# **Annual Report 2009**



European Investment Bank Group • European Investment Bank Group • European Investment Bank Group • European Investment Bank Grou

Volume III

# **Statistical Report**



#### **Annual Report 2009**



European Investment Bank Group • European Investment Bank Group • European Investment Bank Group

Volume III

# Statistical Report

The EIB Group's 2009 Annual Report consists of three separate volumes:

- the Activity and Corporate Responsibility Report, presenting the EIB Group's activity over the past year and future prospects;
- the Financial Report, presenting the financial statements of the EIB Group (under IFRS and EU Directives), the EIB, the Cotonou Investment Facility, the FEMIP Trust Fund, the EU-Africa Infrastructure Trust Fund, the Neighbourhood Investment Facility Trust Fund and the EIF, along with the related explanatory annexes;
- the Statistical Report, presenting in list form the projects financed and borrowings undertaken by the EIB in 2009, together with a list of the EIF's projects. It also includes summary tables for the year and over the last five years.

The Annual Report is also available on the Bank's website (www.eib.org/report).



# **EIB Group: key statutory figures**



of which called up

# **European Investment Bank**

Activity in 2009	(EUR million)
Projects approved	103 898
European Union	93 615
Partner countries	10 283
Signatures	79 102
European Union	70 505
Partner countries	8 597
Disbursements	54 022
European Union	48 898
Partner countries	5 123
Resources raised (before swaps)	79 386
Core currencies (EUR, GBP, USD)	70 205
Other currencies	9 182
Situation as at 31.12.2009	
Outstandings	
Loans disbursed	324 150
Loans to be disbursed	81 843
Financing from budgetary resources	1 416
Borrowings	305 758
Own funds	37 954
Balance sheet total	361 871
Net profit for year	1 877
Subscribed capital	232 393
of which called up	11 620
European Investment Fund  Activity in 2009	
Signatures	3 031
Venture capital (39 funds)	733
Guarantees (22 operations)	2 298
Situation as at 31.12.2009	
Portfolio	17 697
Venture capital - assets under management (307 funds)	4 103
Guarantees - positions (168 operations)	13 594
Accumulated signatures	
Venture capital (307 funds)	5 136
Guarantees (168 operations)	13 987
Own funds	1 015
Balance sheet total	1 157
Net profit for year	-7
Subscribed capital	2 940
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# **European Investment Bank**

Finance contracts signed for capital investment totalled EUR 79 102 million. These operations give rise to financial commitments for the Bank and are accounted for in its balance sheet.

The EIB cooperates closely with a large number of financial institutions and commercial banks, with which it concludes credit lines for financing small and medium-scale projects in the industrial, services, health, education and infrastructure sectors. It also provides loans earmarked for specific projects through the intermediary of financial institutions and commercial banks.

The EIB also grants direct loans to firms or public authorities where the projects are clearly in line with its priorities.

### **European Union**

#### Geographical breakdown of finance contracts signed (EUR million)

		2009		2005-2009
	Amount	%	Amount	%
Belgium (BE)	1 755	2.5	5 407	2.2
Bulgaria (BG)	174	0.2	1 827	0.7
Czech Republic (CZ)	1 860	2.6	6 767	2.7
Denmark (DK)	422	0.6	1 378	0.6
Germany (DE)	9 802	13.9	36 859	14.9
Estonia (EE)	842	1.2	969	0.4
Ireland (IE)	1 020	1.4	2 820	1.1
Greece (GR)	1 618	2.3	5 571	2.3
Spain (ES)	10 494	14.9	41 458	16.8
France (FR)	6 290	8.9	23 660	9.6
Italy (IT)	9 687	13.7	35 130	14.2
Cyprus (CY)	202	0.3	612	0.2
Latvia (LV)	285	0.4	1 429	0.6
Lithuania (LT)	1 169	1.7	1 297	0.5
Luxembourg (LU)	488	0.7	880	0.4
Hungary (HU)	1 889	2.7	7 279	2.9
Malta (MT)	_	0.0	203	0.1
Netherlands (NL)	1 812	2.6	5 205	2.1
Austria (AT)	1 926	2.7	6 638	2.7
Poland (PL)	4 784	6.8	14 102	5.7
Portugal (PT)	3 748	5.3	10 989	4.4
Romania (RO)	1 473	2.1	4 389	1.8
Slovenia (SI)	538	0.8	1 985	0.8
Slovakia (SK)	366	0.5	970	0.4
Finland (FI)	1 145	1.6	3 849	1.6
Sweden (SE)	1 135	1.6	4 263	1.7
United Kingdom (GB)	5 411	7.7	20 844	8.4
EFTA (1)	170	0.2	626	0.3
European Union	70 505	100.0	247 406	100.0

(1) Financing operations in the members of the European Free Trade Association (EFTA) equivalent to operations in the European

In the following lists, the Community policy objectives with which loans comply are indicated by these symbols in the right-hand column.

- convergence
- transport project of common interest
- energy project of common interest
- environment and sustainable communities
- ≤ knowledge economy

Unless otherwise indicated, credit lines cover a number of sectors and objectives.

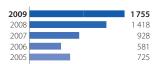
Amounts relating to projects appearing in these lists are expressed in EUR million.

As round figures are used, it is possible that the totals do not correspond to the sum of the individual amounts.

# **Belgium**

#### Finance contracts signed: 1755 million

Individual loans: 1 530 million Credit lines: 225 million



Individual loans			# :	<b>+</b>	() =	: ا	<b>4</b>
Gas storage, transport and transmission throughout Belgium	Fluxys	120.0					
Construction of two combined cycle gas-fired units in Lelystadt-Flevoland (Netherlands), combined cycle gas-fired unit in Amercoeur-Hainaut and blast furnace residue gas-fired unit at Arcelor plant in Ghent (Belgium)	Electrabel SA	25.0					
Construction and operation of first phase of Belgium's second large offshore wind farm	Special purpose entity/fund	300.0					
Financing of small and medium-scale renewable energy projects	Dexia Banque Belgique	150.0					
Construction and rehabilitation of regional wastewater treatment facilities in Flemish region	Aquafin NV	100.0					
Construction and modernisation of sewerage networks in Flemish region, comprising East and West Flanders, Antwerp, Flemish Brabant and Limburg	Aquafin NV	200.0					
Upgrading of drinking water supply networks in Greater Liège	Compagnie Intercommunale Liégeoise des Eaux	120.0					
Urban regeneration comprising demolition, upgrading and repair of social housing and associated social and urban infrastructure in Walloon region	Société Wallonne du Logement	250.0					
Modernisation, refurbishment and reconstruction of 7 500 rented social housing units	Vlaamse Maatschappij voor Sociaal Wonen NV	200.0					
RDI in fields of cancer diagnosis and therapy on various sites	Ion Beam Applications S.A.	50.0					
R&D in field of hardware and software for virtual simulation, prototyping and testing technologies in Leuven (Belgium), Brasov (Romania) and Lyon (France)	LMS International NV	15.0					
Credit lines							
Financing of small and medium-scale projects carried out by SMEs	ING Bank N.V.	75.0				T	
			_	_	_	-	$\rightarrow$





150.0

RDI in fields of cancer diagnosis and therapy on various sites, Belgium

Rehabilitation of three major junctions on Sofia's road network, Bulgaria Fortis Banque SA









# **Bulgaria**

Finance contracts signed:

Individual loans: 44 million Credit lines:

130 million

174 million



Individual loans			ndividual loans		7	<b></b>	6	≈	<u> </u>
Rehabilitation of three major junctions on Sofia's road network	Sofia Municipality	43.5					Ŧ		
Credit lines									
Financing of small and medium-scale projects carried out by SMEs	Erste Group Bank AG	5.0							
	Eurobank EFG Bulgaria AD	50.0							
	Piraeus Bank Bulgaria AD	40.0							
	Bulgarian Development Bank AD	25.0							
	Alpha Bank AE	10.0							

# **Czech Republic**

Finance contracts signed: 1860 million

Individual loans: 1 602 million Credit lines: 259 million

2009	1860
2008	1 111
2007	1 599
2006	959
2005	1 237

Individual loans			#	#	()	≈	<b>4</b>
Upgrading and extension of electricity distribution network across large part of Czech Republic	ČEZ Distribuce, a.s.	300.0					Ŧ
Rehabilitation of regional road network	Jihočeský kraj	7.6					
Upgrading and extension of water and sanitation systems	Czech Republic	117.3					
Infrastructure reconstruction measures following damage caused by June 2009 floods in Moravia and South Bohemia	Czech Republic	267.8					
Cofinancing of multi-sector investment programme in South Moravia region	Jihomoravský kraj	75.6					
Plzen's multi-sector investment programme to improve urban infrastructure	Město Plzeň	76.5					
Framework loan for financing priority small and medium-scale urban regeneration projects	Statutární město Olomouc	38.6					
Construction and upgrading of brick and roof tile production plants in several eastern European countries	Wienerberger AG	25.0					
RDI activities and modernisation of manufacturing facilities for production of new models in Mlada Boleslav	Škoda Auto a.s.	150.0					
Credit lines							
Financing of national investment programme of Czech Republic in areas of health, social protection, culture and public administration	Public Entities	543.2					
Financing of small and medium-scale projects carried out by SMEs, mid-cap companies or	Všeobecná úverová banka a.s.	18.8					

Financing of national investment programme of Czech Republic in areas of health, social protection, culture and public administration	Public Entities	543.2			
Financing of small and medium-scale projects carried out by SMEs, mid-cap companies or public authorities in Czech Republic and Slovakia	Všeobecná úverová banka a.s.	18.8			
Financing of small and medium-scale projects carried out by SMEs	Česká spořitelna, a.s.	200.0			
	Erste Group Bank AG	40.0			

#### **Denmark**

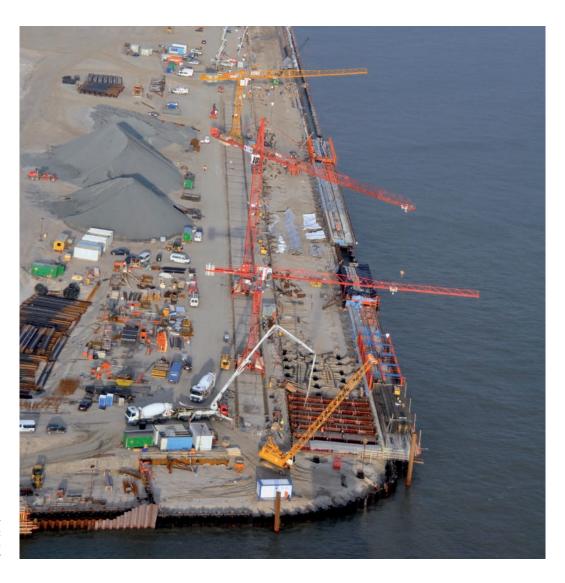
Finance contracts signed: 422 million

Individual loans: 372 million Credit lines: 50 million



Grundfos Management A/S	80.5					
Vestas Wind System A/S	250.0					
Spectris plc	11.1					
Alfa Laval AB	30.0					
·						
	Spectris plc	Spectris plc 11.1				

Financing of small and medium-scale projects carried out by SMEs	Ringkiøbing Landbobank A/S	50.0			
5	3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3				



Construction of container terminal at deepwater port of Wilhelmshaven on German Bight, Germany









# **Germany**

#### Finance contracts signed: 9 802 million

Individual loans: 7 297 million Credit lines: 2 505 million



Individual loans			7	<b></b>	4	≈	≤	<b>^</b>
Upgrading and expansion of municipal and regional power, gas and district heating grids in and around Mainz	Stadtwerke Mainz AG	110.0						
Construction of photovoltaic solar plant in Brandenburg region	Infrastruktur Turnow GmbH & Co. KG	110.0						
Fund for purchasing carbon credits generated by Programmes of Activities and Kyoto Protocol mechanism projects located in least developed countries	Special purpose entity/fund	50.0						
Upgrading and expansion of existing Berlin Schönefeld airport to become new single "Willy Brandt" Berlin-Brandenburg International Airport	Flughafen Berlin-Schönefeld GmbH	582.5						
Widening of A5 motorway between Baden-Baden and Offenburg	Land Baden-Württemberg	225.0						
Upgrading of Frankfurt Airport to accommodate Airbus A380	Fraport AG Frankfurt Airport Services Worldwide	230.0						
Construction of container terminal at deepwater port of Wilhelmshaven on German Bight	Freie Hansestadt Bremen	62.4						
	Land Niedersachsen	262.6						
Small and medium-scale road works in Brandenburg	Land Brandenburg	200.0						
Upgrading and expansion of Europe's largest inland port	Duisburger Hafen AG	60.0						
Rollout of very high-speed glass fibre broadband networks (VDSL technology)	Arcor AG & Co. KG	410.0						
Rollout of alternative broadband access network infrastructure in Munich and Augsburg	Stadtwerke München GmbH	100.0						
Rehabilitation and extension of water and sewerage networks and refurbishment and upgrading of water and wastewater treatment plants in Berlin and neighbouring areas in Brandenburg	Berliner Wasserbetriebe - Anstalt des öffentlichen Rechts	130.0						
Rehabilitation and extension of water and sewerage network in Dresden	Stadtentwässerung Dresden GmbH	74.0						
Upgrading of flood prevention infrastructure and investments in water sector in North Rhine-Westphalia	Land Nordrhein-Westfalen	200.0						
Urban renewal programmes in Brandenburg	Investitionsbank des Landes Brandenburg	174.0						
R&D concerning drive train components for automotive industry (engines, power transmissions)	Volkswagen AG	400.0						
RDI activities focusing on formulation and carrier technologies for hospital care in Melsungen (Hessen)	B. Braun Melsungen AG	95.0						
R&D expenditure on medical care, clinical nutrition, infusion therapy and	Fresenius Medical Care AG & Co. KGaA	50.0						
biopharmaceuticals during period 2007-2009	Fresenius Kabi AG	50.0						
	Fresenius Biotech GmbH	50.0						
RDI in field of precision instrumentation and controls	Spectris plc	15.0						
Construction of containerboard production plant in Eisenhüttenstadt	Progroup AG	98.3						
Product RDI activities focusing on heat exchange technologies at several technical centres	GEA Group AG	150.0						
Construction of plant manufacturing high-purity solar-grade silicon for use in photovoltaic industry in Nünchritz (Saxony)	Wacker-Chemie GmbH	400.0						
Construction of manufacturing facilities for photovoltaic wafers, cells and modules in Erfurt and Arnstadt (Thuringia)	Robert Bosch GmbH	450.0						

RDI activities aimed at optimising fuel efficiency and lowering carbon dioxide emissions in automobile sector in Stuttgart  RDI relating to domestic heating and cooling systems, mainly on Remscheid site  RDI relating to domestic heating and cooling systems, mainly on Remscheid site  RDI relating to development for passenger cars  RDI activities for development of electric city car and associated design and engineering work for new environmentally sustainable production and assembly line in Munich  R&D focusing on new pharmaceutical compounds in three therapeutic areas: central nervous system, metabolic disorders and respiratory diseases  Support for 2009-2011 RDI activities concerning energy efficiency of car interiors and electrical equipment  RDI relating to payment and data transfer security  Giesecke & Devrient GmbH  80.0  RDI concerning highly innovative portfolio of medical device technologies on Eindhoven High Tech Campus  RDI relating to materials and technologies in group's core business areas  ThyssenKrupp AG  210.0  RDI aimed at improving energy efficiency of commercial vehicles (trucks and buses)  RDI aimed at improving energy efficiency of commercial vehicles (trucks and buses)  RDI aimed at improving energy efficiency of commercial vehicles (trucks and buses)  RDI in field of specialty chemicals in several countries  Israel Chemicals Ltd  19.3  Implementation of bespoke e-commerce platforms within EU-27, supporting commercial supply, ordering and delivery processes			#	<b>÷</b>	6	≈	<b>≤</b>	
	Daimler AG	400.0						
RDI relating to domestic heating and cooling systems, mainly on Remscheid site	Vaillant GmbH	120.0						
R&D concerning safety equipment for passenger cars	Autoliv AB	40.0						
	BMW Finance N.V.	400.0						
	C.H. Boehringer Sohn AG & Co. KG	400.0						
	Fritz Dräxlmaier GmbH & Co. KG	50.0						
RDI relating to payment and data transfer security	Giesecke & Devrient GmbH	80.0						
	Koninklijke Philips Electronics NV	74.0						
RDI relating to materials and technologies in group's core business areas	ThyssenKrupp AG	210.0						
RDI aimed at improving energy efficiency of commercial vehicles (trucks and buses)	MAN Nutzfahrzeuge AG	300.0						
RDI activities focusing on vehicle thermal control mainly on Stockdorf site (Munich)	Webasto AG	50.0						
RDI in field of specialty chemicals in several countries	Israel Chemicals Ltd	19.3						
	Otto GmbH & Co KG	50.0						
Saxony-Anhalt's investment in public sector research	Land Sachsen-Anhalt	365.0						
Credit lines								
Financing of small-scale infrastructure projects	Landesbank Hessen-Thüringen Girozentrale	200.0						
Financing of small and medium-scale infrastructure projects	Bremer Landesbank Kreditanstalt Oldenburg-Girozentrale	200.0						
Financing of small-scale projects in energy sector	Commerzbank AG	250.0						
Financing of small-scale projects in environment sector	Commerzbank AG	130.0						
Financing of small and medium-scale projects carried out by SMEs	Landeskreditbank Baden- Württemberg - Förderbank	200.0						
	Investitionsbank Schleswig-Holstein	200.0						
	Commerzbank AG	200.0						
	Unicredit Leasing GmbH	150.0						
	NRW Bank	200.0						
	Landwirtschaftliche Rentenbank	200.0						
Financing of promotional programmes for SMEs, mainly in Bavaria	LfA Förderbank Bayern	150.0						
Financing of public, semi-public and private sector projects	Thüringer Aufbaubank	75.0						
Financing of investments in knowledge economy in Federal State of Hessen	Wirtschafts- und Infrastrukturbank Hessen	350.0						



842 million









Finance contracts signed:

Individual loans: 842 million



ndividual loans  Ingrading of power transmission and distribution naturals.  East Energia AS		#	<b>÷</b>	4	≈	<b>≤</b>		
Upgrading of power transmission and distribution networks	Eesti Energia AS	150.0						
Expansion of container terminal at Muuga port and construction of new dry bulk quays at Paldiski South port	AS Tallina Sadam	40.0						
Construction and purchase of ro-pax ferry for operation on Tallinn-Stockholm route	Tallink Grupp AS	90.0						
Expansion of Muuga port	AS Tallina Sadam	11.5						
Cofinancing of priority investments in Estonia under National Strategic Reference Framework	Republic of Estonia	550.0						

#### **■■■** Ireland

Finance contracts signed: 1020 million

Individual loans: 760 million Credit lines: 260 million

1 020
450
345
576
429

() ≈ ≤	<b>=</b>	#	Individual loans		
			300.0	Eirgrid Plc	Construction of new 500 MW east-west power interconnector between Ireland and Wales (United Kingdom)
			200.0	Electricity Supply Board	Construction of wind farms
			260.0	Dublin Airport Authority plc	Construction of new terminal at Dublin Airport
				,,	

#### **Credit lines**

Financing of small and medium-scale projects carried out by SMEs	Bank of Ireland	100.0			
	Ulster Bank Ltd	60.0			
	Allied Irish Banks p.l.c.	100.0			





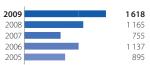
Upgrading of power transmission and distribution networks, Estonia

Construction of wind farms, Ireland

#### **Greece**

#### Finance contracts signed: 1618 million

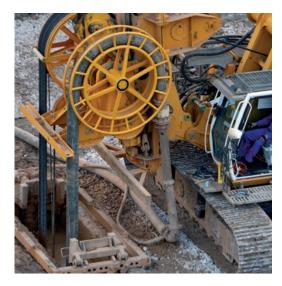
Individual loans: 583 million Credit lines: 1 035 million



Individual loans			7	<b></b>	4	≈	<u> </u>	
Upgrading and extension of electricity transmission and distribution grids throughout Greece	Public Power Corporation S.A.	250.0						
Construction of first line of Thessaloniki's metro system	Attiko Metro SA	250.0						
Upgrading and expansion of Pier 1 of Piraeus port	Piraeus Port Authority	55.0						
Modernisation of aluminium processing plant located on existing secondary aluminium smelting site in Oinofyta (Viotia)	Elval Hellenic Aluminium Industry SA	7.0						
Modernisation of aluminium processing plant located on existing secondary aluminium smelting site in Oinofyta (Viotia)	Symetal Aluminium Foil Industry SA	12.0						
Construction of seven buildings for Hellenic Fire Service in various Greek regions	Hellenic Republic	9.4						

#### **Credit lines**

Financing of small and medium-scale projects	Pancretan Cooperative Bank	15.0	
Financing of small and medium-scale projects carried out by SMEs	Marfin Egnatia Bank S.A.	80.0	
	Alpha Bank AE	250.0	
	Agricultural Bank of Greece SA	100.0	
	EFG Eurobank Ergasias S.A.	200.0	
	National Bank of Greece SA	250.0	
	Hellenic Bank Public Company Ltd	30.0	
	Bank of Cyprus Public Company Ltd	60.0	
Lease financing of small and medium-scale projects carried out by SMEs	EFG Eurobank Ergasias Leasing S.A.	50.0	





Construction of first line of Thessaloniki's metro system,

Construction of metro line 9 in Barcelona, Spain









# **Spain**

#### Finance contracts signed: 10494 million

Individual loans: 7 994 million Credit lines: 2 500 million



Individual loans			-	<b></b>	4	≈	≤ .
Financing of campaigns for prevention and extinction of forest fires and rehabilitation and reforestation of over 5 110 ha of El Rodenal burned forest area (Castilla-La Mancha)	Comunidad Autónoma de Castilla-La Mancha	25.0					
Upgrading and extension of national electricity transmission network and international interconnections	Red Eléctrica Corporación S.A.	100.0					
Upgrading and expansion of electricity transmission and distribution networks throughout Spain	Endesa Red, S.A.U.	150.0					
Upgrading and extension of gas transmission network	Enagás SA	275.0					
Construction of small-scale concentrated solar power plant with nominal production capacity of 17 MWe in La Monclova, municipality of Fuentes de Andalucía, between Córdoba and Seville	Gemasolar 2006 SA	80.0					
Construction of eight large grid-connected wind farms on inland sites in Spanish regions of Andalusia (seven units) and Castilla-La Mancha (one unit)	Special purpose entity/fund	148.3					
Development of energy efficiency and renewable energy potential in Catalonia	Caja de Ahorros y Pensiones de Barcelona La Caixa	125.0					
Increase of pumping and generating capacity of three hydropower plants	Iberdrola S.A.	300.0					
Construction and operation of light metro line in Greater Seville	Metro de Sevilla Sociedad Concesionaria de la Junta de Andalucía SA	10.0					
Series of small and medium-scale public transport projects in Barcelona metropolitan area	Generalitat de Catalunya	35.0					
Expansion and upgrading of port of La Coruña	Autoridad Portuaria de A Coruña	20.0					
Medium-scale rail infrastructure projects to modernise and upgrade regional metric rail network in Basque Country	Comunidad Autónoma del País Vasco	225.0					
Four road schemes in Catalonia region	Gestió d'Infraestructures, S.A.	110.0					
Acquisition of air and maritime equipment for natural disaster prevention and alleviation	Sociedad de Salvamento y Seguridad Marítima	89.5					
Construction of second San Sebastián bypass (Basque Country)	Territorio Histórico de Guipúzcoa	200.0					
Acquisition of rolling stock for high-speed railway lines (priority TENs)	Renfe-Operadora	480.0					
Expansion of Tenerife and Fuerteventura airports on Canary Islands	Ente Público de Aeropuertos Españoles y Navegación Aérea - AENA	80.0					
Extension of two lines of Madrid's underground rail network	Madrid Infraestructuras del Transporte	77.2					
Construction of high-speed rail link between Seville and Antequera	Comunidad Autónoma de Andalucía	200.0					
Construction of new high-speed railway line between Madrid and Valencia and refurbishment of Valencia station	Administrador de infraestructuras ferroviarias	650.0					
Construction of metro line 9 in Barcelona	Generalitat de Catalunya	200.0					
Extension of Bilbao's metro network	Bizkaiko Garraio Partzuergoa Consorcio de Transportes de Vizcaya	125.0					
Construction of expressway between Lorbé and A6 motorway in La Coruña province (Galicia)	Comunidad Autónoma de Galicia	50.0					
Seaward expansion of Las Palmas port in Canary Islands, including construction of new breakwater and additional terminal infrastructure	Autoridad Portuaria de Las Palmas	50.0					
Expansion of container/multipurpose/short-sea shipping facilities and improvement of road and rail connections at port of Barcelona	Autoridad Portuaria de Barcelona - APB	150.0					

Spain			7	<b>=</b>	6	≈	<b>1</b>
Upgrading and extension of air traffic control facilities	Ente Público de Aeropuertos Españoles y Navegación Aérea - AENA	450.0					
Improvements to road network in Castilla-La Mancha region	Comunidad Autónoma de Castilla-La Mancha	90.0					
Rollout of converged fixed-mobile broadband telecommunications network by France Telecom España throughout Spain	France Telecom España SA	500.0					
Expansion and upgrading of water supply, treatment and transmission network in Barcelona province	Aguas Ter-Llobregat	164.0					
Improvement of wastewater treatment in Galicia	Comunidad Autónoma de Galicia	150.0					
Construction of wastewater treatment plants, interceptors and collectors in Castilla-La Mancha	Aguas de Castilla-La Mancha	180.0					
Acquisition of fleet of energy efficient vehicles for urban sanitation services	FCC Medio Ambiente SA	175.0					
Framework loan for financing small and medium-scale projects, mainly in health and education, RDI, culture, public services and environment sectors in Navarre	Comunidad Foral de Navarra	200.0					
Framework loan for financing priority small and medium-scale urban regeneration projects in Barcelona	Ajuntament de Barcelona	50.0					
Financing of small and medium-scale human capital, urban renewal, transport and environmental projects	Generalitat de Catalunya	300.0					
Framework loan for financing small and medium-scale infrastructure projects in Asturias region	Principado de Asturias	90.0					
Financing of small and medium-scale projects carried out by SMEs in various sectors in Aragón region	Comunidad Autónoma de Aragón	200.0					
Expansion of oil refinery in Barcelona	Petróleos del Norte SA	300.0					
RDI activities focusing on mechanical and electrical components of wind turbines at Gamesa plant (Pamplona)	Gamesa Corporación Tecnológica	60.0					
Modernisation of existing cement plant in Sant Vicenç dels Horts, Catalonia, 15 km from Barcelona	Cementos Molins S.A.	60.0					
R&D activities aimed at reducing carbon emissions and developing electric vehicles	Nissan Motor Ibérica S.A.	200.0					
R&D relating to automobile parts designed to reduce weight and emissions and improve safety	Cie Automotive SA	54.0					
RDI in field of specialty chemicals in several countries	Israel Chemicals Ltd	10.8					
RDI in fields of renewable energy, water treatment and infrastructure	Acciona S.A.	185.0					
Construction of local and university hospital for Asturias region	Principado de Asturias	115.0					
Construction of hospital on greenfield site to replace existing establishment in Palma, Majorca	Concesionaria Hospital Son Dureta S.A.	70.0					
Construction, refurbishment and extension of pre-school, primary and secondary education and vocational training buildings and related infrastructure in Madrid region	Comunidad de Madrid	320.0					
Construction and upgrading of primary, secondary and special schools throughout Catalonia region	Generalitat de Catalunya	115.0					
Credit lines							
Financing of small and medium-scale infrastructure projects	Banco Santander SA	100.0					
	Banco Bilbao Vizcaya Argentaria SA	200.0					
Financing of public projects carried out by local authorities, mainly in convergence regions	Dexia Sabadell S.A.	200.0					
Financing of small and medium-scale projects	Institut Catalá de Finances	50.0					
Financing of small and medium-scale projects carried out by SMEs in Galicia	Instituto Galego de Promoción Económica	200.0					









Spain			#	<b></b>	4	≈	<u> </u>	<u> </u>
Financing of small and medium-scale projects carried out by SMEs, mainly in Basque Country	Luzaro Establecimiento Financiero de Crédito SA	50.0						
Financing of small and medium-scale projects in Valencia region	Instituto Valenciano de Finanzas	100.0						
Financing of small and medium-scale projects carried out by SMEs	Banco de Sabadell	200.0						
	Caja de Ahorros de Galicia	100.0						
	Banco Popular Español SA	200.0						
	Institut Catalá de Finances	100.0						
	Instituto de Crédito Oficial	500.0						
	Instituto de Crédito y Finanzas de la Región de Murcia	50.0						
	Caja de Ahorros y Monte de Piedad de Navarra	150.0						
	Caja de Ahorros y Monte de Piedad de Madrid	200.0						
	Montes de Piedad y Caja de Ahorros de Ronda, Cádiz, Almería, Málaga y Antequera	100.0						



Expansion of container/ multipurpose/short-sea shipping facilities and improvement of road and rail connections at port of Barcelona, Spain

#### Finance contracts signed: 6 290 million

Individual loans: 5 340 million Credit lines: 950 million



ndividual loans			#	<b></b>	(6)	≥ :	۸
Modernisation and expansion of power plants in three French overseas departments (Réunion, Guadeloupe and Martinique)	EDF Production Electrique Insulaire SAS	500.0					
Replacement of obsolete uranium enrichment facility in Tricastin, Rhône Valley (south-east France)	Société d'enrichissement du Tricastin	200.0					
Upgrading and expansion of power transmission network in France	RTE EDF Transport	400.0					
Framework loan for financing part of photovoltaics plan of Poitou-Charentes region	Crédit Agricole SA	200.0					
Construction of new expressway (Route des Tamarins) on western fringe of island of Réunion	Région de la Réunion	75.0					
Extension of Bordeaux's tram system	Communauté urbaine de Bordeaux	40.0					
Extension and modernisation of public transport infrastructure in Greater Lyon	SYTRAL Syndicat Mixte des Transports pour le Rhône et l'Agglomération Lyonnaise	350.0					
Extension of Paris's orbital tramway line (T3) between Porte d'Ivry and Porte de la Chapelle	Ville de Paris	500.0					
Acquisition of 35 motor-coach trains for regional express train (TER) network	Région Picarde	120.0					
Framework loan for financing public investment in water and sanitation sectors	Crédit Agricole SA	150.0					
Construction and rehabilitation of public buildings in accordance with more stringent environmental and energy efficiency standards than those currently in force	ВРСЕ	175.0					
Construction and refurbishment of social housing stock throughout France	ВРСЕ	125.0					
Construction of infrastructure and public amenities under sustainable urban renewal schemes	Public Entity(ies)	600.0					
R&D activities to develop improved contrast agents for medical imaging	Guerbet SA	40.0					
R&D activities for developing automobile engines meeting EURO 5 and 6 standards	Peugeot Citroën Automobiles SA	400.0					
Two R&D programmes to develop new generation of civil aircraft engines	Snecma	300.0					
Development of electric cars and specific R&D programmes aimed at reducing $\mathrm{CO}_2$ emissions	Renault	400.0					
R&D concerning safety equipment for passenger cars	Autoliv AB	30.0					
RDI aimed at improving engine efficiency and vehicle safety	Valeo	225.0					
Reconstruction and modernisation of Marseille hospitals (Provence-Alpes-Côte d'Azur region)	Assistance Publique - Hôpitaux de Marseille	50.0					
Construction of 33 upper secondary schools and international school to cater mainly for children of researchers of various nationalities working on ITER nuclear project in south of France	Région Provence-Alpes-Côte d'Azur	400.0					
Construction of hospital (R. Schuman) in Metz in order to provide high-quality care in modern facilities and to bring together activities of three existing hospitals on single site	Hôpitaux privés de Metz	60.0					
Credit lines							
Financing of small and medium-scale projects carried out by SMEs	Crédit Coopératif S.C.A.	150.0					
	Banque Fédérale des Banques Populaires	100.0					
	BNP Paribas	400.0					
	Crédit Agricole SA	300.0					















Construction of R. Schuman hospital in Metz, France

Modernisation and expansion of power plants in three French overseas departments (Réunion, Guadeloupe and Martinique), France

Framework loan for financing part of photovoltaics plan of Poitou-Charentes region, France

### **III** Italy

#### Finance contracts signed: 9687 million

Individual loans: 6 965 million Credit lines: 2 722 million



Individual loans			#	<b></b>	()	≈	<u> </u>	
Improving efficiency and service of electricity distribution network	Enel Distribuzione S.p.A.	715.0						
Upgrading and expansion of national power transmission network	Terna - Rete Elettrica Nazionale S.p.A.	500.0						
Upgrading and extension of Rome's electricity distribution network	ACEA Distribuzione S.p.A.	200.0						
Framework loan for financing small and medium-scale renewable energy and energy efficiency projects	Centrobanca - Banca di Credito Finanziario e Mobiliare S.p.A.	200.0						
Construction of two large gas transport pipelines and rehabilitation of compressor station in southern and northern Italy	SNAM Rete Gas S.p.A.	300.0						
Expansion of terminal and construction of new logistics centre at Malpensa airport	Società Esercizi Aeroportuali S.p.A.	30.0						
Fleet modernisation and acquisition of four new Fincantieri-built ro-pax ferries	Grimaldi Compagnia di Navigazione S.p.A.	80.0						
Acquisition of new multi-purpose roll-on/roll-off vessels for use on Europe-West Africa and Europe-South America routes	Industria Armamento Meridionale S.p.A. (INARME)	30.0						
Construction of four cruise ships to be operated mainly in Mediterranean and Baltic Seas	Costa Crociere S.p.A.	550.0						
Increase in capacity of Florence-Bologna section of A1 toll motorway	Autostrade per l'Italia S.p.A.	500.0						
Upgrading of 57 km section of T-TEN motorway between Turin and Milan in north-west Italy	Società Iniziative Autostradali e Servizi S.p.A.	350.0						
Safety and environmental upgrading measures on several motorways in north-west Italy	Società Iniziative Autostradali e Servizi S.p.A.	150.0					Ŧ	
High-speed broadband internet access in non-covered or poorly covered Italian regions	Telecom Italia S.p.A.	600.0						

Italy			# :	<b>+</b>	4	≈	<b>S</b>
Rollout of high-speed broadband network	Fastweb S.p.A.	350.0			7		=
Municipal waste treatment plant in Padua	Acegas-APS S.p.A.	30.0					
Construction of waste to energy plant in Parma and connection to district heating network	Enia S.p.A.	100.0					+
Investments in bulk drinking water supply infrastructure for central Veneto region	Veneto Acque S.p.A.	88.0					
Infrastructure schemes supporting sustainable development of small and medium-sized local authorities in Emilia-Romagna region	Dexia Crediop S.p.A.	55.0					
Cofinancing of operational programme under convergence objective in Basilicata region	Regione Basilicata	75.0					
Improvement of urban infrastructure in Venice	Comune di Venezia	7.2					Ŧ
nvestment programme of municipality and province of Ferrara	Provincia di Ferrara	40.0					
	Comune di Ferrara	60.0					
Cofinancing of 2007-2013 investment programmes in Lombardy, including SME component	Regione Lombardia	330.0					
Small and medium-scale infrastructure projects aimed at integrated and sustainable development in Reggio Emilia province	Provincia di Reggio Emilia	60.0					
Construction and fitting-out of promoter's new pharmacological R&D centre in Parma	Chiesi Farmaceutici S.p.A.	30.0					
Development and construction of innovative aircraft components on sites in Puglia and Campania	Alenia Aeronautica S.p.A.	500.0					
Construction and operation of new oil processing units at existing refineries in Sannazzaro (Lombardy) and Taranto (Puglia)	ENI S.p.A.	300.0					
R&D activities of Fiat Group for improving fuel efficiency	FIAT S.p.A.	400.0					
RDI aimed at improving tyre product and process performance	Pirelli Tyre S.p.A.	100.0					



Construction of cruise ships, Italy









Italy			#	<b>=</b> (	۱   =	= 4	1
Development of IT infrastructure and processes for mail services throughout Italy	Poste Italiane S.p.A.	200.0					Ī
Upgrading and rationalisation of teaching and research facilities at University of Verona	Università degli Studi di Verona	20.0					i
Construction of new student accommodation in Milan	Istituto Javotte Bocconi Manca di Villahermosa -Associazione Amici della Bocconi	15.0					
Credit lines							
Financing of investments implemented by mid-cap companies	Mediocredito Italiano S.p.A	100.0					Ī
Financing of small and medium-sized companies investing in research, development and innovation	Mediocredito Italiano S.p.A	50.0					
nancing of small and medium-scale projects carried out by SMEs	Credito Bergamasco Cassa di Risparmio di Lucca Pisa Livorno S.p.A. Banca Popolare di Novara S.p.A. Banco Popolare S.C. Banca Popolare di Lodi S.p.A. Banca Popolare di Verona - S. Geminiano e S. Prospero S.p.A.	200.0					
	Banca Popolare dell'Etruria e del Lazio	50.0					
	Banca Di Cividale S.p.A.	30.0					
	Intesa Sanpaolo S.p.A. Mediocredito Italiano S.p.A Leasint S.p.A	400.0					
	Biella Leasing S.p.A.	50.0					Ī
	Banca Sella S.p.A.  Banca Sella Sud Arditi Galati S.p.A.  Banca Sella Nord Est Bovio Calderari S.p.A						
	Agricart 4 Finance S.r.l.	327.0					
	Banca Piccolo Credito Valtellinese S.c. Credito Artigiano S.p.A. Credito Siciliano S.p.A. Banca dell'Artigianato e dell'Industria S.p.A. Mediocreval S.p.A. Credito Piemontese S.p.A. Carifano - Cassa di Risparmio di Fano S.p.A.	200.0					
	Banca Popolare dell'Emilia Romagna Sardaleasing - Società di Locazione Finanziaria S.p.A.	150.0					
	Banca Popolare Friuladria S.p.A.	33.3					
	Cassa Di Risparmio Di Parma E Piacenza S.p.A.	33.3					
	Crédit Agricole Leasing Italia S.r.l.	33.3		#		+	
Lease financing of small and medium-scale projects carried out by SMEs	Dolomiti Finance S.r.l.	295.0		#	+	#	
	Quarzo Lease S.r.l.	350.0		#			
	Unicredit Leasing S.p.A.	300.0		#			
Financing of small and medium-scale investments in social field	Banca Prossima S.p.A.	20.0		#			
Financing of small and medium-scale projects in fields of environmental protection and sustainable communities	Dexia Crediop S.p.A.	100.0					



Individual loans:

Credit lines:

202 million 64 million 138 million







#### Finance contracts signed:

Individual loans: Credit lines:

285 million 170 million 115 million

Marfin Popular Bank Public Co Ltd



50.0

Individual loans					_	_		
			#	<b>=</b>	4	≈	<u>\$</u>	
Construction of second combined heat and power plant on TEC power generation site located in Acone on outskirts of Riga	Latvenergo	100.0						
Cofinancing of priority investment under Single Programming Document for structural funds and Cohesion Fund Reference Framework	Republic of Latvia	70.0						
Credit lines								
Financing of small and medium-scale projects	AS DnB NORD Banka	15.0						
Financing of small and medium-scale projects carried out by SMEs	Latvijas Hipoteku un Zemes Banka	100.0						

#### **Lithuania**

#### Finance contracts signed: 1169 million

Individual loans: 1 154 million Credit lines: 15 million



Individual loans			7	<b>÷</b>	4	≈	<u> </u>
Framework loan for assisting implementation of Lithuania's 2007-2013 National Strategic Reference Framework	Republic of Lithuania	1132.0					
Construction and upgrading of brick and roof tile production plants in several eastern European countries	Wienerberger AG	19.0					
R&D relating to automobile parts designed to reduce weight and emissions and improve safety	Cie Automotive SA	3.0					
Credit lines		·					
Financing of small and medium-scale projects	AB DnB Nord Bankas	15.0					









# **Luxembourg**

#### Finance contracts signed:

Individual loans: Credit lines:

#### 488 million

413 million 75 million

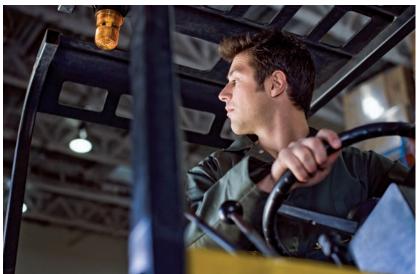


Individual loans			7	<b></b>	4	≈	<u>s</u>
Financing of new private equity fund specialising in acquisition of forestry assets in Europe	Special purpose entity/fund	30.0					
Participation in pan-European infrastructure fund targeting key energy, environmental and transport objectives	Special purpose entity/fund	100.0					
Purchase of 2 700 intermodal and standard freight wagons	AAEAhaus-AlstätterEisenbahnCargoAG	33.0					
Equity participation in pan-European infrastructure fund investing in transport, social infrastructure and environmental projects	Special purpose entity/fund	50.0					
Construction and launch of two satellites covering Europe	SES SA	200.0					

#### **Credit lines**

Financing of small and medium-scale projects carried out by SMEs	ING Bank N.V.	25.0	
	BGL BNP Paribas	50.0	





Financing of small and medium-scale projects carried out by SMEs, Latvia

Construction and launch of two satellites covering Europe, Luxembourg

22

# **Hungary**

#### Finance contracts signed: 1889 million

Individual loans: 1 484 million Credit lines: 405 million



Individual loans			# :	<b>+</b>	() =	: 🔬	
Framework loan for development, management and protection of forests under new Rural Development Programme (RDP)	Republic of Hungary	200.0					
Acquisition of 25 dual-voltage locomotives for use on domestic and international services of Hungarian railway	MÁV Magyar Államvasutak Zrt.	38.3					
Regeneration of priority urban public transport and road infrastructure and facilities	Municipality of Budapest	150.0					
Construction and upgrading of brick and roof tile production plants in several eastern European countries	Wienerberger AG	6.0					
R&D in Debrecen, Gödöllő and Sajóbábony aimed at manufacturing drugs and new active pharmaceutical ingredients (APIs)	TEVA Gyógyszergyár Zrt.	100.0					
Construction of automotive plant in Kecskemét	Mercedes-Benz Manufacturing Hungary KFT	400.0					
Support for research and innovation investment in Hungarian convergence regions	Republic of Hungary	440.0					
Cofinancing of projects in fields of education, training and employment	Republic of Hungary	150.0					
Credit lines	·						
Financing of small and medium-scale infrastructure projects	CIB Bank Zrt.	100.0					
Financing of small and medium-scale projects	MKB Bank Zrt.	100.0					

Financing of small and medium-scale infrastructure projects	CIB Bank Zrt.	100.0		
Financing of small and medium-scale projects	MKB Bank Zrt.	100.0		
	Erste Bank Hungary Nyrt	40.0		
Financing of small and medium-scale projects carried out by SMEs	Erste Group Bank AG	15.0		
	SG Eszközlízing Magyarország Kft.	16.7		
	SG Eszközfinanszírozás Magyarország Zrt.	16.7		
	SG Járműfinanszírozás Magyarország Zrt.	16.7		
Financing of small and medium-scale projects carried out by mid-caps	Magyar Fejlesztési Bank Zrt.	100.0		





Framework loan for development, management and protection of forests under new Rural Development Programme (RDP), Hungary

> Regeneration of priority urban public transport and road infrastructure and facilities











Construction and expansion of container terminals at port of Rotterdam, Netherlands

### Netherlands

#### Finance contracts signed: 1812 million

Individual loans: 1 312 million Credit lines: 500 million

2009		1 812
2008		1 578
2007		265
2006	ı	1 035
2005		515

Individual loans			7	<b></b>	()	≈	<b>S</b>
Construction of LNG terminal at port of Rotterdam	Gate Terminal BV	51.7				Ŧ	
Design and laying of submarine power cable between Netherlands and United Kingdom	Britned Development Ltd	150.0					
Expansion and de-bottlenecking of Dutch gas transmission system, comprising laying of 300 km of gas pipelines and construction of two compressor stations	Nederlandse Gasunie NV	125.0					
Construction of two combined cycle gas-fired units in Lelystadt-Flevoland (Netherlands), combined cycle gas-fired unit in Amercoeur-Hainaut and blast furnace residue gas-fired unit at Arcelor plant in Ghent (Belgium)	Electrabel SA	75.0					
Equity and quasi-equity investments for energy projects	Special purpose entity/fund	10.0					
Expansion of uranium enrichment facilities in Almelo	URENCO UK Ltd	50.0					
	Urenco Nederland B.V.	50.0					
Construction and expansion of container terminals and creation of chemicals and distribution sites at port of Rotterdam	Havenbedrijf Rotterdam NV	300.0					
Investment programme for water production and distribution facilities	Vitens N.V.	150.0					
Development of next generation of lithography equipment for semiconductor industry, mainly on Eindhoven site	ASML Holding NV	200.0					
RDI in field of precision instrumentation and controls	Spectris plc	13.9					
RDI concerning highly innovative portfolio of medical device technologies on Eindhoven High Tech Campus	Koninklijke Philips Electronics NV	126.0					
RDI in field of specialty chemicals in several countries	Israel Chemicals Ltd	10.4					
Credit lines	·						
Financing of small and medium-scale projects carried out by SMEs	ING Bank N.V.	200.0					
Financing of small and medium-scale projects carried out by SMEs	Coöperatieve Centrale Raiffeisen- Boerenleenbank BA-Rabobank	300.0					

Nederland

#### Finance contracts signed: 1926 million

Individual loans: 1311 million Credit lines: 615 million



Individual loans			#	0 =	<u>1</u>	5 4
Gasnetz Steiermark GmbH	75.0					Ŧ
ÖBB-Infrastruktur AG	200.0					
ÖBB-Infrastruktur AG	400.0					
EVN Abfallverwertung Niederösterreich GmbH	30.0					
Linz Strom GmbH für Energieerzeugung, -handel, -dienstleistungen und Telekommunikation	110.0					
Stadt Wien	105.0					
Zellstoff Pöls AG	25.0					
Borealis AG	75.0					
Public Entities	200.0					
Institute of Science and Technology Austria	56.0					
Fachhochschule Campus Wien	35.0					
	ÖBB-Infrastruktur AG  ÖBB-Infrastruktur AG  EVN Abfallverwertung Niederösterreich GmbH  Linz Strom GmbH für Energieerzeugung, -handel, -dienstleistungen und Telekommunikation  Stadt Wien  Zellstoff Pöls AG  Borealis AG  Public Entities  Institute of Science and Technology Austria	ÖBB-Infrastruktur AG 200.0  ÖBB-Infrastruktur AG 400.0  EVN Abfallverwertung 30.0 Niederösterreich GmbH  Linz Strom GmbH für Energieerzeugung, -handel, -dienstleistungen und Telekommunikation  Stadt Wien 105.0  Zellstoff Pöls AG 25.0  Borealis AG 75.0  Public Entities 200.0  Institute of Science and Technology Austria	ÖBB-Infrastruktur AG  ÖBB-Infrastruktur AG  EVN Abfallverwertung Niederösterreich GmbH  Linz Strom GmbH für Energieerzeugung, -handel, -dienstleistungen und Telekommunikation  Stadt Wien  105.0  Zellstoff Pöls AG  Borealis AG  Public Entities  200.0  Institute of Science and Technology Austria	Gasnetz Steiermark GmbH 75.0  ÖBB-Infrastruktur AG 200.0  ÖBB-Infrastruktur AG 400.0  EVN Abfallverwertung 30.0 Niederösterreich GmbH  Linz Strom GmbH für Energieerzeugung, -handel, -dienstleistungen und Telekommunikation  Stadt Wien 105.0  Zellstoff Pöls AG 25.0  Borealis AG 75.0  Public Entities 200.0  Institute of Science and Technology Austria	Gasnetz Steiermark GmbH 75.0  ÖBB-Infrastruktur AG 200.0  ÖBB-Infrastruktur AG 400.0  EVN Abfallverwertung 30.0 Niederösterreich GmbH  Linz Strom GmbH für 110.0 Energieerzeugung, -handel, -dienstleistungen und Telekommunikation  Stadt Wien 105.0  Zellstoff Pöls AG 25.0 Borealis AG 75.0  Public Entities 200.0  Institute of Science and Technology Austria	Gasnetz Steiermark GmbH 75.0  ÖBB-Infrastruktur AG 200.0  ÖBB-Infrastruktur AG 400.0  EVN Abfallverwertung 30.0 Niederösterreich GmbH  Linz Strom GmbH für 110.0 Energieerzeugung, -handel, -dienstleistungen und Telekommunikation  Stadt Wien 105.0  Zellstoff Pöls AG 25.0 Borealis AG 75.0  Public Entities 200.0  Institute of Science and Technology Austria

Hypo Investmentbank AG	25.0		
Raiffeisenlandesbank Niederösterreich-Wien AG	30.0		
Oberbank AG	25.0		
Österreichische Hotel- und Tourismusbank GmbH	100.0		
UniCredit Bank Austria AG	150.0		
Raiffeisen Zentralbank Österreich AG	50.0		
UniCredit Leasing (Austria) GmbH	50.0		
Erste Bank der österreichischen Sparkassen AG	100.0		
Erste Group Bank AG	10.0		
UniCredit Bank Austria AG	75.0		
	Raiffeisenlandesbank Niederösterreich-Wien AG Oberbank AG Österreichische Hotel- und Tourismusbank GmbH UniCredit Bank Austria AG Raiffeisen Zentralbank Österreich AG UniCredit Leasing (Austria) GmbH Erste Bank der österreichischen Sparkassen AG Erste Group Bank AG	Raiffeisenlandesbank Niederösterreich-Wien AG  Oberbank AG  Österreichische Hotel- und Tourismusbank GmbH  UniCredit Bank Austria AG  Raiffeisen Zentralbank Österreich AG  UniCredit Leasing (Austria) GmbH  Erste Bank der österreichischen Sparkassen AG  Erste Group Bank AG  30.0  100.0  100.0  100.0  100.0  100.0  100.0  100.0  100.0  100.0  100.0	Raiffeisenlandesbank Niederösterreich-Wien AG  Oberbank AG  Österreichische Hotel- und Tourismusbank GmbH  UniCredit Bank Austria AG  Raiffeisen Zentralbank Österreich AG  UniCredit Leasing (Austria) GmbH  Erste Bank der österreichischen Sparkassen AG  Erste Group Bank AG  30.0  10









#### **■** Poland

#### Finance contracts signed: 4784 million

Individual loans: 4 354 million Credit lines: 430 million



Construction of CHP plant in Poland and natural gas fired CCGT plant co-generating heat and power in finland; installation of digital remote metering infrastructure operating via low voltage networks in Sweden Construction of small-scale wind farms in north-west Poland  Modernisation and upgrading of electricity distribution infrastructure in north and centre of country Framework loan for financing small road investment schemes in city of Wrocław  Construction of two sections of Warsaw ring road  Construction of the section of A2 motorway between Stryków (Lodz) and Konotopa (Marsaw)  Construction of 91 km section of A2 motorway between Stryków (Lodz) and Konotopa (Marsaw)  Construction of motorway on east-west route between Swiecko and Nowy Tomysl in western Poland  Small and medium-scale urban road schemes in Poznań  City of Poznań  40.1  Województwo Malopolskie IISA  1000.0  Malopolska region  Small and medium-scale investment projects in fields of transport and culture in Malopolska region  Repair and reconstruction of sections of Polish road network  Construction and rehabilitation of regional infrastructure in Zachodniopomorskie region  Expansion and modernisation of water and sanitation facilities in city of Wrocław  Województwo Zachodniopomorskie  Popansion and modernisation of regional infrastructure  Narodowy Fundusz Ochony Srodowska I Osopodarki Wodnej  Framework loan for financing various investment projects in Opole  Financing of small and medium-scale infrastructure projects in Warsaw  Milasto Stoleczne Warszawa  82.8  Framework loan for financing various investment projects in Warsaw  Milasto Stoleczne Warszawa  82.8  Framework loan for financing various investment projects in Warsaw  Milasto Stoleczne Warszawa  82.8  Framework loan for financing various investment projects in Warsaw  Milasto Stoleczn	Individual loans			<b>#</b>	<b>+</b>	() =	≈ ₃	<b>4</b>
Modernisation and upgrading of electricity distribution infrastructure in north and centre of country  Framework loan for financing small road investment schemes in city of Wroclaw  Construction of two sections of Warsaw ring road  Kojewództwo Mazowieckie  Mojewództwo Mazowieckie  S65.0  Województwo Mazowieckie  Mojewództwo Mazowieckie  Mojewództwo Mazowieckie  S82.2  Grastruction of 91 km section of A2 motorway between Stryków (Lodz) and Konotopa (Warsaw)  Construction of 91 km section of A2 motorway between Stryków (Lodz) and Konotopa (Warsaw)  Construction of motorway on east-west route between Swiecko and Nowy Tomysl in western Poland  Small and medium-scale urban road schemes in Poznań  City of Poznań  40.1  Small and medium-scale investment projects in fields of transport and culture in Mojepolska region  Repair and reconstruction of sections of Polish road network  Expansion and modernisation of water and sanitation facilities in city of Wroclaw  Województwo Zachodniopomorskie  Expansion and modernisation of water and sanitation facilities in city of Wroclaw  Miejskie Przedsjebiorstwo Wodociagów i i Kanalizacji Sp. z o.o.  we Wrocławiu  investments in water and sanitation infrastructure  Narodowy Fundusz Ochrony Srodowiska i Gospodarki Wodnej  Framework Ioan for financing various investment projects in Warsaw  Financing of small and medium-scale infrastructure projects in Warsaw  Financing of small and medium-scale infrastructure in Zestochowa  Construction and upgrading of brick and roof tile production plants in several eastern  Energia SA  Expansion and upgrading of brick and roof tile production plants in several eastern  Energia SA  Wienerberger AG  Nokia Siemens Networks BV  70.0  Construction of containerboard production plant in Eisenhüttenstadt  Progroup AG  Termy Maltańskie Sp. z o.o.  43.9	and power in Finland; installation of digital remote metering infrastructure operating via	Fortum Oyj	100.0					
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Construction of two sections of Warsaw ring road  Framework loan for financing small and medium-scale infrastructure projects in Volvodship of Mazovia  Construction of 91 km section of A2 motorway between Stryków (Lodz) and Konotopa (Warsaw)  Construction of 91 km section of A2 motorway between Stryków (Lodz) and Konotopa (Warsaw)  Construction of motorway on east-west route between Swiecko and Nowy Tomysl and medium-scale urban road schemes in Poznań  City of Poznań  City of Poznań  40.1  Small and medium-scale investment projects in fields of transport and culture in Województwo Malopolskie  Small and medium-scale investment projects in fields of transport and culture in Województwo Malopolskie  Small and reconstruction of sections of Polish road network  Bank Gospodarstwa Krajowego  325.0  Construction and rehabilitation of regional infrastructure in Zachodniopomorskie region  Województwo Zachodniopomorskie  Expansion and modernisation of water and sanitation facilities in city of Wrocław  Miejskie Przedsjebiorstwo Wodociagów i i Kanalizacji Sp. z o.o. we Wrocławiu  Investments in water and sanitation infrastructure  Narodowy Fundusz Ochrony  Srodowiska i Gospodarki Wodnej  Framework loan for financing various investment projects in Opole  Miasto Opole  Miasto Opole  Miasto Opole  34.9  Framework loan for financing various investment projects in Warsaw  Miasto Stoleczne Warszawa  82.8  Financing of municipal infrastructure in Czestochowa  City of Częstochowa  Construction and upgrading of brick and roof tile production plants in several eastern  European countries  Construction of containerboard production plant in Eisenhüttenstadt  Progroup AG  14.7  R&D Concerning radio access network (RAN) technology  Nokia Siemens Networks BV  70.0  Construction of leisure and sports complex in city of Poznan  Termy Maltańskie Sp. z o.o.  43.9		Energia SA	250.0					
Framework loan for financing small and medium-scale infrastructure projects in Volvodship of Mazovia  Construction of 91 km section of A2 motorway between Stryków (Lodz) and Konotopa (Warsaw)  Construction of motorway on east-west route between Swiecko and Nowy Tomysl in western Poland  Construction of motorway on east-west route between Swiecko and Nowy Tomysl in western Poland  Small and medium-scale urban road schemes in Poznań  City of Poznań  40.1  Small and medium-scale investment projects in fields of transport and culture in Województwo Małopolskie  Small and ferconstruction of sections of Polish road network  Bank Gospodarstwa Krajowego  325.0  Construction and rehabilitation of regional infrastructure in Zachodniopomorskie region  Województwo Zachodniopomorskie  Expansion and modernisation of water and sanitation facilities in city of Wroclaw  Miejskie Przedsiębiorstwo Wodociagów i i Kanalizacji 5p. z o.o. we Wrocławiu  Investments in water and sanitation infrastructure  Narodowy Fundusz Ochrony Srodowiska i Gospodarki Wodnej  Framework loan for financing various investment projects in Opole  Miasto Opole  Miasto Opole  Miasto Stoleczne Warszawa  Balk Bospodarstwa Krajowego  120.7  Framework loan for financing various investment projects in Warsaw  Miasto Stoleczne Warszawa  Balk Gospodarki Wodnej  Termy Maltańskie Sp. z o.o.  Wienerberger AG  50.0  Construction and upgrading of brick and roof tile production plants in several eastern  European countries  Construction of containerboard production plant in Eisenhüttenstadt  Progroup AG  14.7  RBD concerning radio access network (RAN) technology  Nokia Siemens Networks BV  70.0  Construction of leisure and sports complex in city of Poznan  Termy Maltańskie Sp. z o.o.  43.9	Framework loan for financing small road investment schemes in city of Wroclaw	City of Wrocław	20.0					
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Small and medium-scale investment projects in fields of transport and culture in Malopolska region  Repair and reconstruction of sections of Polish road network  Construction and rehabilitation of regional infrastructure in Zachodniopomorskie region  Expansion and modernisation of water and sanitation facilities in city of Wroclaw  Miejskie Przedsiębiorstwo Wodociagów i i Kanalizacji Sp. z o.o. we Wrocławiu  Investments in water and sanitation infrastructure  Narodowy Fundusz Ochrony Srodowiska i Gospodarki Wodnej  Framework loan for financing various investment projects in Opole  Financing of small and medium-scale infrastructure projects in Warsaw  Miasto Stoleczne Warszawa  Einancing of municipal infrastructure in Czestochowa  Construction and upgrading of brick and roof tile production plants in several eastern  European countries  Construction of containerboard production plant in Eisenhüttenstadt  Progroup AG  Nokia Siemens Networks BV  70.0  Termy Maltańskie Sp. z o.o.  43.9  Termy Maltańskie Sp. z o.o.  43.9		Autostrada Wielkopolska II SA	1 000.0					
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Construction and rehabilitation of regional infrastructure in Zachodniopomorskie region  Expansion and modernisation of water and sanitation facilities in city of Wroclaw  Miejskie Przedsiębiorstwo Wodociagów i i Kanalizacji Sp. z o.o. we Wrocławiu  Investments in water and sanitation infrastructure  Narodowy Fundusz Ochrony Srodowiska i Gospodarki Wodnej  Framework loan for financing various investment projects in Opole  Miasto Opole  Miasto Stołeczne Warszawa  82.8  Financing of municipal infrastructure in Czestochowa  City of Częstochowa  Construction and upgrading of brick and roof tile production plants in several eastern  European countries  Construction of containerboard production plant in Eisenhüttenstadt  Progroup AG  14.7  R&D concerning radio access network (RAN) technology  Construction of leisure and sports complex in city of Poznan  Termy Maltańskie Sp. z o.o.		Województwo Małopolskie	38.5					
Expansion and modernisation of water and sanitation facilities in city of Wroclaw  Miejskie Przedsiębiorstwo Wodociagów i i Kanalizacji Sp. z o.o. we Wrocławiu  Investments in water and sanitation infrastructure  Narodowy Fundusz Ochrony Srodowiska i Gospodarki Wodnej  Framework loan for financing various investment projects in Opole  Miasto Opole  Miasto Opole  Miasto Stołeczne Warszawa  Einancing of municipal infrastructure in Czestochowa  City of Częstochowa  Construction and upgrading of brick and roof tile production plants in several eastern  European countries  Construction of containerboard production plant in Eisenhüttenstadt  Progroup AG  Nokia Siemens Networks BV  70.0  Construction of leisure and sports complex in city of Poznan  Termy Maltańskie Sp. z o.o.	Repair and reconstruction of sections of Polish road network	Bank Gospodarstwa Krajowego	325.0					
Wodociagów i i Kanalizacji Sp. z o.o. we Wrocławiu  Investments in water and sanitation infrastructure  Narodowy Fundusz Ochrony Środowiska i Gospodarki Wodnej  Framework loan for financing various investment projects in Opole  Miasto Opole  Miasto Stołeczne Warszawa  82.8  Financing of small and medium-scale infrastructure projects in Warsaw  City of Częstochowa  City of Częstochowa  Construction and upgrading of brick and roof tile production plants in several eastern European countries  Construction of containerboard production plant in Eisenhüttenstadt  Progroup AG  14.7  R&D concerning radio access network (RAN) technology  Construction of leisure and sports complex in city of Poznan  Termy Maltańskie Sp. z o.o.  43.9	Construction and rehabilitation of regional infrastructure in Zachodniopomorskie region	Województwo Zachodniopomorskie	84.5					
Srodowiska i Gospodarki Wódnej  Framework loan for financing various investment projects in Opole  Miasto Opole  Miasto Opole  Financing of small and medium-scale infrastructure projects in Warsaw  Miasto Stołeczne Warszawa  82.8  Financing of municipal infrastructure in Czestochowa  City of Częstochowa  City of Częstochowa  Construction and upgrading of brick and roof tile production plants in several eastern  European countries  Construction of containerboard production plant in Eisenhüttenstadt  Progroup AG  14.7  R&D concerning radio access network (RAN) technology  Construction of leisure and sports complex in city of Poznan  Termy Maltańskie Sp. z o.o.  43.9	Expansion and modernisation of water and sanitation facilities in city of Wroclaw	Wodociagów i i Kanalizacji Sp. z o.o.	125.5					
Financing of small and medium-scale infrastructure projects in Warsaw  Miasto Stołeczne Warszawa  82.8  Financing of municipal infrastructure in Czestochowa  City of Częstochowa  60.3  Construction and upgrading of brick and roof tile production plants in several eastern European countries  Construction of containerboard production plant in Eisenhüttenstadt  Progroup AG  14.7  R&D concerning radio access network (RAN) technology  Construction of leisure and sports complex in city of Poznan  Termy Maltańskie Sp. z o.o.  43.9	Investments in water and sanitation infrastructure		120.7					
Financing of municipal infrastructure in Czestochowa  Construction and upgrading of brick and roof tile production plants in several eastern European countries  Construction of containerboard production plant in Eisenhüttenstadt  Progroup AG  Nokia Siemens Networks BV  70.0  Construction of leisure and sports complex in city of Poznan  Termy Maltańskie Sp. z o.o.  43.9	Framework loan for financing various investment projects in Opole	Miasto Opole	34.9					
Construction and upgrading of brick and roof tile production plants in several eastern European countries  Construction of containerboard production plant in Eisenhüttenstadt  Progroup AG  14.7  R&D concerning radio access network (RAN) technology  Construction of leisure and sports complex in city of Poznan  Termy Maltańskie Sp. z o.o.  43.9	Financing of small and medium-scale infrastructure projects in Warsaw	Miasto Stołeczne Warszawa	82.8					
European countries  Construction of containerboard production plant in Eisenhüttenstadt  Progroup AG  14.7  R&D concerning radio access network (RAN) technology  Construction of leisure and sports complex in city of Poznan  Termy Maltańskie Sp. z o.o.  43.9	Financing of municipal infrastructure in Czestochowa	City of Częstochowa	60.3					
R&D concerning radio access network (RAN) technology  Construction of leisure and sports complex in city of Poznan  Termy Maltańskie Sp. z o.o.  43.9		Wienerberger AG	50.0					
Construction of leisure and sports complex in city of Poznan  Termy Maltańskie Sp. z o.o.  43.9	Construction of containerboard production plant in Eisenhüttenstadt	Progroup AG	14.7					+
	R&D concerning radio access network (RAN) technology	Nokia Siemens Networks BV	70.0					
Public scientific and academic research Republic of Poland 675.0	Construction of leisure and sports complex in city of Poznan	Termy Maltańskie Sp. z o.o.	43.9					+
	Public scientific and academic research	Republic of Poland	675.0					

Financing of small and medium-scale projects carried out by SMEs	Fortis Bank Polska S.A.	50.0		
	Fortis Lease Polska Sp. z o.o.	50.0		
	BRE Bank SA	100.0		
	Erste Group Bank AG	5.0		
	Powszechna Kasa Oszczędności Bank Polski S.A.	150.0		
	Bank Ochrony Środowiska S.A.	75.0		







Construction of motorway on eastwest route between Swiecko and Nowy Tomysl in western Poland

Construction and upgrading of road infrastructure throughout Portugal

> Railway infrastructure upgrading schemes throughout Portugal

# **Portugal**

#### Finance contracts signed: 3 748 million

Individual loans: 3 246 million Credit lines: 502 million



Individual loans		#	<b>=</b>	4	≈	<u>≤</u>		
Construction of natural gas-fired combined-cycle power plant in Pego, central Portugal	ElecGas S.A.	200.0						
Improvement of power generation, transmission and distribution infrastructure on all nine islands of Azores archipelago	Electricidade dos Açores, SA	27.0						
Repowering of two run-of-river hydropower plants, Picote and Bemposta, on international section of River Douro, in Portugal on Spanish border	EDP - Energias de Portugal SA	145.0						
Expansion of Sines liquefied natural gas (LNG) terminal, construction of compression station	REN-Atlântico Terminal de GNL S.A.	51.0						
in Carregado and expansion of Carriço underground gas storage facility	REN - Gasodutos SA	49.5						
	REN - Armazenagem SA	49.5						
Construction and upgrading of road network in Azores	Região Autónoma dos Açores	120.0						









Portugal			#	<b></b>	(6)	≈	<b>S</b>
Railway infrastructure upgrading schemes throughout Portugal	Rede Ferroviária Nacional - REFER EPE	110.0					
Construction and upgrading of road infrastructure throughout Portugal	EP-Estradas de Portugal S.A.	300.0					
Construction, widening and upgrading to 2x2 lane motorway standard of 117 km of IP8 and IP2 and improvement of 217 km of adjacent sections	SPER - Sociedade Portuguesa para a Construção e Exploracão Rodoviária S.A.	225.0					
Improvement of airport infrastructure in Faro and Azores	ANA - Aeroportos de Portugal SA	72.0					
Rollout of next generation network (NGN), including next generation access (NGA) with "fibre to the home" (FTTH) technology	Portugal Telecom SGPS S.A.	100.0					
Rollout of next generation access (NGA) network to provide advanced high-speed broadband services	Zon Multimédia - Serviços de Telecomunicações e Multimédia SGPS SA	100.0					
Extension and upgrading of water supply and wastewater collection networks throughout country	SANEST - Saneamento da Costa do Estoril S.A.  SIMRIA - Saneamento Integrado dos Municípios da Ria, S.A. Águas do Algarve, S.A. Águas do Oeste, S.A. SIMTEJO - Saneamento Integrado dos Municípios do Tejo e Trancão, S.A. Águas de Trás-os-Montes e Alto Douro, S.A. Águas do Zêzere e Côa, S.A. Águas do Minho e Lima, S.A. Águas do Centro Alentejo, S.A. Águas do Ave, S.A. SIMARSUL Sistema Integrado Multimunicipal de Águas Residuais da Península de Setúbal, S.A.	525.0					
Extension and upgrading of water supply and sanitation networks	Águas do Douro e Paiva, S.A.  Águas do Algarve, S.A.  Águas do Centro SA  Águas do Mondego - Sistema Multimunicipal de Abastecimento de Água e de Saneamento do Baixo Mondego-Bairrada S.A.	19.1 31.8 12.7 63.5					
Urban regeneration and social housing projects throughout Portugal	Instituto da Habitação e da Reabilitação Urbana I.P.	150.0					
Improvement and environmental upgrading of three pulp and paper plants in Setúbal, Figueira da Foz and Cacia	Portucel - Empresa Produtora de Pasta e Papel, S.A.	30.0					
Construction and operation of new oil processing units at existing refineries in Sines and Porto	Galp Energia SGPS SA	500.0					
Construction of university hospital in Braga region	Escala Braga - Sociedade Gestora do Edifício, S.A.	65.0					
Refurbishment and modernisation of 166 secondary schools	Parque Escolar EPE	300.0					
Credit lines			1				
Financing of small and medium-scale projects	Caixa Económica Montepio Geral	12.0					
Financing of small and medium-scale projects carried out by SMEs	Banco Popular Portugal SA	50.0					
	Banco BPI SA	175.0					
	Caixa Geral de Depósitos, S.A.	175.0					
	Banco Espírito Santo S.A.	90.0					

#### **Romania**

#### Finance contracts signed: 1473 million

Individual loans: 1 128 million Credit lines: 345 million



Individual loans			#	<b></b>	4	≈	۵ ۵
Construction of natural gas-fired combined cycle power plant near Ploiesti	Petrom SA	200.0					
Construction of phase I of new metro line in Bucharest and purchase of rolling stock	Societatea Comercială de Transport cu Metroul București "Metrorex" S.A.	395.0					
Upgrading of water supply and sewerage infrastructure in counties of Cluj and Salaj, north-west Romania	Compania de Apă Someş S.A.	25.3					
Construction of vegetable oil plant in Lehliu-Gara, east of Bucharest	Prio Extracție Srl	40.0					
Construction and operation of vehicle and engine production plant in Craiova and technical rehabilitation of former Daewoo plant	Ford România SA	400.0					
R&D relating to automobile parts designed to reduce weight and emissions and improve safety	CIE Automotive SA	3.0					
Increase in production capacity at existing plant in Slatina	Pirelli Tyres România SRL	50.0					
R&D in field of hardware and software for virtual simulation, prototyping and testing technologies in Leuven (Belgium), Brasov (Romania) and Lyon (France)	LMS International NV	15.0					

#### **Credit lines**

Financing of small and medium-scale projects	Banca Comercială Carpatica S.A.	10.0
	BRD Sogelease IFN S.A.	15.0
	EFG Leasing S.A.	60.0
Financing of small and medium-scale projects carried out by SMEs	Bancpost SA	80.0
	Erste Group Bank AG	5.0
	Banca Comercială Română SA	75.0
	Piraeus Bank Romania SA	50.0
	Alpha Bank Romania S.A.	50.0



New metro line in Bucharest, Romania









#### **Slovenia**

Finance contracts signed: 538 million Individ

Individual loans:	23 milli	on 2007	
Credit lines:	515 milli	on 2006	
		2005	

Individual loans			7	<b>÷</b>	6	≈	<b>4</b>
Framework loan for financing small and medium-scale infrastructure projects	Public Fund of the Republic of Slovenia for Regional Development and Development of Rural Areas	15.0					
Construction and equipping of new production and R&D facilities in Ajdovščina	BIA Separations podjetje za separacijske tehnologije d.o.o.	4.0					
dit lines	BIA Separations Gesellschaft für Separationstechnologie mbH	4.0					
Credit lines							
Framework loan for financing small and medium-scale infrastructure projects	Public Fund of the Republic of Slovenia for Regional Development and Development of Rural Areas	15.0					
Lease financing of small and medium-scale projects	Nova Ljubljanska banka d.d.	20.0					
Financing of SME projects through leasing schemes	Unicredit Leasing d.o.o.	20.0					
Financing of small and medium-scale projects carried out by SMEs	Erste Group Bank AG	5.0					
	SKB Banka d.d. Ljubljana	75.0					
Financing of SME projects and eligible automotive-sector investments aimed at development of new generation vehicles and emissions reduction	SID - Slovenska izvozna in razvojna banka dd Ljubljana	230.0					
Financing of infrastructure projects carried out by local authorities and environmental protection and improvement projects	SID - Slovenska izvozna in razvojna banka dd Ljubljana	150.0					





Upgrading of water supply and sewerage infrastructure in counties of Cluj and Salaj, north-west Romania

Financing of small and medium-scale projects, Slovenia

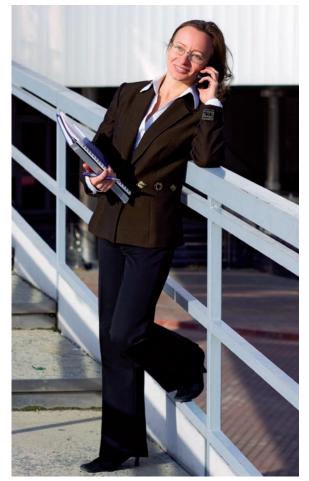
#### Slovakia

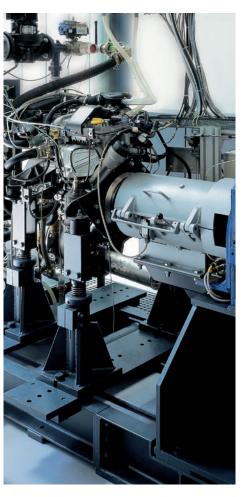
#### Finance contracts signed: 366 million

Credit lines: 366 million

	1	
009		360
8009		16
2007		18
2006		19
2005		22

Credit lines			#	<b></b>	4	≈	<u> </u>	
inancing of small and medium-scale infrastructure projects inancing of small and medium-scale projects inancing of small and medium-scale projects carried out by SMEs, mid-cap compani or public authorities in Czech Republic and Slovakia	Dexia Kommunalkredit Bank AG	75.0						
	Dexia Banka Slovensko AS	50.0						
Financing of small and medium-scale projects	Tatra-leasing s.r.o	20.0						
Financing of small and medium-scale projects carried out by SMEs, mid-cap companies or public authorities in Czech Republic and Slovakia	Všeobecná úverová banka a.s.	56.3						
Financing of small and medium-scale projects carried out by SMEs	VOLKSBANK Slovensko a.s.	50.0						
	Slovenská záručná a rozvojová banka a.s.	50.0						
	Erste Group Bank AG	15.0						
	Československá obchodná banka, a. s.	50.0						





R&D concerning radio access network (RAN) technology, Finland

R&D activities concerning production technologies for clean engines, mainly on site in Göteborg, Sweden









#### **Finland**

Finance contracts signed: 1145 million

Individual loans: 920 million Credit lines: 225 million

1 145
710
613
670
711

Individual loans			<b></b>	4	≈	<b>5</b>
Construction of CHP plant in Poland and natural gas-fired CCGT plant co-generating heat and power in Finland; installation of digital remote metering infrastructure operating via low-voltage networks in Sweden	Fortum Oyj	70.0				
Construction of modern peat and biomass-fired combined heat and power plant	Kuopion Energiya Oy	70.0				
R&D focusing on selected core therapeutic areas, especially target validation of compounds, in Orion Oyj's laboratories in Finland and United Kingdom	Orion Oyj	75.0				
R&D activities for development of Smartphone software at Nokia's R&D centres in European Union (Finland and United Kingdom).	Nokia Oyj	400.0				
R&D concerning radio access network (RAN) technology	Nokia Siemens Networks BV	180.0				
RDI relating to pulp and paper and fibre-based engineered materials	UPM - Kymmene Corp.	125.0				
Credit lines						
Financing of small and medium-scale projects	Finnvera plc	150.0				
Financing of small and medium-scale projects carried out by SMEs	Pohjola Pankki Oyj	75.0				

### Sweden

Finance contracts signed: 1135 million

Individual loans: 1 135 million



Individual loans					4	≈	<u> </u>	
Construction of CHP plant in Poland and natural gas-fired CCGT plant co-generating heat and power in Finland; installation of digital remote metering infrastructure operating via low-voltage networks in Sweden	Fortum Oyj	80.0						
RDI concerning separation, heat transfer and fluid handling technologies at technical centres in Lund and Tumba	Alfa Laval AB	100.0						
R&D activities concerning production technologies for clean engines, mainly on site in Göteborg (Sweden) and to a lesser extent in Lyon (France)	Volvo AB	400.0						
R&D activities for developing clean engine and hybrid technologies and design of cabins and chassis in Södertälje	Scania CV AB	400.0						
R&D concerning safety equipment for passenger cars	Autoliv AB	155.0						

#### Finance contracts signed: 5 411 million

Individual loans: 4814 million Credit lines: 597 million



Individual loans			7	<b>=</b>	() =	٤ 4	5 4
Extension and renovation of electricity distribution network in Manchester and north-west England	Electricity North West Limited	148.1					
Design and laying of submarine power cable between Netherlands and United Kingdom	Britned Development Ltd	150.0					
Upgrading and expansion of four gas distribution networks in central and south-east England	National Grid Gas plc	412.4					
Framework loan for part-financing onshore wind projects	The Royal Bank of Scotland plc	167.8					
Lloyds TSB Bank plc		167.8					
	BNP Paribas Fortis	167.8					
Widening of M25 motorway in south-east England	of M25 motorway in south-east England Public Entity(ies)						
Completion of M80 motorway in central Scotland	tion of M80 motorway in central Scotland  Transport Scotland						
Construction of 120 km east-west urban rail link crossing London	Transport for London	1134.6					
Financing of new high-power satellite to provide broadband mobile services covering Europe, Africa and parts of Asia							
Construction and operation of integrated waste management system for treatment and disposal of domestic waste in Greater Manchester (north-west England)	ation of integrated waste management system for treatment ic waste in Greater Manchester Waste Disposal Authority						
Upgrading of water and wastewater infrastructure in Midlands and Wales	Severn Trent Water Ltd	161.2					
Water supply and wastewater treatment infrastructure in London and Thames Valley	Thames Water Utilities Ltd	134.3					
Upgrading of water supply and wastewater treatment infrastructure in East Anglia and East Midlands	Anglian Water Services Ltd	117.4					
Construction of 1 316 athletes' flats to be turned into affordable social housing units after 2012 Olympic Games in London	Triathlon Homes LLP	109.0					
mework loan for small and medium-scale urban regeneration projects undertaken registered social landlords  The Housing Finance Corporation Ltd		189.2					
RDI in field of precision instrumentation and controls	Spectris plc	15.6					
R&D activities for development of Smartphone software at Nokia's R&D centres in European Union (Finland and United Kingdom).							
RDI activities for development of new composite wing structural parts for new generation of civil aircraft							
R&D activities aimed at reducing carbon emissions and developing electric vehicles	activities aimed at reducing carbon emissions and developing electric vehicles  Nissan Motor Manufacturing (UK) Ltd						
RDI in field of specialty chemicals in several countries	eld of specialty chemicals in several countries Israel Chemicals Ltd						
Construction and upgrading of healthcare facilities throughout Northern Ireland	orthern Ireland  United Kingdom of Great Britain and Northern Ireland						
Financing of PPP projects in secondary education sector under "Building Schools for the Future" programme	n sector under "Building Schools Public Entity(ies)						
Credit lines					,		
Venture capital and loan fund created to finance SMEs in Wales	Finance Wales plc	80.6					
/enture capital and loan fund created to finance SMEs in north-east England  North East Finance Ltd		69.9					
Financing of small and medium-scale projects carried out by SMEs	Ulster Bank Ltd	40.0					
	Lloyds TSB Bank plc	292.2					
	Abbey National Treasury Services plc	114.6					











#### Finance contracts signed: 170 million

2009		170
2008		
2007		146
2006		310
2005		

Iceland						≈	<u> </u>	
Increase in capacity of Hellisheiði geothermal power plant and construction of 90 MWe	Orkuveita Reykjavikur	170.0						
geothermal power plant in Hverahlíð								





Upgrading of water supply and wastewater treatment infrastructure in East Anglia and East Midlands, United Kingdom

Construction and upgrading of healthcare facilities throughout Northern Ireland, United Kingdom



35









## **Partner Countries**

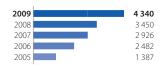
	20	09	2005	-2009
	Total	of which budgetary resources	Total	of which budgetary resources
South-East Europe	4 340		14 585	
Eastern Europe, Southern Caucasus and Russia	233		693	
Euro-Mediterranean Partnership Countries	1 593	(27)	6 810	(233)
ACP/OCT	863	( 450)	3 465	(2 077)
South Africa	280		821	
Asia, Latin America	1 288		3 921	
Total	8 597	( 477)	30 294	(2 309)

In the following list, loans from own resources are indicated by \*\*, and financing operations from budgetary resources, in the form of either a conditional loan or an equity participation, by ...

The amounts relating to projects featured in this list are expressed in EUR million.

## **South-East Europe**

Finance contracts signed: 4 339.7 million



			*	
Turkey		2648.2		
Upgrading and extension of national electricity distribution networks	Turkiye Elektrik Dagitim A.S.	125.0		
Construction of 135 MW wind farm in Osmaniye region (eastern Turkey)	Rotor Elektrik Üretim A.Ş.	30.0		
Financing of environmental and energy projects	Turkiye Sinai Kalkinma Bankasi A.S.	150.0		
	Turkiye Kalkinma Bankasi A.S.	150.0		
Construction of high-speed railway line between Istanbul and Ankara	Republic of Turkey	293.2		
Construction and operation of clinker production line in Ankara	Cimpor Inversiones SA	50.0		
Investment in academic research system of Republic of Turkey	Republic of Turkey	335.0		
Equity participation in fund focusing on small-scale energy efficiency projects in south-east Europe	Southeast Europe Energy Efficiency Fund S.A., SICAV-SIF	5.0		

			ala d
			* 4
Turkey			
Financing of small and medium-scale projects	Turkiye Is Bankasi A.S.	250.0	
	Eurobank Tekfen AS	78.6	
	EFG Finansal Kiralama A.S.	31.4	
Financing of small and medium-scale projects, with particular focus on small businesses	Turkiye Halk Bankasi A.S.	150.0	
Lease financing of small and medium-scale projects	Akbank T.A.S.	100.0	
Financing of small and medium-scale projects carried out by SMEs	Turkiye Vakiflar Bankasi TAO	135.0	
	Turkiye Sinai Kalkinma Bankasi A.S.	165.0	
	Turkiye Kalkinma Bankasi A.S.	100.0	
	Akbank T.A.S.	150.0	
Financing of small and medium-scale projects, mainly in manufacturing and services sectors	Yapi ve Kredi Bankasi A.S.	200.0	
Financing of small and medium-scale projects carried out by SMEs, primarily in manufacturing and services sectors	Turkiye Garanti Bankasi A.S.	150.0	

Serbia		896.5
Construction of six 220 or 400 kV electricity substations	JP Elektromreža Srbije	24.5
Construction of motorway section in Pan-European Corridor X between Grabovnica and Levosoje in southern Serbia	Republic of Serbia, public sector	384.0
Construction of new Sava bridge and access roads in Belgrade	City of Belgrade	70.0
Financing of small and medium-scale infrastructure projects	Republic of Serbia	25.0
Equity participation in fund focusing on small-scale energy efficiency projects in south-east Europe	Southeast Europe Energy Efficiency Fund S.A., SICAV-SIF	3.0
Financing of small and medium-scale infrastructure projects	UniCredit Bank Srbija a.d.	10.0
Lease financing of small and medium-scale infrastructure projects	Raiffeisen Leasing Doo	20.0
Financing of small and medium-scale projects carried out by SMEs	Republic of Serbia, public sector	250.0
	Eurobank EFG a.d. Beograd	40.0
	EFG Leasing a.d. Beograd	10.0
	Unicredit Leasing Srbija d.o.o. Beograd	20.0
	UniCredit Rent d.o.o.	20.0
	Piraeus Bank a.d. Beograd	20.0

Croatia		415.0
Rehabilitation of 52 sections of trunk road with total length of 687 km	Hrvatske Ceste Doo	60.0
Equity participation in fund focusing on small-scale energy efficiency projects in south-east Europe	Southeast Europe Energy Efficiency Fund S.A., SICAV-SIF	5.0
Financing of small and medium-scale projects carried out by SMEs or mid-cap companies	Hrvatska banka za obnovu I razvitak	250.0
Financing of small and medium-scale projects carried out by SMEs	Zagrebačka Banka dd	100.0









		:
Bosnia and Herzegovina		153.0
Equity participation in fund focusing on small-scale energy efficiency projects in south-east Europe	Southeast Europe Energy Efficiency Fund S.A., SICAV-SIF	3.0
Financing of small and medium-scale projects carried out by small and micro enterprises	LOK Microcredit Foundation Sarajevo	10.0
Financing of small and medium-scale projects carried out by SMEs	Bosnia-Herzegovina	50.0
	Intesa Sanpaolo Banka d.d. Bosna i Hercegovina	50.0
	Raiffeisen Leasing Doo	40.0

Montenegro		111.0
Rehabilitation of roads and bridges throughout country	Republic of Montenegro	30.0
Creation of national sustainable waste management system	Republic of Montenegro	27.0
Equity participation in fund focusing on small-scale energy efficiency projects in south-east Europe	Southeast Europe Energy Efficiency Fund S.A., SICAV-SIF	3.0
Financing of small and medium-scale projects carried out by SMEs	Hypo Alpe-Adria-Bank AD Podgorica	5.0
	Atlasmont Banka AD Podgorica	9.0
	Hipotekarna Banka AD Podgorica	4.0
	Invest Banka Montenegro	2.0
	NLB Montenegrobanka AD Podgorica	20.0
	Erste Bank AD Podgorica	6.0
	Komercijalna banka ad Budva	3.0
	First Financial Bank AD Podgorica	2.0

FYROM		103.0	
Equity participation in fund focusing on small-scale energy efficiency projects in south-east Europe	Southeast Europe Energy Efficiency Fund S.A., SICAV-SIF	3.0	
Financing of small and medium-scale projects carried out by SMEs	Makedonska Banka za Poddrshka na Razvojot ad Skopje	100.0	

Albania		13.0	
Equity participation in fund focusing on small-scale energy efficiency projects in south-east Europe	Southeast Europe Energy Efficiency Fund S.A., SICAV-SIF	3.0	
Financing of small and medium-scale projects through MLT loans	Banka e Tiranes Sha - Bank of Tirana SA	10.0	

## **Eastern Europe**, **Southern Caucasus,** Russia

## Finance contracts signed: 232.5 million



			* 4
Russian Federation		132.5	
Rollout of third-generation UMTS-based mobile broadband services	Mobile TeleSystems OJSC	115.0	
Reduction of pollutant load discharged into Baltic Sea	State Unitary Enterprise Vodokanal of St Petersburg	17.5	

Ukraine 100.0 Financing of small and medium-scale projects carried out by  $\ensuremath{\mathsf{SMEs}}$ 100.0 Joint Stock Commercial Bank Forum





Rollout of third-generation UMTS-based mobile broadband services, Russia

Construction of water extraction and transport system for Greater Amman area, Jordan









## **Euro-Mediterranean Partnership Countries**

## Finance contracts signed: 1 593.1 million



			* 4
Regional - Mediterranean		25.0	
Equity participation in venture capital fund	MEVCF Partners LLC	5.0	
Equity participation in closed-end fund	Mena Joint Investment Fund SCA, SICAV-SIF	10.0	
Equity participation in closed-end multi-sector investment fund targeting mid-cap private companies established in FEMIP region	Swicorp Intaj Capital II	10.0	

Mashreq		512.6
Jordan		165.8
Construction of water extraction and transport system, including 325 km pipeline,	Hashemite Kingdom of Jordan	73.7
to supply drinking water mainly to Greater Amman area		92.1
Syria		154.9
Framework loan for investment schemes in Syrian cities	Syrian Arab Republic	50.0
Construction of cement plant on greenfield site near Aleppo	Lafarge Cement Syria SA	104.9

Egypt		122.0
Large-scale onshore wind farm on Red Sea coast, south-east of Cairo, to supply national power grid	Arab Republic of Egypt	50.0
Framework loan for water supply and wastewater schemes in four governorates in Nile Delta	Arab Republic of Egypt	70.0
Financing of microfinance company based in Dakahlya region	Dakahlya Businessmen Association for Community Development	2.0

Lebanon		70.0	
Construction of wastewater treatment plant, sewerage network and sea outfall in Tabarja, near Jounieh	Republic of Lebanon	70.0	

ale.	

			* •
Maghreb		974.0	
Morocco		540.0	
Construction of two tramway lines between Rabat and Salé	Société du tramway de Rabat-Salé SA	15.0	
Construction of Rabat motorway bypass and widening of Rabat-Casablanca motorway	Société nationale des autoroutes du Maroc	225.0	
Construction of low-cost vehicle manufacturing plant in Melloussa free economic zone, 30 km from port of Tangiers	Holding financière de participation et d'investissement	100.0	
Participation in 2009-2012 development plan for education system	Kingdom of Morocco	200.0	

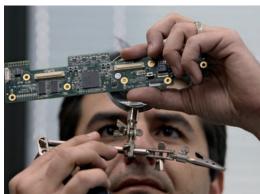
434.0 **Tunisia** 

Construction of toll motorway section from Sfax to Gabès in southern Tunisia	Société Tunisie Autoroutes	234.0	
Construction of airport near town of Enfidha	TAV Tunisie SA	70.0	
Construction of phosphoric acid plant close to existing plant (Skhira) near Gabès in south of Tunisia	Tunisian Indian Fertilizers S.A.	130.0	

Other 81.5

Israel		81.5
Increase in production capacity of Hadera desalination plant	H2ID Ltd.	25.2
RDI in field of specialty chemicals in several countries	ICL Finance BV	56.3





Construction of phosphoric acid plant close to existing plant (Skhira) near Gabès, Tunisia

RDI in field of specialty chemicals in several countries

Participation in 2009-2012 development plan for education system, Morocco











## ■■■ Africa, Caribbean, Pacific (ACP) and OCT

## Finance contracts signed: 863.3 million



			*	4
Regional - ACP		178.0		
Participation in private equity fund specialising in microinsurance sector	Leapfrog Financial Inclusion Fund	20.0		
Participation in capital increase	MicroCred S.A.	2.0		
Participation in equity fund specialising in microfinance	Microfinance Enhancement Facility SA, SICAV-SIF	50.0		
Equity participation by Investment Facility in microfinance investment company	Advans S.A. SICAR	6.0		
Development financing for lending operations in ACP countries	European Financing Partners SA	100.0		

AFRICA		625.5	
Regional operations - Africa		76.0	
Participation in closed-end private equity fund for making equity and quasi-equity investments in private sector companies operating in Africa	Pan-African Investment Partners II Ltd	32.0	
Participation in private equity fund providing term finance and business support to SMEs	GroFin Africa Fund	20.0	
Equity participation in fund dedicated to microfinance institutions in sub-saharan Africa and Asia	Shorecap II Ltd	15.0	
Participation in private equity fund investing in agribusinesses in Southern and East Africa	Agri-Vie Fund PCC	9.0	

Southern Africa and Indian Ocean		180.3
Namibia		82.3
Construction and operation of small-scale, integrated cement plant on greenfield site near Tsumeb, in Ottavi mountains	Ohorongo Cement (Pty) Ltd	82.3
Mozambique		65.0
Rehabilitation of Sena railway line and restoration of Beira port access channel	Republic of Mozambique	65.0
Mauritius		28.0
Construction of two sugar refineries on sites of two existing sugar mills in eastern	Fuel Refinery Ltd	13.0
and southern Mauritius	Omnicane Milling Operations Ltd	15.0
Angola		5.0
First private venture capital fund in Angola focusing on investments in established	Fundo de Investimento Privado - Angola SCA	5.0

SICAV-SIF

and/or start-up local small and medium-sized companies

West Africa		137.0
Mauritania		75.0
Construction of iron ore processing plant, extension of existing Guelb El Rhein iron ore mine and associated infrastructure	Société nationale industrielle et minière	75.0
Benin		32.0
Refurbishment and extension of power transmission and distribution grids in Benin and Togo	Republic of Benin	32.0
Regional - West Africa		30.0
Participation in private equity fund	Capital Alliance Private Equity III Ltd	30.0
East Africa		133.2
Kenya		128.2
Expansion of Olkaria II geothermal power plant (Rift Valley)	Kenya Electricity Generating Company Ltd	4.3
Construction of high-voltage power transmission lines and supporting infrastructure between Mombasa and Nairobi	Republic of Kenya	60.0
Expansion and modernisation of passenger terminal and aircraft handling facilities at Jomo Kenyatta International Airport (JKIA)	Kenya Airports Authority	63.9
Тодо		3.0
Refurbishment and extension of power transmission and distribution grids in Benin and Togo	Republic of Togo	3.0
Djibouti		2.0
Financing of small and medium-scale projects carried out by SMEs	Banque de Dépôt et de Crédit Djibouti	2.0
Central and Equatorial Africa		99.0
Cameroon		40.0
Extension and modernisation of drinking water infrastructure in Yaoundé and three other cities in Cameroon	Republic of Cameroon	40.0
Congo		29.0
Renovation and upgrading of key port infrastructure and adaptation to growth n container traffic	Port autonome de Pointe-Noire	29.0
Regional - Central Africa		25.0
Financing of small and medium-scale projects carried out by SMEs	Banque de développement des États de l'Afrique centrale	25.0
Rwanda		5.0

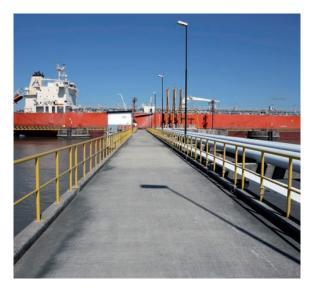








CARIBBEAN		42.5
Dominican Republic		32.0
Construction of 123 km toll road on Samaná peninsula in north of Dominican Republic	Boulevard Turístico del Atlántico C. Por A.	32.0
Saint Lucia		10.5
Financing of small and medium-scale projects carried out by SMEs	Bank of St Lucia Ltd	10.5
PACIFIC		10.0
Regional - Pacific		3.0
Financing of small and medium-scale projects	Bank of the Cook Islands	3.0
Vanuatu		4.3
Construction of wind farm in Vanuatu	Union Electrique du Vanuatu Ltd	4.3
ОСТ		10.0
French Polynesia		10.0
Financing of investment in environmental projects	Banque de Polynésie	10.0





Restoration of Beira port access channel, Mozambique

Construction of wind farm, Vanuatu

## **South Africa**

## Finance contracts signed: 280.0 million



			* 4
South Africa		280.0	
Framework loan for part-financing energy efficiency and renewable energy projects	Firstrand Bank Ltd	40.0	
Extension and upgrading of national road network in northern South Africa	The South African National Roads Agency Ltd	120.0	
Financing of small and medium-scale projects	Industrial Development Corporation of South Africa Ltd	60.0	
Financing of small and medium-scale infrastructure projects in South Africa	Development Bank of Southern Africa	60.0	







Production of light commercial vehicle on Pacheco site (Greater Buenos Aires), Argentina

> Extension and upgrading of national road network in northern South Africa

Construction of third lane of large locks and improvement of navigation channels of Panama Canal









## Asia and Latin America Finance contracts signed: 1 288.1 million

	ı	
2009		1 288
2008		469
2007		925
2006		483
2005		756
	l	

	÷
	822.6
	537.5
Alternegy SA Bontex SA	140.9
Autoridad del Canal de Panamá	396.6
	170.0
Volkswagen Argentina SA	170.0
	100.0
Telefónica Moviles Colombia SA	100.0
	15.0
Republic of Nicaragua	15.0
	Bontex SA  Autoridad del Canal de Panamá  Volkswagen Argentina SA  Telefónica Moviles Colombia SA

ASIA		465.6
Vietnam		147.0
Construction of five wholesale stores as part of company's expansion programme in Vietnam	Metro Cash & Carry Vietnam Ltd	47.0
Framework loan for supporting series of investments mainly contributing to climate change mitigation (through renewable energy and energy efficiency projects)	Socialist Republic of Vietnam	100.0
China		118.6
Reforestation schemes and repair of irrigation reservoirs in earthquake-damaged areas of Sichuan province	People's Republic of China	118.6
Pakistan		100.0
Framework loan for investments in renewable energy sector in Pakistan contributing to climate change mitigation	Islamic Republic of Pakistan	100.0
India		100.0











# **European Investment Bank**

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NB: as rounded figures are used in the following tables, it is possible that the totals do not correspond to the sum of the individual amounts.

Table A

### Individual loans provided within the European Union in 2009

Breakdown by country and objective (1)

(EUR million)

	Convergence	Transport projects of common interest (4)	Energy projects of common interest <sup>(4)</sup>	Environment and sustainable communities	Knowledge economy	SMEs
Belgium	15	_	750	1 325	65	_
Bulgaria	44	-	_	44	_	_
Czech Republic	1 330	21	300	925	256	_
Denmark	_	_	250	250	372	-
Germany	2 545	1 423	1 070	3 550	3 877	-
Estonia	842	140	150	211	132	-
Ireland	150	260	500	200	_	_
Greece	583	55	285	278	_	-
Spain	3 537	2 644	1 768	3 947	2 234	-
France	575	_	1 475	3 330	1 845	_
Italy	2 204	1 125	2 348	1 471	2 338	132
Cyprus	64	_	64	64	_	_
Latvia	170	-	170	18	_	-
Lithuania	1 153	260	_	189	247	-
Luxembourg	6	85	125	72	200	-
Hungary	1 484	-	-	394	696	352
Malta	-	_	_	-	-	-
Netherlands	23	303	504	170	353	-
Austria	-	574	283	845	366	-
Poland	4 228	2 065	415	724	795	-
Portugal	3 106	517	1 022	1 044	515	-
Romania	1 120	-	210	430	16	-
Slovenia	23	-	-	-	8	8
Slovakia	-	_	_	-	_	-
Finland	145	_	140	258	780	-
Sweden	19	-	80	880	1 055	-
United Kingdom	265	1 740	1 387	2 842	913	-
EFTA (2)	-	-	170	170	-	-
Total	23 630	11 211	13 467	23 631	17 062	492

#### **Table B**

### Individual loans provided within the European Union from 2005 to 2009

Breakdown by country and objective (1)

	Convergence <sup>(3)</sup>	Transport projects of common interest (4)	Energy projects of common interest <sup>(4)</sup>	Environment and sustainable communities	Knowledge economy	SMEs
Belgium	613	333	1 315	3 509	583	_
Bulgaria	1 415	1 080	_	860	175	1
Czech Republic	3 331	1 465	304	2 529	991	_
Denmark	-	168	490	960	702	_
Germany	4 860	2 817	2 668	8 298	17 087	890
Estonia	898	165	150	243	132	-
Ireland	336	992	1 179	290	75	_
Greece	2 243	1 130	1 215	1 228	200	-
Spain	11 166	14 298	6 273	14 303	6 618	290
France	640	3 232	2 223	10 461	4 288	275
Italy	5 469	7 317	5 681	7 931	6 994	668
Cyprus	214	_	94	424	_	-
Latvia	1 040	233	440	355	405	150
Lithuania	1 153	324	_	253	247	-
Luxembourg	6	387	125	72	240	-
Hungary	3 495	817	_	2 218	2 082	352
Malta	190	_	150	82	_	-
Netherlands	101	738	2 075	1 438	856	-
Austria	22	2 238	1 092	2 103	1 178	-
Poland	8 711	4 260	635	2 765	3 170	-
Portugal	5 759	2 012	2 299	3 665	990	-
Romania	2 324	1 650	310	1 378	31	3
Slovenia	625	550	480	160	108	8
Slovakia	-	50	_	23	150	-
Finland	145	783	290	839	2 101	-
Sweden	59	433	168	2 072	3 462	-
United Kingdom	642	3 145	4 235	10 725	5 056	-
EFTA (2)	_	310	316	316	_	-
Total	55 457	50 925	34 204	79 500	57 920	2 637

<sup>(1)</sup> As certain financing operations meet several objectives, the totals for the various headings cannot be meaningfully added together.

As from 2008, the amounts are based on the percentage of the operation meeting the eligibility criteria and no longer on the total amount of the loan.

<sup>(2)</sup> Members of the European Free Trade Association (EFTA).

<sup>(3)</sup> From 2007 onwards.

<sup>(4)</sup> Including financing of trans-European networks (TENs).

Table C

## Loans provided within the European Union in 2009

Breakdown by country and sector

(EUR million)

			Infrastructure					
	Total	Individual Ioans	Energy	Communi- cations	Water management and sundry infrastructure	Industry Services Agriculture	Education Health	Credit lines
Belgium	1 755	1 530	595	_	870	65	_	225
Bulgaria	174	44	_	44	_	_	_	130
Czech Republic	1 860	1 602	300	33	550	409	310	259
Denmark	422	372	_	_	_	372	_	50
Germany	9 802	7 297	270	2 133	578	4 317	_	2 505
Estonia	842	842	150	257	391	_	44	_
Ireland	1 020	760	500	260	_	_	-	260
Greece	1 618	583	250	305	_	28	-	1 035
Spain	10 494	7 994	1 215	3 890	1 050	845	994	2 500
France	6 290	5 340	1 300	1 085	1 050	1 395	510	950
Italy	9 687	6 965	1 950	2 729	570	1 538	177	2 722
Cyprus	202	64	64	_	_	_	_	138
Latvia	285	170	100	_	70	_	_	115
Lithuania	1 169	1 154	_	226	679	22	226	15
Luxembourg	488	413	50	268	_	80	15	<i>75</i>
Hungary	1 889	1 484	_	188	_	1 146	150	405
Netherlands	1 812	1 312	504	300	150	353	5	500
Austria	1 926	1 311	136	600	184	160	231	615
Poland	4 784	4 354	415	2 627	432	860	21	430
Portugal	3 748	3 246	522	1 027	802	530	365	502
Romania	1 473	1 128	200	395	25	508	-	345
Slovenia	538	23	-	-	15	8	-	515
Slovakia	366	0	-	-	-	-	-	366
Finland	1 145	920	140	-	-	780	-	225
Sweden	1 135	1 135	80	-	-	1 055	-	-
United Kingdom	5 411	4814	1 214	1 965	906	407	322	597
EFTA	170	170	170	-	-	-	-	-
Total	70 505	55 026	10 126	18 332	8 322	14 876	3 370	15 479

Table D Loans provided within the European Union from 2005 to 2009

Breakdown by country and sector

				Infrastructu	re			
	Total	Individual Ioans	Energy	Communi- cations	Water management and sundry infrastructure	Industry Services Agriculture	Education Health	Credit lines
Belgium	5 407	4 782	1 160	558	2 266	798	_	625
Bulgaria	1 827	1 417	- 100	1 054	362	1	_	410
Czech Republic	6 767	5 792	327	2 004	1 374	1 719	367	975
Denmark	1 378	1 191	240	168	81	670	32	187
Germany	36 859	26 475	1 556	5 251	2 080	14 830	2 758	10 384
Estonia	969	899	150	314	391	0	44	70
Ireland	2 820	2 335	1 179	992	90	_	75	485
Greece	5 571	3 886	1 255	2 332	70	28	200	1 685
Spain	41 458	32 665	5 650	19 862	2 722	1 529	2 902	8 <i>792</i>
France	23 660	16 690	1 852	6 270	2 913	2 876	2 780	6 970
Italy	35 130	23 633	4 969	9 408	5 734	2 890	632	11 497
Cyprus	612	454	94	24	336	_	_	158
Latvia	1 429	1 234	261	218	520	183	53	195
Lithuania	1 297	1 222	1	290	679	25	226	<i>75</i>
Luxembourg	880	805	50	570	_	170	15	75
Hungary	7 279	<i>5 752</i>	0	2 625	618	1 756	753	1 527
Malta	203	203	150	-	40	13	_	_
Netherlands	5 205	4 430	2 041	714	456	501	717	775
Austria	6 638	4 693	687	2 395	518	617	476	1 945
Poland	14 102	12 263	641	6 415	1 136	2 964	1 106	1 839
Portugal	10 989	8 824	1 852	3 216	2 270	1 102	384	2 165
Romania	4 389	3 874	200	1 874	1 077	656	66	515
Slovenia	1 985	1 225	501	650	23	51	-	760
Slovakia	970	320	2	105	38	160	15	650
Finland	3 849	3 199	165	783	_	1 661	590	650
Sweden	4 263	4 263	168	433	-	3 544	119	-
United Kingdom	20 844	18 575	3 954	4 586	4 276	2 379	3 380	2 269
EFTA	626	626	316	310	_	-	_	_
Total	247 406	191 727	29 422	73 422	30 069	41 122	17 691	55 679

Table E Loans provided within the European Union in 2009 and from 2005 to 2009 Detailed breakdown by sector

			Detailed breakdown by sector (EUR milk					
		2005-2009						
	Amount	% of total	Amount	% of tota				
Energy and infrastructure	36 780	52.2	132 913	53.7				
Energy	10 126	14.4	29 422	11.9				
Production	4 550	6.5	14 026	5.				
Electricity	4 151	5.9	11 839	4.				
Oil and natural gas	226	0.3	1 238	0.				
Heat	174	0.2	949	0.				
Transport and supply	5 276	7.5	14 696	5.				
Electricity	3 952	5.6	10 414	4				
Oil and natural gas	1 310	1.9	4 184	1				
Heat	14	0.0	97	0				
Nuclear fuel production and processing	300	0.4	700	0				
Transport	15 694	22.3	63 574	25.				
Roads, motorways	6 030	8.6	22 398	9.				
Urban transport	3 399	4.8	13 472	5.				
Railways	2 704	3.8	15 806	6.				
Maritime transport	1 821	2.6	4 424	1.				
Air transport	1 740	2.5	6 885	2.				
Intermodal freight terminals and other	-	-	468	0.				
Space transport	-	-	121	0.				
Telecommunications	2 638	3.7	9 848	4.				
PSTN; transmission and broadcasting networks	1 670	2.4	5 281	2.				
Mobile telephony	-	0.0	1 825	0.				
Composite telecommunications	543	0.8	2 267	0.				
Satellites, ground stations	425	0.6	475	0.				
Water, sewerage, solid waste	4 324	6.1	15 010	6.				
Water catchment, treatment and supply	2 532	3.6	8 536	3.				
Sewerage and waste management	1 791	2.5	6 473	2.				
Urban infrastucture	3 999	5.7	15 060	6.				
Urban renewal	2 825	4.0	8 905	3.				
Urban development schemes	1 174	1.7	6 154	2.				
Industry, services, health, education, agriculture	18 246	25.9	58 814	23.				
Industry	12 424	17.6	28 799	11.				
Transport equipment	6 348	9.0	12 391	5.				
Electrical engineering and electronics	2 282	3.2	4 807	1.				
Refined petroleum products	1 100	1.6	1 460	0.				
Chemicals and chemical products	942	1.3	3 645	1				
Basic metals and metal products	749	1.1	1 563	0				
Machinery and equipment	361	0.5	1 435	0				
	202		1 735	0				
Pulp, paper products; publishing and printing	293	0.4	1/33	•				
	160	0.4	312					
Other non-metallic mineral products	1			0				
Other non-metallic mineral products Rubber and plastics	160	0.2	312	0				
Other non-metallic mineral products Rubber and plastics Food products and beverages	160 150	0.2 0.2	312 650	0 0 0				
Other non-metallic mineral products Rubber and plastics Food products and beverages Civil engineering	160 150 40	0.2 0.2	312 650 403	0 0 0				
Other non-metallic mineral products Rubber and plastics Food products and beverages Civil engineering Other manufacturing industries	160 150 40 -	0.2 0.2 0.1	312 650 403 382	0. 0. 0. 0.				
Other non-metallic mineral products Rubber and plastics Food products and beverages Civil engineering Other manufacturing industries  Services	160 150 40 - -	0.2 0.2 0.1 -	312 650 403 382 16	0 0 0 0 0				
Other non-metallic mineral products Rubber and plastics Food products and beverages Civil engineering Other manufacturing industries  Services Research and development	160 150 40 - - 2 197	0.2 0.2 0.1 - - 3.1	312 650 403 382 16	0 0 0 0 0 0				
Other non-metallic mineral products Rubber and plastics Food products and beverages Civil engineering Other manufacturing industries  Services Research and development Other services	160 150 40 - - - 2 197 1 108	0.2 0.2 0.1 - - - <b>3.1</b> 1.6	312 650 403 382 16 12 068 9 457	0 0 0 0 0 0 4 3				
Pulp, paper products; publishing and printing Other non-metallic mineral products Rubber and plastics Food products and beverages Civil engineering Other manufacturing industries  Services Research and development Other services  Agriculture	160 150 40 - - 2 197 1 108 1 089	0.2 0.2 0.1 - - - 3.1 1.6 1.5	312 650 403 382 16 12 068 9 457 2 611	0 0 0 0 0 4. 3. 1.				
Other non-metallic mineral products Rubber and plastics Food products and beverages Civil engineering Other manufacturing industries  Services Research and development Other services  Agriculture  Health, education	160 150 40 - - 2 197 1 108 1 089 255	0.2 0.2 0.1 - - 3.1 1.6 1.5 0.4	312 650 403 382 16 12 068 9 457 2 611 255	0 0 0 0 0 4. 3 1				
Other non-metallic mineral products Rubber and plastics Food products and beverages Civil engineering Other manufacturing industries  Services Research and development Other services  Agriculture  Health, education Education, training	160 150 40 - - 2 197 1 108 1 089	0.2 0.2 0.1 - - - 3.1 1.6 1.5	312 650 403 382 16 12 068 9 457 2 611	0 0 0 0 0 4. 3 1				
Other non-metallic mineral products Rubber and plastics Food products and beverages Civil engineering Other manufacturing industries  Services Research and development Other services  Agriculture  Health, education Education, training Health	160 150 40 - - - 2 197 1 108 1 089 255 3 370 2 308	0.2 0.2 0.1 - - 3.1 1.6 1.5 0.4	312 650 403 382 16 12 068 9 457 2 611 255 17 691 9 506	0 0 0 0 4. 3 1				
Other non-metallic mineral products Rubber and plastics Food products and beverages Civil engineering Other manufacturing industries  Services Research and development Other services  Agriculture	160 150 40 - - - 2 197 1 108 1 089 255 3 370 2 308 1 061	0.2 0.2 0.1 - - 3.1 1.6 1.5 0.4 4.8 3.3 1.5	312 650 403 382 16 12 068 9 457 2 611 255 17 691 9 506 8 186	0 0 0 0 0 4. 3.				

## Table F

## Breakdown of loans by region in 2009 and from 2005 to 2009

This analytical table is based on NUTS 1 or 2 regional classification, depending on the country concerned. Where possible, individual loans covering several regions have been subdivided. EUROSTAT 2008 estimates of per capita (2006) GDP expressed in terms of purchasing power parities (EU27=100). 2008 unemployment rate (EU27=7.0). 2008 population figures except France and United Kingdom (2007) ('000).

(Amounts in EUR million)

	GDP per capita	Unemployment rate (%)	Population (′000)	2009	2005-20
Belgium	119	7.0	10 667	1 755	5 4
Bruxelles-Brussel	233	15.9	1 049	-	6
/laams Gewest	118	3.9	6 162	533	1 5
Région wallonne	85	10.0	3 457	428	16
Multiregional	_	-	_	570	9
Credit lines	_	-	_	225	6
Bulgaria	37	5.6	7 640	174	18
3					
'ugozapaden	57	2.9	2 115	44	1
ogoiztochen	32	5.8	1 126	-	
everna tsentralen	27	8.5	932	_	
everozapaden	25	7.1	930	_	
lultiregional	-	-	-		1 2
redit lines	-	-	-	130	4
zech Republic	77	4.4	10 381	1 860	67
aha	162	1.9	1 212	_	4
řední Čechy	73	2.6	1 202	150	
nozápad	71	3.1	1 194	164	
novýchod	69	4.0	1 654	87	
oravskoslezsko	65	7.4	1 250	80	
everovýchod	65	4.8	1 498	-	
· · · · · · · · · · · · · · · · · · ·	1				
everozápad řední Maraya	61	7.8	1 139	67	
řední Morava	60	4.9	1 233	92	
ultiregional	-	-	-	961	3 :
redit lines	-	-		259	9
enmark	123	3.3	5 476	422	13
ermany	116	7.5	82 218	9 802	36 8
amburg	200	7.1	1 771	52	
emen	157	9.5	663	-	4
essen	141	6.4	6 072	340	
ayern	136	4.2	12 520	1 070	3 :
nden-Württemberg	129	4.2	10 750	825	3 2
ordrhein-Westfalen	115	7.4	17 997	642	1 (
aarland	112	7.1	1 037	30	
iedersachsen	102	15.1	7 972	725	1 4
:hleswig-Holstein	101	6.8	2837	_	
neinland-Pfalz	101	5.6	2 022	329	
erlin	97	12.9	3 416	130	
ichsen	85	14.6	4 220	474	1 1 1
achsen-Anhalt	82	10.6	2 412	365	
nüringen	82	10.6	2 289	450	
	1				1
andenburg	81	11.5	2 536	1 195	2 !
ecklenburg-Vorpommern	79	14.6	1 680	_	
ultiregional	-	-	-	670	4 :
redit lines	-	-	-	2 505	10
tonia	65	5.5	1 341	842	9
eland	147	6.0	4 401	1 020	2.8
reece	94	7.7	11 214	1 618	5 !
tiki	129	6.5	4 061	55	
sia Aigaiou, Kriti	84	6.5	1 113	_	
entriki Ellada	74	8.7	2 468	19	
oreia Ellada	72	8.7	3 572	250	1 :
ultiregional	-	-	_	259	1 :
edit lines	-	-	-	1 035	1 (
pain	104	11.3	45 283	10 494	41 4
munidad de Madrid	136	8.7	6 189	469	3 -
ís Vasco	134	6.4	2 139	922	2
omunidad Foral de Navarra	131	6.7	606	349	
italuña	123	9.0	7 238	1 541	6
as Baleares	114	10.2	1 045	120	
Rioja	112	7.8	312	8	
agón	112	7.1	1 298	208	1:
agon Intabria	103	7.1	571	7	'3
	1				
astilla y León	99	9.5	2 502	91	1 (
omunidad Valenciana	95	12.1	4 892	459	3 1
incipado de Asturias	94	8.4	1 059	215	
•		17.4	2 041	130	
anarias	93				
urcia	87	12.6	1 412	53	:
anarias Iurcia alicia					

#### Table F Breakdown of loans by region in 2009 and from 2005 to 2009 (continued)

(Amounts in EUR million)

	GDP per capita	Unemployment rate (%)	Population ('000)	2009	2005-2009	
Spain (continued)						
Andalucía	81	17.8	8 046	469	3 549	
Extremadura	71	15.2	1 079	1	246	
Multiregional	-	-	_	1 845	4 884	
Credit lines	-	-	-	2 500	8 792	
France	110	7.8	63 617	6 290	23 660	
lle-de-France Rhône-Alpes	170 111	7.2 6.6	11 617 6 074	1 661 556	2 944 1 568	
Provence-Alpes-Côte d'Azur	105	8.1	4 855	450	1 231	
Alsace	102	6.1	1 826	_	206	
Midi-Pyrénées	100	6.4	2 806	_	221	
Champagne-Ardenne	100	7.9	1 336	_	108	
Aquitaine Haute-Normandie	100	7.3 8.7	3 147 1 813	40	160 145	
Pays de la Loire	99	6.3	3 481	29	548	
Centre	97	5.7	2 530	_	870	
Bretagne	96	5.5	3 119	4	4	
Bourgogne	95	6.5	1 630	0	0	
Franche-Comté	92	7.0	1 155	120	539	
Auvergne Poitou-Charentes	91 91	6.6 7.4	1 339 1 734	2 204	418 204	
Limousin	90	5.8	733	2	204	
Lorraine	89	8.4	2 337	60	60	
Basse-Normandie	89	6.8	1 460	_	103	
Nord - Pas-de-Calais	88	11.4	4 022	29	424	
Picardie Languedoc-Roussillon	86 86	7.5 9.7	1 898 2 565	128	314 386	
Overseas Departments	64	23.8	1 843	575	721	
Multiregional	_	_	-	1 480	5 514	
Credit lines	-	-	-	950	6 970	
Italy	104	6.7	59 619	9 687	35 130	
Lombardia	135	3.7	9 642	858	1 825	
Emilia-Romagna	127	3.2	4 276	695	2 038	
Lazio Valle d'Aosta	123 122	7.5 3.3	5 561 126	200	1 191 161	
Veneto	122	3.5 3.5	4 832	261	868	
Provincia autonoma Trento	122	3.3	613	_	46	
Friuli-Venezia Giulia	116	4.3	1 222	-	50	
Piemonte	114	5.0	4 401	426	1 698	
Toscana	113	5.0 5.4	3 677	280	1 029	
Liguria Marche	105 104	5.4 4.7	1 610 1 553	30	47 1 168	
Abruzzo	85	6.6	1 324	_	93	
Sardegna	80	12.2	1 666	46	56	
Basilicata	74	11.1	591	90	160	
Puglia	67	11.6	4 077	785	936	
Calabria Sicilia	67 67	12.1 13.8	2 008 5 030	111 131	715 901	
Campania	66	12.6	5 811	244	1 263	
Multiregional	_	_	-	2 778	9 389	
Credit lines	-	-	-	2 722	11 497	
Cyprus	90	3.7	789	202	612	
Latvia	53	7.5	2 271	285	1 429	
Lithuania	56	5.8	3 366	1 169	1 297	
Luxembourg	267	5.1	484	488	880	
Hungary	64	7.8	10 045	1 889	7 279	
- ,						
Közép-Magyarország Magyarország	106 41	4.6 13.4	2 897 1 237	194 150	1 635 150	
Dunántúl	55	6.8	3 063	3	331	
Alföld és Észak	41	11.3	4 085	459	829	
Multiregional	_	=	_	678	2 807	
Credit lines	-	-	_	405	1 527	
Malta	77	6.0	410	-	203	
Netherlands	131	2.8	16 405	1 812	5 205	
West-Nederland	143	2.7	7 670	362	1 973	
	128	2.7	3 461	326	401	
Zuid-Nederland						
Noord-Nederland	127	3.4	1 705	_	40	
			1 705 3 483	189 435	40 524 1 492	

(Amounts in EUR million)

					(Amounts in Lon million
	GDP per capita	Unemployment rate (%)	Population (′000)	2009	2005-2009
Austria	124	3.8	8 332	1 926	6 638
Ostösterreich	130	5.0	3 556	554	2 429
Westösterreich	128	2.7	3 009	628	1 153
Südösterreich	107	3.4	1 767	129	643
Multiregional Credit lines	-			- 615	469
	-			615	1 945
Poland Mazowieckie	52	7.1	<b>38116</b> 5188	4 784	<b>14 102</b> 1 996
Dolnośląskie	84 56	6.0 9.1	2878	988 159	294
Śląskie	56	6.6	4654	160	366
Wielkopolskie	55	6.1	3387	84	260
Pomorskie	52	5.5	2211	7	294
Łódzkie	48	6.7	2556	250	470
Zachodniopomorskie	48	9.5	1692	149	279
Kujawsko-Pomorskie Małopolskie	46 45	9.1 6.2	2066 3279	10 53	1 235 194
Opolskie	42	6.5	1037	51	51
Multiregional	_	-	-	2 441	6 824
Credit lines	-	-	-	430	1 839
Portugal	76	7.6	10 618	3 748	10 989
Lisboa e Vale do Tejo	107	8.2	2 808	-	765
Madeira	95	6.0	247	-	210
Algarve	81	7.0	426	58	79
Alentejo Açores	73 69	9.0 5.5	761 244	698 161	893 297
Centro	64	5.4 5.4	2 386	272	858
Norte	60	8.7	3 745	345	1 719
Multiregional	_	_	_	1 712	4 003
Credit lines	-	-	-	502	2 165
Romania	38	5.8	21529	1 473	4 389
Slovenia	88	4.4	2026	538	1985
Slovakia	64	9.5	5401	366	970
Finland	115	6.4	5 300	1 145	3 849
Etelä-Suomi	133	5.3	2 633	138	1 741
Länsi-Suomi	102	6.5	1 345	-	136
Pohjois-Suomi	100	8.5	639	- 70	65
Itä-Suomi Multiregional	85	9.0	657	78 705	129 1 128
Credit lines	_	_	_	225	650
Sweden	122	6.2	9 183	1 135	4 263
Stockholm	166	5.2	1 950	458	1 314
Västsverige	117	6.1	1 839	400	857
Sydsverige	109	7.4	1 351	42	300
Mellersta Norrland	108	7.1	370	_	378
Småland med Öarna Norra Mellansverige	107 105	5.0 6.6	805 825		34 482
Östra Mellansverige	104	6.9	1 535	_	54
Multiregional	_	-	_	235	845
Credit lines	_	-	_	_	_
United Kingdom	120	5.6	60 781	5 411	20 844
London	199	7.1	7 535	1 857	3 895
South East	128	4.3	8 273	63	246
Scotland East of England	116 111	4.7 4.8	5 131 5 634	185 189	1 169 461
South West	110	4.0	5 151	55	1 040
West Midlands	108	6.6	2 602	180	1 988
East Midlands	107	5.7	4 382	12	12
North West	105	6.7	6 859	355	1 452
Yorkshire and the Humber Northern Ireland	102 98	6.1 4.4	5 160 1 750	15 154	848 656
North East	95	7.6	2 530	132	706
Wales	90	6.0	2 973	42	387
Multiregional	-	-	-	1 576	5 716
Credit lines	-	-	_	597	2 269
EFTA	-	-	-	170	626
Total	100	7.0	_	70 505	247 406

#### Lending facilities and mandates outside the EU, situation as at 31 December 2009

					Availak	ole instruments
	Period of validity	Financial envelope EUR m	Loans, loan guarantees	Risk capital	Technical assistance	Interest subsidies
I EIB Own Resources Lending					(source of funds	specified below
1.1 with Member States' or EU guarantee						
1.1.1 with Member States' Guarantee  ACP (1) (Cotonou Partnership Agreement)  OCT (2) (Council Decision)	2008-2013 2008-2013	<b>2 030</b> 2 000 30	Yes Yes	No No	Yes <sup>(10)</sup> Yes <sup>(10)</sup>	Yes (10) Yes (10)
1.1.2 with EU Guarantee (Council Decision) Pre-Accession Countries (3) Neighbourhood and Partnership Countries  - Mediterranean (4)  - Eastern Europe, Southern Caucasus and Russia (5) Asia and Latin America (6)  - Asia  - Latin America Republic of South Africa	2007-2013 2007-2013 2007-2013	25 800 <sup>(9)</sup> 8 700 12 400 8 700 3 700 3 800 1 000 2 800 900	Yes Yes Yes Yes Yes	No Yes (12) No No No No	Yes (11) Yes (12) Yes (12) No No No	Yes (12) Yes (12) Yes (12) No No No
Pre-Accession Facility Mediterranean Partnership Facility II Facility for Energy Sustainability and Security of Supply (7) EFTA Facility (8) Eastern Partners Facility	up to 2010 2007-2013 2007-2013 up to 2013 2009-2013	29 300 19 500 2 000 3 000 3 300 1 500	Yes Yes Yes Yes Yes	Yes (13) Yes (13) No No No Yes (14)	No No No No	No No No No
II Other Resources						
ACP Investment Facility (Cotonou Agreement) OCT Risk Capital (Council Decision)	2003-2013 2003-2013	3 137 48.5	Yes Yes	Yes Yes	Yes (10) Yes (10)	Yes (10) Yes (10)

### $The \ eligible \ countries \ and \ regions \ include:$

### (1) African, Caribbean and Pacific States (ACP)

Africa: Angola, Benin, Botswana, Burkina Faso, Burundi, Cameroon, Cape Verde, Central African Republic, Chad, Comoros, Congo (Brazzaville), Congo (Kinshasa), Djibouti, Equatorial Guinea, Eritrea, Ethiopia, Gabon, Gambia, Ghana, Guinea, Guinea Bissau, Côte d'Ivoire, Kenya, Lesotho, Liberia, Madagascar, Malawi, Mali, Mauritania, Mauritius, Mozambique, Namibia, Niger, Nigeria, Rwanda, São Tomé e Príncipe, Senegal, Seychelles, Sierra Leone, South Africa, Sudan, Swaziland, Tanzania, Togo, Uganda, Zambia, Zimbabwe.

Caribbean: Antigua and Barbuda, Bahamas, Barbados, Belize, Dominica, Dominican Republic, Grenada, Guyana, Haiti, Jamaica, Saint Kitts and Nevis, Saint Lucia, Saint Vincent and the Grenadines, Suriname, Trinidad and Tobago.

Pacific: Cook Islands, East Timor, Federated State of Micronesia, Fiji, Kiribati, Marshall Islands, Nauru, Niue, Palau, Papua New Guinea, Samoa, Solomon Islands, Tonga, Tuvalu, Vanuatu.

### (2) Overseas Countries and Territories (OCT)

Anguilla, Montserrat, British Virgin Islands, Cayman Islands, Turks and Caicos Islands, Falkland Islands, South Georgia and the South Sandwich Islands, Saint Helena, Pitcairn Islands, British Antarctic Territory, British Indian Ocean Territory, French Polynesia, New Caledonia and dependencies, Wallis and Futuna, French Southern and Antarctic Territories, Mayotte, Saint Pierre and Miquelon, Aruba, Netherlands Antilles, Greenland.

- (3) Pre-Accession Countries include Candidate Countries (Croatia, Turkey, the Former Yugoslav Republic of Macedonia) and Potential Candidate Countries (Albania, Bosnia and Herzegovina, Montenegro, Serbia, Kosovo under United Nations Security Council Resolution 1244 (1999)).
- (4) Mediterranean Countries: Algeria, Egypt, the West Bank and the Gaza Strip, Israel, Jordan, Lebanon, Libya\*, Morocco, Syria, Tunisia.
- (5) Eastern Europe (Belarus\*, Moldova, Ukraine), Southern Caucasus (Armenia, Azerbaijan, Georgia) and Russia.
- (6) Asia (without Central Asia): Afghanistan\*, Bangladesh, Bhutan\*, Brunei, Cambodia\*, China (including Hong Kong and Macao Special Administrative Regions), India, Indonesia, Iraq\*, South Korea, Laos, Malaysia, Maldives, Mongolia, Nepal, Pakistan, the Philippines, Singapore, Sri Lanka, Taiwan\*, Thailand, Vietnam, Yemen.

 $\textbf{Central Asia:} \ Kazakhstan, \ Kyrgyzstan, \ Tajikistan, \ Turkmenistan, \ Uzbekistan.$ 

Latin America: Argentina, Bolivia, Brazil, Chile, Colombia, Costa Rica, Ecuador, El Salvador, Guatemala, Honduras, Mexico, Nicaragua, Panama, Paraguay, Peru, Uruguay, Venezuela.

- (7) Eligible regions include ACP, Mediterranean Countries, Eastern Europe, Southern Caucasus, Asia, Latin America and South Africa.
- (8) **EFTA countries:** Iceland, Liechtenstein, Norway and Switzerland.

#### Financial envelope of the external lending mandate:

(9) An additional optional mandate of EUR 2 000 million may be decided by the European Parliament and the Council after the mid-term review of the EIB's external lending mandate in 2010.

#### Risk capital, technical assistance and interest subsidies funded by:

- (10) EDF resources, direct contributions from Member States or EIB own resources.
- (11) EU budget resources or EIB own resources.
- (12) EU budget resources or contributions from the Member States.

### ${\it Risk\ capital\ from\ EIB\ own\ resources:}$

- (13) Extended in 2009 to include indirect equity investments through infrastructure funds.
- (14) Indirect equity investments in infrastructure funds of EU interest.
- For countries marked with an asterisk (\*) and for other countries not listed, the eligibility of the country for EIB financing under the EU guarantee is decided by the Council on a case-by-case basis.

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### Table H

## Financing provided in the Partner Countries in 2009

Breakdown by country and sector

(EUR million)

		Resou	ırces			Sector			
	Total	own	budge- tary	Energy	Commu- nications	Water manage- ment and sundry infrastructure	Industry Services	Education Health	Credit lines
MEDITERRANEAN COUNTRIES	1 593	1 566	27	50	544	381	391	200	27
Morocco	540	540	-	-	240	-	100	200	-
Tunisia	434	434	-	-	304	-	130	-	_
Jordan	166	166	-	-	-	166	-	-	-
Syria	155	155	-	-	-	50	105	-	_
Egypt	122	120	2	50	-	70	_	-	2
Israel	82	82	-	_	-	25	56	_	-
Lebanon	70	70	-	_	-	70	-	-	-
Regional	25	-	25	-	-	-	-	-	25
ACP-OCT	863	413	450	104	190	40	185		345
Africa	625	403	222	99	158	40	185	0	143
Southern and Indian Ocean	180	175	5	_	65	-	110	_	5
West	137	32	105	32	-	-	75	_	30
East	133 99	127 69	6	67 _	64	-	_	_	2 30
Central and Equatorial Multiregional	76	- 69	30 76	_	29 _	40	_	_	76
Caribbean	43	_	43	_	32	_	_	_	11
Pacific	7	_	7	4	52	_	_	_	3
Regional ACP	178	_	178	_	_	_	_	_	178
OCT	10	10	-	_	_	_	_	_	10
SOUTH AFRICA	280	280	_	40	120	_	_		120
ASIA, LATIN AMERICA (ALA)	1 288	1 288	0	323	497	0	436	0	33
Latin America	823	823	0	323 156	497	0	170	0	0
Panama	538	538	_	141	397	_	-	_	_
Argentina	170	170	_	_	-	_	170	_	_
Colombia	100	100	_	_	100	_	_	_	_
Nicaragua	15	15	_	15	-	_	_	_	_
Asia	466	466	0	167	0	0	266	0	33
Vietnam	147	147	-	67	-	-	47	_	33
China	119	119	-	-	-	-	119	-	_
Pakistan	100	100	-	100	-	-	_	_	_
India	100	100	-	-	-	-	100	-	-
SOUTH-EAST EUROPE	4 340	4 340	0	480	83 <i>7</i>	52	410	0	2 561
Turkey	2 648	2 648	_	455	293	-	390	-	1 510
Serbia	897	897	-	25	454	25	3	-	390
Croatia	415	415	-	-	60	-	5	-	350
Bosnia and Herzegovina	153	153	-	-	_		3	-	150
Montenegro	111	111	-	-	30	27	3	-	51
FYROM Albania	103 13	103 13	_	_	-	-	3		100 10
EASTERN EUROPE, SOUTHERN CAUCASUS, RUSSIA	233	233	0	0	115	18	0	0	100
Russia	133	133	_	_	115	18	-	-	-
Ukraine	100	100	_	_	_	_	_	_	100

## Table I Financing provided in the Mediterranean Countries from 2005 to 2009

Breakdown by country and sector

		Resou	ırces			Sector			
	Total	own	budge- tary	Energy	Commu- nications	Water manage- ment and sundry infrastructure	Industry Services	Education Health	Credit lines
Morocco	1 615	1 580	35	490	650	40	100	270	65
Tunisia	1 548	1 544	4	445	414	40	265	_	384
Egypt	1 257	1 204	53	894	_	70	200	_	93
Syria	857	855	2	475	100	95	105	_	82
Lebanon	592	587	5	-	60	130	_	_	402
Israel	510	510	-	_	-	345	89	_	75
Jordan	253	253	-	_	37	166	_	_	50
Mediterranean Group	112	-	112	-	-	_	_	_	112
Gaza-West Bank	55	45	10	45	_	_	-	_	10
Algeria	13	-	13	-	_	_	3	-	10
Total	6 8 1 0	6 578	233	2 349	1 261	886	762	270	1 282

Table J Financing provided in the ACP States and the OCT from 2005 to 2009

Breakdown by country and sector

		Reso	ources	Sector				
	Total	own	budgetary	Energy	Commu- nications	Water manage- ment and sundry infrastructure	Industry Services	Credit lines
AFRICA	2 789.6	1 294.6	1 494.9	718.9	229.9	207.6	848.8	784.5
Southern Africa and Indian Ocean	913.0	592.4	320.6	102.1	80.0	84.6	565.9	80.5
Madagascar	315.0	284.5	30.5	24.5	-	23.5	265.0	2.0
Zambia	200.0	47.5	152.4	7.6	_	_	162.5	29.8
Mozambique	135.1	65.0	70.1	35.0	65.0	31.0	4.1	_
Namibia	121.3	117.3	4.0	35.0	_	_	82.3	4.0
Mauritius	67.0	48.0	19.0	_	_	-	47.0	20.0
Malawi	30.8	15.8	15.0	-	_	15.8	-	15.0
Angola	20.0	-	20.0	_	15.0	-	_	5.0
Lesotho Botswana	14.3 5.0	14.3	- 5.0	_	_	14.3		-
Regional	4.6	_	4.6	_	_	_	5.0	4.6
West Africa	765.5	451.4	314.1	150.5	57.0	66.5	209.0	282.5
Nigeria	224.0	140.9	83.1	-	-	-	124.0	100.0
Ghana	140.5	115.0	25.5	85.5	_	_	-	55.0
Regional	130.5	50.0	80.5	33.0	_	_	_	97.5
Mauritania	90.0	-	90.0	_	_	_	85.0	5.0
Cape Verde	55.0	47.0	8.0	_	47.0	-	-	8.0
Senegal	45.0	35.0	10.0	-	10.0	35.0	-	-
Benin	45.0	45.0	_	32.0	_	13.0	-	-
Burkina Faso	18.5	18.5	-	-	-	18.5	-	_
Niger	16.0	-	16.0	_	_	_	-	16.0
Liberia  East Africa	1.0 <i>497.0</i>	- 126.9	1.0 <i>370.1</i>	201.2	- 63.0	- 16.5	34.1	1.0 <i>91.2</i>
Kenya	227.9	120.9	104.0	<i>291.3</i> 139.8	63.9 63.9	10.5	34.1	24.2
Uganda	143.5	123.9	143.5	98.5	- 03.9	_	5.0	40.0
Ethiopia	95.6	_	95.6	50.0	_	16.5	29.1	-
Regional	25.0	-	25.0	_	_	_	_	25.0
Togo	3.0	3.0	_	3.0	_	_	_	_
Djibouti	2.0	-	2.0	-	_	-	-	2.0
Central and Equatorial Africa	398.9	124.0	274.9	175.0	29.0	40.0	28.9	126.0
Cameroon	113.1	40.0	73.1	65.0	-	40.0	4.1	4.0
Democratic Republic of the Congo	110.0	55.0	55.0	110.0	_	-	-	100.0
Regional Republic of the Congo	100.0 42.0	- 29.0	100.0 13.0	_	- 29.0		13.0	100.0
Rwanda	15.0	29.0	15.0	_	29.0	_	13.0	15.0
Chad	11.8	_	11.8	_	_	_	11.8	13.0
Gabon	7.0	_	7.0	_	_	_	-	7.0
Multiregional project	215.3	-	215.3	-	-	-	11.0	204.3
CARIBBEAN	274.2	58.8	215.5	14.8	70.7	0.0	0.0	188.8
Regional	114.0	49.0	65.0	-	-	-	-	114.0
Dominican Republic	59.3	-	59.3	_	32.0	_	_	27.3
Trinidad and Tobago	37.0	-	37.0	_	_	_	_	37.0
Jamaica	35.0	-	35.0	_	35.0	_	_	-
Saint Lucia	10.5	-	10.5	-	_	-	-	10.5
Barbados	9.8	9.8	-	9.8	-	-	-	-
Grenada	5.0	-	5.0	5.0		-	-	-
Belize	3.7	-	3.7	-	3.7	-	-	-
PACIFIC	82.8	24.5	58.3	28.8	23.1	0.0	3.5	27.4
Regional	50.5	-	50.5	-	23.1	_	_	27.4
Fiji	24.5	24.5	_	24.5	-	-	-	-
Vanuatu	4.3	-	4.3	4.3	_	_	-	-
Solomon Islands	3.5	-	3.5	-	-	-	3.5	_
ACP GROUP	288.0	-	288.0	-	-	-	-	288.0
Total ACP States	3 434.6	1 377.9	2 056.7	762.5	323.7	207.6	852.3	1 288.6
ост	30.0	10.0	20.0	0.0	0.0	0.0	0.0	30.0
French Polynesia	15.0	10.0	5.0	_	_	-	-	15.0
Regional	10.0	-	10.0	-	_	_	-	10.0
New Caledonia and Dependencies	5.0	-	5.0	-	-	_	-	5.0
Grand total	3 464.6	1 387.9	2 076.7	762.5	323.7	207.6	852.3	1 318.6

## Table K

## Financing provided in South Africa from 2005 to 2009

Breakdown by sector

(EUR million)

		Sector							
	Total	Energy	Commu- nications	Water manage- ment and sundry infrastructure	Industry Services	Credit lines			
South Africa	821	208	120	295	78	120			
Total	821	208	120	295	78	120			

### Table L Financing provided in Asia and Latin America from 2005 to 2009

Breakdown by country and sector

(EUR million)

		Sector								
	Total	Energy	Commu- nications	Water manage- ment and sundry infrastructure	Industry Services	Credit lines				
LATIN AMERICA	1 880	156	1 303	27	304	90				
Brazil	584	-	450	-	134	-				
Panama	565	141	397	27	_	_				
Colombia	200	-	200	-	_	_				
Argentina	170	-	-	-	170	-				
Peru	100	-	100	-	-	-				
Paraguay	69	-	69	-	-	-				
Mexico	50	-	-	-	-	50				
Ecuador	40	-	40	-	-	-				
Regional (Andean Pact)	40	-	-	-	-	40				
Uruguay	28	-	28	-	_	-				
Honduras	20	-	20	-	_	-				
Nicaragua	15	15	-	_	_	_				
ASIA	2 041	810	500	60	339	333				
China	1 119	500	500	-	119	_				
India	250	101	-	-	100	50				
Vietnam	215	67	-	-	85	63				
Pakistan	135	100	-	-	35	-				
Sri Lanka	120	-	-	-	-	120				
Philippines	60	-	-	60	_	_				
Indonesia	50	_	-	-	-	50				
Maldives	50	-	-	-	-	50				
Laos	42	42	-	-	-	-				

#### Table M

## Financing provided in the Eastern Neighbours from 2005 to 2009

Breakdown by country and sector

				Sector	r		
	Total	Energy	Commu- nications	Water manage- ment and sundry infrastucture	Industry Services	Education Health	Credit lines
South-East Europe	14 585	1 329	5 426	497	1 450	238	5 646
Turkey	10 261	1 008	3 716	330	1 407	50	3 750
Serbia	1 696	25	786	75	11	175	625
Croatia	1 247	191	490	_	6	_	560
Bosnia and Herzegovina	991	103	316	60	12	_	500
Montenegro	164	3	42	32	6	-	81
FYROM	124	-	-	-	4	-	120
Albania	102	-	76	_	3	13	10
Eastern Europe, Southern Caucasus, Russia	693	152	365	76	0	0	100
Ukraine	450	150	200	_	_	_	100
Russia	193	2	115	76	_	_	-
Moldova	50	-	50	_	_	_	-
Total	15 278	1 481	5 791	573	1 450	238	5 746

	Subscription		Life	Coupon (%)/	Amount	
Month of issue	currency	Characteristics (*)	(years)	Structure	Currency	EUR
PUBLIC BORROWIN	IG OPERATIONS					
January	USD EUR CHF NZD CHF EUR EUR USD EUR EUR RUB EUR USD GBP	1 2 1 1 1 2 1 1 1 2 1 1 1 1	1.2 2.7 27.4 3.0 10.0 15.2 20.0 20.0 3.1 5.2 20.0 10.0 4.0 5.1	0.950 3.625 3.13 7.000 2.500 4.13 FIXED-BULLET-CALLABLE FIXED-BULLET-CALLABLE FIXED-BULLET-CALLABLE 2.00 3.125 FIXED-BULLET-CALLABLE 20.100 2.170 2.375 FRN	1 000.0 1 750.0 240.0 100.0 150.0 60.0 60.0 4 500.0 3 000.0 355.0 75.0 2 000.0	754.7 1 750.0 162.2 43.9 101.2 1 750.0 60.0 3 356.1 3 000.0 51.0 8.0 75.0 1 553.3 1 090.5
February	USD GBP GBP RON CHF GBP TRY EUR GBP USD	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1.2 20.2 20.2 9.6 7.0 6.4 6.4 1.9 4.0 10.2 30.0 30.0 30.0 30.0 30.0 30.0 30.0 3	1.100 4.500 4.500 4.500 4.500 4.750 12.625 2.500 4.375 10.000 2.850 FRN ZERO COUPON-CAPITALIZED-CALLABLE 4.250 ZERO COUPON-CAPITALIZED-CALLABLE 12.500 FRN ZERO COUPON-CAPITALIZED-CALLABLE	1 000.0 550.0 550.0 225.0 150.0 100.0 100.0 100.0 185.0 30.0 2 000.0 30.0 25.0 48.5 30.0 35.0 1 000.0 250.0 400.0 250.0 250.0 400.0 250.0 250.0 1 000.0 250.0 2 000.0 3 0.0 3	781.3 620.8 56.1 252.8 35.0 67.1 113.3 23.9 40.0 211.7 23.2 2 000.0 23.1 19.5 37.8 23.3 23.0 27.2 1 112.3 280.1 268.3 20.4 94.0 1 559.2 2 3.5 23.6 19.6 1 000.0 34.9
March	ZAR AUD AUD GBP NOK EUR BGN BGN EUR GBP GBP EUR CHF USD EUR EUR EUR CHF USD CHF	1 1 1 1 1 2 1 1 2 2 1 1 1 1 1 1 1 1 1 1	5.6 1.0 2.0 1.7 5.8 15.1 3.3 5.0 10.0 3.9 3.9 3.1 7.0 12.0 30.0 30.0 30.0 4.0 30.0 5.0	8.500 2.490 3.020 4.250 4.250 4.125 6.750 6.750 3.125 4.250 2.875 2.875 2.875 2.875 2.875 2.500 FRN 3.000 ZERO COUPON-CAPITALIZED-CALLABLE 2.170 ZERO COUPON-CAPITALIZED-CALLABLE 2.000 FRN	240.0 125.0 125.0 125.0 200.0 200.0 100.0 1 500.0 1 250.0 100.0 500.0 30.0 40.0 20.0 46.9 25.0 350.0 350.0	18.9 64.6 64.6 168.5 22.4 500.0 10.2 5.1 1 500.0 134.6 53.7 5 000.0 130.0 22.1 40.0 20.0 50.0 46.9 18.8 229.9 375.7
April	GBP GBP AUD CHF NOK NOK EUR EUR CHF	1 1 1 1 1 1 2 2 2	5.4 4.9 4.3 7.3 5.8 5.8 15.0 5.0 4.9	3.375 6.250 6.000 2.000 4.250 4.250 4.125 3.125 2.000	600.0 100.0 500.0 150.0 100.0 100.0 1 000.0 1 500.0	657.0 127.6 269.6 99.3 11.3 11.3 1 000.0 1 000.0 99.5

Table N Medium and long-term borrowings raised (continued) (before swaps)

Month of issue	Subscription	Characteristics (*)	Life	Coupon (%)/ Structure	Amount	· ·
PUBLIC BORROWIN	COPERATIONS (c	Characteristics (*)	(years)	Structure	Currency	EUR
April (continued)						
	USD EUR EUR EUR EUR NOK	1 1 1 2 2 1	5.0 30.0 30.0 7.0 16.5 5.0	3.000 FRN ZERO COUPON-CAPITALIZED-CALLABLE 3.500 4.500 4.000	3 500.0 100.0 40.0 5 000.0 3 500.0 1 500.0	2 607.3 100.0 40.0 5 000.0 3 500.0 171.5
May						
	DKK GBP HUF NOK EUR EUR NOK EUR USD	1 1 1 2 2 2 1 1 1 1	17.1 5.3 5.6 8.0 4.9 16.4 5.0 5.0 5.0	2.000 3.375 6.500 4.250 3.1 4.500 4.000 FRN FRN 3.125	357.8 400.0 4 000.0 200.0 2 750.0 1 000.0 500.0 250.0 3 500.0	48.0 448.9 14.0 22.5 2 750.0 1 000.0 115.1 500.0 250.0 2 518.8
June		-				
	GBP GBP PLN PLN GBP TRY CHF NOK EUR NOK USD USD USD	1 1 1 1 1 1 1 2 1 1 1 1	5.2 8.5 5.1 5.1 6.0 6.7 9.6 7.9 16.3 4.9 5.0 30.0 30.0	3.375 4.125 6.500 6.500 4.375 ZERO COUPON 2.500 4.250 4.500 4.000 3.125 FIXED-BULLET-CALLABLE FIXED-BULLET-CALLABLE	100.0 500.0 70.0 60.0 50.0 23.7 225.0 600.0 500.0 250.0 25.0 25.0 25.0	116.1 574.7 15.5 13.3 58.9 10.5 147.9 67.6 500.0 28.5 715.8 17.6 17.7
July	030	· ·	30.0	TIALD-BOLLLI-CALLABLE	25.0	17.7
	AUD GBP CHF NOK NOK USD USD EUR USD	1 1 1 1 1 1 1 1	10.0 5.9 9.5 7.9 7.8 4.8 30.0 30.0 7.5	6.500 4.375 2.500 4.375 4.250 4.000 FIXED-BULLET-CALLABLE FIXED-BULLET-CALLABLE FRN FIXED-BULLET-CALLABLE	750.0 100.0 100.0 300.0 250.0 350.0 30.0 30.0 1 000.0 25.0	441.0 117.2 65.7 33.4 27.6 38.7 21.4 21.3 1 000.0
August	ALID	1	10.0	6.500	200.0	1740
	AUD HUF ZAR USD EUR	1 1 1 1	10.0 5.4 9.3 30.0 10.4	6.500 6.500 9.000 ZERO COUPON-CAPITALIZED-CALLABLE FRN	300.0 7 000.0 275.0 29.9 1 000.0	174.8 26.3 24.2 20.8 1 000.0
September						
	ZAR ZAR ZAR GBP AUD AUD USD PLN HUF TRY GBP CHF EUR PLN USD USD	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	4.1 4.0 5.1 8.2 4.7 4.6 9.8 3.0 4.9 5.3 5.5 5.8 9.3 3.1 4.0 2.0 30.0	8.000 8.000 8.500 4.13 5.38 6.50 1.750 6.500 6.500 9.625 4.375 2.500 SYNTHETIC BRL 5	200.0 200.0 210.0 100.0 350.0 550.0 600.0 5 000.0 75.0 3 000.0 25.0 100.0 75.0 18.8 100.0 15.0 36.8	17.9 18.2 18.8 109.5 204.5 327.1 361.5 3 514.2 18.1 10.9 11.5 109.4 49.4 18.8 24.1 10.2 25.0

Table N Medium and long-term borrowings raised (continued) (before swaps)

AA	Subscription	Cl(*)	Life	Coupon (%)/	Amount	
Month of issue	currency	Characteristics (*)	(years)	Structure	Currency	EUR
PUBLIC BORROWIN  October	G OPERATIONS (C	ontinuea) 				
	ZAR ZAR HUF CHF NOK EUR NOK USD NOK EUR USD HUF CZK USD SEK USD	1 1 1 1 1 1 1 1 1 1 1 1 1 1	4.0 5.0 5.2 10.6 2.7 3.0 7.6 4.4 4.5 10.3 3.0 7.0 12.0 3.0 11.1 30.0	8.000 8.500 6.500 2.375 5.375 SYNTHETIC BRL 4.250 2.375 4.000 FRN SYNTHETIC BRL 6.250 ZERO COUPON SYNTHETIC BRL FRN SYNTHETIC BRL FRN SYNTHETIC BRL FRN SYNTHETIC BRL FRN SYNTHETIC BRL	300.0 300.0 3 500.0 125.0 3 500.0 19.6 200.0 1 000.0 250.0 500.0 36.8 4 000.0 310.8 16.5 56.7 800.0 30.0	27.7 27.3 13.2 82.6 419.7 19.6 24.1 666.8 30.0 500.0 25.0 14.9 12.0 11.2 37.8 77.0 20.3
November	AUD HUF HUF TRY TRY EUR TRY NOK EUR EUR NOK USD HUF TRY SEK SEK USD USD USD	1 1 1 1 2 1 1 1 1 1 1 1 1 1 1 1 1 1	5.4 5.1 5.3 5.3 5.9 6.4 2.7 2.9 2.9 7.5 2.6 7.0 3.2 5.3 30.0 30.0 7.1 2.0	6.250 6.500 6.500 9.625 9.625 3.125 ZERO COUPON 5.375 SYNTHETIC BRL SYNTHETIC BRL 4.25 SYNTHETIC BRL 6.25 9 FRN 2.95 ZERO COUPON-CAPITALIZED-CALLABLE ZERO COUPON-CAPITALIZED-CALLABLE 3.125 SYNTHETIC ZMK	1 500.0 3 000.0 5 000.0 75.0 25.0 624.0 13.9 100.0 19.3 19.4 250.0 23.4 3 000.0 75.0 550.0 1 700.0 50.0 1 000.0	929.0 11.3 18.6 34.0 11.2 624.0 6.3 11.9 19.3 19.4 29.6 15.7 10.9 33.9 52.4 161.9 33.6 33.7 673.9 10.3
December	AUD HUF SEK EUR USD USD NOK	1 1 1 1 1 1 1	4.4 5.1 19.0 2.8 3.2 2.9 3.0	5.375 6.5 INFLATION LINKED SEK SYNTHETIC BRL SYNTHETIC BRL SYNTHETIC BRL 3.13	500.0 3 000.0 457.1 13.6 142.5 20.5 500.0	307.8 11.1 43.8 13.6 96.8 13.6 59.5
		184 operations				70 334.9
PRIVATE BORROWII	NG OPERATIONS					
January	USD EUR	1	1.0 20.0	0.920 ZERO COUPON	200.0 67.9	150.8 67.9
February	EUR ZAR JPY USD USD GBP USD USD	1 1 1 1 1 1 1	1.5 2.0 3.0 30.0 30.0 1.5 1.1 30.0	2.000 5.960 PRDC- CALLABLE ZERO COUPON-CAPITALIZED-CALLABLE ZERO COUPON-CAPITALIZED-CALLABLE 1.700 1.110 ZERO COUPON -CAPITALIZED-CALLABLE	1 000.0 555.0 7 200.0 30.0 30.0 100.0 100.0 25.0	1 000.0 42.9 60.7 23.2 23.5 112.9 79.9 19.6
March						
	USD USD JPY EUR JPY HKD EUR USD EUR	1 1 1 1 1 1 1 1 1	1.0 30.0 10.0 20.0 3.0 30.0 30.0 30.0 25.0 30.0	1.030 ZERO COUPON-CAPITALIZED-CALLABLE FRN FIXED-BULLET-CALLABLE PRDC- CALLABLE PRDC- CALLABLE FRN ZERO COUPON-CAPITALIZED-CALLABLE ZERO COUPON-CAPITALIZED-CALLABLE ZERO COUPON-CAPITALIZED-CALLABLE ZERO COUPON-CAPITALIZED-CALLABLE ZERO COUPON-CAPITALIZED-CALLABLE	100.0 30.0 50 000.0 66.0 1 000.0 2 000.0 20.0 25.0 50.0 40.0	79.4 23.7 390.5 66.0 7.5 190.6 20.0 20.0 18.8 50.0 40.0
April	IDV		7.0		40.000.0	246.0
	JPY EUR	1 1	7.0 20.0	1.463 4.403	40 000.0 36.0	316.0 36.0

Table N Medium and long-term borrowings raised (continued) (before swaps)

	Subscription		Life	Coupon (%)/	Amount	(million)
Month of issue	currency	Characteristics (*)	(years)	Structure	Currency	EUR
PRIVATE BORROWIN	NG OPERATIONS (	continued)				
April (continued)	USD USD EUR EUR EUR	1 1 1 1 1	30.0 30.0 20.0 19.0 20.0	ZERO COUPON-CAPITALIZED-CALLABLE ZERO COUPON-CAPITALIZED-CALLABLE 4.495 4.580 FIXED-BULLET-CALLABLE	25.0 25.0 30.0 30.0 62.0	18.9 18.6 30.0 30.0 62.0
	EUR EUR USD USD EUR EUR EUR	1 1 1 1 1 1	20.0 20.0 30.0 30.0 15.0 15.0 20.0	4.520 4.520 ZERO COUPON-CAPITALIZED-CALLABLE ZERO COUPON-CAPITALIZED-CALLABLE 4.310 4.310 4.430	52.0 15.0 25.0 25.0 30.0 20.0 30.0	52.0 15.0 18.8 19.0 30.0 20.0 30.0
May						
	AUD EUR EUR JPY CHF EUR EUR JPY	1 1 1 1 1 1 1	5.0 18.0 15.0 12.0 9.3 22.0 22.0 30.0	5.375 4.7 4.550 FRN 2.740 4.620 4.670 PRDC-CALLABLE	750.0 500.0 500.0 50 000.0 100.0 53.0 51.0 1 000.0	420.1 500.0 500.0 381.7 66.0 53.0 51.0 7.4
June	ALID		4.0		250.0	1411
	AUD USD EUR EUR USD USD EUR EUR EUR EUR	1 1 1 1 1 1 1 1 1	4.9 30.0 19.0 20.0 30.0 30.0 21.0 30.0 25.0 24.0	5.4  ZERO COUPON-CAPITALIZED-CALLABLE 4.650  FIXED-BULLET-CALLABLE  ZERO COUPON -CAPITALIZED-CALLABLE  ZERO COUPON -CAPITALIZED-CALLABLE 4.700 FRN  ZERO COUPON ZERO COUPON	250.0 25.0 40.0 40.0 25.0 25.0 65.0 100.0 50.0	141.1 17.5 40.0 40.0 18.0 17.9 65.0 100.0 50.0
July						
	USD EUR EUR USD	1 1 1 1	10.0 5.5 25.0 30.0	FRN-CALLABLE FRN FIXED-BULLET-CALLABLE ZERO COUPON-CAPITALIZED-CALLABLE	25.0 1 000.0 64.0 30.0	17.7 1 000.0 64.0 21.6
August						
	EUR EUR EUR	1 1 1	25.0 25.0 20.0	FIXED-BULLET-CALLABLE FIXED-BULLET-CALLABLE ZERO COUPON	52.0 50.0 50.0	52.0 50.0 50.0
September	EUR	1	5.3	FRN	750.0	750.0
	EUR EUR EUR EUR EUR	1 1 1 1 1	15.0 20.0 20.0 16.1 15.0	FIXED-BULLET-CALLABLE ZERO COUPON INFLATION LINKED - HICP FRN FRN	50.0 42.0 60.0 40.0 60.0	50.0 42.0 60.0 40.0 60.0
October						
	USD USD	1	10.0 30.0	FRN-BULLET-CALLABLE ZERO COUPON	30.0 50.2	20.3 33.9
November	EUR	1	30.0	FIXED-BULLET-CALLABLE	60.0	60.0
	EUR EUR EUR EUR	1 1 1 1	18.0 20.0 21.0 30.0	4.175 4.236 4.220 FIXED-BULLET-CALLABLE	100.0 100.0 40.0 50.0	100.0 100.0 40.0 50.0
December	5115				2525	252
	EUR EUR EUR JPY JPY	1 1 1 1 1	5.1 30.0 20.0 30.0 30.0	FRN FIXED-BULLET-CALLABLE 4.060 PRDC-CALLABLE PRDC-CALLABLE	250.0 60.0 70.0 20 000.0 20 000.0	250.0 60.0 70.0 153.5 153.5
		78 operations				9 051.2
GRAND TOTAL		262 operations				79 386.1 (***)

<sup>(\*)</sup> Characteristics:

<sup>(1)</sup> Operations launched under MTN or debt issuance programmes.

<sup>(2)</sup> EARN

<sup>(\*\*)</sup> In establishing statistics on its borrowing operations, the EIB applies the conversion rates obtaining when the operation is launched to the amounts actually raised.

Table O Borrowings raised (before swaps) from 2005 to 2009

(Amounts in EUR million)

	2005	5	2006	5	2007	7	2008	3	2009	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
European Union										
EUR	19 637	37.1	16 969	37.7	20 675	37.7	16 764	28.2	43 148	54.4
BGN	0	0.0	102	0.2	28	0.1	128	0.2	15	0.0
CZK	0	0.0	18	0.0	0	0.0	40	0.1	12	0.0
DKK	0	0.0	235	0.5	134	0.2	0	0.0	48	0.1
GBP	11 903	22.5	6 769	15.0	11 023	20.1	8 917	15.0	6 527	8.2
HUF	236	0.4	97	0.2	108	0.2	93	0.2	131	0.2
PLN	73	0.1	32	0.1	27	0.0	0	0.0	71	0.1
RON	0	0.0	0	0.0	90	0.2	0	0.0	35	0.0
SEK	174	0.3	309	0.7	893	1.6	435	0.7	335	0.4
SIT	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
SKK	0	0.0	0	0.0	0	0.0	7	0.0	0	0.0
Total	32 023	60.5	24 530	54.5	32 979	60.1	26 384	44.3	50 323	63.4
Outside the European Union										
AUD	756	1.4	1 813	4.0	905	1.7	2 318	3.9	3 706	4.7
CAD	0	0.0	0	0.0	659	1.2	0	0.0	0	0.0
CHF	709	1.3	703	1.6	445	0.8	1 178	2.0	1 569	2.0
HKD	0	0.0	101	0.2	0	0.0	0	0.0	191	0.2
ISK	243	0.5	420	0.9	261	0.5	21	0.0	0	0.0
JPY	1 431	2.7	1 205	2.7	2 198	4.0	1 377	2.3	1 471	1.9
MXN	183	0.3	0	0.0	0	0.0	31	0.1	0	0.0
NOK	38	0.1	424	0.9	196	0.4	559	0.9	1 125	1.4
NZD	1 134	2.1	875	1.9	1 344	2.5	869	1.5	44	0.1
RUB	0	0.0	0	0.0	115	0.2	44	0.1	8	0.0
TRY	1 375	2.6	943	2.1	1 097	2.0	836	1.4	225	0.3
TWD	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
USD	14 785	27.9	13 748	30.5	14 400	26.3	25 544	42.9	20 529	25.9
ZAR	251	0.5	280	0.6	234	0.4	336	0.6	196	0.2
Total	20 906	39.5	20 512	45.5	21 853	39.9	33 113	55.7	29 063	36.6
GRAND TOTAL	52 929	100.0	45 041	100.0	54 832	100.0	59 497	100.0	79 386 <sup>(*)</sup>	100.0
of which: fixed	47 155	89.1	41 158	91.4	50 790	92.6	55 092	92.6	67 508	85.0
of which: floating	5 774	10.9	3 884	8.6	4 042	7.4	4 405	7.4	11 878	15.0
Medium and long-term operations										
- Public borrowing operations	48 975	92.5	32 263	71.6	51 136	93.3	56 043	94.2	70 335	88.6
- Private borrowing operations	3 955	7.5	12 778	28.4	3 696	6.7	3 454	5.8	9 051	11.4

<sup>(\*)</sup> In establishing statistics on its borrowing operations, the EIB applies the conversion rates obtaining when the operation is launched to the amounts actually raised.

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### Borrowings raised (after swaps) from 2005 to 2009

(Amounts in EUR million)

	2005	5	2006	5	2007	7	2008	3	2009	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
European Union										
EUR GBP CZK DKK HUF PLN	32 883 3 666 19 0 53 49	62.1 6.9 0.0 0.0 0.1	29 173 2 549 18 235 97 32	64.8 5.7 0.0 0.5 0.2 0.1	33 807 6 123 0 134 108 27	61.7 11.2 0.0 0.2 0.2 0.0	41 988 5 410 40 0 93 0	70.6 9.1 0.1 0.0 0.2 0.0	56 798 1 226 12 48 81 71	71.5 1.5 0.0 0.1 0.1
SEK SKK	469 0	0.9 0.0	309 0	0.7 0.0	677 0	1.2 0.0	435 7	0.7 0.0	121 0	0.2 0.0
Total	37 139	72.1	32 411	72.0	40 877	74.5	47 974	80.6	58 357	73.5
Outside the European Union										
CHF JPY USD NOK TRY ZAR	259 0 14 261 38 0 63	0.5 0.0 26.9 0.1 0.0	0 0 12 462 88 0 80	0.0 0.0 27.7 0.2 0.0 0.2	0 0 13 955 0 0	0.0 0.0 25.5 0.0 0.0	381 149 10 774 140 39	0.6 0.3 18.1 0.2 0.1	263 390 20 326 0 6 43	0.3 0.5 25.6 0.0 0.0 0.1
Total	14 621	27.6	12 630	28.0	13 955	25.5	11 523	19.4	21 029	26.5
GRAND TOTAL	52 929	100.0	45 041	100.0	54 832	100.0	59 497	100.0	79 386 <sup>(*)</sup>	100.0
Medium and long-term operations										
- Public borrowing operations - Private borrowing operations	48 975 3 955	92.5 7.5	32 263 12 778	71.6 28.4	51 136 3 696	93.3 6.7	56 043 3 454	94.2 5.8	70 335 9 051	88.6 11.4

<sup>(\*)</sup> In establishing statistics on its borrowing operations, the EIB applies the conversion rates obtaining when the operation is launched to the amounts actually raised.

Table Q Medium and long-term resources raised (after swaps) in ECU/EUR from 1981 to 2009

(Amounts in millions)

	After swaps			
Year	Raised in ECU/EUR (A)	Total raised (B)	A/B as %	
1981-2003	109 994	365 886	30	
2004	19 339	49 888	39	
2005	32 883	52 929	62	
2006	29 173	45 041	65	
2007	33 807	54 832	62	
2008	41 988	59 497	71	
2009	56 798	79 386 <sup>(*)</sup>	72	
Total	323 981	707 459	46	

From 1997 to 1998, euro-denominated issues with issue price and coupon initially payable in ECU.

Euro introduced as from 1999.

(\*) In establishing statistics on its borrowing operations, the EIB applies the conversion rates obtaining when the operation is launched to the amounts actually raised.

Table R Borrowings raised in 2009 – Breakdown by currency before/after swaps

(Amounts in EUR million)

	Before	swaps	After :	swaps
	Amount	%	Amount	%
Medium and long-term operations				
European Union	50 323	63.4	58 357	73.5
EUR GBP BGN CZK DKK HUF PLN RON SEK	43 148 6 527 15 12 48 131 71 35 335	54.4 8.2 0.0 0.0 0.1 0.2 0.1 0.0 0.4	56 798 1 226 - 12 48 81 71 -	71.5 1.5 - 0.0 0.1 0.1 0.1 - 0.2
Outside the European Union	29 063	36.6	21 029.05	26.5
AUD CHF HKD ISK JPY MXN NOK NZD RUB TRY USD ZAR	3 706 1 569 191 - 1 471 - 1 125 44 8 225 20 529 196	4.7 2.0 0.2 - 1.9 - 1.4 0.1 0.0 0.3 25.9	- 263 - 390 - - - - 6 20 326 43	0.3 - 0.5 - - - 0.0 25.6 0.1
GRAND TOTAL	79 386 <sup>(*)</sup>	100.0	79 386 <sup>(*)</sup>	100.0
of which: fixed of which: floating	67 508 11 878	85.0 15.0	0 79 386	100.0

<sup>(\*)</sup> In establishing statistics on its borrowing operations, the EIB applies the conversion rates obtaining when the operation is launched to the amounts actually raised.

Table S Borrowings raised (before swaps) in 2009 under medium-term note or debt issuance programmes (excluding EARNs and stand-alone issues)

(Amounts in EUR million)

				(Amounts in EUR million)
		Currency	EUR	Number of transactions
Total European Union			15 203	73
	BGN CZK EUR GBP HKD HUF PLN RON SEK	30 311 8 266 5 510 2 000 35 500 305 150 3 507	15 12 8 266 6 146 191 131 71 35 335	2 1 32 19 1 9 4
Total outside the European Union			10 474	110
	AUD CHF JPY NOK NZD RUB TRY USD ZAR	6 300 100 149 200 9 650 100 355 488 5 335 2 280	3 706 66 1 164 1 125 44 8 225 3 941	12 1 6 17 1 1 8 56 8
Total			25 677	183









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## **European Investment Fund**

## **Equity signatures**

signed in 2009

Bullnet Capital Fund II Demeter Fund II NEOTEC Spain NEOTEC Multi-Country 13.5 Elaia co-investment NEOTEC Spain Solution Spain Spain Solution Spain Spain Solution Spain Sp	Fund Vehicle	Resources	Countries	EUR m
Accession Mezzanine Capital III Acton GmbH & Co. Heureka KG Acton GmbH & Co. Heureka KG Acton GmbH & Co. Heureka KG Atomico Ventures II Advent Ventures ISV RCM/EIF Atomico Ventures II RCM/EIF Multi-Country Z5.0 Romel ERP/RCM/EIF/LFA Multi-Country T7.2 Cape Regione Siciliana EC RCM Central and Eastern Europe Italy 6.4 Coop5st* RCM Central and Eastern Europe Italy Coop5st* RCM Central and Eastern Europe Italy 6.4 Coop5st* RCM Central and Eastern Europe Italy Coop5st* RCM/EIF Coep5st* RCM/EIF Coep6st* Coep6st* Coep6st* RCM/EIF Coep6st* Coep6st* Coep6st* Coep6st* Coep6st* RCM/EIF Coep6st* Coep6st* Coep6st* Coep6st* RCM/EIF Coep6st* Coep6st* Coep6st* Coep6st* RCM/EIF Coep6st* Coep	Fund Vehicle			593.1
Funds of funds activity  83.4  3TS Cisco iVCi Multi-Country 6.0  Bullnet Capital Fund II NEOTEC Spain 10.0  Demeter Fund II NEOTEC Multi-Country 13.5  Elaia co-investment NEOTEC Spain 5.0  Energy One GEEREF Multi-Country 10.0  Eurasia iVCi Turkey 15.0  Nauta Tech III, SCR NEOTEC Spain 11.4  Renewable Energy Fund GEEREF Multi-Country 12.5  Conditional commitments up to 56.4	Accession Mezzanine Capital III Acton GmbH & Co. Heureka KG Advent Ventures LS V Atomico Ventures II Avenir Entreprises Mezzanine BioMedInvest Fonds II Cape Regione Siciliana CoopEst* Demeter Fund II DFI Esprit Capital III LP Finatem III GmbH & Co. KG Hexagone III Inflexion 2006 Buyout Fund Inflexion Co-investment Fund Inventure Fund Ky (ex Holtron) Iris Capital III Karnell Fund Karolinska Development (KD) Co-Investment Fund Life Sciences Partners IV B.V. Middle Market Fund IV MML Capital Partners Fund V Pinova Fund I R Capital III Royalton Capital Investors II Sentica Buyout Fund III Sovereign III Syntaxis Mezzanine Fund II	MFG ERP/RCM/EIF/LfA RCM/EIF RCM/EIF RCM/EIF MFG ERP/RCM/EIF/LfA EC RCM/EIF RCM/EIF RCM/EIF RCM/EIF RCM/EIF RCM/EIF RCM/EIF RCM/EIF EC RCM/EIF EC RCM/EIF EC/RCM/EIF EC/RCM/EIF EC/RCM/EIF EC/RCM/EIF ERP/RCM/EIF ERP/RCM/EIF ERP/RCM/EIF MFG EC RCM/EIF RCM/EIF MFG EC RCM/EIF RCM/EIF RCM/EIF RCM/EIF	Central and Eastern Europe Multi-Country United Kingdom Multi-Country France Multi-Country Italy Central and Eastern Europe Multi-Country Multi-Country Germany France United Kingdom United Kingdom Finland Multi-Country Sweden Sweden Multi-Country France United Kingdom Finland Multi-Country Central and Eastern Europe France United Kingdom Germany France United Kingdom Germany Multi-Country France United Kingdom Germany Multi-Country Central and Eastern Europe Finland United Kingdom Central and Eastern Europe	40.0 35.0 17.6 25.0 20.0 7.2 6.4 1.8 20.0 15.0 30.0 30.0 4.4 17.6 0.1 30.0 15.0 26.7 7.4 1.6 60.0 2.5 20.0 1.3 20.0 30.
Bullnet Capital Fund II Demeter Fund II NEOTEC Spain NEOTEC Multi-Country 13.5 Elaia co-investment NEOTEC Spain Solution Spain Spain Spain Solution Spain	' /	, 2,	,	83.4
	Bullnet Capital Fund II Demeter Fund II Elaia co-investment Energy One Eurasia Nauta Tech III, SCR Renewable Energy Fund	NEOTEC NEOTEC NEOTEC GEEREF iVCi NEOTEC	Spain Multi-Country Spain Multi-Country Turkey Spain	13.5 5.0 10.0 15.0 11.4 12.5
	Total			676.5

(\*) Microcredit operation

European Investment Fund RCM Risk Capital Mandate (EIB resources) MFG Mezzanine Facility for Growth (EIB resources) EC

ERP

Mezzanine Facility for Growth (EIB resources)
European Commission
European Recovery Programme
Global Energy Efficiency and Renewable Energy Fund
Istanbul Venture Capital Initiative (Turkey-based fund of funds)
Venture capital funds to develop the Bavarian venture capital sector
Spain-based fund of funds **GEEREF** iVCi LfA

NEOTEC

# **Guarantee operations**

## signed in 2009

Resources	Deal name	Country	EUR m
Joint European	Resources for Micro to Medium Enterprises (JEREMIE		
	AB SEB Bankas Lithuania	Lithuania	75.0
European Com	mission		
	Alleanza di Garanzia RTI ATI Fidi.Gar Eurofidi ATI ITALIA PMI Austria Wirtschaftsservice BPH Bulgarian Development Bank CERSA Crédit Coopératif Cultura Sparebank FDP CF FDP MF Federfidi Lombarda First Step Hipoteku Banka KfW Microbank La Caixa Raiffeisenbank Bulgaria Micro Raiffeisenbank Bulgaria SME Slovene Enterprise Fund SOCAMA PESE SOCAMA PSTR	Italy Italy Italy Austria Poland Bulgaria Spain France Norway Belgium Belgium Italy Ireland Latvia Germany Spain Bulgaria Bulgaria Slovenia France France	449.5 280.0 633.5 10.1 85.5 30.0 7.0 93.0 1.1 36.0 15.5 255.0 2.3 15.0 49.2 81.8 18.0 60.0 68.0
Total			2 299.5









## **Conversion rates**

The conversion rates used by the EIB during each quarter for recording statistics of its financing operations – contract signatures and disbursements – as well as of its borrowings are those obtaining on the last working day of the previous quarter; in 2009, these were as follows:

1 euro =	EUR	
Austrian schilling	ATS	13.7603
Belgian franc	BEF	40.3399
Cyprus pound	CYP	0.585274
German mark	DEM	1.95583
Spanish peseta	ESP	166.386
Finnish markka	FIM	5.94573
French franc	FRF	6.55957
Greek drachma	GRD	340.750
Irish pound	IEP	0.787564
Italian lira	ITL	1936.27
Luxembourg franc	LUF	40.3399
Maltese lira	MTL	0.429300
Dutch guilder	NLG	2.20371
Portuguese escudo	PTE	200.482
Slovenian tolar	SIT	239.64

		31.12.2008	31.03.2009	30.06.2009	30.09.2009
		1st quarter 2009	2nd quarter 2009	3rd quarter 2009	4th quarter 2009
Community currencies					
Lev	BGN	1.9558	1.9558	1.9558	1.9558
Czech koruna	CZK	26.875	27.388	25.882	25.164
Danish krone	DKK	7.4506	7.4482	7.447	7.4443
Kroon	EEK	15.6466	15.6466	15.6466	15.6466
Pound sterling	GBP	0.9525	0.9308	0.8521	0.9093
Forint	HUF	266.7	308.18	271.55	269.7
Litas	LTL	3.4528	3.4528	3.4528	3.4528
Lats	LVL	0.7083	0.7096	0.7036	0.7079
Zloty	PLN	4.1535	4.6885	4.452	4.2295
Romanian leu	RON	4.0225	4.2385	4.2072	4.218
Krona	SEK	10.87	10.94	10.8125	10.232
Slovak koruna	SKK	30.126			
Non-Community currencies					
Australian dollar	AUD	2.0274	1.9216	1.7359	1.6596
Canadian dollar	CAD	1.6998	1.6685	1.6275	1.5709
Swiss franc	CHF	1.485	1.5152	1.5265	1.5078
Hong Kong dollar	HKD	10.7858	10.314	10.954	11.3485
Króna	ISK	290	163.31	178.44	180.96
Yen	JPY	126.14	131.17	135.51	131.07
Mexican peso	MXN	19.2333	18.7623	18.5537	19.7454
Norwegian krone	NOK	9.75	8.89	9.018	8.46
New Zealand dollar	NZD	2.4191	2.3288	2.1656	2.0287
Russian rouble	RUB	41.283	45.032	43.881	43.98
Turkish lira	TRY	2.1488	2.2212	2.1614	2.1734
New Taiwan dollar	TWD	45.8	44.88	46.03	47.01
US dollar	USD	1.3917	1.3308	1.4134	1.4643
Rand	000	1.5517	1.5500	1.1131	10.8984

## **EIB Group Addresses**



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