

# COMMISSION OF THE EUROPEAN COMMUNITIES

SEC(90)<sub>109</sub> final

Brussels, 26 January 1990

COMMUNICATION FROM THE COMMISSION  
TO THE COUNCIL  
CONCERNING THE FINAL STATEMENT  
OF WINE SUPPLIES FOR THE 1987/88 WINE YEAR

In accordance with Article 31(3) of the basic Regulation, Council Regulation (EEC) No 822/87 of 16 March 1987, for each wine year the Commission is to provide the Council with a final statement of Community resources and utilization in the preceding wine year.

That is the purpose of this communication concerning the final statement of wine supplies for the 1987/88 wine year.

## I. PRODUCTION

Total production of wine in the Community of Eleven in 1987/88 was 198 million hectolitres, 1,2 % down on the previous year (200,3 million hectolitres).

The breakdown by country is as follows :

	<u>1987/88</u>	<u>1986/87</u>	<u>% Change</u>
	<u>wine year</u>	<u>wine year</u>	
Italy	75,1	76,3	- 1,6
France	68,3	72,8	- 6,2
Spain	40,2	35,9	+12,0
Federal Republic of Germany	9,7	10,9	-11,0
Greece	4,5	4,3	+ 4,6
Luxembourg	0,14	0,16	-12,0

## II. CONSUMPTION

During the 1987/88 wine year, total domestic utilization amounted to 193,8 million hl, up 3,5 % on the previous wine year (187,2 million hl).

These statistics include direct human consumption and quantities processed, as described below :

1. Direct human consumption

For the Community of Eleven, this was 131,6 million hl. Compared with the preceding year, the Community of Ten showed an increase of 2,4 % (128,5 million hl).

This break in the downward trend is attributable primarily to the result recorded in Italy, which, compared with the previous year, showed a rise of 9,3 %. France and Spain, however, recorded a slight drop compared with the 1986/87 wine year.

Trends in the other countries were all slightly up.

The trend of human consumption of wine in the Community of Ten continues to be downwards. The following figures are indicative of this :

('000 hl)	<u>1971/1972</u>	<u>1975/1976</u>	<u>1979/1980</u>	<u>1987/1988</u>
Italy	55 305	54 387	49 305	41 387
France	<u>55 211</u>	<u>54 318</u>	<u>51 584</u>	<u>41 780</u>
Together	110 516	108 705	100 889	83 167
Total for Community of Ten	131 331	134 448	129 458	113 173

Spain, with human consumption of 18,5 million hl, ranks fourth among the Community countries with a per capita consumption of 47,4 litres (France 75,0 l, Italy 72,2 l, Luxembourg 56,5 l).

2. Quantities processed

The quantities processed in 1986/87, which include quantities intended for the preparation of spirits distilled from wine with a registered designation of origin, i.e., wines produced specially for distillation, those distilled with Community aid or those intended for the preparation of other products such as vinegar, used up 59 million hl.

The breakdown of the quantities distilled with Community aid is as follows :

Italy	22,5 million hl
France	13,7 million hl
Spain	13,3 million hl
Greece	0,8 million hl
Germany	0,2 million hl

Leaving aside the distillation measures eligible under the Guarantee Section of the European Agricultural Guidance and Guarantee Fund (EAGGF), total domestic utilization for 1987/88 corresponded to a self-sufficiency rate of 138,2 %. This must be reduced to 102,1 %, however, if intervention distillation is taken into consideration.

### III. END-OF-YEAR STOCKS

At 31 August 1988 Community wine stocks amounted to 126,7 million hl, 1,9 million hl down on the previous year.

### IV. EXTERNAL TRADE

For the reference year, imports by the Community of Eleven from non-member countries amounted to 5,5 million hl, while exports reached 11,5 million hl and hence there was a positive balance of 6 million hl.

	F I N A L S T A T E M E N T F O R W I N E											
	T O T A L W I N E S											
	1987/88 WINE YEAR											
	BELG.	DENM.	GERMANY	GREECE	SPAIN	FRANCE	IRELAND	ITALY	LUXB	NDRL	U.K.	EUR 11
TOTAL PRODUCTION												
- GRAPE JUICE	2		9713	4475	41481	69340		75822	142		5	200980
- WINEMAKING	2		5 9708	1 4474	1269 40222	1055 68285		700 75122	142		5	3020 197960
STOCKS AT BEGINNING												
- HELD BY PRODUCERS	396		15481	2079	24951	48751	28	35102	221	519	1139	128667
- HELD BY TRADE	2		9099	1947	19121	35097	28	25750	152		20	91188
	394		6382	132	6830	13654		9352	69	619	1119	37479
AVAILABLE AT BEGINNING												
OF WINE YEAR	398		25189	6553	65173	117036	28	110224	363	519	1144	326627
IMPORTS :												
- INTRA-COMMUNITY	2005	985	9111	16	46	5030	129	483	143	1996	6075	
- EXTRA-COMMUNITY	1812	880	5274	14	42	4554	119	403	131	1888	5407	
	193	105	3837	2	4	476	10	60	12	108	668	5457
TOTAL QUANTITY AVAILABLE	2403	985	34300	6569	65219	122066	157	110667	506	2515	7219	332102
DOMESTIC UTILIZATION :												
- HUMAN CONSUMPTION	1693	956	16188	3943	33053	63096	128	66359	209	2048	5935	193814
- OF WHICH DISTILLATION	6		15880	2988	18451	41780	128	41387	209	2027	5935	131624
- SPIRITS			308	897	14104	20770		24712				61017
- UNDER REG. (EEC) 822/87			210	797	13331	20445		22732				67515
- OTHER			210		13331	13745		22532				6600
OF WHICH VINEGAR	1		98	60	320	100		200				50815
OF WHICH VERMOUTH	5			40	453	207		600				300
- LOSSES	10			58	498	326		1380		21		1286
OF WHICH PRODUCTION				25	340	176		260				2216
OF WHICH TRADE	10			33	158	130		180		21		1173
EXPORTS :												
- INTRA-COMMUNITY	88	29	2760	950	4446	12781	2	10814	85	35	74	
- EXTRA-COMMUNITY	87	14	1979	670	2039	9181	2	8410	85	35	34	
	1	15	781	280	2407	3600		2404			40	11540
STOCKS AT END OF WINE YEAR												
- HELD BY PRODUCERS	416		16352	1676	27720	46189	27	33514	212	432	1210	126748
- HELD BY TRADE	2		8757	1553	21820	32280	27	24480	134		15	89041
	414		6595	123	5900	13909		9034	78	432	1195	37707
STOCK VARIATIONS	20		-129	-403	2769	-2562	-1	-1588	-9	-87	71	-1919
SELF SUFFICIENCY STATE(1)	0,00	0,00	0,51	1,42	2,04	1,38	0,00	1,71	0,68	0,00	0,00	1,38
POPULATION	9823000	5127000	61019000	9947000	38914000	55684000	55684000	57266000	370000	14703000	56926000	313393000
PER CAPITA CONSUMPTION (in litres)	19,16	18,65	26,02	30,04	47,41	75,03	3,55	72,27	56,49	13,79	10,43	42,00

Source : EUROSTAT  
(1) Excluding quantities distilled under distillation measures.

Production of table wine, quality wines p.s.r. and other wine in the Community of Eleven  
broken down by colour and by Member State

1987/88 wine year

Member State	Total wine			Quality wines p.s.r.			Table wine			Other wine		
	Total	red and rosé	white	Total	red and rosé	white	Total	red and rosé	white	Total	red and rosé	white
F.R. of Germany	9.708	1.495	8.213	9.487	1.432	8.055	221	63	158	-	-	-
France	68.285	47.390	20.895	20.780	13.247	7.533	39.037	34.143	4.894	8.468	-	8.468
Italy	75.122	44.415	30.707	8.607	4.561	4.046	63.273	38.786	24.487	3.242	1.068	2.174
Belgium	2	1	1	-	-	-	2	1	1	-	-	-
Luxembourg	142	-	142	121	-	121	14	-	14	7	-	7
United Kingdom	5	-	5	-	-	-	5	-	5	-	-	-
Greece	4.474	1.506	2.968	277	109	168	4.128	1.355	2.773	69	42	27
Spain	40.222	13.187	27.035	11.753	4.511	7.242	26.613	8.516	18.097	1.856	160	1.696
EUR 11	197.960	107.994	89.966	51.025	23.860	27.165	133.293	82.864	50.429	13.642	1.270	12.372

Source : EUROSTAT

## Stocks of wine 1987/88 wine year

Community of Eleven

('000 hl)

	Start-up stock at 1 September 1986			Final stocks at 31 August 1987			Stock variations		
	Total	Held by producers	Held by trade	Total	Held by producers	Held by trade	Total	Held by producers	Held by trade
a) Total wines (b + c + d)	128.667	91.188	37.479	126.748	89.041	37.707	- 1.919	- 2.147	228
- red and rosé wines	70.860	53.452	17.408	66.584	49.582	17.002	- 4.276	- 3.870	- 406
- white wine	57.807	37.736	20.071	60.164	39.459	20.705	2.357	1.723	634
b) Quality wine psr	61.445	45.776	15.669	63.679	47.203	16.476	2.234	1.427	807
- red and rosé wines	29.343	22.770	6.573	29.589	22.709	6.880	246	- 61	307
- white wine	32.102	23.006	9.096	34.090	24.494	9.596	1.988	1.488	500
c) Table wine	61.830	44.275	17.555	57.911	40.841	17.070	- 3.919	- 3.434	- 485
- red and rosé wines	40.267	30.431	9.836	36.030	26.759	9.271	- 4.237	- 3.672	- 565
- white wine	21.563	13.844	7.719	21.881	14.082	7.799	318	238	80
d) Other wines	5.392	1.137	4.255	5.158	997	4.161	- 234	- 140	- 94
- red and rosé wines	1.250	251	999	965	114	851	- 285	- 137	- 148
- white wine	4.142	886	3.256	4.193	883	3.310	51	- 3	54

Source : EUROSTAT