

- 2 -

- 1 - EDITORIAL : the end of one decade and the start of a new one
2 - SUMMARY

POLITICAL DAY

- 3 - Afghanistan : consolidation of USSR occupation - Western reactions - Iran : Socialist leader Mr Nenni dies - U.N. : vacant seat in the Security Council
4 - Mezzogiorno : debate organised by E.Colombo with Mr Petrilli - E.P. : human rights and staff union - Britain : Permanent Representative in Brussels becomes a Sir - Turkey : warning to military in the government - Portugal : no military in the Sa Carneiro Government - Israel : increase in U.S. aid

BULLETIN

- 5 - COMMUNITY ACTIVITIES : measures to be applied
5-6 - EEC/MEDITERRANEAN COUNTRIES : problem of Euro-Arab dialogue
6 - E.E.C./EASTERN BLOCK : measures on incandescent lamps
- E.I.R.B. : slight fall in the 2 indices
7 - TEXTILES : summary of the situation for application of EEC import scheme in 1980
8 - EEC-INDIA-BANGLADESH-THAILAND : temporary measures for jute products
- EEC-INDIA : EEC ready to negotiate renewed agreement on coir products
- EEC-CHILI : consultations on apples within under GATT (Commission reply to written question No. 378/79 by Mrs Lizin, Belg.Soc.)
- ANTI-DUMPING : new E.E.C. Regulation comes into force on 1st Jan.1980
- CONSUMERS : carcinogenic risks of the insecticide Toxaphene studied by the Commission
- ENERGY : Measures taken by French Government
- SCRAP : Composite price up to \$96.83/tonne
9 - TRANSPORT : Commission reply to written question No. 629/79 by Mr O'Deary (U.K.) on right-hand drive in the E.E.C.
- SHIPPING : position of users on application of E.E.C. competition rules
9-10 - TRANSPORT : Commission replies to written questions No. 700/79 by Mr Forth (Brit. E.D.) and No. 552/79 by Mr Seefeld (Germ.Soc.)
11 - CULTURAL HERITAGE : tax measures to protect historic houses and castles in the E.E.C.
12 - COAL : 1979 production in the Community (November)
- STEEL : strike in the U.K.
13 - AGRICULTURE : Commission replies to written questions No. 914/79 by Lord O'Hagan (Brit.E.D.), No. 883/79 by Mr Jonker (Dut.E.P.P.), No. 626/79 by Mr Bangemann (Germ.Lib.), No. 897/79 by Mr Sutra (Fr.Soc.), Mr Gatto (It.\$ Soc.), Mr Arfe (It.Soc.) and Mrs Cresson (Fr.Soc.), No. 760/79 by Mrs Cresson (Fr.Soc.), and No. 715/79 by Mrs Roudy (Fr.Soc.)-
14 - SHEEP MEAT : British Government assesses damage caused by French restrictions
- CAMBODIA : WFP (U.N.) aid suspended in January
- OIL : price rise - Saudi oil stays at \$24/barrel
- ECONOMIC AND FINANCIAL NEWS
15-16 - NUCLEAR INDUSTRY : European Parliament hearing on fast-breeder reactors
17 - VARIOUS NEWS from the past week
18 - ECONOMIC INTERPENETRATION No 3614 : a sino-japanese joint venture in the textile sector - imminent decision by Volkswagen in the U.S.A.
§§§ SUPPLEMENT : weekly EUROPE selected statistics No. 202

VALUE OF THE EUROPEAN CURRENCY UNIT ON 2 JANUARY 1980

FB/FLUX	40.3135	PESETA	95.5659
DM	2.48211	SKR	5.98788
HFL	2.73676	NKR	7.11644
POUND ST	0.671402	CAN DOL	1.68647
DKR	7.72413	ESCUDO	71.7938
FF	5.81136	AUS SCHILLING	17.8544
LIRA	1159.31	FIN MARK	5.34113
IRL POUND	0.671402	YEN	344.139
US DOL	1.44687	DRA	55.4398
SF	2.28823		

Degree of divergence of BF : (65) (75 being the divergence threshold)

- 2 -

- 1 ~~EU~~ EDITORIAL : What "reasonable" solution to "British problem"?
2 ~~SL~~ - SUMMARY

POLITICAL DAY

- 3 - Afghanistan: First steps by West - decisions expected from United States
- Portugal: Sa Carneiro government sworn in - Iran: 2nd Waldheim-Ghotzbadeh meeting
4 - India: elections in 244 constituencies - Togo: constitution adopted
- Rhodesia: Lord Soames asks Mr Nkomo to postpone his return - Africa: summit meeting between Uganda, Tanzania & Kenya - Africa: Simonet in the Ivory Coast - Ethiopia: cabinet reshuffle - Middle East: points of disagreement between Israel and Egypt

BULLETIN

- 5-6 - E.E.C.-TURKEY : Change of attitude by Turkish Government
6 - AFGHANISTAN : E.E.C. food aid stopped
- COMPETITION : Commission to authorise Robert Krups distribution network
7-8 - E.E.C.-YUGOSLAVIA : difficulties raised by compromises needed to conclude more comprehensive agreement
9 - E.E.C.-YUGOSLAVIA : E.S.C. all for stronger economic ties
- SUGAR : Commission to propose talks on finance in third countries
10 - A.C.P.: Committee of Ambassadors prepare for Council of Ministers
- A.C.P./E.E.C. : Commission replies to E.P. on Stabex
- A.C.P./E.E.C. : Commission replies to E.P. on aid to Zaire
- PATENTS : The Hague is a candidate for European Patents Office
11 ++ - E.E.C./E.F.T.A. : duty free ceilings for 1980 fixed
- E.F.T.A. : 20th anniversary
- GOLD : record price
- ECONOMIC AND FINANCIAL INFORMATION
12 - RESEARCH : changes to consultative organisation and management of "fusion" programme
- FAST BREEDERS : Questions raised by Mrs Roudy
13 - STEEL : crisis measures in steel industry (Commission replies to question nos. 275/79 by Mr P. Messmer, 725 and 756/79 by Mr Moreland
- AGRICULTURE : compensatory amounts unchanged
14 - IRON ORE : threat to E.E.C.'s mining capacity
15 - AGRICULTURE : Commission replies to question nos. 640/79 by Mr Michel, 458/79 by Mr O'Connell, 896/79 by Messrs. Sutra, Gatto, Arfe, Mrs Cresson, 755/79 by Mr Moreland, 685/79 by Mr Müller-Hermann, 405/79 by Mr Linde, 599/79 by Mr Früh.
16 - DEVELOPMENT : "concerted action" for Africa
- U.N.C.T.A.D. : ad hoc committee on integrated programme disappointed
- TRANSPORT : Benelux wants E.E.C. port policy
- UNITED STATES : re-organisation of trade policy
17-18 - ECONOMIC INTERPENETRATION No. 3642 : Technology fairs - Thomson sets up American subsidiary - AEG buys 25% of Modular Computer Systems

VALUE OF THE EUROPEAN CURRENCY UNIT ON 3 JANUARY 1980

FB/FLUX	40.3504	PESETA	95.9574
DM	2.47812	SKR	5.99080
HFL	2.74330	NKR	7.11471
POUND ST	0.647513	CAN DOL	1.69880
DKR	7.74169	ESCUDO	71.8809
FF	5.81934	AUS SCHILLING	17.8358
LIRA	1161.54	FIN MARK	5.34057
IRL POUND	0.672694	YEN	344.656
US DOL	1.45302	DRA	55.6652
SF	2.28269		

Degree of divergence of BF: (69) (75 being the divergence threshold)

- 2 -

- 1 - EUROPEAN LIBRARY
2 - SUMMARY

POLITICAL DAY

- 3 - Political cooperation: meeting of political directors - Afghanistan: emergency meeting of Security Council demanded by several countries - Iran: Mr Waldheim leaves - Commission of enquiry into Shat's activities? - Middle East: Mr Tindemans meets Lebanese President
- 4 - United Kingdom: Liberal Party against majority voting system - E.P. quarrels over access of British M.P.s to Westminster - Ivory Coast: visit by Mr Simonet
Salvador: serious political crisis - Yugoslavia: Tito in hospital

BULLETIN

- 5-6-7-E.M.S. : E.E.C. work on European Monetary Fund
- 7 - E.I.B. : 600 million franc yield in Luxembourg
- E.E.C./TURKEY : official letter to E.E.C. outlining Turkish government's views
- E.E.C./CYPRUS : agreement to retain 1979 trade arrangements this year
- 8 - APPROXIMATION OF LEGISLATION : E.E.C. directives that have become compulsory
- BARRIERS TO TRADE : E.S.C. asks E.E.C. to be more flexible
- 9 - COURT OF AUDITORS : Report on 1978 E.E.C. budget
- ROAD TRANSPORT : I.R.U. protest against Italian restrictions (fuel in lorries)
- OIL : Will there be a rise in British prices?
- 10 - OIL : Commission replies to questions no. 764/79 by Sir Peter Varneck (E.D., U.K.)
866/79 by Mrs Lizin (Belgium, Socialist), 950/79 by Mr de la Malène (E.D.P. France), 931/79 by Mr Muntingh (Netherlands, Socialist), 950/79 by Mr Vernimmen (Belgium, Socialist)
- 11 - SUGAR : quantities guaranteed under agreement with A.C.P. States
- DEVELOPMENT : Commission's reply to question no. 886/79 by Mr Denis (France, Communist) on aid to North Yemen
- 12 - FOOD AID : Commission's reply to question no. 720/79 by Mr Lalor (E.P.D., Ireland) on costs of aid distribution
- AFGHANISTAN : Commission and suspension of food aid
- ++ - FOOD AID : for Cambodia, Zaire, the Comoro Isles and Afghani refugees
- A.C.P./E.E.C. : Mr Cheysson on a visit to Guinea-Conakry
- 13 - STEEL : Output in 1979
- 14+ - E.C.S.C. RETRAINING AID : in France and the United Kingdom
+ - E.C.S.C. HOUSING : Loans as part of 8th construction programme
- STEEL : move towards negotiations in industrial dispute in United Kingdom
- OIL : Supply difficulties at refineries
- 15 - REGIONAL FUND : Commission's reply to question 777/79 by Mr Ansquer (E.P.D., France)
- REGIONAL POLICY : E.P. member criticises ex quota proposals
- 15-16 Commission reply to question 761/79 by Mrs Cresson on aid to French regions
- 16 - SOCIAL FUND : Commission reply to question 311/79 by Mrs Clwyd, Mr Griffith and Mr Rogers (Brit. Soc.).
- SOCIAL SECURITY : Commission replies to 669/79 and 589/79 by Mr Glinne & Mr Damseaux on equal opportunities
- 17 - TIMETABLE OF THE MAJOR EVENTS IN EUROPE next week
- 18 - ECONOMIC INTERPENETRATION No. 3643

VALUE OF THE EUROPEAN CURRENCY UNIT ON FRIDAY 4 JANUARY 1980

FB/FLUX	40.3563	SF	2.28840
DM	2.48041	PESETA	95.6599
HFL	2.74131	SKR	5.99441
POUND ST	0.646262	NKR	7.11915
DKR	7.75003	CAN DOL	1.69167
FF	5.81331	ESCUDO	71.7702
LIRA	1161.93	AUS SCHILLING	17.7702
IRL POUND	0.672233	FIN MARK	5.33791
US	1.44698	YEN	343.151
		DRA	55.4252

Degree of divergence of FB : (70) (75 being divergence threshold)

-2-

- 1 ~~JT~~ - EDITORIAL: Events in Afghanistan: the Community is involved
 2 ~~EV~~ - SUMMARY
 3 ~~ML~~
 4 ~~JL~~

POLITICAL DAY

- 3 - Turkey: imminent agreement with U.S. - China: Mr Harold Brown's seven hours of talks - Afghanistan: developments in crisis, U.S. decisions - Nuclear weapons: Soviet negotiations rejection
 4 - Middle East: Mr Tindemans in favour of European initiative - Ulster: consultative conference opens - India: Indira Gandhi's sweeping victory - Iran: Washington upholds demand for U.N. sanctions - Failure of Mr Waldheim's mission

BULLETIN

- 5 - URGENT E.E.C. PRIORITIES : Intense activity to meet forthcoming deadlines - Visits by Mr Jenkins to Rome and Mr Cossiga to U.S.
 6 - GOLD AND MONETARY SITUATION : Governors of Central Banks meet in Basle
 7-8 - CEREAL EXPORTS TO U.S.S.R. : E.E.C. participation at exporter countries' meeting
 8 - E.P. : Italian presidency's programme on agenda of session from 14 to 18 Jan.
 8 - PORTUGAL : E.E.C. aid following Azores earthquake
 - AFRICA AND ARAB COUNTRIES : Mr Cheysson in Tripoli
 - E.I.B. : loan in U.K. for oil port in Shetland Islands
 - HARMONISATION : Commission replies to W.Q. no. 812/79 by Mr Cottrell (U.K.E.D.)
 9-10 - COMMON AGRICULTURAL POLICY : E.A.G.G.F. "Guidance" assistance for various projects
 10 - RESTRUCTURING : differences of opinion among Nine persist over October 1978 proposal for a regulation
 11 - DATA PROCESSING : Commission replies to W.Q. no. 570/79 by Mrs Lizin (Belg., soc.)
 - E.E.C. STANDARDS: farm tractors, food products
 12 - OIL : Commission replies to W.Q. no. 579/79 by Mr Glinne (Belg., soc.)
 - RESEARCH : Financing of energy research programme
 13-14 - INFORMATION : European Commission 1980 priorities
 14 - ECONOMIC AND FINANCIAL INFORMATION
 15 - EQUALITY OF THE SEXES : Commission details in reply to W.Q. nos. 528 and 529/79 by Mr O'Leary (Irl, soc.)
 - COMPETITION : Commission replies to W.Q. no. 649/79 by Mr Michel (Belg., E.P.P.)
 16 - SAHEL : Food shortages following poor harvests
 - DEVELOPMENT : New economic policies in Algeria
 - U.N.C.T.A.D. : Prospects of agreements on basic commodities
 17 - MISCELLANEOUS NEWS ITEMS of last week
 18 - ECONOMIC INTERPENETRATION No. 3644: Establishment of Libyan-Kuwaiti bank - Japan cooperates with Singapore in data processing sector - TycO Laboratories raises Muirhead share to 14.1% - Theo-Albrecht Stiftung U.S. project

§§ SUPPLEMENT : Weekly EUROPE Selected Statistics No. 203

VALUE OF THE EUROPEAN CURRENCY UNIT ON MONDAY 7 JANUARY 1980

FB/FLUX	40.3402	SF	2.29034
DM	2.48218	PESETA	95.8188
HFL	2.74276	SKR	5.99187
POUND ST	0.645324	NKR	7.11826
DKR	7.74975	CAN DOL	1.69278
FF	5.81757	ESCUDO	71.8496
LIRA	1161.48	AUS SCHILLING	17.8500
IRL POUND	0.672561	FIN MARK	5.34413
US DOL	1.45004	YEN	338.802
		DRA	N.A.

Degree of divergence of BF: (68) (75 being the threshold of divergence)

-2-

- 1 ~~EV~~ - EDITORIAL: Community without a budget?
2 ~~EV~~ - SUMMARY
Jh

POLITICAL DAY

- 3 - E.P.: probable discussion of Soviet invasion of Afghanistan - Preparation of session by Liberal group
4 - Afghanistan: Security Council "veto" used by U.S.S.R.
4 - Middle East: Tindemans-Arafat meeting - Spain: E.P.P. resolution on Catalonia and Euzkadi - India: absolute majority for Indira Ghandi - Madrid: Schmidt-Suarez meeting

BULLETIN

- 5-6 - E.E.C. REGIONAL POLICY : total commitment of E.R.D.F. 1979 endowment - 1980 Guidelines outlined by Mr Giolitti
6 - RHODESIA : Commission to propose Overseas Countries and Territories regime
6 - E.E.C./MIDDLE EAST : Closer cooperation proposed by Mr Lambsdorff
7 - DUMPING : significance and scope of new Community legislation
7 - E.E.C. - SPAIN : Anti-dumping procedure closed
7 - E.E.C. - CZECHOSLOVAKIA : no anti-dumping complaint against "Kovo" firm
8 - COMMON AGRICULTURAL POLICY : need and urgency of revision underlined by Mr Jenkins
8 - SHEEPMEAT : No abolition of import restrictions by France
8 - CEREALS/U.S.S.R.: latest developments
8 - E.E.C./U.S.A.: Consultations on chickens
9 - TRANSPORT : Community 1980 quota
9-10 - TRANSPORT : Commission replies to W.Q. no. 995/79 by Mr J.M. Taylor (U.K., E.D.) and 792/79 by Mr Patterson (U.K., E.D.)
10 - CONSUMPTION : E.E.C. prices index shows upward acceleration
11 - FAST REACTORS : R. & D. efforts in E.E.C. (Commission reply to W.Q. no. 862/79 by Mrs Lizin (Belg.soc.)
(+) - PROTECTION FROM RADIATION : draft directive on medical examinations and treatment
(+) - ENERGY : New technology for power stations (Commission reply to W.Q. no. 814/79 by Mrs Walz, German, E.D.)
12 + - E.C.S.C. CREDITS : 4417 million FF for USINOR
+ - E.C.S.C. CREDITS : 26.4 million DM for mining vocational training
- COURT OF JUSTICE : unlawfulness of Italian tax on regenerated mineral oils
- HOUSING : Commission replies to W.Q. no. 968/79 by Mr O'Leary (Irl., soc.)
13 + - REGIONAL FUND : Financings from 4th tranche and 1979 financings as a whole
- BELGIAN ECONOMY : Mr Pulinckx on industry's preoccupations, difficulties and aspirations
14 - TECHNOLOGY : O.E.C.D. calls for greater public participation in decision-making
- U.N.C.T.A.D. : timetable of meetings on raw materials
- OIL : new production record in 1979
15-16 - COMPETITION : development of record industry in France (concentration, prices)
16 - CULTURE : Study on "characteristics of Danish cultural life and Nordic cooperation"
- ECONOMIC AND FINANCIAL INFORMATION
17-18 - ECONOMIC INTERPENETRATION No. 3645 : ECSIM publishes: "Europe and Latin America, tomorrow: European multinational companies in Latin America in the 1980s" - Fiat seeks new partners for Iveco - Schering AG wants to take
§§ SUPPLEMENT : EUROPE/Brief Notes No. 649 : I t a l y (over American Chemcut Corp

VALUE OF THE EUROPEAN CURRENCY UNIT ON 8 JANUARY 1980

FB/FLUX	40.3615	PESETA	95.4972
DM	2.48530	SKR	5.98657
HFL	2.74435	NKR	7.11386
POUND ST	0.641582	CAN DOL	1.68703
DKR	7.75210	ESCUDO	71.6012
FF	5.82510	AUS SCHILLING	17.8678
LIRA	1161.55	FIN MARK	5.32925
IRL POUND	0.672691	YEN	337.912
US DOL	1.44561	DRA	55.3756
SF	2.28190		

Degree of divergence of BF: (68) (75 being the threshold of divergence)

-2-

- 1 ~~ST~~ - EDITORIAL: Goodwill, resourcefulness and courage for a new budget
2 ~~AV~~ - SUMMARY
3 ~~FU~~
4 ~~JL~~

POLITICAL DAY

- 3 - Afghanistan: counter-measures taken by several countries while awaiting U.N. Assembly meeting
4 - Portugal: Christian Democrats welcome elections result - Guatemala: European Democrats insist on Human Rights - Turkey: military cooperation agreement with United States - Ulster: conference adjourned until 21 January - E.P.: Mr Damseaux's visit to Poland - Portugal: Assembly President, Mr Ribeiro de Almeida

BULLETIN

- 5 - "BRITISH PROBLEM" : Sir Ian Gilmour in Luxembourg - U.K.'s faithfulness to Community, according to Mrs Thatcher
5-6 - EUROPEAN COMMISSION : Survey of topical problems
6 - E.E.C. - U.S.S.R. : towards "control" of cereal exports
7-8 - TOKYO ROUND : Results implemented on Community level
8 - E.I.B. : 250 million dollars launched on American capital market
- SOCIAL : 2 Community statistical publications
- E.I.R.B. : further drop in indices
9 (+) - ENERGY SAVING : 2 proposals for directives on fuel consumption and car horse-power measure
+ - E.C.S.C. CREDIT : 5 million Pounds in favour of British lorry manufacturer
10 + - E.C.S.C. CREDITS : in favour of British coal and steel industries
- STEEL : Closure of 5 anti-dumping procedures concerning steel imports
- SCRAP : Composite price up to 98.50 D/T
11 - COMPENSATORY AMOUNTS : No change
- AGRICULTURAL INFORMATION
- ECONOMIC AND FINANCIAL INFORMATION
12 + - TRANSPORT : Commission decision on tariffs between Denmark and other Member States
- TRANSPORT : Fédération Routière Internationale reactions to Commission memorandum on infrastructures
- TRANSPORT : Mr Seefeld and T.R.I. opposed to Italian limitations
13-14 - E.R.D.F. : Principal projects of 4th tranche
14 - STEEL : repercussions of strike by British steelworkers
- ENERGY : situation still worrying, according to I.E.A. Director
15 - BRITISH INDUSTRY : for selective E.E.C. import controls
- RELATIONS WITH U.S.S.R. : impact of U.S. restrictions
16 - PROTECTION FROM RADIATION : content of E.E.C. draft on medical examinations and treatment
- INDUSTRIAL PRODUCTION : provisional data for 1979 and figures for October 1979
17-18 - ECONOMIC INTERPENETRATION No. 3646 : Groupe Maisons Familiales establishes subsidiary in United States - Marsh & McLennan public takeover bid for C.T. Bowring - Foreign investment in Canada

VALUE OF THE EUROPEAN CURRENCY UNIT ON 9 JANUARY 1980

FB/FLUX	40.3989	PESETA	95.8254
DM	2.48655	SKR	5.99681
HFL	2.74720	NKR	7.13720
POUND ST	0.639876	CAN DOL	1.69592
DKR	7.75688	ESCUDO	71.9815
FF	5.82237	AUS SCHILLING	17.8938
LIRA	1162.44	FIN MARK	5.34564
IRL POUND	0.673117	YEN	340.490
US DOL	1.45124	DRA	55.7116
SF	2.28715		

Degree of divergence of BF: (70) (75 being the threshold of divergence)

- 2 -

1 JT
 1 EV
 2 JL

- EDITORIAL : Europe's position in present crisis
- SUMMARY

POLITICAL DAY

- 3 - E.P. : Mr Blumenfeld leaves Bundestag for E.P. - Council of Europe : new Italian delegation for their assemblies - E.P. : Views on Greece's taking part - Afghanistan : developments at the U.N. - Mr Carter is pleased
- 4 - EUROPEAN EPISCOPAL CONFERENCES : stepping up joint work for the E.E.C. E.E.C. SPAIN : meeting of joint parliamentary committee in Strasbourg - India : Mrs Gandhi to form government - Turkey : agreement on U.S. bases, Mr Carrington's visit - Syria : new Prime Minister - El Salvador : 3 civilians in Junta

BULLETIN

- 5 - 1980 E.E.C. BUDGET : Intentions of European Commission
- 6 - E.P. : Liberals on British problem and Afghanistan
RESEARCH : talks on reestablishing unanimity on JCR programmes and fusion
- 7 - SYNTHETIC FIBRES : Commission to initiate infringement of Treaty proceedings
ENERGY : Commission summarises situation after Caracas
- 8 - E.E.C.-YUGOSLAVIA : reaffirmation of firm stand by Yugoslav Government
E.E.C.-CANADA : reserves by some Community countries on draft fishing agreement for 1980
- 9 - E.E.C.-A.C.P. : record deficit in E.E.C. for 1st quarter 1979
(+) FOOD AID : E.E.C. milk powder for Ghana
- 10 - (+) E.E.C.-RHODESIA : free access proposed for Rhodesian products
E.E.C.-U.R.S.S. : suspension of advance fixing of export refunds for cereals, pending export control measures
- 11 - COURT OF AUDITORS : Annual Report for 1978 : real costs of the C.A.P.
- 12 - ENLARGEMENT OF E.E.C. : C.O.P.A.'s position
E.E.C. AND CHICKENS : suspension of advance fixing of refunds
- 13 - NATURAL GAS : rapid growth in imports from third countries supplying E.E.C.
- 14 - MULTINATIONALS : rôle of Industrial development Council
E.E.C. Fines : Commission reply to written question No. 796/79 by Mrs Cresson (French Socialist)
COURT OF JUSTICE : limits to control of obtaining own resources by E.E.C.
- 15-16 - E.E.C.-SPAIN : situation of Spanish industry and impact of membership : general points of view
- 16 - O.E.C.D. : Chairman of O.E.C.D. : Denmark
ECONOMIC AND FINANCIAL NEWS
- 17-18 - ECONOMIC INTERPENETRATION No. 3647 : Bank of America takes a 20 % share in International Bank of Yemen - Dassault trade agreement with Casa - Projects in the U.S.A. : Wartsila and Morgan Crucible - new Luxembourg holdings.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 11 JANUARY 1980

FB/FLUX	40.3600	PESETA	95.6875
DM	2.48492	SKR	5.99423
HFL	2.74399	NKR	7.11426
POUND ST	0.642115	CAN DOL	1.69011
DKR	7.75903	ESCUDO	71.7511
FF	5.82253	AUS SCHILLING	17.8508
LIRA	1161.68	FIN MARK	5.34076
IRL POUND	0.672983	YEN	341.006
US DOL	1.44893	DRA	55.6115
SF	2.28279		

Degree of divergence of BF : (68) (75 being the divergence threshold)

-2-

- ~~1 EV~~ - EUROPEAN LIBRARY
2 JL - SUMMARY

POLITICAL DAY

- 3 - European Commission presidency: candidates proposed for 1981 - Euro-Arab dialogue: League's Secretary General meets Mr Cossiga
3-4 - Afghanistan: withdrawal of Soviet forces will be demanded by U.N. Assembly, big E.P. debate forthcoming
4 - Zimbabwe-Rhodesia: "front line countries" want implementation of Lancaster House agreements - E.P.: President receives gavel from Australian Parliament

BULLETIN

- 5-6 - E.E.C./ UNITED STATES : Mr Jenkins to meet President Carter
- E.E.C. / U.S.S.R. : Total suspension of cereal exports, monitoring for butter and sugar
6-7 - "GENERAL" COUNCIL : very light agenda - situation in Afghanistan, Iran, Yugoslavia and Turkey
7 - SHEEPMEAT : U.K. demands compensation from France
8 - COURT OF AUDITORS : 1978 Annual Report: competition situation
9-10 - E.E.C. - MEDITERRANEAN COUNTRIES : Forthcoming opening of negotiations with Malta, Morocco and Israel
11 - OIL BULLETIN : 92% increase in F.O.B. prices of crude oil
- SUBSIDISED E.E.C. LOANS : C.I.C.P. wishes
- ECONOMIC AND FINANCIAL INFORMATION
12 - RESEARCH : Proposal for five-year research programme in biomolecular engineering
13-14 - DEVELOPMENT : Commission reflections on projects of 3rd U.N.I.D.O. conference
14 (+) - E.E.C. - A.C.P. : Early implementation of "rum" regime proposed
15-16 - E.E.C. - SPAIN : Situation in Spanish industry and impact of membership: situation in principal sectors
16 - FEDERAL REPUBLIC OF GERMANY : 4.4% G.N.P. growth in 1979
17 - THE WEEK IN EUROPE next week
18 - ECONOMIC INTERPENETRATION No. 3648 : Highland Distilleries opposes Hiram Walker public takeover bid - Recticel project on American market - Iranian Seaoil joint venture with Garrone - Benteler takes over Usines à Tubes de la Meuse

EUROSYNT has published the INDEX (in English only) of information contained in the "EUROPE" bulletins covering the third quarter of 1979. Orders or requests for sample copies should be addressed to EUROSYNT, c/o EUROPE, 10 bld St Lazare, Box 13, B-1030, Brussels. Annual subscription : 5,000 BF (plus 6% VAT for Belgium).

VALUE OF THE EUROPEAN CURRENCY UNIT ON 11 JANUARY 1980

FB/FLUX	40.3946	PESETA	95.5294
DM	2.48588	SKR	5.98607
HFL	2.74379	NKR	7.09889
POUND ST	0.639552	CAN DOL	1.68493
DKR	7.76502	ESCUDO	71.8206
FF	5.82955	AUS SCHILLING	17.8647
LIRA	1162.66	FIN MARK	5.34062
IRL POUND	0.673749	YEN	341.383
US DOL	1.44654	DRA	55.5789
SF	2.28408		

Degree of divergence of BF : (70) (75 being the threshold of divergence)

- 2 -

JT
 1 EV
 2 JL

- EDITORIAL : The 1980 Budget : the danger of letting the matter drag on

- SUMMARY

POLITICAL DAY

3 - Italy: Mr Ruffini, new Foreign Minister - N.A.T.O.: Mr Christopher will attend Council meeting - European defence policy: advocated by Mr Poniatoski
 - Afghanistan: U.N. Assembly takes up debate again - "Food weapon": statement by Cheysson

4 - Portugal: Sa Carneiro government programme - International crisis: talks between Italy and Yugoslavia - E.P.: British members want automatic access to Westminster - West Germany: first "Grünen" conference - India: Mrs Gandhi forms a government - Algeria: cabinet reshuffle

BULLETIN

5 - E.E.C. AND INTERNATIONAL AFFAIRS: Afghanistan and grain for the U.S.S.R. being dealt with

5-6 - BRITISH PROBLEM: Sir Ian Gilmour explains Britain's position to Mr Jenkins

6 - "GENERAL" COUNCIL: informal exchange of views on international situation expected

6-7 - CEREALS FOR THE U.S.S.R.: grain exports will not fill gap left by halt in American deliveries

7 + - BUTTER: E.E.C. export refunds fixed in advance abolished

- LAMB: case against France at the Court of Justice again

- E.P. PLENARY SESSION: Afghanistan debate on 16 January

8 - OIL: Mr Lambsorff criticises Western crude producers

- AIRCRAFT INDUSTRY: E.E.C. arrangements for 1980

- E.E.C.-PAKISTAN: new restrictions on textile imports

- WORLD BANK: Governors approve increase in capital

- V.A.T. IN E.E.C.: Commission withdraws case against Germany

9 - EDUCATION: "Nine" agree on series of actions - decisions held up by a legal hitch

10 - COURT OF AUDITORS: 1978 Annual report: agricultural, regional and running expenses

11 - STEEL: Publication of minimum, guidance and basic prices in O.J.

+ - E.C.S.C. LEVY: 0.13 levy will bring in 117 M.E.U.A. in 1980

12 - STEEL: the French steel industry in 1979

13 - DAIRY PRODUCTS: Commission replies to questions 783/79 by Mr Notenboom (E.P.P., Netherlands) 930/79 by Mrs Clwyd (Brit. Soc.), 846/79 by Mr Michel (E.P.P., Belgium) and 951/79, 953/79 and 955/79 by Mrs Castle (Brit. Soc.)

14 - COMMON AGRICULTURAL POLICY: Talks between Jenkins and C.O.P.A.

- RADIOACTIVE WASTE: international conference on research results

- ENVIRONMENT: C.E.F.I.C. meeting to discuss environment

+ - COAL: Commission decision on aid for coking coal

15-16 - EUROBAROMETER NO. 12: knowledge of E.P., fears and hopes

16 - O.P.E.C. SPECIAL FUND: meeting of Finance ministers

17 - VARIOUS NEWS ITEMS from last week

18 - ECONOMIC INTERPENETRATION No.3649

\$\$\$ SUPPLEMENT / Weekly EUROPE Selected Statistics No. 204

VALUE OF THE EUROPEAN CURRENCY UNIT ON 14 JANUARY 1980

FB/FLUX	40.3923	PESETA	95.6154
DM	2.48672	SKR	5.99098
HFL	2.74541	NKR	7.10348
POUND ST	0.638845	CAN DOL	1.68518
DKR	7.76577	ESCUDO	71.8744
FF	5.82885	AUS SCHILLING	17.8492
LIRA	1162.80	FIN MARK	5.33738
IRL POUND	0.673312	YEN	342.145
US DOL	1.44762	DRA	55.6972
SF	2.28724		

Degree of divergence of BF : (68) (75 being the divergence threshold)

-2-

- 1 JT
2 E J
~~3-4~~
3-4 JL
- EDITORIAL: "Bread" and "iron"
 - SUMMARY
- POLITICAL DAY
- E.P.: Plenary session: search for agreement among political groups on common text for resolution on Afghanistan - P.C.I.: Berlinguer-Brandt talks
 - Afghanistan : U.S.S.R. condemned by U.S. Assembly
- BULLETIN
- 5-6 - COUNCIL OF MINISTERS (GENERAL AFFAIRS):
 - Afghanistan: firm stand taken over situation
 - Relations with U.S.S.R.: guidelines confirmed
 - E.E.C. - Yugoslavia: for acceleration of negotiations
 - Rhine pollution: stand taken by Netherlands and France
 - Court of Justice: disagreement among "Nine" over increase in number of Advocates General
 - Education: extension of programme on transition from education to working life
- ++
- 7-8-9-10-11 - E.P. (Plenary session):
 - Session programme
 - Employment: 2 opposing views of ways to combat unemployment
 - Question time: liberation movements, steel, floriculture, etc.
 - Housing: recourse to Regional Fund and to E.C.S.C. programme desired
 - Raw materials: E.E.C. supply balance-sheet announced by Davignon
 - Agricultural expenditure: Committee on Budgets wants no more promises
 - E.P. seat: socialists' ultimatum
 - 11 - "BRITISH PROBLEM" : U.K. position confirmed by Sir Ian Gilmour
 - 12 - E.E.C. - A.C.P. : E.D.F. financings under Lomé 2 in Senegal, Mauritania, Gambia
 - PATENTS : 1st European patents granted
 - 13 - COURT OF AUDITORS : 1978 Annual Report: examination of research, investment and energy budgets
 - 14 - SHEEPMEAT : new proceedings against France confirmed
 - POULTRY : suspension of advance fixing of E.E.C. refunds until 20.1
 - BEEF : estimated balance-sheets for 1980
 - 15 - COAL : record imports by France in 1979
 - STEEL : British government will not intervene in steelworkers' strike
 - COAL : Investments in German coalmines
 - 16 - E.E.C. CONSUMERS : pessimism over general economic situation
 - E.E.C. ECONOMIC STRUCTURES : publication of Malduge report
 - ECONOMIC AND FINANCIAL INFORMATION
 - 17-18 - ECONOMIC INTERPENETRATION No. 3650 : Big Ford investment in West Berlin - Ramada hotel being built in Hamburg - S.W. International controls Gummierke Becker AG - New Cavenham Ltd project in United States

VALUE OF THE EUROPEAN CURRENCY UNIT ON 15 JANUARY 1980

FB/FLUX	40.4668	PESETA	95.7018
DM	2.49071	SKR	5.98915
HFL	2.74978	NKR	7.10555
POUND ST	0.632168	CAN DOL	1.68800
DKR	7.78220	ESCUDO	71.9393
FF	5.84136	AUS SCHILLING	17.8798
LIRA	1163.85	FIN MARK	5.33423
IRL POUND	0.674862	YEN	342.382
US DOL	1.44893	DRA	55.7446
SF	2.29438		

Degree of divergence of BF: (69) (75 being the threshold of divergence)

-2-

- 1 ~~ST~~ EDITORIAL : Is the Community aware that it is a political animal?
 2 ~~EV~~ SUMMARY
 JL

POLITICAL DAY

- 3-4 - E.P.: plenary session: socialist initiative concerning seat of European Institutions - 2nd meeting of E.P. and Cortes delegations - Political cooperation improvement desired by Belgian socialists - Parliament/Unions informal contact
- 4 - Transatlantic relations: Ambassador Enders' speech - N.A.T.O. Council: satisfactory conclusions - Belgium: resurgence of crisis - Brussels: Mrs Iotti's visit postponed - Pope receives Mr Berthoin

BULLETIN

- 5-6-7-8-9 - E.P. (plenary session):
 - Italian presidency: importance of relations with Parliament, of budget
 - Afghanistan: withdrawal of Soviet troops
 - Employment: 2 centre-right resolutions adopted
- 10 - COUNCIL OF MINISTERS (GENERAL AFFAIRS):
 11-12 - U.S.S.R. and Afghanistan: E.E.C. attitude to economic aspects
 - IRAN: Nine's solidarity with United States
 - E.E.C. - TURKEY: towards political cooperation ties
 - E.E.C. - ARAB GULF COUNTRIES: German suggestion for cooperation agreement
 - E.E.C. - LATIN AMERICA: presidency (Italy) in favour of intensifying relations
 - E.E.C. - A.S.E.A.N.: 2nd ministerial meeting to accompany signature
 - E.E.C. - RHODESIA: "free access" decided in principle
 - NORTH-SOUTH DIALOGUE: preparation of E.E.C. position
- 12 - REPORT BY "THREE WISE MEN": 1st discussion end of January
 - M.C.A.'S: U.K. 23-point drop
 - SCRAP: American composite price stays at 98.50 D/T
 - E.I.R.B.: Rise in 2 indices
- 13 - RAW MATERIALS: Considerable E.E.C. dependence for supplies of mineral raw materials
- 14 - COURT OF AUDITORS: 1978 Annual Report: cooperation with non-associated developing countries
 - E.E.C. - U.S.S.R.: Control of agricultural exports: latest measures
- 15-16 - E.E.C. ECONOMIC STRUCTURES: Maldague report: main conclusions
- 16 - MARITIME TRANSPORT: U.N.C.T.A.D. in favour of abolition of flags of convenience
- 17 - BELGIUM - LUXEMBOURG: O.E.C.D. annual report on economic situation
 - CONSUMER PRICES: + 0.7% in O.E.C.D. in November
- 18 - ECONOMIC INTERPENETRATION No. 3651

VALUE OF THE EUROPEAN CURRENCY UNIT ON 16 JANUARY 1980

FB/FLUX	40.4616	PESETA	95.1461
DM	2.49172	SKR	5.97796
HFL	2.75025	NKR	7.09779
POUND ST	0.632459	CAN DOL	1.67917
DKR	7.78985	ESCUDO	71.8277
FF	5.83897	AUS SCHILLING	17.8957
LIRA	1161.96	FIN MARK	5.31974
IRL POUND	0.674929	YEN	343.943
US DOL	1.44030	DRA	55.5149
SF	2.30160		

Degree of divergence of BF: (69) (75 being the threshold of divergence)

- 2 -

- 1 ~~JL~~ - EDITORIAL: Presidency stamped with dynamism
2 ~~JL~~ - SUMMARY

POLITICAL DAY

- 3-4 - E.P. plenary session : Parliament refuses emergency motion for two resolutions on American Indians and Corsica; Mr Mihr replaces Mr Loderer; EPP Group assesses sittings; April session at Strasbourg - Mr Enrico Vinci appointed Director-General of E.P. Secretariat; inadmissible price rises at Strasbourg hotels - Afghanistan : Schmidt - are the sacrifices necessary? - Tito - circulatory problem gets worse

BULLETIN

- 5 - E.E.C.-LATIN AMERICA : Cuba problem preventing relaunching of relations
- E.E.C.-A.C.P. : some aspects of Lomé 2 brought forward - discussion with A.C.P. States
- 6 - ECONOMIC AND MONETARY SITUATION : five major powers consulted
- E.E.C.-SPAIN : Rapprochement but no agreement yet for fishing industry
- E.E.C./U.R.S.S. : export checks continue
- COMPENSATORY AMOUNTS : Situation after the fall in the U.K.
- 7 - OIL : Commission examines possibility of tax on oil imports
- ENERGY-CURRENCY : Speech by Ambassador Thomas Enders
- 8 - SYNTHETIC FIBRES : No national quotas for production by Cartel firms
- COMPETITION : Commission contests Dutch assistance project
- FINES : for two manufacturers of pane glass in Italy
- 9-10-11-12 - E.P. : plenary session :
- Programme of Italian Presidency : shortened debate
- Afghanistan : E.P. takes firm stance
- Programme of Presidency : new starting date 13 February
- Consumer and environment protection
- Naval shipyards-textiles : debate postponed
- 13 - COURT OF JUSTICE : Judgement on Come butter
- 13-14 - INFRINGEMENTS OF E.E.C. TREATY : New and closed proceedings
- 14 - COURT OF JUSTICE : Patent case (Dymo)
- TAX SYSTEM : Commission proposes uniform system for refuelling international ships, planes and trains
- ROAD TRANSPORT : Italy reduces restrictions
- 15 - ENERGY : comparative costs of coal with technical costs of hydrocarbons
- ENERGY : increased E.E.C. lignite production
- 16 - COURT OF AUDITORS : 1978 Annual Report : criticism of management of E.D.F.
- DEVELOPMENT : O.P.E.C. increases assistance to Third World
- 17-18 - ECONOMIC INTERPENETRATION No. 3652 : Foreign investments in Australia - Matra and V.D.O. combine their watch making activities - financial reorganisation by Sybeta - Forges de Strasbourg set up new subsidiary in Spain.

\$\$\$ S U P P L E M E N T : EUROPE/Brief Notes - Belgian-Luxembourg Economic Union No.651

VALUE OF THE EUROPEAN CURRENCY UNIT ON 17 JANUARY 1980

FB/FLUX	40.4248	PESETA	95.3251
DM	2.48884	SKR	5.97496
HFL	2.74357	NKR	7.08119
POUND ST	0.637608	CAN DOL	1.67645
DKR	7.77610	ESCUDO	71.8294
FF	5.83063	AUS SCHILLING	17.8671
LIRA	1161.44	FIN MARK	5.32767
IRL POUND	0.672833	YEN	344.455
US DOL	1.44323	DRA	55.6725
SF	2.29545		

Degree of divergence of BF: () (75 being the divergence threshold)

-2-

- 1 JT
 2 EV
 2 ~~MT~~
 JL
- EUROPEAN LIBRARY
 - SUMMARY

POLITICAL DAY

- 3-4 - E.P. session: Afghanistan: Mr Bettiza demands Soviet non-interference - Two parliamentarians attended S.P.D. congress on urbanism - Veneto Movement appeal - Mr Pannella protests against debates procedure - Mrs Veil's letter of apology to Mr Ruffini
- 4 - Afghanistan: Council of Europe ministers condemn intervention - Portugal: Government invested - Belgium: institutional vacuum - Human rights: Louvain-la-Neuve symposium

BULLETIN

- 5 - E.E.C. - UNITED STATES : Jenkins-Carter meeting
- 5 - E.E.C. - YUGOSLAVIA : Mr Jenkins' announced visit
- 5-6 - AGRICULTURAL COUNCIL : General debate on Gundelach plan - "wine" and "structures" dossiers reexamined
- 6 ++ - E.E.C. - PORTUGAL : Acceleration of financial support
- 7-8-9-10 - EUROPEAN PARLIAMENT (Plenary session):
 - Afghanistan: Mr Cheysson proposes additional aid
 - Rhodesia-Zimbabwe: Parliament grants it Overseas Countries and Territories regime
 - Disasters: for Community aid to Wales, Mezzogiorno and Mauritius
 - Radioactive waste: Parliament substantially modifies Mrs Weber's antinuclear report
 - Other opinions - End of session
 - E.E.C. - Pakistan: Favourable opinion on import regimes
 - Protection from radiation: Parliament approves Euratom 5-yr. programme
- 11 + - COAL: aids to coking coal in 1979
- + - ENERGY : investment aids in Community policy context
- 12 - OIL BULLETIN : prices situation at 7 January 1980
- OIL : Iran makes contract with CFP conditional on release of Eurodif interests
- OIL: increase in German crude oil imports
- 13-14 - TEXTILES: E.E.C. system functioning and prospects
- 14 - TEXTILES : E.E.C. import management measures
- E.E.C. - INDIA : Difficulties in jute negotiations
- E.E.C. - ZAMBIA : E.I.B. loan for cement works
- 15 - THIRD WORLD INDUSTRIALISATION : U.N.I.C.E. rejects U.N.I.D.O.'s fixing of figure goals
- 16 - TRANSPORT : U.N.I.C.E. remarks on E.E.C. memorandum on infrastructures
- ECONOMIC SITUATION : Development without surprises in E.E.C.
- DEVELOPMENT : 6th replenishment of I.D.A. resources
- 17 - THE WEEK IN EUROPE from 21 to 28 January
- 18 - ECONOMIC INTERPENETRATION No. 3653: Nissan negotiates with Alfa Romeo - Mitsubishi negotiates with Chrysler - ASEA cooperation in Brazil

§§ SUPPLEMENT: EUROPE/Documents No. 1080/1081: Effects of Tokyo round results on major industrial sectors

VALUE OF THE EUROPEAN CURRENCY UNIT ON 18 JANUARY 1980

FB/FLUX	40.4706	PESETA	95.5250
DM	2.49183	SKR	5.99065
HFL	2.74636	NKR	7.09897
POUND ST	0.633243	CAN DOL	1.67490
DKR	7.78552	ESCUDO	71.9798
FF	5.83571	AUS SCHILLING	17.8938
LIRA	1163.17	FIN MARK	5.33127
IRL POUND	0.672894	YEN	346.197
US DOL	1.44538	DRA	N.A.
SF	2.30465		

-2-

- 1 ~~JT~~ - EDITORIAL: An energy tax?
 2 ~~EV~~ - SUMMARY
 ~~JL~~ POLITICAL DAY
- 3 - F.R.G.-United States: Mr Schmidt to visit Washington on 5 March - E.P.: contacts with P.L.O. - Mrs Lizin's questions on Afghanistan - British Members contacts with Westminster - Problems with French border police
 4 - Mr Debré's criticisms regarding Corsica
 - Florence European Institute: activities - France: Algerian Foreign Minister's visit - Brussels: confernece on "small nations in E.E.C." - Egypt: Mr Thorn's visit - Afghanistan: towards Olympic Games boycott - Belgrade: Tito's satisfactory state of health
- BULLETIN
- 5 - E.E.C. - TURKEY : Association Council on 4 February
 - E.E.C. - YUGOSLAVIA : new Community position ready this week?
 5-6 - EURO-ARAB DIALOGUE : Presidency initiatives
 6 - COUNCIL OF MINISTERS - AGRICULTURE : "revised Gundelach plan" to be submitted to Council with 1980/1981 price proposals
 7 - FARM PRICES : C.O.P.A. demands average increase of 7.9%
 - MILK SURPLUSES : consumers demand price reduction
 7-8 - AGRICULTURAL INFORMATION
 8 - FISHING : E.E.C. customs suspensions
 9 (+) - E.E.C. - MAURITIUS : extension of facilities for canned tuna fish
 (+) - E.E.C. - A.C.P. : provisions for tomatoes, onions and carrots
 - DEVELOPMENT : opening of 3rd U.N.I.D.O. conference by Indira Gandhi
 10 - E.F.T.A. - YUGOSLAVIA : industrial cooperation
 - TEXTILES : management of E.E.C. regime
 - STATE AIDS : aspect of "fiscalisation" of social charges in Italy contested by European Commission
 - E.E.C. - LATIN AMERICA : Cuba's accession announced in advance to Community
- 11 - STEEL : crude steel production in 1979
 - STEEL : hardening of British steelworkers' strike
 - NUCLEAR CIVIL RESPONSIBILITY : Netherlands ratifies Paris and Brussels Conventions
- 12 - WOMEN : Commission replies to W.Q. from Mrs Hoff and Clwyd, Mrs Boyes, Linde and Schmitt (no. 310/79) and Mrs Lizin (nos. 290 and 320/79)
 - SOCIAL : Commission replies to W.Q. no. 1003/79 by Mr Pruvot
 - SOCIAL : Commission replies to W.Q. no. 621/79 by Mr Oehler
- 13 - E.P. : plenary session: conclusion: last opinions adopted
 14 - UNEMPLOYMENT : resurgence of unemployment at end of 1979
 - DEVELOPMENT : International Fund for Agricultural Development (U.N.)
 - DEVELOPMENT : Swiss aid
- 15-16 - RESEARCH : E.S.C. study on R. & D. organisation and management
 16 - TAXATION : publication of Community Tax Inventory
 - ECONOMIC AND FINANCIAL INFORMATION
- 17 - MISCELLANEOUS NEWS ITEMS of last week
 18 - ECONOMIC INTERPENETRATION No. 3654
 §§ SUPPLEMENT : Weekly EUROPE Selected Statistics No. 205

VALUE OF THE EUROPEAN CURRENCY UNIT ON 21 JANUARY 1980

FB/FLUX	40.4983	PESETA	95.3539
DM	2.49436	SKR	5.98499
HFL	2.74974	NKR	7.09488
POUND ST	0.629870	CAN DOL	1.67710
DKR	7.78856	ESCUDO	71.9666
FF	5.84322	AUS SCHILLING	17.9159
LIRA	1162.51	FIN MARK	5.32423
IRL POUND	0.673350	YEN	347.129
US DOL	1.44366	DRA	N.A.
SF	2.30625		

Degree of divergence of BF: (70) (75 being the threshold of divergence)

- 1 ~~IT~~ EDITORIAL: The three wise men's report - (1) Hope and scepticism
 2 ~~EV~~ ~~JA~~ SUMMARY
 JL
- POLITICAL DAY
- 3 - Council of Europe: Parliamentary Assembly agenda
 3-4 - Carter's "State of the Union" message: largely devoted to defence questions
 4 - Afghanistan: all journalists refused visas - Iran: articles of treaty with U.S.S.R. revoked - U.S.S.R.: expulsion of dissident Sakharov? - Belgrade: Tito's gradual recovery
 - E.P.: European youth programme demanded by E.P.P. youth
- BULLETIN
- 5 - E.E.C. - UNITED STATES : Mr Jenkins' speech in New York
 5-6 - COUNCIL OF MINISTERS (AGRICULTURE):
 - No decision on "Gundelach plan"
 - Favourable attitude to controlling expenditure
 - "Sheepmeat" dossier still in deadlock
 7 - E.P.: Committees: - Energy and Research: Fuchs report adopted
 - External economic relations: Yugoslavia and Portugal
 - "BRITISH PROBLEM" : following Sir Ian Gilmour's tour of E.E.C. capitals
 8 - SOCIAL : Mr Vredeling envisages draft on consultation between multinationals and trade unions at European level
 - E.E.C. MONETARY COMMITTEE : Renewal of composition and presidency
 - SYNTHETIC FIBRES : Producers propose amendment to their agreement on production capacities
 9 - ENERGY : Mr Brunner launches idea of European and world solidarity pact for energy and raw material supplies
 10 - STEEL : Mr Vredeling criticises Council's attitude regarding restructuring policy
 - STEEL : Gradual disappearance of basic Bessemer and Martin steel capacities in Community
 11 - E.M.S. : Nederlandse Bank director's opinions on future European Monetary Fund and role of Benelux in E.M.S.
 12 - COURT OF JUSTICE : Case of collision and towing in Eems Dollar estuary
 - COURT OF JUSTICE : Case of prices imposed on books in Netherlands
 - ECONOMIC AND FINANCIAL INFORMATION
 13 - E.E.C. TECHNICAL STANDARDS : Application of G.A.T.T. provisions
 14 - ECONOMIC AND SOCIAL COMMITTEE : lightening of Members' task, clearer opinions, by amending rules of procedure
 - A.C.P. : President St John in Brussels
 15 - AGRICULTURE : Commission replies to W.Q. no. 913/79 by Messrs Sutra, Delors, Mrs Cresson (Fr. soc.) and Messrs Gatto, Arfe (It., soc.)
 - SHEEPMEAT : Commission replies to W.Q. no. 347/79 by Mr Buchou (Fr., E.P.D.)
 16 - INDOCHINA AND CAMBODIA : Commission replies to W.Q. nos. 843/79 by Mr Penders (Dutch, E.P.P.), 935/79 by Mr Pöttering (German, E.P.P.)
 - AFGHANISTAN : Commission must decide on aid to refugees
 - DEVELOPMENT : symposium on Africa's monetary policies
 17-18 - ECONOMIC INTERPENETRATION No. 3655

VALUE OF THE EUROPEAN CURRENCY UNIT ON 22 JANUARY 1980

FB/FLUX	40.4960	PESETA	95.0951
DM	2.49323	SKR	5.98273
HFL	2.75082	NKR	7.08177
POUND ST	0.631180	CAN DOL	1.66935
DKR	7.78908	ESCUDO	71.8826
FF	5.83983	AUS SCHILLING	17.8879
LIRA	1161.71	FIN MARK	5.31672
IRL POUND	0.673417	YEN	346.101
US DOL	1.43909	DRA	N.A.
SF	2.30974		

Degree of divergence of BF: (71) (75 being the threshold of divergence)

- 2 -

- 1 ~~EV~~ ~~HT~~ - EDITORIAL : The Three Wise Men's Report - (2) The sacred cows
2 ~~HT~~ ~~JL~~ - SUMMARY

POLITICAL DAY

- 3 - Washington: visit by Premier Cossiga - E.P. Political Affairs Committee:
Mr Natali on Three Wise Men's Report
4 - Indignation over Sakharov affair - Public debate on Afghanistan on 31
January - Arrest of the Shah: rumours and denials - Belgium cabinet
reshuffle - Council of Europe: invitation to the Pope?

BULLETIN

- 5 - E.E.C./UNITED STATES: President Carter and Roy Jenkins air their views on
major international events
6 - E.E.C./YUGOSLAVIA: negotiations start again next week
- A.C.P./E.E.C.: Mr St John in Brussels to open Barbados Industrial Development
Corporation
(+) - ORTOLI FACILITY: European Commission proposes 2nd instalment
7 - E.E.C./U.S.S.R.: Mr Rohr plays down affair over 500,000 tonnes of grain
- E.E.C./RHODESIA: free access to common market for Rhodesian products
- E.E.C./CANADA: fishing agreements extended for 1980
8 - AGRICULTURE: new drop in United Kingdoms M.C.A.'s
- STEEL: German steelworkers want more say
- STEEL: united support for British steelworkers
- SOCIAL AFFAIRS: talks between E.E.C. Council and trades unions
9-10 - COAL: E.E.C. coal has vast outlets in other industries
11 - E.P. Committees: Energy: Liberals against import tax on oil
External Economic Relations: A.S.E.A.N. and Yugoslavia
Transport: Mr Seefeld writes to national M.P.s
Women's rights: ad hoc committee's aims
12 - COUNCIL OF AGRICULTURE MINISTERS: results of technical talks
- AGRICULTURE: report on farming situation in E.E.C. in 1979
13 - E.E.C./THIRD COUNTRIES: dumping proceedings against U.S.S.R., G.D.R., Japan
Canada, Taiwan and Korea dropped
- E.I.R.B.: rise in index of Nine
- SCRAP: composite price up to 100.50 dollars per ton
- ECONOMIC AND FINANCIAL INFORMATION
14 - DEVELOPMENT: Mr Davignon speaks at U.N.I.D.O.
- DEVELOPMENT: conference on shipping in Africa
15 - RESEARCH: Commission's reply to question. 914/79 by Mr Ippolito (Italy, Comm.)
- NUCLEAR SAFETY: Commission's reply to question 867/79 by Mrs Lizin
16 - FINANCE: developing Luxembourg as financial centre
- TELECOMMUNICATIONS: I.B.I. conference on cross-border data transmission
policies
17-18 - ECONOMIC INTERPENETRATION No. 3656 : Nissen to manufacture in United
States - Isuzu sets up American subsidiary - Reed International buys
American firm - Italian company, Radici, increases its interests in
West Germany

VALUE OF THE EUROPEAN CURRENCY UNIT ON 23 JANUARY 1980

FB/FLUX	40.4640	PESETA	95.0637
DM	2.49175	SKR	5.98323
HFL	2.75086	NKR	7.08587
POUND ST	0.633159	CAN DOL	1.67139
DKR	7.77899	ESCUDO	72.0175
FF	5.83568	AUS SCHILLING	17.8784
LIRA	1161.67	FIN MARK	5.32754
IRL POUND	0.674075	YEN	339.143
US DOL	1.43949	DRA	not available
SF	2.31038		

Degree of divergence of BF : (70) (75 being the divergence threshold)

- ~~4 JT~~
~~5 EU~~
~~6 JM~~
 2 JL - EDITORIAL : Three Wise Men's Report (3) : The forgotten electorate
 - SUMMARY

POLITICAL DAY

- 3 - E.P. Mrs Veil's visit to Washington from 29 to 31 January - West Sahara : Moroccan message to Mrs Veil - Political cooperation : preparations for the ministerial meeting - W.E.U. : meeting of Assembly Presidents' Committee
 4 - Council of European Local Authorities : position on consequences of Soviet occupation of Afghanistan and proposal to cancel the Olympic Games - Ulster : progress at Belfast Conference - Paris : Franco-Soviet meeting
 5 - FISHING : TAC in Community waters for 1980 proposed by E.E.C. Commission
 6 - E.E.C.-GULF STATES : fact sheet drawn up by Commission - E.E.C.-U.S.A. : Deputy Secretary for Commerce Hodges in Brussels - E.E.C./U.S.S.R. : Management Committees examine butter and cereal sales - GOLD : unsteady price trend
 7-8 - (+) NORTH SOUTH DIALOGUE : Commission proposes guidelines for E.E.C.
 8 - (+) AFGHANISTAN : Commission proposes emergency aid for refugees
 8-9 - A.C.P./C.E.E. : Commission decides on E.D.F. finance
 9 - E.P. Committees : Development : public hearing on world hunger
 Transport : tachograph accepted by British road haulage men
 Social questions : Meeting between Mr Vredeling and Philips?
 10 - SOCIAL QUESTIONS : Projects of the Italian presidency
 - E.E.C. MONETARY COMMITTEE : New composition
 - STUDY : economic and social ideas of the E.E.C.
 11 - E.C.S.C. RECONVERSION LOANS : Definition of the grant conditions
 - SUPPLIES OF NUCLEAR FUELS : Resumption of work on Chapter VI of the EURATOM Treaty
 12 - ENERGY : MR Fuchs Report on 1990 objectives
 13-14 - + COMMON MARKET : Recourse to safeguard under Article 115 is difficult
 14 - + TEXTILES : management of E.E.C. import system
 - I.M.F. : 1979 balance
 - ECONOMIC AND FINANCIAL NEWS
 15 - AGRICULTURAL STRUCTURES : 5 programmes on processing and marketing of agricultural products approved by Commission
 - AGRI-MONETARY SYSTEM : British M.C.A.'s cancelled on several products
 - DISASTERS : emergency aid from E.E.C. to Messina
 16 - ECONOMIC OUTLOOK : Results of December business survey among chief executives
 - BENELUX : Cooperation in unifying laws
 17-18 - ECONOMIC INTERPENETRATION No. 3657 : Renault agreement in Mexico - Solvay negotiating purchase of Philips-Duphar - international banking operations - BASF investments in 1980
 \$ \$ \$
 \$\$\$ SUPPLEMENT No. 652 - EUROPE Brief Notes
 \$ \$ \$

VALUE OF THE EUROPEAN CURRENCY UNIT ON FRIDAY 24 JANUARY 1980

FB/FLUX	40.4879	PESETA	95.2259
DM	2.49239	SKR	5.98314
HFL	2.75203	NKR	7.06450
POUND ST	0.631953	CAN DOL	1.66937
DKR	7.78781	ESCUDO	72.0426
FF	5.83689	AUS SCHILLING	17.8954
LIRA	1161.69	FIN MARK	5.32323
IRL POUND	0.674556	YEN	344.724
US DOL	1.44085	DRA	Not available
SF	2.31401		

- 1 - EUROPEAN LIBRARY
2 - SUMMARY

POLITICAL DAY

- 3 - "Indivisibility" of detente: Carter-Cossiga talks
- Belgium: Chancellor Schmidt's visit on 4 February - Confidence of Chamber of Deputies in Martens government
- Yugoslavia: President Tito resumes duties - East-West political relations: appeals from Sakharov, R. Aron and J.P. Sartre, U.K.'s tough attitude
4 - E.P.: genuine follow-ups to its resolutions? - Nine's position in U.N.? - Anxiety over Anti-terrorism Convention -
- Islamic countries: conference without Afghanistan

BULLETIN

- 5 - E.E.C./UNITED STATES : Mr Jenkins sees Energy Secretary and Congress
5-6 - E.E.C./UNITED STATES : Mr Hodges at Commission : steel, synthetic fibres
6 - E.E.C./U.S.S.R.: tighter controls on exporters of cereals, poultry and dairy products
7 - E.E.C./JAPAN : Towards industrial cooperation
- COMMISSION : New functions of Messrs Spaak and de Kergorlay
8 - DEVELOPMENT : 77 at U.N.I.D.O. for fund of 300 million dollars
- U.N.C.T.A.D. : Meeting on flags of convenience unsuccessful
- U.N.C.T.A.D. : new development strategy
- CONSUMER PRICES : 9.9% rise in E.E.C. in 1979
9 - ENVIRONMENT : E.E.C./C.E.F.I.C. conference on environment policy in chemical industry
10 - OIL BULLETIN : Price situation at 14 January
- ENVIRONMENT : Parliamentary hearing on cars and environment
- COAL : Mr Delmon, President of Charbonnages de France
- DATA PROCESSING : Repercussions of expansion of micro-electronics on employment
11 - E.E.C. AND STOCK EXCHANGES : Mr Tugendhat's speech
- E.E.C./GREECE : European Commission/Mr Kontogeorgis talks
- UNITED STATES/CHINA : most favoured nation clause
12 - E.P. : Committees:-Economic and Monetary: Amendment to Swartzenberg report
- Budgetary control: discussion of Court of Auditors' report
- Budget: discussion of provisional twelfths
13-14 - E.E.C. AGRICULTURE IN 1979 : principal aspects of European Commission annual report
14 - MILK : Community production in 1979
- AGRICULTURE : Mr Ertl fears that E.E.C. may have money shortage
15 - HUMAN RIGHTS : France against E.E.C. accession to European Convention
- COURT OF JUSTICE : House of Lords suggestions (U.K.)
- V.A.T. : Commission closes infringement procedure against Germany
16 - BANK LOANS : B.I.S. report
- TAX HAVENS : France's position regarding concerted E.E.C. action
17 - THE WEEK IN EUROPE next week
18 - ECONOMIC INTERPENETRATION No. 3658 : Claude taken over by GTE - Fuji Electric and Siemens joint subsidiary - Rhone-Poulenc opens office in India
§§ SUPPLEMENT : EUROPE/Documents No. 1082 : Progress and delays in fiscal harmonization in the E.E.C.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 25 JANUARY 1980

FB/FLUX	40.4852	PESETA	95.1899
DM	2.49215	SKR	5.97376
HFL	2.75135	NKR	7.04785
POUND ST	0.632068	CAN DOL	1.66661
DKR	7.78041	ESCUDO	71.9609
FF	5.84179	AUS SCHILLING	17.8895
LIRA	1160.73	FIN MARK	5.31431
IRL POUND	0.673161	YEN	344.333
US DOL	1.43922	DRA	N.A.
SF	2.31858		

Degree of divergence of BF: (71) (75 being the threshold of divergence)

- 2 -

1 L V EDITORIAL : The Olympic Games and Politics

2 JL - SUMMARY

POLITICAL DAY

3 - Sacharov : Moscow rejects Nine's petition - Washington : Mr Cossiga on Olympic games boycott - Afghanistan, Sacharov, Olympic Games : Belgian Government's views

4 - Henry Spaak Foundation : Vredeling's speech - a bolder Europe - Trilateral Mr. Berthoin regrets lack of a common European attitude to major quests
- Italy : visit by Duke and Duchess of Luxembourg

BULLETIN

5-6 - FISHING : Aims of Council meeting on 29 January

6 - E.E.C.-UNITED STATES : Determination to avoid "trade war"

- E.E.C. RELATIONS : Cheysson in Ispra

7 - E.E.E.-SPAIN : Accession negotiations to resume shortly

8 - E.E.C.-INDIA : Negotiations on jute

- E.E.C.-CHINA : Textile arrangements published

- GENERALISED PREFERENCES : First limits for 1980 reached

- E.E.C.-GREECE : End of textile negotiations

- PHILIPS CASE : Vredeling calls for talks

9-10 - INDUSTRIAL RESTRUCTURATION : Parliamentary Report on the plans for Community aid (textiles and shipbuilding)

10 - SYNTHETIC FIBRES : Draft amendment to "Fibres Cartel" will be examined by the services of the Commission

11 - ECONOMIC AND SOCIAL COMMITTEE : plenary session on 30-31 January 1980

- SOCIAL MATTERS : Trade union reaction to E.C.S./E.E.C. Council talks

12 - FARM PRICES : consumers call for a price freeze

- SHEEP MEAT : British farmers thinking of taking action in French courts

- AGRICULTURAL STRUCTURES : programmes in France and Germany approved by Commission.

- ECONOMIC AND FINANCIAL NEWS

13 - E.P. : 16th meeting with the U.S. Congress

- E.P. : 3rd meeting with the Japanese Diet

- E.P. : Regional Committee : request for immediate decision on "ex quota" section

14 - TRANSPORT : Commission replies written questions No 544/79 and 6b2/79 by Mr Cottrell (British European Democrat)

- DEVELOPMENT : Commission replies to written questions No 840/79 by Mr Denis French Communist), No 1005/79 by Mrs Rabbethge (German E.P.P.), No.1125/79 by Mr Marshall (British, E.D.)

- COMPETITION : Commission reply to written question No 1064/79 by Mr de Ferranti (British, E.D.)

15 - FUTURE OF THE EUROPEAN SOCIETY : presentation of report "economic and social conceptions in the Community" by the "Delors" Group

16 - ENVIRONMENT : Commission meeting on Rhine pollution

- ROAD TRANSPORT : talks on international traffic in Mont Blanc tunnel

- BENELUX : differences of opinion on Belgian motorway charge

- U.S.A. : 1980-81 Budget for defence and energy rises

17 - VARIOUS NEWS from the past week

18 - ECONOMIC INTERPENETRATION No 3659 : Carter Webb/ John Brown/ Leeson Corp/ P & O

\$\$\$ SUPPLEMENT : EUROPE / Statistical selection No 206

VALUE OF THE EUROPEAN CURRENCY UNIT ON 28 JANUARY 1980

FB/FLUX	40.4626	PESETA	95.1512
DM	2.49117	SKR	5.97693
HFL	2.75256	NKR	7.03544
POUND ST	0.634692	CAN DOL	1.66963
DKR	7.78085	ESCUDO	71.9846
FF	5.83043	AUS SCHILLING	17.8956
LIRA	1159.77	FIN MARK	5.31841
IRL POUND	0.674293	YEN	344.699
US DOL	1.43624	DRA	55.6056
SF	2.31882		

Degree of divergence of BF : (72) (75 being the threshold of divergence)

- 1 ~~EV~~ - EDITORIAL : Henk Vredeling's bold Europe
2 ~~AA~~ JL - SUMMARY

POLITICAL DAY

- 3 - Afghanistan and Olympic Games: statement by Mrs Veil - E.P. : institutional problems, relations with national parliaments - Mr Klepsch on the activities of the E.P.P. group
4 - The future of Europe : "France-Forum" conference : (1) the crisis

BULLETIN

- 5-6 - BRITISH PROBLEM : Talks between Mr Cossiga and Mrs Thatcher - Commission's proposals
6 - FARM PRICES: Commission preparing 1980/81 price proposals
- "FISHING" COUNCIL: move towards agreement on maximum catches in 1980
7-8 - E.P. : agenda for 11 to 15 February session
- E.P. : Committees - Youth, Culture and education on regional minorities-
Council of education ministers
- Environment - report on E.E.C.'s future work
- Agriculture - Mr Frueh takes over from Mr Debatisse
- E.E.C.-SWEDEN: visit by Swedish Minister for Trade
9 - STEEL: still no decision on Bagnoli hot-rolled strip mill
- COAL : Leader of North-Rhine Westphalia government hopes for E.E.C. effort to develop coal
(+) - DUMPING: move towards definitive duty on lithium hydroxide from U.S.S.R. and United States
10 - AGRICULTURE : Commission's reply to question no. 616/79 by Lord O'Hagan (United Kingdom, European Democrat)
- COMMON AGRICULTURAL POLICY: Commission's reply to question no. 971/79 by Mr Dankert (Netherlands, Socialist)
+ - AGRICULTURAL STRUCTURES : Commission approves Belgian programme
11 - A.C.P./E.E.C.: Lomé finance for Rwanda and Burundi
- A.C.P./E.E.C.: Joint Committee of Consultative Assembly to meet in Arusha from 25 to 29 February
- A.C.P./E.E.C.: E.D.F. and E.I.B. loans for energy projects under Lomé I
12 - DEVELOPMENT: plan of the 77 and the O.E.C.D. paper to U.N.I.D.O.
- TRANSPORT: E.E.C. provisions published and in force
13-14 - E.I.B.: greater role in financing projects which correspond with E.E.C. aims
14 - EUROPEAN COMMISSION : new registry
15 - NUCLEAR ENERGY: protests against new power station at Chooz
- NUCLEAR SAFETY: Commission reply to question no. 947/79 by Mrs Lizin (Belgium, Socialist)
- ENVIRONMENT: Commission reply to question 794/79 by Mr Josselin (France, Soc.)
- ENVIRONMENT: meeting of International Rhine Commission
16 - RECYCLING: B.I.S. complains over impediments to its industrial activities
- TERRORISM: Ministers for Interior meet
- ECONOMIC AND FINANCIAL INFORMATION
17-18 - ECONOMIC INTERPENETRATION No. 3660 : Telephone Rentals' projects in United States - Allied Chemicals' plans in Great Britain and Spain - Ford's plans in Brazil - Hunter Douglas has plans for West Germany

+++ SUPPLEMENT : EUROPE Brief-Notes no. 655 - Federal Republic of Germany

VALUE OF THE EUROPEAN CURRENCY UNIT ON 29 JANUARY 1980

FB/FLUX	40.4347	PESETA	95.1412
DM	2.49077	SKR	5.97799
HFL	2.75211	NKR	7.03411
POUND ST	0.636872	CAN DOL	1.67189
DKR	7.77639	ESCUDO	71.9691
FF	5.82494	AUS SCHILLING	17.8937
LIRA	1158.25	FIN MARK	5.31718
IRL POUND	0.673251	YEN	343.243
US DOL	1.43436	DRA	not available
SF	2.31649		

Degree of divergence of BF : (71) (75 being the divergence threshold)

- 1 ~~JT~~ - EDITORIAL : The British problem : a solution must be found once and for all.
 2 ~~EV~~ - SUMMARY

POLITICAL DAY

- 3 - Mr Cossiga in London : European and world problems - Paris : franco-german summit Monday 4 February - E.P. : Mrs Veil on Afghanistan, meeting with Mr Carter, meetings with the Congress - W.E.U. : special session of Assembly to be called ?
 4 - Future of Europe : colloquium "France-Forum" : (2) - Institutions
 - Islamic Conference : condemnation of Soviet intervention in Afghanistan

BULLETIN

- 5-6 - FISHING COUNCIL : agreement on maximum catches and on registry system
 6 - E.E.C.-SPAIN : Mr Calvo Sotelo visits Commission
 - E.E.C.-TURKEY : confirmation of agricultural advantages for 1980
 7 - E.E.C.-CYPRUS : exploratory talks on customs to union
 - E.E.C.-BANGLADESH : meeting of Joint Committee
 - "THE BRITISH PROBLEM" : Jenkins-Schmidt meeting in Bonn Thursday
 - ECONOMIC AND FINANCIAL COUNCIL : talks in Brussels with Mr Pandolfi, the President in Office
 8 - E.E.C.-BRAZIL : Community position on planned cooperation agreement
 9 - REGIONAL POLICY : decision on ex-quota section by March at earliest
 - E.E.C.-JAPAN : meeting between experts on competition
 ** - DUMPING : anti-dumping law on Russian and U.S. lithium hydroxide adopted
 - NEW EDITION OF E.E.C. Nomenclature for external trade (Nimexe)
 10 - RESEARCH : Council studies JCR programme + thermonuclear fusion dossier
 - SCRAP : Rise in composite price to 101.17 \$/tonne
 11 - COMPETITION : MR Damseaux Report on 8th Commission competition policy report
 12 - AGRICULTURE : comparison of consumer and food price rises in E.E.C.
 - M.C.A. : no change
 13-14 - E.I.B. : big increase in finance in Mediterranean and A.C.P. States in 1979
 14 - WORLD HUNGER : Mr Pannella protests about organisation of Parliament hearing
 - ECONOMIC AND FINANCIAL NEWS
 15 - COMPETITION : in school books sector in Italy
 - CHEMICAL INDUSTRY : more moderate outlook for 1980 for German and Belgian industries
 16 - FINLAND : O.E.C.D. Report on Finnish economic situation
 - EDUCATION : O.E.C.D. Conference on higher education and the community
 - E.I.R.B. : rise in index for "Six"
 17-18 - ECONOMIC INTERPENETRATION No 3661 : record figures for acquisitions of firms in the U.S.A. in 1979 - B.T.R. acquires control of a German firm - Joint venture between Saab-Scania and Fairchild - Foreign firms operating in Belgium

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 30 JANUARY 1980

FB/FLUX	40.4583	PESETA	95.2265
DM	2.49215	SKR	5.98255
HFL	2.75148	NKR	7.04860
POUND ST	0.634290	CAN DOL	1.66826
DKR	7.79139	ESCUDO	72.0089
FF	5.83241	AUS SCHILLING	17.8945
LIRA	1158.65	FIN MARK	5.30513
IRL POUND	0.673889	YEN	343.522
US DOL	1.43673	DRA	55.6733
SF	2.32377		

- 1 ~~EV~~ - EDITORIAL: Is British economy "compatible" with that of Community?
 2 ~~ALF~~ - SUMMARY
 JL

POLITICAL DAY

- 3-4 - Afghanistan: Mr Jenkins at E.P. Political Affairs Committee

BULLETIN

- 5 - E.E.C. - YUGOSLAVIA : negotiations resumed at ministerial level this Friday
 5-6 - "BRITISH PROBLEM" : Dublin Summit guidelines confirmed
 6 - FARM PRICES : European Commission policy debate
 7 - SHEEPMEAT : French government maintains stand
 (+) - WINE-GROWING : extraordinary distillation of 6 60 8 mio hl of table wine
 - E.E.C. - U.S.S.R. : abolition of butter export refunds
 - E.E.C. - SPAIN : Natali-Calvo Sotelo talks
 8 - NUCLEAR : Council to decide on nuclear "tryptich"
 9 - SOLAR ENERGY : 2nd invitation to tender for financial support for demonstration projects
 - ENERGY : Bonn government approves big coal gasification and liquefaction programme
 - COAL : increase in E.E.C. coal consumption
 - STEEL : negotiations on import "arrangements", notably with Spain
 10 - E.E.C. - PORTUGAL : resumption of membership negotiations
 (+) - FISHERIES : E.E.C. and "N.A.F.O." (Atlantic) convention
 11 - REGIONAL POLICY : E.P. Cronin report for "non-quota" actions
 12 - E.P. : Committees: - Legal Affairs: E.E.C. party to law of the sea convention
 - Social Affairs: 2 hearings on steel
 - EMERGENCY AIDS : to Mauritius and Réunion
 - E.E.C. - JAPAN : Commission scholarships for European industrialists
 13 - ENVIRONMENT : positive results of 5th meeting between E.E.C. and C.E.F.I.C.
 13-14 - EMPLOYMENT AND TECHNOLOGY : social effects of new micro-electronic technology
 15 - ECONOMIC AND SOCIAL COMMITTEE : reform of rules of procedure, consumer protection
 16 - AGRICULTURE : Commission replies to W.Q. nos. 954/79 by Mrs Castle (U.K., soc.), 958/79 by Mr Blaney (Irl., Ind.), 1006/79 by Mr Caillavet (Fr., lib.), 1013/79 by Mr Collins (U.K., soc.), 1127/79 by Mr Nothomb (Belg., E.P.P.), 1110/79 by Mr Newton Dunn (U.K., E.D.), 975/79 by Mr Flanagan (Irl, E.P.D.), and 994/79 by Mr J.M. Taylor (U.K., E.D.)
 17-18 - ECONOMIC INTERPENETRATION No. 3662 : RVI projects in Bolivia and Algeria - Volvo holding in United States - New Air Liquide/PUK American subsidiary - Rockwell builds new factory in F.R.G.

EUROSYNT has published the INDEX (in English only) of information contained in the "EUROPE" bulletins covering the third quarter of 1979. Orders or requests for sample copies should be addressed to EUROSYNT, c/o EUROPE, 10 bld St Lazare, Box 13, B-1030, Brussels. Annual subscription : 5,000 BF (plus 6% VAT for Belgium).

§§ SUPPLEMENT : Economic Interpenetration Index No. 94

VALUE OF THE EUROPEAN CURRENCY UNIT ON 31 JANUARY 1980 (monthly average for January in brackets)					
FB/FLUX	40.4945	(40.4260)	PESETA	95.0820	(95.4266)
DM	2.49375	(2.48850)	SKR	5.97230	(5.98500)
HFL	2.75325	(2.74741)	NKR	6.99925	(7.08691)
POUND ST	0.631858	(0.637345)	CAN DOL	1.66394	(1.67995)
DKR	7.79710	(7.77130)	ESCUDO	72.1144	(71.9021)
FF	5.83797	(5.83022)	AUS SCHILLING	17.9067	(17.8774)
LIRA	1158.06	(1161.31)	FIN MARK	5.31109	(5.32855)
IRL POUND	0.674676	(0.673406)	YEN	343.081	(343.029)
US DOL	1.43369	(1.44355)	DRA	55.5525	(41.5899)
SF	2.33046	(2.30079)			

Degree of divergence of BF: (72) (75 being the threshold of divergence)

- 2 -

1 ~~EV~~ - EUROPEAN LIBRARY
2 ~~EV~~ - SUMMARY

POLITICAL DAY

- 3 - European Federalists : Congress from 14 - 16 March - Franco-German Summit : starts Sunday afternoon - Brussels : Honorary citizens, Mr Jenkins, Mr Malfatti, Mr Mansholt, and Mr Ortoli - East-West meeting : cancelled or postponed
- 4 - E.P. : "presidence" protocol for members of Parliament - EPP Group in Berlin - talks with labour party in London -
- El Salvador : protests by European Christian Democrats
- Netherlands : abdication of Queen Juliana imminent - Iceland : attempt to form a government

BULLETIN

- 5 - E.E.C./YUGOSLAVIA : new Community proposals accepted as basis for negotiation
- 5-6 - GENERAL AFFAIRS COUNCIL : agenda for 5 February session
- E.E.C./SPAIN : technical session of the accession negotiations
- 7 - COUNCIL : budgetary problem for the steel plan
- COMPETITION : discrimination in accepting advertisements to be dropped
- COMPETITION : Commission can take "interim measures", according to Court of Justice
- STEEL : before new anti-dumping proceedings by the U.S.A. ?
- 8 - E.P. : Committees : External Economic Relations : information on trade negotiations
- Budgetary Control : discharge for 1978, irregularities in goods transit
- Development : hearing on world hunger
- Transport : Report of Council President, Mr Preti
- 9 - E.E.C./MAURITIUS : textiles arrangement
- E.E.C./BOLIVIA : towards negotiation of a textile agreement
- TEXTILE : management of E.E.C. imports from Hong Kong and Singapore
- 10 - AGRICULTURE : Commission reply to written question no 1081/79 by Mr Gendebien (Belgian, Non-affiliated), no. 695/79 by Mrs Le Roux (French Communist), No. 942/79 by Lord O'Hagan (British, European Democrat)
- BEEF : suspension of advance fixing of E.E.C. refunds until 5.2.80
- 11 - ENERGY : Commission reply to written question no. 903/79 by Mr Fuchs (German Christian Democrat)
- ENERGY : tender for solar heated swimming pools
- RESEARCH : Commission reply to written question no. 1135/79 by Mr Percheron (French Socialist)
- 12 - OIL BULLETIN : 114% rise in price of imported crude oil since beginning 1979
- RESEARCH : Commission grants 17 MEUA to coal research
- COAL : national aid for coking coal in 1978
- 13 - ECONOMIC AND SOCIAL COMMITTEE : maximum weight of 40 tonnes for lorries in E.E.C.
- ECONOMIC AND SOCIAL COMMITTEE : liberal conception of own account transport
- ECONOMIC AND SOCIAL COMMITTEE : end of session
- 14 - E.I.B. : loan for construction of a road in Eastern France
- COMPETITION : O.E.C.D. Report
- 15-16 - PRODUCT LIABILITY : firm opposition by U.N.I.C.E. to some aspects of E.E.C. draft directive
- 16 - DEVELOPMENT : deadlock at O.N.U.D.I. Conference
- ECONOMIC AND FINANCIAL INFORMATION NEWS
- 17 - TIMETABLE OF PRINCIPAL EUROPEAN MEETING DURING next week
- 18 - ECONOMIC INTERPENETRATION No. 3663 : Yamazaki/International Harvester/ALUSUISSE

VALUE OF THE EUROPEAN CURRENCY UNIT ON 1 FEBRUARY 1980

FB/LUX	40.5247	IRL POUND	0.676057	CAN DOL	1.65259
DM	2.49498	US DOL	1.43020	ESCUDO	71.9819
HFL	2.75528	SF	2.33766	AUS SCHILLING	17.9204
POUND ST	0.629350	PESETA	94.7936	FIN MARK	5.30461
DKR	7.80030	SKR	5.96421	YEN	343.891
FF	5.84594	NKR	6.99009	DRA	55.5174
LIRA	1157.39				

Degree of divergence in BF : (72) (75 being the threshold of divergence)

-2-

- 1 ~~IT~~ - EDITORIAL : The East-West crisis: move towards a Western political summit?
 2 ~~EV~~ - SUMMARY
 3 ~~MT~~ POLITICAL DAY
 - Institutions: report by Committee of Wise Men: 1st examination at ministerial level next Friday - Tripoli: French Embassy pillaged - Genscher-Ruffini talks: consultation in event of crisis - Afghanistan: Schmidt wants to go to Moscow - E.P.: Vanni/Liberal Group meeting - Rumania: Gromyko/Ceausescu talks
 4 - Cambodia: "survival march" - Iceland: disturbances in political parties - Riad: Brzezinski visit - Iran: Khomeiny's message - Banisadr's appeal - Franco-German summit: 1st 4-hour V.G.E./Schmidt meeting
BULLETIN
 5-6 - E.E.C. - U.S.S.R. : differences of opinion over implementing measures (notably agriculture)
 6 - POLITICAL COOPERATION : C.S.C.E., Middle East, Latin America
 - E.E.C./TURKEY: political recovery which entails economic difficulties
 7 - FARM PRICES : C.O.P.A./Gundelach meeting
 7-8 - DAIRY PRODUCTS : A.S.S.I.L.E.C. opposed to Gundelach proposals
 8 - AGRICULTURAL POLICY : Marcora-Gundelach talks
 - E.E.C. / PORTUGAL : membership negotiations resumed : programme
 - TEXTILES : management of E.E.C. regime (Brazil)
 9 - COURT OF JUSTICE : Conditions, scope of new Commission competition powers
 10 - E.P. : Committees :-Energy and Research: information on research policy
 -Economic and Monetary Affairs: E.M.S., public enterprises
 - MAN-MADE FIBRES : E.E.C. hesitates to adopt restrictions on imports from U.S.
 - ENERGY : emergency plan for serious crisis in United States
 11 - ECONOMIC AND SOCIAL COMMITTEE : approval of energy saving programme
 - ENERGY : energy saving situation in United States
 12 - STEEL : orders decline
 + - E.C.S.C. COMPETITION : extension until end of 1984 of European manganese group authorisation
 - STEEL : decline in exports to third countries
 13 - A.C.P. : Council of Ministers: to improve trade with E.E.C.
 - A.C.P./E.E.C. : STABEX transfers to Gambia, Sudan, Swaziland
 (+) - A.C.P./E.E.C. : group of experts studies industrial complementary financing
 - U.N.I.D.O. : preparation of final declaration
 14 - DEVELOPMENT : E.E.C. and U.N. development strategy objectives
 15-16 - EUROPE : the next 20 years : report by French Planning Commissariat:
weak points, opportunities (I)
 16 - NORWAY : O.E.C.D. study of economic situation
 - ECONOMIC AND FINANCIAL INFORMATION
 17 - MISCELLANEOUS NEWS ITEMS of last week
 18 - ECONOMIC INTERPENETRATION No. 3664 : New General Motors Austrian projects - New BASF factory in India - CFP takes part in Pennsylvania coal production - Plan for Agache Willot to get Korvette back on its feet

§§ SUPPLEMENT : Weekly EUROPE Selected Statistics No. 207

VALUE OF THE EUROPEAN CURRENCY UNIT ON 4 FEBRUARY 1980

FB/FLUX	40.5318	PESETA	94.6005
DM	2.49566	SKR	5.95863
HFL	2.75939	NKR	6.99283
POUND ST	0.628326	CAN DOL	1.65344
DKR	7.79475	ESCUDO	71.9009
FF	5.84713	AUS SCHILLING	17.9109
LIRA	1156.78	FIN MARK	5.30895
IRL POUND	0.675859	YEN	343.638
US DOL	1.42944	DRA	N.A.
SF	2.33857		

Degree of divergence of BF: (72) (75 being the threshold of divergence)

- 2 -

- 1 ~~EV~~ - EDITORIAL : Franco-German Declaration on Afghanistan
 2 ~~NT~~ - SUMMARY
 JL

POLITICAL DAY

- 3 - Franco-German Summit : Joint Schmidt-Giscard declaration on Afghanistan
 3-4 - E.P. : Mr Glinne gives up his Belgian mandate; - Mr Gautier replaces Mr Hauenschild (Soc.); - Mr Seefeld in favour of Brussels as single seat; - E.P.P. working party on legal basis in the E.E.C. -
 4 - U.N. opening of 36th session of the Commission on Human Rights in Geneva - U.S. Annual Report; - Socialist International : Afghanistan in the Callaghan and Den Uyl speeches -

BULLETIN

- 5 - E.E.C.-TURKEY : consensus on relaunching of Association - confirmation of accession as a target
 5-6-7-8 - GENERAL COUNCIL :
 - E.E.C./U.S.S.R. : Nine convergence on basis - seeking Community procedure
 - E.E.C./UNITED STATES : no Community measures decided on
 - France announces political "opening" for J.C.R. and "fusion" programmes
 - Nuclear : Council adopts 3 resolutions on radio-active waste, reprocessing of nuclear fuels and fast reactors
 - Steel : question of meeting E.C.S.C. Budget sent to COREPER
 9 - E.E.C./SPAIN : modifications to some Community regulations following Spanish participation in the C.A.P.
 10 - E.E.C./TURKEY : talks with Mr Cheysson, Mr Villain at the Commission
 - E.E.C./RUMANIA : negotiations resumed
 - E.E.C./BRAZIL : Community position on cooperation agreement defined
 - E.E.C./YUGOSLAVIA : final phase of negotiations on 21-22 February in principle
 11 - E.E.C./BANGLADESH : diversification of trade, trade promotion, investments
 - E.E.C./A.C.P. : Commission replies to written questions no. 888/79 and 889/79 by Mr Denis (French Communist)
 - E.E.C./A.C.P. : transition measures until coming into force of Lomé 2
 - BEEF MEAT : E.E.C. measures on management
 12 - GRAIN : according to U.N., no harvest failure for U.S.S.R. in 1980
 - FISHING : interim E.E.C./Faroe Islands Regulation
 - FARM PRICES : freeze on surplus products asked for by consumers
 13 - (+) TEXTILES : call for strengthening of E.E.C. denomination standards
 - ECONOMIC AND SOCIAL COMMITTEE : opinions on colourants in foodstuffs
 - E.E.C./ASEAN : seminar on alternative energies
 14 - ENERGY : U.S. emergency programme for severe supply crisis for energy
 - NUCLEAR : threat of a moratorium on construction of plants in U.S.A.
 - ECONOMIC AND FINANCIAL NEWS
 15-16 - EUROPE : 20 years to come : Report of French Commissariat for the Plan : European identity and future (II)
 16 - SHIPBUILDING : O.E.C.D. arrangements concerning export credits for ships
 - POPULATION : annual growth rate in O.E.C.D. : 0.7% between 1975 and 1990
 17-18 - ECONOMIC INTERPENETRATION No 3665 : Schloemann-Siemag take 20% share in Danieli & Co SpA - setting up of P.L. Bio-Chemicals in Germany - Paribas starts operations in Greece

§§§ SUPPLEMENT : EUROPE DOCUMENTS No 1083

VALUE OF THE EUROPEAN CURRENCY UNIT ON 5 FEBRUARY 1980

FB/LUX	40.5601	PESETA	94.7646
DM	2.49796	SKR	5.96678
HFL	2.75995	NKR	7.00128
POUND ST	0.625096	CAN DOL	1.66289
DKR	7.80962	ESCUDO	71.9190
FF	5.85184	AUS SCHILLING	17.9224
LIRA	1158.40	FIN MARK	5.30937
IRL POUND	0.675410	YEN	343.572
US DOL	1.43322	DRA	not available

Degree of divergence in BF : (71) (75 being the threshold of divergence)

-2-

JT
EV
JL

- 1 - EDITORIAL: Why has there been no sign of life from the European Council?
- 2 - SUMMARY

POLITICAL DAY

- 3 - Political cooperation: Mr Ruffini's statement on relations with U.S.S.R. after Afghanistan: O.G., C.S.C.E., Sakharov
- 4 - Joseph Bech Prize 1980: to be presented to Mr Emanuele Gazzo on 14 March
- 4 - P.C.F.: P.C.F.'s position in French, European and international context, by Professor Ellenstein - Socialist International: no position on O.G. - Northern Ireland: constitutional conference adjourned - Finland: President Kekkonen calls for detente

BULLETIN

- 5-6 - "GENERAL" COUNCIL:
 - E.E.C./U.S.S.R.: agricultural exports, export credits
 - E.E.C./Gulf countries: prospect of negotiating cooperation agreement
- 6 - E.E.C./TURKEY: membership application from Turkey before end of 1980, according to Mr Erkmén
- 7 - E.E.C./PORTUGAL: relaunching of membership negotiations
- 7 - E.E.C./SPAIN: compromise on 1980 fishing quotas
- 8 - E.E.C./CANADA: towards new long-term "fishing" agreement
- 8 - E.E.C./YUGOSLAVIA: importance of questions to be settled, but favourable climate
- 9 (+) - FARM PRICES: fixing of farm prices for 1980/81
- 10 + - CONVERGENCE AND BUDGETARY QUESTIONS: Commission proposals studied by "Nine" and E.P.
- ENERGY: European Council should discuss new suggestions
- 11-12 - CUSTOMS UNION: significant progress in 1980 envisaged by Commission
- 12 - MAN-MADE FIBRES: British producers in favour of measures in respect of U.S.
- E.I.R.B.: further rise in index of "Six"
- 13 + - AIDS TO STEEL: Commission adopts aids code
- PAUL FINET FOUNDATION: 3.7 million BF in scholarships
- SCRAP: big rise in composite price to 105.17 D/T
- 14 - ENERGY: E.I.B. increased interventions in energy investment
- ENERGY: Commission replies to W.Q. no. 1078/79 by Mr Gendebien (Belg., N.A.)
- NUCLEAR: Commission replies to W.Q. no. 1115/79 by Mr Schmid (German, soc.)
- 15 - ELECTRICAL ENERGY: 5.1% increase in E.E.C. consumption in 1979
- ENERGY: results of research concerning hydrogen as energy vector studied by E.E.C.
- 16 - ECONOMIC COORDINATION: B.N.B. in favour of coordinating exchange and national monetary policies in E.E.C.
- ECONOMIC AND FINANCIAL INFORMATION
- 17-18 - ECONOMIC INTERPENETRATION No. 3666: Jonas Woodhead takes over French firm - In Frankfurt, Lürzer, Conrad goes into association with Leo Burnett - Japanese banks abroad

VALUE OF THE EUROPEAN CURRENCY UNIT ON 6 FEBRUARY 1980

FB/FLUX	40.5205	PESETA	95.2361
DM	2.49828	SKR	5.97159
HFL	2.75844	NKR	6.99756
POUND ST	0.624810	CAN DOL	1.66859
DKR	7.81056	ESCUDO	72.1915
FF	5.84856	AUS SCHILLING	17.9436
LIRA	1161.73	FIN MARK	5.32551
IRL POUND	0.675875	YEN	344.698
US DOL	1.43894	DRA	N.A.
SF	2.32317		

Degree of divergence of BF: (67) (75 being the threshold of divergence)

- 2 -

- 1 ~~JI~~ - EDITORIAL : Choosing a Commission President
2 ~~EV~~ ~~AM~~ - SUMMARY
 ~~JL~~

POLITICAL DAY

- 3 - After the Franco-German summit : information from the parties -
- E.P. : Socialist group on the consequences of Afghanistan, nuclear energy, shipbuilding and textile industries, functioning of E.P. -
- 3-4 - Middle-East : meetings between Socialist members of E.P. and P.L.O. -
- 4 - Sakharov : Resolution of Congress - postponement of Geneva debate - E.P. : Mr Capanna and the Iroquois indians - O.A.U. : Council of Ministers debates dominated by Rhodesia - U.N.I.D.O. : towards a conclusion

BULLETIN

- 5-6 - FARM PRICES : Mr Gundelach stresses that the new proposals and the plan for controlling expenditure form a whole package for improving C.A.P.
- 6 - FARM PRICES : reactions of E.D.P. Group in the E.P.
- 7 - FARM PRICES : comments by Mr Delatte (Liberal, in the E.P.)
- 8 - FARM PRICES : Mr Ertl's puzzlement
- 8 - A.C.P./E.E.C. : Ambassadors Committee on 15 February on interim system
- 8 - A.C.P./E.E.C. : hopes and concern on sugar at Monrovia A.C.P. Council
- 8 - E.E.C. & HUMAN RIGHTS : colloquium on membership of European Convention
- 9 + - OIL : extension of system authorising intracommunity trade with Italy
- 9 - OIL : Italian restrictions on petrol in lorries permissible ?
- 9 - STEEL : no voluntary self-restraint pact for exports to U.S.A.
- 10 - DATA PROCESSING : Commission organising implementation of strategy
- 10 - DATA PROCESSING : Mr Davignon meets representatives of the profession
- 11 - REGIONAL FUND : 1st instalment for 1980 for U.K., Italy, Germany + Luxembourg
- 11 - REGIONAL POLICY : "cultural" requests in Britain
- 11 - E.I.B. : 2 global loans for small ventures in Belgium and Denmark
- 12 - MOVEMENTS OF CAPITAL : Commission reply to written question No .223/79 by Mr Megahy (Socialist, U.K.)
- 12 - E.I.B. : Mr Greppi new Secretary General
- 12 - E.E.C./CYPRUS : signing of protocol for 1980
- 13 - AGRICULTURE : MCA's : no change
- 13 (+) - AGRICULTURE : limits on insecticide residues in cereal and animal products
- 13 - AGRICULTURAL NEWS
- 13 - TRADE NEWS
- 14 - AGRICULTURE : Commission replies to written questions No 1151/79 by Mr Verhaegen (E.P.P., Belgium), 553/79 by Mr Hord (E.D., Britain), 530/79 by Mr Müller-Hermann (E.P.P., German), 769/79 by Mr Newton-Dunn (E.D., U.K.), 1122/79 by Mr Nothomb (E.P.P., Belgium)
- 14 - PATENTS : divergences between industrialised countries, developing countries and east bloc countries
- 15 - E.E.C./GREECE : Commission reply to written question No 906/79 by Mr Michel
- 15 - UNIONS : delay in preparation of Standing Committee on Employment
- 15 - E.E.C./GREECE : conclusions of textile arrangement
- 16 - COMPANY LAW : study day on E.E.C. "Fusion" & "Company Groups"
- 16 - DEVELOPMENT : cooperation between industrialised countries (Oceanic)
- 16 - COURT OF JUSTICE : relations between Commission and former officials

VALUE OF THE EUROPEAN CURRENCY UNIT ON 8 FEBRUARY 1980

FB/LUX	40.5816	PESETA	95.3803
DM	2.49904	SKR	5.96929
POUND ST	0.623923	NKR	6.99839
DKR	7.80895	CAN DOL	1.66862
FF	5.85167	ESCUDO	72.1291
LIRA	1160.40	AUS SCHILLING	17.9531
IRL POUND	0.676234	FIN MARK	5.32114
US DOL	0.43970	YEN	345.385
SF	2.31605	DRA	55.9166
HFL	2.75746		

Degree of divergence in BF (72) (75 being the divergence threshold)

EUROPE

AGENCE INTERNATIONALE
D'INFORMATION POUR LA PRESSE

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-2-

- 1 ~~JT~~ - EUROPEAN LIBRARY
2 ~~EV~~ - SUMMARY
3 ~~JK~~ JL - POLITICAL DAY
- International situation: high-level consultations? - Belgium: Chancellor Schmidt's visit - Luxembourg: congress of E.E.C. socialist parties in March - European problems: round table on security
4 - Luxembourg: improvement in air connections - E.P.: E.P.P. group in Berlin - Resolution on Sakharov - Citizens of honour of Brussels: Messrs Jenkins, Ortoli, Mansholt and Malfatti
5 - BULLETIN
- E.E.C./RUMANIA : agreement on creation of "joint committee" with general competence
5-6-7 - "ECO/FINANCE" COUNCIL : agenda of session of 11 February
7 - "BRITISH PROBLEM" : Appeal by U.K. European Movement
- FIBRES : Commission to pronounce shortly on restrictions demanded by United Kingdom in respect of United States
8 - E.E.C. 1980 BUDGET : reestablishment of regional, social and energy credits
9-10 - TRANSPORT : E.E.C. differences over lorry weights and dimensions
10 - E.E.C./HUMAN RIGHTS : Mr Davignon supports E.E.C.'s being party to Convention
11 - COURT OF JUSTICE : Judgement on distribution of beef quotas between operators (Italy)
- COURT OF JUSTICE : conditions for importing poultry from third countries
11-12 - COURT OF JUSTICE : maximum margins for retail trade (Belgium)
12 - FARM PRICES : categorical rejection of Commission proposals by C.O.P.A. and C.O.G.E.C.A.
12-13 - FARM PRICES : table of Commission proposals for 1980/81
14 - OIL BULLETIN : prices situation at 28 January
- TEXTILES : management of E.E.C. regime (Ireland-Korea)
- CANADA : "Hoffmann-Laroche" condemned for dumping
- ECONOMIC AND FINANCIAL INFORMATION
15 - TELEMATICS : present situation as regards international competition
16 - DATA PROCESSING : EURODIANE network comes into service
- TRADE UNIONS : preparation of Standing Committee on Employment
- STEEL : Conference on steel in construction
17 - THE WEEK IN EUROPE next week
18 - ECONOMIC INTERPENETRATION No. 3668 : Bulgarian investment in France - Hitachi factory in Bavaria - SCM/Group 600 agreement

VALUE OF THE EUROPEAN CURRENCY UNIT ON 8 FEBRUARY 1980

FB/FLUX	40.5579	PESETA	95.1288
DM	2.49881	SKR	5.95328
HFL	2.75784	NKR	6.98639
POUND ST	0.625096	CAN DOL	1.66198
DKR	7.81398	ESCUDO	71.9293
FF	5.85259	AUS SCHILLING	17.9214
LIRA	1157.47	FIN MARK	5.30900
IRL POUND	0.675847	YEN	346.666
US DOL	1.43428	DRA	55.77362
SF	2.32813		

Degree of divergence of BF:(71) (75 being the threshold of divergence)



-2-

- 1 ~~EV~~ - EDITORIAL : The E.M.S. sabotaged by those who conceived it
 2 ~~AL~~ JL - SUMMARY
 - POLITICAL DAY
 3 - International situation: France: against meeting of Western nations in Bonn - F.R.G.: Mr Genscher on side of U.S. - O.G. question
 4 - Greece's membership: Italy ratifies treaty - Iceland: new government - Non-aligned Mediterranean countries: possibility of cooperation between Mediterranean North and South
 - E.P. plenary session: Mrs Veil's visit to Belgium from 18 to 20 February; - O.G. debate - Mr Pannella against systematic use of article 28
 - GENERAL INFORMATION
 5 - "ECO/FINANCE" COUNCIL : towards review of "economic forecasts" for 1980 - differences over agricultural spending - preparation of aid to Turkey
 6 - E.E.C. - IRAQ : relaunching of Euro-Arab dialogue in preference to E.E.C. - Gulf countries cooperation?
 - E.E.C. - SPAIN : temporary fishing measures in February
 - E.E.C. - REUNION : 2nd Community emergency aid
 7 - E.E.C. OWN RESOURCES : Dutch economic and social circles want increase
 - E.I.B. : loan to Trinidad and Tobago
 - E.P. : Plenary session : Agenda changes
 8 - C.A.P. : French proposals for economies
 9 - STEEL : differences of opinion between Nine on social aspect of steel plan
 10 - TELEMATICS : promising meeting between Mr Davignon and industry representatives
 - EXPORT CREDITS : Japan's attitude
 - PORTUGAL : 6% escudo revaluation
 - E.F.T.A. : Consultative Committee meeting (Geneva, 13-14 February 1980)
 11 - TEXTILES : COMITEXIL report on world textile industry
 - FIBRES : British industry's remarks concerning imports from U.S.
 12 - COURT OF JUSTICE : overall view of 1979 activity
 - COURT OF JUSTICE : expulsion of E.E.C. nationals: British government and Commission arguments
 13 - SUGAR : cautious price policy and quota reduction justified by European Commission
 14 - FARM PRICES : Mr Villain defends and explains Commission proposals in France
 - AGRICULTURAL STRUCTURES : Italian programme approved
 15 - TRADE UNIONS : fundamental rights in enterprises: trade union institute study
 - SUMMER TIME : U.N./E.C.E. report (advantages, disadvantages)
 16 - U.N.I.D.O. : New Delhi conference failure
 - I.L.O. : United States to rejoin?
 - ECONOMIC AND FINANCIAL INFORMATION
 17 - MISCELLANEOUS NEWS ITEMS of last week
 18 - ECONOMIC INTERPENETRATION No. 3669
 §§ SUPPLEMENT : Weekly EUROPE Selected Statistics No. 208

VALUE OF THE EUROPEAN CURRENCY UNIT ON 11 FEBRUARY 1980

FB/FLUX	40.5864	PESETA	95.3621
DM	2.49912	SKR	5.96740
HFL	2.75702	NKR	6.99322
POUND ST	0.623604	CAN DOL	1.66725
DKR	7.81523	ESCUDO	68.3213
FF	5.85549	AUS SCHILLING	17.9361
LIRA	1159.30	FIN MARK	5.32187
IRL POUND	0.676549	YEN	347.245
US DOL	1.43834	DRA	55.9803
SF	2.32292		

Degree of divergence of BF: (72) (75 being the threshold of divergence)



- 1 - EDITORIAL : Solidarity has never meant alignment
- 2 - SUMMARY
- POLITICAL DAY
- 3-4 - E.P.: plenary session : proposals for resolutions on O.G. boycott and on Sakharov - E.P.P. group: seat of E.E.C. institutions, Commission's attitude to Parliament; - Socialist Group: position on several agenda points; - Cambodia: demand for neutralisation and enquiry
- 4 - International situation: statements by Mr Martens

GENERAL INFORMATION

- 5-6-7-8-9 - E.P. : plenary session :
- 1980 programme: presented by Mr Jenkins
 - Farm prices : Mr Gundelach defends his proposals
 - Budget: Mr Dankert's question on C.A.P. review
 - Question time: aids to Italian textile sector, commercial relations with U.S.S.R., sheepmeat affair, Spain's accession and fishing policy, etc.
 - Radioactive waste: adoption of amended resolution on Weber (report)
- 9 - E.E.C. ENLARGEMENT : Israel's anxiety
- 10 - E.E.C. ACTIVITY : 13th annual report
- E.E.C. / SWEDEN : interim fishing regime
- (+) - RUBBER : Commission demands that only E.E.C. sign international agreement
- E.E.C. / A.C.P. : "Caribbean" indicative programme for Lomé 2
- E.E.C. / A.C.P. : visit by Mali's Planning Minister, Mr N'Dao
- 11-12 - "ECO/FINANCE" COUNCIL:
- 2nd phase of E.M.S.: ministerial discussion at informal meeting
 - Cost of C.A.P.: substantial savings and "cautious" price policy called for
 - Export credits: still no common "Nine" position on guidelines
- 13 - COURT OF JUSTICE : "spirits" judgements on 27 February (for U.K. "inter-locutory order")
- COURT OF JUSTICE : complication in big perfume manufacturers case
 - COURT OF JUSTICE : parallel imports of pharmaceuticals in Netherlands
 - COURT OF JUSTICE : discrimination in milk subsidies?
- 14 - TELEMATICS : priority for micro-electronics
- INDUSTRIAL PRODUCTION : increase in E.E.C. in November 1979
 - AIR TRANSPORT : London-Paris projects
- 15-16 - HUNGER IN THE WORLD : conclusions of the Atlantic International Affairs Institute seminar
- 16 - NORTH-SOUTH : Brandt report and survival programme
- 17-18 - ECONOMIC INTERPENETRATION No. 3670
- §§ SUPPLEMENT : EUROPE/Documents No. 1086: European Commission's proposals on how to resolve the British problem and bring EEC economies more into line

VALUE OF THE EUROPEAN CURRENCY UNIT ON 12 FEBRUARY 1980

FB/FLUX	40.5718	PESETA	95.3151
DM	2.50032	SKR	5.96815
HFL	2.75430	NKR	6.99600
POUND ST	0.623638	CAN DOL	1.66525
DKR	7.81124	ESCUDO	67.8770
FF	5.85610	AUS SCHILLING	17.9281
LIRA	1158.94	FIN MARK	5.31739
IRL POUND	0.676183	YEN	346.783
US DOL	1.43655	DRA	N.A.
SF	2.32463		

Degree of divergence of BF: (71) (75 being the threshold of divergence)



- 1 JT
 EV - EDITORIAL : Who's afraid to talk about world hunger ?
- 2 JL - SUMMARY
- JL - POLITICAL DAY
- 3-4 - E.P. Plenary Session:- Repercussions of the issue over Parliament's seat
 - Mr Gendebien speaks on Corsica - British Leyland: indignation on the part of French Communists - E.P.D.: famr prices, energy tax and world famine
- 4 - Vienna : visit by Mr Simonet - Europe: visit by Iranian Foreign Minister
 - Spain and Iraq: joint communiqué - Franco-Soviet economic cooperation: patchy
- GENERAL INFORMATION
- 5-6-7-8 - E.P. Plenary Session:
 9-10 - Energy: levy on energy imports suggested by Mr Brunner
 - Energy: ecologists push for pilot area to research alternative sources
 - Palestinian refugees: emergency debate on E.E.C. aid
 - Crisis industries: E.P. criticises E.E.C. shipbuilding and textile plans
 - Drugs: E.P.P. in favour of health policy - appeal by Mrs Squarcialupi
 - Oils, fats and proteins: Mr Gundelach defends E.E.C.'s policy
- 11 - 1980 BUDGET : Commission's new proposals are in line with what the European Parliament wants
- 11-12 - E.E.C.-SPAIN :Commission's guidelines for agricultural aspects and the effects of Spain's E.E.C. membership on other countries
- 12 - DATA PROCESSING : Euronet Diane network comes into operation
 + - SUGAR : export refunds abolished
 - FARMWORKERS : move towards fourth social agreement at E.E.C. level
 - E.I.R.B. : sharp rise in both indices
- 13 - FOOD AID : E.E.C. 1980 programmes proposed by European Commission
 + - EURATOM LOANS : for nuclear power station in Scotland
 + - E.C.S.C. LOANS : for Arbed
- 14 - E.C.S.C. READAPTATION AND RECONVERSION LOANS : 1979 loans
 - SCRAP : composite price stays at 105.17 dollars per tonne
- 15 - ECONOMIC SITUATION IN E.E.C. : sustained demand and production in 1979
 - E.E.C./E.F.T.A. : 6th meeting of E.F.T.A. Consultative Committee and E.E.C.'s Economic and Social Committee
- 16 - ECONOMY : Chase Econometrics forecasts recession in industrialised nations
 - UNITED STATES : energy problems in 1980
- 17 - FOOD : the effect of fats in foodstuffs on health
 - EUROPEAN TRADE UNION CONFEDERATION : agenda for Executive Committee
- 18 - ECONOMIC INTERPENETRATION No. 3671

VALUE OF THE EUROPEAN CURRENCY UNIT ON 13 FEBRUARY 1980

FB/FLUX	40.6622	PESETA	95.4489
DM	2.50053	SKR	5.97096
HFL	2.75204	NKR	7.00362
POUND ST	0.624118	CAN DOL	1.67216
DKR	7.81803	ESCUDO	68.0236
FF	5.85363	AUS SCHILLING	17.9381
LIRA	1159.28	FIN MARK	5.32527
IRL POUND	0.676210	YEN	347.892
US DOL	1.43965	DRA	not available
SF	2.32201		



- 1 - EDITORIAL : End of "budget quarrel" in sight?
- 2 - SUMMARY
- JL - POLITICAL DAY
- 3-4 - E.P. Plenary Session: E.P.'s Rules of procedure: Mr Debré's proposal
 - Political cooperation: replies to British and Irish M.P.'s questions
 - Sakharov affair and Cambodia: E.P. decisions on Friday
 - Communist Group: in favour of a debate on freedom in Europe
 - E.P.D. Group: in favour of European space policy
 - Strasbourg: seat of Parliament for the year
- 4 - Yugoslavia: Tito's health serious - Statements by Carter
 - Brussels: visit by Chancellor Schmidt
 - GENERAL INFORMATION
- 5-6-7 - E.P. Plenary Session:
 8-9-10 - 1980 Budget: Mr Tugendhat presents Commission's new proposals
 - Dialogue with Council: Europe should be more active in international politics
 - 1980 Budget: reports by Dankert and Jackson adopted (provisional 12ths)
 - Council question time: foreign relations, industrial policy and energy
 - World famine: speeches by Mr Poniatowski and Mr Ferrero
 - Energy: debate on energy policy
- 11 - COURT OF JUSTICE: Advocate General's conclusions on Sandoz case
 - E.E.C./A.C.P.: new provisional measures examined
- 12 - E.E.C./THIRD COUNTRIES: move to adapt Mediterranean and E.F.T.A. agreements to Greek membership
- 13 - COMPENSATORY AMOUNTS: drop in Great Britain for cereals, eggs and poultry
 - SUGAR: export refund on raw sugar abolished, white sugar refund cut
 - DEVELOPMENT : Mozambique asks for E.E.C. aid
- 14 - AGRICULTURAL POLICY: French Socialist M.P.s propose changes
- 15-16 - INTERNATIONAL TRADE: not very encouraging, according to G.A.T.T.
 16 - I.L.O.: United States join again
 - ECONOMIC AND FINANCIAL INFORMATION
- 17 - 1980 BUDGET: overall table and Mr Tugendhat's replies
- 18 - ECONOMIC INTERPENETRATION No. 3672 :
American Express concludes agreement with French banks to issue travellers' cheques in French francs

EUROSYNT has published the index (in English only) of information contained in the EUROPE bulletins during the third quarter of 1979.

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 14 FEBRUARY 1980

FB/FLUX	40.5582	PESETA	95.6321
DM	2.49846	SKR	5.97762
HFL	2.75373	NKR	7.00403
POUND ST	0.625411	CAN DOL	1.67324
DKR	7.80590	ESCUDO	68.0717
FF	5.85316	AUS SCHILLING	17.8977
LIRA	1159.24	FIN MARK	5.33036
IRL POUND	0.675503	YEN	350.598
US DOL	1.44220	DRA	not available
SF	2.32756		

Degree of divergence of BF: (71) (75 being the divergence threshold)



JT
 EV
 JL

1 - EUROPEAN LIBRARY

2 - SUMMARY

POLITICAL DAY

3-4 - E.P. : plenary session: Sakharov arrest condemned, O.G. boycott demanded;
 - Guatemala regime condemned; - appeal for Mr Mange's liberation in South Africa; - E.P./Japanese Diet meeting

4 - Rome: "political consultations" next Tuesday

4 bis - Luxembourg: government statement on E.P. working place

GENERAL INFORMATION

5 - EUROPEAN COUNCIL : 2nd preparatory meeting between Council and Commission Presidents

5-6 - "AGRICULTURAL" COUNCIL : general debate on "price package"; - follow-up to wine and sheepmeat discussions

6 - E.E.C./UNITED STATES : Mr Askew's visit to European Commission

- MAN-MADE FIBRES : Commission measures authorised for U.K.

- BANK RATE : Denmark raises it from 11 to 13%

7-8-9-10 - E.P. : plenary session:

- Farm prices: extraordinary session from 24 to 26 March

- Energy: consequence of vote on Fuchs resolution

- 1980 budget: initial reactions of Christian Democrats and Liberals

- Drugs: vote postponed despite impassioned debate

- Intra-Community trade: abolition of customs formalities desired

- 1980 programme: E.P. wants to have say over new Commission before its

- Regional Fund: Cronin report not approved (nomination)

- Cambodia: Community's role

- Debates postponed: special aid to Portugal, relations with A.S.E.A.N.

11 - AGRICULTURAL INCOMES : according to C.O.P.A., Mr Gundelach gave E.P. false information

- TRADE UNIONS : E.T.U.C. Executive Committee adopts resolution on Afghanistan

12 - E.C.S.C. : new aid regime for coking coal

- CONSTRUCTION OF E.C.S.C. SUBSIDISED HOUSING : 165,511 houses financed with Community aid

- STEEL : conclusion of 1980 steel import "arrangements"

13 - OIL BULLETIN : price situation at 4 February 1980

- RESEARCH : still no agreement on J.R.C. programme

14 - E.E.C. STANDARDS AND THIRD COUNTRIES : ad hoc Community certification procedure

15 - COMMISSION'S 1980 WORK PROGRAMME : "industry", "energy" and "research" sectors

16 - E.I.B. : loan to U.K. (heavy machinery plant)

- SAVINGS BANKS : opinion on E.E.C. "issue prospectus"

- E.E.C. SAVINGS BANKS : 4th meeting (22/23 May 1980, Paris)

- INFLATION : 12% on average in O.E.C.D. in 1978

- TRADE UNIONS : E.T.U.C. Executive Committee deliberations

17 - THE WEEK IN EUROPE next week

18 - ECONOMIC INTERPENETRATION No. 3673 : Association agreement between Papeteries de Gascogne and American Can - Thomas Tilling takes over new American company

VALUE OF THE EUROPEAN CURRENCY UNIT ON 15 FEBRUARY 1980

FB/FLUX	40.5936	PESETA	95.8545
DM	2.49989	SKR	5.97444
HFL	2.75542	NKR	6.99568
POUND ST	0.623303	CAN DOL	1.66688
DKR	7.82035	ESCUDO	67.9868
FF	5.85897	AUS SCHILLING	17.9314
LIRA	1158.13	FIN MARK	5.31902
IRL POUND	0.674719	YEN	350.431
US DOL	1.43796	DRA	N.A.
SF	2.33237		



- 2 -

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- 1 - EDITORIAL : The E.M.S. and regional imbalances in the E.E.C.
 - 2 - SUMMARY
 - POLITICAL DAY
 - 3 - Rome : arrival of Mr Jenkins; - Political cooperation : progress towards an "unofficial declaration" on the international situation ?
Three Wise Men Report : German proposal
 - 4 - Ireland : appeal for reunification; - Regions and communes : Convention of Council of Europe for trans-border cooperation; - European Liberals : unanimous election of Mr Thorn; - Christian Democrat Congress : criticisms by Mr Tindemans; - Poland : new Prime Minister, Mr Edward Babiuch; - Belgium : Visit by Mrs Veil

GENERAL INFORMATION

- 5 - AGRICULTURE COUNCIL : cautious reactions by Ministers to price proposals - budgetary constraints have a bearing on the decisions
- 6 + - SYNTHETIC FIBRES : qualified authorisation decisions by Commission for British safeguard measures
- 7 - E.P. : Development Committee : hearing on world hunger
- 8 - E.P. : Plenary session : support for E.E.C. projects in favour of Reunion the A.C.P. States and Palestinian refugees
- 9 - WINE GROWING : reimbursement for '73 storage costs demanded by Italy before the Court of Justice
- SUGAR : Commission proposals supported by A.C.P. States
- SUGAR : introduction of a tax on E.E.C. exports
- E.E.C./U.S.A. : start to "trade" talks
- 10 - COST RESEARCH : signing of Memorandum of Understanding on mariculture research
- (+) - E.E.C./CANADA : reciprocal measures for fishing
- (+) - WINE GROWING : ban on planting new vineyards for quality wines in Germany
- 11 - HYDROCARBONS : 1979 production and imports
- 12 - OIL : gap in development of fuel prices at the pump
- OIL : Iranian refusal to take part in OPEC ministerial meeting in London
- OIL : U.S.S.R. production to fall ?
- 13 + - E.E.C./THIRD COUNTRIES : safeguard measures authorised under E.E.C. Art. 115 by the Commission
- GENERALISED PREFERENCES : reintroduction of E.E.C. duties
- TEXTILES : management of E.E.C. scheme (Philippines)
- BANK RATES : raised in U.S.A. (from 12% to 13%) and Japan (6.25% to 7.25%)
- 14 - COURT OF JUSTICE : Italy, France, Belgium and Luxembourg taken to court by Commission
- COURT OF JUSTICE : taxes on agricultural production in Ireland
- COURT OF JUSTICE : denomination of liqueurs
- COURT OF JUSTICE : who gets the compensatory amounts ?
- 15 - TRADE UNIONS : action programme on medicine at work
- CULTURE : Mr Brunner's reception for Community youth orchestra
- I.E.A. : meeting of Management Committee in Paris
- 16 - AUSTRIA : Annual O.E.C.D. Report on economic situation
- STEEL : O.E.C.D. symposium (Paris, 27-28 February)
- ECONOMIC AND FINANCIAL NEWS
- 17 - VARIOUS NEWS from the past week
- 18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 18 FEBRUARY 1980

FB/LUX	40.5684	PESETA	95.8680
DM	2.49900	SKR	5.97578
HFL	2.75141	NKR	6.99691
POUND ST	0.625891	CAN DOL	1.66796
DKR	7.80139	ESCUDO	68.0136
FF	5.85445	AUS SCHILLING	17.9044
LIRA	1157.61	FIN MARK	5.31962
IRL POUND	0.674874	YEN	351.052
US DOL	1.43579	DRA	NOT AVAILABLE
SFR	2.33833		

Degree of divergence of BF : (73) (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : For a "different" Parliament, a "different" President (1)
 2 - SUMMARY

POLITICAL DAY

- 3-4 - Political cooperation: European move to ensure Afghanistan's neutrality - divergence over O.G. persists
 4 - Brussels: Mrs Veil clarifies point concerning E.P. seat

GENERAL INFORMATION

- 5-6 - ENERGY : question of energy risk investment at centre of Commission policy debate on energy policy
 6 - EURATOM : European Commission resumes examination of adaptation of Chapter VI of Treaty (supply)
 - E.E.C./UNITED STATES: Messrs Askew, Haferkamp, Gundelach, Davignon and Cheysson review situation
 7 - E.E.C./PORTUGAL : membership negotiations at Alternates level; question of textile products
 - E.E.C./A.C.P. : other "Lomé 2" measures which will be anticipated
 8 - E.E.C./A.S.E.A.N.: Seeler report invites E.P. to approve cooperation agreement, but with certain criticisms
 9 - E.P.: Development Committee: Hearing on world hunger: Mr Willy Brandt reports
 10 - "AGRICULTURAL" COUNCIL : no decisions on big dossiers
 - RHINE-RHONE CONNECTION: Commission replies to W.Q. no. 837/79 by Mr Loo(Fr.soc.)
 11 ++ - E.E.C./U.S.S.R. : anti-dumping duty on sodium bicarbonate
 - E.E.C./FAEROE ISLES : failure of negotiations on 1980 fishing quotas
 - COURT OF JUSTICE : German spirits tax contested by German importer of Rémy Martin cognac
 12 - NUCLEAR FUEL AND PROLIFERATION : Commission replies to W.Q. nos. 1192/79 by Mr Linkhor (German,soc.), 1024/79, 1026/79 and 1183/79 by Mrs Ewing (U.K.,E.P.D.)
 13 - ECONOMIC OUTLOOK : results of Community January 1980 survey among E.E.C. business leaders
 - SOCIAL : Vredeling-Philips meeting
 - ENERGY : very serious situation, according to I.E.A. - May ministerial meeting
 14 - PRODUCT LIABILITY : C.E.E.P. criticises Commission draft
 - MISLEADING AND UNFAIR ADVERTISING : C.E.E.P. reservations over E.E.C. draft
 15 - MEASURING UNITS : new E.E.C. standards
 - ECONOMY : "zero growth" forecast for 1980 by O.E.C.D.
 - ECONOMIC AND FINANCIAL INFORMATION
 16 - TRADE UNIONS : programme to improve living context and environment
 - COMPETITION : E.E.C. decisions published
 17-18 - ECONOMIC INTERPENETRATION No. 3675 : CPT projects in Great Britain, Decca projects with Japanese, Marks & Spencer projects in Egypt, Swedish companies' projects in China

VALUE OF THE EUROPEAN CURRENCY UNIT ON 19 FEBRUARY 1980

FB/FLUX	40.5500	PESETA	95.6927
DM	2.49642	SKR	5.96935
HFL	2.74938	NKR	6.97819
POUND ST	0.628138	CAN DOL	1.65946
DKR	7.79255	ESCUDO	67.9515
FF	5.85853	AUS SCHILLING	17.8602
LIRA	1156.12	FIN MARK	5.30871
IRL POUND	0.673237	YEN	350.911
US DOL	1.42996	DRA	55.7926
SF	2.33798		

Degree of divergence of BF: (74) (75 being the threshold of divergence)



- 1 - EDITORIAL : A "different" Parliament, a "different" President (2)
- 2 - SUMMARY
- 2 - POLITICAL DAY
- 3-4 - Political cooperation: President's conclusions on Afghan affair; comments and reactions - Bonn: US confirms boycott on Olympic Games - Belgium: end of Mrs Veil's visit
- GENERAL INFORMATION
- 5 - E.E.C.-YUGOSLAVIA: final phase of negotiations starts on 21 February
- 1980 BUDGET: possible E.P. vote in May, according to Parliamentary committee
- E.E.C.-UNITED STATES: determination on both sides to avoid restrictions
- 6 - E.E.C.-PORTUGAL: new issues dealt with at accession negotiations
- E.E.C.-NEW ZEALAND: Mr Talboys in Brussels to discuss diary produce and lamb
- 7 - E.E.S.C. COMPETITION: ban on German prices
- STATE AIDS: Commission has not taken a more restrictive stand on individual cases
- 8 + - SUGAR: E.E.C. export levy abolished
- + - BUTTER: tender procedures for Eastern Europe and U.S.S.R.
- COMPENSATORY AMOUNTS: cut in Italy's amounts
- 9 - E.P. PRESIDENT IN BRUSSELS: Mrs Veil takes stand on how E.P. should be run and its role
- E.P.: Development Committee - end of hearing on world famine - debate to be held at April's plenary session
- 10 - E.E.C. FOOD AID: proposed allocation of money provisionally set aside for for 1980
- 11 - ENERGY: statistics on electricity in 1979
- 12 - STEEL: crude steel production in January 1980
- STEEL: parliamentary hearing on problems in British steel industry
- STEEL/ record output in Spain
- SCRAP: composite price stays at 105.17 dollars per tonne
- 13-14 - E.E.C.-SPAIN: C.O.P.A.'s comments on Spanish membership and effects on C.A.P.
- 15 - TOKYO ROUND: G.A.T.T. completes supplementary report on Tokyo Round results
- 16 - ARCHITECTS: Commission reply to question no. 348/79 by Mr Gillot (E.P.D. F)
- E.I.R.B.: slight rise in both indices
- NETHERLANDS: industrial production up 3.5% in 1979
- ECONOMIC AND FINANCIAL INFORMATION
- 17-18 - ECONOMIC INTERPENETRATION No. 3676
Foreign investments in Australia - Bayer AG increases share in Agfa-Gevaert from 50 to 60% - Nissan and Honda on American market

VALUE OF THE EUROPEAN CURRENCY UNIT ON 20 FEBRUARY 1980

FB/FLUX	40.3489	PESETA	95.7870
DM	2.49787	SKR	5.96720
HFL	2.74989	NKR	6.96769
POUND ST	0.628205	CAN DOL	1.65621
DKR	7.77223	ESCUDO	68.0821
FF	5.85206	AUS SCHILLING	17.8859
LIRA	1156.75	FIN MARK	5.31570
IRL POUND	0.674032	YEN	351.853
US DOL	1.43030	DRA	55.9189
SF	2.33710		



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- POLITICAL DAY**
- 1 - EDITORIAL : Community and Afghanistan: caution and hypocrisy
 - 2 - SUMMARY
 - 3 - Europe: end of Cyrus Vance's lightning visit - Mr Simonet to visit Paris and then Madrid - "Democrazia Cristiana" opposed to agreement with P.C.I. - E.E.C. Youth Orchestra: presented by Messrs Heath and Brunner - Two Germanies: cooperation continues
 - 4 - E.P. : Political Affairs Committee: wants to hear U.N. High Commissioner for Refugees - Europa Union: in faovur of initiative concerning foreign children - European election law: comment by Europa Union Deutschland - Netherlands: no crisis following Mr Andriessen's resignation
- GENERAL INFORMATION**
- 5 - ENERGY : 1st Commission policy discussion of new initiatives
 - 6 - EURATOM : Commission suggests abandoning of Supply Agency monopoly
 - 6 (+) - RESEARCH : Virtual agreement on J.R.C. programmes and fusion
 - 7 - ENERGY : Commission recommends more intensive action for oil market transparency
 - 7 - OIL BULLETIN : price situation at 11.2.1980
 - 8 - SHEEPMEAT : Commission takes stand on appropriateness of demanding "référé" procedure against France
 - 8 - SHEEPMEAT : New Zealand prepared to negotiate voluntary limitation agreement with E.E.C.
 - 8 - E.E.C./A.C.P. : entry into force of transitional measures prepared
 - 8 - TAXATION : postponement of Commission decision on harmonisation of excise duties on cigarettes
 - 9-10 - INDUSTRY : Mr Davignon underlines importance of market economy and free trade
 - 10 - REGIONAL POLICY : integrated action for Naples clarified
 - 10 - E.E.C./UNITED STATES : firm political will needed to cope with commercial differences
 - 10 - E.E.C./STATE TRADING COUNTRIES : 1980 quotas published
 - 11 - MAN-MADE FIBRES : E.E.C. measures published
 - 11 - SUGAR : progressive abolition of E.E.C. national quotas demanded by B.E.U.C.
 - 11 - SUGAR : Commission answers W.Q. no. 664/79 by Mrs Flesch (Lux.lib.)
 - 11 - SPIRITS : Commission answers W.Q. no. 1314/79 by Mr Key (U.K.,soc.)
 - 12 - FARM PRICES : incidence over 12 months of Commission proposals
 - 12 - BUDGET : Mr Tugendhat on own resources and farm prices
 - 12 - E.E.C./GREECE : relaxing of import restrictions
 - 12 - ECONOMIC AND FINANCIAL INFORMATION
 - 13 - E.P.: Comms.:-Leg. Affs.: Italian Justice Minister to speak on "European legal space"
 -Ad hoc "Women's Problems": public sessions
 - 14 - NUCLEAR : Commission answers W.Q. nos. 1137/79, 976/79
 - 14 - NUCLEAR : Iranian investment in EURODIF still frozen
 - 14 - NUCLEAR : Mr Eklund on nuclear risk
 - 15-16 - E.E.C. TRADE : big trade balance deterioration in first 9 months of 1979
 - 16 - UNEMPLOYMENT : seasonal increase in January 1980 in E.E.C.
 - 16 - C.D. OWRKERS : European Union Congress
 - 16 - GREAT BRITAIN : immigration control
 - 17-18 - ECONOMIC INTERPENETRATION No. 3677

VALUE OF THE EUROPEAN CURRENCY UNIT ON 21 FEBRUARY 1980

FB/FLUX	40.5760	PESETA	96.1287
DM	2.49846	SKR	5.96350
HFL	2.75363	NKR	6.96815
POUND ST	0.625766	CAN DOL	1.64980
DKR	7.77889	ESCUDO	68.1216
FF	5.85688	AUS SCHILLING	17.8748
LIRA	1157.78	FIN MARK	5.31592
IRL POUND	0.673883	YEN	351.914
US DOL	1.43113	DRA	55.9484
SF	2.34776		



- 1 - EUROPEAN LIBRARY
 2 - SUMMARY
 POLITICAL DAY
 3 - Political Cooperation : Mr Ruffini meets Euro-M.P.'s 27 February - Helmut Schmidt : Links with U.S.A. fundamental for safety of Germany - Strasbourg : meeting of Christian Democrat statesmen - Netherlands : debate on consequences of Mr Andriessen's departure postponed
 4 - Human Rights : situation in Chili, Zaire, Rhodesia of concern to E.P. - CSCE : preparations for Madrid worries Mr Radoux, in E.P. - London : meeting of Israeli ambassadors - Southern Africa : Mr Zamberletti's visit
 GENERAL INFORMATION
 5 - E.E.C./YUGOSLAVIA : negotiations drawing to an end
 - E.E.C./INDIA : relaunching of draft for new cooperation agreement
 6 - E.E.C./LATIN AMERICA : ministerial meeting planned - EEC/EGYPT : preparation for ministerial meeting - MUTTON : Mr Jenkins writes personally to Mr Giscard d'Estaing - EMS : Analysis by Mr Van Ypersele
 7 (+) - ENERGY : call for rapid response system (crude oil, price certificate scheme)
 - OIL : no prospect of OPEC prices coming into line with each other
 8 - OIL : interim report on spot markets
 - COAL : I.E.A. research on coal combustion
 - NUCLEAR : final meeting of I.N.F.C.E. 25-27 February in Vienna
 - STEEL : Commission/both sides of industry exchange views on U.K. steel
 9 - E.E.C./THIRD COUNTRIES : reopening of negotiations
 - E.E.C./PORTUGAL : trade in tinned tomatoes
 - E.E.C./LATIN AMERICA : disapproval of Latin American countries for delay in reorganisation of dialogue
 10 - TRANSPORT : Mr Seefeld has talks in Vienna (E.E.C. help in construction of motorway in Austria)
 - TRANSPORT : E.E.C. supports participation in Austrian motorway
 11 - STANDING COMMITTEE ON EMPLOYMENT : unions' and employers' position on micro-electronics
 12 - SEX EQUALITY : reasoned opinions sent by Commission to 4 Member States
 13-14 - E.P.:Committees : - Development : world hunger : Chonchol, Huda and Diouf -
 - Environment : consumers:E.P. public hearing (Dublin)
 - Youth and Culture: Education Ministers meeting ?
 - Economic and Monetary: Mr Delors proposes E.E.C. loan
 - Energy: Lack of consensus on price policy
 - Social Affairs: social effects of a modified C.A.P.
 15-16 - LAW OF THE SEA : E.P. to ask if E.E.C. will take part in the U.N. Convention
 16 - EUROPEAN COMMISSION : E.E.C. diplomats seminar
 - E.F.T.A.: trade during first 9 months of 1979
 17 - TIMETABLES OF MAIN EVENTS IN EUROPE in the coming week
 18 - ECONOMIC INTERPENETRATION No 3678

VALUE OF THE EUROPEAN CURRENCY UNIT ON 22 FEBRUARY 1980

FB/LUX	40.6049	PESETA	95.1688
DM	2.49969	SKR	5.94994
HFL	2.75215	NKR	6.95536
POUND ST	0.623735	CAN DOL	1.63272
DKR	7.78764	ESCUDO	67.8336
FF	5.87218	AUS SCHILLING	17.8397
LIRA	1154.68	FIN MARK	5.29505
IRL POUND	0.673692	YEN	350.682
US DOL	1.42149	DRA	55.5746
SF	2.35968		

Degree of divergence of BF : (74) (75 being the threshold of divergence)



- 1 - EDITORIAL : A Council Secretary General with a "punch"
 2 - SUMMARY
 3 POLITICAL DAY
 - European Movement: Mr G. Berthoin, international president, not to seek renewal of his mandate - E.P.: Mr Mauroy gives up European mandate - Resurgence of polemic over working location
- 4 - Council of Europe: exhibition on Florence and Medici - French C.D.S. Congress: Europe and Atlantic Alliance - Iraq: Mr van der Klaauw's visit cancelled - Iran: Carter statement on hostages - Commission of Enquiry at work- Greece/Turkey: air traffic over Aegean back to normal
- GENERAL INFORMATION
 5-6 - E.E.C./YUGOSLAVIA : new agreement initialled - statements by Mr Haferkamp and Mr Andov
 7 - E.E.C./PORTUGAL : Filippi report invites E.P. to approve E.E.C. aid to S.M.E.
 - E.E.C./A.C.P. : Joint Committee in Arusha
 8 - FISHERIES : E.E.C./Norway draft arrangement for 1980
 - MAN-MADE FIBRES : Mr Askew in London
 - TRADE : 26% increase in Great Britain's trade with its E.E.C. partners in 1979
- 9 - E.E.C./TURKEY : Association Committee begins studying revival measures
 - TURKEY : O.E.C.D. donor countries to pledge on 26 March
 - E.E.C. BUTTER TO U.S.S.R.: E.P. Conservatives threaten censure
 - BRITISH PROBLEM : British government intense diplomatic activity
- 10 - SOCIAL : Vredeling-Philips meeting
 - ECONOMIC AND SOCIAL COMMITTEE : agenda of plenary session of 27-28 February
 - ECONOMIC AND FINANCIAL INFORMATION
- 11 - INDUSTRY : Commission replies to W.Q. no. 1092/79 by Mr Poncelet (Fr., E.P.D.)
 - STEEL : Commission replies to W.Q. no. 1061/79 by Mrs Vayssade (Fr., soc.)
 - OIL : recording of oil product imports soon
- 12 - NUCLEAR : Commission replies to W.Q. no. 1009/79 by Mrs Walz (German, C.D.)
 - URANIUM : requirements and resources outlook (O.E.C.D./I.A.E.A. report)
 - NUCLEAR : Iranian statement on EURODIF
- 13 - TAXATION : Commission replies to W.Q. nos. 554/79 by Mr Cottrell (U.K., E.D.) and 972/79 by Mrs Ewing (U.K. E.P.D.)
- 14 - COURT OF JUSTICE : Has Italy the right to tax industrial and agricultural alcohols differently?
 - COURT OF JUSTICE : Calculation of customs duties on drugs
 - COURT OF JUSTICE : Interpretation of French social law
 - EUROPEAN LAW : Two seminars
- 15-16 - CONSUMERS : state of progress and E.E.C. achievements and 1980 priorities
 16 - MOTORWAY TOLLS : regarding Belgian project (W.Q. no. 900/79 by Mr Seefeld (German, soc.))
- 17 - MISCELLANEOUS NEWS ITEMS of last week
 18 - ECONOMIC INTERPENETRATION No. 3679
 §§ SUPPLEMENT : Weekly EUROPE Selected Statistics No. 210

VALUE OF THE EUROPEAN CURRENCY UNIT ON 25 FEBRUARY 1980

FB/FLUX	40.5948	PESETA	95.0997
DM	2.49970	SKR	5.95295
HFL	2.75306	NKR	6.96570
POUND ST	0.624048	CAN DOL	1.63486
DKR	7.78682	ESCUDO	67.9182
FF	5.86424	AUS SCHILLING	17.8986
LIRA	1156.81	FIN MARK	5.30429
IRL POUND	0.674298	YEN	352.011
US DOL	1.41940	DRA	55.6915
SF	2.36330		

Degree of divergence of BF: (+74) (75 being the threshold of divergence)



- EV
 JL
- 1 - EDITORIAL : Europe's international "responsibilities": Dream or reality?
 - 2 - SUMMARY
 - POLITICAL DAY
 - 3 - E.P.P.: Mr Tindemans on the Strasbourg meeting - international situation, E.E.C. budget, British problem
 - 4 - Federalists: 10th congress of Italian Council - European Movement: motions on international crisis and developments in E.E.C. - Middle East: Israel's Egypt's ambassadors accredited
 - GENERAL INFORMATION
 - 5 - BRITISH PROBLEM: hardening of positions
 - 6 - E.E.C./U.S.S.R.: anti dumping duty on electric motors
 - E.E.C./ANDEAN PACT: Commission asks for directives to negotiate cooperation agreement
 - 7-8 - STANDING COMMITTEE ON EMPLOYMENT: 1st guidelines on employment policy to cope with new production techniques
 - 8 - COMMITTEES: Legal Affairs - debate on British immigration proposals
Agriculture - speech by Mr Marcora on 28 February
 - 9 - E.E.C./YUGOSLAVIA: present trade situation
 - TEXTILES: management of E.E.C. arrangements (Philippines and Indonesia)
 - 10 - A.C.P./E.E.C.: programming mission returns from Guinea
 - A.C.P./E.E.C.: Joint Committee's work in Arusha
 - 11 - ECONOMIC AND SOCIAL COMMITTEE: study on agricultural products used as cereal substitutes
 - 12 - AGRICULTURE: Commission replies to question nos. 1195/79 by Mr Linthor (Ger.Soc.), 1177/79 and 1176/79 by Mr Davern (E.P.D. Ireland), 1240/79 by Mr de Melle Quin (Brit.Soc.), 1211/79 and 1204/79 by Mr Curry (E.D., U.K.) and 1205/79 by Mr Delatte (Fr.Lib.)
 - 13 - STEEL: compromise proposal to find the 43 M.E.U.A. needed for the E.C.S.C. operational budget
 - STEEL: socialists criticise British Steel Corporation's restructuring programme
 - CARS: British trade union calls for embargo
 - 14 - CONSUMER PROTECTION: Commission reply to question no. 650/79 by Mr Michel (Blegium, Christian Democrat)
 - 15 - DATA PROCESSING: invitation to tender for projects and their applications
 - CONSUMERS : opinions on 2 E.E.C. drafts
 - ECONOMIC AND FINANCIAL INFORMATION
 - 16 - WEST GERMANY: deficit no longer covered by balance of trade surplus
 - INTERNATIONAL TOURISM: high in O.E.C.D. in 1979
 - TAXATION: conference on tax avasion and fraud
 - 17-18 - ECONOMIC INTERPENETRATION No. 3860

\$\$\$ SUPPLEMENT : Weekly EUROPE Selected Statistics - Index No. 4 for the year 1979

VALUE OF THE EUROPEAN CURRENCY UNIT ON 26 FEBRUARY 1980

FB/FLUX	40.5993	PESETA	95.1103
DM	2.49998	SKR	5.95959
HFL	2.75437	NKR	6.95086
POUND ST	0.622886	CAN DOL	1.63050
DKR	7.79479	ESCUDO	68.0962
FF	5.86703	AUS SCHILLING	17.8864
LIRA	1157.29	FIN MARK	5.30489
IRL POUND	0.674695	YEN	352.050
US DOL	1.41956	DRA	55.7744
SF	2.36995		

Degree of divergence of BF: (73) (75 being the divergence threshold)



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 EV
 JL

- 1 - EDITORIAL : What would the influence be on world affairs?
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Afghanistan: West deems it urgent to prepare proposals: sounding out Moscow? - denial by W. Brandt - Political cooperation: Afghan affair at centre of meeting between Political Affairs Committee and Mr Ruffini
- 4 - U.N.: Secretary General for women's decade in Brussels
 - W.E.U.: Mr Ruffini wants its role strengthened; Defence Committee in United States - Giscard d'Estaing: Afghan affair and French policy; India's initiative - Tunis: meeting of Arab League; Ghadaffi appeals for summit
- GENERAL INFORMATION
- 5 - BRITISH PROBLEM: difficulties confirmed but determination to seek compromise
 - E.E.C./TURKEY: negotiations on boosting Association start
- 6 - E.E.C./UNITED STATES: dumping proceedings regarding fertilizers
 - E.E.C.-SPAIN: steel import arrangements initialled
 - E.E.C./C.O.M.E.C.O.N.: drafting committee to meet in Geneva on 3-4 March
 - UNITED STATES/U.S.S.R.: Embargo on phosphates
- 7 - A.C.P./E.E.C.: Cheysson attends Arusha Joint Committee meeting
 - DEVELOPMENT: role of non-governmental organisations in E.E.C. from 1976 to 79
 - GENERALISED PREFERENCES: E.E.C. duties reintroduced
 - DEVELOPMENT: O.E.C.D.'s recommendation to Austria
 - O.E.C.D.: steel symposium starts
- 8 (+) - RAW MATERIALS: Commission communication on cocoa
 - U.N.C.T.A.D.: 7th preparatory meeting on copper
 - U.N.C.T.A.D.: Interim Committee on Common Fund
- 9-10 - COURT OF JUSTICE: tax "discrimination" on alcoholic drinks in E.E.C. condemned
- 10 - COMPENSATORY AMOUNTS: no change
 - ECONOMIC AND FINANCIAL INFORMATION
- 11 - STANDING COMMITTEE ON EMPLOYMENT: conclusions on new technology; studies on changes to working time
 - E.I.R.B.: sharp drop in Index of Six
 - SCRAP: composite price drops slightly to 104.50 dollars per tonne
- 12 - TRANSPORT: Commission replies to questions 724/79 by Mr Seefeld (Ger.Soc.), 874/79 by Mr van Minnen and Albers (Ger.Soc.), 1079/79 by Mr Gendebien (N.I. Belgium), 986/79 by Mr Marshall (E.D.,U.K.) and 697/79 by Mrs von Aleman (Ger.Lib.)
- 13 - RESEARCH: Economic and Social Committee study
 - MARKET GARDENING: N.F.U. protests against unfair competition from the Netherlands
- 14 - COAL: price trends
 - STEEL: orders in November 1979
- 15-16 - TAXATION: reports to be submitted to Council of Europe conference on tax evasion and avoidance
- 16 - B.I.S.: impressive expansion in banking in 3rd quarter of 1979
 - BANK RATE: Belgian lending rate up from 10.5 to 12%
- 17-18 - ECONOMIC INTERPENETRATION No. 3861

VALUE OF THE EUROPEAN CURRENCY UNIT ON 27 FEBRUARY 1980

FB/FLUX	40.6334	IRL POUND	0.676740	CAN DOL	1.63001
DM	2.50352	US DOL	1.41642	ESCUDO	67.9880
HFL	2.75847	SF	2.37462	AUS SCHILLING	17.9035
POUND ST	0.619605	PESETA	94.9707	FIN MARK	5.30164
DKR	7.79879	SKR	5.95178	YEN	351.838
FF	5.86821	NKR	6.94894	DRA	55.6751
LIRA	1156.86				



- 1 - EDITORIAL : Anxiety on financial markers and escalation of rates
 2 - SUMMARY
 3 - POLITICAL DAY
 4 - E.P.: Political Affairs Committee discusses Afghanistan, Chile and institutional issues; Afghanistan: E.E.C. working on plan in Rome
 4 - E.P.: Conference of voting rights for immigrants - E.P.: Liberals raise questions on situation in Surinam - Parliament's meeting place - Southern Africa: A.C.P./E.E.C. Joint Committee issues statement on Zimbabwe
 - GENERAL INFORMATION
 5 - E.E.C./YUGOSLAVIA: Mr Jenkins starts visit
 - GENERALISED PREFERENCES: Commission wants 20 year extension of scheme
 6 (+) - E.E.C.-ANDEAN PACT: Commission proposes cooperation agreement
 - E.E.C./BOLIVIA: move towards textile negotiations
 - E.E.C./INDIA: Indian trade centre in Brussels opened
 - E.E.C./AZORES: E.E.C. emergency aid
 7 - E.E.C./TURKEY: big loans from E.I.B.
 8 - E.E.C./PORTUGAL: Mr Natali's visit to Lisbon
 - E.E.C./E.F.T.A.: negotiations to change agreements for Greek membership
 - E.E.C./SPAIN: meeting between Garcia Diez and Davignon
 9 - CARS: Mr Davignon discusses cooperation between Alfa Romeo and Nissan with Alfa Romeo chairman
 - STEEL: O.E.C.D. conference
 - TRANSPORT: Commission in favour of making financial contribution to motorway in Austria
 10 - COURT OF JUSTICE: Alcohol importers could be reimbursed for losses incurred as a result of tax discrimination
 - FARM PRICES: Mr Marcora meets C.O.P.A. leaders and E.P. Agriculture Committee
 11-12 - E.P. : Agenda for plenary session from 10 to 14 March
 12 - E.P. : work being done by Transport, Legal Affairs Committees and Committee for External Economic Relations
 13 - STEEL: foreign trade slows down
 - STEEL: drop in partial unemployment
 - SYNTHETIC FIBRES: stand by C.E.F.I.C.
 14 - NATURAL GAS: rapid increase in imports
 - ENERGY: conference on geothermal research
 - URANIUM: French project in Australia
 15 - E.S.C.: major debate on structural aspects of growth
 16 - COLLECTIVE LICENCES: Commission reply to question 113/4/5 by Mr O'Leary
 - E.E.C./IRELAND: Commission reply to question 632/79 by Mr O'Leary
 - E.E.C. STANDARDS: changes in standards governing lights on cars
 - LENDING RATES: up in West Germany (from 6 to 7%) and Switzerland (from 2 to 3%)
 17-18 - ECONOMIC INTERPENETRATION No. 3682

VALUE OF THE EUROPEAN CURRENCY UNIT ON 28 FEBRUARY 1980

FB/FLUX	40.6325	PESETA	95.2357
DM	2.50052	SKR	5.96228
HFL	2.75434	NKR	6.95409
POUND ST	0.621703	CAN DOL	1.63127
DKR	7.80371	ESCUDO	68.0692
FF	5.86487	AUS SCHILLING	17.9096
LIRA	1158.83	FIN MARK	5.31102
IRL POUND	0.677124	YEN	352.788
US DOL	1.42196	DRA	55.8901
SF	2.37041		



- ~~EV~~ 1 - EUROPEAN LIBRARY
~~JL~~ 2 - SUMMARY

POLITICAL DAY

- 3 - European Socialist Movement : meeting on "Europe for Peace", chaired by Mr. Zagari; policy for stability in the Mediterranean.
 4 - European Parliament : meetings of political groups before next session
 5 - Afghanistan : Moscow officially informed of Nine's suggestions - Fresh troops to Afghanistan : Jerusalem : Mr. Ygal Allon dies - Europe : visit by Spyros Kyprianou
U.K. : censure motion rejected

GENERAL INFORMATION

- 5 - E.E.C.-YUGOSLAVIA : Trade provisions of new agreement possibly to apply from May
 5-6 - AGRICULTURAL COUNCIL : Agenda for 3-4 March session
 - E.E.C.-INDIA : New cooperation agreement to be concluded by summer, says Haferkamp
 7 - E.E.C.-A.C.P. : Resolutions of Joint Committee meeting in Arusha
 - E.E.C.-A.C.P. : Interim measures take effect
 8 - AGRICULTURAL EXPORTS TO U.S.S.R. : Commission to outline new position before E.P.
 - BRITISH QUESTION : Liberal M.E.P. criticises Thatcher
 - E.E.C. AND WOMEN : E.P. participation in U.N. conference on women's status
 - E.C.S.C. COMPETITION : Concentration in Belgian steel industry
 - E.C.S.C. BORROWING : 500 million Flux on Luxembourg market
 - E.P. COMMITTEES : Agriculture : Rapporteur calls for 5% farm price increases
 - Economic and Monetary : Customs union, E.C.U., Rotterdam spot market
 - E.P. Delegation/Yugoslavia : 3rd meeting in 1980?
 - Transport : hearing on civil aviation : fares and competition
 11 - ECONOMIC AND SOCIAL COMMITTEE : General approach of Gundelach plan approved
 12 - STEEL : symposium in 1980
 13 - TRANSPORT : Commission reply to W.Q. No. 1157/79 by Gendebien (Belgian N.I.)
 - COMPETITION : Newport-Röhm agreement on Isoprinolin to be approved by Commission
 - E.E.C. STANDARDS : quantities and capacities for packaged goods
 14 - OIL BULLETIN : prices on 18.2.1980
 - SOLAR ENERGY : E.C. invitation to tender for photovoltaic conversion projects
 - ENVIRONMENT : E.E.C. invitation to tender for recycling of municipal and industrial waste
 15- - GENERALISED PREFERENCES : Demands and comments from industry and countries
 16 on the E.E.C.'s new scheme
 - GENERALISED PREFERENCES : E.E.C. duties reimposed
 - ECONOMIC AND FINANCIAL INFORMATION
 17 - TIMETABLE OF MAIN EVENTS IN EUROPE during the coming week...
 18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 29 FEBRUARY 1980
 (monthly averages)

FB/FLUX	40.6207	(40.5751)	PESETA	94.9087	(95.3089)
DM	2.50332	(2.49912)	SKR	5.95290	(5.96417)
HFL	2.75323	(2.75480)	NKR	6.93390	(6.97990)
POUND ST	0.620621	(0.624632)	CAN DOL	1.61720	(1.65347)
DKR	7.79375	(7.80093)	ESCUDO	68.0259	(69.1634)
FF	5.86296	(5.85698)	AUS SCHILLING	17.8889	(17.9074)
LIRA	1159.18	(1158.05)	FIN MARK	5.30455	(5.31304)
IRL	0.678152	(0.675484)	YEN	353.966	(349.041)
POUND	1.41191	(1.43040)	DRA	55.5107	(41.6078)
US DOL	2.39037	(2.34269)			
SF					

Degree of divergence of the BF : (73) (75 being the divergence threshold)



- 2 -

- JP
 EU
 MD
 1
 JL 2
- EDITORIAL : Oil supplies and security in the Gulf
 - SUMMARY
 - POLITICAL DAY
 - 3 - E.P.: Mrs Veil dines at the Elysée - Mrs Chouraqui and the "tourniquet" rule - Luxembourg: Mrs Lentz-Cornette takes over from Mr Spautz, now minister, at E.P. - Hamburg: compromise in "scientific forum" - Greece and N.A.T.O.: Washington expects bilateral agreement with Athens? - Afghanistan: general sounding out on the possibility of a neutral Afghanistan continues
 - 4 - Human rights: Mr Glinne (E.P.) wants overall memorandum from Commission (question no. 748/79) - U.N.I.A.P.A.C.: conference in Brussels on firms and policy in Europe
 - GENERAL INFORMATION
 - 5 - EUROPEAN COUNCIL: Jenkins-Barre preparatory meeting
 - "BRITISH PROBLEM": review of U.K. projects likely to be financed by E.E.C.
 - 5-6 - E.E.C./PORTUGAL: timetable for accession negotiations reaffirmed
 - E.E.C./YUGOSLAVIA: Mr Jenkins' press conference
 - 6 - E.E.C./SPAIN: duty on sandals E.E.C./JAPAN: Mr Davignon to meet Mr Kikuchi
 - 7 - E.E.C./ROMANIA: dumping proceedings on iron and steel sections closed
 - + - E.E.C./U.S.S.R.: restrictions on "pane glass"
 - + - GENERALISED PREFERENCES: E.E.C. duties reintroduced
 - PRICES IN E.E.C.: sharpest rise in January 1980 since E.E.C. founded
 - 8 - E.E.C./GUINEA-BISSAU: "fishing" agreement signed
 - E.E.C./NORWAY: outline agreement on fishing signed
 - 9 - E.E.C. REGIONAL POLICY: major changes needed according to Mr Giolitti
 - BUDGET: Tugendhat on agriculture, own resources and "discipline"
 - 10 ++ - RESEARCH: 2 programmes on radioprotection and radioactive waste adopted
 - EURATOM LOANS: 2nd Commission report
 - 11 - AGRICULTURE COUNCIL: "sugar" file postponed until next session; debate on interim arrangements for sheepmeat
 - 12 - DEVELOPMENT: exceptional E.E.C. aid in 1979
 - ECONOMIC AND FINANCIAL INFORMATION
 - 13 - INSURANCE: E.S.C. recommendation on some aspects of harmonisation in E.E.C.
 - WINE AND MANIOC: E.S.C.'s views
 - COURT OF JUSTICE: use of antibiotics in certain cheeses in Netherlands
 - 14 - STEEL: British Steel Corporation on its restructuring programme
 - STEEL: increase in less developed regions' share in world production and consumption
 - 15 - UNITED KINGDOM: O.E.C.D.'s annual report
 - UNITED KINGDOM: Speech by Cecil Parkinson, Minister of State
 - 16 - UNITED STATES: Carter announces new and more dynamic export policy
 - AGRICULTURE: O.E.C.D. ministers to review world and European situation
 - STEEL: conference on the use of steel in shipbuilding
 - 17 - VARIOUS NEWS ITEMS from last week
 - 18 - ECONOMIC INTERPENETRATION No. 3684
 - \$\$\$ - SUPPLEMENT: Weekly EUROPE Selected Statistics No. 211

VALUE OF THE EUROPEAN CURRENCY UNIT ON 3 MARCH 1980

FB/FLUX	40.6340	PESETA	94.4614
DM	2.50197	SKR	5.94968
HFL	2.75179	NKR	6.92689
POUND ST	0.620687	CAN DOL	1.60794
DKR	7.80856	ESCUDO	67.9763
FF	5.86538	AUS SCHILLING	17.9144
LIRA	1159.87	FIN MARK	5.30406
IRL POUND	0.678014	YEN	349.183
US DOL	1.40505	DRA	55.4671
SF	2.40966		



- 2 -

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 EV 1
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 JL
- 2 - EDITORIAL : Action against a "European" general (for telling the truth)
 - 2 - SUMMARY
 - 3 - POLITICAL DAY
 - 3 - Union of European Socialists: Mr Glinne on E.P.'s role; Mr Brandt wants faster unification in Europe - Rhodesia: Mugabe's party has absolute majority
 - 4 - Giscard d'Estaing: continues trip - Canada: new government, referendum Campaign
 - 4 - E.P. Conscientious objectors in Greece (Ques. 1775/79 by Mr Schwenke);
 - 4 - Commission replies to ques. 1012/79 by Mrs Walz (informing national parliaments) and 971/79 by Mr Lalor (Commission's information offices during European election campaign) - W.E.O.: Scientific Committee to visit South West France - Netherlands: Mr van der Stee new Finance Minister, Mr Braks is new Agriculture Minister
 - GENERAL INFORMATION
 - 5 - ECONOMIC SITUATION IN E.E.C.: pessimistic forecasts for 1980 confirmed
 - 5-6 - E.E.C. TAX ON FATS: Commission will probably postpone its decision
 - 6-7 - "AGRICULTURE" COUNCIL: positions a little closer together but still no agreement on sheepmeat, extra tax on milk or sugar quotas
 - 8 - EMERGENCY AID: Commission decisions on Senegal, Jamaica and Swaziland
 - 8 - ENVIRONMENT: meeting between Commission and Japan
 - 8 - ECONOMIC AND FINANCIAL INFORMATION
 - 9 - COURT OF JUSTICE: agricultural organisations in Netherlands illegal
 - 9 - STEEL: Commission-U.K. meetings to discuss restructuring programme
 - 9 - TRANSPORT: private project on Channel Tunnel
 - 10 - TAXATION: U.N.I.C.E.'s views on measures against international avoidance
 - 11 - TAXATION: Commission drafts on ways of stopping international tax fraud
 - 11 - FRUIT AND VEGETABLES: affects of Spain's membership minimised - wholesalers advocate flexible transition arrangements
 - 12 - REGIONAL POLICY: Commission replies to questions 1271/79 by Mr Gendebien (n.a., Belgium), 1336/79 by Mr Pintat (France, Liberal), 1170/79 by Mr Cronin (E.P.D. Ireland), 1304/79 by Mr McCartin (E.P.P. Ireland) and 1153/79 by Mr Irmer (Liberal, Germany)
 - 13 - NUCLEAR ENERGY: positive judgements of I.N.F.C.E. work
 - 14 - ENERGY: Commission replies to questions 1194/79 by Mr Linkhor (Germany, Socialist) and 1352/79 by Mr Lalor (E.P.D. Ireland)
 - 14 - TELEVISION BY SATELLITE: Commission reply to question 956/79 by Mrs Charzat (Socialist, France)
 - 15-16 - PRODUCT LIABILITY: Mr Burke defends the Commission's position
 - 17-18 - ECONOMIC INTERPENETRATION No. 3685

\$\$\$ - SUPPLEMENT : EUROPE/Documents No. 1088

VALUE OF THE EUROPEAN CURRENCY UNIT ON 4 MARCH 1980

FB/FLUX	40.5815	PESETA	94.4192
DM	2.49781	SKR	5.94359
HFL	2.74864	NKR	6.92730
POUND ST	0.625718	CAN DOL	1.60126
DKR	7.79470	ESCUDO	67.8507
FF	5.85951	AUS SCHILLING	17.8525
LIRA	1158.87	FIN MARK	5.30250
IRL POUND	0.676300	YEN	345.139
US DOL	1.40129	DRA	55.4871
SF	2.39832		

Degree of divergence of BF: (74) (75 being the divergence threshold)



- ~~IT~~
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~~JA~~
 JL
- 1 - EDITORIAL : The elected Parliament and the future Commission: tread carefully!
 - 2 - SUMMARY
 - 3 POLITICAL DAY
 - 3 - E.P.P. : Political Affairs Committee position on Afghanistan and future European Commission - Carrington Plan for Afghanistan: cold shower from Moscow - Washington: Chancellor Schmidt meets President Carter -
 - 4 - U.N.: Mrs Mair in Brussels prepares Copenhagen conference on women - E.P. and media: Mr Pannella protests against his group's exclusion from A2 (French TV Channel 2) programme - Giscard d'Estaing and Gulf countries: Community informed - Rhodesian elections: State Department and Mrs Thatcher

GENERAL INFORMATION

- 5-6 - AGRICULTURAL COUNCIL : - new setback in sheepmeat negotiations
 - no decision on minor points (apples, cereals, horticulturalists)
- 6 - FATS : E.E.C. decision postponed
- SPIRITS : new Franco-British whisky case?
- + - SHEEPMEAT : "référé" judgement against France demanded by Commission
- 7-8 - E.E.C./A.S.E.A.N. : cooperation agreement signed, ministerial meeting on political and economic cooperation of 2 parties
- 8 - CAMBODIAN REFUGEES : Commission replies to W.Q. no. 659/79 by Mr Albers (German, soc.)
- 9 ++ - E.E.C./UNITED STATES : extension of anti-dumping duty on acrylic fibres for 2 months
- E.E.C./UNITED STATES : no restrictions on Italian footwear
- E.E.C./UNITED STATES : fibre consultations resume in Geneva next week
- 10 - CAR INDUSTRY : Messrs Agnelli (FIAT), Davignon, Giolitti meeting
- SHIPBUILDING : controversial case of aid to French shipyard
- EUROPEAN COUNCIL : preparatory soundings continue
- 11 - E.I.B. : 2 loans for U.K. (industries)
- COURT OF JUSTICE : copyright royalties in F.R.G. and U.K.
- COURT OF JUSTICE : wine designations in Germany
- 12 - GENERALISED PREFERENCES : E.E.C. duties restored
- E.E.C./E.F.T.A.: commercial questions settled (Austria, Finland)
- SUMMER TIME : Swiss Parliament agrees
- ECONOMIC AND FINANCIAL INFORMATION
- SCRAP : Composite price down to 102.83 D/T
- E.I.R.B.: drop in index of "Six"
- 13 - RESEARCH : invitations to tender in climatology sector
- RESEARCH : almost equal division of spending between J.R.C. direct and indirect
- RESEARCH : still no agreement on J.R.C. programmes and fusion (actions)
- 14 - STEEL : Commission answers W.Q. no. 1140/79 by Mr Colla (Belg. soc.)
- STEEL : Commission prepared to help restructuring of British steel industry
- 15 - FRENCH O.D.T.'S : Commission answers W.Q. no. 798/79 by Mrs Cresson (Irl.soc.)
- A.C.P./E.E.C.: Commission answers W.Q. no. 1126/79 by Mr Marshall (U.K., C.D.)
- A.C.P./E.E.C. : Commission answers W.Q. no. 1196/79 by Mr van Miert (Belg.soc.)
- A.C.P./E.E.C.: indicative programme for Ghana
- 16 - SOCIAL : Commission answers W.Q. no. 1143/79 by Mrs Spaak (Belg, N.A.)
- E.E.C. INDUSTRIAL PRODUCTION : 4.5% increase in 1979
- 17-18 - ECONOMIC INTERPENETRATION No. 3686

VALUE OF THE EUROPEAN CURRENCY UNIT ON 5 MARCH 1980

FB/FLUX	40.5922	PESETA	94.2903
DM	2.50040	SKR	5.93713
HFL	2.74785	NKR	6.92095
POUND ST	0.623985	CAN DOL	1.60665
DKR	7.78328	ESCUDO	67.8689
FF	5.86102	AUS SCHILLING	17.8889
LIRA	1159.57	FIN MARK	5.29266
IRL POUND	0.675607	YEN	344.930
US DOL	1.39648	DRA	55.3983
SF	94.2903		

Degree of divergence of BF: (74) (75 being the threshold of divergence)



- 1 - EDITORIAL: European Parliament: 'We'll get them through hunger'
 2 - SUMMARY

POLITICAL DAY

- 3 - Schmidt meets Carter : broad consensus of views - E.P. Liberal Group's initiatives and views
 4 - Extending EEC premises : Brussels Inter-Environment opposed. - E.P. : Bocklet's suggestion for election system - Institutions : European Cooperation Fund conference - European Movement : conference on Mezzogiorno in Naples - E.P. Staff call for decision on Parliament's location.

GENERAL INFORMATION

- 5 - ECONOMIC SITUATION : E.E.C.'s trade deficit in 1980
 5-6 - LAMB : Court of Justice to rule provisional measures for France shortly
 7 - EURO-ARBA DIALOGUE: Plans taking shape - still some disagreement
 + - GENERALISED PREFERENCES : Commission approves proposals for E.E.C's arrangements
 - WOMEN : Vredeling meets Mrs. Mair
 8 - E.E.C.-E.F.T.A. : Changing agreement for Greece's entry into E.E.C.
 ++ - E.E.C.-SPAIN : Interim fishing measures
 + - E.E.C.-CHINA, KOREA AND TAIWAN : New mushroom provisions
 - EMERGENCY AID : Commission's decision on aid to India
 - GENERALISED PREFERENCES : E.E.C. duties reimposed
 9-10 - E.P. : Plenary Session (10-14 March) :
 Stock exchange listing of movable assets : report by Angelosante supports Commission proposal
 Air transport : Schwartzberg report in favour of freer competition and liberalisation of fares
 10 - E.P. Committees : Consumers : O'Connell at E.P. hearing in Dublin
 11 - COMPENSATORY AMOUNTS : No change
 - COMMON AGRICULTURAL POLICY : House of Lords Plan
 - SOYA : Commission's replies to question No. 1041 by Mr. Davern (E.P.D. Ireland)
 12 - FRUIT AND VEGETABLES : High production in E.E.C. in 1979
 - FRUIT : Annual report on estimates for
 13-14 - ENERGY : Cooperation with developing countries
 15 - COAL : Community production in 1980
 15 - TIN : Commission requests mandate to negotiate 6th international agreement
 ++ - COCOA : Council approves E.E.C.'s position
 - URANIUM : 5 million E.U.A. for prospecting in E.E.C.
 16 - NETHERLANDS: O.E.C.D. Annual Report on economic situation
 - NICARAGUA : Ramirez of Nicaraguan Junta to visit Commission
 - ECONOMIC AND FINANCIAL INFORMATION.
 17-18 - ECONOMIC INTERPENETRATION No. 3687 : Société Générale de Belgique 157th Report

VALUE OF THE EUROPEAN CURRENCY UNIT ON 6 MARCH 1980

FB/FLUX	40.5861	PESETA	94..1787
DM	2.50006	SKR	5.93369
HFL	2.74543	NKR	6.92241
POUND ST	0.623746	CAN DOL	1.60548
DKR	7.78580	ESCUDO	67.6783
FF	5.85919	AUS SCHILLING	17.8805
LIRA	1159.65	FIN MARK	5.28476
IRL POUND	0.676985	YEN	346.051
US DOL	1.39256	DRA	55.2386
SF	2.38824		



- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3 - POLITICAL DAY
- 4 - Afghanistan and Indochina joint political declaration by E.E.C. and A.S.E.A.N.
 - E.P.P.: results of group meeting
- 5 - E.P.: French communists want committee on rights - Socialist Group: visit by Greek and Catalan socialists - European Socialist Movement: changes at European level - Socialists of southern Europe: appeal to all "progressive forces" - European cooperation: move by religious circles - Yugoslavia: Brezhnev confirms respect for Yugoslavia's independence
- 6 - GENERAL INFORMATION
- 7 - EUROPEAN COUNCIL: "British problem", convergence, E.M.S., energy, institutional issues on the agenda (31. and 1.4)
- 8 - E.E.C./A.S.E.A.N.: cooperation agreement signed, joint declaration approved
- 9 - E.E.C./PORTUGAL: Portuguese government wants 250 million E.U.A. for "common actions"
- 10 - GENERALISED PREFERENCES: Commission memorandum on new system 1981-2000
- 11 - WHEAT AGREEMENTS: convention on food aid initialled in London
- 12 - MARKET GARDENING: Commission reply to question 1500 by Mr Lucker (E.P.P.Ger.)
- 13 - AEROSOLS: Commission reply to 802/79 by Mr Cronin (E.P.D. Ireland)
- 14 - FRONTIER WORKERS: Commission reply to 877/79 by Mr Oehler (France, Socialist)
- 15 - EUROPEAN COMMISSION: guidelines on staff policy
- 16 - COURT OF JUSTICE: M.C.A.s on trade in E.E.C. not payable unless goods reach their destination
- 17 - OIL BULLETIN: prices on 25.2.1980
- 18 - ENERGY CONSERVATION: E.E.C. research on profitability of petrol and diesel engines
- 19 - METALWORKERS' TRADES UNIONS: European energy tax - F.E.M. sceptical
- 20 - CEREALS: Commission announces market support measures
- 21 - AGRICULTURE: O.E.C.D. condemns protectionism
- 22 - AGRICULTURE: 2nd aspect of Agra-Europe London study on Portuguese membership
- 23 - E.I.B.: loans to Italy (infrastructure and industrial projects)
- 24 - DEVELOPMENT: O.E.C.D./D.A.C. reviews aid in France
- 25 - G.A.T.T.: 11th meeting of Consultative Group of Eighteen
- 26 - E.F.T.A.: meeting of M.P.s in Lisbon from 16 to 18 April 1980
- 27 - E.E.C./LATIN AMERICA: Nicaraguan delegation visits Commission
- 28 - U.N.C.T.A.D.: final conference on Common Fund postponed
- 29 - E.E.C./BOLIVIA: price of tin, textile project
- 30 - TIMETABLE OF THE MAIN EVENTS IN EUROPE next week
- 31 - ECONOMIC INTERPENETRATION No. 3688

\$\$\$ SUPPLEMENT : EUROPE/Brief Notes No. 657 United Kingdom

VALUE OF THE EUROPEAN CURRENCY UNIT ON 7 MARCH 1980

FB/FLUX	40.5762	PESETA	94.0976
DM	2.50010	SKR	5.94270
HFL	2.74260	NKR	6.93607
POUND ST	0.625716	CAN DOL	1.60790
DKR	7.80395	ESCUDO	68.0266
FF	5.80395	AUS SCHILLING	17.8856
LIRA	1160.69	FIN MARK	5.27675
IRL POUND	0.676688	YEN	345.205
US DOL	1.38972	DRA	55.2745
SF	2.39031		



- ST
 EJ
 JL
- 1 - EDITORIAL : E.M.S. after a year (1): Is the road ahead clear?
 - 2 - SUMMARY
 - 3 POLITICAL DAY
 - 3 - Appeal to European Council: Mr de Ferranti on behalf of European Movement - E.E.C./A.S.E.A.N. declaration: Cambodia rejects content - Giscard d'Estaing in Middle East: Palestinians' satisfaction
 - 4 - European University Institute: notification of vacancy of post of Institute President - W.Q. no. 1846/79 by Mr Gendebien (Bel.,N.A.) - Basque Country: victory of nationalist parties in elections - Rumania: elections - Yugoslavia: No fear of foreign intervention.
 - GENERAL INFORMATION
 - 5 - STEEL : Mr Davignon negotiates in Washington on steel dossier
 - 6 - E.E.C./MEDITERRANEAN COUNTRIES : Mr Natali's statements with warning to U.S.
 - E.E.C./UNITED STATES : countervailing duties in respect of Italy
 - COURT OF JUSTICE : Commission procedure against Germany
 - 7 - E.E.C./A.S.E.A.N. : major cooperation development advocated by ministerial meeting
 - (+) - E.E.C./EGYPT : moderate increase in cotton yarn imports proposed by Commission
 - 8 - E.E.C./SWEDEN : draft arrangement for 1980 fishing
 - E.P. : Plenary session: agenda: changes announced
 : Mr Gundelach : no Commission embargo on butter sales
 - 9 - A.C.P./E.E.C. : financings from 4th E.D.F.
 - ++ - A.C.P./E.E.C. : rules of origin relaxed
 - 10 - E.E.C./KENYA : programming of Vth E.D.F.
 - E.E.C./BOTSWANA : suspension of fresh meat imports
 - ROAD TRANSPORT : Commission replies to W.Q. no. 1073/79 by Mr Gendebien (Bel.N.A.)
 - 11 - TIMBER INDUSTRY : Commission answers W.Q. no. 1174/79 by Mr Cronin (Irl.,E.P.D.)
 - FORESTS : Commission answers W.Q. no. 674/79 by Mrs De March (Fr.,comm.)
 - 12 - COAL : significant decline in intra-Community coal trade
 - ENERGY : American proposals for saving hydrocarbons in electric power plants
 - STEEL : Commission answers W.Q. no. 750/79 by Mr Müller-Hermann (Ger.,E.D.)
 - 13 - FATS : Commission answers W.Q. no. 1082/79 by Mr Gendebien (Bel.,N.A.)
 - AGRO-FOOD : Commission answers W.Q. no. 1308/79 by Mr Arfé (It.soc.)
 - SUGAR : Commission answers W.Q. no. 770/79 by Mr Newton Dunn (U.K.,E.D.)
 - 14 - ISOGLUCOSE : Statement by Association of E.E.C. Isoglucose Producers (A.P.I.)
 - MILK POWDER : Commission answers W.Q. no. 1150/79 by Mr Verhaegen (Belg.,E.P.P.)
 - 15-16 - "FLAGS OF CONVENIENCE" : U.N.C.T.A.D. report
 - 16 - COMPETITION : exposé on competition trend in distribution
 - ECONOMIC AND FINANCIAL INFORMATION
 - 17 - MISCELLANEOUS NEWS ITEMS of last week
 - 18 - ECONOMIC INTERPENETRATION No. 3689

VALUE OF THE EUROPEAN CURRENCY UNIT ON 10 MARCH 1980

FB/FLUX	40.5926	PESETA	93.5616
DM	2.50144	SKR	5.93393
HFL	2.73981	NKR	6.93713
POUND ST	0.624892	CAN DOL	1.60710
DKR	7.81458	ESCUDO	68.0347
FF	5.85193	AUS SCHILLING	17.8674
LIRA	1161.38	FIN MARK	5.27643
IRL POUND	0.677396	YEN	343.470
US DOL	1.38507	DRA	55.1106
SF	2.39299		

Degree of divergence of BF : (73) (75 being the threshold of divergence)



- 2 -

- 1 - EDITORIAL : E.M.S. after a year (2) - Will the pound soon be in?
 2 - SUMMARY
 - POLITICAL DAY
 3 - E.P. Plenary session: Question by French Socialists on E.P.'s working places
 - Human rights: Mr Marchais's proposal rejected - Socialist proposal reworded
 - E.P.P. Group: strong points - Socialist Group on human rights, women and future Commission
 4 - Iran: Commission of Enquiry returns to New York
 - GENERAL INFORMATION
 5 - EURATOM RESEARCH: J.R.C. and fusion programmes ready for approval
 - 1979 E.E.C. BUDGET: Italy and U.K. worse off than expected but the other Member States, except Germany, in surplus
 6 - STEEL: forward steel programme for 2nd quarter of 1980
 7 - E.E.C./CHINA: move towards negotiations on jute products?
 (+) - E.E.C./INDIA: trade provisions on jute brought forward
 - E.E.C./TURKEY: priority goes to financial assistance and association
 8 - E.E.C./PAKISTAN: Joint Committee to meet on 19 and 20 March in Brussels
 - E.E.C./MALTA: talks on financial aid
 9-10-11 - E.P. Plenary Session:
 12 - E.E.C./U.S.S.R.: E.P. convinced by Mr Gundelach's statements
 - Question time: steel, Euro credits, etc..
 - Parliamentary Committees: terms of office extended for a year
 - Fight against drug abuse: close cooperation needed in Europe
 - Regional Fund: Commission's proposals on ex quota programmes passed
 - Tokyo Round: implementing provisions of Geneva agreement approved
 - Agenda: requests for emergency debates rejected
 - E.E.C./GREECE: Denmark ratifies accession treaty
 - GENERALISED PREFERENCES: E.E.C. duties reintroduced
 13 - FARM PRICES: C.I.A.A. wants a cautious policy
 - AGRICULTURE: demonstration by Belgian farmers
 - E.E.C./SPAIN: talks between Mr Natali and Mr Calvo Sotelo
 14 - ENVIRONMENT: a "think tank" Council to be held on 29 April
 - E.P.: hearing on consumer programme - U.N.I.C.E. satisfied
 - ECONOMIC AND FINANCIAL INFORMATION
 15 - LAW ON PATENTS: draft of E.E.C. legislation completed by Commission
 - COAL: agreement between coal and electricity producers in Germany
 - TRANSPORT: European union of petrol stations
 16 - UNITED STATES: anti-inflation programme
 17-18 - ECONOMIC INTERPENETRATION No. 3690

VALUE OF THE EUROPEAN CURRENCY UNIT ON 11 MARCH 1980

FB/FLUX	40.6222	PESETA	93.5681
DM	2.50137	SKR	5.92459
HFL	2.74729	NKR	6.93220
POUND ST	0.622466	CAN DOL	1.61355
DKR	7.80979	ESCUDO	67.7729
FF	5.85336	AUS SCHILLING	17.8976
LIRA	1163.20	FIN MARK	5.27522
IRL POUND	0.677834	YEN	341.423
US DOL	1.38312	DRA	55.2128
SF	2.39349		

Degree of divergence of BF: (75) (75 being the divergence threshold)



- EV 1 - EDITORIAL : From sheep talk to hard line policy
 JL 2 - SUMMARY
 3 - POLITICAL DAY
 3 - U.E.F.: 10th congress in Strasbourg from 14-16 March - Olympic Games: Council of Europe Sports Ministers to meet
 3-4 - E.P. Plenary Session: leaders of Iroquois nations received in Strasbourg
 - E.P. Socialists want to be kept informed about Iran - Statements by Chairman of Conservative Group at Strasbourg press club
 5 (+) - GENERAL INFORMATION
 - E.E.C./YUGOSLAVIA: new trade arrangements and financial protocol to be brought forward to July
 - E.E.C./SPAIN/PORTUGAL: Commission proposes 5-7 years transition period for free movement of workers
 6 - AGRICULTURE: France confirms very hard line on lamb and farm prices
 - STEEL: Mr Davignon in Washington
 - SCRAP: slight drop in price of scrap to 102.17 dollars per tonne
 - E.P.: latest news from the plenary session
 7 ++ - RESEARCH: J.R.C. multi-annual fusion programmes adopted
 8 - STEEL: producers scrupulous in sticking to delivery targets
 9-10-11 - EUROPEAN PARLIAMENT PLENARY SESSION:
 12-13 - Ortoli facility: 2nd instalment of E.E.C. loans approved
 14 - Multinationals: E.E.C. measures to control international activities
 - Regional Fund: Commission proposals on 1st "ex quota" projects approved
 - Women: uniform legislation on abortion and contraception needed in E.E.C.
 - Competition: stress on political and economic aspects
 15 - E.E.C./FAROE ISLANDS: new negotiations on 1980 fishing quotas
 - E.E.C./THAILAND: E.E.C. aid to refugees to continue
 - E.E.C.-MALTA: requests for a 2nd protocol
 - E.E.C./A.C.P.: Saint Vincent and the Grenadines join the Lomé Convention
 16 - DATA PROCESSING: costs and running of European Commission's I.C.L. equipment
 - TAXATION: Commission opposition to Danish plan for alcohol excise
 - TEXTILES: plan on designation of origin in E.E.C.
 17 - COURT OF JUSTICE: interpretation of E.E.C. regulation on customs valuation (second hand clothes)
 - SOCIAL AFFAIRS: Belgium to put an end to discrimination between men and women
 - E.I.R.B.: sharp drop in both indices
 - ECONOMIC AND FINANCIAL INFORMATION
 18 - ECONOMIC INTERPENETRATION No. 3691

\$\$\$ SUPPLEMENT - EUROPE/Documents No. 1087

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 12 MARCH 1980

FB/FLUX	40.6490	PESETA	93.8555
DM	2.50110	SKR	5.93327
HFL	2.75239	NKR	6.92191
POUND ST	0.619868	CAN DOL	1.61680
DKR	7.81482	ESCUDO	67.8524
FF	5.85903	AUS SCHILLING	17.8858
LIRA	1165.22	FIN MARK	5.29013
IRL POUND	0.678288	YEN	342.134
US DOL	1.38757	DRA	55.4045
SF	2.39565		

Degree of divergence of BF : (75) (75 being the divergence threshold)



- ST
 EV 1
 AEM 2
 JL
- 3 - EDITORIAL : Political Europe: reality or headlong flight?
 - 2 - SUMMARY
 - POLITICAL DAY
 - 3 - Jean Monnet: France issues commemorative stamp - Luxembourg: Josephch Bech Prize to be awarded to Mr Emanuele Gazzo - International political situation: statements and meetings
 - 3-4 - E.P. plenary session: reply on human rights and Olympic Games by Mr Zamberletti
 - Chile: Mrs de March's letter to Mrs Veil on women in Chile - Defence: Conservative Group's working party wants European cooperation - Current affairs: positions of Liberal Group - Berlinguer-Brandt meeting - Middle East: Mr Blumenfeld wants debate in E.P.
 - 4-bis - International situation: "Political Committee" meeting in Rome
 - GENERAL INFORMATION
 - 5 - BRITISH PROBLEM: Commission says its proposals are those requested by Council
 - 6 - EUROPEAN COUNCIL: Commission to hold special preparatory meeting on Wednesday
 - E.E.C./TURKEY : Turkish official responsible for planning visits Commission
 - E.E.C./SPAIN : Accession negotiations at the level of alternates
 - 7-8-9 - PLENARY SESSION OF THE EUROPEAN PARLIAMENT:
 - 10-11-12 - European passport: wanted by end of 1980
 - E.D.F. in budget: Parliament wants consultation with Council
 - Air transport: links with Strasbourg
 - Agenda: sheepmeat debate postponed
 - Council question time: Gulf States, E.P. working places, etc..
 - Wine market: French and Italian M.P.s concerned
 - Farm structures: suggested corrections and additions to Commission proposals
 - 13 - TRANSPORT: Mr Burke wants permanent U.K.-continental Europe link
 - E.C.S.C. RESEARCH: invitation to tender for coal research programmes
 - + - STEEL: Commission's decision on Davignon plan
 - 14 - RESEARCH: positive assessment of E.E.C. policy
 - 15 - SOCIAL AFFAIRS: meeting between Vredeling and Philips management
 - SOMALIA/E.E.C.: target programme for 5th E.D.F. (73-83 million E.U.A.)
 - E.E.C./U.S.S.R.: U.S.S.R. is not applying for E.E.C. butter at the moment
 - FARMING NEWS
 - 16 - AGRICULTURE: Commission replies to question 1543/79 by Mr Bocklet and 1189/79 by Mr Schmidt
 - COMPENSATORY AMOUNTS : no change
 - 17 - ECONOMIC TRENDS IN E.E.C.: inflation up, external deficit worse
 - ECONOMIC AND FINANCIAL INFORMATION
 - 18 - ECONOMIC INTERPENETRATION No. 3692

VALUE OF THE EUROPEAN CURRENCY UNIT ON 13 MARCH 1980

FB/FLUX	40.6432	PESETA	93.5269
DM	2.50352	SKR	5.92659
HFL	2.75081	NKR	6.91975
POUND ST	0.620359	CAN DOL	1.61139
DKR	7.82332	ESCUDO	67.5434
FF	5.85009	AUS SCHILLING	17.8783
LIRA	1164.09	FIN MARK	5.26770
IRL POUND	0.678365	YEN	341.301
US DOL	1.37844	DRA	55.0355
SF	2,39710		



-2-

- IT
 EV
 JL
- 1 - EUROPEAN LIBRARY
 2 - SUMMARY
 POLITICAL DAY
 3-4 - E.P.: plenary session: - Mrs Veil's official visit to Bonn - Brandt/
 Berlinguer: Italian Radicals criticised - South Africa: rejection of
 emergency motion for boycott of British Lions - Socialist Group:
 proposal on abolition of death penalty - Electoral rights of Italian
 emigrants: symposium - Iran: towards move by Nine concerning hostages -
 Meeting-places: non-consultation of Assembly by Bureau: protest -
 Zimbabwe: E.P. welcomes political development
- GENERAL INFORMATION
 5 - "BRITISH PROBLEM": U.K. orientation (fair return) unacceptable to other
 6 - "ECO/FINANCE" COUNCIL: agenda of 17 March session (Member States
 - "GENERAL" COUNCIL: External relations, preparation of "European Council"
 7 - INSTITUTIONAL PROBLEMS: informal meeting of Nine on Committee of Three
 Report
 - COMMUNITY BUDGET: Commission partially adjusts estimates of "Nine" "net
 transfers"
- 8 - E.E.C./BRAZIL: beginning of negotiations on commercial and economic
 cooperation agreement on Monday
 - E.E.C./UNITED STATES: man-made fibres
- 9-10-11-12 - E.P.: plenary session:
 - E.E.C./A.S.E.A.N.: recommendations on conclusion of agreement
 - 1980 budget: Council invited to submit draft in April
 - E.E.C./Portugal: E.E.C. aid to S.M.E.'s approved (+ amendments)
 - Food aid: increase in butteroil aid
 - Tani6 survivors: initiatives by Communists and Liberals
 - Agriculture: approval of measures concerning processed products
 - Fruit and vegetables: market organisation changes supported
 - Liqueur wines: Sutra report referred to Committee
 - Wine: Commission's new proposals rejected
 - Sheepmeat: E.P. "agriculture" committee wants market organisation
- 13 - COURT OF JUSTICE: protection of companies' legal security
 - COMPETITION: utilisation by Commission in certain cases of "provisional
 measures"
 - AIDS: Commission studies French system of aids in "medical and scientific
 instruments sector
- 14 - OIL BULLETIN: price situation on 3 March
 - URANIUM: aid for prospecting on E.E.C. territory
 - GREAT BRITAIN: no car quotas
- 15 - FORMATION OF ASSETS: opinion of E.E.C. Savings Banks group
 - FINANCES: O.E.C.D. study on capital market trends
 - NETHERLANDS: new wage decisions
 - ECONOMIC AND FINANCIAL INFORMATION
- 16 - THE WEEK IN EUROPE next week
- 17-18 - ECONOMIC INTERPENETRATION No. 3693
 §§ - SUPPLEMENT: EUROPE/Brief Notes No. 659: Bel.-Lux. Economic Union

VALUE OF THE EUROPEAN CURRENCY UNIT ON 14 MARCH 1980

FB/FLUX	40.6993	PESETA	94.0903
DM	2.50458	SKR	5.90723
HFL	2.75222	NKR	6.86931
POUND ST	0.618034	CAN DOL	1.60011
DKR	7.83439	ESCUDO	67.3854
FF	5.85383	AUS SCHILLING	17.9395
LIRA	1164.84	FIN MARK	5.26198
IRL POUND	0.677685	YEN	339.611
US DOL	1.36215	DRA	54.5649
SF	2.40760		

Degree of divergence of BF : (78) (75 being the threshold of divergence)

EUROPE

AGENCE INTERNATIONALE
D'INFORMATION POUR LA PRESSE
LUXEMBOURG - BRUXELLES



SOMMAIRE
SUMMARY
INHALT
SOMMARIO

No 2871 (n.s.)
Monday/Tuesday
17/18 March 1980
28th year

- 2 -

PT
EU
JL

- 1 - EDITORIAL : The British problem : a solution in three stages
- 2 - SUMMARY
- JL POLITICAL DAY
- 3 - Luxembourg: Joseph Bech prize presented to Mr Emanuele Gazzo by Mr Werner - Metz : Robert Schuman gold medal to Mr Karamanlis - Afghanistan: Soviet troops' presence is result of formal agreement - Baden-Wurtemberg: "Greens" represented in Diet - P.L.O.: recognition of States by F.R.G. -
- 3-4 - Giscard-Schmidt meeting: international and European questions
- 4 - Political Affairs Committee business: preparation of exchanges of view in European Council context - Berlin: visit by Mr Vanni, E.S.C. chairman - Italy: political crisis in the offing
- GENERAL INFORMATION
- 5 - EUROPEAN COUNCIL : France's point of view: solutions must cover all problems
- INSTITUTIONS : Nine study Three Wise Men's Report, application of E.E.C. art. 235
- 5-6 - "ECONOMY AND FINANCE" COUNCIL : routine session
- 6 - E.E.C. AGRICULTURAL POLICY : Belgian Socialists' resolution
- 7 - E.C.S.C. BUDGET : probable compromise on financing of aids for restructuring-reconversion in steel industry
- STEEL : Mr Davignon to request brief to negotiate arrangements with South Africa and Brazil
- STEEL : Council to discuss E.C.S.C. endowment under social aspect of steel plan
- 8 - E.E.C./SPAIN : short or non-existent transitional period in social sector, according to Spain
- E.E.C./JAPAN : ORGALIME complains of growth of Japanese exports to E.E.C.
- 9-10-11-12-13 - E.P. Plenary session:
 - 1980 budget: draft timetable for adoption of budget in May 1980
 - Provisional twelfths: no debate in extraordinary session end of March (farm prices)
 - Communications with Strasbourg: improvements demanded
 - E.E.C./Cyprus: approval of temporary protocol, political examination called for
 - Oil slicks: stricter control of ships demanded
 - Tourism: ad hoc group in E.P.
 - Fisheries: approval of reports concerning external relations
 - Law of the sea: E.E.C. participation in agreements in context of U.N. 3rd conference
 - Women's rights: rapid signing of U.N. Convention demanded
 - Transferable securities: draft on obligatory period information
 - Apples: emergency request rejected (supported)
- 13 - CARS : Italian government to decide on Alfa Romeo-Nissan agreement
- INTEGRATED "NAPLES" PROJECT : Mr Ortoli's talks
- OIL NEWS
- 14 - DAIRY PRODUCTS : B.E.U.C. report on E.E.C. surpluses
- DAIRY PRODUCTS : trade opposed to saving measures
- COURT OF JUSTICE : processing industries can benefit from G.A.T.T. beef quota
- 15 - E.I.B. : loan to Denmark (thermal power station)
- E.I.B. : loans to Ireland
- 16 - PRODUCT LIABILITY : B.E.U.C. wants present E.E.C. draft maintained
- UNITED STATES : Carter anti-inflation plan
- 17 - MISCELLANEOUS NEWS ITEMS of last week
- 18 - ECONOMIC INTERPENETRATION No. 3689

VALUE OF THE EUROPEAN CURRENCY UNIT ON 17 MARCH 1980

FB/FLUX	40.6987	PESETA	93.5298
DM	2.50433	SKR	5.88705
HFL	2.76000	NKR	6.82114
POUND ST	0.615071	CAN DOL	1.59144
DKR	7.82301	ESCUDO	67.0371
FF	5.86155	AUS SCHILLING	18.0242
LIRA	1166.94	FIN MARK	5.23883
IRL POUND	0.680398	YEN	334.944
US DOL	1.34208	DRA	53.9464
SF	2.39857		

Degree of divergence of BF : (74) (75 being the threshold of divergence)



- 1 - EDITORIAL : The British question and the package deal technique
 2 - SUMMARY

POLITICAL DAY

- 3 - Dutch candidate for Commission Presidency : Frans Andriessen? - Political cooperation : Middle East and Afghanistan. - UEF : action plan approved
- 4 - E.P. : British immigration laws : no discussion.- Local and regional representatives: British M.E.P! Intergroup set up: limited access to Westminster - Olympic games : Greece's permanent representative to the Council of Europe in favour of holding games in Greece on a permanent basis. - London : House of Commons supports boycott

GENERAL INFORMATION

5-6 - GENERAL COUNCIL

- 7 - Possible hope of compromise on British question confirm - still disagreement
 - E.E.C.-Yugoslavia : agreement approved - probably to be signed on 2 April
 - E.E.C.-Israel : no trade concessions in revision
 - North-South Dialogue : E.E.C. lays general lines
 - E.E.C.-Gulf States : contacts continue - North Yemen
- 8 - ENERGY : Paper for European Council approved
 - COAL : Prospects for the year 200
 - COURT OF JUSTICE : fines on concrete reinforcing producers : some reductions
- 9-10 - E.E.C.-JAPAN : reasons for growing trade surplus in metal industry
 10 - E.E.C.-JAPAN : Japanese MP's explain their economic and trade policy
 - E.E.C.-JAPAN : anti-dumping proceedings dropped
 - E.E.C.-BRAZIL : large consensus over new agreement
- 11 - E.E.C.-ZIMBABWE : Legal advisor sees Cheysson
 - E.E.C.-A.C.P. : indicative programme for Tanzania
 - DEVELOPMENT : U.N. General Assembly
 - E.E.C.-CAMBODIA : Cheysson meets Executive Director of U.N.I.C.E.F.
 - E.E.C.-A.C.P. : E.D.F. finance
- 12 - E.P. Committees - Ad hoc on Women : public meeting on 20-21 March
 - Agriculture : difficulties in achieving agreement over milk
 - Energy : speech on intentions of the presidency
- 13 + - SHEEPMET : France may introduce protective measures for imports from outside E.E.C.
 - DAIRY PRODUCE : Commission replies to W.Q. Nos 775/79 by Blaney (Irish Independent) 952/79 by Castle (Brit. Soc.), 1422/79 by Davern (Ir. E.P.D.) and 1385/79 by Buchou (French E.P.D.)
- 15 - E.I.B. : loans to U.K.
 - RAILWAYS : Commission replies to W.Q. No. 1134/79 by Adam (Brit. Soc.)
- 16 - URANIUM : Commission replies to W.Q. No. 698/79 by Carossino (Italian Communist)
 - BELGIAN FRANCE : holds parity within E.M.S.
 - O.E.C.D. : Trade Committee meeting
 - BANK RATE : 9% in Japan

17-18 ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON TUESDAY 18 MARCH 1980

FB/FLUX	40.7394	PESETA	93.3824
DM	2.50910	SKR	5.87552
HFL	2.75921	NKR	6.79303
POUND ST	0.611137	CAN DOL	1.57728
DKR	7.83224	ESCOUDO	67.1813
FF	5.86348	AUS SCHILLING	18.0358
LIRA	1168.95	FIN MARK	5.23220
IRL POUND	0.678921	YEN	332.656
US DOLLAR	1.33747	DRA	54.3001
SWF	2.38338		



- 2 -

- 1 - EDITORIAL : The future Commission : the people and the Institution (1)
- 2 - SUMMARY
- JL POLITICAL DAY
- 3 - Western Economic Summit : preparatory meeting this weeken in Versailles -
 - Italy : Mr Cossiga before the Parliament before submitting resignation -
 - Council of Europe : visit by a P.L.O. delegation -
 - Middle East : Carter-Sadat-Begin imminent? -
 - British problem : Conservative members of Parliament support Mrs Thatcher
- 4 - Middle East : complaint by Mr Begin at the P.L.O. and a German Minister -
 - South Africa : total oil embargo called for at international seminar -
 - E.P. : Resolution proposal on human rights in Northern Ireland -
 - Turin : Former NATO General Secretary, Mr Manlio Brosio dies -
 - Sale of nuclear material to Irak : Italian denials
- GENERAL INFORMATION
- 5 - EUROPEAN COUNCIL : Mr Ruffini asks that declarations by Mrs Thatcher not be dramatised, continuation of talks and bilateral contacts
- 6 - E.E.C./CYPRUS : preparation for 2nd stage
 - E.E.C./FAROE ISLANDS : arrangements for 1980 fishing quotas
- 7-8 - GENERAL COUNCIL : - Synthetic fibres : additional information from Commission on imports from U.S.A.
- ++ - E.C.S.C. Budget : 28 M.E.U.A. for industrial conversion
 - Steel : Mr Davignon reviews his trip to Washington ; no decision on the possible arrangements with Brazil and South Africa
 - Research : radio-protection programmes adopted by the Council on radio-active waste, the 2nd medical research programme
- 9 - STEEL : crude steel production in February
 - SCRAP IRON : composite price stays at 102.17 D/T
 - POLLUTION OF THE RHINE : Mr van Agt recommends renegotiating Bonn Convention
- 10 - COURT OF JUSTICE : Foreign advertising by rediffusion, possibility of banning rediffusion by the Nine; restrictions on distributing films by rediffusion ; Lloyds Bank pensions scheme - is it discriminatory?
 - COMPETITION : approval of a "Distillers Company Ltd" agreement ?
- 11 - E.P. : Special session from 24 to 26 March : agenda
- 11-12 - E.P. Committees : - Transport : 2nd public hearing on air transport; - Legal : "European legal area", clarifications by Minister Morlino; - Agriculture : 7.9% price increase?, agreement on Gundelach dairy sector plan
- 13 - AGRICULTURE: Commission replies to written questions Nos 1019/79 by Mr Dankert (NL,Soc.), 1274/79 by Mr Marshall (U.K.ED), 834/79 by Mr Poncelet (Fr.EPD)
 - FARM EXPORTS: Commission reply to question No 850/79 by Mr Normanton (U.K.,ED)
- 14 - SUBSIDISED HOUSING: aid for E.C.S.C. housing; SOCIAL: Vredeling explains social policy for steel; CHRISTIAN DEMOCRAT WORKERS: position on EEC social questions
- 15 - DOCTORS: Commission replies to questions 1256/79 (Mr Gillot), 816/79 (Mrs Cresson)
- 16 - BANK.RATES: 12 to 14% in Belgium ; - EIRB : further large falls in indices
 - SHIPPING : E.E.C./Third countries : projects for security and pollution
 - GATT : Mexico not to join

VALUE OF THE EUROPEAN CURRENCY UNIT ON 19 MARCH 1980

FB/FLUX	40.7040	PESETA	93.4675
DM	2.1060	SKR	5.88133
HFL	2.75366	NKR	6.79116
POUND ST	0.611671	CAN DOL	1.57847
DKR	7.82991	ESCUDO	67.1730
FF	5.85783	AUS SCHILLING	17.9952
LIRA	1171.03	FIN MARK	5.24680
IRL POUND	0.678861	YEN	333.810
US DOL	1.34292	DRA	54.5375
SF	2.37295		

Degree of divergence of BF : (71) (75 being the divergence threshold)



- 1 ~~JI~~ ~~EV~~ - EDITORIAL : The future Commission : the people and the Institution (2)
- 2 ~~AM~~ - SUMMARY
- JL - POLITICAL DAY
- 3 - E.P. Mrs Veil visit to Rome - Britain : Mrs Williams warns Conservative Government - Italy : Mr Cossiga resigns - Middle East : separate Carter-Sadat-Begin meetings in April - Future E.E.C. Commission: European Movement on role of E.P. - Copenhagen : Francois-Poncet discusses British problem
- 4 - U.E.F.: resolution adopted at 1980 Congress - E.P.: Which group for party of Mr Caramanlis? - W.E.U.: meeting of political and defence committees -
- GENERAL INFORMATION
- 5-6 - EUROPEAN COUNCIL : Commission "communications" sent to Nine
- 6 - FARM PRICES: Gundelach and Jenkins to defend Commission's views in E.P.
- 7 - E.E.C.-PORTUGAL: plan for agricultural reform
- STEEL: no change in U.S. trigger price
- COURT OF JUSTICE: bookshop monopoly legal until ruling
- 8 - E.E.C. COMECON: talks among experts continue
- E.E.C./PAKISTAN: results of Joint Committee meeting
- E.E.C./CANADA: temporary fishing arrangements
- E.E.C./TURKEY: negotiations - E.E.C./CHINA: textile restrictions
- 9 - A.C.P./E.E.C.: consultations with Britain on sugar question
- LOME II: First ratifications (Denmark, Togo)
- A.C.P./E.E.C.: Jamaica and Bahamas programmes
- A.C.P./E.E.C.: E.D.F. financing (Zambia, Madagascar, Caricom)
- 10 - COMPENSATORY AMOUNTS : fall in British Pound
- DAIRY PRODUCTS : ASSILEC gives thumbs down to "Gundelach" plan
- 11-12 - E.P.: Committees:
- Legal: right of stay, Hoffmann-Laroche affair
 - Youth, Culture: report on information policy and other initiatives
 - External Relations: consensus on E.E.C./Yugoslavia agreement
 - Budget: "no" to 7.9% farm price increase
 - Energy: criticism of E.P.D. proposal for oil import tax
- 12 -+- OIL: Compulsory registration for petroleum products
- 13-14 - COAL: long-term outlook for supply and demand show doubling of E.E.C. consumption by the year 2000
- 15 - ECONOMIC OUTLOOK : results of E.E.C. consumer survey in January
- CONSUMER PRICES : +1.3% in February in E.E.C.
- 16 - ENVIRONMENT : House of Lords to examine report criticising E.E.C. "mercury pollution" project
- E.E.C. UNEMPLOYMENT : slight fall in February
- 17-18 - ECONOMIC INTERPENETRATION No. 3697

EUROSYNT has published the index (English only) of information contained in the EUROPE Bulletins for 1979. Orders or requests for sample copies should be addressed to : EUROSYNT c/o EUROPE, 10 bd St Lazare - bte 13, B-1030 Brussels.

Price of 1979 index : BF 5,000; subscription for 1980, comprising quarterly and cumulative indices : BF 6,000 (plus 6% VAT for Belgium).

VALUE OF THE EUROPEAN CURRENCY UNIT ON 20 MARCH 1980

FB/FLUX	40.5910	PESETA	93.4281
DM	2.51185	SKR	5.89021
HFL	2.75205	NKR	6.81884
POUND ST	0.612223	CAN DOL	1.58457
DKR	7.84473	ESCUDO	67.5619
FF	5.85829	AUS SCHILLING	18.0120
LIRA	1170.71	FIN MARK	5.24060
IRL POUND	0.677835	YEN	334.509
US DOL	1.34720	DRA	54.6881
SF	2.36972		



- EV 1 - EUROPEAN LIBRARY
 NM 2 - SUMMARY
 JL POLITICAL DAY
 3 - Teheran hostages: initiatives by Nine and Greece - E.P.: Mrs Veil received in Bonn by Messrs Schmidt and Genscher; Political Affairs Committee on Greece and seat - Yugoslavia: Soviet pressure? - Robert Schuman Prize: awarded to Leo Tindemans
 4 - European Institutions: European Cooperation Fund on Three Wise Men's report, and on E.P.'s role
- GENERAL INFORMATION
 5 - "BRITISH PROBLEM": estimates for net transfers from U.K. to E.E.C. budget in 1980 indicate expanding liabilities
 6 - AGRICULTURE COUNCIL: further prices debate on 26-27 March
 - CARS: Fiat advocates coordinated E.E.C. policy, restrictions on Japanese competition
 7 - E.P.: Committees: - Budget: approval of Commission agricultural proposals
 - Environment: against Commission agricultural proposals
 - Budget control: consultations on management committees requested
 8 - E.E.C./ZIMBABWE: Mr Cheysson invited by Mr Mugabe
 + - A.C.P./E.E.C.: exceptional aid to Uganda
 - DEVELOPMENT: N.G.O.'s irreplaceable role underlined by Mr Cheysson
 9-10 - E.E.C./SPAIN: Commission guidelines on integration and adaptation of Spanish agriculture into C.A.P.
 11 - E.C.S.C. LOAN: 150 million FF on international capital market
 - STEEL: U.S. Steel announces filing of anti-dumping complaints
 - REGIONAL POLICY: Germany-Netherlands cooperation
 - DISCOUNT RATE: rise in Austria and Canada
 12 - SCRAP: towards new common regime for exports
 13 - OIL BULLETIN: price situation at 10 March
 - E.E.C. COMMERCIAL POLICY: measures to prevent deflections of trade
 14 - O.E.C.D.: examination of repercussions of rises in oil price, balances of payments, etc.
 - BELGIUM: economic recovery measures
 15 - RAIL TRANSPORT: advantages of rail underlined by E.E.C. railways
 - TRANSPORT: study on bus use
 - ARCHITECTURE: Congress on European architectural heritage
 16 - CHRISTIAN DEMOCRAT WORKERS: position adopted on vocational training, family policy and multinational corporations
 - SOCIAL: Mr Vredeling addresses American Bar Association
 17 - THE WEEK IN EUROPE next week
 18 - ECONOMIC INTERPENETRATION No. 3698
 §§ SUPPLEMENT: EUROPE/Brief Notes No. 660: Denmark

VALUE OF THE EUROPEAN CURRENCY UNIT ON 21 MARCH 1980

FB/FLUX	40.6394	PESETA	93.5632
DM	2.51314	SKR	5.87810
HFL	2.75374	NKR	6.80034
POUND ST	0.612775	CAN DOL	1.58193
DKR	7.86143	ESCUDO	67.1465
FF	5.84502	AUS SCHILLING	17.9950
LIRA	1169.88	FIN MARK	5.22712
IRL POUND	0.676560	YEN	333.215
US DOL	1.33891	DRA	54.3371
SF	2.37965		

Degree of divergence of BF: (65) (75 being the threshold of divergence)



- EV 1 - EDITORIAL : European Council postponed - Crucial session of the E.P.(1)
 NM 2 - SUMMARY
 JL - POLITICAL DAY
- 3 - Afghanistan : The Nine maintain their position but no sterile exercises. - Italy : Political crisis: Mr. Cossiga forms new government. - Spain : Mr. Martens and Mr. Simonet visiting; Madrid Conference.
- 4 - European Institutions and internal imbalances : declarations by Mr. Giolitti-
Euro-Arab dialogue : delays due to European "reservations" on Palestinian
 problem. Carter Sadat summit in Egypt on 8 April : Shah of Iran has operation. -
Belgrade : meeting of Communists
- 5 - GENERAL INFORMATION
 - EUROPEAN COUNCIL : Italian Presidency postpones meeting - date to be fixed soon
 - COURT OF JUSTICE : Imminence of injunction in Lamb case.
- 6 - ENERGY : Western Summit : meeting of seven
 - STEEL : Community reaction to abolition of U.S. trigger prices
 - FARM PRICES : Giscard d'Estaing criticises European Commission proposals
- 7-8 - E.P. : Plenary Session : Farm prices : important session for C.A.P.,
 budget policy, E.P. unity.
- 9 - E.P. Committees : Economic and Monetary Affairs : E.M.S. and economic situation
Women's rights : Ad hoc Committee's public hearing
- 10 - SOCIAL : Glinne before the American Bar Association
 - E.E.C.-YUGOSLAVIA : 2nd E.I.B. loan
 - E.E.C.-AUSTRIA : agreement to be signed on 2 April
 - E.E.C.-ROMANIA : trade negotiations resume
- 11 - AGRICULTURAL STRUCTURES : various modernisation programmes under E.E.C.
Regulation No. No. 355/77 approved
 - FISHING : E.E.C. fishermen's complaint over high imports from outside E.E.C.
 - AGRICULTURAL INFORMATION
- 12 - ECONOMIC AND SOCIAL COMMITTEE : agenda for plenary session on 26-27 March
 - ECONOMIC AND FINANCIAL INFORMATION
- 13-14 - COAL : C.E.P.C.E.O.'s medium and long-term objectives
 - E.C.S.C. LOAN : 6 million to Climax Moybdenum
- 15-16 - U.N.I.A.P.A.C. : conference on business and policy relations in Europe
 16 - CONFERENCES : on European questions
 - E.E.C.-BRITAIN : trade in January 1980
 - NUCLEAR : Swedish referendum allows nuclear programme to go ahead
- 17 - VARIOUS NEW ITEMS from last week
 18 - ECONOMIC INTERPENETRATION

\$\$ EUROPE Weekly Statistics No. 214

VALUE OF THE EUROPEAN CURRENCY UNIT ON 24 MARCH 1980

FB/FLUX	40.6393	PESETA	94.0160
DM	2.51526	SKR	5.87600
HFL	2.75762	NKR	6.80085
POUND ST	0.610159	CAN DOL	1.58069
DKR	7.87351	ESCUDO	67.3160
FF	5.84604	AUS SCHILLING	18.0308
LIRA	1171.20	FIN MARK	5.22015
IRL POUND	0.677351	YEN	331.320
US DOL	1.33167	DRA	54.2603
SF	2.38209		

Degree of divergence of BF: (62) (75 being the divergence threshold)



- 2 -

- EV
MM
JK
- 1 - EDITORIAL : Crucial session of the E.P. - (2) A new dialogue
 - 2 - SUMMARY
 - POLITICAL DAY
 - 3 - Strasbourg: meeting between Berlinguer and Mitterrand - Mr Marchais's reaction
 - 4 - E.P. farmers demonstrate in Strasbourg - Thorn-François-Poncet talks: status quo for E.P. - Italian crisis: rapid solution in sight?
 - Thorn/Francois-Poncet meeting : status quo for the E.P. - Italian crisis : rapid solution ? - Belgium-Spain meeting : accession to the Community - Ulster : failure of tri-partite conference - Brezhnev absent from Supreme Soviet
 - GENERAL INFORMATION
 - 5 - EUROPEAN COUNCIL: delay will be used to make progress on British problem
 - COURT OF JUSTICE: Advocate General says there is no justification for provisional measures in sheepmeat case
 - 6 - AGRICULTURE COUNCIL: debates on prices and changes needed in C.A.P.
 - FARM PRICES: statements by Gundelach
 - 7-8-9 - E.P. Plenary session: Farm prices - E.P. moving closer to average increase - for and against extra tax - French-British quarrels
 - 10 - E.E.C./TURKEY: Turkish delegation's views on terms of association
 - 11 - E.E.C./ISRAEL: way now open for delegation to go to Tel Aviv
 - TRADE POLICY: E.E.C. measures
 - 12 - FARM STRUCTURES: Commission approves programmes to improve processing and marketing conditions
 - FARM PRICES: agricultural organisations confirm their views and call on E.P. for support
 - 13 - ENERGY: public enterprises warning on special energy tax
 - SOLAR ENERGY: European mission in Tel Aviv
 - STEEL: examination of dumping complaints in United States
 - 14 - COURT OF JUSTICE: Italy condemned for not applying E.E.C. directives on standards
 - COURT OF JUSTICE: means of appeal for E.E.C. nationals deported from a Member State
 - + - E.C.S.C. COMPETITION: steel-scrap merger in the Netherlands
 - 15-16 - DEVELOPMENT: conclusions of 6th annual meeting of N.G.O.s
 - 16 - WESTERN EUROPE: U.N./E.C.E. report on 1979 and 1980 outlook
 - 17-18 - ECONOMIC INTERPENETRATION No. 3670
 - \$\$\$ - SUPPLEMENT : EUROPE/Documents No. 1091

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 25 MARCH 1980

FB/FLUX	40.6147	PESETA	94.2128
DM	2.51984	SKR	5.85917
HFL	2.75847	NKR	6.78732
POUND ST	0.606527	CAN DOL	1.58557
DKR	7.88325	ESCUDO	67.2740
FF	5.85052	AUS SCHILLING	18.0702
LIRA	1173.17	FIN MARK	5.11346
IRL POUND	0.674585	YEN	331.310
US DOL	1.33163	DRA	not available
SF	2.37962		

Degree of divergence of BF: (55) (75 being the divergence threshold)



-2-

JT
 EV
 NM
 JL

- 1 - EDITORIAL : Crucial European Parliament session - (3) A well equipped Parliament
- 2 - SUMMARY
- POLITICAL DAY
- 3 - E.P.: Mrs Veil in Greece - Italy: political crisis: alternating presidency? - Belgian Senate: resolution from group of parliamentarians - Schuman Prize: to Leo Tindemans
- 4 - Political cooperation: "crisis mechanism"? (W.Q. nos. 1961/79 by Mrs Lizin and 31/80 by Mr Tyrrell) - "Trilateral" studies financed by Commission? (Commission reply to W.Q. no. 1004/79 by Mr Ansart) - Luxembourg socialists: against double mandate
- GENERAL INFORMATION
- 5-6-7-8 - E.P.: plenary session: Farm prices: no details of figures given by E.P., need for budgetary balance and observance of Commission criteria underlined
- 8 - AGRICULTURAL COUNCIL : France demands abolition of compensatory amounts by devaluation of green franc
- 9 - FARM PRICES : in event of rejection of Gundelach proposals, budget will exhaust the V.A.T. 1% by 1981
- FRENCH COMMUNISTS : for national agricultural policy, against E.E.C. enlargement, for U.K.'s departure
- 10 - TRANSPORT : infrastructure spending and development of traffic in E.E.C. in 1977
- E.I.B. : financing for modernisation of Greenland airport
- ECONOMIC OUTLOOK : February business survey
- SCRAP : composite price down to 101.17 D/T
- E.I.R.B. : further drop in two indices
- 11 - E.E.C./A.C.P. : details of "Somalia" indicative programme
- GENERALISED PREFERENCES : Chambers of Commerce observations (permanent conference) on E.E.C. scheme
- GENERALISED PREFERENCES : E.E.C. duties restored
- E.E.C./KENYA : Energy Minister's visit
- 12 (+) - E.E.C./NICARAGUA : Commission action to contribute to economic recovery plan
- E.E.C./ETHIOPIA : deflection of Community aid?
- STEEL : U.S. STEEL isolated with its anti-dumping complaints
- 13-14 - ENERGY : towards convergence of prices and taxation in E.E.C. energy sector
- 14 - ENERGY NEWS
- 15 - E.E.C. ENLARGEMENT : implicit dangers underlined by Mr Natali
- PORTUGAL : 2 loans from E.F.T.A. ad hoc Fund
- 16 - EAST/WEST : O.E.C.D. study on East/West trade in chemicals
- CHINA : visit by I.M.F. delegation
- 17-18 - ECONOMIC INTERPENETRATION No. 3701

VALUE OF THE EUROPEAN CURRENCY UNIT ON 26 MARCH 1980

FB/FLUX	40.5887	PESETA	94.0132
DM	2.52225	SKR	5.86167
HFL	2.76098	NKR	6.78355
POUND ST	0.605957	CAN DOL	1.58571
DKR	7.87595	ESCUDO	67.2493
FF	5.85168	AUS SCHILLING	17.9980
LIRA	1170.34	FIN MARK	5.10498
IRL POUND	0.674633	YEN	331.384
US DOL	1.33220	DRA	54.8226
SF	2.38930		

Degree of divergence of BF: (52) (75 being the threshold of divergence)



- EV
 ALM
 JL
- 1 - EDITORIAL: A "different" Parliament for a "different" agricultural policy
 - 2 - SUMMARY
 - POLITICAL DAY
 - 3 - Europe and the Middle-East : declarations by Mr Thorn, U.S. reactions -
 - Italian crisis : Mr Emilio Colombo for Foreign Affairs ? - Spain : Mr Simonet : no detente without deterrent - RPR. Congress : Mr Debre slams the door
 - 4 - Jean Monnet Foundation for Europe : activities : classification of Monnet archives; visit by President Tsatsos - Afghanistan: N.A.T.O. Council examines special report - Hungary : closing speech by Mr Kadar at Party Congress - Arab League : recommendations of Council of Ministers
 - GENERAL INFORMATION
 - 5 - AGRICULTURE COUNCIL : no decision yet on prices - report on dairy and beef marketing years
 - 6 - E.E.C./BANGLADESH : agreement on jute products trade
 - E.E.C./NICARAGUA : details on E.E.C. aid programme
 - 7-8 - E.P.:plenary session: farm prices : Delatte resolution adopted - opposed by all the French
 - 8 - ECONOMIC AND FINANCIAL NEWS
 - 9 - PRODUCT LIABILITY : for the C.I.A.A., agricultural producer take his share
 - E.I.B.: loans to France (community equipment)
 - STATE AID : assistance project for Belgian manufacturer of blown glass
 - 10 - AGRICULTURE : new drop in M.C.A.'s in U.K.
 - Taxes : Commission Memorandum on convergence of E.E.C. tax systems
 - 11-12 - E.E.C./PORTUGAL : extended transition period for integration of Portuguese agriculture in C.A.P. - Major national efforts - E.E.C. Aid
 - 12 - TURKEY : O.E.C.D. donor countries to announce their contributions 15 April
 - 13 - ECONOMIC AND SOCIAL COMMITTEE : opinion on industrial policy and E.E.C. standards
 - 14 - E.C.S.C. CONSULTATIVE COMMITTEE : meeting in Berlin
 - COAL RESEARCH : cooperation in I.E.A.
 - RADIATION PROTECTION : call for tenders for new E.E.C. multi-annual programme
 - ADVANCE TECHNOLOGY : international colloquium in Strasbourg on economic effects
 - 15 - ECONOMIC OUTLOOK : February survey among managing directors
 - 15-16 - INDUSTRY : Mr Davignon on need for U.K. industry to modernise structures and call for an examination of conscience
 - 16 - BRITAIN : Austerity Budget for 1980-81
 - 17-18 - ECONOMIC INTERPENETRATION No 3702 : European business managers Committee visiting Gulf States

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\$\$\$ SUPPLEMENT : EUROPE/Documents No. 1090

VALUE OF THE EUROPEAN CURRENCY UNIT ON 27 MARCH 1980

FB/FLUX	40.5598	PESETA	94.2378
DM	2.52684	SKR	5.84986
HFL	2.76260	NKR	6.74745
POUND ST	0.607234	CAN DOL	1.56892
DKR	7.86039	ESCUDO	66.8423
FF	5.82812	AUS SCHILLING	18.0178
LIRA	1169.91	FIN MARK	5.09253
IRL POUND	0.673807	YEN	329.167
US DOL	1.31709	DRA	54.1838
SF	2.40211		

Degree of divergence of BF: (50) (75 being the divergence threshold)



- 2 -

- JT
 EV 1
 JL 2
- 1 - EUROPEAN LIBRARY
 - 2 - SUMMARY
 - 3 - POLITICAL DAY
 - 4 - German-British meeting: European and world issues; - Dutch to go to Far East: European Council meeting could be on 28 and 29 April - American Foreign Policy: central issues; - Middle East: heading towards Begin-Sadat-Carter summit?
 - 5 - European Council: Dublin Council reconstructed by television - Relations between Northern Ireland and Eire: Commission reply to question no. 1096/79 by John David Taylor (U.K., Conservative) - Irish language: question no. 14/80 by Mr O'Leary (Ireland, Socialist) - Citizens' petitions to E.P.: Commission reply to question 979/79 by Mr van Miert (Belgium, Socialist)
 - 6 - GENERAL INFORMATION
 - 7 - FISHING: temporary E.E.C. arrangements extended until 30 June
 - 8 - COURT OF JUSTICE: no need for temporary measures in sheepmeat case
 - 9 - E.E.C./ROMANIA: trade agreement on industrial commodities initialled
 - 10 - ZIMBABWE AND MOZAMBIQUE: visit by Mr Cheysson
 - 11 - ANGOLA: E.E.C. emergency aid
 - 12 - E.E.C./CYPRUS: transition protocol approved
 - 13-14 - AGRICULTURE COUNCIL: devaluation of green franc, no formal approval of keeping the ECU in the C.A.P.
 - 15 - ECONOMIC AND SOCIAL COMMITTEE: comes out in favour of farm price rise so as to keep the budget balanced
 - 16 - E.I.B.: global loan for Greece (industrial development and tourism)
 - 17 - E.I.B.: 1st instalment of funds for French Polynesia
 - 18 - FRENCH OVERSEAS DEPARTMENTS: not covered by E.E.C. tobacco and V.A.T. directives
 - 19 - E.E.C.-CHINA: delegation visits European Commission
 - 20 - OIL BULLETIN: prices on 17 March 1980
 - 21 - NUCLEAR ENERGY: Mr Brunner emphasises need to develop nuclear energy
 - 22 - E.P.: agenda for the plenary session from 14 to 18 April 1980
 - 23 - E.P.: Committee meetings: Development - 2nd hearing on world famine
 Social Affairs - open meeting on steel & poverty
 Economic and Monetary - Ruffolo report approved
 - 24-25 - STEEL: E.E.C. stand on trading situation with United States
 - 26 - COURT OF JUSTICE: equal pay when a women takes over a job from a man
 - 27 - COURT OF JUSTICE: Roquefort cheese exporters push for reimbursement of M.C.A.s paid before 1979
 - 28 - COMPETITION: Commission reply to question no. 1010/79 by Mrs Walz (West Germany, E.P.P.)
 - 29 - NEW ZEALAND: O.E.C.D.'s annual survey on the economy
 - 30 - TIMETABLE OF THE MAIN EVENTS IN EUROPE next week
 - 31-32 - ECONOMIC INTERPENETRATION No. 3703
 - 33 - SUPPLEMENT : EUROPE/Documents No. 1092

VALUE OF THE EUROPEAN CURRENCY UNIT ON 28 MARCH 1980

FB/FLUX	40.5775	PESETA	93.9256
DM	2.53249	SKR	5.84065
HFL	2.76459	NKR	6.74546
POUND ST	0.602760	CAN DOL	1.55447
DKR	7.85879	ESCUDO	66.5377
FF	5.83515	AUS SCHILLING	18.0097
LIRA	1170.30	FIN MARK	5.07219
IRL POUND	0.672036	YEN	326.467
US DOL	1.30980	DRA	54.5596
SF	2.39955		

Degree of divergence of BF: (46) (75 being the divergence threshold)



- 1 - EDITORIAL : A new "Community Pact" is what is needed
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Council of Europe: F.A. Ministers to meet in Lisbon - Iran: concerted move by Nine - Greece: statements by Mrs Veil, E.P. President - Rumania: major ministerial reshuffle
- 4 - Freedom of movement for persons in E.E.C. threatened?: W.Q. no. 95/80 by 4 E.P.P. parliamentarians - Moscow: Mr Brezhnev reappears in public - Tokyo: Japanese daily's interview with Mr Deng Xiao Ping, China's Vice-Premier - E.P.: lectures by Jeunes Reformateurs Liberaux - Training of Christian teachers: European Group "stage" in Strasbourg and Klingenthal
- GENERAL INFORMATION
- 5 - EUROPEAN COUNCIL : most probable date, 27-28 April in Luxembourg
 - E.E.C./COMECON : negotiations to be resumed at political level once "drafting group's" technical negotiations have made sufficient progress
- 6 - NORTH/SOUTH DIALOGUE : E.E.C. position in Plenary Committee
 - COCOA : failure of negotiations on new international agreement
 - E.E.C./INDIA : implementation of "jute" agreement
- 7 - SOCIAL : Mr Vredeling to propose drafting of regulation in committee
 - E.E.C. on information for and consultation of workers in multinationals
 - E.E.C./CARIBBEAN : visit by Mr Vanni, E.S.C. Chairman
- 8 - COURT OF JUSTICE :-Interpretation of E.E.C. provisions concerning customs value
 -Do victims of nazi-ism benefit from E.E.C. social security rules?
- 9 - E.I.B. : financing of 2 energy projects in Denmark
 - E.P. : Committees - Legal Affairs: procedure for consultation by Council, parliamentary immunity
 - Transport: hearing on regional air transport
 - Social affairs: hearing on social aspects of steel industry restructuring
- 10 - ECONOMIC AND SOCIAL COMMITTEE : Mr Jenkins' address
- 11 - ROAD TRANSPORT : Germans opposed to motorway tax disc in Belgium
 - A.C.P./E.E.C.: proposed agenda for Council of Ministers in Nairobi
 - A.C.P./E.E.C. : 3 months of Lomé 2 programming
 - A.C.P./E.E.C. : Ambassador Chasle on enlargement to Greece
- 12 - FARM PRICES : C.O.P.A. satisfaction with E.P. guidelines, albeit inadequate
 - AGRICULTURAL INFORMATION
- 13 - ECONOMIC AND FINANCIAL INFORMATION
- 14 - ENVIRONMENT : 1st European conference on waste management
 - ENVIRONMENT : Commission prepares new initiatives on discharge of hydrocarbons
- 15 - COAL : slight production increase in January-February 1980
- 15-16 - TRADE : U.N./E.C.E. study on exports of Western countries to oil-exporting
- 16 - ITALY : O.E.C.D. annual report on economic situation (countries)
- 17 - MISCELLANEOUS NEWS ITEMS of last week
- 18 - ECONOMIC INTERPENETRATION No. 3704
- §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 215

VALUE OF THE EUROPEAN CURRENCY UNIT ON 31 MARCH 1980 (March monthly average in brackets)

FB/FLUX	40.6081	(40.6251)	PESETA	94.1865	(93.9054)
DM	2.53283	(2.51004)	SKR	5.82917	(5.89815)
HFL	2.77061	(2.75392)	NKR	6.75227	(6.85025)
POUND ST	0.600552	(0.615359)	CAN DOL	1.55084	(1.59134)
DKR	7.85778	(7.83210)	ESCUDO	66.4739	(67.4182)
FF	5.84024	(5.85254)	AUS SCHILLING	18.0973	(17.9608)
LIRA	1170.65	(1166.21)	FIN MARK	5.06241	(5.22302)
IRL POUND	0.672290	(0.676688)	YEN	325.985	(337.296)
US DOL	1.30290	(1.35787)	DRA	54.5836	(41.9761)
SF	2.40033	(2.39178)			

Degree of divergence of BF: (48) (75 being the threshold of divergence)



- 2 -

- 1 - EDITORIAL : A "package" maybe, but a package of "policies"
- 2 - SUMMARY
- JL
 3 - POLITICAL DAY
- 3 - E.P. Political Affairs Committee : Roy Jenkins on the British question - Afghanistan : Nine's proposals rejected - San Salvador : Nine's official position - Mr. Sa Carneiro : tour of European capitals : Namibia : implementation of U.N. plan on 15 June - Iran : turning point for hostages
- 4 - Brussels : European Studies Institute : conference on relations between EEC and Latin America - Immigrants right to vote : Commission's reply to question no. 312/79 by Glinne (Belgian Socialist) - Human Rights : Commission's reply to written question No. 1154/79 by Mr. Habsburg (German E.P.P.) - Communist Parties : will scheduled Paris meeting take place?
- GENERAL INFORMATION
- 5 - E.E.C.-ANDEAN PACT : ministerial meeting on 5 May
- 6 - FARM PRICES : Socialists says Parliament's resolution was clear
- 6 - E.E.C.-E.F.T.A. : Changes to agreements
- DUMPING : U.K. restrictions on Taiwanese imports examined at Commission
- TRADE POLICY : E.E.C. safeguard measures, textiles measures, duties reintroduced
- E.E.C.-CYPRUS: Transition protocol comes into effect
- RESEARCH : COST action : signing of a series of agreement
- 7 - E.P. Development Committee : Public hearing on world hunger : OXFAM and F.A.O. appeals.
- 8 - STEEL : Social aspects of restructuring
- 9 - RESEARCH : COST actions : signing of agreements for concerted action
- 10 - ENERGY : Power stations use more coal
- 10 - ENERGY : Tenders for research into coal liquefaction and gasification
- 11 - COAL : U.S.A. prepared to supply Europe on large-scale
- 11 - E.I.B.: loans totalling 61 billion E.C.U.'s to Italy
- 11 - STEEL : British steel strike to end
- 12 - ECONOMIC AND SOCIAL COMMITTEE : Technical recommendations unanimously approved
- 13 - DAIRY : arrangements for non-sale and reconversion bonuses disappointing
- 13 - BEEF AND VEAL : 2 G.A.T.T. tariff quotas proposed by Commission introduced and shared
- 14-15 - EASTERN EUROPE : U.N.-E.E.E. study on situation in 1979 and plans for 1980
- 16 + - AGRICULTURE : E.E.C. 1979 harvests
- FISHING : E.A.G.G.F. aid for plans to restructure coastal fishing
- 16 - NORTH-SOUTH DIALOGUE : agenda for Plenary Committee meeting
- A.C.P.: Meeting of Committee of Ambassadors
- 16 - A.C.P.-E.E.C. : E.D.F. loans for Equatorial Guinea, Somalia and Senegal
- 17-18 - ECONOMIC INTERPENETRATION No. 3705 : Conference on location of industry

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 1 APRIL 1980

FB/FLUX	40.6050	PESETA	94.2537
DM	2.53547	SKR	5.80245
HFL	2.76893	NKR	6.69360
POUND ST	0.600008	CAN DOL	1.53579
DKR	7.86473	ESCUDO	66.3466
FF	5.84025	AUS SCHILLING	18.0794
LIRA	1168.50	FIN MARK	5.03686
IRL POUND	0.672961	YEN	324.686
US DOL	1.28132	DRA	54.2920
SF	2.40503		

Degree of divergence of BF: (46) (75 being the divergence threshold)



AT
 EV
 NM
 JL

- 1 - EDITORIAL : The agreement with Yugoslavia is signed: the will for
 2 - SUMMARY peace and democracy knows no limits
 POLITICAL DAY
- 3 - E.P.: Political affairs committee takes stand on future E.C. Commission -
Moroccan delegation visit in May and Chinese delegation visit in June
- 4 - European Culture Foundation: 25 projects received scholarships in 1979 -
E.E.C. aid: to Indochinese refugees in Taiwan - Communist parties: P.C.I.
will not attend Paris meeting - Iran: delayed denouement while awaiting
Carter declaration - Latin America: opening of international conference
on democracy - Brussels: Madrid Conference and North Atlantic Assembly

GENERAL INFORMATION

- 5 - E.E.C./YUGOSLAVIA : cooperation agreement signed : statements by
Messrs Vrhovec, Ruffini, Haferkamp
- 6 - "MULTINATIONALS" : E.E.C. standards for worker information and consultation:
Commission proposal in July
- TOYS : Commission proposes E.E.C. safety standards
- E.E.C. EMERGENCY AIDS : for Cambodia, Angola refugees and Chad
- 7 + - E.C.S.C. COMPETITION : Commission sanctions understanding practices between
French and German special steel manufacturers
- SCRAP : big drop in composite price to 93.50 D/T
- 8 - MILK : Great Britain right re health rules, says Mr Walker
- COMPENSATORY AMOUNTS : creation of 1 positive M.C.A. of 2.1% for U.K.
- 9 - E.E.C./TURKEY : E.E.C. guidelines for reviving Association
- 10 - E.E.C./PORTUGAL : Portuguese participation in common spending
 (+) - E.E.C./PORTUGAL : Aid to Portugal to abolish African swine fever
 - E.E.C./PORTUGAL : pre-accession financial cooperation
- 11-12 - ENERGY : fiscal instruments to obtain Community energy earnings
- 12 - COAL : credits at reduced rates
- E.I.R.B. : rise in index of Nine
- 13-14 - COMPETITION : U.N.I.C.E. demands review of Commission procedures
- 15 - CONSUMERS : observations by food industry (C.I.A.A.) on 2nd E.E.C. programme
- ECONOMIC AND FINANCIAL INFORMATION
- 16 - TEXTILES : reinforcement of multifibres arrangement after 1981 (British
industry demands)
- TEXTILES : French government aids
- 17-18 - ECONOMIC INTERPENETRATION No. 3706 : Symposium
on industrial implantation (2)

VALUE OF THE EUROPEAN CURRENCY UNIT ON 2 APRIL 1980

FB/FLUX	40.5974	PESETA	94.8652
DM	2.53249	SKR	5.80368
HFL	2.76636	NKR	6.71499
POUND ST	0.601251	CAN DOL	1.54598
DKR	7.87528	ESCUDO	66.5684
FF	5.83378	AUS SCHILLING	18.1539
LIRA	1172.89	FIN MARK	5.06887
IRL POUND	0.674368	YEN	332.455
US DOL	1.29209	DRA	55.0327
SF	2.40652		

Degree of divergence of BF: (47((75 being the threshold of divergence)



- 2 -

- JL 1
JL 2
- EUROPEAN LIBRARY
 - SUMMARY
 - POLITICAL DAY
 - 3 - Council of Europe: Parliamentary Assembly meeting from 21 to 25 April
 - 3-4 - E.P. Economic and Monetary Committee: Chairman, J. Delors appeals for cooperation before European Council meeting at end of April.
 - 4 - E.L.E.C.: wants European institutions' decisions respected - Belgian arms in Uruguay: protest from the Socialists - Poland: Mr Simonet to go on visit - Belgium: The King is back from Spain - attempts to avert crisis
 - GENERAL INFORMATION
 - 5 - ECONOMY AND FINANCE: informal meeting of Nine on 19 & 20 April in Sicily
 - E.E.C. GUIDELINES ON SPENDING: joint Foreign Affairs/Finance meeting to be postponed?
 - 6 - STEEL: E.C.S.C. Consultative Committee concerned over U.S. dumping case
 - + - SOCIAL AFFAIRS: E.C.S.C. readaptation aids
 - 7 - E.E.C./ZIMBABWE: Mr Cheysson - Lomé Convention open to new independent State
 - A.C.P. STATES: Doubtful whether Cook Islands will be included
 - E.E.C. AID FOR CAMBODIA: aim and content of 2nd E.E.C. programme progress with first programme
 - 8 - WORLD FAMINE: Development Committee's hearing ends - West criticised
 - E.E.C ./A.C.P.: African States' debt under E.E.C. agreements
 - 9 - OIL BULLETIN: prices on 24 March
 - ENERGY: E.E.C. nuclear energy output up almost 11%
 - 10 - AGRICULTURE: Commission's reply to question no. 1229/79 by Mrs QUIN (U.K., Socialist) exchange rates, calculation of levies and refunds
 - COURT OF JUSTICE: export refund certificates will not be replaced by a duplicate if lost
 - 11 - ROAD TRANSPORT: Commission replies to question nos. 1334/79 and 1460/79 by Mrs Ewing (E.P.D. U.K.) and 778/79 by Mr Seefeld (Germany, Socialist)
 - SUMMER TIME: will come into force in all E.E.C. on 6 April
 - TRADE POLICY: E.E.C. restrictions on mushrooms in brine
 - 12 - DATA PROCESSING: European Association for Peri-Informatics set up
 - O.E.C.D.: conference on female employment
 - E.E.C. LAW: international congress in London
 - ECONOMIC AND FINANCIAL INFORMATION
 - 13 - TIMETABLE OF THE MAIN EVENTS IN EUROPE next week
 - 14 - ECONOMIC INTERPENETRATION No. 3707
 - \$\$\$ - SUPPLEMENT : EUROPE/Documents No. 1093

Degree of divergence of BF: (49) (75 being the divergence threshold)



BT
 EJ
 JL

- 1 - EDITORIAL : Swift solution to Italian crisis: and now "British problem"
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Italy: "Cossiga-2" government in place - Belgium: government extended - United States/Iran: repercussions expected after break
- 4 - Europe/China: high-level contacts (Commission replies to W.Q. no. 1401/79 by European parliamentarians) - Greece: forthcoming resignation of Mr Karamanlis? - Portugal: C.P. to attend Paris Conference - Afghanistan: Islamites take stand - F.R.G.: government parties comfortably in saddle - Poland: ministerial reshuffle

GENERAL INFORMATION

- 5 - LOME CONVENTION : Zimbabwe to apply for membership - Mozambique has not yet decided
- ENERGY : E.E.C. 1979 energy and oil situation relatively favourable
- 5-6 - CARS : outlook in certain sectors studied in common by E.E.C. manufacturers
- 6 - T.V.'S : E.E.C. industry restructuring and moderation of Japan's exports?
- STEEL : public hearing in Washington on 17 April re U.S. Steel anti-dumping
- FIBRES : Italian court blocks imports from U.S. (complaint)
- 7-8 - E.P. : Preparation of session from 14 to 18 April 1980: Delmotte report on E.R.D.F. in 1978
- 8 - NORTH/SOUTH DIALOGUE : concentrated agenda proposed by "Nine"
- 9-10 - E.E.C./ANDEAN PACT : preparation of ministerial session and negotiations on cooperation agreement
- 11-12 - ENERGY : economic aspects of Community initiative concerning energy
- 12 - ENERGY : architecture competition on use of solar energy
- ENERGY NEWS
- ECONOMIC AND FINANCIAL INFORMATION
- 13 - TRANSPORT : Dutch opposed to Belgian motorway tax disc
- SUGAR : support for E.E.C. attitude to I.S.A. by Community beet-growers and sugar manufacturers
- ALCOHOL : abolition of tax on F.R.G. and BENELUX imports from France
- 14 - SPAIN : O.E.C.D. annual study on Spanish economy ;
- SHIPBUILDING : new O.E.C.D. statistics
- 15 - MISCELLANEOUS NEWS ITEMS of last week
- 16 - ECONOMIC INTERPENETRATION No. 3708
- §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 216

VALUE OF THE EUROPEAN CURRENCY UNIT ON 3 APRIL 1980

FB/FLUX	40.5971	PESETA	94.5475
DM	2.53206	SKR	5.83280
HFL	2.76260	NKP	6.71223
POUND ST	0.602686	CAN DOL	1.54333
DKR	7.86558	ESCUDO	66.4423
FF	5.83475	AUS SCHILLING	18.0547
LIRA	1170.83	FIN MARK	5.06218
IRL POUND	0.675096	YEB	333.183
US DOL	1.29517	DRA	55.0163
SF	2.40190		

VALUE OF THE EUROPEAN CURRENCY UNIT ON 8 APRIL 1980

FB/FLUX	40.6338	PESETA	94.9065
DM	2.53462	SKR	5.82653
HFL	2.75936	NKR	6.71004
POUND ST	0.600539	CAN DOL	1.52824
DKR	7.85114	ESCUDO	66.4307
FF	5.84328	AUS SCHILLING	18.1661
LIRA	1170.72	FIN MARK	5.06537
IRL POUND	0.675362	YEN	335.309
US DOL	1.28792	DRA	N.A.
SF	2.40634		

Degree of divergence of BF: (50) (75 being the threshold of divergence)



-2-

- ~~ED~~
~~HL~~
 JL 2
- 1 - EDITORIAL : Information policy and policy. Full stop.
- 2 - SUMMARY
 POLITICAL DAY
- 3 - Belgium: government resigns - Iran: United States appeals for solidarity of free world - E.E.C. studies problem in political cooperation context
- 4 - Council of Communes of Europe: European situation following Brussels Summit adjournment - North of England: wants establishment of Community institution - South Africa: W.Q. no. 1452/79 by Mrs Lizin on oil boycott - Moscow: Brezhnev must rest

GENERAL INFORMATION

- 5 - IRAN : U.S. calls on E.E.C. to support its action
 - E.E.C. / NON-MEMBER COUNTRIES : investment promotion and protection
- 6 + - OIL : extension until 30 June of authorisation system for exports from France and Italy
 - E.E.C./CYPRUS : commercial regime until end of 1980
 - E.E.C./ISRAEL : statement concerning oranges
 - COMMERCIAL POLICY : reestablishment of E.E.C. duties
- 7 - FIBRES : content and possible consequences of blocking of imports from U.S. by Italian court
- 8 - E.E.C./UNITED STATES : incompatibility of E.E.C. restrictions on American fibres imported to U.K. with G.A.T.T., says Mr Askew
 - UNITED STATES: Mr Carter opposes protectionism
 - UNITED KINGDOM : against protectionism, with exceptions
 - SCRAP : composite price falls to 96.50 D/t
- 9-10 - E.P. : preparation of session from 14 to 18 April: E.M.S. : Ruffolo report
- 10 - DENMARK : government austerity plan
- 11 - ENERGY : situation and outlook for 1980 in hydrocarbons sector
- 12 - DATA PROCESSING : towards greater standardisation of equipment (Commission reply to W.Q. no. 1048/79 by Mr Ansquer)
 - E.I.R.B. : slight rise in index of "Six"
- 13 - TRANSPORT : Commission replies to W.Q. no.s 1121/79 by Mr De Keersmaeker, 610/79 by Mr Prag, 555/79 by Mr Seefeld, 1197/79 by Mr Key
 - FOOD : citranaxanthine on list of authorised colouring matters (animals)
- 14 - FRUIT AND VEGETABLES : marketing standards and product quality (Commission replies to W.Q. no. 648/79 by Mr Michel)
 - FLOWERS AND PLANTS : monitoring of certain imports extended
- 15-16 - ECONOMIC INTERPENETRATION No. 3709

VALUE OF THE EUROPEAN CURRENCY UNIT ON 9 APRIL 1980

FB/FLUX	40.4926	PESETA	96.0989
DM	2.52118	SKR	5.87026
HFL	2.75724	NKR	6.80584
POUND ST	0.611007	CAN DOL	1.57798
DKR	7.81765	ESCUDO	67.8377
FF	5.81810	AUS SCHILLING	18.1431
LIRA	1178.33	FIN MARK	5.13130
IRL POUND	0.674820	YEN	337.878
US DOL	1.33749	DRA	56.9558
SF	2.39478		

Degree of divergence of BF: (48) (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Iran: an unambiguous and unambivalent European stance
 - SUMMARY
- POLITICAL DAY**
- 3 - Iran: E.E.C. countries, behind U.S., appeal to Teheran - Their attitude will be determined by answer they receive
- 4 - E.P.: Debate on violation of Human Rights on 15 April; van Miert report on Chile; liberal group meeting - Iran, Budget - Yugoslavia: Kreisky : "Let non-aligned nations find solution for Afghanistan" - Andean Group: aid to refugees in Peruvian Embassy in Cuba
- GENERAL INFORMATION**
- 5 - EUROPEAN COUNCIL : meeting in Luxembourg on 27 and 28 April confirmed by presidency (Italy)
- 6 - E.E.C./IRAN : current economic relations
 - ENVIRONMENT : Commission wants to sign Protocol to Barcelona Convention on Mediterranean pollution
- 7 - E.E.C./JAPAN : Progress in negotiations concerning T.V. sets
 - DEVELOPMENT : forthcoming E.E.C. Council session?
 - COURT OF JUSTICE : incompetence in taxing liqueur wines (French tax law)
 - COURT OF JUSTICE : Commission competence in deciding on tariff listing of imported products
- 8 - E.P. : preparation of session from 14 to 18 April:
 - Cambodia: Wawrzik report
 - Public contracts: Nyborg report
- 9-10 - ENERGY : situation and outlook in electrical energy sector
 10 - ENERGY : energy saving in Community steel industry
 (+) - FOOD AID : London Convention implementing measures proposed by Commission
 - BANCO DI NAPOLI : Mr Rinaldo Ossola appointed President
- 11 - STEEL : orders and deliveries in November 1979
 - STEEL : fine and special steels manufactured in Belgium and Luxembourg
 - TEXTILES : international trade conference (Brussels, 27 to 29 May)
 - SECOND-HAND LORRIES : Commission replies to W.Q. no. 753/79 by Mr Moreland
- 12 - INDUSTRY : industrial production in January 1980 - revised figures for 1979
 (+) - CARS : towards reinforcement of E.E.C. standards
 - ECONOMIC AND FINANCIAL INFORMATION
- 13 - M.C.A.'S: - no change
 - Commission continues to apply "E.C.U. in C.A.P." regulation
 - SUGAR : Commission replies to W.Q. no. 1467/79 by Mr Debré (Fr., E.P.D.)
- 14 - TRADE UNIONS : C.M.T. symposium on human rights and trade union action
 - ENVIRONMENT : protection of wild birdlife
- 15-16 - ECONOMIC INTERPENETRATION No. 3710
- \$\$ - SUPPLEMENT : EUROPE/Documents No. 1094 : United States Rejects Protectionism

VALUE OF THE EUROPEAN CURRENCY UNIT ON 10 APRIL 1980

FB/FLUX	40.5621	PESETA	95.6126
DM	2.52042	SKR	5.87161
HFL	2.76256	NKR	6.80740
POUND ST	0.611147	CAN DOL	1.57860
DKR	7.85289	ESCUDO	67.4252
FF	5.82813	AUS SCHILLING	17.8864
LIRA	1169.24	FIN MARK	5.11709
IRL POUND	0.672431	YEN	335.587
US DOL	1.33780	DRA	56.1916
SF	2.36256		

Degree of divergence of BF: (55) (75 being the threshold of divergence)



JT
 EV
 ALP
 JL

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- POLITICAL DAY
- 3 - E.P.: plenary session from 14 to 18 April: Mr Colombo's participation as Council president on 16.4 - President of Republic of Venezuela to address E.P. on 17.4 - Surveillance of maritime lines of communication for E.E.C. supplies
- 3-4 - Iran: "graduated" tactic by Community countries, individual but concerted decisions concerning sanctions; association of other countries with Nine's action - Venice "economic summit": experts' meeting from 16 to 18.4 in Sardinia - Vienna: quadripartite meeting in May - Gibraltar: forthcoming opening of Anglo-Spanish talks -
- GENERAL INFORMATION
- 5 - E.E.C./YUGOSLAVIA : negotiation of interim agreement
 - E.E.C./EGYPT : Cooperation Council to meet on 21 April
- 6 - "BRITISH PROBLEM" - E.E.C. EXPENDITURE - AGRICULTURE : France's position (interview with president Giscard d'Estaing)
 - E.E.C./BRAZIL : negotiations resumed
- 7-8 - FISHERIES : regime applicable in E.E.C. until 30.6; - T.A.C. for 1980
- 9 - OIL BULLETIN : price situation at 31 March 1980
 - STEEL : continuance of anti-dumping procedure initiated by U.S. Steel
- 10 - MOPEDS : Commission replies to W.Q. no. 1119/79 by Messrs Sassano and Lima
 - TEXTILES : regulation of E.E.C. imports of wollen fabrics from Uruguay
 - STEEL : Nippon Steel still leading steel producer in Western world
 - STEEL : U.S. examines tube imports
- 11-12 - E.P. : preparation of session from 14 to 18 April:
 - Nuclear : Seligman report
 - Energy : Linde report
 - Product liability: oral question with debate
- 12 - ECONOMIC AND SOCIAL COMMITTEE : Venice office
- 13 - E.E.C./SPAIN : guidelines on Spanish participation in common expenditure
 - E.E.C./PORTUGAL : examination of projects to be financed before accession
 - DEVELOPMENT : projects for non-associated developing countries in 1980
- 14 - AGRICULTURE : E.E.C. symposium on integrated protection of crops
 - AGRICULTURAL NEWS
 - ECONOMIC AND FINANCIAL INFORMATION
- 15 - THE WEEK IN EUROPE next week
- 16 - ECONOMIC INTERPENETRATION No. 3711
- §§ - SUPPLEMENT : EUROPE/Documents No. 1095 : Joint E.E.C.-A.S.E.A.N. declaration

VALUE OF THE EUROPEAN CURRENCY UNIT ON 11 APRIL 1980

FB/FLUX	40.6218	PESETA	95.9544
DM	2.51688	SKR	5.86091
HFL	2.75827	NKR	6.79036
POUND ST	0.610798	CAN DOL	1.57593
DKR	7.82680	ESCUDO	67.8033
FF	5.83750	AUS SCHILLING	17.9538
LIRA	1172.85	FIN MARK	5.11066
IRL POUND	0.675767	YEN	337.345
US DOL	1.33734	DRA	56.0922
SF	2.34570		

Degree of divergence of BF: (61) (75 being the threshold of divergence)



-2-

- ~~1~~
~~2~~
 JL POLITICAL DAY
- 1 - EDITORIAL : Cuba - the "exodus" - what is Europe doing?
 - 2 - SUMMARY
 - 3 - Iran: following failure of Mission of Nine's Ambassadors
 - 4 - Firmness Front Summit: embargo threats - Liberia: new government -
 Olympic Games: American Committee votes for boycott - Belgium: Mr W. Claes
 informateur - Konrad Adenauer Foundation: towards strengthening of Italo-German
 dialogue - E.P.: Mr lo Duca succeeds Mr Colombo
 - GENERAL INFORMATION
 - 5 - EUROPEAN COUNCIL : Mr Cossiga envisages going to Bonn, Paris and London to
 prepare Luxembourg meeting
 - FARM PRICES : Mr Marcora's "tour of capitals"
 - E.E.C./IRAN : theoretical analysis of possible actions
 - 6 - E.P. : plenary session : agenda: - new debate on farm prices requested by
 French communists
 - Emergency debate proposed on Iran
 - ECONOMIC SITUATION : new European Commission report
 - E.E.C./YUGOSLAVIA : interim agreement initialled
 - 7 - RESEARCH : little chance for EURATOM plutonium cycle programme
 - 8 - ENERGY : Community participation in Nairobi conference on alternative energies
 - EURATOM BORROWING : 300 billion FF on French capital market
 - TECHNOLOGY : colloquium on "Effects of technology" (Strasbourg, 28 to 30 April)
 - TEXTILES : E.E.C. measures to prevent deflections of trade
 - 9-10 - E.E.C./CANADA : High-level six-monthly consultations on 17-18 April in
 Brussels (and Commission reply to W.Q. no. 1555/79 by Mr Moreland)
 - 10 (+) - WINE : opening and distribution of quotas for Spanish and Portuguese wines
 - 11 - HORTICULTURE : supply guarantee demanded by C.O.P.A. and C.O.G.E.C.A.
 - NEW ZEALAND BUTTER : C.O.P.A. and C.O.G.E.C.A. oppose E.E.C. imports
 - E.E.C./CYPRUS : proposal on reduced duty quota for early potatoes
 - 12 - COCOA AND CHOCOLATE : Commission reply to W.Q. no. 846/79 from Mr Provan
 - ASBESTOS : Commission reply to W.Q. no. 1390/79 by Mr Linkhor
 - 13 - SHIPPING : Commission replies to W.Q. no. 1342/79 by Mr Sarre
 - PORTS : Commission reply to W.Q. no. 1075/79 by Mr Gendebien
 - 14 - PUBLIC COMPANIES : Commission replies to W.Q. no. 1553/79 by Mr Pini-farina
 - TRANSPORT : Commission replies to W.Q. no. 1470/79 by Mr Gendebien
 - SUGAR : Commission replies to W.Q. no. 1384/79 by Mr Bouchou
 - 15 - TOY SAFETY : content and objectives of E.E.C. standards
 - 16 - INTER-AMERICAN DEVELOPMENT BANK : 21st annual session of Board of Governors
 in Rio de Janeiro (14 to 16 April 1980)
 - ECONOMIC AND FINANCIAL INFORMATION
 - 17 - MISCELLANEOUS NEWS ITEMS of last week
 - 18 - ECONOMIC INTERPENETRATION No. 3712
 - §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 217

VALUE OF THE EUROPEAN CURRENCY UNIT ON 14 APRIL 1980

FB/FLUX	40.5754	PESETA	96.1040
DM	2.52021	SKR	5.88277
HFL	2.76417	NKR	6.81398
POUND ST	0.609160	CAN DOL	1.58310
DKR	7.82206	ESCUDO	67.3669
FF	5.83009	AUS SCHILLING	17.9305
LIRA	1174.75	FIN MARK	5.12174
IRL POUND	0.673234	YEN	338.044
US DOL	1.34411	DRA	56.3479
SF	2.35314		

Degree of divergence of BF: (54) (75 being the threshold of divergence)



- ~~1~~
~~2~~
 JL POLITICAL DAY
- 1 - EDITORIAL : Iran: the time for decisions is nigh
 - 2 - SUMMARY
 - 3 - Current events: Iran in foreground: urgent need for decision - E.P. debate tomorrow - Brussels: Mr Chapur Bakhtiar coming on Monday - Bonn: Mr Sa Carneiro/ Mr Schmidt meeting - Belgium: Crisis : Mr Claes with King
 - 4 - E.P.: plenary session: Middle East: P.L.O. delegation in Strasbourg - E.P.P.: initiatives during session - Iran: argument among Belgian socialists
 - GENERAL INFORMATION
 - 5 - FARM PRICES : U.K. hard line confirmed by Mr Walker to Mr Marcora
 - E.E.C./YUGOSLAVIA : joint committee to continue to function with greater responsibility
 - 5-6 - E.E.C./NEW ZEALAND : proposal concerning E.E.C. butter imports presented to Commission by Mr Gundelach
 - 6 - E.E.C./CANADA : 1980 fisheries outline agreement signed
 - TURKEY : Decisions on aid from O.E.C.D. countries
 - "EURO-CURRENCIES" : increased surveillance
 - 7-8-9-10-
 11-12 - E.P. : plenary session:
 (in fine) - Question time: Commission replies on budget, C.A.P. and Spain, aid to research (energy), European postal scheme
 - Agenda: alterations
 - Refugees from Cambodia: Mr Cheysson outlines situation
 - Iran: emergency debate this Wednesday
 - Regional policy: Delmotte report resolution adopted
 - 12 - "RADIOACTIVE" TILES : Commission answers W.C. nos. 1305/79 by Mr Linde (German, soc and 1027/79 by Mrs Ewing (U.K., E.P.D.))
 - 13-14 - CONTRACTUAL OBLIGATIONS : positive Commission support but with reservation over text of draft convention between "Nine"
 - 14 - ENERGY : support for demonstration projects in alternative energies sector
 + - ENERGY : 3 M.E.U.A. for "solar energy" projects in E.E.C.
 - ENERGY : E.E.C. financing for petrol from Jerusalem artichokes?
 - 15 - COMPETITION : "Sulphur pool" in U.K.: Commission envisages authorisation
 - COURT OF JUSTICE : do part-time wage-earners (women) have right to same hourly wage?
 - ECONOMIC AND FINANCIAL INFORMATION
 - 16 - I.M.F. : Interim Committee on role of Fund and of Substitution Account (Hamburg, 25 April)
 - NUCLEAR : I.A.E.A. conference on nuclear power plant safety (Stockholm, 24-25 October 1980)
 - E.E.C. REGIONAL POLICY : local and regional authors call for intensification

17-18 - ECONOMIC INTERPENETRATION No. 3713
 EUROSINT has published (in English only) the INDEX of information contained in the EUROPE Bulletins for 1979. Orders or requests for free samples should be addressed to EUROSINT, c/o EUROPE, 10 bld St Lazare, Bte. 13, B-1030 Brussels. Price for 1979 Cumulative : 5,000 BF; subscription for 1980 including quarterly indices and cumulatives : 6,000 (+ 6% VAT for Belgium).

VALUE OF THE EUROPEAN CURRENCY UNIT ON 15 APRIL 1980

FB/FLUX	40.5403	PESETA	96.5619
DM	2.52191	SKR	5.86358
HFL	2.76181	NKR	6.80168
POUND ST	0.607577	CAN DOL	1.58434
DKR	7.84090	ESCUDO	67.4558
FF	5.83192	AUS SCHILLING	17.9927
LIRA	1177.47	FIN MARK	5.11796
IRL POUND	0.672249	YEN	335.208
US DOL	1.33576	DRA	55.9749
SF	2.35093		



- JT
 EV 1
 112
 JL
- EDITORIAL : Europe and the "backwash of current events in the world"
 - SUMMARY
 - POLITICAL DAY
 - 3-4 - E.P. Plenary Session:- Human rights: in Czechoslovakia - arrest of dissidents condemned; in Chile - ruling regime under attack; in Nicaragua - return to democracy welcomed by E.P. - P.L.O. will not be received by E.P.P. - Mr Colombo addresses former colleagues
 - 4 - Italy: vote of confidence Saturday - Cossiga's lightning trip to London, Bonn and Paris - Belgium: crisis has reached crucial point.
 - GENERAL INFORMATION
 - 5 - E.E.C./IRAN: possible sanctions examined by E.E.C. institutions
 - STEEL: E.E.C. thinks that U.S. anti-dumping move calls 1977 "consensus" into question
 - 6 - E.E.C./NEW ZEALAND: no Commission proposal on butter imports
 - E.E.C./NEW ZEALAND/AUSTRALIA: senior talks during Haferkamp's visit
 - E.E.C./BRAZIL: negotiations start up again
 - E.E.C./SPAIN: fisheries agreement signed
 - 7-8-9 - E.P. Plenary Session :-
 - 10 - Iran: statement by Council President Mr Colombo
 - Institutions: views of Parliament, Council & Commission on respective roles and powers of institutions
 - Steel: debate on U.S. dumping policy
 - E.E.C. citizens' rights of residence: call for changes to Commission draft
 - 11 - COMPETITION: E.E.C. firms give up territorial protection guaranteed by patent licence
 - COMPETITION: amendment to patent licence contract in diesel engine industry
 - 11-12 - COMPETITION: case on patent rights on electrical appliances
 - 12 - OIL: share of light products up in E.E.C. demand for petroleum products
 - OIL: United Arab Emirates and Europe
 - 13 - CAR INDUSTRY: "EUROFINANCE" study (I) Situation, outlook for demand and production in Europe
 - 14 - E.E.C./TURKEY: Turkish businessmen and industrialists want to take part in European integration
 - E.E.C./EAST EUROPE: anti-dumping proceedings closed
 - GENERALISED PREFERENCES: E.E.C. duties reintroduced
 - 15 - SOCIAL AFFAIRS: cut in working hours
 - 16 - E.I.B.: 100 million issue on international capital market
 - FOOD AID: E.E.C. to give 30,000 t of milk and 5,000 t of butteroil in 1980
 - FARMING NEWS
 - SCRAP: composite price down to 95.83 dollars per tonne
 - E.I.R.B.: index of Six up
 - 17-18 - ECONOMIC INTERPENETRATION No. 3714 : The Conference Board in Europe is organising a conference on the economic and financial outlook

VALUE OF THE EUROPEAN CURRENCY UNIT ON 16 APRIL 1980

FB/FLUX	40.5518	PESETA	96.4655
DM	2.52232	SKR	5.87101
HFL	2.76195	NKR	6.80353
POUND ST	0.607020	CAN DOL	1.58847
DKR	7.83566	ESCUDO	67.2752
FF	5.83541	AUS SCHILLING	17.9756
LIRA	1176.82	FIN MARK	5.11265
IRL POUND	0.672298	YEN	336.203
US DOL	1.33350	DRA	56.6832
SF	2.35923		



JT
 EV 1
 NAF 2
 JL

- EDITORIAL : Relations between the institutions: the Parliament and the Commission

- SUMMARY

POLITICAL DAY

- Iran: "Nine"'s deliberations prepared by "Political Affairs Committee" - Further sanctions announced in Washington? - Parliament's vote

3-4 - E.P. : plenary session : P.L.O.: meeting with communists and socialists - Protection of shipping lines: no Community competence? - Question time to Political Cooperation: death penalty, Middle East, political refugees - Mr Willy Brandt: on functioning of E.P. and on Iran - Sartre: homage paid by Mrs Macciocchi

GENERAL INFORMATION

5 - E.E.C. COUNCILS : heavy programme next week
 6 - EXPORT CREDITS : difficult search for uniform E.E.C. position
 - E.E.C./BRAZIL : negotiations concluded
 - E.E.C./TURKEY : ministerial debate, parliamentary committee, emergency aid

7-8-9-10-
 11-12

- E.P. : plenary session :
 - E.M.S. : Messrs Ruffolo and Colombo on system's merits and shortcomings
 - Iran: draft resolutions
 - Iran: unanimous condemnation of taking of hostages - differences of opinion over desirability of breaking off diplomatic relations
 - Question time: Council replies on : transport, hydrocarbons, consumers...
 - Institutions: E.P. positive attitude regarding a strengthening of its powers, but with certain differences
 - Tunisia: draft resolution on death sentences
 - Electronic vote: for verification of system

13 - STEEL : Before O.E.C.D. Steel Committee, Commission representative rejects U.S. Steel anti-dumping arguments

14 - ENERGY : Mr Jenkins calls for far-reaching investment policy in energy sector
 - E.E.C. RECENT ECONOMIC TRENDS : E.M.S. stability during first year

15-16 - AUTOMOBILE INDUSTRY : "EUROFINANCE" Study : (2) situation and world prospects

16 - TRADE UNIONS : E.T.U.C. Executive Committee

17 - BANKS AND "EUROCURRENCIES" : communiqué from Governors of Central Banks

18 - ECONOMIC INTERPENETRATION No. 3715

VALUE OF THE EUROPEAN CURRENCY UNIT ON 17 APRIL 1980

FB/FLUX	40.5087	PESETA	97.1202
DM	2.51396	SKR	5.89992
HFL	2.76535	NKR	6.84883
POUND ST	0.609507	CAN DOL	1.60948
DKR	7.84422	ESCUDO	67.8768
FF	5.84325	AUS SCHILLING	17.9510
LIRA	1179.52	FIN MARK	5.16108
IRL POUND	0.670067	YEN	337.006
US DOL	1.35890	DRA	57.6552
SF	2.35048		

Degree of divergence of BF: (38) (75 being the threshold of divergence)



- 2 -

- JT
 EV
 JL
- 1 - EUROPEAN LIBRARY
 - 2 - SUMMARY
 - 3 - POLITICAL DAY
 - 3 - 4 bis - Iran : Nine informed of American decisions - Belgium : Mr Martens forms government - Visits : Mr Groyko to Paris, Mr Schmidt to Moscow (?) - Greece : Wednesday, election of President -
 - 3 - 4 bis - E.P.: plenary session : protection of sea routes : support for d'Ormesson question - Dependence of economic power of Europe and its military capacity
 Condemnation of assassination of Mgr Romeiro - Appeal to take Cuban refugees
 - fate of some political prisoners in Guinea - Tunisia : human rights :
 no vote - P.L.O. : unofficial meetings with the E.P. members - Site of E.P. :
 staff wish to meet Mr. Cossiga.
 - 5 - GENERAL INFORMATION
 - 5 - ECONOMY AND FINANCE COUNCIL : Agenda for meeting of 21 April 1980
 - 5-6 - BRITISH QUESTION : Clarifying issues
 - 6 - GENERAL COUNCIL: agenda : Turkey, Gulf countries, Zimbabwe
 - 7 - E.E.C.-CANADA : results of top level consultations and other meetings
 - E.E.C.-INDIA : Community position finalised
 - E.E.C.-SPAIN : ministerial meeting conference for accession
 - 8 - AGRICULTURAL COUNCIL : agenda for meeting of 21-23 April 1980
 - 9-10-11-12-13-14 - EUROPEAN PARLIAMENT : Plenary Session:
 - Iran : firm line
 - Institutions : Rey Report - resolution on E.P.-Commission relations
 - E.E.C.-Latin America : Visits by Venezuela President - defending
 O.P.E.C.'s action
 - Ports of Trieste and Monfalcone : request for Community aid
 - Fishing : Arrangements for Sweden approved
 - Safety at sea : strict code of conduct
 - Oil slicks : E.E.C. aid to Brittany
 - E.M.S. : E.P. agrees with Ruffolo's analysis
 - 1980 Food Aid : Report by Michel (Belgian E.P.P.) adopted
 - E.E.C.-India agreement : broader scope
 - Energy : more savings
 - Steel : call for urgent negotiations
 - Plutonium : vote on Seligman motion postponed
 - Debates taking place and postponed - resolutions adopted
 - 15 - E.I.B. : Two loans to Denmark
 - CHEMICAL INDUSTRY : C.E.F.I.C. meets Gundelach
 - E.I.B. : 300 million bond issue
 - 16 - OIL BULLETIN : prices on 7 April 1980
 - I.M.F. : China joins, Taiwan withdraws
 - TIMETABLE OF MAIN EVENTS IN EUROPE over the coming week
 - 18 - ECONOMIC INTERPENETRATION No. 3716.

\$\$\$ SUPPLEMENT : EUROPE/Documents No. 1097

VALUE OF THE EUROPEAN CURRENCY UNIT ON 18 APRIL 1980

FB/FLUX	40.4632	PESETA	97.2366
DM	2.51376	SKR	5.90006
HFL	2.76228	NKR	6.83847
POUND ST	0.610087	CAN DOL	1.60576
DKR	7.84615	ESCUDO	67.9026
FF	5.84370	AUS SCHILLING	17.9263
LIRA	1180.15	FIN MARK	5.14838
IRL POUND	0.672303	YEN	337.408
US DOL	1.35805	DRA	57.5909
SF	2.33857		

Degree of divergence of BF: (43) (75 being the divergence threshold)



- JJ
 EV
 AM
 JL

 1 - EDITORIAL : After the ninth session of the European Parliament
 2 - SUMMARY
 POLITICAL DAY
 3 - In anticipation of European Council: Mr Cossiga confined to bed, must abandon European tour - preparation continues at the level of Foreign and Finance Ministers - Political cooperation: problem of South Lebanon discussed - Iran: Nine to prepare position with Japan
 4 - Washington: King Baudouin's visit - Dangers of war evoked by Mr Helmut Schmidt - South Yemen: President resigns - Greece: June elections? - Honduras: Liberal Party victory - Strasbourg: Pope's visit next year
 GENERAL INFORMATION
 5-6 - ECO/FINANCE COUNCIL : finalisation of technical dossier on "British problem"; E.E.C. positions on substitution account and export
 6 - E.E.C./EGYPT : 1st Cooperation Council (credits)
 7 - AGRICULTURE COUNCIL : ministers begin discussing dairy dossier
 - COMPENSATORY AMOUNTS : abolition of British positive M.C.A.'s
 - BREADMAKING WHEAT : Management Committee approves private storage aid
 8 - E.M.S. AND ITS FUTURE : Mr van Ypersele's address to annual Convention of Society of International Treasurers
 8-9 - COMPETITION : favourable opinion regarding Robert Krups distribution contract model
 9 - STEEL : production decline
 - GREEK MEMBERSHIP : Treaty ratification procedure begins in Netherlands
 - AUTOMOBILE INDUSTRY : agreement between 6 European firms
 10 - E.E.C./AUSTRALIA : opening of high-level six-monthly consultations
 - COMMERCIAL POLICY : E.E.C. measures to prevent deflections of trade
 11-12-13-14 - E.P. : plenary session (14 to 18 April):
 - Plutonium: vote on Seligman report postponed
 - Energy saving: Linde report adopted with a few amendments
 - Right of residence: Gonella report adopted
 - Nature conservation: appeal from socialist group
 - Travellers: real increase in duty exemptions demanded
 - Public supply contracts: E.P. asks Commission to amend its proposal
 - Technical questions: series of resolutions adopted
 - European and international monetary policy: Messrs Delors and Ruffolo in favour of initiative at international economic Summit
 14 - ECONOMIC AND FINANCIAL INFORMATION
 15 - OIL : E.E.C. crude imports in 1979
 - ENERGY : primary energy consumption in F.R.G.
 16 - TRADE UNIONS : results of E.T.U.C. Executive Committee
 - COMMISSION : 3rd seminar on combating poverty
 17 - MISCELLANEOUS NEWS ITEMS of last week
 18 - ECONOMIC INTERPENETRATION No. 3717
 §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 218

VALUE OF THE EUROPEAN CURRENCY UNIT ON 21 APRIL 1980

FB/FLUX	40.4286	PESETA	97.2028
DM	2.51476	SKR	5.89774
HFL	2.76508	NKR	6.83753
POUND ST	0.608286	CAN DOL	1.60830
DKR	7.84629	ESCUDO	68.0215
FF	5.84985	AUS SCHILLING	17.9305
LIRA	1180.85	FIN MARK	5.15739
IRL POUND	0.672981	YEN	339.904
US DOL	1.36043	DRA	57.6374
SF	2.34742		

Degree of divergence of BF : (38) (75 being the threshold of divergence)



- 1 - EDITORIAL : The West and Iran : nothing compromised
- 2 - SUMMARY
- 3 POLITICAL DAY
- 3 - E.E.C./Iran: Nine endeavour to define common position on economic and diplomatic measures
- 4 - Council of Europe Assembly: Mr De Koster reelected - Speech by Mr Sa Carneiro -
 - E.P.: 1st meeting of local and regional members intergroup - E.P.P./Latin American Workers' Organisation
- GENERAL INFORMATION
- 5-6 - FOREIGN AFFAIRS COUNCIL:
- "British problem" dossier ready: decision on amount and duration of compensation left to Heads of government
 - E.E.C./Zimbabwe: application to join Lomé Convention welcomed
 - E.E.C./Turkey: Community positive guidelines on reviving Association
 - E.E.C./Spain: accession negotiations session postponed
 - Food aid: E.E.C. measures for refugees from Palestine, Sahel, Somalia
- 7 - E.E.C./EGYPT : procedures to improve present agreement underway - acceleration of financial and technical cooperation
- 8 - AGRICULTURAL COUNCIL : Meeting adjourned until Wednesday - disagreement over dairy issue
- AGRICULTURE : C.O.P.A. demands that European Council put an end to uncertainties over C.A.P.
- 9 - ENERGY : Council to be held on 13 May
- 10 - AUTOMOBILE INDUSTRY : agreement on research coordination
- REGIONAL POLICY : Mr Giolitti receives artisanat and S.M.E.'s
 - E.I.B. : 300 million DM issue
- 11 - E.E.C./BRAZIL : cooperation agreement initialled
- E.E.C./AUSTRALIA : towards E.E.C. participation in exploiting mining reserves
 - U.N.C.T.A.D. :-agreement to control restrictive trade practices
 - June conference on negotiating Common Fund
- 12 - E.P. : ad hoc "Women" Committee
- O.E.C.D. : conference on employment of women
- 13-14 - COURT OF JUSTICE : Council/Parliament quarrel (isoglucose affair)
- 14 - BOOK DISTRIBUTION : V.A.T. and copyright proposals announced by Mr Jenkins
- 15 - ENERGY : statistical aspects of energy saving in 1979
- 16 - BELGIUM : FABRIMETAL presents its annual report and booklet on "The Belgian Sickness" ("Le Mal belge")
- ECONOMIC AND FINANCIAL INFORMATION
- 17-18 - ECONOMIC INTERPENETRATION No. 3718

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 22 APRIL 1980

FB/FLUX	40.3809	PESETA	96.8004
DM	2.51925	SKR	5.89150
HFL	2.76615	NKR	6.82271
POUND ST	0.605598	CAN DOL	1.60211
DKR	7.86241	ESCUDO	67.7130
FF	5.85267	AUS SCHILLING	17.9395
LIRA	1180.41	FIN MARK	5.14240
IRL POUND	0.673758	YEN	338.254
US DOL	1.35291	DRA	57.3050
SF	2.35230		

Degree of divergence of BF : (plus 27) (75 being the threshold of divergence)



- JT
 EV 1 - EDITORIAL : European Council: Mr Cossiga has set off on a "last chance" trip
 NM 2 - SUMMARY
 JL POLITICAL DAY
 3 - Europe and Iran: interpretations of Nine's decision - still no reactions in Iran - E.P.: call from Belgian European Movement - London: North Sea oil can help our partners, says Lord Carrington - Brussels: Belgian C.P. to send two "observers" to Paris
 4 - E.P.: Mrs Veil receives I.L.O. Director - Mr Rumor, chairman of Political Affairs Committee - Mr Hartling on refugees from South-East Asia - Boycotting of Netherlands Queen's enthronement by Dutch European Parliamentarians
 - W.E.U.: Bonn meeting of several parliamentary committees
- GENERAL INFORMATION
 5 - EUROPEAN COUNCIL : Mr Cossiga makes "Tour of capitals"
 5-6 - AGRICULTURAL COUNCIL : Ministers fail to define common guidelines on new prices in preparation for European Council
 7 - ENERGY : according to Mr Brunner, short term supply situation is not dramatic, even in event of measures against Iran
 - STEEL : U.S. Justice Department recommends dropping of anti-dumping suits
 - E.E.C./CAMBODIA : immediate release of 20 M.E.U.A. requested by Commission
 - DEVELOPMENT : E.E.C. investment in L.D.C.'s (from budget authority)
 8 - ZIMBABWE : E.E.C. measures possible before Lomé accession
 - E.E.C./A.C.P. : E.I.B. loan to Cape Verde for shipyard
 - GENERALISED PREFERENCES : E.E.C. duties reestablished
 9 - COURT OF JUSTICE : - Pioneer Hi-Fi appeal against Commission fines
 - No control of multinationals' "transfer prices" (Sandoz case)
 10 - COMPANY MERGERS : revival of E.E.C. draft directive by Commission
 - I.M.F. : meetings start in Hamburg
 - TEXTILES : management of E.E.C. imports
 11-12 - ENERGY : Community energy investment promotion programme
 13 - E.P. : Committees:- Education, Culture and Information: E.E.C. languages, information policy
 - Rules of procedure: towards limiting emergency debates and voting declarations
 - E.E.C./Turkey Joint: towards tighter links
 14 - MANUFACTURED TOBACCO : Commission replies to W.Q. no. 1160/79 by Messrs Notenboom, Lange, Normanton, Berkhouwer, von Bismarck
 - TECHNOLOGY : publication of new F.A.S.T. study
 15 - TIN : E.E.C. position for negotiations on international agreement
 16 - ECONOMY : economic prospects as seen by Conference Board
 - TRADE UNIONS : new E.C.M.T. memberships
 - SOCIAL CHARTER : Netherlands ratifies
 - GAS : new price negotiations by Netherlands
 - SCRAP : big decline in composite price to 93.83 D/T
 17-18 - ECONOMIC INTERPENETRATION No. 3720

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 24 APRIL 1980

FB/FLUX	40.2083	PESETA	97.4134
DM	2.51284	SKR	5.92910
HFL	2.76475	NKR	6.89977
POUND ST	0.610680	CAN DOL	1.63712
DKR	7.86172	ESCUDO	68.8593
FF	5.85477	AUS SCHILLING	17.8965
LIRA	1179.95	FIN MARK	5.19455
IRL POUND	0.676494	YEN	338.691
US DOL	1.38411	DRA	58.7788
SF	2.35367		

Degree of divergence of BF : (62) (75 being the threshold of divergence)



- EV 1
 NM 2
 JL
- 1 - EDITORIAL : Declaration on Iran: firmness and goodwill
 - 2 - SUMMARY
 - 3 - POLITICAL DAY
 - 4 - Europe and Iran: final text of E.E.C. statement of 22 April
 - 5 - Foreign Ministers on the Lebanon - Mr Schmidt: No to Olympics - Paris: visit by Gromyko - Europe and U.S.: Atlantic Institute seminar - Paris Conference - Romanian C.P. calls for postponement
 - 6 - GENERAL INFORMATION
 - 7 - EUROPEAN COUNCIL: for France, decisive progress must be made on farm prices
 - 8 - OIL POLLUTION AT SEA: France's suggestions for cooperation among European countries
 - 9 - E.E.C./TURKEY: Council gives much awaited encouragement regarding the Association arrangements
 - 10 - E.E.C./GULF STATES: feelers still prodding before E.E.C. mission sent
 - 11 - E.E.C./SPAIN: more views
 - 12 - AGRICULTURE COUNCIL: negotiations start again on new Commission paper
 - 13 - SOCIAL AFFAIRS: guidelines for managing E.S.F. from 1981 until 1983
 - 14 - E.I.R.B.: rise in both indices
 - 15 - CAR INDUSTRY: cooperation agreement on research will be sent to Commission
 - 16 - COMPETITION: patents contract with restrictive clause abandoned
 - 17 - COAL: medium term guidelines for coal research
 - 18 - COAL: 1st meeting of Coal Industry's Consultative Committee (C.C.I.C.)
 - 19 - I.E.A.: Portugal joins - energy outlook
 - 20 - E.P.: Committees - Energy and Research: nuclear plants, Euratom art. 37
 - 21 - Women's Rights: Manchester conference - women working in the E.E.C.
 - 22 - AGRICULTURE: considerable drop in area of land used for farming (E.E.C. from 1955 to 1980)
 - 23 - FARM NEWS
 - 24 - ORTOLI FACILITY: 277 million U.A. earmarked
 - 25 - INTEREST SUBSIDIES: Italy and Ireland have now used up all 1979 instalment
 - 26 - UNEMPLOYMENT: seasonal drop in March 1980 in E.E.C.
 - 27 - ENVIRONMENT: Commission replies to written questions no. 949/79 by Mr Klinkenberg, 1247/79 by Mrs von Alemann, and 1114/79 by Mr Linkhor
 - 28-29 - "BRITISH PROBLEM" AND CONVERGENCE: U.N.I.C.E. wants E.E.C. solutions
 - 30-31 - ECONOMIC INTERPENETRATION No. 3719

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 23 APRIL 1980

FB/FLUX	40.3388	PESETA	97.3695
DM	2.51475	SKR	5.90960
HFL	2.76869	NKR	6.85081
POUND ST	0.606656	CAN DOL	1.61574
DKR	7.86014	ESCUDO	68.3163
FF	5.85999	AUS SCHILLING	17.9938
LIRA	1181.32	FIN MARK	5.18436
IRL POUND	0.675425	YEN	339.320
US DOL	1.37044	DRA	58.4039
SF	2.34893		



- JT
 EV
 1079
 JL
- 1 - EUROPEAN LIBRARY
 - 2 - SUMMARY
 - POLITICAL DAY
 - 3 - Iran: Failure of attempt to "rescue" hostages heightens tension; - Nine to discuss on Sunday; N.A.T.O. communiqué - Gromyko in Paris: still total divergence
 - 4 - E.P.: Political Affairs Committee: delegations to go to Argentina and Cambodia - Council of Europe: Consultative Assembly ends - Israel: autonomy negotiations resume - Washington: Mr Shimon Peres' visit - Lebanon: Security Council resolution - O.A.U.: Summit on Monday and Tuesday
 - GENERAL INFORMATION
 - 5-6 - EUROPEAN COUNCIL : - Mr Cossiga's meetings continue
 - Programme and dossiers of session of 27-28 April in Luxembourg
 - 7 - ENERGY : Preparation of Council of 13 May
 - SPIRITS : Mr Burke's warning in Denmark
 - I.M.F. : Hamburg talks, E.E.C. position
 - 8 - CEREALS : E.E.C. soon net exporter according to trade?
 - COMPENSATORY AMOUNTS : reestablishment of positive M.C.A.'s in U.K.
 - 9 - E.E.C./AUSTRALIA : positive results of Mr Haferkamp's visit and high-level consultations
 - E.E.C./TURKEY : urgent need to revive Association
 - 10 - E.F.T.A. : towards contacts between parliamentarians and E.P.
 - A.C.P./E.E.C. : indicative programmes for Madagascar, Sudan under Lomé 2
 - COURT OF JUSTICE : unlawfulness of Italian supplementary aids in sugar sector
 - 11 (+) - DEVELOPMENT : promotion and protection of European investment in L.D.C.'s
 - 12 - NORTH/SOUTH DIALOGUE : Commission exchange of views on reviving dialogue (basis: Brandt report)
 - GENERALISED PREFERENCES : E.E.C. duties reestablished
 - 13 - OIL BULLETIN : price situation at 14 April 1980
 - COAL : I.E.A. Consultative Committee to launch action programme in autumn
 - NUCLEAR MEASURES : 20th anniversary of B.C.M.N. in Geel
 - 14 - MARITIME SAFETY : Commission draft directive on identification and control of ships which do not comply with standards
 - 15 - C A R S : Commission replies to W.Q. no. 1664/79 by Mr Debré (Fr., E.P.D.)
 - ECONOMIC AND SOCIAL COMMITTEE : agenda of plenary session of 29 and 30 Apr.80
 - 16 - RESEARCH : E.E.C./A.C.P. directory of Industrial Food Research Centres
 - BENELUX : meeting of Social Affairs Ministers on 28 April in Luxembourg
 - THE WEEK IN EUROPE next week
 - 17-18 - ECONOMIC INTERPENETRATION No. 3721

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 25 APRIL 1980

FB/FLUX	40.2344	PESETA	98.0194
DM	2.51673	SKR	5.93111
HFL	2.77479	NKR	6.88009
POUND ST	0.606909	CAN DOL	1.63602
DKR	7.87416	ESCUDO	68.9813
FF	5.86521	AUS SCHILLING	17.9945
LIRA	1174.43	FIN MARK	5.20550
IRL POUND	0.676283	YEN	339.218
US DOL	1.38739	DRA	58.9074
SF	2.34400		

Degree of divergence of BF : 10 (75 being the threshold of divergence)



- 2 -

- JT
 EV 1
 JL 2
 JL
- EDITORIAL : The dealers' Europe or political deals
 - SUMMARY
 - POLITICAL DAY
 - 3 - United States : Cyrus Vance resigns - European Council : "Breakfast for three" : explanations - Iran : Sympathy mission at European Council
 - 4 - Middle East : Ireland proposes meeting of FINJL countries - Rome : meeting of Liberal International - France : international policy of Socialist Party - European Communist Parties : conference begins - No Canadian athletes to go to Moscow.
 - GENERAL INFORMATION
 - 5-6 - EUROPEAN COUNCIL : Seeking solution to British question
Possible solution would enable other problems to be solved
 - 7-8-9-10 - EUROPEAN COUNCIL : Meetings between heads of government
British problem and convergence : drafts considered
 - 11-12 - AGRICULTURE COUNCIL : Conclusions off meeting in Luxembourg on farm prices and related provisions
Lamb : broad lines of compromise and British objections
 - 13-14 - E.M.S. : Commission's report on problems arising from E.M.F.
 - 15 - FARM PRICES : B.E.U.C. opposed to increases for surplus produce
 - TRADE UNIONS : meeting with Cossiga before European Council
 - (+) - ENVIRONMENT : Convention on conservation of migratory species signed
 - I.M.F. : problems of substitution account unresolved
 - 16 - E.E.C.-INDIA : Community's negotiating position for new agreement for economic and trade cooperation
 - TAXATION : Mr. Burke on tax on alcohol
 - 17 - VARIOUS NEWS items from last week
 - 18 - ECONOMIC INTERPENETRATION No. 3722

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\$\$\$ SUPPLEMENT : Weekly EUROPE Selected Statistics No. 219

VALUE OF THE EUROPEAN CURRENCY UNIT ON 28 APRIL 1980

FB/FLUX	40.2035	PESETA	98.4796
DM	2.50876	SKR	5.93310
HFL	2.77471	NKR	6.90182
POUND ST	0.609663	CAN DOL	1.65428
DKR	7.86662	ESCUDO	69.3538
FF	5.86151	AUS SCHILLING	17.8977
LIRA	1181,88	FIN MARK	5.20713
IRL POUND	0.677945	YEN	338.239
US DOL	1.39826	DRA	59.3562
SF	2.33440		

Degree of divergence of BF: (10) (75 being the divergence threshold)

EUROPE

AGENCE INTERNATIONALE
D'INFORMATION POUR LA PRESSE
LUXEMBOURG - BRUXELLES



SOMMAIRE
SUMMARY
INHALT
SOMMARIO

No. 2900(n.s.)
Wednesday
30 April
1980

- 2 -

- 1 - EDITORIAL : After the European Council : a failure not necessarily a crisis
- 2 - SUMMARY
- 3 - POLITICAL DAY
- 4 - European Council : N.A.T.O. Council informed of "political" declaration by Nine - disappointment of Mr Seefeld and Mr Bangemann - Communist Parties of Europe : Paris conference : "Call for peace" -
- 4 - Community Council : Written questions Nos 175/80 and 176/80 by Mr van Miert (Belgian Socialist) - O.A.U.: Mr Waldheim at the opening session of the economic summit meeting in Lagos
- Palestinian Parliament : P.N.C.delegation visits Europe
- GENERAL INFORMATION
- 5-6-7-8-9-10 - EUROPEAN COUNCIL : - "British problem" : not resolved - Conclusions of the Presidency on other questions - Declarations by Heads of State and Government, Foreign Ministers of E.E.C.meeting at the European Council - Last hours of discussions, conclusion of work, final press conference, observations made
- 11 - EUROPEAN INSTITUTIONS : Paris Congress
- A.C.P./E.E.C.: President of A.C.P. Council in Brussels
- TEXTILES : anti-fraud measures between E.E.C. and A.S.E.A.N. countries
- E.E.C./PORTUGAL : 8th session of Conference for accession of Portugal (alternates)
- 12 - E.E.C./TUNISIA : E.I.B. and E.E.C. loans (rail network)
- E.E.C./A.C.P.: E.D.F. target programme for Sierra Leone
- DEVELOPMENT : Mr Cheysson visits Syria
- 13 (+) - ENVIRONMENT : protection of whales
- ENVIRONMENT : meeting between Commission and non-ferrous metals industry
- COMPETITION : publication of 9th Commission report on competition policy
- 14 - ENERGY : investment sectors liable to benefit from Community support
- 15 - E.P.: Committees: Regional : concerned at the Council delays on ex quota sector
- Economic and Monetary : adopts Balfour report (U.K.,E.D.)
- "A.S.E.A.N." Delegation : meeting with Ambassadors
- Socialist Group : E.E.C./Rumania agreement; data processing and rights
- 16 - ANIMAL FEEDSTUFFS : 1979 : increase in compound feedstuffs
- FARM NEWS
- 17-18 - ECONOMIC INTERPENETRATION No 3723

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 29 APRIL 1980

FB/FLUX	40.2347	PESETA	98.4274
DM	2.51188	SKR	5.92612
HFL	2.77798	NKR	6.87808
POUND ST	0.609835	CAN DOL	1.65300
DKR	7.84842	ESCUDO	68.6136
FF	5.85201	AUS SCHILLING	17.9231
LIRA	1178.62	FIN MARK	5.19652
IRL POUND	0.677447	YEN	332.967
US DOL	1.39317	DRA	59.0146
SF	2.33008		

Degree of divergence of BF: +16 (75 being the divergence threshold)



- 1 - EDITORIAL: Let's correct, not aggravate, Mrs Thatcher's mistake
- 2 - SUMMARY
- POLITICAL DAY
- 3 - European Council : Tindemans on failure - USA pleased with political statement.
Iran : reports of invitation to E.P. delegation by Bani Sadr. - E.P.P. :
Grande-Motte symposium. - Greece : Dutch call for recognition of Israel
- 3-4 - Year of the Child : Commission survey on Europeans and their children.
- 4 - Amsterdam : Investiture of Beatrix as Queen of the Netherlands. - Washington :
Muskie as new Secretary of State.
- GENERAL INFORMATION
- 5 - EUROPEAN COUNCIL : Commission statement on Luxembourg failure
 - FOREIGN AFFAIRS COUNCIL: Luxembourg - relations with Turkey (debates on 6 May)
- 6 - E.E.C.-ANDEAN PACT : Programme for ministerial meeting
 - E.P. : May session : several debates on Agriculture
 - PRICES : 0.8% increase in March in E.E.C. / INTEREST RATES : Up in Germany
- 7 - E.E.C.-GREECE : Syrup peaches anti-dumping proceedings dropped
 - GREECE : Import restrictions abolished
 - TEXTILES : E.E.C. measure for imports from Hong Kong, Macao, Roumania & Brazil
 - E.E.C.-PORTUGAL : Portuguese demands for period prior to membership
 - SCRAP : Sharp fall to 82.83 dollars/ton
- 8 - PALESTINIAN REFUGEES : UNRWA funds not enough
 - E.E.C.-MOROCCO : E.I.B. loan for industry
 - E.E.C.-U.S.S.R. : 20,900 tonnes of intervention butter exported to U.S.S.R.
 - E.E.C.-INDIA : Jenkins' visit
- 9 - COMPETITION : Annual report on competition policy
- 10 - E.P. : Committees : Budgets : Special meeting on 13 May
- 11 - ENERGY : House of Lords Committee approves Commission's short term energy
 policy
 - EUROPEAN INDUSTRY : Against energy tax
 - E.I.R.B. : Further index rise
- 12 - COAL : E.E.C. production up in 1 quarter of 1980
- 13 - OIL BULLETIN : Prices on 21 April 1980
- 14 - ECONOMIC AND SOCIAL COMMITTEE : Controversial recommendation on drug use
 - FARM PRICES : C.O.P.A. calls for E.E.C. Council decision next week
 - CATTLE : Slight increase in numbers in 1979
- 15-16 - E.E.C. AND MONETARY QUESTIONS : Capital recycling, substitution account,
 E.M.S.
- 17 - TIMETABLE of the main events in Europe next week
- 18 - ECONOMIC INTERPENETRATION : No 3724

VALUE OF THE EUROPEAN CURRENCY UNIT ON 30 APRIL 1980 (MONTHLY AVERAGES IN BRACKETS)

FB/FLUX	40.4307	(40.4605)	PESETA	98.5724	(96.6006)
DM	2.50570	(2.51950)	SKR	5.86774	(5.87858)
HFL	2.76865	(2.76558)	NKR	6.86668	(6.81392)
POUND ST	0.613441	(0.607593)	CAN DOL	1.65229	(1.59579)
DKR	7.84336	(7.85031)	ESCUDO	68.5903	(67.7590)
FF	5.84687	(5.84315)	AUS SCHILLING	17.8780	(17.9834)
LIRA	1179.11	(1176.43)	FIN MARK	5.17001	(5.13560)
IRL POUND	0.677518	(0.674440)	YEN	332.308	(335.961)
US DOL	1.39128	(1.34687)	DRA	58.9209	(41.6442)
SF	2.32205	(2.36040)			

Degree of divergence of BF: +44 (75 being the divergence threshold)



- 1 - EDITORIAL : After the European Council meeting: How to cope with failure
- 2 - SUMMARY
- 3 - POLITICAL DAY
- 4-4bis - Belgrade: death of Marshall Tito - Mr Jenkins sends telegram - Ravenna, Bologna: visit by Mrs Veil - Athens: Mr Caramanlis just elected - Europe: visit by Mr Muskie next week - Iran: Bani Sadre proposes investigation
- 4 bis - Congress of French Doctors in Law: the nature of and changes in European Institutions (I) Council and Commission
- 5 - Washington: visit by Japanese Prime Minister - Spain: cabinet reshuffle
- 6 - Moscow: 1st May - "informal boycott" of parade by several ambassadors
- 7 - UN Security Council: American veto on Palestine
- 8 - GENERAL INFORMATION
- 5-6 - GENERAL COUNCIL: tentative discussions on "British problem" expected as well as other related issues
- 6 - "AGRICULTURE" COUNCIL : new debate on "Luxembourg compromises" on prices and sheepmeat
- 7 - E.E.C./ANDEAN PACT: ministerial meeting will issue joint statement
- 8 - STEEL: Europe's reaction to US Steel refusing to drop dumping complaint
- 9 - E.E.C./U.S.: anti-dumping duty on acrylic fibres confirmed
- 10 - COMPETITION: change in exclusive distribution system for tobacco manufactured by SEITA is accepted by France
- 11 - SHIP REPAIRS: Commission takes action against Italy on aid
- 12 - ENERGY: E.I.B. and Ortolli facility loans for Italy
- 13 - ENERGY: two loans for Ireland from Ortolli facility
- 14 - BANK RATE: increase of 0.5% in Netherlands
- 15 - E.P. Committees: Development: North/South, Liberia, Kampuchea, Zimbabwe
External Economic Relations: Radoux report passed
Budgetary Controls: discharge for 1978 financial year
Legal Affairs: consumer credit, E.E.C. directives
- 16 - AGRIMONETARY POLICY: M.C.A.s on E.E.C. farm trade unchanged
- 17 - PIGS: pig count going down but E.E.C. production up
- 18 - THERMONUCLEAR FUSION: Spain wants to take part in E.E.C. programme
- 19 - G.A.T.T.: 1979 activities report
- 20 - A.C.P./E.E.C.: new funding decided during Cheysson's visit
- 21 - ZIMBABWE: 1st instalment of E.E.C. emergency food aid
- 22 - ECONOMIC & SOCIAL COMMITTEE: relations with developing countries
- 23 - SOCIAL AFFAIRS: Commission memo to step up E.E.C. labour market policy
- 24 - COUNCIL OF EUROPE: 1st conference of ministers for immigration
- 25 - SOCIAL AFFAIRS: 9th world congress on accident prevention at work
- 26 - BENELUX: ministerial meeting on employment
- 27 - SOCIAL AFFAIRS: France - discrimination against E.E.C. mothers
- 28 - INVESTMENT: businessmen put their views to O.E.C.D. governments
- 29 - CONFERENCES: industry (Madrid 5-9 May), regions (Lille 7-8 May), steel (Metz 7-10 May) O.E.C.D. on environment (Paris 7-9 May).
- 30 - NEWS ITEMS FROM LAST WEEK 18 - ECONOMIC INTERPENETRATION No. 3725

VALUE OF THE EUROPEAN CURRENCY UNIT ON 5 MAY 1980

FB/FLUX	40.3309	PESETA	98.7477
DM	2.50928	SKR	5.89087
HFL	2.76527	NKR	6.86322
POUND ST	0.610960	CAN DOL	1.65528
DKR	7.86152	ESCUDO	68.2645
FF	5.85382	AUS SCHILLING	17.9125
LIRA	1181.10	FIN MARK	5.16354
IRL POUND	0.678811	YEN	331.055
US DOL	1.28749	DRA	59.6121
SF	2.32502		

Degree of divergence of BF: +27 (75 being the divergence threshold)



- JT
 EV 1
 JL 2
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 3-4
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 15-16
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 17-18
- EDITORIAL : A Community undergoing change?
 - SUMMARY
 - POLITICAL DAY
 - Belgrade: Tito's funeral - Political meetings - Economic summits: both political and security questions?
 - Conferences of French Doctors of Law: nature and changes of European institutions (II) : Parliament and the Court
 - Vienna: visit by Mr Muskie on 15-16 May - meeting with Gromyko? - Election of Karamanlis: telegram from Mr Jenkins - London: police intervene in Iranian embassy siège
 - GENERAL INFORMATION
 - GENERAL COUNCIL: no hope of solving British problem before late May confirmed
 - E.E.C./YUGOSLAVIA: interim agreements signed
 - E.E.C./TURKEY: E.E.C. position on improved association arrangements
 - A.C.P./E.E.C.: Ministers meet for 1st time since Lomé 2 - Zimbabwe applies
 - E.E.C./ANDEAN PACT: joint statement adopt-d after ministerial meeting
 - EMPLOYMENT: joint informal Council of Social and Finance Ministers
 - COURT OF JUSTICE: Belgium condemned for not applying car directives
 - AGRICULTURE COUNCIL: ministers try to complete "Luxembourg compromise"
 - FIBRES: E.E.C. measures to combat dumping
 - E.E.C./THIRD COUNTRIES: E.E.C. preferential tariff arrangements published
 - GENERALISED PREFERENCES: E.E.C. duties re-introduced
 - E.E.C. CUSTOMS TARIFF: some types of footwear classified
 - E.E.C./MOROCCO: Commission approves funds for hydraulic project
 - NORTH/SOUTH DIALOGUE: plenary Committee starts work again
 - E.E.C./CYPRUS: all E.E.C. aid used up
 - E.E.C./E.F.T.A.: "Greek accession" protocols initialled - Austria waiting
 - ENERGY: issues likely to be on Council agenda for 13 May
 - NUCLEAR ENERGY: cut in Italian participation in EURODIF on the way?
 - DATA PROCESSING AND SHIPPING: application to Commission for funds
 - TEXTILES: Commission replies to question no. 1056/79 by Mrs Chouraqui (E.P.D., France) and 1285/79 by Mr Martinet (France, Socialist)
 - ELECTRICAL EQUIPMENT: new list of standards out
 - E.P. Plenary session from 19 to 23 May - agenda
 - E.I.B.: 3 loans to the United Kingdom
 - E.E.C./U.K.: trade in January and February 1980
 - FISHERIES: Mr Provan (E.D., U.K.) complains to Mr Gundelach over illegal herring and cod fishing
 - ECONOMIC AND SOCIAL COMMITTEE: move for new look to E.E.C. regional policy
 - INDUSTRY: sudden halt to February upturn in E.E.C.
 - DATA PROCESSING: move towards modernising Commission's internal information system
 - ECONOMIC INTERPENETRATION No. 3726
 Foreign investment in Turkey

VALUE OF THE EUROPEAN CURRENCY UNIT ON 6 MAY 1980

FB/FLUX	40.3528	PESETA	98.8898
DM	2.50618	SKR	5.89253
HFL	2.77401	NKR	6.88114
POUND ST	0.611323	CAN DOL	1.66127
DKR	7.85507	ESCUDO	68.8044
FF	5.85474	AUS SCHILLING	17.9113
LIRA	1180.67	FIN MARK	5.17328
IRL POUND	0.676980	YEN	325.271
US DOL	1.39932	DRA	59.9258
SF	2.31867		



- ST
 EV 1
 NT 2
 JL
- EDITORIAL : Other lessons to be learned from European Council failure
 - SUMMARY
 - POLITICAL DAY
 - Marshall Tito's funeral: official representation of the Community -
 - E.P.: Political Committee: general survey of political cooperation problems, with Mr Colombo
 - Palestinian autonomy : slight progress in negotiations
 - Failure of European Council: declaration by President of E.F.U. - E.P.: Socialist Group contacts with Greek PASOK -
 - Austria : extreme nationalist candidate in elections - Belgium: end of crisis in sight ?
 - GENERAL INFORMATION
 - AGRICULTURE COUNCIL: results of session of 6-7 May
 - COMPETITION : An agreement to restrict E.E.C. firms' capacities in sight
 - E.E.C./U.S.A.: half-yearly consultations at high level
 - E.I.R.B.: new rise in indices
 - E.E.C./INDIA: Mr Jenkins on: consolidation of bilateral relations, relaunching of North-South dialogue, non-alignment of Afghanistan
 - E.E.C./ZIMBABWE: global Community aid plan proposed by the Commission
 - E.E.C./SPAIN: Spanish negotiating stand on regional policy, membership of Euratom
 - E.P.: Italian Radicals want to start new battle on regulations
 - UNIONS: reaction to failure of European Council in Luxembourg
 - E.E.C. COUNCIL SEAT: Belgian plans : unfavourable opinion of Nine
 - COPA: -Farm prices: need to break deadlock, to increase E.E.C. own resources
 -Dairy sector: position outlined
 - OLIVE OIL: tenders for surpluses in Italy
 - ENERGY: Commission reply to written question No 780/78 by Mr Scott-Hopkins
 - OIL: Commission report on "pre-crisis" supplies
 - TRANSPORT AND ENERGY: Commission reply to written question No 1583/79 by Mr Seefeld.
 - ENVIRONMENT: 2 new CONCAWE studies
 - STEEL: stabilisation of imports in absolute value and in the share of visible consumption due to Commission anti-crisis mechanism
 - SCRAP: -supplies of Italian steel industry
 -Fall in composite price to 80.83 dollars
 - PRODUCT LIABILITY: harsh criticism of E.E.C. draft directives by car manufacturers
 - ECONOMY: study on the world economy in the 70's and 80's
 - EFTA: celebration of 20th anniversary (Saltsjöbaden, 11-13 June)
 - UNIAPAC: conferences: - quality of life in the firm (Eindhoven, 29-30 May)
 - ECONOMIC INTERPENETRATION No 3727

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 7 MAY 1980

FB/FLUX	40.2089	PESETA	99.1097
DM	2.50371	SKR	5.90938
HFL	2.76903	NKR	6.88293
POUND ST	0.613960	CAN DOL	1.66100
DKR	7.86279	ESCUDO	68.7872
FF	5.86095	AUS SCHILLING	17.8987
LIRA	1180.61	FIN MARK	5.17659
IRL POUND	0.676703	YEN	325.265
US DOL	1.40382	DRA	60.0133
SF	2.31350		

Degree of divergence of BF: 16 (75 being the divergence threshold)



-2-

- 1 - EUROPEAN LIBRARY
 2 - SUMMARY
 POLITICAL DAY
 3 - 9 MAY 1950 - 9 MAY 1980: Declaration on Europe by Sandro Pertini, President of the Italian Republic
 3-4 - 30TH ANNIVERSARY OF ROBERT SCHUMAN DECLARATION: European Movement celebration tomorrow - Message from E.P.P. Chairman
 4 - Benelux: liberal leaders meet - E.P.: Technical Coordination group: demand for acceptance of Bani Sadr's invitation - Discussion between Socialist Group and PASOK - Tito's funeral: political meetings - Greece: Mr Rallis to be new Prime Minister

GENERAL INFORMATION

- 5 - ECO/FINANCE COUNCIL: no session on 12 May
 - FARM PRICES : Mr Giscard d'Estaing & eventual application of "Eight" agreement
 - E.E.C. BUDGET : Commission asks for 937 M.E.U.A. for agricultural expenditure (in France)
 6 - AGRICULTURAL COUNCIL : global agreement of ministers on additional package with general British reservation
 - AGRIMONETARY : Council decisions : impact on M.C.A.s
 7 - E.E.C./TURKEY : Association Committee meeting : progress towards reviving
 - GENERALISED PREFERENCES : reestablishment of E.E.C. duties (Association)
 - E.E.C./PORTUGAL : Mr Sa Carneiro's trip
 - E.E.C./GREECE : Netherlands ratification
 8 - E.E.C./YUGOSLAVIA:- Radoux report invites E.P. to approve cooperation agreement and interim agreements
 - With a view to adapting the cooperation agreement to Greece's membership
 9-10 - E.E.C./A.C.P. : Opening of 1st ministerial session - Statements by Messrs Mbi, Levi, Colombo and Cheysson - Community firmness over sugar (quotas)
 - O.P.E.C.: majority agreement on quarterly price adjustment
 11-12 - OIL : - Measures to be envisaged in event of supply "semi-crisis"
 ++ - Extension of obligatory import registration
 - U.S. wants reduction in import target
 - Commission replies to W.Q. no. 1452/79 by Mrs Lizin
 13 - SHIPYARDS : Commission reply to W.Q. no. 1062/79 by Mr Miller-Hermann (riverboats)
 - COMPETITION : Commission reply to W.Q. no. 1793/79 by Mr Moreau ("Primpéran")
 - MILITARY EQUIPMENT : Commission reply to W.Q. no. 335/79 by Mr van Miert (imports from U.S.)
 14 - ENERGY : Commission reply to W.Q. no. 1735/79 by Mr Modiano (Check-up for S.M.E.s)
 - STEEL : increase in readaptation aids in 1979
 - AUTOMOBILE INSURANCE : Commission reply (Commission intentions) to W.Q. nos. 1784/79 by Mr Bängemann and 1657/79 by Mrs Fullet (driving licence)
 15 - AGRICULTURE : E.E.C. prices trend in 4th quarter of 1979, according to O.E.C.D.
 16 - SOCIAL : report on social developments in E.E.C. in 1979
 - NUCLEAR : regulation on carriage of radioactive materials
 17-18 - ECONOMIC INTERPENETRATION No. 3728: Kuwait acquires 10% in Metallgesellschaft

VALUE OF THE EUROPEAN CURRENCY UNIT ON 8 MAY 1980

FB/FLUX	40.3552	PESETA	99.2112
DM	2.50403	SKR	5.89678
HFL	2.77009	NKR	6.88400
POUND ST	0.611528	CAN DOL	1.65096
DKR	7.86144	ESCUDO	68.8190
FF	5.86743	AUS SCHILLING	17.8580
LIRA	1180.40	FIN MARK	5.16876
IRL POUND	0.673904	YEN	324.323
US DOL	1.39734	DRA	59.6874
SF	2.31959		

Degree of divergence of BF: (31) (75 being the threshold of divergence)



- JT
 EV 1
 AL 2
 JL 3
- EUROPEAN LIBRARY
 - SUMMARY
 - POLITICAL DAY
 - 9 MAY 1980-9 MAY 1980: "Congress of Europe"-all for EEC move towards federal structure
 - Brussels: Grand Duke Jean of Luxembourg visits the European Commission
 - Algeria: official visit by President Pertini
 - E.P.: E.P.P. group analyses European issues at conference - N.A.T.O.: meetings in Brussels next week - International Press Institute: MacBride report rejected - Egypt-Israel: negotiations to be adjourned?
 - E.P.: delegation will not go to Tehran for the time being
 - GENERAL INFORMATION
 - E.E.C./U.S.A. : half-yearly talks - statements by Mr Haferkamp and Mr Cooper
 - SANCTIONS AGAINST IRAN: talks among the "Nine"
 - E.E.C./A.C.P.: debates focus on North-South dialogue and some aspects of Lomé I
 - E.E.C./SPAIN: Canary Islands ask for special status
 - FISHERIES: E.E.C. provisions for Canada, Sweden and Norway
 - ENERGY: Agenda for Council on 13 May
 Preparations for I.E.A. ministerial meeting
 - O.P.E.C.: the Taif meeting
 - OIL BULLETIN: oil prices on 28 April 1980
 - ECONOMIC AND FINANCIAL INFORMATION
 - TEXTILES: COMITEXIL's and A.E.I.H.'s views on renewal of M.F.A.
 - E.E.C./MALAYSIA: textile restrictions
 - E.E.C./INDIA: bilateral trade issues
 - E.E.C. BUDGET: "twelfth provisionals" will be used up on agricultural spending by September or October
 - AGRICULTURE: exchange rates for calculating E.E.C. levies and refunds
 - WHISKY: should export refunds be dealt with in price package?
 - PHARMACEUTICAL INDUSTRY: Commission contests Belgian aid
 - SOCIAL AFFAIRS: items on agenda for Standing Committee on Employment meeting on 9 May
 - INDUSTRY: Mr G. Carli is new U.N.I.C.E. President
 - INDUSTRIAL RECONVERSION: conference in Turin on 16 May
 - TIMETABLE OF THE MAIN EVENTS IN EUROPE next week
 - ECONOMIC INTERPENETRATION No. 3729

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 9 MAY 1980

FB/FLUX	40.3916	PESETA	99.0963
DM	2.50798	SKR	5.89409
HFL	2.76572	NKR	6.86254
POUND ST	0.609680	CAN DOL	1.63859
DKR	7.85740	ESCUDO	68.5977
FF	5.86630	AUS SCHILLING	17.9101
LIRA	1180.69	FIN MARK	5.16323
IRL POUND	0.675479	YEN	322.494
US DOL	1.38946	DRA	59.6162
SF	2.31929		

Degree of divergence of BF: 34 (75 being the divergence threshold)



-2-

- 1 - EDITORIAL : Thirty years later, Europe still threatened
 2 - SUMMARY
 POLITICAL DAY
 3 - Rome: Chancellor Schmidt's visit in anticipation of meetings crucial to West -
9 MAY 1950 - 9 MAY 1980: "Congress of Europe": speeches
 4 - Greece: new government - Belgium: government programme on European matters -
Germany: Socialists' progress in Rhineland-Westphalia - E.P.: parliamentarians'
 vicissitudes - Netherlands: towards voting rights for foreigners - Middle East:
 intense activity in Rome

GENERAL INFORMATION

- 5 - E.E.C./U.S.A.: Messrs Jenkins/Muskie meeting on Wednesday
 5-6 - A.C.P./E.E.C. World role of E.E.C./A.C.P. cooperation highlighted at
 Nairobi Council - Yes to Zimbabwe - good offices for sugar
 7 - E.E.C./PORTUGAL : Mr Burke on transport and V.A.T., in Lisbon
 - E.E.C./GREECE : 4 conventions (financing) signed
 - E.E.C./NEW ZEALAND : Mr Talboys at Commission
 - E.E.C./THAILAND : Mr Thanat Khoman meets Mr Haferkamp
 8 - E.C.S.C. LOAN : 100 mio on international capital market
 - E.I.B. : 150 mio guilder issue
 - DAIRY PRODUCTS : U.K. defends restrictive milk import system
 - TOMATOES : France demands safeguard clause on imports
 9-10 - E.E.C./JAPAN : - Commission answers W.Q. no. 442/79 by Lord O'Hagan
 - End of anti-dumping procedure
 10 - E.E.C./CANADA : discussions at political level
 - GENERALISED PREFERENCES : duties re-established
 11 - COURT OF JUSTICE : - International contracts of Luxembourg firms: definition
 of competent court
 - E.E.C. aid for agricultural modernisation: no contesting
 of State decisions by private individuals
 - Protection of Irish folklore
 12 - OLD PAPERS : recommendations for re-use
 13-14 - ENVIRONMENT : - Commission takes stock of Community actions
 - Treaty on Mediterranean pollution by land-based sources
 15 - AGRICULTURE : Commission answers W.Q. nos. 1084/79 by Mr Gendebien,
 1931/79 and 1528/79 by Mr Verhaegen, 1215/79 by Mr Curry,
 675/78 by Mr Pisoni, 1344/79 by Mr Damseaux, 1663/79 by
Mr Debré, 1660/79 by Messrs Debré and Poncelet
 16 - SOCIAL : Consultation between Commission and social partners on reducing
 annual volume of work
 - O.E.C.D.: recommendations on combating noise
 17 - MISCELLANEOUS NEWS ITEMS of last week
 18 - ECONOMIC INTERPENETRATION

§§ SUPPLEMENT : Weekly EUROPE Selected Statistics No. 221

VALUE OF THE EUROPEAN CURRENCY UNIT ON 12 MAY 1980

FB/FLUX	40.3266	PESETA	99.2934
DM	2.50506	SKR	5.90616
HFL	2.76396	NKR	6.87469
POUND ST	0.612691	CAN DOL	1.64067
DKR	7.85759	ESCUDO	68.5936
FF	5.86043	AUS SCHILLING	17.8734
LIRA	1181.57	FIN MARK	5.17101
IRL POUND	0.676457	YEN	316.618
US DOL	1.39418	DRA	60.3177
SF	2.32479		

Degree of divergence of BF: 29 (75 being the threshold of divergence)



- 1 - EDITORIAL : Let's "carry on" and, above all, use some persuasion
- 2 - SUMMARY
- POLITICAL DAY
- 3 - E.E.C.-Iran: U.K. and Danish Parliaments pass economic sanctions
 - W.E.U.: Council to meet in Luxembourg
- 4 - E.P.: statements by Mr Glinne on Mr Bani Sadr's invitation - Uganda: the National Front's military committee in power - U.N.: E.E.C. voting (replies by Foreign Ministers to questions no. 1484/79 and 1485/79 by Mr Schwartzberg, Left Radical, France) - E.P.: meeting between Socialist Group and Israeli Labour Party - East-West dialogue: move by some socialist leaders
- GENERAL INFORMATION
- 5-6 - "ENERGY" COUNCIL: guidelines for 1990 - new energy saving measures
- 7 - E.E.C.-NEW ZEALAND: Mr Talboys concerned over new E.E.C. sheepmeat arrangements
- AGRI-FOOD INDUSTRY: E.E.C.'s role: and new challenges for Europe says Jenkins
-
- 8 - SCIENCE: Mr Brunner proposes doubling appropriation for E.E.C. scientific and technical training programme
- E.E.C. BUDGET: E.P. budgetary committee asks Council for a swift decision
- 9 - E.E.C.-AUSTRIA: reservations on "Greece" protocol
- E.E.C.-CANADA: progress towards new long term fisheries agreement
- FISHERIES: deciding on Iceland's and Norway's zones
- SWEDEN: back to normal again
- 10 - TRADE BETWEEN TWO-GERMANIES: Commission reply to question no. 283/79 by Mr Debré
- TAX HAVENS: Commission reply to question no. 1492/79 by Mr Debré
- TEXTILES: measures on Irish imports
- ECONOMIC AND FINANCIAL NEWS
- 11 - TRANSPORT: Commission replies to questions no. 1647/79 by Mr de Ferranti and 1494/79 by Mr Ansquer
- SOCIAL POLICY: employers and unions hold different views on cutting annual working time in E.E.C.
- 12 - SOCIAL POLICY: U.N.I.C.E. wants more constructive talks at E.E.C. level
- ECONOMIC OUTLOOK: results of March survey of E.E.C. business executives
- 13 - A.C.P.-E.E.C.: E.D.F. target programme for Mauritius, Ethiopia, Malawi, Cameroon, Djibouti and Niger
- E.E.C.-ZIMBABWE: Commission asks for brief to negotiate Lomé membership
- 14 - COAL: world study on coal
- E.C.S.C.: funds for subsidised housing
- ENVIRONMENT: 14 guidelines fo combat water pollution
- FARMING NEWS
- 15 - CONSUMERS: B.E.U.C. conference - opening speech by Mr Burke
- 16 - ENERGY: Commission replies to questions by Damseaux, Lalor and Jackson
- 17-18 - ECONOMIC INTERPENETRATION No.
- §§§ - SUPPLEMENT : EUROPE/Brief Notes no. 663 - Italy

VALUE OF THE EUROPEAN CURRENCY UNIT ON 13 MAY 1980

FB/FLUX	40.3555	PESETA	99.4046
DM	2.50483	SKR	5.91080
HFL	2.75984	NKR	6.88969
POUND ST	0.613331	CAN DOL	1.64860
DKR	7.86199	ESCUDO	68.9082
FF	5.85930	AUS SCHILLING	17.8656
LIRA	1181.68	FIN MARK	5.18145
IRL POUND	0.675210	YEN	318.367
US DOL	1.40342	DRA	60.6988
SF	2.31944		



JT
 EV 1
~~EV 2~~
 JL

- 1 - EDITORIAL : Charter for a new lease of life
- 2 - SUMMARY
- 3 - POLITICAL DAY
- 4 - N.A.T.O. Defence Planning Committee: Mr Colombo's talks - Vienna: Mr Colombo's talks with Mr Gromyko and Mr Muskie on 16 and 17 May
- 5 - E.P.: Mrs Veil on official visit to Denmark - Meeting between Socialist Group and Israeli Labour Party: Mr Eban says Europe could play the part of negotiator - Warsaw Pact: down to work
- 6 - Citizens and European M.P.s: question no. 329/80 to the Council by Mr Gendebien - Greece : violations of human rights? (Foreign Ministers' reply to question no. 1414/79 by Mr Seeler) - Taking in Vietnamese refugees in Taiwan: Foreign Ministers' reply to question no. 1435/79 by Mr Muller-Hermann - E.E.C. budget: E.P.P. calls for a vote by a qualified majority
- 7 - GENERAL INFORMATION
- 8 - FOREIGN AFFAIRS: Nine's meeting in Naples on sanctions against Iran and bid to get talks on British problem going again
- 9 - EUROPEAN COUNCIL: Commission prepares for Venice
- 10 - ENERGY: Nine in favour of sticking to oil import goals
- 11 - OIL BULLETIN: prices on 5 May
- 12 - ORTOLI FACILITY: 75 million dollars drawn from international market
- 13 - EXPORT CREDITS: provisional agreement between E.E.C. and O.E.C.D. countries
- 14 - E.E.C.-JAPAN: 6 monthly talks on trading relations and international situation
- 15 - A.C.P.-E.E.C.: Mr Cheysson in the Ivory Coast
- 16 - GENERALISED PREFERENCES: E.E.C. duties reintroduced
- 17 - E.E.C./SPAIN: monetary and financial aspects of accession
- 18 - C.O.P.A. & C.O.G.E.C.A.: extra funds to integrate Spanish farmers
- 19 - CHEMICAL INDUSTRY: C.E.F.I.C.'s general assembly
- 20 - COMPETITION: legality of Krupp distribution contract for E.E.C.
- 21 - TITANIUM: Commission reply to question 1481/79 by Mr Barbi
- 22 - E.I.R.B.: sharp rise in index of Six
- 23 - SOCIAL AFFAIRS: E.E.C. Labour ministers meet in Venice - Mr Vredeling's paper on employment prospects in the 1980s
- 24 - TRADE UNIONS: employers' attitude criticised
- 25 - EUROPEAN PASSPORT: draft compromise
- 26 - SCRAP: composite price down to 78.17 dollars per tonne
- 27 - AGRICULTURE: no change in M.C.A.s
- 28 - TOMATOES: safeguard to be applied in France up to 15 May
- 29 - ALCOHOLIC DRINKS: Commission looks at Denmark's tax bill
- 30 - FISHERIES: Denmark's zone round Greenland extended
- 31 - FARM PRICES: C.O.G.E.C.A. appeals to Council for decision by 28/29 May
- 32 - AGRICULTURAL INVESTMENT: methods of financing in E.E.C. countries
- 33 - E.E.C./MOROCCO: protest against French tomato policy
- 34-35 - ENVIRONMENT: soil - solar energy, radioactive waste & pollution conferences
- 36 - TIMETABLE of the main events in Europe next week
- 37 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 14 MAY 1980

FB/FLUX	40.3631	PESETA	99.5695
DM	2.50666	SKR	5.91749
HFL	2.75968	NKR	6.87680
POUND ST	0.612442	CAN.DOL	1.64027
DKR	7.84521	ESCUDO	68.9499
FF	5.86501	AUS SCHILLING	17.8707
LIRA	1179.37	FIN MARK	5.17789
IRL POUND	0.675564	YEN	317.111
US DOL	1.39943	DRA	60.6541
SF	2.32585		



- JT
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 JL
- 1 - EDITORIAL : Sanctions against Iran, neither cocksureness nor softness
 - 2 - SUMMARY
 - 3 - POLITICAL DAY
 - 3 - Warsaw : Giscard proposes a Summit of major world powers (in 1981), but still disagreement. Italy: no to Olympics - Talks in Vienna, Warsaw, Naples & Islamabad
 - 4 - Italy/Spain : Pertini goes to Madrid - Italy/Portugal : Eanes goes to Rome and Vatican - Greece/Turkey : Mitsotakis goes to Ankara - Austria : President Kirchschlager re-elected - Spain : Mitterrand for European Left - Belgium : Martens' new team - London : Sa Carneiro's visit broken off following road accident - Japan : Ohira Government falls - Arafat warns Europe.
 - GENERAL INFORMATION
 - 5-6 - E.E.C.-IRAN : Nine impose flexible sanctions
 - 6 - BRITISH PROBLEM : to be taken up by Eco-Finance and General Councils
 - E.E.C.-RWANDA : President visits the European Commission
 - 7 - SOCIAL : Informal meeting of Ministers of Social Affairs and Employment in Venice
 - REGIONAL POLICY : E.E.C. integrated scheme for Naples being planned
 - THIRD WORLD : Technology and rural development.
 - 8 - E.E.C.-CYPRUS : New-potato quota
 - E.E.C.-JAPAN : Davignon on prospects for industrial cooperation
 - GENERALISED PREFERENCES : E.E.C. reimposes duties.
 - 9 - E.E.C.-IVORY COST : Cheyson meets Hophouet-Boigny to discuss cocoa
 - 9 - E.P. : Plenary Session :
Lamb : Brief debate on Tuesday; conclusions of Provan Report
Fishing : Request for emergency debate
Opening of session : Agenda : Luster report, Ormesson's motion
 - 10 - STEEL : EUROFER to assess situation following U.S. dumping suit in Paris on 23 May
 - BUILDING INDUSTRY : Davignon's remarks at I.F.C.C. Assembly
 - 11 - COAL : E.C.S.C. Advisory Committee looks at Sir Derek Ezra's motion
 - ENERGY : I.E.A. Ministerial Meeting in Paris on 22 May
 - 12 - OIL RESEARCH : Commission's reply to W.Q. No. 218/80 from Mr. Linkohr
 - BRITISH GAS : Commission's reply to W.Q. No. 267/79 by Mrs Ewing
 - OIL BULLETIN : Prices on 5 May 1980
 - 13 - SUGAR : E.E.C. produces too much, say Australian producers
 - LAMB : Commission's reply to W.Q. No. 1437/79 by Mr. Jonker
 - E.E.C.-SOVIET UNION : Applications for butter exports rejected
 - 14 - FARM PRICES : European and British farmers urge Walker to make quick decision
 - FINANCE : P. Werner believes Luxembourg to be a permanent finance centre
 - E.M.S. : Werner's speech in Brussels on 21 May
 - 15 - TURKEY : O.E.C.D. annual economic survey
 - ECONOMIC AND FINANCIAL INFORMATION
 - 16 - A.C.P.-E.E.C. : Lomé 2 and Business meetings in Marseilles
 - DEVELOPMENT : Brandt Committee completes work
 - TRANSPORT : Socialists call for EUROCONTROL to be incorporated into EEC
 - JUSTICE : European Ministers meet in Luxembourg
 - 17 - VARIOUS NEWS ITEMS from last week

FB/FLUX	40.2741	PESETA	99.6479
DM	2.51006	SKR	5.91321
HFL	2.75904	NKR	6.89166
POUND ST	0.6110099	CAN DOL	1.63912
DKR	7.85084	ESCUDO	68.9795
FF	5.86333	AUS SCHILLING	17.9120
LIRA	1181.33	FIN MARK	5.16683
IRL POUND	0.675953	YEN	318.979
US DOL	1.39719	DRA	60.979
SF	2.33192		

Degree of divergence of BF: 22 (75 being the divergence threshold)



- JT
 EV
 JL
- 1 - EDITORIAL : Europe in Warsaw? (1) Giscard does a solo rather than join in the chorus
 - 2 - SUMMARY
 - POLITICAL DAY
 - 3 - E.P.: Mrs Veil to go to London in June; British Conservatives and farm prices; Mr Nothomb replaced by Mr Dechamps and Mr Chirac by Mr Israel
 - 3-4 - E.P. Plenary Session: Statements by Mr Pannella - Socialist Group on Iran, the budget, Greece - Press conference on Olympic Games - What Italian Communists consider to be strong points at this session
 - GENERAL INFORMATION
 - 5 - "BRITISH PROBLEM": Economy & Finance Council to meet next Tuesday
 - 5-6 - FISHERIES: Council meeting on 27 May likely to be postponed
 - 6 - E.E.C./IRAN : U.K. drops partial backdating of sanctions
 - E.E.C./U.S.A.: extension of period for retaliatory measures (Synth.fibres)
 - 7-8-9 - E.P. Plenary Session:
 - 10-11 - Question time: Commission replies on budget, unemployment, etc..
 - Agenda: emergency debate on fisheries and Regional Fund
 - 1980 budget: Dankert motion passed
 - Butter to U.S.S.R.: Mr Gundelach reiterates his position
 - Oil tankers: call for measures on accident prevention
 - Sheepmeat: E.P. will give decision on Provan report on Thursday
 - Plutonium cycle: in favour of 1980-1984 research programme
 - Rules of procedure: Mr Luster presents his report
 - Oil routes: d'Ormesson motion back to committee-stage
 - 12 - FARM PRICES: West Germany against using the Luxembourg "eight" compromise
Mr Gundelach's position
 - SWINE FEVER: bid to rid E.E.C. of swine fever altogether
 - 13 - E.E.C.-RWANDA: E.E.C. aid policy
 - E.E.C.-EASTERN EUROPE: tyre exporters increase prices
 - E.E.C.-TURKEY: Association committee to meet on 30 May
 - 14 - REGIONAL FUND: 2nd instalment of 1980 funds for 7 Member States
 - E.I.B.: industrial loan for France
 - MOVEABLE ASSETS: E.E.C. policy
 - 15 - STEEL: forward programme for 3rd quarter of 1980
 - 16 - IMMIGRANTS: Council of Europe ministers hold conference to discuss new policy
 - AIR TRANSPORT: Irish industry and Commission memorandum
 - TRANSPORT: E.C.T.M. meets in Bonn
 - COUNCIL OF EUROPE: convention on child custody signed
 - 17-18 - ECONOMIC INTERPENETRATION No.1719
 - §§§ - SUPPLEMENT : EUROPE/Brief Notes no. 665 - The Netherlands

VALUE OF THE EUROPEAN CURRENCY UNIT ON 20 MAY 1980

FB/FLUX	40.3411	PESETA	99.6506
DM	2.51287	SKR	5.90935
HFL	2.76165	NKR	6.87728
POUND ST	0.609141	CAN DOL	1.63594
DKR	7.84940	ESCUDO	68.8495
FF	5.85918	AUS SCHILLING	17.9092
LIRA	1181.17	FIN MARK	5.14978
IRL POUND	0.674596	YEN	314.979
US DOL	1.39371	DRA	60.5778
SF	2.33489		



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 - EDITORIAL : Europe in Warsaw? (2) A fiasco or a political solution?
 - SUMMARY
 - POLITICAL DAY
 - E.P. Plenary session : Iran : Galland's motion sent back - Agenda : emergency discussions on Cambodian children, dissident Scharansky, Somalian refugees, Western Timor - Simone Veil meets Scharansky's wife.
 - E.P. Liberal group: views on current affairs - Site of E.P. : wives protest - Thatcher meets Waldheim : Iran and Afghanistan - Islamic Conference : Iran and Afghanistan - U.N. Security Council : vote against Israel - Middle East : Begin in favour of resuming negotiations - Canada : No home rule for Quebec.
 - GENERAL INFORMATION
 - E.P. Plenary Session :
 - Failure of European Council : British question, farm prices, related problems for 1980 budget
 - Liqueur wines : Sutra report motion passed
 - Wine market : Buchou report motion passed
 - Pigs : Bockelt report motion passed
 - Motions and debates : various subjects
 - E.E.C. IRAN : Will Nine step in line with U.K. proposals for sanctions?
 - E.E.C.-JAPAN : Results of top-level talks - European concern over trade trends
 - COMPETITION : Concentration in plate glass
 - E.E.C.-A.C.P. : Cheysson opens Marseilles meetings
 - GRAPHICS : EUROGRAF action plan
 - ENVIRONMENT : O.E.C.D. guidelines for pre-marketing testing for chemicals
 - E.I.R.B. : Nine's index down slightly
 - STEEL : Supply targets for 3rd quarter of 1980
 - MANGANESE : I.I.S.I. study on world reserves and mining
 - SCRAP : Composite price down to 76.5 dollars/tonne
 - STEEL : Commission prepares recommendation on Bagnoli wide-strip mill
 - COURT OF JUSTICE : Italy found guilty in aid to sugar producers case
 - AGRIMONETARY : No change in M.C.A.'s
 - GRAIN : Informal meeting of wheat exporting countries
 - FISH : Customs duties suspended (1.7.1980)
 - CALF FEED : F.E.F.A.C. opposed to price increases for skimmed milk.
 - FARM INFORMATION SERVICES : E.E.C.-Greece-Israel symposium
 - NEW ENERGY SOURCES : E.E.C.-U.N. conference in Germany on 2 to 12.1.1980
 - ENERGY : E.E.C.-U.N. conference on mining techniques (Vienna, November 1980)
 - ECONOMIC AND FINANCIAL INFORMATION
 - ECONOMIC INTERPENETRATION No. 1735 : Foreign Investment in the United States during first quarter of 1980
 - SUPPLEMENT : EUROPE/Brief Notes No. 667 - Denmark
 - SUPPLEMENT : EUROPE/Documents No. 1098

VALUE OF THE EUROPEAN CURRENCY UNIT ON 21 MAY 1980

FB/FLUX	40.3967	PESETA	99.9738
DM	2.51549	SKR	5.91446
HFL	2.76402	NKR	6.89145
POUND ST	0.606534	CAN DOL	1.62401
DKR	7.85679	ESCUDO	69.1111
FF	5.85661	AUS SCHILLING	17.9447
LIRA	1182.98	FIN MARK	5.17912
IRL POUND	0.673442	YEN	314.173
US DOL	1.40413	DRA	61.0276
SF	2.33857		



-2-

- 1 - EDITORIAL : Europe in Warsaw? (3) A "political solution" or a mortgage?
 2 - SUMMARY
 JL POLITICAL DAY
 3-4 - E.P. : plenary session: Political Cooperation: Council replies on oil, chemical weapons, Argentina, Camp David - Political groups: regret at absence of consultation before Giscard-Brezhnev meeting - South Korea: no emergency parliamentary debate - Channel Tunnel: June debate - Mr Gendebien's letter to Mrs Veil

GENERAL INFORMATION

- 5 - "BRITISH PROBLEM" : increase in U.K. deficit in 1981?
 - E.E.C./IRAN : 8 Member States have introduced the sanctions decided in Naples
- 6-6bis - ENERGY : I.E.A. ministers want oil dependence in 1990 limited to 40%
 6 bis - E.E.C./AUSTRALIA : Messrs Douglas Scott/Haferkamp meeting
 7-8-9-
 10-11-12 - E.P. : plenary session :
 - British problem and farm prices: Dankert resolution adopted
 - E.E.C./Yugoslavia: E.P. welcomes agreement, emphasising its political significance
 - Oil market: towards greatest transparency
 - Combating poverty: support for Commission draft
 - Ecology: for E.E.C. action compatible with world nature conservation strategy
 - Council replies: monetary, social, institutional, industrial questions
 - Fisheries: E.P. protests at lack of consultation
 - Sheepmeat: Provan resolution to be voted on Friday
- 12 - CONSUMER PRICES : 1.7% rise in E.E.C. in April
 13 - ENERGY : towards extension of indications concerning energy consumption of electrical household appliances
 - E.E.C./PORTUGAL : favourable Commission guidelines
 - E.E.C./BANGLADESH : application of jute agreement
- 14 - STEEL : - increase in production of special steels
 - Commission answers W.Q. no. 1872/79 by Mr Poncelet
 - Community production in April 1980
- 15 - E.M.S. : Mr P. Werner believes that European Council must decide on definitive phase this year
- 16 - EDUCATION : statistics concerning school and university education in E.E.C.
 - UNEMPLOYMENT : seasonal decline in E.E.C. in April
 - O.E.C.D. : Mr McMahon Chairman of Working Party No. 3
- 17 - E.F.T.A. : Economic Committee studies economic situation
 - E.F.T.A./SPAIN : free trade agreement comes into force
 - TRANSPORT : results of E.C.M.T. Council of Ministers
- 18 - ECONOMIC INTERPENETRATION No. 3736

VALUE OF THE EUROPEAN CURRENCY UNIT ON 22 MAY 1980

FB/FLUX	40.3648	PESETA	99.8979
DM	2.51808	SKR	5.91599
HFL	2.76610	NKR	6.88596
POUND ST	0.605634	CAN DOL	1.63487
DKR	7.8353	ESCUDO	69.0821
FF	5.85684	AUS SCHILLING	17.9571
LIRA	1182.00	FIN MARK	5.17658
IRL POUND	0.675007	YEN	315.341
US DOL	1.40840	DRA	61.1246
SF	2.33795		

Degree of divergence of BF: 28 (75 being the threshold of divergence)



-2-

- 1 - EUROPEAN LIBRARY
 2 - SUMMARY
 3-4 - E.P. : plenary session : Mrs Veil in U.S. - 1980 budget: details by Messrs Lange and Dankert - Appeal from Larzac farmers - Plutonium: statements by Mr Coppieters following further accident in The Hague - Mr de Guchl succeeds Mr Vanderpoorten - Somalia: massive aid requested for refugees - Timor: "Nine" must deal with matter - Cambodian children: "Nine" must be prepared to receive them - Scharansky: E.P. demands liberation
 4 - Middle East: Mr Waldheim in favour of initiative by "Nine"
 GENERAL INFORMATION
 5 - VENICE EUROPEAN COUNCIL : provisional programme
 - COUNCIL : next week's sessions aimed at avoiding serious crisis
 6 - E.E.C./U.S.A.: early application of certain tariff reductions resulting from Tokyo Round envisaged by E.E.C.
 - E.E.C. /U.S.S.R.: abolition of tenders, inspection of exports in small packages
 7-8-9-10- E.P. : plenary session:
 11-12 - E.E.C./Yugoslavia: Radoux resolution adopted
 - Cambodia and Zimbabwe: supplementary "provisional twelfths" authorised (by E.P.)
 - Budget: Dankert report adopted
 - E.C.S.C.: Antoniazzi report adopted
 - Rules of procedure: 500 amendments to Luster report
 - Sheepmeat: Provan report postponed again
 - Fisheries: Provan resolution adopted
 - Fresh meats, poultry: Combe report resolution adopted
 - E.C.U.: Simonnet report resolution adopted
 - Regional Fund: for new rules of procedure
 - Construction plant and equipment: Mihr report resolution adopted
 - V.A.T.: Nyborg report resolution adopted (stores of ships, aircraft etc.)
 - Budgetary and other questions: votes, debates postponed
 - Strict product liability: E.P. asks Commission to withdraw its proposal
 - Textiles: for 2nd E.E.C. research programme
 - Research: for E.E.C. "ceramics" programme
 - Hoffmann-La-Roche Case: Donnez report resolution adopted
 - NEXT SESSIONS: normal session from 16 to 20 June, extraordinary session on 26 and 27 June
 - Regional policy: public meeting on Tuesday
 13 - OIL BULLETIN : price situation at 12 May 1980
 - ENVIRONMENT : C.O.N.C.A.W.E. report on mud-spreading on farm lands
 - SAVINGS BANKS : working meeting of European association
 14 - ENERGY : critical remarks and recommendations by I.E.A. to some of its Member States
 15 - UNEMPLOYMENT : trend in E.E.C. from 1974 to 1979
 16 - COURT OF JUSTICE : slowness of deportation decision as criterion for assessing infringement of free movement
 - E.E.C. BUDGET : details of accounting position of "Nine" in 1980 and 1981
 17 - THE WEEK IN EUROPE next week
 18 - ECONOMIC INTERPENETRATION No. 3737

VALUE OF THE EUROPEAN CURRENCY UNIT ON 23 MAY 1980

FB/FLUX	40.3616	PESETA	99.6730
DM	2.51779	SKR	5.91449
HFL	2.76697	NKR	6.89273
POUND ST	0.604541	CAN DOL	1.64000
DKR	7.85362	ESCUDO	69.0684
FF	5.86411	AUS SCHILLING	17.9620
LIRA	1181.36	FIN MARK	5.17696
IRL POUND	0.675766	YEN	313.101
US DOL	1.41100	DRA	61.2797
SF	2.34649		

Degree of divergence of BF : 25 (75 being the threshold of divergence)



- 1 - EDITORIAL: European Directory and planetary Directory
- 2 - SUMMARY
- 3 - POLITICAL DAY
- 4 - Europe: President Carter's visits at the end of June - Moscow: Chancellor Schmidt's visit on 30 June - Middle East: European move? - E.P.: Debate organised by European Movement - China-Japan: Hua Guofeng in Tokyo - Italy-Spain: Pertini in Madrid - France-Norway: Barre in Oslo.
- 5 - Iran: After an International Socialist fact-finding mission - International Court of Justice confirms verdict - Denmark: signs of political crisis - Lopez Portillo's trip: from Sweden to Canada.
- 6 - GENERAL INFORMATION
- 7-8 - COUNCIL: Foreign Ministers meet Thursday, and possibly Friday
- 9 - ECONOMY AND FINANCE COUNCIL: Budget figures for assessment of British question accepted
- 10 - AGRICULTURE COUNCIL: Farm price decision rests with Finance Council - Outcome of lamb debate uncertain
- 11 - E.P. Plenary session
- 12 - E.E.C. budget: E.P. confirms determination to play its part
- 13 - Food: Disagreement over colourings
- 14 - E.P.: Debates postponed until next session
- 15 - E.E.C. STAFF: Berkhouver protests over terms of Sir Roy Denman's letter
- 16 - A.C.P.-E.E.C.: Role of smaller business in cooperation
- 17 - DEVELOPMENT: Euro-M.P.'s discuss new international economic order (Brussels 2 and 3 June)
- 18 - Meeting on technical cooperation between developing countries (Geneva 26 May to 2 June)
- 19 - E.E.C.-NEW ZEALAND: New Zealand's concern over future arrangements for lamb
- 20 - E.E.C.-E.F.T.A.: Half-yearly meetings of Joint Committees
- 21 - E.E.C.-GREECE: No turning back on decision to join E.E.C. says Rallis
- 22 - TRADE POLICY: latest measures
- 23 - COAL: Situation in 1979, outlook for 1980
- 24 - OIL: Problems of Belgian oil industry
- 25 - ENERGY: Consumer organisations' recommendations (B.E.U.C.)
- 26 - TAXATION: Commission proposes consistent system for exempting imports
- 27 - FARM PRICES: C.O.P.A./C.O.G.E.C.A. appeal for immediate decision
- 28 - ECONOMIC AND SOCIAL COMMITTEE: Agenda for plenary session (Brussels 28-29.5)
- 29 - EMPLOYMENT: Meeting of E.E.C.'s Standing Committee in Luxembourg on 29 May
- 30 - WOMEN: Manchester conference on Europe's policy for women
- 31 - EUROPEAN TRADE UNION INSTITUTE: Collective bargaining in W.Europe and outlook for 1980
- 32 - SOCIAL AFFAIRS: 2 E.E.C. statistical studies
- 33 - CHEMICALS: Agreement in Principle on arrangements for chemicals
- 34 - YOUNG DIPLOMATICS: 13th European affairs training course
- 35 - ECONOMIC AND FINANCIAL INFORMATION
- 36 - NEWS ITEMS for last week
- 37 - ECONOMIC INTERPENETRATION

\$\$\$ SUPPLEMENT: Weekly EUROPE Selected Statistics No. 223

VALUE OF THE EUROPEAN CURRENCY UNIT ON 27 MAY 1980

FB/FLUX	40.4027	PESETA	99.5547
DM	2.52015	SKR	5.92839
HFL	2.76729	NKR	6.92892
POUND ST	0.600617	CAN DOL	1.65316
DKR	7.84751	ESCUDO	69.5101
FF	5.87494	AUS SCHILLING	17.9655
LIRA	1183.68	FIN MARK	5.20222
IRL POUND	0.676924	YEN	312.774
US DOL	1.42526	DRA	61.8280
SF	2.33957		



- 1 - EDITORIAL : The E.E.C.'s credibility will be put to the test over the
 2 - SUMMARY next 48 hours
 POLITICAL DAY
 3 - European Parties' Federations (Soc., C.D., Lib.) and E.P. groups: statements,
among others, on designation of future Commission President - Netherlands:
European Movement congress - Lebanon: Christian Democrats' visit - W.E.U.
Assembly: prof. Giuseppe Petrilli's candidacy
 4 - Florence: activities of European University Institute - Montaigne Prize 1980:
to prof. Virgilio Mortari - Conference on Cambodia: greater opening up of
frontiers called for - United Kingdom: rejection of parliamentary motion on
new referendum on country's E.E.C. membership - European Federalist Movement:
symposium on E.E.C. in 1980's
 GENERAL INFORMATION
 5 - "BRITISH PROBLEM" : unofficial Commission soundings on lines of compromise
 5-6 - AGRICULTURE COUNCIL : "Nine" wonder about most appropriate way to "manage crisis"
 6 - AGRICULTURE : informal meeting of E.E.C. Ministers on 3 June (Parma)
 7 - TAXATION : Council ad hoc "Fiscal" session in Luxembourg on 19 June
 - E.P. : Transport Committee : public hearing on aircraft industry
 - E.I.R.B. : further rise of 2 indices
 8 - STEEL :-Commission go-ahead for Bagnoli (Italy) hot rolled wide strip rolling mill
 - Orders registered in E.E.C. in 1979
 9 - COAL : deterioration in financial situation of E.E.C. coalmines
 10 - ENERGY : Commission replies to W.Q. nos. 1656/79 by Mr Poncelet, 1398/79
 by Mr Petronio
 11 - E.E.C./HONG KONG : suspension of canned mushroom imports
 - E.E.C./SWITZERLAND : examination of functioning of agreement
 - SCRAP : composite price falls to 74.50 D/T
 12 - E.E.C./A.C.P. : conditions for genuine industrial cooperation defined by Mr Cheysson
 13 - E.P. : Committee on Regional Policy and Regional Development: hearing of local
authorities on revision of E.R.D.F.
 - COURT OF JUSTICE : tariff classification contested
 - UNIVERSITIES : rectors visit Commission
 - INFORMATION : E.E.C. office opens in Belfast
 - AGRICULTURAL INFORMATION
 14 - AGRICULTURE : E.E.C. stocks: Commission replies to W.Q. nos. 1542/79 by
 Mr Bocklet, 1732/79 by Mr Verhaegen, 1670/79 by Mrs Barbarella
 15 - E.E.C./CHINA : Commission replies to W.Q. no. 1857/79 by Mr Battersby
 - E.E.C./JAPAN : Commission replies to W.Q. no. 1379/79 by Mr Deleau
 16 - ECONOMY : recession in Great Britain and U.S.A.
 - BENELUX : foreign trade cooperation
 - DEVELOPMENT : Catholic Universities (F.I.U.C.) symposium
 17-18 - ECONOMIC INTERPENETRATION No. 3739
 §§ - SUPPLEMENT : EUROPE/Documents No. 1099 : Energy targets and guidelines
 for an energy-saving programme

VALUE OF THE EUROPEAN CURRENCY UNIT ON 28 MAY 1980

FB/FLUX	40.3323	PESETA	99.4587
DM	2.52042	SKR	5.92845
HFL	2.76779	NKR	6.89746
POUND ST	0.602561	CAN DOL	1.64981
DKR	7.85439	ESCUDO	69.3369
FF	5.86806	AUS SCHILLING	17.9878
LIRA	1181.43	FIN MARK	5.19316
IRL POUND	0.677881	YEN	316.776
US DOL	1.42084	DRA	61.5294
SF	2.34254		

Degree of divergence of BF : 18 (75 being the threshold of divergence)



- JA
 EV 1
 NL 2
 JL
- 1 - EDITORIAL: Let's tackle the crisis with a spirit of adventure
 - 2 - SUMMARY
 - 3 - POLITICAL DAY
 - 3 - E.P. and European Parliamentary Assemblies: Simone Veil in Madrid on 30 & 31 May - Spain: President Pertini to speak before Cortes - U.S.A.: visit by Mr Jean-François Poncet - Moscow: visit by Mr Ola Ullsten - Middle East: meeting of U.N. Security Council requested
 - 4 - Olympic Games: reactions from the White House (& Commission reply to question no.125/80 by Mr Marshall) - Nazi war criminals: extradition - question no. 496/79 by Mr Denis to Foreign Ministers - Council of Europe: congress on crafts and conservation - Israel: recognition by Spain before joining E.E.C.? (Question no. 489/80 by Mr Berkhouwer) Economic Community of West African States: Liberia kicked out
 - 5 - GENERAL INFORMATION
 - 5-6 - "GENERAL" COUNCIL: meeting on "British problem" starts
 - 5-6 - AGRICULTURE COUNCIL: Foreign Ministers' conclusions awaited before new common prices can be decided
 - 5-6 - E.I.B.: funds for hydro-electric project in New Caledonia
 - 7 - E.E.C.-TURKEY: Association Committee continues preparations for improvements
 - 8 - E.E.C.-BRAZIL: dumping proceedings on steel bars closed
 - 8 - E.E.C.-EASTERN EUROPE: special quotas for Italy
 - 8 - E.E.C.-THIRD COUNTRIES: trade policy measures
 - 9 - E.P. Committees: - Budgets: 1st look at Spinelli report on E.E.C.'s cash resources
 - 9 - Budgetary Controls: butter exports to U.S.S.R. to be monitored
 - 9 - Economic and Monetary Affairs: bid to obtain E.E.C. industrial policy
 - 10 - E.E.C.-A.C.P.: E.E.C.-A.C.P. firms meet in Marseilles
 - 11 - AGRIMONETARY POLICY: no change in M.C.A.s
 - 11 - BUTTER: EUROCOOP wants cut price sales to continue in E.E.C.
 - 11 - AGRICULTURAL POLICY: Willy Brandt calls for reform
 - 11 - FISHERIES: E.E.C. puts some reference prices up (Commission reply to question no. 25/80 by Mr Davern)
 - 12 - ECONOMIC AND SOCIAL COMMITTEE: stand on Three Wise Men's report
 - 13 - NUCLEAR ENERGY: changes in installed power
 - 13 - RESEARCH: 17 Mio E.U.A. programme
 - 14 - STEEL: labour force costs in Community steel industry
 - 14 - ENERGY: speech by Mr Brunner in Zurich
 - 14 - OIL: O.P.E.C.'s long term strategy
 - 15 - ECONOMIC TRENDS: Commission's latest monthly report
 - 16 - TRANSPORT: conference on E.E.C. and infrastructures
 - 16 - HOFFMANN-LAROCHE CASE: special aid for Mr Adams
 - 16 - UNITED STATES: drop in lending rate
 - 17-18 - ECONOMIC INTERPENETRATION No. 3740
 - \$\$\$ SUPPLEMENT: Economic Interpenetration Index no. 95

VALUE OF THE EUROPEAN CURRENCY UNIT ON 29 MAY 1980

FB/FLUX	40.3683	PESETA	99.4565
DM	2.51857	SKR	5.92693
HFL	2.76661	NKR	6.89736
POUND ST.	0.604219	CAN DOL	1.64810
DKR	7.83442	ESCUDO	69.4279
FF	5.85949	AUS SCHILLING	17.9675
LIRA	1183.40	FIN MARK	5.19502
IRL POUND	0.678029	YEN	316.614
US DOL	1.41979	DRA	61.6787
SF	2.34408		



- ST
 FO
 NA
 JL
- 1 - EUROPEAN LIBRARY
 - 2 - SUMMARY
 - 3 POLITICAL DAY
 - 3 - Community: gravest crises surmounted by imagination and courage - Mr Colombo congratulated - positive comments
 - 3-4 - E.P. : Political Affairs Committee: hearings in preparation for C.S.C.E.
 - 4 - Trilateral Commission: Peking meeting? - Washington: Chinese-American talks - Iran: Parliament will not deal with question of hostages before 20 July - Middle East: Mr Kreisky wants change of regime in Israel - I.A.T.A.: E.P. asked to intervene in civil aviation problems - Paris: Pope's arrival - Madrid: Conference of European Churches

GENERAL INFORMATION

- 5-6-7 - "GENERAL" COUNCIL : agreement on "British problem" - guidelines for future declarations on fisheries
- 7-8 - "AGRICULTURAL" COUNCIL : ad referendum agreement on new farm prices and organisation of sheepmeat market
- 9 - FARM PRICES : 7.9% rise would be quickly exceeded according to C.O.P.A.
- CEREALS : traders demand increase in monthly rises
- E.E.C./TURKEY : Association Committee meeting
- 10 - E.P. : Committees: -External Relations: examination of E.E.C./Brazil agreement - Preparation of meetings with Chinese and Spanish parliamentarians
- Economic and Monetary Affairs: industrial and social questions
- 11 - OIL BULLETIN : price situation at 19 May 1980
- NATURAL GAS : alignment of gas prices on oil price
- NATURAL GAS : gas pipeline to carry Soviet gas to France
- 12 - ENERGY : consumers demand enquiry on price formation
- COAL : coal distillation to begin in next decade
- 13-14-15 - TEXTILES : positions adopted by COMITEXFIL, F.T.A., A.E.I.H. on M.F.A. renewal
- 15 - E.E.C./A.C.P. : exceptional aid to Fiji and Kenya
- 16 - COURT OF JUSTICE : interpretation of "Brussels Convention" on reciprocal execution of civil or commercial decisions
- E.I.B. : 2 financings in Ireland (electrical power stations)
- EMPLOYMENT : differences between management and trade unions - guidelines defined by E.E.C. "Standing Committee"
- 17 - THE WEEK IN EUROPE next week
- 18 - ECONOMIC INTERPENETRATION No. 3741
- §§ - SUPPLEMENTS : "EUROPE"/Brief Notes No. 666 : Belgium-Luxembourg Economic Union
 "EUROPE"/Documents No. 1100 : Declaration by the "Congress of Europe" meeting at the behest of the European Movement on 9 May 1980

VALUE OF THE EUROPEAN CURRENCY UNIT ON 30 MAY 1980 (monthly averages in brackets)

FB/FLUX	40.3296	(40.3421)	PESETA	98.9774	(99.3511)
DM	2.51761	(2.51141)	SKR	5.92469	(5.90760)
HFL	2.76626	(2.76559)	NKR	6.88254	(6.88306)
POUND ST	0.605201	(0.608834)	CAN DOL	1.63602	(1.64447)
DKR	7.83404	(7.85103)	ESCUDO	69.2130	(68.9255)
FF	5.86126	(5.86143)	AUS SCHILLING	17.9658	(17.9177)
LIRA	1182.68	(1181.36)	FIN MARK	5.17054	(5.17365)
IRL POUND	0.677383	(0.676196)	YEN	316.322	(319.660)
US DOL	1.40963	(1.40229)	DRA	61.3754	(41.0716)
SF	2.34591	(2.33100)			

Degree of divergence of BF : +23 (75 being the threshold of divergence)



- 1 - EDITORIAL : A victory for Europe - (1) the first step
 2 - SUMMARY
 POLITICAL DAY
 3 - Middle East: "European initiative" envisaged but not yet specified - W.E.U. Assembly: new president Mr Mulley, debate on follow-up to Afghanistan, and Middle East
 4 - Madrid Conference of Presidents of Parliamentary Assemblies of Europe: ends on Saturday with adoption of final communiqué - United Kingdom: Labour Party extraordinary meeting - Spain: censure motion rejected in Congress - Namibia: Front Line States meet in Lusaka - Finland: Mr Giscard d'Estaing's trip - Combating terrorism: meeting of "Nine"
 GENERAL INFORMATION
 5 - "BRITISH PROBLEM" : agreement accepted by 8 countries (including U.K.), F.R.G. delay
 5-6 - FARM PRICES : while awaiting formal adoption, Commission "stops clock"
 6 - NATURAL GAS : Commission recommends diversification of supplies
 - E.E.C./U.S.A.: commercial and industrial questions
 7-8 - FARM PRICES AND RELATED MEASURES : detailed content of Council decisions of 28-29-30 May
 9 - FARM PRICES : - C.O.P.A. has publicised initial reactions of its President to "Agricultural" Council decisions
 - B.E.U.C. opposed to certain rises it considers unjustified
 - Favourable reactions of "Nine"
 10 - E.P. : Committees : - Environment, Health : protection against industrial accidents : divergences over draft
 - Education, Youth: meeting with Council President
 - O.E.C.D. : Council annual ministerial session on 3-4 June in Paris: adoption of new "declaration on trade"
 11 - 4TH E.D.F. : new financings ("Industrial Development Centre", road in Upper Volta)
 12 - SEX EQUALITY : Conference on "Equality for women" in Manchester
 13 - E.C.S.C. COMPETITION : authorised concentrations (screws, bolts, handling equipment and transport)
 - COMPETITION : role of public enterprises in E.E.C. defended by E.S.C. Chairman, Mr Vanni
 14 - ALCOHOL : Commission replies to W.Q. no. 1925/79 by Mr Provan
 - GLASS : Commission replies to W.Q. no. 1408/79 by Mrs Walz
 15 - ENVIRONMENT : relationship between economy, industry and environment policy
 16 - NUCLEAR : Belgian fears regarding Chooz nuclear power plants
 - SOLAR ENERGY : in 2000, 7% of E.E.C. energy requirements should be covered by it
 - INDUSTRY : Community production in March 1980
 17 - MISCELLANEOUS NEWS ITEMS of last week
 18 - ECONOMIC INTERPENETRATION No. 3742
 §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 224

VALUE OF THE EUROPEAN CURRENCY UNIT ON 2 JUNE 1980

FB/FLUX	40.3537	PESETA	98.9297
DM	2.52015	SKR	5.93152
HFL	2.76719	NKR	6.89836
POUND ST	0.603440	CAN DOL	1.64613
DKR	7.83194	ESCUDO	69.5067
FF	5.85974	AUS SCHILLING	17.9950
LIRA	1183.32	FIN MARK	5.18670
IRL POUND	0.678151	YEN	315.765
US DOL	1.42140	DRA	61.8965
SF	2.34788		

Degree of divergence of BF: 23 (75 being the threshold of divergence)



- 2 -

- EV 1 - EDITORIAL : A Victory for Europe (2) To hold course
 2 - SUMMARY
 JL 3 - POLITICAL DAY
 3-4 - Brussels : Jenkins does not intend to resign as Commission President before the end of his term of office - W.E.U. Assembly : no restrictions on German naval shipbuilding - European initiative for Middle East : New resolution ?
 4 - Middle East : Begin rejects European initiative
 4 - British question : Europa Union in favour of German approval : London : priority to solving international questions, according to Tugendhat. - Afghanistan : Plan to withdraw Soviet troops ? Namibia : Zimbabwe type solution?
 5 - GENERAL INFORMATION
 6 - EUROPEAN COUNCIL : Commission reports to Council for Venice meeting
 6 - BRITISH QUESTION : Unanimous approval of Brussels agreement expected shortly
 6 - O.E.C.D. : Foreign Ministers stress need for cooperation between developing and industrialised countries
 - EXPORT CREDIT : E.E.C. extends O.E.C.D. arrangements for ships.
 7 - E.E.C.-SPAIN : Natali and Calvo Sotelo outline progress in negotiations for entry before E.P.-Cortes Joint Committee
 8 - NORTH SOUTH DIALOGUE : E.E.C.'s latest guidelines
 9 - Statements by Cheysson and Ritert at U.N. conference
 9 - A.C.P.-E.E.C. : Meeting of management and unions with Joint Committee on role of small and medium enterprises
 Indicative programme for Upper Volta under Lome 2
 10 - E.E.C.-U.S.A. : New anti-dumping investigations (adhesive masking paper)
 - E.E.C.-U.S.S.R. : Move to scrap anti-dumping duties on electric motors
 - E.E.C.-YUGOSLAVIA : interim agreement published
 - GENERALISED PREFERENCES : duties reintroduced
 - E.E.C.-INDIA : Negotiations open
 11-12 - NATURAL GAS : Commission report on supply problems
 12 - OIL : Consumption of refined products in E.E.C and United States
 - ENERGY : Commission reply to W.Q. No. 1864/79 by Mr. Beumer
 13 - COURT OF JUSTICE : Reischl supports U.K. fishing committee
 Tariff classification question
 - DEFECTIVE GOODS : Socialists against E.P. resolution calling for withdrawal of E.E.C. plans
 - IMPORTS : E.E.C. brings G.A.T.T. code on customs valuation into effect ahead of schedule
 14 - MOTOR : Commission replies to question by Seefeld, von Alemann and Glinne
 15 - E.I.B. : Loans for industry in Southern Italy
 - NUCLEAR : International symposium on alpha contaminated waste
 - ECONOMIC AND FINANCIAL INFORMATION
 16 - ECONOMIC OUTLOOK : Business survey for April and long-term comparison
 - E.F.T.A. : 20th anniversary (11-12 June in Salsjöbaden, Stockholm)
 17-18 - ECONOMIC INTERPENETRATION
 \$\$\$ - SUPPLEMENT : EUROPE/Brief Notes - Federal Republic of Germany

VALUE OF THE EUROPEAN CURRENCY UNIT ON 3 JUNE 1980

FB/FLUX	40.3229	PESETA	99.1169
DM	2.51757	SKR	5.93215
HFL	2.76678	NKR	6.90066
POUND ST	0.604463	CAN DOL	1.64407
DKR	7.84015	ESCOUDO	69.4809
FF	5.86347	AUS SCHILLING	18.0110
LIRA	1183.74	FIN MARK	5.18665
IRL POUND	0.677491	YEN	315.475
US DOL	1.41596	DRA	61.6819
SF	2.34836		

Degree of divergence of BF: 21 (75 being the divergence threshold)



- EV
 ALPZ
 JL
 1 - EDITORIAL : After the 30 May agreement - The European Parliament's role
 2 - SUMMARY
 POLITICAL DAY
 3 - W.E.U. Assembly: Europe must have a position of its own on Palestinian question - N.A.T.O. : Nuclear Planning Group appeals to U.S.S.R. - Middle East - F.A. Minister Shamir and European initiative
 4 - Council of Europe: 15th session of Conference of Local Authorities - F.R.G.: Ministers of eventual Strauss government - U.N.: Mr Pronk Assistant Secretary General of U.N.C.T.A.D. - Afghanistan: Giscard/Kekkonen talks; Mr Gromyko's statements
 GENERAL INFORMATION
 5 - 1980 BUDGET : implementation of accelerated procedure by Community institutions
 6 - "BRITISH PROBLEM": Complicated measures to implement 31 May agreements
 § - AGRICULTURE : Mr Marcora suggests greater use of agricultural surpluses for E.E.C./LEBANON : 1st Cooperation Council session (Third World
 7-8 - O.E.C.D. : Council of Ministers foresees economic slowdown - priority to containing inflation - Third World and maintaining open trading system
 8 - ECONOMY : Details from Chase Econometrics concerning American and European economy
 9 - E.C.S.C. READAPTATION : increase in spending for steelworkers affected by steel crisis (and Commission reply to W.Q. no. 1330/79 by Mrs Ewing)
 10 - STEEL : import quotas of State trading countries
 - COAL : coal and blast furnace coke production
 - PHARMACEUTICAL INDUSTRY : 2nd assembly of European industries
 - SCRAP : big drop in composite price to 69.83 D/T
 11 - DEVELOPMENT : E.E.C./Arab Funds meeting on co-financings
 - E.I.B. : energy financing to Mauritius
 - E.E.C./NEPAL : aid in agricultural sector
 - FOOD AID : E.E.C. provisional programme for 1980
 12 - NUCLEAR : Commission answers W.Q. nos. 1611/79 by Mr Linkhor, 1844/79 by Mr Gendebien
 - COURT OF JUSTICE : differences of opinion between Nine over its composition
 - M.C.A.'S : no change
 13 - E.P. : Transport Committee: meeting on aircraft industry and air safety
 - RHINE SHIPPING : interests to be taken into consideration by E.E.C.
 14 - ECONOMIC AND SOCIAL COMMITTEE : debate on economic and social situation in Mr Foschi's presence
 - E.I.R.B. : decline in 2 indices
 15 - AGRICULTURE : E.E.C. management measures
 - FRUIT AND VEGETABLES : minimum price and production aid for certain products
 15-16 - FARM PRICES : table of new E.E.C. prices
 17-18 - ECONOMIC INTERPENETRATION No. 3744
 §6 - JUSTICE : "Nine" to sign Convention in Rome
 §§ - SUPPLEMENT : "EUROPE"/Brief Notes No. 668 : F r a n c e

VALUE OF THE EUROPEAN CURRENCY UNIT ON 4 JUNE 1980

FB/FLUX	40.2298	PESETA	98.6608
DM	2.51352	SKR	5.92643
HFL	2.76021	NKR	6.89311
POUND ST	0.611057	CAN DOL	1.63549
DKR	7.83179	ESCUDO	69.1573
FF	5.85688	AUS SCHILLING	17.8972
LIRA	1180.07	FIN MARK	5.17549
IRL POUND	0.674466	YEN	314.544
US DOL	1.41368	DRA	61.3792
SF	2.33469		

Degree of divergence of BF: 18 (75 being the threshold of divergence)



- JT
~~ET~~ 1
~~ET~~ 2
 JL 3
- EDITORIAL : Meetings in Venice - A burning issue : the Middle East
 - SUMMARY
 - POLITICAL DAY
 - Summit of Seven in Venice : preparatory meetings - Preparation of political debates in Venice European Council : main theme Middle East - W.E.U. Assembly ends - U.N. : 35year Charter - Deng Xiao Ping confirms retirement - Amendola dies
 - 4 - UNITED STATES : 2 candidates for President plan to visit Europe before the elections - Afghanistan : 1st meeting of Islamic Conference Committee - Germany/Libya : government recalls ambassador in Tripoli - C.D.U. chooses a deputy for Mr Strauss - Council of Europe : Conference of local and regional authorities - Seat of E.P. : in Liberals' view, question of place of work up to Parliament
 - GENERAL INFORMATION
 - 5 - "AGREEMENTS OF 30 MAY" : final approval, declaration by European Commission
 - 6 - COURT OF JUSTICE : ruling against Italy on public contracts directive? - Italian system for distributing newspapers contravening E.E.C. Art. 85?
 - 7 - FARM PRICES : Confirmation of agreement of 31 May, urgent questions adopted - progress to be made indicated by Mr Gundelach
 - 8 - SOCIAL COUNCIL : agenda of session on 9 June
 - 9-10 - E.P. : plenary session from 16-20 June : agenda
 - Committees : - Budget : situation for 1980 Budget, critical Socialist statement
 - Legal : insurance contracts, 5th "companies" Directive
 - 11 - E.E.C./PORTUGAL : European Commission proposes considerable amounts in preparation for accession (350 M.E.U.A.) - Accession negotiations -
 - E.E.C./SPAIN : programme for accession meeting - safeguard measures for mushrooms
 - GENERALISED PREFERENCES : E.E.C. duties re-introduced
 - A.C.P./E.E.C. : Aid to Mauritania and Djibouti
 - 12 - E.C.S.C./SPAIN : negotiating position of Spanish delegation
 - FARM UNIONS : membership of Spanish and Portuguese unions
 - 13-14 - FOOD AID : breakdown of 1980 E.E.C. programme
 - 14 - PHARMACEUTICAL INDUSTRIES : 2nd General Assembly of the European Federation
 - 15 - E.M.S. : an Opinion by the E.E.C. Savings Banks Group on possibilities of future utilisation of the E.C.U.
 - ENVIRONMENT : Protests against the intention of "BAYER" to discharge waste into the Rhine - seminar on toxic substances
 - 16 - YUGOSLAVIA : O.E.C.D. annual economic study
 - ECONOMY : trends according to the Brookings Institution
 - 17-18 - ECONOMIC INTERPENETRATION No 3745

EUROSYNT has published the index (in English only) of information in the EUROPE Bulletins for 1979. Orders or requests for sample copies should be addressed to EUROSYNT, c/o EUROPE, 10 bld St Lazare, Bte 13, B-1030 Brussels. Price of 1979 Cumulative Index : BF 5,000 ; 1980 subscription for quarterly and cumulative indices : BF 6,000 (+ 6% V.A.T. for Belgium)

VALUE OF THE EUROPEAN CURRENCY UNIT ON 5 JUNE 1980

FB/LUX	40.2701	PESETA	98.9899
DM	2.51413	SKR	5.92804
POUND ST	0.609364	NKR	6.91723
DKR	7.83404	CAN DOL	1.64203
FF	5.85566	ESCUDO	69.5413
LIRA	1181.49	AUS SCHILLING	17.9388
IRL POUND	0.675492	FIN MARK	5.19147
US DOL	1.41921	YEN	311.587
SF	2.33219	DRA	61.5937

Degree of divergence of BF : 21 (75 being the threshold of divergence)



- ~~EU~~ 1 - EUROPEAN LIBRARY
~~AT~~ 2 - SUMMARY
 JL 3 POLITICAL DAY
- 3 - Preparation of Venice talks - Mr Colombo in Washington on Monday: recent information on "state of minds" in Middle East - Brussels: Mr Nothomb convenes Belgian Ambassadors in East European countries - Mr Amendola's funeral: Mrs Veil to attend
 - 4 - Preparation of Western Summits: E.E.C. participation (W.Q. no. 397/80 by Mr van Miert). - International Conference on American interventions in Iran - final declaration - China: Argentinian President's visit - Carter/Kennedy meeting: disagreement continues - Italy: elections of local authorities - Tough political struggle - London: Labour campaign for U.K. withdrawal from Community
- GENERAL INFORMATION
- 5 - ECO/FINANCE COUNCIL : 9 June session: recycling of "oil" surpluses
 - E.I.B. : annual session of Board of Governors
 - 6 - E.E.C. ENLARGEMENT : strong reactions in several capitals following Mr Giscard d'Estaing's declaration on "pause"
 - 7 - "BRITISH PROBLEM" : preparation of implementing measures
 - 8 - EUROPEAN COUNCIL : - Commission communication on energy problems
 - Towards revival of North/South dialogue
 - 9 - E.E.C./LEBANON : Cooperation Council: opening of procedures to improve present agreement
 - E.E.C./U.S.A.: towards confirmation of safeguard measure on certain fibres - F.R.G. opposition
 - E.E.C./INDIA : opening of negotiations for enlarged agreement
 - 10 - E.E.C./E.F.T.A.: meetings of joint committees with Sweden, Iceland, Austria, Finland
 - 11 - E.P. : Committees : - Development : Public hearing with aid N.G.O.s
 - Economic and Monetary Affairs: Mr Pandolfi announces 1-year postponement of transition to 2nd phase of E.M.S.
 - External Economic Relations: support for sanctions against Iran
 - 12 - FARM PRICES : Insufficient increase, according to C.O.G.E.C.A.
 - AGRICULTURE : New Franco-British dispute
 - REGIONAL POLICY : symposium with Mr Jenkins and Mrs Veil, for City of Liège millenium
 - COMMON FUND : U.N.C.T.A.D. negotiating conference
 - 13 - E.C.S.C. : Consultative Committee approves forward steel programme, and calls for active coal policy
 - 14 - OIL BULLETIN : price situation at 27 May 1980
 - ENERGY : Commission answers W.Q. no. 1138/79 by Mr Linde
 - 15 - FISHERIES : - Commission approves national measures of "Nine"
 - Division between Member States of 1980 quotas in waters of Sweden, Norway and Faeroe Isles
 - 16 - INTERNATIONAL BANKING ACTIVITY : B.I.S. Report for 4th quarter of 1979
 - E.E.C. RIGHT TO STRIKE : seminar in Rome
 - ENERGY : I.C.C. annual conference (Lisbon, 2 to 5 November 1980)
 - 17 - THE WEEK IN EUROPE next week
 - 18 - ECONOMIC INTERPENETRATION No. 3746

VALUE OF THE EUROPEAN CURRENCY UNIT ON 6 JUNE 1980

FB/FLUX	40.3102	PESETA	99.1366
DM	2.51637	SKR	5.92549
HFL	2.76311	NKR	6.89572
POUND ST	0.608305	CAN DOL	1.63851
DKR	7.83075	ESCUDO	69,3403
FF	5.85143	AUS SCHILLING	17.9487
LIRA	1181.92	FIN MARK	5.18243
IRL POUND	0.676136	YEN	312.010
US DOL	1.41887	DRA	61.5890
SF	2.33163		



-2-

- JL* 1 - EDITORIAL : The European Council: "Did you say 'pause'!"?
 2 - SUMMARY
~~11~~ POLITICAL DAY
JL 3 - In anticipation of European Council: no Dutch candidate for Commission presidency; Luxembourg feels it is entitled to this post
 3-4 - European Council and Middle East problem: Carter/Colombo talks; Ytshak Shamir's European tour
 4 - E.P.: future outlook according to Mrs Veil - First anniversary of directly elected E.P.: statement by Mr Klepsch (E.P.P.) - Professor Sakharov appeals for Western unity - Cyprus: new setback in inter-community negotiations
 - ECO/FINANCE COUNCIL: worrying economic situation, efforts to achieve efficient recycling of oil surpluses
 6-7 - SOCIAL COUNCIL: directives on harmful substances and job market
 7 - E.I.B.: Board of Governors accepts principle of new capital increase in 1981
 - E.E.C./UNITED STATES: confirmation of fibres safeguard measures
 8 - MINISTERS FOR INDUSTRY: informal meeting of "Nine" in Venice: industrial adaptation and innovation
 - AID TO NON-ASSOCIATED DEVELOPING COUNTRIES: projects in Nepal, Thailand, Bangladesh, Nicaragua
 9 - BUDGET: rectifying letter from Commission to Council following 30 May agreements
 10 - E.E.C./LEBANON: situation concerning their relations with a view to reviewing
 - E.E.C./BRAZIL: closure of anti-subsidies procedure (agreement)
 - GENERALISED PREFERENCES: re-establishment of E.E.C. duties
 11 - EUROPEAN TRADE UNIONS: implementation of new concerted action programme for economic recovery demanded of E.E.C. and E.F.T.A. heads of government
 12 - FARM PRICES: trade unions criticise Brussels agreement
 - STEEL: towards stricter application of forward programmes
 13 - E.C.S.C. HUMAN ENGINEERING: E.C.S.C. Consultative Committee approves 4th research programme
 14 - E.E.C. BUDGET: repercussions of "30 May agreements" on "Nine"'s contributions to common expenditure
 - TRANSPORT INFRASTRUCTURES: Mr Burke in favour of France/Great Britain Channel connection - E.E.C.'s role
 15 - AGRICULTURAL STATISTICS: evaluation of farm product harvests for 1979, sowings in autumn 1979/1980
 - CROP PROTECTION: E.E.C. colloquium in Valence (France, 18-19 June)
 16 - BANK FOR INTERNATIONAL SETTLEMENTS: annual report
 - SWEDEN: O.E.C.D. annual study on Swedish economy
 - OIL: O.P.E.C. and O.A.O.P.C. conference
 17 - MISCELLANEOUS NEWS ITEMS of last week
 18 - ECONOMIC INTERPENETRATION No. 3747

* SUPPLEMENT: Weekly EUROPE Selected Statistics No. 225

VALUE OF THE EUROPEAN CURRENCY UNIT ON 9 JUNE 1980

FB/FLUX	40.3325	PESETA	99.4403
DM	2.51668	SKR	5.93432
HFL	2.76307	NKR	6.91231
POUND ST	0.606457	CAN DOL	1.64355
DKR	7.81826	ESCUDO	69.6082
FF	5.85442	AUS SCHILLING	17.9335
LIRA	1185.58	FIN MARK	5.19030
IRL POUND	0.676798	YEN	310.020
US DOL	1.42669	DRA	61.8984
SF	2.31823		

Degree of divergence of BF: 25 (75 being the threshold of divergence)



- 2 -

- 1 - EDITORIAL : Enlargement : Pause or halt ?
- 2 - SUMMARY
- JL 3 - POLITICAL DAY
- 3 - European Council - E.P.P. motions on Middle East, enlargement, convergence and Commission presidency - Franco-Belgian talks
- 4 - North Atlantic Assembly - motion on Afghanistan and American rapid deployment force - Italy: regional elections - Communists sustain losses
Lebanon: message from President Sarkis to Mr Cossiga - Belgium: conference on E.P.
- GENERAL INFORMATION
- 5 - EUROPEAN COUNCIL: energy, North-South dialogue and the appointment of a new Commission President
- 6 (+) - DAIRY PRODUCTS: 40% drop in export refunds
 - E.E.C.-COSTA RICA: President Carazo visits European Commission
- 7-8 - EUROPEAN COUNCIL: Commission papers on :-
 - Economic situation: call for tight monetary and budgetary policies
 - Relations with industrialised nations: U.S.A., Japan
 - Unemployment: consensus on need for stabilisation policy
- 9 - SOCIAL COUNCIL: results of Luxembourg meeting - Mr Foschi's statements
 - SOCIAL POLICY: C.O.P.A.-E.F.A. agreement on working hours for livestock rearers
- 10 - ORTOLI FACILITY: still used in varying degrees in different countries
 - E.I.B.: 100 million dollars raised on international capital market
 - COURT OF JUSTICE: proceedings against Italy (tractors)
- 11 - SHIPBUILDING: national subsidies to shipyards
 - 1980 BUDGET: informal talks between Council and Parliament
 - EUROPEAN COMMISSION: replies to European M.P.s questions
- 12 - E.P. : preparations for plenary session (16-20 June): Environment - reports by Mertens and Fullet on protection of water
 - Committees: ad hoc women's rights, education and training
- 13-14 - AGRICULTURE AND ENLARGEMENT: Spain's membership may aggravate E.E.C.'s problems
- 14 - WINE: world production high in 1979/80
 - FARMING NEWS
 - POTATOES: French and British ban Spanish and Greek imports
- 15 - SOUTHERN AFRICA: Mr Cheysson has talks with representatives from Committee on Development
 - COCOA: International Council may stop the clock until September
 - FOOD: debate on emergency food stocks
 - A.C.P./E.E.C.: Central African Republic ratifies Lomé 2
- 16 - ENVIRONMENT: E.E.C.-Sweden-Austria all cooperating
 C.O.N.C.A.W.E. study on emissions from refineries
 - USED PAPER: market satisfactory
 - EURATOM: conference on nuclear supplies
- 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 10 JUNE 1980

FB/FLUX	40.3357	PESETA	99.3020
DM	2.51066	SKR	5.92724
HFL	2.75546	NKR	6.89720
POUND ST	0.611767	CAN DOL	1.63734
DKR	7.80667	ESCUDO	69.3563
FF	5.84967	AUS SCHILLING	17.8337
LIRA	1185.95	FIN MARK	5.16507
IRL POUND	0.675179	YEN	307.855
US DOL	1.42328	DRA	61.6478
SF	2.31268		

Degree of divergence of BF: 32 (75 being the divergence threshold)



- JT
EJ
POLITICAL DAY
JL
- 1 - EDITORIAL : Heads of government seek strategy
 - 2 - SUMMARY
 - 3 - Middle East: results of Mr Colombo's Washington visit - Brussels: Mr Sa Carneiro's visit on 18 and 19 June - E.E.C. enlargement and Commission presidency: Belgian Premier Martens' guidelines - Enlargement: Mr Deniau states France's position
 - 4 - E.P.: Political Affairs Committee: public hearing on C.S.C.E. - Chinese delegation's visit - Safeguarding Breton language: initiative - Iran: Mr Gotbzadeh meets Socialist International militants - F.R.G.: S.P.D. adopts electoral programme - Italy: Communists' position weakens in municipal elections - France: Mr Chirac in favour of abandoning "structured" Europe?
 - GENERAL INFORMATION
 - 5-6 - EUROPEAN COUNCIL : work programme - Community points and foreign policy questions
 - 6 - INDUSTRY : informal ministerial meeting of "Nine".
 - 7 - TRANSPORT : Commission report to Council on infrastructure bottlenecks
 - SCRAP : Composite Price remains at 69:83 D/T
 - 8 - FISHERIES : preparation of Council of 12 June by Commission
 - "FISCAL" COUNCIL : postponed until 24 July
 - "BRITISH PROBLEM" : preparation of implementation of 30 May agreements by Commission
 - 9-10 - RAW MATERIALS : supply problems in 1980's
 - 11 - E.I.B. : annual session of Board of Governors : towards further capital increase, ceiling for financings in Mediterranean countries
 - E.I.R.B. : big rise in index of "Six"
 - 12 - A.C.P./E.E.C. : E.D.F. indicative programmes for Gabon, Ivory Coast under "Lomé 2"
 - E.E.C./THIRD WORLD : 1979 aids
 - E.E.C./UGANDA : exceptional E.E.C. aid
 - GENERALISED PREFERENCES : re-establishment of E.E.C. duties
 - 13 - ENERGY : pessimistic oil prospects announced by I.E.A.
 - OIL : In Mr Brunner's opinion, O.P.E.C. decisions in Algiers will weigh heavily on world economy
 - 14 - COMPETITION : Commission replies to W.Q. Nos.:
 - 44/79 by Mr Blumenfeld (distortions in "maritime mortgage" sector)
 - 1825/79 by Mr Coppieters (books in France)
 - 15-16 - AGRICULTURE AND ENERGY : Commission replies to W.Q. no. 1836/79 by Mrs Cresson
 - 16 - ENVIRONMENT : International Commission on Rhine meets in Paris
 - SHIPBUILDING : Commission contests aid to Palermo shipyard
 - ECONOMIC AND FINANCIAL INFORMATION
 - 17-18 - ECONOMIC INTERPENETRATION 3749
 - ** - SUPPLEMENT : EUROPE/Documents No. 1102 : The main problems posed by E.E.C. relations with the United States and Japan
 - ** - SUPPLEMENT : EUROPE/Documents No. 1103 : Economic and social situation in the mid-1980's and short-term prospects

VALUE OF THE EUROPEAN CURRENCY UNIT ON 11 JUNE 1980

FB/FLUX	40.2623	PESETA	99.7405
DM	2.51246	SKR	5.92930
HFL	2.75661	NKR	6.89651
POUND ST	0.610177	CAN DOL	1.63627
DKR	7.80175	ESCUDO	69.4708
FF	5.85737	AUS SCHILLING	17.8912
LIRA	1186.22	FIN MARK	5.18787
IRL POUND	0.675643	YEN	308.751
US DOL	1.42446	DRA	61.7032
SF	2.31460		

Degree of divergence of BF: 22 (75 being the threshold of divergence)



- 2 -

- JT 1
 EV 2
 AJA 3
 JL
- EDITORIAL : A real stickler for the European Council? Yes, unemployment
 - SUMMARY
 - POLITICAL DAY
 - E.E.C.-Middle East : aims and limits of European Council declaration - Middle East : resumption of talks
 - 4 - Enlargement : Germany reaffirms support - European Commission : Tindemans not to stand for presidency - Japan : Premier Ohira dies - E.P. site : Socialists in favour of Brussels - Fight for political and human rights in South Africa : E.P. Socialists give support - World Bank : resignation of McNamara? - Germany-Soviet Union : Van Wele's visit to Moscow
 - 5-6 - GENERAL INFORMATION
 - EUROPEAN COUNCIL : first debates on economic situation, Middle East and Commission Presidency
 - 7 - 1980 BUDGET : Still disagreement between Parliament and Council?
 - E.E.C. ACTIVITY : Commission discussion - Gaston Thorn on Luxembourg Presidency
 - 8 - FISHING : Agenda for Council meeting on 16 June
 - AGRICULTURE : Statements by Méhaignerie on meeting with Gundelach
 - 9 - E.E.C.-INDIA : Negotiating positions for new cooperation agreement
 - 10 - E.F.T.A. : 20th anniversary : Haferkamp on European integration in changing world
 - TRADE RELATIONS: Antidumping proceedings on fibre panels closed
 - 11-12 - E.I.B.: - Scope of Member States' activity, effects of "recycling", outlook
 - Loan for final section of Lille-Valencia motorway (France)
 - 12 - STEEL : I.I.S.I. annual conference (Madrid, 6-8 October)
 - 13 - MARKET GARDENING : Dutch gas rates unlawful
 - POTATOES : Gundelach's meeting with Méhaignerie
 - 14 - TELEMATICS: Contintal strategy
 - SHIPBUILDING : Commission's reply to W.Q. No. 788/79 by De March
 - 15 - ENVIRONMENT : Commission's reply to W.Q. 1790/79 by Beumer and Maïj-Weggen
 - HEALTH PROTECTION : Commission's reply to W.Q. No. 1761/79 by Flannagan on effects of infra-red radiation
 - 16 - SOCIAL : Vredeling criticises E.E.C. economic and monetary policy
 - CONSUMER PRICES : O.E.C.D. figures for April
 - RADIOACTIVE WASTE : Socialist group against dumping in sea
 - 17-18 - ECONOMIC INTERPENETRATION : Greece : industrial concentration and foreign predominance

§§ Supplement : EUROPE/Documents No. 1104.

VALUE OF THE EUROPEAN CURRENCY UNIT ON THURSDAY 12 JUNE 1980

FB/FLUX	40.2451	PESETA	99.8797
DM	2.51379	SKR	5.92715
HFL	2.75794	NKR	6.90445
POUND ST	0.60917	CAN DOL	1.63329
DKR	7.81698	ESCUDO	69.6140
FF	5.85668	ASU SCHILLING	17.8804
LIRA	1185.86	FIN MARK	5.18403
IRL POUND	0.675235	YEN	3309.775
US DOL	1.42360	DRA	61.7173
SF	2.32260		

Degree of divergence of BF: +19(75 being the threshold of divergence)



-2-

- EV 1 - EUROPEAN LIBRARY
 JL 2 - SUMMARY
 POLITICAL DAY
 3-4 - EUROPEAN COUNCIL: - Text of declaration on Middle East; Rights of Palestinian people; "Nine" stress their special role
 - Solidarity with Lebanon; Situation of Afghanistan, which must become neutral and non-aligned State once more
 4 - Security: Genscher/Nothomb talks in Venice - Right of asylum: preoccupations of "Nine" - Yugoslavia: designation of Tito's successor in 1982 - London: Liban Ambassador expelled
 GENERAL INFORMATION
 5-6- - EUROPEAN COUNCIL : - Disappointment at absence of agreement on Commission presidency
 7 * - Willingness to assume internal and external responsibilities
 8 - BUDGET COUNCIL: confirmed for 17 June
 - SHEEPMEAT : France restricts all imports
 - E.E.C. AND DUMPING : E.P. public hearing
 - SHIPYARDS : Commission contests projects for aids in Sicily
 9 - AGRICULTURAL COUNCIL : structures and details on sugar and sheepmeat
 - AGRICULTURAL STRUCTURES : Commission proposes 2 actions for Northern Ireland
 10 - AGRICULTURE : economy principles to be observed by Member States
 - CEREALS : House of Lords demands abolition of Italian abatement
 - AGRIMONETARY : exchange rate from 11 June
 11 - E.E.C./TURKEY : Association Council on 30 June
 - E.E.C./COSTA RICA : joint declaration on deepening relations between E.E.C. and Central America
 - TEXTILES : extra import quotas to Germany for Berlin fairs
 - E.E.C./ANDEAN PACT : opening of negotiations
 12 - A.C.P.-O.C.T./E.E.C.: rum import regime
 - E.E.C. ECONOMIC SITUATION : production ceiling, unemployment extension, price
 - DISCOUNT RATE : falls in United States (rises)
 13 - SCRAP : U.K. liberalises its export licensing regime
 - STEEL : I.I.S.I. study on causes of recession on steel market
 - TIMBER INDUSTRY : European confederation A.G.M.
 14 - OIL BULLETIN : price situation at 2 June 1980
 - NUCLEAR WASTE : symposium on management of waste contaminated by alpha rays
 15 - ROAD HAULAGE : Commission asks Denmark to amend its legislation on drivers
 - SOCIAL : E.E.C. ratification of I.L.O. conventions proposed by Commission
 - I.L.O.: Mr Vredeling's speech at annual international employment conference
 16 - SOCIAL COUNCIL : - Improvements in tripartite conference procedure
 - Go-ahead for 2nd phase of "handicapped" programme
 17 - THE WEEK IN EUROPE next week
 18 - ECONOMIC INTERPENETRATION
 * 7 - SOCIAL SECURITY : coded version of E.E.C. rules
 - E.E.C. STANDARDS : forthcoming adjustments to technical progress
 - CO-MANAGEMENT : E.P. Liberal group organises public hearing of trade unions and management

VALUE OF THE EUROPEAN CURRENCY UNIT ON 13 JUNE 1980

FB/FLUX	40.2598	PESETA	100.265
DM	2.51077	SKR	5.92635
HFL	2.75498	NKR	6.91539
POUND ST	0.610810	CAN DOL	1.64119
DKR	7.80345	ESCUDO	69.7268
FF	5.85903	AUS SCHILLING	17.9044
LIRA	1187.42	FIN MARK	5.19299
IRL POUND	0.674682	YEN	308.672
US DOL	1.43235	DRA	62.0480
SF	2.3110		

Degree of divergence of BF: 23 (75 being the threshold of divergence)



- JL
 EV 1 - EDITORIAL : After the European Council-Declaration on the Middle East:
 2 - SUMMARY I. Breathe new life into Camp David
 JL
 3 - POLITICAL DAY
 4 - "Venice Declaration": reactions of parties directly concerned -
 4 - European Council: Socialists say Council is shirking its responsibility -
European integration: French in favour, even in foreign policy - European
Christian Democratic Union: 21st Congress in Lisbon from 23 to 25 June -
Turkey: European Socialists concerned about freedoms - Enlargement: transition
 period is long enough -
 - GENERAL INFORMATION
 5-6 - EUROPEAN COUNCIL IN VENICE : - On energy matters the dialogue with OPEC is
 getting more difficult, according to Community ;
 6 - FISHING COUNCIL: extension of current scheme for July
 7 - E.P.: special session 26-27 June : agenda - E.P. wants to vote '80 Budget
 - BUDGET COUNCIL : Endeavours to bring E.P. positions closer together ?
 8 - CENTRAL AMERICA: strengthening of bonds: Heads of Mission of Central American
 Isthmus countries to the Commission
 - E.E.C. AND DEVELOPMENT: opening of meeting with Arabian Funds by Mr Cheysson
 9-10 - E.P.: Vice-President Møller recommends radical revision of relations with
 Commission, at the 4th meeting of the EEC Savings Banks
 10 - E.E.C. CUSTOMS TARIFFS: duties suspended as from 1.7.80
 - E.P.: Session opened - agenda: Luster report postponed until July
 11-12 - WOOD INDUSTRY: Annual Assembly of the European Confederation
 13 - SHIPPING: Commission reply to written question No 1634/79 by Mr Müller-
Hermann (legality of the bilateral agreements on distribution of shipping)
 - RECYCLING: optimistic declarations by Mr Bergsten
 14 - TRANSFERABLE SECURITIES: reply by the Commission to written question No
 1894/79 by Mr Deleau
 - NUCLEAR AFFAIRS: Iran to keep its share in EURODIF
 - SHIPPING: I.F.S. wants to review substandard ships problem
 15 - FOODSTUFFS: proposal for E.E.C. standards on aromatic substances
 - AGRICULTURE: limits to E.E.C. aid for cherries and pears in syrup
 - AGRICULTURAL NEWS
 16 - E.F.T.A.: 20th anniversary: press release on the results and policy of the
 Association
 17 - VARIOUS NEWS from the past week
 18 - ECONOMIC INTERPENETRATION No 3752

 EUROSINT has published the index (in English only) of information in the
 EUROPE Bulletins for 1979. Orders or requests for sample copies should be
 addressed to EUROSINT, c/o EUROPE, 10 bld St Lazare, Bte 13, B-1030 Brussels.
 Price of 1979 Cumulative Index : BF 5,000 ; 1980 subscription for quarterly
 and cumulative indices : BF 6,000 (+ 6% V.A.T. for Belgium).

\$\$\$ SUPPLEMENT : Weekly EUROPE Selected Statistics No. 226

VALUE OF THE EUROPEAN CURRENCY UNIT ON 16 JUNE 1980

FB/FLUX	40.2511	PESETA	99.8687
DM	2.51400	SKR	5.92113
HFL	2.75478	NKR	6.90335
POUND ST	0.609611	CAN DOL	1.63364
DKR	7.79647	ESCUDO	69.4540
FF	5.85769	AUS SCHILLING	17.8696
LIRA	1187.50	FIN MARK	5.18054
IRL POUND	0.671807	YEN	308.494
US DOL	1.42558	DRA	61.6205
SF	2.30986		

Degree of divergence of BF: 20 (75 being the divergence threshold)



- 1 - EDITORIAL : After European Council - Declaration on Middle East :
 2 - SUMMARY 2 - Talking to each other
 - POLITICAL DAY
 3 - E.P.: Plenary session: Mrs Veil welcomes Chinese delegation - Mr Fanti, new
 Chairman of Communist Group - Official visit by Namibian delegation -
 3-4 - Behind the scenes at E.P.: positions of Socialists, E.P.P.
 4 - Europe one year after elections : report by French Senate delegation for
 E.E.C. on 2-speed Europe - Venice Declaration: reactions for and against
 - GENERAL INFORMATION
 5-6 - FISHING COUNCIL : slow progress by "Nine" on common policy
 6-7 - AGRICULTURE COUNCIL: minor issues sorted out quickly - structural policy to
 be dealt with in July
 7 - BUDGET COUNCIL: meeting with delegation from Parliament - session is
 opened
 8 - MOROCCO AND TUNISIA: A Joint Committee for relations with the E.E.C.
 - E.E.C./A.C.P.: - Regulation on safeguard measures
 - Importance of co-financing with Arab Funds
 9-10-11-12 - E.P.: Plenary session:
 - Sheepmeat: Provan Resolution rejected
 - Social Security for migrants: call for general application of "country
 of employment" rule and for extension to cover non-salaried workers
 - Question hour: Commission replies on tunnel under Channel, arms
 procurement, development assistance in Scotland, etc.
 - Seveso Report: debate in progress Tuesday evening
 - Nature protection: support for Council of Europe Committee
 - Women in the E.E.C.: debate hits off on Mrs Dekker's interim report
 - Water pollution: E.P. position on discharge of "drins" and mercury
 - E.E.C./ANDIN PACT: negotiations start
 - E.E.C./AUSTRIA: Chancellor Kreisky and the Commission
 13 - E.E.C. SOCIAL FUND: 1st aid instalment for 1980
 - UNIONS : 2 new members of the E.T.U.C. (C.G.T. refused)
 - HEALTH: symposium on role of doctor in health education
 - NUCLEAR: signature of international convention on protective measures
 14 - ROAD TRANSPORT: Commission reply to written question No 1957/79 by Mr Albers
 and No 1738/79 by Mr C. Jackson
 - TAXATION: progressive increase of intra-Community customs exemptions proposed
 by Commission
 - TRANSPORT: Assembly of Institute of International Law
 15 - INDUSTRY: Mr Davignon outlines reply to challenge of European dependence
 16 - NORTH/SOUTH: Mr Long: problems of industrial re-structuring in the
 prosperous countries are exaggerated
 17-18 - ECONOMIC INTERPENETRATION

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§§§ SUPPLEMENT : EUROPE/Documents No. 1101

VALUE OF THE EUROPEAN CURRENCY UNIT ON 17 JUNE 1980

FB/FLUX	40.2723	PESETA	99.7591
DM	2.51429	SKR	5.92488
HFL	2.75680	NKR	6.89804
POUND ST	0.609466	CAN DOL	1.63433
DKR	7.79519	ESCUDO	69.6410
FF	5.85314	AUS SCHILLING	17.9288
LIRA	1188.03	FIN MARK	5.17548
IRL POUND	0.671074	YEN	307.361
US DOL	1.42066	DRA	61.5560
SF	2.32208		

Degree of divergence of BF: 23 (75 being the divergence threshold)



- 2 -

- 1 - EDITORIAL: After the European Council - "Unemployment? What's that?"
 2 - SUMMARY
 - POLITICAL DAY
 3 - E.P. Plenary Session: - Middle East: statement by Mr Colombo - E.P./China:
two delegations end their meeting - Tribute to G. Amendola and A. Pursten -
French Communists: taking stock of a year's activities - Mr Druon replaced
 Mr Mr Fanton
 4 - European Commission Presidency: new Dutch candidate - Venice Western Summit:
political issues - White House: Carter/Hussein talks - Oil deliveries to
South Africa: boycott - Luxembourg: enlarged E.M. Assembly - Belgian foreign
policy: Mr Nöthomb sums up.

GENERAL INFORMATION

- 5-6-7-
 9-10 - European Parliament ; Plenary session
 - Achievements of the Italian Presidency after the European Council meeting
 in Venice : 30 May agreement strengthens Nine's ability to face world
 challenges.
 - Comecon : relations with E.E.C. under review
 - Women's status : detailed debate, disagreement - voting on Thursday
 8 - JUSTICE : Justice Ministers of Nine meet in Rome on 19 June
 - E.E.C.-EGYPT : Move to give fresh impetus to cooperation
 - E.E.C.-PORTUGAL : Portuguese Premier at European Commission
 - E.E.C.-E.F.T.A. : Concerns of paper industry
 10 - BUDGET COUNCIL : Attempt to meet European Parliament half way over 1980 budget
 11 - SUMMIT OF SEVEN : New programme for energy production and conservation
 - STEEL : E.C.S.C. forward programme for 3rd quarter of 1980 finally adopted
 - SCRAP : composite price down to 68.83 dollars/tonne
 12 - E.E.C./ARAB FUNDS : Provisions for exchanging information to be improved
 - E.E.C.-ANDEAN PACT : First meeting in negotiations produces good results
 13-14 - ENVIRONMENT : (+) Directive on assessment of environmental impact
 - E.E.B. says E.E.C. action on toxic chemicals is insufficient
 15 - MULTINATIONALS : U.N.I.C.E. against Vredeling's proposals for informing
 and consulting with workers
 - ENLARGEMENT : E.T.U.C. conference in Brussels on 26-27 June
 16 - SAVINGS : Drop in savings, borrowing up to cover public deficit in E.E.C.
 - E.I.R.B. : Both indices up
 17-18 - ECONOMIC INTERPENETRATION : Relations between Belgium and Japan.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 18 JUNE 1980

FB/FLUX	40.2224	PESETA	99.8117
DM	2.51321	SKR	5.92332
HFL	2.75382	NKR	6.90911
POUND ST	0.611530	CAN DOL	1.63953
DKR	7.80374	ESCUDO	69.6182
FF	5.84995	AUS SCHILLING	17.8996
LIRA	1188.08	FIN MARK	5.17970
IRL POUND	0.668337	YEN	306.879
US DOL	1.42456	DRA	61.7247
SF	2.31662		

Degree of divergence of BF: 20 (75 being the divergence threshold)



- 1 - EDITORIAL : After the European Council : Choosing a Commission President
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Venice Summit: search for strategy for energy and Third World - European Commission: designation of President : BENELUX consultation
- 4 - E.P. : plenary session: answers to questions in political cooperation context - Corsica: Coppieters/Simeoni joint conference - O.G.: petition submitted to Mrs Veil - "Women of Europe" detailed picture : on portrait of woman elected to E.P.
- GENERAL INFORMATION
- 5-6 - '80 BUDGET : Adoption delayed as differences persist between E.P. and Council - Procedure to be continued in July?
- 6 - JUSTICE : Convention on contractual obligations signed by 7 E.E.C. countries
- 7 - TRANSPORT COUNCIL : programme of 24 June session
- 7 + - E.E.C./ZIMBABWE : forthcoming negotiations on accession to "Lomé 2" Convention
- E.E.C./ A.C.P. : exceptional aid to Sudan refugees
- A.C.P./E.E.C. : applications under STABEX for groundnuts
- GENERALISED PREFERENCES : re-establishment of E.E.C. duties
- E.E.C./PORTUGAL : scheduled time-table being observed
- 8 - E.E.C./JAPAN : Japanese point of view on bilateral commercial problems
- E.E.C./EGYPT : fruitful contacts for development of industrial cooperation
- 9-10-11- E.P. : Plenary session :
- 12 - E.E.C. situation: stock-taking of Italian Presidency (cont'd) - Statements by Mr Colombo on "British problem" and Middle East
- Budget : supplementary provisional 12ths for its own expenditure approved by E.P.
- Agenda: new points: Education, South Africa, Poverty - other urgencies rejected
- Question time: Council replies : Luxembourg compromise, relations with Turkey, etc...
- Agriculture: changes in olive oil market, Greek retsina wine, aids to jam producers
- Western Summit: European parliamentarians appeal regarding energy
- 13 - AGRIMONETARY : increase in Italian M.C.A.s
- MILK : French producers oppose E.E.C. policy
- AGRICULTURE : C.O.P.A./C.O.G.E.C.A. against producers bearing costs of surpluses
- 14 - COURT OF JUSTICE : - Repayment of whey M.C.A.s unduly levied
- Marketing of preservatives
- ECONOMIC OUTLOOK : production decline expected by growing number of E.E.C. business leaders
- 15 - ENVIRONMENT : Mr Carpentier before European Conference on waste management
- 16 - ENERGY : - According to Shell, there will be lasting tension on world market
- Mr Brunner's wishes on eve of Venice Western Summit
- 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 19 JUNE 1980

FB/FLUX	40.1685	PESETA	99,7109
DM	2.51426	SKR	5.92155
HFL	2.75311	NKR	6.90410
POUND ST	0.611398	CAN DOL	1.63360
DKR	7.80423	ESCUDO	69.7301
FF	5.85122	AUS SCHILLING	17.9103
LIRA	1187.86	FIN MARK	5.17772
IRL POUND	0.669441	YEN	307.594
US DOL	1.42089	DRA	61.4449
SF	2.32244		

Degree of divergence of BF: 12 (75 being the threshold of divergence)



~~JL~~
 EV 1 - EUROPEAN LIBRARY
 2 - SUMMARY
 POLITICAL DAY

3 - E.P. seat: socialist resolution in favour of Strasbourg - Rome : identity of views between Mr Carter and Italian government - European Commission: "Benelux" candidate to presidency to be indicated on Monday - Jordan and Saudi Arabia: they must be "interested" in Israeli-Egyptian negotiations

4 - E.P. plenary session: Human rights in A.C.P. : general rules demanded by E.P. when it pronounced on "Bokassa" case - Liberia: E.P. protests at violation of French embassy

GENERAL INFORMATION

5 - E.E.C./C.O.M.E.C.O.N. : meeting at expert level on 16 July

- E.E.C./RUMANIA : negotiations resumed on 1981 quotas

- E.E.C./TURKEY : Ambassadors prepare ministerial session

6 - E.E.C./PORTUGAL : Mr Sa Carneiro reassured by E.E.C. willingness to respect membership commitments

- E.E.C./SPAIN : membership negotiation at alternates' level

- DEVELOPMENT : Mr Cheysson's trip to A.C.P. States

7 - JUSTICE : no agreement on European legal space convention - scope of contracts convention

- EDUCATION COUNCIL : agenda of 27 June session

8 - E.C.S.C. RECONVERSION : - Credits to Luxembourg
 - 3.6 million Pounds to United Kingdom

- EUROPEAN INVESTMENT BANK : loans to U.K. and Italy

- TURKEY : no agreement yet on consolidation of O.E.C.D. countries' loans -

- DISCOUNT RATE : Reduced in Netherlands from 10 to 9.5%

9-10-11- - E.P. Plenary session:

12 - "Seveso" directive: approval of Mrs Roudy's draft on control of dangerous activities

- Women: participation of E.P. delegation with Mrs Veil at Copenhagen conference on women's condition?

- Education: E.P. wants next ministerial meeting to be more than episode

- Fishing: Spain agreement supported, reserves for Canada etc.

- Agriculture: swine fever, beef, fruit juice proposals endorsed

- Various: latest resolutions adopted

13 - CONSUMERS : opinion on air transport and farm prices

- ROAD HAULAGE : maintaining of road blocks on Franco-Spanish border

- MORTGAGES : A.G.M. of Mortgage Federation to E.E.C.

14 - MARITIME TRANSPORT : 1979 report by E.E.C. shipbuilders

- COURT OF JUSTICE : - Direct applic. of E.E.C. "lawyers" directive: questions

- Belgian taxes on fish health control unlawful?

15 - OIL BULLETIN : price situation at 9 June 1980

- OIL : increase in Community crude production

16 - BANKING : creation of European banking market must not compromise regional nature of savings banks

- ECONOMY : warning from German and British central banks

- TRADE : record E.E.C. deficit in 1979

17 - THE WEEK IN EUROPE next week

18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 20 JUNE 1980

FB/FLUX	40.2635	PESETA	99.8333
DM	2.51686	SKR	5.92566
HFL	2.75625	NKR	6.91339
POUND ST	0.609656	CAN DOL	1.63744
DKR	7.81217	ESCUDO	69.7388
FF	5.83814	AUS SCHILLING	17.9400
LIRA	1189.12	FIN MARK	5.18416
IRL POUND	0.672292	YEN	309.057
US DOL	1.42324	DRA	61.6036
SF	2.32230		



- IT
 EV 1
 NN 2
 JL
- EDITORIAL : The nature of the Community - Following a statement by Mr Barre
 - SUMMARY
 - POLITICAL DAY
 - 3-4-5 - Summit of industrialised countries in Venice : democratic world confirms unity to defend peace and national independence, and rule of law - Political statements and summit talks.
 - 5 - Benelux : Gaston Thorn officially stands for Commission Presidency - Italy : Pertini against any kind of directory.
 - 6 - Council of Europe Assembly : Meeting of Standing Committee in Madrid - European Liberal Democrats : meeting of Executive Committee - Germany : measures limiting the right of exile - Japan : Liberal Democrats back in power - South Africa : E.P. support for oppressed majority.
 - GENERAL INFORMATION
 - 7-8-9 - VENICE SUMMIT : Seven draw up energy strategy, and state readiness to cooperation more closely with the Third World
 - 10 - STEEL : Carter promises Jenkins that anti-dumping proceedings will be over before August
 - 11 - MULTINATIONALS : E.T.U.C. urges Commission to submit E.E.C. directive proposals on compulsory consultation with workers
 - UNEMPLOYMENT : Seasonal fall in E.E.C in May 1980
 - 12 - STEEL : E.E.C. and world production down
 - ENVIRONMENT : Proposal for multiannual environment programme
 - 13 - DAIRY : Industry cannot pay producers 4% more
 - OLIVE OIL : Commission's plans for E.E.C. efforts to control production and increase demand
 - TRANSPORT COUNCIL : Decision on summer time and driving licences expected
 - 14 - E.P. : Plenary Session : Resolutions : cosmetics, poverty, and hops
 - STATE AID : Plans for aid to AKZO contested
 - 15 - E.I.B. : Loans for: -Fréjus Tunnel and Prato industrial area (Tuscany) -Energy, telecommunications, industry in United Kingdom
 - A.C.P.-E.E.C. : new finance operations under the 4th E.D.F.
 - 16 - GERMANY : O.E.C.D annual report on German industry
 - TRADE : E.E.C. trade patterns in 1979
 - 17 - VARIOUS NEWS ITEMS from last week
 - 18 - ECONOMIC INTERPENETRATION No. 3757.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 23 JUNE 1980

FB/FLUX	40.2911	PESETA	99.8318
DM	2.51628	SKR	5.93092
HFL	2.7580	NKR	6.91122
POUND ST	0.608701	CAN DOL	1.63736
DKR	7.80673	ESCUDO	69.7177
FF	5.84187	AUS SCHILLING	17.8961
LIRA	1189.75	FIN MARK	5.18502
IRL POUND	0.672256	YEN	307.197
US DOL	1.42485	DRA	61.6531
SF	2.32250		



- EV
 POLITICAL DAY
 JL
- 1 - EDITORIAL : After Venice-2 - Energy: the difficult decade
 - 2 - SUMMARY
 - 3 - E.P. : political affairs committee: hearing on C.S.C.E. (Madrid conference):
 experts want detente process continued
 - 4 - West German elections: debate on European problems demanded by Europa
Union Deutschland - "30 jours d'Europe" Prize 1980: to "Histoire générale
de l'Europe" by G. Livet and R. Mousnier - Yugoslavia: President Carter's
visit - Paris: Mr Chirac refuses invitation to go to Moscow - Ankara:
North Atlantic Council meeting - London: Roy Jenkins should join Liberal
Party, says Aubrey Jones
 - GENERAL INFORMATION
 - 5-6 - '80 BUDGET : draft formally adopted by Council
 - 6 - PUBLIC ENTERPRISES : Commission should this Wednesday adopt its directive
 on transparency of financial relations with States
 - 7 - E.E.C./U.S.S.R. : closure of anti-dumping procedure on electric motors
 - E.E.C./THIRD WORLD : commercial policy measures
 - E.E.C./U.S.: further extension for synthetic fibres "compensations"
 - GENERALISED PREFERENCES : re-establishment of E.E.C. duties
 - 8 - E.E.C./U.S.S.R. : abolition of export refunds for beef
 - E.E.C. ENQUIRIES : Commission answers W.Q. nos. 203/80 by Mr W. De Clercq,
 101/80 by Mr Lord Douro, 123/80 by Mr Marshall
 - 9-10 - AGRICULTURE AND E.E.C. ENLARGEMENT : positive attitude of E.F.A. trade unions
 - TRANSPORT : agreement on Community driving licence, partial compromise on
 summer time
 - 10 - E.E.C./TURKEY : agricultural aspect, economic cooperation, significant progress
 - 11 (+) - ENVIRONMENT : plan to combat sea pollution by hydrocarbons
 - 12 - ENVIRONMENT : agenda of Council of 30 June and 1 July 1980
 - OIL : Mr Brunner calls for production guarantee
 - 13 - WOMEN'S RIGHTS : situation in industrial world, in agriculture, in Third World
 - MIDDLE CLASSES : E.P.P. sets up association
 - 14 - E.E.C./A.C.P. : - Details of new financings from 4th E.D.F;
 - Big advance in Senegal under "Lomé 2" Stabex
 - 15 - SAVINGS : points of view of European Commission and E.E.C. Savings Banks
 on protecting savers
 - E.I.B. : loan to Ireland (car ferry with United Kingdom)
 - 16 - E.E.C. UNIVERSITY UNEMPLOYMENT : Commission replies to W.Q. nos. 1349/79
 by Mr Damseaux, 1896/79 by Mrs Caretoni
 and Mrs Gaiotti de Biase, Messrs Bettiza
 and Arfé
 - ALTERNATIVE SOURCES OF ENERGY : Mr Jenkins at Ispra
 - FOOD : Commission answers W.Q. no. 219/80 by Mr Linkhor
 - 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 24 JUNE 1980

FB/FLUX	40.2561	PESETA	99.8542
DM	2.51595	SKR	5.93207
HFL	2.75768	NKR	6.90948
POUND ST	0.609175	CAN DOL	1.63507
DKR	7.80509	ESCUDO	69.7137
FF	5.84173	AUS SCHILLING	17.8766
LIRA	1190.82	FIN MARK	5.17802
IRL POUND	0.670466	YEN	308.234
US DOL	1.42273	DRA	61.5387
SF	2.32687		

Degree of divergence of BF: 22 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : After Venice-2: the long term outlook is the keynote
- 2 - SUMMARY
- POLITICAL DAY
- 3 - E.P. : Bureau received by Luxembourg Grand Duke - North Atlantic Council: to oppose any expansionist attempt - Europe: Carter tour: joint declaration in Belgrade, arrival in Madrid - London: Is there a "de facto" Directoire? - Turkey: censure motion against Mr Demirel
- 4 - E.P.: new parliamentary initiative in favour of Brussels - A.E.J.: integration of journalists from applicant countries to precede E.E.C. enlargement - European Christian Democrat Union: XXIst congress in Lisbon - Geneva: meeting of Executive Committee of High Commissariat for Refugees - O.A.U.: towards oil boycott of South Africa? - Hamburg: Henrik Steffens prize 1980
- GENERAL INFORMATION
- 5 - E.E.C./ZIMBABWE : opening of negotiations with a view to accession to "Lomé 2"
- 6 - E.E.C./C.O.M.E.C.O.N.: technical talks confirmed for 16 July in Geneva
- 7 - E.E.C./SPAIN : social aspect, financial and monetary questions of accession
- 7 - E.E.C. ENLARGEMENT : statement by Mr Natali in Lisbon
- 7 - EURATOM/UNITED STATES : Commission requests negotiating brief
- 7 - E.E.C./NEW ZEALAND : new regime for butter imports proposed by Commission
- 7 - E.E.C./AMERICAN STATES : Mr Orfila's visit
- 7 - E.E.C./RUMANIA : difficult but encouraging negotiations on liberalisation and quotas
- 8 - E.E.C./GREECE : Mr Kontogeorgis/Commission talks
- 8 - E.E.C./CYPRUS : Mr Rolandis visits Commission
- 8 - GENERALISED PREFERENCES : re-establishment of E.E.C. duties
- 8 - FRANCE : relaxing of exchange controls
- 8 - E.I.R.B. : rise in 2 indices
- 9 - E.P. : "Budgets" Comm.: majority adoption of "Dankert resolution"
- 9 - REGIONAL POLICY : Mr Giolitti announces "Big revision" of E.R.D.F. for 1981/82
- + - PUBLIC ENTERPRISE : Commission adopts its directive on transparency
- 10 - BRITISH PROBLEM : preparation of special measures in favour of U.K.
- 11-12 - EDUCATION : "Nine" Ministers to meet on 27 June: exchange of views, no decision
- 12 - SCRAP : composite price remains at 68.83 d/t
- 13-14 (+) - ENVIRONMENT : 1981-1985 research programme
- 14 - E.C.S.C. ISSUE : 400 million FF on French capital market
- 14 - ENVIRONMENT : C.O.N.C.A.W.E. annual report
- 14 - STEEL : price deterioration on German market
- 15 - TAX PARADISES : Commission answers W.Q. no. 83/80 by Mrs Vayssade and Mr Moreau
- 15 - HOUSING SUBSIDIES : Commission answers W.Q. no. 1102/79 by Mr Flanagan
- 16 - E.M.S. : statements by Mr Geiger, President of F.R.G. Savings Banks Association
- 16 - BENELUX : ministerial meeting (Brussels, 2 July)
- 16 - DISCOUNT RATE : Belgian rates down to 13%
- 17-18 - ECONOMIC INTERPENETRATION
- *** SUPPLEMENT : EUROPE/Documents No. 1105 : EEC action on direct taxation:
A speech by Richard Burke, European Commissioner for Taxation

VALUE OF THE EUROPEAN CURRENCY UNIT ON 25 JUNE 1980

FB/FLUX	40.2570	PESETA	99.8710
DM	2.51626	SKR	5.93082
HFL	2.75719	NKR	6.91075
POUND ST	0.609626	CAN DOL	1.63844
DKR	7.79895	ES CUDO	69.6622
FF	5.83766	AUS SCHILLING	17.8778
LIRA	1190.79	FIN MARK	5.18200
IRL POUND	0.672303	YEN	309.697
US DOL	1.42226	DRA	61.5439
SF	2.32866		

Degree of divergence of BF: 23 (75 being the threshold of divergence)



- ST
 EU 1
 MA 2
 JL 3
- EDITORIAL: Western security
 - SUMMARY
 - POLITICAL DAY
 Commission Presidency: Mr G. Thorn could be one of favourites - Lisbon: Carter arrives - Ottawa: "like-minded" countries to get together - Giscard d'Estaing: will go to Warsaw in September - Congress of German Banks: Tindemans wants more cooperation on energy and monetary policy
 - 4 - Christian Democrat congress: motion in favour of E.E.C. enlargement - Socialists and Social Democrats: meeting in Bochum from 30 June to 4 July
European Institute of Florence: Gendebien not satisfied with Council's reply
A.S.E.A.N.: appeal to U.N. on Kampuchea - Canada: no-confidence motion in Trudeau government falls
 - GENERAL INFORMATION
 - 5 -6-7 - EUROPEAN PARLIAMENT: Special session on 1980 budget : Committee on Budgets
 wants faster proceedings
 - 7 - 1981 BUDGET: Commission hears first reading of preliminary draft
 - E.E.C.-TURKEY: compulsory visas to be introduced in West Germany
 - 8 (+) - ENVIRONMENT: plan to beat oil pollution at sea
 - SHIPPING: Commission proposes E.E.C. standards against sub-standard vessels
 - COURT OF JUSTICE: E.E.C. request for verification from "Panasonic" (U.K.) is legal
 - ENERGY: Commission proposes tariff structures for energy
 - 9 - DUMPING: E.E.C. decisions on watches from U.S.S.R., China, Czechoslovakia and Hong Kong
 - E.E.C.-CANADA: symposium on copper technology
 - 10 - E.E.C.-GREECE: Commission reply to question 1870/79 by Mrs. Boserup
 end of ratification procedures
 - E.E.C.-ZIMBABWE: Commission looks at membership application for Lomé 2
 - 11 - ENVIRONMENT: trade unions want Seveso directive passed in original form
 - TAXATION: Commission proposes 3rd phase of harmonisation for cigarettes
 - LORRIES: E.P. Environment Committee against 44 tonne proposal
 - 12 - ROAD TRANSPORT: file on heavy goods vehicles completed
 - 13-14 - STEEL: market situation
 - 14 - E.C.S.C. REHABILITATION: French government asks for 300 million U.A.
 - 15-16 - DEVELOPMENT: O.E.C.D./D.A.C. report on development aid in 1979
 - 16 - INTERNATIONAL CAPITAL MARKETS: O.E.C.D. report on April/May 1980
 - CONSUMER PRICES: 0.8% increase in E.E.C. in May
 - 17-18 - ECONOMIC INTERPENETRATION :
 - CPC EUROPE criticises certain E.E.C. regulations
 - New company in Belgium - FINANCIERING-FINANCIERE SIDERURGIQUE SA

VALUE OF THE EUROPEAN CURRENCY UNIT ON 26 JUNE 1980

FB/FLUX	40.2664	PESETA	99.9914
DM	2.51545	SKR	5.93654
HFL	2.75724	NKR	6.91481
POUND ST	0.608926	CAN DOL	1.64141
DKR	7.80622	ESCUDO	69.8744
FF	5.84043	AUS SCHILLING	17.8993
LIRA	1192.58	FIN MARK	5.19280
IRL POUND	0.671844	YEN	309.529
US DOL	1.42397	DRA	61.5996
SF	2.32250		



- 2 -

- JT
 EV 1
 NA 2
 JL
- 1 - EUROPEAN LIBRARY
 - 2 - SUMMARY
 - 3 - POLITICAL DAY
 - 4 - Luxembourg: Call by Mr Spinelli to set up ad hoc Working Party on institutional reforms - Moscow: "working visit" by Chancellor Schmidt - Press conference by Mr Giscard d'Estaing: enlargement and French foreign policy
 - 5 - South Africa: Dutch Parliament maintains confidence in Government despite refusal on oil boycott - Northern Ireland: British plan for limited autonomy
 - 6 - Europe: end of Carter trip - O.A.U.: summit attended by Mr Cheysson
 - 7 - Uruguay: protection of Community citizens
 - 8 - GENERAL INFORMATION
 - 9 - GENERAL COUNCIL: next session on 22 July
 - 10 - E.P.: Plenary session:- Budget 1980: introduction of 11 M.E.U.A. increases
 - 11-12 - E.E.C./TURKEY: procedure for reactivation to be decided by Association Council
 - 13 - E.E.C./PORTUGAL: accession negotiations
 - 14 - E.E.C. ENLARGEMENT: Conference of Economic and Social Committee
 - 15 - E.E.C./A.C.P.: negotiations started on sugar prices for 1980/81
 - 16 - EDUCATION: agreement on E.E.C. action, legal basis to be defined, Danish stand
 - 17 - ENVIRONMENT COUNCIL: preparation for Council on 30 June and 1st July
 - 18 - ENERGY: Commission proposes tariff structure for electricity
 - 19 - ENERGY: I.E.A. Report on new synthetic fossil fuels technologies
 - 20 - OIL BULLETIN: price situation on 16 June
 - 21 - COURT OF JUSTICE: European Commission alone competent for aid to pear syrups
 - 22 - AGRICULTURE: M.C.A.s : no change
 - 23 - SHIPPING: contents of draft Directive to remove substandard ships from E.E.C. waters
 - 24 - TELEMATICS: meeting of unions and Mr Vredeling and Mr Davignon
 - 25 - VOCATIONAL TRAINING: C.E.D.E.F.O.P. publication
 - 26 - TRADE:-sharp rise in British exports to E.E.C. partners
 - 27 - publication of 1980 Geonomenclature
 - 28 - TIMETABLE of main European activities next week
 - 29 - ECONOMIC INTERPENETRATION

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 27 JUNE 1980

FB/FLUX	40.2753	PESETA	100.043
DM	2.51473	SKR	5.93432
HFL	2.75691	NKR	6.90404
POUND ST	0.607753	CAN DOL	1.63753
DKR	7.79279	ESCUDO	69.8101
FF	5.84138	AUS SCHILLING	17.8962
LIRA	1197.36	FIN MARK	5.18526
IRL POUND	0.672845	YEN	310.158
US DOL	1.42542	DRA	62.6039
SF	2.31817		

Degree of divergence of BF : 25 (75 being the divergence threshold)



- 1 - EDITORIAL :
- 2 - SUMMARY
- 3 - POLITICAL DAY
- 4 - European Commission: still no decision on President - E.E.C. Council Presidency: Pierre Werner outlines programme for coming 6 months - Moscow: Schmidt Brezhnev - Greece-Turkey talks: better climate - Debré will stand for Elysée
- 5 - United States and A.S.E.A.N.: Soviet expansionism to blame for Afghan and Kampuchean crises - Africa 17th O.A.U. summit starts - Iceland: a woman elected as President - Belgium: Mr Hatry takes over from Mr Henrion
- 6 - Berlin: appeal from European League for Economic Cooperation
- 7 - GENERAL INFORMATION
- 8 - COUNCIL: Luxembourg takes over as President
- 9 - 1980 BUDGET: Council accepts Parliament's "amendments" but throws out dairy sector "modification"
- 10 - E.E.C.-TURKEY: Association Council meeting to start this evening
- 11 - E.E.C.-ROMANIA: negotiations draw to a close
- 12 - E.E.C.-YUGOSLAVIA: interim agreements come into force
- 13 - E.E.C.-U.S.A.-JAPAN-SOUTH KOREA: anti-dumping proceedings on certain types of quartz crystals closed
- 14 - E.E.C.-A.C.P.: agreement on sugar prices for 1980/81
- 15 - GENERALISED PREFERENCES: E.E.C. duties introduced
- 16 - COMPETITION: B.E.U.C. wants E.E.C. inquiry on radio and television distribution networks
- 17 - E.E.C.-CHINA: preparations for "Business Week"
- 18 - E.E.C.-KAMPUCHEA AND NICARAGUA: emergency aid
- 19-20 - ENVIRONMENT COUNCIL: Directives on drinking water and sulphur dioxide adopted
- 21 - STEEL: need for more monitoring following increase in E.E.C. imports during first few months of 1980
- 22 - FISHING: E.E.C. interim arrangements - agreements with non-E.E.C. countries
- 23 - AGRICULTURE AND THE E.C.U.: current arrangements to be extended
- 24 - "BRITISH PROBLEM": agreement of 30 May has now been published
- 25 - E.E.C. RESTRUCTURING POLICY : semi-agreement between West German and Dutch government leaders
- 26 - PROTECTING THE POPULATION AGAINST HAZARDS: Commission proposes E.E.C. standards on micro-waves
- 27 - TEMPORARY WORK: Commission proposes policy guidelines
- 28 - ECONOMIC AND SOCIAL COMMITTEE: agenda for 2-3 July plenary session
- 29 - CUSTOMS EVALUATION: E.E.C. and U.S. implement new G.A.T.T. code - American Selling Price goes
- 30-31 - WORLD ECONOMY: I.M.F. study
- 32 - VARIOUS NEWS ITEMS FROM last week
- 33 - ECONOMIC INTERPENETRATION
- \$\$\$ SUPPLEMENT : Weekly EUROPE Selected Statistics No.228

VALUE OF THE EUROPEAN CURRENCY UNIT ON 30 JUNE 1980 (JUNE AVERAGES IN BRACKETS)

FB/FLUX	40.2358	(40.2706)	PESETA	100.243	(99.6323)
DM	2.51583	(2.51492)	SKR	5.93348	(5.92870)
HFL	2.75780	(2.75853)	NKR	6.91667	(6.90600)
POUND ST	0.606103	(0.608914)	CAN DOL	1.64419	(1.63859)
DKR	7.79476	(7.81105)	ESCUDO	69.8603	(69.6011)
FF	5.84625	(5.85066)	AUS SCHILLING	17.8691	(17.9094)
LIRA	1199.42	(1187.76)	FIN MARK	5.18797	(5.18341)
IRL POUND	0.671881	(0.673515)	YEN	311.690	(310.016)
US DOL	1.43010	(1.42304)	DRA	61.7946	
SF	2.31819	(2.32401)	FIN BF		(40.6137)

Degree of divergence of BF: 19(75 being the divergence threshold)



-2-

- 1 - EDITORIAL : Mr Giscard d'Estaing on enlargement - (2) The German hypothesis
 2 - SUMMARY
 POLITICAL DAY
 3 - European Commission: Mr G. Thorn will be President, designation announced on 22 July - Moscow: Schmidt-Brezhnev meeting : day devoted to "Euro-missiles" - unexpected meeting with Marshal Ustinov
 4 - E.E.C./Rumania: statements by Mr Radoux - E.E.C./Turkey: letter from Mr Fellermaier to Mr Erkmen on Human Rights - U.N. Resolution on Jerusalem: adopted, American abstention - Portugal: creation of "Republican and Socialist Front"- Paris: Mrs Veil received at Matignon and Elysée - Presidential elections in France: new candidate

GENERAL INFORMATION

- 5-6 - ENVIRONMENT : results of Council of 30 June
 7 - E.E.C./TURKEY : revival of Association - Compromise at ministerial level
 8 - AGRICULTURE : 1st 1980 financings from E.A.G.G.F. "Guidance"
 9 - E.P. : agenda of session of 7 to 11 July
 - E.E.C. COUNCIL : nomination in departments
 10 - NUCLEAR ENERGY : round table of European parliamentarians: security not guaranteed
 - E.P. : E.E.C. delegation at U.N. Conference on women's problems
 11 - COMPETITION : revised agreement between Solnhofen stone producers authorised
 - AERONAUTICS : extension of customs suspensions on advanced technology products
 - COMPETITION : combined sale of Scandinavian newsprint in E.E.C.
 12 - A.C.P./E.E.C. : - "Lomé 2" Programmes for Zambia, Samoa, Fiji, Tonga and Tuvalu
 - Mr Cheysson in Equatorial Guinea and Cameroon
 13-14- ECONOMIC AND SOCIAL COMMITTEE : conference on enlargement: wide consensus on appropriateness of proceeding with enlargement
 14 - ENLARGEMENT : L.E.C.E. reaffirms its support
 - E.E.C./GREECE : Mr Vredeling's visit - Commission answers W.Q. no. 1926/79 by Mr Michel (right to strike in Greece)
 - E.E.C./CYPRUS : Commission replies to W.Q. No. 1934/79 by Mr Lomas
 - E.E.C./PORTUGAL : visit by women's delegation
 15 - E.I.B. : financings in Italy (Algeria-Italy gas pipeline)
 - E.E.C./JAPAN : Commission to define its guidelines next week
 16 - EDUCATION : credits for envisaged E.E.C. actions
 - ECONOMIC AND FINANCIAL INFORMATION

17-18- ECONOMIC INTERPENETRATION

§§ - SUPPLEMENT : EUROPE/Brief Notes No. 671 : United Kingdom

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 1 JULY 1980

FB/FLUX	40.2554	PESETA	100.237
DM	2.51788	SKR	5.93072
HFL	2.75825	NKR	6.91703
POUND ST	0.605202	CAN DOL	1.64219
DKR	7.80914	ESCUDO	69.8697
FF	5.83794	AUS SCHILLING	17.8921
LIRA	1201.13	FIN MARK	5.18206
IRL POUND	0.671072	YEN	313.807
US DOL	1.42737	DRA	61.6623
SF	2.32490		

Degree of divergence of BF : 21 (75 being the threshold of divergence)



- 1 - EDITORIAL : Mr Giscard d'Estaing on enlargement - (3) loosen
the screw
- 2 - SUMMARY
- POLITICAL DAY
- 3 - A.S.E.A.N.: E.E.C. statement after Kuala Lumpur conference - After the
Schmidt-Brezhnev talks: allies to be kept informed - European Movement:
 wants a 4 year office for Thorn
- 4 - U.E.F.: motions on E.E.C. institutional reforms - South Africa: BENELUX
 talks on boycott - Middle East: Camp David talks resumed - Turkey: govern-
 ment has Parliament's confidence - Germany: Bundestag decides on entry
 visa
- GENERAL INFORMATION
- 5 - 1981 BUDGET: talks on where cuts can be made
- 6 - NUCLEAR ENERGY: Mr Werner has talks with the Commission on the Cattenom
 power station
- ECONOMY: Commission's new report confirms earlier forecasts
- 7 - COMPETITION: procedures adopted by Commission in newsprint sector
- 8 - REGIONAL POLICY: British lift reservation on "ex quota"
- STEEL: anti-crisis policy extended until end of 1980
- SCRAP: composite price up to 71.17 dollars a tonne
- 9 - STEEL: order books down
- STEEL: consumption and production patterns in E.C.S.C.
- 10 - A.C.P.-E.E.C.: Lomé 2 target programmes for Guinea-Bissau and Cape Verde
- A.C.P.: Jamaica Council and cooperation among A.C.P. countries
- 11-12 - U.N.C.T.A.D.: common fund and agreement on raw materials
- 12 - E.E.C.-MEDITERRANEAN COUNTRIES: tariff quotas for wines
- E.E.C.-SWITZERLAND: processing traffic arrangements for textiles renewed
- FOOD AID: E.E.C. provisions for cereals
- 13-14 - SOCIAL POLICY: Commission guidelines for uniform E.E.C. legislation on
 temporary work
- 14 - E.E.C. SOCIAL FUND: T.U.C. calls for more money
- E.E.C.-GREECE: programme of Mr Vredeling's visit
- E.E.C.-NORWAY: Jenkins to go to Oslo
- E.E.C.-PORTUGAL: Mr Freitas do Amaral at the Commission
- 15-16 - EUROBAROMETER: how Europeans see their daily lives, society and Europe
- 16 - BENELUX: meeting of Foreign Trade, Finance and Energy ministers
- 17-18 - ECONOMIC INTERPENETRATION
- \$\$\$ - SUPPLEMENT : EUROPE/Documents No. 1106

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 2 JULY 1980

FB/FLUX	40.2651	PESETA	100.282
DM	2.51720	SKR	5.93271
HFL	2.75497	NKR	6.91852
POUND ST	0.605309	CAN DOL	1.64320
DKR	7.80496	ESCOUDO	69.9143
FF	5.83763	AUS SCHILLING	17.8789
LIRA	1203.84	FIN MARK	5.18567
IRL POUND	0.670139	YEN	313.757
US DOL	1.42974	DRA	61.7391
SF	2.32047		



- 1 - EDITORIAL : Gaston Thorn, future Commission President
- 2 - SUMMARY
- 3 - POLITICAL DAY
- 3 - MR SCHMIDT'S VISIT TO MOSCOW : report to E.E.C. meeting - Mr Schmidt's statement to the Bundestag - N.A.T.O. meeting - French President to pay a state visit to West Germany
- 4 - Middle East: negotiations resumed - Netherlands: coalition government now stronger - Socialist Group of E.P.: meeting in Bochum - Palestine: special U.N. meeting - Middle East: comments by Jordanian Prime Minister Ulster: plan to set up new assembly
- GENERAL INFORMATION
- 5-6 - CAR INDUSTRY: European manufacturers and E.E.C. Commission to face the challenge of Japanese imports
- 7 - E.E.C.-A.C.P.: Stabex transfer
- 8 - E.E.C.-PORTUGAL: Commission's proposals on agriculture
- 8 - E.E.C.-EAST EUROPEAN COUNTRIES: scope of "compensation agreements" - reply by Commission to question no. 350/78
- 9-10 - E.E.C.-TAIWAN: new restrictions on textiles
- 10 - DUMPING: results of E.P. hearing
- 11 - UNIVERSITY RESEARCH: Commission awards 17 grants
- 11 - TAXATION: Italy and Belgium are still not implementing the directives on tax avoidance and evasion
- E.E.C. DIRECTIVE: Commission has decided to start 72 series of infringement proceedings
- 12 - CONFERENCE ON WOMEN: Two M.P.s are to join the delegation
- 12 - ENVIRONMENT: British warning against lead pollution
- 12 - NUCLEAR ENERGY: Cattenom power station
- 13 - EURATOM-CANADA: heading towards renegotiation of agreement
- 13 - FARM STRUCTURES: Commission has approved series of programmes
- 14 - AGRIMONETARY POLICY: no change in compensatory amounts
- 14 - ECONOMIC AND SOCIAL COMMITTEE : 180th Plenary Session - Speech by Veil
- 15 - E.M.S. : Irish Confederation of Industry states its views
- 15 - BANK RATE : British lending rate down from 17% to 16%
- 15 - E.I.R.B.: Stock exchange indices - Six 137.37 and Nine 79.34.
- 16 - FRANCE : O.E.C.D. annual report on economic situation
- 16 - ITALY : New counterinflation plan
- 17-18 - ECONOMIC INTERPENETRATION No. 3765

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VALUE OF THE EUROPEAN UNIT OF ACCOUNT ON 3 JULY 1980

FB/FLUX	40.2229	PESETA	100.475
DM	2.51316	SKR	5.93229
HFL	2.75120	NKR	6.91659
POUND ST	0.610957	CAN DOL	1.63508
DKR	7.78724	ESCUDO	69.8665
FF	5.82578	AUS SCHILLING	17.8633
LIRA	1202.33	FIN MARK	5.18344
IRL POUND	0.669934	YEN	313.019
US DOL	1.42964	DRA	61.8832
SF	2.31387		



- 1 - EUROPEAN LIBRARY
 2 - SUMMARY
 - POLITICAL DAY
 3 - Political cooperation : Mr Genscher reviews Moscow talks - Mr Sjouke Jonker candidate for Commission ? - European Parliament: Mr Klepsch on 1980 Budget, and new Commission
 4 - Olympic Games - Greece-Turkey air links - Middle East : negotiations resumed Mr Vrhovec visit (Yugoslavia) to Czechoslovakia - continuation of European Parliament: statements by Klepsch
 - GENERAL INFORMATION
 5 - E.E.C.-JAPAN: Policy and problems of the "New strategy"
 6 - CAR INDUSTRY: Note from Common Market Car Constructors to Mr Davignon
 - E.E.C.-SPAIN: Mr Barre confirms France's position
 7 - SPAIN: financial protocol ?
 - E.E.C.-SPAIN AND PORTUGAL: social affairs side of accession
 8 - E.E.C.-TURKEY: agricultural scheme
 - E.E.C./IVORY COAST: E.I.B. loan
 - E.E.C.-SPAIN: cheese exports
 9 - STEEL: crisis mechanism will be the subject of a ministerial debate
 - ENERGY: Mr Brunner presses home need for wider ranging energy savings
 10 - OIL BULLETIN: situation to date on 23 June 1980
 - COAL: E.E.C. production and imports during first 5 months 1980
 11.12 - E.P. (session 7-14 July): transport infrastructures - railways
 12 - ATR TRANSPORT: for or against tariff dismantling
 13 - PHARMACEUTICAL SPECIALITIES: new procedure
 - COURT OF JUSTICE: proceedings continue against Belgium
 - E.E.C.-INDIA: Delegation of Chambers of Commerce to E.E.C.
 - E.F.T.A.-SPAIN: tariff reductions come into force
 - GENERALISED PREFERENCES: E.E.C. duties reintroduced
 14 - AGRICULTURE: quotas for cattle
 - AGRICULTURE: oil scarcity (question No 1817/79)
 - EGGS: Difficulties on E.E.C. market
 15 - E.S.C.: Opinion on proposals for agriculture sector
 - FINET FOUNDATION: new grants
 16 - E.S.C.: social aspects of development cooperation
 - ITALY: measures to reactivate exports
 - NORTH-SOUTH DIALOGUE: Mr Waldheim in favour of short ministerial meetings
 17 - Main events in Europe during the week 7 to 14 July
 18 - ECONOMIC INTERPENETRATION No 3766

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 4 JULY 1980

FB/LUX	40.2384	PESETA	100.772
DM	2.51330	SKR	5.93855
HFL	2.75334	NKR	6.93070
POUND ST.	0.609248	CAN DOL	1.63823
DKR	7.78869	ESCUDO	70.0531
FF	5.83453	AUS SCHILL	17.8702
LIRA	1201.99	FIN MARK	5.19533
IRL POUND	0.669675	YEN	314.647
US DOL	1.43478	DRA	61.9308
SF	2.30856		



- 1 - EDITORIAL : A Presidency for getting things done
- 2 - SUMMARY
- 3 - POLITICAL DAY
- 3 - Council Secretariat: Mr Ersboell as candidate? - West Germany: 1st Giscard-Schmidt talks - W.E.U.: Political Committee prepares for plenary session
- 4 - Tokyo: Carter-Hua meeting - Washington-Moscow talks on atomic weapons in the pipeline?
- 4 - Olympic Games: shortage of Western newspapers likely during the Games
- 4 - South Africa: talks on the oil embargo - O.A.U. summit: crisis avoided by compromise on Western Sahara - Middle East: start of negotiations next week - Arab countries: preparatory meetings for November summit
- GENERAL INFORMATION
- 5-6 - COUNCIL: Timetable of sessions for second half of 1980
- 7 - E.E.C.-NEW ZEALAND: Commission wants to keep up relations and cut butter imports
- 8 - FISHERIES: Mr Gundelach preparing for Council
- 8 - STATE AIDS: Commission reminds Member States of their duty to give notice of subsidies
- 8 - HEALTH PROTECTION: International congress on toxicology in Brussels from 7 to 11 July
- 9-10 - EUROPEAN PARLIAMENT: Plenary Session
- Steel industry: Peters report on social aspects of restructuring policy in steel industry
- Opening of the sitting: 1st anniversary of E.P. Vote on the budget
- 10 - E.E.C. & SMALL BUSINESSES: E.P.P. association outlines its views
- 10 - E.E.C.-SPAIN: Mr Jenkins confirms 1983 membership in talks with Mr Calvo Sotelo
- 11 - ECONOMIC AND SOCIAL COMMITTEE: recommendations on various scientific drafts
- 12 - NUCLEAR ENERGY: O.E.C.D. Nuclear Energy Agency's 8th activity report
- 12 - STEEL : O.E.C.D. report on 1979 and outlook for 1980
- 13 - SUGAR: Commission reply to question no. 1820/79 by Mr Percheron
- 13 - TRADE POLICY: E.E.C. measures to prevent deflection of trade
- 14 - ENERGY CONSERVATION: Commission reply to question no. 1943/79 by Mr Flanagan
- 14 - ENERGY: Commission replies to question nos. 53/80 by Mr d'Ormesson and 65/80 by Mr Lalor
- 15 - TRANSPORT: Commission replies to question nos. 59/80 by Mr Notenboom, 64/80 by Mr Bettiza, 332/80 & 1959/79 by Mr Albers, 1919/79 by Mrs Weber & Mr Albers, 1039/79 by Mr Moreland and 1829/79 by Mr Damseaux
- 16 - AIR TRANSPORT: plea for cooperation between E.E.C. and EUROCONTROL - reply to question no. 1748/79 by Mr Beumer
- 16 - TRADE: new publication on E.E.C. trade
- 17 - VARIOUS NEWS ITEMS from last week
- 18 - ECONOMIC INTERPENETRATION 3767
- \$\$\$ SUPPLEMENT : Weekly EUROPE Selected Statistics No. 229

VALUE OF THE EUROPEAN CURRENCY UNIT ON 7 JULY 1980

FB/FLUX	40.2847	PESETA	101.090
DM	2.51338	SKR	5.94301
HFL	2.75234	NKR	6.93699
POUND ST	0.610039	CAN DOL	1.64234
DKR	7.77983	ESCUDO	70.4041
FF	5.83145	AUS SCHILLING	17.8715
LIRA	1200.55	FIN MARK	5.20239
IRL POUND	0.668141	YEN	314.418
US DOL	1.43951	DRA	62.0500
SF	2.30566		



- 1 - EDITORIAL : The Luxembourg presidency
 2 - SUMMARY
 - POLITICAL DAY
 3-4 - E.P. : Plenary session: Mrs Veil takes stock of one year's activity -
 E.P.P. group: positions and initiatives - Mr Bettiza criticises Mr Berlinguer's
 "neo-Europeanism"
 - Luxembourg: Mr Thorn to remain in government until European Council of 1 December -
Bonn: Mr Giscard d'Estaing on "Europe's role in the world" - Japan:
 Mr Zenko Suzuki, Mr Ohira's successor
- GENERAL INFORMATION
 5-6-7- - E.P. : Plenary session:
 8-9-10 - Luxembourg presidency: Mr Thorn insists on energy, North/South
 dialogue, institutions
 - Rules of procedure: positions adopted for and against Luster report
 - Question time: Commission replies: textiles, Friuli, education,
 butter exports to U.S.S.R.
 - Agenda: discussions on aid to Cambodian refugees, but not on British
 problem
 - 1980 Budget: 2nd rejection proposal (Pannella and allies)
 - EUROCONTROL: Mrs Veil's telegramme to Ministers
- 11 - E.E.C./THIRD WORLD : freezing of Lomé Convention vis-à-vis Liberia -
 Statements by Mr Cheyssson
 12 - E.E.C./SPAIN : Mr Calvo Sotelo satisfied with his talks with Messrs Jenkins,
Davignon, Tugendhat
 - SUGAR : import levy on white sugar
 - STEEL : 15-day production break for big European producers?
- 13 - COUNCIL : aims of 2nd half of 1980 (research, taxation, company law)
 13-14 - E.E.C. HARMONISATION : Prout report against "consumer credit" draft
 14 - TEXTILES : positive assessment of functioning of E.E.C. import scheme
 - ENERGY : decline in E.E.C. electricity consumption
 15 - NORTH SEA : Commission replies to W.Q. no. 1898/79 by Mr Jürgens
 (increase in pollution - effects on fish)
 - SOCIAL - U.N.I.C.E. on division of working time in E.E.C.
- 16 - STEEL : - Belgian steel industry: restructuring and investment programmes
 - British steel industry: gloomy outlook
- 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 8 JULY 1980

FB/FLUX	40.2955	PESETA	101.781
DM	2.51358	SKR	5.95238
HFL	2.75466	NKR	6.94710
POUND ST	0.609008	CAN DOL	1.65424
DKR	7.78544	ESCUDO	70.2601
FF	5.83583	AUS SCHILLING	17.8094
LIRA	1199.60	FIN MARK	5.20888
IRL POUND	0.668783	YEN	316.225
US DOL	1.44792	DRA	62.2604
SF	2.29784		

Degree of divergence of BF : 31 (75 being the threshold of divergence)



- IT
 EV 1
 AL 2
 JL
- EDITORIAL :
 - SUMMARY
 - POLITICAL DAY
 - 3-4 - E.P. : Plenary session : Replies : - from Mr Thorn in political cooperation
 - from Mrs Veil to questions on taking stock of 1st year of E.P. activity
 - 4-4bis - F.R.G. : Mr Giscard's trip: Mr Strauss questions "great design" and underlines importance of Western solidarity
 - 4bis - W.E.U. Assembly: 1st reading in Political Committee of "von Hassel plan" - rapporteur's statements concerning France
 - Tokyo: political meetings: U.S.S.R. condemned - Mr Nothomb not to visit Moscow - Forthcoming decision on missiles - India recognises Cambodia: negative reactions
 - GENERAL INFORMATION
 - 5 - 1980 BUDGET : definitive adoption by E.P.
 - 1981 BUDGET : preliminary draft approved by European Commission
 - 5-6 - E.E.C./JAPAN : new strategy in principle adopted by European Commission
 - 7-8-9-10-- E.P. : Plenary session :
 - 11 - '80 budget: definitively adopted
 - "Seveso" Directive: E.P. "Environment" committee protests
 - Question time: Replies from Mr Thorn (for Council) on energy, education
 - Rules of procedure: no change/Luster resolution rejected
 - Agenda: on Friday, debate on Cambodian refugees - Refusal of urgency for neutron bomb and Law of the Sea
 - 11 - SCRAP : - Still no agreement on export scheme
 - Composite price rises to 74.17 D/T
 - 12 - STEEL : Initial positive results of restructuring of E.E.C. steel industry
 - 13 - TRADE UNIONS : Mr Kok's disappointment at employers' attitude, Commission's weakness, results of government meetings
 - HEALTH EDUCATION : new dimension at E.E.C. level
 - 14 - AIR TRANSPORT : decision on EUROCONTROL's future on 20 November
 - E.I.R.B. : significant rise in index of "Nine", moderated by that of "Six"
 - 15-16 - COURT OF JUSTICE : Institute of European Law Symposium : role, competences, resistance in Member States
 - 16 - E.E.C./AUSTRALIA : Mr Gundelach's visit
 - EGGS : Management Committee for maintaining present refund
 - 17 - UNITED STATES : - Strong international competitive position of American economy, according to Mr Bergsten
 - Recovery plan for automobile industry
 - 18 - ECONOMIC INTERPENETRATION
 - §§ - SUPPLEMENT : "EUROPE"/Brief Notes No. 672 : The Netherlands

VALUE OF THE EUROPEAN CURRENCY UNIT ON 9 JULY 1980

FB/FLUX	40.2690	PESETA	101.905
DM	2.51407	SKR	5.95403
HFL	2.75018	NKR	6.95072
POUND ST	0.609599	CAN DOL	1.65593
DKR	7.78454	ESCOUDO	70.2816
FF	5.83605	AUS SCHILLING	17.8708
LIRA	1199.78	FIN MARK	5.20851
IRL POUND	0.669262	YEN	316.477
US DOL	1.44761	DRA	62.2517
SF	2.29780		



- EU 1 - EDITORIAL : The parliamentary institution can give impetus to "thought" about Europe
- JL 2 - SUMMARY
- 2 - POLITICAL DAY
- 3-4 - E.P. Plenary Session: Liberal Group: Mr Rey now an honorary member - initiative on the "boat people" - Informal group to discuss crisis in Europe - proposals by Jackson and Tyrell for greater say for Parliament in E.E.C. policies - Afghanistan: representatives of Afghan resistance movement meet European MPs - site of European parliament - debates and controversies
- 4 - Franco-German summit starts in Bonn this afternoon
- GENERAL INFORMATION
- 5 - E.E.C.-JAPAN: Davignon's guidelines for a new strategy
- 1981 BUDGET: Commission's preliminary draft
- 6 - NORTH/SOUTH: Commission prepares E.E.C. line
- COCOA: Commission proposes that E.E.C. join talks
- AGROMONETARY POLICY: Italian M.C.A.s down
- 7-8-9 - PLENARY SESSION OF THE EUROPEAN PARLIAMENT:
- 10-11 - Economic situation and convergence: von Bismarck report: Council and Commission must assume their responsibilities
- Agenda: emergency debates accepted: on Cambodia
 rejected: on Seveso and car industry (report in autumn)
- Steel industry: social implications of restructuring policy
- 1981 Budget: preliminary draft for a "changing Community" put to E.P.
 by Mr Tugendhat
- Air transport: EUROCONTROL to stay and E.P. wants more powers for it
- 11 - INDUSTRY: production in April 1980 in E.E.C.
- 12 - ENERGY: energy policy both nationally and in E.E.C. is encouraging
- COAL: appreciable increase in investment
- 13-14 - COURT OF JUSTICE: Institute of European Law conference : II - running, improvements, etc.
- U.K. - national fishing measures illegal
- Distillers' case rejected
- Restrictions on alcohol advertising illegal in France
- Perfume manufacturers - distribution networks
- 15 - ENVIRONMENT: Commission reply to question 184/80 by Mrs Fullet
 (E.E.C./U.S. negotiations going well)
- (+) - ENVIRONMENT: assessing the impact of public and private projects
 - talks between the E.E.C. and Canada
- 16 - ECONOMIC OUTLOOK: O.E.C.D. half-yearly report for end of 1980 early 1981
- 17-18 - ECONOMIC INTERPENETRATION No. 3770
- \$\$\$ - SUPPLEMENT: EUROPE/Documents No. 1108

VALUE OF THE EUROPEAN CURRENCY UNIT ON 10 JULY 1980

FB/FLUX	40.2920	PESETA	102.137
DM	2.51429	SKR	5.95259
HFL	2.74978	NKR	6.94460
POUND ST	0.609046	CAN DOL	1.65609
DKR	7.78645	ESCUDO	70.2994
FF	5.33948	AUS SCHILLING	17.8424
LIRA	1198.85	FIN MARK	5.20664
IRL POUND	0.669981	YEN	314.539
US DOL	1.44649	DRA.	62.1889
SF	2.30498		



-2-

- 1 - EUROPEAN LIBRARY
 2 - SUMMARY
 - POLITICAL DAY
- 3-4 - E.P. Plenary session: Human rights in Argentina: Nine fight serious and systematic violation; Socialist Group: asks U.S.S.R. not to use chemical arm against Erythrea; - Refugees from Indochina: E.P. hesitation over chances of new U.N. conference
- 4 - Norway: and European political cooperation - Bonn: Mr Warren Christopher's visit on Monday (on Euro-missiles) - Franco-German summit: E.E.C. structure and defence problems
- GENERAL INFORMATION
- 5 - ECO/FINANCE COUNCIL : economic situation and Ortoli instrument
 - E.E.C./RUMANIA : signing at end of month in Bucharest?
 - E.E.C./BRAZIL : new agreement to be signed in September
- 6 - UNITED NATIONS : E.E.C. participation at world conf. of Decade of the Woman
 - EXPORT CREDITS : new E.E.C. scheme
 - AGRICULTURAL STRUCTURES : Commission proposes aid for Overseas Count. & Terr.
- 7-8-9- - E.P. : Plenary session :
 10-11 - Restructuring in steel industry: mitigated reception for social aspect
 - Data processing: E.P. waiting position over European Commission "calculation centre"
 - Horn of Africa : for increased E.E.C. aid
 - Technical barriers to trade : von Wogau report adopted
 - Transport infrastructures : Buttafuoco resolution adopted
 - Railways : greater cooperation between railway undertakings of Nine
 - Implementation of 1979 budget : E.P. criticises Commission, Council and Member States
- 12 - E.I.B. : 100 million Swiss francs bond issue
 - E.C.S.C. : reconversion loan to Société Mécanique Automobile du Nord (Peugeot-Citroen subsidiary)
 - C.E.F.I.C. : new demands for anti-dumping measures in respect of U.S.
 - URANIUM : doubling of E.E.C. exploration and extraction actions
 - GENERALISED PREFERENCES : re-establishment of E.E.C. duties
- 13 - OIL BULLETIN : price situation at 30 June 1980
 13-14 - ENERGY : energy policy situation
 15-16-17 - 1981 BUDGET : Big budget aggregates of European Commission preliminary draft
- 17 - THE WEEK IN EUROPE next week
- 18 - ECONOMIC INTERPENETRATION
- §§ - SUPPLEMENT : "EUROPE"/Documents No. 1107 : The EEC's Economic Situation and Future Outlook

VALUE OF THE EUROPEAN CURRENCY UNIT ON 11 JULY 1980

FB/FLUX	40.3452	PESETA	101.945
DM	2.51537	SKR	5.94962
HFL	2.75274	NKR	6.93777
POUND ST	0.607180	CAN DOL	1.65580
DKR	7.80138	ESCUDO	70.3444
FF	5.83967	AUS SCHILLING	17.8567
LIRA	1198.74	FIN MARK	5.20044
IRL POUND	0.670990	YEN	314090
US DOL	1.44296	DRA	62.0200
SF	2.31119		

Degree of divergence of BF: 34 (75 being the threshold of divergence)



- 1 - EDITORIAL: Franco-German reconciliation and Europe (I)
- 2 - SUMMARY
- 3 - POLITICAL DAY
- 3 - Bonn: visit by Luxembourg Prime Minister Mr P Werner - Political Committee: preparations for "mandate" of E.E.C. mission to visit Middle East
East/West: Warren Christopher in Bonn
- 4 - Afghanistan: withdrawal of Ambassadors of Nine (question 1682/79 by Mrs Lizin)
Italy/Yugoslavia: final communiqué; Mr Vhrovec with the Pope -
Islamic Conference: E.E.C. urged to break off economic ties with Israel -
Israel: Begin leaves hospital - 14 July: no French Ambassador on the
Soviet television
- GENERAL INFORMATION
- 5-6 - E.E.C./JAPAN: new trade strategy situated in context of wide-ranging political
 and economic cooperation to be introduced, by Mr Haferkamp
- 6 - E.E.C./CHINA, BANGLADESH, AUSTRALIA:
 statements by Mr Haferkamp
- 7-8 - TELEMATICS: Commission draws up new proposals for micro-electronics and
 telecommunications
- 8 - FUSION: association agreement with Spain
- E.E.C./U.R.S.S.: opening of dumping proceedings on watches
- 9 - NATURAL GAS: delivery contracts between member countries and North Africa
 (Commission reply to question No 1799/79 by Mr Albers)
- 10 - ENVIRONMENT: E.S.C. call for immediate E.E.C. action against Rhine pollution
- 11 - C.O.P.A.: -Agriculture: concern at price situation on E.E.C. market
 -E.E.C. enlargement: should not destroy C.A.P.
- C.O.P.A. & C.O.G.E.C.A.: opposed to Community butter imports from New Zealand
- 12 - EUROCOOP: beef and veal: opposition to market organisation approved by E.E.C.
- FRUIT AND TOMATOES: E.E.C. production in 1980
- PIGS: slight increase in numbers in 1980
- AGRICULTURAL NEWS
- 13-14 - E.P.: plenary session :
 - Horn of Africa: increased aid for refugees, diplomatic moves by Nine
 - Fisheries: proposals on catch quotas in Norway, Sweden, Faroe Islands
 - Areas under vines: Italy to make survey by end of 1981. (rejected)
- 14 - E.P.: Committees: -Education: Council findings; Social: meeting on employment
 - A.C.P./E.E.C.: Grenada wants nutmeg included in STABEX; Greece/Turkey
 resumption of airlights
- 15 - COURT OF JUSTICE: U.K. fishing measures illegal; U.N. WOMEN'S CONFERENCE
- 16 - YOUTH FORUM: action to stamp out illiteracy CONSUMER PRICES: Up in O.E.C.D.
- YOUTH: C.E.D.E.F.O.P. on European training; ECONOMY: economic trends in E.E.C.
- 17 - VARIOUS NEWS ITEMS from last week in Europe; P 18: ECONOMIC INTERPENETRATION
- §§§ S U P P L E M E N T : Weekly EUROPE Selected Statistics No 230

VALUE OF THE EUROPEAN CURRENCY UNIT ON 14 JULY 1980

FB/FLUX	40.3338	PESETA	101.831
DM	2.51609	SKR	5.94681
HFL	2.75330	NKR	6.93230
POUND ST	0.607373	CAN DOL	1.65822
DKR	7.79874	ESCUDO	70.2248
FF	5.83643	AUS SCHILLING	17.8556
LIRA	1198.31	FIN MARK	5.20301
IRL POUND	0.672043	YEN	314.619
US DOL	1.44288	DRA	62.0321
SF	2.31553		



- EV 1 - EDITORIAL: Franco-German reconciliation and Europe (II)
 HAT 2 - SUMMARY
 JL
 3 - POLITICAL SAY
 3 - E.P.: Mrs Veil on a visit to Yugoslavia - Afghanistan: speech by French ambassador to Moscow - E.E.C.-Spain: Mr Walker is against putting off membership - Portugal: visit by President Cartstens - Missiles in Europe: N.A.T.O. Council considers Soviet proposals - Women's conference: rumpus over Palestine
 4 - Bonn: tour by Mr Anderson, independent candidate in U.S. elections - Sahrawi crisis and Libyan "imperialism": President Senghor's press conference in Dakar - Middle East: trilateral negotiations resume - Italy: last German war criminal to be released in 5 years - Japan: Mr Suzuki will be new Prime Minister - New Hebrides: Franco-British mission fails - Brussels: King Baudouin's health is improving
 - GENERAL INFORMATION
 5 - "ECO-FINANCE" COUNCIL: economic policy guidelines - 80% of 2nd instalment of Ortoli facility released
 6 - E.E.C./COMECON: technical talks resume
 - E.E.C./ZIMBABWE: Commission proposals for concluding Lomé 2 membership
 - E.E.C./A.C.P.: "good offices" provisions come into effect regarding sugar from Kenya, Uganda, Congo and Surinam
 7 - NORTH/SOUTH DIALOGUE: political agreement should end special U.N. session, according to European Commission
 - E.E.C./TURKEY: 50 million units of account for H.E.P. programme
 8 - E.E.C./GREECE: Greek restrictions on imports abolished (Commission reply to question no. 1950/79 by Mr Lega and Mr Diana)
 - E.E.C./SPAIN: Mr Calvo Sotelo on visit to Brussels, Luxembourg and The Hague
 9-10 - E.E.C./JAPAN: products subject to restrictions
 10 - E.E.C./UNITED STATES: no solution to synthetic fibre yarn dispute
 - E.E.C./THAILAND: France wants to get manioc talks going again
 - E.E.C. TRADE POLICY: measures to prevent trade deflection
 11 - E.E.C./A.C.P.: E.D.F. target programmes for Benin, Central African Republic, Togo, Netherlands Antilles, Surinam and Guyana
 12 - MONETARY COMMITTEE: publishes 1979 annual report
 - A.C.P.: A.C.P. Council discusses A.C.P. Bank, trade and transport
 13 - PETROLEUM: developments during the first quarter of 1980
 - NATURAL GAS: Algeria-Italy pipeline (Commission reply to question no. 1400/79 by Mr Buttafuoco, Mr Almirante, Mr Petronio and Mr Romualdi
 14 - ENVIRONMENT: 6 year extension of transition period for State aid
 - RESEARCH AND ENERGY: just out: European Atlas of sub-surface temperatures
 - ECONOMIC AND FINANCIAL INFORMATION
 15 - COURT OF JUSTICE: - wine vinegars: only imports may be banned in Italy
 - Court deals with discrimination in Belgium against former colonials
 - BUILDING: European conference on the role of building in economic growth
 16 - ECONOMY: production slowing down in E.E.C.
 17-18 - ECONOMIC INTERPENETRATION No. 3773

VALUE OF THE EUROPEAN CURRENCY UNIT ON 15 JULY 1980

FB/FLUX	40.3050	PESETA	101.846
DM	2.51645	SKR	5.93745
HFL	2.75234	NKR	6.92547
POUND ST	0.607261	CAN DOL	1.65797
DKR	7.80410	ESCUDO	70.1614
FF	5.84102	AUS SCHILLING	17.8534
LIRA	1197.06	FIN MARK	5.19914
IRL POUND	0.672213	YEN	315.330
US DOL	1.43921	DRA	61.9896
SF	2.31640		

Degree of divergence of BF: 28 (75 being the divergence threshold)



- 1 - EDITORIAL: Franco-German reconciliation and Europe (III)
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Schmidt-Werner meeting: less powerful countries sometimes faced with faits accomplis - European Communities: Mr F. Fontaine becomes adviser to Director General for Information for special missions - Portugal: press interest in Europe
- 4 - United States: Republican Party manifesto - Islamic Conference: Mr Chatty received by President Giscard d'Estaing - Algeria: new government - Contacts between Cypriots: resumption before end of year - Iran: 48-hour closure of frontiers - Middle East: no progress on autonomy negotiations
- GENERAL INFORMATION
- 5 - FISHERIES: E.E.C. Council to begin common policy negotiations on Monday
- 6 - E.E.C./AUSTRALIA: tense atmosphere in Gundelach/Anthony talks
- E.E.C./CHINA: consultation procedure regarding certain textiles
- E.E.C./E.F.T.A.: agreements adapted to Greece's accession; Austrian reservation maintained
- 7 - EURATOM/AUSTRALIA: clarification of respective positions as a result of third round of negotiations
- ENRICHED URANIUM: 1st EURODIF deliveries to Japan
- ENERGY: symposium organised by E.E.C.L. (Paris, 10 October 1980)
- 8 ++ - RADIATION PROTECTION: change in Euratom "basic standards"
- ENERGY RESEARCH: Commission to take part in 2 I.E.A. projects
- FISHERIES: proposal for E.E.C. "logbook"
- 9 - E.E.C. CUSTOMS TARIFF: - Application of certain Tokyo Round agreement cuts
 - Temp. duty susp. for farm products (Chemicals)
- ++ - STEEL: 6-monthly measures for 2nd half 1980
- E.C.S.C. CREDITS: concurring opinions on investment and reconversion loans
- E.I.R.B.: drop in 2 indices
- SCRAP: composite price up to 75.50 D/t
- 10 - E.E.C./TURKEY: loan for Karakaya hydro-electric complex: conditions and aims
- E.E.C./GREECE: financing of studies and programmes (raw materials)
- E.E.C./MEDITERRANEAN COUNTRIES: financing for 2 projects
- 11 - FLEXIBLE RETIREMENT: European Commission guidelines
- AGRICULTURAL TRAINING: importance for rural cadres
- 12 ++ - ENVIRONMENT: formal adoption of directives on S.O.2 and drinking water
- BATHING WATER: difficulties in implementing E.E.C. 1975 Directive
- FERTILIZER: new E.E.C. standards accepted
- GENERALISED PREFERENCES: re-establishment of E.E.C. duties
- 13 - TRANSPORT: - Belgian motorway tax: Commission answers W.Q. nos. 291/80, 338/80
 - Emilia/Romagna Canal: Commission answers W.Q. no. 371/80
- 14-15-16 - E.E.C. BUDGET: Spending pattern since 1973; detail of credits proposed by Commission for 1981 budget
- 15 - Tables: - Payment appropriations
- 16 - Commitment appropriations
- 17-18 - ECONOMIC INTERPENETRATION No. 3774
- \$\$ - SUPPLEMENT: "EUROPE"/Documents No. 1109: Bank for International Settlements - 50th annual report

VALUE OF THE EUROPEAN CURRENCY UNIT ON 16 JULY 1980

FB/FLUX	40.3009	PESETA	102.124
DM	2.51463	SKR	5.94830
HFL	2.74962	NKR	6.94221
POUND ST	0.608203	CAN DOL	1.66440
DKR	7.79114	ESCUDO	70.2804
FF	5.84256	AUS SCHILLING	17.9091
LIRA	1198.75	FIN MARK	5.20179
IRL POUND	0.671728	YEN	315.670
US DOL	1.44254	DRA	62.2368
SF	2.31700		

Degree of divergence of BF: 29 (75 being the threshold of divergence)



- EV 1 - EDITORIAL: The Reagan-Bush "duo" in the White House?
 JL 2 - SUMMARY
 3 - POLITICAL DAY
 4 - E.P.: Mrs Veil in Belgrade - Call for self-criticism by E.P. - Role of E.P.P. stressed by Mr Klepsch - Middle East: Netherlands requested to move embassy out of Jerusalem
 4 - Yugoslavia: Mr Genscher in Belgrade - British nuclear forces: Trident will replace Polaris - Afghanistan: debate in U.N. asked for by Third World countries
India/Pakistan meeting - Japan: Suzuki Government - China: visit by Mr Soares
White House: Mr Reagan Republican candidate - Brussels: King Baudouin's stay in hospital extended
 - GENERAL INFORMATION
 5 - STEEL: Mr Davignon restates principles of crisis plan
 6 - TELEMATICS: new Commission proposals
 7 - E.E.C./U.R.S.S.: Technological equipment: Commission reply to written question No 0858/79 by Mr Jackson
 - E.E.C./U.S.A.: "ad referendum" compromise on synthetic fibre yarn question
 - E.E.C./SPAIN: Mr Natali and Mr Calvo Sotelo on next accession meeting and possible financial cooperation
 8 - TEXTILES: Commission takes stock of imports and M.F.A.
 - GENERALISED PREFERENCES: Commission adopts guidelines for 1981 scheme
 - FISHERIES: Commission proposes structural measures
 9 - E.E.C./CYPRUS: general policy for Community financial assistance and economic cooperation
 - E.I.B.: loans to Turkey for developing S.M.E.'s and paper industry
 10 - A.C.P./E.E.C.: no problems in principle for adapting Lomé 2 to Greek accession
 - E.E.C./INDONESIA: textiles restrictions (U.K.)
 - A.C.P./E.E.C.: special aid to Ethiopia and Fiji
 - E.E.C./THIRD WORLD: import schemes brought up to date
 11 - COMMON MARKET: new Commission approach defined for abolishing trade barriers
 12 - OIL: pressure off the market
 - HORTICULTURE: Commission proposes harmonisation of energy prices to Council
 13 - AGROMONETARY: no change in M.C.A.'s
 - POULTRY: Commission proposes resolution for protection of battery hens
 14 - WINE: final balance sheet for 1978/79 marketing year
 - GRAIN: trade protests about management measures
 15 - FLEXIBLE RETIREMENT SCHEMES: initiatives and experiences of Member States (+ cost)
 16 - GETTING THE ECONOMY AND EMPLOYMENT OFF THE GROUND: will there be a "genuine dialogue" between the E.S.C. and U.N.I.C.E.?
 (+) - EUROPEAN SOCIAL FUND: actions for textiles, migrants, young people and women to be extended
 17-18 - ECONOMIC INTERPENETRATION No 3775

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 17 JULY 1980

FB/FLUX	40.3035	PESETA	102.556
DM	2.51456	SKR	5.94617
HFL	2.74983	NKR	6.94661
POUND ST	0.608837	CAN DOL	1.66470
DKR	7.78635	ESCUDO	70.4072
FF	5.84121	AUS SCHILLING	17.8443
LIRA	1197.70	FIN MARK	5.20779
IRL POUND	0.670812	YEN	316.420
US DOL	1.44781	DRA	62.3690
SF	2.31259		

Degree of divergence of BF: 30 (75 being the divergence threshold)



- 1 - EUROPEAN LIBRARY
 2 - SUMMARY
 3 - POLITICAL DAY
 3-4 - Political cooperation: "information" mission in Middle East to be at centre
 4 - Mr Thorn's statements: on future presidency problems and topical issues
 - Middle East: President Sadat invites Israeli President Navon - Women's situation: Copenhagen conference marked by political tension - Portugal: legislative elections on 5 October - Bolivia: military coup d'état - Iran: failed attempt on Mr Chapur Bakhtiar's life - Afghanistan: Mr Karmal proposes negotiations with Pakistan
 5 - GENERAL INFORMATION
 - E.E.C./ROMANIA : signing of 2 agreements on 28 July
 - E.E.C./COMECON : technical progress, but still political impasse
 5-6 - FOREIGN AFFAIRS COUNCIL : agenda of 22 July
 7 - FISHING : Commission proposals : content
 8 - STEEL : European solidarity in EUROFER
 9 - AGRICULTURAL COUNCIL : survey of "structures" package
 10 - C.A.P. : France might propose adjustments in anticipation of VIII th Plan
 - E.E.C./NEW ZEALAND : agreement on most points, except on customs duty for mutton imports
 11 - CONSUMERS : E.E.C. survey of May 1980
 - COURT OF JUSTICE : - British Leyland abuse of dominant position on British market?
 - Tariff classification of anti-pollution masks
 12 - E.I.B. : loan to Ireland (small and medium-sized industrial initiatives)
 - N.C.I. : financings in Italy (Algeria/Italy gasline, industries in Sicily)
 - E.C.S.C. CREDITS : 255 million FF for electric power plant
 - SUBSIDISED HOUSING : "E.C.S.C." : division of credits
 13-14 - E.E.C./CHINA : "commercial week" of Spring 1981 : preparation
 14 - E.E.C. FOOD AID : for Horn of Africa, Uganda and Kenya
 15 - COCOA : E.E.C. must not confine itself to purely commercial angle, according to Commission
 - E.E.C./ZIMBABWE : aids for reconstruction projects, bilateral aids from Member States
 16 - OIL BULLETIN : prices situation at 7 July 1980
 (+) - HYDROCARBONS : new E.E.C. financings for technological development projects
 17 - PART-TIME WORK : European Commission guidelines
 - THE WEEK IN EUROPE next week
 18 - ECONOMIC INTERPENETRATION
 §§ - SUPPLEMENT : "EUROPE"/Brief Notes No. 675 : Denmark

*SINCE 21 JULY IS THE BELGIAN NATIONAL HOLIDAY,
 THE NEXT BULLETIN WILL BE DATED 22-23 JULY 1980*

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THE VALUE OF THE EUROPEAN CURRENCY UNIT ON 18 JULY 1980

FB/FLUX	40.2774	PESETA	102.560
DM	2.51571	SKR	5.93718
HFL	2.75106	NKR	6.94222
POUND ST	0.607779	CAN DOL	1.66117
DKR	7.78998	ESCUDO	70.3457
FF	5.84483	AUS SCHILLING	17.8570
LIRA	1197.68	FIN MARK	5.19621
IRL POUND	0.669912	YEN	316.549
US DOL	1.44299	DRA	62.0428
SF	2.31816		

Degree of divergence of BF : 25 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : The elected Parliament must prevent the system from grinding to a halt
- 2 - SUMMARY
 - THE POLITICAL DAY
- 3 - Euro-Arab dialogue: discussion between Messrs Thorn-Chadli Klibi on revival at political level - Middle East: Nine to be represented by Mr Thorn at U.N. special session
- 4 - E.P.: working place and seat : W.Q. nos. 1325/79 by Mr Ansquer and 79/80 by Mrs Vayssade and Mr Moreau - E.P.P.: 3rd congress in Cologne on 1-2 September 1980 - F.R.G.: restriction on right of asylum - Customs personnel: concern of trade unions
 - GENERAL INFORMATION
- 5 - "FOREIGN AFFAIRS" COUNCIL : discussions continue on Tuesday evening on "British problem", Japan, rels. with 3rd World, steel
 - STEEL : Mr Davignon defends his anti-crisis plan
- 6 - E.E.C./UNITED STATES : 2 aspects of fibres question
 - E.E.C./PORTUGAL : E.E.C. pre-accession aid - Situation regarding membership negotiations
- 7 - E.E.C./GREECE : Greek government to abolish certain restrictive measures in October
- 7-8 - E.E.C./SPAIN : situation concerning membership negotiations
- 9 - REGIONAL POLICY : towards Council compromise on releasing 1st "non-quota" actions?
- 10 - AGRICULTURAL COUNCIL : decisions on structural actions postponed until October
- 11-12 - FISHERIES : Commission quota proposals : Member States' criticisms
- 12 - SHIPBUILDING : preparation of social aspect by E.E.C. Commission
 - E.I.B. : 250 million D M collected on German capital market
- 13-14 - PART-TIME WORK : Commission guidelines
- 14 - WOMEN : E.E.C. equality action underlined by Mr Vredeling at U.N. conference
- 15 - ENVIRONMENT : European Commission/United States consultation
 - ENERGY : industrial electricity producers opposed to any new energy taxation
 - STEEL : towards closer cooperation between Krupp and Estel
- 16 - CONSUMERS : results of E.E.C. May 1980 survey
 - ECONOMIC AND FINANCIAL INFORMATION
- 17 - MISCELLANEOUS NEWS ITEMS of last week
- 18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 22 JULY 1980

FB/FLUX	40.2469	PESETA	102.790
DM	2.51579	SKR	5.95271
HFL	2.75440	NKR	6.94541
POUND ST	0.607961	CAN DOL	1.67043
DKR	7.78860	ESCUDO	70.5552
FF	5.84217	AUS SCHILLING	17.8489
LIRA	1197.41	FIN MARK	5.20761
IRL POUND	0.670262	YEN	319.309
US DOL	1.44877	DRA	62.3885
SF	2.30978		



- 1 - EDITORIAL : Establish a "progressive" majority on competences (I) *DS*
 2 - SUMMARY *JL*
 - POLITICAL DAY
 3 - E.E.C.-Middle East : Gaston Thorn outlines objectives, terms and scope
 of contact mission to countries concerned.
 4 - Middle East : Special U.N. meeting to discuss Palestine - Schmidt/Klibi
 talks - Israel's reaction to Thorn mission - WEU : Lifting of restrictions
 on German warship production - E.P. : Liberals happy with Thorn's appointment
 - Bolivia : efforts of Nine's ambassadors - Afghanistan : Minister for the
 Interior arrested ?
 - GENERAL INFORMATION
 5 - BRITISH QUESTION : Council makes decisive progress on terms for applying
 30 May agreements
 - E.E.C.-E.F.T.A. : Progress in cooperation and outlook for future.
 6 - STEEL COUNCIL : Extension of Davignon plan approved
 - E.E.C.-EGYPT : Agreements on U.K T-shirt imports
 7 - E.E.C.-JAPAN : Council preliminary debate on "new strategy"
 - E.E.C.-ZIMBABWE : Council commitment to complete Community proposals by 15
 September
 8 - COCA : EEC to play constructive part in forthcoming talks on possible world
 agreement
 - NORTH-SOUTH DIALOGUE : Council approves basic lines of EEC policy (details
 from New York)
 - E.E.C.-MANIOC : Nine still disagree
 9 - AGRICULTURE COUNCIL : E.E.C.-New Zealand agreement still to be settled
 10 - REGIONAL POLICY : Goahead for ex quota section
 11 - WOMEN : Joint meeting of U.N. conference and "parallel" conference
 - ORTOLI FACILITY (N.C.I.) : 70 million dollar raised by Commission
 - E.E.C.-A.C.P. : aid to Chad refugees in Cameroun
 - E.I.R.B. : Both indices up slightly
 - SCRAP : Composite price up to 76.50 dollars/ton
 12 - STEEL : Crude steel production in June
 - COAL : O.J. report on situation in 1979 and outlook for current year
 13 - FORESTRY POLICY : Commission replies to W.Q. No. 124/80 by Marshal and
 323/80 by Walz
 14 - DATA PROCESSING : Call for proposals for demonstration projects in
 electronic delivery of primary documents
 - COURT OF JUSTICE : Has the Commission the right to change economic provisions
 of regulations by corrigendum?
 - CONSUMERS : BEUC slams Commission for failure to act
 15-16 - ECONOMIC INTERPENETRATION No. 3778

\$\$\$ SUPPLEMENT : EUROPE/Brief Notes No. 673 *p. 1 missing*

VALUE OF THE EUROPEAN CURRENCY UNIT ON 23 JULY 1980

FB/FLUX	40.2759	PESETA	102.526
DM	2.51792	SKR	5.95112
HFL	2.75278	NKR	6.94599
POUND ST	0.606564	CAN DOL	1.66863
DKR	7.79108	ESCUDO	70.5018
FF	5.84403	AUS SCHILLING	17.8570
LIRA	1197.10	FIN MARK	5.20414
IRL POUND	0.670410	YEN	324.508
US DOL	1.44708	DRA	62.2274
SF	2.31576		



- 1 - EDITORIAL : When it comes to powers, "progressive thinkers" are emerging in a majority (II)
- 2 - SUMMARY
- POLITICAL DAY
- 3 - European Commission : visit by the Queen of England in November - E.P.: Willy Brandt supports Spinelli initiative on institutional problems - Euro-Arab Dialogue: Mr Klibi on ministerial conference with the E.E.C.
- 3-4 - Middle East: Palestinian problem at U.N. (New York) and at Conference on Women at Copenhagen - Jerusalem, capital of Israel -
- 4 - Italy: Mr Cossiga translates for Parliament on Donat-Cattin affair - Iran: Bani Sadr President of Republic; hard search for Prime Minister - Zimbabwe: state of emergency for 6 months - New Hebrides: legality restored - Bolivia: violation of Human Rights denounced by U.S.
- GENERAL INFORMATION
- 5 - GENERALISED PREFERENCES: E.E.C. scheme for next 5 years
- SOCIAL AFFAIRS: adoption of proposal to consult workers postponed to September
- 6 - SUGAR: negotiating brief for E.E.C. accession to International Sugar Agreement asked for by Commission
- E.E.C./MEDITERRANEAN COUNTRIES: Commission wants financial protocols renewed
- E.E.C./SPAIN: fishing section of accession negotiations adopted by Commission
- 7 - E.E.C./U.S.A.: synthetic fibres and plastics : current situation (with reply by Commission to written question No 111/80 by Mr Ansquer)
- 8 - E.E.C. TRADE POLICY: - additional tariff quotas
 - measures to combat trade deflection
- GENERALISED PREFERENCES: E.E.C. duties re-introduced
- E.E.C./CHINA: restrictions on textiles
- E.E.C./U.S.A. & U.S.S.R.: anti-dumping law on lithium hydroxide : reexamination
- 9 - STEEL: - orders for laminated products down
 - steel production in Italy up
- 10 - E.C.S.C.: - competition : ARBED-COCKERILL cooperation
 - readaptation: aid for German and British steel workers
 - subsidised housing: continuation of 8th building programme
- ENERGY: Mr Brunner meets representatives of the electricity industry
-
- 11 - COURT OF JUSTICE: Bakers: is the German law banning nightwork valid ?
- COMPETITION: - Commission approves :
 - Control of "Vacuum Interrupteurs Ltd" by AEI, RE and Brush
 - sulphur buying group in U.K. and Ireland
- 12 - SHIPBUILDING: Social Fund helps older workers affected by restructuring
- E.E.C./CYPRUS: Commission position on 2nd phase of Association completed
- 13 - AGRIMONETARY: no change in M.C.A.'s; changes at beginning of marketing year
- SUGAR: revised proposal for E.E.C. regime in September 1980
- FROZEN BEEF & VEAL: Commission asks for increase in import quota
- APPLES: imports to be controlled by British growers
- 14 - UNEMPLOYMENT: June 1979 figures in E.E.C. ECONOMY: Chase Econometrics forecasts
- 15-16 - ECONOMIC INTERPENETRATION
 \$\$\$ - SUPPLEMENT : EUROPE/Brief Notes No. 674

VALUE OF THE EUROPEAN CURRENCY UNIT ON 24 JULY 1980

FB/FLUX	40.2582	PESETA	102.761
DM	2.51756	SKR	5.95765
HFL	2.75222	NKR	6.95555
POUND ST	0.606636	CAN DOL	1.67098
DKR	7.79038	ESCUDO	70.5845
FF	5.84605	AUS SCHILLING	17.8708
LIRA	1197.18	FIN MARK	5.21485
IRL POUND	0.671628	YEN	323.790
US DOL	1.44937	DRAA	62.3724
SF	2.31219		



-2-

- DS
 JL
- 1 - EUROPEAN LIBRARY
 - 2 - SUMMARY
 - POLITICAL DAY
 - 3-4 - Middle East: Mr Thorn at U.N. special session; Move by Islamic Ambassadors - Spanish peace plan
 - 4 - Euro-Arab dialogue: Mr Genscher in favour of ministerial meeting - Bolivia: telegramme from E.S.C. Chairman - E.E.C./Turkey: E.T.U.C. telegramme concerning trade union leader's assassination - A.C.P.: Mr Dadzie visits U.N. - Paris: Mr Ceausescu's visit: preparation of Madrid, disarmament - U.N.: Mr Waldheim soon in Thailand and Vietnam?
 - GENERAL INFORMATION
 - 5 - E.E.C. "REVISION" : start of Commission reflections in September 1980
 - 1981 BUDGET : "Nine" examine preliminary draft
 - E.E.C./RUMANIA : confirmation of signing of 2 agreements next Monday
 - 6 - E.E.C./UNITED STATES : opening of anti-dumping procedure concerning American monomer styrene
 - SHEEPMEAT : opening of negotiations on voluntary limitation with Australia and East European countries
 - E.E.C./CYPRUS : postponement of finalisation of agricultural offers
 - 7 - FOOD AID : Commission proposals to improve it
 - A.C.P./E.E.C. : new financings from fourth E.R.D.F.
 - 8 - MEN-WOMEN DISCRIMINATION : opening of infringement procedures regarding 6 Member States by Commission
 - COURT OF JUSTICE : it avoids pronouncing on Borker/Lischka case
 - 9 - EURATOM LOAN : 2 loans of 45 million DM and 15 Million HFL to NERSA
 - COAL : financial situation of E.E.C. companies
 - 10 - OIL BULLETIN : price situation at 14.7.80
 - COAL : French imports
 - 11-12 - E.E.C./SPAIN : Commission proposal : analysis of "fisheries" aspect
 - 13-14-15 - FISHERIES : Commission proposals: content: "conservation" and "structural actions" aspects
 - 15 - CONSUMER PRICES : 0.7% rise in E.E.C. in June
 - ECONOMIC OUTLOOK : results of June 1980 business survey and of March-April investment survey
 - 16 - ECONOMIC INTERPENETRATION No. 3780
 - §§ - SUPPLEMENT : "EUROPE"/Documents No. 1110 : The European Commission has drawn up a report on two years of operation of the "EEC regime" for textiles under the Multifibres Arrangement

VALUE OF THE EUROPEAN CURRENCY UNIT ON 25 JULY 1980

FB/FLUX	40.2623	PESETA	102.657
DM	2.51766	SKR	5.95337
HFL	2.75413	NKR	6.96000
POUND ST	0.606251	CAN DOL	1.67298
DKR	7.79729	ESCUDO	70.6802
FF	5.84724	AUS SCHILLING	17.8621
LIRA	1196.49	FIN MARK	5.21148
IRL POUND	0.670761	YEN	325.738
US DOL	1.44985	DRA	62.3044
SF	2.31526		

Degree of divergence of BF : 21 (75 being the threshold of divergence)

EUROPE

AGENCE INTERNATIONALE
D'INFORMATION POUR LA PRESSE
Société Anonyme fondée le 2 décembre 1952

Président Administrateur-Délégué: Lodovico RICCARDI
Directeur Général: Emanuele GAZZO

LUXEMBOURG - BRUXELLES



SIÈGE SOCIAL ET SERVICE ABONNEMENTS
LUXEMBOURG - 32 RUE PHILIPPE II
TÉLÉPHONE 200.32 - TÉLEX 3431 - BOÎTE POSTALE 428

DIRECTION ET RÉDACTION
1030 BRUXELLES 10, Bd SAINT-LAZARE
TÉL. (02) 219.02.56 - TÉLEX 21108 - EUROPE B

BUREAU DE PARIS - 5, RUE DU HELDER (9^e)
Tél. 247.13.41 Télex 28471

No. 2958 (n.s.)
Monday/Tuesday
28/29 July 1980
28th year

BULLETIN
QUOTIDIEN

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SUMMARY

- 1 - SUMMARY
- POLITICAL DAY
- 2 - Middle East: beginning of Mr Thorn's contacts mission - South Africa:
Nine renew their undertaking to observe conduct code - Iran: Shah's
death; no change for American hostages - Great Britain: relations with
Saudi Arabia resumed - China: Messrs Hua and Deng resign
- GENERAL INFORMATION
- 3 - E.E.C./ RUMANIA : agreements signed
- E.E.C./BOLIVIA : Mr Burke in Lima condemns coup d'état
- STEEL : reduction in raw steel production in 2nd half of year
- 4 - E.E.C./RUMANIA : content of agreements
- 5-6 - COAL : amounts of aids up in 1979
- 6 - ECONOMY : Pessimistic American report on world in year 2000
- 7 - WINE : proposal for implementing rules for minimum price
- AGRICULTURE : 4% increase in world grain harvest?
- PIGMEAT : private storage aids
- 8 - E.I.B. : loan for construction of electrical network in Jordan
- A.C.P./E.E.C. : Mr Cheysson on role of STABEX
- DEVELOPMENT : Mr Cheysson in Venezuela, Nicaragua, Mexico and Canada
- DISCOUNT RATE : American rate down to 10%
- 9 - MISCELLANEOUS NEWS ITEMS of last week
- 10 - ECONOMIC INTERPENETRATION No. 3781
- §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 232

VALUE OF THE EUROPEAN CURRENCY UNIT ON 28 JULY 1980

FB/FLUX	40.2387	PESETA	102.543
DM	2.51940	SKR	5.95923
HFL	2.75360	NKR	6.95931
POUND ST	0.605699	CAN DOL	1.67849
DKR	7.79356	ESCOUDO	70.6432
FF	5.84771	AUS SCHILLING	17.8654
LIRA	1196.05	FIN MARK	5.21405
IRL POUND	0.671526	YEN	328.703
US DOL	1.44835	DRA	62.3021
SF	2.31996		

Degree of divergence of BF : 16 (75 being the threshold of divergence)

Rédacteur en chef: Ferdinando RICCARDI - Rédacteurs en chef adjoints: Leo GUDENKAUF et Marina GAZZO

EUROPE

AGENCE INTERNATIONALE
D'INFORMATION POUR LA PRESSE
Société Anonyme fondée le 2 décembre 1952

Président Administrateur-Délégué: Lodovico RICCARDI
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No. 2959 (n.s.)
Wednesday
30 July 1980
28th year

BULLETIN
QUOTIDIEN

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SUMMARY

- 1 - SUMMARY
- POLITICAL DAY
- 2-3 - Three Wise Men's Report: points which still require Council examination
- 3 - Greece: principal candidate for post of Commissioner; Mr Pepelassis - E.E.C./Rumania; Mr Ceausescu for revival of E.E.C./COMECON negotiations - Middle East: Hussein/Giscard talks - Transfer of Embassy of Venezuela to Tel Aviv - Iran: Parliamentary committee to discuss hostages
- GENERAL INFORMATION
- 4 - E.E.C./UNITED STATES: Mr Davignon's Washington trip
- VEHICLE INSURANCE: Commission proposal for Directive
- URANIUM: Community prospecting aid
- 5 - A.C.P./E.E.C.: Zaire programme under Lomé 2
- E.I.B.: loan to Republic of Guinea (alumina factory modernisation)
- E.E.C./ZIMBABWE: additional information requested of Commission
- 6 - GENERALISED PREFERENCES: content of Commission proposal (I)
- 7 - PIGMEAT: Italian health controls questioned
- AGRICULTURAL INFORMATION
- 8-9 - EUROPEAN SOCIAL FUND: 8th report on 1979 financial year:
 - 1980-1982 expenditure estimates
 - resumé of 8th report
- 9 - AUSTRALIA: O.E.C.D. annual study on Australian economy
- NORTH/SOUTH DIALOGUE: ministerial meeting of Nine on 25 August?
- 10 - ECONOMIC INTERPENETRATION 3782
- \$\$ - SUPPLEMENT: EUROPE/Brief Notes No. 676: France

VALUE OF THE EUROPEAN CURRENCY UNIT ON 29 JULY 1980

FB/FLUX	40.2770	PESETA	102.359
DM	2.52122	SKR	5.93964
HFL	2.75185	NKR	6.94756
POUND ST	0.605654	CAN DOL	1.67636
DKR	7.80019	ESCUDO	70.5971
FF	5.84547	AUS SCHILLING	17.8793
LIRA	1193.39	FIN MARK	5.20276
IRL POUND	0.671785	YEN	325.811
US DOL	1.43782	DRA	61.9701
SF	2.32108		

Degree of divergence of BF : 19 (75 being the threshold of divergence)

Rédacteur en chef: Ferdinando RICCARDI - Rédacteurs en chef adjoints: Leo GUDENKAUF et Marina GAZZO

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AGENCE INTERNATIONALE
D'INFORMATION POUR LA PRESSE
Société Anonyme fondée le 2 décembre 1952

Président Administrateur-Délégué: Lodovico RICCARDI
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LUXEMBOURG - BRUXELLES



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BUREAU DE PARIS - 5, RUE DU HELDER (9^e)
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No. 2960(n.s.)
Thursday
31 July 1980
28th year

BULLETIN
QUOTIDIEN

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SUMMARY

- 1 - SUMMARY
- POLITICAL DAY
- 2 - Middle East: beginning of Mr Thorn's contact mission in Tunis - Nine abstain in U.N. vote - C.S.C.E.: Brezhnev's statements - Great Britain: censure motion rejected
- GENERAL INFORMATION
- 3 - ENERGY : questions likely to be dealt with at next Council
- E.E.C./SPAIN : anti-subsidy duty on imports of steel tubing
- 4 - S.M.E.: Annual report by Community Business Cooperation Centre
- 5-6 - SOCIAL : information and consultation of workers by enterprises with several establishments
- 6 - ROAD HAULAGE : Commission proposes 25% increase in E.E.C. quota for 1981
- NATURE CONSERVATION : towards creation of transfrontier natural parks in Benelux
- SCRAP : Composite price up to 78.17 D/t
- 7 - GENERALISED PREFERENCES : adjustments proposed by Commission (II)
- 8 - LAW OF THE SEA : 9th session of U.N. Conference
- FISHERIES : number of fishermen in E.E.C.
- E.E.C./A.C.P. : trade during 1st quarter of 1980
- DISCOUNT RATE : down in Belgium from 13 to 12%
- E.I.R.B. : slight rise in indices
- 9 - E.I.B. : loans to Denmark and Lebanon (electric power stations)
- ENVIRONMENT : 5th E.E.C./Canada bilateral meeting
- 10 - ECONOMIC INTERPENETRATION No. 3783

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 30 JULY 1980

FB/FLUX	40.3059	PESETA	102.226
DM	2.52265	SKR	5.91833
HFL	2.75292	NKR	6.93723
POUND ST	0.604241	CAN DOL	1.66408
DKR	7.79480	ESCUDO	70.5108
FF	5.85325	AUS SCHILLING	17.8708
LIRA	1191.03	FIN MARK	5.18390
IRL POUND	0.670938	YEN	323.563
US DOL	1.43024	DRA	61.9079
SF	2.32514		

Degree of divergence of BF : 20 (75 being the threshold of divergence)



- 1 - SUMMARY
- 2 - POLITICAL DAY
- 2 - Middle East: comments following vote at U.N General Assembly - Message from P.L.O. to Nine on law concerning Jerusalem - C.S.C.E.: commemoration of Helsinki Acts by Mr Carter, Mr Muskie and Socialist International - Atlantic Alliance: Mr Mitterrand call for review of N.A.T.O. - Zimbabwe: admission to U.N. recommended
- 4 - GENERAL INFORMATION
- 4 - RESEARCH: Community activities over second half-year will mainly concern specific programmes
- E.E.C./COMECON: technical meeting proposed by Mr Haferkamp
- COMPETITION: Commission decision on Distillers
- 5 - RENEWAL OF M.F.A.: trade unions take a stand
- E.C.S.C. FUNDS: 25 billion Lira for shipbuilding in Italy
- 6 - C.O.S.T. RESEARCH: signing of 4 declarations of intent for telecommunications and agricultural research
- SUGAR: cost of Community exports (Commission reply to written question No 427/79 by Mr Key)
- 7 - AGROMONETARY: Court of Auditors calls for modifications to regulation finally introducing E.C.U. in C.A.P.
- MEDITERRANEAN PRODUCTS: E.A.G.G.F.-Guarantee section increase in expenditure for Sicily (Commission reply to written question No 311/80 by Messrs Buttafuoco, Almirante, Petronio, Romualdi)
- 8 - A.C.P./E.E.C.: textiles problem
- E.E.C./YUGOSLAVIA: introduction of tariff quotas
- GENERALISED PREFERENCES: reintroduction of E.E.C. duties
- 9 - CONFERENCES: C.E.D.E.C.E. and College of Europe
- COURT OF JUSTICE:-case on duty-free purchases of butter on board ship -is German tax on rum illegal ?
- E.E.C. LAW: data processing for documentation (Commission reply to written question No 568/80 by Mrs Quin)
- CONSUMERS: Commission investigations into travel organisations
- 10 - ECONOMIC INTERPENETRATION

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 31 JULY 1980 (JUNE AVERAGES IN BRACKETS)

FB/FLUX	40.2032	(40.2748)	PESETA	102.049	(101.913)
DM	2.52615	(2.51669)	SKR	5.91107	(5.94319)
HFL	2.75463	(2.75270)	NKR	6.93298	(6.93996)
POUND ST	0.602488	(0.607324)	CAN DOL	1.65377	(1.65877)
DKR	7.81883	(7.79401)	ESCUDO	70.8677	(70.3447)
FF	5.85083	(5.84104)	AUS SCHILLING	17.9437	(17.8660)
LIRA	1192.70	(1198.07)	FIN MARK	5.18255	(5.20036)
IRL POUND	0.671891	(0.670652)	YEN	322.448	(318.310)
US DOL	1.41735	(1.44072)	DRA	61.4975	...
SF	2.33722	(2.31454)	FIN BF		(40.4973)

Degree of divergence in BF : 4 (75 being the threshold of divergence)

EUROPE

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No. 2962 (n.s.)
Saturday
2 August 1980
28th year

BULLETIN
QUOTIDIEN

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SUMMARY

- 1 - SUMMARY
- POLITICAL DAY
- 2 - Middle East: Mr Thorn in Israel - U.N.: zionism and racialism condemned by women's conference - New representatives for humanitarian affairs in South-East Asia - East/West: withdrawal of Soviet troops in G.D.R. - Disarmament: progress in banning nuclear tests - United States: Mr Anderson would withdraw if Kennedy won investiture
- GENERAL INFORMATION
- 3 - CONSTRUCTION : symposium on construction and growth
- INDUSTRY : Mr Davignon discusses textile and steel problems in U.S.
- 4 - E.E.C.-GREECE : Mr Haferkamp in Athens
- E.P. : agenda of plenary session of 15 to 19 September 1980
- RAW MATERIALS : U.N.C.T.A.D. Secretary's consultations on cocoa - position of A.C.P.
- 5 - E.I.B. : new loans in Italy and Ireland
- 6 - URANIUM : EURATOM Supply Agency annual report
- OIL BULLETIN : price situation on 21 July
- ENERGY : financial support for geothermal demonstration projects
- 7 - DOCTORS : reasoned opinion in U.K. (Commission reply to W.Q. no. 278/79 by Mr Glinne)
- INTERNATIONAL TOURISM : O.E.C.D. 1979 report
- E.C.S.C. READAPTATION : aids for steelworkers
- 8 - CULTURE : study of distribution of films produced in E.E.C. countries
- BRITISH PROBLEM : Dutch stand
- 9 - WOMEN : action programme for 2nd half of U.N. decade of the woman
- TRANSPORT INFRASTRUCTURES : - Picture of long term needs (Commission reply to W.Q. no. 315/80 by Mr Loo)
- Energy consumption problems (Commission reply to W.Q. no. 314/80 by Mr Loo)
- RAW MATERIALS : reserves of seabeds and salvaged metals
- 10 - ECONOMIC INTERPENETRATION No. 3785

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Community activity being practically suspended during the month of August, the next "EUROPE" bulletin will be published on Tuesday 26 August 1980

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EUROPE

AGENCE INTERNATIONALE
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Monday/Tuesday
25/26 August
1980
28th year

BULLETIN
QUOTIDIEN

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SUMMARY

- SUMMARY

- POLITICAL DAY

- E.E.C.-Middle East: Mr Thorn completes his mission and is to meet Muskie
- Cyprus: E.E.C. satisfied with dialogue

- GENERAL INFORMATION

- FISHERIES: European Commission is still pushing for improved market organisation
- E.E.C.-CYPRUS: Commission outlines its position on agriculture and phase two of association agreement
- E.E.C./UNITED STATES: compromise on synthetic fibres - anti-dumping duty on some chemical fertilizers
- E.I.R.B.: changes in the indices during August
- E.E.C./AUSTRALIA: Agriculture Minister repeats criticism of E.E.C. policy on lamb and sugar
- E.E.C. AID: for Somalia, Uganda, Haiti, Santa Lucia and Vietnamese refugees
- OIL BULLETIN: prices on 4 and 11 August 1980
- OIL NEWS
- E.I.B.: loans to the U.K.: - for industrial and infrastructure projects and improvements to cross-Channel links - industrial modernisation (engineering)
- CAR INDUSTRY: E.C.S.C. loan to GENERAL MOTORS
- JAPAN: O.E.C.D.'s annual report on economic situation
- PORTUGAL: O.E.C.D.'s report on economic situation
- INVESTMENT: French regulations relaxed
- VARIOUS NEWS ITEMS from last week
- ECONOMIC INTERPENETRATION No. 3786

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 25 AUGUST 1980

FLUX	40.5437	PESETA	102.021
DM	2.53059	SKR	5.87945
HFL	2.75540	NKR	6.83693
POUND ST	0.591615	CAD	1.62461
DKR	7.81644	ESC	69.7726
FF	5.86935	AUSTRIAN SCHILLING	17.9203
LIT	1202.08	FMK	5.14875
IR POUND	0.669838	YEN	313.500
US DOLLAR	1.40331	DRACHMA	60.9641
SFR	2.33764		

Degree of divergence of the Belgian Franc : 35 (75 being the divergence threshold)

Rédacteur en chef: Ferdinando RICCARDI - Rédacteurs en chef adjoints: Leo GUDENKAUF et Marina GAZZO

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No. 2964 (N.S.)
Wednesday
27 August
2980
28th year

BULLETIN
QUOTIDIEN

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- 1 -

EV 1
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JK 2

- SUMMARY

- POLITICAL DAY

E.E.C. and Poland : debate at E.P. plenary session on 17 September -
E.P.P. Group : statements by Klepsch

3 - GENERAL INFORMATION

- NORTH-SOUTH DIALOGUE : E.E.C. in favour of resuming dialogue
Special U.N. meeting begins
Procedural suggestions from Waldheim

4 - UNEMPLOYMENT : New increase in E.E.C.

- PIGS : Plans to eradicate swine fever in Sardinia

- DAIRY : Move to restrict government aid in the E.E.C.

- COUNCIL OF EUROPE : Move to stop transfers of illegally acquired capital

5 - COMPETITION : Commission intends to approve type agreement for car shows
in the U.K.

- ENERGY : O.P.E.C. Secretary General at E.P.P. group symposium

- OIL NEWS

6 - RAW MATERIALS : Call for proposals for second stage of E.E.C. R & D programme

- SOLAR ENERGY : Large scale response from industry for E.E.C. R&D programme

- NATURAL GAS : Agreement on Dutch prices

7 - GENERALISED PREFERENCES : E.E.C. duties reimposed

- TEXTILES : Measures taken under E.E.C. import arrangements

- FISHING : France says E.E.C. policy should be pushed ahead

8 - FISHING : Trends in production, fleet and employment figures in the E.E.C.

- LAW OF THE SEA : Progress in U.N. Convention

9-10 - ECONOMIC INTERPENETRATION No. 33787

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 26 AUGUST 1980

FLUX	40.4277	PESETA	102.106
DM	2.52938	SKR	5.87824
HFL	2.75608	NKR	6.82358
POUND ST	0.590936	CAN DOLLAR	1.62434
DKR	7.80960	ESCUDO	69.9189
FF	5.88034	AUST SCHILLING	17.9110
LIT	1202.23	FMK	5.14749
IR POUND	5.670452	YEN	307.868
US DOLLAR	1.40259	DRA	60.8077
SFR	2.33461		

Degree of divergence of the BF : 31 (75 being the divergence threshold)

EUROPE

AGENCE INTERNATIONALE
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Société Anonyme fondée le 2 décembre 1952

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LUXEMBOURG - BRUXELLES



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No. 2965 (n.s.)

Thursday
28 August
1980

28th year

BULLETIN
QUOTIDIEN

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SUMMARY

- EV
JL
- 1 - SUMMARY
 - POLITICAL DAY
 - 2 - E.E.C.-Middle East : Muskie meets Thorn; Thorn visits to Egypt and West Bank - E.P.P. Group : role and aims of new European Commission : statements by Klepsch
 - GENERAL INFORMATION
 - 3 - NORTH-SOUTH DIALOGUE : E.E.C. Council meeting in New York : Statement by Thorn before U.N. Assembly
 - 4 - E.E.C.-SWEDEN : Investigations into alleged gelatine dumping
 - E.E.C.-SPAIN, CHINA AND DOMINICAN REPUBLIC : Investigations into alleged furfural dumping
 - UNITED STATES : OECD's annual report on economy
 - 5 - AGRICULTURE : F.T.A. in favour of thorough-going revision of C.A.P.
 -
 - 6 - FISHING : E.E.C. stock management and conservation measures for certain areas
 - RADIOACTIVE WASTE : Cooperation between Belgium and U.S.A.
 - E.I.R.B. : Index for Nine up slightly
 - SCRAP : composite price a 84.50 dollars/tonne
 - 7 - RESEARCH : Commission proposals for registering of DNA research projects
 - STATE AID : Commission contests 2 cases in Netherlands (chemicals) and France (investment)
Commission drops objections to aid to shipbuilding in France and Germany
 - 8 - I.M.F. AND WORLD BANK : Reports on protectionism and development, and energy tips for poor countries
 - 9-10 - ECONOMIC INTERPENETRATION : No. 2788

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 27 AUGUST 1980

FB/FLUX	40.5623	PESETA	102.091
DM	2.53154	SKR	5.87785
HFL	2.75933	NKR	6.82737
POUND ST	0.588830	CAN DOL	1.62952
DKR	7.82860	ESCUDO	70.0513
FF	5.87742	AUS SCHILLING	17.9028
LIRA	1202.89	FIN MARK	5.15162
IRL POUND	0.671722	YEN	309.224
US DOL	1.40524	DRA	60.8189
SF	2.33593		

Degree of divergence of BF: 32 (75 being the divergence threshold)

Rédacteur en chef: Ferdinando RICCARDI - Rédacteurs en chef adjoints: Leo GUDENKAUF et Marina GAZZO

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LUXEMBOURG - BRUXELLES



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Friday
29 August
1980

28th year

BULLETIN
QUOTIDIEN

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SUMMARY

- IT
EV
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- 1 - SUMMARY
 - 2 - POLITICAL DAY
 - 2 - E.E.C.-Middle East: new phase in "Thorn mission" - Poland: Giscard d'Estaing confirms E.E.C.'s cautious stance - E.E.C.-Andean Pact: E.P. to send a delegation to inaugural session of Andean Parliament - Italy: Cossiga wins his Parliament's confidence - E.E.C.-Tunisia: Davignon's official visit
 - 3 - GENERAL INFORMATION
 - 3 - COMMUNITIES: Renato Ruggiero is Italy's new Permanent Representative to European Communities
 - 3-4 - NORTH/SOUTH DIALOGUE: Council confirms E.E.C. stand
 - 4 - COCOA: move towards negotiations for international agreement
 - 4 - AGRICULTURE: M.C.A.s for E.E.C. trade
 - 5 - E.E.C.'s ECONOMIC OUTLOOK: results of the latest survey of business managers shows expected deterioration
 - 5 - COURT OF JUSTICE: Commission attacks Belgium
"Maizena" contests "sugar" quota allocated by Council
 - 6 - BANANAS: U.K. application for surveillance on American imports
 - 6 - E.E.C.-CANADA: dumping investigation into imports of potato granules
 - 6 - E.E.C.-SPAIN & SWEDEN: dumping proceedings on studded, welded chain link
 - 6 - GENERALISED PREFERENCES: E.E.C. duty back in force again
 - 7-8 - E.E.C./E.F.T.A.: report on cooperation between the two organisations
 - 9-10 - ECONOMIC INTERPENETRATION No. 3789

VALUE OF THE EUROPEAN CURRENCY UNIT ON 28 AUGUST 1980

FB/FLUX	40.5886	PESETA	102.569
DM	2.52780	SKR	5.89025
HFL	2.75415	NKR	6.83701
POUND ST	0.590805	CAN DOL	1.63117
DKR	7.82402	ESCUDO	70.1493
FF	5.87966	AUS SCHILLING	17.9044
LIRA	1203.40	FIN MARK	5.16377
IRL POUND	0.672872	YEN	307.962
US DOL	1.41202	DRA	61.0093
SF	2.32730		

Degree of divergence of BF: 38 (75 being the divergence threshold)

Rédacteur en chef: Ferdinando RICCARDI

Rédacteurs en chef adjoints: Leo GUDENKAUF et Marina GAZZO

EUROPE

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N^o. 2967 (N.S.)

Saturday
30 August
1980
28th year

BULLETIN
QUOTIDIEN

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EV 1
N 2
JL
- SUMMARY

- POLITICAL DAY

- Poland and the West: Carter and Schmidt agree on need for economic aid
- E.P.P.: programme for group's conference in Sicily - E.E.C.-Portugal: Mr Sa Carneiro to go to Dublin - United States: Carter's economic recovery plan

- GENERAL INFORMATION

- 3 - COMMUNITY ACTIVITIES: back to work again
- 3-4 - E.P.: Agenda for session from 15 to 19 September 1980
- 4 - NORTH/SOUTH DIALOGUE: Cheysson outlines E.E.C.'s position
- 5 - E.I.B.: funds for Fiji
- E.E.C./JAMAICA: special aid to repair Cyclone Allen damage
- AGRICULTURE: E.E.C. new measures on sugar and wine
- E.I.B.: 15 billion yen bond issue
- 6 - OIL BULLETIN: prices on 11 August
- E.E.C. LEGISLATION: regulations and drafts published in O.J.
- 7-8 - GENERALISED PREFERENCES: E.E.C. scheme for the 1980s - agreements reached and outstanding issues
- 8 - TEXTILES: E.E.C. measures
- 9 - TECHNOLOGY: O.E.C.D. report on the role of technical innovation in resolving economic problems
- 10 - ECONOMIC INTERPENETRATION No. 3790

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 29 AUGUST 1980 (MONTHLY AVERAGES IN BRACKETS)

FB/FLUX	40.5974	(40.4405)	PESETA	102.739	(102.308)
DM	2.52896	(2.52922)	SKR	5.88496	(5.89925)
HFL	2.75441	(2.75368)	NKR	6.82925	(6.87393)
POUND ST	0.589946	(0.596204)	CAN DOL	1.63236	(1.63738)
DKR	7.83096	(7.81940)	ESCUDO	70.1901	(70.1140)
FF	5.87692	(5.86051)	AUS SCH	17.9179	(17.9146)
LIRA	1204.52	(1197.22)	FIN MARK	5.16373	(5.16477)
IRL POUND	0.674083	(0.670163)	YEN	308.978	(316.534)
US DOL	1.41086	(1.41302)	DRA	60.7994	-
SF	2.32932	(2.33417)	FIN BF		(40.8614)

Degree of divergence of BF : 39 (75 being the divergence threshold)



JY
 EV
 NM
 JK

- 1 - EDITORIAL : International political tensions and Europe
- 2 - SUMMARY
- 3 - POLITICAL DAY
- 3 - E.E.C./Middle East: Thorn/Sadat meeting - cancellation of 2nd visit to Israel - Malta: appeal to U.N. against Libya
- 3-4 - Poland: historic workers' victory - miners' strike continues
- 4 - Iran: political crisis - Tunisia: Mr Colombo's official visit - Arafat statement: he expects nothing from Europe - Israel: Netherlands Embassy moved - Rome: King Hussein received by Pope - U.S./Iraq: embargo on plane sales
- GENERAL INFORMATION
- 5 - E.E.C./U.S.A. : temporary anti-dumping duty on certain polyester yarns
- 5-6 - STEEL : estimates down for 4th quarter of 1980
- 6 - NORTH/SOUTH DIALOGUE : E.P. delegation in New York
- MILITARY IMPORTS : customs exemptions question (Commission reply to W.Q. no. 277/80 by Mr Radoux)
- 7 - E.E.C./THIRD COUNTRIES : fisheries agreements published in O.J.!
- GENERALISED PREFERENCES : re-establishment of E.E.C. duties
- PRODUCT LIABILITY : C.E.F.I.C. concern
- LAW OF THE SEA : end of 9th session of U.N. Conference
- 8 - ECONOMIC CRISIS : setting up of action mechanism at Commission
- ECONOMIC AND FINANCIAL INFORMATION
- 9 - AGRICULTURE : - House of Commons (U.K.) guidelines for revising C.A.P. (Milk)
 - Areas cultivated for 1980 harvest
- APPLES : Franco-British dispute continues
- AGRO-INDUSTRIES : 3rd international Congress, Paris
- 10 - COAL : slight increase in E.E.C. production
- STEEL : drop in E.E.C. production
- 11 - E.E.C./U.S.A.: Commission answers W.Q. no. 1879/79 by Mr Köhler
- ENERGY : Commission answers W.Q. nos. 479/80 by Mr Ansquer, and 630/80 by Mr Jalton)
- 12 - INSURANCE : British reservations over E.E.C. draft concerning contracts
- E.E.C. & MULTINATIONALS : Management Centre Europe symposium (Brussels, 31.10.80)
- ENLARGEMENT : symposium on consequences of Greece's accession for E.E.C. regional policy
- G.A.T.T. : commercial policy "stage" for officials from developing countries
- SOCIAL : publication of social indicators for E.E.C.
- 13 - UNITED STATES : towards end of recession?
- BANKING : symposium on banker's role in industrial innovation
- TAXATION : combating tax fraud and avoidance
- 14 - ENERGY : increase in lignite briquette consumption
- FISHERIES : Italian fishermen block port
- TOBACCO : Commission answers W.Q. nos. 350/80 by Mr Michel, and 563/80 by Mr Sutra
- TRANSPORT INFRASTRUCTURE : improvements expected for France
- 15 - MISCELLANEOUS NEWS ITEMS of last week
- 16 - E.C.O.N.O.M.I.C. I.N.T.E.R.P.E.N.E.T.R.A.T.I.O.N
- §§ - S.U.P.P.L.E.M.E.N.T : Weekly EUROPE Selected Statistics No. 233

VALUE OF THE EUROPEAN CURRENCY UNIT ON 1 SEPTEMBER 1980

FB/FLUX	40.6070	PESETA	102.884
DM	2.52905	SKR	5.89319
HFL	2.75496	NKR	6.84484
POUND ST	0.589364	CAN DOL	1.63830
DKR	7.83884	ESCUDO	70.2514
FF	5.88002	AUS SCHILLING	17.8886
LIRA	1204.26	FIN MARK	5.17396
IRL POUND	0.673015	YEN	308.086
US DOL	1.41636	DRA	61.1357
SF	2.32849		



-2-

- JT* *MM would like to see it*
- 1 *EV* - EDITORIAL : A Europe without military power and without moral authority
 - 2 *MM* - SUMMARY
 - 3 *Jh* - POLITICAL DAY
 - 3 - European institutions: improvement needed notably through strengthening of Commission, according to Mr Radoux (E.P.)
 - 3-4 - E.P. : Penders report on Human Rights in Poland
 - 4 - Andean Parliament: condemnation of Bolivian military regime - F.R.G.: election campaign in full swing - Malta's neutrality: Italy reportedly committed to guaranteeing it - Libya/Syria merger? - Western C.P.s: Brussels conference on 8-9 October - Israel: Mr Linowitz' talks
 - GENERAL INFORMATION
 - 5 - EUROPEAN COMMISSION : work resumed with wide survey
 - 5-6 - STEEL : forward programme for 4th quarter of 1980
 - 6 - E.E.C./TURKEY : Greek reservations over modalities for relaunching Association
 - 7-8 - E.P. : Travaglini report on regional development programme
 - 8 - WORLD HUNGER : debate postponed until October?
 - CULTURE : Year 1985 should be "European music year"
 - 9 - AGRICULTURAL STRUCTURES : development in E.E.C.
 - 10 - AGRICULTURE : Commission replies to W.Q. nos. 260/80 by Mr de Clercq, 401/80 by Mr Collins, 1839/79 by Mr Moreland
 - FRUIT AND VEGETABLES : estimates for 1980 harvests
 - 11 - OIL : Mexican reserves
 - ENERGY : - Electricity production in Great Britain
 - British aid for wind energy research
 - 12 - ELECTRICITY : development of equipment of E.E.C power stations
 - 13 - PUBLIC CONTRACTS : Commission replies to W.Q. no. 460/80 by Mrs Quin
 - TANZANIA/ZAMBIA : agreement on "Tazara" railway
 - ECONOMIC AND FINANCIAL INFORMATION
 - 14 - STEEL : Commission replies to W.Q. no. 564/80 by Mrs Vayssade
 - COMPETITION : practices banned in foundry sector
 - TELECOMMUNICATIONS : 19th European days in Liège
 - 15-16 - BANKING : annual report of E.E.C. Banking Federation and opinion on use of E.C.U. in banking operations
 - 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 2 SEPTEMBER 1980

FB/FLUX	40.6386	PESETA	103.214
DM	2.52916	SKR	5.89925
HFL	2.75492	NKR	6.85177
POUND ST	0.588199	CAN DOL	1.64232
DKR	7.83344	ESCUDO	70.4014
FF	5.88503	AUS SCHILLING	17.9131
LIRA	205.44	FIN MARK	5.17348
IRL POUND	0.671552	YEN	306.840
US DOL	1.42168	DRA	61.2188
SF	2.32728		

Degree of divergence of BF : +41 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Political cooperation limits
 2 - SUMMARY
 3 - POLITICAL DAY
 - Luxembourg: "Political Affairs Committee" meeting with a view to preparing "political cooperation" meeting - Israel: Mr Thorn might go there on 29 September - Israel/Egypt: autonomy negotiations to be resumed - Poland: end of miners' strike in Upper Silesia - "Spinelli Group": 1st meeting in Strasbourg on 17 September
 4 - Liberal International: Congress in West Berlin: central theme: the North/South dialogue - E.P.: protests after Mrs Macciocchi's removal from post of associate professor - Will European parliamentarians Macciocchi and Pannella succeed in going to Poland? - Peking: Hua Guofeng confirms that he will give up his post - E.P.P. Congress in Cologne: closed by Mr Tindemans
 - GENERAL INFORMATION
 5 - EURATOM/AUSTRALIA : Mr Brunner reports on 3rd round of negotiations
 - NORTH/SOUTH DIALOGUE : impasse over procedure in New York
 5-6 - E.E.C./TUNISIA : Mr Davignon in favour of deepening relations
 6 - ANTI-DUMPING : C.I.R.F.S. dissatisfaction over Commission decisions on American polyester yarn
 - PIGMEAT : market support measures
 7 - ENERGY : Importance of nuclear underlined by Mr Lantzke, I.E.A. Director
 - ECONOMIC AND FINANCIAL INFORMATION
 8 - E.P.: - Mr Key's report on commissioners' spending
 - Reports by Mr von Wogau on fuel, safety belts
 9 - TECHNICAL STANDARDS : Commission proposals for decision to Council
 - SCRAP : rise in composite price to 93.17 D/T
 10 - STEEL : delivery objectives for rolled products for 4th quarter of 1980
 - E.I.R.B. : slight drop in both indices
 11 - AGRICULTURAL STRUCTURES : development in E.E.C. (outlook)
 - AGRICULTURE : cost of support for products (Commission answer to W.Q. no. 522/80 by Mr Curry)
 12 ++ - ENVIRONMENT : publication in O.J. of Council directives
 - COURT OF JUSTICE : bank transfer charges in E.E.C.
 - CHINA : industrial production
 - E.C.S.C. CREDITS : loans to facilitate use of coal in Belgian power plants
 13 - BANKING : E.E.C. Banking Federation analysis of monetary policy and banking system in E.E.C.
 - NUMBERS OF EMERGENCY CALLS : Commission answers W.Q. no. 306/80 by Mr Irmer
 14 - I.L.O. : study of situation due to worker migration in Arab countries
 - SEX EQUALITY : Commission replies to W.Q. no. 599/80 by Mrs Martin
 - LEAD : Commission replies to W.Q. no. 317/80 by Mrs Scrivener
 - U.N. : conference on population and future of cities
 15-16 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 3 SEPTEMBER 1980

FB/FLUX	40.6228	PESETA	103.352
DM	2.53020	SKR	5.89973
HFL	2.75368	NKR	6.85292
POUND ST	0.588712	CAN DOL	1.64140
DKR	7.83313	ESCUDO	70.3560
FF	5.88196	AUS SCHILLING	17.9266
LIRA	1204.47	FIN MARK	5.17001
IRL POUND	0.671209	YEN	308.776
US DOL	1.42162	DRA	61.0174
SF	2.32648		

Degree of divergence of BF : +40 (75 being the threshold of divergence)



- 1 ^{JL} ~~EV~~ - EDITORIAL : An imperative: solidarity
- 2 ^{JL} ~~EV~~ - SUMMARY
- POLITICAL DAY
- 3 - E.E.C./Greece: Mr Thorn in Athens - Mr Kontogeorgis or Mr Pepelasis, first Greek Commissioner - E.P.: Mrs Veil to visit Tunisia - Italy/Malta: talks - France: frontier controls stepped up - Andean Pact: Bolivia to leave it to join another group
- 4 - E.P.P.: Congress - European Democratic Liberals: Congress in Copenhagen in 1981
- 1 GENERAL INFORMATION
- 5 - COMMISSION : - Mr Davignon to replace Mr Brunner during F.R.G. election campaign
 - Mr Pirlot leaves European Commission
- COMMUNITY SPENDING - Commission "open meeting" on structural changes
- FISHERIES : Mr Gundelach reaffirms need for common policy
- 6 - ENERGY : negative U.N.I.C.E. opinion on taxing of oil products
- 7-8 - LATIN AMERICA : Mr Haferkamp in favour of new strategy
- 8 - ANTI-CRISIS ACTION : first contacts between Commission and unions
 - GREECE : Membership preparations well under way
- 9-10 - E.P. : - Ferrero Report on combating world hunger
 - Turner report on insurance contracts
- 10 - A.C.P./E.E.C. CONSULTATIVE ASSEMBLY : Luxembourg meeting from 24 to 26 September
- 11-12 - AGRICULTURE : Animal feeding in E.E.C.
- 12 - NEW ZEALAND BUTTER : disagreement in S.A.C.
 - AGRICULTURAL INFORMATION
- 13 - DENMARK : O.E.C.D. annual study of Danish economy
 - BALANCE OF TRADE : deficit : Commission answers W.Q. No. 482/80 by Mr Ansquer
- 14 - TECHNICAL BARRIERS : new Commission proposals for abolishing barriers to trade
- ** - EMERGENCY AID : following floods, Belgium receives 0.8 M.E.U.A.
- 15-16 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 4 SEPTEMBER 1980

FB/FLUX	40.6060	PESETA	103.719
DM	2.53021	SKR	5.91233
HFL	2.75157	NKR	6.86822
POUND ST	0.588761	CAN DOL	1.65548
DKR	7.83452	ESCUDO	70.5007
FF	5.88338	AUS SCHILLING	17.9568
LIRA	1205.20	FIN MARK	5.19164
IRL POUND	0.671030	YEN	308.289
US DOL	1.42627	DRA	61.2029
SF	2.31984		

Degree of divergence of BF: +39 (75 being the threshold of divergence)



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- JI
 EV 1
 JL 2
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- EUROPEAN LIBRARY
 - SUMMARY
 - POLITICAL DAY
 - Poland: strikes end - U.S. aid for agriculture - E.P. Radical Group's emergency motion - Bolivia: parliamentary question no. 1040/80 by Mr Fanti and Mr Ansart - Middle East: Begin-Carter meeting planned for November
 - European Fair in Strasbourg: better transport services needed, according to Mr Pflimlin - C.S.C.E.: reply to question no. 556/80 by Mrs Lizin on E.E.C. preparations for Madrid conference - Greece: visit by Irish Prime Minister soon - Europa Union Deutschland: stand on Polish strikes - Thorn raises possibility of E.E.C. aid for Poland
 - GENERAL INFORMATION
 - (+) - STATE AIDS: proposal for 5th directive on aid
 - E.C.S.C. CREDIT: 80 million DM loan to PEINE-SALZGITTER AG
 - C.A.P.: matters to be dealt with after the holidays
 - APPLES: French contest ruling on exports to Germany
 - E.E.C./U.S.A./U.S.S.R.: amendment to dumping duty on lithium hydroxide
 - TRADE POLICY: ways of avoiding deflection of trade
 - TEXTILES: trade policy measures concerning Taiwan
 - CARS: appeal to Japanese industry to restrict exports to U.S.
 - U.N.C.T.A.D.: Commission on jute negotiations
 - DEVELOPMENT: emergency F.A.O. meeting for 25 African countries
 - ENERGY: world conference on energy in Munich
 - NUCLEAR ENERGY: I.N.F.C.E. and nuclear fuels supplies - views of F.Oboussier, former director of EURATOM supply agency
 - OIL BULLETIN: prices on 25 August 1980
 - INTERNATIONAL SALVAGE BUREAU: annual congress in Budapest, 4-6 November
 - DEVELOPMENT: O.E.C.D. statistics on developing countries' debts
 - STEEL: Article 58 E.C.S.C. not to be used
 - E.E.C./LATIN AMERICA: Haferkamp's new strategy (II)
 - COAL: 5th international conference on coal research
 - E.P.: Committee on Rules of Procedure - new Luster report
 - EQUAL OPPORTUNITIES: Commission reply to ques. 573/80 by Mr O'Connell
 - TIMETABLE of the main events in Europe next week
 - ECONOMIC INTERPENETRATION No. 3795
 - SUPPLEMENT : EUROPE/Brief Notes No. 678

VALUE OF THE EUROPEAN CURRENCY UNIT ON 5 SEPTEMBER 1980

FB/FLUX	40.5229	PESETA	103.671
DM	2.53204	SKR	5.90415
HFL	2.75353	NKR	6.83729
POUND ST	0.588248	CAN DOL	1.65061
DKR	7.82825	ESCUDO	70.3548
FF	5.88753	AUS SCH	17.9297
LIRA	1203.72	FIN MARK	5.18000
IRL POUND	0.671584	YEN	310.005
US DOL	1.42074	DRA	60.9396
SF	2.32361		

Degree of divergence of BF : 27 (75 being the divergence threshold)



- EV 1
 NM
 JL 2
- 1 - EDITORIAL : The political forces and the European Parliament
 - 2 - SUMMARY
 - 3 - POLITICAL DAY
 - 4 - Summit of "Seven": in Ottawa on 20-21 July - Poland: Mr Kania's appointment brings situation back to normal - Middle East: tripartite negotiations to resume on 15 October - West Germany/G.D.R. : summit postponed until next year - Turkey: Foreign Minister, Mr Erkmén, resigns
 - 5 - Nuclear non-proliferation treaty: review conference ends in failure - United Kingdom: annual T.U.C. conference - Liberal International: no resolution on the Middle East - Iran: Bani Sadr rejects appointment of seven ministers - Commonwealth of Asia and the Pacific: Afghanistan and Kampuchea
 - 6 - GENERAL INFORMATION
 - 7 - E.E.C./TUNISIA: joint parliamentary committee to be set up soon
 - 8 - NORTH/SOUTH DIALOGUE: attempt to get out of deadlock
 - 9 - E.E.C./ZIMBABWE: E.E.C. funding
 - 10 - A.C.P./E.E.C.: aid for the Caribbean
 - 11 - LOME 2: tasks still to be completed in A.C.P. countries
 - 12 - A.C.P./E.E.C.: the E.D.F. on 31 July 1980
 - 13 - E.E.C./LATIN AMERICA: Commission postpones completion of strategy
 - 14 - E.E.C./GREECE: authorities say accession will be completed in the best of conditions
 - 15 - E.F.T.A.: - 20th annual report
 - Consultative Committee meets to discuss the implications of the second E.E.C. enlargement
 - 16 - E.E.C./U.S.A.: E.E.C. anti-dumping duty on polyester yarns
 - 17 - E.E.C./P.E.R.U: textile agreement officially comes into force
 - 18 - TELEMATICS: Mr Burke on how the new micro-electronic technology will affect society, employment, the siting of companies and transport
 - 19 - E.I.B.: 100 million dollar bond issue
 - 20 - E.P.: - Socialist Group public hearing - worker participation
 - Pannella asks for postponement of world famine debate until October
 - 21 - AIR TRANSPORT: Germany plans to improve cooperation in the event of accidents
 - 22 - TRANSPORT: U.N.I.C.E. wants competition-based common policy in E.E.C.
 - 23 - C.A.P.: agri-food importers want reforms
 - 24 - SHEEPMET: rules on premiums and intervention before Council
 - 25 - ENERGY: CONCAWE study on rational utilisation of petrol
 - 26 - ENERGY NEWS
 - 27 - ECONOMIC NEWS
 - 28 - VARIOUS NEWS ITEMS from last week
 - 29 - ECONOMIC INTERPENETRATION No. 3796
 - 30 - \$\$\$ SUPPLEMENT : Weekly EUROPE Selected Statistics No. 234

VALUE OF THE EUROPEAN CURRENCY UNIT ON 8 SEPTEMBER 1980

FB/FLUX	40.5445	PESETA	104.065
DM	2.53042	SKR	5.90314
HFL	2.75314	NKR	6.85009
POUND ST	0.588424	CAN DOL	1.65624
DKR	7.82267	ESCUDO	70.6440
FF	5.88747	AUS SCH	17.9280
LIRA	1205.76	FIN MARK	5.18687
IRL POUND	0.671375	YEN	307.752
US DOL	1.42399	DRA	61.1645
SF	2.31327		



- 1 - EDITORIAL: I.M.F. turning into a political animal? The E.M.S. and the lire
- 2 - SUMMARY
- POLITICAL DAY
- 3 - European Parliament: Pflimlin/Giscard meeting on new site - E.P.P. group in Taormina: the meeting with Klepsch in the chair - Malta: Italy guarantees to remain neutral - Poland: Schmidt's letter to Carter - Spain: new government
- 4 - European Parliament: delegation at A.S.E.A.N. General Assembly - Liberal Group: conference in Lindau - Referendum in Chile: trades unions ask European institutions to issue a condemnation - United Kingdom: T.U.C. calls for referendum on E.E.C. - Denmark: Danish Social Democrat Party conference
- GENERAL INFORMATION
- 5 - E.E.C./AUSTRALIA: Australian Vice Premier to visit Brussels
 - E.E.C./INDIA: negotiations to start again - Mr Mukerjee at the Commission
- 6 - E.E.C./A.S.E.A.N.: Joint Committee's first meeting in November
 - ENERGY: Commission's guidelines for pre-crisis oil supply policy
- 7 - COURT OF JUSTICE: - French Cour de Cassation raises question of French-Spanish international commitments on fisheries
 - Philip Morris ruling on 17 September
- 8 - LEAD IN PETROL: Italy, Belgium and Luxembourg have failed to apply E.E.C. directive
 - TITANIUM DIOXIDE: Belgium asked to comply with E.E.C. standards immediately
 - ENVIRONMENT: U.K. order to apply E.E.C. standards on water immediately
 - UNITED KINGDOM: Mr Tugendhat on the role of Community funds
- 9 - BRITISH PROBLEM: British fear their net contribution may go up this year
 - E.P.: Mr Collins asks EURATOM for a report on the plutonium that has gone missing in Scotland
 - E.I.B.: loan to Denmark (urban heating network using recuperated heat)
- 10 - ROAD TRANSPORT: Hauliers - progress in social policy
 - Commission proposes liberalising international removals
 Shipping - U.K. to abolish discrimination against E.E.C. pilots
- 11-12 - ECONOMIC POLICY: preparations for E.E.C. programme 1981-1985
- 13 - SHIPPING SAFETY: proposed directive to be passed by end of year?
 - ENVIRONMENT: conference on "Chemicals-Man-Environment" (Rüschlikon from 13 to 15 October)
 - INDUSTRY: sharp fall in production growth
- 14 - ENERGY: political and technical views at 11th world conference
 - ENERGY NEWS
- 15-16 - ECONOMIC INTERPENETRATION No. 3797
- \$\$\$ - SUPPLEMENT: Economic Interpenetration INDEX No. 96

VALUE OF THE EUROPEAN CURRENCY UNIT ON 10 SEPTEMBER, 1980

FB/FLUX	40.5553	PESETA	103.952
DM	2.53017	SKR	5.90387
HFL	2.75353	NKR	6.84961
POUND ST	0.589287	CAN DOL	1.65756
DKR	7.83097	ESCUDO	70.4132
FF	5.88321	AUS SCH	17.9169
LIRA	1204.44	FIN MARK	5.17907
IRL POUND	0.670446	YEN	308.378
US DOL	1.42537	DRA	61.1098
SF	2.31765		



-2-

- 1 - EDITORIAL : I.M.F., energy and Community cohesion
 2 - SUMMARY
 - POLITICAL DAY
 3 - E.P.: creation of European financial instrument for energy investment desired by E.P.P. - Egypt/Israel: 1st contact - E.P.: socialist delegation in Lisbon -
 4 - Human rights: problem of Turkey and El Salvador raised by E.P. (Commission replies to W.Q. nos. 613/80 by Mr Glinne and 588/80 by Mr Vernimmen) - E.P.: Mrs Lizin in Chile - South Africa: Mr Glinne on Belgian and Italian arms sales (W.Q. no. 1122/80) - Syria/Libya: total merger confirmed - Cyprus: ministerial reshuffle - Austria: Mr Androsch remains in government - China: younger leadership
 - GENERAL INFORMATION
 5-6 - DATA PROCESSING AND TELECOMMUNICATIONS: Commission proposals submitted to Council - Mr Davignon addresses professionals of relevant sectors
 6 - NEW ZEALAND BUTTER: still no agreement in S.A.C.
 - C.A.P.: E.P. socialist group survey
 7 - FISHERIES: House of Lords (U.K.) report on common fisheries policy
 - FISHERIES: Gundelach/Le Theule talks
 - ECONOMIC CRISIS: Commission/trade unions meeting
 8 - REGIONAL POLICY: E.R.D.F. 1979 report adopted by Commission
 9 - A.C.P./E.E.C.: Commission replies to W.Q. nos. 533/80 by Mr van Miert and 692/80 by Mr Damseaux
 - EMERGENCY AIDS: to Martinique, Guadeloupe, Nepal
 10 - A.C.P./E.E.C.: Commission replies to W.Q. nos. 594/80 by Mr Moreland and 1655/79 by Mrs Castellina
 - E.F.T.A.: end of Consultative Committee meeting
 - GENERALISED PREFERENCES: re-establishment of E.E.C. duties
 11 - PUBLIC SUPPLY CONTRACTS: E.E.C. legislation adapted to G.A.T.T. Code (result of Tokyo Round)
 - STATE AIDS: export promotion: Commission opposes Dutch project
 12 - STEEL: I.I.S.I. congress (Madrid, 6 to 8 October 1980)
 - NORTH/SOUTH DIALOGUE: prolongation of U.N. General Assembly
 13 - GREECE: O.E.C.D. annual study of Greek economy
 - ECONOMY: I.M.F. annual report on world economic situation
 14 - I.F.C.: big expansion of projects and investments
 15-16 - ECONOMIC INTERPENETRATION

SCRAP : SLIGHTLY UP TO 94.50 D/T

RADNOR, PENNSYLVANIA (Special service for EUROPE), Wednesday 10 September 1980 - The composite price of American scrap, calculated by IRON AGE, which increased last week by more than 9 dollars, continued to increase, but far more slowly, from 93.17 to 94.50 dollars/tonne.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 10 SEPTEMBER 1980

FB/FLUX	40.5520	PESETA	103.878
DM	2.52842	SKR	5.89913
HFL	2.74994	NKR	6.85103
POUND ST	0.591340	CAN DOL	1.65187
DKR	7.82214	ESCUDO	70.5222
FF	5.88206	AUS SCHILLING	17.9149
LIRA	1203.21	FIN MARK	5.16831
IRL POUND	0.670986	YEN	307.610
US DOL	1.42182	DRA	61.0572
SF	2.31685		

Degree of divergence of BF : +36 (75 being the threshold of divergence)



- 1 - EDITORIAL : Towards "centre-left" political formation in Great Britain
 2 - SUMMARY
 2 - POLITICAL DAY
 3 - E.P.: Liberals for single seat - denunciation of referendum in Chile
 by Socialist group - Court of Justice: initial details concerning Greek
 judge - E.P.: Informal group on future of institutions : new memberships
 4 - European stamp: European official, who printed it, before Belgian court
 in December - E.E.C./Norway: political rapprochement (W.Q. no. 1130/80 by
 Mrs Walz) - Poland: Mr Brezhnev receives Polish Vice-Premier; Giscard
 d'Estaing's visit postponed - Australia: elections on 13 October
 - GENERAL INFORMATION
 5 - ECONOMY/FINANCE : no E.E.C. Council session in Sept.; informal meeting
 between ministers
 - FISHERIES : Mr Le Theule announces French memorandum
 - ENERGY : 12.5% decline in E.E.C. oil imports
 6 - BRITISH PROBLEM : still differences between Nine over implementation of
 30 May agreements
 - E.E.C. SPENDING : confirmation of F.R.G. opposition to increase in E.E.C.
 own resources
 7 - SHIPBUILDING : stricter discipline for national aids proposed by Commission
 8 - E.P. : Committee on External Economic Relations: public hearing on foreign
 competition
 - CONSTRUCTION INDUSTRY : opening of Economic and Social Committee symposium
 9 - E.E.C. COMMERCIAL POLICY : products from third countries for which Nine
 can apply intra-Community surveillance
 - E.P. : Committee on External Economic Relations: public hearing: generalised
 preferences, trade with the Commonwealth, etc.
 10 - ENERGY : - Commission publishes solar atlas
 - Granting of 27 mio E.U.A. by Commission ("demonstration projects"
 for energy saving)
 - NUCLEAR : France/Australia uranium agreement
 11 - AGRIMONETARY : M.C.A.s: no change
 - AGRICULTURE : levy on imports to La Réunion (Commission reply to W.Q. 279/80)
 - AGRICULTURAL INFORMATION
 12 - BEEF : Oestrogen use: measures in Italy, boycott invitation in France
 - C.A.P. : British liberals for reform
 - IRELAND : Mr Burke on state of Irish and E.E.C. economies
 - E.I.R.B. : rise in index of "Nine"
 13 - ECONOMIC CRISIS : satisfactory meeting between Commission and E.T.U.C.
 - ECONOMIC AND SOCIAL COMMITTEE : Chairman's official visit to U.K.
 - YOUTH : Vredeling/Forum meeting
 14 - REGIONAL FUND : Commission replies to W.Q.nos. 200/80,162/80,198/80,1692/79,
 157/80 and 600/80, 292/80, 494/80
 15-16 - NORTH/SOUTH DIALOGUE : procedure for global negotiations, new development
 strategy, outstanding points
 16 - ENERGY : World Energy Conference : difficult situation of developing countries,
 nuclear crisis
 - ENERGY INFORMATION
 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 11 SEPTEMBER 1980

FB/ELUX	40.5695	PESETA	104.105
DM	2.52973	SKR	5.90447
HFL	2.75135	NKR	6.85415
POUND ST	0.589820	CAN DOL	1.65603
DKR	7.82548	ESCUDO	70.5283
FF	5.88211	AUS SCHILLING	17.9383
LIRA	1204.41	FIN MARK	5.16856
IRL POUND	0.672128	YEN	306.354
US DOL	1.42424	DRA	61.1312
SF	2.31653		

Degree of divergence of BF : +36 (75 being the threshold of divergence)



- 1 - EUROPEAN LIBRARY
 2 - SUMMARY
 3 - POLITICAL DAY
 4 - Political Cooperation : Ministerial meeting on Monday - Turkey : Military takes power - world concern.
 4 - E.P. : Mrs Macciocchi announces appeal to Council of State - Conservatives say Parliament should meet in one place - Western Sahara : OAU suggests referendum - Canada : Trudeau defeated - China : New Premier speaks of danger of war - U.N. : Waldheim's review - C.S.C.E. : Preparatory conference adjourned until Monday
 - GENERAL INFORMATION
 5-6 - GENERAL COUNCIL : Meeting on 15-16.9 : British problem settlement, Zimbabwe Portugal, export credit
 6 - E.E.C.-DEVELOPING COUNTRIES : Consultation between Council and E.P. on finance
 7-8 - E.C.S.C. CONSULTATIVE COMMITTEE : Producers say no to vote on forward steel programme
 8 - BUILDING INDUSTRY : E.S.C. conference calls for Community action
 9 - SHIPBUILDING : No boost for industry in 1980-81
 10 - SHIPPING : Position of E.E.C. fleet to be greatly affected by Greek membership
 11 - E.E.C.-AUSTRALIA : Premier Anthony keen to settle trading problems with E.E.C.
 11 - E.E.C.-INDIA : Mukherjee's talks with the Commission
 12 - AGRICULTURE : Mehaigneire talks with Gundelach about butter and meat
 12 - AGRIMONETARY : Commission plans to clarify texts
 12 - E.E.C. BUDGET : Natali calls for increase in Community's own resources
 13 - OIL BULLETIN : Prices on 1.9.1980
 13 - 1981 BUDGET : E.P. Budgets Committee criticises Commission for narrow outlook
 14 - E.I.B. : Two loans for U.K. industrial schemes
 14 - E.P. : Socialist Group proposals for tripartite conference
 14 - E.E.C.-POLAND : Move to reach agreement on beef
 15 - LAW OF THE SEA : Next meetings to take place in New York, March 1981
 15 - ECONOMIC AND FINANCIAL INFORMATION
 16 - I.M.F. & WORLD BANK : Monetary talks in Washinton; preparatory meetings
 17 - TIMETABLE of the main events in Europe over the coming week
 18 - ECONOMIC INTERPENETRATION : No. 3800

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\$\$\$ - SUPPLEMENT : EUROPE/Documents No. 1111

VALUE OF THE EUROPEAN CURRENCY UNIT ON 12 SEPTEMBER 1980

FB/FLUX	40.6004	PESETA	103.926
DM	2.53117	SKR	5.90370
HFL	2.74975	NKR	6.85022
POUND ST	0.588980	CAN DOL	1.65073
DKR	7.82375	ESCUDO	70.3924
FF	5.88451	AUS SCH	17.9001
LIRA	1203.76	FIN MARK	5.15898
IRL POUND	0.671648	YEN	303.456
US DOL	1.42121	DRA	60.9457
SF	2.31756		

Degree of divergence of BF : 38 (75 being the divergence threshold)



-2-

- 1 - EDITORIAL : "Institutional" initiative by European Parliamentarians
 2 - SUMMARY
 3 - POLITICAL DAY
 4 - E.P. seat: French government proposes discussion to its partners -
 Political cooperation: interim report on Middle East - Turkey: arrest
 of extreme right leader
 5 - C.S.C.E.: difficult debates at preparatory meeting - N.A.T.O.: Special
 Consultative Group meets in Brussels - Paris: Franco-British Summit end
 of week - U.S.: Chancellor Schmidt to visit after elections - China:
 President Pertini's trip - U.N.: Assembly session opens tomorrow -
 Portugal: start of election campaign
 6 - GENERAL INFORMATION
 7 - E.P. plenary session: agenda: alterations according to current situation
 8 - COUNCIL : session opens : conditions for Zimbabwe's accession to Lomé 2
 9 - E.E.C./THIRD WORLD : Council/E.P. consultation
 10 - FISHERIES : France submits memorandum to Mr Gundelach
 11 - STEEL : change in forward programme
 12 - OIL : Saudi Arabia not cutting production
 13 - I.M.F. : Group of Ten meets in Paris
 14 - E.E.C./INDIA : progress of negotiations on new agreement
 15 - E.E.C./AUSTRALIA : Mr Anthony confirms threats of commercial reprisals
 16 - NORTH/SOUTH DIALOGUE : agreement in extremis on global negotiations
 sought by U.N. General Assembly
 17 - E.E.C./CHINA : restrictions in textile sector
 18 - EMPLOYMENT : European Trade Union Institute report on European economy
 1980-1985
 20 - E.E.C. CHAMBERS OF COMMERCE : executive training
 21 - MULTATIONALS : Mr Davignon consults U.N.I.C.E.
 (+) 22 - DATA PROCESSING : R & D programme on automatic translation
 23 - FINANCE : Financial Times symposium on future financial markets (London, 1.10)
 24 - E.I.B. : loans in Italy (agricultural infrastructures, energy, industry)
 25 - IRELAND : towards acceleration of E.E.C. financings
 26 - E.C.S.C. CREDIT : 22 million Pounds Sterling to National Coal Board
 27 - ENERGY : recommendation on energy buses
 28-29 - CONSTRUCTION INDUSTRY: "construction and growth" symposium calls for
 Community initiatives
 30 - CONSUMPTION : Consumer Law Group meets in Paris
 31 - GRAIN : Trade opposed to increase in import security
 32 - APPLES : no unfair competition by French (Comm. answer to W.Q. no. 372/80)
 33 - BUTTER : size of stocks in Netherlands and F.R.G. (Comm. reply to W.Q.
 no. 596/80 by Mr Buchou)
 34 - FISHERIES : catches by E.E.C. boats 1966-1979
 35 - LATIN AMERICA : Inter-American Development Bank 1979 report
 36 - O.P.E.C. : opening of conference on long term strategy
 37 - MISCELLANEOUS NEWS ITEMS of last week
 38 - ECONOMIC INTERPENETRATION
 §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 235

VALUE OF THE EUROPEAN CURRENCY UNIT ON 15 SEPTEMBER 1980

FB/FLUX	40.5550	PESETA	104.004
DM	2.52902	SKR	5.89433
HFL	2.74810	NKR	6.83834
POUND ST.	0.592070	CAN DOL	1.64971
DKR	7.81890	ESCUDO	70.3757
FF	5.87693	AUS SCHILLING	17.9165
LIRA	1202.90	FIN MARK	5.15446
IRL POUND	0.671405	YEN	299.483
US DOL	1.41801	DRA	60.9304
SF	2.31773		

Degree of divergence of BF : +37 (75 being the threshold of divergence)



- 1 - EDITORIAL : Need for institutional reforms springs from everyday life
- 2 - SUMMARY
- POLITICAL DAY
- 3 - E.P.: meeting of "crocodile group" for institutional reform: about sixty parliamentarians take part
- 3-4 - Political cooperation: far-reaching debate on Middle East; statement on Turkey; problems of Lebanon, Malta - U.S.-U.S.S.R.: Euro-missiles preliminary talks probably in Geneva mid-October - Council of Europe: Parliamentary Assembly Autumn session: Mr Barre's participation
- GENERAL INFORMATION
- 5 - COUNCIL : definition of Community position with a view to Zimbabwe's accession to "Lomé-2" Convention
- 6 - COUNCIL : - Netherlands in favour of E.E.C. action in favour of Southern African countries
 - Mr N. Ersbøll (Denmark) to be new Secretary General
- AIDS : Commission contests project in Netherlands
- USED OILS : second European congress (Paris, 30.9 to 2.10.1980)
- 7-8-9-10- - E.P.: Plenary Session:
- 11 - World hunger: campaign in context of global development strategy (Ferrero report)
- Question time: Commission replies (milk, Bagnoli, plutonium transportation, textiles, etc.)
- Agenda: vote on "political emergencies" postponed until Wednesday
- "British problem": draft regulations for implementing 30 May agreements: approved by Dankert report on certain conditions
- 11 - NORTH/SOUTH DIALOGUE : no agreement on negotiating procedure; postponement to U.N. General Assembly
- 12 - FISHERIES : French memorandum: revision of current regulations and of common policy proposals
- THERMONUCLEAR FUSION : technology symposium in Oxford
- 13 - ENERGY : decline in E.E.C. diesel oil and fuel oil deliveries
- 13-14 - COAL : investment trend
- 15-16 - TRADE : 1979/80 report on international trade
- 16 - NETHERLANDS : draft 1981 budget with deficit of 13 billion guilders
- O.P.E.C. : difficult debate on price unification
- 17-18 - ECONOMIC INTERPENETRATION
- §§ - SUPPLEMENT : EUROPE/Brief Notes No. 682 ; Denmark

VALUE OF THE EUROPEAN CURRENCY UNIT ON 16 SEPTEMBER 1980

FB/FLUX	40.5317	PESETA	104.229
DM	2.52728	SKR	5.88045
HFL	2.74686	NKR	6.84872
POUND ST	0.594102	CAN DOL	1.65251
DKR	7.80566	ESCUDO	70.4068
FF	5.87408	AUS SCHILLING	17.8992
LIRA	1202.37	FIN MARK	5.16009
IRL POUND	0.671232	YEN	300.893
US DOL	1.41664	DRA	60.9139
SF	2.31620		

Degree of divergence of BF : +37 (75 being the threshold of divergence)



- 1
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 3
 3-4
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 7-8-9-10
 11
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 17-18
 § 11
- EDITORIAL : When a Permanent Representative learns from experience
 - SUMMARY
 - POLITICAL DAY
 - Political cooperation: meetings in New York next week - U.N.: U.N. General Assembly opens - Radical initiatives: Turkey, Poland, "Macciocchi" case
 - E.P.: plenary session: Liberal group: choice of working place in 1981 at latest
 - W. Brandt on hunger, Turkey - Exhibition: women victims of apartheid - Chile: Mrs Lizin's report on referendum - Withdrawal of immunity for Mr Almirante demanded - Political Affairs Committee: Mr Haagerup, vice-chairman - Brussels: Mr Simonet on detente and Belgian policy - Iran: American hostages : towards dénouement?
 - GENERAL INFORMATION
 - "BRITISH PROBLEM" : some progress towards implementing 30 May agreement made by Council
 - E.E.C./PORTUGAL : details of content of pre-accession aid on 7 October
 - "THREE WISE MEN" : dossier to heads of government
 - NORTH/SOUTH DIALOGUE : E.E.C. Council confident in effective launching of "global negotiations"
 - E.E.C./ZIMBABWE : current E.E.C. position not definitive, according to Mr Thorn
 - EXPORT CREDITS : E.E.C. position still to be stated on "guidelines" revision
 - E.P. : plenary session:
 - E.E.C./Turkey: "tough" draft resolution and more nuanced majority draft
 - British problem : severe E.P. judgement
 - World hunger: pessimism or hope for possibility E.E.C. concrete action
 - Human rights in Poland: E.P. praises workers' courage and calls for attentive preparation of Madrid Conference
 - REGIONAL POLICY : E.P.P. wants increase in E.R.D.F. "non-quota" section
 - 1981 BUDGET : competent parliamentary committee to adopt very firm position
 - E.E.C./AUSTRALIA : Anthony/Thorn meeting on Thursday
 - COURT OF JUSTICE : Commission right to prohibit Dutch aid to Philip Morris
 - AGRIMONETARY : M.C.A.s unchanged
 - STEEL : before reintegration of trigger prices
 - SCRAP : very slight drop in composite price
 - STEEL : steel market situation might call for firmer measures
 - COAL : investment in coking plants
 - E.E.C./CANADA : Commission answers W.Q. no. 308/80 by Mr Provan, 502/80 by Mr Moreland
 - E.E.C./BRAZIL : economic and commercial cooperation agreement to be signed on Thursday at ministerial level
 - E.E.C./SPAIN : Mr Punset at Commission
 - SOCIAL : draft E.E.C. directive concerning protection of workers from asbestos
 - UNITED STATES : rise in industrial production
 - O.P.E.C. : further conference on 14 October
 - E.I.R.B. : further rise in index of "Six"
 - ECONOMIC INTERPENETRATION
 - GENERALISED PREFERENCES : re-establishment of E.E.C. duties

VALUE OF THE EUROPEAN CURRENCY UNIT ON 17 SEPTEMBER 1980

FB/FLUX	40.5317	PESETA	104.229
DM	2.52728	SKR	5.88045
HFL	2.74686	NKR	6.84872
POUND ST	0.594102	CAN DOL	1.65251
DKR	7.80566	ESCUDO	70.4068
FF	5.87408	AUS SCHILLING	17.8992
LIRA	1202.37	FIN MARK	5.16009
IRL POUND	0.671232	YEN	300.893
US DOL	1.41664	DRA	60.9139
SF	2.31620		

Degree of divergence of BF : +37 (75 being the threshold of divergence)



- EV1
 JL2
- EDITORIAL : "Rampant neutralism" and "directoire tendency" in
 - SUMMARY Mr Simonet's statements
 - POLITICAL DAY
 - 3-4 - E.P.: Plenary session: political cooperation : Mr Thorn's reply on Middle East; - "Crocodile club": parliamentary initiative for institutional reform;
 - E.P. Bureau decides to invite Pope; - Poland : Penders report approved by big majority; - Middle East: Representatives of Jewish communities of countries of Nine visit E.P.
 - 4 - Netherlands: wishes to preside 2 European Councils - Middle East: Mr Thorn's visit to Israel confirmed
 - GENERAL INFORMATION
 - 5-6-7-8 - E.P. : Plenary session:
 - "British problem" : basic changes in implementing regulations for "30 May agreements" demanded
 - E.E.C./Turkey: ministerial report on implications of coup d'état for association
 - Agenda: E.P. to pronounce on Friday on fishing and Macciocchi affair
 - Question time: Mr Thorn's replies on functioning of Council, Arab countries, Law of the Sea, etc.
 - World hunger: E.E.C. vigorous action and increase in food aid demanded
 - 9 - E.E.C./BRAZIL : prospects of cooperation agreement underlined by Messrs Thorn, Haferkamp and Saraiva
 - E.E.C./AUSTRALIA : Mr Anthony notes progress
 - 10 - E.E.C./CANADA : timetable for contacts
 - E.E.C./PORTUGAL : Mr Almeida Mendes received by Mrs Veil and Mr Thorn
 - COURT OF JUSTICE : E.E.C. regulation null and void failing opinion, says Mr
 - E.E.C./NEPAL : emergency aid confirmed (Reischl)
 - 11 - 1981 E.E.C. BUDGET : very restrictive attitude of France and F.R.G. at expert level
 - OIL : price decisions in O.P.E.C. countries
 - 12 - SHEEPMET : persistent differences over implementation of E.E.C. regime
 - SUGAR : rise in export levy
 - ANIMAL FEED : France demands Council study of question of hormones
 - 13 - STEEL:- "White paper" on Italian steel industry: solidity of structures and related problems
 - Washington protests against delivery of steel factory to U.S.S.R. by France
 - STEEL : symposium on State and Steel in Europe
 - 14 - IRON MINES : development of production capacities in E.E.C.
 - 15 - E.I.B. : - Global loans: - to France : collective equipment
 - to Denmark : small and medium industrial initiatives
 - EDUCATION : EURYDICE information network becomes operational
 - 16 - E.E.C. ECONOMIC SITUATION : Economic slowdown evident in figures
 - SHIPPING AND AIR TRANSPORT : Commission in favour of liberalisation
 - 17-18 - ECONOMIC INTERPENETRATION : F.R.G. Monopolies Commission report
 - \$\$ - SUPPLEMENT : EUROPE/Brief Notes. No. 679 : I t a l y

VALUE OF THE EUROPEAN CURRENCY UNIT ON 18 SEPTEMBER 1980

FB/FLUX	40.5618	PESETA	103.754
DM	2.52897	SKR	5.87830
HFL	2.75188	NKR	6.84576
POUND ST	0.591434	CAN DOL	1.65430
DKR	7.82312	ESCUDO	70.2964
FF	5.88113	AUS SCHILLING	17.8428
LIRA	1201.19	FIN MARK	5.14776
IRL POUND	0.670338	YEN	301.482
US DOL	1.41441	DRA	60.8042
SF	2.31384		

Degree of divergence of BF : +36 (75 being the threshold of divergence)



- 1 - EUROPEAN LIBRARY
 2 - SUMMARY
 3-4 - POLITICAL DAY
 - E.P. Plenary session : Maccocchi Affair: E.P. asks French government to go back on measure taken - Lebanon: towards U.N.E.S.C.O. action to save Tyr - Iran: Nine approach in favour of Baha'i community - South Korea: plea for Kom Dae Jung condemned to death - Chile: no emergency debate on arms sales
 4 - C.S.C.E.: no rapprochement of positions - Turkey: normalisation and democratisation expected - Spain: absolute majority for Suarez - London: Lord Soames to defend Europe to Conservatives
 5 - GENERAL INFORMATION
 - FINANCE : Ministers of Nine discuss "recycling" at international and E.E.C. (levels)
 - E.I.B. : Board of Governors discusses Portugal
 - E.E.C./ZIMBABWE : negotiations to resume on 22 September
 - E.E.C./ISRAEL : Cooperation Committee meeting
 6 - E.E.C./UNITED STATES : Mr Askew to visit Commission on 22 September
 - E.E.E./UNITED STATES : risk of resurgence of fibres affair
 - E.E.C./AUSTRALIA : possible content of E.E.C. beef and mutton concessions
 7-8-9-10 - E.P.: Plenary session:
 - Fisheries: E.P. asks Council to meet commitments and reach agreement before 31.12
 - Steel: urgent social action demanded
 - E.E.C./Bolivia: suspension of all negotiation and all aid
 - Unemployment: respect of E.E.C. allowances measures
 - Other resolutions, end of session, future sessions
 - Regional policy: Travaglini report resolution adopted
 - Commissioners' expenses: E.P. wants no repetition of last year's situation
 - Energy: greater financial support for alternative sources
 - Cars: 2 von Wogau reports adopted (consumption, safety belts)
 - Vocational training: Ryan report adopted
 11 - STEEL : - Production in August 1980
 11-12 - Steel industry with State participation in Italy
 - Conference on "challenge of steel in construction"
 13 - Mr Vredeling reaffirms need for social aspect
 13 - FOOTWEAR INDUSTRY : meeting with Commission experts
 - COURT OF JUSTICE : European Commission attacked
 - AGRICULTURE : C.O.P.A. concerned about agricultural income
 14 - OIL BULLETIN : prices situation at 8 September
 15 - TRANSPORT INFRASTRUCTURES : U.N.I.C.E. approves principle of memorandum
 - E.E.C./A.C.P. : E.I.B. loan to Malawi
 16 - NUCLEAR : - New EURATOM "basic standards" for radiation protection
 - I.A.E.A. annual session
 - HUNGER IN AFRICA : F.A.O. emergency plan
 - BANK RATE : down in Denmark
 - I.M.F. : "basket" simplified
 17 - THE WEEK IN EUROPE next week
 18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 19 SEPTEMBER 1980

FB/FLUX	40.6077	PESETA	103.330
DM	2.53040	SKR	5.85946
HFL	2.74993	NKR	6.83404
POUND ST	0.590026	CAN DOL	1.64034
DKR	7.84378	ESCUDO	70.3163
FF	5.88336	AUS SCHILLING	17.8814
LIRA	1200.65	FIN MARK	5.13239
IRL POUND	0.672336	YEN	297.860
US DOL	1.40633	DRA	60.6183
SF	2.31622		

Degree of divergence of BF: +39 (75 being the threshold of divergence)



-2-

- EV 1 - EDITORIAL : Car industry in the balance (1) Three new developments
 NM 2 - SUMMARY
 Jh 3 - POLITICAL DAY
 3 - Franco-British Summit: a few shadows - Turkey: new government - Iraq-Iran conflict: threat of escalation - China: President Pertini's visit positive - U.S.S.R.: recognises Bolivian regime - Rumania: Israeli Prime invited to visit -
- 4 - Seminars: - "E.P.S.G." : future of E.E.C. budget and E.P. strategy; - of "Friedrich Ebert" Foundation: crisis of Turkey and solution prospects - European Merit Foundation: 5 medals awarded - F.V.S. Foundation: gold medals for restoration of historic monuments, A.P. Karpinski Prize 1980- Israel: Islamic Conference demands its exclusion from U.N. Assembly
- 5 - GENERAL INFORMATION
 5 - FINANCE : reinforcement of E.E.C. recycling mechanisms - delay confirmed for second phase of E.M.S.
- 6 - 1981 BUDGET : difficult E.E.C. Council deliberations
 6 - E.E.C./ZIMBABWE : negotiations resumed
- 7 - CARS : Commission soon to decide on Alfa Romeo/Nissan agreement
 8 - STEEL : France demands re-establishment of European producers' discipline
 8 - STEEL : staff trends
- 9 - FOOTWEAR : E.E.C. industry hopes for new initiatives to normalise imports
 9 - E.E.C./A.C.P. : "Joint Committee" and "Consultative Assembly" on "Lomé 2", migrant workers, fisheries
- 10 - E.E.C./THAILAND : Mr Savetsila at Commission
 10 - E.E.C./SPAIN : Mr Punset and Mr Calvo Sotelo at Commission
- 11 - COMMERCIAL POLICY : additional E.E.C. quotas for State trading countries
 11 - E.E.C./IRAN : effectiveness and appropriateness of Nine's economic sanctions questioned (W.Q. no. 1076/80 by Mr van Miert)
- 12 - E.E.C./ISRAEL : little progress in Cooperation Committee
 12 - "ORTOLI FACILITY" : loans in Italy (telecommunications, gas, oil)
 12 - REGIONAL POLICY : proposal for E.R.D.F. regulation revision
 12 - E.I.B.: loans to Portugal: still to be specified
- 13-14 - AGRICULTURE : C.O.P.A. demands improvement in agricultural incomes
 13-14 - FISHERIES : preparation of Council of 29 September
 13-14 - E.P.: plenary session:
 - Insurance contracts: E.P. for E.E.C. harmonisation through changes in draft
 - Allen cyclone: other aid measures for O/S Departments demanded
 - Adams affair: E.P. invites Commission to ask Switzerland to review it
- 14 - UNEMPLOYMENT : further increase in E.E.C. in August
 15 - ECONOMIC AND SOCIAL COMMITTEE : plenary session: several technical opinions
 15 - ECONOMIC AND SOCIAL NEWS
- 16 - WORLD BANK : 1980 report
 16 - BANK RATE : down in Netherlands
- 17 - MISCELLANEOUS NEWS ITEMS of last week
 18 - ECONOMIC INTERPENETRATION
 §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 236

VALUE OF THE EUROPEAN CURRENCY UNIT ON 22 SEPTEMBER 1980

FB/FLUX	40.6114	PESETA	103.326
DM	2.53244	SKR	5.85919
HFL	2.75371	NKR	6.83396
POUND ST	0.587484	CAN DOL	1.64156
DKR	7.84603	ESCUDO	70.2821
FF	5.88663	AUS SCHILLING	17.9259
LIRA	1202.10	FIN MARK	5.13567
IRL POUND	0.672855	YEN	300.525
US DOL	1.40761	DRA	60.7877
SF	2.31989		

Degree of divergence of BF : +36 (75 being the threshold of divergence)



- JT
 EV 1
 NM 2
 JL 3
- EDITORIAL : Car industry in the balance - (2) The facts and figures
 - SUMMARY
 - POLITICAL DAY
 - 3 - E.P. - Gaullists: no "tourniquet" until presidential elections? - British Conservatives: pamphlet on strengthening E.P. - Euro-missiles: Belgian government's position - Mr Nothomb in Washington - Iran: Iraq announces invasion - Liberation of American hostages? - Middle East: President Assad on Europe's role
 - 4 - Spain: seminar on Community membership - South Africa: Mr Waldheim proposes discussions at the end of September to Mr Botha - Bolivia: E.T.U.C. against arrest of trade union delegation - Council of Europe: convention protecting individuals against data processing - E.P.: must Community be called E.E.C. or E.C.? - U.S. Ambassador to N.A.T.O.: no danger of Europe's "neutralisation"
 - GENERAL INFORMATION
 - 5-6 - 1981 BUDGET : Council endeavours to define preliminary draft acceptable to Nine
 - 6 - E.E.C./ZIMBABWE : negotiations continue
 - A.C.P./E.E.C. : Joint Committee debates: positive aspects and shortcomings of Association
 - 7 - E.E.C./SPAIN : principle of pre-accession financial cooperation agreed
 - E.E.C./ISRAEL : concern over trade
 - E.E.C./RUMANIA : quantitative restrictions for textiles from Benelux
 - 8 - NEW ZEALAND BUTTER : France goes it alone with S.A.C.
 - SUGAR : new regime must precede I.S.A. adhesion, in experts' opinion
 - 9 - COMPETITION : "I.M.A." convention on imports of plywood to Netherlands prohibited by Commission
 - 9-10 - PAPERS AND CARDBOARD : C.E.P.A.C. complains to Mr Davignon
 - 11-12 - E.E.C. REGIONAL FUND : 3rd 1980 tranche for 192 mio U.A. for 6 Member States
 - 12 - E.I.B. : Loans - to Ireland (factory construction)
 - to Greece (cement works)
 - 13-14 - COMPANY LAW : controversy over worker participation in enterprise
 - 14 - SOCIAL : Standing Committee on Employment to discuss temporary work
 - E.E.C. CUSTOMS TARIFF : classification of "dumpers"
 - 15 - STEEL : plans to restructure Luxembourg steel industry
 - SCRAPPING OF SHIPS : ships to be scrapped exempt from V.A.T. (Commission reply to W.Q. no. 618/80 by Messrs Bettiza, Ripa di Meana, Modiano, Carossion)
 - ANTI-DUMPING COMPLAINTS : imminent presentation of 2 new complaints by C.E.F.I.C.
 - ANTI-DUMPING : complaint concerning newsprint from Sweden
 - 16 - E.E.C. FINES : general paid without difficulty (Commission reply to W.Q. no. 715/80 by Mr Flanagan)
 - SOCIAL : 2 E.E.C. statistical studies
 - "ENERGY" NEWS
 - ECONOMIC AND FINANCIAL INFORMATION
 - 17-18 - ECONOMIC INTERPENETRATION No. 3807 : 11th congress of European Federation of Financial Analysts Societies (The Hague, 14-17 October)

VALUE OF THE EUROPEAN CURRENCY UNIT ON 23 SEPTEMBER 1980

FB/FLUX	40.6822	PESETA	103.290
DM	2.53755	SKR	5.84087
HFL	2.75721	NKR	6.81948
POUND ST	0.582788	CAN DOL	1.62883
DKR	7.84713	ESCUDO	70.2963
FF	5.88710	AUS SCHILLING	17.9961
LIRA	1204.88	FIN MARK	4.13545
IRL POUND	0.674867	YEN	304.022
US DOL	1.40102	DRA	60.7203
SF	2.32051		



-2-

- EV 1
 NM 2
 JL 3
- EDITORIAL : 1981 Budget: another form of conflict?
 - SUMMARY
 - POLITICAL DAY
 - International policy of Nine: broad outlines of Mr Thorn's U.N. Assembly address - Iran/Iraq: Nine's position
 - 3-4 - E.P.: Political Affairs Committee discusses Madrid conference
 - 4 - Political cooperation: dangers of Guadeloupe "consultations"? (W.Q. no. 894/80 by Mr Penders) - Iran/Iraq conflict: appeal from Security Council and E.E.C./A.C.P. Committee - New York: Nothomb/Czyrek talks
 - GENERAL INFORMATION
 - 5-6 - 1981 BUDGET : - Council adopts draft with 800 mio U.A. lopped off - Italy votes against
 - Council results studied by competent parliamentary committee
 - 6 - FISHERIES : revision of market organisation for fish proposed by European
 - 6 - A.C.P./E.E.C. : Consultative Assembly session opens (Commission
 - 7 - E.E.C./ZIMBABWE : only one point (sugar) remains open in negotiations on "Lomé 2" accession
 - E.E.C./UNITED STATES : results of Mr Askew's talks
 - ECONOMIC AND FINANCIAL INFORMATION
 - 9 - STEEL : - Forthcoming re-introduction of trigger prices
 - Decline in E.E.C. exports : causes (Commission reply to W.Q. no. 639/80 by Mr Deleau)
 - 10 - Mr Vouel before conference on construction and steel
 - 10 - OIL : Mr Brunner advocates convention for oil transport security
 - NUCLEAR : referendum in favour of nuclear in State of Maine
 - STEEL : final attempt to restore producer discipline
 - 11 - OIL : no immediate threat to E.E.C. supplies due to Iran-Iraq conflict
 - 12 - E.E.C./A.S.E.A.N. : conclusions of technology transfer study (chemicals, pharmaceuticals)
 - E.E.C./RUMANIA : anti-dumping procedure closed
 - U.N.C.T.A.D./G.A.T.T. : development of spice exports for Caribbean
 - 13 - E.P.: Committees: - Women's rights: study of Mrs Maij-Weggen's draft report
 - Transport: '81 budget, infrastructures, air transport
 - Economic and Monetary Affairs: E.E.C. industrial policy guidelines, car industry situation
 - 14 - External Economic Relations: - public hearing on "car" imports
 - public hearing on generalised preferences and sugar
 - 15 - CONSUMERS : B.E.U.C. demands E.E.C. standards against use of hormones and oestrogens in stock-farming
 - 16 - SHIPPING : O.E.C.D. Shipping Committee 1979 report
 - I.M.F. : P.L.O. not to be observer this year
 - UNITED STATES : G.N.P. stagnation and increased inflation
 - 17-18 - ECONOMIC INTERPENETRATION
 - \$\$ - SUPPLEMENT : EUROPE/Brief Notes No. 680 : Netherlands

VALUE OF THE EUROPEAN CURRENCY UNIT ON 24 SEPTEMBER 1980

FB/FLUX	40.6490	PESETA	103.388
DM	2.53699	SKR	5.84837
HFL	2.75656	NKR	6.83797
POUND ST	0.584486	CAN DOL	1.63889
DKR	7.84937	ESCUDO	70.2844
FF	5.88281	AUS SCHILLING	17.9085
LIRA	1203.27	FIN MARK	5.14623
IRL POUND	0.674030	YEN	304.261
US DOL	1.40569	DRA	60.9985
SF	2.32388		

Degree of divergence of BF: +36 (75 being the threshold of divergence)

+++ COMPOSITE PRICE OF AMERICAN SCRAP : 94.17 DOLLARS/tonne



- EV
NM
JL
- 1 - EDITORIAL : The role of Parliament but above all the members of the European Parliament
 - 2 - SUMMARY
 - POLITICAL DAY
 - 3 - Iraq-Iran conflict: stop it spreading and encourage negotiation - C.S.C.E.: views are no closer together - E.P.: future elections - Federalist advise using West German model
 - 4 - Possible changes in relations between institutions on the basis of E.P. budget strategy
 - GENERAL INFORMATION
 - 5 - E.E.C./JAPAN: Commission says E.E.C. must have a strategy
 - E.E.C./THIRD WORLD: Commission guidelines
 - 6 - E.E.C./A.S.E.A.N.: - ratification instruments exchanged
 - preparations for 1st joint committee meeting
 - E.E.C./SPAIN: accession negotiations start again
 - E.E.C. CASH RESOURCES: Budget Committee adopts Spinelli draft
 - 7-8-9 - A.C.P./E.E.C. CONSULTATIVE ASSEMBLY: Mrs Focke critical of Lomé 1 - Jacquet report on regulations
 - 9 - ECONOMIC AND SOCIAL COMMITTEE: opinions on whales and technical questions
 - OIL: calm front on Rotterdam market
 - 10 - FISHERIES: headway on some aspects of common fisheries policy
 - AGRICULTURE: Group of European MPs to study C.A.P. reform
 - M.C.A.s unchanged
 - 11 - PAPER AND PAPERBOARD: guidelines for E.E.C. trade and industrial policy
 - 12 - ENERGY: - E.P.P. against Commission's energy policy
 - Hydrocarbon exploration (Council reply to question 455/80 by Mrs Lizin)
 - OIL: Norwegian investment programme in the North Sea
 - ENERGY: international conference on biomass energy
 - 13 - STEEL: marked drop in new orders
 - 14 - STEEL: challenge of steel in construction
 - DATA PROCESSING: I.C.L. computer to be linked to EURONET? (Commission replies to questions 470/80 by Mrs Lizin and 625/80 by Mr Purvis)
 - 15-16 - SOCIAL AFFAIRS: draft directive on protection of workers against exposure to asbestos
 - 16 - ECONOMIC AND SOCIAL COMMITTEE: support for E.E.C. directive on protection against exposure to lead
 - TEXTILES: industry concerned over American exports
 - E.I.R.B.: slight increase in both indices
 - 17-18 - ECONOMIC INTERPENETRATION

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 25 SEPTEMBER 1980

FB/FLUX	40.6087	PESETA	103.819
DM	2.53336	SKR	5.85873
HFL	2.75409	NKR	6.85316
POUND ST	0.586402	CAN DOL	1.64084
DKR	7.83560	ESCUDO	70.4767
FF	5.88340	AUS SCH	17.9504
LIRA	1205.86	FIN MARK	5.14903
IRL POUND	0.673613	YEN	303.008
US DOL	1.40953	DRA	-
SF	2.31347		

Degree of divergence of BF : 36 (75 being the divergence threshold)



- 1 - EUROPEAN LIBRARY
 2 - SUMMARY
 3 - POLITICAL DAY
 4 - Iraq-Iran conflict: escalation seems improbable - Washington: Carter proposes conference of Six on security of Ormuz Straits - Euromissiles: negotiations to open after 13 October - Southern Africa: documentation on multinational activities requested by A.C.P./E.E.C. Consultative Assembly - Mrs Veil in Netherlands
 5 - E.E.C.: forthcoming meeting of Economic and Social Councils - Information: subsidies to political groups, to young people (Commission report to W.Q. no. 857/80 by Lord Douro, 777/80 by Mrs Rabbethge) - Socialist parties of Southern Europe: firm position on Turkey, appeal to Iraq and Iran
 6 - GENERAL INFORMATION
 7 - E.E.C./C.O.M.E.C.O.N. : "technical" meeting on 15 October in Geneva
 8 - FISHERIES : agenda of Council of 29 September
 9 - AGRICULTURAL COUNCIL : agenda of session of 30 September
 10 - SUGAR : new European Commission proposal
 11 - STEEL : - Decline in imports
 - Tuesday, Mr Davignon meets steel manufacturers
 12 - MULTINATIONALS : Commission discussion postponed until 1 October
 13 - REGIONAL POLICY : new division of E.R.D.F.: European Commission proposals postponed
 14 - GENERALISED PREFERENCES : re-establishment of E.E.C. duties
 15 - BANK RATE : up from 10 to 11% in U.S.
 16-17 - A.C.P./E.E.C. CONSULTATIVE ASSEMBLY :
 - Lomé 1, Lomé 2 prospects
 - Fisheries: intensification of A.C.P./E.E.C. cooperation called for
 - Zimbabwe: additional quotas for meat and sugar requested
 - Cocoa: E.E.C. must assume its responsibilities
 - Migrant workers: enlargement of Lomé 2 provisions requested
 18 - E.I.B.: - 3 loans in Italy (rationalisation energy consumption)
 - Loan in Zambia (cobalt production)
 19 - COCOA : E.E.C. position allowing conclusion of agreement of international agreement demanded by Commission
 20 - E.P. : - Plenary session from 13 to 17 October: agenda
 21-22 - Committees: - Agriculture: differences over project for common organisation of alcohol market
 - Budgets: In opinion of Mr Adornino, rapporteur, '81 budget is "transitional" budget
 - Environment: adoption of O'Connell report on consumers
 - Social affairs: public meeting next week
 23 - OIL BULLETIN : price situation on 15 September 1980
 24 - ECONOMIC AND SOCIAL COMMITTEE : cooperation between I.L.O. and E.E.C. advocated by Mr Blanchard - other opinions adopted
 25 - E.E.C. BUDGET : Mr Vredeling opposes Council
 26 - THE WEEK IN EUROPE next week
 27 - ECONOMIC INTERPENETRATION
 28 - SUPPLEMENT : "EUROPE"/DOCUMENTS No. 1113 : Generalised Preference Scheme for developing countries

VALUE OF THE EUROPEAN CURRENCY UNIT ON 26 SEPTEMBER 1980

FB/FLUX	40.6536	PESETA	103.406
DM	2.53539	SKR	5.83302
HFL	2.75386	NKR	6.83058
POUND ST	0.585011	CAN DOL	1.63695
DKR	7.83657	ESCUDO	70.4119
FF	5.88287	AUS SCHILLING	17.9294
LIRA	1206.06	FIN MARK	5.12891
IRE POUND	0.67317	YEN	298.285
US DOL	1.40403	DRA	60.5753
SF	2.31145		

Degree of divergence of BF : +39 (75 being the threshold of divergence)

EUROPE

AGENCE INTERNATIONALE
D'INFORMATION POUR LA PRESSE
LUXEMBOURG - BRUXELLES



SOMMAIRE
SUMMARY
INHALT
SOMMARIO

No. 2988(n.s.)
Monday/Tuesday
29/30 Sept.'80
28th year

-2-

- 1 ~~EV~~ - EDITORIAL : A clear-spirited Europe for a world in disruption
2 ~~JL~~ - SUMMARY
3 - POLITICAL DAY
- Italy: political crisis: consultations in progress - Iraq-Iran conflict: follow-up to operations and attempts to calm situation - United States: for shipping security in Gulf
- 4 - E.P.: Fourth World committee and illiteracy - France: senate elections: government reshuffle - Rome: anniversary of Saint Benedict's birth: bishops' appeal - Turkey: Friedrich-Ebert Foundation round table - E.E.C./United Kingdom: Labour to demand withdrawal from Community? - Thailand and Cambodia at U.N.: meeting with Mr Thorn
- 5 - GENERAL INFORMATION
- "BRITISH PROBLEM" : towards compromise on "30 May agreements" implementing measures?
- 6 - FISHERIES : Council proceedings begin with discussion of conservation "measures"
- E.E.C./SPAIN : membership negotiations: technical aspects
- E.E.C./A.C.P.: towards development of inter-A.C.P. trade
- SHIPBUILDING : O.E.C.D. pessimism concerning future
- UNITED KINGDOM : positive economic and commercial effects of Community membership
- 7-8 - FISHERIES : revision of E.E.C. market organisation for fish products: reasons and content
- 8 - SUGAR : new E.E.C. regime proposed by Commission
- 9 - AGRICULTURE : - E.T.U.C. on hormones in stock farming
- British E.P. Conservatives for E.E.C. measures in favour of U.K. apple producers
- 10 - CARS : German manufacturers oppose import restrictions
- E.P. : Committees: - Legal Affairs: further consultation on E.E.C. "architects" directive requested
- Energy and Research: establishment of nuclear power plants and biomolecular research: caution, controls
- 11-12 - BANKS AND INDUSTRY : E.E.C. symposium
- E.E.C./MEDITERRANEAN COUNTRIES : repercussions of 2nd enlargement:(I) problems
- 12 - E.E.C./BRAZIL : anti-dumping procedure initiated (tube and pipe fittings)
- E.E.C./GREECE : meeting of joint parliamentary committee
- 13 - ENVIRONMENT : Commission replies to W.Q. no. 210/80 by Mrs De March and Mrs Poirier (conservation of species)
- 14 - BANK RATE : 1.5% rise in Italy
- RESEARCH : "COST" action (with Switzerland) on use of nitrogen
- ECONOMY : Mr van Lennep emphasises difficulties of 5 difficult sectors
- 15-16 - I.M.F./WORLD BANK : preparatory meetings of "Group of Ten", Interim Committee, "Group of 24"
- 16 - TRADE : G.A.T.T. report on trade relations in floating exchange regime
- 17 - MISCELLANEOUS NEWS ITEMS of last week
- 18 - ECONOMIC INTERPENETRATION
- \$\$ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 237

VALUE OF THE EUROPEAN CURRENCY UNIT ON 29 SEPTEMBER 1980.

FB/FLUX	40.6544	PESETA	103.270
DM	2.53579	SKR	5.82924
HFL	2.75456	NKR	6.81825
POUND ST	0.585139	CAN DOL	1.63876
DKR	7.83172	ESCUDO	70.1395
FF	5.87956	AUS SCHILLING	17.9350
LIRA	1206.04	FIN MARK	5.12469
IRL POUND	0.674661	YEN	297.850
US DOL	1.39790	DRA	60.4228
SF	2.31212		

Degree of divergence of BF : +39 (75 being the threshold of divergence)



- 1 - EDITORIAL : Consumers want a genuine "Common Market"
- 2 - SUMMARY
- 3 - POLITICAL DAY
- 3 - Israel: Thorn's fact-finding mission - first meeting with Begin - Italy: crisis but talks now completed - Council of Europe Assembly: speech by Huang Hua
- 3 - Turkey: National Security Council passes programme - Iran-Iraq: Abadan under attack
- 4 - United Kingdom: Benn gives Labour one month to get out of E.E.C. - E.P.: Mr Glinne versus Miss Flesch on place of work - European Commission: visit by Chinese journalists - Europe and the regions: "Your life today" exhibition in France - Tehran: committee appointed to deal with hostage issue
- GENERAL INFORMATION
- 5 - FISHERIES: E.E.C. conservation measures passed by Council
- 5-6 - AGRICULTURE COUNCIL: -consensus in favour of E.E.C. legislation to ban the use of hormones in animal-feed
 - headway on lamb
- EEC EXPENDITURE: E.P. Budgetary Control Committee to organise debate on managing the dairy sector ; EEC/GREECE: Messrs Natali and Vanni in Athens
- 7 - STEEL: US Steel drops dumping complaint - return to trigger prices in the U.S.A. marks a return to the 1977 consensus according to Commission
- STEEL: Final attempt by Davignon to get producers to volunteer cooperation
- 8 - OIL: I.E.A. countries can easily cope with present supply difficulties
- EXPORT CREDITS: no joint stand for E.E.C. at Paris review talks
- OIL NEWS
- 9 - SHIPBUILDING: O.E.C.D. working party no. 6 gives a pessimistic appraisal of A.W.E.S.
- SHIPBUILDING: European Commission against 51 aids in Italy
- SHIPPING: U.N.C.T.A.D. wants meeting to discuss flags of convenience
- 10 - METAL INDUSTRY: E.E.C. Statistical Office's study on foundries - conclusions
- E.E.C.-NORWAY: Mr Steen has talks with the Commission
- 11-12 - E.E.C.-THIRD WORLD: first 4 E.E.C. aid programmes for non-associated developing countries have been successful
- 13 - E.E.C.-MEDITERRANEAN COUNTRIES: repercussions of second enlargement: (II) ways and means of overcoming the problems
- 14 - ECONOMIC AND SOCIAL COMMITTEE: contents of recommendations on transport and agricultural questions
- 15 - POSTAL RATES: Commission replies to questions no. 284/80 by Mr Seefeld and 244/80 by Mr Irmer
- TRADES UNIONS: EURO-FIET concerned over the repercussions of new technology creeping into industry
- 16 - I.M.F./WORLD BANK: McNamara opens the General Assembly - Interim Committee's discussions
- 17-18 - ECONOMIC INTERPENETRATION No. 3812
- \$\$\$ - SUPPLEMENT : EUROPE/Brief Notes No. 681 - France

VALUE OF THE EUROPEAN CURRENCY UNIT ON 30 SEPTEMBER 1980 (MONTHLY AVERAGES IN BRACKETS)

FB/FLUX	40.6262	(40.5958)	PESETA	103.491	(103.644)
DM	2.53515	(2.53138)	SKR	5.82613	(5.87798)
HFL	2.75214	(2.75244)	NKR	6.81211	(6.84229)
POUND ST	0.585871	(0.588581)	CAN DOL	1.64003	(1.64640)
DKR	7.82146	(7.83044)	ESCUDO	70.1720	(70.3787)
FF	5.88115	(5.88244)	AUS SCH.	17.9472	(17.9196)
LIRA	1206.40	(1204.06)	FIN MARK	5.13218	(5.15720)
IRL POUND	0.674995	(0.672305)	YEN	295.345	(303.581)
US DOL	1.38884	(1.41470)	DRA	60.6566	
SF	2.31158	(2.31813)	FIN BF		(40.9439)

Degree of divergence of BF: 37 (75 being the divergence threshold)



-2-

- 1 - EDITORIAL : Court of Justice - (1) Gagging it would amount to destroying Community
- 2 - SUMMARY
- 2 - POLITICAL DAY
- 3 - Middle East: last stage of Mr Thorn's mission - United Kingdom: Labour motion for withdrawal from E.E.C. adopted; bitter reaction from Mr Glinne - F.R.G.: Bundestag elections (5 October)
- 4 - S.P.D. wants C.A.P. reform - E.P.: Socialist Group seminar in Venice - E.P.P. delegation in Greece - inauguration of academic year in Brugge by Mrs Veil - Iran/Iraq: no threat to Ormuz Straits - Turkey: Council of Europe in favour of restoration of democracy - Labour and Community: European Movement declaration
- 5-6 - GENERAL INFORMATION
- 5-6 - AGRICULTURAL COUNCIL : agreement finalised on sheepmeat, compromise on New Zealand butter
- 6 - HORMONES : B.E.U.C. calls for veal boycott
- 6 - AGRIMONETARY : clarification of texts on green rates
- 7 - REGIONAL POLICY : European Commission approves "small revision" of E.R.D.F.
- 7 - MULTINATIONALS : proposal for directive on worker information and consultation adopted by Commission
- 8 - SHIPBUILDING : further examination in February
- 8 - STATE AIDS : Commission reminds governments of obligation to notify aids
- 8 - COURT OF JUSTICE : U.K. and Italy want "public enterprises" directive annulled
- 8 - CONSUMER PRICES : +0.6% in E.E.C. in August
- 8 - E.I.R.B. : slight drop in 2 indices
- 8 - SCRAP : composite price at 96.17 D/T
- 9 - STEEL : EUROFER experts and Commission seek solution for continuation of anti-crisis mechanism
- 10 - STEEL : Normalisation of European exports on American market
- 10 - STEEL : Commission to define its initiative on anti-crisis mechanism on eve of 7 October Council
- 11 - E.P.: - Committees: - Transport: differences between groups over liberalisation of air transport
- 11 - Rules of Procedure: exchanges of views on new Luster report
- 11 - Social Affairs: opinion on co-management
- 12 - E.E.C./GREECE : Greece's position in E.E.C. 1981 budget
- 12 - E.E.C./CANADA : Mr Davignon's visit postponed
- 12 - COMMERCIAL POLICY : against deflection of trade
- 13-14 - A.C.P./E.E.C. : Mrs Focke's report on Lomé 1 and prospects for Lomé 2:
 I. - Criticism of commercial cooperation
- 14 - E.E.C. EXCEPTIONAL AIDS : for drought in Kenya
- 14 - E.E.C. FOOD AID : to Uganda
- 14 - U.N.C.T.A.D. : developing countries' debt
- 15 - BANKS : list of establishments subject to E.E.C. standards
- 15 - E.I.B. : 150 million guilders loan
- 15-16 - I.M.F./WORLD BANK : opening in Mr Carter's presence - Addresses by Mr de
- 17-18 - ECONOMIC INTERPENETRATION (Larosière and Mr Werner)
- \$\$ - SUPPLEMENT : EUROPE/Documents No. 1114 : North/South dialogue

VALUE OF THE EUROPEAN CURRENCY UNIT ON 1 OCTOBER 1980

FB/FLUX	40.5722	PESETA	103.786
DM	2.53405	SKR	5.83759
HFL	2.75049	NKR	6.82633
POUND ST	0.587199	CAN DOL	1.642.14
DKR	7.82280	ESCUDO	70.3785
FF	5.87764	AUS SCHILLING	17.9407
LIRA	1207.64	FIN MARK	5.13767
IRL POUND	0.675378	YEN	291.985
US DOL	3.40546	DRA	60.8368
SF	2.30257		

Degree of divergence of BF : +33 (75 being the threshold of divergence)



- 1 ~~EV~~ - EDITORIAL : Court of Justice- (II) "The law which governs the people
 2 ~~EV~~ - SUMMARY is there to serve them"
 3 JL - POLITICAL DAY
 3 - European Communities: Mr Thorn's forthcoming visits to different capitals of
E.E.C. countries - Italy: crisis: designation of Mr A. Forlani - E.E.C./
United Kingdom: E.P. Labour members want to continue fighting in Parliament
 4 - Iran/Iraq: Iran rejects Iraq's conditional offer - Portugal: situation open
before parliamentary elections - International Union of Police Trade Unions:
congress: motion on cooperation in combating terrorism - Iran: American
hostages: Special Commission's powers - Poland: failure of Jagielski/Walesa
talks - Council of Europe: resolution on rise of fascism
 - GENERAL INFORMATION
 5-6 - WORKER CONSULTATION : Mr Vredeling outlines scope and aims of proposal
concerning enterprises with complex structure
 6 - STEEL : Commission prepares anti-crisis initiatives
 7 - E.E.C./JAPAN : in Mr Haferkamp's opinion, protectionism is not a solution,
but Japan must show moderation in its exports
 8 - E.E.C./SPAIN : in France's opinion, Commission has under-estimated difficulties
 of agricultural sector
 9 - TELECOMMUNICATIONS : Commission proposes 3rd EURONET action plan
 - SHIPBUILDING : revision of O.E.C.D. arrangement on export credits -
 E.E.C. participation
 - NON-FERROUS METALS : international conference on cobalt
 10 - E.P. : Committees: - Environment and Consumer Affairs: unanimity on whale
protection, differences of opinion over alcohol and
tobacco advertising
 - Development: Zimbabwe, Lomé 2 ratifications
 - COURT OF JUSTICE : German candidate
 11 - OIL : effects of price rises on inflation in E.E.C.
 - USED OILS : 2nd European congress on recycling : efforts still to be made
 in E.E.C.
 12 - ELECTRICAL ENERGY : consumption and production in 1st half of year
 - GAS : increase in prices of Dutch natural gas
 13-14 - A.C.P./E.E.C. : Mrs Focke's report on Lomé 1 and outlook for Lomé 2:
 II - Inadequacies of industrial, regional, financial, and
 technical cooperation
 14 - TEXTILES : change in certain E.E.C. quantitative restrictions
 - CARS : European legal experts in favour of legal reform of conditions of sale
 15 - AGRI-MONETARY : change in green rate of Pound
 - HORMONES : B.E.U.C. satisfied, but there are still problems
 - BEEF : use of E.E.C. tariff quota for 1981
 - MUSSEL CULTURE : combined action by 4 Member States
 16 - I.M.F./WORLD BANK : statements by member countries' representatives
 17-18 - ECONOMIC INTERPENETRATION
 §§ - SUPPLEMENT : EUROPE/Brief Notes No. 683 : Federal Republic of Germany

VALUE OF THE EUROPEAN CURRENCY UNIT ON 2 OCTOBER 1980

FB/FLUX	40.6184	PESETA	103.683
DM	2.53381	SKR	5.82716
HFL	2.75274	NKR	6.81529
POUND ST	0.587132	CAN DOL	1.64212
DKR	7.82374	ESCUDO	70.2202
FF	5.87621	AUS SCHILLING	17.9055
LIRA	1206.43	FIN MARK	5.12075
IRL POUND	0.674820	YEN	290.482
US DOL	1.40160	DRA	60.5856
SF	2.30101		

Degree of divergence of BF: +38 (75 being the threshold of divergence)



- EV 1
 N/A
 JL 2
- 3 - EUROPEAN LIBRARY
 - 3 - SUMMARY
 - 3 - POLITICAL DAY
 - 3 - C.S.C.E. : Further steps back - U.K. : Conference says no to Left Wing in leader election issue - E.P.: Socialist criticism of members' visit to South Africa - Council of Europe : France and Germany urged to scrap compulsory visas for Turkish citizens. Belgium : Political crisis in the offing
 - 4 - Atlantic Institute : Seminar on Europe's role in the face of a weaker U.S.A. France : Ministerial reshuffle - Mr. Poher re-elected President of the Senate
 - 4 - GENERAL INFORMATION
 - 5 - COUNCIL : Agenda for meeting in Luxembourg on 7 October
 - 5-6 - E.E.C.-ISRAEL : Ministerial meeting of Cooperation Council
 - 6 - E.E.C.-JAPAN: Tight schedule for meetings
 - 6 - E.E.C.-SPAIN : Jenkins in Madrid
 - 6 - E.E.C.-U.S.S.R. : E.E.C. keeps to food embargo, but will be no harder than U.S.
 - 6 - AGRICULTURE : Informal meeting of ministers on 13 and 14.10.1980
 - 7-8-9- - MOTOR INDUSTRY : Japanese challenge and Europe's competitive position
 - 9 - STEEL : Commission to press Council for decision on social provisions
 - 10 - COMPETITION : Commission approves Newport-Rhöm Pharma agreement on isoprinosine
 - 10 - COPYRIGHT : Commission reply to W.Q. No. 792/80 by Ansquer
 - 10 - SMALLER BUSINESS P Commission replies to W.Q. No. 897/80 by Deleau
 - 10 - FINANCE : Seminar on investment financing with floating rate instruments
 - 10 - PERMANENT REPRESENTATIVES : 1000th meeting
 - 11 - E.P. : Committees : Education and Culture 1981 Budget, University of Florence
 Consumers and Environment : Seveso directive through soon
 Energy : Concern over 1981 Budget and Ispra J.R.C.
 - 12 - TEXTILES : Commission replies to W.Q. Nos 604, 608, 657, and 606/80 by Seal
 - 12 - E.E.C. TRADE POLICY : Measures to prevent trade deflection
 - 13-14 - A.C.P.-E.E.C.: -Focke report on Lomé 1 review and outlook for Lomé 2 :
 STABEX produces good results, role of N.G.O.'s and training
 - 14 - Vanuatu, new applicant country
 - 14 - Good Offices Procedure on sugar : Results for Kenya, Uganda, Congo and Surinam
 - 14 - E.E.C.-SWEDEN & FINLAND : Provisional reintroduction of duties on paper
 - 15 - OIL BULLETIN : Prices on 22 September
 - 15 - ENERGY : International conference on photovoltaic solar energy (Cannes, 29-31.10)
 - 16 - I.M.F.-WORLD BANK : Third World representatives' speeches.
 - 17 - TIMETABLE of the main events in Europe next week
 - 18 - ECONOMIC INTERPENETRATION

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 3 OCTOBER 1980

FB/FLUX	40.6321	PESETA	103.488
DM	2.53452	SKR	5.82569
HFL	2.75277	NKR	6.81052
POUND ST	0.585733	CAN DOL	1.63313
DKR	7.82055	ESCUDO	70.3451
FF	5.88169	AUS SCH	17.9537
LIRA	1207.07	FIN MARK	5.12434
IRL POUND	0.675889	YEN	290.340
US DOL	1.39990	DRA	60.6003
SF	2.30046		

Degree of divergence of BF: 38 (75 being the divergence threshold)



- 1 - EDITORIAL : Community's own resources: Parliament must shoulder its responsibilities
- 2 - SUMMARY
- 3 - POLITICAL DAY
- 4 - Paris: official visit by Mr Thorn - E.E.C./U.K.: Mrs Castle outlines position on British withdrawal from the E.E.C. - Belgium: crisis breaks, Mr Martens to form Government - Portugal: crisis between Government and President ?
- 4 - Christian Democrat Workers: international topical questions - E.C. Youth Forum: enlargement and more democracy in the Community - Latin America: senior official from State Department at N.A.T.O. meeting - Denmark: new legislation on oil and gas ? - Belgium: "Helsinki Committee" - Britain: Conservative Party Conference begins
- 5-6-7 - GENERAL INFORMATION
- 5-6-7 - FOREIGN AFFAIRS COUNCIL:
- Energy and car industry: Davignon/Ministers of Nine exchange views
 - E.E.C./Portugal: pre-accession aid could top 150 M.E.U.A. in gifts and 150 M.E.U.A. in loans
 - British problem: compromise reached among Nine
 - Steel: Council discusses the "manifest crisis"
 - 1981 Budget: Commission reaffirms concern at Council decisions
 - Regional policy: Council approves first E.D.F. "ex quota" actions
- 8 - E.E.C./ISRAEL COOPERATION COUNCIL: largely positive assessment of cooperation
- 9 - E.E.C./A.C.P.: request by Vanuatu welcomed
- 9 - E.E.C./SPAIN: accession will be late, according to Mr Jenkins
- 9 - SOCIAL ASPECT OF STEEL: additional budget of 120 to 160 M.E.U.A. called for by Commission
- 10 - E.I.B.: bond issue in French Francs
- 10 - E.E.C. TRADE POLICY: measures to prevent deflection of trade
- 10 - E.E.C./SWEDEN & AUSTRIA: temporary duties reintroduced (paper and cardboard)
- 10 - AGRICULTURE: informal talks on future of C.A.P.
- 11-12 - STEEL: Annual Congress of I.I.S.I. in Madrid
- 13 - E.P.: Committee: - Customs Union: Report by von Wogau
- 13 - FISHERIES: increased quotas proposed by Commission
- 14 - ENERGY: electricity production from solar power (conference in Cannes from 27 to 31 October)
- 14 - DUTCH GAS: results of negotiations by Mr Spierenburg
- 14 - NUCLEAR POWER: I.A.E.A. sets up Committee for Security of Supplies
- 14 - NATURAL GAS: increased Algerian deliveries to Italy
- 15 - SAVINGS BANKS: developments in 1979 in E.E.C.
- 15 - ECONOMIC AND FINANCIAL NEWS
- 16 - O.E.C.D. STRATEGY: criticisms by Mr David Lea, British trade unionist
- 16 - G.A.T.T.: tasks of new Director-General, Mr A. Dunkel
- 17-18 - ECONOMIC INTERPENETRATION

EUROPE has published the index (in English only) of information contained in the EUROPE bulletins for 1979. Orders or requests for sample copies should be addressed to EUROSINT, c/o EUROPE, 10 bld St Lazare, Bte 13, 1030 Brussels. Price for 1979 Cumulative : BF 5,000 ; subscription for 1980 including quarterly indices and cumulative : BF 6,000 (+ 6% V.A.T. for Belgium).

VALUE OF THE EUROPEAN CURRENCY UNIT ON 7 OCTOBER 1980

FB/FLUX	40.6410	PESETA	103.551
DM	2.53240	SKR	5.83465
HFL	2.75438	NKR	6.81680
POUND ST	0.587308	CAN DOL	1.63856
DKR	7.81018	ESCUDO	70.5830
FF	5.87747	AUS SCH	17.9160
LIRA	1207.16	FIN MARK	5.13120
IRL POUND	0.673354	YEN	294.576
US DOL	1,40408	DRA	60.6733
SF			

Degree of divergence of BF : (75 being the divergence threshold)



- IT
 E-2
 JL
 3
- EDITORIAL : Own resources, E.R.D.F. and informing public opinion
 - SUMMARY
 - POLITICAL DAY
 - 4 - W.E.U.: "von Hassel Plan" adopted by Political Affairs Committee - Communist Parties of Western Europe : meeting on crisis, European integration - E.P.P.: Mr Tindemans re-elected president
 - 4 - F.R.G.: agreement of principle on continuing coalition - U.S.S.R./Syria: signing of friendship treaty? - Iran: France reminds Mr Bakhtiar of his "reserve duty" - Visa for Turks: re-introduction decision might be taken in BENELUX context - E.P.: statements by Messrs Craxi and Longo on Italian situation before Socialist Group - Belgium: Mr Martens in favour of bipartite government - Italy: negotiations continue
 - 5-6 - GENERAL INFORMATION
 - 6 - STEEL : Bonn calls for further ministerial meeting on "manifest crisis"
 - 6 - COUNCIL : entry into office
 - ENERGY AND ECONOMIC POLICY : Commission to propose overall guidelines to Council
 - 7-8 - E.E.C./ISRAEL : Cooperation Council conclusions
 - 8 - E.E.C./U.S.S.R. & G.D.R. : anti-dumping measures extended (wall-clocks, clocks)
 - COCOA : E.E.C. negotiating position on world agreement
 - 9 - REGIONAL POLICY : Mr Giolitti on new dynamism resulting from "non-quota" financings
 - 10 - COURT OF JUSTICE : - France wants European Commission "ublic enterprises" directive annulled
 - Denmark attacked by European Commission (pharmaceutical law)
 - Patent law in pharmaceutical sector: request for preliminary ruling
 - 11 - ENERGY : symposium on L.E.C.E. common policy
 - T.V. SETS : Commission answer to W.Q. no. 669/80 by Mr Poncelet
 - MOTORWAYS : Commission answer to W.Q. no. 1877/79 by Mr Seefeld
 - 12 - AGRICULTURE : implementation of "cessation of activities" directive (Commission answer to W.Q. ho. 571/80 by Mr Verhaegen)
 - AGRIMONETARY : no change in M.C.A.s
 - E.F.T.A./YUGOSLAVIA : results of joint committee meeting
 - TAXATION : Commission replies to W.Q. No. 686/80 by Mr Damseaux
 - 13 - COAL : production slightly up and imports up considerably
 - 14 - SOCIAL : E.C.S.C. readaptation aids
 - + - E.C.S.C. READAPTATION : aids for steelworkers
 - EDUCATION : new E.E.C. scholarships
 - 15-16 - RESEARCH AND DEVELOPMENT : public financing from 1970 to 1979
 - 16 - O.P.E.C. : "Summit" adjourned
 - E.I.R.B. : big rise in 2 indices
 - SCRAP : Composite Price down to 95.50 D/T
 - 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 8 OCTOBER 1980

FB/FLUX	40.6485	PESETA	103.771
DM	2.53333	SKR	5.83593
HFL	2.75434	NKR	6.81737
POUND ST	0.587155	CAN DOL	1.64139
DKR	7.80723	ESCUDO	70.3937
FF	5.87668	AUS SCHILLING	17.9356
LIRA	1206.60	FIN MARK	5.12988
IRL POUND	0.672279	YEN	292.984
US DOL	1.40506	DRA	60.6889
SF	2.29925		

Degree of divergence of BF :+41 (75 being the threshold of divergence)



- 1 - EDITORIAL : Free play, public controls, more cartels and... manifest
 2 - SUMMARY crisis
 3 - POLITICAL DAY
 3 - Communists parties of Western Europe: differences regarding E.E.C. -
E.P.: Liberal Group: demands for Bonn Community policy, condemnation of
 terrorism - Turkey: detente?
 4 - Pacific community: exploratory seminar - Anti-semite attacks: European
 parliamentarians' indignation - F.R.G.: Mr Schmidt in Washington on
 19 November - F.V.S. Foundation : Robert Schuman-"Fighting Fraternity"
 medals 1980
 - GENERAL INFORMATION
 5-6 - STEEL : Commission to decide on implementation of E.C.S.C. art. 58 on 22 October
 6 - OIL BULLETIN : significant increase in Rotterdam quotations
 - COURT OF JUSTICE : Mr Everling new German judge
 7 - E.E.C./ZIMBABWE : Zimbabwe agrees on conditions for accession to Lomé 2
 - E.E.C./NEW ZEALAND : Mr Talboys wants swift decision on butter imports
 after 1980
 8 - FISHERIES : Division of T.A.C.: revised Commission proposals do not
 satisfy Member States
 9 - E.P.: - Committees: - Transport: criticises Council
 - Groups: - Liberal: - Yes to nuclear on certain conditions
 - Mrs Scrivener's suggestions on consultation at
 Community level between consumers and producers
 10 - A.C.P./E.E.C. : commitments of 4th E.D.F. raised to 2 milliard and a half
 - E.E.C./NEPAL : Mr Pant requests increased Community aid
 11-12 - COURT OF AUDITORS : special report on butter, co-responsibility levies and
 refunds on processed farm products
 12 - BUTTER : trade want new "Christmas butter" operation
 - MANIOC : Mr Gundelach in Thailand (30 October to 5 November)
 13 - STEEL : decline in tendency to invest in Community steel industry
 - E.C.S.C. READAPTATION : aids to British miners
 14 - ENVIRONMENT & HEALTH PROTECTION : Commission replies to W.Q. No. 695/80
 by Mr Damseaux (Tilidine) and 626/80 by
 Mrs Roudy (Dioxine)
 - E.E.C. EMERGENCY AIDS : to French Departments
 15 - E.R.D.F. : W.Q. No.s 1261/80 by Mr Pöttering: refusal to allow inspections
 in France
 - E.I.B. : loan to Ireland (peat production)
 - NEW TECHNOLOGY : trade union statement
 16 - SHIPPING : O.E.C.D. Committee meeting: Soviet competition and European fleets
 - ECONOMIC AND FINANCIAL INFORMATION
 17-18 - ECONOMIC INTERPENETRATION
 §§ - SUPPLEMENT : EUROPE/Documents No. 1117 : C.C.M.C. and C.L.C.A. take
 a position on challenge of car imports from Japan

VALUE OF THE EUROPEAN CURRENCY UNIT ON 9 OCTOBER 1980

FB/FLUX	40.6877	PESETA	103.789
DM	2.53372	SKR	5.83588
HFL	2.75526	NKR	6.82150
POUND ST	0.586303	CAN DOL	1.63957
DKR	7.81063	ESCUDO	70.3616
FF	5.87797	AUS SCHILLING	17.9306
LIRA	1206.60	FIN MARK	5.12665
IRL POUND	0.671624	YEN	293.512
US DOL	1.40302	DRA	60.5587
SF	2.30096		

Degree of divergence of BF : +44 (75 being the threshold of divergence)



- 1 ~~JL~~ ~~EV~~ - EUROPEAN LIBRARY
 2 ~~JL~~ - SUMMARY
 JL - POLITICAL DAY
 3 - E.P. : Mrs Veil in Austria - Japan: visit by Thorn : move towards tripartite cooperation - Euro-Arab dialogue : meeting in November - Italy : crisis takes favourable course - E.P. : forthcoming appointment of Greek members - Italy : visit by Queen Elizabeth from 14 to 17 October.
 4 - Belgium : foreign policy : speech by Nothomb - WEU Assembly : Scientific Committee in Germany - British Conservatives : support for EEC and NATO - European Cooperation : efforts to combat terrorism - Religious war : appeal by Kadhafi.
 - GENERAL INFORMATION
 5 - E.P.: Agenda for plenary session from 13 to 17 October
 6 - AGRICULTURE : Lamb texts proposals to be approved on 14 October
 - EUROPEAN COMMISSION : Meeting to discuss E.E.C. finance reform
 - A.C.P.-E.E.C.: Ministers from Central Africa and Ghana in Brussels for talks
 7-8 - STEEL : Commission approves first set of financial provisions (Art. 58 E.C.S.C.)
 8 - A.C.P-E.E.C.: New Secretary General makes statements on current issues
 9 - E.I.B. : 200 million dollar U.S. issue and 200 million DM German issue
 Loans to develop port facilities and cement production in Portugal
 - E.E.C.-PORTUGAL : Provision of pre-membership aid
 10 - STATE AID : Commission thinks Italy should alter laws
 - COURT OF JUSTICE:- Are Italian restrictions on exchange exports legal?
 - Commission takes action against Italy over vinegar imports
 - Composition of chambers for 1980-1981
 11-12 - E.P.: Preparations for plenary session
 - Air transport : reports by Schwartenberg (competition) and Hoffmann (tariffs)
 - Committees: Women's rights : public hearing on 20-21 October
 Budgets : deadlock over 1981 Budget
 - Group for rights of handicapped persons
 13 - OIL BULLETIN : Rotterdam spot market quotations up (prices on 29 September)
 14 - ENERGY : E.L.E.C. issues urgent appeal for common policy
 - HEALTH AND SAFETY: Symposium on technical aspects of deep-sea diving
 - EDUCATION : Conference on school reception
 - UNCTAD : Netherlands and Philippines ratify joint fund treaty
 15 - INFORMATION : 3rd action plan for scientific and technical information
 - WAGES : E.E.C. trends
 - BENELUX : No prospects for improvements next year
 17 - TIMETABLE of the main events in Europe next week
 18 - ECONOMIC INTERPENETRATION No. 3820.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 10 OCTOBER 1980

FB/FLUX	40.7040	PESETA	104.010
DM	2.53591	SKR	5.84638
HFL	2.76011	NKR	6.82994
POUND ST	0.5824287	CAN DOL	1.63491
DKR	7.81167	ESCUDO	70.4654
FF	5.87563	AUS SCHILLING	17.9398
LIRA	1207.62	FIN MARK	5.13371
IRL POUND	0.672642	YEN	293.423
US DOL	1.40649	DRA	60.8070
SF	2.29807		



-2-

- 1 - EDITORIAL : After Villers-le-Temple: Disappointment over E.E.C.'s own resources
- 2 - SUMMARY
- 3 - POLITICAL DAY
- 4 - Council of European Municipalities: resolution on E.E.C. 1981 budget - U.S.: Mr Anderson outlines his European policy - Geneva: Euromissiles negotiations to open - G.D.R.: absurd measures according to Chancellor Schmidt - Netherlands: official creation of Christen Democratisch Appèl - Terrorism and private militia: W.Q. by Mrs Lizin - E.E.C./Israel: opening of European Commission delegation early in 1981 - Italy: crisis: probable solution before end of week - Belgium: crisis: Congress of parties end of week - Iran/Iraq: war and diplomacy - Oslo: Nobel Peace Prize to Argentinian, Mr Adolfo Perez Esquivel
- 5 - GENERAL INFORMATION
- 6 - E.E.C. ACTIVITY: President Jenkins' statements
- 6 - E.P.: plenary session: Implementation of 1980 budget - Terrorism on agenda
- 6 - E.E.C./JAPAN: Moderation in certain Japanese exports announced by Mr Amaya to Commission
- 7-8 - ENERGY AND ECONOMIC POLICY: economic guidelines to be followed to cope with energy crisis
- 8 - RESEARCH AND DEVELOPMENT: high level conference with a view to new phase of Community action
- 9 - AGRO-FOOD: 3rd international Congress to promote agro-industries
- 9 - CARS: Spanish competition (W.Q. no. 1239/80), possible closures in Belgium (W.Q. no. 1251/80)
- 9 - FISHERIES: E.E.C./Third countries negotiations
- 10 - GENERALISED PREFERENCES: re-establishment of E.E.C. duties
- 10 - E.E.C./ALGERIA: Community aid of 1 M.E.U.A. to earthquake victims
- 10 - E.E.C./CHINA: "textile" restrictions in U.K.
- 10 - E.E.C./MEXICO: consultations on trousers
- 10 - BANANAS: U.K. can temporarily suspend imports "in free E.E.C. circulation"
- 11-12 - ENERGY: E.L.E.C. symposium "Towards a common energy policy"
- 13 - VEAL WITH HORMONES: E.E.C. family organisations in favour of tough sanctions
- 13 - CONSUMERS: - B.E.U.C. opposition to E.P. draft resolution
 - European consumer meetings
- 14 - TRADE UNIONS: results of E.T.U.C. Executive Committee
- 14 - APPLES: preventive withdrawal of 318,400 tonnes
- 14 - CEREALS: drop in American world harvest estimates
- 15 - E.E.C./SPAIN: membership symposium
- 15 - LAW: Publication of E.E.C. Conventions on contract obligations
- 16 - DEVELOPMENT: Public aid from Japan to Third World in 1979 below D.A.C. (O.E.C.D.) average
- 16 - EAST/WEST: O.E.C.D. report on transfers of technologies
- 16 - ECONOMIC AND FINANCIAL INFORMATION
- 17 - MISCELLANEOUS NEWS ITEMS of last week
- 18 - ECONOMIC INTERPENETRATION
- \$\$ - SUPPLEMENT: Weekly EUROPE Selected Statistics No. 239

VALUE OF THE EUROPEAN CURRENCY UNIT ON 13 OCTOBER 1980

FB/FLUX	40.7287	PESETA	103.885
DM	2.53763	SKR	5.83905
HFL	2.75917	NKR	6.82171
POUND ST	0.583098	CAN DOL	1.63547
DKR	7.81209	ESCUDO	70.3383
FF	5.87979	AUS SCHILLING	17.9253
LIRA	1206.37	FIN MARK	5.12893
IRL POUND	0.673765	YEN	290.934
US DOL	1.40480	DRA	60.6916
SF	2.29938		

Degree of divergence of BF: +44 (75 being the threshold of divergence)



EST
 1
 JL 2

- EDITORIAL : Energy and Industry.: Problems of here and now
- SUMMARY
- POLITICAL DAY
- 3 - 4 - E.P. Plenary Session: Socialist Group on the budget C.S.C.E. and steel industry - Mr Glinne likely to be elected Group Chairman - E.P.P. Group on the C.S.C.E., budget, Commission and consumers - Changes in the make-up of Parliament - British candidates for the new European Commission; Mr Tugendhat and Sir Ivor Richard.
- 4 - European University Institute of Florence: activities in the 1980/81 academic year - U.N.: Kampuchea's mandate legitimate - Israel/Egypt: negotiations on autonomy
- GENERAL INFORMATION
- 5-6-7 - EUROPEAN PARLIAMENT Plenary Session:-
- 8-9 - 1981 Budget: Council President says there could not have been a better draft under the circumstances - Commission still has its reservations - E.P. announces major amendments
- Question time: Commission replies on:- nuclear fuel, State aid, borders, V.A.T., thoroughbreds, etc..
- Enactment of the 1980 budget: Commission has no plans for an extra budget legal basis of expenditure
- Steel Industry: broad agreement on system of production quotas
- 10 - E.E.C./GREECE: implementing regulations for transition phase trading arrangements
- E.E.C./TURKEY: no joint parliamentary committee meeting
- E.E.C./YUGOSLAVIA: duties re-introduced
- CHEMICAL INDUSTRY: C.E.F.I.C. dissatisfied with new generalised preferences
- 11-12 - AGRICULTURE: Informal meeting of E.E.C. Ministers
- AGRICULTURE COUNCIL: Sheepmeat - new E.E.C. arrangements passed
Agriculture Council meeting of 20-21 October cancelled
- 12 - E.E.C. COUNCIL: Taxation Council on 27 October
- 13-14 - ENERGY: E.L.E.C. conference: aims and limits of a Community energy policy
- 14 - E.C.S.C. COMPETITION: merger between ARBED and Dutch holding authorised
- E.C.S.C. BORROWING: 20 million pounds on the international capital markets
- 15 - VETERINARY REGULATIONS: general progress
- VEAL AND HORMONES: E.E.C. butchers want Council decision
- FISHERIES: E.E.C. tax on salmon fishing
- 16 - CONSUMERS: B.E.U.C. wants E.E.C. policy
- SHIPPING: directive on shipping pilots (Channel and North Sea) enforced
- STEEL: German dealer approves Article 58 E.C.S.C.
- ECONOMIC AND FINANCIAL NEWS
- 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 14 OCTOBER, 1980

FB/FLUX	40.7542	PESETA	103.882
DM	2.54134	SKR	5.83443
HFL	2.76248	NKR	6.80368
POUND ST	0.580477	CAN DOL	1.62891
DKR	7.82052	ESCUDO	70.2762
FF	5.88131	AUS SCH	17.9855
LIRA	1205.45	FIN MARK	5.11151
IRL POUND	0.674691	YEN	288.845
US DOL	1.39965	DRA	60.6019
SF	2.29906		



- 3-4-5-6 - E.P. Plenary Session:
 - New Commission: Thorn must consult Parliament and leave his national post as Foreign Minister
 - Madrid and C.S.C.E. follow-up: governments must take a watchful but constructive attitude
 - Political cooperation: replies by Mr Thorn
 - Crocodile Club: work speeded up
 - Premises for European M.P.s: new weapon in battle over site?
- 6 - Political and Economic problems: talks between Colombo and Carrington ready for Gymnich on 25-26 October - Ireland: cabinet reshuffle - Palestinian autonomy: summit in January - Labour Party: timing for appointing new leader
- GENERAL INFORMATION
- 7 - BRITISH PROBLEM: implementing provisions to be ready for 1 November
- 7-8-9 - E.C.S.C. CONSULTATIVE COMMITTEE
- 9 - STEEL: 12.1% increase in new American trigger prices
- 10-11-12 - E.P. Plenary Session:
 - Question time: replies by Mr Thorn on wood, car industry and spending
 - Agenda: earthquake in Algeria, terrorism, fighting between Iran and Iraq
 - Other debates: consumer programmes, insurance and preferences schemes
 - Air transport: call for more competition and simpler fare structures
 - Customs union: short and long term measures called for
 - Whales: call for overall strategy to protect whales
 - Technical barriers to trade: get rid of them faster
- 13 - M.C.A.s: no change
 - FARM PRICES: C.O.P.A. abandons the idea of fixing prices early
 - AGRICULTURE: Commission report
- 14 - FOOD AID: more funds eroded by inflation
 - LAMB: E.E.C. signs agreements with New Zealand, Argentina and Uruguay
 - E.E.C. AID: 150,000 U.A. for Grenada
- 15 - E.E.C./UNITED STATES: Commission reply to question 485/80 by Mr De Clerq
 - E.E.C./INDIA: Commission replies to questions 672/80 by Mrs Lizin and 664/80 by Mr Fich (Commission offices in New Delhi and Montevideo)
 - E.E.C./E.F.T.A.: rules of origin relaxed
 - E.E.C./CYPRUS: 1981 quotas for wine and sherry
- 16 - CHEMICAL INDUSTRY: energy could be saved in cars by using plastics
- 17-18 - ECONOMIC INTERPENETRATION

§§§ Supplement : EUROPE Documents No. 1118

VALUE OF THE EUROPEAN CURRENCY UNIT ON THURSDAY 16 OCTOBER 1980

FB/FLUX	40.7726	PTA	103.672
DM	2.54701	SKR	5.81313
HFL	2.76195	NKR	6.79809
UKL	0.577022	CAD	1.62033
DKR	7.83334	ESC	69.9773
FF	5.88338	ÖS	17.9465
LIT	1205.47	FMK	5.10083
IRL	0.677576	YEN	289.787
USD	1.39120	DRA	60.2558
SFR	1.29590		

Degree of divergence of the BF (75 being the divergence threshold)



-2-

- 1 - EUROPEAN LIBRARY
 2 - SUMMARY
 3-4 - E.P.: Plenary session:
 - Terrorism, fascism, xenophobia: effective measures to combat them demanded
 - Iran/Iraq conflict: good offices of Nine desired
 - South/East Asia: situation of girls: Parliament requests Commission report
 - Women in Commission: no debate for want of quorum
 4 - Formation of Thorn Commission: BENELUX consultations - C.S.C.E.: no progress in sight
 4 bis - Geneva: opening of Euro-strategic negotiations - Scientific relations with U.S.S.R.: 7,900 scientists demand their suspension - Turkey: Mr Turkmen in Council of Europe - Moscow: President Karmel welcomed and saluted by Brezhnev - End of crises in Italy and Belgium
 5 - "BRITISH PROBLEM": last obstacles removed
 - E.E.C./SPAIN : request for pre-accession financial cooperation
 - E.E.C./COMECON : no change in basic positions
 - E.E.C./INDIA : progress of negotiations on new agreement
 6 - E.E.C./TURKEY : Association Committee convened to discuss visas affair?
 - STEEL : Bonn still reserves all possibilities enabling it to hinder application of art. 58
 - ECO/FINANCE COUNCIL : agenda of 20 October session
 7-8 - ECONOMIC SITUATION : European Commission '80-'81 annual economic report
 8 - UNEMPLOYMENT : more than 7 million unemployed in E.E.C. in September
 9-10-11-12 - E.P.: Plenary session:
 - British problem: Parliament abandons consultation with Council procedure
 - Architects: further consultation requested
 - Credit insurance: change in European Commission proposal
 - Air transport: E.P. wants more competition, against "lack of order"
 - Drafts approved: aid to Northern Ireland, combating swine fever in Sardinia, etc...
 - French O.D.T.s: development of agriculture directive approved
 - Consumers: 2nd action programme approved
 - Lead: vote on protection of workers postponed
 - Generalised preferences: E.E.C. system must help poorest countries more
 13 - STEEL : E.E.C. Consultative Committee resolution on social aspects of crisis
 14 - OIL BULLETIN : prices situation at 6 October 1980
 - ENERGY : international conference on developing countries' needs
 15 - DAIRY PRODUCTS : British farmers question French management of co-responsibility levy
 - E.E.C./U.S.S.R. : possible opening of barley tender
 - CAR INDUSTRY : Trade unions demand voluntary limitation of Japanese exports
 16 - E.E.C. ECONOMIC SITUATION : G.D.P. down in 2nd quarter
 - REGIONAL DEVELOPMENT : C.E.M.A.T. 5th session
 17 - THE WEEK IN EUROPE next week
 18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 17 OCTOBER 1980

FB/FLUX	40.8483	PESETA	103.640
DM	2.54861	SKR	5.81175
HFL	2.76375	NKR	6.79069
POUND ST	0.573996	CAN DOL	1.62019
DKR	7.84417	ESCUDO	70.2318
FF	5.88295	AUS SCHILLING	18.0021
LIRA	1209.62	FIN MARK	5.10846
IRL POUND	0.679483	YEN	289.075
US DOL	1.38798	DRA	60.2647
SF	2.29322		

Degree of divergence of BF : +45 (75 being the threshold of divergence)



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- EDITORIAL : C.S.C.E. in deadlock? The price of detente
 - SUMMARY
 - POLITICAL DAY
 - Luxembourg: Mr Thorn to leave his ministerial post after mid-November - European Commission: nomination of members; warning to Mr Martens - Italy: "centre-left" revitalised and balanced - E.P.: dangerous absenteeism
 - Berufsverbot: meeting of E.P. communists
 - Immediate decision: Greece reintegrated in N.A.T.O. military structure - Portugal: Mr Soares in minority in his party - United Kingdom: electoral system questioned by Liberals - French presidential elections: Mr Rocard calls for his party's investiture - E.P.: Political Affairs Committee begins discussion of Diligent report (protection of supplies of strategic materials)
 - GENERAL INFORMATION
 - ECO/FINANCE COUNCIL: agreement of principle on important extension of E.E.C. recycling instrument; compromise on N.C.I.
 - DEVELOPMENT : distribution of 1 M.E.U.A. aid to Algeria
 - COMMON FUND : Commission recommends that E.E.C. participate as such
 - ENERGY : symposium on use of sewage sludge
 - CARS : Commission analysis document : E.E.C. industry must improve its competitiveness
 - STEEL : - Big production decline in September
 - Uncertainties over E.C.S.C./Brazil agreement
 - OIL : American pessimistic report on resources of year 2000
 - SHEEPMET : E.E.C. common policy comes into force
 - POULTRY : necessary harmonisation of health rules for trade
 - CEREALS : - Record harvest in United Kingdom
 - France/China exports
 - E.P.: Plenary session: - Generalised preferences: for maintaining of system (with criticisms)
 - Proceedings: - 1981 Budget: groups and committees decide
 - Ad hoc committee on Women's Rights: hearing on social security questions, S.M.E.s, agriculture
 - ENVIRONMENT : towards new treaty on Mediterranean
 - TEXTILES : E.P. European Democrats adopt stance on "M.F.A. III" and on E.E.C. imports
 - TRADE UNIONS : for representation rights of workers in public sector
 - EUROPEAN LAW : "recycling" at U.L.B.
 - E.C.S.C. BUDGET : should reach 162 M.E.U.A. in volume in 1981
 - MARITIME TRANSPORT : shipbuilders and shippers against competition from East European countries and division of bulk loads
 - CONSUMER PRICES : 0.6% rise in August in O.E.C.D.
 - O.E.C.D. : Conference on social policies in Eighties
 - MISCELLANEOUS NEWS ITEMS of last week
 - ECONOMIC INTERPENETRATION
 - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 240

VALUE OF THE EUROPEAN CURRENCY UNIT ON 20 OCTOBER 1980

FB/FLUX	40.8545	PESETA	103.232
DM	2.55291	SKR	5.78953
HFL	2.76669	NKR	6.76595
POUND ST	0.570290	CAN DOL	1.60947
DKR	7.85692	ESCUDO	69.8676
FF	5.89027	AUS SCHILLING	18.0448
LIRA	1210.00	FIN MARK	5.09257
IRL POUND	0.680356	YEN	287.061
US DOL	1.38010	DRA	60.1296
SF	2.27993		

Degree of divergence of BF : +39 (75 being the threshold of divergence)



- 1 - EDITORIAL : European car industry: incentives but also external
 2 - SUMMARY pressures
 2 - POLITICAL DAY
 3 - E.P.: Mr Diligent defends his report before Political Affairs Committee-
 Geneva: plenary session of preliminary Eurostrategic negotiations -
 N.A.T.O.: Greece's reintegration: Turkey's satisfaction
 4 - A.E.J.: annual congress in Rome - E.P.: Situation and outlook: debate
 in "European circle" - Bruges: symposium on Community institutions on
 6-8 November - Italy: government: under-secretaries appointed - Iran:
 conflict with Iraq, hostages question - U.N.: Security Council appointments -
 Poland: official recognition of "solidarity"
 - GENERAL INFORMATION
 5-6 - RECYCLING OF OIL INCOMES : Revised E.E.C. instrument to be operational
 in early months of 1981
 7 - A.C.P./E.E.C. : Zimbabwe to sign on 4 November
 - EURO-ARAB DIALOGUE : Mr Cheysson visits Egypt
 - A.C.P./E.E.C.: - Mr Cheysson in Congo-Brazzaville and Zaire
 - President of Republic of Botswana visits Commission and
 A.C.P. States
 8 - E.E.C./INDIA : points still open of new enlarged agreement
 - E.E.C./PORTUGAL : entering of 1st tranche of pre-accession aid in '81
 draft budget
 - COMMERCIAL POLICY : E.E.C. measures
 9-10 - FISHERIES : Council of 28 October: agenda, with notably division of T.A.C.
 between Member States
 10 - BEEF : Commission answers W.Q. nos. 936/80 by Mr Davern, 962/80 by Mr Patterson
 - DAIRY PRODUCTS : management measures for intervention and export
 11 - STEEL : Commission puts finishing touches to preparation of its art.58 decision
 - EURATOM/CANADA : towards agreement on nuclear waste
 - I.E.A.: situation after Iran/Iraq conflict
 12 - CARS : start of hearings of Economic and Monetary Affairs Committee of E.P.
 by unions and management
 - V.A.T. : for harmonisation of rates in E.E.C.
 - CARS : "FIAT" case discussed by representatives of "Piedmont" region with
 Community authorities
 13 - TEXTILES : - Stabilisation of job losses in E.E.C.
 - I.C.I. criticises E.E.C. Commission
 - COMPETITION : cooperation between small and medium German producers of
 natural stones authorised by Commission
 - ECONOMIC AND SOCIAL COMMITTEE : visit to North-East of England
 14 - CARS : Commission answers W.Q. nos. 421/80 by Mr Flanagan (ecological car),
 714/80 by Mr Deleau (impact new technologies), 647/80 by Mrs Wieczorek-
 Zeul (car industry's production capacities)
 15 - SCRAP : market situation in Member States
 16 - TAX EARNINGS : O.E.C.D. annual report: "Statistics of public earnings of
 O.E.C.D. member countries"
 - BANK RATE : down in Netherlands
 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 21 OCTOBER 1980

FB/FLUX	40.9922	PESETA	102.952
DM	2.56008	SKR	5.77385
HFL	2.78040	NKR	6.78113
POUND ST	0.561546	CAN DOL	1.60167
DKR	7.86625	ESCUDO	69.5547
FF	5.90467	AUS SCHILLING	18.1196
LIRA	1212.78	FIN MARK	5.08173
IRL POUND	0.678546	YEN	285.796
US DOL	1.37270	DRA	59.7467
SF	2.27456		



- 1 - EDITORIAL : Common Agricultural Policy - (1) "Adjustments" are
 2 - SUMMARY (inevitable)
 3 - POLITICAL DAY
 4 - Foreign Ministers of Nine: call for development of political cooperation
 mechanism; meetings soon in Luxembourg - The Hague: visit by Mr Thorn;
 Mr Van der Stee a candidate ? - C.S.C.E.: proposal by Nine and by Portugal
 with detailed timetable - Brussels: new Martens Government.
 5 - Recycling: workshop on drawing up a European Cultural Charter - European
 6 stamp: written question No 1277/80 by Mr Glinne (freedom of movement in
 U.S.S.R.), 1351/80 by Mr Taylor (religious persecution in Iran) - China:
 Giscard returns : mission accomplished - Belgrade: Mr Ceausescu's visit
 7 - GENERAL INFORMATION
 8 - STEEL: Special Council to meet again on Article 58
 9 - E.P.: Budgetary session (3-6 Nov.): agenda
 Committees: - Budgetary control: more transparent agricultural spending
 - Women's rights: women on the Commission
 - Development: visit by President of Botswana
 10 - TAXATION: Council supports Belgium's request (exemption on V.A.T. for
 selling second-hand cars)
 11 - SOCIAL: Council adopts E.E.C. Directive on protection of workers when the
 employer goes bankrupt
 12 - FISHERIES: Council on 28 October: preliminary positions by Nine on revising
 organisation of fish products market
 13 - TRANSPORT: proposal for priority action programme until 1983
 14 - E.I.R.B.: 2 indices still increasing steeply
 15 - SCRAP IRON: composite price stays at 95.50 D/T
 16 - WORLD FAMINE: Commission Paper on follow-up by E.E.C. to E.P. Resolution
 17 - E.E.C./TURKEY: no decision by BENELUX on reintroducing visas for Turkish
 18 nationals
 19 - STEEL: European steel producers reply to German producers
 20 - E.E.C./ZIMBABWE: free trade applied in advance under an interim agreement
 21 - E.E.C./A.C.P.: ACP States call for consultations on "sugar" provisions
 for Zimbabwe
 - Target programme for Mali under Lome 2
 22 - APPLES: Commission replies to questions No 560/80 and 561/80 by Mr Jürgens
 (no surplus production in E.E.C.)
 23 - AGROMONETARY: positive M.C.A.'s for Britain rise
 24 - E.P.: Agriculture Committee: examination of proposal for managing expenses
 25 - OLIVE OIL: conference on nutritional aspects
 26 - GRAIN: U.S.A./China agreement
 27 - E.C.S.C. OPERATIONAL BUDGET: 1981 will be marked by austerity
 28 - E.C.S.C. INVESTMENT: Council approves finance for Norwegian mineral ore
 29 - ENVIRONMENT: Commission reply to questions by Mr Coppieters (whale products)
 30 - ETHYL ALCOHOL: E.E.C. Commission proposal criticised by Mr Wettig
 31 - TOBACCO MONOPOLY: Commission replies ; BUSINESS SURVEY: August and September
 32 - NUCLEAR: I.A.E.A. conference safety; I.E.A.: aid for Turkey; stocks
 33 - RECYCLING: role of I.M.F. and private markets emphasised by Mr Cooper
 34 - ECONOMIC INTERPENETRATION
 35 - SUPPLEMENT: EUROPE/DOCUMENTS Nos 1115/1116

VALUE OF THE EUROPEAN CURRENCY UNIT ON 23 OCTOBER 1980

FB/FLUX	40.9704	PESETA	102.554
DM	2.56071	SKR	5.77946
HFL	2.77335	NKR	6.75708
POUND ST	0.562422	CAN DOL	1.59746
DKR	7.86820	ESCUDO	69.5151
FF	5.90680	AUS SCH	18.1216
LIRA	1211.07	FIN MARK	5.08390
IRL POUND	0.680795	YEN	286.098
US DOL	1.36922	DRA	59.6088
SF	2.27933		



- JT*
EV 1
MT 2
JL
 - EDITORIAL :
 - SUMMARY

POLITICAL DAY

- 3 - Middle East: Danish F.A. Minister visits Israel - U.S.S.R.: Kosygin's resignation, he is replaced by Mr Tikhonov - Italy: new government presents its programme - Iran: forthcoming liberation of American hostages? - Iran/Iraq conflict: Security Council meets - U.N.: conference on Cambodia in 1981
- 4 - E.P.: Political Affairs Committee study Diligent report and adopts reports on Western Sahara and legal space - European Journalists: congress opens in Rome - Robert Schuman Prize: to Pierre Harmel - Europalia Prize: presented by Mrs Veil to 2 Belgian writers

GENERAL INFORMATION

- 5 - E.E.C./JAPAN : Uniform Community attitude and "common front" needed
 6 - E.E.C./GREECE : question of car exports
 - E.E.C./TURKEY : BENELUX introduces entry visa
 - E.E.C./SPAIN : Mr Natali's visit postponed
 - E.E.C./PORTUGAL : towards definition of pre-accession aid projects
 - GENERALISED PREFERENCES : re-establishment of E.E.C. duties
- 7 - STEEL : Special Council convened: no change in Commission position on art. 58
 8 - STEEL : E.E.C. steel producers' favourable responses to art. 58 to German colleagues
 9 - TAX COUNCIL : harmonisation of excise duties on alcoholic beverages on agenda of session of 27 October
- 10 - E.C.S.C. BUDGET 1981 : adopted by Commission
 - E.I.B. : loans to U.K. (energy, telecommunications, water supplies)
- 11 - TRANSPORT : list of priority actions
 12 - AIR TRANSPORT : more flexible procedures for authorising new international services
- 13 - E.P. : - Committees: - Regional Policy: committee wants to restore E.R.D.F. credits
 - Agriculture: contrasted vote on budget credits
 - "Statute" Group: further incidents
- 14 - AGRICULTURE : record cereal and oilseed harvests in 1980
 - DAIRY PRODUCTS : increase in export refunds
 - OILSEEDS : Commission replies to W.Q. No. 867/80 by Mr Gatto (encouragement to soya)
- 15 - HYDROCARBONS : fall in Community demand in 1st half of 1980
 - RESEARCH : Mr Brunner at Ispra
 - EUROPEAN COMMISSION : Information Office in Milan
- 16 - ENVIRONMENT : U.N./E.C.E. campaign to combat atmospheric pollution
 - SOCIAL : General Assembly of International Social Security Association
 - CHEMICAL INDUSTRY : slight improvement in sight
 - TIMBER : decline in U.N./E.C.E. markets
- 17-18 - **ECONOMIC INTERPENETRATION**

VALUE OF THE EUROPEAN CURRENCY UNIT ON 23 OCTOBER 1980

FB/FLUX	41.0038	PESETA	102.936
DM	2.56170	SKR	5.79374
HFL	2.77277	NKR	6.76246
POUND ST	0.561815	CAN DOL	1.60825
DKR	7.87349	ESCUDO	69.7147
FF	5.90237	AUS SCHILLING	18.1231
LIRA	1212.44	FIN MARK	5.09866
IRL POUND	0.681727	YEN	289.474
US DOL	1.37504	DRA	59.7470
SF	2.28642		

Degree of divergence of BF: +42 (75 being the threshold of divergence)



- EV 1
 JL 2
- EUROPEAN LIBRARY
 - SUMMARY
 - POLITICAL DAY
 - 3 - Foreign Ministers: informal meeting on 25 & 26 October in Echternach
 - European Commission: Mr Adnriessen is Dutch candidate - European journalists: Mr Colombo on the role of the E.P. - Mr Jenkins on the E.M.S. - E.P.: Liberal Group's amendments to the draft 1981 budget
 - 4 - A.E.P.E. - French senate meeting at end of November - Europe and the world: Lord Soames at the Conservative Political Centre - U.N. celebrates its 35th anniversary
 - GENERAL INFORMATION
 - 5 - FISHERIES: agenda for meeting on 28 October
 - TAXATION COUNCIL: agenda for meeting on 27 October
 - 5-6 - STEEL: Mr Genscher outlines Germany's position
 - 6 - E.E.C.-JAPAN: programme of Mr Okita's visit
 - 7 - E.E.C./U.S.S.R.: measures on farm exports - controversy and conflict
 - 8 - E.E.C., ENERGY AND THIRD WORLD: planning crucial
 - E.E.C./EGYPT: Cheysson to meet President Sadat
 - 9 - SOCIAL AFFAIRS: directive on protecting workers if employer is insolvent
 - 10 - ECONOMIC AND SOCIAL COMMITTEE: election of Chairman and plenary session
 - 11-12 - CARS: E.M.F. plan to avert crisis
 - 12 - TRADES UNIONS: metal workers' position (E.M.F.) on shipyards & new technology
 - TEXTILES: British Confederation on job losses
 - 13 - OIL BULLETIN: prices on 13 October 1980
 - OIL NEWS
 - 14 - NUCLEAR ENERGY: the E.E.C.'s power stations in 1979
 - 15 - STEEL: sharp fall in orders
 - TEXTILES: revision of M.F.A. II starts
 - 16 - WOMEN: Commission replies to questions 1091/80, 905/80, 454/80 and 799/80
 - U.N.C.T.A.D.: agreement on rubber
 - 17 - TIMETABLE OF THE MAIN EVENTS IN EUROPE next week
 - 18 - ECONOMIC INTERPENETRATION

\$\$\$ - SUPPLEMENT : EUROPE/Brief Notes No. 685 - United Kingdom

VALUE OF THE EUROPEAN CURRENCY UNIT ON 24 OCTOBER, 1980

FB/FLUX	41.0534	PESETA	102.693
DM	2.56459	SKR	5.77935
HFL	2.77505	NKR	6.75116
POUND ST	0.558709	CAN DOL	1.60224
DKR	7.87681	ESCUDO	69.7191
FF	5.90795	AUS SCH	18.1530
LIRA	1213.74	FIN MARK	5.08668
IRL POUND	0.683146	YEN	291.190
US DOL	1.37107	DRA	59.6266
SF	2.29627		



- EV* 1 - EDITORIAL : Ways of enhancing the role of the European Parliament
~~1~~ 2 - SUMMARY
- JL* POLITICAL DAY
- 3 - Informal meeting (Gymnich) of Nine: Iran/Iraq, Euro-Arab dialogue, C.S.C.E., Poland, institutional problems
- 4 - European Commission: German socialists in E.P. anxious over F.R.G. choice - Union of E.E.C. Socialist Parties: information seminar - Iran: still no decision regarding hostages - Afghanistan: after U.N.E.S.C.O. "protest" - Egypt: Israeli president's visit to Cairo; Sadat calls for reconciliation - U.N.E.S.C.O. : France changes vote - Italy: government obtains confidence - F.R.G.: talks on renewing coalition - G.D.R. : will no longer adopt European time
- GENERAL INFORMATION
- 5-6-7 - STEEL : - Rapprochement of Council positions on art. 58
 7 - Commission prepares increase in basic import prices
 - Production of special steels
 - BRITISH PROBLEM : implementing regulations for 30 May agreement approved by Council
- 8 - TAX COUNCIL : some progress on E.E.C. system for taxing alcoholic beverages
 - ENERGY : role of taxation
- 9 - E.E.C./JAPAN : Japanese government's answer expected by Commission before E.E.C. Council session of 24-25 November
- 10 - E.E.C./UNITED STATES : 2 U.S. firms excluded from anti-dumping duty on polyester
 - TEXTILES : import restrictions on Thai and Pakistani products to U.K. (yarns
 - E.I.B. : financing of "ARIANE" satellite launcher
- 11 - AGRICULTURE : 6% rise in producer price index in 1979
 - WINE MARKET : additional measures to improve market expected
- 12 - E.P.: Committees: - Women's rights: vast E.E.C. action programme demanded
 - Transport: report on infrastructures, social measures, relations with Greece
- 13 - FINANCIAL MARKETS : E.E.C. symposium on "European stock exchange" prospects
 14 - TAXATION : European "consolidated tax declaration" system for groups of companies
 - GENERALISED PREFERENCES : C.E.F.I.C. criticises certain aspects of E.E.C. drafts
 - GLASS INDUSTRY : Commission answers W.Q. no. 824/80 by Mr Del Duca (Vernante-Pennitalia firm)
- A.C.P./E.E.C.: Commission satisfied with functioning of STABEX in 1979 - last Lomé 1 transfer
- 15 - MARITIME TRANSPORT : - Maritime industries in favour of scrapping of sub-standard vessels
 - C.E.F.I.C. wants shipowners to be responsible for dangerous substances
- HEALTH : Commission prepares "priority actions programme"
- 16 - ENERGY : European companies facing energy problems
 - ECONOMIC AND FINANCIAL INFORMATION
- 17 - MISCELLANEOUS NEWS ITEMS of last week
- 18 - ECONOMIC INTERPENETRATION
- §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 241

VALUE OF THE EUROPEAN CURRENCY UNIT ON 27 OCTOBER 1980

FB/FLUX	41.0627	PESETA	102.343
DM	2.56464	SKR	5.77171
HFL	2.77474	NKR	6.74095
POUND ST	0.558558	CAN DOL	1.59869
DKR	7.88150	ESCUDO	69.7165
FF	5.90891	AUS SCHILLING	18.1356
LIRA	1213.59	FIN MARK	5.07619
IRL POUND	0.682558	YEN	291.657
US DOL	1.36512	DRA	59.3812
SF	2.30732		

Degree of divergence of BF : +44 (75 being the threshold of divergence)



- 1 - EDITORIAL : Jenkins puts new life into the E.M.S. debate: an inheritance
 2 - SUMMARY for the Community
 POLITICAL DAY
 3 - C.S.C.E.: N.A.T.O. preparation - E.P.: Mr Klepsch protests to Chile; Con-
 ditions for parliamentarians' circulation studied by Bureau - Situation
in Gulf: Mr Brezhnev for demilitarisation of communications; new proposals
for American hostages? - "International Francqui - colloquium": with Messrs
 Health and van der Meulen (12 to 14 November in Ghent)
- 4 - C.P.s Scientific Conference: dissension over "struggle against imperialism
 and for social progress" - E.P.: Socialist Group's budget amendments -
Turkey: law on new constitutional order - C.S.C.E.: appeal by Soviet dissidents
- GENERAL INFORMATION
 5 - FISHERIES COUNCIL : Ministers followed "step by step" policy
 - ECONOMIC AND SOCIAL COMMITTEE: Messrs Margot and Roseingrave candidates
 for Chairman
- 6 - TAX COUNCIL : rapprochement of positions, but no agreement yet on excise
 duties on alcoholic beverages
- 7 - E.P. : Committees: - Budget: re-establishment of most appropriations of
 Tugendhat preliminary draft demanded
 - Information: for autonomy of Spokesman's functions
 - Legal Affairs: for permanent parliamentary immunities
- HYDROCARBONS : support for Community projects
- 8 - E.E.C./PORTUGAL : revision of projects to be financed by pre-accession aid
 - E.F.T.A./PORTUGAL : new loans from Industrial Development Fund
 - GENERALISED PREFERENCES : re-establishment of E.E.C. duties
- 9 - ENVIRONMENT : proposal on sound insulation of construction machinery
 - STEEL : Small calibre tubing under application of E.C.S.C. art. 58
- 10 - BARRIERS TO TRADE : Commission answers W.Q. no. 828/80 by Mr Pedini (French
 law on pressurised appliances)
 - E.E.C./U.S.A.: Commission answers W.Q. no. 698/80 by Mr Damseaux (consultations
 concerning "double price" of oil)
 - TEXTILES : enlargement of E.E.C. quota for Taiwan
- 11 - COAL : Commission answers W.Q. no. 960/80 by Mr Calvez (Community financial
 interventions)
- ENERGY : 3rd European photovoltaic conference
- 12 - PUBLIC UNDERTAKINGS : motives for annulment of Commission directive on
 transparency of aids
- 13-14 - A.C.P./E.E.C.: - Commission's positive survey of functioning of STABEX in 1979
 - STABEX financings to Sudan, Senegal, Caribbean
 - DEVELOPMENT : meeting for Mauritius
- 15 - WINE : increase in alcoholic content of certain wines authorised by Commission
- 15-16 - DAIRY PRODUCTS : G.A.T.T. report : rise in world production
- 16 - AGRICULTURAL STRUCTURES : approval of 3rd modernisation programme
 - AGRICULTURAL NEWS
- 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 28 OCTOBER 1980

FB/FLUX	41.0847	PESETA	101.806
DM	2.56682	SKR	5.76208
HFL	2.77598	NKR	6.70812
POUND ST	0.557122	CAN DOL	1.59099
DKR	7.88322	ESCUDO	69.3149
FF	5.91275	AUS SCHILLING	18.1681
LIRA	1212.67	FIN MARK	5.05918
IRL POUND	0.680990	YEN	288.361
US DOL	1.35381	DRA	N.A.
SF	2.31433		

Degree of divergence of BF : +43 (75 being the threshold of divergence)



-2-

- ~~JL~~ ~~EV~~ 1 - EDITORIAL : Own resources: a debate which must not be buried
~~EV~~ 2 - SUMMARY
~~JL~~ POLITICAL DAY
 3 - Greece: Mr Colombo's visit; Greek F.A. Minister Mitsotakis to attend next "political cooperation" meeting - C.S.C.E.: 8th week of preparatory conference
 4 - F.R.G.: government declaration on 24 November - U.S.A.: Reagan/Carter televised debate - Iran: American hostages: decision tomorrow Thursday? - Iran/Iraq: mediation attempts - China: Mr van Agt's visit - G.D.R.: hardening: traffic with Poland - Egypt-Israel agreements

GENERAL INFORMATION

- 5 - FISHERIES COUNCIL : results of 28 October session
 6 - STEEL : unanimous Council opinion on application of E.C.S.C. art. 58 in principle this Thursday
 - SOCIAL : Standing Committee on Employment to discuss part-time work
 - ECONOMIC AND SOCIAL COMMITTEE : Mr Roseingrave Chairman
 7 - E.E.C./JAPAN : Mr Okita announces "Japanese government resolution" for 24 November
 - E.P. : Committee on Budgets: re-establishment of 878 M.E.U.A. (payments) and 1.9 milliard E.U.A. (commitments) demanded
 - E.I.R.B. : slight rise in 2 indices
 - SCRAP : composite price up to 97.17 D/T
 8 - COURT OF JUSTICE : - In absence of Parliament's opinion, Council regulation is null and void (isoglucose case)
 - Certain FEDETAB practices condemned: Commission right
 - YOUNG DIPLOMATS : conclusion of XIVth E.E.C. course
 9 - PROCESSED CEREALS : suspension of refund following big export demand
 - AGRIMONETARY : further rise in British M.C.A.s
 10 - HEMP : Commission replies to W.Q. no. 468/80 by Mr Früh
 - AGRICULTURE : Commission replies to W.Q. no. 945/80 by Mr De Keersmaecker
 11 - PLUTONIUM : COREPER withdraws recycling programme from its work
 - ENERGY : Mr Brunner on role of J.R.C.
 12 - STEEL : Commission requests 42 M.E.U.A. for 1981
 13-14 - A.C.P./E.E.C.: - Results of good offices procedure for sugar from Congo, Surinam, Uganda, Kenya being studied by A.C.P. countries
 14 - Trade union meeting
 15 - GENERALISED PREFERENCES : E.S.C. feels new E.E.C. regime should be introduced for experimental one-year period
 - U.N.C.T.A.D. : conference on less advanced developing countries in 1981
 16 - E.E.C. SAVINGS BANKS : 1979 situation
 - FINANCE : O.E.C.D. publishes new "Financial Statistics Monthly"
 - INDUSTRY : meeting of U.S./E.E.C. Committee of business leaders and of 3rd tripartite conference (Houston, 29 to 31.10.)
 - E.E.C./JAPAN : Economic Research Center
 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 29 OCTOBER 1980

FB/FLUX	41.1366	PESETA	101.867
DM	2.56752	SKR	5.76109
HFL	2.77702	NKR	6.71881
POUND ST	0.555268	CAN DOL	1.59340
DKR	7.89850	ESCUDO	69.5204
FF	5.91472	AUS SCHILLING	18.1903
LIRA	1214.95	FIN MARK	5.06318
IRL POUND	0.681048	YEN	286.177
US DOL	1.35597	DRA	59.0591
SF	2.31151		

Degree of divergence of BF : +48 (75 being the threshold of divergence)



-2-

1 - EDITORIAL : Own resources and new view of Community balance
 2 - SUMMARY

POLITICAL DAY

3 - Mr Thorn: visit to Rome and Bonn next week - Poland: Mr Kania's lightning visit to Moscow; traffic restrictions between Poland and G.D.R. and Czechoslovakia - Middle East: Sir Ian Gilmour defends Nine's peace initiative
 4 - E.P.: Mr Glinne on budget, site, steel - British Labour Party: 4 candidates for Mr Callaghan's succession - U.S.: Mr Carter keeps his advance on Reagan - China: bomb kills people at Peking Station - Turkey: Mr Ecevit resigns from presidency of People's Republican Party

GENERAL INFORMATION

5 - STEEL : Council seeks compromise on special steels
 - BRITISH PROBLEM : regulations come into force
 6 - RECYCLING : Commission proposes revised E.E.C. instrument
 - N.C.I. : Commission proposes strengthening and enlargement of action
 7 - O.E.C.D. : Steel Committee wants restructuring speeded up
 - STANDING COMMITTEE ON EMPLOYMENT : guidelines on temporary work
 8 - MANIOC : Mr Gundelach's visit to Thailand until 5.11
 - HORMONES : Commission proposes ban for stock-farming
 - E.E.C./CHINA : Joint Cooperation Committee meeting on 3-4.11
 9 - E.E.C./SPAIN : - Membership negotiations and other meetings
 - Mr Natali wants to reassure South-West France
 - E.E.C./ARGENTINA : difficulties for renewing 1971 agreement?
 - E.E.C./CANADA : "footwear" affair revived?
 - E.E.C./ZIMBABWE : agreement with Zimbabwe initialled
 10 - E.E.C./SWITZERLAND : Mr Jollès at Commission on functioning of agreement, steel, competition rules
 - E.E.C./NORWAY : fisheries negotiations (T.A.C. for 1981)
 11-12 - E.P. : Committees: - Budgets: request for restoration of appropriations of Commission preliminary draft
 - Energy: parliamentarians' criticisms of Council
 - Development: "Lomé 2", food aid, visit to F.A.O.
 13-14 - STEEL : survey of investments
 14 - SHIPBUILDING : E.E.C. reservations over Belgian aid
 15 - ELECTRICITY : production stagnates in E.E.C.
 16 - INTERNATIONAL MONETARY SYSTEM : statements by Mr C. Fred Bergsten
 17-18 - ECONOMIC INTERPENETRATION No. 3834 :
 Canadian Government wants to reinforce national share in energy industry

VALUE OF THE EUROPEAN CURRENCY UNIT ON 30 OCTOBER 1980

FB/FLUX	41.1210	PESETA	101.892
DM	2.56544	SKR	5.76225
HFL	2.77281	NKR	6.72228
POUND ST	0.556962	CAN DOL	1.59847
DKR	7.90465	ESCUDO	69.5549
FF	5.91319	AUS SCHILLING	18.5344
LIRA	1214.32	FIN MARK	5.07282
IRL POUND	0.683672	YEN	285.046
US DOL	1.35982	DRA	59.1686
SF	2.31102		

Degree of divergence of BF : +49 (75 being the threshold of divergence)



-2-

- 1 - EUROPEAN LIBRARY
 2 - SUMMARY
 POLITICAL DAY
 3 - European Commission: women's associations send telegramme to Mr Thorn - European Liberal Parties: Athens meeting - E.P.: statements by Mr Radoux in Belgian Senate - American elections: "Washington Post" supports Carter - European Commission: Mr Brunenr leaves, energy to Mr Davignon, research and science to Mr Burke - Iran: American hostages: contradictory reports
 4 - Royal Institute of International Relations: Jenkins, Cheysson and de Montbrial to address it - Soviet invasion of Afghanistan: political implications for Europe - Belgium: Irish cattle for Soviet troops in Kabul? - Poland: "Solidarity"-Pinkowski negotiations - Peking: visit by Messrs van Agt and van der Klaauw - Jamaica: Conservative election victory

GENERAL INFORMATION

- 5-6-7 - STEEL : after obtaining Council concurring opinion, Commission implements E.C.S.C. Treaty art. 58
 7 - TEXTILES : M.F.A. renewal : differences between unions and European Commission
 8 - E.E.C./ZIMBABWE : agreement to be signed on 4 November
 - A.C.P./E.E.C. : - A.C.P. criticise E.E.C. attitude over textiles
 - Investors' forum in Dakar in December
 9 - PROCESSED CEREALS : no agreement in E.E.C. Management Committee
 - E.E.C./UNITED STATES : imminent opening of anti-dumping procedure on xylenes
 - TEXTILES : British producers call for urgent external actions
 10 - COURT OF JUSTICE : - E.E.C. isoglucose policy : challenged
 - German tax on imported spirits : non-discriminatory
 11 - E.P. : Plenary session from 17 to 21.11 : agenda
 12 - Committees : - Agriculture : common fisheries policy comes into force in 1981 (Clinton report)
 - Economic and Monetary: steel, economic situation
 - Youth and Culture: adoption of Mrs Pruvot's report on "cultural workers"
 13 - STANDING COMMITTEE ON EMPLOYMENT : towards E.E.C. initiative in field of transnational temporary employment
 14 - SOCIAL : aids granted by E.S.F. in 1980
 - INFLATION : divergent development of consumer prices (September 1980 in E.E.C.)
 15 - OIL BULLETIN : prices situation at 20 October 1980
 - OIL : British exports to "Eight"
 16 - MARITIME TRANSPORT : Commission not opposed to flags of convenience
 - INTERNATIONAL MONETARY SYSTEM : statements by Mr de Larosière
 - INVESTMENT : C.E.R.I. academic session (Brussels, 18 November)
 17 - THE WEEK IN EUROPE next week
 18 - ECONOMIC INTERPENETRATION

§§ - SUPPLEMENT : Economic Interpenetration Index No. 97

VALUE OF THE EUROPEAN CURRENCY UNIT ON 31 OCTOBER 1980 (Monthly averages in brackets)

FB/FLUX	41.1987	(40.8455)	PESETA	101.414	(103.144)
DM	2.56987	(2.54891)	SKR	5.73818	(5.80483)
HFL	2.77775	(2.76474)	NKR	6.69311	(6.78125)
POUND ST	0.552376	(0.573048)	CAN DOL	1.58759	(1.61850)
DKR	7.90698	(7.84709)	ESCUDO	69.6256	(70.0037)
FF	5.92181	(5.89196)	AUS SCHILLING	18.2080	(18.0492)
LIRA	1215.21	(1209.54)	FIN MARK	5.05958	(5.10289)
IRL POUND	0.686669	(0.678001)	YEN	285.239	(289.731)
US DOL	1.34724	(1.38512)	DRA	58.8315	(41.0021)
SF	2.31282	(2.29816)			

Degree of divergence of BF : 50 (75 being the threshold of divergence)



EV
 JL

1 - EDITORIAL : Hostages in Iran: worrying denouement

2 - SUMMARY

POLITICAL DAY

3 - Political cooperation: C.S.C.E., Middle East, Euro-Arab dialogue, strengthening of cooperation instruments in discussions of "Nine" (now "Ten") - Athens: Italo-Greek talks - Political and Atlantic cooperation - Iran: hostages: Teheran wants "public" answer

4 - Council of Europe: international conference on terrorism - F.R.G.: Bundestag meeting; Schmidt in Paris - Denmark: Social Democrats threaten to anticipate parliamentary elections - U.S.S.R.: Mr Colombo's visit (10 to 12.11) - Madrid: Socialist International congress - Vienna: preparation of North/South Summit?

GENERAL INFORMATION

5-6-7-8-9 - E.P. : Plenary Session : 1981 Budget: Council draft does not meet Community requirements

10 - STEEL : - Implementation of quota regime according to E.C.S.C. art. 58
 - German steel industry, despite its hostility, observes quotas

11-12 - ENERGY : situation in E.E.C. and world

12 - ZIMBABWE : Implications of its accession to Lomé Convention underlined by Messrs Thorn, Smith and Cheysson

13 - ANTI-DUMPING : E.E.C. enquiries regarding products from U.S.A., Malaysia, Singapore

- BANKING : E.E.C. ad hoc Committee on solvency and liquidity ratio question

14 - AGRICULTURE : rise in prices of means of production in 1979

- VEAL : estimates on private storage aids

- AGRICULTURAL NEWS

15 - ECONOMIC AND SOCIAL COMMITTEE : unanimous adoption of series of opinions without debate in plenary session

16 - SOLAR HOUSES : 9 prizes to best projects

- COAL : E.C.S.C. symposium on safety in coalmines

- CONTRACTS : publication of report on E.E.C. Convention regarding law applicable to contract obligations

- ECONOMIC AND FINANCIAL INFORMATION

17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 4 NOVEMBER 1980

FB/FLUX	41.2714	PESETA	101.166
DM	2.57477	SKR	5.73653
HFL	2.78542	NKR	6.68714
POUND ST	0.548201	CAN DOL	1.58592
DKR	7.92824	ESCUDO	69.3670
FF	5.93041	AUS SCHILLING	18.2273
LIRA	1213.25	FIN MARK	5.04555
IRL POUND	0.683680	YEN	282.097
US DOL	1.34172	DRA	58.9660
SF	2.31179		

Degree of divergence of BF : 50 (75 being the threshold of divergence)



- EV 1 - EDITORIAL : Reagan President of the United States
 JL 2 - SUMMARY
POLITICAL DAY
 3 - Political cooperation: all ministerial deliberations - American elections:
 Reagan's sweeping victory - Majority still Democrat in House of
 Representatives
 4 - F.R.G.: Mr Schmidt re-elected Chancellor - E.P.: Mrs Veil's visit to U.K.;
"Crocodile Club" : resolution drafted - Working place: E.P.P./Luxembourg
government meeting - Political Affairs Committee : very wide exchange of
views with Mr Thorn - visit to E.P. by Bolivian leader in exile Paz-Samora -
London : Labour : Healey wins 1st round but is threatened

GENERAL INFORMATION

- 5-6-7- - E.P. : Plenary session:
 8-9 - 1981 Budget: E.P. majority will try to make it acceptable
 - Budget of other institutions: problem of E.P. working place
 9 - E.E.C./CAMBODIA : 2nd tranche of emergency aid to Cambodina populations
 10 - E.E.C./CHINA : Bases for new development of reciprocal trade aid down
 by joint committee
 - E.E.C./LATIN AMERICA : Argentina/Brazil/Colombia/Paraguay/Uruguay "Common
 Front" for beef exports
 - E.E.C./ALGERIA : Italy in favour of increased aid to deal with El Asnam
 earthquake
 11 - E.E.C./U.S.A. : - Business leaders want free trade and market economy
 - Anti-dumping measures on polyester yarn do not involve
 sewing thread
 12 - GENERALISED PREFERENCES : position of Nine on E.E.C. scheme for 1981
 13 - STEEL : - Production and delivery quotas
 - Voluntary restriction by Swiss steel exporters
 + - E.C.S.C. READAPTATION : 9.925 million Pounds in favour of British steelworkers
 - COURT OF JUSTICE : tariff classification problem
 - SCRAP : composite price up to 97.83 D/T
 14 - STEEL : slight decline in production capacities for long products in E.E.C.
 15 - MIGRANT WORKERS : uniformisation of family allowances according to
 country of employment
 - MEAT MARKET : French health protection tax is illegal according to Commission
 16 - GATT : meeting of Consultative Group of Eighteen
 - F.R.G. : Mr Pöhl criticises German economic policy
 - BANK RATE : down one point in Japan
 - E.I.R.B. : further rise in 2 indices
 - ECONOMIC AND FINANCIAL INFORMATION
 17-18 - ECONOMIC INTERPENETRATION
 §§ - SUPPLEMENT : EUROPE/Documents No. 1122 : The past and future of
 the European Monetary System - Roy Jenkins' speech

VALUE OF THE EUROPEAN CURRENCY UNIT ON 5 NOVEMBER 1980

FB/FLUX	41.3419	PESETA	100.827
DM	2.57845	SKR	5.71162
HFL	2.78895	NKR	6.65635
POUND ST	0.544214	CAN DOL	1.57544
DKR	7.92508	ESCUDO	69.3245
FF	5.93982	AUS SCHILLING	18.3357
LIRA	1214.84	FIN MARK	5.03434
IRL POUND	0.685102	YEN	281.689
US DOL	1.33060	DRA	58.4495
SF	2.31658		



- 1 - EDITORIAL : Reagan President: Europe and America
 2 - SUMMARY

POLITICAL DAY

- 3 - Rome: Mr Thorn's visit - Brussels: Mr Jenkins on international trade (Japan), North-South dialogue and Middle East - European Commission: congratulations telegramme to Reagan - F.R.G.: 3rd Schmidt cabinet sworn in - Moscow: no Western participation in parade
 4 - E.P.: Statements by Liberal Group; - invitation to Nobel Peace Prize winner A. Perez Esquivel to E.P. plenary session? - Reagan election: Socialist Group's concern

GENERAL INFORMATION

- 5-6-7-8-9-10 - E.P.: plenary session:
 - 1981 Budget: Adonnino resolution and budget adopted by re-establishing most credits requested by Commission - significant amendments
 - 1981 Operating Budget: reconciling austerity and efficiency
 10 - MANIOC : Thais agree to restrict their exports to E.E.C.
 - E.E.C./E.F.T.A. : "Greece" protocols signed
 11 - ENERGY : Commission poses possible pre-crisis problems
 - STEEL : - No objections to aids to Bagnoli (Italy)
 - Publication in O.J. of texts concerning production quotas regime
 12 - E.E.C./COMECON : deadlock in cooperation agreement negotiations (plus Commission replies to W.Q. nos. 965/80 and 969/80 by Mr Battersby)
 13 - TEXTILES : differing positions of E.E.C. producers and importers on renewal of M.F.A.
 - E.E.C./SWEDEN : Swedish industry for closer relations with E.E.C.
 - TEXTILES : B.T.C. wants urgent E.E.C. action vis-à-vis U.S.A.
 14 - PAPERS AND BOARDS : C.E.P.A.C. presents 3rd research programme
 15 - ROAD HAULAGE : 8th Commission report on harmonisation of social provisions
 - TELECOMMUNICATIONS : E.I.B. & N.C.I. grant loans to Ireland
 16 - FISHERIES:- Technical negotiations on breaking down T.A.C. into national quotas
 - Revival of E.E.C./Iceland negotiations
 17 - AGRIMONETARY : British M.C.A.s still rising
 - BENELUX : common positions in E.E.C. context (energy, steel, industrial policy)
 18 - ECONOMIC INTERPENETRATION
 §§ - SUPPLEMENT : EUROPE/Documents No. 1123 : E.E.C. instrument renewed and strengthened to cope with the recycling of oil revenue

VALUE OF THE EUROPEAN CURRENCY UNIT ON 6 NOVEMBER 1980

FB/FLUX	41.3610	PESETA	100.664
DM	2.57883	SKR	5.72468
HFL	2.79053	NKR	6.65220
POUND ST	0.543542	CAN DOL	1.57685
DKR	7.91881	ESCUDO	68.9089
FF	5.94276	AUS SCHILLING	18.2844
LIRA	1214.08	FIN MARK	5.02455
IRL POUND	0.687222	YEN	280.582
US DOL	1.32977	DRA	59.0380
SF	2.31115		

Degree of divergence of BF : 51 (75 being the threshold of divergence)



- EV 1 - EUROPEAN LIBRARY
 2 - SUMMARY
 JL - POLITICAL DAY
- 3-4 - London: Mrs Veil rules out the possibility of a British withdrawal from the E.E.C. - Washington: Reagan holds first press conference - "we want to consult the allies"
 - C.S.C.E. : start (perhaps) of Madrid conference but no agenda has been drawn up
- 4 - Norway: European Movement wants closer ties with E.E.C. - W.E.U.: technical questions on arms manufacture - Bolivia: exiled Vice President, Paz Zamora in Brussels - Bruges: "Bruges week" taking place at College of Europe
 - Paris: Mr Spinetti and Mr Hirsch on reform of the institutions
- GENERAL INFORMATION
- 5-6-7-8 - E.P. Plenary session :
 - 1981 budget: budget of more than 20 billion E.U.A. passed
 - Parliament's budget: Ansquer motion passed - problem of site
- 5 - THIS WEEK: Agriculture Council and Euro-Arab dialogue
- 8 - E.E.C./SPAIN: official visit by Mr Natali
- 9 - EURO-ARAB DIALOGUE: Arab League/E.E.C. meeting in Luxembourg on 12-12 November
 - E.E.C./ARGENTINA: Argentinian government does not intend to renew 1970 agreement
- 10 - E.E.C./YUGOSLAVIA: operation of interim agreements : Commission examination - some duties reintroduced
 - E.E.C./CYPRUS : Association Council 24 November
- 11 - AGRICULTURE COUNCIL : agenda of 10-11 November session
 - GRAIN EXPORTS : suspension of refund for compound feedingstuffs maintained
- 12 - AGRICULTURAL STRUCTURES : Council to decide on new steps 10-11 November
- 13 - STEEL :- steel industry acts on prices - concern of German steelworkers
- 14 - TAX HARMONISATION : Mr Burke outlines EEC objectives for '80's
- 15 - OIL BULLETIN : price situation on 27 October 1980
 - OIL : CONCAWE report on getting rid of oil spills
- 16 - SUMMERTIME : West Germany will apply E.E.C. decision
 - E.M.S. : conference on European Monetary union and monetary competition (Brussels, 1-2.12.80)
 - EFTA : ministerial meeting (Geneva, 10-11.11.'80)
 - ELECTRONICS : gloomy report by I.L.O.
 - U.S.A. : deficit falls, prime rate rises
 - DEVELOPMENT : Mr Cheysson in Geneva for "North/South" cocoa talks
- 17 - TIMETABLE of main events in Europe next week
- 18 - ECONOMIC INTERPENETRATION No 3840

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The next issue of the "EUROPE" will not be published on 11 November, which is a national bank holiday in Belgium (Armistice), but on Wednesday 12 November bearing the date 13 November.

\$\$\$ - SUPPLEMENT : EUROPE/Brief Notes No. 684 - Italy

VALUE OF THE EUROPEAN CURRENCY UNIT ON 7 NOVEMBER 1980

FB/FLUX	41.3654	PESETA	100.249
DM	2.57792	SKR	5.72417
HFL	2.78890	NKR	6.63956
POUND ST	0.543653	CAN DOL	1.56693
DKR	7.91705	ESCUDO	68.8720
FF	5.94570	AUS SCH	18.2828
LIRA	1214.46	FIN MARK	5.01673
IRL POUND	0.688040	YEN	281.092
US DOL	1.31863	DRA	58.6210
SF	2.31512		

Degree of divergence of BF: 52 (75 being the divergence threshold)



-2-

- 1 - EDITORIAL : Detente in Warsaw - Tension in Madrid
- 2 - SUMMARY
- POLITICAL DAY**
- 3 - Luxembourg: Mr Thorn's last visits, and farewell to E.P. on 19.11
- 3-3bis - Bilateral meetings: European Council and international situation discussed
- 4 - "Robert Schuman Association for Europe": gold medal to Mr P. Harmel - E.E.C. enlargement: Portugal requests France's support - Latin America: condemnation of double game of superpowers by Mr Glinne - Iraq/Iran: Mr Olof Palme's peace mission; Mr Chatti received by Mr Giscard d'Estaing - Iran: hostages: Mr Christopher in Algiers - London: New Labour Party leader, Mr Michael Foot
- GENERAL INFORMATION**
- 5-6 - AGRICULTURAL COUNCIL: Session of 10-11.11: decision on programme to eradicate swine fever - results of deliberations
- 6-7 - DAIRY PRODUCTS: export refunds suspended
- 7 - FISHERIES: global social aspect in E.E.C. policy proposed by Commission
- E.E.C./SPAIN: negotiations on 1981 fishing rights
- E.E.C./PORTUGAL: towards implementation of pre-accession aid
- E.E.C./NORWAY: strengthening of institutional relations
- 8 - EURO-ARAB DIALOGUE: principle of ministerial session in 1981 confirmed by European party
- E.E.C./JAPAN: Germany confirms its opposition to protectionist measures
- 9 - STEEL: application of E.C.S.C. art. 58 to Greece: preparations
- E.E.C./GREECE: - Symposium between economic operators in Brussels
- Greek active balance in E.E.C. budget
- 10 - STEEL: - Action on prices, quotas under way
- E.C.S.C. /Austria relations
- Steel Committee (U.N./E.C.E.): satisfactory development in Eastern Europe
- 11 - OIL: intra-Community trade from Italy put under surveillance
- SOLAR ENERGY: winners of architecture competition
- E.P.: Transport Committee: Moreland report adopted
- 12 - COAL: E.E.C. production and imports
- 13 - E.I.B.: - Loans: - 20 mio Pounds Sterling on international capital market
- 500 mio FF in energy sector
- 14 - COMPETITION: use of know-how after licensing agreement expires
- TEXTILES: Commission contests Dutch State aid
- INDUSTRY: big drop in industrial production in E.E.C. in August
- 15 - E.E.C./A.C.P.: - New E.D.F. financings (45 mio E.U.A.)
- Regime of E.E.C. surveillance ceilings for imported carrots and onions
- 16 - O.E.C.D.: Experts on Secretariat document: "Statistical differential of world balance on current transactions"
- BENELUX: consultations between parliamentarians
- SAHEL: 4th meeting of Sahel Club (Kuwait, 16-17.11)
- DEVELOPMENT: study of aid from Finland
- 17 - MISCELLANEOUS NEWS ITEMS of last week
- 18 - **ECONOMIC INTERPENETRATION**
- \$\$ - **SUPPLEMENT**: Weekly EUROPE Selected Statistics No. 243

VALUE OF THE EUROPEAN CURRENCY UNIT ON 11, 12 AND 13 NOV. '80 RESPECTIVELY

FB/FLUX	41.1260	40.9943	41.0975	PESETA	100.395	101.842	101.910
DM	2.56424	2.55669	2.55757	SKR	5.74253	5.77782	5.75648
HFL	2.77975	2.77271	2.77301	NKR	6.66624	6.74543	6.73550
POUND ST	0.553283	0.565366	0.560573	CAN DOL	1.57157	1.60128	1.59078
DKR	7.87906	7.85464	7.85640	ESCUDO	69.2286	69.5887	69.7286
FF	5.94676	5.89844	5.92122	AUS SCHILLING	18.1825	18.0917	18.1146
LIRA	1213.16	1210.18	1213.02	FIN MARK	5.03830	5.07719	5.06121
IRL POUND	0.684676	0.686745	0.684732	YEN	282.020	286.147	286.176
US DOL	1.32622	1.35518	1.34481	DRA	59.2501	N.A.	N.A.
SF	2.30205	2.30584	2.30461				

Degree of divergence of BF : 51 (75 being the threshold of divergence)



- 1 - EDITORIAL : In times of stress, the E.M.S. proves its worth
 2 - SUMMARY

POLITICAL DAY

- 3 - Summit "of four": in February 1981? - Thorn/Martens/Nothomb Meeting: postponed - European Movement: towards re-organisation? - Mr Giuseppe Petrilli new president?
 3-4 - C.S.C.E. : Madrid Conference: succession of speakers on stand - Mr Thorn speaks on behalf of European Community
 4-4 bis- Socialist International: Mr Brandt re-elected appeals to C.S.C.E.
 4 bis - Finland /U.S.S.R.: President Kekkonen visits Moscow - Netherlands: towards split of Christian Democrat Party?

GENERAL INFORMATION

- 5 - 1981 BUDGET : Commission wants reconciliation of positions of Council and Parliament
 5-6 - FISHERIES : progress of negotiations between Nine on national quotas
 6 - TRADEMARKS : approximation of national laws and creation of "E.E.C. trademark"
 - GENERALISED PREFERENCES : re-establishment of E.E.C. duties
 7 - ENERGY : problems likely to be on Council agenda on 27 November
 8 - EURO-ARAB DIALOGUE : Luxembourg meeting : procedure with a view to ministerial meeting of June or July 1981
 9 - E.E.C./THAILAND : conclusion of voluntary restriction agreement on manioc subject to control of imports from other supplier countries
 - TEXTILES : E.E.C. regime management measures
 10 - E.E.C./CANADA : Commission answers W.Q. no. 501/80 by Mr Moreland
 - E.E.C./ARGENTINA : Commission position on reasons for non-renewal of trade agreement
 11 - AGRIMONETARY : M.C.A.s unchanged
 - BEEF : arguments over suspension of intervention
 - AGRICULTURAL INFORMATION
 12 - CATTLE : stagnation in numbers in 1980; decline in dairy herd
 - "BUTTER BOATS" : restriction on duty-free sales to boats having put into port in third country
 13 ++ - FAST REACTORS : German S.B.K. participation in N.E.R.S.A. (Super-Phoenix)
 - RESEARCH : one-year extension for programme on recycling of papers and board
 - NUCLEAR WASTE : Commission answers W.Q. no. 797/80 by Mr Coppieters
 14 - DATA PROCESSING : Commission answers W.Q. no. 705/80 by Mr Piquet
 - MULTINATIONALS : Mr Vredeling's address
 - E.I.R.B. : big drop in index of Six
 - SCRAP : rise in Composite Price to 98.17 D/T
 15-16 - TRANSFERABLE SECURITIES : opening of symposium on "Towards a European Stock Exchange"
 16 - COMPETITION : No Commission objection to regrouping envisaged by Michelin/Kléber
 - E.E.C. EMERGENCY AIDS : to Algeria and Djibouti
 17-18 - ECONOMIC INTERPENETRATION

Degree of divergence of BF: 45 (75 being the threshold of divergence)

VALUE OF THE EUROPEAN CURRENCY UNIT ON 13 NOVEMBER 1980

FB/FLUX	41.0542	PESETA	102.331
DM	2.55865	SKR	5.77925
HFL	2.77528	NKR	6.75215
POUND ST	0.559494	CAN DOL	1.59995
DKR	7.88405	ESCUDO	69.8895
FF	5.92268	AUS SCHILLING	18.0982
LIRA	1213.42	FIN MARK	5.07291
IRL POUND	0.685132	YEN	286.188
US DOL	1.35314	DRA	N.A.
SF	2.30033		

NB: Yesterday the dates for the ECU were incorrectly given as 11,12,13.11, instead of 10, 11, 12.11.1980. We apologise for any inconvenience to our readers.



- 2 -

- EV
 JL
- 1 - EUROPEAN LIBRARY
 - 2 - SUMMARY
 - 2 - POLITICAL DAY
 - 3-4 - The C.S.C.E. Conference in Madrid: the contest continues - compromise on procedures has been reached - Poland: E.T.U.C. calls for consistent policy to help Poland
 - 4 bis - E.P.: E.P.P. motions on Salvador and Uruguay - Views of the Socialist Group - Council of Europe - conference on terrorism
 - GENERAL INFORMATION
 - 5 - EUROPEAN COUNCIL: heads of government will discuss major economic and political issues - Greece to attend for first time
 -
 - 6 - ECONOMY & FINANCE COUNCIL: agenda for meeting on 17 November
 - MOVEABLE ASSETS: Mr Tugendhat calls for gradual and pragmatic approach to an integrated European market
 - 7-8 - FISHERIES: agenda for Council meeting on 17-18 November
 - 8 - CEREALS: shortage and prices rising according to exporter countries
 - GENERALISED PREFERENCES: E.E.C. 1981 scheme virtually complete
 - E.I.B.: big loan for nuclear electricity project in Belgium
 - 9 - E.E.C./SWEDEN: President Jenkins to pay official visit to Stockholm
 - E.E.C./UNITED STATES: six monthly talks in Washington
 - 10 - E.E.C./CHINA: "Trade week" - aims and programme (30 March to 10 April, 1981)
 - TRADE POLICY: E.E.C. duties temporarily suspended
 - 11 - DUMPING: E.E.C. investigation into refrigerator compressors
 - E.E.C./AUSTRALIA: move towards G.A.T.T. talks on restrictions on "export refunds"
 - E.E.C./ANDEAN PACT: talks on 11 December will be technical only
 - 12 - CATTLE: premiums on suckling cows to remain the same (Commission reply to question no. 1075/80 by Mr Früh)
 - COMPOUND FEED: export refund on cereal exports suspended for U.S.S.R. and cut back for other countries
 - DAIRY PRODUCTS: drop in refunds applicable as of 1 January 1981
 - FARMING NEWS
 - 13 - ENERGY: Oral question by E.P. inter-group on energy policy
 - COMPETITION: guarantee by Moulinex and Bauknecht to consumers in all Member States
 - ECONOMIC AND FINANCIAL NEWS
 - 14 - OIL BULLETIN: prices on 3 November, 1980
 - ENERGY: E.E.C. lignite output down
 - 15 - FISHERIES: medium term social policy in the E.E.C.
 - 16 - YOUTH FORUM: hearing on women and employment (Brussels from 2 to 4 December)
 - AIR FARES: B.E.U.C. urges Commission to bring fares down
 - EMPLOYMENT: Norwegian Prime Ministers has talks with E.T.U.C. leader
 - RESEARCH: COST project on coastal life
 - 17 - TIMETABLE OF THE MAIN EVENTS IN EUROPE next week
 - 18 - ECONOMIC INTERPENETRATION
 - \$\$\$ - SUPPLEMENT: EUROPE/Brief Notes No. 688 - Denmark

VALUE OF THE EUROPEAN CURRENCY UNIT ON 15 NOVEMBER, 1980

FB/FLUX	41.0765	PESETA	102.296
DM	2.55841	SKR	5.76113
HFL	2.77363	NKR	6.71818
POUND ST	0.558719	CAN DOL	1.59464
DKR	7.86893	ESCUDO	69.7039
FF	5.93062	AUS SCH	18.1456
LIRA	1213.97	FIN MARK	5.05764
IRL POUND	0.685934	YEN	286.442
US DOL	1.34512	DRA	not available
SF	2.30647		



-2-

- 1 - EDITORIAL : The Middle East at the European Council - Lord Carrington is cautious
- 2 - SUMMARY
 POLITICAL DAY
- 3 - E.P.: Greek Parliament has chosen Greek deputies who will sit in it - Bonn: Anglo-German talks
- 3-4 - E.E.C./United Kingdom : Lord Carrington emphasises Community's economic and political development
- 4 - C.S.C.E. in Madrid: proceedings continue in camera - F.R.G.: Pope John-Paul II's visit - E.P. site: Mr Werner defends status quo - Brussels: For a woman in European Commission - Socialist International: after closure of conference - Situation in Poland: new detente

GENERAL INFORMATION

- 5 - E.P. : Plenary session : opening: - Changes in agenda
- 6 - FISHERIES COUNCIL : draft compromise on national quotas unsatisfactory to France
- 7 - DEVELOPMENT COUNCIL : agenda of session of 18 November 1980
- 7 - E.E.C./JAPAN : statement on commercial policy and on moderation of certain exports by Japanese government
- ECO/FINANCE COUNCIL : compromise on export credits?
- 8 - STEEL : Washington bans imports of special steels from Creusot Loire
- ENERGY : E.E.C. aids for coal liquefaction and gasification projects
- CAR INDUSTRY : meetings with European and Japanese manufacturers
- 9-10 - EURO-ARAB DIALOGUE : communiqué of Luxembourg preparatory meeting
- 10 - E.E.C./YUGOSLAVIA : political willingness to intensify cooperation
- 11 - LOME I : balance sheet of 4th E.D.F.
- E.E.C./A.C.P. : - Towards normalisation of relations with Liberia
 - Programme of Sao Tomé and Principe under Lomé 2
- E.E.C./ARAB FUNDS : meeting on co-financings
- COCOA : agreement delayed due to Ivory Coast's reservation
- NORTH/SOUTH DIALOGUE : further meeting in March on Mexico Summit
- 13 - BUTTER SALES TO U.S.S.R. : allowed overall saving of 950 M.E.U.A.
 (Commission reply to W.Q. no. 964/80 by Mr Patterson)
- WINE : decline in vineyard areas, but increased production
- FISHERIES : E.E.C. 1981 prices proposed by Commission
- 14 - ENVIRONMENT : - Pollution of coastal vegetation (Commission reply to W.Q. No. 862/80 by Mr Loo)
 - Mr Carpentier on subject of "clean technologies"
- 15 - SWITZERLAND : O.E.C.D. annual study on economic situation in Switzerland
- 15-16 - EAST/WEST TRADE : U.N.O./E.C.E. economic bulletin for Europe
- 17 - MISCELLANEOUS NEWS ITEMS of last week
- 18 - ECONOMIC INTERPENETRATION
- §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 244

VALUE OF THE EUROPEAN CURRENCY UNIT ON 17 NOVEMBER 1980.

FB/FLUX	41.1746	PESETA	102.197
DM	2.55951	SKR	5.73153
HFL	2.77600	NKR	6.67836
POUND ST	0.556644	CAN DOL	1.58049
DKR	7.85924	ESCOUDO	69.4167
FF	5.93167	AUS SCHILLING	18.1521
LIRA	1215.79	FIN MARK	5.04468
IRL POUND	0.686466	YEN	282.946
US DOL	1.32982	DRA	N.A.
SF	2.29860		

Degree of divergence of BF :54 (75 being the threshold of divergence)



JT
EV
#12
JL
 - EDITORIAL : Lord Carrington's views on "political" Europe
 - SUMMARY

POLITICAL DAY

- 3 - E.P. Plenary Session: visit by 9 Greek MPs and a delegation from U.S. Congress
 - Turkey: "DISK" representative gives press conference in Strasbourg - Behind the scenes at E.P. session: Socialist and E.P.P. Groups' views - Radical Group: "the other Europe" in Strasbourg
 - European Council: Will Mr Karamanlis attend?
- 4 - F.V.S. Foundation: "Freiherr von Stein" and "Fritz Schumacher" prizes for 1980
 - Guinea-Bissau: new regime wants closer ties with Portugal - Arab League: summit preparations - Iraq/Iran: Palme visits Tehran, statements by Arafat - Reagan: invited to China, U.S.S.R. willing to cooperate
- GENERAL INFORMATION
- 5-6 - ECONOMY/FINANCE COUNCIL: compromise on export credits - move to extend technical provisions of E.M.S. for another 2 years
- 6 - COOPERATION COUNCIL : results are positive
- 7-8-9
 10-11 - E.P. Plenary Session:
 - Steel industry: imports and enforcement of Article 58 are central issues in long debate
 - Other debates: nuclear power stations, Middle East oil, biomolecular engineering
 - Question time: Commission replies on trading relations with the U.S.A., distortions to competition, New Zealand butter, etc.
- 11 - E.E.C./CANADA: parliamentary meetings
 - AGRICULTURE: U.K. Minister, Mr Walker gives his support to the common agricultural policy
 - FISHERIES COUNCIL: talks on quotas have been adjourned but no total breakdown as yet
- 12 - E.E.C./SPAIN: accession talks - new schedule and working programme
 - ECONOMY: improvement in U.K. but deterioration in France
 - U.S.A.: increase in prime rate
- 13 - ECONOMIC AND SOCIAL COMMITTEE: agenda for plenary session from 19-29 November
 - MOVEABLE ASSETS: views of the E.E.C. Savings Banks
 - TEXTILES: E.E.C. import measures
- 14 - COMITEXIL and textile unions on renewal of M.F.A.
 15 - CAR INDUSTRY: 0.9% increase in U.S trigger prices
 - Japanese exports to the U.S.A.
 - Repercussions of the rise in steel prices
- 16 - E.I.B. loans to the United Kingdom
 - TRADE: trends in O.P.E.C. imports from U.N./E.C.E. zone
 - PRICES: up again in the O.E.C.D.
 - BANKING: E.E.C. Banking Federation elects new Bureau
- 17-18 - ECONOMIC INTERPENETRATION
- §§§ - SUPPLEMENT: EUROPE/Documents No. 1124

VALUE OF THE EUROPEAN CURRENCY UNIT ON 18 NOVEMBER 1980

FB/FLUX	41.1823	PESETA	102.022
DM	2.56118	SKR	5.73375
HFL	2.77676	NKR	6.67741
POUND ST	0.555343	CAN DOL	1.57897
DKR	7.85832	ESCUDO	69.1134
FF	5.93710	AUS SCHILLING	18.1622
LIRA	1215.13	FIN MARK	5.03398
IRL POUND	0.685812	YEN	283.697
US DOL	1.32910	DRA	60.4941
SF	2.29735		



- 1 - EDITORIAL : Procedures do not replace policies
 2 - SUMMARY

POLITICAL DAY

- 3-4-5-6 - E.P. : plenary session: Mr Thorn's annual report on political cooperation -
 E.P. site: Mr Ansquer in favour of Strasbourg - Greece: statements by
 member of communist party in E.P. - Rome: Liberal group meeting - Florence:
 Mrs Veil's visit
- 6 - U.N.: Community rejects "fait accompli" for Afghanistan - European Council:
Franco-Dutch meeting

GENERAL INFORMATION

- 7-8-9-10 - E.P. : plenary session :
- Economic situation: considerable concern
 - British problem: differences over "advances" to U.K. in 1981 budget
 - EUROCONTROL: maintenance demanded by E.P.
 - Near East oil: E.E.C. laxity and inaction, excessive optimism
 of institutions criticised by E.P.
 - Nuclear power stations: stricter standards, E.E.C. authorisation
 procedures for establishment near frontiers
 - Agenda: Friday : death penalty in E.E.C., elections in Uganda
- 11 - AUTOMOBILE INDUSTRY : results of meeting between European and Japanese
 manufacturers
- STEEL : Commission requests negotiating mandate for "external aspect"
 - SCRAP : composite price remains at 98.17 D/T
- 12 - E.E.C./U.S.A.: energy at centre of high-level consultations
- E.E.C./PORTUGAL : signing of agreement on pre-accession aid next Tuesday
 - E.E.C./GREECE : E.I.B. loan (Athens-Salonika railway)
- 13 - FISHERIES : - Revision of "national quotas" drafts
 - Cautious proposals for "E.E.C. T.A.C." for 1981
- 14 - AGRICULTURAL INCOMES : C.O.P.A. wants deterioration halted
- AGRICULTURE : development of E.A.G.G.F. expenditure in 1979
 - BUTTER : suspension of export refunds for butter and butteroil by Commission
- 15 - E.E.C./CANADA : opening of consultations on bilateral questions,
 cooperation examined
- 16 - NATURAL GAS : decline in E.E.C. production and consumption, but rapid
 increase in imports
- NUCLEAR : France to build 2 new fast breeder reactors
- 17-18 - ECONOMIC INTERPENETRATION No. 3846 : Aid from
 International Trade Centre
 to S.M.E.'s of developing
 countries.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 19 NOVEMBER 1980

FB/FLUX	41.0850	PESETA	102.969
DM	2.55306	SKR	5.76369
HFL	2.77001	NKR	6.72150
POUND ST	0.562546	CAN DOL	1.59054
DKR	7.85664	ESCUDO	69.7204
FF	5.91750	AUS SCHILLING	18.1622
LIRA	1217.08	FIN MARK	5.07253
IRL POUND	0.683470	YEN	285.531
US DOL	1.34336	DRA	61.1497
SF	2.30077		

Degree of divergence of BF : 55 (75 being the threshold of divergence)



- 1 - EDITORIAL : Lord Carrington : a European programme for the '80's?
 2 - SUMMARY

POLITICAL DAY

- 3-4- - E.P. : plenary session: Question time: Mr Thorn's replies in political cooperation context - Crocodile Club: institutional reforms: adoption of resolution proposing working method - Site: Parliament asks Member States for decision by 15 June 1981
 4 bis - Luxembourg : Mr Jenkins speaks on future of E.E.C.

GENERAL INFORMATION

- 5 - EUROPEAN COMMISSION : visit by U.K.'s Queen Elizabeth II
 - EUROPEAN COUNCIL : Commission communications to Heads of government
 - ENERGY : agenda of Council of 27 November
 6 - CARS : European manufacturers to be received by Commission
 - SHIPBUILDING : Japanese trade wants to resume contacts with Europeans
 - LEATHER INDUSTRY : Mr Davignon advocates open market
 7-8-9- - E.P. : Plenary session:
 10-11 - British problem: approval of "advances" to U.K. on 1980 budget
 - Night session: fisheries, New Zealand butter, etc...
 - Question time: Council replies on aid to Poland, Canadian uranium, etc.
 - Music: 1985, European year
 - Economic situation: E.P. calls for reinforced E.E.C. action
 - Oil supplies: E.P. asks Council to act
 - Right of residence: Commission adopts E.P. amendment
 - Nuclear power stations: E.E.C. safety standards, E.E.C. concertation demanded
 - Emergency debates: on U.S.S.R., Uruguay
 12 - E.E.C./CANADA : programme of interparliamentary meeting
 - E.E.C./GREECE : - Abolition of import restrictions.
 - Agricultural provisions of membership proposed by Commission
 - GENERALISED PREFERENCES : re-establishment of E.E.C. duties
 13 - BUTTER TO U.S.S.R. : Mr Aigner wants assurances from European Commission
 - CEREALS : Canada wants to increase its exports to U.S.S.R.
 - GREENLAND : Mr Lynge (Denmark) opposed to ban on sealskin imports in Netherlands
 - E.E.C./PERU : emergency food aid
 14 - COCOA : new international agreement approved
 - MADRID CONFERENCE : for E.E.C. and U.S.A., U.S.S.R. does not meet its economic commitments
 15 - STEEL : big production decline in October
 - E.C.S.C. READAPTATION : aid to French steelworkers
 - ECONOMIC AND FINANCIAL INFORMATION
 16 - OIL : C.O.N.C.A.W.E. report on pipelines in Western Europe
 - CARS : - Towards system of type approval for commercial vehicles in Great Britain
 - "Lorry" quota open to other E.E.C. countries must be used to a greater extent by Ireland
 - E.I.R.B. : index of "Six" rises
 17 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 20 NOVEMBER 1980

FB/FLUX	41.0950	PESETA	102.773
DM	2.55525	SKR	5.75819
HFL	2.77200	NKR	6.70930
POUND ST	0.560729	CAN DOL	1.58982
DKR	7.85665	ESCUDO	69.5243
FF	5.92765	AUS SCHILLING	18.1245
LIRA	1213.93	FIN MARK	5.05558
IRL POUND	0.685559	YEN	285.398
US DOL	1.33958	DRA	60.6764
SF	2.30408		

Degree of divergence of BF : 52 (75 being the threshold of divergence)



- EV 1 - EUROPEAN LIBRARY
 2 - SUMMARY
 Jh POLITICAL DAY
- 3 - E.P. : Plenary session: Working place (failure of attempt to go to Strasbourg in December), Death penalty (E.P. calls for postponement of all executions), repression against women in U.S.S.R. condemned; Uganda (for team of observers in elections); Uruguay (re-examination of relations), "Le Monde" (E.P. does not have to express its emotion)
- 4 - United Kingdom : Queen's Speech and debate - Schmidt in United States - Visit to Greece by Mr Pertini - Mr Nothomb before Belgian Chamber - U.N.: Resolution on Afghanistan

GENERAL INFORMATION

- 5 - 1981 BUDGET : Council preparatory work
 - EVENTS of next week
- 5-6 - "GENERAL" COUNCIL : Preparatory work
- 6 - E.E.C./CYPRUS : Association Council meeting
- 7-8-9-10
 10-11 - E.P. : Plenary session :
 - A.C.P./E.E.C.: importance of "Lomé 2"
 - New Zealand butter: E.P. accepts Commission proposal
 - Other debates and votes
 - Debates postponed until next session
 - Fisheries: E.P. advocates balanced common policy
- 12 - AUTOMOBILE INDUSTRY : Manufacturers inform Commission on their contacts with Japanese
 - ENERGY : Preoccupations of International Energy Agency
 - EXPORT CREDITS : American criticism of E.E.C. position
 - E.S.C. : Results of plenary session
- 13 - STEEL : Satisfactory starting up of production quotas regime
 - STEEL : Social aspect and external aspect of anti-crisis mechanism
- 14 - OIL BULLETIN : Prices situation at 10 November 1980
 - OIL : Decline in crude imports in E.E.C.
- 15 - EUROCONTROL : Extended for twenty years
 - UNEMPLOYMENT : Swift increase in October
 - ECONOMY : Slight improvement in prospects in E.E.C.
- 16 - EAST-WEST : O.E.C.D. study on technical transfer
- 17 - MAIN EVENTS of next week
- 18 - ECONOMIC INTERPENETRATION No. 3848

VALUE OF THE EUROPEAN CURRENCY UNIT ON 21 NOVEMBER 1980

FB/FLUX	41.0669	PESETA	102.627
DM	2.55459	SKR	5.72970
HFL	2.76896	NKR	6.68399
POUND ST	0.561711	CAN DOL	1.57441
DKR	7.84946	ESCUDO	69.3302
FF	5.92760	AUS SCHILLING	18.1195
LIRA	1213.94	FIN MARK	5.03640
IRL POUND	0.686213	YEN	283.895
US DOL	1.32817	DRA	60.0331
SF	2.30171		



- 1 - EDITORIAL : The "European initiative" and division in the Arab League
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Preparations for the European Council: Mr Jenkins in Paris, Mr Werner and Mr Giscard d'Estaing in Rome - European Council (1-2 December): Mr Thorn to be formally appointed Commission President - Message from Mr Scott-Hopkins
- 3-4 - European Movement's Congress in United Kingdom: "Governing the Community"
- 4 - Conference organised by Association for Studies on European Affairs: to be opened by Alain Poher - getting over the European crisis - Germany government policy statement - E.P. Emilio Colombo awarded gold medal
- GENERAL INFORMATION
- 5 - EUROPEAN COMMISSION: Queen Elizabeth II speaks of European Commission's "unique and indispensable role"
- "BUDGET" COUNCIL: Member States take a hard line
- 6 - E.E.C.-JAPAN: Council to pass "conclusions" on E.E.C./Japan this Tuesday
- E.E.C./U.S.S.R.: Council may partially revise "farm" embargo in December
- 7 - FARM PRICES: C.O.P.A. demands a 15.3% increase
- E.E.C./CYPRUS: Association Council meeting
- E.E.C./SPAIN: accession talks on Tuesday
- EARTHQUAKE IN ITALY: E.E.C. to intervene
- LENDING RATE: down to 14% in U.K.
- 8 - OIL: E.E.C. Energy Council to prepare for I.E.A. ministerial meeting
- INDUSTRY: parliamentary public hearing on industrial cooperation
- ENERGY NEWS
- 9 - COURT OF JUSTICE:- E.E.C. directive not enforced by Belgium and Luxembourg
- Chilean apple exporters demand compensation for lost sales
- Birkel Söhne claim E.E.C. compensation:
- Council to discuss Court's staff
- 10 - ECONOMIC AND SOCIAL COMMITTEE: Commission proposals criticised
- 11-12 - E.P. Plenary Session (17 to 21.11)
- Butter sales to U.S.S.R: motion sent back to Committee
- E.E.C. share of road haulage: should be doubled in 1981
- Container safety: in favour of international convention
- Fisheries: measures for Mediterranean
- Biomolecular manipulation: need for economic & social research programme
- Investigations in Italy: farms need to be restructured
- Pollution: Capanna deploras 2nd "Seveso" in Italy
- 13 - E.E.C./A.C.P.: -regional cooperation meeting on transport in Africa
- E.I.B. funding for Kenya (tea)
- E.E.C./BANGLADESH: agreement on jute trade signed
- FOOD: F.A.O. fears state of emergency in the world
- 14 - E.F.T.A.: Ministerial Council - call for freer trade and cooperation with E.E.C.
- G.A.T.T.: 36th meeting in Geneva from 24 to 27 November
- 15 - TIN: preparations for talks on 6th international agreement
- STEEL: new procedures for trigger price exemptions
- 16 - FINANCE: borrowing on international markets down - B.I.S.-report
- 17 - VARIOUS NEWS ITEMS from last week 18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 24 NOVEMBER 1980

FB/FLUX	41.0042	PESETA	103.110
DM	2.55238	SKR	5.73393
HFL	2.76725	NKR	6.68075
POUND ST	0.564471	CAN DOL	1.58066
DKR	7.83739	ESCUDO	69.5607
FF	5.92364	AUS SCHILLING	18.1057
LIRA	1212.82	FIN MARK	5.04831
IRL POUND	0.684475	YEN	283.901
US DOL	1.33130	DRA	60.7408
SF	2.30076		

Degree of divergence of BF : 48 (75 being the divergence threshold)



- 2 -

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- 1 - EDITORIAL : Waiting for European Council: What sort of structural change
 - 2 - SUMMARY
 - POLITICAL DAY
 - 3 - Political cooperation : Foreign Ministers prepare Council discussion on Middle East - Netherlands : Preparations for E.E.C. Council presidency - Luxembourg : Thorn, member of Chamber of Deputies
 - 3-4 - United Kingdom : Conservatives call for E.E.C. reform
 - 4 - W.E.U. : main items of Assembly meeting agenda : Afghanistan, European security, S.A.L.T. - Arab Summit : Six countries absent; speech by King Hussein - Southern Africa : Waldheim proposes meeting for Namibia - Africa : coup d'état in upper volta.
 - GENERAL INFORMATION
 - 5 - EUROPEAN COUNCIL : Programme for Luxembourg meeting (1-2 December) settled
 - E.E.C.-JAPAN : Adopting Council conclusions to begin talks.
 - 6 - BUDGET COUNCIL : 281 MEUA increase in commitment appropriations for 1981 budget and 183 MEUA increase in payment appropriations
 - 7 - STEEL : Plans for financing social provisions in steel plan referred back to Commission.
 - NEW ZEALAND BUTTER : Matter rests with Agriculture Ministers.
 - 8 - E.E.C.-CYPRUS ASSOCIATION COUNCIL : Outcome : commitment to move on to 2nd stage in early 1981
 - E.E.C.-PORTUGAL : Pre-membership aid to be settled on 3 December.
 - E.E.C.-SPAIN : Ministerial round of membership negotiations
 - 9 - E.P. : Transport Committee : Public hearing on energy conservation (27-28 November in Brussels)
 - 9-10 - ENERGY : Preparations for Council meeting on 27 November
 - 11-12 - SOCIAL COUNCIL : Agenda for meeting on 27 November
 - 12 - ECONOMIC AND SOCIAL COMMITTEE : Recommendation on EFS aid to shipbuilding
 - UNITED KINGDOM : Measures to boost economy
 - 13 - E.E.C.-GREECE : Commission proposes special Social Fund provisions for Greece
 - E.E.C.-PORTUGAL : 1981 wine quotas
 - 14 - E.E.C.-SPAIN : Fisheries negotiations still pose difficulties
 - E.E.C.-U.S.A. : Provisional anti-dumping duties on vinyl acetate monomer
 - COURT OF AUDITORS : Murphy re-elected President
 - 15 - SUGAR : E.S.C. objections to Commission proposals - C.O.P.A. & C.O.G.E.C.A. in favour of keeping present arrangements
 - AGRICULTURAL EXPENDITURE : C.O.P.A. concerned over E.P.'s proposed cuts
 - 16 - MULTINATIONALS : I.R.M., a new institute
 - INSURANCE LEGISLATION : European conference in Louvain-La-Neuve (27-18 Nov.)
 - VENICE SAFEGUARD : E.E.C. initiative
 - CAR INDUSTRY : A.I.C.E.E. and C.C.E. congress in Turin on 28-19 November: in favour of E.E.C. policy
 - E.E.C. RELIEF AID to 5 countries of Northern Africa
 - 17-18 - ECONOMIC INTERPENETRATION
 - \$\$\$ - SUPPLEMENT : EUROPE/Brief Notes No. 688 - The Netherlands

VALUE OF THE EUROPEAN CURRENCY UNIT ON 25 NOVEMBER, 1980

FB/FLUX	41.0157	PESETA	103.675
DM	2.54868	SKR	5.74987
HFL	2.76538	NKR	6.69461
POUND ST	0.566257	CAN DOL	1.58925
DKR	7.83618	ESCUDO	69.7883
FF	5.92067	AUS SCH	18.1009
LIRA	1214.62	FIN MARK	5.06399
IRL POUND	0.683774	YEN	284.584
US DOL	1.33439	DRA	60.9080
SF	2.30288		

Degree of divergence of BF :52 (75 being the divergence threshold)



- 1 - EDITORIAL : The European Council and "innovation"
 2 - SUMMARY

POLITICAL DAY

- 3 - European Council: visits to Italy cancelled - Brussels: Mr Thorn's visit this Thursday - European Council: Werner/trade unions meeting - E.E.C./U.K.: protests at Queen's Brussels speech - C.S.C.E.: parallel conference with Nobel peace-prize winner
 4 - Arab Summit: economic document approved - Two Germanies: F.R.G. criminal law applies in G.D.R. - F.R.G.; C.D.U./C.S.U. to cooperate with government subject to certain conditions - E.P.: E.P.P. at "African Foundation" symposium in Kigali - Poland: warnings from Moscow - U.S.A./U.S.S.R.: Brezhnev/Percy meeting

GENERAL INFORMATION

- 5-6 - E.E.C./JAPAN: need for dialogue "based on Community strategy" recognised by Council
 6 - STEEL: Commission to negotiate "arrangements" with third countries for next year
 - COURT OF JUSTICE: no decision by Nine
 7 - GENERALISED PREFERENCES: Parliament delays adoption of new E.E.C. 1981 regime
 - LOME 2: E.E.C. concludes Convention, Vanuatu's application accepted
 - E.E.C./THAILAND: unanimity in favour of "manioc" agreement
 - REGIONAL FUND: no decision on Greek quota
 - FISHERIES: conclusion of E.E.C./Spain outline agreement
 8 - EXPORT CREDITS: Americans' disappointment before O.E.C.D. group
 - C.A.P. REFORM: draft "agricultural testament" of Jenkins Commission presented by Gundelach
 - E.I.R.B.: further rise in index of "Six"
 - SCRAP: composite price rises to 99.83 D/T
 - ECONOMIC AND FINANCIAL INFORMATION
 9-10 - C.A.P.: Mr Giolitti on certain negative effects for regional imbalances
 10 - EARTHQUAKE IN ITALY: E.E.C. solidarity is organised
 11 - NEW ZEALAND BUTTER: C.O.P.A. & C.O.G.E.C.A.: max. 2yrs.' extension of
 - AGRIMONETARY: no change in M.C.A.s (preferential scheme)
 - AGRICULTURAL NEWS
 12 - E.P.: - Economic & Monetary Comm.: Mr Bonaccini's report on European strategy in automobile sector
 - Liberal Group: hearing on automobile industry
 - Industrial policy: public hearing with U.N.I.C.E.
 13 - A.C.P./E.E.C.: - Vth E.D.F. for Papua-New Guinea, Solomon Isles, Kiribati
 - IVth E.D.F. to 11 A.C.P. States
 - Exceptional aid to Central African Republic
 14 - E.E.C./CANADA: - Cooperation in environmental field
 - 8th parliamentary meeting: exchange of views on political and bilateral questions
 15 - ECONOMIC AND SOCIAL COMMITTEE: E.E.C.'81 quota and opinions without debate
 - TEXTILES: E.E.C. restrictions concerning Bulgaria
 16 - MULTINATIONALS: O.E.C.D. survey of accounting practises
 - SHIPBUILDING: situation at 3rd quarter of 1980
 - NUCLEAR: forthcoming consultations on Kalkar
 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 26 NOVEMBER 1980

FB/FLUX	41.0733	PESETA	103.416
DM	2.55456	SKR	5.74280
HFL	2.77218	NKR	6.69638
POUND ST	0.560884	CAN DOL	1.58007
DKR	7.84241	ESCUDO	69.6142
FF	5.92926	AUS SCHILLING	18.1294
LIRA	1215.28	FIN MARK	5.05758
IRL POUND	0.684564	YEN	286.741
US DOL	1.33182	DRA	60.7376
SF	2.30538		

Degree of divergence of BF : 50 (75 being the threshold of divergence)



JT
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- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3 - POLITICAL DAY
- 3 - Middle East: E.E.C. communiqué on the Palestinian question - Iran/Iraq: Iran appeals to E.E.C., speaking out against Iraqi aggression - Poland: more Western aid? American warning - Italy: Mr Colombo is willing to review the Treaties - European Commission: Mr Nothomb questioned on Mr Davignon
- 4 - Jean Monnet Foundation for Europe: to take stock of activities on 2 December
- 4 - Italy: earthquake - E.P. Political Affairs Committee's views and Mrs Veil's statements - Arab summit: appeal for unity - résolution on Jerusalem - O.A.S.: agreement in extremis on Human Rights
- GENERAL INFORMATION
- 5-6 - ENERGY COUNCIL: E.E.C. works out guidelines for better use of oil stocks
- 7 - SOCIAL AFFAIRS COUNCIL: decisions on Social Fund projects in 1981
- RETAIL TRADE: Liaison Committee at E.E.C. level
- SOCIAL FUND: House of Lords calls for more money
- 8 - SOUTHERN AFRICA: Mr Cheysson at Maputo conference
- E.E.C.-A.S.E.A.N.: 1st meeting of Joint Committee
- 9 - COMPETITION: Commission imposes fines on American firm and 3 subsidiaries in Europe (pharmaceutical industry)
- PHARMACEUTICALS: new European Commission initiative
- EXPORT CREDIT: O.E.C.D. compromise effort
- 10 - E.P.: Economic & Monetary Committee: hearing on industry - U.N.I.C.E. calls for global E.E.C. strategy
- 11 - COURT OF JUSTICE: differing opinions on how many judges and advocates general there should be
- E.E.C.-TURKEY: talks on economic and financial cooperation
- 12 - E.P. Committees:-Youth and Culture:- budget decisions will have serious repercussions - speech by Mr Burke
- Energy:- report by Mrs Walz on soft energies
- EARTHQUAKE IN ITALY: E.E.C. special budget to be passed on Friday
- 13 - E.E.C./THIRD WORLD: no procedures worked out for aid to non-associated developing countries
- E.E.C./A.C.P.: bid to increase cooperation at trades union level
- 14 - E.E.C./THIRD WORLD: guidelines for incentives and the protection of European investments in non-associated countries passed by Council
- EAST-WEST: Madrid conference - E.E.C. criticises East bloc's trade policy
- 15 - G.A.T.T.: 36th meeting of Contracting parties - speech by Chairman, Ambassador E. Nettel
- DEVELOPMENT: activities of the O.E.C.D./D.A.C.
- 16 - SHIPPING SAFETY: European regional conference in Paris on 1-2 December
- TACHOGRAPH: Commission reply to question no. 860/80 by Mr Albers (proving its worth)
- STEEL: Switherland criticises E.E.C.'s steel policy
- 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 27 NOVEMBER, 1980

FB/FLUX	41.0700	PESETA	103.031
DM	2.55536	SKR	5.73833
HFL	2.77031	NKR	6.67980
POUND ST	0.561276	CAN DOL	1.57531
DKR	7.85731	ESCUDO	69.5495
FF	5.92596	AUS SCH	18.1134
LIRA	1213.97	FIN MARK	5.03952
IRL POUND	0.685634	YEN	286.287
US DOL	1.32602	DRA	60.6387
SF	2.30753		



- 1 - EUROPEAN LIBRARY
 2 - SUMMARY
 3 - POLITICAL DAY
 3 - E.P.: Mrs Veil to visit Israel - Middle East: P.L.O. sceptical about "European initiative" - E.E.C.-Greece: Mr Papandreou meets Mrs Castle Commission: Mr Thorn has talks in Brussels
 3-4 - C.S.C.E.: various suggestions for disarmament conference
 4 - France/Germany: Mr François-Poncet has talks in Bonn, particularly on Poland - E.E.C./Greece: nominations for Court of Justice and Court of Auditors - O.P.E.C.: conference in Bali in December - Iran/Algerian mediators hold another meeting to discuss hostages - France: more candidates come forward for presidential elections - Council of Europe: conference on juvenile delinquency
 5-6 - GENERAL INFORMATION
 5-6 - EUROPEAN COUNCIL:- Meeting on 1-2 December - heads of government should work out guidelines for the economy and institutional reform
 6 - E.I.B.: 200 million Mark bond issue on German capital markets
 6 - E.M.S.: conference on the role of the ECU
 7-8 - ENERGY COUNCIL: oil supply problems and electricity prices
 8 - E.C.S.C.: compensatory duty on tubes
 8 - COURT OF JUSTICE: "Bresciano" action against steel quota system
 9 - E.P. Committee on Budgets : Council action goes against the Treaties
 9-10 - SOCIAL AFFAIRS COUNCIL: social security for migrant workers is the central issue
 10 - PETROLEUM: O.P.E.C. conference
 11-12 - E.E.C./SPAIN:- more pragmatic approach to be adopted when accession negotiations are resumed
 12 - Spanish industry concerned
 12 - E.E.C./A.S.E.A.N.: joint committee to meet for first time
 13-14 - AGRICULTURE: growth in E.A.G.G.F. Guarantee spending slowing down
 14 - DAIRY INDUSTRY: Mr Gundelach rejects criticism
 14 - BARLEY: applications for tenders to U.S.S.R. rejected
 15 - CONSUMERS: B.E.U.C. wants "Christmas butter" this year
 15 - OIL BULLETIN: prices on 17 November
 15 - ECONOMIC AND FINANCIAL NEWS
 16 - QUALITY OF LIFE: changes between 1950 and 1980 in the O.E.C.D.
 17 - TIMETABLE OF THE MAIN EVENTS IN EUROPE next week
 18 - ECONOMIC INTERPENETRATION

+ + + +

\$\$\$ - SUPPLEMENT: EUROPE/Brief Notes No. 686 - Belgium/Luxembourg

VALUE OF THE EUROPEAN CURRENCY UNIT ON 28 NOVEMBER, 1980 (MONTHLY AVERAGES IN BRACKETS)

FB/FLUX	41.0492	(41.1375)	PESETA	102.863	(102.083)
DM	2.55374	(2.56137)	SKR	5.73740	(5.74371)
HFL	2.76942	(2.77593)	NKR	6.69242	(6.69310)
POUND ST	0.562397	(0.556908)	CAN DOL	1.57326	(1.58278)
DKR	7.84507	(7.87293)	ESCUDO	69.6632	(69.4627)
FF	5.92708	(5.92879)	AUS SCH	18.1055	(18.1642)
LIRA	1213.67	(1214.09)	FIN MARK	5.04037	(5.04860)
IRL POUND	0.685662	(0.685290)	YEN	287.235	(284.314)
US DOL	1.32641	(1.33534)	DRA	60.9421	(41.2653)
SF	2.30756	(2.30542)			



- 1 - EDITORIAL : Can the European Council take political action?
 2 - SUMMARY

POLITICAL DAY

- 3 - European Council: session: Political cooperation: Europe's role in world and its relations with U.S.A. - Postponement of designation of new Commissioners
 4 - A.E.P.E.: Seminar on E.E.C. institutional development: conclusions by Mr Uri and Mrs Veil - W.E.U.: opening of Assembly plenary session - Middle East: future Egypt/Israel/U.S. Summit - Poland: U.S.S.R. intervention not to be ruled out - Mr Nothomb's forthcoming visit

GENERAL INFORMATION

- 5-6-7 - EUROPEAN COUNCIL : -concrete solidarity following earthquake in Italy - joint study of economic and social situation
 -Commission wants Heads of government to approve general approach to industrial development and innovation
 -Tendencies and dangers of economic situation, policies which must be followed
 8 - EUROPEAN COUNCIL : Mr Werner receives U.N.I.C.E. and E.T.U.C. representatives
 9-10 - E.P. : Committees : -Agriculture : beginning of C.A.P. examination
 -Regional : meeting in Southern Italy
 -Political Affairs: adoption of Diligent report on protecting "oil shipping route" for E.E.C.
 10 - EUROPEAN COUNCIL : invited to envisage creation of emergency rescue mechanism in event of catastrophes
 - TEXTILES : work stoppage in Community industry this Tuesday
 11 - E.E.C./TURKEY : meeting on "visas" affair
 - E.E.C./A.S.E.A.N. : results of 1st Joint Committee meeting
 - TEXTILES : changes in E.E.C. import regime
 12 - E.E.C./THIRD COUNTRIES : 1981 Common Customs Tariff
 - E.E.C./SWEDEN : no dumping practices by Swedish gelatine exporters
 - E.E.C./THIRD COUNTRIES : customs suspensions for fish
 - E.E.C./SPAIN : - Publication of fisheries agreement
 - Threat from Madrid to restrict Community fish imports
 13 - DEVELOPMENT : annual meetings between E.E.C. and Arab Funds
 - A.C.P./E.E.C.: seminar on industrial development (Lomé, 9 to 11.12)
 - ANTI-DUMPING : price undertakings by Chinese, American and South Korean saccharine exporters accepted by E.E.C.
 14 - STEEL : - Development of orders
 - Spain apparently envisaging protection of its market as retaliation
 - FUSION : increase in Community endowment of J.E.T. project
 15 - RAILWAYS : Commission report on Accounts of E.E.C. enterprises (1978)
 - SHIPPING SAFETY : Mr Burke in favour of regional action
 16 - BANKING : 1979/1980 annual report of Belgian Banking Commission
 - ENVIRONMENT : Commission/C.E.F.I.C. joint meeting
 - TRADE UNIONS : symposium on industrial medicine
 17 - MISCELLANEOUS NEWS ITEMS of last week
 18 - ECONOMIC INTERPENETRATION
 §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 246

VALUE OF THE EUROPEAN CURRENCY UNIT ON 1 DECEMBER 1980

FB/FLUX	41.0713	PESETA	102.267
DM	2.55708	SKR	5.73578
HFL	2.76937	NKR	6.68945
POUND ST	0.560670	CAN DOL	1.56779
DKR	7.84752	ESCUDO	69.1423
FF	5.92902	AUS SCHILLING	18.1531
LIRA	1212.95	FIN MARK	5.02530
IRL POUND	0.685345	YEN	286.625
US DOL	1.31449	DRA	60.4075
SF	2.30667		

Degree of divergence of BF: 49 (75 being the threshold of divergence)



- 1 - EDITORIAL : Are there signs that the European Council is becoming a
 2 Political Animal?
- 3 - SUMMARY
- 4 - GENERAL INFORMATION
- 5-6 - EUROPEAN COUNCIL:
- 7-8-9-10
 (3-4-5) . EEC economic and institutional questions:
 Earthquake in Southern Italy; social and economic situation; finance
 questions; E.M.S.; industrial development and innovation; international
 trade; Commission's 30.5.1980 Mandate; Three Wise Men's Report; European
 Union.
- (5-6) . Foreign Policy:
 Middle East; East-West relations; Lebanon; Jordan-Syria.
- (7-8) . Statements by heads of Government
 Council President Werner says heads of Government have resumed their
 proper role of providing impetus
- (9-10) . Economic and social policy guidelines and initiatives for innovation
 in industry
- (10) . Germany's Commission member still to be appointed.
- 10 - C.A.P. : Mr. Delatte in favour of increasing E.E.C.'s own resource and
 putting up prices
- ECONOMIC AND FINANCIAL INFORMATION
- 11 - E.E.C.-CANADA : Fishing agreement negotiations concluded
 - E.E.C.-CHINA : Canned mushroom imports further suspended.
 - COURT OF JUSTICE : Ruling against Italy for failure to comply with E.E.C.
 Weighing Devices Directive
- SPIRIT TAX : French Senate and lower house disagree
- 12 - E.I.B.: Loan to Irish small and medium-scale enterprises
 - SMALL AND MEDIUM SCALE ENTERPRISES : Commission statement to Parliament
 - TEXTILES : F.T.A. contests unions
- 13 - NUCLEAR SAFETY : Commission proposal for immediate advance to stage II of
 SUPER-SARA
- 14 - GENETIC MANIPULATION : E.S.C. calls for caution
 - ENVIRONMENT : Liability for cross-border pollution (Commission's reply
 to W.Q. No. 1222/80 by Mr Schön)
- 15 - AIR TRANSPORT : Cooperation between Member States in the event of accident
 - TRANSPORT COUNCIL : Agenda for meeting on 4 December 1980
- 16 - ICELAND : Annual O.E.C.D. report on Icelandic economy
 - EUROCONTROL : Positive aspects of new convention
 - U.S.S.R. : 11th five-year plan : broad lines
- 17-18 - ECONOMIC INTERPENETRATION

\$\$\$ - SUPPLEMENT : EUROPE/Brief Notes No. 690 - Federal Republic of
 Germany

VALUE OF THE EUROPEAN CURRENCY UNIT ON 2 DECEMBER, 1980

FB/FLUX	41.0548	PESETA	102.487
DM	2.55631	SKR	5.74602
HFL	2.76885	NKR	6.71380
POUND ST	0.561661	CAN DOL	1.57244
DKR	7.84771	ESCOUDO	69.5113
FF	5.92600	AUS SCH	18.1623
LIRA	1212.69	FIN MARK	5.03667
IRL POUND	0.684935	YEN	284.203
US DOL	1.31850	DRA	61.0465
SF	2.30672		

Degree of divergence of BF: 49(75 being the divergence threshold)



- 1 - EDITORIAL : A "policy for Europe": let us wait and see
 2 - SUMMARY
POLITICAL DAY
 3 - After European Council: Israel's negative reaction; TASS ignores statement on Poland - E.P.: Mr Glinne on Uruguay referendum - EUROPA UNION: Walter Scheel candidate for Presidency - "Summit of Seven" : extended to military consultations? - C.S.C.E.: information proposal; children's appeal
 4 - W.E.U.: Assembly adopts report on European security - Poland: plenum confirms end of Gierek era

GENERAL INFORMATION

- 5 - A.C.P./E.E.C. : 2nd Lomé Convention enters into force on 1.1.1981
 - EUROPEAN COMMISSION : lunch with King of the Belgians - Attempt against Mr Tugendhat
 - REGIONAL : widening of development differences between E.E.C. regions
 - EUROPEAN COMMISSION : "Gundelach testament" discussed
 6 - E.P. : agenda of session of 15-19 December
 7 - EUROPEAN COMMISSION : Mr Jenkins' reflections on own resources, institutions, before European Council
 - E.P. : Budgets Committee: adopts its report on "own resources"
 8 - E.E.C./PORTUGAL : agreement on pre-accession aid signed
 - E.E.C./TURKEY : Association Council on "visas" affair
 - SCRAP : composite price rises to 101.83 D/T
 9 - E.E.C./SPAIN : 1st application of pragmatic approach in membership negotiations: E.E.C. position on capital movements
 - SHIPPING SAFETY : 13 European countries undertake to ratify international conventions
 10 - DEVELOPMENT : intentions of Dutch E.E.C. presidency
 - A.C.P. : Secretariat budget adopted
 - OIL : detente for open markets
 - OIL INFORMATION
 11 - E.P. : Economic and Monetary Committee: trade union representatives at public hearing on industrial cooperation
 - TEXTILES : Trade Union Committee satisfied with success of "European strike"
 - ECONOMIC AND FINANCIAL INFORMATION
 12 - S.M.E. : Commission communication to E.P.
 13-14 - TRADEMARKS : approximation of national laws, creation of "E.E.C. trademark"
 14 - E.M.S. : European Institute Congress
 15 - FRUIT AND VEGETABLES : Greece's important share of E.E.C. production of peaches, oranges, olives and tomatoes
 - MILK POWDER : Commission management criticised by Court of Auditors
 - AGRIMONETARY : no change in M.C.A.s
 16 - BANKS : Belgian Banking Association's annual report
 - ECONOMY : competitiveness of industrialised market economy countries
 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 3 DECEMBER 1980

FB/FLUX	41.0666	PESETA	102.212
DM	2.55616	SKR	5.74261
HFL	2.76893	NKR	6.71759
POUND ST	0.561595	CAN DOL	1.57262
DKR	7.85058	ESCUDO	69.3221
FF	5.92496	AUS SCHILLING	18.1304
LIRA	1212.97	FIN MARK	5.03885
IRL POUND	0.685581	YEN	282.292
US DOL	1.31666	DRA	61.0666
SF	2.30705		

Degree of divergence of BF : 50 (75 being the threshold of divergence)



- 1 - EDITORIAL : European Council: Silent on North-South dialogue?
 2 - SUMMARY
 POLITICAL DAY
 3 - Poland: tension and contradictory rumours - European Movement: Mr W. Scheel
president of German Council - E.P.: "Crocodile Club" gets bigger - Approval
of political committee at Sacharov International Committee -
 4 - W.E.U.: von Hassel report, French and British deterrent forces, S.A.L.T.,
Afghanistan, Poland - E.P.: E.P.P. delegation visits Taiwan - Women and power:
for or against quota? - European stamp: Heydt case to be judged on 31.12.'80

GENERAL INFORMATION

- 5 - C.A.P. : Commission approves Gundelach "reflection document"
 6 - AIDS TO ITALY'S EARTHQUAKE VICTIMS : Emergency aid (40 M.E.U.A.) and loan
 (1 milliard E.U.A.) with interest
 subsidies decided by Commission
 - STEEL : E.C.S.C. Consultative Committee on resumption of production quotas
 - AGRICULTURE : E.A.G.G.F. - Guidance : Commission decides financings in
 France and Italy
 - AGRICULTURE : E.A.G.G.F. for Mezzogiorno (collective irrigation operations)
 7 - TRANSPORT COUNCIL : Cooperation of "Nine" in air accidents - Approval of uni-
 form E.E.C. driving license - Other subjects
 8 - SHIPPING : Monitoring competition from U.S.S.R. : extended to end of 1983
 - TRANSPORT :-RAILWAYS : revival of E.E.C. action
 -MARKET OBSERVATION SYSTEM : Commission proposes making it definitive
 9 - E.E.C./BOLIVIA : Commission answers W.Q. no. 1804/80 by Mrs Lizin (E.E.C. aid)
 - E.E.C./RUMANIA : adaptation of textile agreement following Greece's accession
 - E.E.C./SPAIN : momentaneous compromise on fisheries
 - COMMERCIAL POLICY : temporary suspension of E.E.C. duties
 10 - E.E.C./SWITZERLAND-AUSTRIA : joint committees' meetings: free trade agreements
 11 - SOUTHERN AFRICA : results of Maputo conference (function satisfactorily
 12 - COURT OF JUSTICE : - Limits of investigation powers of E.E.C. inspectors in firms
 - "RUMI" for immediate suspension of "Steel" production quotas
 - DATA PROCESSING : E.E.C. aid for new information systems
 13 - COAL : E.E.C. production and consumption
 14 - EURATOM/CANADA : negotiations on fissile materials enriched by more than 20%
 - NUCLEAR SAFETY : experts' recommendations following Harrisburg accident
 - ENERGY : I.E.A. meeting
 15 - E.P. : Environment Committee: Newton-Dunn report (exposure of workers to lead)
 and report by Miss Hopper (old paper salvage)
 adopted
 - INDUSTRY : persistent decline in E.E.C. production in September
 - E.I.R.B. : decline in 2 indicators
 16 - PROTECTION OF WORKERS : publication of E.E.C. directive "Risks of exposure
 to harmful agents" (O.J. No. L/327 of 3.12.1980)
 - YOUTH UNEMPLOYMENT : special O.E.C.D. meeting (Paris, 4-5.12)
 - "YOUTH FORUM" : suggestions and recommendations for employment of young women
 17-18 - ECONOMIC INTERPENETRATION
 §§ - SUPPLEMENT : EUROPE/Brief Notes No. 689 : France

VALUE OF THE EUROPEAN CURRENCY UNIT ON 4 DECEMBER 1980

FB/FLUX	41.0725	PESETA	102.253
DM	2.55782	SKR	5.74423
HFL	2.76937	NKR	6.71904
POUND ST	0.560492	CAN DOL	1.57089
DKR	7.84788	ESCUDO	69.1782
FF	5.92721	AUS SCHILLING	18.1469
LIRA	1213.09	FIN MARK	5.03270
IRL POUND	0.685460	YEN	279.280
US DOL	1.31643	DRA	61.0493
SF	2.30835		



- EV 1
 JL 2
- 1 - EUROPEAN LIBRARY
 - 2 - SUMMARY
 - 3 - POLITICAL DAY
 - 3 - Lisbon: tragic death of Mr Sa Carneiro and Portugal's Defence Minister
Poland: tense situation - N.A.T.O. full week ahead
 - 4 - E.P.: Delors on Europe's prospects in 1981 - Brussels: awards to Mr E. Gazzo, Director General of EUROPE and Mr Mogens Bryde, Danish journalist
 - GENERAL INFORMATION
 - 5 - E.E.C.-POLAND: preparations being made for food exports
 - EUROPEAN COMMISSION: future Thorn Commission to meet in Gaichel on 13-14 December
 - 5-6 - REGIONAL POLICY: 1st report on social and economic development in the E.E.C.'s regions by Mr Giolitti
 - 6 - ENVIRONMENT: agenda for meeting on 12 December
 - REGIONAL FUND: compromise on 1981 quotas now in sight?
 - 7 - E.P. Committee on Budgets: move towards compromise on 1981 budget? guidelines by rapporteur, Mr Adonnino
 - 8 - E.E.C. BUDGET: Mr Jenkins on cash resources and policies on which cash resources are concentrated
 - ITALY: European Commission contests "import guarantee", which the Court of Justice is now looking into
 - 9 - AGRICULTURE COUNCIL: agenda for meeting on 8 and 9 December (several issues to be taken up again)
 - ECONOMIC AND SOCIAL COMMITTEE: President in Luxembourg
 - 10 - COURT OF AUDITORS: European Commission overspent by 203.5 million E.U.A. in 1979
 - E.E.C./U.S.A.: anti-dumping duty on fertilisers extended
 - E.E.C./STATE TRADING COUNTRIES: E.E.C. import arrangements
 - 11 - A.C.P. COUNCIL: Lomé 2 and cooperation among A.C.P. countries to be the focus of attention (Brussels 8 to 10 December)
 - E.E.C./A.C.P.: food aid for the countries in the Horn of Africa
 - 12 - E.E.C./FINLAND & ICELAND: outcome of joint committee meetings
 - E.E.C./SWITZERLAND & AUSTRIA: direct rail fares
 - 13-14 - STEEL: negotiations on social measures
 - 14 - E.C.S.C. CONSULTATIVE COMMITTEE: Mr Davignon reports on the start of the steel production quotas
 - 15 - OIL BULLETIN: tension has definitely eased on SPOT markets (prices on 24 November, 1980)
 - OIL: Sheikh Yamani does not think there will be a sharp increase in crude oil prices in the near future
 - 16 - E.I.B.: 15 billion yen bond issue on international capital market
 - BELGIUM: Martens government to take steps to bring the economy to recovery
 - U.S.A.: lending rate up to 13%
 - BENELUX: tougher checks on travellers?
 - 17 - TIMETABLE of the main events in Europe next week
 - 18 - ECONOMIC INTERPENETRATION

THE EUROPEAN CURRENCY UNIT ON 5 DECEMBER, 1980

FB/FLUX	41.1082	PESETA	102.092
DM	2.55885	SKR	5.73443
HFL	2.77427	NKR	6.69966
POUND ST	0.558991	CAN DOL	1.56210
DKR	7.84190	ESCUDO	69.2163
FF	5.92358	AUS SCH	18.1636
LIRA	1215.04	FIN MARK	5.02161
IRL POUND	0.687096	YEN	277.388
US DOL	1.30720	DRA	not available
SF	2.30682		



-2-

- 1 - EDITORIAL : Warsaw winter
 2 - SUMMARY
 3 - POLITICAL DAY
 3 - Poland: situation after Moscow Summit; N.A.T.O. precautionary measures -
Portugal: Mr Antonio Ramalho Eanes elected President
 4 - W.E.U.: Assembly session closes - U.K.: allocation of tasks in Shadow
 Cabinet; Lord Soames in favour of strengthening political cooperation -
Eurosocialism: conference on democratic socialism in Washington -
E.E.C./Spain: Mr Punset visits Belgium

GENERAL INFORMATION

- 5 - E.E.C./POLAND : increasingly bigger demands for food supplies
 - E.E.C. BUDGET : Commission proposal on aid to Italy and SF
 - AGRICULTURAL COUNCIL : Mr Gundelach to propose compromise for sugar -
 Problems for Greece's integration into C.A.P.
 6 - SOCIAL : agenda of Standing Committee on Employment
 - A.C.P. : Mr Onyonka opens ministerial session
 - E.E.C./NORWAY : cessation of certain fishing activities out of common
 stocks demanded by Norway
 - E.E.C./CHINA : invitations for "trade week"
 7-8 - E.P. : Committees :- Legal Affairs: application of E.E.C. law, European
 legal space, abolition of death
 penalty
 - Culture: Pruvot report adopted (E.E.C. policy for
 young people)
 - Energy: Walz report adopted (decentralisation of
 production and soft energies)
 - Social Affairs and Employment: embargo on imported
 Japanese and American cars rejected
 8 - AUTOMOBILE INDUSTRY : initial reactions in Brussels to NISSAN/V.W. agreement
 9-10 - TRANSPORT COUNCIL : various resolutions and declarations
 10 - SOLAR ENERGY : E.E.C. in favour of 18 photovoltaic power plants
 - WOMEN : E.E.C. women's emancipation body
 - OIL NEWS
 11-12 - REGIONAL POLICY : periodic report on socio-economic developments in
 E.E.C. : I - content of different chapters
 12-13 - C.A.P. : adjustments to foreign trade and re-balancing of regional
 disparities
 14 - COAL : I.E.A. Consultative Council recommendations to governments and
 industry
 15 - COMMERCIAL POLICY : E.E.C. tariff quotas for 1981
 - E.E.C./ISRAEL : Commission proposes revised tariff dismantling rhythm
 16 - ECONOMIC AND SOCIAL COMMITTEE : agenda of session of 10-11.12.
 - YOUTH UNEMPLOYMENT : special O.E.C.D. meeting (Paris, 4-5.12)
 17 - MISCELLANEOUS NEWS ITEMS of last week
 18 - ECONOMIC INTERPENETRATION
 §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 247

VALUE OF THE EUROPEAN CURRENCY UNIT ON 8 DECEMBER 1980

FB/FLUX	41.1818	PESETA	101.966
DM	2.56059	SKR	5.72802
HFL	2.77720	NKR	6.69738
POUND ST	0.557824	CAN DOL	1.56144
DKR	7.84312	ESCUDO	69.1099
FF	5.92398	AUS SCHILLING	18.1724
LIRA	1212.69	FIN MARK	5.01863
IRL POUND	0.686688	YEN	271.083
US DOL	1.30642	DRA	60.9447
SF	2.31302		

Degree of divergence of BF : 55 (75 being the threshold of divergence)



- 1 - EDITORIAL : Who mourns the "swing-wing" Europe ?
 2 - SUMMARY
 3 - POLITICAL DAY
 3 - Jerusalem: talks between EP President Mrs Veil and Messrs Begin and Peres -
 Poland: NATO Defence Ministers exchange views on situation in Poland -
 3-4 - EM: Petrilli Report adopted supporting "European government", Federalist
 campaign, declaration by British E.M.
 4 - U.K.: surprise choice for Shadow Defence Minister - E.E.C./Turkey: political
 consultation Portugal: Democratic Alliance steps down Syria/Jordan: troop
 withdrawals suspended Medal for European Merit: goes to Mr Bertrand
- GENERAL INFORMATION
 5-6- - AGRICULTURE COUNCIL: Greece comes into C.A.P.: negotiation problems -
 discussion of other items delayed
 6 - AGRICULTURE: horticulture industry of 6 Member States fight Dutch competition
 - E.E.C./JAPAN: Japanese Foreign Minister Mr Ito meets Messrs Thorn & Haferkamp
 7 - ENERGY: I.E.A. approves mechanism for righting the oil imbalances.
 8 - EURATOM/AUSTRALIA: 5th round of negotiations to start 15.12 in Brussels
 - NUCLEAR: in 1985, half of French electricity will be from nuclear power
 9 - FISHERIES: - E.E.C. & N.E.A.F.C. Antarctic Conventions
 - Mr Gundelach calls for new distribution of T.A.C. among States
 - TEXTILES: E.E.C. calls for special arrangements once M.F.A. expires
 10 - SHEEP MEAT: "traditional imports" scheme extended to Austria and Rumania
 - GENERALISED PREFERENCES: E.C.S.C. and E.E.C. duties reintroduced
 - TEXTILES: E.E.C. measures regarding Malaysia
 - E.E.C./YUGOSLAVIA: duties reintroduced
 - E.E.C./KENYA: mushroom imports suspended
 - E.E.C./MONSERRAT: relief aid
 11 - TRANSPORT: Commission urges simpler E.E.C. quota scheme for goods transported
 by road - Commission proposals for developing combined transport
 12 - ENVIRONMENT: agenda of Council on 12 December
 13-14 - REGIONAL POLICY: Report on socio-economic trends in E.E.C. regions:
 Part 2 : factors affecting production trends and structure
 14 - E.I. B.: loans to Italy
 15 - CONSUMERS : meat containing hormones : delays in adoption of E.E.C. regulations
 criticised by B.E.U.C.
 - UNIONS: call for a European campaign to combat unemployment
 - BENELUX: talks on extension of Convention
 16 - DATA PROCESSING: information seminar on telematics and trade (Brussels 11.12)
 - E.C.S.C.: conference on ergonomics in E.C.S.C. industries (Luxembourg,
 15 to 17 December)
 - HEALTH PROTECTION: seminar on evaluation of toxic agents (Luxembourg,
 8-12 December)
 - U.S.A.: economic forecasts for 1981 by Chemical Bank
 17-18 - ECONOMIC INTERPENETRATION
- *** - SUPPLEMENT : EUROPE/DOCUMENTS No 1127 : COMMUNITY OIL SUPPLY PROBLEMS
 IN ENERGY OBJECTIVES CONTEXT

VALUE OF THE EUROPEAN CURRENCY UNIT ON 9 DECEMBER 1980

FB/FLUX	41.1864	PESETA	101.605
DM	2.56424	SKR	5.71141
HFL	2.77950	NKR	6.68987
POUND ST	0.554907	CAN DOL	1.55194
DKR	7.84265	ESCUDO	68.7520
FF	5.92719	AUS SCHILLING	18.1827
LIRA	1215.63	FIN MARK	4.98825
IRL POUND	0.684078	YEN	272.286
US DOL	1.29598	DRA	60.6521
SF	2.31878		

Degree of divergence of BF : 52 (75 being the threshold of divergence)



- 1 - EDITORIAL : Damage done by a badly applied agricultural policy
- 2 - SUMMARY
- 3 - POLITICAL DAY
- 3 - Political cooperation: Poland and procedures on Middle East - Poland: A.W.A.C.s in Europe - relaxation on the borders - E.P.: E.P.P. motions on Italy, Poland, the C.S.C.E., world famine
- 3-4 - C.S.C.E.: Polish and French proposals for disarmament conferences in Europe European rabbis push the case of Jews in U.S.S.R.
- 4 - U.K.: Conservative European Reform Group gives its views - Belgians missing in U.S.S.R.: Mr Glinne concerned about their fate - Luxembourg: Mr Abens opts for E.P. - Switzerland: Mr Kurt Furgler new President
- GENERAL INFORMATION
- 5 - AGRICULTURE COUNCIL: talks on terms of Greek membership break down another Council meeting on 18 December
- 5-6 - E.E.C.-POLAND: E.E.C. guidelines on food deliveries
- 6 - VEAL: French protest against import restrictions in Italy
- 6 - ECONOMIC & SOCIAL COMMITTEE: wants E.E.C. to sign Human Rights Convention
- 7 - TAX EXEMPTIONS: Commission wants "adjustments" in provisions governing travellers and postal packages
- 7 - E.M.S.: Mr Ortoli says E.M.S. has worked well and outlines possible future developments
- 8 - BANKING: E.E.C. Savings Banks Group gives views on housing loans and banks' annual accounts
- 8 - E.M.S.: Professor Triffin and Governor of Central Bank of Italy want to see more widespread use of the E.C.U.
- 9 - WEST GERMANY: Kiel Institute issues economic forecasts
- 9 - 1981 BUDGET: move towards compromise between Council and Parliament ?
- 9 - ITALY: E.E.C. aid after earthquake is inadequate, M.P.s say
- 9 - COAL: E.P.'s rapporteur goes to the U.K. for first hand information
- 9 - HEAVY GOODS VEHICLES: British report comes out in favour of 44t as maximum
- 10 - ENVIRONMENT: U.N.I.C.E.: on E.E.C. draft directive on the impact of public and private projects
- 10 - WOMEN: Commission to set up Equal Opportunities Board ?
- 11 - E.E.C.-CANADA: contents of new outline agreement on fishing
- 11 - A.C.P.: Council of Ministers on relations between A.C.P. States and the outlook for Lomé 2
- 12 - AGRICULTURE: Commission replies to parliamentary questions (249/80, 1316/80, 849/80, 1827/79, 1064/80)
- 13 - EURATOM:-Commission replies to question. 1227/80 by Mrs Van den Heuvel and Mrs Viehoff (supplies of fissile materials)
- 13 - 900 million FLUX loan in Belgium
- 14 - ENERGY: E.E.C. support for coal gas and liquefaction programmes
- 14 - E.C.S.C. COMPETITION: Belgian tube manufacturer to go under joint control
- 14 - STEEL: Spain wants fairer treatment for exports to E.E.C.
- 14 - SCRAP: composite price up to 103.17 dollars/tonne
- 15 - E.E.C. COUNCIL: Dutch Presidency's guidelines
- 15 - CONSUMER PRICES: down slightly in O.E.C.D. in October
- 16 - BENELUX: Mr Nothomb on E.E.C. foreign policy and budget
- 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 10 DECEMBER 1980

FB/FLUX	41.3020	PESETA	101.672
DM	2.56719	SKR	5.70801
HFL	2.78635	NKR	6.71122
POUND ST	0.549997	CAN DOL	1.54250
DKR	7.86105	ESCUDO	68.7456
FF	5.93631	AUS SCH	18.1993
LIRA	1217.36	FIN MARK	4.98904
IRL POUND	0.687239	YEN	269.259
US DOL	1.28617	DRA	60.8743
SF	2.32436		

Degree of divergence of BF : 56 (75 being the divergence threshold)



- 1 - EDITORIAL : Spain's faith in the Community
 2 - SUMMARY
 POLITICAL DAY
 3 - E.P. : Site: statement by U.E.F. Federal Committee - London: Mr Jenkins emphasises 3 essential reasons for Great Britain to remain in E.E.C.- London: Labour studies measures to be taken if G.B. withdraws from E.E.C.
 4 - French European Movement: for "European Foundation" - E.E.C. Socialist Parties: working programme - Mr Seefeld's message to Mr Thorn: for priority for transport - India: Mr Brezhnev's visit : Afghan question not mentioned - Nobel Peace Prize: presented to Adolfo Perez Esquivel

GENERAL INFORMATION

- 5 - EUROPEAN COMMISSION : Mr Narjes 14th member of "Thorn" Commission
 - E.E.C./POLAND : E.A.G.G.F. to bear 40 M.E.U.A. for food supplies
 - EXPORT CREDITS : supplementary increase in interest rates suggested by Commission
 6 - TAX COUNCIL : further attempt to settle question of excise duties on alcohols on 22 December
 - ENVIRONMENT COUNCIL : still no agreement on SEVESO directive
 - E.E.C./JAPAN : Mr Ito takes note of E.E.C. position and demands
 7 - EMPLOYMENT : Standing Committee on Employment on part-time work and flexible retirement
 8 - ITALY : certain "aids" aspects of economic recovery plan contested by Commission
 - CAR INDUSTRY : E.P. Liberal Group public hearing
 - DATA SYSTEMS : Mr Davignon on data systems and commerce
 9 - AGRI-MONETARY : no change in M.C.A.s
 - TRANSPORT : - Land: Commission/Member States consultation for agreements with non-member countries
 - Shipping: implementation of competition rules
 10 - SOLAR ENERGY : 1st European solar power station in Sicily
 - OIL : O.P.E.C. to try and maintain its unity
 - OIL BULLETIN : prices situation on 1 December
 - FUEL AND FISHING : Commission answers W.Q. No. 948/80 by Mrs Ewing
 11 - E.P. : Committees : - Transport: and Greece's accession
 - Environment: 1981 budget, sea pollution, pesticides etc.
 - Budgets: amendment to E.E.C. "recycling" instrument
 12 - E.E.C./TUNISIA : Association Council (Brussels, 15 December)
 - E.E.C./JAPAN : statement by trade
 - GENERALISED PREFERENCES : re-establishment of E.E.C. duties
 13-14 - E.I.B. : loans for: - Scotland (infrastructures, whisky)
 - Italy (energy, industry, water and irrigation, telecommunications)
 15 - OLD PAPERS : utilisation methods other than in paper industry
 - E.I.R.B. : further drop in 2 indices
 16 - BENELUX : interparliamentary Council: little progress towards economic union
 - E.F.T.A. : drop in growth rate expected by Economic Committee
 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 11 DECEMBER 1980

FB/FLUX	41.3424	PESETA	100.993
DM	2.56821	SKR	5.68539
HFL	2.78729	NKR	6.66810
POUND ST	0.548214	CAN DOL	1.51340
DKR	7.87242	ESCUDO	68.0677
FF	5.94563	AUS SCHILLING	18.2485
LIRA	1216.35	FIN MARK	4.96546
IRL POUND	0.687313	YEN	267.395
US DOL	1.26637	DRA	NA
SF	2.32760		

Degree of divergence of BF : (75 being the threshold of divergence)



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- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY

POLITICAL DAY

- 3 - North Atlantic Council: severe warning regarding Poland, more intense consultations - E.P.: Mr Tony Benn in Socialist Group; - E.P.P. Group: proposal for aid to Poland
- 4 - Rome: Lech Walesa to see Pope; - Budapest : opening of Hungarian Trade Unions Congress - Soviet threat in Poland: P.C.I. and P.C.E. reactions - E.P.: Mrs Roudy on condemnation in Ireland - Washington: President Reagan's first appointments - Brussels: Mr Muskie's talks

GENERAL INFORMATION

- 5 - E.E.C./POLAND : programme of foodstuff deliveries defined
- 5-6 - GENERAL COUNCIL : agenda of session of 15-16 December
- ECO/FIN COUNCIL : agenda of 15 December session
- BUDGET COUNCIL : on fringe of E.P. session, on 17 December in Luxembourg
- 7 - STEEL : fixing of abatement rates for 1st quarter of 1981
- TEXTILES : point of view of trade union delegation on renewal of M.F.A.
- 8 - COMPETITION : - Agreement on exclusive distribution of "Hennessy" Cognac in F.R.G. prohibited
- Agreement between competing electrical firms in U.K. authorised
- 9 - FISHERIES : Council to try and define common policy
- 10 - E.E.C./NORWAY : fleet of "Nine" invited to leave Norwegian waters
- AGRICULTURE : additional Commission reply to W.Q. No. 1308/79 by Mr Arfé (see EUROPE of 2866, 10-11.3.80, p.13)
- POULTRY : exporters opposed to refund reduction
- BUTTER : abolition of refunds to U.S.S.R.
- ENERGY : details from I.E.A. Director
- 11 - ENVIRONMENT COUNCIL : Regulation on protection of whales adopted, agreement on salvaging old papers, "SEVESO" directive on sufferance
- E.E.C./INDIA : "ad referendum" compromise on investments
- 12 - A.C.P. : Council of Ministers: Secretariat budget adopted, bureau designated, various resolutions on A.C.P./E.E.C. questions adopted
- 13-14 - CARS : structural nature of crisis
- REGIONAL POLICY AND EMPLOYMENT : new E.E.C. policies demanded by socialist parliamentarians
- E.P. : Development Committee: Mrs Castellina's report adopted (STABEX); visit by Mr Locajo (Nicaragua)
- 16 - E.I.B. : Loans for: - Greece(irrigation, electricity, etc.)
- Portugal (S.M.E.s, electricity)
- Algeria, Botswana, Barbados
- 17 - THE WEEK IN EUROPE next week
- 18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 12 DECEMBER 1980

FB/FLUX	41.3205	PESETA	102.325
DM	2.56588	SKR	5.71780
HFL	2.78691	NKR	6.70906
POUND ST	0.550598	CAN DOL	1.53917
DKR	7.85838	ESCUDO	68.8568
FF	5.93858	AUS SCHILLING	18.2765
LIRA	1215.23	FIN MARK	4.99980
IRL POUND	0.688470	YEN	268.452
US DOL	1.27987	DRA	61.0496
SF	2.32552		

Degree of divergence of BF : 59 (75 being the threshold of divergence)



- EV 1 - EDITORIAL : Serenade for departure
 NM 2 - SUMMARY

JL POLITICAL DAY

- 3 - "Thorn" Commission: preliminary "contact" - Europa Union Deutschland Congress: Mrs Veil, E.P. president, on own resources and defence; Mr W. Scheel elected President; resolution for European Government - Andean Group: Bolivia's withdrawal
- 4 - Communities: languages : why not Esperanto? - China: new structure of groups in power? - France: death of Minister J. Le Theule - Portugal: Mr Pinto Balsemao candidate to succeed Sa Carneiro - Middle East: Mr Linowitz with message from Reagan to Sadat - Uganda: Mr Obote - Hungarian Trade Unions Congress: ambiguity

GENERAL INFORMATION

- 5 - SOLIDARITY WITH ITALY : E.E.C. establishes intervention instruments
 - ECO/FINANCE COUNCIL : - Change in E.E.C. negotiating position on export credits
- 6 - Prolongation of E.M.S., economic situation, energy and economic policy
 - "FISHERIES" COUNCIL : "E.E.C. marathon" begins
 - E.E.C./TUNISIA ASSOCIATION COUNCIL : meeting this Monday
- 7 - ENVIRONMENT COUNCIL : directives on prevention of major accidents and mercury discharges still outstanding
- 8 - E.P. : Plenary session: - Generalised preferences: criticisms of E.E.C. scheme for '81-'85; changes in agenda
 - E.R.D.F.: for enlargement of "non-quota" section on Greece's entry
- 9 - E.E.C./CANADA : Commission/Levesque, Quebec's Prime Minister talks
 - E.E.C./SWEDEN : cooperation in consumer protection field
 - E.E.C./NORWAY : agreement of principle on fishing rights for 1981
 - E.E.C./TURKEY : Mr Turkmen's visit to Commission and E.P.
- 10 - TRADE : increase in E.E.C. deficit in 1st half of 1980, according to E.E.C. Statistical Office
 - COMMERCIAL POLICY : opening of E.E.C. 1981 duty-free quota for handicrafts
 - O.E.C.D. : 20th anniversary: address by Mr Giscard d'Estaing
- 11 - SHIPPING : E.E.C. Chambers of Commerce want greater competition
 - STEEL : improbability of "General Affairs" Council agreement on supplementary resources for social aspect
- 12 - AGRICULTURE : seminar for national controllers of E.A.G.G.F. expenditure
 - C.A.P. REFORM : C.O.P.A. and C.O.G.E.C.A. opposed to generalised co-responsibility
- 13-14 - ECONOMIC AND SOCIAL COMMITTEE : opinions adopted at last session
- 15 - E.I.B. : Loans: - to Algeria (new electrical power stations)
 - to Barbados (electricity production and distribution)
 - to Botswana (coal-fired power station)
 - to Ireland (S.M.E.s)
- 16 - SEX EQUALITY : opinion poll among working women
- 17 - MISCELLANEOUS NEWS ITEMS of last week
- 18 - ECONOMIC INTERPENETRATION
- \$\$ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 248

VALUE OF THE EUROPEAN CURRENCY UNIT ON 15 DECEMBER 1980

FB/FLUX	41.2120	PESETA	102.446
DM	2.55945	SKR	5.72826
HFL	2.78161	NKR	6.68818
POUND ST	0.555951	CAN DOL	1.56032
DKR	7.84443	ESCUDO	68.9463
FF	5.93380	AUS SCHILLING	18.1390
LIRA	1214.03	FIN MARK	5.01971
IRL POUND	0.688089	YEN	269.618
US DOL	1.29842	DRA	60.8571
SF	2.31898		



- 2 -

- EV 1 - EDITORIAL :
 JL 2 - SUMMARY
 3 - POLITICAL DAY
 3 - The Hague: Genscher/Van der Klaauw talks ; preparations for talks with new U.S. President -
 3-4 - E.P.: Plenary Session : Middle East and enlargement at meeting with Knesset; Talks between Mr Turkmen, Turkish Foreign Ministers, with Mrs Veil and Euro-M.P.s; - Italian Communists : position on car industry and earthquake;
 4 - Middle East: trip by Mr Linowitz - vote in U.N. -
 C.S.C.E.: U.S.A. contests the incorporation of the Baltic States in the U.S.S.R. - Iran : reply to U.S.A. concerning the hostages
 - GENERAL INFORMATION
 5 - EUROPEAN COMMISSION : Thorn Commission appointed; appointment of Vice-Presidents postponed
 5-6 - FOREIGN AFFAIRS COUNCIL :-Confirmation of food aid deliveries on advantageous terms to Poland
 -ERDF: Greek quota for 1981 fixed at 13%
 - Institutional improvements, European passport
 European Foundation
 - Synthetic fibres : U.K. wants common position
 6 - FISHERIES COUNCIL : the marathon begins
 - STEEL : Court of Justice not to suspend E.C.S.C. Article 58
 7 - E.E.C./TUNISIA COOPERATION COUNCIL : enlargement of E.E.C. central theme
 8-9-10-11-12 - E.P. : Plenary session :
 - 1981 Budget : possible compromise with Council - aid for Italian earthquake
 - Question hour: Commission replies on Japanese competition, borrowing from oil producing countries, etc.
 - Greek accession: agricultural regulations get go-ahead
 - Regional policy: Greece wants 15% quota
 - Wine: call for tighter controls on fraud
 13 - CAR INDUSTRY: European Metalworkers' Federation reaffirms global strategy
 - CHEMICALS INDUSTRY: C.E.F.I.C. still opposed to energy tax
 14 - TELEMATICS: E.S.C. endorses Commission Paper to the Council
 15 - E.E.C./ANGOLA: 250 tonnes of milk powder aid proposed
 - A.C.P.: 1972-78 Statistical Yearbook
 - DEVELOPMENT: D.A.C. (O.E.C.D.) looks at development assistance by Netherlands
 - E.E.C./COMOROS: relief aid 300,000 EUA
 - OIL: O.P.E.C. Conference in Bali decides on 10% rise
 16 - G.A.T.T.: international trade 1979-1980 per product and per region
 17-18 - ECONOMIC INTERPENETRATION No 3865
 \$\$\$ - SUPPLEMENT : EUROPE/Documents No. 1128 - Programme to improve Common Transport Policy

VALUE OF THE EUROPEAN CURRENCY UNIT ON 16 DECEMBER 1980

FB/FLUX	41.3504	PESETA	102.247
DM	2.56414	SKR	5.68837
HFL	2.78960	NKR	6.65365
POUND ST	0.549640	CAN DOL	1.54167
DKR	7.86056	ESCUDO	68.5936
FF	5.94988	AUS SCH	18.1897
LIRA	1214.56	FIN MARK	4.97415
IRL POUND	0.688908	YEN	267.114
US DOL	1.27379	DRA	60.5688
SF	2.32556		

Degree of divergence of BF: 59 (75 being the divergence threshold)



- 1 - EDITORIAL : A Commission without vice-presidents?
 2 - SUMMARY

POLITICAL DAY

- 3 - E.P. : Plenary session: Crocodile Club: January meeting; increasing number of signatures on list - Liberal Group; position on budget, car industry, results of visit to Israel
- 3-4 - Greece's accession: Greek population in favour, that of "Nine" indifferent
- 4 - Ireland: Mr G. Fitzgerald replaces Mr O'Kennedy - Commission: Mr Trojan, Head of Mr Andriessen's cabinet - U.S.: Congress dissolved; Gen. Haig, Secretary of State - Poland: detente after official participation in Baltic ports ceremonies

GENERAL INFORMATION

- 5-6-7-8-9 - E.P. : Plenary session:
- Stock-taking of six months: progress made underlined by Council President - Mr Jenkins' farewell
 - Car industry: Bonaccini report adopted
 - 1981 Budget: majority in favour of compromise, at 2nd reading
 - Solidarity with Italy: resolution drafts, polemics
 - Poland: E.P. to decide on Thursday - emergencies refused
- 10 - FISHING COUNCIL : interruption of negotiations, no agreement among "Nine"
 - BUDGET COUNCIL : compromise proposal far short of E.P. demands
- 11-12 - GENERAL COUNCIL : - Questions outstanding
 - E.E.C. 1981 Generalised Preferences Scheme adopted
 - Manioc imports : finalisation of voluntary restraint agreement with Thailand
 - Statements on imports of American petrochemical products adopted
- 13 - STEEL : Council further postpones its decision on social aspect of steel policy
- 14 - STEEL : Difficulties in exports to Italy
 - OIL : repercussions of O.P.E.C. price increase
 - ECONOMIC SITUATION : deterioration in E.E.C. continues
 - E.I.R.B. : further drop in 2 indicators
 - SCRAP : composite price remains at 103.17 D/T
- 15 - AGRICULTURAL COUNCIL : resumption of dossiers on Greece, sugar, New Zealand butter
- 16 - ECONOMIC AND SOCIAL COMMITTEE : Plenary session : of 10-11.12:
 - New composition of Bureau at 1.1.1981
 - Opinions adopted unanimously without debate
- 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 17 DECEMBER 1980

FB/FLUX	41.2704	PESETA	102.658
DM	2.56165	SKR	5.70611
HFL	2.78482	NKR	6.65646
POUND ST	0.551848	CAN DOL	1.54569
DKR	7.87360	ESCUDO	68.9332
FF	5.94629	AUS SCHILLING	18.1861
LIRA	1215.92	FIN MARK	5.00821
IRL POUND	0.688511	YEN	267.484
US DOL	1.27891	DRA	60.9144
SF	2.32506		

Degree of divergence of BF : 55 (75 being the threshold of divergence)

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- 1 - EDITORIAL : Dear oil
 2 - SUMMARY

POLITICAL DAY

- 3 - E.P.: Plenary session: Visit by Mr Punset, Spanish Minister for relations with E.E.C. - Political cooperation: replies on "Berufsverbot", Persian Gulf, Euro-Arab dialogue - Irish detainees: request for emergency debate refused -
 4 - Madrid:C.S.C.E.: Americans satisfied - U.N.: 35th Assembly ends - Israel: Mr Shimon Peres, President of Labour Party - Palestinian autonomy: joint statement by Egypt and Israel - Syria/Libya: dramatic development, disagreement - Chad: issues an appeal ; Lagos conference - Rome: Libyan Foreign Affairs Minister visits Czechoslovakia: visit by Federal German Foreign Minister, Mr Genscher

GENERAL INFORMATION

- 5-6-7-8-9 - E.P.: plenary session:
 - Amending Budget: Dankert Resolution adopted
 - 1981 Budget: very modest amendments adopted; Adonnino Resolution rejected
 - "Administrative" Budgets : controlling rents
 - Solidarity with Italy: Ferranti resolution adopted
 - Car industry: debate postponed to January 1981
 - Poland: E.P. supports E.E.C. aid
 - Question hour: replies from Council on fishing, nuclear, institutions
- 9 - ENERGY NEWS
 10 - E.E.C./YUGOSLAVIA: export arrangements for baby beef to Greece still unresolved
 - E.E.C./SPAIN & PORTUGAL: accession negotiations
 - EURATOM/CANADA: supply agreement extended
- 11 - STEEL: PADANA goes to court over quota system
 - E.C.S.C. ADAPTATION: aid for benefit of 4 member countries
 - SHIPBUILDING: 3 months extension to 4th Directive on Aids
 - OIL BULLETIN: price situation at 8.12.80 : stabilised
- 12 - E.E.C./SWEDEN & NORWAY: outcome of Joint Committee meetings
 13-14 FISHERIES: another Council session before end of year or is it "stop the clocks"?
 14 - AGRICULTURE COUNCIL: New Zealand butter import regime extended for one month ; sugar question sent back ; progress on Greek negotiations
 - TAX COUNCIL: session on 22 December cancelled
- 15 - AGRICULTURE: U.K. calls for ECO-FIN Council to debate C.A.P. spending
 - AGRO-MONETARY: British M.C.A.'s go up
 - BUTTER: German Intervention Agency exports 10,000 tonnes to Poland
- 16 - EDUCATION: E.E.C. action programme on "school leavers entering working life"
 - UNEMPLOYMENT: November rise in E.E.C.
 - WEST GERMANY: draft Budget for DM 224,600 million
- 17 - SEX EQUALITY: progress in laws, shortcomings in application
- 18 - ECONOMIC INTERPENETRATION No 3867

VALUE OF THE EUROPEAN CURRENCY UNIT ON 18.12.1980

FB/FLUX	41.2610	PESETA	102.976
DM	2.56249	SKR	5.71184
HFL	2.78247	NKR	6.68795
POUND ST	0.553120	CAN DOL	1.55165
DKR	7.85342	ESCUDO	69.0149
FF	5.93606	AUS SCHILLING	18.1767
LIRA	1216.28	FIN MARK	5.01307
IRL POUND	0.689200	YEN	269.306
US DOL	1.28639	DRA	61.1679
SF	2.33159		



- 1 - EUROPEAN LIBRARY
 2 - SUMMARY

POLITICAL DAY

- 3-4 - E.P. : Plenary session:-E.P. working place: vote postponed due to lack of quorum - "Thorn" Commission: it is a club closed to women, according Mrs Roudy; - Aid to Poland: storm in a teacup; - Defence: French communists opposed to Mrs Veil's statements; - Questors: Miss Flesch replaced by Mr J. Hamilius; - Liberal Group: Mr Baudis leaves to rejoin E.P.P.;
 4 - Nomination of General Secretaries of Socialist and E.P.D. groups
 - Latin America: 8 Heads of State and Mr Suarez endorse "Santa Marta Declaration"
 - Italy: end of Yugoslav Head of State's visit - Moscow: death of Mr Kosygin; Mr Brezhnev is 74

GENERAL INFORMATION

- 5 - 1980 and 1981 BUDGETS : situation after E.P. votes
 5-6-7- - E.P. : Plenary session
 8-9-10 - Agriculture: irregularities in export refunds for malt, flour and compound feedingstuffs denied by Commission
 - Recycling: report by J.M. Taylor adopted
 - E.E.S.C.: Commission instructed to adopt 1981 operational budget
 - E.E.C./Portugal: adoption of Filippi report resolution on pre-accession aid
 - Transport: consequences of Greece's entry to E.E.C.
 - Fisheries: France and Belgium infringe
 - Manufactured tobacco: tax measures approved
 - Fisheries: series of measures approved
 - Solidarity with Italy: for stepping up of E.E.C. action
 - Wines: stricter policy to control production and combat frauds
 - Agriculture: E.P. statements on rural training, incomes in Ireland, meats and olive oil
 - Italy: frontier points closed: E.P.D. resolution adopted
 - Turf: development desired, through environmental protection
 11 - AGRICULTURE COUNCIL : agreement on "Greece" dossier with French reservation
 12 - FISHERIES: approval of various structural programmes
 - AGRICULTURE : France invited to notify recent national aid measures
 - E.E.C./POLAND : regulations on beef and pork exports
 - E.E.C./YUGOSLAVIA : disagreement between Nine on provisional "Greece" regime
 13 - E.E.C./ZIMBABWE : interim regime comes into force on 1.1.1981
 - E.E.C./O.C.T. : formal renewal of Association
 - E.E.C./SPAIN : - Mr Punset/E.I.B. talks
 - Nine's preliminary document on agriculture
 14 - STATE AIDS : prohibition of aid project for oil refinery in Antwerp
 - COMPETITION : prohibition of agreement on Italian cast glass market
 15 - E.I.B. : - Loans - to Denmark (urban heating)
 - to France (collective equipment)
 - N.C.I. : - Loans - to Italy (Friuli motorway)
 - to Denmark (energy projects)
 16 - RESEARCH : invitations to tender in data processing field
 - NUCLEAR : French nuclear security official resigns
 - NUCLEAR SAFETY : I.A.E.A./U.S. Guarantee Agreement comes into force
 - F.I.B. : 300 mio FF bond issue
 17 - ECONOMIC INTERPENETRATION
VALUE OF THE EUROPEAN CURRENCY UNIT ON 19 DECEMBER 1980

FB/FLUX	41.2264	PESETA	103.211
DM	2.56288	SKR	5.71462
HFL	2.78579	NKR	6.69067
POUND ST	0.553967	CAN DOL	1.54185
DKR	7.85550	ESCUDO	69.1552
FF	5.92336	AUS SCHILLING	18.1940
LIRA	1217.66	FIN MARK	5.01946
IRL POUND	0.687214	YEN	268658
US DOL	1.28853	DRA	61.2952
SF	2.33417		



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- 1 - EDITORIAL : Still the old budget wrangle
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Bremen : Mrs Veil against protectionism and nationalism; Iran: release of hostages increasingly difficult; Italy/Saudi-Arabia: in favour of comprehensive Middle-East solution; U.S.S.R. : visit by Norwegian Foreign Minister; Middle-East: No annexation of the Golan Heights; three-party talks.
- 4 - VARIOUS NEWS ITEMS from last week
- 4 - GENERAL INFORMATION
- 5 - BUDGET : France firmly against (with the backing of others) the 1980 supplementary budget passed by Parliament - Italy and U.K. back Parliament
- 6 - OIL BULLETIN : Prices on 15.12.1980
- ENERGY : Socialists criticise E.I.B. policy
- 7 - E.E.C.-SOVIET UNION AND EAST GERMANY : Council confirms anti-dumping duties on alarm clocks
- E.E.C.-U.S.A.: Anti-dumping proceedings on adhesive masking tapes closed
- EXPORT CREDIT : Disagreement between E.E.C. and U.S.A. confirmed
- 8 - E.E.C.-HONG KONG : Agreement on compensation for fraudulent textile exports
- E.E.C.-PAKISTAN : Restrictions on textiles
- BANANAS : U.K. exempt from E.E.C. treatment on bananas from "dollar zone"
- E.E.C.-NON-ASSOCIATED DEVELOPING COUNTRIES : 5th set of projects finance by 1979 programme
- GENERALISED PREFERENCES : E.E.C. duties reintroduced
- 9 - STEEL : World production down 4%
- 10 - ENVIRONMENT : Proposals for directive on surveillance of titanium dioxide industry
- DENTISTS : Commission reply to W.Q. No. 1298/80 by Mr Ansquer (freedom of establishment)
- 11 - COURT OF JUSTICE : L'Oréal-Belgique : No formal exemption from restricted practices ban
- Victory-France : Customs valuation of imports not made on basis of invoice price
- 12 - WINE : E.E.C. produces 155 million hl in 1980
- BEEF AND VEAL : Estimates for EEC imports in 1981
- 13 - E.P. : Plenary Session :
 - Lead : Harmful effects bill passed
 - Migrants : Parliament in favour extending social security scheme
- ENERGY INFORMATION
- 14 - ECONOMIC OUTLOOK : O.E.C.D. half-yearly report
- 15 - ECONOMIC INTERPENETRATION

\$\$\$ EUROPE Weekly Selected Statistics No. 249

VALUE OF THE EUROPEAN CURRENCY UNIT ON 22 DECEMBER 1980

B/LFR	41.2227	PTA	103.456
DM	2.55977	SKR	5.72076
HFL	2.78346	NKR	6.70863
UKL	0.553279	CAD	1.54743
DKR	7.87422	ESC	69.1913
FF	5.93750	ÖS	13.1783
LIT	1216.87	FMK	5.03638
IRL	0.689142	YEN	269.330
USD	1.29938	DRA	61.1437
SFR	2.32458		

Degree of divergence of the BF : 53 (75 being the divergence threshold)



-2-

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- POLITICAL DAY
- 3 - World Peace Day: Pope's message on peace and relationships between nations - C.S.C.E.: Madrid conference postponed until 27.1.1981
- 4 - European left: in favour of coherent action - Italy: Minister for European affairs threatens to resign - Northern Ireland: 63% of British in favour of separation - European Commission: Mr Jenkins with Morgan Greenfell? - Reagan Administration: further appointments - Uganda: Parliament meets - Ivory Coast: Houphouet-Boigny confirmed President
- GENERAL INFORMATION
- 5-6 - 1980 AND 1981 BUDGETS : definitively adopted, according to E.P. President Mrs Veil
- 6 - BRITISH PROBLEM : projects benefiting from advances defined, decisions being prepared
- INSURANCE : Commission proposes including tourist assistance in E.E.C. 1973 directive
- 7 - E.R.D.F. : Commission answers W.Q. No. 1318/80 by Mr von der Vring
- OWN RESOURCES : E.P. in favour of specific Commission initiatives
- 8 - EURATOM/AUSTRALIA : satisfactory agreement on uranium supplies proposed
- E.E.C./KENYA : measures for mushrooms
- E.E.C. AIDS : to refugees from San Salvador and Cambodia
- 9-10 - COURT OF JUSTICE : - Definition of public jobs : additional information requested
- Imported alcoholic beverages: word "liqueur" cannot be imposed on them by Netherlands
- "Rumi" appeal: grounds for rejection
- "Lucchini" : fine confirmed
- Brussels Convention: application limits (legal competence)
- 11 - AGRICULTURE : big increase in prices of production means in 1980 in E.E.C.
- C.A.P. : C.O.P.A. presents its views to Mr Gundelach
- 12 - E.I.B. : Loans to: Nigeria (electricity distribution), Botswana (cattle), Swaziland (S.M.E.s)
- A.C.P./E.E.C. : financings from 4th E.D.F. for 6 countries
- 13 - ENERGY : - Consumption of energy products by chemical industry
- German coal liquefaction project
- 14 - E.C.S.C. : - Readaptation: credits for British industries
- Subsidised housing: aids in France, U.K, Netherlands
- E.M.S.: - Mr Werner on "future of our currencies"
- E.L.E.C. in favour of strengthening of E.C.U.
- 15-16 - ECONOMIC INTERPENETRATION

Due to the Christmas Holidays, the next issue of EUROPE will be dated 29, 30 and 31 January 1980

\$\$ - SUPPLEMENT : EUROPE/Documents No. 1129

VALUE OF THE EUROPEAN CURRENCY UNIT ON 23 DECEMBER 1980

FB/FLUX	41.1921	PESETA	104.315
DM	2.55917	SKR	5.77916
HFL	2.78678	NKR	6.79397
POUND ST	0.556092	CAN DOL	1.56611
DKR	7.88786	ESCOUDO	69.9166
FF	5.92018	AUS SCHILLING	18.1612
LIRA	1216.13	FIN MARK	5.06813
IRL POUND	0.687321	YEN	273.406
US DOL	1.31794	DRA	61.0864
SF	2.32418		

Degree of divergence of BF : 55 (75 being the threshold of divergence)

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- 2 -

- 1 - EDITORIAL : The year of compromise and shirking from responsibilities
 - 2 - SUMMARY
 - POLITICAL DAY
 - 3 - 1981: main political and institutional events in Europe and international organisations
 - 4 - Luxembourg : Mr.Thorn to "Der Spiegel" : we must discuss "finalities" - Middle-East : Not yet any "peace plan of the Ten" - Community : Greece will reinforce EEC democracy - Poland : contacts between Warsaw and Moscow
 - GENERAL INFORMATION
 - 5 - GREECE becomes a full E.E.C. member on 1 January, 1981
 - E.E.C./A.C.P.: Lomé 2 Convention comes into force on 1 January, 1981
 - COUNCIL: The Netherlands take the chair
 - 6 - E.P.: plenary session from 12 to 16 January, 1981 - agenda. - E I R B
 - 7 - E.E.C. INSTITUTIONS: timetable for the first six months of 1981
 - 7-8 - 1981: development cooperation and the main events in the first half of 1981
 North-South dialogue, A.C.P./E.E.C. and U.N.C.T.A.D.
 - 8-8b - BUDGET : No additional contributions by France and Belgium
 - 8b - EEC-THIRD WORLD : Aid decisions by the Commission
 - 9 - ECONOMY : businessmen are more pessimistic - November survey
 - GREECE: economic implications of accession
 - 10 - ENVIRONMENT: E.E.C. action programme
 - 11-12 - RAILWAYS: European Commission's memorandum on "Railway policy for the 1980s" - general survey
 - 12 - FORESTRY: E.E.C. programmes in Mediterranean regions
 - 13 - ECONOMIC INTERPENETRATION No 3871
- + "EUROPE" DOCUMENTS No 1130

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Due to the New Year holidays, the next edition
 of EUROPE will be dated Monday/Tuesday, 5/6
 January, 1981

VALUE OF THE EUROPEAN CURRENCY UNIT ON 29 DECEMBER 1980			
FB/FLUX	41,3384	PESETA	103,696
DM	2,55781	SKR	5,71770
HFL	2,79009	NKR	6,76446
POUND ST	0,553639	CAN DOL	1,55589
DKR	7,84938	ESCUDO	69,2785
FF	5,93965	AUS SCH	18,1170
LIRA	1214,99	FIN MARK	5,01812
IRL POUND	0,687969	YEN	270,121
US DOL	1,30714	DRA	61,0304
SF	2,31299		

Degree of divergence of BF : 65 (75 being the divergence threshold) (29.12.1980)