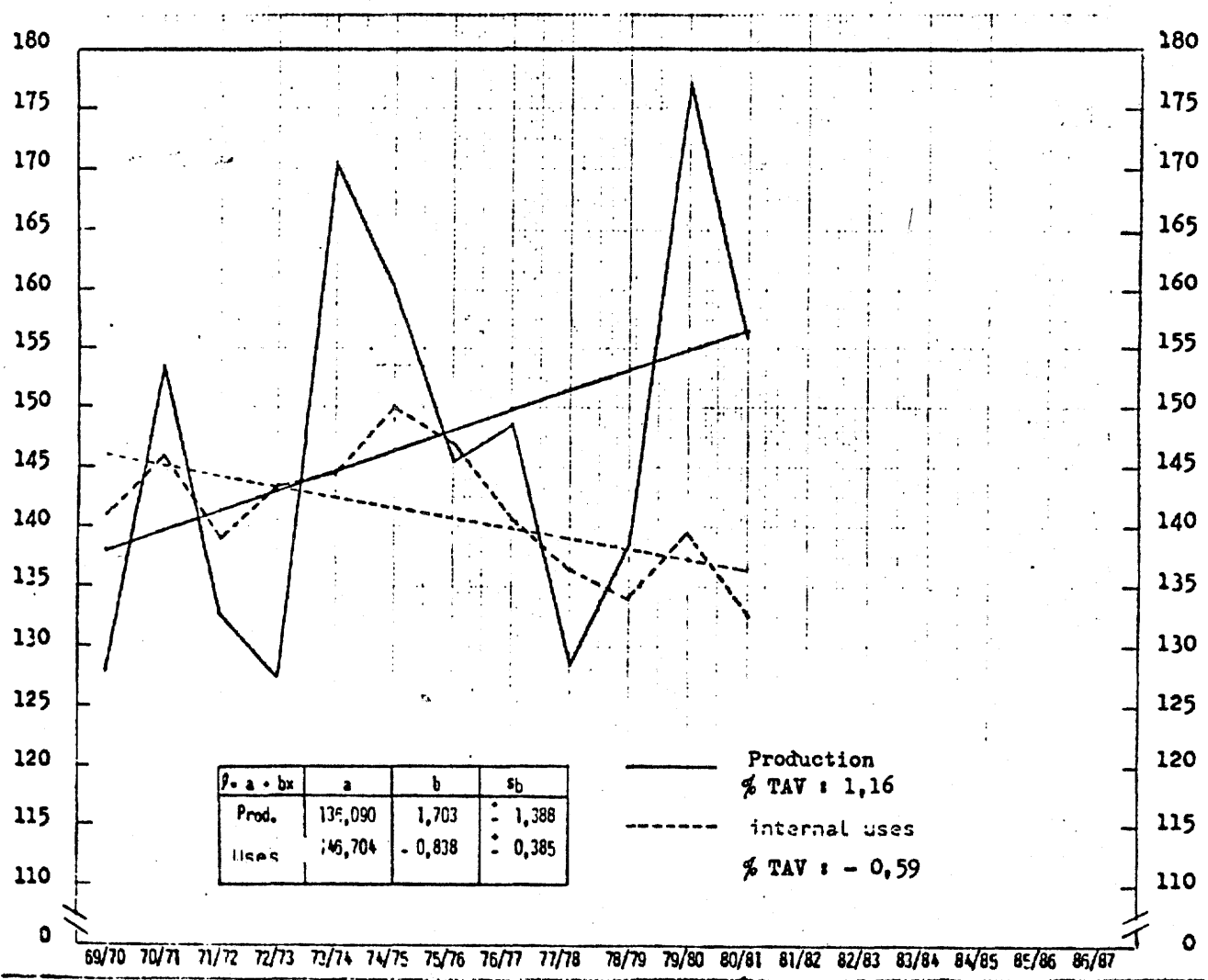
N.B. - The figures for internal uses do not include wine distilled as an intervention measure

% TAV: Annual percentage change

Graph No. 1

Production and internal uses of wine
EUR 9

(in million hectolitres)

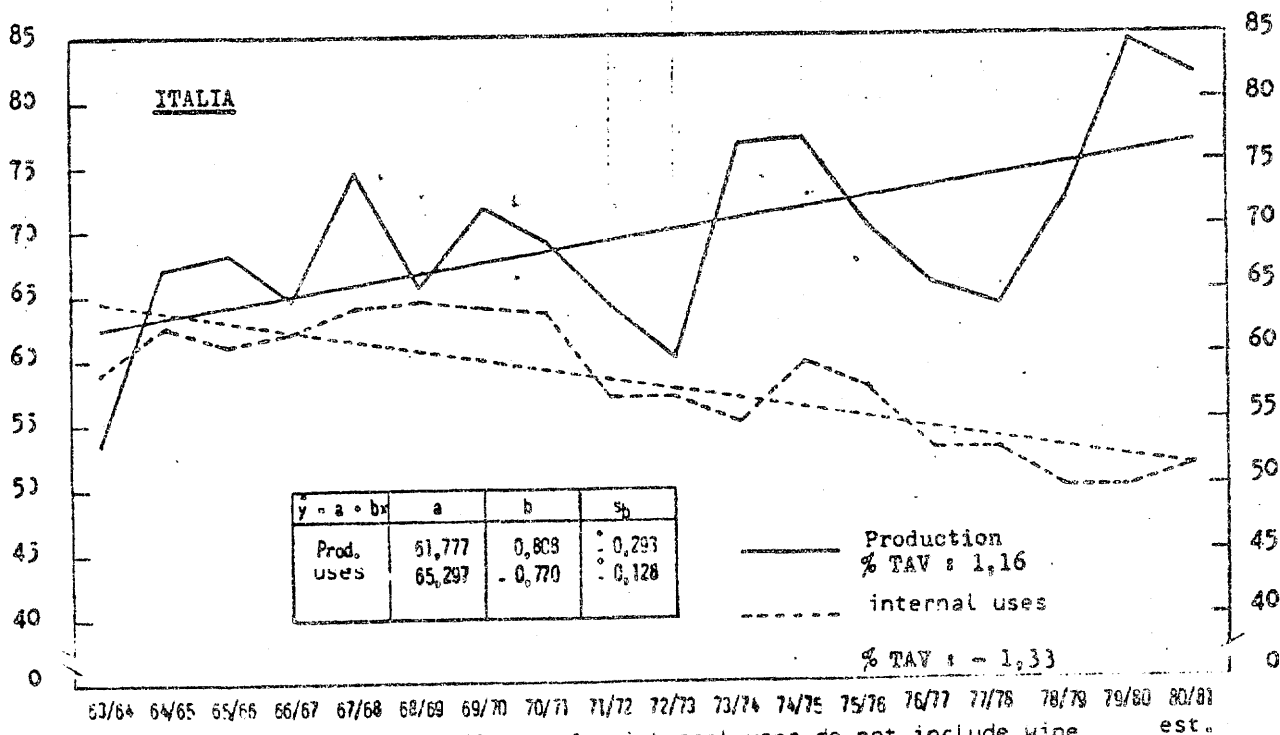
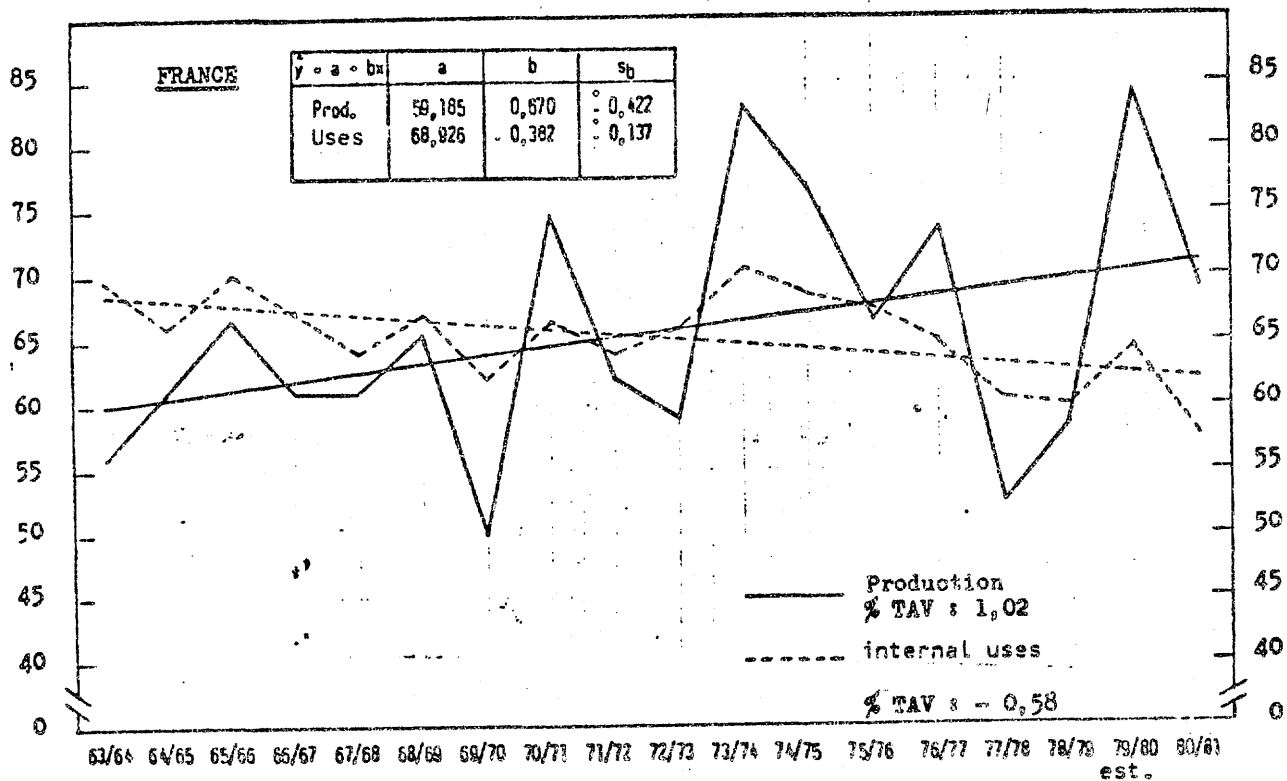


N.B. - The figures for internal uses do not include wine distilled as an intervention measure

Graph No. 2

Production and internal use of wine
(in million hectolitres)

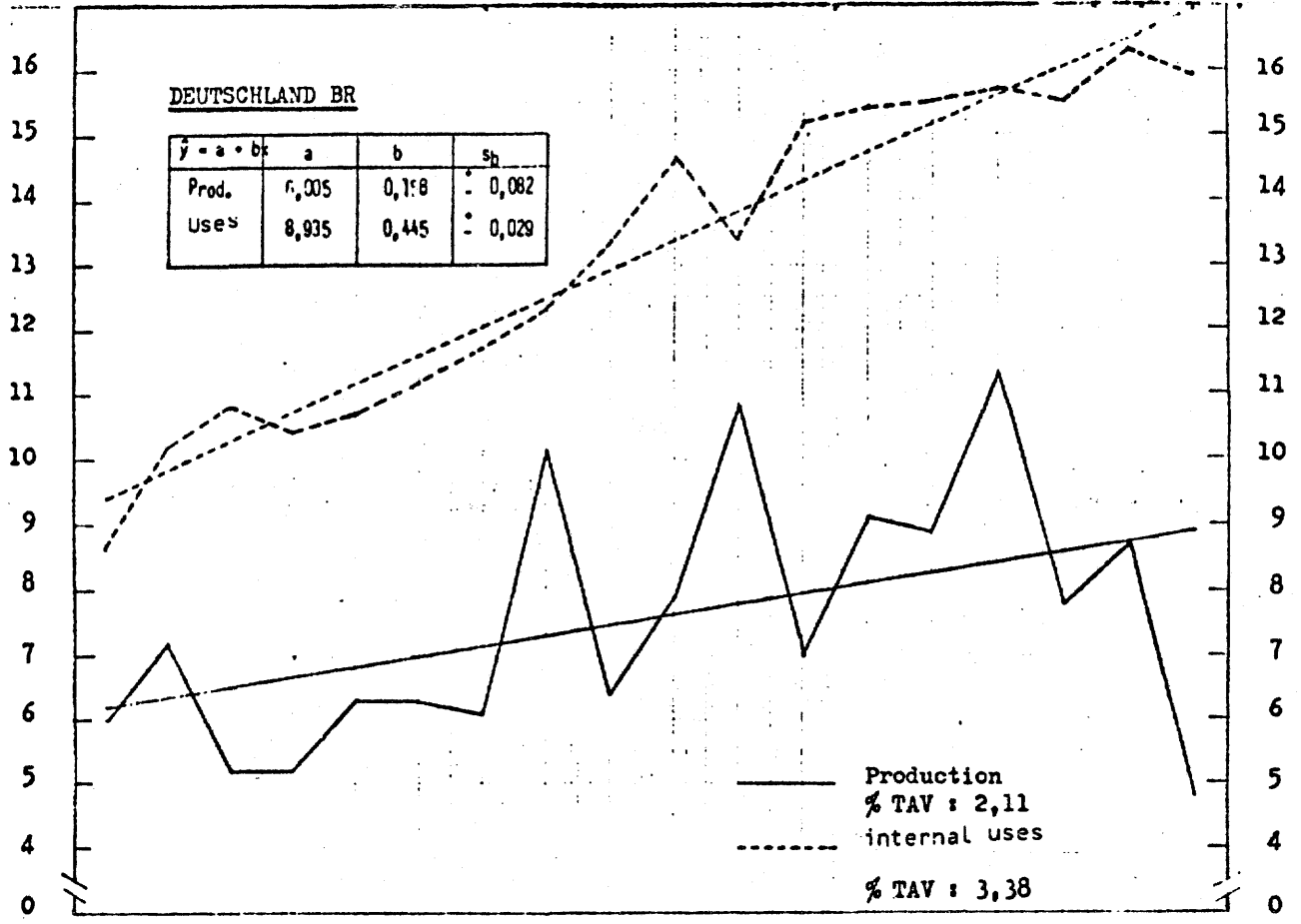
Graph No. 3



N.B. - France - Italia: The figures for internal uses do not include wine distilled as an intervention measure

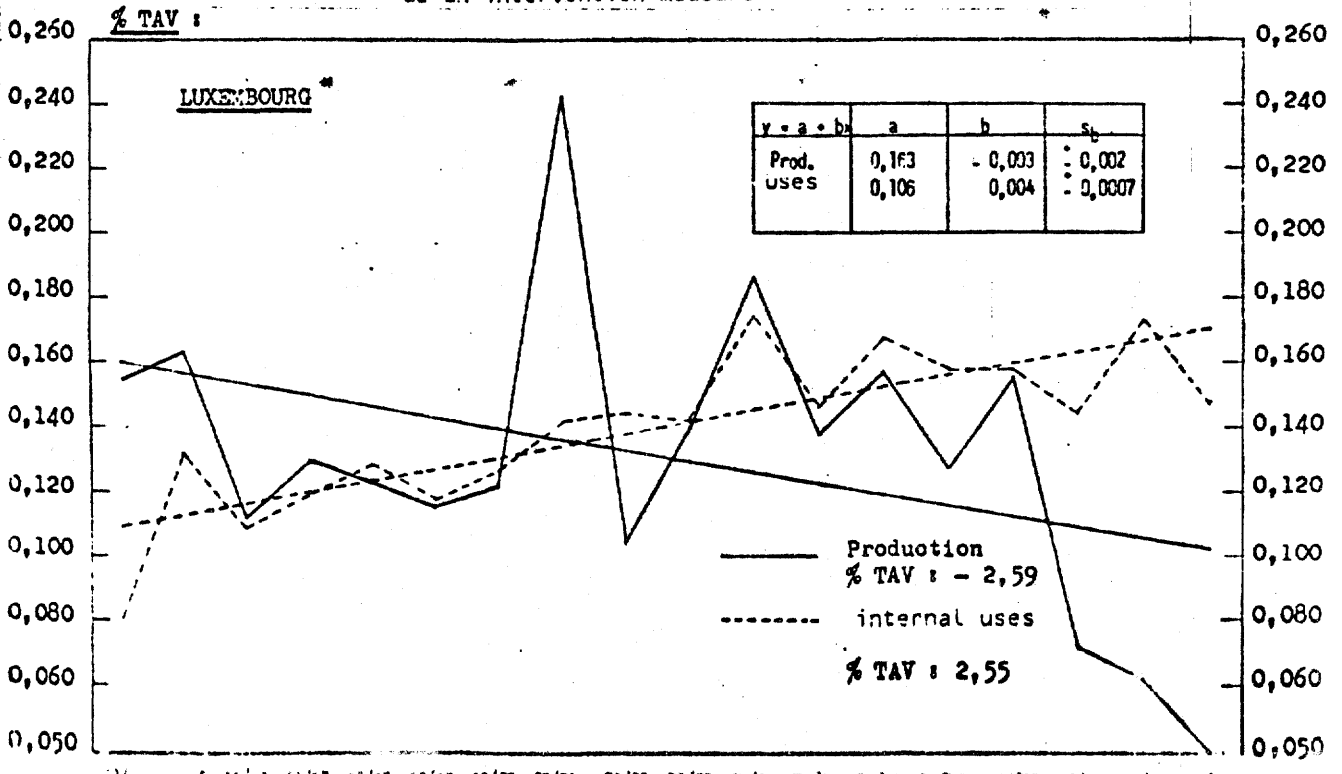
Production and internal uses of wine
(in million hectolitres)

Graph No. 4



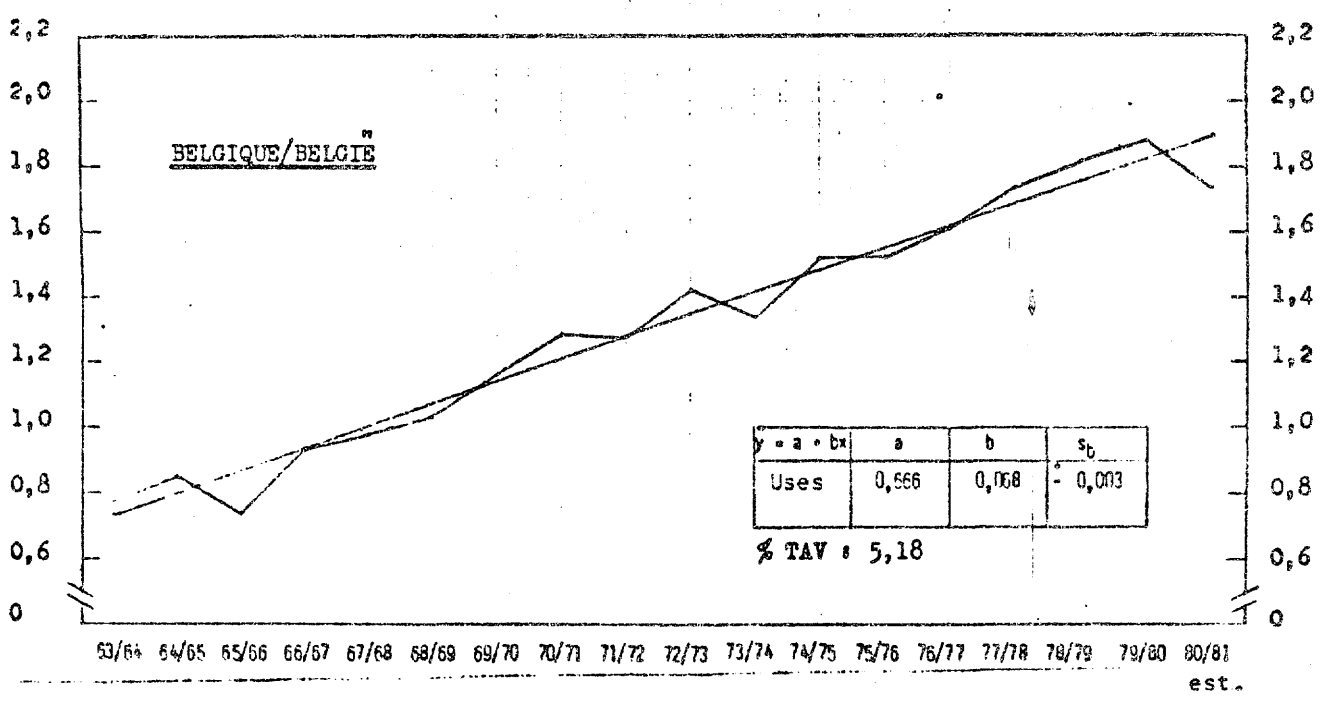
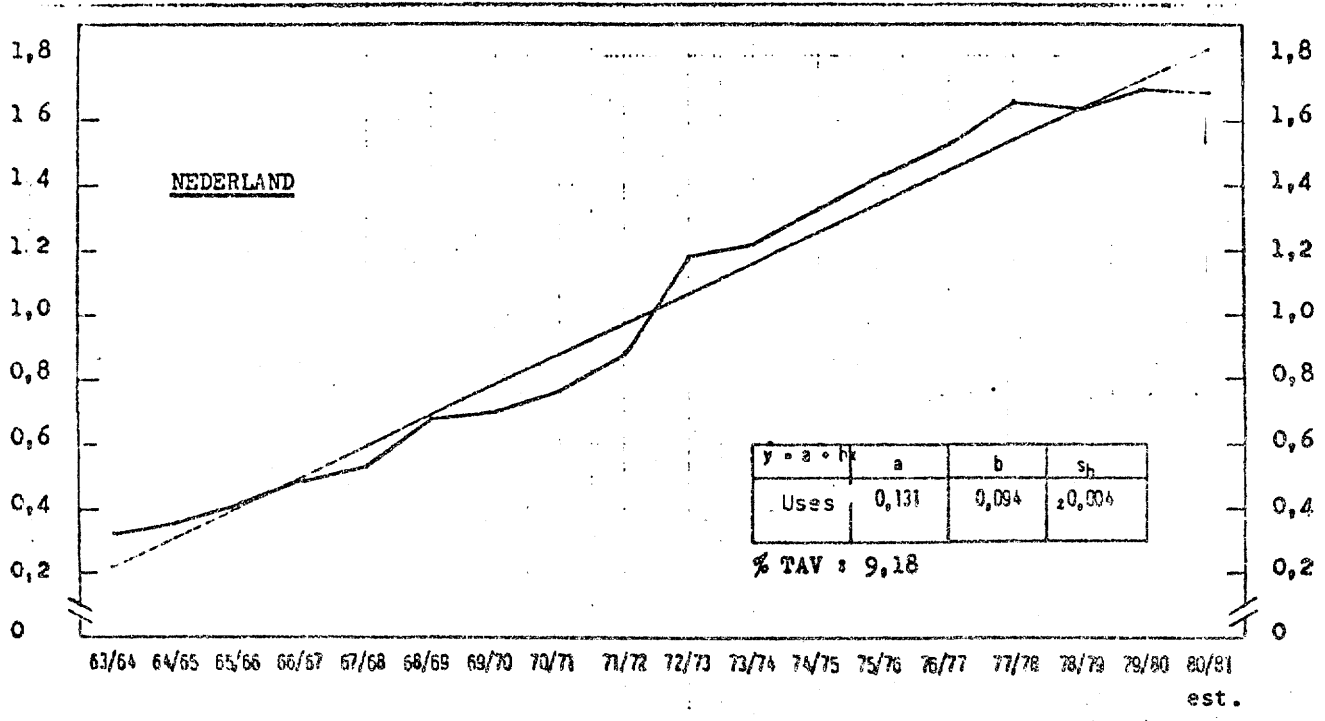
63/64 64/65 65/66 66/67 67/68 68/69 69/70 70/71 71/72 72/73 73/74 74/75 75/76 76/77 77/78 78/79 79/80 80/81 est.

N.B.- Deutschland BR: the figures for internal uses do not include wine distilled as an intervention measure



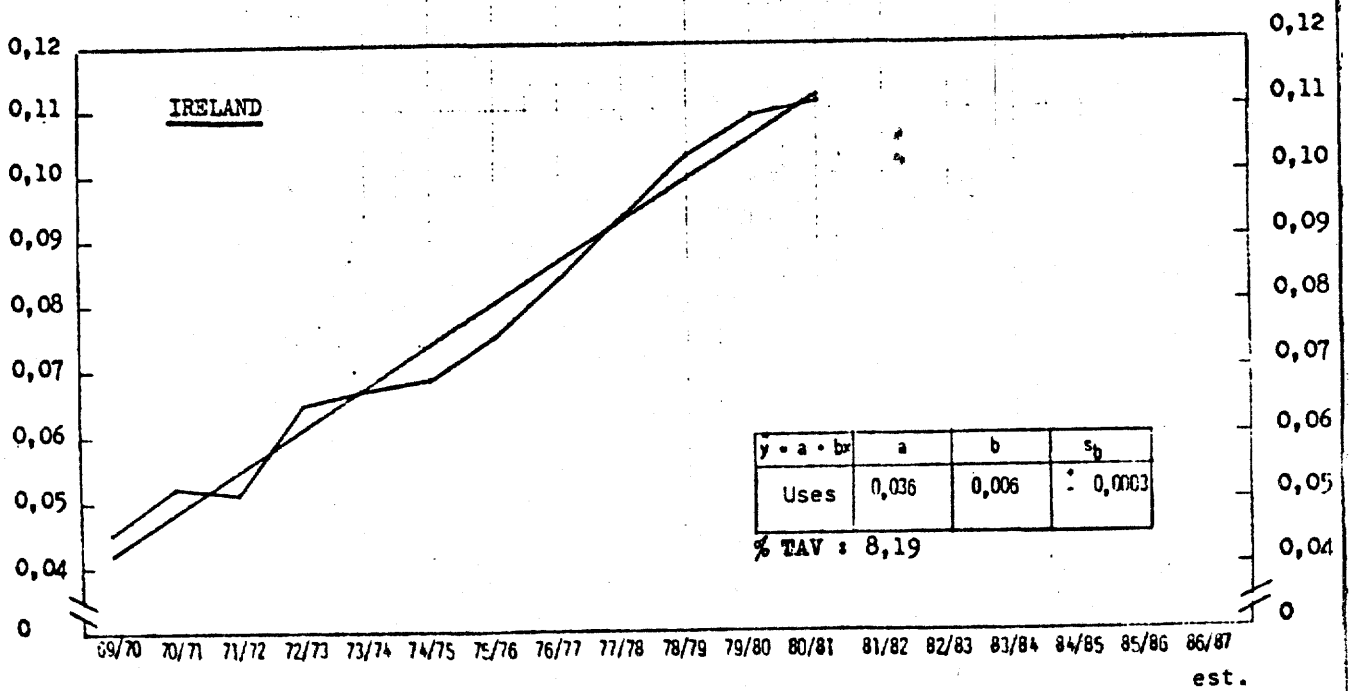
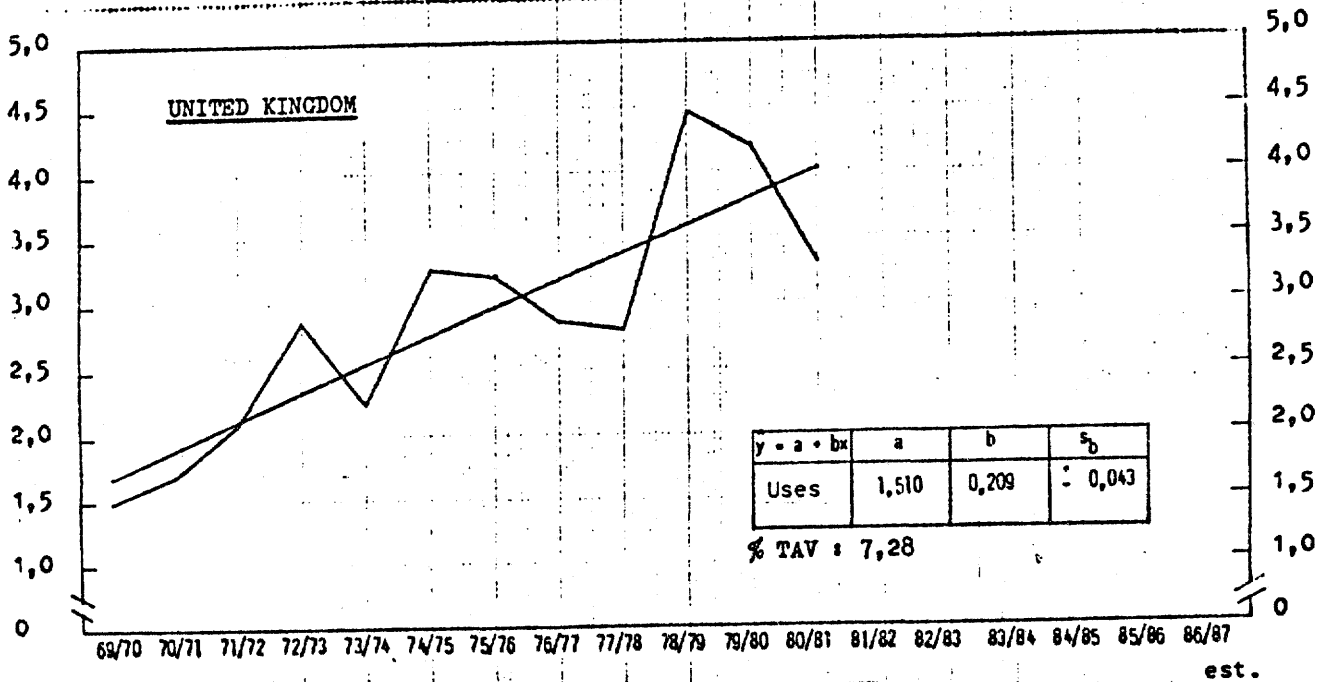
63/64 64/65 65/66 66/67 67/68 68/69 69/70 70/71 71/72 72/73 73/74 74/75 75/76 76/77 77/78 78/79 79/80 80/81 est.

Internal Uses of wine
(in million hectolitres)



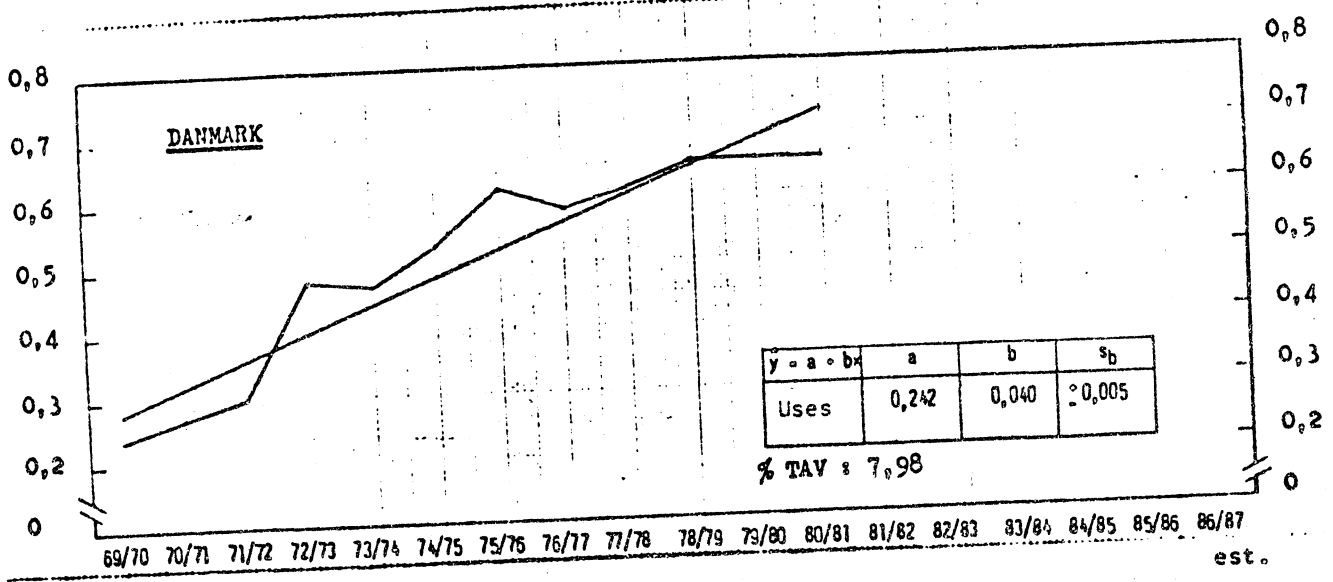
Graph No. 5

Internal Uses of wine
(in million hectolitres)

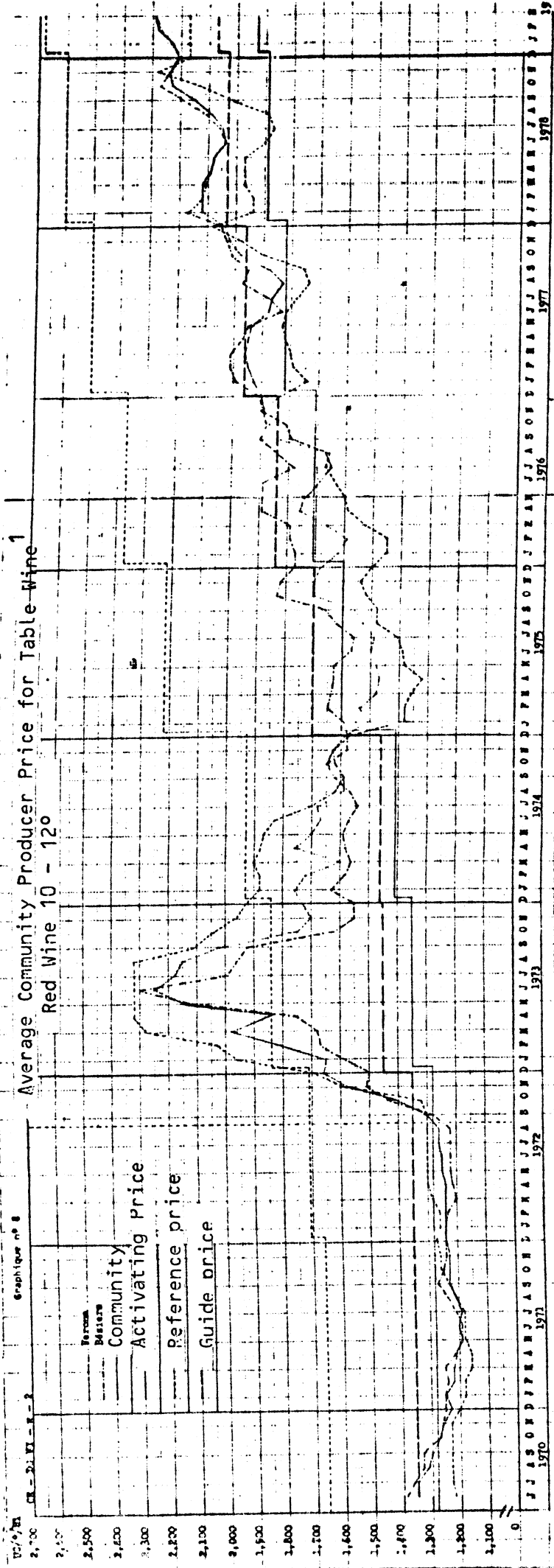


Graph No. 6

Internal uses of wine
(in million hectolitres)



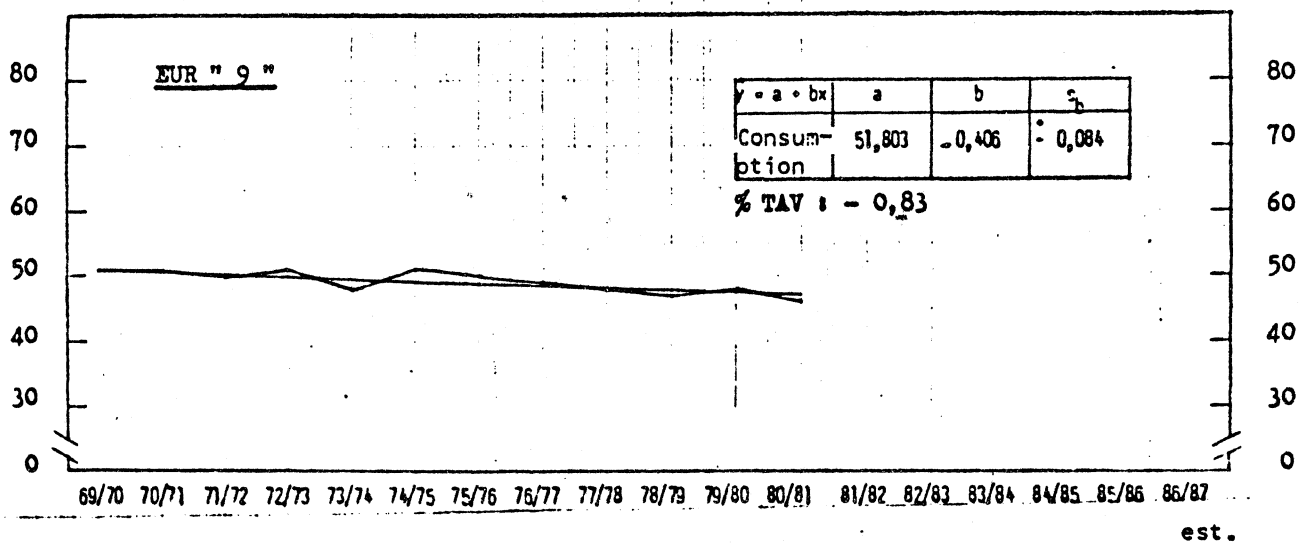
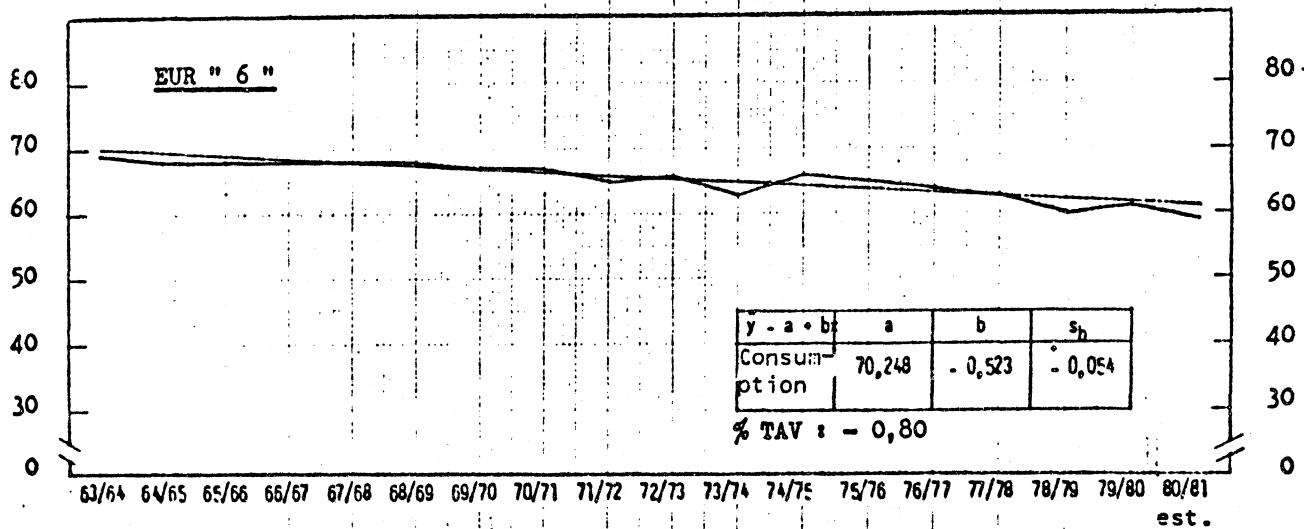
Graph No. 7



Arithmetic average up to August 1972; weighted average from September 1972 onwards

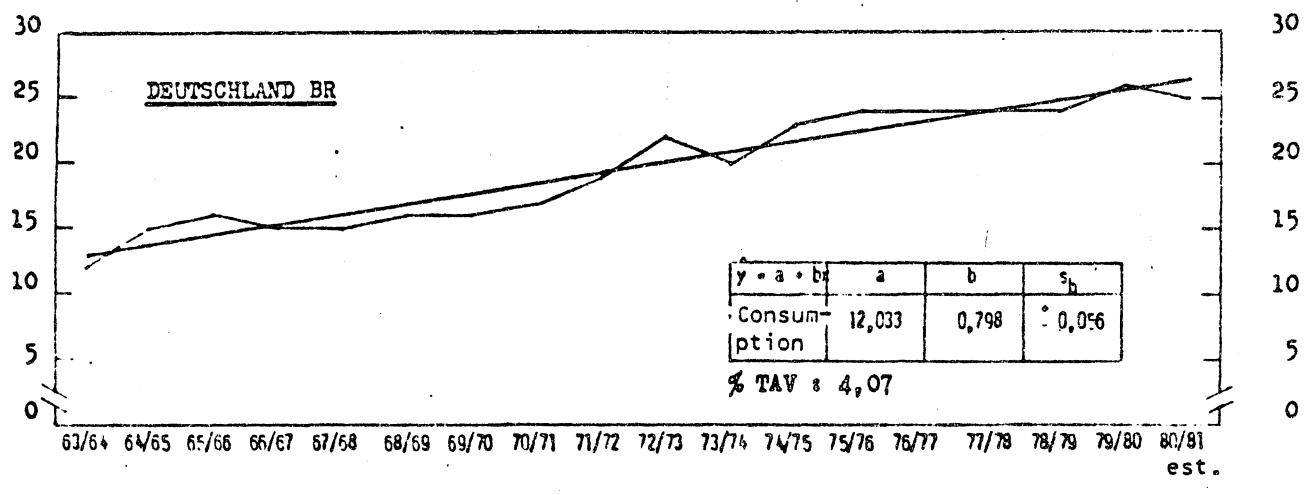
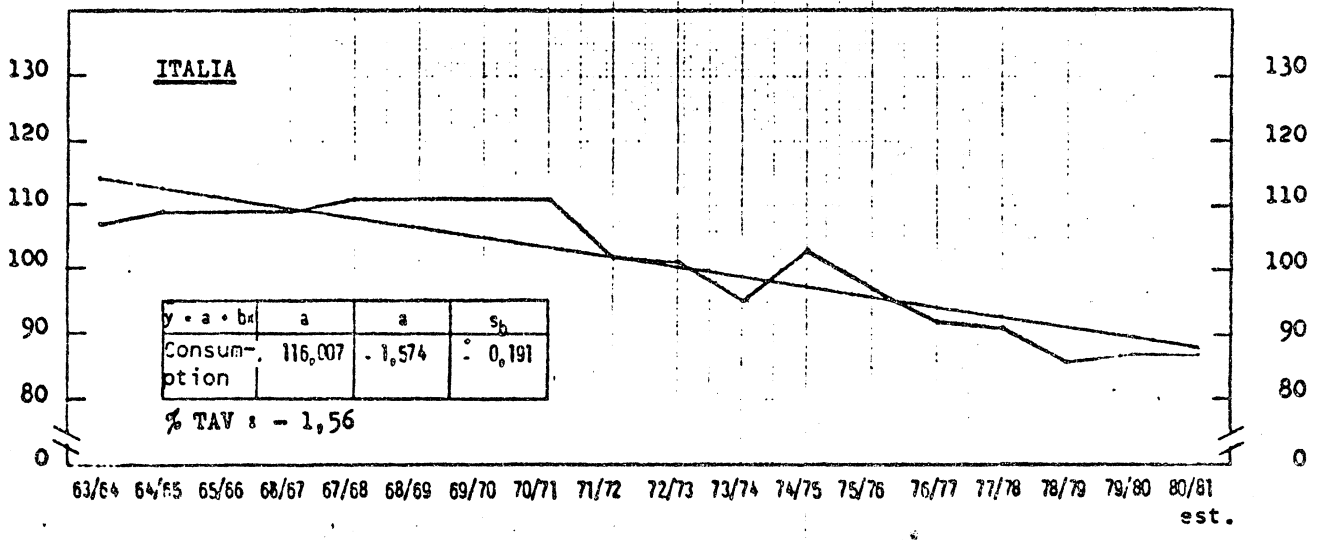
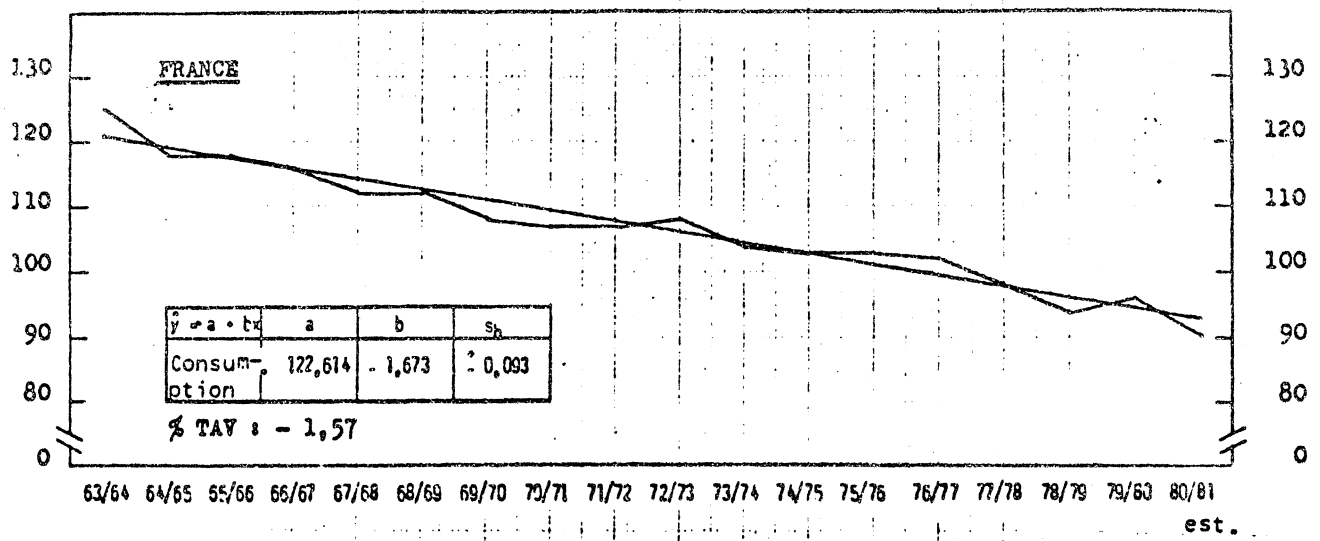
Graph No. 8

Wine consumption per head per year
(in litres)



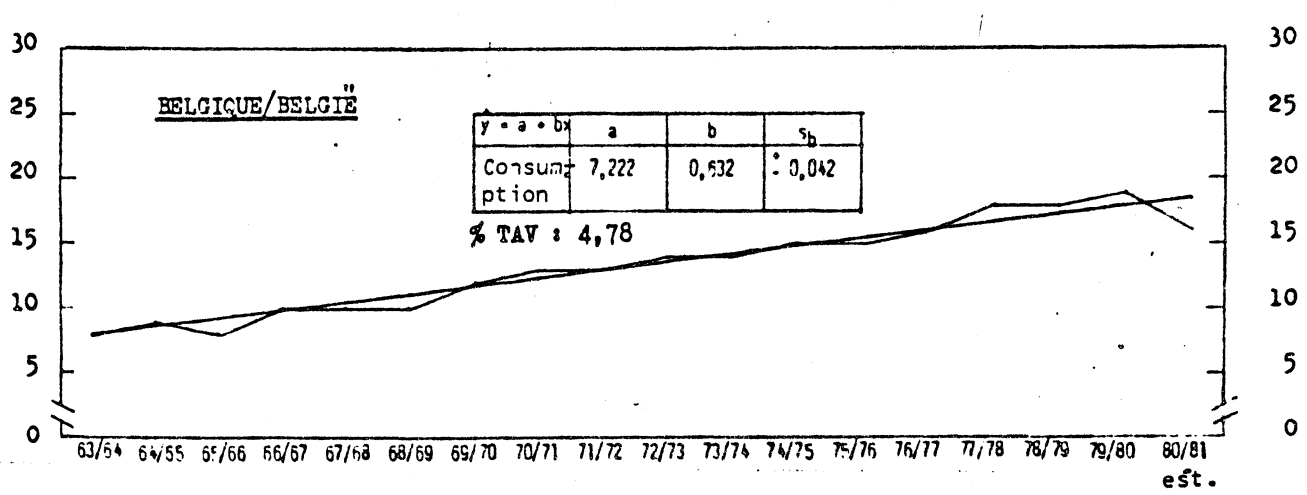
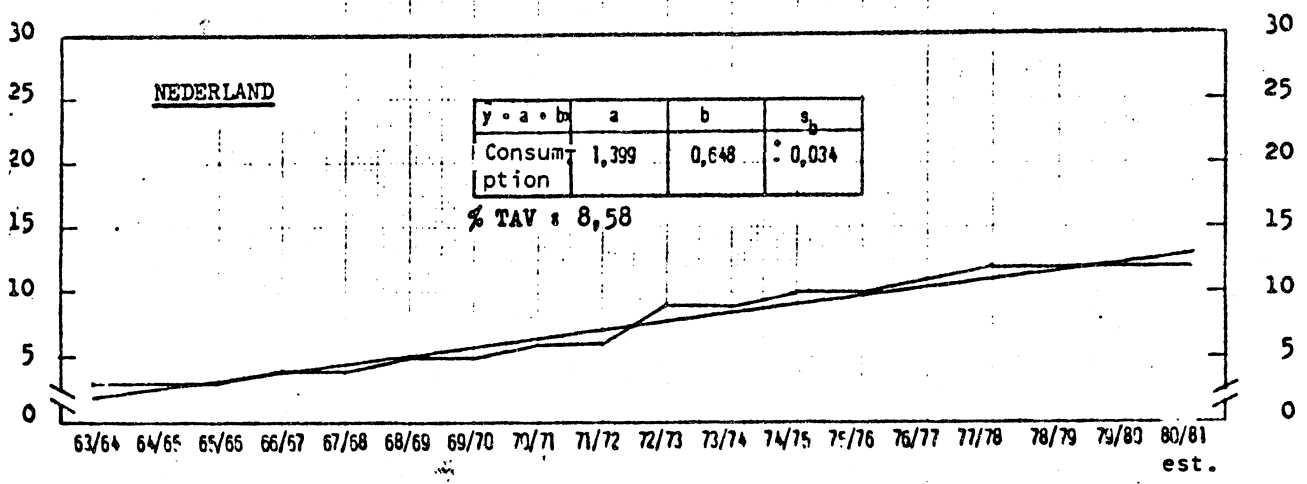
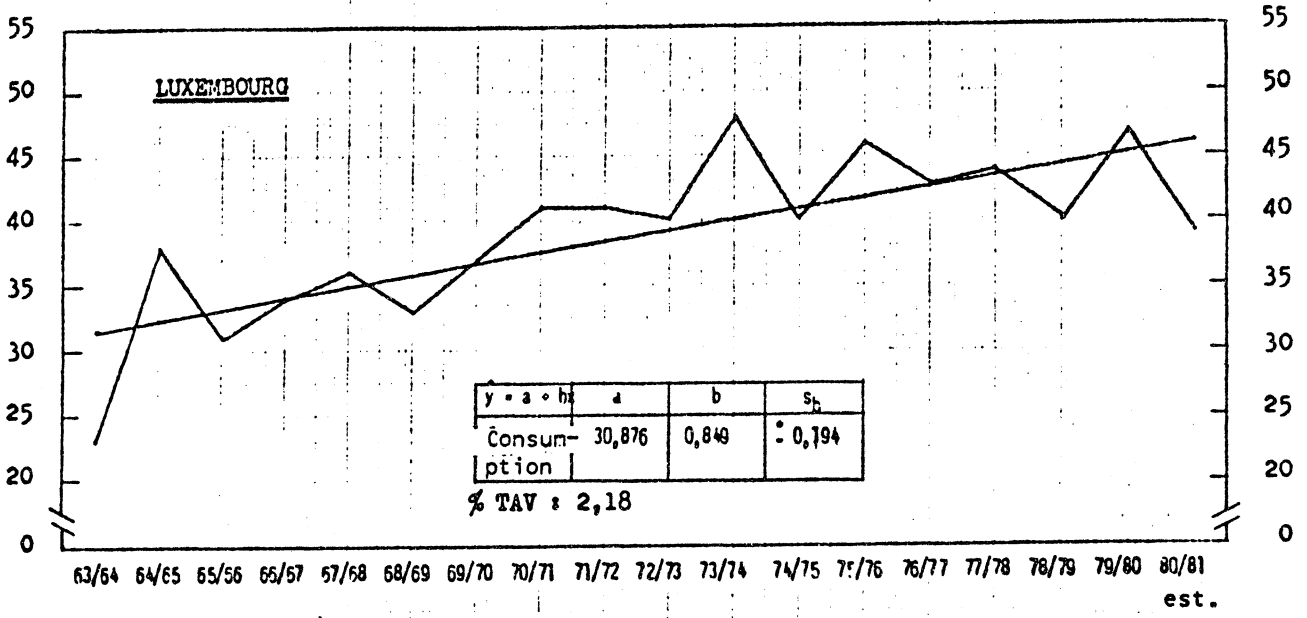
Graph No. 10

Wine consumption per head per year
(in Litres)



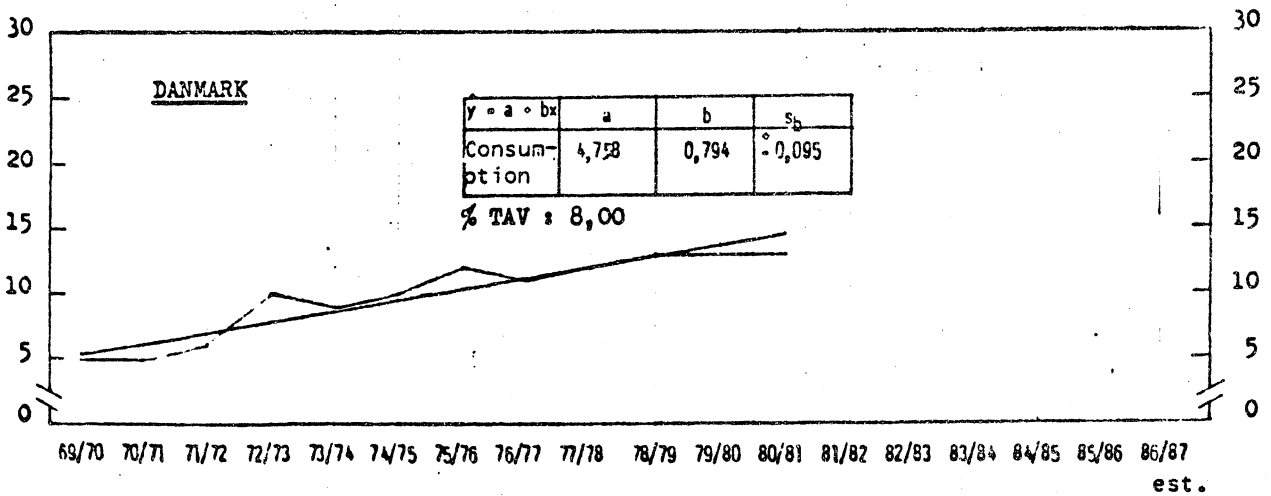
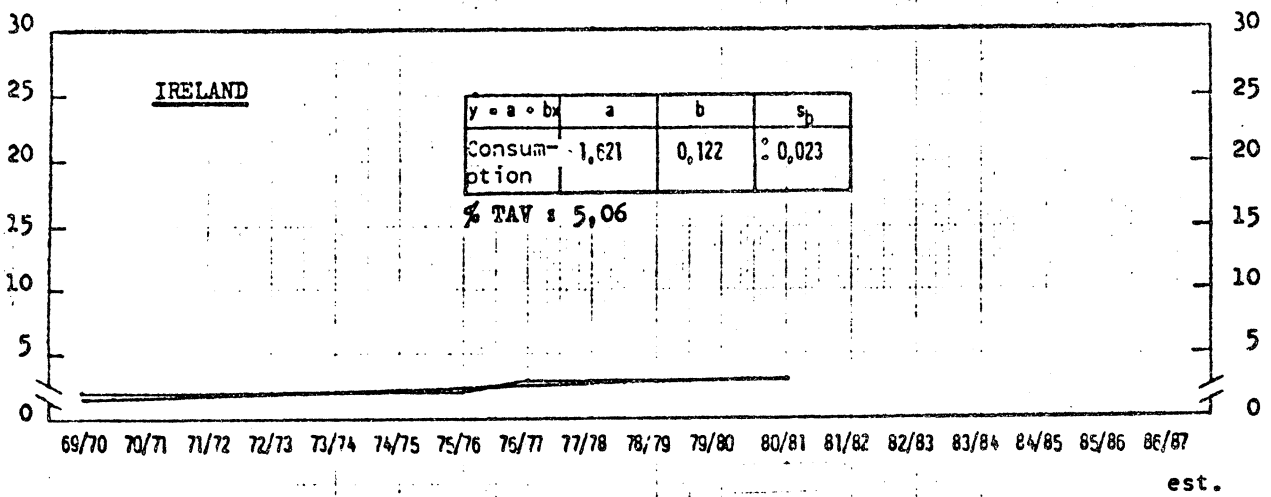
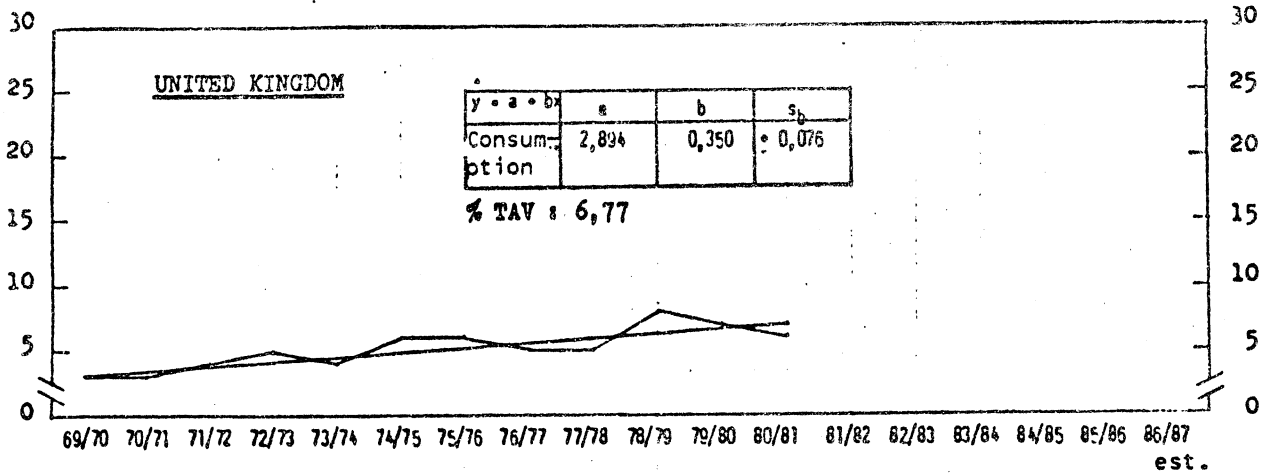
Graph NO. 11

Wine consumption per head per year
(in litres)



Graph No. 12

Wine consumption per head per year
(in litres)



Graph No. 13