



- 1 - EDITORIAL :
 2 - SUMMARY

POLITICAL DAY

- 3 - Lebanon/Israel: 3rd meeting without concrete results - East/West re-
tations and nuclear arms: progress in negotiations; prudent reactions;
Andropov proposes "Summit" - Warsaw Pact: Summit tomorrow in Prague -
Poland: lifting of martial law
- 4 - Afghanistan: rebellion strikes - China: for neutralization of Cambodia -
F.R.G.: polls attribute CDU majority in the Bundestag - Finland: new
 government, without Communists - Argentina: accepts U.N. mission -
Portugal: efforts for avoiding elections

GENERAL INFORMATION

- 5 - FISHERIES: in the absence of a joint policy, beginning of regime of
 coordinated national measures in the EEC
- 5-6 - E.E.C./JAPAN: Japanese Minister for Foreign Affairs starts European
 trip by talks with the European Commission
- 7 - E.E.C./JAPAN: new tariff concessions aimed at opening of internal
 market reply in part to specific requests of the E.E.C.
- 8 - BUDGETARY COMPENSATION IN THE U.K.: latest payments pursuant to the
 1981 financial year
- "ENGLISH PROBLEM": according to Mr. Bangemann, "the Commission is
 playing with fire"
- GAS PIPELINE: between the U.S.S.R and Turkey
- 9 - STEEL: new drop in E.E.C. orders
- E.C.S.C. APPROPRIATIONS: in favour of coal production
- 10 - STEEL: publication in O.J. of guideline prices
- SHIPBUILDING: 5th Directive on State aids extended to 31.12.1984
- 11 - RADIO-PROTECTION: pursuit without amendments of 1980/1984 E.E.C. programme
- THERMO-NUCLEAR FUSION: -concentration of R&D effort in the F.R.G.
 -Tokamak of University of Princeton produces
 plasma for first time
- 12 - FORESTRY: new Commission initiative for E.E.C. action?
- AGRICULTURE: considerable increase in E.E.C. wine surpluses
- 13 - ECONOMICS: -strong fall in DNP of E.C. in 3rd quarter 1982
 -new uncertainties of E.E.C. consumers
- 14 - ECONOMICS: international economists propose global strategy for economic
 revival, based on the expansion of demand
- U.S.A.: contradictory statements on the economy
- 15 - ITALY: Annual O.E.C.D. Study on the economic situation in Italy
- BENELUX: recent activities and developments
- 16 - TRADE UNIONS: General Assembly of young representatives of the E.T.U.C.
- EUROPEAN COLLOQUIUMS: in January and beginning February 1983
- AUTHORS' ROYALTIES: International Congress on E.E.C. harmonization
- 17 - MISCELLANEOUS NEWS: of the past week
- 18 - ECONOMIC INTERPENETRATION No 4336

VALUE OF THE EUROPEAN CURRENCY UNIT

	31.12.1982	Av. Dec.	3.1.1983		31.12.1982	Av. Dec.	3.1.1983
BF/LFR (con.)	45.3207	45.3102	45.2417	SFR	1.93098	1.95848	1.94279
BF/LFR (fin.)	46.5448	46.6262	46.8112	PTA	121.491	120.296	121.788
DM	2.30014	2.30897	2.30302	SKR	7.08090	7.01727	7.06553
HFL	2.54206	2.54775	2.54524	NKR	6.82592	6.70833	6.81217
UKL	0.600289	0.589670	0.597703	CAD	1.19265	1.18148	1.19269
DKR	8.11485	8.13872	8.12596	ESC	87.0900	87.6253	85.8230
FF	6.52207	6.54093	6.52780	OS	16.1842	16.2341	16.1705
LIT	1325.70	1333.60	1325.66	FMK	5.11654	5.10157	5.12051
IRL	0.692923	0.693178	0.693292	YEN	227.160	230.859	225.845
DRA	68.5398	67.5585	68.5480	AUSD	0.986911	0.985620	0.983630
USD	0.967667	0.954539	0.968876	NZLD	1.32249	1.31361	1.31730

Degree of divergence of BF: +81 (75 being the threshold of divergence) 31.12.1982
 Degree of divergence of BF: +68 (75 being the threshold of divergence) 3.1.1983



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- 1 - EDITORIAL : The paradoxes of practising "vital interest"
 2 - SUMMARY

POLITICAL DAY

- 3 - From Versailles Summit to Williamsburg Summit: change in style -
Central America: Pope's visit in February - U.S.A.: Mr. Mondale candi-
date for Presidency; Mr. O'Neil President of Chamber of Representatives -
Warsaw Pact Summit: tomorrow, political declaration
 4 - Meeting place of E.P. and headquarters of its secretariat: why the
Advocate-General of the Court believes that recourse to the Grand
Duchy is admissible - European Science Foundation: project on geo-
physical study of Europe

GENERAL INFORMATION

- 5-6 - COMMON MARKET: - Presidency of the Council (F.R.G.) to pursue implementa-
 tion of reinforcement measures of internal market
 6 - Meeting: Mr. Jobert, Mr. Thorn, Mr. Davignon
 - E.E.C./MEXICO: official visit by President Thorn
 7 - E.E.C./JAPAN: Mr. Shintaro Abe confirms the will of his country to
 cooperate with Europe
 8 - TEXTILES: retention of "E.E.C. surveillance on imports from Portugal,
 Spain, Turkey, Malta and Egypt
 - E.E.C. TRADE POLICY: France and the U.K. are authorized to limit
 imports of stoneware
 9 - E.P.: Agricultural embargo vis-à-vis the U.S.S.R.: Battersby Report
 10 - COURT OF JUSTICE: - the Netherlands and a Dutch firm dispute Commission
 decision
 - the Commission has attacked French measures, imposing
 the labelling of origin upon imported textiles
 11 - AGRICULTURE: divergences of views between the Court of Auditors and the
 Commission on the clearance of accounts relating to the
 management of the CAP (FEOGA Guarantee)
 12 - AGRI-MONETARY: amended MCA's in the U.K. and in Greece
 - AGRICULTURE: financings of FEOGA guidance fund: - for vineyard restruc-
 turing in France/Italy
 - in all the Member States
 (over 110 mio ECU's)
 13 - HYDROCARBONS: granting of E.E.C. support (2 657 MECU's) for Community
 interest projects on 1982 budget
 - STEEL: blocking of aids for Arbed-Saarstahl
 14 - COAL: utilization of E.E.C. financial instruments for facilitating
 the financing of investments
 - OIL: new CONCAWE report
 15-16 - CEMENT INDUSTRY: sector keen on rapid renewal of its equipment
 17-18 - ECONOMIC INTERPENETRATION No 4337

VALUE OF THE EUROPEAN CURRENCY UNIT ON 4 JANUARY 1983

BFR/LFR (con.)	45.2398	SFR	1.93138
BFR/LFR (fin.)	47.1183	PTA	121.931
DM	2.30103	SKR	7.07726
HFL	2.54333	NKR	6.80696
UKL	0.600146	CAD	1.19784
DKR	8.11409	ESC	88.8012
FF	6.52152	OS	16.1404
LIT	1325.68	FMK	5.12656
IRL	0.693559	YEN	223.467
DRA	68.9332	AUSD	0.989694
USD	0.975838	NZLD	1.32227

The degree of divergence of BF: +72 (75 being the threshold of divergence)

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- 1 - EDITORIAL : The decision-making process: an initiative is urgently needed at the highest political level
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Middle East: Foreign Secretary abandons trip - Warsaw Pact Summit: peace offensive: proposal for "non-aggression treaty" with N.A.T.O. - East Germany: Catholic bishops defend pacifists - Iran: Mr Khomeiny orders dissolution of Islamic committees
- 4 - William Safire's predictions for 1983 - Application of nuclear non-proliferation treaty - Mgr Glomp, Archbishop of Warsaw, becomes a Cardinal
- GENERAL INFORMATION
- 5 - EUROPEAN COMMISSION : president and vice-presidents begin their 2nd biennial term
- E.E.C./TURKEY : Turkish government intends taking discussion of divergences with Community to ministerial level
- 6 - AGRICULTURE : increase in E.E.C. milk production in 1982 expected to exceed estimates
- FISHERIES : Commission defines its attitude towards lack of common policy
- 7 - STEEL: continued strengthening of current system of anti-crisis measures
- 7-8 - RESEARCH : 2nd "FAST" programme of forecast and assessment of science and technology (FAST 1983-1987)
- 9 - E.P.: olive oil: Vgenopoulos report
- 10 - COMPETITION : - Commission simplifies procedures for granting "negative clearances" for certain agreements
 - Commission envisages decision in favour of Volkswagen-Man (amended) agreement on lorries
- SCRAP : composite price: 57.50 D/T
- 11 - E.E.C. COMMERCIAL POLICY : - provisional anti-dumping duties on certain magnesites from China and North Korea
 - U.S., Spain, Rumania and Czechoslovakia to raise perchlorethylene prices
- 12 - INTERNATIONAL TRADE:- implementation of half tariff abatements resulting from Tokyo Round
 - F.T.A. criticises E.E.C. bilateral textile agreements and restrictions on Japanese products
- E.E.C. TRADE: new geographical nomenclature
- 13-14 - AGRICULTURE: main projects financed under 2nd 1982 tranche E.A.G.G.F.-Guidance
- 14 - FISHERIES: E.A.G.G.F.-Guidance assistance of 8.25 mio E.C.U.s for 6 Mem.St.
- 15-16 - ECONOMY : - U.N.I.C.E. studies recent developments and outlook in Europe
 - price rise in E.E.C. now under 10%
- 17-18 - ECONOMIC INTERPENETRATION No. 4338

VALUE OF THE EUROPEAN CURRENCY UNIT ON 5 JANUARY 1983

BFR/LFR (com.)	45.2416	USD	0.979466
BFR/LFR (fin.)	47.1858	SFR	1.91358
DM	2.29734	PTA	122.188
HFL	2.54201	SKR	7.07664
UKL	0.603677	NKR	6.80631
DKR	8.10508	CAD	1.20278
FF	6.51443	ESC	88.3968
LIT	1325.95	ÖS	16.1343
IRL	0.691958	FMK	5.13632
DRA		YEN	223.808
		AUSD	0.990661
		NZLD	1.32899

Degree of divergence of BF: +77 (75 being the threshold of divergence)



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- 1 - EDITORIAL : European defence: a "provocative" proposal
from Sergio Fenoaltea
- 2 - SUMMARY
- POLITICAL DAY
- 3 - New "Eurobarometer" (I): Europeans' morale gloomy but reformist
 option still majority
- 3-4 - After Warsaw Pact Summit: nothing new in peace offensive, but apparent
 desire to keep dialogue open
- 4 - Israel/Lebanon: further meeting tomorrow; Mr Habib returns to Middle
 East; Weinberger's warning - U.K.: imminent ministerial reshuffle? -
Angola: call for government of national unity? - E.P.: Mrs R. Dury
 at U.L.B. Council
- GENERAL INFORMATION
- 5-6 - FISHERIES : Commission has authorised until 26 January notified measures
- 7 - E.E.C./JAPAN : Mr Abe announces his country's readiness to moderate
 certain exports
- E.E.C./A.S.E.A.N.: ministerial meeting postponed until March
- "MEDITERRANEAN PROGRAMMES", preliminary Commission debate
- 8 - REGIONAL POLICY : E.E.C. financings in South-West France
- COMMON MARKET : additional technical examination of French measures
 contested by Commission
- EUROPEAN COMMISSION : Mr Williamson resigns
- 9 - E.E.C./PALESTINE REFUGEES : E.E.C. agrees to make big contribution
 to education programmes
- A.C.P./E.E.C.: E.E.C. prepares its position on "Lomé 3" Convention
 negotiation
- 10 - COURT OF JUSTICE:- validity of Dutch law banning premiums in kind as
 method of trade promotion
 - managing E.E.C./Yugoslavia commercial regime
- E.C.S.C. HOUSING : new financings under 9th programme
- 11-12 - STEEL : - loss of 30,500 jobs in 1982 for Community steel industry
 - towards creation of 2 big complexes grouped in German steel
- 12 - E.C.S.C. READAPTATION: 3 mio E.C.U.s for British steelworkers (industry?)
- 13-14 - E.P.: Prep. plenary session (S'bourg, 10-14.1.83):
 - Raw materials : Schinzel report
 - Taxation: Rogalla report
 - Budgets: Key report
 - Agriculture: Pruvot report
- 15 - FUSION : J.E.T. to be completed by mid-83
- NUCLEAR : at world level, nuclear covers almost 10% total elect.generation
- BANKING : Belgian Banking Commission annual report
- 16 - LORRIES : DRI Europe Ltd study
- ECONOMY : DIW Institute proposes mixed expansion strategy
- 17-18 - ECONOMIC INTERPENETRATION No. 4339
- EUROPE/Documents No. 1235
- §§ - SUPPLEMENT : Commission proposals re supply nuclear materials

VALUE OF THE EUROPEAN CURRENCY UNIT ON 6 JANUARY 1983

BFR/LFR (com.)	45.1864	USD	0.978591
BFR/LFR(fin.)	47.2904	SFR	1.91530
DM	2.29529	PTA	122.099
HFL	2.53504	SKR	7.07766
UKL	0.607821	NKR	6.81784
DKR	8.09784	CAD	1.20318
FF	6.50861	ESC	88.3178
LIT	1324.77	OS	16.1321
IRL	0.691339	FMK	5.13418
DRA	68.6482	YEN	224.880
		AUSD	0.990978
		NZLD	1.33051

Degree of divergence of BF: +77 (75 being the threshold of divergence)



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- 1 - EUROPEAN LIBRARY
 2 - SUMMARY

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POLITICAL DAY

- 3 - WEST GERMANY : dissolving of Bundestag : opening of electoral campaign emphasizing economic crisis ; voting on 6 March - Italy and own resources : Mr Colombo in favour of raising VAT ceiling - Asia : visit by Leo Tindemans - Warsaw Pact : meeting of defence ministers next week in Prague -
 4-4 bis - New "Eurobarometer" (II): the European consensus remains, E.P. not very well known

GENERAL INFORMATION

- 5 - E.P. agenda for the plenary session (Strasbourg 10 to 14 January) : changes asked for by political groups
 6 - E.E.C./U.S.A. : opening of conversations on divergences in agricultural field next week
 7-8 - FISHERIES : continuation of talks between Presidents of the Council and the Commission with the Danish government this Tuesday 11 January
 8 - E.E.C./MEXICO : visit by Mr Thorn
 - MONETARY NEWS
 9 - AGRICULTURE - O.E.C.D. forecasts on price trends for input and output in 1982
 - A.G.M.B. criticizes Commission for giving in to excessive American demands
 10 - A.C.P./E.E.C. : - the Commission is satisfied at the way STABEX is working
 - E.I.B. loan to Kenya
 - E.E.C./YEMEN : further emergency aid
 - E.E.C./CHINA : liberalization of further imports
 11 - TRANSPORT : - quarterly report from Commission on market trends
 - over-capacity of Rhine navigation worsens
 12 - OIL BULLETIN : price situation on 20,12.82.
 - ENERGY : The Commission is invited to investigate purchasing price of Algerian natural gas by Italy and France
 - AIR TRANSPORT : reply from Brussels airport to E.P.
 - E.C.S.C. BOND ISSUE : borrowing of DM 150 million on German capital market
 13 - CERAMICS : Commission reply to written question no 1047/82 from Mrs Quin (interest in advanced ceramics)
 - NUCLEAR WASTE : Commission reply to written question no 1204/82 from Mr Glinne (disposal of waste in the sea)
 - ENVIRONMENT RESEARCH : Commission invites proposals for climatology subprogramm
 14 - TEXTILES : European association of clothing industries forecasts
 - INDUSTRY : opening conference of the European SME and crafts year (Brussels, 20-21 January)
 15-16 - AGRICULTURE :-Commission proposes to Council new agricultural research programm
 -E.E.C. Directive on animal diseases notification
 17 - TIMETABLE of principal European activities next week
 18 - ECONOMIC INTERPENETRATION

\$\$\$ EUROPE/DOCUMENTS NO 1236 : Commission communication on social security problems

EUROPEAN CURRENCY UNIT : VALUE ON 7 JANUARY 1983

B/LFR CON	45.1696	SFR	1.90324
B/LFR FIN	47.1779	PTA	122.062
DM	2.29366	SKR	7.07546
HFL	2.53358	NKR	6.83066
UKL	0.610034	CAD	1.20244
DKR	8.12115	ESC	88.9319
FF	6.50376	OS	16.1055
LIT	1322.98	FMK	5.13362
IRL	0.690653	YEN	225.457
DRA	69.3962	AUSD	0.989945
USD	0.977274	NZLD	1.33144

Degree of divergence of the Belgian franc : +78 (75 being the threshold of divergence)



-2-

- EDITORIAL : A heavy six months - (1) contradictory influences

- SUMMARY

POLITICAL DAY

- 3 - F.R.G.: Supreme Court to examine legality of Bundestag dissolution decision tomorrow - East/West: President Reagan ready to meet Soviet leaders, if they are genuinely interested
- 3-4 - Cambodia: Hanoi denies having asked for Belgium's mediation - Falklands: Mrs Thatcher's visit for domestic policy purposes - Mr Abe's visit to Europe: political issues - Lebanon: further meeting for nothing? - Netherlands/F.R.G.: Bonn visit on 25.1.83

GENERAL INFORMATION

- 5 - MONETARY : drachma devalued
- 6 - STEEL : Commission studies possibility of introducing guide prices for fine and special steels
- FISHERIES : Mr Kirk fined for improper fishing in 12-mile limit
- E.P.: plenary session opens (Strasbourg, 10 - 14.1.1983)
- 7-8 - E.E.C./JAPAN : - persistence of major difference between Japanese measures and E.E.C. demands
 - on Thursday, announcement of new measures opening up Japanese market
 - symposium on industrial cooperation (20-21.1. in Brussels)
- 8 - A.C.P./E.E.C. : A.C.P. States unhappy
- 9-10 - E.P. : Plenary session (Strasbourg, 10-14.1): - Motor industry: Filippi report
- 10 - RADIOACTIVE WASTE : E.E.C. research and demonstration projects
- 11 - E.C. SPENDING : Court of Auditors' annual report on 1981 financial year
- U.S.S.R.: C.I.A. says not to under-estimate Soviet economy
- 12 - TREATY INFRINGEMENTS : Commission answers W.Q. no. 514/82 by Mr Patterson
- COURT OF JUSTICE : Commission initiates proceedings against Ireland which facilitates advertising of national products
- 13 - AGRICULTURE :- Commission proposes that France be authorised to restrict timber imports in 1983
- 13-14 - O.E.C.D. Agriculture Committee report
- 15 - COAL : coal economy in E.E.C. strongly marked by general recession and steel crisis
- 16 - TRADE UNIONS : E.T.U.C./Mitterrand meeting
- ECONOMIC AND SOCIAL COMMITTEE MEETING : Mr Ceyrac believes social partners must be mobilised
- HYDROCARBONS : Belgo-Norwegian talks
- 17 - MISCELLANEOUS NEWS ITEMS from last week
- 18 - ECONOMIC INTERPENETRATION No. 4341

\$\$\$ SUPPLEMENT : EUROPE WEEKLY SELECTED STATISTICS No. 343

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EUROPEAN CURRENCY UNIT - VALUE ON 10 January 1983

B/LFR CON	45.0922	PTA	122.248
B/LFR FIN	47.4836	SKR	7.08125
DM	2.29258	NKR	6.82515
HFL	2.53098	CAD	1.20577
UKL	0.614052	ESC	89.4619
DKR	8.08843	OS	16.1031
FF	6.49483	FMK	5.14799
LIT	1320.55	YEN	223.507
IRL	0.689651	AUSD	0.993329
DRA	82.1181	NZLD	1.33573
USD	0.983097		
SFR	1.89099		

Degree of divergence of the Belgian franc : +75 (75 being the threshold of divergence)



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 JL
 - EDITORIAL : A heavy six months - (2) Revival of world economy
 - SUMMARY at Williamsburg?

POLITICAL DAY

- 3-4bis - E.P.: Plenary session:- Cyprus: adoption of resolution by Lady Elles -
 Middle East: adoption of Penders resolution
 4bis - Israel/Lebanon: progress in view of the fixation of an agenda - Middle
 East: Jordanian participation in settlement - East/West: Andropov/Vogel talk

GENERAL INFORMATION

- 5-8 - E.P.: Plenary session (Strasbourg, 10-14 January):
 (5-7) - Community activity: Mr. Genscher presents German Presidency Programme
 (8) - Budgets: Commission respects E.P. decision on financial compensation in U.K.
 9 - FISHERIES: solution to Council on 25 January?
 - AGRICULTURE: no offer presented for E.E.C., butter export to the U.S.S.R-
 10 - GREECE: Government appeals to Art.130 of Accession Act to ask the authori-
 zation of certain safeguard measures
 11 - E.E.C./PORTUGAL: implementation of transitional protocol
 11-12 - E.E.C./SPAIN: present revision of trade arrangements appears very difficult
 12 - E.E.C./CHINA: first platform pursuant to 1983 scheme on generalized pref-
 erences is exhausted
 13 - A.C.P./E.E.C.: A.C.P. guidelines for negotiations on "Lomé 3"
 - AFRICA: pessimistic report by E.E.C./U.N.
 14 - COURT OF JUSTICE:-Commission attacks provisions on the marketing of mar-
 garine in France and Belgium
 -Belgian enterprise attacks Commission decision on State
 aids
 - Commission once more attacks the F.R.G. for butter
 boat affair
 15 - STEEL:-Commission to try out adaptation system of production quotas
 -Ten remain divided on enlargement of list of E.C.S.C. and control
 of negotiation deliveries
 16 - ECONOMY: results of survey on senior executives of the E.E.C.(January to
 May 1982)
 - YOUTH: EC Youth Forum meets Commissioner Richard
 17-18 - ECONOMIC INTERPENETRATION No 4342

- §§ - SUPPLEMENT : EUROPE/Documents No. 1237) Warsaw Pact "declaration"
 ATLANTIC DOC. No. 49) on world peace and
 security issues

VALUE OF THE EUROPEAN CURRENCY UNIT ON 11 JANUARY 1983

BFR/LFR (com.)	44.9797	USD	0.976970
BFR/LFR (fin.)	47.4075	SFR	1.87744
DM	2.28777	PTA	121.926
HFL	2.52625	SKR	7.06594
UKL	0.622274	NKR	6.82902
DKR	8.06977	CAD	1.19630
FF	6.48366	ESC	89.3928
LIT	1315.00	OS	16.0418
IRL	0.689221	FMK	5.13300
DRA	81.8701	YEN	222.505
		AUSD	0.987337
		NZLD	1.33375

Degree of divergence of BF: +72 (75 being the threshold of divergence)



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- 1 - EDITORIAL : Mr. Genscher, as we would have wished him
 2 - SUMMARY

POLITICAL DAY

- 3 - E.P.: Plenary session:-European political cooperation: Mr.Genscher's replies - U.K. in Europe: ceremony in London
 3-4 - Euromissiles: official declaration from the F.R.G. Government
 4 - Eastern European countries: interference from authorities against Western journalists - Middle East: Arab League delegation in London - France/Spain: new era of closer relations - Sweden: Mr.Mats Hellstrom becomes Minister for External Trade - U.S.S.R.: death of Nikolai Podgorny

GENERAL INFORMATION

- 5 - BUDGETS: Commission prepares drafts for "compensation" to the U.K. according to guidelines indicated by the E.P.
 5-6 - E.E.C./U.S.A.: talks between E.C. and U.S. delegations on agriculture
 6 - AGRICULTURE: MCA for Greece: 23.3%
 - STEEL: adaptation of E.C.S.C. production quotas from beginning February
 7-10 - E.P.: Plenary session (Strasbourg, 10-14 January):
 (7) - Community activity: E.P. requests to German Presidency
 (7-8) - Olive oil: Vgenopoulos report: E.P. divided on Commission proposal
 (8) - Emergency debates: fisheries, activity of foreign secret services e.a.
 (9) - Motor cars : Filippi report
 - Other debates : internal market, budgetary affairs
 (10) - Question time : Council replies
 10 - SCRAP : composite price : 60.17 D/T
 11 - EEC/EFTA : no formal commemoration of the 10th anniversary of the free trade agreements
 - REGIONAL : The Commission has allocated the 4th tranche of the E.R.D.F fundings for the 1982 financial year
 12 - STEEL : -Mr Vouel appointed special commissioner to Luxembourg steel industry
 -fixing of preliminary anti-dumping duties by U.S. Trade Department on imports of special steel to West Germany
 -Commission authorizes transfer of reference quantities of hot-rolled steel to the group TEKSID, to FINSIDER, and to FALCK (Italy)
 13 - RESEARCH : the next E.E.C. Council will have to decide about Super Sara
 14 - AGRICULTURE : -Commission replies to Written Questions Nos 1210/82 by Mr Voltjer (margarine with taste of butter), 1367/82 by Mrs Poirier (lupins)
 -The House of Lords (UK) opposed to tax on oils and fats and in favour of cautious aids to olive oil
 15 - TRADES UNIONS : E.T.U.C. meeting with Mitterrand had positive results
 - UNITED KINGDOM : study by Cambridge Economic Policy group
 16 - ECONOMIC AND SOCIAL COMMITTEE : preparation of detailed opinion on obstacles at Community frontiers
 - SURVEY ON PROFESSIONAL pressure groups in the E.E.C.
 - EUROPEAN INTEGRATION : listing of university research

17 ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 12 JANUARY 1983

BFR/LFR (con.)	45.0304	SFR	1.88442
BFR/LFR (fin.)	47.8752	PTA	122.172
DM	2.29224	SKR	7.07655
HFL	2.52723	NKR	6.81545
UKL	0.616621	CAD	1.19103
DKR	8.08150	ESC	88.6578
FF	6.49686	OS	16.0753
LIT	1315.50	FMK	5.13046
IRL	0.690966	YEN	224.080
DRA	81.5457	AUSD	0.984600
USD	0.974262	NZLD	1.33005

Degree of divergence of BF: +71 (75 being the threshold of divergence) sm



-2-

- ~~1~~ 1 - EDITORIAL : Search for peace, yes; a say in our defence policy, no
 2 - SUMMARY
 JL POLITICAL DAY
 3-3b - E.P.: Plenary session: International terrorism: E.P. asks Foreign Ministers and its pol.affs.comm.to discuss; - Pol.coop.& security: E.P. wants greater coordination
 4 - F.R.G.: Court confirms Bundestag dissolution - Israel/Lebanon: agreement on agenda for negotiations - Mr Colombo in London: for special European Council meeting - Middle East: Jordan/Palestinians federation practically concluded; Moscow agrees - Arms control: N.A.T.O. declaration
 GENERAL INFORMATION
 5 - TRANSPORT : E.P. president announces action against Council
 - OWN RESOURCES : special Commission meeting
 - GREECE: delegation in Brussels to discuss devaluation & safeguard measures
 5-6 - E.E.C./U.S.: - "agricultural" talks continue on 10 February
 6 - E.E.C./JAPAN: abolition or adjustment of non-tariff import barriers by Japan
 7 to 10 - E.P.: - Plenary session (Strasbourg, 10-14.1) :
 (7) - Olive oil : Vgenopoulos resolution adopted
 - Motor industry: Filippi resolution adopted
 (8) - Commission replies
 (9) - Fisheries: E.P. confirms its support of December "package"
 - Nicaragua: Langes resolution adopted
 (10) - "Mediterranean programmes": De Pasquale resolution adopted
 - Bad weather: E.P. for Community aids
 10 - ENERGY : search for agreement on five-year programme (1982-1987)
 11 - E.E.C./THIRD WORLD : World Food Council supports new food aid policy
 - E.E.C./ECUADOR : emergency aid
 - E.E.C./U.S.S.R. & POLAND: abolition of anti-dumping rights on enlargers
 12 - E.E.C. EMERGENCY AIDS : almost 100 million E.C.U.s in 1982
 - FISHERIES: difficulties in implementing E.E.C./Canada agreement
 13 - INDUSTRIAL RESTRUCTURING & RECONVERSION: Commission authorises aids in Italy
 - TEXTILES: Commission contests French aids
 14 - REGIONAL : main projects financed by 4th 1982 E.R.D.F. tranche in all M.States
 - COURT OF JUSTICE: - Commission v. Italian milk transport measures;
 - taxes in agriculture to offset national aids: lawful after end of transitional period?
 15 - AGRICULTURE : - report on E.E.C. aid to small milk producers; - House of Lords strongly criticises 1982/83 common prices
 - AGRIMONETARY : new M.C.A.s
 16 - NUCLEAR : big public enquiry into British pressurised water reactor project
 - IRRADIATED FUELS : favourable opinion by comm.of experts on The Hague re-processing plant
 - OIL: C.O.N.C.A.W.E. report no. 11/82
 - BABY SEALS : failing E.E.C. decision, F.R.G. will ban pelt imports on 1 March
 17-18 - ECONOMIC INTERPENETRATION No. 4344

VALUE OF THE EUROPEAN CURRENCY UNIT ON 13 JANUARY 1983

BFR/LFR (com.)	44.9901	USD	0.976984
BFR/LFR (fin.)	48.1946	SFR	1.87679
DM	2.28907	PTA	122.123
HFL	2.52355	SKR	7.08216
UKL	0.621096	NKR	6.80665
DKR	8.06500	CAD	1.19143
FF	6.49010	ESC	92.8135
LIT	1314.78	OS	16.0665
IRL	0.690448	FMK	5.13210
DRA	81.4218	YEN	223.338
		AUSD	0.985856
		NZLD	1.33559

Degree of divergence of BF: +73 (75 being the threshold of divergence)



-2-

- ~~BF~~
 1 - EUROPEAN LIBRARY
 2 - SUMMARY
 JL

POLITICAL DAY

- 3 to 5 - Plenary Session of E.P.: -Prague declaration and disarmament : adoption of Fergusson resolution - Political Cooperation and Security : the E.P. asks that security questions should be debated in the Community framework in coordination with the Alliance Council - Baltic States : the E.P. defends the rights of the peoples concerned - Conscientious objection : E.P. divided
- 6 - E.P. : Mr Brandt confirms that he is giving up his mandate as European Parliamentarian - West Germany : Mr Wehner not to be a candidate for elections - Franco-German bilateral cooperation : speech by Mr Rogalla - Mr Tindemans in Asia (South Korea) - U.S.A. : Reagan receives European leaders - European journalism prize

GENERAL INFORMATION :

- 7 - TRANSPORT : E.P. appeal to Court of Justice
 - EMPLOYMENT : Special session of E.P. in April or May
- 7-8 - AGRICULTURE COUNCIL : agenda for the session of 17-18 January
- 9 - FISHERIES : Commission proposes interim arrangements with Norway, Sweden, Faroes
 - GREECE : import restrictions in nine sectors ?
 - E.E.C./JAPAN : cautious satisfaction at European Commission
- 10 - BANK RATE : falls in Netherlands - E.C.U. : towards a clearing system
 - OIL BULLETIN : price situation on 3 January
 - RESEARCH : -Italian government action in favour of Super Sara
 -evaluation of Community programme
 - STEEL : Nippon Steel chairman optimistic as to future of steel
- 11-14 - E.P. Plenary Session
- (11) - Regional Policy : E.P. in favour of concertation
 - Statistics : adoption of Newton-Dunn resolution
- (12) - E.E.C./U.S.S.R. : adoption of Battersba resolution
 - Budgets : adoption of Key Resolution
 - Court of Auditors : adoption of Aigner resolution
- (13) - Taxation : adoption of conclusions of Rogalla report
 - Common Market : adoption of Welsh resolution
 - Internal market : adoption of von Wogau resolution
 - Helicopters : adoption of Squarcialupi resolution
- (14) - Raw materials : adoption of Schinzel resolution
 - Agriculture : vote on foie gras production postponed
 - Next session : 7 to 11 February
- 15-16 - A.C.P./E.E.C. : annual report from Court of Auditors : errors and omissions in way the E.D.F. works
- 16 - SOCIAL AFFAIRS :-Richard Blüm talk (president of Council)
 -"Trades union summit" against unemployment
- 17 - CALENDAR of main European activities next week
- 18 - ECONOMIC INTERPENETRATION No 4345

VALUE OF THE EUROPEAN CURRENCY UNIT ON 14 JANUARY 1983

BFR/LFR (com.)	45.0342	USD	0.970982
BFR/LFR (fin.)	47.9762	SFR	1.88633
DM	2.29297	PTA	121.829
HFL	2.52669	SKR	7.05758
UKL	0.615325	NKR	6.79153
DKR	8.07857	CAD	1.18751
FF	6.50073	ESC	92.7288
LIT	1317.14	ØS	16.0795
IRL	0.691337	FMK	5.12047
DRA	81.3683	YEN	224.054
		AUSD	0.981782
		NZLD	1.32648

Degree of divergence of BF: +71 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Innovation, and financing it, especially in small and medium enterprises
- 2 - SUMMARY
- POLITICAL DAY
- 3 - East/West: opening of delicate German-Soviet talks in nervous climate
Lebanon-Israel : negotiations well underway - U.K. : electoral psychosis after Mrs Thatcher's return from the Falklands -
- 4 - European elections : position of Italian E.P. members of electoral law - Right of emigration : E.P. wants it to be respected - Portugal : decision on new government is imminent - USSR-China : what is going on between Moscow and Pekin ?
- GENERAL INFORMATION
- 5 - BUDGETS : The Commission will present the new formula of the budgetary compensation to the U.K. (and to West Germany) under 1982 budget to the E.P. and the Council on Wednesday
- 5-6 - AGRICULTURE COUNCIL : first exchange of views on new common prices
- 6 - AGRICULTURE : Commission report on 1982 situation
- GREECE : Commission to decide before end of week
- 7 - E.E.C./INDIA : conference on industrial cooperation opens
- TRADE : Mr Haferkamp thinks that free trade in the E.E.C. and the world at large is the key to the economic recovery
- 8 - E.E.C./ARGENTINA : surveillance arrangements for textiles
- E.E.C./NAMIBIA : adoption of Luster resolution (E.P. plenary session of 10-14 January)
- A.C.P.-E.E.C. : resumption of work at ambassadorial level
- O.P.E.C. : towards a meeting in Vienna on 23 January
- 9 - MONETARY : meeting of Group of Ten in Paris
- 10 - TEXTILES : According to Commission, French aids are likely to merely lead to a shifting of difficulties from one to another E.E.C country
- 11-12 - RESEARCH : 3 year Community action plan concerning evaluation of R&D programmes
- 12 - AGRICULTURAL INFORMATION
- ;- E.I.B. : loans to Scotland (electrical power station, telecommunications)
- SOCIAL FUND : Commission has decided on fundings for the 5th tranche 1982 amounting to 260 million ECUs
- 14 - SOCIAL : trends in labour costs in E.E.C.
- 15 - STEEL :-Mr Davignon has been informed of the conclusions of the three German "wise men"
 -fall on iron ore market
- E.C.S.C. restructuring : overall loan in favour of S.M.E.s in U.K.
- 16 - GREECE : UNICE concern for devaluation
- CONSUMER PRICES : small rise in O.E.C.D in November 1982
- 17 - MISCELLANEOUS NEWS ITEMS FROM LAST WEEK
- 18 - ECONOMIC INTERPENETRATION N04346
- \$\$\$ SUPPLEMENT : EUROPE WEEKLY SELECTED STATISTICS

VALUE OF THE EUROPEAN CURRENCY UNIT ON 17 JANUARY 1983

BFR/LFR (con.)	45.0526	SFR	1.88607
BFR/LFR (fin.)	47.8157	PTA	122.008
DM	2.29539	SKR	7.06315
HFL	2.53016	NKR	6.79559
UKL	0.612305	CAD	1.18895
DKR	8.09010	ESC	93.4034
FF	6.50127	OS	16.1121
LIT	1318.35	FMK	5.12162
IRL	0.692000	YEN	224.168
DRA	81.3291	AUSD	0.984172
USD-	0.972952	NZLD	1.32917

Degree of divergence of BF: +68 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : The conditions for an economic recovery- are they met? - (1)
- 2 - SUMMARY
- POLITICAL DAY
- 3 - E.P.: meeting between enlarged Bureau and Foreign Affairs Ministers, in Brussels - East/West: no new openings in the dialogue between Germany and the Soviet Union - Middle East: Agreement between Jordan and PLO in difficulty
- 4 - Council of Europe: warning to Turkey; programme of the session of the Parliamentary Assembly
- GENERAL INFORMATION
- 5-6-7 - AGRICULTURE COUNCIL: encouraging exchange of views on prices
- 7 - GREECE: Commission may first authorize certain Community measures
- MONETARY:SDRs to be increased to 17 billions
- 8 - A.C.P./E.E.C.: report on meeting of Committee of Ambassadors
 - E.E.C./INDIA: official visit of Mr.Andriessen
 - INTERNATIONAL TRADE: E.E.C./U.S.A./Japan/Canada meeting in February in Tokyo?
- 9 - ENVIRONMENT: Commission proposes E.E.C. financial support to Community actions on own technologies and sensitive natural areas
 - PATENTS: visit by the President of the European Office to the Commission
 - COMMON MARKET: Mr.Tugendhat calls for unified market
- 10 - NON-FERROUS METALS: B.I.R. asks for the E.E.C. to withdraw controls on waste exports
 - E.E.C. TRADE POLICY: the Council to vote next week on the G.A.T.T. negotiation for tariff protection for laser record-players (Philips)
- 11 - COLLOQUIUM ON THE E.C. and the future of the Brussels economy
 - COURT OF JUSTICE:-Klöckner continues to attack Commission decisions
 -are the dues for health control of meats from the third countries lawful?
 -interpretation of the European Convention on motor car insurance
- 12 - RESEARCH: CREST draft opinion on outline programme
- 13 - AGRICULTURE: 1982 European Commission report on the "Agriculture situation of the E.E.C."
- 14 - STEEL: 1982 enquiry on investments in the E.C.S.C.
- 15-16 - ENERGY: prospective study by Data Ressources International
- 17-18 - ECONOMIC INTERPENETRATION No 4347
- ** - SUPPLEMENT : EUROPE/Documents No 1238, Position adopted by European Parliament on European Political Cooperation

VALUE OF THE EUROPEAN CURRENCY UNIT ON 18 JANUARY 1983

BFR/LFR (con.)	45.0235	SFR	1.88298
BFR/LFR (fin.)	47.6397	PTA	121.816
DM	2.29744	SKR	7.01947
HFL	2.52578	NKR	6.72804
UKL	0.610495	CAD	1.18017
DKR	8.08999	ESC	92.3362
FF	6.51066	OS	16.1348
LIT	1320.12	FMK	5.09484
IRL	0.691470	YEN	222.472
DRA	80.7845	AUSD	0.975789
USD	0.961835	NZLD	1.31578

Degree of divergence of BF: +66 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : The conditions for an economic recovery - are they met? - (2)
- 2 - SUMMARY
- POLITICAL DAY
- 3 - East/West: Mr Kohl defends zero option with Mr Gromyko - Tindemans back from Asia: non-aligned question; Cambodia question - Lebanon: 6-month extension of "Finul" mandate - Middle East: Iraqi president's surprise visit to Saudi Arabia
- 4 - France/F.R.G.: Mr Mitterrand speaks in Bonn and Mr Kohl in Paris on 20th anniversary of Elysée Treaty - U.K.: Franks Commission report on Falklands - African tour by President Mitterrand
- GENERAL INFORMATION
- 5 - BUDGETS : new Commission proposal for "compensations" to U.K. and F.R.G. takes Parliament's wishes into account
- 6 - FISHERIES : prospects of final agreement on E.E.C. common policy very good
- 7 - GREECE : Commission authorises import license system for several products
- 8 - AGRICULTURE : Commission concern over American decision to sell one million tonnes of flour to Egypt
 - Commission contests creation of "agricultural offices" in France
- 9 - SCRAP : composite price: 60.50 d/t
 - E.E.C./SPAIN : preparation of resumption of membership negotiations
 - E.E.C. COMMERCIAL POLICY : Italy can restrict indirect imports of certain Japanese products
 - E.E.C./U.S.: antidumping duty on certain fertilizers
- 10 - MONETARY : scope and content of "group of Ten" decisions on funds to L.D.C.s
- 11 - E.P.: agenda of February plenary session: - President Thorn's programme speech
 - U.S./JAPAN : president Reagan states American wishes to Mr Nakasone
- 12 - E.P.: Social Affairs Comm.: meeting with Council pres.; Social Fund review
 - SOUTHERN AFRICA : S.A.D.C.C. ministerial meeting
- 13-14 - ENVIRONMENT : - aims and modalities of E.E.C. financial instrument to support environmental actions
 - arguments in favour of "E.E.C. Fund"
 - European conference on new Law of the Sea and environment
 - Commission proposes E.E.C. Directive on control of frontier transfers of dangerous waste
- 15-16 - S.M.E.s: documents presented at conference to open European S.M.E. year
- 16 - WORLD BANK : new instruments for co-financing in L.D.C.s
- 17-18 - ECONOMIC INTERPENETRATION
- §§ - SUPPLEMENT : "EUROPE"/Brief notes No. 780 : Belgium-Luxembourg Economic Union

THE NOVEMBER EUROSINT INDEX IS OUT!

VALUE OF THE EUROPEAN CURRENCY UNIT ON 19 JANUARY 1983

BFR/LFR (com.)	45.0378	USD	0.951972
BFR/LFR (fin.)	47.3035	SFR	1.88557
DM	2.30015	PTA	121.710
HFL	2.52653	SKR	7.00033
UKL	0.606932	NKR	6.71854
DKR	8.10366	CAD	1.16740
FF	6.51958	ESC	91.3893
LIT	1321.34	ÖS	16.1454
IRL	0.691589	FMK	5.08163
DRA	79.9561	YEN	223.904
		AUSD	0.970905
		NZLD	1.31035

Degree of divergence of BF: +63 (75 being the threshold of divergence)



- 1 - EDITORIAL : 1982 Supplementary Budget: wrapping it up
 2 - SUMMARY

POLITICAL DAY

- 3-4 - Institutions: Genscher-Colombo plan - F.R.G.: complaint over Parliament's dissolution - Lebanon: negotiators set up three working parties - Genscher-Colombo meeting: "zero option" - East/West: Mitterrand in Bundestag; F.R.G. does not want to act as intermediary

GENERAL INFORMATION

- 5 - E.E.C./JORDAN : Hussain/Thorn meeting on 27 January
 - E.E.C./PORTUGAL : "phased" transition provided deadline remains fixed
 - E.E.C./SPAIN : Natali/Marin meeting
 - S.M.E.: conference opens
 - GREECE : satisfactory implementation of E.E.C. legislation
- 6 - E.E.C./BRAZIL : demand for more favourable arrangement for steel deliveries
 - F.R.G.: credit opportunities widened
- 7 - E.E.C./JAPAN : symposium on industrial cooperation
- 8 - E.E.C./TURKEY : cautious resumption of contacts; 2nd stage customs cuts in agricultural sector
- 9 - E.P./AMERICAN CONGRESS : differences over trade & tech.restrictions & East
 - E.P. COMMITTEE WORK : reception for 1982 supplementary budget
- 10 - E.P. committees:
 - Energy and research: Percheron report adopted
 - Econ.& Mon.Affs.: Community armaments industrial policy
 - Ext.econ.relations: Negative impact of C.A.P.?
- 11 - AGRICULTURE: major differences among Ten over review "Med.prods." regulations
 12 - Council discusses technical questions
 - Commission proposes "green drachma" devaluation
- 13 - COURT OF JUSTICE:- books customs clearance tax in N.L. not yet settled
 - Belgian pharmaceuticals law incompatible with E.E.C. rules
 - Dutch provisions governing prices of imported medicines challenged
- 14 - ENVIRONMENT : - Commission proposal on control of intra-Community trans-boundary transfers of dangerous waste
- 15 - STEEL : Commission satisfied with arrangements for imports from East
 - ENERGY : 4.E.E.C. countries in favour of investment in hydroelectric power stations in Italy
- 16 - INDUSTRY : continuation of Community production downward trend in October 1982
 - INTERNATIONAL BANKING ACTIVITY : Bank for International Settlements report for 3rd quarter 1982
- 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 20 JANUARY 1983

BFR/LFR (com.)	44.9679	USD	0.952407
BFR/LFR (fin.)	47.0013	SFR	1.88196
DM	2.30140	PTA	121.718
HFL	2.52531	SKR	6.99638
UKL	0.606628	NKR	6.74304
DKR	8.10498	CAD	1.16670
FF	6.52303	ESC	91.4310
LIT	1320.99	OS	16.1433
IRL	0.690901	FMK	5.08252
DRA	79.9355	YEN	222.863
		AUSD	0.970853
		NZLD	1.30825

Degree of divergence of BF: - (75 being the threshold of divergence)



-2-

- EUROPEAN LIBRARY
 - SUMMARY

POLITICAL DAY

- 3 - European political cooperation: East/West relations at centre of forthcoming talks; E.P.: pol.affs.comm.: human rights, Yugoslavia, food aid
- 4 - E.P.: socialist group symposium in Milan - protest over film on European Parliament - 1983 to be difficult year - F.R.G.: Mr Vogel presents his programme in Dortmund - Israel/Lebanon: difficulties

GENERAL INFORMATION

- 5 - BUDGET : new draft for compensations to U.K. and F.R.G. submitted to General Council and Budget Council
- COMMON MARKET : ad hoc sessions to extend internal market
- 5-6 - "GENERAL" COUNCIL : E.E.C. enlargement, external relations, energy, steel
- 6 - E.E.C./PORTUGAL : ministerial negotiating session
- 7 - FISHERIES : Denmark accepts Thorn-Genscher-Ellemann-Jensen compromise
- E.E.C./JAPAN : conclusions of seminar on industrial cooperation
- 8 - GREECE : Commission appreciates effort in implementing Community law
- 9 & 15 - S.M.E.s: E.E.C. conference adopts ambitious "action programme" - Mr Lambsdorff's statements
- NB cont'd p.15
- 10 - COURT OF JUSTICE : - Commission challenges restrictions on purchase of farmlands in Ireland
 - Commission contests aids for wine in Sicily
 - Control of fruit and vegetable quality in Italy
- E.I.B.: Legal difficulties in Italy over increasing "N.C.I.3" capital: Commission amends its proposal
- 11 - S.M.E.s: Mr Narjes emphasises their role in combating economic crisis
- 12 - AGRIMONETARY : M.C.A.s down in Greece
- AGRICULTURE : C.O.P.A. and C.O.G.E.C.A. want to limit apple imports to E.E.C.; Commission action against agricultural "offices"
- 13 - PARLIAMENTARY QUESTIONS : Commission answers
- E.E.C./U.S.: Commission expected to ask G.A.T.T. Council to study "Disc" regime
- 14 - E.P. COMMITTEE WORK: - Development: A.C.P./E.E.C. Joint Committee prep.
 - Youth and culture: cinema promotion in E.E.C.
 - Legal affairs: voting right, motor insurance companies
- 15 - S.M.E.s : N.B. continued from page 9
- 16 - OIL BULLETIN : increase in average consumer price
- COAL : more than 12 million unemployed in E.E.C.
- SOCIAL : French imports down
- STEEL : activity down in U.S. in 1982
- 17 - THE WEEK IN EUROPE next week
- 18 - ECONOMIC INTERPENETRATION No. 4350

VALUE OF THE EUROPEAN CURRENCY UNIT ON 21 JANUARY 1983

BFR/LFR (com.)	45.0281	USD	0.949410
BFR/LFR (fin.)	46.8961	SFR	1.88287
DM	2.30469	PTA	121.857
HFL	2.52619	SKR	7.00142
UKL	0.602036	NKR	6.73654
DKR	8.10322	CAD	1.16217
FF	6.53337	ESC	90.6687
LIT	1323.48	ØS	16.1685
IRL	0.691990	FMK	5.07650
DRA	79.7220	YEN	223.111
		AUSD	0.968588
		NZLD	1.30575

Degree of divergence of BF: +57 (75 being the threshold of divergence)

M



S U M M A R Y

- 1 - EDITORIAL : Parliament's role in the draft "European Act":
mere trifles?
- 2 - SUMMARY
 POLITICAL DAY
- 3 - E.E.C./U.K.: Mr Pym presents his government's positive approach to
European Community - Political cooperation: East/West relations discussed
 in bilateral contacts
- 3-4 - Uniform election procedure: no agreement voting right 4. European recovery
- 4 - Middle East: difficulties in Lebanon/Israel negotiations - Portugal:
 early general elections - F.R.G.: Mr Vogel presents S.P.D. government
 team - Security Council: Mr van der Stoep Netherlands delegate
- GENERAL INFORMATION
- 5 - BUDGETS : Council shares Commission guidelines concerning
 compensation to U.K. and F.R.G.
- 6 - E.E.C./PORTUGAL : ministerial session this Tuesday, with several
 E.E.C. statements
- 7 - COMPETITION : Mr Andriessen's exposé on key Community policy issues
 - S.M.E.: action programme presented at Brussels Conference
 - RECLAMATION : B.I.R. annual assembly (30 May to 2 June 1983, Hamburg)
- 8 - TRADE:- Council rejects demand for anti-dumping measures against codeine
 originating in Czechoslovakia, Hungary, Poland and Yugoslavia
 - E.E.C. accepts Czechoslovakia's "price undertakings" for polyvinyl
 chloride
- 9 - ECONOMIC AND SOCIAL COMMITTEE : agenda of plenary session 26-27.1.1983
 - COURT OF JUSTICE: direct applicability in Italy of E.E.C. "veterinary"
 directives?
- 10 - ITALY : satisfaction in E.E.C. circles at agreement between social
 partners on labour costs
 - ECONOMY : European socialist governments' economic recovery plan
- 11 - STEEL : - general production decline worldwide
 12 - depressed balance sheet of steel year in France
 - progress in negotiations on E.E.C. 1982 "arrangements" with
 third countries
- 13 - E.E.C./BANGLADESH: extending cooperation
 - O.P.E.C.: further setback for Oil Ministers
 - OIL: one-year extension of crude oil registration obligation in E.E.C.
 - BABY SEALS : Norway abandons hunt
- 14 - A.C.P./E.E.C.: Court of Auditors' guidelines and criteria for evaluating
 projects financed by E.D.F.
 - TIMBER INDUSTRY : consultation under U.N.I.D.O. aegis
- 15 - AGRICULTURE : Mr Dalsager confirms 8.6% increase in farmers' incomes
 - "BRITISH QUESTION": Mr Andriessen finds E.P. attitude positive for U.K.
 - E.E.C./JAPAN: European Footwear Confederation calls for opening of Jap. market
- 16 - SOCIAL: "Youth Forum" has E.E.C. Council consider its suggestions
 - EUROPEAN COMMISSION: Commission answers W.Q. no. 1080/82 by Mr Tyrell
 - SOCIAL: British government proposals to "democratise" trade unions
 - WOMEN: E.E.C. information and action network
- 17 - MISCELLANEOUS NEWS ITEMS from last week
- 18 - ECONOMIC INTERPENETRATION
- SS - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 345

VALUE OF THE EUROPEAN CURRENCY UNIT ON 24 JANUARY 1983

BFR/LFR (com.)	44.9526	USD	0.930166
BFR/LFR (fin.)	46.6571	SFR	1.88935
DM	2.30588	PTA	121.573
HFL	2.52382	SKR	6.96136
UKL	0.603220	NKR	6.68231
DKR	8.09477	CAD	1.13815
FF	6.53069	ESC	90.2261
LIT	1321.77	OS	16.1756
IRL	0.690803	FMK	5.04847
DRA	78.5060	YEN	224.961
		AUSD	0.955977
		NZLD	1.29190



- 1 ~~OE~~ EDITORIAL : "East-West relations and Euro-American cooperation"
 2 JL SUMMARY :
- POLITICAL DAY
- 3 - European Act : "structure for dialogue" established between Council and
 Parliament - Luxembourg : legislative and European elections in 1984
 4 - Christian Democrats : international union of young people in Caracas -
Afghanistan : Andropov invites Perez de Cuellar to Moscow - Washington :
 Reagan/Genscher meeting - Namibia : agreement in the offing ? - Middle
East : Shamir in Europe - World Hunger : total hunger strike by Pannetta -
West Germany : Mr Vogel in Brussels on 3 February
- GENERAL INFORMATION
- 5-6 - FISHERIES COUNCIL : adoption of new common policy
 6 - E.E.C./PORTUGAL : accession negotiations : "social" and "agricultural"
 - E.E.C./MEDITERRANEAN COUNTRIES : Council agrees on principle of consultations
 7 - E.E.C./JAPAN : trade conversations enter decisive phase
 - E.E.C./U.S.A. : American flour sales to Egypt : France wants analysis
 - of repercussions
 8 - SOUTH KOREA : towards regular high-level consultations ?
 - E.E.C./CANADA : McEachen, Canadian Foreign Affairs Minister, visits
 Commission
 - A.C.P./E.E.C. : emergency aid to Comoros
 9 - GREECE : extension of transitional period for application of E.E.C. market
 organizations in the agricultural sector
 - GREENLAND : The Commission to give its "opinion" at request of Parliament
 - OIL : the Community should take advantage of fall in prices which could
 result from OPEC failure
 10 - STEEL : -the Council has decided on certain measures to reinforce the
 anti-crisis arrangements
 -the "three wise men" submit to Bonn government their plan for
 restructuring the German steel industry
 11 - TRANSPORT : further liberalization measures in goods transport by road :
 proposal or communication from the Commission to the Council
 - E.I.B. : Loan to Wales (road building)
 - ITALY : linking of agreement on labour costs with E.M.S.
 12 - STEEL : 1982 survey on investment
 13-14 - AGRICULTURE - C.I.B.E. guidelines on Future international sugar agreement
 14 - for direct controls on respect of E.E.C. rules : proposal
 or communication from the Commission to the Council
 15 - E.P. Committees : -"Women" : exchange of views with Mr Richard
 - TRANSPORT : European parliamentarians meet Mr Fiterman, French transport
 minister
 - FISHERIES : British Labour unenthusiastic about Fisheries Council results
 - E.P. AND COMMISSION : talks with high level delegation of women against apartheid
 - AUSTRALIA : O.E.C.D. study on Australian economic
 17-18 - ECONOMIC INTERPENETRATION L

VALUE OF THE EUROPEAN CURRENCY UNIT on 25 JANUARY 1983

BFR/LFR (con.)	44.7760	SFR	1.88650
BFR/LFR (fin.)	46.3135	PTA	122.311
DM	2.29775	SKR	6.98664
HFL	2.51706	NKR	6.71074
UKL	0.614294	CAD	1.16142
DKR	8.05770	ESC	89.1370
FF	6.51172	OS	16.1814
LIT	1320.55	FMK	5.07326
IRL	0.689257	YEN	224.069
DRA	79.2140	AUSD	0.965454
USD	0.943249	NZLD	1.30680

Degree of divergence of BF: +46 (75 being the threshold of divergence).....



-2-

- EDITORIAL : "A fisheries policy or a completion of the agricultural policy ?"

- SUMMARY

POLITICAL DAY

- 3 - Euro-American relations : Mr Radoux suggests that they be "institutionalized"
 - Washington : President Reagan "state of the Union" speech ; limitation of budgetary deficit -
- 4 - E.P. Political Affairs Committee : adoption of von Hassel report
 - Council of Europe Assembly : Mr Tindemans speaks of human rights -
Brussels : vice-president Bush's next stop - King Hussein of Jordan arrives

GENERAL INFORMATION

- 5 - BUDGETS COUNCIL
- 6 - E.E.C./JAPAN : high-level consultations on 27 and 28 January in Tokyo
- 7 - E.E.C./VIETNAM : E.P. Development Committee in favour of resumption of aid
 - WORLD HUNGER : another international meeting in Rome in the autumn
 - E.E.C./YUGOSLAVIA : cooperation agreement now concluded
 - E.E.C./TURKEY : meeting between Genscher and Turkmen on 31 January
- 8 - TRANSPORT : intense programme of work for next six months
 - SCRAP : composite price : 61.50 D/T
- 9-10 - E.E.C./SPAIN : resumption of accession negotiations
- 10 - E.E.C. TRADE POLICY : restrictions on imports of certain woods into France
- 11 - COMPETITION : extension of authorization of the agreement on ITMA international fairs and exhibitions
 - GREENLAND : criticisms from Danish Minister Ellemann-Jensen
 - E.E.C. ENLARGEMENT : warning from Mrs Cresson against too hasty decisions
- 12 - AGRICULTURE : -devaluation of green drachma accepted by Council
 -Trade opposed to fast reduction in imports of applies into Southern hemisphere
 -E.E.C. aid for seeds
- 13 - ENERGY : disagreement on financial resources of E.E.C. demonstration programme for alternative energies and energy saving
 - E.C.S.C. : bond issue of 100 million guilders on Dutch market
 - E.C.S.C. LOANS : the Commission adds interest subsidies to E.C.S.C. loans previously granted
- 14 - STEEL : -new social volet for 1983/86
 -The Commission demands that Klöckner penalties be enforced
- ENVIRONMENT : extension of deadlines for E.E.C. harmonization of programmes on waste elimination in the titanium dioxide industries
- 15 - SOCIAL : -I.L.O. study on employment
 -continuation of E.T.U.C. campaign for alternative economic strategy
- 16 - WORLD BANK : study by economist Robert Ayres on changes introduced by McNamara
- I.F.C. : financing agreement with Saudi Arabia AND other ECO/FIN info.
- 18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 26 JANUARY 1983

BFR/LFR (con.)	44.9836	SFR	1.88356
BRF/LFR (fin.)	46.5365	PTA	121.986
DM	2.29348	SKR	7.01048
HFL	2.52335	NKR	6.76755
UKL	0.615202	CAD	1.17508
DKR	8.05695	ESC	89.5481
FF	6.50320	OS	16.0996
LIT	1321.07	FMK	5.09662
IRL	0.688324	YEN	222.727
DRA	79.6026	AUSD	0.975366
USD	0.952640	NZLD	1.31399

Degree of divergence of BF +67 (75 being the threshold of divergence)



EDITORIAL : Oil shock in reverse : an opportunity to be seized

SUMMARY

POLITICAL DAY

- 3 - **European Union** : the weight of local and regional groups - **Genscher** in Washington ; **Colombo** in East Berlin ; **Cheysson** in Moscow - **World Economy** : opening of symposium at Davos - **Falklands War** : Commons on **Franks** report - **Euro-missiles** : negotiations resumed
- 4 - **Abolition of the death penalty in Europe** : a protocol from the Council of Europe - **Athens** : meeting of the Liberal Group and Democratic Group of E.P. on 2 February - **Middle East** : Begin's visit to Washington postponed

GENERAL INFORMATION

- 5 - **BUDGETS COUNCIL** : supplementary budget for 1983 not adopted
- **FISHERIES** : publication of texts of new common policy
- 6 - **E.E.C./U.S.A.** : Commission reaction to the American subsidized flour sales to Egypt
- **TRADE** : higher customs duty by U.S. on high cylinder motor cycles ?
- 7 - **E.E.C./CANADA** : Messrs Haferkamp and McEachen moderately optimistic
- 8 - **E.P. Committees** : -Economic and Monetary : Mr Ortolì on devaluation of drachma
 -Transport : proceedings against the Council for failure to implement common policy
- **A.C.P./E.E.C.** : Mr Chasle speaks to "Cultural Cooperation" group
- 9 - **STEEL** :-Commission ups production quotas and supply quotas for first quarter 1983
 -restructuring of E.E.C. steel industry to involve 150,000 job losses between now and 1986
- 10 - **Bonn** government will not accept low-price imports of subsidized steel products
 -worsening position of Benelux steel industries on markets of other E.E.C. member states
- 11 - **E.E.C. TRADE POLICY** : -restrictions on "free Community circulation" for products originating in third countries
 -provisional anti-dumping duty on "bisphenol A" from United States
- **N.C.I.** : loan to United Kingdom (small and medium projects in non-assisted areas)
- **E.M.S.** : German government for retaining it
- 13 - **AGRIMONETARY** : M.C.A.s falling in Greece
- **AGRICULTURE** : -creation of "Transbeurop"
 -Dalsass report
- 14 - **ECONOMIC AND SOCIAL COMMITTEE** : -approval of Commission suggestions on new information technology and professional training
 -Opinion of competition rules in air and maritime transport and on "N.C.I. 3"
- 15
- 16 - **REGIONAL POLICY** : special report from Court of Auditors
- **WEST GERMANY** : surplus trade balance record in 1982 - U.S.A. record deficit
- SS - **SUPPLEMENT** : EUROPE/Brief Notes No. 783 : Ireland 17 INTER no4354

VALUE OF THE EUROPEAN CURRENCY UNIT ON 27 JANUARY 1983

BFR/LFR (com.)	44.9838	USD	0.940297
BFR/LFR (fin.)	46.7233	SFR	1.88031
DM	2.29715	PTA	121.768
HFL	2.52423	SKR	6.99816
UKL	0.611575	NKR	6.71372
DKR	8.06775	CAD	1.16456
FF	6.50920	ESC	88.8581
LIT	1321.35	OS	16.1261
IRL	0.68920	FMK	5.07384
DRA	78.9379	YEN	223.226
		AUSD	0.966389
		NZLD	1.30325

Degree of divergence of BF: +64 (75 being the threshold of divergence)



-2-

- EUROPEAN LIBRARY
- SUMMARY

POLITICAL DAY

- 3 - E.P.: Institutional Committee: discussion on preamble of future Treaty and Union Institutions
- 3-4 - Middle East: King Hussain of Jordan underlines E.E.C.'s role when speaking with Messrs Thorn and Dankert
- 4 - Turkey: urgent warning from Council of Europe Assembly - India: government's collective resignation - Netherlands: foreigners can vote in municipal elections - F.R.G.: Tiberals seem to be gaining

GENERAL INFORMATION

- 5 - BUDGETS COUNCIL : adoption on Monday or Tuesday, possibly by majority, of draft budget concerning compensation to U.K. and F.R.G.
- 5-6 - INTERNAL MARKET COUNCIL : agenda of session of 1 February
- 6 - E.E.C./SPAIN : Debates on textiles and Mediterranean countries open
- 7 - RESEARCH : negative opinion on Super-Sara project from independent experts appointed by E.E.C.
- N.C.I.: 1st bond issue in E.C.U.s, on international capital market, for productive investments
- A.C.P./E.E.C.: 1st emergency aid for displaced persons in Lebanon
- 8 - OIL BULLETIN : price situation at 17 January 1983
- E.E.C. PROGRAMME : German industry demands maintaining of open commercial policy and completion of internal market
- ECONOMY : E.F.T.A. Secretary General for cautious expansion policy
- 9-10 - E.P.: - Committees: - Youth and Culture: Community action in cultural sector (Fanti report)
- Agriculture: MoucheI report : M.P.s divided
- Energy and Research: Percheron report adopted
- Development: Deniau report: for resumption of aid to Vietnam
- 10 - E.E.C. & U.N.C.T.A.D. : political support
- 11-12 - E.E.C./CANADA : results of Joint Committee meeting
- 12 - DAVOS SYMPOSIUM : Mr Thorn: Europe can and will restructure its industry
- 13 - ECONOMIC AND SOCIAL COMMITTEE : - E.E.C. competition rules applicable to maritime and air transport should be defined by Council unanimously
- opinions adopted on technical questions
- 14 - AGRICULTURE : reasons for C.O.P.A. and C.O.G.E.C.A. opposition to common prices and related measures
- 15-16 - SOCIAL : German government welcomes European trade unions' alternative strategy
- 16 - SOCIAL : German government welcomes European trade unions' alternative strategy
- 17 - THE WEEK IN EUROPE next week
- 18 - ECONOMIC INTERPENETRATION No. 4355

VALUE OF EUROPEAN CURRENCY UNIT ON 28 JANUARY 1983

BFR/LFR (con.)	44.9630	SFR	1.87681
BFR/LFR (fin.)	46.6234	PTA	121.764
DM	2.29537	SKR	6.99917
HFL	2.52241	NKR	6.71513
UKL	0.612933	CAD	1.16488
DKR	8.07031	ESC	88.0843
FF	6.50787	OS	16.1284
LIT	1322.91	FMK	5.08628
IRL	0.690167	YEN	223.084
DRA	78.9838	AUSD	0.968717
USD	0.942078	NZLD	1.30572

Degree of divergence of BF: +63 (75 being the threshold of divergence)



- 1 - EDITORIAL :
 2 - SUMMARY

POLITICAL DAY

- 3 - Kohl/Genscher: London visit end of this week - Bush in Europe: first stop Bonn, and Berlin visit
 3-4 - European Management Forum: dimensions of leadership and transatlantic relations
 4 - Ireland: globally positive balance for membership - F.D.P. Congress: total support for Genscher - Shultz in Tokyo (and tomorrow in Peking) - Middle East: Lebanese-Israeli meeting today; President Navon announces his resignation in May

GENERAL INFORMATION

- 5 - BUDGET : Council to approve supplementary draft budget on compensations to U.K. and F.R.G. on Tuesday without debate
 - E.E.C. OWN RESOURCES : Commission adopts its "green paper" this week
 - INTERNAL MARKET : significance of session of 1 February
 6 - SUPER-SARA : J.R.C. Ispra's role must not be reduced
 7 - E.E.C./SWEDEN : Mr Palme to visit Commission 24 February
 - E.E.C./JAPAN : visit to Tokyo by Messrs Davignon and Haferkamp will be decisive
 8 - E.E.C./NIGERIA : for substantial aid to refugees
 - E.E.C./NON-ASSOCIATED LDC'S: aid to Nicaragua
 - A.C.P./E.E.C.: emergency aid to Chad
 - E.E.C./MAGHREB & MASHRAQ : parliamentary visit to Egypt and Jordan
 - E.E.C./INDIA : Joint Committee ministerial session postponed
 - E.E.C./SOUTH KOREA : agreement on annual consultations
 9-10 - E.E.C./PORTUGAL : E.E.C. guidelines for membership modalities in agricultural sector
 10 - E.E.C./SPAIN : Mr Marin reaffirms that membership prospects must be clear in June
 11 - COAL : weakness of Community market in 1982
 12 - STEEL AND IRON ORE : Commission answer to W.O. no. 1059/82 by Mr Fernandez (Carajas, Brazil field)
 13 - ECONOMIC AND SOCIAL COMMITTEE : critical opinions of Commission proposals concerning competition rules for maritime and air transport
 14 - DAVOS SYMPOSIUM : debate on transatlantic relations and economic situation
 15 - EMPLOYMENT : Council of Europe ministerial conference on unemployment (Paris, 3 to 5 May)
 - TRADE UNIONS : E.T.U.C. sees Mr Gonzalez, Spanish government leader
 - CONSUMER PRICES : 0.4% rise in E.E.C. in December 1982
 16 - UNITED STATES : draft budget for 1984
 - OIL : reference price of 30 dollars in offing?
 17 - MISCELLANEOUS NEWS REPORTS from last week
 18 - ECONOMIC INTERPENETRATION
 \$\$\$ - SUPPLEMENT : EUROPE WEEKLY SELECTED STATISTICS

EUROPEAN CURRENCY UNIT - VALUE ON 31 JANUARY 1983 (followed by monthly average)

B/LFR CON	44.9932	45.0461	SFR	1.87514	1.89207
B/LFR FIN	46.5737	47.1716	PTA	121.530	121.924
DM	2.29656	2.29668	SKR	6.99145	7.03638
HFL	2.52495	2.52875	NKR	6.70443	6.76940
UKL	0.612436	0.610324	CAD	1.15836	1.18090
DKR	8.06961	8.08840	ESC	87.2289	89.7922
FF	6.50653	6.50950	OS	16.1256	16.1233
LIT	1319.69	1320.93	FMK	5.07522	5.10600
IRL	0.690173	0.690891	YEN	223.325	223.755
DRA	78.7593	77.5595	AUSD	0.965958	0.978380
USD	0.937945	0.690891	NZLD	1.30270	1.31837

Degree of divergence of the Belgian franc : +65/75 being the threshold of divergence)



-2-

1 - EDITORIAL : Super-sara project, emblematic of the absence of
 2 - SUMMARY a European strategy

POLITICAL DAY

- 3 - Reagan reaches out to Andropov, but Moscow says "niet" - Lebanon:
first contingent of British soldiers arrives - End of Franco-British talks -
E.E.C./Turkey: Mr Fellermaier (E.P.) concerned over consequences of
Mr Turkmen's visit to Bonn
- 4 - Apartheid: Mrs Cisse, Guinea's Minister for Social Affairs, visits
Brussels - E.P.: Mr Cottrell concerned over impact of new religious sects

GENERAL INFORMATION

- 5 - BUDGETS : Council adopts supplementary budget, regarding compensations
 to U.K. and F.R.G. for 1982
- 5-6 - INTERNAL MARKET : 1st Council ad hoc session marks "political breakthrough"
 towards deepening Common Market
- 7 - E.E.C./MEDITERRANEAN COUNTRIES : principles and modalities of consultations
 on enlargement repercussions
- 8 - E.E.C./SPAIN : technical progress in negotiations
 - SUGAR : - Community producers ready to have additional stocks
 - Commission requests mandate to negotiate E.E.C.'s accession
 to world agreement
- 9 - REGIONAL : E.E.C. Regional Policy Committee working programme
 - SHIPBUILDING : Italy defends its subsidies programme
 - TRADE UNIONS : E.T.U.C. continues its campaign for an alternative economic
 strategy
- 10 - TEXTILES : - Greece has until 21.2 to comply with ban on certain aids
 - publication of E.E.C. import regimes
- 11 - STEEL : - Commission and German government largely agree with
 conclusions of 3 "moderators"
- 12 - STEEL : deliveries and orders down
 - E.C.S.C. / SPAIN : definitive antidumping duty on imports of wide-flanged
 beams from Spain
- 13 - E.P.: - Plenary session (7-11.2, Strasbourg): - Agriculture: Vernimmen report
 14 - E.P.: - Committees: - Regional: difficulties in reviewing E.R.D.F.
 - Ext.economic relations: manioc, India, Yugoslavia
 - Budget control: discharge for 1981, committees' effective
- 15 - AGRICULTURE : - Eurostat report on 1982 agricultural income estimates
 - E.E.C.'s share of world exports (answer by Commission
 to W.Q. no. 1417/82 by Mr Herman)
- 16 - ELECTRICAL ENERGY : Community consumption down in 1982
 - INDUSTRY : Mr Dekker (Philips) and Mr Yamashita (Mitsui) statements
- 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 1 FEBRUARY 1983

BFR/LFR (com.)	44.9679	USD	0.929882
BFR/LFR (fin.)	46.4476	SFR	1.87836
DM	2,29913	PTA	121.647
HFL	2,52230	SKR	6.97690
UKL	0.610559	NKR	6.69143
DKR	8.07370	CAD	1.15026
FF	6.51522	ESC	86.4790
LIT	1319.04	OS	16.1520
IRL	0.690079	FMK	5.05298
DRA	78.0915	YEN	223.497
		AUSD	0.961615
		NZLD	1.29745

Degree of divergence of BF: +60 (75 being the threshold of divergence)



- 1 - EDITORIAL : The European Parliament's Vote on the Supplementary Budget
 2 - SUMMARY
- POLITICAL DAY
- 3 - Vice-President Bush in The Hague and Brussels - confirmation of hand extended to Andropov and of zero option : Allied solidarity - E.P. : the E.E.P. group of the European Parliament launches an appeal for more Member States to adopt the same electoral law - West Germany : Mr Vogel SPD candidate to the chancellorship visits E.P., the European Commission and the E.S.C.
 4 - E.P. : Beumer report states the main outlines of the information policy for the 1984 elections - U.E.D.C. : Kai Uwe von Hassel, interim president of the political bureau
- GENERAL INFORMATION
- 5 - INTERNAL MARKET : adoption of first important measures for extending the internal market by the Council on 1 March
 6 - SUPER SARA : demand for emergency debate in E.P.
 - WHEAT : probable meeting of five major exporters
 - DEVELOPMENT : Mr Bedie (Ivory Coast) calls for "Marshall Plan" for Africa
 7 - GREECE : strictly limited import restrictions to be authorized by Commission
 - STEEL : new Italian plan to reduce FINSIDER production capacities
 8 - SUGAR : Commission guidelines for the new world agreement
 - AGRICULTURE : hearing of E.P. Socialist group on 1983/84 agricultural prices
 9 - E.E.C./SOUTHERN AFRICA : Mr Pisani reiterates E.E.C.'s desire to help S.A.D.O.C.
 - A.C.P./E.E.C. : help Djibouti in fight against desertification
 - E.E.C./JORDAN : first fundings under new financial protocol
 10 - A.C.P./E.E.C. : -2 million ECUs from E.D.F. for S.A.D.O.C. secretariat
 -U.K. can retain surveillance of indirect imports of non-A.C.P. bananas
 -special STABEX Council probably at end March
 -E.D.F. fundings for more than 50 million ECUs
 11-12 - COAL : working programme for an E.E.C. strategy in the field of solid fuels : proposal for a communication from the Commission to the Council
 12 - STEEL : Council agreement on programme for safety at work
 - SCRAP : composite price : 66.83 D/T
 13-14 - E.P. Plenary Session (Strasbourg, 7-11 February 1983):
 -Transport :-Buttafuoco report (global negotiations between E.E.C. and transit countries)
 -Carossino report (common ports policy)
 14 - INFORMATION : The "historic archives" of the E.E.C. to be opened to public
 15 - LAW OF THE SEA : Mr Narjes describes E.E.C. position and present situation
 - EUROPEAN MANAGEMENT FORUM : Petra Kelly and Arthur Scargill criticize contemporary society
 16 - ECONOMY : trade, production and inflation in industrialized countries in 1982
 - FINLAND : E.E.C. is first trading partner
 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 2 FEBRUARY 1983

BFR/LFR (com.)	44.9721	USD	0.927069
BFR/LFR (fin.)	46.3998	SFR	1.88445
DM	2.29913	PTA	121.771
HFL	2.52302	SKR	6.97712
UKL	0.609513	NKR	6.67675
DKR	8.07338	CAD	1.14660
FF	6.51776	ESC	86.2174
LIT	1321.31	ØS	16.1634
IRL	0.690040	FMK	5.04604
DRA	77.8645	YEN	223.424
		AUSD	0.959997
		NZLD	1.29660

Degree of divergence of BF: +60 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : "Own resources" battle is joined
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Brussels : vice-president Bush ends his visit : "zero option" remains valid, it is healthy and moral - Mr Vogel hopes that the E.E.C. will play a role in the field of security
- 4 - Defence : General Rogers describes to "European Management Forum" in Davos N.A.T.O.'s theory of detente - Helmut Schmidt wants more powers for the E.P. - Socialist International : seminar on "Women and Power"
- GENERAL INFORMATION
- 5 - E.E.C./U.S.A. : Mr Thorn reaffirms to Mr Bush criticisms of "flour to Egypt" affair
- 6 - GREENLAND : favourable opinion from Commission on granting P.T.O.M. status with specific measures
- 7 - SUPER SARA : last debate in depth at Research Council on 8 February
- 8 - GREECE : quantitative restrictions authorized by Commission are very limited
- 9 - E.E.C./SPAIN : Spanish government asks to extend until accession the financial cooperation with the E.I.B.
- 10 - E.E.C./JAPAN : mission of technology transfer specialists
- 11 - ECONOMY : will the world recovery be stronger than expected ?
- 12 - INDUSTRY : operation working programme for European machine tool industry
- 13 - COURT OF JUSTICE : -Commission attacks Belgium for way in which it applies VAT to cars
 -267 European Commission officials object to "crisis levy" from their salaries
- 14 - SUGAR : the E.E.C. will be stocking an additional million tonnes
- 15 - A.C.P./E.E.C. : new E.D.F. fundings for more than 50 million ECUs
- 16 - E.E.C./THIRD WORLD : emergency aid to Mauritania and Ecuador
- 17-18 - E.P.- Plenary Session (strasbourg 7 to 11 February 1983)
 - Fisheries :-Gautier report (Fishing in Mediterranean)
 -Papaefstratiou (fishing in Greece) report
 - Pharmaceuticals : Deleau report (for E.E.C. strategy)
- 19 - STEEL : measures designed to improve and increase effectiveness of working of E.C.S.C. subsidized loans
- 20 - INTERNATIONAL FINANCE MARKETS : O.E.C.D. report on developments in January 1983
- 21 - EUROPEAN MANAGEMENT FORUM : Mr Dankert in favour of a "Community adapted to modern realities"
- 22-23 - ECONOMIC INTERPENETRATION

EUROPEAN CURRENCY UNIT : VALUE ON 3 FEBRUARY 1983

B/LFR CON	44.9481	SFR	1.87777
B/LFR FIN	46.5976	PTA	121.822
DM	2.29852	SKR	6.98360
HFL	2.52160	NKR	6.69184
UKL	0.611064	CAD	1.14824
DKR	8.07013	ESC	87.0158
FF	6.51548	OS	16.1328
LIT	1319.89	FMK	5.05250
IRL	0.689881	YEN	222.611
DRA	77.8116	AUSD	0.963905
USD	0.930650	NZLD	1.29979

Degree of divergence of the Belgian franc : +60 (75 being the threshold of divergence)



-2-

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- 3 - George Bush in Geneva: strategic balance opening - Chan.Kohl visits E.P. in Strasbourg - Liberals, Europe & world politics: Brussels meeting
- 4 - Mrs Veil, president of Israel? A tribute, without a doubt, but not possible to achieve - Middle East: "Seven"'s London visit postponed - Lebanon/Israel: towards de facto peace - Washington: Reagan/Kreisky meeting - China: Shultz visit ending

GENERAL INFORMATION

- 5 - OWN RESOURCES : Commission adopts its "green paper"
- EUROPEAN COUNCIL : German presidency endeavours to make parallel progress on all dossiers
- 5-6 - ECO/FIN COUNCIL : "N.C.I.3"'s creation might be decided at session on 7 February
- 6 - E.E.C./U.S.A.: concern over possible American subsidised exports
- E.E.C./TURKEY : Association Council's next meeting
- 7-8 - RESEARCH COUNCIL : debate on fate of Super Sara project raises question of J.R.C.'s role in E.E.C. scientific and technical policy (session of 8 February)
- 8 - E.E.C./NIGERIA : emergency aid of 5 mio E.C.U.s
- 9-10 - AGRICULTURE COUNCIL : agenda of session of 7-8 February: 2nd debate on common prices
- 10 - E.P.: Plenary session programme (Strasbourg, 7-11.2)
- A.C.P.: Commission considers wood pulp and plywood inclusion in Stabex inopportune
- 11 - GREENLAND : details of regime proposed by Commission for future relations between Greenland and E.E.C.
- 12 - 1983 SUPPLEMENTARY BUDGET : Jackson report (for complete financial reform)
- 13-14 - E.P.: Plenary session (Strasbourg, 7-11.2):
 - Application of Community law : Sieglerschmidt report
 - Urban centres: Griffiths report
 - Mother's milk: Castellina report
 - Family law: Cinciari-Rodano report
- 14 - AGRIMONETARY : M.C.A.s unchanged in E.E.C.
- 15 - OIL BULLETIN : price situation at 24 January 1983
- INDUSTRY : S.M.E. dominance in E.E.C. machine tool industry
- 16 - TRANSPORT : Commission report on work in the field of international railway cooperation
- 17 - THE WEEK IN EUROPE next week
- 18 - ECONOMIC INTERPENETRATION
- SS - SUPPLEMENT : EUROPE/BRIEF NOTES No. 784 : France

VALUE OF EUROPEAN CURRENCY UNIT ON 4 FEBRUARY 1983

BFR/LFR (com.)	44.9708	USD	0.926421
BFR/LFR (fin.)	46.4230	SFR	1.88453
DM	2.29753	PTA	121.917
HFL	2.52265	SKR	6.96715
UKL	0.611298	NKR	6.67023
DKR	8.06913	CAD	1.13811
FF	6.51460	ESC	87.0836
LIT	1320.38	OS	16.1383
IRL	0.690329	FMK	5.04436
DRA	77.8009	YEN	222.434
		AUSD	0.960022
		NZLD	1.29479

Degree of divergence of BF: +62 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Own resources : an enigma to be deciphered ?
 2 - SUMMARY

POLITICAL DAY

- 3 - George Bush in Rome : firmness of the Alliance, links with Italy -
Seat of Parliament : Court to give verdict on Thursday
 - Liberal Parties : Mr W. De Clercq suggests that Reagan and Andropov should
 discuss disarmament before E.P.
 4 - Socialist Parties : the new bureau ; statements by Mr Pisani - CSCE : the
 conference reopens in Madrid for its 7th session - Lebanon : calm returns
 to the mountain East of Beirut - Middle East : 6-day visit by Mr Van Den
 Broek, Dutch F.A. minister - Austria : Mr Tindemans visit - China/U.S.A. :
 Shultz's visit positive outcome - "Europe of Media" : Collowald and Hodgson's
 views

GENERAL INFORMATION

- 5-6-7 - OWN RESOURCES : "Green paper from the Commission" : communication from
 the Commission to the Council (future financing of the
 Communities)
 8 - E.P. : Opening of the plenary session (strasbourg 7 - 11 February)
 - ECO/FIN COUNCIL : adoption of NCI 3
 - AGRICULTURE COUNCIL : Dalsager statements on relations with United States
 9-10 - RESEARCH COUNCIL : the J.R.C. has to have Community objectives and a
 management methodology as part of its role
 11 - 1983 ADDITIONAL BUDGET : Sir Geoffrey Howe hopes for positive vote from
 E.P.
 - EURATOM /CANADA : Commission will receive a mandate from the "Ten" to
 negotiate adaptation of current agreement
 12 - COAL : Commission reply on Written Question No 1441/82 from Mr Van Aerssen
 (slowing down of progress in rationalization of production in the
 E.E.C.)
 - E.C.S.C. Consultative Committee : on the agenda for the 18 February session :
 general targets for steel
 13-14 - V.A.T. & OWN RESOURCES : Commission reply to Written Question No 1409/82
 from Mr Franchere (zero rate on food products in
 U.K. and Ireland)
 14 - DUTY FREE ALLOWANCES : Commission report
 15 - COUNCIL OF EUROPE : Convention on legal status of migrant workers comes
 into force
 - EDUCATION : colloquium on education of migrant workers' children
 - S.M.E. : colloquium in Nice in September
 16 - I.M.F. : interim committee to discuss increase in shares
 - CONSUMERS : B.E.U.C. calls for E.E.C. to apply W.H.O. code on mothers'
 milk
 17 - MISCELLANEOUS NEWS ITEMS FROM LAST WEEK
 18 - ECONOMIC INTERPENETRATION
 \$\$\$ - SUPPLEMENT : EUROPE WEEKLY SELECTED STATISTICS

VALUE OF THE EUROPEAN CURRENCY UNIT ON 7 FEBRUARY 1983

BRF/LFR (con.)	44.9790	SFR	1.89453
BFR/LFR (fin.)	46.4755	PTA	122.045
DM	2.29775	SKR	6.97225
HFL	2.52455	NKR	6.67945
UKL	0.610515	CAD	1.14051
DKR	8.06814	ESC	87.3739
FF	6.51447	OS	16.1502
LIT	1321.30	FMK	5.05467
IRL	0.690315	YEN	223.082
DRA	77.89453	AUSD	0.963222
USD	0.929509	NZLD	1.30001

Degree of divergence of BF: +62 (75 being the threshold of divergence)



- 1 - EDITORIAL : Mr Thorn's speech: for everyone to bear their own
 2 - SUMMARY responsibilities

POLITICAL DAY

- 3 - Bush in Europe: towards conclusion: aims and tactics subject of exchanges of view - E.P.: Plenary session: - E.P. seat and extraordinary session which Liberals would like to hold in Luxembourg
 4 - C.S.C.E.: resumption of conference, no optimism - Cuba: Castro visits Europe - Israel: publication of commission of enquiry report; cancellation of Shamir's visit to Luxembourg and Brussels - Traineeships: "Journalists in Europe" in Paris from 15 October 1983 to 15 June 1984 - Death of Giovanni Marcora

GENERAL INFORMATION

- 5 to 9 - E.P.: Plenary session (Strasbourg, 7-11.2):
 (5-6) - Commission programme: Mr Thorn for "new Messina"
 (7) - 1983 Supplementary budget: Mr Tietmeyer calls on E.P. spirit of compromise
 (7-8) - Fisheries: Mr Genscher says agreement of 25 January is veritable event
 - Southern Africa: Scott-Hopkins report opposes sanctions against South Africa
 (8) - A.C.P./E.E.C.: E.P. annual report
 (9) - Community law: Sieglerschmidt report for real sanctions for violation of Treaties
 - Fole gras: Pruvot report adopted
 10 - ECO/FIN COUNCIL : E.E.C. feels 50% increase in I.M.F. quotas is "absolute minimum"
 - INDUSTRY: downward trend in E.E.C. continues
 11 - RESEARCH COUNCIL : Ten state pre-conditions for definitive decision on Super-Sara and alternative solutions for J.R.C.
 - COURT OF JUSTICE : unlawfulness of British restrictions on U.H.T. milk imports
 12 - AGRICULTURE COUNCIL : 2nd survey of common prices of new marketing year
 - E.E.C./JAPAN : decisive week of trade consultations
 13 - ANTIDUMPING:- Definitive E.E.C. duty on light sodium carbonate originating in U.S.S.R., G.D.R., Bulgaria, Poland and Rumania
 - initiation of E.E.C. proceeding:- on nickel imports from U.S.S.R.
 - on imports of unwrought alum.
 14 - PUBLIC AIDS : Commission finds out about aids project in France
 - E.E.C. COMMERCIAL POLICY: safeguard measures under art. 115
 - ANTIDUMPING: E.E.C. provisional duty on fertilizers from U.S., "AGRICO" co.
 - E.N.I.: Mr Franco Reviglio, new president
 15-16 - E.I.B.: major expansion of activity in 1982
 17-18 - ECONOMIC INTERPENETRATION
 §§ - SUPPLEMENT : EUROPE/Documents No. 1241: Small and Medium Enterprises - Conclusions opening conf. Year of SMEs

VALUE OF THE EUROPEAN CURRENCY UNIT ON 8 FEBRUARY 1983

BFR/LFR (com.)	45.0262	USD	0.942957
BFR/LFR (fin.)	46.6528	SFR	1.89742
DM	2.29516	PTA	121.896
HFL	2.52807	SKR	7.00146
UKL	0.612310	NKR	6.69641
DKR	8.06700	CAD	1.15371
FF	6.50782	ESC	87.6950
LIT	1320.14	ØS	16.1151
IRL	0.689800	FMK	5.07405
DRA	78.2843	YEN	223.056
		AUSD	0.971620
		NZLD	1.31057



-2-

- 1 - EDITORIAL : The "priorities" defined under the Commission's outline programme
- 2 - SUMMARY
- POLITICAL DAY
- 3 - E.P.: Plenary session: Pol.coop.: Mr Genscher's answers - Tourniquet: E.P. does not find it illegal, but politically regrettable
- 3-4 - George Bush confirms that French(and British) nuclear forces are not negotiable
- 4 - Middle East Israeli Cabinet extraordinary meeting - COMECON: preparation of Economic Summit - Malta: threats against foreign diplomats - Mr J. van Ypersele: King's chef de cabinet
- GENERAL INFORMATION
- 5 - E.E.C./U.S.A.: 2nd phase of agricultural talks
 - EXPORT CREDITS : Commission advocates slight drop in minimum interest rates
- 6 - COAL: Commission proposes its work prog. for balanced and global strategy
 - TRANSPORT: Commission overall programme
 - A.C.P./E.E.C.: aid to "displaced persons" from Ghana, Togo, Benin
 - E.E.C./LEBANON: special aid for Beirut
- 7 - E.E.C./TURKEY : E.E.C. wants to stick to trade issues, Turkey wants general talks
 - EURATOM/CANADA: Council adopts Dirs.to negotiate on adapting cooperation agreement
- 8 - RESEARCH COUNCIL : very positive results of ministerial deliberations
 - 1983 SUPPLEMENTARY BUDGET : E.P. Comm.on Budgets recommends appro.with reserv.
- 9 to 11 - E.P.: Plenary session (Strasbourg, 7-11.2):
 - Commission programme: E.P. supports Mr Thorn's guidelines
 - Question time: Mr Genscher answers on consumer prot.,diplomas, i.a.
 - Farm prices and employment: dates of ad hoc sessions
- 12 - SEALS : Greenlanders complain about European injustice towards sealhunters
 - BABY SEALS : Commission feels no new elements emerged from talks with Canadian and Norwegian authorities
- 13 - COURT OF JUSTICE : British import restrictions on "U.H.T." milk cannot be justified by health protection reasons
 - COURT OF AUDITORS : appointment of new Danish member
- 14 - AGRICULTURE : state of discussions on revision of E.E.C. market organisations for fruit and vegetables and olive oil
 - EURATOM BOND ISSUE : 500 mio Lux.frs. on Luxembourg market
 - SCRAP : composite price : 67.50 D/T
- 15 - ENVIRONMENT : German delegation demands that Commission organise European scientific symposium on "acid rains"
 - E.E.C. RESOURCES : Bonn confirms its opposition to increase in V.A.T. rate and its readiness for alternative formulae
 - V.A.T.: Greece to apply it in 1984
- 16 - E.I.B.: loan to U.K. (Manchester airport)
 - TOURISM : initial talks on European Commission memorandum
 - RETAIL TRADE : European associations underline their role in E.E.C.
- 17 - ECONOMY : Economic trends - January 1983 : drop in E.E.C. G.D.P. in 3rd quarter 1982 due to stock variations
- 18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 9 FEBRUARY 1983

BFR/LFR (con.)	45.0775	SFR	1.90252
BFR/LFR (fin.)	46.7785	PTA	122.049
DM	2.29404	SKR	7.01111
HFL	2.53105	NKR	6.69831
UKL	0.612259	CAD	1.15812
DKR	8.08466	ESC	87.6507
FF	6.50411	OS	16.1032
LIT	1319.96	FMK	5.08185
IRL	0.690552	YEN	223.403
DRA	78.6069	AUSD	0.973747
USD	0.945021	NZLD	1.31162

Degree of divergence of BF: +71 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Own resources: Why not income tax?
 2 - SUMMARY

POLITICAL DAY

- 3 - 4 - E.P. Plenary Session : - Chancellor Kohl before E.P. ; the Ten have to speak about security - Institutional Reform and National Parliaments : will it be mentioned at the Rome meeting at the end of June ?
 4 - E.P. headquarters : Luxembourg's appeal refused - France/Italy : enlarged summit in Paris next week

GENERAL INFORMATION

- 5 - E.E.C./U.S.A. : the E.E.C. maintains its complaint regarding "flour for Egypt" operation
- 5-11 - E.P. Plenary Session (Strasbourg 7 - 11 February 1983)
 - Additional budget 1983 : the E.P. calls for go-ahead for compensation measures to U.K. and West Germany
 - special sessions : coup de théâtre : employment session in Brussels ?
 - Community law : adoption of Sieglerschmidt resolution
 - Research : E.P. regrets scrapping of SUPER-SARA project
 - Southern Africa : Scott-Hopkins resolution adopted
 - Nigeria : E.P. protests against expulsion of foreigners
 - Question time : replies from the Commission
 - Price of oil : E.P. in favour of resumption of dialogue between producers and consumers
 - Unemployment : E.P. concerned at job losses in shipyards and at Timex Corporation
- 11 - TEXTILES : - Commission approval of Belgian aids plan is subject to several conditions
 - Comitextil's concerns outlined to Mr Davignon
- 12 - E.E.C./ISRAEL : Israeli government in favour of relaunching cooperation
 - E.E.C./JAPAN : broad basis of agreement but still some divergence
- 13 - CONSTRUCTION : Mr Narjes meets I.E.C.F. delegation
 - E.E.C. COUNCIL : General Secretariat in favour of introduction of new office techniques
 - I.M.F. : beginning of Interim Committee session
 - S.M.E. : E.E.C. Savings Banks attempts to facilitate access to funding
- 14 - U.K. : O.E.C.D. study on United Kingdom's economy
 15 - BRANDT COMMISSION : for a new "Cancun"
- 16 - AGRICULTURE : contents and scope of the 2 new "veterinary" directives adopted by the Council
 - Ireland : budget brings in new taxes
- 17-18 - ECONOMIC INTERPENETRATION

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VALUE OF EUROPEAN CURRENCY UNIT ON 10 FEBRUARY 1983

BFR/LFR (con.)	45.0542	SFR	1.91786
BFR/LFR (fin.)	46.8731	PTA	122.383
DM	2.28999	SKR	7.02574
HFL	2.53105	NKR	6.71706
UKL	0.616559	CAD	1.16352
DKR	8.08288	ESC	87.6200
FF	6.49337	OS	16.0993
LIT	1319.76	FMK	5.09098
IRL	0.689517	YEN	223.870
DRA	78.9292	AUSD	0.978681
USD	0.949810	NZLD	1.31644

Degree of divergence of BF: +74 (75 being the threshold of divergence)



- 1 - EUROPEAN LIBRARY
 2 - SUMMARY

P O L I T I C A L D A Y

- 3 - Mr Bush back in U.S.: confirmation of two-track decision, unanimity on zero option, determination to negotiate seriously - Israel: Kahan report accepted, Sharon dismissed - On fringe of E.P. plenary session: Mr Dankert answers Mr Savidor's letter
- 4 - E.P.: plenary session: - special "Unemployment" session to be held in Brussels - E.P.P.: for Directive on professional secrecy of journalists - Charansky and Sakharov case: E.P. for immediate release - Turkey: E.P. calls for caution regarding extradition applications

G E N E R A L I N F O R M A T I O N

- 5 - TRANSPORT: agenda of Council session of 23 February
 - INTERNATIONAL TRADE:- E.E.C., U.S. and Japan reaffirm willingness to oppose protectionism and reactivate economy
- 6 - E.E.C./JAPAN: last phase of trade talks
 - E.E.C./U.S.: risks of trade war in agricultural sector still great
 - A.C.P./E.E.C.: Special "Stabex" session in May
 - TRADE UNIONS: E.T.U.C. presents its alternative economic strategy to public opinion and European Commission
- 7 - N.C.I.: loans in Italy (motorway, natural gas supplies)
 - E.C.S.C. BOND ISSUE: 340 mio Lux.frs.
 - I.M.F.: Interim Committee raises quotas to 90 billion S.D.R.s
- 8 - YOUTH UNEMPLOYMENT: U.N.I.C.E. initiatives
 - ANTIDUMPING: initiation of E.C.S.C. proceedings against imports of certain steel sections from South Africa
 - OIL BULLETIN: price situation at 31 January
 - AGRIMONETARY: M.C.A.s down in Greece
- 9 to 12 - E.P.:- Plenary session (Strasbourg, 7-11.2.):
 - Mediterranean fishing: Gautier & Papaefstratiou resolutions adopted
 - E.E.C./E.F.T.A.: Gerokostopoulos resolution adopted
 - Manioc: Baduel Glorioso resolution adopted
 - E.E.C./Finland: E.P. visited by Pres. of Finnish Assembly
 - Urban centres: Griffiths report adopted
 - Filiation: Cinciari Rodano resolution adopted
 - Scrap: for compensation for Mr Worms
 - Culture: defence of minority languages, foreign language teaching, preservation of social heritage
 - Resolutions adopted
- 13-14 - TRANSPORT: new European Commission pragmatic approach (+)
 15 - COAL: financial problems of coalmining industry and coking plants
 16 - STEEL: - laborious negotiations in F.R.G. on restructuring
 - deterioration B.L.E.U. bal. of trade E.C.S.C. prods. with Mem. States
 - employment in Lux. steel industry to decline by 6000 in 4 years
- 17 - THE WEEK IN EUROPE next week
 18 - E C O N O M I C I N T E R P E N E T R A T I O N
- (+) Commission proposal or communication to Council

EUROPEAN CURRENCY UNIT : VALUE ON 11 FEBRUARY 1983

B/LFR CON	45.0995	SFR	1.90663
B/LFR FIN	46.8279	PTA	122.319
DM	2.29021	SKR	7.02965
HFL	2.53094	NKR	6.71350
UKL	0.616156	CAD	1.16624
DKR	8.09905	ESC	87.6088
FF	6.49210	OS	16.0934
LIT	1319.13	FMK	5.09464
IRL	0.689551	YEN	223.402
DRA	79.2764	AUSD	0.980206
USD	0.689551	NZLD	1.31802

Degree of divergence of the Belgian franc : +7/8 (75 being the threshold of divergence)



- 1 ~~1~~ - EDITORIAL : The Coup de théâtre over the Parliament meeting in Brussels
 2 ~~2~~ - SUMMARY
 JL

POLITICAL DAY

- 3 - 4 - Italian-French Summit: political and economic problems in a European framework in discussions between Mitterrand and Fanfani -
- 4 - 1984 elections: EP takes up a position (Beumer Resolution adopted) - Mr Karamanlis to address the EP in July - Cyprus: Spyros Kyprianu reelected as President - Spain/Morocco: tension over Ceuta and Melilla - David Wood and George Clark from the "Times": European prize

GENERAL INFORMATION

- 5 - 6 - EEC/JAPAN: broad agreement on trade questions, offering favourable prospect for cooperation in other areas
- 7 - EEC/CANADA: is the footwear issue settled?
- ACP/EEC: visit by the President of the Comores to the Commission
- ANTI-DUMPING: provisional EEC duties on imports of hexamethylene-tetramine from the USSR and the GDR
- 8 - UNIONS: ETUC/Commission discussion on 25.2 on the "alternative economic strategy"
- VREDELING DIRECTIVE: Mr Richard lists the amendments decided by the EP that he is ready to accept
- 9 - STEEL: fall in demand for highly alloyed steel products requires 10% reduction in EEC production in first quarter of 1983
- IMF: new allocation of quota shares
- ECONOMY: new survey of company heads in EEC
- 10 - MACHINE TOOLS: The Commission doubts whether some of the aids under the French plan are compatible with the EEC Treaty
- 11 - 13 - FISHERIES: content of the texts of the EEC common fisheries policy, published in the O.J.
- 14 - ENVIRONMENT: Mr Thorn is invited to observe the disastrous effects of the deterioration of the forests on the spot
- AGRICULTURAL PRICES: Copa and Cogeca favour a rise of at least 7%
- AGRICULTURE: contribution to the fight against foot and mouth disease
- 15 - 16 - E.P.: Plenary session (Strasbourg, 7-11.2):
- Agriculture: Vernimmen Resolution adopted
 - Transport: Buttafuoco Resolution adopted
 - Consumer credit: amendment to European Commission's proposal for a directive
- 17 - MISCELLANEOUS NEWS ITEMS from last week
- 18 - ECONOMIC INTERPENETRATION
- * SUPPLEMENT: Weekly EUROPE Selected Statistics No 348 B

VALUE OF EUROPEAN CURRENCY UNIT ON 14 FEBRUARY 1983

BFR/LFR (con.)	45.0633	SFR	1.91029
BFR/LFR (fin.)	46.7780	PTA	122.610
DM	2.29108	SKR	7.03113
HFL	2.53071	NKR	6.69717
UKL	0.616126	CAD	1.15949
DKR	8.09119	ESC	88.4568
FF	6.49282	OS	16.0925
LIT	1318.34	FMK	5.08508
IRL	0.689801	YEN	223.412
DRA	79.2610	AUSD	0.976630
USD	0.946062	NZLD	1.31489

Degree of divergence of BF: +74 (75 being the threshold of divergence)



-2-

- BE1
 JL 3
- EDITORIAL : Reflections on agreement between Community and Japan
 - SUMMARY
 - Franco-Italian summit: twice a year - Mediterranean conference agreed - economic questions; Spain: Belgo-Spanish meeting - membership timetable - fidelity to N.A.T.O.; E.P. seat: Grand Duchy gov. statement - Lux.M.P.s protest
 - Uniform election procedure: no agreement on voting right for non-residents - European Federalist Youth: seminar on "new constitution for European union"; E.P./Knesset: Begin tells M.P.s he refuses to negotiate with P.L.O. - Lebanon: Ten initiative in favour of populations
 - MEDITERRANEAN INTEGRATED PROGRAMMES : Commission presents proposals month's end
 - E.E.C./SPAIN : "declaration" on agriculture probable next week
 - E.E.C./EGYPT: Mr Natali's official visit
 - COMMISSION: hearing with King of Belgians
 - AGRICULTURE: Commission to approach U.K. if opening U.K. mkt. to U.H.T. milk
 - AGRICULTURE: Mr Walker against Euro-American agricultural war (delayed)
 - AGRICULTURE: Will Commission improve conditions of butter exports to U.S.S.R.?
 - STEEL: agreement on 10 "arrangements" on imports from third countries
 - COMMISSION: visit by E.E.C. "Commission of Episcopates"
 - E.I.B.: 347.9 million E.C.U.s in funds in Italy
 - FINANCES : Mr Israel (E.P.) calls for European currency
 - EMERGENCY AIDS : to Marquises and Touamotou
 - E.E.C./A.S.E.A.N.: ministerial meeting on 24 and 25 March in Bangkok
 - TRADE: investigation of Chinese slipper imports to E.E.C.
 - A.C.P./E.E.C.: Comores president discusses port infrastruct. & Stabex at Comm.
 - E.E.C. COOPERATIVES: Mihr report
 - COAL: E.C.S.C. gives priority to organising pace of aids to coking coal
 - ENERGY: slowdown in consumption decline in E.E.C. in 2nd part 1982, output up
 - STEEL: Mr Rau/Commission talks
 - THIRD WORLD: L.D.C. debt 626 billion U.S. dollars in 1982
 - PUBLIC CONTRACTS : Commission "reasoned opinion" to Italy for failure to implement "supply" directive
 - TAX FREE SHOPS: customs duties levied on products from third countries barely hinders activities in E.C. airports
 - N.C.I.: details of latest financings in Italy for natural gas and motorway
 - CONSUMER PRICES : up 6.5% in December 1981 to December 1982 in O.E.C.D. and up 8% in 1982
 - YOUTH UNEMPLOYMENT : U.N.I.C.E. and other employers' guidelines
 - ECONOMY: December 1982 survey among Community industrialists
 - GREAT BRITAIN : building up stock of raw materials
 - ECONOMIC INTERPENETRATION No. 4367

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 15 FEBRUARY 1983

BFR/LFR (com.)	45.0644	USD	0.954754
BFR/LFR (fin.)	46.7113	SFR	1.89996
DM	2.28969	PTA	122.590
HFL	2.52867	SKR	7.04656
UKL	0.617364	NKR	6.71813
DKR	8.10347	CAD	1.16595
FF	6.49137	ESC	87.5987
LIT	1318.75	OS	16.1067
IRL	0.689353	FMK	5.09361
DRA	79.6551	YEN	222.362
		AUSD	0.983269
		NZLD	1.32054

Degree of divergence of BF:76 (75 being the threshold of divergence)



- BE* 1 - EDITORIAL :
MM 2 - SUMMARY
JL POLITICAL DAY
- 3 - F.R.G.: Karlsruhe court decides and Bundestag will be elected in March; -
W.E.U.: preparation for June plenary session - Pol. Comm. meeting in
China - E.P.: Bureau deliberates on extraordinary Brussels session -
 Belgian government statement
- 4 - E.E.C./U.K.: Labour want 18 months to get out of E.E.C. - E.P.: Mr Savidor
 addresses E.P./Knesset delegation - Bruges symposium: E.P. on eve of
 2nd direct election - Middle East: P.L.O. for Jordan-Palestinian federation? -
Greece/Turkey: dialogue resumed with a few reservations

GENERAL INFORMATION

- 5 - E.E.C. COMMERCIAL POLICY: Commission proposes new more efficient instruments
 - COMMON MARKET: European Comm. adopts "evaluation functioning Internal Market"
 - "N.C.I.3" : European Comm. proposes first tranche of 1.5 billion E.C.U.s
- 6 - E.E.C./U.S.: Block confirms that American "Aggressive" export policy
 will continue and opposes any hypothesis of market sharing
 - E.E.C./U.S.: Mrs Cresson's statement
- 7-8 - TRANSPORT : main content of E.P. proceedings against Council in Court of J.
- 8 - E.C. HISTORIC ARCHIVES: to be opened shortly
 - ENVIRONMENT: London conference on immersion nuclear waste
- 9 - ANTI-DUMPING : Commission refuses to accept France's demand for
 emergency duty on nickel originating in U.S.S.R.
 - E.E.C. COMMERCIAL POLICY : safeguard measures to prevent trade deflection
 - MEDICINES : price differences between Member States
- 10 - V.C.R.: "Video 2000" statement
 - E.E.C./JAPAN : France and U.K. cautious while awaiting Council deliberations
 - SPICE TRADE: promotion efforts
- 11-12 - AGRICULTURE: 1983/84 programme presented on use of Commission "dairy
 products" coresponsibility levy
- 12 - AGRICULTURE : infringement proceedings against Italy
 - AGRICULTURE : G.A.T.T. beef report
 - AGRICULTURE : "support distillation" for 4 million hectolitres E.E.C. wine
- 13 - G.A.T.T.: progress in implementing Nov.1982 Ministerial Conf.decisions
- 14 - TEXTILES : production and trade deceleration in 1981 according to G.A.T.T.
 study
 - V.A.T.: Commission does not rule out harmonisation exemptions and
 simplified measures for S.M.E.s
 - SCRAP : composite price : 67.50 d/t
- 15 - STEEL: Commission studies major aid projects for German and Dutch steel
 groups
 - SHIPBUILDING : Commission favours industrial policy to reactivate sector
- 16 - BELGIUM : 1982 report of National Bank of Belgium
- 17-18 - ECONOMIC INTERPENETRATION No. 4368

VALUE OF THE EUROPEAN CURRENCY UNIT ON 17 FEBRUARY 1983

BFR/LFR (con.)	45.0482	SFR	1.89833
BFR/LFR (fin.)	46.6818	PTA	122.617
DM	2.29012	SKR	7.02839
HFL	2.52880	NKR	6.72636
UKL	0.617143	CAD	1.6424
DKR	8.10164	ESC	86.9051
FF	6.49319	OS	16.1083
LIT	1318.30	FMK	5.09083
IRL	0.688997	YEN	222.961
DRA	79.4493	AUSD	0.980168
USD	0.949782	NZLD	1.31549

Degree of divergence of BF: (75 being the threshold of divergence)



-2-

1 - EDITORIAL : Who will have the courage to implement an economic
 2 - SUMMARY recovery?

POLITICAL DAY

- 3 - E.P.: final decision on Brussels session not to be taken until March plenary - Italö-British Summit in London next week - Mr.Cheyssson in Moscow: independence of French nuclear force
- 4 - European Foundation: Preparatory Committee carries out consultations in view of establishment and start-off - Ronald Reagan: zero option for troops in the Lebanon - Middle East: negotiations on the Lebanon, declarations on a Palestinian State

GENERAL INFORMATION

- 5 - SOCIAL: Informal meeting of EEC Ministers next Monday and Tuesday in Bonn
- 5-6 - ENERGY: F.A.Ministers invited to vote on EEC financings to "demonstration projects"
- 6 - "OWN RESOURCES": Germany confirms opposition to increase(UK and Dutch support)
 - EEC/UNITED STATES: European Commission confirms position on trade divergences in Agricultural sector
- 7-8 - GREECE: Preparation of Commission reply to "Greek Memorandum"
- 8 - EEC-AUSTRIA: Mr.Pahren visits Commission
- 9 - "NCI 3": Objectives proposed by the Commission for 1st tranche of 1.5 md ECU's
 - COMMISSION: New Director-General
- 10 - STATE AIDS: Commission informs itself on possible aids to "Hyster",Scotland
 - STATE AIDS: Commission asks for additional information on procedures for aid project for Timex,France
 - STEEL: Bonn sunordinates new aid to the definition of overall restructuration plan for the German iron and steel industry
 - ELECTRONICS: Towards a Ministerial meeting between Italy-France-FRG?
- 11 - STEEL: Community market outlooks remain gloomy for 2nd quarter 1983
 - OIL BULLETIN: Price situation on 7 February 1983
- 12 - COAL: Progressive drop in volume of intra-Community trade in coal and coke
- 13-14 - ACP/EEC: Analysis of reasons for disequilibrium of "Stabex" system in 1981-1982
- 15-16 - UNCTAD: Financial programme for LDC's - Preparation of conference in Belgrade
- 16 - AGRICULTURE: BEUC asks for price freeze for surplus products and urges Commission to revise proposals
- 17-18 - ECONOMIC INTERPENETRATION No 4369

VALUE OF THE EUROPEAN CURRENCY UNIT ON 17 FEBRUARY 1983

	<u>Community</u>		<u>Other</u>
BFR/LFR (com.)	45.0679	USD	0.957465
BFR/LFR (fin.)	46.8440	SFR	1.90028
DM	2.28786	PTA	123.034
HFL	2.52867	SKR	7.05269
UKL	0.618917	NKR	6.73098
DKR	8.10255	CAD	1.17194
FF	6.48683	ESC	87.6080
LIT	1319.63	ÖS	16.0950
IRL	0.689072	FMK	5.10329
DRA	79.6324	YEN	222.706
		AUSD	0.986569
		NZLD	1.32338

Degree of divergence of BF: (75 being the threshold of divergence)



- EUROPEAN LIBRARY

- SUMMARY

POLITICAL DAY

- 3 - In view of Williamsburg Summit: according to Mr. Shultz, free discussion, without pre-written texts - return to "Rambouillet spirit?" - Lebanon/Israel: Ten concerned over fate of civil population - progress in tripartite negotiations - Mr. Spinelli: to meet Mr. Papandreou in Athens
- 4 - Council of Europe: colloquium on non-Governmental organizations - E.P./Knesset: certain misunderstandings dissipated - E.P.: Institutional Committee discusses economic and monetary union, finances and Union's rights - FRG: 13 political parties in the running

GENERAL INFORMATION

- 5 - "General" Council: Relations with Japan and the USA, preparation of European Council, electoral procedure, Greenland, energy, "baby seals", own resources, sugar on the agenda
- 6 - EEC Third countries: Informal discussions on USSR, Turkey, Israel, Malta relations
- 7 - EEC-SPAIN: Negotiation session with question marks (on agriculture in particular)
- 8 - EEC trade policy: contents and objectives of the new instrument proposed by Commission to Council
- 9 - ECSC Advisory Committee: critical opinion on general steel objectives for 1985
- 10 - ACP/EEC: Joint Committee to discuss in Kingston the operation of "Lomé 2", industrial cooperation, Southern Africa, Nigeria
- E.P. "Recovery Group": consultation between economists Albert, Ball, Spaventa, Lansak
- EEC/Lebanon: Mr. Blumenfeld asks for increased EEC aid to refugees
- 11 - Plenary session of E.P. (7-11 March 1983):
- Agenda: farm prices, guidelines for 1984 budget, EEC/Turkey relations, aid to Vietnam, situation in Yugoslavia, European elections
 - Proceedings of E.P. Committees:
 - Transport: Mr. Seeler welcomes Council extraordinary session of 23 February, for saving EUROCONTROL
 - Economic and monetary: criticisms to Council decision on "NCI"
 - Energy: natural gas, new technologies, crude oil savings
 - Agriculture: for retaliation, if USA makes subsidized sales
 - Budget: priorities for 1984 Community budget
 - Economic and Social Committee: farm prices, internal market, Lomé 3
- 12 - Steel: Commission fixes provisional anti-dumping duty on Brazil plate & sheet
- 13 - EEC/Japan: Anti-dumping investigation on chemical product
- 14 - State Aids: "Hyster" restructuration; Radioactive wastes; Oil: UK price drop
- 15 - Court of Justice: transport cap.lims.; steel firms attack decisions; USA: Fed. Rve.
- 16 - Agriculture: BEUC's prudent price policy; CONT-COLTIVATORI & ANCA-LEGMA: NCI
- 17 - C A L E N D A R of next week's main European events
- 18 - E C O N O M I C I N T E R P E N E T R A T I O N No 4370

VALUE OF EUROPEAN CURRENCY UNIT ON 18 FEBRUARY 1983

BFR/LFR (con.)	45.1046	SFR	1.90292
BFR/LFR (fin.)	46.8327	PTA	123.008
DM	2.28927	SKR	7.02490
HFL	2.53014	NKR	6.73118
UKL	0.616431	CAD	1.16629
DKR	8.10217	ESC	88.0671
FF	6.49126	OS	16.0901
LIT	1321.01	FMK	5.09742
IRL	0.689911	YEN	223.024
DRA	79.5936	AUSD	0.983043
USD	0.952077	NZLD	1.31958

Degree of divergence of BF: (75 being the threshold of divergence)



-2-

1 - EDITORIAL : Oil: "Ten" should "issue a signal" for negotiation
 2 - SUMMARY
POLITICAL DAY

3 - Human rights: Moscow approached over Charanski - Palestinian National Council: Reagan plan rejected - Rome: Italo-Yugoslav talks - Greece: Soviet Prime Minister visits - Lebanon/Israel: Israeli army withdrawal before Easter? - O.A.U. Summit: still deadlocked
 4 - European Foundation: concrete suggestions - Institutions: J.E.F. supports Spinelli initiative

GENERAL INFORMATION

5 - EUROPEAN ELECTIONS : latest attempt to guarantee voting right to nationals of one Member State residing in another
 5-6 - GREENLAND : withdrawal from E.E.C. and granting of O.C.T. status raise certain problems
 6 - BABY SEALS : Foreign Ministers invite "Environment" Council to take appropriate decisions
 - E.E.C./TURKEY : Council confirms provisional stance
 7 - E.E.C./U.S.: agric.differences; E.E.C./SPAIN: no agric. questions Tuesday
 8 - ENERGY COUNCIL: energy demons.prog.; COURT OF JUSTICE: Greek judge appointed
 - EUROPEAN COUNCIL: June session in Stuttgart confirmed
 - AGRICULTURE: E.P. hearing on inflation/agric.income ratio
 9 - E.E.C./AUSTRIA : wide agreement of principle on intensifying cooperation
 - OIL : emergency meeting of Gulf countries
 10 - E.E.C./BRAZIL : Commission accepts Brazilian panel manufacturers' price undertakings
 - E.E.C./JAPAN : "Management Consultants" Peat, Marwick, Mitchell & Co commissioned by Commission to study investment difficulties of European enterprises on Japanese market
 11-12 - E.I.B.: loans in Italy (Energy, S.M.E.s, transport infrastructures)
 12 - N.C.I.: total financings: 1.9 billion E.C.U.s
 - E.C.S.C.: new Paul Finet Foundation scholarships
 - STEEL : quota abatement rates for 2nd quarter 1983
 - E.I.S.A. for stepping up Common Market peripheral protection
 13 - MICROELECTRONICS : Commission invitation to tender
 14 - STEEL:- procedure initiated on subsidies to private steel firms in Italy and to Dillinger Huttenwerke in F.R.G.
 - Commission reviews abatement rates for voluntary restriction products for 1st quarter 1983
 15 - AGRIMONETARY : M.C.A.s up in Greece
 - AGRICULTURE : - C.O.P.A. and C.O.G.E.C.A. invite E.E.C. and U.S. to avoid trade war
 - C.O.C.E.R.A.L. asks E.E.C. to step up barley exports
 16 - NETHERLANDS : O.E.C.D. annual study on Dutch economy
 - TECHNOLOGY : study on importing foreign technology to U.S.
 17 - MISCELLANEOUS NEWS REPORTS from last week
 18 - ECONOMIC INTERPENETRATION
 §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 349

VALUE OF THE EUROPEAN CURRENCY UNIT ON 21 FEB. 1983

BFR/LFR (com.)	45.0481	USD	0.955725
BFR/LFR (fin.)	46.8927	SFR	1.90380
DM	2.28686	PTA	123.212
HFL	2.52742	SKR	7.03892
UKL	0.620601	NKR	6.73977
DKR	8.09977	CAD	1.16847
FF	6.48221	ESC	87.4489
LIT	1319.62	OS	16.0705
IRL	0.689059	FMK	5.09832
DRA	79.5546	YEN	222.397
		AUSD	0.986810
		NZLD	1.32097



- 1 - EDITORIAL : Zero option does not suit Yuri Andropov
 2 - SUMMARY

POLITICAL DAY

- 3 - European Political Cooperation: ministerial meeting in Bonn on 1 March - European elections: Will Belgium have an additional member? - Lebanon: Reagan wants to guarantee Israel's Northern borders - Cheysson/Andropov: Positive comment by Izvestia
 4 - Europe/U.K.: Lady Elles' statements on E.P. powers - Portugal: association with European Institute of Public Administration - Regional Development: Council of Europe work (answer to W.Q. no. 1528/82 by Mr Gendebien) - Argentina: general elections on 16 October

GENERAL INFORMATION

- 5-6 - E.E.C./SPAIN : firm determination to make substantial progress in next few months
 7 - ENERGY : Council approves mini-compromise for '83 financing of demonstration projects
 8 - E.E.C./JAPAN : Council takes note of outcome of Commission's trade talks
 8 - TECHNICAL BARRIERS : Commission initiates E.E.C. art. 169 procedure in respect of French caravan standards
 - COURT OF JUSTICE :- C.C.T. interpretation
 - Greece accuses F.R.G. of introducing restrictions on its nationals' access after accession
 9-10 - A.C.P./E.E.C.: Joint Committee meeting: differences over agenda
 10 - E.E.C. BUDGET : Mr Nicholas Ridley's statements in Commons
 - GREECE : Mr Burke's satisfaction following his Athens mission
 11-12 - SHIPBUILDING: for restructuring strategy on improving Community shipbuilding industry's competitiveness
 12 - E.E.C. BOND ISSUES : new yen bond issue for N.C.I. funding
 - TRANSPORT : special E.E.C. Council session this Wednesday
 - OIL : meeting in Riyadh
 13 - E.P.: preparation of plenary session (7-11.3):- E.E.C./Yugoslavia: Bettiza report
 14 - E.E.C. COMMERCIAL POLICY : - procedure initiated with a view to unbinding duty on laser record players
 - case of E.E.C. art. 115 application
 15 - E.I.B. : loan in Liverpool (inner ring road)
 - STEEL :- manual on durability of steel constructions
 - Commission "to update" figures of its general "steel" objectives for 1985
 16 - FISHERIES : World Bank study
 - ECONOMY : recovery in 7 big industrial countries, according to Conference Board
 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 22 FEBRUARY 1983

BFR/LFR (com.)	44.9824	USD	0.954028
BFR/LFR (fin.)	47.0574	SFR	1.90491
DM	2.28299	PTA	123.184
HFL	2.52455	SKR	7.04645
UKL	0.625387	NKR	6.74784
DKR	8.11019	CAD	1.16792
FF	6.47356	ESC	87.7706
LIT	1319.18	ÖS	16.0515
IRL	0.689326	FMK	5.09737
DRA	79.4610	YEN	221.764
		AUSD	0.986585
		NZLD	1.32137



-2-

- 1 - EDITORIAL : "European Industry and Japan"
 2 - SUMMARY

POLITICAL DAY

- 3 - European Elections : Mr Rumor adopts a position against the failure of the Council to decide - Tindemans : to visit the Far East - After the P.N.C. : Arafat's position strengthened - Israel : negative reactions after Algiers - Appointment of Moshe Arens - Libya : Union with Algeria, Tunisia and Syria
 4 - "Association for the Study of European Problems" : no more activities - Central America : Honduras invites the other countries to join it for a peace initiative - Greece/U.S.S.R. : visit by Mr Tikhonov - Joseph Bech prize for 1983 : awarded to Mr Theo Loch -

GENERAL INFORMATION

- 5 - TRANSPORT COUNCIL : broad agreement on a pragmatic approach and on search for specific measures for a balanced common policy
 6 - RESEARCH : for a central role of the J.R.C. in the Community research strategy (+)
 7 - SOCIAL AFFAIRS : Informal meeting of Employment ministers of the Ten in Bonn
 - COMMON MARKET : Mr Ceyrac believes that the key to recovery of employment in the E.E.C. is a genuine internal market
 8 - COURT OF JUSTICE : Mr Reischl part of the Davignon lacks a fair base
 - E.E.C./YUGOSLAVIA : exchange of ratification instruments of cooperation agreement
 - E.E.C./SWEDEN : programme of Mr Palme's visit
 - INTEGRATED MEDITERRANEAN PROGRAMMES : adoption by Commission
 - SCRAP : Composite price : 69.83 dollars/tonne
 9-10 - A.C.P./E.E.C. : Joint Committee : Nigeria explains the affair of the expulsion of immigrants
 10 - E.E.C./ROMANIA : termination of anti-dumping duty on fibre panels
 - E.E.C./ASEAN : Kuala Lumpur industrial conference
 - E.E.C./YEMEN : for E.E.C. aid to reconstruction
 11-12 - GREENLAND : Divergences among the Ten regarding future arrangements
 12 - GREECE : accession to E.E.C. aggravated agricultural trade
 - GREECE/U.S.S.R. : economic cooperation agreement
 13 - STEEL : -further fall in steel production in E.E.C. in January 1983
 - Special Council on restructuring of the steel industry in Mid-April
 14 - E.C.S.C. Consultative Committee in favour of measures of a social nature to accompany restructuring of the steel industry
 - Consolidation of prices in the E.E.C.
 15 - E.P. : preparations for the plenary session (7-11 March 1983) : -Financial interests of parliamentarians : Nord report
 - CONSUMERS : Hooper report criticizes Commission proposal on wrappings for liquid foods
 16 - TRADE : price indexes of basic products in 1982
 - I.M.F. : record amount of S.D.R.s in 1982
 - OIL : continuation of work in Riyadh
 17-18 - ECONOMIC INTERPENETRATION
 (+) Proposition or communication from the Commission to the Council/policy

SUPPLEMENT : The European Commission's new pragmatic approach to the common transport

VALUE OF EUROPEAN CURRENCY UNIT ON 23 FEBRUARY 1983

BFR/LER (con.)	45.0145	SFR	1.91844
BFR/LFR (fin.)	46.8787	PTA	122.656
DM	2.28735	SKR	7.00762
HFL	2.52731	NKR	6.74513
UKL	0.620529	CAD	1.15612
DKR	8.12383	ESC	86.8733
FF	6.48498	OS	15.9894
LIT	1317.19	FMK	5.08185
IRL	0.689300	YEN	221.879
DRA	78.8246	AUSD	0.976523
USD	0.939171	NZLD	1.30986

Degree of divergence of BF: +74/75 being the threshold of divergence)



Handwritten initials: JL

-2-

1 - EDITORIAL : Schmidt : a realistic visionary (in anticipation of Williamsburg)

2 - SUMMARY

POLITICAL DAY

3 - E.P. : no difficulty in holding extraordinary session in Brussels -
 3-4 in fine- E.P. : political affairs committee has begun a difficult debate on Northern Ireland and the problem of human rights

4 - Nordic Council : unemployment and economic crisis on the agenda - Middle East : appeal by Reagan and negative reaction from Israel - Italy/U.K. : talks between Thatcher and Fanfani this evening

GENERAL INFORMATION

5 - E.E.C./U.S.A. : Mr Thorn proposes to Mr Shultz another ministerial meeting on agricultural prices

5-6 - INTEGRATED MEDITERRANEAN PROGRAMMES : Commission proposes that E.E.C. provide 6 billion ECUs over 5 years

6 - AGRICULTURE : Commission confirms guidelines for olive oil

7 - E.E.C./SWEDEN : visit by Prime Minister Palme to Commission

- SHIPBUILDING : E.E.C. does not need to reduce capacity any more

- GREECE : Commission has authorized a few more safeguard measures

8 - OWN RESOURCES : Council postpones debate on European Commission "green paper" until 15 March

- TRANSPORT : Horst Seefeld reaction to Council meeting

9 - E.E.C./U.S.S.R. : Denmark to apply trade sanctions on national basis

- E.E.C./U.S.A. : revision of anti-dumping duties on textured polyester fibres

- OIL : prices to be reduced

10 - RESEARCH : Commission proposes to Council improved decision making procedure for Joint Research Centre (+)

11-12 - A.C.P./E.E.C. : -joint committee calls for more coherence vis-a-vis Pretoria
-seminar on Lomé Convention and trades unions in Caribbean
-Mr Pisani meets A.C.P.s from Caricom

13 - AGRICULTURAL PRICES : E.E.C. accepts European Commission guidelines

13-14 - ECONOMIC AND SOCIAL COMMITTEE : support without reservations for Commission proposals on strengthening the internal market

14 - AGRICULTURE : difficulties in finding outlets for French stocks of cereals

15 - AGRIMONETARY : no changes in M.C.A.s

- ENVIRONMENT : West Germany adopts strict standards for emission of SO₂ from coal fired thermal power stations

- ECONOMY : Mr Schmidt for concerted action on worldwide level

16 - EUROPEAN CONFERENCES from March to June 1983

- YOUTH FORUM : speech by Mr Dankert to the General Assembly

17-18 - ECONOMIC INTERPENETRATION

(+) Proposal or communication from the Commission to the Council

EUROPEAN CURRENCY UNIT : VALUE ON 24 FEBRUARY 1983

BLFR CON	45.0457	SFR	1.92911
BLFR FIN	47.0600	PTA	123.170
DM	2.28562	SKR	7.02330
HFL	2.52723	NKR	6.75190
UKL	0.621521	CAD	1.16201
DKR	8.13017	ESC	87.4721
FF	6.47908	OS	16.0570
LIT	1319.17	FMK	5.08756
IRL	0.689747	YEN	222.510
DRA	78.9234	AUSD	0.984021
USD	0.945644	NZLD	1.31614

Degree of divergence of the Belgian franc : +80 (75 being the threshold of divergence)



-2-

- EUROPEAN LIBRARY
 - SUMMARY

POLITICAL DAY

- 3 - Cheysson/Colombo meeting after Moscow talks - Euromissiles: Gromyko overtures and German response - Middle East: Israel rejects Jordan conditions - Egypt/U.S.S.R.: exchange of Ambassadors - Greece/U.S.S.R.: Mr Tikhonov's trip
- 4 - European Act : Federalists regard draft in its present form as a step backwards - European Liberal Democrats : Summit on E.E.C. enlargement - U.K. : Alliance triumph in Bermondsey election

GENERAL INFORMATION

- 5 - EUROPEAN COMMISSION : President Thorn makes tour of the capitals
- 5-6 - BABY SEALS : on agenda for environment Council of 28 February
- 6 - AGRICULTURE : GATT says that E.E.C. flour exports are legitimate
- 7-8 - A.C.P./E.E.C. : Joint Committee : for a dialogue on respect of human rights
- 8 - E.E.C. TRADE POLICY : recent textile measures
- 9 - E.P. : Committees : -Youth and Culture : beginning of work on E.E.C. tourism policy
 -Environment : negative attitude to transportation of Canadian natural gas via Greenland
 -Economic and Monetary : Leonardi report adopted
- 10 - N.C.I. : loan to Ireland (building)
 - GREECE : Commission has been informed of agreement with U.S.S.R.
 - COURT OF JUSTICE : Mr Slynn says West Germany was not entitled to make terms of access for Greek workers stricter after accession
- 11 - STEEL :-fall of more than 16% in sales of E.C.S.C. products by E.E.C. steel industry in 1982
 -loss of more than 35,000 jobs in 1982 in E.E.C. steel industry
 -Mr Pandolfi is to present the Italian restructuring plan
- 12 -the Commission has opened "aids Code" procedure in connection with national aids schemes to United Kingdom, Italy and Luxembourg
 -American steelworkers reissue complaints about Japanese exports
- 13-14 - OIL BULLETIN : price situation on 12 February 1983
 - ECONOMIC AND SOCIAL COMMITTEE : -own initiative opinion on new guidelines for Lomé 3
 -end of the session
- 14 - AGRICULTURAL PRICES : E.P. agricultural committee has adopted Mouchel report
 - OIL : fall of 4% a barrel ?
- 15 - ALGERIA/ITALY : signing of gas agreement
 - UNEMPLOYMENT : further increase in E.E.C. in January
 - SOCIAL : West Germany signs European agreement on medical care
 - INFLATION : average consumer price rise of 0.7% in EEC in January
 - BENELUX : meeting of ministerial working party on movement of persons
- 16 - ECONOMY : speech by Mr Clausen to Harvard University
 - DEVELOPMENT :-indebtedness of developing countries slows down
 -report by DAC (OECD) on food aid
- 17 - TIMETABLE of main events in Europe next week
- 18 - ECONOMIC INTERPENETRATION

EUROPEAN CURRENCY UNIT - VALUE ON 25 FEBRUARY 1983

BLFR CON	45.0533	SFR	1.92442
BLFR FIN	47.2302	PTA	123.518
DM	2.28626	SKR	7.02159
HFL	2.52715	NKR	6.73670
UKL	0.620247	CAD	1.16277
DKR	8.13515	ESC	87.7876
FF	6.48256	OS	16.0573
LIT	1320.36	FMK	5.08837
IRL	0.689364	YEN	222.427
DRA	78.9568	AUSD	0.985114
USD	0.946497	NZLD	1.31787

Degree of divergence of the Belgian franc : +79 (75 being the threshold of divergence)



- 1 - EDITORIAL : Elections in Europe and big manoeuvres on oil front
 2 - SUMMARY

POLITICAL DAY

- 3 - F.R.G.: on eve of elections, present Chancellor's chances become clearer - British Labour and E.E.C.: Mr Richard's point of view, confusion in party after Bermondsey election
 4 - Italo-British summit: positive conclusions - Nordic Council: structures reinforced - Spain: Foreign Minister visits Rome - Italy/Egypt: Mr Boutros Ghaly in Rome, Mr Colombo in Middle East - Greece/Canada: Mr Papandreou in Ottawa end March

GENERAL INFORMATION

- 5 - INTERNAL MARKET : 2nd ad hoc Council session
 6 - BABY SEALS : Council heads towards Directive
 7 - DEVELOPMENT : German government proposes organisation of international conference on North Sea pollution in 1984
 - E.E.C./A.S.E.A.N. : Mr Tugendhat questions allegation that E.E.C. is protectionist
 8 - E.E.C./TURKEY : Community proposes that Association Council meet on 11 March
 - E.E.C./U.S.: Mr Block aggressive, Mr Brock conciliatory
 9 - UNITED STATES : Mr Volcker and Mr Regan, interest rates too high
 - ENERGY : next Council to be held around end of April
 - E.C.S.C. : Mr Thorn receives Consultative Committee Chairman
 - STEEL : Commission initiates "Aids Code" procedure with regard to British and Irish projects
 - STATE AIDS : Commission contests Belgian aid project for Textile/Clothing industry
 10 - TRADE UNIONS : E.T.U.C./Thorn and Richard meeting
 - E.I.B. : 3 loans in Ireland (road network, hydraulic development)
 11-12 - A.C.P./E.E.C.: end of Joint Committee proceedings
 13 - E.P.: - Preparation plenary session (7-11.3):
 - Agriculture : Diana report
 - Environment : Mertens report
 14 - Committees :- Regional policy: Mr Natali illustrates "Mediterranean programmes"
 - External relations: Eastern bloc countries, Gulf States
 - COMPETITION : solutions proposed by Commission to I.B.M. to settle procedure underway
 15-16 - ECONOMIC AND SOCIAL COMMITTEE : opinions on European Commission proposals
 17 - MISCELLANEOUS NEWS REPORTS from last week
 18 - ECONOMIC INTERPENETRATION
 §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 350

VALUE OF THE EUROPEAN CURRENCY UNIT ON 28 FEBRUARY (FOLLOWED BY FEB. MONTHLY AVERAGE)

BFR/LFR (com.)	45.0598	45.0324	USD	0.944057	0.943943
BFR/LFR (fin.)	47.3444	46.7894	SFR	1.93126	1.90339
DM	2.28651	2.29125	PTA	123.388	122.542
HFL	2.52818	2.52720	SKR	7.03133	7.01489
UKL	0.620029	0.616226	NKR	6.73065	6.71454
DKR	8.13305	8.09606	CAD	1.15807	1.15843
FF	6.48189	6.49573	ESC	87.7973	87.4265
LIT	1320.03	1319.62	OS	16.0773	16.0972
IRL	0.689344	0.689667	FMK	5.09696	5.08064
DRA	78.8382	78.8354	YEN	222.892	222.856
			AUSD	0.985754	0.976375
			NZLD	1.31393	1.31197



-2-

- ~~RE~~
 JL 2
- EDITORIAL : The institutional debate: the need for getting the Commission going?
 - SUMMARY

P O L I T I C A L D A Y

- 3-3b - European Political Cooperation: opening of dialogue with the East and slight optimism on CSCE - Adoption in June of European Act?
- 4 - UK: Labour centres its attacks on the Alliance - Greece: no "putsch" but 12 generals are sacked - Italy: ex-sovereign repatriated: debate in Parliament - Pope: particularly important journey to Central America - Non-Aligned : preparatory meeting in New Delhi - Middle East and Lebanon: tripartite negotiations; statements by Boutros Ghali -

G E N E R A L I N F O R M A T I O N

- 5 - COUNCIL - INTERNAL MARKET: Initial agreements on certain aspects of strengthening internal market
- 6 - BABY SEALS: Adoption of Directive by Council
- 7 - ACP/EEC: MEPs ask Consultative Assembly to accept invitation to meet in Berlin
- EEC/GULF STATES: EEC delegation in Riyadh
- EURO-ARAB DIALOGUE: Resumption in sight?
- 8 - PUBLIC ENTERPRISE: Mr Thorn justifies surveillance of activities and support
- COURT OF JUSTICE: EEC rules on refund of storage costs for sugar not discriminatory
- EXPORT CREDITS: opening of negotiations on renewal of "consensus"
- 9-10 - SHIPBUILDING: Current situation in reorganisation in different members of EEC
- 10 - CARS: Press conference and seminar of MEPs on car prices in UK
- 11-12 - SOCIAL: Dismissal of 13 women by Belgian company Beckaert-Cockerill
- 12 - STEEL: Washington rejects complaint against American imports of Japanese steel
- ENERGY: EEC/UN say forecasts of energy demand from now until the year 2000 are considerably over-assessed
- EMS: Belgian criticism of machinery of divergence indicator
- 13 - EP:- Committees : Economic and Monetary: hearing of EUROFER, EISA, ORGALINE et.al.
- 14 Plenary Session (7-11.3) : Transport: reports by Carossino, von Aleman.
- 15 - AGRICULTURE:- proposal for EEC quota of mountain cattle - House of Lords advocates caution in prices - EEC distillation measures
- 16 - OIL: In 1982, deliveries of oil products within the Common Market fell 5% - OPEC meeting on Saturday or Monday
- NETHERLANDS: Bank rate falls to 4%
- 17-18 - ECONOMIC INTERPENETRATION No 4377

EUROPEAN CURRENCY UNIT - VALUE ON 1 MARCH 1983

BLFR CON	45.0184	SFR	1.93039
BLFR FIN	47.3192	PTA	123.270
DM	2.28481	SKR	7.01532
HFL	2.52751	NKR	6.72966
UKL	0.622101	CAD	1.15268
DKR	8.12419	ESC	87.4805
FF	6.47824	OS	16.0420
LIT	1320.65	FMK	5.08794
IRL	0.688787	YEN	222.946
DRA	78.4650	AUSD	0.988023
USD	0.938128	NZLD	1.31207

Degree of divergence of the Belgian franc: +78 (75 being, the threshold of divergence) MB



-2-

1 EDITORIAL : European Competitiveness : rediscover the taste for
enterprise and risk

2 SUMMARY

POLITICAL DAY

- 3 - The Stuttgart European Council may adopt the text of the "solemn declaration on European Union"
- 3-4 - E.P. : the political groups are studying the Opinion from the Questors on the special session on unemployment in Brussels
- 4 - Human rights : Israel report in favour of genuine Community policy - E.P. : Mr Spinelli in Athens outlines draft reform of institutions - Italian Communist Party : Appeal to Socialists for alternative

GENERAL INFORMATION

- 5 - E.E.C./THIRD WORLD : informal ministerial meeting on 3 March
- 5-6-7 - AGRICULTURE AND ENLARGEMENT : Commission has revised its proposals on olive oil and fruit and vegetables
- 7 - AGRICULTURE : Commission proposes 3% reduction of rise in milk price
- INTERNAL MARKET : the draft for "certification for products from non-member countries" could be submitted to General Council on 14 March
- 8 - FISHERIES : advantages of common fisheries policy for United Kingdom
- AGRICULTURE :-Copa and Cogeca welcome Mouchel report
 -modifications to E.E.C. arrangements for processed fruit and vegetables and dried grapes and dried figs (+)
- 9 - E.E.C./YUGOSLAVIA : Commission expects the "business week" to do much to stimulate industrial cooperation
- BABY SEALS : Canadian reactions to the E.E.C. attitude
- 10 - E.E.C. TRADE POLICY : Article 115 decisions
- STEEL : talks between Commission and German moderators
- SCRAP : composite price : 75.17 D/T
- 11-12 - INTERNAL MARKET : - U.N.I.C.E. supports whole set of Commission proposals
 - Mr Barbi (E.P.P.) in favour of balance between opening of markets and economic convergence
- 12 - E.I.B. : loan to Birmingham (airport)
- 13 - E.P. -Plenary session (7-11 March 1983) : Emergency aid to Vietnam : Deniau report
- 14 - Committees : - Regional policy : investigation in Naples
 - Transport : preparation of report on an E.E.C programme to promote road safety
- 15 - CAPITAL MARKETS : reply from the Commission to Written Question no 1739/82 from Mr Cousté (delays)
- COURT OF JUSTICE : Italy and Belgium guilty of failure to implement E.E.C. Directive on "credit establishments"
- OIL : Concawe report on effects of lubricants on health
- 16 - SOCIAL : I.L.O. study on gap between men's and women's wages
- STATE AIDS : Commission may authorize subsidies to Dutch shipyards "ADM" under certain conditions
- OIL : meetings in London
- 17-18 - ECONOMIC INTERPENETRATION

(+) Proposal or communication from the Commission to the Council

EUROPEAN CURRENCY UNIT - VALUE ON 2 MARCH 1983

B/LFR CON	45.0006	SFR	1.92847
B/LFR FIN	47.4780	PTA	123.551
DM	2.28336	SKR	7.02740
HFL	2.52652	NKR	6.72405
UKL	0.624170	CAD	1.15396
DKR	8.13639	ESC	87.7132
FF	6.47431	OS	16.0376
LIT	1319.22	FMK	5.09160
IRL	0.688435	YEN	222.928
DRA	78.6361	AUSD	0.9911174
USD	0.940624	NZLD	1.31832

Degree of divergence of the Belgian franc : +79 (75 being the threshold of divergence)



-2-

1 - EDITORIAL : A "European Foundation", for what purpose ?

2 - SUMMARY

POLITICAL DAY

3 - European Act : Croux report considers it too timid -

3-4 - Human Rights : the Political Affairs Committee of the E.P. is to take a position on the Israel report at its 15-16 March session

4 - E.P. session in Brussels : the Socialists confirm their agreement - Non-aligned summit : reiteration of the movement's principles - Algeria-Morocco : diplomatic relations established - Hungary-Belgium : Mr Puja visits Brussels

GENERAL INFORMATION

5 - EUROPEAN COMMISSION : President Thorn's tour of the capitals

- DEVELOPMENT : ministers of the Ten note the positive effects of the fall in oil prices

- E.E.C. TRADE POLICY : Mr Davignon has held an exchange of views with the Permanent Representatives

5-6 - E.E.C. ENLARGEMENT : still many difficulties in debates among the Ten

6 - E.E.C./U.S.A. : Differences over flour continue

7 - TRANSPORT : Commission support for the E.P. for its appeal against the Council for failure to act

- COURT OF JUSTICE : West German implementation of E.E.C. Directive on equal access to employment for men and women

- EXPORT CREDITS : the real negotiations on the "consensus" will be held in late April

- PRESS : should the E.P. define a code of conduct on privacy ?

8 - STEEL : - procedures opened in connection with aids to several Belgian firms - information from Messrs Pandolfi and Michelis to the Commission

9-10 - E.P. Plenary Session (7-11 March) : - Finance markets and oil : Purvis report

11 - AGRICULTURE : - E.E.C. flour producers want active export policy and an increase in the export refund

- butter and milk stocks in Community

13 - E.E.C./YUGOSLAVIA : definitive anti-dumping duty on Copper Sulphate

- E.E.C./U.S.A. : firms exempt from anti-dumping duty on acrylic fibres

- U.S.A. : 3.6% rise in economic indicators index

- OIL : a mini-conference of O.P.E.C. in London

14 - A.C.P./E.E.C. : meeting of social partners from 3 to 6 June in Geneva

- YOUTH FORUM : conclusions of the fifth General Assembly

15 - RESEARCH : Commission calls for applications in connection with 2nd five-year programme for R&D on environmental matters

- E.C.S.C. RESEARCH : observations by E.C.S.C. firm associations on 61 steel research projects

- RESEARCH : E.E.C. invites applications for translation assisted by computer

- U.N.I.D.O. : Brussels would like to be the venue for the genetic research centre

16 - NORWAY : annual O.E.C.D. study on Norwegian economy

- INTERNATIONAL FINANCE MARKETS : O.E.C.D. report on capital borrowed in February

17-19 - INTERNATIONAL INTERPENETRATION

EUROPEAN CURRENCY UNIT : VALUE ON 3 MARCH 1983

B/LFR CON	44.9939	SFR	1.93237
B/LFR FIN	47.7181	PTA	123.729
DM	2.28348	SKR	7.02421
HFL	2.52459	NKR	6.73319
UKL	0.623650	CAD	1.15224
DKR	8.16101	ESC	88.0617
FF	6.47465	OS	16.0395
LIT	1320.93	FMK	5.09157
IRL	0.688477	YEN	222.744
DRA	78.9541	AUDS	0.994022
USD	0.941836	NZLD	1.31910

Degree of divergence of the Belgian franc : +78 (75 being the threshold of divergence)



-2-

- 1 - EUROPEAN LIBRARY
 2 - SUMMARY

POLITICAL DAY

- 3 - E.P.: harsh speech by President Dankert as regards Council - Europe/U.S.A.:
Colombo in Washington - "Mothers of Plaza de Mayo": received by Tindemans
 4 - European elections: House of Lords Select Committee pose problem of British
 vote abroad and proportion

GENERAL INFORMATION

- 5 - E.P.: Plenary session: -Programme: farm prices, Turkey, Brussels special sess-
 ion, report on Northern Ireland
 5-6 - AGRICULTURE COUNCIL: Agenda for session on 8 and 9 March
 7 - E.E.C./PORTUGAL: Mr. Natali in Lisbon
 - ANTI-DUMPING: E.E.C. renounces application of anti-dumping duties on ferro-
 silicum from Sweden, Norway, Yuogoslavia, Iceland and Venezuela
 - ELECTRONICS: declarations by Mr. Kartte of F.R.G. Cartel Office
 8 - E.E.C./JAPAN: Liberals criticize video cassette-recorder arrangements
 - E.E.C. EMERGENCY AIDS: in Peru, Ecuador, Sudan
 - A.C.P./E.E.C.: Mr. Pisani in Ivory Coast
 - EXPORT CREDITS: U.S.A. would be in favour of more stringent terms for in-
 dustrialized countries
 9 - AGRICULTURE: -E.E.C. increases export refund
 -U.K. recommends price freeze for dairy products and cereals
 -U.S. Senate Agriculture Committee proposes series of measures
 for developing the U.S. agricultural exports
 -Mr. Villain points out that E.E.C. export refunds are transparent
 -ASSILEC criticizes Diana report (E.P.)
 10 - AGRIMONETARY: MCA's unchanged in the E.E.C.
 11,12 - RESEARCH: Council of 10 March to vote on future of J.R.C.
 13 - OIL BULLETIN: price situation on 21 February
 - TOURISM: Ten in favour of E.E.C. action
 14 - E.P.: Plenary session (7-11/3): -Agriculture: Provan report
 - French overseas departments: Hopper report
 - Environment: Socialist group for conference
 on North Sea pollution
 15 - E.I.B.: new loan in ECU's (60 mio)
 - INDUSTRIAL PRODUCTION: E.E.C. statistics for December 1982
 16 - EUROPEAN COMMISSION: Seminar for diplomats, on European integration
 - SOCIAL: Belgian plan to limit immigration
 - BENELUX: Belgian committee rejects single document
 17 - CALENDAR of next week's main European activities
 18 - ECONOMIC INTERPENETRATION No 4380

VALUE OF THE EUROPEAN CURRENCY UNIT ON 4 MARCH 1983

BFR/LFR (con.)	44.9635	SFR	1.93645
BFR/LFR (fin.)	47.7208	PTA	124.102
DM	2.28152	SKR	7.05549
HFL	2.52272	NKR	6.75611
UKL	0.624358	CAD	1.15542
DKR	8.17733	ESC	88.4419
FF	6.46950	OS	16.0709
LIT	1326.87	FMK	5.10977
IRL	0.689182	YEN	223.470
DRA	79.0869	AUSD	1.00096
USD	0.945903	NZLD	1.32387

Degree of divergence of BF: +76 (75 being the threshold of divergence)

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- NM*
JL
- 1 - EDITORIAL : Elections in Germany: and now for a European Initiative!
 - 2 - SUMMARY
 - POLITICAL DAY
 - 3 - F.R.G./C.D.U./C.S.U. has absolute majority; F.D.P. and Greens' presence in Bundestag - France: municipal elections: opposition wins 1st round
 - 4 - European elections: strategies and outlook - European University Institute: Mr Maihofer/Council Education Committee meeting - Summit of Non-Aligned Nations: opening and Mrs Gandhi's address
 - GENERAL INFORMATION
 - 5 - AGRICULTURE COUNCIL : latest attempt to achieve revision of regimes applicable to Mediterranean products
 - 6 - E.P.: Plenary session (Strasbourg, 7-11.3): - Agenda changes
 - MONETARY MARKET : rise in D.M., F.F. down
 - BELGO-LUXEMBOURG ECONOMIC UNION : Luxembourg Parliament approves 1981 monetary agreements
 - 7 - E.E.C./TURKEY : no Association Council meeting this week
 - E.E.C./CANADA : reduction in fishing rights for E.E.C. fishermen by Canadian government
 - 8 - E.E.C./A.S.E.A.N. : Industrial Cooperation Conference: call for freedom of trade
 - 9 - E.E.C./YUGOSLAVIA : Mr Haferkamp underlines cooperation prospects
 - SOCIAL : U.N.I.C.E. hostility to "Vredeling Directive"
 - RESEARCH : Commission wants to use 1.5% of E.E.C. R. & D. budget for production of results of research funded by E.E.C. (+)
 - O.P.E.C.: Iran refuses to lower its prices
 - 10 - RESEARCH:- STEEL:- programme of 72 projects for 1983 (14 mio E.C.U.S.)
 - E.C.S.C.:- 1983 coal research programme (21.8 mio E.C.U.S.)
 - 11-12 - AGRICULTURE:- new regimes for processed fruit and vegetables and for raisins and dried figs
 - Commission invites Council to decide on E.C. participation in extending "Wheat" and "Food aid" agreements
 - 13 - E.P. : Plenary session (Strasbourg, 7-11.3):- Recycling of petrodollars: Müller-Hermann report
 - 14 - ENVIRONMENT : Conference on abolishing lead in petrol
 - RESEARCH : Commission answers W.Q. no. 1637/82 by Mr Lalor (hydrogen fuel)
 - 15 - COMPETITION : company lawyers take stock of development of E.E.C. law
 - 16 - ECONOMY:- economic sentiment indicator and survey among E.E.C. chief executives in January 1983
 - big drop in retail sales in October 1982 in E.E.C.
 - 17 - MISCELLANEOUS NEWS FLASHES from last week
 - 18 - ECONOMIC INTERPENETRATION No. 4381
 - §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 351

VALUE OF THE EUROPEAN CURRENCY UNIT ON 7 MARCH 1983

BFR/LFR (com.)	44.7229	USD	0.949933
BFR/LFR (fin.)	47.7769	SFR	1.93378
DM	2.26939	PTA	124.346
HFL	2.51276	SKR	7.04803
UKL	0.627226	NKR	6.75023
DKR	8.16705	CAD	1.16129
FF	6.53459	ESC	89.2937
LIT	1335.37	ÖS	15.9399
IRL	0.685130	FMK	5.10304
DRA	79.1959	YEN	223.234
		AUSD	1.00204
		NZLD	1.32580



-2-

NM
 JL

- 1 - EDITORIAL : European elections: (1) A non-uniform procedure
 2 - SUMMARY

POLITICAL DAY

- 3 - After the elections in the F.R.G.: confirmation of Genscher to F.A. practically obtained
 3-3bis - E.P.: Plenary session: E.E.C./Turkey: Genscher confirms freeze on financial protocol - Lifting of Almirante's parliamentary immunity
 4 - Dankert and the I.C.P.: controversy over speech - Madrid Conference on CSCE: U.S.A. renew their criticisms - Non-associated Summit: Arab cooperation - Finland:parliamentary elections on 20 and 21 March

GENERAL INFORMATION

- 5 - EUROPEAN COUNCIL: Mr.Thorn continues preparatory talks with Heads of Government
 - E.E.C./SPAIN: Genscher and Morán - progress on 2 dossiers
 - AGRICULTURE COUNCIL: opening of proceedings
 6 - E.E.C./SPAIN: difficulties in fisheries negotiations
 - E.E.C./TURKEY: limitation of cotton imports and T-shirts from Turkey to EEC
 7 - E.E.C./MALTA: reticences vis-à-vis financial aid
 - E.E.C. TRADE POLICY: new decisions on Art.115
 - E.E.C./YUOGOSLAVIA: exceeding commercial field
 8 - E.E.C./JAPAN: seminar on transfer of technologies from Japan
 - FRANCE/EGYPT: farm negotiations in course
 9-12- - E.P.: Plenary session (Strasbourg 7-11/3):- Farm prices: Mr.Mouchel asks for 7% increase at least and stresses Community preference
 12 - EURATOM/U.S.A.: 1-year cooperation prolongation
 - BELGIAN BANK RATE: increased from 11.5 to 14%
 13 - E.C.S.C. INVESTMENTS: crisis in coal and steel sectors discourage investments
 14 - ECONOMY: Commission sees progress in inflation and external balance for 1983
 15 - CONSUMERS: BEUC criticizes E.P.
 - ENVIRONMENT: Mr.Thorn gest on-the-spot information on harm of acid rains on forests
 16 - INFORMATION: call to companies for E.E.C information programme for agriculture and environment
 - ENVIRONMENT: seminar on protection of underground waters
 -A.C.P./E.E.C.: new E.D.F financings
 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 8 MARCH 1983

BFR/LFR (con.)	44.7389	SFR	1.94513
BFR/LFR (fin.)	47.4503	PTA	124.622
DM	2.27012	SKR	7.05734
HFL	2.51577	NKR	6.77956
UKL	0.630148	CAD	1.16090
DKR	8.16989	ESC	90.0655
FF	6.47524	OS	15.9653
LIT	1346.24	FMK	5.10814
IRL	0.685508	YEN	225.543
DRA	79.4567	AUSD	1.10432
USD	0.948058	NZLD	1.44852

Degree of divergence of BF: +62 (75 being the threshold of divergence)



- 1 - EDITORIAL : European elections - (II) Where to seek out the
 2 - SUMMARY voter

POLITICAL DAY

- 3-3bis - E.P.: Plenary session:- European elections: Mr Genscher regrets im-
 possibility of agreeing on uniform procedure for 1984 - Political
Cooperation: Mr Genscher's answers - Special session in Brussels:
 E.P. refuses to embark on new debate - E.P.P. meeting in April with
 Christian Democrats from Central America and Caribbean - Italy/
Terrorism: clarity demanded on "Hyperion" affair

- 4 - Reform of Institutions: Mr Spinelli's Athens speech - Europe/U.S.:
 Reagan/Colombo meeting today - Poland: Glempe/Jaruzelski meeting -
Middle East: Syrian relaxation in Lebanon

GENERAL INFORMATION

- 5-6 - AGRICULTURE COUNCIL : basic questions of olive oil and fruit and
 vegetables, connected with enlargement and own
 resources, to be submitted to Heads of government
- 6 - RESEARCH COUNCIL : J.R.C.'s future
- 7 to 10 - E.P.: Plenary session (Strasbourg, 7-11.3):
 - 1984 Budget priorities : Scrivener report
 - Agriculture: strong differences over common organisation spirit
 market projects (Dalsass report)
 - Emergency debates: American sales to Egypt, North Sea pollution i.a.
 - E.E.C./Yugoslavia: Bettiza report
 - M.P.s' financial interests: Nord report
 - Other Wednesday debates
 - Question time: Council replies on humanitarian aid to Vietnam,
 U.K. in E.E.C., E.M.S. i.a.
- 10 - FINANCES : summit of 7 big industrialised nations in Washington in April
- 11 - A.C.P./E.E.C.: new E.D.F. financing: details
 - E.I.B.: loan in Scotland (7 mio E.C.U.s)
- 12 - NATURAL GAS : decline in E.E.C. requirements
 - NUCLEAR :- regular increase in world installed nuclear power
 - international agreement on reactor safety tests
- 13 - COURT OF JUSTICE :- Belgium condemned for pesticide restrictions
 - STEEL : "Aids code" procedure regarding series of projects
 - SCRAP : composite price : 73.83 D/T
- 14 - STEEL : 1982 E.C.S.C. investment survey
- 15 - ECONOMY: 1983 forecasts for E.E.C.;
 - INTERNATIONAL TOURISM : development in 1982, according to O.E.C.D.
- 16 - AUSTRIA : O.E.C.D. study on Austrian economy
 - O.P.E.C.: progress towards common crude price
 - MONETARY : Bonn to do everything in its power to ensure correct
 functioning of E.M.S.
- 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 9 MARCH 1983.

BFR/LFR (com.)	44.7960	USD	0.943869
BFR/LFR (fin.)	47.3398	SFR	1.94314
DM	2.27331	PTA	124.402
HFL	2.51683	SKR	7.05495
UKL	0.627781	NKR	6.78925
DKR	8.19420	CAD	1.15718
FF	6.46550	ESC	88.4877
LIT	1346.90	OS	15.9797
IRL	0.686201	FMK	5.10397
DRA	79.0491	YEN	224.499
		AUSD	1.10523
		NZLD	1.44433



-2-

- 1 - EDITORIAL : Oil prices: remaining on guard
 2 - SUMMARY

POLITICAL DAY

- 3-3bis - E.P.: plenary session:-European elections: new appeal from E.P. for uniform procedure - Greece: E.P. question on supposed attempt at coup d'état - Northern Ireland: Political Affairs Committee to make out report - E.P. place of work: 241 signatures for Hassel proposal - Iran: E.P. for withdrawal of Baha'is' sentences
 4 - National Parliaments of E.E.C. countries: preparation of meeting in Rome, 24-25 June - Reagan/Colombo talk: resumption of initiative for INF's and renewal of idea for Reagan/Andropov dialogue - Poland: confirmation of Pope's visit in June - Luxembourg: change in Diplomatic Corps - Non-aligned: progress underway on Afghanistan question

GENERAL INFORMATION

- 5-9 - E.P.: Plenary session (Strasbourg, 7-11/3):
 - Farm prices: E.P. asks for 7% minimum increase for 1983-84 campaign
 - Question time: Commission responses
 - E.E.C./Yugoslavia: cooperation agreement must rapidly become operational (Bettiza report)
 - 1984 Budget: Scrivener report adopted
 - Agriculture:- Provan report on situation in Highlands and Scottish Isles; - May vote on organization of alcohol market (Dalsass resolution)
 - Deputies' financial interests: Nord report suggestions accepted
 - Malta: Croux resolution adopted
 10 - E.E.C./TURKEY: Association Council on 28 March
 - MONETARY: Mitterrand and Thorn - no mention of possibility of realignment of parties within EMS
 - RESEARCH COUNCIL: Agreement of Ten on future guidelines of research policy
 11 - OIL: Commission warning against risks of sharp drop in crude oil prices
 - OPEC: "tacit agreement" on 29 dollars/barrel
 12 - COURT OF JUSTICE: Judgment of case G.V.1
 - SOCIAL: Committee debate on aid to youth employment
 13 - AGRICULTURE: infringement proceeding as regards French alcohol exports
 14 - Council lays down EEC 1983 arrangements for manioc imports
 - E.E.C./U.S.S.R.: implementation on Monday of new arrangements for butter exports
 15-16 - GATT: 2% drop in international trade in 1982
 16 - MONETARY POLICY: Mr. Mertes for F.R.G./France cooperation
 17 - IRON ORE: sharp contraction of E.E.C. production
 - STEEL: 1983 no better than 1982
 - STATISTICS: hourly rates and working hours in E.E.C.
 - HEALTH: E.E.C. seminar on alcoholism
 18 - ECONOMIC INTERPENETRATION
 ++ - SUPPLEMENT: EUROPE/Documents No 1244/1245, 4 March 1983

VALUE OF THE EUROPEAN CURRENCY UNIT ON 10 MARCH 1983

BFR/LFR (con.)	44.6244	SFR	1.94170
BFR/LFR (fin.)	47.4375	PTA	125.017
DM	2.26422	SKR	7.04773
HFL	2.50934	NKR	6.77848
UKL	0.627784	CAD	1.15894
DKR	8.16541	ESC	88.9601
FF	6.53952	OS	15.9277
LIT	1350.73	FMK	5.10385
IRL	0.684793	YEN	224.530
DRA	78.9947	AUSD	1.10404
USD	0.946384	NZLD	1.44641

Degree of divergence of BF: +51 (75 being the threshold of divergence)



-2-

1 - EUROPEAN LIBRARY

2 - SUMMARY

POLITICAL DAY

- 3 - E.P. Secretariat: possible consequences of Mr von Hassel's initiative -
Eve of elections: in France and Schleswig-Holstein
- 4 - Northern Ireland: Mrs Thatcher and Mr Prior reaffirm their opposition
 to an E.P. report - European Music Year: 1985: launching conference
 from 22 to 24 March - El Salvador: President Reagan calls for greater
 assistance - Non-aligned: end of Summit - unsolved problems

GENERAL INFORMATION

- 5 - EUROPEAN COUNCIL : German presidency envisages wide range of subjects
- 5-6 - GENERAL COUNCIL : agenda of session 14-15 March
- 6 - ENERGY : Council might return to formula of 5-year endowment, for
 demonstration projects
- 7 - E.E.C./ANDEAN PACT: towards resumption and conclusion of negotiations
 on bilateral cooperation agreement?
- AGRICULTURE COUNCIL : second debate on common prices
- AGRICULTURE : Commission proposes Community aid scheme for school milk
- 8 - RESEARCH : J.R.C. can expect annual endowment of 174 mio E.C.U.s for 1984-87
- E.M.S.: Mr Delors says "Mark problem must be settled"
- 9 - E.E.C./YUGOSLAVIA : satisfaction at outcome of Business Week
- 9-10 - E.E.C./JAPAN : European industrialists' position
- 10 - ANTI-DUMPING : - E.E.C. applies definitive duty on Kraft paper and card-
 board from U.S.
 - Definitive E.E.C. duty on sodium carbonate from U.S.
- 11 to 14 - E.P.: Plenary session (Strasbourg, 7-11.3):
 - E.E.C./U.S.: firmness and maintaining dialogue on U.S. flour to Egypt
 - Internal market: E.P. for series of decisions before end of March
 - Energy: Veronesi resolution adopted
 - Environment: for emergency measures to combat North Sea pollution
 - Energy: Percheron report adopted
 - Packaging of liquid foods: Hooper report referred to committee
 - Food labelling: rejection of Directive proposed by Commission
 - E.E.C./Vietnam: debate postponed until April session
 - Italy/Greece cable link: E.P. for
 - Irish peat bogs: Mertens resolution adopted
 - Farm prices: details of vote on Mouchel report
- 15 - AGRIMONETARY : Negative M.C.A. in U.K.
 - SOCIAL : E.T.U.C. support for original text of "Vredeling Directive"
 - E.I.B.: financing in Italy
- 16 - OIL BULLETIN : price situation at 28 Feb.1983
 - ENVIRONMENT : Nordic countries' proposals to E.E.C. for curbing sulphur emissions
 - O.P.E.C.: disagreement over production quotas
- 17 - THE WEEK IN EUROPE next week
- 18 - ECONOMIC INTERPENETRATION
- §§ - SUPPLEMENT : EUROPE/Brief Notes No. 789

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EUROPEAN CURRENCY UNIT : VALUE ON 11 MARCH 1983

BLFR CON	44.5526	SFR	1.94164
BLFR FIN	47.2832	PTA	125.159
DM	2.26061	SKR	7.04851
HFL	2.50034	NKR	6.79224
UKL	0.631074	CAD	1.15844
DKR	8.15399	ESC	88.8925
FF	6.55251	OS	15.8966
LIT	1352.30	FMK	5.10564
IRL	0.684273	YEN	224.501
DRA	79.0103	AUSD	1.10217
USD	0.945665	NZLD	1.44376

Degree of divergence of the Belgian franc : +49 (75 being the threshold of divergence)

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 NM
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 JL
- EDITORIAL : EP Institutional Committee at a crossroads in its activity
 - SUMMARY

POLITICAL DAY

- 3 - Political cooperation: Ten discuss in fringes of Council the C.S.C.E. and East/West relations - France: Municipal elections: Left catches up in 2nd round: Deferre, Mauroy and DeTors re-elected-F.R.G.: Schleswig-Holstein elections: CDU success, SPD progress, Liberals and "Greens" outside
- 4 - Non-aligned: results of 7th Summit - Great Britain: success predicted by Alliance in Darlington elections - Mediterranean: Mr. Cheysson on Conference of Mediterranean Councitries Conference - Middle East: Shamir/Shultz talks

GENERAL INFORMATION

- 5 - OWN RESOURCES: first large Council debate confirms positions of the Ten and their divergences
- 6 - ENERGY: Council adoption of regulations on "demonstration projects" and financial funding for 1983
- MONETARY: Calm descends upon SME's
- AGRICULTURE COUNCIL: Opening of proceedings
- 7 - E.C.S.C. COMPETITION: Commission authorizes the creation of joint venture for the production of laminated merchant bars in bright steel in the U.K.
- COAL: difficult preparation between the Ten of the Ministerial discussions for the Council of 21 April
- 8 - ENERGY: consumption would increase in 1983 by some 12 mio toe
- 9 - E.E.C./GUINEA BISSAU: Prime Minister's visit
- E.E.C./ANGOLA AND MOZAMBIQUE: preparation of 1983 financing programme
- A.C.P./E.E.C.: Pisani's visit to Ivory Coast
- \$ - SUGAR: E.E.C. ready to participate in talks on New International Agreement
- 10 - AGRICULTURE: -cost of "support distillation" for wine: 82 mio ECU's
- Commission report on utilization of aid to small milk producers
- HOLIDAYS: Community Institutions have highest number in 1983
- 11-12-13 - E.P.: Plenary session (Strasbourg, 7-11/3)
 - Transport: -adoption of Carossino initiative report (common port policy)
 - Carossino report resolution adopted (more rational transport organization)
 - support to transfronter strategies hoped for by Mrs. Von Aleman
 - Gas prices: Moreland report adopted
 - Technologies: for improvements to European Commission draft (Theobald-Paoli report)
 - Recyclage of petro-dollars: discussion in April
 - Agriculture: adoption of Diana resolution (cheese manufacture)
 - Rum of FOD's: Hopper report for limited extension of reduced rate taxation
 - Fisheries: for agreements with third countries
- 14 - E.I.B.: financings in Mezzogiorno (Italy) 17 - MISCELLANEOUS NEWS
- 15-16 - DEVELOPMENT: D.A.C./O.E.C.D.: development aid 18 - ECONOMIC INTER-
- 16 - INDEBTNESS OF LDC's: World Bank Study/1st European Prize PENETRATION No 4386

VALUE OF THE EUROPEAN CURRENCY UNIT ON 14 MARCH 1983

BFR/LFR (con.)	43.7790	SFR	1.96408
BFR/LFR (fin)	47.5648	PTA	125.056
DM	2.27131	SKR	7.07258
HFL	2.51724	NKR	6.80311
UKL	0.629824	CAD	1.16327
DKR	8.19314	ESC	88.7156
FF	6.52225	OS	15.9546
LIT	1351.13	FMK	5.12463
IRL	0.687309	YEN	225.584
DRA	79.2557	AUSD	1.08562
USD	0.948830	NZLD	1.44419

Degree of divergence of BF: -41 (75 being the threshold of divergence).....



- 1 - EDITORIAL : From one European Council to another: paralyzing mechanisms
 2 - SUMMARY

POLITICAL DAY

- 3 - Political cooperation: Genscher notes progress in colloquium with E.P. Political Affairs Committee - Northern Ireland: Haagerup, reporter of E.P. Pol. Aff. Com.
 3-4 - E.P.: E.P. Pol. Affairs Committee adopts Israel Resolution on Human Rights
 4 - Spain/NATO: Gonzalez - referendum inopportune - European Elections: European Journalists colloquium, with Spinelli - CSCE: Non-aligned proposal to save Madrid Conference - F.R.G.: start of Coalition talks

GENERAL INFORMATION

- 5 - EUROPEAN COUNCIL: additional subjects - 3 "contributions" by European Commission
 5-6 - E.E.C./U.S.A.: Haferkamp and Dalsager in Washington - prudence of F.A. Ministers
 6 - BRITISH PROBLEM: last difficulties for compensations under 1982 settled
 - GREENLAND: Council to vote in April
 7 - E.E.C./LEBANON: 200 mio ECU aid for drinking water supply to Beirut unfrozen
 - E.E.C./MALTA & CYPRUS: divergences persist between the Ten
 - E.E.C./SPAIN: Spanish gesture on imports of motor cars is confirmed
 - E.E.C./PORTUGAL: Negotiation session - nothing spectacular
 8 - E.C.S.C./SPAIN: 1983 Steel agreement still blocked
 - E.E.C./SPAIN: Fisheries agreement in principle for 1983
 9 - AGRICULTURE COUNCIL:- report to Government Heads on Mediterranean products
 10 - unfruitful exchanges of opinion on prices
 11-12 - E.P.:-Socialist Group: very harsh declaration by Glinne and Woltjer on plenary session voting concerning farm prices
 - Agriculture: Maher report for particular measures for farmers most struck by inflation
 - Energy & Research: Ippolito against Commission proposal on Euratom revision
 - Greece: E.P. for aid to Crete
 12 - OIL: O.P.E.C. price at 29 dollars/barrel - production ceiling at 17.5 mio B/D
 13 - E.E.C./ZAIRE: yes to acceleration of E.D.F. financings and Sysmin financings
 - E.E.C. TRADE POLICY: New decisions on Article 115
 - A.C.P./E.E.C.: emergency aid for Fiji
 - E.E.C./GUINEA BISSAU: technical aid and study on port of Bouba
 14 - PATENTS: delays in ratification of Luxembourg Convention (Council reply to W.Q. No 1740/82 by Mr. Cousté)
 - STATE AIDS: proceeding concerning 3 Belgian projects for carpets and towelling fabrics
 - STEEL: Code of Aids proceeding concerning British project
 15 - SOCIAL: E.E.C. Advisory Committee for equality of opportunities for men & women
 - COURT OF JUSTICE: French provisions on recovery of used oils - condemned
 16 - TELEVISION: Commission reply to W.Q. No 1343/82 by Mr. Calvez (report on medias)
 - RESEARCH: applied metrology: Commission raises proposals for participation in R&D programme
 17-18 - ECONOMIC INTERPENETRATION No 4387
 ++ - SUPPLEMENT : "EUROPE"/Brief Notes No 788 Belgium

VALUE OF THE EUROPEAN CURRENCY UNIT ON 15 MARCH 1983

BFR/LFR (con.)	43.8353	SFR	1.95763
BFR/LFR (fin.)	47.5830	PTA	124.832
DM	2.27766	SKR	7.09602
HFL	2.52662	NKR	6.82734
UKL	0.633104	CAD	1.17197
DKR	8.16598	ESC	89.0835
FF	6.44658	OS	16.0111
LIT	1348.70	FMK	5.14002
IRL	0.688879	YEN	226.540
DRA	80.0985	AUSD	1.09260
USD	0.957887	NZLD	1.45355

Degree of divergence of BF: -34(75 being the threshold of divergence)



-2-

1 - EDITORIAL : The EMS: The time has come to make an already overdue
 "qualitative leap"

2 - SUMMARY

POLITICAL DAY

- 3 - E.P.: Human Rights Hearing on 21 April - France: Mitterrand to address nation on 23 March - E.P.: validity of von Hassel initiative on transfer of part of secretariat contested -
- 4 - Europe/United States: Reagan receives Prime Minister Lubbers of the Netherlands - F.R.G.: C.D.U./F.D.P. coalition in West Berlin - E.P.: sharp exchange between Political Affairs Committee and Mr Pisani on aid to Ethiopia

GENERAL INFORMATION

- 5 - OWN RESOURCES: Council waits before discussing Commission's operational proposals
- 6 - FOOD AID: E.E.C.: Commission has delayed adoption of new "Pisani Memorandum" - OIL: U.S.S.R. price falls to \$28 - MONETARY D.M. rises, F.F. and B.F.R. fall
- 7 - EUROPEAN COUNCIL: employment problems: Commission communication to heads of government
- 8 - UNIONS: Italian government in principle favourably disposed towards ETUC recovery plan - AGRICULTURE COUNCIL: Continuation of procedures on access for UHT milk to UK and on French alcohol
- 9-10 - STEEL: Prospects in ECSC still pessimistic for 2nd quarter of 1983
- 10 - unions stress urgent need for rescue operation - SCRAP: composite price: 72.83 D/T - AGRI-MONETARY: negative MCA up in Italy
- 11 - E.P.: agenda for plenary session from 11 to 15 April 1983
- 12 - Court of Justice: Italian tax arrangements for spirits is discriminatory - ruling on application of G.A.T.T. in E.E.C.
- 13 - E.E.C./YUGOSLAVIA: about 50 industrial cooperation contracts concluded in Business Week - A.C.P./E.E.C.: C.I.D. meetings with Dutch and Danish industrialists - DEVELOPMENT: zero growth for F.A.O. 1984-85 budget
- 14 - RESEARCH: new structures and procedures for common science and technology policy
- 15 - N.C.I.: funds to UK (small and medium ventures outside assisted regions) - loans to Central and Northern Italy (tourism, industries)
- 16 - U.N.I.D.O.: committee to evaluate sites that have applied for bio-tech centre - GREAT BRITAIN: A budget characterised by tax cuts
- 17-18 - ECONOMIC INTERPENETRATION No 4388

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 16 MARCH 1983

For the degree of divergence see page 6 of this bulletin

BFR/LFR (con.)	44.5387	SFR	1.95060
BFR/LFR (fin.)	47.4321	PTA	125.031
DM	2.26659	SKR	7.04556
HFL	2.251485	NKR	6.76192
UKL	0.630327	CAD	1.16085
DKR	8.1609	ESC	88.4609
FF	6.51006	OS	15.9372
LIT	1346.60	FMK	5.11033
IRL	0.686179	YEN	225.350
DRA	79.6764	AUSD	1.08540
USD	0.948642	NZLD	1.44280

mb



EDITORIAL : On the Eve of the European Council: The Stakes are Vital

SUMMARY

POLITICAL DAY

- 3 - West Germany : beginning of the coalition negotiations - Middle East : - King Hussein in Bonn before joining the Arab League mission in London - Conference of West European parliamentarians on Palestine - Madrid : visit by Cuban Foreign Affairs minister
- 4 - Council of Europe : colloquium on notion of democracy - C.S.C.E. : E.P. political affairs committee is pessimistic - Education : conference on recognition of qualifications in the E.E.C. - Ireland : forum for reunification - Gibraltar : Mr Moran brings up the question in London - Euromissiles : meeting of the consultative committee

GENERAL INFORMATION

- 5 - ECO/FIN COUNCIL: Agenda for 21 March session
- 5-6 - E.E.C. BUDGET: danger of 1983 excession of available own resources ceiling
- 6 - MONETARY: Drop in bank rate in F.R.G.
- 7 - EUROPEAN COUNCIL: Commission concerns itself especially with the development of European industry's productive capacity
- TRADE UNIONS: E.T.U.C. Summit parallel to European Council
- INTEGRATED MEDITERRANEAN PROGRAMMES: Commission adoption
- 8 - STEEL: Even an improvement in the economic situation would not solve the unemployment problems in the E.E.C. iron and steel industry
- EUROPEAN COUNCIL: Commission insists upon need to accelerate the strengthening of the internal market
- 9-10 - E.E.C./PORTUGAL: May Ministerial session should permit significant progress in Agriculture and Fisheries dossiers
- 10 - G.A.T.T.: U.S.A. initiatives aimed at amending international trade rules
- E.E.C./LATIN AMERICA: Commission supports creation of "Institute"
- 11 - E.P.: Agenda of special session on Employment (Brussels, 27-28/4)
- Proceedings:-Committees:-Social Affairs: adoption of Papaefstratiou Report
- Environment: disagreement over withdrawal of lead from petrol
- 12 - Latin America: preparation of Vith E.P./Latin American Parliament Conference (13-17/6)
- Committees:-Energy and Research: criticisms on the abandonment of "Super-Sara" project
- 13-14 - AGRICULTURE: -positions of Ten on new farm prices and accompanying measures
- Mr. Mannino presents the "olive-tree inventory" in Italy
- 15 - CONSUMER PRICES: 0.6% increase in January in the O.E.C.D.
- RAW MATERIALS: Commission recommends signing of U.N.C.T.A.D. Agreement on Jute
- 16 - ECONOMIC AND SOCIAL COMMITTEE: conclusions of meeting with E.F.T.A. Consultative Committee
- 17-18 - ECONOMIC INTERPENETRATION No 4389

VALUE OF THE EUROPEAN CURRENCY UNIT ON 17 MARCH 1983

For the degree of divergence see page 6 of this bulletin

BFR/LFR (con.)	44.5506	SFR	1.95169
BFR/LFR (fin.)	47.4255	PTA	125.362
DM	2.26051	SKR	7.06058
HFL	2.50962	NKR	6.77439
UKL	0.631336	CAD	1.16187
DKR	8.15304	ESC	88.6614
FF	6.53384	OS	15.9163
LIT	1352.98	FMK	5.12192
IRL	0.684516	YEN	226.051
DRA	79.6574	AUSD	1.08786
USD	0.950792	NZLD	1.44607



-2-

- 1 - EUROPEAN LIBRARY
 2 - SUMMARY

POLITICAL DAY

- 3 - Political Cooperation: European Council agenda - Committee on Institutional Affairs: text of project finalised - E.P.: delegation in Egypt and in Jordan
 4 - College of Europe: symposium on prospects for next E.P. elections - Finland elections on Sunday - Gibraltar: We'll talk again in a month, London says - Middle-East: Mr Kohl stresses to King Hussein that "Reagan Plan" is basis for discussion - Euro-strategic weapons: NATO Consultative Group meets today in Brussels

GENERAL INFORMATION

- 5 - EUROPEAN COUNCIL: very heavy agenda, with discussions on enlargement and
 6 "British problem" that could be tough
 7 - MONETARY: Mr Delors: it is up to the Germans to take a decision
 8 - EEC/US: Haferkamp & Dalsager talk to US authorities on agricultural differences
 8 - EEC/CANADA: Talks on 22.3 on differences over fisheries
 - EEC/JAPAN: Withdrawal of anti-dumping complaint and removal of customs
 clearance restrictions in France
 9 - EEC/GULF STATES: European Commission delegation in Riyadh
 - EEC/ANDEAN PACT: Formal negotiations to resume soon on cooperation accord
 - DEVELOPMENT: Mr Pisani is pessimistic on Vith UNCTAD
 10 - EEC/ASEAN: 4th ministerial conference on 24-25.3 in Bangkok
 - EEC/ECUADOR: emergency food aid
 11-12 - TAXATION: Commission proposes keeping "tax-free shops"
 12 - ITALY: Ministers Biondi and Fabbri have discussed series of projects with
 Commission
 - STEEL: Is new Italian reorganisation plan inadequate ?
 - Klöckner favours merger between Hoesch and Salzgitter
 13 - COMPETITION: Commission reply to Qu. No. 1764/82 by Mr Bocklet (delivery
 contracts for beer)
 - German unions against special rail tariffs for Italian steel
 14 - E.P.: Committees:- Development: Enright REport
 - Economic and Monetary Affairs: ERDF, special Employment
 meeting, et al.
 15 - AGRIMONETARY: MCA in force in EEC from next week
 - AGRICULTURE: confirmation of COPA positions on prices and relations with US
 - SOCIAL AFFAIRS: Mr Richard favours reduction of working time under certain
 conditions
 16 - OIL BULLETIN: price situation on 7 March
 - ENVIRONMENT: entry into force of Convention on Transfrontier Atmospheric
 Pollution over long distances
 - publication of Concawe Report No 2/83
 - E.P. Conservatives' denial over lead in petrol case
 17 - CALENDAR of main European activities in coming week
 18 - E C O N O M I C I N T E R P E N E T R A T I O N

For degree of divergence, see page 7 in this bulletin

VALUE OF EUROPEAN CURRENCY UNIT ON 18 MARCH 1983

BFR/LFR (con.)	44.4995	SFR	1.93645
BFR/LFR (fin.)	46.8354	PTA	124.102
DM	2.25790	SKR	7.05549
HFL	2.50621	NKR	6.75611
UKL	0.632458	CAD	1.15542
DKR	8.14672	ESC	88.4419
FF	6.54423	OS	16.0709
LIT	1356.06	FMK	5.10977
IRL	0.683614	YEN	223.470
DRA	79.0642	AUSD	1.00096
USD	0.945903	NZLD	1.32387



-2-

- 1 - EDITORIAL : The EMS: The European choice
2 - SUMMARY

POLITICAL DAY

- 3-3bis - Opening and fringes of the European Council:-France: hazy political situation - Jobert's resignation - Government reshuffle in the very near future - F.R.G.: Strauss remains in Munich - Middle East: stand-point taken up by Heads of Government
4 - C.S.C.E.: Conference should be adjourned, according to European Council Assembly - Middle East: result of Carter Mission

GENERAL INFORMATION

- 5-6 - EUROPEAN COUNCIL: Youth unemployment, enlargement, Thatcher: British problem
6 - E.E.C./U.S.A. : Subsistence of agricultural divergences
7-9 - E.M.S.: Realignment of central rates; 5 re-evaluations; 3 devaluations
9 - E.E.C. INDUSTRY: U.N.I.C.E. conditions for a return to economic growth
10 - TRADE UNIONS: E.T.U.C. stresses the need for the Heads of Government to head for economic recovery policy
11 - BUDGETARY COMPENSATIONS: Appearance of regulations on compensations to the U.K. and the F.R.G. under fiscal 1982
12 - E.C.S.C. LOAN: 50 billion lire for S.M.E.'s in Italy
12 - STEEL: Trade unions ask E.P. to establish iron and steel policy, hinged upon employment
12 - COAL: Commission reply to Written Question No 1591/82 by Mr. Rogalla (Imports within E.E.C.)
13 - E.E.C./PORTUGAL: E.I.B. loan (S.M.I.)
13 - E.E.C./CANADA: Parliamentary meeting in May in Newfoundland
14 - E.P.:-Committees:-Budget: Discussion of "Green Paper" on the future financing of the E.E.C.
- Youth: Mr. Cottrell in favour of public hearing on Religious Sects
- Rules of Procedure and Petitions: Journalists' problem in Italy
- Regional Policy: Employment in less-favoured zones, integrated operations
15 - ECONOMIC AND SOCIAL COMMITTEE: farm prices and settlements upon agreements
- TRANSPORT: Meeting of Director-Generals of the E.C. Group of 10 Railways
16 - INTER-AMERICAN DEVELOPMENT BANK: 1982 Annual Report
17 - MISCELLANEOUS NEWS of last week's events
18 - ECONOMIC INTERPENETRATION No 4391
** - SUPPLEMENT : "EUROPE"/Selected Statistics (Weekly) No 353, Monday 21 March 1983



1. - EDITORIAL : After the European Council - (1) - Kohl may be relied upon, but that is not enough

POLITICAL DAY

- 2 - SUMMARY
- 3 - U.K./Ireland: Thatcher/Fitzgerald meeting on fringe of European Council - U.S./U.S.S.R.: Reagan/Andropov meeting? - W.E.U.: "Defence" Committee study trip to U.S. - Israel: Mr Herzog elected President - France: President Mitterrand prepares his future policy - Central America: Sandinists' concern about generalised war
- 4 - World hunger: Belgian Parliament adopted "survival" Bill - Council of Europe: convention on prisoners' repatriation open for signature - Finland: no party has majority - Libya: towards Soviet-Libyan friendship treaty

GENERAL INFORMATION

- 5 to 10 - EUROPEAN COUNCIL : confirmation of "Copenhagen programme" with timetable indications - very general guidelines on own resources and enlargement modalities - Stuttgart Summit should be decisive
- 11 - E.E.C. COMMERCIAL POLICY : European Commission "art. 115" decisions
- 12 - U.N.C.T.A.D.: Mr Pronk, Assistant Secretary General, meets A.C.P.s
- 13 - E.E.C./RUMANIA : additional measures to liberalise imports of Rumanian products to E.E.C.
- AGRICULTURE : E.E.C. programmes to promote milk products continue
- AGRIMONETARY : new M.C.A.s after currency realignment
- 13 - COURT OF JUSTICE :- appeal against 2 European Commission fines for prohibited agreement
- discussion of pharmaceutical firms' appeal against national regulation
- retrospective judgement on 1982 French restrictions on Italian wines
- 14 - STEEL : - Commission initiates "Aids Code" procedure in respect of proposals for subsidies to "Korf" group undertakings
- E.E.C. and world production continue to decline
- 15 - RESEARCH : E.P. delegation on inspection visit to Ispra
- E.E.C./U.S.: parliamentary initiative for access by European printers to American market
- DATA PROCESSING : European Commission/Chambers of Commerce contract on economic information network
- CHEMICAL INDUSTRY : report on epidemiology at workplace
- 16 - BENELUX : towards elaboration of simplified "single document" for trade next June
- BANKING : elaboration of new banking control code in the offing
- MONETARY : Danish discount rate down - devaluation in Turkey
- 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 22 MARCH 1983

BFR/LFR (com.)	44.2409	USD	0.932073
BFR/LFR (fin.)	46.4639	SFR	1.92865
DM	2.23931	PTA	125.877
HFL	2.51427	SKR	6.99335
UKL	0.631700	NKR	6.70440
DKR	7.95991	CAD	1.13946
FF	6.71466	ESC	91.3432
LIT	1341.25	OS	15.7520
IRL	0.709071	FMK	5.08399
DRA	78.1450	YEN	222.766
		AUSD	1.07382
		NZLD	1.42781

Degree of divergence of BF: (75 being the threshold of divergence)



-2-

- EDITORIAL : After the European Council - (2) - We must take rapid action, both individual and joint

- SUMMARY

POLITICAL DAY

- 3 - Mitterrand and the Community Budget: E.P.'s astonishment at certain remarks made by the French President - Europe/Middle East: reactions to conclusions of European Council - France: Mauroy Government - confidence request
- F.R.G.: Agreement on programme and Government
- 4 - Jean Monnet Foundation: Mrs.Veil's visit - Spain/E.E.C.: information trip by delegation of Spanish women to Commission - Afghanistan: President Dankert's message - E.P.: staff condemns decision of holding special Employment session in Brussels - U.K.: Darlington elections

GENERAL INFORMATION

- 5 - E.E.C. FOOD AID: Commission approves Mr.Pisani's new guidelines
- A.C.P./E.E.C.: Commission proposes guidelines for renewal of Lomé Convention
- 6 - AGRIMONETARY: Difficulties following fixation of MCAs on realignments
- E.E.C./U.S.A.: C.A.P. necessary for the U.S.A., according to Mr.Mac Donald
- 7-8 - MONETARY: Drop in Belgian bank rate - parity change for Drachma & Escudo
- 9 - INTERNAL MARKET: European Council has confirmed Copenhagen programme
- STEEL:-Steel price policy demands neutrality of monetary alignments
- Commission approves altered "1985 General Objectives"
- SCRAP: Composite price: 72.83 D/T
- EURATOM: Public loan in ECU's (50 mio)
- 10 - E.E.C. TRADE POLICY: Recent measures
- E.E.C./MAROCCO: Moroccan Ambassador's concerns
- E.E.C./JAPAN: Towards the application of promised customs reductions
- E.E.C./CANADA: Fisheries talks continue
- 11 - SOCIAL: E.E.C. public opinion polls on work forces in Spring 1983
- TRADE UNIONS: E.T.U.C. disappointed at European Council results
- SOCIAL: E.E.C.Conference on School/Family relations
- 12 - EMPLOYMENT: No seasonal drop in unemployment in the EEC
- SOCIAL: E.E.C. Seminar on vocational training in predominantly rural Mediterranean regions
- TRAINING: European Water Institute of Varese (Italy) to train officials for water management and protection
- 13 - E.E.C. INDUSTRY: U.N.I.C.E. recommendations to the European Council
- 14 - MACHINE-TOOLS: E.M.F. welcomes Commission initiative
- AERONAUTICS INDUSTRY: E.M.F. for professional development of Airbus family
- 15 - E.P.: -Committees:-Transport: Support to European Commission transport infrastructure proposals
- 16 - TABLE: Central rates of E.M.S. currencies
- 17-18 - ECONOMIC INTERPENETRATION No 4393
- O.E.C.D.: Investing in Developing Countries (II)

VALUE OF EUROPEAN CURRENCY UNIT ON 23 MARCH 1983

BFR/LFR (con.)	44.3852	SFR	1.92268
BFR/LFR (fin.)	46.3344	PTA	125.478
DM	2.24000	SKR	6.97297
HFL	2.51556	NKR	6.67621
UKL	0.632112	CAD	1.13046
DKR	7.95588	ESC	88.9362
FF	6.71676	OS	15.7182
LIT	1331.74	FMK	5.05600
IRL	0.708938	YEN	220.451
DRA	77.3331	AUSD	1.06239
USD	0.921619	NZLD	1.41461

These values may be compared to the new central rates of the Community currencies, published on page 16 of this Bulletin.

For the BF, the degree of divergence was at -10 on Wednesday evening



-2-

- 1 - EDITORIAL : After the European Council - (3) - Coming Back to
 - SUMMARY Institutional Questions

POLITICAL DAY

- 3 - European Council, budget, Mitterrand statement : more negative reactions from European parliamentary circles - France : Mitterrand speech
 3 - 3 bis - West Germany : European relaunching programme and reduction of government expenditure
 3 bis - E.E.C./A.S.E.A.N. : E.E.C. support for withdrawal of Vietnamese troops from Cambodia - Middle East : Israel to reply by 2 April to American proposals on Lebanon - U.S.S.R. : Gromyko first vice-president of the Council
 4 - E.P. : Dankert takes part in Italian employers' debate in Turin - East/West : Reagan in favour of defensive nuclear means - Emile Noel Prize for 1983 awarded - Death of papal nuncio accredited with E.E.C.

GENERAL INFORMATION

- 5-6 - DEVELOPMENT : Mr Pisani presents Commission proposals for "Lomé 3" and for a new food aid policy
 7 - A.C.P./E.E.C. : approach suggested by Commission for negotiations on Lomé 3
 7-8 - FOOD AID : European Commission proposals for a new direction for the E.E.C. policy
 9 - AGRIMONETARY : The Commission has fixed the new M.C.A.s which will not be changed
 10 - E.E.C./JAPAN : introduction of surveillance on imports of Japanese products to which the export moderation applies
 - E.E.C./A.S.E.A.N. : A.S.E.A.N. stressed importance of E.E.C. support
 11 - E.E.C./U.S.A.:- U.K. opposition to renewal of American law permitting embargo on equipment meant for Siberian gas pipeline
 12 - Mr Dalsager issues reminder that American grain exports and flour exports have increased much faster than those of the E.E.C.
 - BUDGET : Mr Tugendhat thinks that current trend in expenditure is leading to Community resources being used up
 - E.E.C./U.S.S.R. : Denmark will apply no more sanctions
 13-14 - STEEL :-"General Target 1985" still indicate strong surplus production capacity in E.E.C.
 -Commission intends to respect the aids code strictly
 15 - REGIONAL : The Commission is proposing an alternative formula for E.E.C. aid for urban renewal in Belfast
 -ECONOMIC AND SOCIAL COMMITTEE : end of the session, Opinions adopted
 16 - ECONOMY : Egon Zehnder survey among Belgian company heads
 - TRADE : FEWITA adopts negative position on results of European Council
 17-18 - ECONOMIC INTERPENETRATION No 4394 : American investment abroad

L

VALUE OF THE EUROPEAN CURRENCY UNIT ON 24 MARCH 1983

BFR/LFR (con.)	44.1311	SFR	1.91937
BFR/LFR (fin.)	46.2016	PTA	126.042
DM	2.23905	SKR	6.98409
HFL	2.51110	NKR	6.68141
UKL	0.634864	CAD	1.13786
DKR	7.95251	ESC	90.5277
FF	6.71530	OS	15.7472
LIT	1336.56	FMK	5.07094
IRL	0.708770	YEN	219.402
DRA	77.7238	AUSD	1.06662
USD	0.928489	NZLD	1.42297

Degree of divergence of the Belgian franc : -36 (75 being the threshold of divergence)



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- EUROPEAN LIBRARY
 - SUMMARY

POLITICAL DAY

3/4 - Spain: Colombo visits Madrid, Gonzalez visits Bonn - France: new government completed - United Kingdom: Darlington election - CSCE conference adjourned - EEC/ASEAN: common political positions - Latin America: tension rises - Middle East: no delay in reaching agreement - Greece: appeal by President Karamanlis - USSR: Mr Tikhonov in Yugoslavia

GENERAL INFORMATION

5 - AGRICULTURE COUNCIL: Price decisions postponed until second half of April
 - MEDITERRANEAN GOODS AND ENLARGMENT: The Ten differ over olive oil - agriculture council has no new political directives
 6 - AGRI-MONETARY: Discussion on negative MCAs
 7 - EEC/JAPAN: some 20 laws to open up Japanese market
 - EEC/ASEAN: 4th ministerial conference recommends expansion and diversification of activities
 8 - EEC/SOUTH DOREA: First high-level consultations in Seoul
 - EEC/MALAYSIA: Improvement of "generalised preferences" called for
 - EEC/CARIBBEAN: Convention on protection of environment in Caribbean Sea
 9 - STEEL: ECSC exports and imports in 1982
 - ECSC/UNITED STATES: European sales of special steels
 10 - STEEL: Commission discusses price policy with EUROFER
 - ECSC CONSULTATIVE COMMITTEE: Provisional steel programme for 2nd quarter 1983
 11 - COAL: Coal market in 1982
 12 - OIL BULLETIN: on 14 March 1983
 - AIR TRANSPORT: Dutch Second Chamber wants to keep EUROCONTROL
 - COURT OF JUSTICE: Commission decision on Control Data computers annulled
 13 - EUROPEAN PARLIAMENT: - Legal Affairs Committee: status for Greenland
 - Committee on Energy: demonstration projects
 - Committee on External Economic Affairs: Taiwan, GATT, UNCTAD
 14 - ECONOMIC AND SOCIAL COMMITTEE: Funding of European Social Fund - vocational training
 15/16 - ECONOMIC AND SOCIAL COMMITTEE: ECS calls for new hierarchy for farm price increases
 16 - AGRICULTURE: Infringement proceedings against France for subsidised alcohol exports
 - FRANCE: Measures to accompany devaluation
 17 - CONSUMERS: BEUC calls for revision of sugar arrangements
 - AGRICULTURE: Ban on imports of Italian pigmeat
 - CALENDAR of main activities from 28 March to 4 April
 18 - ECONOMIC INTERPENETRATION No 4395

VALUE OF THE EUROPEAN CURRENCY UNIT ON 25 MARCH 1983

BFR/LFR (conv.)	44.3750	SFR	1.91228
BFR/LFR (fin.)	45.9938	PTA	126.085
DM	2.23771	SKR	6.94856
HFL	2.51338	NKR	6.67891
UKL	0.634252	CAD	1.13504
DKR	7.95317	ESC	89.7305
FF	6.71036	OS	15.7445
LIT	1335.09	FMK	5.05728
IRL	0.708313	YEN	219.053
DRA	77.2885	AUSD	1.06573
USD	0.925056	NZLD	1.41771

Degree of divergence of the Belgian franc: -9 (75 being the threshold of divergence) mb



-2-

- ~~BE~~
~~AT~~
 JL 2
- 1 - EDITORIAL : The Council voting procedures - what the draft "Solemn Declaration" and the E.P. offer
 - 2 - SUMMARY
 - POLITICAL DAY
 - 3 - European Council: budget and Mitterrand statements: Mr Adonnino, E.P.P. rapporteur in European Parliament, concerned over these statements - Afghanistan/U.N.: Mr Perez de Cuellar meets Mr Yuri Andropov - Middle East: Arafat Hussain/E.P. delegation Cairo meeting postponed by a few days ; E.P.: E.P.P. enlargement seminar
 - 4 - European Music Year 1985: launching conference in Venice - Council of Europe: preparation of Democratic M.P.s conference; Middle East: Mr Dankert at conference to prepare international conference on Palestine question
 - GENERAL INFORMATION
 - 5 - BUDGET COMPENSATIONS : payments to U.K. and F.R.G. for 1982
 - AGRICULTURE COUNCIL : session opens
 - 6 - E.E.C./GULF COUNTRIES : technical cooperation programme
 - E.E.C./JORDAN : Mr Natali's visit - inauguration of "Spring European Festival"
 - E.E.C./PORTUGAL : Portuguese firms not read for membership
 - 7-8 - E.E.C./SPAIN : further progress in membership negotiations
 - 8 - E.E.C./TURKEY: E.E.C. strives to settle immediate divergences
 - 9 - E.E.C./U.S.S.R.: France/U.S.S.R. agreement on agricultural supplies in contradiction with Treaty provisions
 - E.E.C./GUINEA BISSAU : new fisheries agreement signed
 - 10 - AGRICULTURE : E.E.C. must align its prices on those of its world competitors
 - E.E.C./U.S.: temporary suspension of sale of subsidised farm products
 - 11-12 - STEEL : growing competition calls for greater R&D effort
 - 12 - "STEEL" RESEARCH : programme of pilot projects and demo.projects in steel
 - 13 - EURATOM : public loan of 150 million D.M.
 - RESEARCH : invitation to firms concerning Community research info.system
 - AIR TRANSPORT : Commission studies Belgium's aids to Sabena
 - O.E.C.D.: ministerial meeting on urban problems
 - 14 - ECONOMIC AND SOCIAL COMMITTEE : support for drafts of new E.E.C. regulations on exclusivity contracts
 - EUROPEAN COMMISSION : President Thorn in Sicily
 - 15 - ECONOMIC AND SOCIAL COMMITTEE : opinion on E.R.D.F. "non-quota" section & food and agricultural projects
 - 16 - EUROPEAN PARLIAMENT COMMITTEE PROCEEDINGS:
 - Environment: flexible opinion on respecting human rights in L.D.C.s
 - 17 - MISCELLANEOUS NEWS REPORTS from last week
 - 18 - ECONOMIC INTERPENETRATION No. 4396
 - §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 354

VALUE OF THE EUROPEAN CURRENCY UNIT ON 28 MARCH 1983

BFR/LFR (com.)	44.3588	USD	0.920356
BFR/LFR (fin.)	45.7095	SFR	1.92051
DM	2.23876	PTA	126.365
HFL	2.51533	SKR	6.95375
UKL	0.632982	NKR	6.65233
DKR	7.95187	CAD	1.13020
FF	6.71353	ESC	89.7347
LIT	1334.52	ÖS	15.7473
IRL	0.708784	FMK	5.04539
DRA	77.1902	YEN	220.425
		AUSD	1.06215
		NZLD	1.41419

Degree of divergence of BF: (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Elections soon to take place in Great Britain?
 2 - SUMMARY

POLITICAL DAY

- 3 - In view of Williamsburg Summit: new method? - No economic N.A.T.O., according to Cheysson - Three days for three subjects - I.N.F.talks in Geneva: adjourned to 17 May
 4 - E.P.: British Conservatives wish to present themselves in British general elections - E.P.: Schwartzberg to leave European Parliament - Middle East: U.N.O.Preparatory Conference on Palestine for contact with peace troops in Israel - Latin America: for stop to violence - F.R.G.: 1st Bundestag session opened by W.Brandt

GENERAL INFORMATION

- 5 - Greece: measures for support and facilitation of Greek integration in E.C.
 5-6 - Agriculture Council: Decisions on new prices postponed - extension of "dairy" and "meat" campaigns - modest agrimonetary measures
 7 - Agriculture: British Socialist M.E.P.s warn Commission against C.A.P. bankruptcy
 - Agriculture: Exceptional aid proposal for storage of "P.S.R.wines"
 - Agriculture: Pilot-project for free distribution of milk in Italian and Greek schools
 8 - Internal market: 200 l duty-free allowance for fuel - formal adoption of E.E.C.Directives of 1 March
 9 - E.E.C./Ethiopia: new aid programme
 - A.C.P.: Constitutive conference of A.C.P. Chambers of Commerce in July
 - E.E.C./Ethiopia: Exceptional food aid confirmed by Pisani
 10 - E.E.C./Japan: internationalization of systems of norms and homologations satisfies Commission
 - Anti-dumping: provisional duties on imports of relaminating coils
 11 - E.E.C./Spain: adoption of this year's "fisheries" agreement
 - Fisheries: Adoption of regulations in view of smoothing divergences concerning implementation of fisheries agreement
 12 - Court of Justice: annulation of very restrictive German legislation as regards Greek workers
 - Court of Justice: 2 German tribunes question Court on interpretation of E.E.C. regulation on duty-free imports of scientific equipment
 13 - Energy: reduction in Community consumption in 1982
 14 - Energy: appeal for offers for "demonstration projects"
 - State Aids: Production aid to Scottish polyester firm disputed by Commission
 15 - Steel: 1982 - Community factory orders fell to lowest level since 1973
 - Steel: Commission to take up position on British Steel/U.S. Steel envisaged cooperation
 16 - E.I.B.: loans of 24.2 million ECUs in France
 - E.I.B.: Hull telephone network in the U.K.
 - E.I.B.: loans of 6.9 million ECUs in Denmark
 17-18 - ECONOMIC INTERPENETRATION No 4397 Direct Foreign Investment in Finland

VALUE OF THE EUROPEAN CURRENCY UNIT ON 30 MARCH 1983

BFR/LFR (con.)	44.3669	SFR	1.91858
BFR/LFR (fin.)	45.5492	PTA	126.145
DM	2.23831	SKR	6.94165
HFL	2.52244	NKR	6.65596
UKL	0.632367	CAD	1.13282
DKR	7.9461	ESC	90.1692
FF	6.71162	OS	15.7520
LIT	1333.45	FMK	221.007
IRL	0.708582	YEN	1.06185
DRA	77.2051	AUSD	1.41771
USD	0.920094	NZLD	

Degree of divergence of BF: -11 (the threshold of divergence being 75)



- 1 - EDITORIAL : Williamsburg and renewed economic expansion
- 2 - SUMMARY
- POLITICAL DAY
- 3 - East/West: President Reagan proposes "interim agreement" to U.S.S.R. to abolish or reduce Euromissiles - Allies satisfied; - Middle East: obstacles to Arafat-Hussain meeting - Lebanon: two parties toughen up, Habib plan fails - Spain-Morocco: end of Felipe Gonzalez' visit
- 4 - European Parliament: Liberal Group discusses Institutions, Community finances and employment - Europe/Latin America: conference of European and Latin American Christian Democrats - Malta and Europe: Mintoff threatens to leave European institutions - F.R.G.: government installed - programme speech on 4 May
- GENERAL INFORMATION
- 5 - E.E.C. ENLARGEMENT: Commission adopts its proposals on Community fisheries position in negotiations with Spain and Portugal
- 6 - SOCIAL AND EDUCATION: German presidency intends convening Councils before Stuttgart Summit
- FRANCE: Commission's positive assessment of new economic measures
- GREECE: cautious satisfaction over Commission answer
- SCRAP: composite price
- 7-8 - GREECE: content of Commission proposals in response to "Greek memorandum"
- 9 - COAL: Commission proposes new regulation for aids to coking coal hard coke
- 10 - STEEL: German steel restructuring plan to be notified to Comm. this Thursday
- STEEL: Commission opens "aids code" procedure on project in favour of Thyssen
- STEEL: arbitration over division former ESTEL prod. quota Hoesch/Hoogovens
- 11 - ANTI-DUMPING: procedure against bathroom fittings from Czechoslovakia & Hungary
- E.E.C. COMMERCIAL POLICY: restriction indirect imports ex Japan, U.S.S.R.,
- 12 - E.I.B. & N.C.I.: small investments in U.K. (Taiwan & India)
- NATURAL GAS: E.E.C. imports from U.S.S.R. around 1990
- OIL: Great Britain to cut crude price
- 13 - "AGRICULTURE" COUNCIL: various statements
- E.E.C./U.S.: C.O.P.A. & C.O.G.E.C.A. satisfaction after meeting U.S. agric.org.
- AGRICULTURE: Comm. objections to U.K. Milk Marketing Board activity
- 14 - AGRICULTURE: Egypt prefers U.S. milk prod. offer - Mr Block in Saudi Arabia
- DEVELOPMENT: U.N.C.T.A.D. criticism
- I.M.F./WORLD BANK: Development Committee meeting
- 15 - OIL: E.E.C. 1982 oil activities
- 16 - NUCLEAR: I.A.E.A. conference on radioactive waste in Seattle in May
- NUCLEAR WASTE: reprocessing plant in Germany
- HEALTH: cancer evaluation
- 17-18 - ECONOMIC INTERPENETRATION No. 4398
- §§ - SUPPLEMENT: EUROPE/Documents No. 1247: The Community's Economic and Social Situation

VALUE OF THE EUROPEAN CURRENCY UNIT ON 30 MARCH 1983

BFR/LFR (com.)	44.3932	USD	0.923657
BFR/LFR (fin.)	45.2869	SFR	1.91908
DM	2.23710	PTA	126.218
HFL	2.51909	SKR	6.93574
UKL	0.633944	NKR	6.65125
DKR	7.94345	CAD	1.13536
FF	6.70944	ESC	90.5184
LIT	1333.99	ÖS	15.7483
IRL	0.708326	FMK	5.05102
DRA	77.4763	YEN	221.031
		AUSD	1.06658
		NZLD	1.41992

Degree of divergence of BF: -8 (75 being the threshold of divergence)



- 1 - EUROPEAN LIBRARY
 2 - SUMMARY
POLITICAL DAY
 3 - Council of Europe: Ten discuss Mr Pahr's report on Council of Europe role in European unification process; France/Luxembourg: Mr Cheysson visits Grand Duchy; Crossboundary cooperation: Council of Europe Convention ratified by Luxembourg; Lebanon: A.D.F. command dissolved - Nicaragua: search for peaceful solution
 4 - Preparation of E.P. plenary session (11 to 15 .4): Human rights: Bethell report condemns violations in U.S.S.R.
GENERAL INFORMATION
 5-6 - ENLARGEMENT : definition of pre-accession "disciplines" to be observed by Portugal and Spain
 6 - EUROPEAN COMMISSION : Mr Pooley Assistant Director General
 7 - OIL BULLETIN: slight drop in E.E.C. consumer prices
 - COAL : support for Community output reserved for profitable mines
 - TAXATION: on spirits in Denmark
 8 - STEEL: Cockerill/Klöckner crossboundary cooperation agreement
 - STEEL: Commission implements quota regime flexibly
 - STEEL: Hoogovens rejects Commission arbitration on former ESTEL quotas
 9 - AGRIMONETARY: new M.C.A.s applicable beginning April
 - AGRICULTURE: European seminar on collective negotiations
 10 - AGRICULTURE: reference price system cannot be extended to dried fruit
 - AGRICULTURE: Commission announces proposals to change structural policy
 - AGRICULTURE: Champagne production slowdown
 11 - COURT OF JUSTICE: Dutch beer legislation contains unlawful import restrictions
 - COURT OF JUSTICE : E.E.C. reg.on textile product origin invalid for cotton
 12 - E.P.Plenary session prep.(11-15.4): Informatics: Herman report (fibres
 13 - E.E.C./MALTA: Maltese Amb.to E.E.C. wanted back if latter refuses fin.aids
 - E.E.C./POLAND: supply conditions for Community foods
 - DEVELOPMENT: Italy's government aid rising rapidly
 14 - SOCIAL: Statistical office hierarchical list E.E.C. reas.for S.F.interventions
 - ENVIRONMENT: E.P. public hearing on "acid rains"
 15-16 - U.N.I.C.E. quarterly report on economic situation in European countries
 16 - SUB-CONTRACTING: "MIDEST" exhibition in Paris
 - A.C.P./E.E.C.: C.D.I. promotional meeting for Caribbean States
 - THE WEEK IN EUROPE from 4 to 11.4
 17-18 - ECONOMIC INTERPENETRATION No. 4399
 §§ - SUPPLEMENT: EUROPE/Documents No. 1248: U.S. Trade Policy

DUE TO THE EASTER HOLIDAYS, THE NEXT ISSUE
 OF THE "EUROPE" BULLETIN WILL BE DATED 5/6.4.83

VALUE OF THE EUROPEAN CURRENCY UNIT ON 31 MARCH 1983
 (followed by March MONTHLY AVERAGE)

BFR/LFR (com.)	44.5545	44.5191	USD	0.923792	0.938366
BFR/LFR (fin.)	45.4967	46.8818	SFR	1.92352	1.93490
DM	2.24250	2.25989	PTA	126.375	125.103
HFL	2.52657	2.51676	SKR	6.92844	7.01639
UKL	0.624732	0.629650	NKR	6.66054	6.73389
DKR	7.96124	8.08621	CAD	1.13783	1.15011
FF	6.72428	6.57895	ESC	90.5316	89.1996
LIT	1334.88	1338.92	ÖS	15.7507	15.8881
IRL	0.710063	0.694638	FMK	5.04760	5.08939
DRA	77.4969	78.5664	YEN	220.786	223.137
			AUSD	1.06908	1.06170
			NZLD	1.41577	1.40729

Degree of divergence of BF: +9 (75 being the threshold of divergence)



- 1 - EDITORIAL : "Economic Recovery : to be or not to be ... ?"
 2 - SUMMARY

POLITICAL DAY

- East/West : the dialogue between the deaf goes on (but it does go on) ; Jordan/P.L.O. : disagreement between Arafat and Hussein ; Moscow invites Kohl at an as yet unspecified date and Tindemans on 11 April ; Kohl to be in Washington very soon
- W.E.U. : the political affairs committee visits China ; Greenland : elections on 12 April - Spain/Israel : is normalization imminent ? - Gibraltar : how many years until it is returned to Spain ? - Middle East - President Mubarak in Pekin and Mr Boutros Ghali in Paris and Washington - Nicaragua : friendship and non-aggression pact with Costa Rica ? - Espionage hits the headlines : spectacular expulsion from France

GENERAL INFORMATION

- E.E.C. Trade Policy : France, U.K., Italy and Greece support the new instrument proposed by the Commission - reserves on the part of Germany, Netherlands and Denmark
- 6 - E.E.C. YUGOSLAVIA : anti-dumping investigation on holiday caravans and components and spares
- E.E.C./JAPAN : Commission has ended anti-dumping procedure on video-cassette recorders
- E.E.C. TRADE POLICY : recent measures
- 7-8 - INFORMATION TECHNOLOGIES : "ESPRIT" operation gets going
- 8 - STATISTICS : available EUROSTAT data for America and Canada
- INTERNATIONAL FINANCE MARKETS : rise in borrowing in March 1983
- ENVIRONMENT : E.P. public hearing on acid rain
- 9 - COAL : Community consumer countries insist on restructuring of Community production
- 10 - ELECTRICITY : between 1982 and 1987 the total Community resources in power stations burning solid fuel likely to grow by 24,000 MW
- 11-12 - AGRICULTURE : comments by the Ten on the working of Community Directives
- 13 - ECONOMY : the rise in consumer prices in the EEC continues to slow down, except in Italy and Greece
- 14 - U.N.C.T.A.D : candidates for hosting future tropical woods organization
- BENELUX : increased cooperation in export promotion
- EAST-WEST : President Reagan proposes stepping up controls on high technology exports
- 15-16 - ECONOMY : annual report from U.N./E.C.E. on recent economic trends in Eastern and Western Europe
- 17 - MISCELLANEOUS NEWS ITEMS FROM LAST WEEK
- 18 - ECONOMIC INTERPENETRATION No 4,400

§§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 355

VALUE OF THE EUROPEAN CURRENCY UNIT ON 5 APRIL 1983

BFR/LFR (com.)	44.6268	USD	0.926684
BFR/LFR (fin.)	45.5234	SFR	1.92167
DM	2.24656	PTA	125.936
HFL	2.53207	SKR	6.95477
UKL	0.617584	NKR	6.62394
DKR	7.98338	CAD	1.14492
FF	6.73792	ESC	90.3517
LIT	1337.21	ÖS	15.8000
IRL	0.711739	FMK	5.04672
DRA	77.7581	YEN	220.922
		AUSD	1.07069
		NZLD	1.41695

Degree of divergence of BF: +9 (75 being the threshold of divergence)



- 1 - EDITORIAL : Using the E.M.S. to repair the damage caused by widespread fluctuation
- 2 - SUMMARY
- POLITICAL DAY
- 3 - European Parliament: For British, it is indeed called "Parliament", and not "Assembly"
- European Christian Democrats: new President for E.C.D.U. and E.P.P. Sec.Gen. - Middle East: no break between Hussain and Yasser Arafat - trips by Messrs Shultz, Cheysson and Pym in area - Warsaw Pact: meeting in Prague today - Chancellor Kohl in Washington on 14 and 15 April
- 4 - E.P.: M.P.s note respect for human rights in the world, with a view to public hearing on 21 April
- 5-6 - AGRICULTURE: Council President tours capitals in anticipation of "marathon" on E.E.C. new common prices
- E.E.C.-SPAIN: Commission proposes 7-year transitional period for abolition of customs duties after membership, and some cuts in Spanish duties before accession
- 6 - EMPLOYMENT: second conference of European Ministers for Labour
- 7 - MOTOR INDUSTRY: forthcoming publication in O.J. of draft regulation on selective distribution systems
- 8 - COURT OF JUSTICE: duration of validity of textile import licences
- 9 - E.E.C. COMMERCIAL POLICY: Council to decide on certain Italian restrictions on 26 April
- E.E.C. COMMERCIAL POLICY: preferential tariff schemes applicable to 3rd countries
- 10 - "GENERALISED PREFERENCES": U.S. cuts advantages to most advanced L.D.C.s
- 11 - AGRIMONETARY: abolition of M.C.A.s in United Kingdom
- E.E.C.-SPAIN: Commission proposes 7-year transitional period for abolition of customs duties after accession, & some Spanish duty pre-accession cuts
- 12 - SOCIAL: Cassanmagnogo report advocates European family policy and E.P. public hearing with family organisations
- 13 - STEEL: European Commission expects German & Lux. restructuring plans
- STEEL: restriction of American special steel imports?
- SCRAP: composite price down at 71.17 d/t
- 14 - A.C.P./E.E.C.: "Industrial Development Centre" recent activities
- 15 - FRANCE: according to DRI EUROPE, austerity plan will provoke G.D.P. downturn in 1983, but will slow inflation and budget deficit
- 16 - SAVINGS: 1982 better in Community than 1981
- DEVELOPMENT: "Group of 77" prepares for U.N.C.T.A.D. Belgrade conference
- ENVIRONMENT: German call for effective protection of endangered species of birds
- 17-18 - ECONOMIC INTERPENETRATION No. 4401: European Management Forum (Geneva) activities

VALUE OF THE EUROPEAN CURRENCY UNIT ON 6 APRIL 1983

BFR/LFR (com.)	44.6941	USD	0.932682
BFR/LFR (fin.)	45.6594	SFR	1.90939
DM	2.24683	PTA	126.332
HFL	2.53205	SKR	6.95128
UKL	0.616242	NKR	6.64769
DKR	7.98376	CAD	1.15140
FF	6.73769	ESC	90.4702
LIT	1339.33	OS	15.8090
IRL	0.712787	FMK	5.06120
DRA	78.0562	YEN	221.046
		AUSD	1.07576
		NZLD	1.42286

Degree of divergence of BF: +16 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Technology and growth: from Versailles to Williamsburg
 2 - SUMMARY
 POLITICAL DAY
 3 - E.P. site: European movement (Lux.) demands that City of Lux. be declared definitive seat - E.P.: liberal group discusses institutional reform draft in presence of Mr Spinelli - European Christian Democrats: chairman's elections postponed
 4 - Nuclear weapons: Marshal Ustinov threatened...- ... "unilateralists" hold their convention in West Berlin... - ... And mayors of nuclear-free towns meet in Brussels - Middle East: Arab summit in Morocco to break deadlock on Jordan's participation in negotiations? - Warsaw Pact: communiqué of ministerial meeting
 GENERAL INFORMATION
 5 - E.C. INSTITUTIONAL FUNCTIONING : Commission indicates changes needed in post-enlarge.voting procedure changes
 6-7-8 - EURO-ARAB DIALOGUE : symposium in Hamburg, with Messrs Genscher and Klibi
 - MOTOR INDUSTRY : price disparities between different Member States - do they imply unlawful behaviour? - Divergent analysis of consumers (B.E.U.C.) and manufacturers (C.L.C.A.)
 8 - COURT OF JUSTICE : invited to decide on new currency export restrictions
 9 - EUROPEAN MONETARY SYSTEM : Commission intends reviving E.C.U. coin idea -
 - BUDGET COMPENSATION TO GERMANY: socialist protests fin.nuclear projects
 - STEEL: Comm. receives German restructuring plan - ENVIRONMENT: Seveso dioxin not in East Germany
 10 - ENVIRONMENT : Seveso dioxin waste & interest Comm.reg.crossboundary transfers dangerous waste - Commission already proposed it
 11 - EXPORT CREDITS : Euro.Comm. feels "newly industrialising nations" should participate in intern.disciplines on credit conditions -
 - E.E.C./ETHIOPIA: emergency aid for intern.canals - E.E.C./YUGOSLAVIA: Yugoslav protest at antidumping procedure
 12 - EAST/WEST:U.S.industry perplexed at envisaged increase tech.export controls
 - E.E.C./U.S.: Mr Eyraud advocates E.E.C. initiative to recover agricultural markets of Mediterranean countries
 13-14 - ECONOMY : Community economic climate improved in Feb., fairly generally
 14 - ECONOMY : E.E.C. consumers less pessimistic - U.S.: greater confidence of company heads and consumers
 15 - AGRICULTURE : Mr Thorn confirms Commission opposition to Sicilian reg.aids
 - AGRICULTURE : wine surpluses world problem - SOCIAL : House of Lords Select Committee opposes E.E.C. temporary work directive
 16 - AGRICULTURE : bovine and pig population trends and beef and pigmeat production in E.E.C.
 17-18 - ECONOMIC INTERPENETRATION No. 4402

VALUE OF THE EUROPEAN CURRENCY UNIT ON 7 APRIL 1983

BF/FLUX (com.)	44.6920	USD	0.931422
BF/FLUX (fin.)	45.5698	SFR	1.90494
DM	2.24752	PTA	126.161
HFL	2.53021	SKR	6.95400
UKL	0.615857	NKR	6.64290
DKR	7.98043	CAD	1.15170
FF	6.73977	ESC	90.5808
LIT	1339.85	ÖS	15.7969
IRL	0.712097	FMK	5.05483
DRA	78.1650	YEN	221.213
		AUSD	1.07369
		NZLD	1.41877

Degree of divergence of BF: +15 (75 being the threshold of divergence)



~~BE~~
~~JL~~
 1 - EUROPEAN LIBRARY
 2 - SUMMARY
POLITICAL DAY

- 3 - European Political Cooperation - U.S. wants better U.N. coordination - Norway would not like to be cut off - Italian-Dutch meeting next week -
- 3-4 - European Parliament: E.P.P. and Christian Democrats of Central America and Caribbean call for peace and democracy
- 4 - Middle East: P.L.O. refuses to give Hussain mandate - Espionage: Soviet Union expels Britons

GENERAL INFORMATION

- 5 - E.P. plenary session (11-15 April): Programme: outcome of last European Council, Genscher-Colombo act, cooperatives, own resources, environment, aid to Vietnam
- 6 - STEEL: Special Council on 25 April to discuss continuing anti-crisis mech.
- 6 - SOCIAL: European Commission guidelines concerning Community initiatives to combat youth unemployment - five actions which all Member States should undertake
- 7-8 - MOTOR INDUSTRY: German manufacturers - and Community manufacturers in general reject some clauses of Commission draft regulation on selective distribution system
- 9-10 - WILLIAMSBURG SUMMIT: "Attali Group" recommendations on technology and innovation - 18 coop. projects suggested to "Seven"
- 10 - EURO-ARAB COOPERATION: symposium in Brussels from 20 to 22 April
- 10 - E.E.C.-EGYPT: difficulties for aluminium?
- 11 - COAL: European Commission authorises granting of aids totalling 2.2 bio E.C.U.S. in 1982 by four producer countries
- 12 - INDUSTRY: 17 heads of big European firms form "Club" for consultations - Messrs Ortoli and Davignon took part in talks
- 12 - ENVIRONMENT: European Commission invited to check compliance with E.E.C. regulations in Seveso dioxin affair - further developments
- 13 - CONSUMERS: B.E.U.C. criticises inadequate implementation of E.E.C. consumer prog., indicating urgent matters and priorities
- 14 - ECONOMY: E.E.C. consumers less pessimistic, but index of confidence stable
- 15 - E.P. PLENARY SESSION PREPARATION: Community financing: European Commission should clarify "Green Paper" suggestions
- 16 - E.P.: Mr Saby advocates improvements in management of parliamentary spending
- 16 - SOCIAL: European Commission intends extending knowledge of youth unemployment, wages of apprentices and trainees, etc...
- 16 - SOCIAL: European symposium on Vredeling directive
- 17 - THE WEEK IN EUROPE next week
- 18 - ECONOMIC INTERPENETRATION No. 4403

VALUE OF THE EUROPEAN CURRENCY UNIT ON 8 APRIL 1983

BFR/LFR (com.)	44.6921	USD	0.927221
BFR/LFR (fin.)	45.3643	SFR	1.90841
DM	2.24712	PTA	126.056
HFL	2.53224	SKR	6.94396
UKL	0.616094	NKR	6.63288
DKR	7.98106	CAD	1.14512
FF	6.73812	ESC	90.4041
LIT	1339.37	OS	15.8045
IRL	0.711332	FMK	5.04594
DRA	77.8310	YEN	221.606
		AUSD	1.07069
		NZLD	1.41734

Degree of divergence of BF: +15 (75 being the threshold of divergence)



-2-

- OE
 1
 2
 JL
- POLITICAL DAY**
- 1 - EDITORIAL : European industry "in the front line"
 - 2 - SUMMARY
 - 3 - European Parliament: President Dankert's official visit to Belgium - U.S.S.R.: Mr Tindemans visit which confirms will to reach "honourable compromises" - Middle East: assassination of moderate Palestinian arouses deep emotion
 - 4 - Middle East: King Hussain's refusal to negotiate on P.L.O.'s behalf; further Jewish settlements in Transjordan - Central America: appeal for withdrawal of foreign military aid - China/Vietnam: Chinese protest against Vietnamese armed provocation

GENERAL INFORMATION

- 5 - GREECE: Athens government sees Commission response to its memorandum as favourable starting point for implementing operational measures
- E.P.: session opens
- 6-7-8 - INTERNAL MARKET : E.E.C. COUNCIL might hold further ad hoc session on 28 April - three-phase programme, increasing support
- 8 - DISCOUNT RATE : Italian rate down from 18 to 17%
- 9 - FINANCE/TRADE: Finance and Commerce Ministers "Seven" in Paris on 10 and 11 May.
- 9-10 - OIL : drop in crude price does not justify any relaxing of effort to achieve greater Community independence vis-à-vis imported energy
- 11 - U.N.C.T.A.D. : "77" stress dangers of their debt for inter.financial system
- EXPORT CREDITS : U.S. position on renewing "consensus"
- COMMON CUSTOMS TARIFF : France does not apply exemption to imports of military equipment from third countries
- 12 - E.E.C./CANADA : European Commission on footwear affair - other trade issues
- 13-14 - EUROPEAN PARLIAMENT PLENARY SESSION :
 - European Investment Bank: Couste report welcomes E.I.B. efforts to intensify relations with E.P. and stresses need for parliamentary political control
 - Environment: Collins report approves E.E.C. draft directive against air pollution by car exhaust gases
 - Environment: Johnson report approves projects of "E.E.C. environment actions"
- 15 - STEEL : slowdown in wage cost rise in Community iron and steel industry, excepting United Kingdom and Italy (which are however botton of ladder)
- ENVIRONMENT : latest developments in dioxin affair
- 16 - URBAN AFFAIRS : O.E.C.D. Ministers to discuss recognition of towns (Paris 14 and 15 April)
- 17 - VARIOUS NEWS ITEMS from last week
- 18 - ECONOMIC INTERPENETRATION No. 4404

§§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 356

VALUE OF THE EUROPEAN CURRENCY UNIT ON 11 APRIL 1983

BFR/LFR (com.)	44.7985	USD	0.929429
BFR/LFR (fin.)	45.4352	SFR	1.90626
DM	2.25015	PTA	125.863
HFL	2.53548	SKR	6.95120
UKL	0.611065	NKR	6.66726
DKR	7.99077	CAD	1.14664
FF	6.74766	ESC	90.5264
LIT	1340.24	ØS	15.8142
IRL	0.712206	FMK	5.04587
DRA	77.9048	YEN	221.437
		AUSD	1.06880
		NZLD	1.41573

Degree of divergence of BF: +19 (75 being the threshold of divergence)



- JE*
JL
- 1 - EDITORIAL : A "non-existent" European Parliament
 - 2 - SUMMARY
 - POLITICAL DAY
 - 3-4 - E.P. Plenary session: "European Act": E.P. warns against too timid document - Relative optimism of Messrs Genscher and Colombo
 - 4 - Middle East: Jordanian-Palestinian agreement possible - Habib at Lebanon negotiations - Great Britain: June election?
 - GENERAL INFORMATION
 - 5-6-7-8 - E.P. Plenary session
 - European Council: Mr Genscher's modest appraisal of Brussels Summit - Mr Thorn, highly critical, wonders about European Council's role
 - Substitutes for mother's milk: Parliament denounces abuse
 - E.E.C./A.S.E.A.N.: Mr Genscher's positive appraisal
 - Monetary realignment: According to Mr Ortoli, new central rates in line with reality
 - 8 - E.E.C./Ethiopia: European Commission enquiry into food aid
 - E.E.C./Malta: E.P. might go back on condemnation Dom Mintoff gov.
 - Euro.Comm.: Mr Ferrandi revoked
 - 9 - "INTERNAL MARKET" COUNCIL : to be held on 26 May
 - ENERGY : Community strategy re oil and solid fuel prices at Council of 21 April
 - 10 - OIL : Community 1983 oil bill to be down 10 bio dollars due to drop crude prices
 - 11 - ANTI-DUMPING : E.E.C. procedures concerning lithium hydroxide ex U.S., U.S.S.R., (China
 - E.E.C. CUSTOMS TARIFF: non-spirit beers
 - E.E.C./PORTUGAL: E.I.B. subsidised loan for international airports of Oporto and Faro
 - 12 - DEVELOPMENT : N.G.O. Gen.Ass. re coop. in aid to L.D.C.s
 - BANANAS : Italy can apply "intra-Comm. surveillance" on imports from \$ zone
 - BABY SEALS: E.E.C. ban on importing skins and derivatives as of 1 Oct.
 - 13 - COURT OF JUSTICE: B.A.T. (cigs.) and Comm. fine
 - AGRICULTURE : C.O.P.A. Praesidium to meet new Council President
 - 13-14 - E.E.C./U.N.E.S.C.O.: Coop. in fighting unlawful traffic in cultural goods
 - 14 - AGRICULTURE : Euro.Comm. & Fr. alcohol monopoly in Court of Justice
 - AGRICULTURE : E.E.C. spending exceeds scheduled approps. 633 million E.C.U.s
 - AGRICULTURE : Netherlands to advocate "export or production quotas"
 - 15 - E.E.C./LATIN AMERICA : S.E.L.A. countries discuss resumption dialogue with Community - criticisms and conditions
 - MONETARY : Central Bank governors discuss market intervention policy
 - NUCLEAR : France-Lux. agreement on exchange information in event of accident at Cattenom power station
 - 16 - AIR SPACE : French government justifies and endorses Eurocontrol amending protocol
 - 17-18 - ECONOMIC INTERPENETRATION No. 4405

VALUE OF THE EUROPEAN CURRENCY UNIT ON 12 APRIL 1983

BFR/LFR (com.)	44.8653	USD	0.930237
BFR/LFR (fin.)	45.4188	SFR	1.90047
DM	2.25275	PTA	125.647
HFL	2.53769	SKR	6.95306
UKL	0.606808	NKR	6.65445
DKR	7.99864	CAD	1.14512
FF	6.75538	ESC	90.6516
LIT	1342.33	OS	15.8373
IRL	0.713372	FMK	5.04049
DRA	77.9818	YEN	221.024
		AUSD	1.07232
		NZLD	1.41589



- 1 - EDITORIAL : So that Stuttgart is not a failure - (1) The Situation
 2 - SUMMARY
 POLITICAL DAY
 3 - Future of the Community: International relations Institutes of 4 States give statement and suggestions - European Liberals: hold London Summit
 3-4-4b - Plenary session of E.P.: European Declaration: Parliament asks Stuttgart European Council to "complete" declaration, taking into account E.P.'s institutional initiative - Question time: Genscher replies to Parliament on South Africa, Middle East, Cambodia, Euromissiles and Institutions - With twelve stars: E.P. brings own flag - on Von Hassel proposal - and raises that of Council of Europe - Italy/Netherlands: Summit meeting - F.R.G.: census postponed - Poland: Lech Walesa questioned - Greenland: party in power falls back, but finds ally - Middle East: Arab Summit deferred to beg.- May - Central America: considerable efforts for re-establishing peace
 GENERAL INFORMATION
 5-6 - FINANCE: European Commission proposes relaunching creation of financial market, of E.E.C. dimensions - Operational guidelines and proposals
 6 - E.E.C./Japan: keen controversy over G.A.T.T. procedures requested by Commission
 7 - COMPANY LAW: 7th E.E.C. Directive on "consolidated accounts" could be adopted next week - outstanding divergences
 - E.E.C. AND CITIES: Commission study
 8 - PHARMACEUTICAL PRODUCTS: introduction of common market still meets much hesitation
 - COURT OF JUSTICE: Commission attacks France for Textile aids
 9-10-11-12 - Plenary session of the European Parliament: -E.E.C./ASEAN: Genscher presents Parliament positive results of Bangkok Ministerial Meeting - Energy: Parliament supports proposals for rational utilization of energy (financial encouragement to investment) - Recycling of petrodollars: support to suggestion in Purvis Report for creating "Energy" subsidiary between E.I.B. and Arab Funds - Cooperatives: Commission welcomes movement of grouping of cooperatives at Community level, and intends to give help - Community finances: Tugendhat confirms Commission will present proposals on new "own resources" at beg.- May - Wednesday debates and votes
 - QUESTION TIME: Council replies to Parliament, notably on coal, fisheries policy, European passport, shipbuilding
 13 - SCRAP: Composite price maintained at 71.17 D/T
 14 - FRANCE: O.E.C.D. Annual Report on French economy
 15 - E.E.C./MACAO: additional textile restrictions in France and U.K.
 - STEEL: Commission up-rates production quotas for second quarter of 1983
 16 - COAL: number of miners in Community's coal-mines continues to fall
 - ENVIRONMENT: Commission lacks legal competence to intervene in case of Seveso dioxines
 17-18 - ECONOMIC INTERPENETRATION No 4406: Comecon direct investment in O.E.C.D. countries
 ** - SUPPLEMENT: "EUROPE"/Documents Nos. 1249/1250: PISANI MEMORANDUM ON EEC NEW AID STRATEGY

VALUE OF THE EUROPEAN CURRENCY UNIT ON 13 APRIL 1983

BFR/LFR (con.)	44.9471	SFR	1.90246
BFR/LFR (fin.)	45.5420	PTA	125.610
DM	2.25572	SKR	6.95262
HFL	2.54204	NKR	6.63004
UKL	0.601851	CAD	1.14622
DKR	8.01192	ESC	90.4984
FF	6.76437	OS	15.8593
LIT	1343.76	FMK	5.03342
IRL	0.714267	YEN	221.063
DRA	77.9764	AUSD	1.07013
USD	0.929619	NZLD	1.41172

Degree of divergence of BF: +23 (75 being the threshold of divergence)



- 1 - EDITORIAL : So that Stuttgart is not a failure - (2) Problems to be solved
- 2 - SUMMARY
- POLITICAL DAY
- 3 - European construction: five authors in search of a revival - European Movement: big Congress of Europe in February 1984 to close European unity campaign for France
- 4 - E.P. plenary session: - C.S.C.E.: E.P. asks "Ten" to see to balance between three baskets of Final Act - Nicaragua: debate postponed - Assassination of Marianella Garcia Villas: E.P. emotion - Greenland elections: Liberals' statement - Uruguay: pressure for political prisoners
- GENERAL INFORMATION
- 5 - E.E.C./U.S.: President Thorn to meet President Reagan on 21 April in Washington - Preparation Williamsburg Summit
- 5-6 - E.E.C./LATIN AMERICA: S.E.L.A. prepared to resume institutionalised dialogue, on certain conditions
- 6 (see below)
- 6-8-9-10- - EUROPEAN PARLIAMENT PLENARY SESSION:
- 11-12-12b
- E.E.C./Ethiopia: Positive Pisani report on food aid
 - E.E.C. future financing: E.P. asks Euro.Comm. to state guidelines
 - Petrodollar recycling: E.P. underlines opportunities for Community
 - Eurocontrol: E.P. for concentration at Maastricht (action)
 - Pharmaceuticals: global policy
 - Cooperatives: E.P. wants more assistance and consultation for them
 - Exchange restrictions in France: Gaullist, lib. and C.D. criticism
 - Question time: Comm. replies on fisheries, employ., info., consumers etc.
 - Dioxin affair: E.P. calls for swift adoption of E.E.C. directive
- 12 bis - DISCOUNT RATE: Belgian rate down from 11 to 10%
- 13 - E.E.C./PAKISTAN: Joint Committee meeting
- DEVELOPMENT: N.G.O.s want E.E.C. to suspend funding "Carajas project" (Brazil)
- STEEL: Special "steel" Council 25 April to discuss all steel-related problems
- 14 - STEEL: in Luxembourg, aids to steel industry allegedly partly financed by increases in indirect taxation
- STEEL: Commission imposes heavy fines for exceeding prod. and supply quotas
- E.C.S.C. BORROWING: 200 million D.M. on German capital market
- 15 - AGRIMONETARY: reintroduction of positive M.C.A. in U.K.
- AGRICULTURE: Luxembourg challenges Comm. E.A.G.G.F. decision in Court of J.
- AGRICULTURE: Does Greece observe E.E.C. rules? C.O.C.E.R.A.L. move
- AGRICULTURE: Italian farmers hold up meat and milk imports (at Brenner Pass)
- 16 - URBAN PROBLEMS: European Commission position at Paris conference
- ENVIRONMENT: Economic and Social Committee prepares its opinion on E.E.C. rules on transportation dangerous waste (dioxin affair)
- 17-18 - ECONOMIC INTERPENETRATION no. 4407
- 6 - "STUTTGART SUMMIT": Mr Thorn confirms and states his concerns over risk of planned programme not being adhered to
- E.E.C. BUDGET: Commission not to introduce appropriations for temporary solution to "British question" in its 1984 preliminary draft

VALUE OF THE EUROPEAN CURRENCY UNIT ON 14 APRIL 1984

BFR/LFR (com.)	44.9275	USD	0.923960
BFR/LFR (fin.)	45.3387	SFR	1.89800
DM	2.25557	PTA	125.723
HFL	2.54181	SKR	6.93432
UKL	0.602399	NKR	6.62294
DKR	8.01304	CAD	1.13989
FF	6.76431	ESC	90.5481
LIT	1342.74	OS	15.8182
IRL	0.714034	FMK	5.02311
DRA	77.5295	YEN	220.457
		AUSD	1.06447
		NZLD	1.40569



-2-

- 1 - EUROPEAN LIBRARY
 2 - SUMMARY

POLITICAL DAY

- 3 - On fringe of E.P. plenary session - Institutional reform: first meeting between Inst.Comm. and E.P and European Commission
 4 - Karamanlis at E.P.: official visit on 9 June confirmed - Council of Europe and Parl.Ass.: Pres.Pertini is to address M.P.s on 27 April - Falklands war: speech by Sir Michael Palliser

GENERAL INFORMATION

- 5 - ECONOMY/FINANCE COUNCIL : export credits, econ.sit.,Williamsburg prep., company law
 16 - COMPANY LAW : Comm. not yet adopted revised draft of "fifth directive"
 - COMPANY LAW : adoption 7th E.E.C. directive (consolidated accounts) meets with numerous obstacles as yet
 7-8 - "AGRICULTURE" COUNCIL : debates resume on new prices - draft Pres.compromise?
 8 - AGRICULTURE : Comm. prepares exceptional measures for cereal stocks disposal
 - ENVIRONMENT: dioxin allegedly stored in "European country"
 - HEALTH & SAFETY AT WORK: Comm. organises symposium re oil and gas industries
 - E.I.B.: two loans to Franco-British project, three loans in Greece

9-10-11-12-13- EUROPEAN PARLIAMENT PLENARY SESSION

- Pharmaceuticals: Parl. calls for comprehensive European strategy
 - E.E.C./U.S.: Parl. wants negot.on American harmful prods.speeded up
 - Health: Parl.wants ad hoc Council meeting to define real Comm.health pol
 - Health: Parl.approves E.E.C. dir. on medicinal food for animals
 - Environment: exhaust gases debate postponed
 - Environment: Parl.approves beginning "Euro-Environment Fund"
 - Taxation: E.P. for E.E.C. info. & consult.proc. on national measures
 - Exchange restrictions in France: Compat.with treaties
 - E.I.B. : Parl. wants to intensify relations
 - Health: E.P. calls for "organ bank" coordination
 - Final deliberations: E.E.C. consumer prices down 3 points (exc.tax)
 - E.E.C./Pakistan: Joint Comm. adopts new trade promotion programme
 - A.C.P./E.E.C.: new E.D.F. financings of 43.3 million E.C.U.
 - E.E.C./Spain: delegation from Canaries at E.P.
 15 - STEEL : Community references and criteria for judging restructuring plans
 - STEEL : generalised crisis throughout O.E.C.D.
 6 - STATE AIDS : Commission challenges aspect of British aids project concerning American "HYSTER" firm
 - STATE AIDS : Commission requests information on French project for aid to "TIMEX" (Watches)
 - SEMINAR ON COMPETITION LAW and commercial law of Community law (Brussels, 20 and 21 April)
 17 - THE WEEK IN EUROPE next week 18 to 25 April 1983
 18 - ECONOMIC INTERPENETRATION No. 4408

VALUE OF THE EUROPEAN CURRENCY UNIT ON 15 APRIL 1983

BFR/LFR (com.)	44.9872	USD	0.925853
BFR/LFR (fin.)	45.3205	SFR	1.89244
DM	2.25649	PTA	125.796
HFL	2.54304	SKR	6.93325
UKL	0.600345	NKR	6.61753
DKR	8.01788	CAD	1.14111
FF	6.76706	ESC	90.7336
LIT	1344.34	OS	15.8552
IRL	0.714392	FMK	5.02044
DRA	77.6698	YEN	219.936
		AUSD	1.06542
		NZLD	1.40600



-2-

- EDITORIAL : The "monetary controversy" and Williamsburg
 - SUMMARY

POLITICAL DAY

- 3 - E.P.: Programme for hearing on human rights - Institutional reform: examination of amendments to Commission draft - U.K.: electoral fever rises - F.R.G./U.K.: London Summit on 21-22 April
 4 : U.S.A.: Is President Reagan competing for 2nd mandate? - F.R.G./U.S.A.: Kohl/Reagan agreement on euromissiles - France/Switzerland: positive results concerning Mitterrand's visit - Central America: Mr Shultz in Mexico - Yasser Arafat in Morocco - Tension between G.D.R. and F.R.G.

GENERAL INFORMATION

- 5-6 - ECO/FIN COUNCIL: Definition of E.E.C. guidelines on export credits and economic and financial aspects of Williamsburg Summit
 6 - AGRICULTURE COUNCIL: Mr Dalsager says spending is rising too quickly - compromise proposal from presidency on Tuesday
 7-8 - ENERGY: Council's agenda for 1 April
 8 - ECONOMICS: E.E.C.'s economic trends
 9 - E.E.C./SRI LANKA: Confirmation by Mr. Haferkamp of E.E.C. aid (electricity project)
 - E.E.C./CHINA: Meeting between Mrs. Chen Mua Hua and Thorn and Haferkamp
 - E.E.C./PAKISTAN: 7th session of Joint Committee
 - EMERGENCY AIDS: to Bolivia (floods)
 10 - A.C.P./E.E.C.: projects financed in several A.C.P. States, through recent E.D.F. Decision
 11-13 - E.P.: -Plenary session (Strasbourg, 11/4 1983):
 - Hunger in the world: Adoption of Cassamagnago-Cerretti Report
 - E.P. Budget: Adoption of Saby Report
 - Budget: E.P. discharge for the activity carried out by several European Institutions in 1981
 - Informatics: Adoption of Herman Resolution
 - Fish fillets from third countries: Adoption of Pery Resolution
 - Vineyards: Adoption of DeLatte Resolution
 - Peas and field beans: Adoption of Eyraud Resolution
 13 - ANTI-DUMPING: Procedure concerning certain imports of hand-knitting yarn from Turkey
 14 - STEEL: - Steel Committee (O.E.C.D.): Still limited and timid improvement for restricted number of countries
 - Adaptation of anti-dumping duties on certain products from the F.R.G.
 15 - COMPETITION: U.N.I.C.E. Report : for more pragmatic policy from Commission
 16 - E.I.B.: Loans:- to France and U.K. (interconnection of electricity networks)
 - to Greece (SME, hydro-electric power plants)
 17 - MISC. NEWS; 18. ECONOMIC INTERPENETRATION; 19. ++Selected Statistics.

VALUE OF EUROPEAN CURRENCY UNIT ON 18 APRIL 1983

BFR/LFR (cón.)	45.1051	SFR	1.89229
BFR/LFR (fin.)	45.3080	PTA	124.616
DM	2.26217	SKR	6.91519
HFL	2.54904	NKR	6.60066
UKL	0.592228	CAD	1.14008
DKR	8.03406	ESC	90.3947
FF	6.78375	OS	15.9113
LIT	1346.24	FMK	5.00768
IRL	0.716145	YEN	219.161
DRA	77.4166	AUSD	1.06205
USD	0.9229	NZLD	1.39969

Degree of divergence of BF: +26 (75 being the threshold of divergence)



-2-

- EDITORIAL : From the European Movement to the European Parliament
- SUMMARY

POLITICAL DAY

- E.P.: Dankert wants same seat for Council, Commission and EP
- E.M.: announces 1984 Congress; resolutions on institutional matters and Gensch-Colombo project
- E.P.: Lord Bethell's visa for USSR withdrawn - Turkey Fellermaier submits to Congress
- Lebanon: negotiations continue despite Beirut assassination - CSCE conference resumes today in Madrid

GENERAL INFORMATION

- AGRICULTURE COUNCIL: presidency submits global compromise proposal on Tuesday evening
- EEC/CHINA: Chen Mu Hua says European investment in China will be safe
- EEC & PROTECTIONISM: "Economic Policy Committee" wants resolutely liberal policy
- EEC/TAIWAN: import quotas for textiles valid until 1986
- ACP/EEC: ACP calls for special STABEX Council (Brussels, 19 May)
- FISHERIES: Council meeting end of May/beginning of June
- ENVIRONMENT: ban on lead in petrol in UK by 1990
- EUROPEAN COMMISSION: Thorn/Mitterrand and Kohl meeting
- CURRENCY AND EMS: ups and downs in latest realignment - Mr Godeaux, BNB Governor
- ENERGY:- Council: adoption of recommendation on methods for fixing EEC natural gas tariffs and prices ?
- Warning from Davignon
- STEEL: Commission demands EEC contribution of 330 million ECU
- TEXTILES: restructuring plans, aid programmes (replies by Commission to Q Nos 1678/82 from Mégahy, 1677/82 from Müller-Hermann, 1621/82 from Scott-Hopkins)
- BEUC: Court of Justice ruling on dioxine case wanted
- NCI: issue of 100 mio SFR on Swiss capital markets
- ECONOMY: economic trends in EEC at end of 1982
- UNIONS: ETUC demonstration on 4 June in Stuttgart
- CONSUMER PRICES: OECD: annual rate below 6 %
- FARM PRICES: EFA supports Commission's proposals

ECONOMIC INTERPENETRATION

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 19 APRIL 1983

BFR/LFR (con.)	45.0824	SFR	1.90161
BFR/LFR (fin.)	45.4771	PTA	125.654
DM	2.26282	SKR	6.91687
HFL	2.54732	NKR	6.59747
UKL	0.591738	CAD	1.1489
DKR	8.03337	ESC	90.4649
FF	6.78625	OS	15.9006
LIT	1347.51	FMK	5.01249
IRL	0.716145	YEN	219.700
DRA	77.3844	AUSD	1.06263
USD	0.923111	NZLD	1.39971

Degree of divergence of BF: +23 (75 being the threshold of divergence)

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- 1 - EDITORIAL :
 2 - SUMMARY
- 3L POLITICAL DAY
- 3 - E.P.: President Dankert describes certain of the Parliament's basic demands - Italy: possible crisis and new elections in view
 - Middle East: Israeli-Lebanese Agreements; meetings of Mr.Arafat
 - Poland: Lech Walsea hopes for dialogue with authorities
- 4 - E.P.: EPP/CDS Meeting in Lisbon - Mr.Rogalla proposes a "black mark" for bad Europeans - European Liberal Democrats: position on enlargement, SMEs, disarmament (London Summit)

GENERAL INFORMATION

- 5 - WILLIAMSBURG SUMMIT: Preparatory meetings
 5-6 - AGRICULTURE COUNCIL: Wed., European Commission: final compromise draft, con
 7 - AGRICULTURE: -Strong C.O.P.A./C.O.G.E.C.A.controversy against Dal-
 sager's position on E.R.D.F. spending and farm incomes
 -new outlets sought for wine, with E.E.C. financing
 - SCRAP: Composite price: 70.83 D/T
 8 - N.C.I. 3: Release of 1st tranche imminent
 - STEEL: Belgium asks for extra time in presenting restructuration
 plan
 9 - REGIONAL POLICY: Serious divergences between the Ten over ERDF
 revision
 10 - EURO-ARAB DIALOGUE: Resumption almost obtained
 11-12 - DEVELOPMENT: Eco/Fin Council criticized concerning certain
 U.N.C.T.A.D. proposals
 12 - FOODSTUFFS: F.A.O. pessimism for Africa
 - TAXATION: British Conservatives against European Commission
 (cigarette affair)
 13-14 - ENVIRONMENT: E.P. public hearing on acid rains (19-20 April)
 14 - STEEL: publication of new forward programme
 - STATE AIDS: Commission contests Belgian project in favour of
 certain textile branches
 15 - E.E.C./LATIN AMERICA: Colloquim on Andin Pact (Brussels, 5-7 May)
 16 - URBAN AFFAIRS: O.E.C.D. Ministers define priorities for urban
 rehabilitation
 17-18 - ECONOMIC INTERPENETRATION No 4411

VALUE OF THE EUROPEAN CURRENCY UNIT ON 20 APRIL 1983

BFR/LFR (con.)	45.1116	SFR	1.90150
BFR/LFR (fin.)	45.4402	PTA	125.431
DM	2.26282	SKR	6.90837
HFL	2.54860	NKR	6.56424
UKL	0.591510	CAD	1.13743
DKR	8.03588	ESC	90.3749
FF	6.78524	OS	15.8926
LIT	1346.89	FMK	5.00623
IRL	0.716221	YEN	218.379
DRA	77.1426	AUSD	1.05804
USD	0.918911	NZLD	1.39461

Degree of divergence of BF: +26 (75 being the threshold of divergence)



- 1 - EDITORIAL : The European wants "things to change"
 2 - SUMMARY

POLITICAL DAY

- 3-3 bis - E.P.: Mr Dankert notes the inadequate information to the national parliaments - The members of the political committee question the representatives of 4 NGOs on Human Rights in the world
 4 - Elections: Saturday in Iceland, Sunday in Austria, Monday in Portugal - Norway: Christian Democrat participation in government?
 - Council of Europe Parliamentary Assembly: report on East-West relations
 - Lebanon: American diplomats resume work - PLO: Executive Committee meeting in Tunis

GENERAL INFORMATION

- 5 - EUROPEAN COMMISSION: week-end of reflection in La Hulpe
 - STEEL: Commission intends to extend production quota arrangements until end of 1985
 5-6 - AGRICULTURE COUNCIL: Price negotiations suspended - resume on 27 April
 6 - FISHERIES: Commission has proposed TACs and national quotas for 1983
 7 - ENERGY COUNCIL: Ten firm in determination to break dependence on oil
 8 - SOCIAL AFFAIRS: Adoption of communication on youth employment*
 - ECONOMY: National measures needed to relaunch investment*
 - ENVIRONMENT: Latest developments on dioxine
 9 - E.P.: Agenda for plenary session on 16-20 May 1983 in Strasbourg
 10 - Comités: -- External Economic Relations: Catherwood Report
 - China delegation: Mrs Chen Hua waiting for EP support
 11 - EEC/USA: Anti-dumping decisions in chemical sector
 12 - COURT OF JUSTICE: - 3 American firms challenge anti-dumping duties
 - Does Danish legislation discriminate against imports?
 - Differences on EEC customs exemptions on scientific equipment
 - Social security case
 13 - INDUSTRY: - Davignon/CEPAC meeting
 - TEXTILES: CTB wants harmonisation of aids in EEC and firm policy on third countries
 14 - ENVIRONMENT: Directive on fight against pollution from industrial plant*
 15 - STEEL: 17% drop in EEC production in first quarter 1983
 - BELGIUM: Mr de Clercq condemns protectionism and calls for investment
 16 - EUROPEAN SYMPOSIA: Benelux, Small and Medium Enterprises, EEC internal market...(end April to end May 1983)
 - BRUSSELS CONVENTION: Codified version
 17 -18 ECONOMIC INTERPENETRATION NO 4412: Société Générale de Belgique Annual Report 1982

* Proposal or communication from Commission to Council

VALUE OF EUROPEAN CURRENCY UNIT ON 21 APRIL 1983

BFR/LFR (con.)	45.0529	SFR	1.89865
BFR/LFR (fin.)	45.4352	PTA	125.413
DM	2.25882	SKR	6.90025
HFL	2.54354	NKR	6.57970
UKL	0.596979	CAD	1.13346
DKR	8.02082	ESC	91.1928
FF	6.77498	OS	15.8897
LIT	1345.78	FMK	5.01192
IRL	0.715170	YEN	217.757
DRA	77.3020	AUSD	1.06000
USD	0.921139	NZLD	1.39672./.
		ALB	

Degré de divergence de BF: + 28 (75 being the threshold of divergence)



-2-

- BE 1 - EUROPEAN LIBRARY
 JL 2 - SUMMARY
- POLITICAL DAY
- 3 - E.P. : official visit by President Dankert to United Kingdom in June - Italy : Socialists precipitate crisis - Middle East : visit by Shultz - Central America : official announcement by President Reagan on Wednesday
- 4 - E.P. : continuation of hearings on human rights violations
- GENERAL INFORMATION
- 5 - WILLIAMSBURG SUMMIT : President Thorn outlined EEC attitudes to President Reagan
- 6 - GENERAL AFFAIRS COUNCIL : agenda for session on 25/26 April in Luxembourg : Spain, Greenland, regional policy, Williamsburg preparations, UNCTAD
- AGRIMONETARY : changes to M.C.A.s in United Kingdom and Greece
- 7-8 - STEEL : agenda for Council session on 25 April
- 8 - ENERGY COUNCIL : debate on coal sector moves increasingly in favour of development of consumption
- 9 - COMPETITION : European Commission's annual report
- 10 - E.P. : Committees : Environment - information required for report on acid rain
Agriculture - situation on agricultural markets, transport of horses
Legal Affairs - Janssen van Raay report adopted
- 11 - COMMON MARKET : the question of the use of the French language in import documents has been settled
- EURO-ARAB COOPERATION : colloquium of chambers of commerce insists on resumption of dialogue
- E.E.C./U.S.A. : new phase in agricultural talks
- 12 - E.E.C./YUGOSLAVIA : visit by Mrs Planninc to Commission
- E.E.C. TRADE POLICY : recent measures
- 13-14 - E.P. : Special Session on employment (27 and 28 April in Brussels)
 - Disadvantaged regions (Faure report)
 - Reduction of working hours (Ceravolo report)
- 14 - SOCIAL AFFAIRS : fall in unemployment in E.E.C. in March
- 15 - NUCLEAR ENERGY : N.E.A./O.E.C.D. stresses problems concerned with nuclear fuel cycle as from 1990
- OIL BULLETIN : price situation on 11 April (+)
- 16 - SOCIAL AFFAIRS : final phase of equal treatment for the sexes in E.E.C.
 - BRITAIN/France : plan for road over Channel
 - BANK RATE : falls in Denmark from 8.5% to 7.5%
- 17 - TIMETABLE of European events next week
- 18 - ECONOMIC INTERPENETRATION No 4413 L
- (+) Proposal or communication from the Commission to the Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 22 APRIL 1983

BFR/LFR (con.)	45.0497	SFR	1.89932
BFR/LFR (fin.)	45.4557	PTA	125.517
DM	2.25968	SKR	6.91337
HFL	2.54328	NKR	6.58263
UKL	0.596176	CAD	1.13385
DKR	8.02647	ESC	91.7970
FF	6.77775	OS	15.8915
LIT	1345.59	FMK	5.02392
IRL	0.715180	YEN	217.960
DRA	77.3955	AUSD	1.06166
USD	0.922583	NZLD	1.39849

Degree of divergence of the BF: +26 (75 being the threshold of divergence)



- 1 - EDITORIAL : How to guarantee success in Stuttgart?
 2 - SUMMARY

POLITICAL DAY

- 3 - Political cooperation: statements on Cambodia and South Africa - Middle East: Shultz arrives in Cairo - Euromissiles: further meeting of N.A.T.O. "Consultative Committee"
 4 - Austria: elections end Kreisky era - Iceland: Centre-left coalition parties lose ground in elections - Italy: official opening of crisis Thursday - Anglo-German talks: agreement on missiles, nuances on Stuttgart - U.K.: elections decision on 8 May?

GENERAL INFORMATION

- 5 - E.E.C. ACTIVITY : Colombo memorandum: 6-point programme for Stuttgart European Council
 6 - REGIONAL POLICY : guidelines for E.R.D.F. review
 - TECHNOLOGY EXPORTS TO U.S.S.R.: Ten to protest over U.S. new Export Administration Act Bill
 - GREENLAND : indepth debate on future relations in May
 7 - E.E.C./SPAIN : another ministerial session: textiles, quantitative restrictions
 7-8 - STEEL COUNCIL : Ten agree on need for maintaining anti-crisis system
 8 - COUNCIL : E.P. : meeting regarding elections and Genscher-Colombo Act
 9 - STEEL : Italy's guidelines for restructuring steel industry
 - EXPORT CREDITS : no decision on "consensus" renewal
 10 - COAL : Council remains very divided on policy to be followed
 11 - E.P.: - Committees: - Woman's situation: educ. & voc. training hearing
 - Development: Mr Pronk on U.N.T.A.D. VI prospects
 - ECONOMIC AND SOCIAL COMMITTEE : agenda of plenary session of 27-28.4
 12 - E.E.C./CANADA : opening of high-level 6-monthly consultations
 13 - AGRICULTURE : - E.A.G.G.F.-Guarantee assistance for France, F.R.G. and Italy
 - Changes in calculation of levies and refunds
 - Farm prices : C.N.J.A. demands
 14 - Commission continues infringement procedure against certain Milk Marketing Board (U.K.) activities
 - C.O.P.A. & C.O.G.E.C.A. demand fixing of new common prices
 - Select Committee (House of Lords): criticises "beef" system
 15 - DEVELOPMENT : O.E.C.D. study on "Aid from O.P.E.C. countries"
 16 - MULTINATIONALS : survey of multinationals' attitude towards E.E.C. carried out by Burson-Marsteller International
 17 - MISCELLANEOUS NEWS ITEMS from last week
 18 - ECONOMIC INTERPENETRATION No. 4414
 §§ - SUPPLEMENTS : EUROPE/Documents No. 1253: An initiative in Italy in preparation for the Stuttgart European Council - Weekly Europe Selected Statistics No. 358

VALUE OF THE EUROPEAN CURRENCY UNIT ON 25 APRIL 1983

BFR/LFR (com)	45.0871	USD	0.927193
BFR/LFR (fin.)	45.4139	SFR	1.90195
DM	2.26142	PTA	125.588
HFL	2.54793	SKR	6.93401
UKL	0.593213	NKR	6.59234
DKR	8.04108	CAD	1.13627
FF	6.78102	ESC	93.6465
LIT	1346.28	ÖS	15.9292
IRL	0.715979	FMK	5.01611
DRA	77.8007	YEN	218.725
		AUSD	1.06452
		NZLD	1.40059



-2-

- 1 - EDITORIAL : Genschler-Colombo draft: is "total" agreement still possible and desirable?
- 2 - SUMMARY
- POLITICAL DAY
- 3 - European Political Cooperation: a few hopes for C.S.C.E. - E.E.C./China: possibility of political consultations - Council of Europe Assembly: Karl Ahrens new president - Portugal: Socialists gain ground and centre government - Greece/U.S.A.: Papandréou refuses receiving Burt - Yugoslavia: Premier visits Brussels - E.M.: New Executive Committee
- 4 - E.E.C./Latin America: agenda of 6th interparliamentary conference (13 to 16.6, Brussels) - E.P.: Mr Seefeld's protest - A.C.P./E.E.C.: Joint Committee delegation cannot visit Mozambique - Austria: beginning of negotiations for "small coalition" - Sweden: official protest to Moscow over spying

GENERAL INFORMATION

- 5 to 6 bis - COUNCIL OF MINISTERS :
- Williamsburg Summit : E.E.C. refuses to make ministerial level preparatory meetings institutional
 - E.E.C./Spain: end of Customs Union negotiations
 - A.C.P./E.E.C.: Council intends defining E.E.C. Lomé 3 negotiating position in July
 - U.N.C.T.A.D. VI: E.E.C. reaffirms its political will to actively participate at Belgrade meeting
 - E.E.C. commercial policy: decision on Italian restrictions on cast iron piping postponed
- 7 - COUNCIL / E.P. : E.P. suggests 14/17.6 for 1984 elections
- 8 - EMERGENCY AIDS : to Colombia (earthquake)
- 9 - STEEL COUNCIL : Ten still divided over means and fair sharing of sacrifices
- 9 - AGRICULTURE COUNCIL : Commission discusses several options to facilitate decision on prices
- EXPORT CREDITS : extension and negotiations interrupted
 - INTERNATIONAL ENERGY AGENCY : ministerial meeting on 8 May
- 10 - E.P. : Brussels session given over to employment: agenda
- UNIONS : Mr Debunne, E.T.U.C. president, warns governments & European instit.
 - UNEMPLOYMENT : more than 1 in 4 young people under 25 unemployed in E.E.C.
- 11 to 14 - E.P.: Special "Employment" session (Brussels, 27-28.4):
- Employment in E.E.C.: Papaefstratiou report
 - Youth unemployment: Salisch report
 - Industrial competitiveness: Leonardi report - T'port & Emp.: Martin rep.
 - Comms.: -Econ. & Mon. affs.: E.P.P. vote against Wagner steel resolution
 - Energy: Veronesi report
- 15 - MEDITERRANEAN AGRONOMY : coop. in offering between Eur.Comm. & Paris I.C.A.M.A.S.
- 16 - E.I.B. : loan to France (S.M.E.s)
- 16 - U.N.C.T.A.D. VI : E.C. Council debate - Mr Corea hopes, Mr Cheysson pessimistic
- 17-18 - ECONOMIC INTERPENETRATION No. 4415

VALUE OF THE EUROPEAN CURRENCY UNIT ON 26 APRIL 1983

BFR/LFR (com.)	45.1548	USD	0.923412
BFR/LFR (fin.)	45.3580	SFR	1.90131
DM	2.26587	PTA	125.261
HFL	2.55240	SKR	6.91082
UKL	0.587412	NKR	6.57008
DKR	8.04754	CAD	1.13395
FF	6.79493	ESC	92.3412
LIT	1347.03	OS	15.9289
IRL	0.717213	FMK	5.01043
DRA	77.5112	YEN	219.126
		AUSD	1.06261
		NZLD	1.39699

Degree of divergence of BF: +24 (75 being the threshold of divergence)



- 1 - EDITORIAL : "Williamsburg and East-West trade"
 2 - SUMMARY

POLITICAL DAY

- 3 - Williamsburg : preparatory meeting - E.P. and Council : suggestion by Mrs Casanmagnago-Cerretti
 3-4 - E.P. : E.P.P. seminars on enlargement and transport policy
 4 - Council of Europe Consultative Assembly : visit by President Pertini, speech by Tindemans - Italy/West Germany : bilateral meeting in Rome - Middle East : Shultz arrives in Tel Aviv - Central America : American mediator for peace - Sweden : Swedish accusations rejected by Soviet Union

GENERAL INFORMATION

- 5-6 - C.A.P. : Mr Pisani suggests radical reform
 6 - E.E.C./U.N.C.T.A.D. : European Commission guidelines
 7 - AGRICULTURE COUNCIL : resumption of negotiations on common prices
 8 - E.E.C./CANADA : end of six-monthly high-level consultations
 - E.E.C./AUSTRALIA : steps in connection with agricultural prices
 - EXPORT CREDITS : agreement among major industrialized countries on principle of automatic adjustment of interest rates
 9 to 11 - E.P. : Special session on Employment (Brussels, 27-28 April 1983):
 bis - Unemployment : Papaefstratiou and Salsich reports : need for action at European level
 11 bis - SOCIAL : 25 hour week demanded in Netherlands
 - SCRAP : composite price : 70.83 D/T
 12 - E.P. Committees : - Transport : adoption of Opinion by Mrs von Alemann
 - Youth : priorities, according to Mrs Wilms, for Education Council
 - STEEL : new guide prices laid down by Commission
 13-14 - COURT OF JUSTICE : - butter in small packets is an inward processing operation
 - incompatibility with E.E.C. regulations of extensions to hop plantations in West Germany after 1977
 14 - ENERGY : meeting of I.E.A. governing board meeting in Paris
 15 - E.I.B. : accession to declaration on safeguarding the environment
 - SHIPBUILDING : Commission allows public aid schemes in Italy and the Netherlands
 16 - SOCIAL FUND : position on new Regulation by Consultative committee of Local and Regional Authorities
 - EMPLOYMENT : O.E.C.D. report on proportion of women in working population
 17-18 - ECONOMIC INTERPENETRATION No 4416 : Fabrimetal 1982 Annual Report

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 27 APRIL 1983

BFR/LFR (con.)	45.1385	SFR	1.89714
BFR/LFR	45.3393	PTA	125.463
DM	2.26438	SKR	6.90524
HFL	2.55184	NKR	6.55712
UKL	0.588908	CAD	1.13339
DKR	8.04981	ESC	91.8791
FF	6.79074	OS	15.9288
LIT	1347.25	FMK	5.00949
IRL	0.716932	YEN	218.802
DRA	77.4647	AUSD	1.06200
USD	0.923408	NZLD	1.39804

Degree of divergence of BF: +25 (75 being the threshold of divergence)



- BE
 JL
- 1 - EDITORIAL : Williamsburg and exchange market interventions
 2 - SUMMARY
- POLITICAL DAY
- 3 - Franco-German Summit: 16 and 17 May in Paris - Italy/F.R.G.: talks - Council of Europe: Pertini calls for European Union - Missiles in F.R.G.: no referendum
 4 - Central America: Reagan addresses 2 Houses of U.S. Congress - W.E.U. Assembly: Committee meets in Birmingham - Death penalty: Council of Europe protocol for its abolition open for signature - Condemned to die of starvation: personalities calling for "survival 83" action questioned in Paris
- GENERAL INFORMATION
- 5 - AGRICULTURE COUNCIL : further failure of price negotiations - resumption on 16.5
 5 to 8 - E.P. : special "Employment" session (Brussels, 27-28.4):
 - Unemployment: Papaefstratiou report adopted, Salisch report watered down
 - Reduction of working time: Ceravolo report attenuated
 - Competitiveness: Leonardi report adopted
- 8 - INTERNATIONAL TRADE : U.S./E.E.C./Japan/Canada unofficial meeting opened
 9-9b-10 - AGRICULTURE COUNCIL : Ministers give themselves "reflection break"
 11 - GREECE : Commission considers Athens reaction positive re Pap.memo.proposals
 - E.E.C./YUGOSLAVIA : political bases for intensified cooperation
 12 - E.E.C./U.S.: I.T.C. demands import quotas for special steels
 - E.E.C./JAPAN : normalisation of V.T.R. imports to France
 - E.E.C./MOROCCO : E.I.B. financing
 - E.E.C./KUWAIT : Oil Minister visits Mr Thorn
 13 - ENERGY : I.E.A. compromise on assessing dependence imported natural gas
 - MONETARY : Mr Pöhl against massive interventions
 - ECONOMIC AND SOCIAL COMMITTEE : end of session - opinions voted
 14 - ENVIRONMENT : E.S.C. calls for strengthening of draft E.E.C. Directive ON CROSSBOUNDARY TRANSPORTATION OF DANGEROUS WASTE
 15 - EMPLOYMENT IN E.E.C. : U.N.I.C.E. for dynamic policy based on improving productivity and profitability of enterprises
 16 - RETAIL SALES : up 0.2% in E.E.C. in 1982
 - ECONOMY : slowdown in rise in consumer prices in E.E.C. according to Eurostat
 - GAS : definitive agreement between Italy and Algeria
- 17-18 - ECONOMIC INTERPENETRATION No. 4417 : 12 E.E.C. report on competition: evolution of industrial concentration

VALUE OF THE EUROPEAN CURRENCY UNIT ON 28 APRIL 1983

BFR/LFR (com.)	45.1222	USD	0.917865
BFR/LFR (fin.)	45.1865	SFR	1.89906
DM	2.26483	PTA	125.610
HFL	2.54726	SKR	6.88307
UKL	0.589698	NKR	6.52969
DKR	8.05197	CAD	1.12796
FF	6.79174	ESC	91.3275
LIT	1346.05	ÖS	15.9066
IRL	0.716802	FMK	4.99318
DRA	77.0639	YEN	218.544
		AUSD	1.05806
		NZLD	1.39176

Degree of divergence of BF: +23(75 being the threshold of divergence)



-2-

- 1 - EUROPEAN LIBRARY
 2 - SUMMARY
 JL POLITICAL DAY
 3 - E.P. : Institutional Committee : debate in plenary session in July - Before Williamsburg : meeting of European Socialist leaders in Paris - F.R.G./G.D.R. : tense situation - Switzerland/U.S.S.R. : closure of Novosti office in Berne - Italy : parliament to be dissolved next week
 4 - European Media Institute : inaugural meeting on 5 & 6 May - Council of Europe : session of Committee of Ministers : C.S.C.E., U.N.C.T.A.D., cooperation with E.E.C. - Turkey : general elections on 6 November - Iceland : government resigns - Belgium : official visit by Mitterrand on 6 and 7 July

GENERAL INFORMATION

- 5-6 - FUTURE FINANCING OF THE COMMUNITY : Commission proposals
 6 - INTERNATIONAL TRADE : vague outcome of U.S.A./E.E.C./JAPAN/CANADA meeting
 - ECONOMIC RECOVERY : O.E.C.D. Political economy committee : in favour of generalized expansion
 7-8 - AGRICULTURE : France intends to reduce its negative M.C.A.s
 - COAL : Commission actively preparing for ministerial discussion in June
 9-10 - E.E.C./U.N.C.T.A.D. : suggestions from European Commission
 10 - AGRICULTURE : COPA and COGECA : disappointment, bitterness and anger of farmers following Council failure
 - AGRIMONETARY : MCAs unchanged in E.E.C.
 - AGRICULTURE : reactions to failure in Luxembourg
 11-12 - E.P. :-Committees : - Regional Policy : adoption of Pottering report
 - Women's commission of enquiry : hearing on situation in Europe
 - Environment : Ceravolo resolution on fixing a ceiling on authorized lead content of petrol
 - Economic and Monetary : satisfaction at concertation with Council on "NCI 3"
 12 - MONETARY : in preparation for Williamsburg : P.Volcker and M. Feldstein admit that interventions are possible
 13 - ANTI-DUMPING : - provisional duty on imports of barium chloride from China and East Germany
 - end of enquiry on cellulose ester resins from United States
 - extension of 2 provisional duties applied to China and North Korea
 14 - STEEL : - new guidance prices up for all categories of rolled products
 - German steel industry says Council on 25 April did not settle all problems
 - OIL BULLETIN : price situation on 18 April
 15 - ECONOMIC AND SOCIAL COMMITTEE : support for E.E.C. schemes for temporary work
 16 - MONETARY : 1982 annual report from Bundesbank : E.M.S., B.I.S., I.M.F.
 17 - TIMETABLE OF MAIN EVENTS IN EUROPE NEXT WEEK
 18 - ECONOMIC INTERPENETRATION No 4418

EUROPEAN CURRENCY UNIT - VALUE ON 29 APRIL 1983 FOLLOWED BY MONTHLY AVERAGE

B/LFR CON	45.1155	44.9606	SFR	1.90059	1.90197
B/LFR FIN	45.1823	45.4089	PTA	126.000	125.667
DM	2.26441	2.25715	SKR	6.90054	6.92717
HFL	2.54911	2.54247	SKR		
UKL	0.589852	0.600314	NKR	6.54501	6.60308
DKR	8.05231	8.01864	CAD	1.12829	1.13993
FF	6.79047	6.76890	ESC	91.1843	91.0193
LIT	1345.89	1343.88	OS	15.9342	15.8688
IRL	0.716774	0.714673	FMK	5.00777	5.02480
DRA	77.2949	77.6131	YEN	218.750	219.769
USD	0.921054	0.925167	AUSD	1.06112	1.06551
SFR			NZLD	1.39554	1.40543

Degree of divergence of the Belgian franc : +23 (/75 being the threshold of divergence)



- 1 - EDITORIAL:
 2 - SUMMARY

POLITICAL DAY

- 3 - FRG:- Kohl to submit his programme on Wednesday - Spain/Europe: Prime Minister Gonzalez visits Bonn - CSCE: Mr Andropov's views on the "NNA" document - Italy: movement to halt the crisis? - Middle East: Shultz shuttles between Beirut and Jerusalem - Cambodia: Vietnamese withdrawal
- 4 - Luxembourg: Parliamentarians visit European Commission - EP: Liberal Group meets in Madrid - WEU Assembly: "Defence" Committee in Italy - EP: meeting with Norwegian Parliament - China: visit by Mitterrand - Central America: Reagan supported by majority of Americans - Iceland: Geir Hallgrimsson instructed to form government

GENERAL INFORMATION

- 5-6 - EEC COUNCIL: last meetings under German presidency - timetable for Greek presidency
 - EEC/TUNISIA: visit by Tunisian Prime Minister, Mr Azali
- 7-8-9 - MONETARY: Williamsburg: intervention on exchange markets accepted by Seven.
- 9 - EEC/CANADA: meeting between parliamentary delegations
 - EEC/USA: European measures over new draft "US export administration act"
- 10 - COAL: Ten are still divided over aid system
- 11 - COURT OF JUSTICE: German law on vermouth contains a discriminatory measure Italy challenges Commission decision condemning "British Telecommunications" for abusing dominant position
- 12 - EUROPEAN FINANCIAL MARKET: criticism by EEC Group of Savings Banks of recent Commission communication
 - INTEREST RATES: downward trend in EEC continues
- 13 - EEC TRADE POLICY: recent applications of safeguard clause against deflections of trade (article 115)
- 14 - TURKEY: OECD survey on Turkish economy
 - DEVELOPMENT: Denmark maintains high aid
- 15 - EP: Plenary Session (16 to 20.5): Poverty: Boyes Report
 - YOUTH UNEMPLOYMENT: Youth Forum with Messrs Thorn and Richard
- 16 - ECONOMIC AND SOCIAL COMMITTEE: vigorous support for "ACE Environment" programme
- 17 - Miscellaneous information on past week
- 18 - ECONOMIC INTERPENETRATION No 4419: Statement by Sir Antony Jolliffe, Lord Mayor of London

VALUE OF THE EUROPEAN CURRENCY UNIT ON 2 MAY 1983

BFR/LFR (conv)	45.1472	SFR	1.90198
BFR/LFR (fin)	45.2391	PTA	126.293
DM	2.26655	SKR	6.89667
HFL	2.54792	NKR	6.53991
UKL	0.586974	CAD	1.12546
DKR	8.05478	ESC	90.5702
FF	6.79783	OS	15.9716
LIT	1348.90	FMK	5.00665
IRL	0.717515	YEN	218.426
DRA	77.1732	AUSD	1.05994
USD	0.919495	NZLD	1.39212



-2-

1 - EDITORIAL : The central theme at Williamsburg: Growth

2 - SUMMARY

POLITICAL DAY

3-3bis - Enlargement: E.P.P. symposium in Rhodes

4 - Turkey: Mr Turkmen, Foreign Minister, says that democratisation process will soon be finished - Council of Europe: - informal meeting of Justice Ministers (Rome, 12.5) - Greece signs protocol on abolition of death penalty - Comecon: Summit postponed "sine die"?

GENERAL INFORMATION

5 - FUTURE E.E.C. FINANCING : Commission begins its meeting

- E.E.C./U.S.: 3rd round of agricultural talks

- AGRICULTURE : France wants to cut its M.C.A.s by 2 points immediately

6 - TECHNOLOGIES & INNOVATIONS : Mr Narjes at "Flander's technology" Fair

7 - A.C.P./E.E.C.: - agenda of Council session (Brussels, 20.5)

8 - sugar transportation costs not taken into account in calculating guaranteed price (+)

- E.E.C./IVORY COAST & INDIA : Commission proposals on including in "Sugar" protocol

- MONETARY :- "Ortoli memorandum" backed by E.E.C. Banking Federation
 - Ortoli satisfaction over Washington conclusions

- DISCOUNT RATE : Dutch rate up to 4.5%

9 - E.E.C./TURKEY :- Mr Turkmen reaffirms membership goal
 - progress in textile talks

- E.E.C./THAILAND : Agreement concluded (manioc exports)

10 - E.C.S.C./SPAIN :- anti-dumping duty on wide-flanged beams suspended
 - countervailing duty on certain Spanish tubes reduced

11 - N.C.I.:- loan to France (energy saving)

- E.I.B.:- loan to France (road works)

- INDUSTRY : relatively favourable trend in E.E.C. production

12 - O.E.C.D.: agenda of ministerial session (Paris, 9-10.5)

13 - ENERGY : trilateral committee: postponement tax on imported oil

- ECONOMY : results of E.E.C. Chambers of Commerce survey

14 - E.P.: Plenary session (Strasbourg, 16-20.5):- Oil refining: Caborn report

15 - AGRICULTURE: - C.O.C.E.R.A.L. supports incorp. E.E.C.cereals in animal feed

- 4.3 mio H.L. wine for E.E.C. distillation

- E.E.C./Australia contacts (sugar)

- F.E.F.A.C. remarks on project for additional use E.E.C. wheat for animal feed

16 - G.A.T.T.: report on 1982 activities

- CONSUMERS : 3 E.E.C. Consultative Committee opinions

17-18 - ECONOMIC INTERPENETRATION No. 4420

§§ - SUPPLEMENT : EUROPE/Documents No. 1251/52: Creation European financial market

VALUE OF THE EUROPEAN CURRENCY UNIT ON 3 MAY 1983

BFR/LFR (com.)	45.1857	USD	0.922910
BFR/LFR (fin.)	45.3979	SFR	1.90581
DM	2.26667	PTA	126.300
HFL	2.54539	SKR	6.91444
UKL	0.584305	NKR	6.57296
DKR	8.07085	CAD	1.13056
FF	6.82123	ESC	91.3681
LIT	1350.22	ØS	15.9663
IRL	0.717380	FMK	5.00309
DRA	77.4506	YEN	218.776
		AUSD	1.06204
		NZLD	1.39835

Degree of divergence of BF: +24 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : How to achieve "generalized" growth
 2 - SUMMARY

POLITICAL DAY

- 3 - Dankert in the Netherlands: Budget resources should increase - Kohl at Bundestag: "Renewal programme" - Andropov/Honecker: talk on Euromissiles - Thorn and Europe: now is the time to seize all the opportunities
 4-4bis - Enlargement: E.P.P. Rhodes Seminar: Marshal plan for Mediterranean?
 4bis - Socialist parties: Meeting of Union Bureau -

GENERAL INFORMATION

- 5 - FUTURE FINANCING OF E.E.C.: Removal of V.A.T. ceiling, application of parameter to part of E.A.G.G.F. expenditures, withdrawal of energy tax
 5-6 - E.E.C./U.S.A.: Agricultural talks
 6 - AGRICULTURE: G.A.T.T. Panel for U.S.A. in case of E.E.C.pasta subsidies
 - AGRIMONETARY: 2 points reduction in French MCAs in common price context
 7 - RESEARCH: Preparation of implementation of 1984/87 framework programme by Commission
 - "ESPRIT" PROGRAMME: Commission examination of 1st R&D programme
 - E.I.B. & N.C.I.: Financings in Italy (360 Mio ECUs)
 8 - ACID RAINS: Discovery at Ispra J.R.C.
 - BELGIAN BANK RATE: Drop from 10 to 9.5%
 9-10 - "TIMBER" SYSTEM: Commission recommends overall strategy for sector (+)
 11 - E.P.:-Committees:-Agriculture: Revision of Dalsass Report
 12 - -Plenary session (Strasbourg, 16-20/5):-Social Affairs: Patterson Report
 13 - AGRICULTURE AND ENERGY: Commission study on energy utilization in European agriculture
 - FISHERIES: EEC Membership to Baltic Sea Convention (+)
 - SCRAP: Composite price: 66.83 D/T
 14 - EMPLOYMENT ZONES: Commission response to W.Q. No 1628/82 by Mr. Ver-nimmen (compatibility with Treaty rules)
 - C.E.E.P.: Opinion on Commission proposal concerning protection against noise
 15 - U.N.C.T.A.D. VI: U.S.A. POSITION in view of Belgrade
 - F.R.G.: Kohl governmental statement before Bundestag
 16 - TOWN AND COUNTRY PLANNING: CEMAT Meeting (Torremolinos, 9-10/5)
 - ENERGY: Commission seminar on R&D results in the field of hydrogen (Lyons, 25-27/5)
 - RURAL LAW: XII Congress (Ferrare, 11-15/5)
 17-18 - ECONOMIC INTERPENETRATION No 4421: "Flanders' Technology": Declarations by Mr.Geens and Mr.Martens

(+) Proposal or communication by Commission or Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 4 MAY 1983

BFR/LFR (con.)	45.1423	SFR	1.90647
BFR/LFR (fin.)	45.4364	PTA	126.524
DM	2.26325	SKR	6.92730
HFL	2.54436	NKR	6.57394
UKL	0.584928	CAD	1.13510
DKR	8.06981	ESC	90.7709
FF	6.84162	OS	15.9405
LIT	1350.68	FMK	5.01417
IRL	0.716622	YEN	219.101
DRA	77.7017	AUSD	1.06402
USD	0.926234	NZLD	1.39914

Degree of divergence of BF: +22 (75 being the threshold of divergence)



-2-

- EDITORIAL : From the European Year to the threat of bankruptcy
- SUMMARY

POLITICAL DAY

- 3 - Williamsburg: What will actually take place - European march Dankert: to make peace we must make Europe - E.P.: Liberal Group days (9-11.5 Ghent)
- Middle East: Israel must decide today on Shultz' proposals - Italy: Parliament dissolved - Spain/EEC: Gonzalez favours accession and defence
- 4 - ENLARGMENT: EPP study days in Rhodes: appeal to Council to remove existing obstacles with political decision

GENERAL INFORMATION

- 5-6 - FUTURE FINANCING OF EEC: Mr Thorn vigorously defends Commission's solutions for increasing own resources
- 6 - AGRICULTURE: Suspension of wheat export refunds
- AGRIMONETARY: MCAs increased in UK
- ALCOHOL: France puts end to infringements blamed on monopolies
- 7 - RESEARCH: Commission adopts scientific and technical strategy
- 7-8 - "ESPRIT" PROGRAMME: proposal for 5-year programme adopted by Commission (cost: 1.5 billion ECU)
- 9 - EEC/TUNISIA: official visit by Mr M'Zali to Commission
- 10 - ANTIDUMPING: New EEC procedure on imports of saccharine and its salts from China, South Korea and the US
- EEC/AUSTRALIA: Visit to Commission by Foreign Minister Mr Hayden and Agriculture Minister Mr Kerin
- 11 - SUGAR: EEC accession to new international agreement if it includes price stabilising machinery
- ACP/EEC: Meeting of ACP Ambassadors Committee
- SUGAR: Revision of EEC project on Ivory Coast and India ?
- 12 - REGIONAL FUND: 1st 1983 financing
- INTERNATIONAL FINANCIAL MARKETS: loans equalling 11.8 million dollars in April
- 13 - COURT OF JUSTICE:- French and Dutch rum (OCT and Surinam) - preferential tax system in FRG ?
- EEC wine import prices for third country products must be higher than reference price
- Italy opens Pollein frontier post to German animals
- 14 - E.P.: Plenary session (Strasbourg 16-20.5): ESF: Barbagli Report
- 15 - STEEL: Aid notified to Commission for EC iron and steel industry totals some 26 billion ECU
- 16 - EMPLOYMENT: Results of European Labour Ministers' Conference (Council of Europe 3-5.5)
- 17-18 - ECONOMIC INTERPENETRATION No 4422

VALUE OF THE EUROPEAN CURRENCY UNIT ON 5 MAY 1983

BFR/LFR (con.)	45.1416	SFR	1.90419
BFR/LFR (fin.)	45.3455	PTA	126.513
DM	2.26148	SKR	6.93182
HFL	2.54324	NKR	6.57174
UKL	0.588655	CAD	1.13399
DKR	8.07044	ESC	90.8301
FF	6.82245	OS	15.9045
LIT	1348.32	FMK	5.01790
IRL	0.715981	YEN	217.900
DRA	1.926838	AUSD	1.06350
USD	126.513	NZLD	1.39900

Degrée of divergence of BF: + 27 (75 being the threshold of divergence)



-2-

§§§ SUPPLEMENT : EUROPE BRIEF NOTES
 No 793 - ITALY

B/E
 JL

- 1 - EUROPEAN LIBRARY
 2 - SUMMARY

POLITICAL DAY

- 3 - Argentina : Community demands explanations on fate of "missing persons" -
 Israel : Cabinet accepts Shultz plan on Lebanon
 3-3 bis - EP : Enlargement : conclusions of EPP seminars in Rhodes
 4 - EP : Mr Blumenfeld warns against states closing in on themselves - Council of
 Europe : conference on parliamentary democracies to be held in October -
 E.P./Afghanistan : Afghan resistance in plenary session - Finland : new Sorsa
 government

GENERAL INFORMATION

- 5-6 - FUTURE FINANCING OF THE EEC : muted reactions from the "Ten" to the European
 Commission proposals on new "own resources"
 6 - GREECE : talks with Commission on tax questions continue
 - AGRICULTURE : France preparing national measures in pigmeat sector
 7-8 - INDUSTRY : the major E.E.C. chemicals firms to hold discussions with the
 Commission at the end of May on the problems posed by the surplus
 production capacities for ethylene
 8 - E.E.C./JAPAN : The Commission proposes negotiating a framework agreement for
 scientific and technical cooperation. (+)
 - E.E.C./AUSTRALIA : common will to overcome differences and cooperate in future
 9 - AGRICULTURE : agreement by five major wheat exporters on the major guidelines
 to meet the current surplus supplies
 - E.E.C./AUSTRALIA : certain divergences remain, among other things on sugar
 10 - E.E.C. TRADE POLICY : - reply from the Commission to Written Question no 1990/82
 from Mr Cohen
 - 2 "Article 115" decisions
 11 - AGRICULTURE : -increase in common funding for forestry action in certain EEC
 Mediterranean areas (+)
 12 -distillation of wine could be raised to 5 million HL in frame-
 work of 1983 additional budget
 -increased aid for wine storage
 -Italy asks for aid for pigmeat
 - AGRIMONETARY : modifications in calculations of E.E.C. levies
 13 - E.P. Plenary Session (strasbourg 16-20 May) : (+) proposal or commu-
 -Dairy products: Curry report nication from the
 -Social Security : Ghergo report Commission to the
 14 - E.I.B. and N.C.I : contents of new fundings in Italy Council
 - EURATOM LOAN : 62.3 million ECUs on French market
 15 - STEEL : Socialist group of E-P wants final decision on continuation of quotas
 arrangement at 25 May Council
 - LUXEMBOURG : parliamentary visit to the Commission
 - E.C.S.C. SUBSIDIZED HOUSING : loans to Great Britain and Ireland
 16 - OIL BULLETIN : price situation on 25 April
 - ENVIRONMENT : BEUC wants fast implementation of measures in Ceravolo report
 17 - ENERGY : will Spain propose to I.E.A. a gas pipeline between N.Africa and Europe
 17 - Timetable of events in Europe next week 18 ECONOMIC INTERPENETRATION no 4423

EUROPEAN CURRENCY UNIT - VALUE ON 6 May 1983

B/LFR CON	45.2403	SFR	1.90139
B/LFR FIN	45.4716	PTA	126.701
DM	2.26368	SKR	6.93084
UKL	2.54465	NKR	6.57095
DKR	8.06277	CAD	1.13397
FF	6.81704	ESC	90.8970
LIT	1347.73	OS	15.9220
IRL	0.716623	FMK	5.00974
DRA	77.6209	YEN	218.292
USD	0.925160	AUSD	1.06218
		NZLD	1.39647

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Degree of divergence of the Belgian franc : +34 (75 being the divergence threshold)



-2-

- 1 - EDITORIAL : Financing the Community budget (I) - Some orthodox
 2 - SUMMARY proposals

POLITICAL DAY

- 3 - Williamsburg Summit: Fanfani on 26 and Thatcher on 27 in Washington - Great Britain: official: elections on 9 June - Lebanon: meeting in Paris between Shultz, Pym, Cheysson, and Colombo - Poland: hardening and appeal from Mgr Glomp
- 4 - Dieter Rogalla: 2nd European cycling tour (23.6 to 4.7) - E.P.: Plenary session (Strasbourg, 16-20.5): E.P. for restoring "normal" diplomatic relations between Greece and Israel - Spain: socialist maintenance in local elections - Portugal: P.S.D./Socialist party negotiations

GENERAL INFORMATION

- 5 - EUROPEAN COMMISSION : Mr Thorn's soundings in Rome i.e. on farm prices
 - E.E.C./HUNGARY: Hungarian Foreign Minister visits Brussels
- 6 - A.C.P./E.E.C.: - Angola's participation in preparatory A.C.P. talks regarding Lomé 3 negotiations
 - Mauritius candidate to host signing of new Convention
 - Industrial Development Centre mission in Greece
- 7 - E.E.C./YEMEN : imminent exploratory talks on possible cooperation agreement
- 7-8 - ENERGY : conclusions of I.E.A. Ministers meeting (Paris, 8.5)
- 8 - O.E.C.D.: - Ministerial Council: - Mr Shultz underlines O.E.C.D.'s role in East/West relations & Mr Regan notes recovery signs
- 8 - INFORMATION & DOCUMENTATION : E.E.C. call for proposals from firms for establishing information service in biomedicine and medical care
- 9-10 - ENERGY : Governing Board (I.E.A.) report on positive and negative effects of drop in oil prices in O.E.C.D. countries
- 11 - EAST/WEST: U.S. Congress report stresses limits of export controls on technological equipment
- 12 - MONETARY :-1983 I.M.C. conference (Brussels, 16-18.5)
 - Commission answers W.Q. no. 1662/82 by Mr Cousté (E.C.U. market)
- 13 - COMPETITION: - priority sectors for exam.fin.rels. public enterprise/State
 - answer W.Q. no. 1920/82 by Mr Damseaux(e.a.)& 2277/82 by Mr Notenboom (cigarette taxation in France)
- 14 - AERONAUTICS: directive on E.E.C. noise standards (applic.to third countries)
- 15 - A.C.P./E.E.C.: C.I.A.A. remarks on certain aspects new Lomé Convention
- 15 - E.P.: Plen.sess.(Strasbourg,16-20.5):-Transport: Marshall report
- 16 - TRANSPORT: Spring Session Central Commission Rhine Navigation
- 16 - RIGHT OF ESTABLISHMENT : Commission answers W.Q. 1743/82 by Mrs Schleicher (doctors)
- 17 - INDUSTRY: Commission answers W.Q. 1921/82 by Miss Hooper (recycled paper)
- 17 - MISCELLANEOUS NEWS ITEMS from last week
- 18 - ECONOMIC INTERPENETRATION No. 4424
- §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 360

VALUE OF THE EUROPEAN CURRENCY UNIT ON 9 MAY 1983

BFR/LFR (con.)	45.2321	SFR	1.89715
BFR/LFR (fin.)	45.4413	PTA	126.864
DM	2.26161	SKR	6.93683
HFL	2.54564	NKR	6.56307
UKL	0.587665	CAD	1.13977
DKR	8.06554	ESC	91.1150
FF	6.81875	OS	15.9358
LIT	1349.29	FMK	5.02016
IRL	0.716567	YEN	216.584
DRA	77.9591	AUSD	1.06415
USD	0.929745	NZLD	1.40022

Degree of divergence of BF: +35 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Financing the Community budget - (2) "Extra-budgetary"
 2 - SUMMARY resources?
 3 - POLITICAL DAY
 3 - Anniv. R.Schuman's declaration: Pres. Thorn's message - Williamsburg Summit:
 European Inst.Pub.Admin. states conditions of its success - Europe/U.S.:
 political talks on fringe of O.E.C.D. ministerial meeting
 4 - E.P.: conclusions E.P. Lib.Gr.seminar in Ghent - Mr Luns decides to leave
 but no date - Middle East: great tension on Israeli/Syrian border - China/
Balkans: Mr Hu in Rumania and Yugoslavia - Central America: Nicaragua
 accuses Washington
- GENERAL INFORMATION
- 5-6 - O.E.C.D. COUNCIL : confirmation of expectation of recovery
 6 - E.E.C. FINANCINGS : new rumours about borrowing by France
- 7 - FUTURE E.E.C. FUNDING : additional clarifications from Commission
 8 - EUROPEAN COUNCIL : Lib.Gr.invites E.P. to call on Heads of gov.responsibility
 - ENLARGEMENT & "COMMUNITY ACQUIS": possible ad hoc Council session on revision
 olive oil & fruit & veg.reg.s.before end May
- 9 - COMMON CUSTOMS TARIFF : non-alcoh.beers classified as non-alcoh.drinks
 - STATE AIDS : - Belgian reg.project contested by Commission
 - details extension Fr.regime for text.& cloth.ind.req.by Comm.
 - AIRCRAFT: greater concertation in A.E.A.
- 10 - COURT OF JUSTICE: - Commission action v.Italy import:old buses; foods containing
 - INFRINGEMENTS: Comm. answer W.Q. no. 1975/82 by Mr Seefeld (gelatine)
 - COURT OF JUSTICE : judgement definition new marketable wine
- 11 - R & D : Comm.answer W.Q. no. 1900/82 by Mr Moreland (ceramics)
 - ENVIRONMENT : B.E.U.C. & E.E.B. intern.conf. on dangers lead in petrol
- 12 - EURATOM : Experts of Ten study prop.amendment Treaty chapter VI
 13 - E.E.C./NORWAY : E.P. delegation visits Norway
 - E.E.C./A.S.E.A.N.: ministerial meeting between A.S.E.A.N. nations (Bangkok,
 - THIRD WORLD DEBTS: speech by Mr De Larosière, I.M.F. Director 27-28.6)
- 14 - AGRICULTURE:- results G.A. Euro.Union.W'sale Fruit & Veg.Trade in Basle
 - Comm. answer W.Q. No. 1446/82 by Mr Marck (Offices per product
 in France)
- 15 - TRADE UNIONS :- E.T.U.C. conference (new technologies, work conditions)
 - conference for youth (Norway, 17-20.6)
 - E.I.B.& N.C.I.:- loans in Italy (energy saving i.a.)
- 16 - EMPLOYMENT ZONES : in Belgium: Comm. answers W.Q. no. 2090/82 by Mrs Dury
 (exclusion of Brussels)
 - REGIONAL POLICY : Comm. answers W.Q. no. 2275/82 by Mr Damseaux
 (E.R.D.F. financing in Flanders and Wallonia)
 - E.E.C./SOUTH AFRICA : socialist group (E.P.) contribution to school
 for Blacks
- 17-18 - ECONOMIC INTERPENETRATION No. 4425

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 10 MAY 1983

BFR/LFR (com.)	45.2108	SFR	1.88948
BFR(LFR (fin.)	45.3494	PTA	12.6243
DM	2.25961	SKR	6.92394
HFL	2.544261	NKR	6.54225
UKL	0.591663	CAD	1.13350
DKR	8.05421	ESC	90.5694
FF	6.80749	OS	15.8866
LIT	1344.91	FMK	5.00442
IRL	0.715585	YEN	215.796
DRA	77.3537	AUSD	1.05741
USD	0.924178	NZLD	1.39288

Degree of divergence of BF: + (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Who is afraid of Williamsburg? (After the Pré Catalan dinner)
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Gymnich informal meeting: fate of Stuttgart and basic guidelines of Community policy focus of debates - C.S.C.E.: dialogue of deaf men continues - U.S.S.R. threatens: other S.S. generations - I.N.F.: Mr Lubbers will put his fate at stake if necessary - W.E.U.: Political Committee meets
- 4 - Elections in U.K. and Italy: statement by Mr Ripa di Meana - E.P.: delegation invited to Guatemala - 14 German socialists against American policy in Nicaragua

GENERAL INFORMATION

- 5 - AGRICULTURE COUNCIL : agenda of session of 16-17-5 in Brussels
- 5-6 - ECO/FIN COUNCIL : agenda of session of 16.5 in Brussels
- 7 - MONETARY : promotion of E.C.U. role: communication adopted (+)
- E.M.S.: Commission for extending interest subs. for It. and Irl. in 1984/85
- S.M.E.: Commission proposes special N.C.I.3 tranche to finance innovation
- 8 - 1984 BUDGET : preliminary draft of 25.5 milliard proposed by Commission
- 9-10 - O.E.C.D. COUNCIL : more "commercial" criteria for relations with Eastern nations
- 10 - E.P.: future of Community finances: one of main topics of plenary session (Strasbourg, 16-20.5)
- 11 - E.E.C./CANADA : E.P./Canadian Parliament meets St Johns, N'foundland(8-11.5)
- FISHERIES : definitive 1983 system applic. in E.E.C. waters to ships from Sweden, Norway and Faeroe Isles (+ answer W.Q.2192/82 Mrs Ewing)
- 12 - COURT OF JUSTICE : legitimacy of implem. management steel production quotas system
- 13-14 - E.P.: Plenary session (Strasbourg, 16-20.5):- Steel: Wagner report
- 14 - SCRAP : composite price: 66.83 D/T
- 15 - AGRICULTURE:- C.O.P.A. & C.O.G.E.C.A.:- meeting with Council president 16.5 - against suspension of meetings of E.E.C. "agric.consult.comms."
- E.E.C./SPAIN : momentary ban on imports Spanish meats
- ENVIRONMENT : call from B.E.U.C. and E.E.B.
- 16 - E.P.: "Enquiry sit.women" Comm.: Mrs Martin for measures to counter discrimination in independent professions
- 17 - THE WEEK IN EUROPE next week
- 18-19 - ECONOMIC INTERPENETRATION No. 4426: "Meet the Netherlands Government" Conference

ON ACCOUNT OF THE ASCENSION BANK HOLIDAY, THE NEXT
 "EUROPE" BULLETIN WILL BE DATED
 MONDAY/TUESDAY 16/17 MAY 1983

- §§ - SUPPLEMENT : EUROPE/Brief Notes No. 797 : Denmark

VALUE OF THE EUROPEAN CURRENCY UNIT ON 11 MAY 1983

BFR/LFR (com.)	45.2099	USD	0.927049
BFR/LFR (fin.)	45.3559	SFR	1.88469
DM	2.26033	PTA	126.542
HFL	2.54540	SKR	6.92135
UKL	0.590853	NKD	6.56443
DKR	8.06069	CAD	1.13703
FF	6.80222	ESC	91.3143
LIT	1347.47	ÖS	15.9267
IRL	0.715316	FMK	5.01348
DRA	77.6867	YEN	213.963
		AUSD	1.05647
		NZLD	1.39616

Degree of divergence of BF: +37 (75 being threshold of divergence)



1 - EDITORIAL : Deadlock over own resources could lead to serious crisis

2 - SUMMARY

POLITICAL DAY

3 - Political discussions at Gymnich: almost insignificant progress on "Genscher/Colombo" - France/Germany: Paris Summit - Williamsburg: President meets Mitterand and Mrs.Thatcher - Europe/U.S.A.: European tour of Vice-President Bush

4 - E.P.P.: position taken up on Stuttgart political aspects - Spain/France: relaxation of French position? - Belgium: exclusive competence of Head of State concerning conclusion of internation treaties - Yugoslavia: new leadership of collective presidency - Cyprus: division of EEC countries - Lebanon: signing of agreement with Israel on Tuesday?

GENERAL INFORMATION

- 5 - EUROPEAN COUNCIL: retention of Stuttgart session (6/7 June 1983)
- INFORMAL MEETING OF F.A.MINISTERS: "Exploration mission on E.C.future financing
- 5-6 - AGRICULTURE COUNCIL: New compromise draft for prices by Commission & Presidency
- 6 - WILLIAMSBURG SUMMIT: Appeal to European Socialists for coordination within Community
- E.P.: Plenary session (Strasbourg, 16-20/5): Agenda: debate on Gymnich meeting
- 7-8 - ECO/FIN COUNCIL: Community loan of 4 billion ECUs to France decided
- 8 - COMPANY LAW: Council adopts "Seventh Directive"
- ECO/FIN COUNCIL: Mr.Ortoli presents communication on recovery of financial integration
- 9 - STEEL:-Special Council Report on 16 June
 -"Gandois Report" for very costly plan for reorganization of Cockerill-Sambre (Belgium)
- 10 - RESEARCH: Agenda of Council session of 28 June in Luxembourg (1984/1987 scientific and technical framework programme)
- 11-12 - ACP/EEC: Programme of "Stabex" extraordinary session and annual session (+ Commission resoinsse to WQ No 1987/82, by Mrs.Lizin)
- 12 - E.E.C./POLAND: New Community humanitarian aid (14 mio ECUs) (+)
- E.E.C./PERU: Emergency aid (320 000 ECUs)
- 13-14 - 1984 BUDGET: Essential figures of preliminary draft proposed by Commission
- 14 - I.M.F.: Mr.De Larosière confirmed in his duties
- 15 - E.S.C.: "Yes, But..." to new technologies (Conference in Paris, 9-11/5/83)
- C.O.P.A. & C.O.G.E.C.A.: Reaffirmation of their claims a propos prices and accompanying measures
- 16 - STEEL: I.I.S.I. Countries led to reduce by more than 6% their 1983 consumption forecasts
- 17 - MISCELLANEOUS NEWS of last week's events
- 18 - ECONOMIC INTERPENETRATION No 4427
- ** - SUPPLEMENT : "EUROPE"/Documents No 1256, 17 May 1983: Conclusions of O.E.C.D. Council (and International Energy Agency)

(+) Proposal or Communication from Commission or Council

	VALUE OF THE EUROPEAN CURRENCY UNIT ON 13 MAY and 16 MAY 1983			
	13 MAY 1983	16 MAY 1983	13 MAY 1983	16 MAY 1983
BFR/LFR (con.)	45.1649	45.1793	SFR	1.87502
BFR/LFR (fin.)	45.2942	45.4528	PTA	126.833
DM	2.26083	2.26165	SKR	6.90678
HFL	2.54497	2.54554	NKR	6.54895
UKL	0.590540	0.588753	CAD	1.13323
DKR	8.04999	8.06518	ESC	91.1885
FF	6.80644	6.81724	OS	15.9107
LIT	1347.05	1347.03	FMK	5.00406
IRL	0.715836	0.715946	YEN	214.993
DRA	77.5495	77.19633	AUSD	1.04448
USD	0.923428	1.87440	NZLD	1.38966

Degree of divergence of BF: +30 (75 being the threshold of divergence)



BE
 JL

- 1 - EDITORIAL : Stuttgart: postponing the meeting does not change
 2 - SUMMARY anything
POLITICAL DAY
 3-4 - Human Rights: Mr.G.Israel asks European Community to define true policy in this field
 4 - European Elections: E.P. proposes that 1984 Elections be held on 14 to 17 June - Franco-German Summit: Convergences and divergences
 4-4bis - Lebanon: Signing of agreement with Israel, Syrian hostility
 4bis - W.E.U.: Council meeting and Assembly preparation - Poland: Official announcement of Pope's trip - Spain: Tindeman's visit (25-26/5) - Austria: Fred Sinowatz nominated Chancellor

GENERAL INFORMATION

- 5-7 - AGRICULTURE COUNCIL: Agreement over 1983/84 common prices and accompanying measures
 7 - ACQUIS COMMUNAUTAIRE & ENLARGEMENT: Council ad hoc session on 25 May
 - EUROPEAN COUNCIL: Postponement to 17-18 and 19 June
 8 - E.E.C./YUGOSLAVIA: Exploratory talks on future of Mediterranean policy
 9-12 - E.P.:Plenary session (Strasbourg 16-20/5):
 -Social Fund: review: debate on European Commission proposals
 -Agenda: new reports
 -Social Security: Ghergo report adopted
 -Employment and new technologies: debate on Nielsen report
 12 - COMMISSION/TRADE UNIONS: Mr.Thorn receives E.T.U.C. representatives in preparation at Stuttgart and Williamsburg
 13 - COURT OF JUSTICE: new Klöckner appeal
 14 -STEEL:-Disturbances in Belgium following Ghent recovery plan
 -Commission prepares "Steel" Council of 16 June
 -FISHERIES: towards the opening of E.E.C. quotas for herring?
 15 - A.C.P./E.E.C.:-"trade union memorandum" in view of renewal of Lomé Convention
 -preparation of Ministerial sessions with E.E.C.
 16 - ECONOMIC AND SOCIAL COMMITTEE: Celebration of 25th Anniversary
 - ENERGY: France's choice owing to scope of nuclear park
 17-18 - ECONOMIC INTERPENETRATION No 4428 sm

VALUE OF THE EUROPEAN CURRENCY UNIT ON 17 MAY 1983

BFR/LFR (com.)	45.1785	USD	0.916585
BFR/LFR (fin.)	45.3297	SFR	1.88175
DM	2.26231	PTA	126.507
HFL	2.54444	SKR	6.88034
UKL	0.589823	NKR	6.52883
DKR	8.06365	CAD	1.12703
FF	6.80656	ESC	90.7419
LIT	1346.00	OS	15.9165
IRL	0.716082	FMK	4.98714
DRA	76.9565	YEN	214.756
		AUSD	1.03898
		NZLD	1.38352

Degree of divergence of BF+31 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Who will speak on Europe's behalf at Williamsburg?
 2 - SUMMARY

POLITICAL DAY

- 3 to 4b - E.P.: Plenary session: - Human Rights: Israel report adopted - U.S.S.R.: Lord Bethell resolution adopted - Political cooperation: Mr Genscher replies i.a. on Baltic States, arrests in West Berlin - Political groups: better to do nothing with Genscher-Colombo draft than to alter it - Middle East: E.P.P. group mission
 4 bis - Lebanon: Syria refuses to receive Mr Habib - Central America: mission by Mr De Cuellar not wanted - Williamsburg: Mr Reagan says there is "peace" between U.S. and... its allies

GENERAL INFORMATION

- 5 to 9 - E.P. : Plenary session (Strasbourg, 16-20.5):
 - Future E.E.C. financing: largely positive E.P. assessment of Commission proposals
 - Preliminary draft 1984 budget: presented by Mr Tugendhat
 - Question time: Council replies i.a. on Turkish ferro-chromium, human rights teaching, freedom of press in Greece
 - Social Fund: wide E.P. support for Comm. reform proposals
 - Vocational training & new techn.: Nielsen resolution adopted
 10 - COURT OF JUSTICE :- Commission procedure against Greece (import deposit)
 - content Italian decree on gelatines
 - SOCIAL : agenda of Standing Committee on Employment (Brussels, 20.5)
 11 - E.E.C./CHINA : establishment economic and political consultation procedures
 12 - A.C.P./E.E.C.:- draft resolution on tech.& fin.coop. by "art.108" Min.Comm.
 - E.I.B. loan to Zimbabwe (telecommunications)
 13 - STEEL : E.C.S.C. Consult.Comm. for extending production quota regime
 14 - MONETARY :- promotion E.C.U.'s international role: content Commission proposals
 - new central rates for Community currencies in E.C.U.s
 15-16 - President Thorn's address to members of International Monetary Conference (Brussels, 16-19.5)
 - Banque de France in favour of keeping France in E.M.S.
 16 - ECONOMY : Community private sector veering towards optimism
 17 - ECONOMY : publication of quarterly magazine "European Economy"
 (March 1983 - no. 15)
 - CONSUMER PRICES : annual O.E.C.D. rate kept at 5.7%
 18 - ECONOMIC INTERPENETRATION

- §§ - SUPPLEMENT : EUROPE/Brief Notes No. 796

VALUE OF THE EUROPEAN CURRENCY UNIT ON 18 MAY 1983

BFR/LFR (com.)	45.1883	USD	0.920004
BFR/LFR (fin.)	45.3286	SFR	1.88260
DM	2.26229	PTA	126.427
HFL	2.54381	SKR	6.88577
UKL	0.589067	NKR	6.54491
DKR	8.06154	CAD	1.13234
FF	6.81309	ESC	91.0804
LIT	1346.89	ØS	15.9253
IRL	0.715957	FMK	4.99654
DRA	77.2343	YEN	213.919
		AUSD	1.04108
		NZLD	1.38555

Degree of divergence of BF : (75 being the threshold of divergence)



- 1 - EDITORIAL : One is not going to Williamsburg to look for manna
 2 - SUMMARY

POLITICAL DAY

- 3 - Europe mourns: Jean Rey is dead - W.E.U.: "Frontier action" for free circulation in E.E.C.
 3-4bis - E.P.:Plenary session:-Middle East: President of Lebanese Parliament asks for E.P. support - Lebanon: Adoption of Blumenfeld Amendment - Middle East: Weber Resolution adopted - Shimon Perez: "Ball in Syrian camp"; yes to Palestine-Jordanian federation - Latin America: Emergency issues: Nicaragua, Argentina, Chili, Uruguay
 4bis - Williamsburg preparation: Mitterrand/Fanfani meeting - Belgium/U-S.S.: Tindemans/Shultz on technology - Chili/France: Cheysson gives abuse, Santiago protests - Lebanon: Israel: partial withdrawal

GENERAL INFORMATION

- 5 - FUTURE FINANCING OF E.E.C.: Council ad hoc session on 13 June, after debate on 24 May
 6 - A.C.P./E.E.C.: "Stabex" extraordinary Council does not permit solving of divergence on funding of system
 7-9 - E.P.: Plenary session (Strasbourg, 16.20/5)
 - E.E.C. financing: Arndt Resolution adopted
 - E.P. budget: Pfennig Resolution adopted
 - Execution of 1981 budget: SchönReport adopted
 - Williamsburg: E.P. for coherent European position (De la Malène and Mancini Resolutions adopted)
 - Question time: Commission response on e.a. textiles, Israel, Namibia
 10 - ENVIRONMENT: E.E.B. for E.E.C. Directive on surveillance and control of toxic wastes of transfrontier transport
 - ENERGY: Inauguration of Algeria/Tunisia/Italy gas pipeline
 11 - AGRIMONETARY: Application of new MCAs on Monday 23/5
 12 - AGRICULTURE: Evaluation of farm price increase in national currencies of "Ten"
 - E.E.C./U.S.A.: new talks on farm trade: 3/6
 - FISHERIES: TAC proposals and quotas for 1983
 13 - IRON ORE: rapid reduction in Community extraction possibilities
 13-14 - STEEL: extension of production quotas regime: Art.58 of E.C.S.C Treaty: proposal approved (+)
 14 - SCRAP: Composite price: 66.83 D/T
 15 - E.E.C./SWITZERLAND: Research agreement in field of cellular aging
 - E.E.C./YUGOSLAVIA: ceilings for E.C.S.C. products imports
 - E.E.C./TURKEY: Eurocoton for opening of anti-dumping procedure on Turkish yarn
 16 - ECONOMY: Community economic trends (April 1983)
 - F.R.G.: 1984 Budget only increase by 2%
 17-18 - ECONOMIC INTERPENETRATION

(+) Proposal or Communication from Commission or Council.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 19 MAY 1983

BFR/LFR (con.)	45.1993	SFR	1.88918
BFR/LFR (fin.)	45.3001	PTA	126.360
DM	2.26335	SKR	6.87100
HFL	2.54012	NKR	6.52356
UKL	0.589139	CAD	1.12774
DKR	8.07491	ESC	90.9572
FF	6.80783	OS	15.9301
LIT	1347.42	FMK	4.99051
IRL	0.716371	YEN	214.232
DRA	76.8947	AUSD	1.03683
USD	0.915523	NZLD	1.38192

Degree of divergence of BF: +21 (75 being the threshold of divergence)



- 1 - EUROPEAN LIBRARY
 2 - SUMMARY

POLITICAL DAY

- 3 - Williamsburg preparation: schedule - Reagan/Andropov Summit: still not ruled out - Central America: U.N. supports "Contadora group" - Turkey: new political parties established
 4-4bis - E.P.: - Plenary session: Middle East: Penders report adopted - Iran/Iraq: E.P. for ceasefire and E.E.C. anti-pollution aid - Poland: repression condemned
 4 bis - European elections: Council to accept date (14-17.6.84) proposed by E.P. - Council of Europe - Switzerland ratifies Convention for repression of terrorism

GENERAL INFORMATION

- 5-6 - A.C.P./E.E.C. COUNCIL: examination of all cooperation chapters
 6 - A.C.P./E.E.C.: -emergency aid to Ethiopia and Botswana -E.D.F. financings in fifteen countries (37 milliard E.C.U.s)
 7 - "GENERAL" COUNCIL : agenda of session of 25/26 May
 - GREENLAND : Greenland Prime Minister to defend his country's stance to E.C.Council
 - E.E.C./PORTUGAL: further membership negotiations session 25.5
 8 - E.E.C./YUGOSLAVIA : Cooperation Council: definition of first operations prog.
 - E.E.C./CYPRUS : Mr Kyprianou's visit to European Commission
 - REGIONAL POLICY : still significant divergences between "Ten"
 - E.E.C./NON ASSOCIATED L.D.C.s: new financings
 9 - E.E.C. COMMERCIAL POLICY : "General" Council (24-25.5) should decide on principle of creating new trade prot.instrument
 - AGRICULTURE : informal meeting of "Ten"
 10 - STANDING COMMITTEE ON EMPLOYMENT : differences confirmed between Man.& unions
 11 - STEEL : crude steel production remains at very low level
 - OIL BULLETIN : price situation at 2 May 1983
 - STEEL : Commission sets antidumping duty on certain steel sheet from Brazil
 12 - COURT OF JUSTICE : Boel steel firm contests fine imposed by Commission
 - E.I.B.: financing to Denmark (central heating)
 - AGRIMONETARY : 2 changes in Greek M.C.A.s
 - UNEMPLOYMENT : seasonal drop in E.E.C.
 13 - 16 - E.P.: Plenary session (Strasbourg, 16-20.5):
 - Steel: E.P. approves continuing restruct.pol.& Davignon plan(Wagner rep.)
 - Goods E.E.C. citizens in Greece: Warner resolution adopted
 - Disad. regs.: Faure res.adopted
 - Reg.pol.: - von der Vring report adopted (integrated operations)
 - Travaglini res.adopted (E.E.C. intervention for Naples)
 - Monetary: Moreau report adopted (N.C.I.3)
 - Session ends: resolutions adopted, debates postponed
 17 - THE WEEK IN EUROPE next week
 18 - ECONOMIC INTERPENETRATION No. 4431

DUE TO WHITSUN, NEXT EUROPE BULLETIN WILL BE DATED TUES./WED. 24/25 MAY 1983

§§ - SUPPLEMENT : EUROPE/Document No. 1255/ own resources

VALUE OF THE EUROPEAN CURRENCY UNIT ON 20 MAY 1983

BFR/LFR (com.)	45.2217	USD	0.915094
BFR/LFR (fin.)	45.2834	SFR	1.890
DM	2.26532	PTA	126.393
HFL	2.54396	SKR	6.85954
UKL	0.587389	NKR	6.53011
DKR	8.08486	CAD	1.12694
FF	6.80281	ESC	90.9146
LIT	1347.48	ÖS	15.9455
IRL	0.716877	FMK	4.98818
DRA	76.8404	YEN	213.995
		AUSD	1.03693
		NZLD	1.38190

Degree of divergence of BF: +23 (75 being the threshold of divergence)



-2-

1 - EDITORIAL : Europe at Williamsburg: Giscard d'Estaing's recipe
 2 - SUMMARY

POLITICAL DAY

- 3 - On the eve of Williamsburg: topics and guidelines
 3-4 - Political cooperation: Ten to support implementation of Israeli/Lebanese Agreement
 4 - Namibia: opening of Security Council debate - Lebanon: Israel could carry out unilateral withdrawal - E.P.: Meeting Institutional Committee/Italian trade unions - European elections: P.S.C. (Belg) on right to vote - Brussels: Mrs. Simone Veil speaks on "results and outlooks of E.P."

GENERAL INFORMATION

- 5-6 - FUTURE FINANCING OF E.E.C.: 8 Member States favour increase in own resources but certain pose rigorous conditions
 6 - FISHERIES: Provisional quota for herring
 - E.E.C./JAPAN: Commission's satisfaction
 - E.E.C./YUGOSLAVIA: 1st session of Cooperation Council: opening
 7 - AGRICULTURE COUNCIL: Difficulties in reaching decisions at ad hoc session on revision of "olive oil" and "fruit and vegetable" regulations
 8-9 - A.C.P./E.E.C.: Council of Ministers (20/5): Few decisions but fruitful debate
 9-10 - STANDING COMMITTEE ON EMPLOYMENT: Convergence of views on fight against youth unemployment
 10 - MIGRANT WORKERS: E.P. visit in preparation of 4th European Conference
 11 - A.C.P./E.E.C.: E.D.F. financings in A.C.P. States
 12 - E.E.C./NON ASSOCIATED LDCS: Important financing to India (fertilizer purchase)
 - U.N.C.T.A.D.VI: Sec.Gen. Report on Belgrade Conference
 13 - STEEL-E.C.S.C.: Advisory Committee: Ordinary session 21 June, Munich
 - functioning, controls, sanctions of anti-crisis provision
 - procedures concerning 2 aid projects for British and Greek steelworks
 14 - SWITZERLAND: O.E.C.D. annual report on Swiss economy
 - E.F.T.A./SPAIN: Joint Committee Meeting (Madrid, 13/5): results
 15-16 - E.P.: Plenary session (Strasbourg 16-20/5):
 - Resolutions adopted: on technical problems (Nyborg, de Gucht, Gabert, Markopoulos, Petronio, Rogalla, Vandewiele)
 17 - MISCELLANEOUS
 18 - ECONOMIC INTERPENETRATION No 4432
 §§ - SUPPLEMENT: EUROPE/Selected Statistics No361
 §§§ - THE EUROSINT INDEX FOR MARCH HAS BEEN PUBLISHED

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 24 MAY 1983

BFR/LFR (con.)	45.2965	SFR	1.89874
BFR/LFR (fin.)	45.3581	PTA	126.720
DM	2.27019	SKR	6.85209
HFL	2.54927	NKR	6.51715
UKL	0.581298	CAD	1.12665
DKR	8.10651	ESC	91.0813
FF	6.81193	OS	15.9894
LIT	1349.11	FMK	4.98163
IRL	0.718613	YEN	214.881
DRA	76.6433	AUSD	1.03415
USD	0.912638	NZLD	1.37653

Degree of divergence of BF: 31 (75 being the threshold of divergence)



- 1 - EDITORIAL : Williamsburg: the end and the means
 2 - SUMMARY

POLITICAL DAY

- 3 - European Elections : Council confirms date (14-17 June) - Political Cooperation : "Greece is serving its apprenticeship", says Mr Genscher -
 3-4 - Simone Veil in favour of European Parliament with increased powers and more specific role
 4 - E.P. : President Dankert on official visit to Greece - Socialist Group study days in Hamburg ; Communist group study days on employment - Pacifists : expelled from the East to the West - Lebanon - mediation attempt by Saudi Arabia - Belgium/Spain : Tindemans goes to Madrid

GENERAL INFORMATION

- 5 to 7 - FOREIGN AFFAIRS COUNCIL :
 - Future Financing of the Community : German presidency reiterates determination to reach important decisions at Stuttgart Summit
 - Williamsburg Summit : E.E.C. guidelines
 - Regional policy : no progress on E.R.D.F. revision
 - E.E.C. Trade Policy : questions of principle on draft "new E.E.C. instrument" still open
 - Greek Memorandum : at Stuttgart European Council
 - U.N.C.T.A.D. : Mr Genscher refers to "Ten"s common position
 - Greenland : E.E.C. ready to open negotiations on future status
 7 - AGRICULTURE COUNCIL : session opens
 - E.E.C./PORTUGAL : accession negotiation session
 8 - FUTURE FINANCING OF COMMUNITY : U.K. position on final solution and on immediate budgetary compensation
 - SCRAP : composite price : 67.50 D/T
 9-10 - INTERNAL MARKET COUNCIL : agenda for 26 May session
 10 - INNOVATION : approval of European infrastructure plan is held up by budgetary and institutional problems
 11 - SOCIAL : 1st 1983 tranche of E.S.F. interventions adopted
 - COMPETITION : extension until end 1995 of regulations for international textile machinery exhibitions (I.T.M.A.)
 12 - A.C.P./E.E.C. : Council of Ministers (20.5) : unfavourable trends in A.C.P. exports of products covered by STABEX
 13 - WILLIAMSBURG SUMMIT : according to U.N.I.C.E. priority must go to creating conditions which will foster economic recovery
 - U.N.I.C.E. : in favour of simplification of formalities at intra-Community frontiers
 14 - CAR INDUSTRY : forecast of slight upturn of sales and production in Europe
 15 - COUNCIL OF EUROPE : adoption of European Charter on land planning
 - TELEVISION : first European conference of regional television (Lille, 31.5 - 3.6)
 16 - ECONOMY : world economic recovery, according to Conference Board
 - DEVELOPMENT : Commonwealth Development Corporation 1982 annual report
 17 - ECONOMIC INTERPENETRATION No 4433
 §§ - SUPPLEMENT : EUROPE/Documents No. 1257/1258 : Investment

VALUE OF THE EUROPEAN CURRENCY UNIT ON 25 MAY 1983

BFR/LFR (com.)	45.3563	USD	0.913797
BFR/LFR (fin)	45.4888	SFR	1.89019
DM	2.27216	PTA	126.762
HFL	2.55388	SKR	6.85805
UKL	0.577256	NKR	6.52360
DKR	8.13279	CAD	1.12534
FF	6.82378	ESC	91.1513
LIT	1349.91	ÜS	16.0006
IRL	0.719242	FMK	4.98156
DRA	76.7133	YEN	215.656
		AUSD	1.03546
		NZLD	1.37932



- 1 - EDITORIAL : In readiness for the European elections, the E.P. must describe its future role
- 2 - SUMMARY
POLITICAL DAY
- 3 - Williamsburg Summit:Arrival of leaders;indications from Shultz and Reagan -
 "Monnet Conference": Mr.Spinelli to speak on European Union
- 3-4 - E.P.: Death of Mrs.L.Weiss - invitation from Political Affairs Committee at
 Nicaragua
- 4 - F.R.G.: Kohl re-elected at the head of the C.D.U. - Cyprus: Turkish Cypriots
 to boycott negotiations - Iceland: formation of Centre-Right Government -
Tindemans in Spain: date of accession

GENERAL INFORMATION

- 5 - INTERNAL MARKET COUNCIL: Confirmation of divergences on important dossiers
- 6 - AGRICULTURE COUNCIL: Divergences on olive oil to be submitted to Heads of
 Government at Stuttgart
- 7-8 - WILLIAMSBURG SUMMIT: Mr.Thorn awaits impulse which would give lasting charac-
 ter to economic recovery
- 8 - FUTURE FINANCING OF THE EEC: Kohl declaration before 31th Congress of C.D.U.
 - President Thorn's position
- FISHERIES: "Ten" to vote on Friday on provisional quota for herring
- 9 - STEEL:-Commission approval of Italian private restructuration programme
 -provisional abatement rates for production quotas in the E.C.S.C. in
 the third quarter of 1983
 -1983 quotas in E.C.S.C./Western European countries' "arrangements"
- 10 - INNOVATION: towards E.E.C. financing in S.M.E.s
- 11-12 - A.C.P./E.E.C.: A.C.P./E.E.C. trade analysis by E.C. Statistical Office (1970-
 1980)
- 12 - GREENLAND: Mr.Ellemann-Jensen defends Greenland's position in Council
- 13-14 - ENVIRONMENT:-B.E.U.C.:-yes, to E.E.C. Regulations on toxic wastes
 -yes, for the rapid adoption by the E.E.C. of the Direc-
 tive on the responsibility of a product's manufacture
- 14 - E.E.C./THIRD COUNTRIES: Regime for the construction and reparation of aircraft
 for the last six months of 1983
- 15 - TRADE UNIONS: EMF Congress (Naples, 2-3/6)
- ECONOMIC AND SOCIAL COMMITTEE: Mr.Cyrac for youth employment measures
- 16 - AGRICULTURE: next round of E.E.C./U.S.A. talks (Brussels, 3/6) on agenda, e.a.
 cereals sector
- FISHERIES: E.S.C./Spain & Portugal meeting
- 17-18 - ECONOMIC INTERPENETRATION No 4434

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 26 MAY 1983

BFR/LFR (com.)	45.4462	USD	0.913170
BFR/LFR (fin.)	45.4804	SFR	1.89282
DM	2.27608	PTA	126.584
HFL	2.55916	SKR	6.85928
UKL	0.572520	NKR	6.50908
DKR	8.15461	CAD	1.12430
FF	6.82732	ESC	91.0887
LIT	1351.04	OS	15.9987
IRL	0.720450	FMK	4.97678
DRA	76.6880	YEN	215.782
		AUSD	1.03475
		NZLD	1.37526

Degree of divergence of BF: +35 (75 being the threshold of divergence)

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- 1 - EUROPEAN LIBRARY
 2 - SUMMARY

POLITICAL DAY

- Williamsburg Summit : to open tomorrow in a relatively optimistic climate -
Reagan/Andropov Summit ? not if it is only a matter of getting to know one
 another - Middle East : Gemayel calls for meeting of Arab Summit - E.P. :
Institutional Committee : examination of various chapters virtually completed
 4 - E.P. : College of Europe Colloquium (Bruges 16-18 May) ; meeting of EPP in
West Berlin (31 May to 3 June) - Portugal : Mr Soares to form new government -
Norway : towards non-socialist three-party government - Danish Parliament :
 rules out implementation of N.A.T.O. decision

GENERAL INFORMATION

- 5-6 - INTERNAL MARKET COUNCIL : Thursday's session provided meagre results
 7 - DEVELOPMENT : U.S. Chamber of Representatives approves contribution to I.D.A.
 - E.P. : Transport Committee : support for E.E.C. contribution to fixed Channel
 link
 7-8 - E.E.C./YUGOSLAVIA : adoption of guidelines for cooperation and of a first
 programme
 9-10 - STEEL : - preparation of ministerial session on extending quotas in E.E.C.
 proves difficult
 11 - publication of abatement rates for 3rd quarter of 1983
 - orders still low
 - FISHERIES : E.E.C. has opened provisional quota on herring
 12 - E.P. agenda for plenary session of 6 to 10 June in Strasbourg
 13 - OIL BULLETIN : price situation on 16 May
 - RESEARCH : invitation for applications for E.E.C. programmes on
 - tropical agriculture
 - medicine, health and nutrition in tropical areas
 - RADIOACTIVE WASTE : Swiss marine immersion activities to continue in 1983
 14 - COMMON MARKET : support for E.E.C. standards for non-alcoholic drinks
 - SYNERGIUM '83 : meeting between Japan and Europe (Aix-la-Chapelle, Maastricht
 and Liège, 14 - 23 October)
 - E.E.C./INDIA : ministerial meeting of joint committee
 15 - E.I.B. & N.C.I : loans to Greece (energy, environment, road infrastructure)
 - AGRIMONETARY : M.C.A.s unchanged
 16 - TELEVISION : possibilities and outlook for introducing "European television
 programme"
 17 - TIMETABLE of main European events next week
 18 - ECONOMIC INTERPENETRATION

§§ - SUPPLEMENT : Econ. Interpenetration Index No. 113

VALUE OF THE EUROPEAN CURRENCY UNIT ON 27 MAY 1983

BFR/LFR (com.)	45.5442	USD	0.908340
BFR/LFR (fin.)	45.5850	SFR	1.89298
DM	2.28039	PTA	126.577
HFL	2.56424	SKR	6.83026
UKL	0.566473	NKR	6.48101
DKR	8.15689	CAD	1.11953
FF	6.84389	ESC	91.0611
LIT	1353.15	ØS	16.0322
IRL	0.721764	FMK	4.97135
DRA	76.3006	YEN	215.976
		AUSD	1.02928
		NZLD	1.36757

Degree of divergence of BF: +34 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Williamsburg: declaration on security part of
 2 - SUMMARY global vision
- POLITICAL DAY**
- 3-4-5 - Williamsburg Summit: message of firmness and openness on Euromissiles;
 industrialised nations undertake to achieve non-inflationary recovery
 and greater monetary stability
- 6 - E.P.: Mr Karamanlis' visit postponed - Lebanon: American warning from
 Williamsburg to U.S.S.R. and Syria - Turkey: military operation with
 Iraq - Maghreb: success of Morocco/Algeria meeting - Central America:
 U.S. replaces 2 key figures of its policy
- GENERAL INFORMATION**
- 7 - E.E.C./ISRAEL : Shamir/Thorn and Pisani talks on reviving mutual relations
 - E.E.C./INDIA : Mr Haferkamp emphasises favourable developments and
 encouraging outlook
- 8 - E.E.C./NORTH YEMEN : exploratory talks
 - CHEMICAL INDUSTRY : Petrochimie's views on ethylene production excess
 capacities
- 9 - MONETARY : Commissariat du Plan (France) report: strengthening E.M.S.
 - AGRICULTURE : fundamental differences on olive oil
- 10 - E.E.C./SPAIN : E.I.B. loans (S.M.E.s, small and medium infrastructures)
 - FUTURE E.C. FINANCING : concern of Messrs Dankert and Bangemann over
 F.R.G.'s restrictive attitude
- E.P.: Plenary session (Strasbourg, 6-10.6): German presidency not to
 present 6-monthly balance sheet
- 11-12 - STEEL : Klöckner must pay fines, says German steel industry
 - E.P.: Committees: - Legal Affairs: Donnez opinion adopted (crossboundary
 transportation dangerous waste)
 - Budget control: Boserup report (cost management comms.)
 - Social affairs: Nielsen report (migrant workers)
 - Environment: - Van Hemeldonck report adopted (dang.waste)
 - Regional: Giolitti report & pressure on Council
- 13 - COURT OF JUSTICE: - Irish oil companies
 - Usinor challenges fine
 - Italy demands certain E.A.G.G.F. refunds
- 14 - STEEL : - Aids to steel industry: 30 June deadline confirmed by Mr Andriessen
 - Gandois/Hoogovens (NL) cooperation negotiations
 - Commission concurring opinions on investment plans
- 15 - ECONOMIC AND SOCIAL COMMITTEE: academic session for 25th anniversary;
 plenary session with 17 opinions
 - CHEMICAL INDUSTRY : Belgian industry balance sheet for 1982
- 16 - ECONOMIC AND SOCIAL COMMITTEE : initiatives to stimulate Euro.youth consc.
 17 - MISCELLANEOUS NEWS REPORTS from last week
 18 - ECONOMIC INTERPENETRATION No. 4436
- §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 362

VALUE OF THE EUROPEAN CURRENCY UNIT ON 30 MAY 1983

BFR/LFR (com.)	45.5970	USD	0.907403
BFR/LFR (fin.)	45.6288	SFR	1.89466
DM	2.28212	PTA	126.837
HFL	2.56568	SKR	6.83365
UKL	0.563779	NKR	6.48022
DKR	8.17797	CAD	1.11520
FF	6.84772	ESC	90.2866
LIT	1355.43	ØS	16.0837
IRL	0.722742	FMK	4.96531
DRA	76.2218	YEN	215.962
		AUSD	1.02822
		NZLD	1.36452

Degree of divergence of BF: (75 being the threshold of divergence)



BE
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- 1 - EDITORIAL : Williamsburg: a "strengthened resolution" in order
 2 - SUMMARY to support a "message of hope"
POLITICAL DAY
 3-6 - Williamsburg Summit: after declaration on security, Seven publish their
final declaration on economic recovery (with monetary annex)
 6 bis - Lebanon: for Arab summit - San Marino: leftwing coalition keeps absolute
majority - "International" of conservative parties - N.A.T.O.:
 Eurogroup meeting

GENERAL INFORMATION

- 7 - E.E.C./SPAIN & PORTUGAL : Commission should adopt its suggestions on
 accession modalities in agricultural sector
 7-8 - "EDUCATION" COUNCIL : agenda of 2 June session in Luxembourg
 9-10 - "SOCIAL" COUNCIL : progress on revising Social Fund and protection from
 asbestos?
 10 - E.E.C./U.S.A.: agricultural talks postponed
 11-12 - MOTOR INDUSTRY : I.I.C.C. symposium on selective distribution of
 motor vehicles (Brussels, 20.5)
 12 - CHEMICAL INDUSTRY : conclusions of meeting between European Commission
 and Petrochimie (Brussels, 30.5)
 - ECONOMY : inflation 1% in E.E.C. between March and April
 13 - A.C.P./E.E.C.: Council gives Commission brief to negotiate guaranteed
 price A.C.P. sugar for 83/84 marketing year
 - OIL REFINING : adaptation of E.C. refining capacities satisfactory
 - E.E.C./INDIA : cooperation development
 14 - AGRICULTURE : 2nd action programme to promote olive oil consumption in
 E.E.C., adopted by Commission
 15-16 - E.P.: - Committees: - Youth and Culture: Fanti report (E.E.C. action
 in "Culture" sector)
 - Eng. Women's sit.: adoption or exam. several reports
 (Hooper, De Valera, Maij-Weggen, Martin)
 - Transport: Vandewiele report (E.E.C. financial
 backing for Channel connection)
 16 - AGRICULTURE : C.A.P. expenditure exceeds estimates of 1.1 billion
 E.C.U.s in 6 months
 17-18 - ECONOMIC INTERPENETRATION

§§ - SUPPLEMENT : EUROPE/Documents No. 1259 : Inter.Mon. Conf. 1983

VALUE OF THE EUROPEAN CURRENCY UNIT ON 31 MAY (FOLLOWED BY MAY AVERAGE)

BFR/LFR (com.)	45.6078	45.2745	USD	0.905994	0.918661
BFR/LFR (fin.)	45.6349	45.4101	SFR	1.89579	1.89251
DM	2.28302	2.26714	PTA	126.794	126.577
HFL	2.56460	2.54903	SKR	6.82214	6.88669
UKL	0.563254	0.583068	NKR	6.47605	6.53479
DKR	8.17026	8.09041	CAD	1.11492	1.12862
FF	6.84977	6.81945	ESC	90.9618	90.9496
LIT	1355.59	1349.18	OS	16.0723	15.9589
IRL	0.722484	0.717698	FMK	4.96440	4.99456
DRA	76.0945	77.1024	YEN	215.989	215.963
			AUSD	-	1.04589
			NZLD	1.36445	1.38553

Degree of divergence of BF: +36 (75 being the threshold of divergence)



-2-

- EDITORIAL : Williamsburg : Despite the ambiguities, the decision-makers must act

- SUMMARY

P O L I T I C A L D A Y

- East/West : Mr Gromyko receives Ambassador Hartmann - Washington : visit by Mr Genscher - Elections in Great Britain : Conservatives favourite - E.E.C./Israel : Shamir visit to Luxembourg and Brussels - Central America : Mr Gonzalez opposes U.S. arguments
- Poland : the government boycotts the International Labour Conference - E.P.P. : condemnation of measures taken by Turkey, satisfaction at Williamsburg - Turkey : General Evren threatens to postpone elections - Greece : Mr Papandreou does not rule out new elections

G E N E R A L I N F O R M A T I O N

- 5 - COUNCIL : changes in timetable for sessions during June
- ENERGY : Commission examines viability of tax on energy
- TRANSPORT : Netherlands asks that Stuttgart European Council discuss the creation of a genuine common market for transport
- 6 - RESEARCH : agenda for Council of 28 June in Luxembourg
- 7 - FISHERIES : agenda for session of 20-21 June in Luxembourg
- 8 - AGRICULTURE : - new E.E.C. arrangements for distribution of milk and dairy products in schools
 - future of C.A.P. and revision of structural policy at centre of Oberstdorf meeting
- AGRI-MONETARY : modifications of M.C.A.s in Greece and U.K.
- 9-10 - SOCIAL AFFAIRS AND EDUCATION JOINT COUNCIL : agenda for session of 3 June in Luxembourg
- +0 - ECONOMIC AND SOCIAL COMMITTEE : celebration of 25th anniversary
- 1+ - ENVIRONMENT : - agenda for session of 16/17 June in Luxembourg
 - incineration of Seveso dioxin in Switzerland
- COURT OF JUSTICE : - Mr Reischl thinks the fine imposed on AEG-Telefunken should be annulled
- +2 - - Ferriere S. Anna case
 - Vith VAT Directive
 - Interpretation of E.E.C. Directive on "Car Insurance"
- 13 - STEEL : - fall in productivity of Belgian steel industry
 - Meeting between Mr Giolitti and the mayors affected by the difficulties in the Liège steel industry (Brussels 4-3 June)
- SCRAP : Composite price : 70.50 D/T
- +4 - E.E.C./TUNISIA : parliamentary delegations in favour of initiative in favour of migrant workers
- E.E.C./LIBYA : cautious Libyan soundings
- DEVELOPMENT : meeting between Commission and Arab joint financing funds
- +5 - E.E.C. TRADE POLICY : cautious attitude of Chambers of Commerce with regard to new E.E.C. instrument proposed
- E.P. : "Kangeroo" group insists on actions enabling trade to be made easier within E.E.C.
- +6 - E.F.T.A. : ministerial meetings at Bergen (Norway)
- EUROPEAN COLLOQUIUMS : environment and regions, transport, privatization, building
- 47-18 - E C O N O M I C I N T E R P E N E T R A T I O N No 4438
- §§§ - SUPPLEMENT : EUROPE BRIEF NOTES NO 799 : Ireland

EUROPEAN CURRENCY UNIT : VALUE ON 1 June 1983

BLFR CON	45.5774	SFR	1.8904
BLFR FIN	45.5819	PTA	+26.400
DM	2.28290	SKR	6.78374
HFL	4.56617	NKR	6.44858
UKL	0.563607	CAD	0.40296
DKR	8.17947	ESC	16.0677
FF	6.85229	FMK	4.94263
LIT	1352.49	YEN	215.462
IRL	0.722456	AUSD	1.01833
DRA	75.2753	NZLD	1.35573
USD	0.896135		

Degree of divergence of the Belgian franc : +33 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Institutional reform: it is time to show some courage
 2 - SUMMARY
POLITICAL DAY
 3 - Middle East: Mr Shamir's visits Belgium - Institutional reform: exchanges of views between E.P.P. and representatives of national parliaments - Cyprus: Greek protest to Ten - Portugal: failure of Soares/Mota Pinto negotiations
 4 - E.P.: plenary session:- Malta: Van den Heuvel report - Christian Democrats: call for withdrawal of foreign forces from Lebanon and support for Williamsburg Declaration on security - After Williamsburg: French communists attack government
GENERAL INFORMATION
 5 - EUROPEAN COUNCIL : 4 European Commission communications for Stuttgart
 5 to 7 - ENERGY : proposed five-year programme (+)
 7 - TECHNOLOGIES : Commission to submit 2 communications to Council
 - OIL REFINING : report on adapting capacities in E.E.C.
 8 - "SOCIAL" COUNCIL : adoption in principle by Ministers of "Asbestos" Dir.
 9 - TRADE UNIONS : demonstration for employment (Stuttgart, 4 June)
 - SOCIAL : Mr Richard receives Fourth World youth
 - "EDUCATION" COUNCIL : adoption of resolution on introducing new technologies
 10 - AGRIMONETARY : table of exchange rates
 - AGRICULTURE : analysis of difficulties regarding Mediterranean produce
 - E.E.C./ISRAEL : Council of 13 June to discuss financial protocol
 - E.E.C./CYPRUS: negotiations on 1983 commercial regime concluded
 11 - COMPETITION : Commission envisages authorising Saba select.distrib.system
 - RESEARCH : Commission adopts 3 proposals for multiannual programmes
 - T.V.: Mr Thorn at 1st conference of regional T.V.s
 12 - E.E.C./SWITZERLAND : Joint Committee concern over reinforcing Common Market and road taxes
 - E.E.C./ICELAND : Joint Committee satisfaction
 - E.E.C./ANGOLA: European Commission talks
 13 - COMMON MARKET : F.T.A. for abolition barriers to intra-E.E.C. trade
 - ECONOMIC AND SOCIAL COMMITTEE : near unanimous support for new E.E.C. commercial policy instrument
 14 - DENMARK : O.E.C.D. annual report on Danish economic situation
 - E.E.C. LOAN TO FRANCE : resources collected mainly in Japan, some Arab nations and U.S.
 - ENVIRONMENT : France ratifies Convention on Rhine Pollution
 15 - E.P.: - Plenary session (Strasbourg 6-10.6):- Environment:
 - Ceravolo report (limiting lead in petrol)
 - Hooper report (packaging of liquid foods)
 16 - E.P.: - Comittées:- Development: divergence with Council over food aid reg.
 - Groups:- Communists and allies: employment seminar (Brussels, 30.5 to 1.6)
 17-18 - ECONOMIC INTERPENETRATION
 (+) Commission communication proposal to Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 2 JUNE 1983

BFR/LFR (com.)	45.5819	USD	0.896752
BFR/LFR (fin.)	45.5864	SFR	1.88722
DM	2.27999	PTA	126.756
HFL	2.56337	SKR	6.79559
UKL	0.564528	NKR	6.43734
DKR	8.17166	CAD	1.10345
FF	6.86060	ESC	90.7962
LIT	1354.99	ÖS	16.0922
IRL	0.722023	FMK	4.94335
DRA	75.3272	YEN	213.983
		AUSD	1.01788
		NZLD	1.35420

Degree of divergence of BF: +39 (75 being the threshold of divergence)



-2-

- BE
 1 - EUROPEAN LIBRARY
 2 - SUMMARY

JL POLITICAL DAY

- 3 - European Elections: Belgium prepares draft law - E.P.: Socialist Group: creation of joint Committee with Bundestag Members - E.C.S.C.: Moscow: "meeting is frozen" - U.N.O. Conference on Palestine: will not be held in Paris - Latin America: appeal for North/South dialogue - N.A.T.O & W.E.U.: meetings in Brussels and Paris
- 4 - Gottlieb Duttweiler Institut: Seminar on XXI century Europe - History of European Communities: Preparation of meetings and colloquiums - French Opposition: Seven-point Charter - Poland: Mgr. Glomp applauded - China: meeting of National Peoples' Assembly

GENERAL INFORMATION

- 5 - FUTURE FINANCING OF EEC: Thorn/Genscher Meeting on Monday
- 5.6 - SOCIAL COUNCIL: Ministers have defined common guideline for re-examination of Social Fund
- 7-8 - EDUCATION COUNCIL: Contents of conclusions on mobility of higher education students
- 8 - SOCIAL/EDUCATION COUNCIL: Adoption of guidelines for vocational training policies
- 9 - E.E.C./U.S.A.: Extension of provisional anti-dumping duties
 - E.E.C./ANDIN PACT: Resumption of negotiations on cooperation agreement
 - E.E.C./HUNGARY: Commission reflection
 - E.E.C./LYBIA: Existence of normal diplomatic relations
 - E.E.C. INDUSTRIAL PRODUCTION: uncertain data
- 10 - MONETARY: Mr. Feldstein on dollar: reduction of long-term deficits
 - E.P.: Central themes: lead in petrol, Greenland status, youth policy
- 11-12 - E.P.: Plenary session (Strasbourg) (6-10/6):
 -Regional policy: Pöttering Report
 -Competition: Beazley Report
- 13 - OIL BULLETIN: Price levels on 24 May 1983
- 13-14 - ENERGY: E.E.C. energy strategy: development and new lines of action (§)
- 14 - STEEL: Commission does not always have available total indications necessary for aid assessment
- 15 - ENVIRONMENT: E.E.C. demands series of urgent decisions
- 16 - AGRICULTURE: -A.G.P.B. (France) criticizes E.E.C. cereals policy
 -C.I.B. says world cereal consumption would increase by 50% by end of century
 -Special interventions for common wheat in France, F.R.G., Netherlands and Belgium
- 17 - CALENDAR of next week's main European activities
- 18 - INTERPENETRATION No 4440

(§) Proposal or Communication from Commission to Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 3 JUNE 1983

BFR/LFR (con.)	45.4300	SFR	1.88323
BFR/LFR (fin.)	45.4345	PTA	126.440
DM	2.27508	SKR	6.79437
HFL	2.55555	NKR	6.44367
UKL	0.573490	CAD	1.10086
DKR	8.14350	ESC	90.8064
FF	6.83553	OS	16.0186
LIT	1349.79	FMK	4.93038
IRL	0.720035	YEN	213.552
DRA	75.4185	AUSD	1.01549
USD	0.894644	NZLD	1.35204

Degree of divergence of BF: 33 (75 being the threshold of divergence)



-2-

- BE 1 - EDITORIAL: The discussion about the institutions is a discussion
 BE 2 - SUMMARY "of substance" (1) Management which leaves much to be
 desired
 JK POLITICAL DAY
- 3 - W.E.U. Assembly: opening of session; - Mr. De Poi President - British Elections: Thatcher success assured - Italian Elections: Christian-Democrat Programme - Turkey: Creation of fifth party, in view of elections - Middle East: Colombo/Shamir and Colombo/Boutros Ghali talks - Nicaragua: Expulsion of 3 U.S. diplomats
- 4 - Portugal: Agreement between Soares and Pinto - Austria: Austerity policy - Norway: Declaration on Wednesday for New Government? - European Cultural Foundation: Action programme - Council of Europe: "second wind"

GENERAL INFORMATION

- 5 - E.E.C. BUDGET: Sudden worsening in E.E.C. financial situation
 5-6 - TRANSPORT COUNCIL: Agenda of 7/6 session at Luxembourg
 7 - GREENLAND: Worsening of divergence between "Ten" on Fisheries aspect
 - AGRICULTURE: E.E.C. resumes financial aid to powdered skimmed milk? destined for animal feedingstuffs
- 8 - E.P.: Plenary session (Strasbourg, 6-10/6)
 -Greenland: Janssen van Ray Report
 -Agenda: Postponement of several reports
- 9 - STEEL: -Memorandum of E.E.C. independent steelworkers
 -U.S.A. duties on E.C.S.C. steels?
- 10 - MONETARY: -Mr. de Clercq says Benelux should be associated to "surveillance" over exchange rates
 -for E.C. Savings Banks, surveillance of credit establishments on a consolidated basis should be limited to major shares
- 11-12 - RESEARCH: Implementation of new E.E.C. Science & Technology strategy (+)
 13 - EDUCATION: Commission prepares exchange programme for young workers
 - ECONOMIC AND SOCIAL COMMITTEE: -results of plenary session (Brussels, 1 & 2/6)
- 14 - DEVELOPMENT AID: D.A.C./O.E.C.D. Report
- 15-16 - ECONOMY: E.E.C. Inquiries: confirmation of regain in confidence by business executives
- 16 - ECONOMIC AND SOCIAL COMMITTEE: Adoption of 3 Opinions in field of transport policy
- 17 - MISCELLANEOUS NEWS from last week
- 18 - ECONOMIC INTERPENETRATION No 441

(+) Commission proposals or communications to Council

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 6 JUNE 1983

BFR/LFR (con.)	45.6137	SFR	1.88468
BFR/LFR (fin.)	45.6137	PTA	126.671
DM	2.28391	SKR	6.78901
HFL	2.56634	NKR	6.43230
UKL	0.561405	CAD	1.09832
DKR	8.17492	ESC	90.5113
FF	6.86596	OS	16.0830
LIT	1353.44	FMK	4.92586
IRL	0.722914	YEN	213.802
DRA	75.2378	AUSD	1.00970
USD	0.889546	NZLD	1.34780

Degree of divergence of BF: 33 (75 being the threshold of divergence)



- 1 - EDITORIAL : The discussion about the institutions is a discussion "of substance" (2) Principles, but also practical suggestions
- 2 - SUMMARY
- POLITICAL DAY
- 3 - E.P.: Meeting, Monday evening, of Institutional Committee Bureau with pol.gps.
- 3-4 - E.P. Plenary session: European elections: Council: 14-17 June 1984 - Greece/Israel: relations
- 4 - A S E A N: Institutional structures similar to E.E.C.? - African Summit: in view of third failure - Uruguay: re-establishment of democracy? - Norway: new government
- GENERAL INFORMATION
- 5 - FUTURE FINANCING OF E.E.C.: Genscher/Thorn on possible compromise for Stuttgart Summit
- 6 - TRANSPORT COUNCIL: Adoption of many technical measures
- E.E.C./ANDIN PACT: progress of talk on cooperation agreement
- STEEL: Commission asks Bonn to force payment of fines imposed upon Klöckner
- TAXATION: Commission attacks French contribution to alcohol & tobacco
- E.I.B. & N.C.I.: Financing in Ireland and Denmark
- 7-10 - Plenary session (Strasbourg 6-10/6):
- Stuttgart European Council: special session end-June?
- Greenland: for attribution of associated country status (Jansse van Ray Report)
- Food aid: Council: Parliament vote on emergency procedure
- Lead in petrol: adoption of Ceravolo Report
- Transport of dangerous wastes: for rigorous E.E.C. legislation
- 11 - RESEARCH: Commission adoption of action programme on industrial technology
- STEEL: Council adjournment envisaged
- 12 - COURT OF JUSTICE: reduction by half of Pioneer and distributors' fines
- 13 - SHIPPING: U.N.I.C.E. for E.E.C. common policy
- 14 - AGRICULTURE: Report by E.C. Statistics Office on development of farm price indicators for 1982
- 15 - ECONOMIC AND SOCIAL COMMITTEE: Recommended measures for youth employment
- 16 - BELGIUM: O.E.C.D. study on Belgian economic situation
- TRADE UNIONS: massive demonstration for employment, at Stuttgart
- 17-18 - ECONOMIC INTERPENETRATION No 4442

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Supplement: BRIEF NOTES - France

VALUE OF THE EUROPEAN CURRENCY UNIT ON 7 JUNE 1983

BFR/LFR (con.)	45.5436	SFR	1.89100
BFR/LFR (fin.)	45.5503	PTA	126.689
DM	2.28085	SKR	6.78520
HFL	2.56001	NKR	6.43447
UKL	0.566272	CAD	1.09779
DKR	8.15033	ESC	90.4605
FF	6.85544	OS	16.0562
LIT	1351.57	FMK	4.92532
IRL	0.721804	YEN	213.504
DRA	75.0088	AUSD	1.01085
USD	0.721804	NZLD	1.35011

Degree of divergence of BF: + 33 (75 being the threshold of divergence)



- BL 1 - EDITORIAL : The discussion about the institutions is a discussion
 2 - SUMMARY "of substance" (3) A new "Federal Pact" is needed
 JL POLITICAL DAY
 3 - E.P.: Plenary session: Local elections and migrant workers: E.P. for recognition of right to vote and eligibility - Political cooperation: Mertes replies on D.D.R., Middle East
 4 - German Socialists: Action plan for Europe - South Africa: Ten ask for clemency measure - Israel/Lebanon: Knesseth vote - Great Britain: tomorrow elections - African Summit: withdrawal of Saharwi

GENERAL INFORMATION

- 5 - E.E.C. ENLARGEMENT: Slackening of Commission proposals (Spain and Portugal accession procedures - agricultural sector) (+)
 5-6 - E.E.C. FARM SPENDING: Platform? / 6 - TRANSPORT COUNCIL: No decisions
 7-10 - E.P. Plenary session (Strasbourg, 6-10/6)
 - Williamsburg Summit: E.P. scepticism over results - Thorn: certain progress in U.S. position
 - Ethyl alcohol: British opposition to Dalsass Report
 - Youth exchanges: Council in agreement with E.P.
 - Question time: Council responses concerning é.a. acquis communautaire, Social Fund, ECU
 11 - RESEARCH: -Continuation and extension of biomolecular engineering programme(+)
 -E.E.C. action programme for industrial technologies (+)
 12 - COAL: Financial encouragement to destorage and productive investment (+)
 - RESEARCH: LDC research capacities' development programme (+)
 13 - E.E.C./ANDIN PACT: No conclusion to talks on coopération agreement
 - U.N.I.C.T.A.D.: Lambsdorff presents E.E.C. position
 14 - C.C.T.: Abolition of duties applicable from 1 July 1983
 - ANTI-DUMPING: Closure of E.E.C. procedure concerning polyethylene originating in U.S.S.R., D.D.R, Poland and Czechoslovakia
 - E.E.C./YEMEN: Commission examination of possibility of possible cooperation agreement
 15 - N.C.I.: Loan to Ireland (coal operated power plant)
 - E.I.B.: Loan to Denmark (processing installation for waste waters)
 - A.C.P./E.E.C.: E.E.C. aid requested by Gabon and Congo (iron ore)
 16 - ENVIRONMENT: -Satisfactory situation in field of reduction in chlorofluorocarbons
 -no E.E.C. norms concerning arsenic, for the moment (+)
 17 - FISHERIES: C.O.G.E.C.A. for greater taking into consideration of opinions of socio-economic circles
 - AGRICULTURE: Development of fruit and vegetable production in E.E.C. in 1982
 18 - ECONOMIC INTERPENETRATION No 4443.

(+) Commission proposal or communication to Council

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 8 JUNE 1983.

BFR/LFR (con.)	45.6097	SFR	1.89272
BFR/LFR (fin.)	45.6141	PTA	126.832
DM	2.28314	SKR	6.78562
HFL	2.56030	NKR	6.43730
UKL	0.563455	CAD	1.09593
DKR	8.14966	ESC	90.8472
FF	6.86539	OS	16.0866
LIT	1352.07	FMK	4.92214
IRL	0.722637	YEN	213.912
DRA	74.8315	AUSD	1.01004
USD	0.886314	NZLD	1.34801

Degree of divergence of BF: +35 (75 being the threshold of divergence)



- BL
 1 - EDITORIAL : Mitterrand on TV: economic policy, defence, Williamsburg
 2 - SUMMARY
 JL
POLITICAL DAY
 3-4 - E.P.: plenary session - Before Stuttgart: call to European Council for decisive progress on European Act, enlargement, internal market - Malta: Van den Heuvel report adopted - Iran: Ephremedis resolution adopted
 4 - Great Britain: elections: majority of Britons for Community - Portugal: new government sworn in officially - N.A.T.O.: Ministerial Council meeting in Paris
GENERAL INFORMATION
 5 - E.P.: special session in Strasbourg on 29 and 30 June
 - FUTURE E.C. FINANCING : Council of 13.6 might merely submit list of points to be resolved to Heads of government
 6 -10 - E.P.: plenary session (Strasbourg, 6-10.6):
 - E.E.C./Israel: unfreezing 2nd fin. protocol (E.P.P./Blumenfeld res.)
 - Palestinian refugees : for E.E.C. aid prog.(d'Ormesson res.)
 - Law of the sea: Seeler/Glinne resolutions adopted
 - Debates and votes on Thursday
 - Ethyl alcohol: Dalsass revised resolution adopted
 - E.R.D.F. review: De Pasquale resolution adopted
 - Dioxin: Van Hemeldonck report adopted
 - Consumer credit: vote on Prout report postponed
 - Question time: Commission answers
 - M.P.s getting about: difficulty of providing bicycles
 - E.E.C. inst. functioning: for "good working" Comm.consult.comms.
 - Trade and crafts: Deleau/Rémilly resolution adopted
 10 - OIL BULLETIN : price situation at 30 May 1983
 11 - A.C.P./E.E.C.: outcome of annual meeting between social partners(Geneva, 4/5.6)
 - DEVELOPMENT : F.I.D.A. counts on E.E.C.
 - E.E.C./NORWAY : agreement on "herrings" T.A.C. 1983 and division
 - SCRAP : composite price: 70.83 D/T
 12 - COURT OF JUSTICE:- lawfulness of It.measures on profit margin for manufactured tobacco
 - 2 It. steel manufacturers appeal against fines for exceeding "steel" production
 - ANTIDUMPING : E.E.C. definitive duties on magnesite from China & North Korea
 13 - STEEL : German steel industry wants 5% increase in its production quotas
 14 - SOLID FUELS : improvement in E.E.C. production competitiveness (+)
 15-16 - ECONOMIC AND SOCIAL COMMITTEE : content of opinions of last plenary session
 16 - BANKS : stepping up control of international activities
 17-18 - E C O N O M I C I N T E R P E N E T R A T I O No. 4444
 (+) Commission Proposal or Communication to Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 9 JUNE 1983

BFR/LFR (com.)	45.6219	USD	0.893364
BFR/LFR (fin.)	45.6286	SFR	1.89929
DM	2.28076	PTA	127.438
HFL	2.55725	SKR	6.81101
UKL	0.565420	NKR	6.47108
DKR	8.14301	CAD	1.10259
FF	6.86416	ESC	91.1231
LIT	1352.11	OS	16.0627
IRL	0.722202	FMK	4.94120
DRA	75.3374	YEN	215.971
		AUSD	1.01808
		NZLD	1.35667

Degree of divergence of BF: +41 (75 being the threshold of divergence)

EUROPE

AGENCE INTERNATIONALE
D'INFORMATION POUR LA PRESSE
LUXEMBOURG - BRUXELLES



SOMMAIRE
SUMMARY
INHALT
SOMMARIO

Saturday
11 June 1983
No 3626 (n.s.)
31st year

-2-

1 - EUROPEAN LIBRARY
2 - SUMMARY

POLITICAL DAY

- 3 - European Movement: Position of U.E.F. Federal Committee (Belgium) on political events - Great Britain: Conservatives win great electoral victory - Fight against terrorism: Meeting of "Trevi Group" - N.A.T.O.: Final Communiqué agreement
- 4 - E.P.: Plenary session: Executions in South Africa:- Dankert Message - Lebanon: strengthening and enlargement of multi-national force - E.P. Internal Organization: Controversy concerning Von Hassel initiative - British Elections: E.E.P. and Liberal reactions - Gadafy at Sanaa: reconciliation with Arafat and Lybia/North Yemen union?

GENERAL INFORMATION

- 5 - GENERAL COUNCIL: Agenda of session, 13 June 1983, Luxembourg
- 5-6 - ECO/FIN COUNCIL: Agenda of session, 13 June 1983, Luxembourg
- 6 - E.I.B.: Annual session of Council of Governors (13/6, Luxembourg)
- 6 - FARM SPENDING: 1984/1986 forecasts
- 7 - LOAN TO FRANCE: Commission already gathered approximately half of resources
- 7 - AGRICULTURE COUNCIL: New attempt to revise acquis communautaire (fruit and vegetables, olive oil)
- 8 - STEEL:-Price increase: Northern Italian Independents
 - Steel Council provisionally fixed for 21/6, Luxembourg
 - Commission to vote before 30/6 on restructuration plans and aid projects in steel industry
- 8 - A.C.P./E.E.C.: E.I.B. provisional loan to Gabon and Congo (iron ore)
- 9-12 - E.P.: Plenary session (Strasbourg, 6-10/6):
 - Trade policy: postponement of vote on new instrument project concerning fight against unfair trade practices of third countries
 - Food aid: E.P./Council divergence over outline regulation subsists
 - Oil refining: Debate postponed
 - Family: Adoption of Cassanmagnago-Cerretti Resolution
 - Customs Union: for abolition of individual controls at intra-Community frontiers
 - Farm incomes: E.P. contests Commission calculations
 - Fruit and vegetables: Adoption of Colleselli Resolution
 - Transport: Approval of Vandewiele Resolution
 - Debates and votes of last part of session
- 13 - E.E.C./LATIN AMERICA: 6th inter-parliamentary conference (Brussels, 14-16/6)
- 13 - U.N.C.T.A.D.: Pisani announces that E.E.C. could extend S.T.A.B.E.X. to poorest non-A.C.P. States
- 14 - ANTI-DUMPING:-E.E.C. definitive duty on hexamethylene-tetramine from U.S.S.R. & G.D.R.
 - E.E.C. provisional duty on copper sulphate from U.S.S.R. & Czech.
 - opening of proceeding concerning imports of doors from Taiwan
- 15 - E.E.C. SAVINGS: Increase in savings deposits (Feb.1983) /-AGRIMONETARY
- 16 - NUCLEAR PLANTS: A.I.E.A.Report/ FISHERIES: E.E.C./NORWAY agreement: herring/
- 16 - MARITIME PORTS: Computerized European system of ship movements & dangerous subs.
- 17 - CALENDAR of next week's main activities
- 18 - ECONOMIC INTERPENETRATION No 4445 sm

VALUE OF THE EUROPEAN CURRENCY UNIT ON 10 JUNE 1983

BFR/LFR (com.)	45.6108	SFR	1.89692
BFR/LFR (fin.)	45.6108	PTA	127.217
DM	2.28098	SKR	6.81305
HFL	2.55595	NKR	6.46800
UKL	0.565034	CAD	1.10121
DKR	8.15307	ESC	90.1681
FF	6.87018	OS	16.0517
LIT	1351.63	FMK	4.93291
IRL	0.722000	YEN	216.448
DRA	75.3484	AUSD	1.01854
USD	0.892753	NZLD	1.35574

Degree of divergence of BF: +.38 (75 being the threshold of divergence)

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EUROPE

AGENCE INTERNATIONALE
D'INFORMATION POUR LA PRESSE
LUXEMBOURG - BRUXELLES



SOMMAIRE
SUMMARY
INHALT
SOMMARIO

No 3627 (n.s.)
Monday/Tuesday
13/14 June 1983
31st year

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- 1 ~~JK~~ - EDITORIAL : "The Conservative landslide and its consequences"
2 ~~JK~~ - SUMMARY §§§ SUPPLEMENT : EUROPE Weekly Selected Statistics

POLITICAL DAY

3. - Special session of E.P. : are we heading for "nationalization" of Council presidencies ? - E.P. Secretariat : Luxembourg appeals to Court - Electoral campaign : first hustings : R.P.R. in Paris and Belgian Liberals in Brussels - Cheysson : Europe is only making progress in crisis - E.E.C./Latin America : opening of inter-parliamentary conference
4. - Elections in Britain and ministerial reshuffle - Turkey : electoral law comes into force - Namibia : statement by "contact group" after "constructive" meeting - Middle East : on the way to an Arab Summit ?

GENERAL INFORMATION

- 5-6 - FOREIGN AFFAIRS COUNCIL : - difficult search for common guidelines on future Community financing
- Revision of C.A.P. : E.E.C. financial guarantee will no longer be able to apply to unlimited quantities
- 7 - AGRICULTURE COUNCIL : search for compromise on fruit and vegetables
- ECO/FIN COUNCIL : -Commission authorized to collection resources for 1.5 billion ECU tranche of N.C.I. 3
-adoption of Directive on monitoring credit institutions on a consolidated basis
- 8 - DEVELOPMENT COUNCIL : agenda for 14 June session in Luxembourg
- 9 - STEEL : special importance of preparation for the Council on extending production quotas
- 10 - B.I.S. : annual report (1 February 1982-31 March 1983)
- N.C.I. : bond issue by E.E.C. in DM
- 11 - E.F.T.A./YUGOSLAVIA : statement by joint committee on trade and industrial cooperation
- E.F.T.A. : Ministers want to develop relations with E.E.C.
- A.C.P./E.E.C. : guide-programme for Chad
- E.E.C./PAKISTAN : E.E.C. aid to Baluchistan
- 12 - TRADES UNIONS : 4th annual report from European Trades Union Institute on collective agreements
- A.C.P.-E.E.C. emergency aid for Zimbabwe
- 13-16 - E.P. Plenary Session (strasbourg, 6 - 10 June 1983) :
- (13) - E.R.D.F. : adoption of Pöttering report
(13-14) - Competition : adoption of Beazley report
- Motor car industry : adoption of Veronesi report
(14-15) - FAST programme : adoption of Normanton report
(15) - Research : adoption of Sälzer report
- Transportation of horses for slaughter : adoption of Herklotz resolution
- Fruit and Vegetables : adoption of Gabert report
- processed fruit and vegetable products : adoption of Barbagli report
(15-16) - adoption of Martin report 16 - FISHERIES : Danish request
(16) - Seed : adoption of Diana resolution - THERMONUCLEAR FUSION
- Dairy products : adoption of Curry resolution 17 - NEWS FROM LAST WEEK
18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 13 JUNE 1983

BFR/LFR (con.)	45.4350	SFR	1.89310
BFR/LFR (fin.)	45.5043	PTA	127.373
DM	2.27410	SKR	6.82632
HFL	2.55014	NKR	6.47109
UKL	0.574317	CAD	1.10417
DKR	8.11794	ESC	91.2681
FF	6.84735	OS	16.0346
LIT	1349.11	FMK	4.94369
IRL	0.719860	YEN	216.091
DRA	75.5646	AUSD	1.01796
USD	0.894786	NZLD	1.35986

Degree of divergence of BF: +35 (75 being the threshold of divergence)



- ~~BE~~
~~NM~~ 1 - EDITORIAL: On the eve of Stuttgart: a retrogressive Community
- 2 - S.U.M.M.A.R.Y...
P.O.L.I.T.I.C.A.L. D.A.Y
- 3 - Préparation for Stuttgart: appeal by EPP - Institutional reform: speech by Mr Spinelli in Florence
- 4 - Mauroy/González meeting: France wants "common Franco-Spanish front" - Council of Europe: Spain signs conventions, Greece ratifies another - USSR: Central Committee Plenum begins work - UK: Mr Jenkins gives up leadership of SDP to Mr Owen.
- G.E.N.E.R.A.L. I.N.F.O.R.M.A.T.I.O.N
- 5 - "FOREIGN AFFAIRS COUNCIL": still no agreement in principle by Ten on future EEC financing
- 5-6 - "AGRICULTURE COUNCIL": "fruit and vegetables" and "olive oil" files forwarded to heads of government.
- 6 bis - ECONOMIC SITUATION: Commission communication to Heads of government
 - VREDELING DIRECTIVE: Commission to adopt its revised proposal this Wednesday
 - "DEVELOPMENT" COUNCIL: towards unblocking E.E.C. special action to combat world hunger
- 7-8 - "ENVIRONMENT COUNCIL": Ten have a lot to discuss
- 9 - EEC/LATIN AMERICA: Both sides display desire for dialogue
- 10 - ANTIDUMPING: provisional duty on EEC imports of outboard propellers from Japan
 - EEC/NEW ZEALAND: Visit by NZ Foreign Minister Mr Cooper to Brussels
 - EEC/ISRAEL: Still no consensus amongst Ten on releasing 2nd financial protocol
- 11 - COURT OF JUSTICE: Italian profit margins for manufactured tobacco are not discriminatory
- 12 - UNIONS: Mr Debonne says European Council must heed Stuttgart demonstration as serious warning.
- 12 - AGRICULTURE: revision of sugar production levies*
 Gatto report on common EEC policy on forests and woodland
- 13-14 - SUGAR: EEC optimism on possibilities for new international agreement
- 14 - UNCTAD VI: Mr Dam, head of US delegation, wants conclusions that can be "realised in UNCTAD framework"
- 15 - POPULATION: low population growth rate in EEC
 - CHEMICAL INDUSTRY: statements by President of ECCMF at general assembly (Florence, 10.6)
 - EP: "Transport" Committee: public hearing on road safety (Brussels 14-15.6)
- 16 - CLOTHING INDUSTRY: need to establish reciprocity principle in foreign trade
 - COAL: mediocre prospects for EEC coal industry in 1983
- 17-18 - ECONOMIC INTERPENETRATION No 4447

* Proposal for communication from Commission to Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 14 JUNE 1983

BFR/LFR (com.)	45.3377	SFR	1.88950
BFR/LFR (fin.)	45.5749	PTA	127.016
DM	2.27183	SKR	6.80431
HFL	2.54652	NKR	6.44787
UKL	0.578389	CAD	1.09637
DKR	8.10417	ESC	91.5488
FF	6.84067	US	15.9689
LIT	1346.41	FMK	4.92191
IRL	0.719117	YEN	214.574
DRA	74.9237	AUSD	1.01334
USD	0.886671	NZLD	1.35473



- 2-
- 1^{CK} BE - EDITORIAL : A "Solemn Declaration" that conflicts with the reality
- 2^{JL} - SUMMARY
- POLITICAL DAY**
- 3 - "Solemn Declaration" on European Union: summary of its content and passages causing dispute
- 4 - EP: Political Affairs Committee: - adoption of Fergusson Report; - colloquium with President of "Political Cooperation" - British Elections: members of EP elected
- 4bis - USSR: no change at Politbureau - Great Britain: Parliament sits - Mr Weatherill elected Speaker - Lebanon: Parliament approves agreement with Israel - Italy: Socialists propose alliance with CDs
- GENERAL INFORMATION**
- 5-6 - EUROPEAN COUNCIL: appeal by President Thorn
- 6 - DEVELOPMENT COUNCIL: growing consensus on new food aid strategy
- 6 - EEC/USA: USA adopts position (agricultural differences)
- 7 - AGRICULTURE COUNCIL: agrimonetary decisions, debates on other topics
- 8 - ACP/EEC: possible exploitation of iron ore deposits subject of studies and initiatives
- 9-10 - EIB: Board of Governors has approved annual report and reappointed Board of Directors
 Loan to Andalusia (Spain) (infrastructure)
 Loan to Wales (infrastructure)
- 10 - EEC LOAN TO FRANCE: transaction with variable rate in dollars raised to 1.8 b \$
 - ERDF: 142 million ECU to seven member states for 2nd tranche 1983
- 11-12 - EEC/LATIN AMERICA: 6th interparliamentary conference: proposals from institutional, economic, cultural committees
- 13 - STEEL: reduction of one of fines on Klöckner
 - STATE AIDS: information on French aid for pulp enterprise
 - COMPETITION: Commission intends to approve draft standard distribution contract by French jewelry manufacturer Murat
- 14 - STEEL: German iron and steel industry to receive aids of 3 b DM
 France expects removal of "current injustices" of system
 - RESEARCH: Sweden participates in EEC wood programme
 - SCRAP: composite price: 70.83 D/T
- 15 - COURT OF JUSTICE: Commission takes FRG to Court
 - Dimex (Hambourg) case
 - Metro International (FRG) case
- 16 - TRADE: speech by Mr Bartels, president of Fewita, at annual general assembly
- 17-18 - ECONOMIC INTERPENETRATION No 4448

EUROSYNT INDEX FOR APRIL HAS BEEN PUBLISHED

VALUE OF THE EUROPEAN CURRENCY UNIT ON 15 JUNE 1983

BFR/LFR (com.)	45.3090	SFR	1.88789
BFR/LFR (fin.)	45.5539	PTA	127.286
DM	2.26971	SKR	6.7794
HFL	2.54325	NKR	6.44946
UKL	0.581674	CAD	1.09153
DKR	1344.78	ESC	91.3283
FF	0.718274	ÖS	16.0332
LIT	74.5275	FMK	4.92247
IRL	0.882399	YEN	214.776
DRA	1.88789	AUSD	1.01077
USD	0.882399	NZLD	1.35649

degree of divergence of BF: +31 (75 being the threshold of divergence)



- ~~1~~ 1 - EDITORIAL : On the eve of Stuttgart: opposing defeatism
~~2~~ 2 - SUMMARY

POLITICAL DAY

- 3 - European Council: Dankert's scepticism - U.S.S.R.: Andropov Head of State - Poland: Rakowski: possible meeting between Pope and Walesa - Disarmament Committee: Tindemans for confidence-building measures in nuclear field
 4 - Council of Europe: -Round table on "Multi-cultural Europe in a world of crises"; -Colloquium on oceanography; -The media and promotion of equal treatment between men and women; -Colloquium on "1984, man, State, society in question" - U.K.: David Owen new S.D.P. President - Greece/U.S.A.: interruption of talks

GENERAL INFORMATION

- 5 - EUROPEAN COUNCIL: Stuttgart programme
 6 - E.E.C. ENLARGEMENT: Opposition by French farmers
 - E.E.C./JAPAN: Meeting: Okita-Haferkamp-Davignon
 - E.E.C./AUSTRALIA: Cheese talks
 7-8 - "VREDELING DIRECTIVE": Commission adopts revised proposal
 8 - ENVIRONMENT COUNCIL: General good will and positive debates
 9 - ACID RAINS: for strengthening of fight against atmospheric pollution (+)
 10 - TELECOMMUNICATIONS: for sizeable action, appropriate to Community dimension (+)
 11 - DEVELOPMENT: Ten to coordinate positions on Dutch proposals (U.N.C.T.A.D. VI)
 - E.E.C./LATIN AMERICA: Adoption of Final Act
 12 - E.E.C./ISRAEL: Concertation concerning repercussions of E.E.C. enlargement
 - STEEL: Commission adopts 1st reading of 1983 provisional programme
 13-14 - E.P.: -Committees: -Transport: hearing on road safety (Baudis Report)
 -Social Affairs: Positive results of Council Presidency
 -External Economic Relations: deferral of Van Aerssen Report (relations with Taiwan)
 -Fisheries working group: for consultations concerning implementation of common policy
 -Environment: Squarcialupi Report unanimously adopted
 15 - TAXATION: U.N.I.C.E.'s strong position concerning Commission proposal relating to 12th V.A.T. Directive
 - MONETARY: Bankers confirm increasing role and utility of ECU
 - AGRIMONETARY: M.C.A.s unchanged in E.E.C.
 16 - ECONOMY: E.E.C. Economic Trends (May 1983 Issue)
 17-18 - ECONOMIC INTERPENETRATION No 4449

(+) Commission Communication to Stuttgart European Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 18 JUNE 1983

BFR/LFR (con.)	45.3189	SFR.	1.88924
BFR/LFR (fin.)	45.4990	PTA	127.710
DM	2.27139	SKR	6.82307
HFL	2.53597	NKR	6.47534
UKL	0.580893	CAD	1.09834
DKR	8.11529	ESC	92.0474
FF	6.83285	OS	16.0260
LIT	1347.58	FMK	4.95011
IRL	0.718955	YEN	214.021
DRA	75.0075	AUSD	1.01466
USD	0.889347	NZLD	1.35986

Degree of divergence of BF: +32 (75 being the threshold of divergence)



-2-

- ~~BE~~
~~CK~~ 1 - EUROPEAN LIBRARY
~~BE~~ 2 - SUMMARY
- JL POLITICAL DAY
- 3 - Stuttgart European Council: Foreign policy: subjects discussed by Heads of government - France: wants to see Europe get over "difficult stage" through exceptional procedure - Netherlands: in favour of declaration on Central America
- 3 & end 4 - Spain/Luxembourg: "Progress must be made on Spanish membership negotiations"
- 4 - Far East: Mr Shultz' trip - Nicaragua: government wants to organise elections in 1985 - E.E.C./Norway: Norwegian M.P. for debate on European security - Churches: Mr Thorn receives Ecumenical Commission for Church and security - U.S.S.R.: Mr Gromyko reaffirms "Brezhnev doctrine"

GENERAL INFORMATION

- 5 - STUTTGART EUROPEAN COUNCIL : opens with discussion future E.E.C. financing
- 5-6 - COUNCIL : intense activity next week
- 6 - "FISHERIES" COUNCIL: Ministers should fix T.A.C. and national 1983 quotas
- 7-8 - "ENVIRONMENT" COUNCIL : definitive regulation on cadmium question; adoption of Directive on reducing exhaust gases
- 9-10 - "TRANSPORT" COUNCIL : overall view of results of 7 June Luxembourg session
- 11 - CONSUMER PRICES : annual rise of 5.7% maintained in O.E.C.D. in April
- N.C.I. : loan to Denmark (S.M.E.s)
- THERMONUCLEAR FUSION : towards cooperation between E.E.C. and U.S.
- MONETARY : "Five" prepare exchange monitoring
- 12 - E.P.: Committees:- Budgets: partial release of appropriations for management or consultative committees
- E.E.C./ANDEAN PACT : according to Mr Moncayo, agreement will be signed by year's end
- 13 to 15 - AGRICULTURE : - Progress on revising E.E.C. regulations on fruit and vegetables and olive oil
- opening 1983/84 tariff quotas for bovine animals
- Mr Tugendhat feels Agriculture Ministers and E.P. are responsible for excessive cost of C.A.P.
- 15 - E.E.C. FINANCING : C.O.P.A. and C.O.G.E.C.A. for abolition of V.A.T. 1% ceiling
- 16 - AGRICULTURE : C.O.C.E.R.A.L.'s strong criticism of E.E.C. direction regarding cereals export policy
- 17 - THE WEEK IN EUROPE next week
- 18 - ECONOMIC INTERPENETRATION No. 4450

ON SUNDAY 19 JUNE 1983 "EUROPE" WILL PUBLISH A SPECIAL BULLETIN ON RESULTS OF STUTTGART SUMMIT

VALUE OF THE EUROPEAN CURRENCY UNIT ON 17 JUNE 1983

BFR/LFR (con.)	45.2511	SFR	1.88247
BFR/LFR (fin.)	45.4183	PTA	127.817
DM	2.26958	SKR	6.81900
HFL	2.53672	NKR	6.48897
UKL	0.583358	CAD	1.09933
DKR	8.10787	ESC	92.7633
FF	6.82791	OS	15.9883
LIT	1345.74	FMK	4.93697
IRL	0.718739	YEN	212.820
DRA	74.8885	AUSD	1.01821
USD	0.891955	NZLD	1.35969

Degree of divergence of BF: +25 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : After Stuttgart: Ambiguities, price to pay
 2 - SUMMARY for results

POLITICAL DAY

- 3-4 - "Solemn Declaration on European Union": texts of reservations and interpretations inscribed to LDC's indicate that Council voting procedures remain subjects of controversy
 4 - E.P.: Speech by President Dankert at Annual Colloquium of College of Europe, at Bruges - U.K.: no fusion between Liberals and SDP - China: 4 Vice-Premiers instead of 2

GENERAL INFORMATION

- 5-8 - STUTT GART EUROPEAN COUNCIL: Presidents' press conference and national declarations
 9 - GENERAL COUNCIL: Agenda for session of 21/6, at Luxembourg (e.a. follow-up to Stuttgart Summit)
 9-10 - E.E.C./SPAIN: Ministerial session of 21 June: Presentation of E.E.C. fisheries position
 10 - STEEL COUNCIL: Extension of production quota system and restructuration/aids on agenda of session of 21/6.
 11 - FISHERIES COUNCIL: Opening of talks on TAC's and quotas for 1983
 - INTERNAL MARKET COUNCIL: Agenda for session of 21/6.
 12 - E.E.C./ISRAEL: Agreement of 2 F.A. Ministers, for release of 2nd financial protocol
 - DEVELOPMENT: 6 European Parliamentarians in Ethiopia, Somalia and Djibouti
 - U.N.C.T.A.D. VI: Pisani gives details of initiatives proposed by E.E.C.
 13 - E.P.: Committees: -Environment: adoption of Vandemeule Report (against passage of super-tankers via Greenland)
 -Legal: no report on "Berufsverbot"
 -Development: Sablé Report adopted (Sugar)
 14 - REGIONAL: Commission lifts reservations on FRG programme
 - AIDS: Infringement proceeding against France (1983 Textile Plan)
 - E.I.B.: Loan in France (geothermal energy in town heating)
 15 - STEEL: E.E.C. production remains low
 - OIL BULLETIN: Situation of prices on 20 June 1983
 - U.S.A.: Volcker confirmed at head of F.E.D.
 16 - SOCIAL: Seasonal reduction in E.E.C. unemployment
 - E.E.C./U.S.A.: U.S. scepticism on eve of last round of farm export talks
 - ANTIDUMPTING: New E.E.C. Decisions
 17 - MISCELLANEOUS NEWS of last week
 18 - ECONOMIC INTERPENETRATION No 4451

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 20 JUNE 1983

BER/LFR (con.)	45.3315	SFR	1.88009
BFR/LFR (fin.)	45.6496	PTA	128.228
DM	2.27136	SKR	6.82787
HFL	2.53965	NKR	6.51642
UKL	0.579900	CAD	1.09497
DKR	8.12484	ESC	93.4350
FF	6.83810	OS	16.0174
LIT	1346.13	FMK	4.93426
IRL	0.719367	YEN	213.165
DRA	75.0683	AUSD	1.01524
USD	0.889857	NZLD	1.35960

Degree of divergence of BF: +32 (75 being the threshold of divergence)



- BE
 JL
 1 - EDITORIAL : After Stuttgart: pushing back the crisis will not get rid of it
- 2 - SUMMARY
POLITICAL DAY
- 3 - Cyprus: Papandreou memorandum to European Council - Political Cooperation: - statement by Ten on Argentine "desaparecidos" - Brussels meeting on 8 July - C.S.C.E.: Spain's mediatory initiative rejected by Moscow
- 4 - Portugal: Soares presents government programme - Italy: elections on 26 and 27 June - Poland: Walesa can go to Cracow - Middle East: Gemayel in U.S.; - Tension with Syria - Czechoslovakia: ministerial reshuffle - Guatemala: gradual return to democracy?
- GENERAL INFORMATION
- 5 - "FOREIGN AFFAIRS" COUNCIL:- Stuttgart follow-up: ad hoc Council in Brussels 8 July
- 6 - "STEEL" COUNCIL: quota system in force until 31 July 1983
- 7 - "GENERAL" COUNCIL: definition 1983 food aid programme
- 7 - E.E.C./SPAIN & PORTUGAL : extension of financial cooperation until end June 1984 (E.I.B. loans)
- 8 - E.E.C./SPAIN : very restrictive E.E.C. position on "Fisheries" dossier
- 8 - E.E.C./CYPRUS & MALTA : agreement and disagreement on financial protocols
- 8 - "INTERNAL MARKET" COUNCIL : disagreement on new commercial policy instrument prevents any progress on other points
- 9 - "FISHERIES" COUNCIL : further meeting 4/5 July 1983
- 9 - COUNCIL: Budgetary concertation with E.P. on energy demonstration projects
- 9 - AGRIMONETARY : Commission options for obtaining eventual abolition of M.C.A.s
- 10 - E.P.:- Committees:- Econ. & Mon. Affairs: exchanges of view with Greek government
- 10 - Women's rights: Van den Heuvel report (equal treatment)
- 11 - "STEEL" COUNCIL : reconversion means and social measures accompanying restructuring in steel industry (+)
- 11 - STEEL: German restructuring plan
- 12 - AGRICULTURE: C.O.P.A. & C.O.G.E.C.A. on structures, rice, rural tourism
- 13-14. - E.E.C./LATIN AMERICA: "Final Act" should relax Eur./Lat.Am. relations
- 14 - E.E.C./NEW ZEALAND: N.Z. wants to keep preferential access butter and mutton
- 14 - A.C.P./E.E.C.: C.D.I. promotion meeting (Caribbean industrial projects)
- 15 - ECONOMY : I.M.F. forecasts distinct improvement in its annual report
- 15 - DEVELOPMENT: financing projects in non-associated L.D.C.s
- 15 - ENVIRONMENT : exchanges of letters between Commission and U.N.E.P.
- 16 - E.I.B.: loan in Italy (data processing, office systems)
- 16 - ANTIDUMPING: conclusions proceedings concerning 7 countries
- 17-18 - ECONOMIC INTERPENETRATION No. 4452
- §§ - SUPPLEMENT : EUROPE/Docs.No. 1263: "Solemn declaration on European Union"

VALUE OF THE EUROPEAN CURRENCY UNIT ON 21 JUNE 1983

BFR/LFR (com.)	45.3444	USD	0.88757
BFR/LFR (fin.)	45.5888	SFR	1.87945
DM	2.27077	PTA	128.248
HFL	2.54140	SKR	6.81766
UKL	0.580887	NKR	6.50304
DKR	8.13479	CAD	1.01514
FF	6.82788	ESC	1.09273
LIT	1345.13	ÖS	92.4387
IRL	0.720224	FMK	15.9976
DRA	75.0822	YEN	4.93349
		AUSD	213.524
		NZLD	1.35585

Degree of divergence of BF: +34 (75 being the threshold of divergence)

EUROPE

AGENCE INTERNATIONALE
D'INFORMATION POUR LA PRESSE
LUXEMBOURG - BRUXELLES



SOMMAIRE
SUMMARY
INHALT
SOMMARIO

Thursday
23 June 1983
No 3635 (n.s.)
31st year

-2-

- 1 ~~BT~~ EDITORIAL : After Stuttgart: own resources will be increased as soon as we
~~BE~~ why
- 2 JL SUMMARY
POLITICAL DAY
- 3 - UK: Queen's Speech
- 4 - FRG: Parliamentary debate before installation of INFs - Right International to be set up in London - Nicaragua: conflict situation on Honduras' borders
- 4 - Council of Europe Parliamentary Assembly: special session of committees and Permanent Committee in Luxembourg - Middle East: Mr Begin to go to Washington at end of July - Norway: Soviet spy expelled
- GENERAL INFORMATION
- 5-6 - ACP/EEC: Ten move towards a Lomé Convention which largely takes into account policies defined by Mr Pisani
- 6 - EEC/SPAIN: fisheries negotiations opened
- ECONOMY: recovery speeds up in US and FRG
- 7 - REGIONAL: Council approves emergency EEC action for urban renovation in Belfast.
Revision of ERDF: decision delayed
- BANK RATE: 0.5% fall in Belgium
- PORTUGAL: 12% devaluation of Escudo
- 8 - STEEL: ministerial decision (25.7) on extension of art. 58 ECSC mainly concerns quota allocation
- 9 - FOOD AID: list of countries and organisations benefiting from EEC 83 programme
- UNCTAD VI: EEC to decide this week on 2 major significant concessions favouring LDCs ?
- 10 - EEC/JAPAN: 4th training programme for Europeans in Japan
- EEC/SWITZERLAND: preparation of 3rd EP/Switzerland meeting (Strasbourg 12-13.10)
- ANTIDUMPING: 7% EEC duty on certain crude nickel from USSR
- STEEL 2 Canadian coil exporters exempted from antidumping duties fixed last March
- 11 - AGRICULTURE: EEC exports of 30 000 t butter to USSR
disagreement between USSR & US (cereals)
- COURT OF JUSTICE: France loses case (tobacco legislation)
- 12 - UNIONS: ETUC critical of Stuttgart summit
ILO report on respect of workers' rights
- COURT OF JUSTICE: on right of establishment for lawyers
- 13 - BIOTECHNOLOGY: For coherent strategy commensurate with EEC possibilities and EEC market *
- 14 - EEC MORTGAGES FEDERATION: activity declines
- 15-16 - STATISTICS: comparison of GNP of Ten, US and Japan, based on purchasing power parities
- SCRAP: composite price: 70.83 D/T
- 17-18 ECONOMIC INTERPENETRATION No 4453

* Communication from Commission to Stuttgart European Council and Council of Ministers.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 22 JUNE 1983

BFR/LFR (com.)	45.3202	SFR	1.87192
BFR/LFR (fin.)	45.6616	PTA	128.639
DM	2.26511	SKR	6.84519
HFL	2.53434	NKR	6.50428
UKL	0.587329	CAD	1.10287
DKR	8.11901	ESC	99.2642
FF	6.81779	US	15.9721
LIT	1343.89	FMK	4.95243
IRL	0.718540	YEN	213.486
DRA	75.8271	AUSD	1.02373
USD	0.898319	NZLD	1.36626

Degré de divergence de BF: + 33 (75 being the threshold of divergence) mb



- ~~BE~~
~~BE~~
~~BE~~
 JL
- 1 - EDITORIAL : After Stuttgart: the "Solemn Declaration" is a move
 - 2 - SUMMARY in the wrong direction
 - POLITICAL DAY
 - 3 - E.P.: Dankert visits London (22-24.6) and Luxemb.(28-29.6); Organisation
secretariat: alleged von Hassel "resolution" only recommendation
 - 3-4 - Council of Europe/Community: cooperation in pragmatic and constructive
spirit
 - 4 - Denmark: M.E.P. Gilstrup, indicted for tax evasion, to stand in
European elections
 - 4-4bis - Papandreou: "pointless to talk of European integration without abolishing
existing inequalities"
 - 4 bis - Middle East: Gemaxel thanks Ten - Abon Iyad in Moscow - U.S.S.R.:
summit next week? - Poland: Lech Walesa meets Pope
 - GENERAL INFORMATION
 - 5 - COUNCIL : Greek presidency's priorities
 - 5-6 - EUROPEAN COMMISSION: organisation work to implement Stuttgart conclusions
 - 6 - STUTTGART FOLLOW-UP: Chancellor Kohl and link between U.K. budget
 compensation and future E.C. financing
 - 7 - COMPETITION : new regulation on exclusivity agreements
 - E.E.C. LOAN TO FRANCE: Commission finishes collection of funds
 - 8 - E.I.B. : loan to South-West England (infrastructures)
 - STEEL : Commission contacts Belgian government over restruct.& aids prog.
 - ENERGY: Council/E.P. concert. on demonstration projects
 - OIL BULLETIN : price situation at 13 June 1983
 - 9-10 - A.C.P./E.E.C.: - adoption 1983/84 regime for rum
 - visit Togo's President to Commission
 - E.D.F. financings
 - E.E.C. offer 1983/84 sugar guaranteed price
 - E.E.C./JAPAN: statement by Commission reps. in Tokyo
 - E.E.C./U.S.: last round agricultural talks
 - 11-12 - E.P.: - Comms.: - Dev.: exchange of views on Irmer report
 - Energy: differences over Comm.draft and ch.VI Euratom
 - Transport: adoption different reports
 - Regional: visits and meetings in Ireland
 - 13 - RESEARCH: 2nd research prog.decommiss. nuclear facilities (+)
 - 13-14 - E.C.S.C.: Consult.comm.: approval forward "Steel" prog. 3rd qtr.1983
 - 15 - DEFECTIVE PRODUCTS: C.E.F.I.C. criticism (E.E.C. "manuf.liab." directive)
 - 16 - AGRICULTURE:- E.E.C. op."Incorp.wheat in animal feed":begins Irl.& N.I.
 - invit. tenders for "olive oil" promotion programme
 - World Food Council (U.N.): ministerial session (New York,
 27-30.6)
 - 17-18 - ECONOMIC INTERPENETRATION No. 4454

(+) Proposal or communication from Commission to Council

SS - SUPPLEMENT : EUROPE/Docs.No. 1262 : Controlling agric.expend.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 23 JUNE 1983

BFR/LFR (com.)	45.3816	USD	0.897890
BFR/LFR (fin.)	45.6981	SFR	1.87120
DM	2.26717	PTA	128.937
HFL	2.53474	SKR	6.83788
UKL	0.584754	NKR	6.54113
DKR	8.13668	CAD	1.10396
FF	6.82037	ESC	102.359
LIT	1344.81	OS	15.9735
IRL	0.720040	FMK	4.95725
DRA	75.8358	YEN	213.698
		AUSD	1.02207
		NZLD	1.36665

Degree of divergence of BF: +39 (75 being the threshold of divergence)



- BE*
BR
DE
JL
 1 - EUROPEAN LIBRARY
 2 - SUMMARY

POLITICAL DAY

- 3 - Italy: elections: what turnout? - CSCE: West accepts Spanish proposal - Chile message from EPP to democratic leader - Chilean Christian - London: foundation of International Democratic Union - Damascus expulsion of Yasser Arafat
 4 - Middle East: EPP stresses importance of peace in region for EEC - EP: privileged compared to press? - Japan: elections to Upper Chamber of Diet - USSR: Kirilenko reappears

GENERAL INFORMATION

- 5 - EP: programme for plenary session on 29/30.6 in Strasbourg
 FOLLOW UP TO STUTTGART: reaction from President Dankert
 6 - EEC/OPAEP: interview Davignon/Al Wattari
 - EEC/ISRAEL: 2nd financial protocol signed
 - EEC/USA: meagre results of talks on farm trade
 7-8 - RESEARCH: agenda for Council meeting on 28.6 in Luxembourg
 8 - COMPETITION: publication by Commission of draft regulation on exclusivity contracts (motor vehicles)
 9-10 - COMPETITION: Exclusivity contracts: content of 2 new regulations adopted by Commission
 10 - ANTIDUMPING: Council not yet ruled on definitive duties on magnesite from China & North Korea
 11-12 RESEARCH: action programme in nuclear sector*
 12 - THERMONUCLEAR FUSION: amendment to statutes of JCR
 13 - DANGEROUS SUBSTANCES: EP committee of inquiry
 - STEEL: EEC/UN seminar on direct reduction
 - COURT OF JUSTICE: Rejection of appeal against Commission by Boel and Maubeuge iron factory
 14 - AGRIMONETARY: MCA cut in UK
 - AGRICULTURE: for raise in aid for Italian tobacco planters suffering from 1980 reathquake
 - FISHERIES: Council meeting 11/12.7 Brussels
 - AGRICULTURE: Technical report on EEC/USA talks
 15-16 ACP/EEC: EDF funds: contents
 16 - STEEL: "yes" but conditional by French iron and steel industry on extension of production quotas system
 17 - TIMETABLE of main European activities in coming week
 18 - ECONOMIC INTERPENETRATION No 4455

* Proposal or communication from Commission to Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 24 JUNE 1983

BFR/LFR (com.)	45.3885	SFR	1.87351
BFR/LFR (fin.)	45.7075	PTA	129.187
DM	2.26920	SKR	6.83546
HFL	2.53926	NKR	6.54698
UKL	0.581302	CAD	1.10674
DKR	8.16463	ESC	104.024
FF	6.82827	OS	15.9877
LIT	1345.79	FMK	4.96123
IRL	0.720973	YEN	213.709
DRA	75.9665	AUSD	1.02299
USD	0.898693	NZLD	1.36579



EDITORIAL : Poland and the Pope's divisions
SUMMARY

POLITICAL DAY

- 3 - Elections in Italy: lower turnout, major parties lose votes
 - Warsaw Pact: summit tomorrow in Moscow? - Portugal: vote of confidence in austerity programme - Japan: victory for Liberals - Middle East Arafat issues message to Syria
- 4 - Media: Konrad Adenauer Foundation seminar (Baden-Baden 8.7) - Liberal Parties: seminar on EEC economic policy - "Libertarian Convention" for Europe - Conservative Parties: disagreement on enlargement - ASEAN: ministerial meeting with "dialogue" countries - Chile: end of strike? resumption of dialogue?

GENERAL INFORMATION

- 5 - **BUDGETS**: draft EEC supplementary budget for 1983 will probably be considerably in excess of 2 billion ECU
- 5-6 - UNCTAD VI EEC's essential role in Belgrade
- 7 - EEC/GULF NATIONS: EP delegation discusses strengthening contacts
 - EEC/JAPAN: EP delegation prepares next meeting
 - EEC/SWEDEN: results of high-level consultations
 - ACP/EEC: common guidelines after President Eyadema's visit (Togo) on Lome 3
- 8 - AGRICULTURE: OECD stresses urgent need for reduction in milk production
 - ACP/EEC: Ethiopia is not diverting EEC aid
 - DEVELOPMENT: DAC (OECD) report on Sweden's development aid policy
- 9-10 - COMPETITION: draft regulation on exclusive dealing arrangements (motor vehicles) essential content
 - FORD resellers in FRG must apply after-sales guarantee to vehicles bought in other member states
 - Legal protection on secrecy of documents not extended to company-employed lawyers
- 11-12-13 - EP: Plenary Session: Trade policy for new instrument against unfair trading practices by third countries
 - Committees: Environment: adoption of Krouwel-Vlam report (noise from domestic appliances) Legal: Turner report (EEC trademark) Youth Pruvot report (cinema) Agriculture: Nielson report (salmon fishing Nord (foot & mouth)
- 13 - RESEARCH programme on reactor safety (84/87)*
- 14 - COAL: Community production still declining slightly RESEARCH: JET plasma
- 15 - COURT OF JUSTICE: - Yugoslav firm v. EEC anti-dumping - Dutch investment aid law - can pesticide admitted in Italy be banned in Netherlands?
 - AGRICULTURE: Mr Poul Dalsager defends CAP
- 16 - EEC COOPERATIVES: EP Soc.Gp. EEC commitment & EIB & NCI funds
 - TRANSPORT: "Set offensively": traffic in Italy
 - DEVELOPMENT: UNIDO conference on agricultural machinery
- 17 - VARIOUS REPORTS from last week
- 18 - ECONOMIC INTERPENETRATION No 4456

mb

VALUE OF THE EUROPEAN CURRENCY UNIT ON 27 JUNE 1983

BFR/LFR (con.)	45.3694	SFR	1.87182
BFR/LFR (fin.)	45.6735	PTA	129.176
DM	2.26741	SKR	6.83593
HFL	2.54297	NKR	6.52775
UKL	0.583064	CAD	1.10793
DKR	8.16689	ESC	104.260
FF	6.81881	OS	15.9769
LIT	1344.70	FMK	4.95844
IRAL	0.720324	YEN	213.972
DRA	76.0099	AUSD	1.02657
USD	0.901125	NZLD	1.36741

Degree of divergence of BF: +38 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Italian elections: the sorcerer's apprentice
 2 - SUMMARY

POLITICAL DAY

- 3 - Italian elections: collapse of Christian Democrat party
- 4 - Mitterrand: no referendum or early elections - Warsaw Pact: summit ends today - Lebanon: new offensive by Palestine dissidents - Reagan: to visit Asian next November - E.E.C./Spain: Mr Glinne for rapid membership - Denmark: reshuffle in Foreign Affairs Ministry

GENERAL INFORMATION

- 5-6 - RESEARCH COUNCIL : Ten welcome outline programme and ESPRIT programme
- 7-8 - GREEK PRESIDENCY : chief goal : increasing E.E.C. own resources
- 9-10 - E.E.C./SPAIN : very restrictive E.E.C. stance (Fisheries)
- 10 - E.E.C./PORTUGAL : 2 negotiating chapters closed
 - E.E.C./ARGENTINA : Argentine authorities approach Mr Haferkamp
- 11 - U.N.C.T.A.D. VI : several E.E.C. Ministers in Belgrade
- 12 - E.E.C./A.S.E.A.N. : ministerial consultations : results
 - STEEL : Commission prepares its decisions on aids and restructuring
- 13 - COMPETITION : Commission envisages authorising shutdown agreement in zinc sector
- 14 - AGRICULTURE : results of meeting of "Fruit and Vegetables" group (O.E.C.D., Paris 13-15.6)
 - EUROPEAN INTEGRATION HISTORY : historic archives of E.C.S.C. High Authority open to public
- 15-16 - TRADE UNIONS:- E.M.F. Congress (Naples, 2-3.6) : various resolutions adopted
 - I.C.F.T.U. World Congress : takes stock of trade union rights violations worldwide
- 17-18 - ECONOMIC INTERPENETRATION No. 4457

§§ - SUPPLEMENT : EUROPE/Docs.No. 1264/1265: B.I.S. annual report

VALUE OF THE EUROPEAN CURRENCY UNIT ON 28 JUNE 1983

BFR/LFR (con.)	45.3266	SFR	1.87518
BFR/LFR (fin.)	45.7426	PTA	129.428
DM	2.26778	SKR	6.79666
HFL	2.54274	NKR	6.50390
UKL	0.583124	CAD	1.09585
DKR	8.15545	ESC	104.335
FF	6.81356	OS	16.0173
LIT	1347.67	FMK	4.93776
IRL	0.720524	YEN	213.252
DRA	75.2811	AUSD	1.01755
USD	0.889848	NZLD	1.35958

Degree of divergence of BF:+34(75 being the threshold of divergence)

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1. - EDITORIAL : Let us welcome the Greek Presidency
 2. - SUMMARY

POLITICAL DAY

3. - E.P.: - Institutional Committee: Consensus on overall resolution - E.E.C./
Argentina: "Ten" demand explanation for European "desaparecidos"
 4. - E.P.: - Rogalla mid-way in Strasbourg bicycle trip - Warsaw Pact: appeal
for Euromissile settlement this year - Middle East: Arab League criticizes
financial release with Israel

GENERAL INFORMATION

5. - STEEL: Commission fixes capacity reductions needed in each Member State
 - FISHERIES COUNCIL: Night session on 30/6
 6. - BUDGETS: Contents of preliminary draft for 1983 supplementary budget, to
 be formally adopted by Commission on Friday
 - E.P.: - Plenary session (Strasbourg, 29-30/6): Thorn: flexibility over Brit. prob.
 7. - ENERGY: Resumption of discussion on demonstration projects
 8. - E.P.: Agenda of session 4 - 8/7, in Strasbourg
 - E.C.S.C./U.S.A.: Washington concern over repercussions of possible agree-
 ment between US-Steel and B.S.C. concerning semi-finished
 products
 - SCRAP: Composite price: 70.83 D/T
 9. - U.N.C.T.A.D. VI: Difficult discussions concerning "Belgrade Declaration"
 - DEVELOPMENT: Appeal by African Conference on SME's
 10. - E.E.C./CHINA: Still no decision on inclusion of China among recipients
 of aid to non-associated countries
 - EURO-ARAB DIALOGUE: Autumn meeting of General Commission?
 - E.E.C./CZECHOSLOVAKIA: Technical trade talks
 11. - COURT OF JUSTICE: Rejection of Commission appeal against French regime
 in field of animal artificial insemination.
 - N.C.I.: French loan (lignite mining, thermal power plant)
 12. - E.E.C. FINANCING: 7 ideas by Mr. Langes (Ger EPP)
 - STATE AIDS: - Procedures concerning France and United Kingdom
 - Publication in O.J. of decisions prohibiting aids in the
 fisheries sector in Italy, France, Belgium and United Kingdom
 13-14. - E.P.: - Plenary session (Strasbourg, 4-8/7): - C.A.P.: Catherwood Report
 15. - STEEL: Belgium informs Commission of main aspects of restructuring plan
 - ENERGY: - almost 45% of electricity produced in Belgium in 1983 to come
 from nuclear power
 - in 1982, nuclear power represented 18.9% of E.E.C. total electrical
 energy production
 16. - NEW ZEALAND: O.E.C.D. Annual Report on economic situation in New Zealand
 17-18. - ECONOMIC INTERPENETRATION No 4458

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 29 JUNE 1983

BFR/LFR (con.)	45.3870	SFR	1.87605
BFR/LFR (fin.)	45.7193	PTA	129.263
DM	2.26767	SKR	6.81105
HFL	2.54377	CAD	6.50105
UKL	0.583633	ESC	104.151
DKR	8.14918	OS	15.9683
FF	6.81195	FMK	4.93946
LIT	1344.37	YEN	213.208
IRL	0.719596	AUSD	1.01952
DRA	75.47.02	NZLD	1.35988
USD	0.892083		

Degree of divergence of BF: +40 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Mr Thorn doesn't mince his words
 2 - SUMMARY
- POLITICAL DAY
- 3 - Forty years after Jean Rey's death: a reminder of what this late great European believed in
- 4 - Italy: parties analyse post-electoral situation - C.S.C.E.: Soviets ready for compromise? - U.K.: Mr Pym openly criticises Mrs Thatcher - W.E.U.: Scientific and Technical Committee in Japan - U.N.: U.N./Arab League cooperation meeting - Poland: martial law to be lifted on 22 July? - Middle East: P.L.O. meeting in Tunis; - Lebanon for keeping F.I.N.U.L.
- GENERAL INFORMATION
- 5 - COUNCIL : Greece assumes presidency for six months
 5 to 10 bis - E.P.: Plenary session (Strasbourg, 29-30.6) : - Stuttgart results: disappointed at lack of decisions, but satisfied with choice of E.E.C. emergency procedure, E.P. calls for measures on future financing and related questions by end 1983
- 10 bis - U.N.C.T.A.D. VI : one-day extension
 11-12 - STEEL : Commission absolute criterion : viability of enterprises
 13-14 - CARS : B.E.U.C. feels that price differentials between Member States are still too high
- 14 - TRANSPORT : substantial and immediate enlargement of intra-E.E.C. road haulage quotas (+)
 - ENVIRONMENT : E.E.C. 1984/1988 plan to combat forest fires and acid rains (+)
- 15 - E.I.B. : Loans :- in Denmark (natural gas transport)
 - in Lebanon (electrical power station)
 - ENVIRONMENT : E.E.C. for protecting elephants (importing ivory)
- 16 - AIDS : initiation E.E.C. procedure regarding German project (Rhineland-North Westphalia)
 - STEEL : - Bonn to grant further aid of 180 million DM to Arbed-Saarstahl
 - American special steel producers for limiting imports from Europe
- 17 - INTERNAL MARKET : U.N.I.C.E. for swift and effective Council action
 - ECONOMY : further slowdown in E.E.C. inflation rate
 - INFORMATION : E.E.C. invitation to tender
- 18 - ECONOMIC INTERPENETRATION No. 4459
 (+) Proposal or communication from Commission to Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 30 JUNE 1983 (followed by June 83 average)

BFR/LFR (com.)	45.4067	45.4317	USD	0.891769	0.892366
BFR/LFR (fin.)	45.7611	45.6079	SFR	1.87717	1.88381
DM	2.26822	2.27359	PTA	129.663	127.837
HFL	2.54110	2.54807	SKR	6.80821	6.81026
UKL	0.583428	0.575815	NKR	6.50323	6.47969
DKR	8.14408	8.14122	CAD	1.09438	1.09949
FF	6.81312	6.83821	ESC	105.229	95.1524
LIT	1344.79	1348.14	ØS	15.9805	16.0210
IRL	0.720331	0.720497	FMK	4.94040	4.93880
DRA	75.3278	75.2984	YEN	213.757	214.109
			AUSD	1.01975	1.01711
			NZLD	1.36148	1.33788

Degree of divergence of BF: +42 (75 being the threshold of divergence)

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 JL2

- EUROPEAN LIBRARY
- SUMMARY

POLITICAL DAY

- 3 - Spain: official visit by Papandreou (6-8.7) - Moscow: visit by Chancellor Kohl (4-8.7) - European elections: separate lists for RPR & UDF (France) - Tindemands: Athens must not be a failure for integration
- 4 - Council of Europe: appeal to Turkey for truly free election campaign - for release of Jewish professor in USSR - Human Rights prize for medical section of Amnesty International - Middle East: no partial withdrawal from Lebanon - Chad Moroccan army ready to intervene - Guatemala elections on 15 July 1984

GENERAL INFORMATION

- 5 - FOLLOW UP TO STUTTGART: preparation of special Council sessions by Greek presidency and European Commission
- BUDGET: preliminary draft budget for 1983 exhausts available own resources
- 6 - STEEL: - negotiations on Eurofer IV begin this weekend
 - 1st reactions to Commission decisions on restructuring
- CONVERSION: - Mr Giolitti meets representatives from Liege
- 7 - ECONOMY: - Commission recommendations on member states' budget policies in 1984
- UNCTAD VI: - President Mosjov tries to save the conference
- 8 - ACP/EEC: - results of EP delegation trip to Ethiopia, Somalia, Djibouti
- DEVELOPMENT: - World Food Council priority: improving world food situation
- 9 - EP plenary session (Strasbourg 29-30.6) - trade policy: adoption of Blumenfeld resolution
- FISHERIES COUNCIL: disagreement on herring quotas for 1st half of July for Norwegian and Dutch fishermen
- 10 - EEC/JAPAN: - high level consultation (5-7.7)
 - mission of leaders of European telecommunications companies to make sales to NTT
- 11 - SOCIAL FUND: - Council asks EP to abandon conciliation
- 12 - EIB: - loans: to Migeria (SME)
 Jordan (electric distribution)
 UK (infrastructure)
- 13 - AGRI-MONETARY: - MCA down in Greece
- AGRICULTURE: Cocalal wants EEC permanent intervention mechanism for bread wheat
- OIL BULLETIN: - price situation on 20 June
- 14 - STEEL: - by end of restructuring in 1985, EEC iron and steel industry will lose another 100 000 jobs
- E.C.S.C./U.S.A.: Washington is worried about increased deliveries of semi-processed European steel products to the American steel market
- STEEL: extension of compulsory statement on supplies to include highly alloyed steels
- 15-16 - E.P.: Plenary Session (Strasbourg 4-8.7) - Disasters: Cecovini report
 - European Schools: Papapietro report
 - Mountain agriculture: Wetting report
- 17 - TIMETABLE OF MAIN EVENTS in Europe next week
- 18 - ECONOMIC INTERPENETRATION No 4460
- \$\$\$ - SUPPLEMENT: EUROPE BRIEF NOTES No 801: Italy

EUROPEAN CURRENCY UNIT - VALUE ON 1 JULY 1983

B/LFR CON	45.4242	SFR	1.88001
B/LFR FIN	45.7372	PTA	129.924
DM	2.26808	SKR	6.81587
HFL	2.54170	NKR	6.51185
UKL	0.583096	CAD	1.09653
DKR	8.16474	ESC	104.351
FF	6.81229	OS	15.9700
LIT	1344.84	FMK	4.94748
IRL	0.720240	YEN	213.485
DRA	75.5401	AUSD	1.02098
USD	0.894178	NZLD	1.36308

mb/L



- BK1 - EDITORIAL :
 CK2 - SUMMARY

POLITICAL DAY

- 3 - U.S.S.R.: visit by Kohl and Genscher - Washington: Foreign Secretary of U.K. to visit mid-July - Greece & Turkey: resumption of periodic meetings - Libya/Morocco: fruitful meeting according to Gadhafi - Middle East: George Shultz on mission
- 4 - E.P.: Institutional Committee: legislative power of Union exercised by E.P. and Council with Commission participation - Liberal Parties: against British electoral system

GENERAL INFORMATION

- 5 - STEEL : no agreement on renewing the production quota system at Eurofer meeting
- 6 - E.P. : plenary session (Strasbourg, 4-8.7): - Agenda: Mr Tugendhat to present supplementary draft budget Wednesday
- 6 - STEEL : - official approach to Commission by Italy
 - France intends obtaining parts of market lost
- 7 - STEEL : difficult Eurofer negotiations
- 7 - EXPORT CREDITS : Eco/Fin Council (Monday 11.7) to pronounce on latest Wallen compromise
- 8-8 bis - U.N.C.T.A.D. V.I.: disappointing conclusions
- 9 - E.E.C./TURKEY : failure of attempts to conclude global textile arrangement
- 9 - E.E.C./MALTA : extension of autonomous commercial regime
- 9 - E.E.C./CYPRUS : negotiation of 2nd financial protocol
- 14 - E.E.C./EQUATORIAL GUINEA : "fisheries" agreement initialled
- 14 - SOCIAL FUND : Youth Forum concerned over possible delay in implementing
- 14 - FINANCE : meeting of Group of Five in Paris: Third World debt
- 11 - E.P. : plenary session (Strasbourg, 4-8.7): - Forest policy: Gatto report
- 12 - ENVIRONMENT : forest protection: content and aims (+)
- 13-14 - TRANSPORT : increase in E.E.C. road haulage quota (+)
- 10 - ECONOMY : Eurostat data on E.E.C. industrial production in April 1983
- 15-16 - RESEARCH : programme of actions on industrial technologies (+)
- 16 - AGRICULTURE : Commission grants E.A.G.G.F./Guidance financings
- 17 - MISCELLANEOUS NEWS REPORTS from last week
- 18 - ECONOMIC INTERPENETRATION No. 4461
- §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 367

VALUE OF THE EUROPEAN CURRENCY UNIT ON 4 JULY 1983

BFR/LFR (con.)	45.4305	SFR	1.88165
BFR/LFR (fin.)	45.7304	PTA	130.041
DM	2.27030	SKR	6.79890
HFL	2.54181	NKR	6.48784
UKL	0.580880	CAD	1.09342
DKR	8.16935	ESC	104.268
FF	6.81846	OS	15.9796
LIT	1345.34	FMK	4.93565
IRL	0.72 0799	YEN	213.388
DRA	75.1790	AUSD	1.0629
USD	0.888746	NZLD	1.35707

Degree of divergence of BF: +44 (75 being the threshold of divergence)



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Wednesday
 6 July 1983
 No 3644 (n.s.)
 31st year

- 1 - EDITORIAL: FROM THE STEEL CONTROVERSY TO AN "ITALIAN PROBLEM" HYPOTHESIS
 2 - SUMMARY

POLITICAL DAY

- 3 - Moscow: talks with Kohl; Chad: Habré calls for French aid
 - Middle East: intense political activity
 4 - Council of Ministers: President Thorn replies to Q 2072/82 by Mr Cohen (informal sessions) - Paris Universal Exhibition: Mitterrand decides to call it off-
 Twin European cities: congress in Brighton - Soviet musicians ask for political asylum in US

GENERAL INFORMATION

- 5 - 8 - EP: Plenary sittings (Strasbourg 4-8.7): - Greek presidency: programme
 - Consumer credit: approval of amended Commission proposal - Disasters:
 adoption of Cecovini report - Debates: temporary work, fight against poverty
 9 - STEEL: - failure of Eurofer meeting due to French steel producers' inflexible position
 - publication of forward programme for 3rd quarter 1983
 10 - COURT OF JUSTICE: USSR challenges anti-dumping duty (case Raznoimport)
 - EEC/THIRD COUNTRIES: increase in tariff quota for ferro-chromium
 - AGRICULTURE: Commission prepares measures to incorporate wheat in animal feed
 11 - EEC/CHINA: development of industrial and commercial cooperation
 - EEC/RUMANIA: difficulties in textile sector
 12 - COOPERATION AGREEMENTS: Greece fails to respect EEC procedures
 - EEC/CYPRUS: now financial protocol initialled
 - GREECE: Papandreou/Davignon talks
 13 - RESEARCH: inaugural meeting of CODEST
 - LOANS: full payment of loan to France in August
 14 - RESEARCH: basic technological research programme (*)
 15-16 - BUDGET: content of preliminary draft supplementary budget for 1983 proposed by
 European Commission
 16 - COMPETITION: publication and entry into force of new EEC regulations on exclusive
 dealing agreements
 - FISHERIES: banning of herring fishing agreed at Council 12.7
 17-18 ECONOMIC INTERPENETRATION NO 4462

(*) Proposal or communication from Commission to Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 5 JULY 1983

BFR/LFR	45.5303	SFR	1.88200
BFR/LFR	45.7803	PTA	129.979
DM	2.27176	SKR	6.78564
HFL	2.54428	NKR	6.46666
UKL	0.578121	CAD	1.08956
DKR	8.17568	ESC	104.231
FF	6.82280	OS	15.9930
LIT	1346.47	FMK	4.92576
IRL	0.721120	YEN	213.063
DRA	74.8995	AUSD	1.01237
USD		NZLD	1.35169



-2-

- 1 - EDITORIAL : "Solemn disunion" or "the majority overruled"
 2 - SUMMARY
- POLITICAL DAY
- 3-4 - E.P. : plenary session:- E.P. Inst.comm.: proposal for resolution adopted by very big majority - Political cooperation : Mr Haralambopoulos replies on South Africa, Cyprus -
 4 - Middle East: Jerusalem at centre of diplomatic talks - Kohl/Andropov: negative but not pointless
- GENERAL INFORMATION
- 5 to 11 - E.P.: Plenary session (Strasbourg, 4-8.7):
 - 1983 Supplementary budget: E.P. criticism
 - Agriculture: differences of Catherwood report
 - Transport: Commission knows of no subsidies for British Stanstead airport
 - Question time: Council replies i.a. on Lebanon, C.O.R.E.P.E.R responsibility
 - Environment : Huy (Belgium) accident
 - Poverty: Boyes report adopted
 - Banks' annual accounts: Vayssade resolution adopted
 - Temporary work : Patterson report adopted
- 11 - S O C I A L Publication of Commission exposé of 1982 developments
 12 - E.E.C. COMMERCIAL POLICY : authorisation for monitoring of intra-Community trade in certain products originating in non-member countries
 - AGRICULTURE : Greek green currency devalued (+)
 - SCRAP : composite price : 71.50 D/T
- 13 - STEEL : Commission dissatisfaction at protection measures decided by Washington for imports of specialty steels
 14 - E.C.S.C./U.S.: Washington's restrictive measures on imports of specialty steels
 - STEEL :- slight increase in steel orders in March
 - Italy confirms "art. 58" / restructuring link
- 15 - ECONOMIC AND SOCIAL COMMITTEE : adoption of position in favour of permanent dialogue between E.E.C. and U.S.
- 16 - YUGOSLAVIA : O.E.C.D. annual report on Yugoslav economic situation
- 17-18 - E C O N O M I C I N T E R P E N E T R A T I O N
 (+) - Proposal or communication from Commission to Council
- §§ - S U P P L E M E N T : European Elections Special No. 1

VALUE OF THE EUROPEAN CURRENCY UNIT ON 6 JULY 1983

BFR/LFR (com.)	45.5914	USD	0.885443
BFR/LFR (fin.)	45.9191	SFR	1.88245
DM	2.27293	PTA	130.045
HFL	2.54698	SKR	6.78515
UKL	0.575898	NKR	6.46683
DKR	8.16378	CAD	1.08998
FF	6.83030	ESC	104.261
LIT	1346.98	OS	15.9955
IRL	0.720751	FMK	4.92705
DRA	74.8553	YEN	212.418
		AUSD	1.01356
		NZLD	1.35079

Degree of divergence of BF: +52 (75 being the threshold of divergence)



BC
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Thursday
 Friday 8 July
 1983
 No 3646 (n.s.)
 31st year

- 1 - EDITORIAL : European Economic Recovery and "Community efficiency multiplier"
- 2 - SUMMARY
- POLITICAL DAY
- 3-4 - Euro-barometer: contents of 19th edition
- 4 - EP: Plenary sitting: - Human Rights: EP defends them on all fronts - 1983: "Raphael Year" - Middle East: Shultz says no substantial progress - Chad: government counter attack
- News flash: EP tables motion on EP sittings

GENERAL INFORMATION

- 5 - FOLLOW UP TO STUTTGART: special Council meeting on 8.7 in Brussels
 - 6 - EUROPEAN RECOVERY: Albert-Ball report
 - ECSC/USA: Mr Brock ready to start negotiations on orderly marketing arrangement for special steels
 - EEC/JAPAN: end of consultations at high level
 - 7-10 - EP: Plenary Session (Strasbourg 4-8.7):
 - Iron and steel: emergency debate
 - Fisheries: adoption of Battersby resolution
 - Energy: adoption of Walz resolution
 - Question time: Commission replies to questions on Third World, unemployment, exchange rate...
 - Annual accounts of banks; approval of Vayssade resolution
 - 11 - EIB: loan to Spain (andalusia, small and medium infrastructures)
 - EEC/SPAIN: agreement on combined international rail/road transport
 - 12 - GENERALISED PREFERENCES: Commission rejects French criticism (safeguard clause article 115 - EEC)
 - 13 - OIL: World consumption declining in 1983, says IAE
 - OIL BULLETIN: price situation on 27 June
 - ANTI-DUMPING: EEC procedure opened against vinyl from Canada
 - 14 - NUCLEAR: NEA (OECD): annual activity report
 - USSR: considerable increase in nuclear energy production equipment
 - USA: safety systems improved
 - 15 - ECONOMIC AND SOCIAL COMMITTEE: significant convergence of positions of employers and workers on policies
 - 16 - COURT OF JUSTICE: appointment of Mr Kasel cancelled
 - CONSUMERS: BEUC denounces US pressure (wine)
 - RESEARCH: 24 new grants for university research (European integration)
 - 17-18 - ECONOMIC INTERPENETRATION NO 4464
- supplement: EUROPE Documents No 1267 "EEC ECONOMIC SITUATION, FORECASTS FOR 1983/84 DESIRABLE GUIDELINES FOR "TEN'S" BUDGETARY POLICIES"

VALUE OF THE EUROPEAN CURRENCY UNIT ON 7 JULY 1983

BFR/LFR	45.6177	SFR	1.885695
BFR/LFR	45.8569	PTA	129.976
DM	2.27535	SKR	6.77955
HFL	2.54797	NKR	6.45583
UKL	0.573822	CAD	1.08985
DKR	8.16744	ESC	104.291
FF	1347.14	OS	15.9868
LIT	0.721250	FMK	4.91339
IRL	1.885695	YEN	212.921
DRA	129.976	AUSD	1.01396
USD	6.77955	NZLD	1.35014

Degree of divergence of BF: + 52 (75 being the threshold of divergence)



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- 1 - EUROPEAN LIBRARY
 2 - SUMMARY

POLITICAL DAY

- 3 - E.P.: Meeting place; - Answer to W.Q. no. 2364/82 by de Cousté (E.P. sessions televised?)
 3-4 - European political cooperation: Moscow talks, favourable development of Madrid conference, Central America
 4 - East/West: Kohl and Andropov continue to hope for compromise on Euro-missiles - C.S.C.E.: details of agreement will be settled by March - Vatican: new Nuncio appointed to Brussels - Middle East: preparation of Conference on Palestine

GENERAL INFORMATION

- 5 - FOREIGN AFFAIRS COUNCIL : special session on "Stuttgart" follow-up
 6 - ECO/FIN COUNCIL : agenda of 11.7 session : E.E.C. export credits stance
 - E.E.C./LATIN AMERICA : preparation for resumption of "dialogue"
 - STEEL : Colombo/Davignon talks
 7-8 - ENERGY COUNCIL : agenda of 12.7 session in Brussels
 8 - FISHERIES COUNCIL : still difficulties over E.E.C./Norway agreement and mackerel box in England
 9 - E.I.B.: loans to Italy (industries, services, energy, telecommunications)
 - N.C.I.: loans to Denmark (gas pipeline)
 10 - E.E.C. ECONOMIC RECOVERY : Albert report
 11 to 15 - E.P. : plenary session (Strasbourg, 4.8.7):
 - Agriculture: Catherwood resolution adopted
 - Greek farming : Ephremidis urgent resolution accepted
 - Fisheries : Desouches report adopted
 - European schools : Papaietro report adopted
 - Econ. sit.: Bonaccini report
 - Liquid food packaging: amendment to Hooper report
 - Transport : Feld resolution adopted
 - Foot and mouth disease: Hord resolution adopted
 - Agric. research : Gautier resolution adopted
 - Hill farming : Wettig report postponed
 - End of agenda : amount of exchange for G.D.R., financial regulation, development problems
 16 - ECONOMIC AND SOCIAL COMMITTEE : favourable opinions for proposals on ionising rays, mercury waste, farm tractors
 - AGRICULTURE : areas under vines decline
 17 - THE WEEK IN EUROPE next week
 18 - ECONOMIC INTERPENETRATION No. 4465
 §§ - SUPPLEMENT : EUROPE/Documents No. 1261 : European Transport Policy - a memorandum from the Netherlands Government

VALUE OF THE EUROPEAN CURRENCY UNIT ON 8 JULY 1983

BFR/LFR (com.)	45.5890	USD	0.883423
BFR/LFR (fin.)	45.8276	SFR	1.87860
DM	2.27526	PTA	130.128
HFL	2.54647	SKR	6.76879
UKL	0.574210	NKR	6.44810
DKR	8.16062	CAD	1.08723
FF	6.83637	ESC	104.244
LIT	1346.34	ÖS	16.0165
IRL	0.721161	FMK	4.91757
DRA	74.8171	YEN	212.507
		AUSD	1.01078
		NZLD	1.34709

Degree of divergence of BF: +50 (75 being the threshold of divergence)



BT
 CK
 JL

S U M M A R Y

- 1 - EDITORIAL : The post-Stuttgart era opens: how to "undo" the Community
 2 - SUMMARY

P O L I T I C A L D A Y

- 3 - C.S.C.E. and East/West relations focus of Genscher/Kampelman talks - Italy: new parliament opened tomorrow - Poland: Mgr Glomp return to Warsaw - Latin America: Stone mission interrupted - Middle East: Hassan of Jordan received by Tindemans - Chad: Abeché taken back?
- 4 - Polls: who are "2 real Europeans"? - Norway: visit by Mr Stray, Foreign Minister, to Rome and Vatican - U.K.: Mr Jenkins for Liberal/Social Democrats merger - Poor majority for "no" to reintroducing death penalty - Hong Kong: Chinese-British negotiations resume - Denmark: quarrel with Norway and Sweden over territorial waters

G E N E R A L I N F O R M A T I O N

- 5 - FISHERIES COUNCIL : proceedings interrupted
 - ECO/FIN COUNCIL : adoption budget policy guidelines - difficult debates on export credits
- 6 - STEEL : no sign of easing in Ten's position on extending art. 58
 - E.E.C. LOANS TO FRANCE : credits all collected
- 7 - E.E.C./FINLAND : signing of "Fisheries" outline agreement
 - E.E.C./NORWAY : consultations at ministerial level
 - E.E.C./JORDAN : Crown Prince discusses with President Thorn and Mr Pisani
- 8 - A.C.P./E.E.C.: - Nigeria for expansion of E.I.B. loans
 - promotion meeting of C.I.D. for Caribbean
 - E.E.C./TURKEY : "Textile" safeguard measures ready
- 9 - CONSUMERS : C.C.C. against E.E.C. draft on hormones in stock farming
- 9-10 - ENERGY : significant improvements in E.E.C. energy structures
- 11 to 14 - E.P.: Plenary session (ended on 8.7):
 - Development cooperation: support for Pisani memorandum
 - A.C.P./E.E.C.: Sablé resolution adopted
 - Cultural cooperation : Narducci resolution adopted
 - Food aid : postponement E.P. opinion on outline regulation
 - Financial regulation : postponement vote on Simonnet report
 - G.D.R.: Van Minnen resolution adopted
 - Fisheries, agriculture : voting without debate
- 14 - SOCIAL :- Mr Richard announces formal proposals for reducing working time
 15 - employment down in 1982
 - RETAIL TRADE : divergent developments in E.E.C. countries
 - SUBSIDISED HOUSING : E.C.S.C. credits to U.K., Ireland, Greece
- 16 - E.I.B. & N.C.I. : loans to Denmark (gasline construction)
 - E.I.B. : loans :-to Greece (energy saving, development industrial estates)
 -to U.K. (Infrastructures)
- 17 - MISCELLANEOUS NEWS ITEMS from last week
- 18 - E C O N O M I C I N T E R P E N E T R A T I O N No. 4466

VALUE OF THE EUROPEAN CURRENCY UNIT ON 11 JULY 1983

BFR/LFR (com.)	45.6096	USD	0.880452
BFR/LFR (fin.)	45.8055	SFR	1.87140
DM	2.27597	PTA	130.016
HFL	2.54539	SKR	6.75747
UKL	0.573211	NKR	6.43963
DKR	8.16839	CAD	1.08428
FF	6.84023	ESC	104.175
LIT	1347.09	OS	16.0110
IRL	0.721091	FMK	4.91468
DRA	74.5303	YEN	212.629
		AUSD	1.00831
		NZLD	1.34502

Degree of divergence of BF: +50 (75 being the threshold of divergence)



- 1 - EDITORIAL: A golden rule if the Community is not to be "undone"
 2 - SUMMARY

POLITICAL DAY

- 3 - Death penalty: Dankert asks Thatcher to oppose its restoration - Euro.Comm.:
 Mr Van Rompuy for appointment Flemish Euro. Commissioner -
W.E.U. Assembly: Mr Michel (E.P.P. Belg.) chairman of political committee -
Defence: N.A.T.O. Council hears 54th report on M.B.F.R. - C.S.C.E.:
 definite delay of solemn closure
 4 - Application Treaty of Rome: answer to W.Q. bo. 2338/82 by Mr Bondé -
Nepal: government crisis resolved - Marchais/Andropov: Soviet
 leader renews his threats - Middle East: conference on Palestine
 (Geneva, 29.8 to 7.9) - Chile: Community approaches Chilean government

GENERAL INFORMATION

- 5-6 - ENERGY COUNCIL : negative Ministers' reactions to energy consumer tax
 6 - FISHERIES COUNCIL : disagreement over herrings blocks any possibility
 decision on 1983 T.A.C., quotas and structural measures
 7 - EXPORT CREDITS : Wallen compromise rejected by E.E.C.
 - INTERNATIONAL MONETARY SYSTEM : Ten's position to be defined at Sept.informal
 - INTERNATIONAL TRADE : meeting of "Four Big Ones"(London,16-17.7) (meeting
 8 - ECO/FIN COUNCIL: 1984 budget policy guidelines adopted by Council
 9 - COURT OF JUSTICE : U.K. wine taxes discriminatory in relation beer taxes
 - E.E.C./U.S.A.: agreements on wine trade
 10 - COURT OF JUSTICE : Usinor can await Court substant.judgements before paying fine
 - RESEARCH AND DEVELOPMENT : Commission invitation to tender for experimental
 stimulation action
 - TRANSPORT : all railways should join Interunit
 11 - STEEL : - new financial aid to Arbed-Saarstahl
 - Italian Government/Commission talks on 18.7
 - E.C.S.C./U.S.: E.E.C. to contest U.S. specialty steel decisions at G.A.T.T.
 and O.E.C.D.
 - E.E.C./TURKEY : adoption of "textile" safeguard measures
 12 - E.E.C./NORWAY : high level consultations (Moss,11.7): cooperation development
 - E.F.T.A.: outcome of M.P.s committee meeting (Helsinki, 4-6.7)
 13 - AGRICULTURE :- aggravation imbalances on E.E.C. wine market
 14 - E.E.C. financings for structural actions in Greece, Italy,
 Ireland and U.K. (+)
 - supplementary distillation of E.E.C. wines
 15-16 - ECONOMY : O.E.C.D. "Economic prospects" (July 1983)
 17-18 - ECONOMIC INTERPENETRATION No. 4467

(+) Proposal or communication from Commission to Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 12 JULY 1983

BFR/LFR (com.)	45.5540	USD	0.878150
BFR/LFR (fin.)	45.7209	SFR	1.86475
DM	2.27573	PTA	129.834
HFL	2.54663	SKR	6.75561
UKL	0.573954	NKR	6.42806
DKR	8.15801	CAD	1.08214
FF	6.83991	ESC	104.105
LIT	1345.98	OS	16.0175
IRL	0.720681	FMK	4.90008
DRA	74.3617	YEN	211.854
		AUSD	1.00682
		NZLD	1.34253

Degree of divergence of BF: +45 (75 being the threshold of divergence)



BL
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- EUROPEAN ELECTIONS SPECIAL No. 2
 1 - EDITORIAL :
 2 - SUMMARY
POLITICAL DAY
 3 - At least a symbol: F.R.G. approves "European passport" bill; - Italy: Nilde Iotti confirmed president of Chamber - Mr Cossiga Senate president - C.S.C.E.: time passes, but agreement still probable - France/U.S.S.R.: polemics over communique
 4 - Council of Europe: conference on parliamentary democracy; media and equality of the sexes - U.K.: uncertain outcome death penalty debate - Chad: 2000 men in Zaïre contingent
 5-6 - STUTTGART MANDATE : European Comm. & ways and means to rationalise C.A.P.
 7 - E.C.S.C.-UNITED STATES : Commission defends specialty steel exporters at G.A.T.T.
 - E.C.S.C./BRAZIL: negotiations interrupted
 - E.E.C./MOROCCO : Ministers Agriculture and Trade visit
 - E.E.C./HONG KONG : E.E.C. does not oppose G.A.T.T. report
 8 - A.C.P./E.E.C.: brief for "Lomé 3" negotiation to be adopted in Council 18.7?
 - A.C.P./E.E.C.: E.D.F. financings
 - E.E.C./PHILIPPINES : Prime Minister's visit
 - E.E.C./AUSTRALIA : trade questions discussed
 9-10 - E.E.C./JAPAN : development of cooperation will - still trade problems
 11 - INTERNAL MARKET : Commission initiates infringement proceeding v. France - notes new Belgian measures for margarine packaging
 - SCRAP : composite price unchanged (71.50 D/T)
 12 - ENVIRONMENT : change in Commission "Seveso II" proposal
 - INDUSTRY : C.L.E. for freedom of decision in introducing new technologies
 - ENERGY : formal appro. E.E.C. financing demo.projects for 1983 alone
 13 - AGRICULTURE : Commission contests that arrangement with U.S. on wine allows importing products dangerous to health
 - COURT OF JUSTICE : must drug seized pay V.A.T.
 14 - REGIONAL POLICY : E.P./E.S.C. joint action
 - COUNCIL OF EUROPE : genetic manipulations, compensation for victims acts of violence, detergents
 - COOPERATIVES : C.E.C.O.P. seminar on role of production cooperatives
 15 - INTERNATIONAL BANKING ACTIVITY : B.I.S. report on developments in second half 1982
 16 - ECONOMIC INTERPENETRATION No. 4468
 17-18 - SENIOR ROUND TABLE CONFERENCE : Launching High Technology Businesses in Europe : programme and arrangements

VALUE OF THE EUROPEAN CURRENCY UNIT ON 13 JULY 1983

BFR/LFR (com.)	45.5514	USD	0.878226
BFR/LFR (fin.)	45.7204	SFR	1.86228
DM	2.27610	PTA	130.039
HFL	2.54422	SKR	6.75356
UKL	0.574191	NKR	6.42378
DKR	8.15872	CAD	1.08241
FF	6.83918	ESC	104.289
LIT	1346.10	ØS	16.0057
IRL	0.720448	FMK	4.90665
DRA	74.2628	YEN	211.301
		AUSD	1.00772
		NZLD	1.34285

Degree of divergence of BF: +45 (75 being the threshold of divergence)



BL
 CK
 JL

- 1 - EDITORIAL : Expansion is here: how can we take advantage of it?
 2 - SUMMARY
POLITICAL DAY
 3 - E.P.: meetings of political groups before post-holiday period -
 U.K./E.E.C.: Labour (E.P.) for "constructive approach" to forthcoming
 European elections - Great Britain: House of Commons rejects reintroduction
 of death penalty - France/F.R.G.: Kohl/Mitterrand meeting in Alsace on
 19.7. - Chile: release Mr Valdes and other C.D. leaders - Lebanon: probable
 Israeli withdrawal on river Awali
 4 - Eurobarometer: 19th edition: Spanish and Portuguese more "European" and
 more critical of enlargement -
GENERAL INFORMATION
 5 - STUTTGART MANDATE : European Commission extraordinary session (Saturday
23 July at Val-Duchesse)
 5-6 - STEEL: Davignon says Council must on 25.7 decide on "art.58" regime extension
 6 - ENERGY: Italy states its position (negative) on consumer tax and (favourable)
 on E.E.C. strategy
 7 - E.C.S.C. BUDGET : 1984 E.C.S.C. draft operational budget adopted
 - COURT OF JUSTICE : "Santé Sandoz" company case
 8 - E.P.: - Provisional agenda of session from 12 to 19 September 1983
 - Committees: - Regulation and Petitions: report on Berufsverbot
 9- - Transport: proceeding for failure to act v.Council, Eurocontrol
 - Agriculture: sit.regarding E.E.C. production several
 agricultural products by Mr Dalsager
 9-10- - Budget control: for new "Christmas butter" action
 10 - A.C.P./E.E.C.: Working party "Cultural cooperation": adoption
 Mr Chasle's resolution
 - I.A.E.A. : People's Republic of China accession in the offing?
 11-12 - FISHERIES COUNCIL : resumption of debates on herrings on 25 and 26 July
 12 - FISHERIES:- Norway demands immediate reopening of herring fishing
 - E.E.C. financings (restructuring inshore fishing)
 13 - DEVELOPMENT :- U.N.I.D.O. conference on investment in 9 countries
 Southern Africa
 - stagnation industrial production L.D.C.s
 - E.E.C. FOOD AID : 1983 programme formally adopted
 - WORLD HUNGER : unblocking E.E.C. special programme
 14 - A.C.P./E.E.C.: E.D.F. financings: details
 - ECONOMY : continuation downward trend inflation rate in O.E.C.D. countries
 15 - RESEARCH : experts start examining dossier of October and December Councils
 16 - AGRIMONETARY : changes in M.C.A.s in U.K. and Greece
 - AGRICULTURE : F.A.O. monthly bulletin on food prospects
 17-18 - ECONOMIC INTERPENETRATION No. 4469
 §§ - SUPPLEMENT : EUROPE/Brief Notes No. 803 : The Netherlands

VALUE OF THE EUROPEAN CURRENCY UNIT ON 14 JULY 1983

BFR/LFR (com.)	45.5250	USD	0.881456
BFR/LFR (fin.)	45.7608	SFR	1.86252
DM	2.27372	PTA	130.323
HFL	2.54212	SKR	6.77046
UKL	0.576303	NKR	6.43022
DKR	8.15787	CAD	1.08639
FF	6.83966	ESC	104.558
LIT	1345.32	ÖS	16.0072
IRL	0.720144	FMK	4.91412
DRA	74.4742	YEN	211.391
		AUSD	1.01026
		NZLD	1.34759

Degree of divergence of BF: +46 (75 being the threshold of divergence)



~~BL~~
~~CK~~ - SUPPLEMENT :- European Elections special no.3

- ~~BF~~ 1 - EUROPEAN LIBRARY
~~JL~~ 2 - SUMMARY
POLITICAL DAY
 3 - U.K./U.S.: Sir G.Howe Washington talks - Death Penalty: no referendum -
European elections: Mr Tugendhat for British vote - Greece/U.S.: agreement
 on naval bases signed - Arms control: American-Soviet negotiations -
Robert Schuman Prize: awarded to Amintore Fanfani
 4 - Eurobarometer: 19th edition: Europeans' "morale"; Is it true that "money
 brings happiness?" - Women: E.P. pays fine of Irish doctor practising
 contraception

GENERAL INFORMATION

- 5-6 - FOREIGN AFFAIRS COUNCIL : agenda of session of 18 July
 6 - STUTTGART MANDATE : agenda of special Council session 18.7
 - E.E.C. AGRICULTURAL SPENDING : increasingly poor developments
 7 - AGRICULTURE COUNCIL : agenda of session 18-19 July
 - E.E.C./PORTUGAL : ministerial negotiating session Monday
 8 - E.E.C./MOROCCO : Ministers Guessous and Demnati visit Commission
 - E.E.C. FOOD AID : China benefits
 - E.E.C./CENTRAL AMERICA : E.E.C. finances return of qualified specialists
 to country of origin
 9-10 - INTERNATIONAL TRADE : E.E.C. for international G.A.T.T. action (counterfeits)
 10 - E.E.C. COMMERCIAL POLICY : Italy calls for measures for soya cakes
 - E.E.C./THAILAND : Mr Savetsila positive talks
 11 - E.E.C. COMMERCIAL POLICY :- anti-dumping proceeding ball bearings ex Jap.& Sing.
 - review antidumping duty Ireland on louvre doors
 originating in Taiwan
 12 - E.E.C./TURKEY : new textile restrictions
 - E.E.C./ARGENTINA : monitoring certain imports textile products
 - EXPORT CREDITS : reduction Eximbank interest rate (U.S.)
 - TRANSPORT : Mr Moreland's personal check barriers intra-Comm. traffic
 13 - SOCIAL : report on European Social Fund activity in 1982
 - COUNCIL : Mr Kasel invited to remain in office as Director until year's end
 14 - OIL BULLETIN : price situation at 4 July 1983
 - SOLID FUELS : R&D sub-programme on utilisation solid fuels
 - STEEL : updating I.I.S.I. report on electric steel plants
 15-16 - ECONOMY : slight and hesitant recovery in E.E.C. 1983/84
 16 - U.S.: according to Mr Volcker, moderate rise in interest rates not to be
 ruled out
 - BRAZIL : agreement with I.M.F. to be signed on Monday
 17 - THE WEEK IN EUROPE next week
 18 - ECONOMIC INTERPENETRATION No. 4470
 §§ - SUPPLEMENT : EUROPE/Brief Notes No. 805 : Denmark

VALUE OF THE EUROPEAN CURRENCY UNIT ON 15 JULY 1983

BFR/LFR (com.)	45.4993	USD	0.875071
BFR/LFR (fin.)	45.6524	SFR	1.86084
DM	2.27387	PTA	130.342
HFL	2.54094	SKR	6.74461
UKL	0.576843	NKR	6.41777
DKR	8.15785	CAD	1.08001
FF	6.83780	ESC	104.265
LIT	1344.98	OS	15.9788
IRL	0.719926	FMK	4.90302
DRA	74.0485	YEN	211.111
		AUSD	1.00467
		NZLD	1.34152

Degree of divergence of BF: +44 (75 being the threshold of divergence)



82
 47
 JL

1 - EDITORIAL : Towards a conclusion in Madrid: Moscow has made no concessions

2 - SUMMARY

POLITICAL DAY

3 - Central America: - EP delegation visits Guetemala; - "Cancun Declaration" for peace - Poland: moves towards end to martial law - CSCE: agreement has been reached: will probably be signed at end of month

4 - Building for EEC Council: preparatory phase nears conclusion - Labour Party: Neil Kinnock favourite to replace Mr Foot - FRG: pacificists versus pacificists - Chad: OAU appeal for cease-fire - Somalia: further Ethiopian attacks - USSR: new deputy foreign minister - Middle East: visit by Gemayel to Washington: proposals denied by King Hussein

GENERAL INFORMATION

5 - ACP/EEC: Council has determined content of negotiating position for beginning

6 - STUTTGART MANDATE: 2nd special Council meeting (Brussels 19.7): inter al: discussion on future financing

7-8 - BUDGET COUNCIL: difficulties following adoption of draft 1984 budget and draft supplementary budget for 1983 (meeting on 20-21.7, Brussels)

8 - AGRICULTURE COUNCIL: decisions on revision of organisation of markets for Mediterranean products postponed - technical measures adopted

9 - STEEL: delay in decisions on anti-crisis mechanism leads to weak market and some price falls

- Italy may agree to capacity cuts demanded by Commission

- ECSC/USA: Ten unanimously reject voluntary restraint on specialty steel exports

10 - STEEL: European Commission/Belgian government meeting

- ECSC Redevelopment: - 2 billion extra BF for Wallonian steel regions

- new guidelines for loans under article 56 of ECSC Treaty

11 - EEC/SPAIN: agreement on adjusting oil monopoly

12 - INTERNATIONAL TRADE: readiness to avoid protectionism (Meeting of Big Four")

- EEC EMERGENCY AID: in Argentina, Bolivia, Paraguay and Nicaragua

13 - TRANSPORT AND ENERGY: fuel rationing for transport between member states in event of oil crisis (*)

13-14 - COAL: common coal market continues to stagnate

- sharp drop on French imports of Community coal and coal from third countries in 1982

- OPEC: opening of ministerial meeting

15 - TOY SAFETY: amendemnt to proposal for directive (1980) from Commission (*)

16 - ECONOMY: results of May survey of EC Business

- POLAND: study: "Poland: Outlook for 1983-1985"

17 - MISCELLANEOUS NEWS ITEMS FROM last week

18 - ECONOMIC INTERPENETRATION No 4471

Supplement: EUROPE Selected Statistics weekly publication OECD: Economic Outlook 1983-84

(*) Proposal or communication from Commission to Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 28 JULY 1983

BFR/LFR	45.5244	SFR	1.85951
BFR/LFR	45.7395	PTA	130.333
DM	2.27359	SKR	6.75363
HFL	2.54259	NKR	6.43898
UKL	0.576273	CAD	1.08111
DKR	8.15789	ESC	104.442
FF	1346.12	US	15.9910
LIT	0.719692	FMK	4.90614
IRL	74.2943	YEN	211.078
DRA	0.877664	AUSD	1.00696
USD	1.85951	NZLD	1.34302



- 1 - EDITORIAL : Follow up to Stuttgart and budgetary imbroglio
- 2 - SUMMARY
- POLITICAL DAY
- 3 - European Political Cooperation: Central America, CSCE, Poland - CSCE: the conference seems deadlocked - Lebanon: UNIFIL mandate renewed - Disarmament: declaration by bishops of Belgium - Poland: Diet to meet tomorrow - "Solidarity" stays underground - Israel - Begin's visit to Washington cancelled
- 4 - Eurobarometer: 10th edition: political values and attitudes of the Europeans a year before the European elections

GENERAL INFORMATION

- 5-6 - STUTT GART MANDATE: 1st discussion on EEC future financing (Special Council) - Majority for revival of European activity
- 6 - COURT OF JUSTICE: Soviet nickel
- 7 - EEC/HUNGARY: draft mandate for negotiations on global trade agreement
- EEC/MALTA: decision on new financial protocol postponed
- EEC/EFTA: EEC Council adopts annual report on cooperation
- GREENLAND: Council progress over fisheries system
- 8 - AGRICULTURE COUNCIL: Results of discussions on technical dossiers
- 9-10 - EEC/PORTUGAL: new Portuguese government calls for rapid conclusion to accession negotiations
- 10 - EEC/THAILAND: import procedures for manioc in 1983 eased
- TEXTILES: EEC measures for Macao and Thailand
- TRANSPORT: Paris/Brussels/Cologne TGV being studied at ministerial level in France, Belgium and FRG.
- 11 - USA/ECSC: Statement by Ten: content
- Case of semi-finished products: Commission's attitude is to wait
- 11-12 - STEEL: Commission welcomes Rome's attitude
- 12 - Commission confirms principles of steel policy
- ENERGY: Council stresses importance of EEC support in field of hydrocarbons
- 13 - CONSUMERS: BEUC against EEC/Japan arrangements for video recorders
- COMPETITION: IVECO (FIAT)ROCKWELL cooperation authorised
- 14 - FISHERIES: EP prepares action programme (salmon)
- EP: Committee: Legal Affairs: French Communists' position on Berufsverbot
- OPEC: end of meeting
- 15-16 - EUROPEAN STRATEGY FOR FRANCE: report for preparation of IXth French Plan
- 16 - INTEREST RATES: rise in FRG
- ENERGY: SOLAR: inauguration of Pellworm plant
- 17-18 - ECONOMIC INTERPENETRATION No. 4472

supplement: EUROPE Documents: No 1260: Luxembourg's place in International Finance
 The Eurosynt index for the month of May has been published

VALUE OF THE EUROPEAN CURRENCY UNIT ON 19 JULY 1983

BFR/LFR (com.)	45.5132	SFR	1.85840
BFR/LFR (fin.)	45.7148	PTA	130.175
DM	2.27426	SKR	6.74896
UKL	2.54285	NKR	6.42418
DKR	0.575954	CAD	1.08024
FF	8.16423	ESC	104.447
LIT	1245.36	OS	15.9805
IRL	0.719706	FMK	4.90371
DRA	74.1167	YEN	210.954
USD	0.876602	AUSD	1.00298
		NZLD	1.34242

Degree of divergence of BF: + 44 (75 being the threshold of divergence)



1 - EDITORIAL : The preparations for Athens have begun: Howe's speech

2 - SUMMARY

POLITICAL DAY

- 3 - Italy:** Socialist led government likely - **Mitterrand/Kohl:** discreet meeting on Euromissiles - **Israel:** army redeployed in Lebanon - **Mr Lindemans:** official visit to Zaire, Angola and Congo
- 4 - Council of Europe:** 7th symposium on legal information in Europe - **EP:** Dankert receives CEBEMO - **Chad:** US military aid for Hissene Habre - **USSR:** vice-prime minister relieved of his office - **Central America:** Nicaragua launches peace plan.

GENERAL INFORMATION

- 5 - BUDGET COUNCIL:** Most difficult budget meeting in Community's history begins
- 6 - STUTTGART MANDATE:** preparatory group set up
- REGIONAL:** Council has practically abandoned ERDG reform for 1983
- CULTURE:** Ten meet on 28 November in Delphi
- 7-8 - TRANSPORT:** multiannual EEC financial support programme for some transport infrastructures
- 8 - COMPETITION:** ban on restrictive practices on windsurf board market
- 9 - NUCLEAR SAFETY:** Commission undertakes action on transfrontier radiological problems
- FISHERIES:** German fishermen must stop catching herrings in North Sea
- 10 - COURT OF JUSTICE:** Italy condemned (employers' subsidies for health insurance)
- SYNTHETIC FIBRES:** 2 year extension of aids discipline
- 11 - EEC/ALGERIA, MOROCCO & TUNISIA:** exploratory talks on enlargement to open in October ?
- EEC/MEDITERRANEAN COUNTRIES:** financing approved
- 12 - GENERALISED PREFERENCES:** technical details on 1984 plan (*)
- HUNGER IN THE WORLD:** EP stresses role of NGOs
- 13 - AGRICULTURE COUNCIL:** other discussions on technical points
- 14 - ECSC BORROWINGS:** ECSC financial activities relaunched
- SCRAP:** composite price: 71.50 D/T
- 15 - MOTOR VEHICLES:** Slight increase in new registrations
- 15-16 - ECONOMIC AND SOCIAL COMMITTEE:** main lines of opinion on economic situation in EEC approved
- 17-18 - ECONOMIC INTERPENETRATION No. 4472**

(*) proposal or communication from Commission to Council

SUPPLEMENT: EUROPEAN ELECTIONS SPECIAL No. 4

supplement: EUROPE/Documents No 1268: UK position on control of EEC agricultural expenditure - Declaration by Sir Geoffrey Howe

VALUE OF THE EUROPEAN CURRENCY UNIT ON 20 JULY 1983

BFR/LFR	45.5193	SFR	1.85658
BFR/LFR	45.7046	PTA	130.490
DM	2.27129	SKR	6.77322
UKL	2.54144	NKR	6.44468
DKR	0.578731	CAD	1.08652
FF	8.17822	ESC	104.868
LIT	6.83099	ÖS	15.9904
IRL	1344.37	FMK	4.92149
DRA	74.5984	YEN	211.236
USD	0.881987	○ AU\$D	1.00891
		NZLD	1.34819

Degree of divergence of BF: + 49 (75 being the threshold of divergence)



- 1 ~~BE~~ - EUROPEAN LIBRARY
 2 ~~BE~~ - SUMMARY
 JL

P O L I T I C A L D A Y

- 3 - Italy : Craxi, appointed to form government, has already begun his consultations - C.S.C.E. : meetings for signature scheduled for 7-9 September - Washington : Kohl insists on compromise on INF - Gibraltar : Mrs Thatcher's comments and reply from Spain - Poland : lifting of martial law and scepticism
- 4 - Eurobarometer : 19th edition : attitude of Europeans to Community is by and large positive

G E N E R A L I N F O R M A T I O N

- 5-6 - BUDGETS COUNCIL : adoption of draft additional budget for 1983 and draft budget 1984
- 6 - E.E.C. ENLARGEMENT : negotiations with Spain and Portugal : agriculture chapter : proposals adopted (+)
- 7-8 - STEEL : Commission stands by its demands concerning extension of steel production quota arrangements for 30 months (25 July Council)
- 8 - E.C.S.C./U.S.A. : Commission defends special steels producers before O.E.C.D. steel committee
- 9 - STEEL : -low production level for raw steel
 -fall in production in O.E.C.D. in first six months of 1983
- 10 - FISHERIES : agenda for session of 25-26 July in Brussels
- 11 - ANTIDUMPING : -opening of E.E.C. proceedings against certain glasses originating in U.S.S.R., East Germany, Czechoslovakia, Romania, and Poland
 -closure of proceedings concerning tinned pears from China, Australia, South Africa
- 12 - E.E.C./YUGOSLAVIA : E.I.B. loan (trans-Yugoslavian motorway)
 - E.E.C./THIRD WORLD : publication of 1983 food aid programme and the special programme to support developing countries own efforts
- 13 - INTERNATIONAL MAKING ACTIVITY : generalized fall-back in net international assets in first quarter of 1983
- 14 - COMMUNITY POLICIES : session of Luxembourg's international university institute
 - E.E.C. SAVINGS BANKS : 5th Convention in Luxembourg (9-9 September)
 - RESEARCH : agreement among five E.E.C. countries and Switzerland, Sweden, and Norway (plants)
- 15 - AGRI-MONETARY : M.C.A.s altered in Greece
 - AGRICULTURE AND ENERGY : annual meeting of "energy working party" of C.E.A. in Ronneby, Sweden
 - AGRICULTURE : fall in imports of Soviet cereals in 1983/84
- 16 - CANADA : annual O.E.C.D. study on Canadian economy
 - TIMETABLE of principal events in Europe next week
- 17 - E C O N O M I C I N T E R P E N E T R A T I O N No 4474

(+) proposals or communication from the Commission to the Council

§§§ SUPPLEMENT : ECONOMIC INTERPENETRATION IN EUROPE AND THE REST OF THE WORLD - INDEX no 114

VALUE OF EUROPEAN CURRENCY UNIT ON 22 JULY AND MONTHLY AVERAGE

BFR/LFR	45.4905	45.4691	SFR	1.84677	1.84735
BFR/LFR	45.6619	45.6815	PTA	130.092	130.398
DM	2.27277	2.27160	SKR	6.75680	6.77700
HFL	2.54341	2.54071	NKR	6.43431	6.45311
UKL	0.576578	0.578593	CAD	1.08388	1.09044
DKR	8.19172	8.19028	ESC	104.742	104.867
FF	6.83808	6.83276	US	15.9748	15.9646
LIT	1345.74	1344.91	FMK	4.90669	4.92390
IRL	0.719363	0.719185	YEN	210.757	211.372
DRA	74.3999	74.8232	AUSD	0.999436	1.00392
USD	0.878705	0.88735	NZLD	1.34174	1.35046

Degree of divergence of BF: + 43 (75 being the threshold of divergence)

EUROPE

AGENCE INTERNATIONALE
D'INFORMATION POUR LA PRESSE
LUXEMBOURG - BRUXELLES



SOMMAIRE
SUMMARY
INHALT
SOMMARIO

No 3657 (n.s.)
Monday/Tuesday
25/26 July 1983
31st year

-2-

1 ~~8~~
~~8~~
2 ~~3L~~ - EDITORIAL : A knife must not be placed at the Community's throat

- SUMMARY
POLITICAL DAY

3 - Lebanon - Italian diplomatic initiative - Gemayel in Washington and Paris - McFarlane replaces Habib - Poland: beginning of amnesty
3-4 - CSCE: USSR criticises Malta
4 - ~~FRG~~/GDR: Honecker and Strauss meet

GENERAL INFORMATION

- 5-6- - STEEL COUNCIL: 9 Member States for extending Art. 58 for 18 months
- 7 - COMPANY LAW: Commission to adopt amended proposal for "fifth directive" on Wednesday
- 8 - STUTTGART MANDATE: Commission begins marathon meeting
- SOCIAL: unemployment stabilised in EEC in June
- 9 - FISHERIES COUNCIL: Commission presents proposals for herrings
- ANTI-DUMPING: Definitive duty on bisphenol from USA
- AGRICULTURE: Commission examines US plan for subsidised sales to Egypt and Morocco
- 10 - ACP: Conference of Chambers of Commerce in EEC
- ACP/EEC: ACP prepare position for negotiations on renewal of Lomé Convention
- 11 - NCI: loan to ENEL (Italy) (solar panels)
- COMPETITION: system for distributing farm tractors to Netherlands must be altered
- STEEL: Commission decides on heavy fines for violation of price rules
- ECONOMY: inflation slows down again in EEC
- 12 - FRG: OECD annual report on German economy
- ECONOMIC AND FINANCIAL INFORMATION
- 13-14 - EDUCATION: Annual report by World Bank
- 15 - VARIOUS NEWS ITEMS from last week
- 16 - ECONOMIC INTERPENETRATION No 4475

SUPPLEMENT: EUROPEAN ELECTION SPECIAL NO 5

Supplement EUROPE Selected Statistics weekly publication No 370

mb

VALUE OF THE EUROPEAN CURRENCY UNIT ON 25 JULY 1983

BFR/LFR (con.)	45.4835	SFR	1.84556
BFR/LFR (fin.)	45.6577	PTA	129.803
DM	2.27505	SKR	6.72539
HFL	2.54554	NKR	6.40916
UKL	0.57 4647	CAD	1.07571
DKR	8.19112	ESC	104.540
FF	6.83995	OS	16.0076
LIT	1345.95	FMK	4.88723
IRL	0.720268	YEN	210.081
DRA	73.9619	AUSD	0.990860
USD	0.871164	NZLD	1.33348

Degree of divergence of BF: 39 (75 being the threshold of divergence)

sm



- 1 - EDITORIAL : Who is afraid of Latin America?
 2 - SUMMARY
GENERAL INFORMATION
 3-4 - STEEL COUNCIL: Ten extend production quotas for 6 mnths
 5 -
 6 - E.E.C./U.S.A.: Technical analysis of G.A.T.T. provisions in field of agricultural exports
 7 - FISHERIES COUNCIL: New failure in herring talks
 - COMPANY LAW: Publication of 7th E.E.C. Directive (consolidated accounts of groups of undertakings)
 8 - E.E.C. TRADE POLICY: Recent measures
 9 - E.E.C./O.C.T.: E.I.B. contributes to capital of new development bank of Saint-Kitts-Nevis
 9-10 - E.E.C./THIRD WORLD: Financings to Bangladesh, Bolivia, Andin Pact, Ecuador, Mozambique, India, Mekong
 10 - EUROPEAN COLLOQUIUM: on work-sharing
 - METALLIC CONSTRUCTION: C.E.C.M. examination of priorities of market development strategy for its industries
 11-12 - ENVIRONMENT:-Commission response to W.Q. No 304/83 by Ms. Qin (Member States obligations in field of toxic wastes)
 -E.E.C. Directive on fight against oil slicks at sea (+)
 13-14 - EDUCATION: Teaching of new information technologies: situation in Member States (II)
 15-16 - ECONOMIC INTERPENETRATION No 4476: European colloquiums concerning business executives.
 §§ - SUPPLEMENT : EUROPE/Documents No 1269, 25 July 1983, E.E.C. Initiative at GATT for an international action to combat counterfeiting and marketing of counterfeit products.

(+)Commission proposal or communication to Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 26 JULY 1983

BFR/LFR (con.)	45.5425	SRF	1.841310
BFR/LFR (fin.)	45.7460	PTA	129.827
DM	2.27614	SKR	6.74481
HFL	2.54796	NKR	6.42659
UKL	0.572556	CAD	1.07836
DKR	8.18097	ESC	104.659
FF	6.84593	OS	15.9943
LIT	11346.86	FMK	4.90158
IRL	0.720525	YEN	210.280
DRA	74.2984	AUSD	0.995042
USD	0.875438	NZLD	1.33696

Degree of divergence of BF: +42 (75 being the threshold of divergence)



EDITORIAL : National and European elections and opinion polls
SUMMARY

POLITICAL DAY

- 3 - EEC/Chile Ten protest - EEC/Comecon Novosti says come circles want to prevent EEC/Comecon cooperation for political reasons - INF NATO Consultative Group meets - Central America recent developments
- 4 - Lebanon US accept redeployment of Israeli forces in Lebanon

GENERAL INFORMATION

- 4 - FISHERIES COUNCIL: decisions on Norway (Herrings) adopted and on Equatorial Guinea
- 6 - STUTTGART MANDATE: Commission proposals for revision of CAP finalised
- SCRAP: composite price: 72.50 D/T
- 7 - EEC/USA: consultations on special steels
- 7-8 - STEEL: Commission finalises new article 58 arrangements
- 8 - AGRICULTURE: Commission radically alters proposal on organisation of market for ethyl alcohol
 Funds for EEC forest action in Italy and France increased - approved by Council
- 9 - USA: Mr Brock announces tough action on agricultural export subsidies
- EEC/USA: wine agreement signed
 exchange of information on disputed agricultural exports to Egypt and Morocco
- 10 - ACP/EEC: ACP Chambers of Commerce give negative assessment of trade with EEC new EDF funds
- DEVELOPMENT: special aid for 14 African countries recommended by FAO
- 11 - COMPETITION: Commission intends to authorise oil companies to take part in oil rationing system if there is oil shortage
- MOTOR VEHICLES AND ENVIRONMENT: LCAM wants uniform measures (lead in petrol)
- NUCLEAR: France to build 5 reactors between 1983 and 1985
- 12 - ENERGY: assessment of possible trends for renewable energy in EEC between now and 2000 (reply to Q.34/83 by Scott-Hopkins)
- 13 - OLIVE OIL: replies to Q.1958/82 by Irmer (report on situation) and 2037/82 by Costanzo, Barbagli, Del Duca (fraud)
- 14 - HEALTH: Worrying rise in tobacco consumption in EEC up to 1979
- RESEARCH: Commission reply to Q.2/83 by Mrs Schleicher (recycling tyres)
- 15-16 - ECONOMIC INTERPENETRATION No 4477: business mergers in FRG - 1981/83 report by West German cartel office

VALUE OF THE EUROPEAN CURRENCY UNIT ON 27 JULY 1983

BFR/LFR	45.5964	SFR	1.83733
BFR/LFR	45.7811	PTA	129.456
DM	2.27928	SKR	6.72094
HFL	2.54871	NKR	6.40545
UKL	0.568985	CAD	1.07128
DKR	8.20019	ESC	104.425
FF	6.85000	US	16.0180
LIT	1349.53	FMK	4.88665
IRL	0.721564	YEN	209.285
DRA	73.8147	AUSD	0.9876
USD	0.869124	NZLD	1.32955



- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Central America Greece suggests EEC plays peacemaking role - Great Britain Conservative victory in by-election - Poland Diet restricts civil liberties
- 4 - Lebanon Israeli redeployment only first phase in total withdrawal
- GENERAL INFORMATION
- 5-6 - STUTT GART MANDATE: Commission places rationalisation of CAP and revision of structural funds in context of relaunch of EEC
- 6 - STRUCTURAL FUNDS: new revision of ERDF
- 8 - AGRICULTURE: towards decision on bread wheat
- 7-8 - ADAPTATION OF CAP: European Commission proposals
- 9 - COMPANY LAW: Commission approves amended version of "Fifth Directive"
- GREECE: social measures in Papandreou memorandum*
- 10 - AGRI-MONETARY: MCA still falling in Greece
- EEC/USA: Commission doubts whether US subsidised farm sales to Egypt can be regarded as food aid
- USA/USSR: Agreement on cereals
- 11 - EIB: loans for - Ireland (roads, telecommunications, tourism, industry)
- 11-12 - France (small and medium infrastructures, small and medium industry, urban heating)
- 12 - STEEL: definitive production quotas for 3rd quarter 1983 fixed by Commission
- 13-14 - INTERNATIONAL TRADE: OECD report on development and operation of GSF during 1970s.
- 15 - ECONOMIC INTERPENETRATION No 4479

* Proposal for communication from Commission to Council

VALUE OF EUROPEAN CURRENCY UNIT AND AVERAGE

BFR/LFR	45.6103	45.5365	SFR	1.83571	1.86082
BFR/LFR	45.8625	45.7549	PTA	129.841	129.997
DM	2.28084	2.27445	SKR	6.68172	6.75688
HFL	2.54811	2.54464	NKR	6.37005	6.43657
UKL	0.566836	0.575159	CAD	1.06261	1.08296
DKR	8.19438	8.17384	ESC	104.321	104.417
FF	6.86192	8.83707	OS	16.0189	15.9963
LIT	1350.57	1346.49	FMK	4.86688	4.90907
IRL	0.722075	0.720533	YEN	208.427	211.357
DRA	73.2576	74.4357	AUSD	0.978946	1.00407
USD	0.862158	0.879132	NzLD	1.31929	1.34344

mb

EUROPE

AGENCE INTERNATIONALE
D'INFORMATION POUR LA PRESSE
Société Anonyme fondée le 2 décembre 1952

Président Administrateur-Délégué: Lodovico RICCARDI
Directeur Général: Emanuele GAZZO

LUXEMBOURG - BRUXELLES



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No. 3662 (n.s.)
Monday/Tuesday
1/2 August '83
31st year

BULLETIN
QUOTIDIEN

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S U M M A R Y

1 - SUMMARY

JL POLITICAL DAY

- 2 - Angola: mission of Euro-M.P.s - Italy: agreement between 5 parties of new majority on Craxi government - Mr Cheysson visits South America - Central America: Ministers to meet again in 1 month's time

GENERAL INFORMATION

- 3 - STUTTGART MANDATE : Mr Thorn presents Commission proposals to Council Presidency
- COMMON MARKET : German market opened to beers from other Member States
- 4 - C.A.P. ADJUSTMENT : guidelines for external relations
- 5 - AGRICULTURE : negative reaction from C.O.P.A. and C.O.G.E.C.A. on C.A.P. review
- 6 - AGRICULTURE : European Commission proposals to abolish frauds in olive oil sector
- COMPETITION : Commission contests certain aspects of French State subsidies for micro-electronics industry
- 7 - COMPANY LAW : main aspects of 5th directive
- 8 - ECONOMY : industrial recovery in E.E.C. remains modest
- UNITED STATES : economic recovery continues
- 9 - MISCELLANEOUS NEWS ITEMS from last week
- 10 - ECONOMIC INTERPENETRATION No. 4480
-
- §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 371

N O T I C E T O S U B S C R I B E R S

"EUROPE" will continue to be published during the August Community vacation. Publication will be kept up on a daily basis until 5 August. In the following three weeks, several bulletins will be published, depending on European and international developments. Daily publication will be resumed from 29 August.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 1 AUGUST 1983

BFR/LFR (com.)	45.6627	USD	0.855588
BFR/LFR (fin.)	45.8210	SFR	1.83909
DM	2.28228	PTA	129.108
HFL	2.55034	SKR	6.67016
UKL	0.565117	NKR	6.37926
DKR	8.20508	CAD	1.05554
FF	6.86481	ESC	104.168
LIT	1349.48	ØS	16.0252
IRL	0.722930	FMK	4.85418
DRA	72.6479	YEN	208.207
		AUSD	0.972811
		NZLD	1.30864

Degree of divergence of BF: +43 (75 being the threshold of divergence)



- ~~BR~~ 1 - EUROPEAN LIBRARY
- ~~EX~~ 2 - SUMMARY
- ~~BF~~ JL GENERAL INFORMATION
- 3 - MEDITERRANEAN INTEGRATED PROGRAMMES : "Ten" to study European Commission proposals
- 4 - E.E.C./ CANADA : talks to settle "fisheries" dispute
- 5 - GREECE : content of Commission proposals for special social aid
 - COMPETITION : Commission contests several aids to agriculture decided by "Sicily" region (Italy)
- 6 - E.E.C. / BRAZIL : Brazilian iron or steel sheet exports subsidised and Commission introduces countervailing duty application of which is however suspended
 - ANTI-DUMPING : definitive E.C.S.C. duties on coils originating in Argentina, Brazil, Venezuela, Canada
 - ANTI-DUMPING : E.E.C. investigation of non-alloyed aluminium extended to imports from Norway and Surinam
- 7-8 - E.E.C. FOOD AID : Commission allocates major share of cereals, milk powder, butteroil available under 1983 programme
- 8 - E.E.C. COMMERCIAL POLICY : recent measures
 - GENERALISED PREFERENCES : review of U.S. scheme in the offing
- 9 - ECONOMIC INTERPENETRATION No. 4481 :
 FORTUNE 1982 list of 50 biggest American exporters

§§ - SUPPLEMENT : EUROPE/Brief Notes No. 806 : Federal Republic of Germany

VALUE OF THE EUROPEAN CURRENCY ON 2.8.83

BFR/LFR (com.)	45.6603	USD	0.857268
BFR/LFR (fin.)	45.8767	SFR	1.83353
DM	2.27991	PTA	129.233
HFL	2.54763	SKR	6.67641
UKL	0.567352	NKR	6.36522
DKR	8.20192	CAD	1.05744
FF	6.85986	ESC	104.544
LIT	1349.98	ÖS	16.0223
IRL	0.721910	FMK	4.85557
DRA	72.7135	YEN	208.445
		AUSD	0.976277
		NZLD	1.31241

Degree of divergence of BF: +47 (75 being the threshold of divergence)



-2-

1 - EUROPEAN LIBRARY
 2 - SUMMARY

GENERAL INFORMATION

- 3 - MONETARY : "Economy/Finance" Council president calls for debate between "Ten" in September on disorder of currencies
- 4 - COMMON MARKET : Germany intends maintaining its national measures for beer.
 - UNITED STATES: some easing of embargo on technology exports to USSR more than likely.
 - EMERGENCY EEC AID: FOR LEBANON AND ETHIOPIA
 - SCRAP: COMPOSITE PRICE RISES TO 73.50 D/T
 - EEC SAVINGS BANKS, ERG bonds, PORTUGAL AGREES WITH IMF CONDITIONS
- 5 - EUROPEAN COMMISSION answers parliamentary questions
- 6 - DEVELOPMENT : E.E.C. support for "ecological" projects in developing countries
 - COURT OF JUSTICE : Mr Adams claims damages from Commission
 - COURT OF JUSTICE : Commission contests one aspect of application of E.E.C. road haulage rules in Italy
- 7 - E.I.B. : loans in Italy amounting to 145.3 million E.C.U.S.
 - AGRICULTURE : Commission proposes content of 1st phase E.E.C. five-year programme for flax
- 8 - SOCIAL : three O.E.C.D. studies on employment
 - TAXATION : O.E.C.D. report on tax receipts in 1981
- 9 - ECONOMIC INTERPENETRATION No. 4482 :
 Arab capital to be invested in Greece
- §§ - SUPPLEMENT : EUROPE/Brief Notes No. 807 : France

NOTICE TO SUBSCRIBERS

Publication of EUROPE will not be interrupted during the Community holidays in August. Publication will be kept up on a daily basis until 5 August. In the following three weeks, several bulletins will be published, depending on European and international developments, Daily publication will be resumed from 29 August.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 3 AUGUST 1983

BFR/LFR (con.)	45.6188	SFR	1.83674
BFR/LFR (fin.)	45.7858	PTA	128.945
DM	2.27786	SKR	6.68143
HFL	2.54611	NKR	6.36891
UKL	0.570236	CAD	1.06613
DKR	8.18964	ESC	104.244
FF	6.85353	OS	16.0111
LIT	1348.10	FMK	4.85899
IRL	0.721018	YEN	208.273
DRA	72.5638	AUSD	0.977408
USD	0.856209	NZLD	1.31326

Degree of divergence of BF: ((75 being the threshold of divergence)

EUROPE

AGENCE INTERNATIONALE
D'INFORMATION POUR LA PRESSE
Société Anonyme fondée le 2 décembre 1952

Président Administrateur-Délégué: Lodovico RICCARDI
Directeur Général: Emanuele GAZZO

LUXEMBOURG - BRUXELLES



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Friday
5 August 1983
No 3665 (n.s.)
31st year.

BULLETIN
QUOTIDIEN

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- 1 - SUMMARY
- 2 - POLITICAL DAY
Italy: Mr Craxi is first Socialist PM in government with 30 members from 5 parties - European Parliament: Mr Strehler to replace Mr Craxi - EP delegation on unofficial visit to Argentina
- 3 - STUTTGART MANDATE: Budget management measures proposed by Commission to control farm spending
- EEC/UNITED STATES: Community attacks US subsidised milk product sales to Egypt at GATT
Mr Volcker: Interest rates too high
- 4 - EEC/UNITED STATES: EEC wants discriminatory clauses in US copyright law abolished
- EEC/UNITED STATES: following compromise over UNA fertilisers, anti-dumping procedure is closed
- 5 - ACP: creation of permanent conference of Chambers of Commerce, Industry and other economic agents in ACP
- 6 - EEC/LATIN AMERICA: last week's talks were informal
- COMPETITION: Commission obliges AKZO to renounce certain abusive practices on plastics market
- AGRIMONETARY: MCA rises in Greece and UK
- 7 - MONETARY: Round Table on monetary problems (Istanbul, 29 August - 1 September)
- E I B and NCI: 37 million ECU for Denmark
- 8 - COMMON MARKET: Commission gives details on solution in France to linguistic problems concerning customs documents for imports
Commission gives details in reply to parliamentary questions
- 9 - ECONOMIC INTERPENETRATION NO. 4483

§§ - SUPPLEMENT: EUROPE/Brief Notes No. 808: Ireland

NOTICE TO SUBSCRIBERS

Publication of EUROPE will continue uninterrupted during the Community holidays in August. It will be kept up on a daily basis until 5 August. In the following three weeks several bulletins will be produced, according to European and international developments. Daily publication will be resumed from 29 August.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 4 AUGUST 1983

BFR/LFR	45.5507	FF	6.84011	NKR	6.37582
BFR/LFR	45.6964	LIT	1348.96	CAD	1.05536
DM	2.27347	IRL	0.719848	ESC	104.765
HFL	2.54288	DRA	73.2838	OS	16.0017
JKL	0.575105	USD	0.856620	FMK	4.86988
DKR	8.17429	SFR	1.83985	YEN	208.116
		PTA	129.135	AUSD	0.977318
		SKR	6.69106	NZLD	1.31585

Degree of divergence of BF = 49 (75 being the threshold of divergence)

Rédacteur en chef: Ferdinando RICCARDI - Rédacteurs en chef adjoints: Leo GUDENKAUF et Marina GAZZO

EUROPE

AGENCE INTERNATIONALE
D'INFORMATION POUR LA PRESSE
Société Anonyme fondée le 2 décembre 1952

Président Administrateur-Délégué: Lodovico RICCARDI
Directeur Général: Emanuele GAZZO

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No 3666 (n.s.)
Tuesday/
Wednesday
9/10 Aug. 1983

31st year

BULLETIN
QUOTIDIEN

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S U M M A R Y

- BL
CK
BE1
JL
- 1-2
- 3
- MONETARY: Rise in dollar raises certain concerns, but Commission circles welcome concerted intervention action
 - STEEL: Commission Decision on the extension of the system of monitoring and production quotas for certain products of undertakings in the EC steel industry, until 31 January 1984, according to Art.58(ECSC)
 - AGRIMONETARY: Exchange rates for E.E.C./Third Country agricultural trade
 - E.E.C./UNITED STATES: US dairy product sales to Egypt
 - COURT OF JUSTICE: Proceedings against Italy for wine aids in Sicily.

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M O N E T A R Y : R I S E I N D O L L A R R A I S E S C O N C E R N S I N E U R O P E A N C O M M U N I T Y

BRUSSELS (EU) Tuesday 9 August 1983 - European Commission circles note with great attention, and not without some worry, the rise in the dollar, which was only held back at the record threshold of DM 2.70 this Monday, by concerted interventions made by the central banks of the strong currency countries (United States, Federal Republic of Germany, Japan). Bundesbank alone would have sold over 500 million dollars and the Japanese central bank over 300 million dollars during the last ten days, whereas interventions by the US Central Bank are estimated at only 200 million dollars.

Commission circles are nevertheless satisfied with this concerted action, well in the spirit of the conclusions reached at the Western European economic Summit at Williamsburg, and it is noted in Brussels, that there is no particular tension over the European Monetary System. It is true, nevertheless, that the interventions, even those of a massive nature, may only produce a limited effect and that an extension of the growth of the dollar risks overthrowing the conditions for the implementation of the economic guidelines recommended in the Community for 1983.

On the other hand, certain of the Community's exporting industries will no doubt benefit from the evaluation of the dollar.

At Community level, the Finance Ministers will have the opportunity to discuss the topic at the next informal session scheduled for 11 September 1983, in Athens.

S T E E L : L A R G E L Y I N A C C O R D A N C E W I T H T H E F O R M E R R E G I M E , N E W C O M M I S S I O N D E C I S I O N E X T E N D I N G T H E A P P L I C A T I O N O F Q U O T A S C O M P R I S E S C E R T A I N F L E X I B I L I T Y I N O P E R A T I O N O F A R T I C L E 5 8 (E C S C)

BRUSSELS (EU) Tuesday 9 August 1983 - The European Commission, at the proposal of Mr. Davignon, has just laid down (and published in Official Journal No L/208, dated 31 July 1983) its Decision No 2177/83/ECSC on the extension of the system of monitoring and production quotas for certain products of undertakings in the Community steel industry, until 31 January 1984, according to the Conclusions of the Council of 25 July 1983 (cf. EUROPE, 26 and 27 July 1983). Overall, the production quota system drawn up pursuant to the provisions set down in Article 58 of the ECSC Treaty is thus extended in its previous form, excluding its extension to products which, to date, were subject to a voluntary self-limitation of production, within the EUROFER framework, reversing-mill sheet and plate and heavy structural shapes. This voluntary system did not, in fact, give the desired results, on the one hand because there has been a particular deterioration in the reversing-mill sheet and plate during recent months, while the production capacities showed considerable surpluses in relation to demand, and on the other hand, owing to the fact that a certain number of heavy structural shape producers had refused to participate in voluntary self-limitation.

The second important new feature of the new system lies in the provisions set down in Article 14, which governs the conditions and methods to be applied in the case of "exceptional difficulties". These provisions are aimed essentially at intro-

.../... SM

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SUMMARY

- STEEL: Definitive abatement rates for third quarter 1983
- CHILE: Socialist protest against driving back of two E.P. Communist Members at Chile frontier
- AIDS: Commission contests Belgian textile project
- COMPETITION: Commission inquiry on International Electrical Association
- ENERGY: E.P. Socialist group presents energy policy programme
- E.I.B.: £ 1.7 million loan to Workington Port
- ECONOMY: Slight increase in Community G.D.P.

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STEEL: ABATEMENT RATES FOR THIRD QUARTER SHOW PARTICULARLY HARSH DROP IN DELIVERIES OF HEAVY SHEET AND PLATE AND BEAMS WITHIN COMMON MARKET

BRUSSELS (EU) Wednesday 10 August 1983 - The European Commission has just set down the definitive abatement rates for the third quarter of 1983 in the framework of Article 58 of the ECSC Treaty, now including reversing-mill sheet and plate and heavy structural shapes. Generally speaking, these rates are fairly harsh, as compared with those applied during the third quarter of 1982, and one will see in particular that, for the two categories of reversing-mill sheet and plate (No II) and heavy structural shapes (No III), the abatement rates relative to deliveries on the common market are clearly more rigorous than those laid down for production, (cf. EUROPE, 30 July 1983, p.12).

There follows, in %, in relation to the reference tonnages, the definitive abatement rates for the third quarter of 1983:

Products	Production	Deliveries in ECSC
Ia (wide hot-rolled strip)	- 44%	- 47%
Ib (non-coated sheet and plate)	- 36%	- 36%
Ic (galvanized sheet and plate)	- 19%	- 23%
Id (other coated sheet and plate)	+ 34%	+ 30%
II (reversing-mill sheet and plate)	- 48%	- 54%
III (heavy structural shapes)	- 34%	- 51%
IV (wire rod)	- 40%	- 42%
V (concrete reinforcing bars)	- 41%	- 48%
VI (merchant bars)	- 39%	- 47%

These abatement rates were fixed by the Commission in the light of studies carried out in cooperation with Community iron and steel undertakings and groups of undertakings. According to their basis, the Commission is now indicating to the individual undertakings their quotas, expressed in tonnages. In total, and extrapolated over 1983, the quotas thus determined for the third quarter give an annual production of 69.663 million tonnes for production and 49.280 million tonnes for the share of quotas concerning production to be delivered on the common market. There follows below a table showing the annual tonnages based upon the quotas fixed for the third quarter of 1983 (in tonnes):

Products	Production (total undertakings)	Deliveries in ECSC
Ia (wide hot-rolled strip)	15 553 518	11 322 956
Ib (non-coated sheet and plate)	13 471 396	8 853 708
Ic (galvanized sheet and plate)	3 353 204	2 288 772
Id (other coated sheet and plate)	2 550 636	2 181 436
II (reversing-mill sheet and plate)	4 641 732	3 085 388
III (heavy structural shapes)	5 155 120	2 562 876
IV (wire rod)	9 139 404	7 642 756
V (concrete reinforcing bars)	7 166 256	5 395 668
VI (merchant bars)	8 631 968	5 946 644
TOTAL	69 663 244	

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SUMMARY

- 1 - INDUSTRY: European Commission action in footwear sector
- 2 - JAPAN: O.E.C.D. Report on the economic situation of Japan
- OIL BULLETIN: Continuation in drop in consumer price
- ENVIRONMENT: Call for tenders in field of hydrocarbon sea pollution
- 3 - ECONOMIC INTERPENETRATION No 4383

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I N D U S T R Y : EEC ACTION IN FOOTWEAR SECTOR

BRUSSELS (EU) Thursday 11 August 1983 - Vice-President Davignon will soon meet representatives of European Employers' Body and the European Trade Union of the Footwear Industry, in order to review the results of the Community strategy in this industrial sector, a strategy which the Commission conducts upon the basis of the Resolution adopted by the European Parliament on 9 March 1982 and upon that of the common trade policy adopted by the Council in September 1981. New guidelines and actions for the footwear sector may ensue.

At industrial level, the strategy in hand aims notably at promoting innovation, development of productivity and improvement of the competitiveness of the sector at international level. To this end, the Commission is using the New Community Instrument (NCI), of which a specific tranche will be granted to projects aimed at improving the distribution of new technologies, permitting innovation. Furthermore, the Business Cooperation Centre is striving to multiply its actions (cooperation agreements, Licences exchanges, common purchases of raw materials, specialisation agreements).

At external level, the strategy is attempting to obtain free access to the raw material, and furthermore, in a lasting manner, a problem which has been raised many times with India. The Commission is also closely following the negotiations between the United States, Argentina and Brazil, and is pleased to note that the export embargo has been replaced by a tax.

Concerning the pressure which it is maintaining upon the industrial countries and upon the newly industrialised countries in view of obtaining an opening of their markets for Community exports, the Commission recommends in its response to written Question No 4/83 by Mr. Kellet-Bowman that:

"On 30 November 1982, after lengthy negotiations under the consultation procedure provided for by Article XIX of GATT, the Commission reached agreement with Canada on compensation for shoe quotas and a price-break on certain types of shoe which will make possible a de facto increase of some 500 000 units in the quota. In October 1982 the United States lodged a complaint under Section 301 of the Trade Act against the Community and a number of Member States which it accused of practising restrictive policies aimed at diverting shoe exports to the United States. Having proved that these accusations were unfounded, the Community succeeded in maintaining access for European exports to the American market which is the main outlet for European exports.

The Community's representations to Japan to open up its markets have been unsuccessful and the Council has decided to open consultations under Article XXIII(2) of GATT.

To make the three countries responsible for the large increase in imports into the Community (China, South Korea and Taiwan) aware of the problems in this sector and of the severe impact there may be on the Community industry if their exports continue at the same rate.

Consultations with these three countries have revealed that imports from South Korea and Taiwan were lower in 1982 than in 1981 (45 million pairs compared with 47 million in the case of South Korea and 51 million pairs compared with 58 million in the case of Taiwan).

Imports from China, which rose from 53 million pairs in 1981 to some 55 million in 1982, are concentrated in the main on the market of one Member State. The Commission is carrying out a survey of these imports, their arrangements and their impact on the Community industry and will shortly evaluate its findings and possible action.

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STUTTGART MANDATE: EXPERTS COMMITTEES PREPARE PROCEEDINGS ON AGRICULTURE AND STRUCTURAL FUNDS

BRUSSELS (EU) Tuesday 16 August 1983 - The two committees of experts responsible for preparing the proceedings of the Special Council on the implementation of the Stuttgart Mandate began on 16 July 1983 their examination of the European Commission proposals concerning the adaptation of the CAP and the means for increasing the effectiveness of the Community structural funds (see, for further information on Commission proposals, EUROPE, 29 and 30 July 1983, and 1/2 August 1983). The experts should conclude this initial examination on 17 August, the examination serving as a basis to the work of the "single preparation group", presided by the Greek State Secretary for Foreign Affairs, Mr. Varfis, which will meet on 23 August, in view of the Special Council to be held on 30 August 1983.

At this stage, the Member States' Governments have still not voted on the details of the European Commission proposals, except for certain fairly traditional standpoints (defence of the CAP by certain parties, insistence upon the need for maintaining a certain budgetary rigour by others).

REFORM OF THE CAP: STRONG CRITICISM TO COMMISSION PROPOSALS FROM RETAIL TRADE, CONSUMERS AND BRITISH FARMERS

BRUSSELS/LONDON (EU) Tuesday 16 August 1983 - European Commission proposals concerning the adaptation of the Common Agricultural Policy, which are at the centre of the debates over the implementation of the Stuttgart Mandate, received an extremely mitigated welcome by representatives of the retail trade and consumers and also, for various reasons, of the farming organizations of certain Member States.

Thus, the Liaison Committee of European Retail Trade Associations criticizes the Commission document, which, in its opinion, "presents a number of partial solutions, more or less directed towards planned economy, which put to doubt a long-term re-organization of the over-subsidized agricultural sector." European retail trade points out on the other hand that:

- the present system of unrestricted guarantees for products covered by a market regulation must be replaced by an optional intervention system, with a time limit;
- the system of production aids must be replaced by a system of development aids for less-favoured small farmers or for certain less-favoured regions;
- the policy concerning the "massive exports" of surplus Community productions and "restrictions" to the import of competitive agricultural products must be replaced by a weighted policy. Producers must not be entitled, as a matter of course, to Community preference: the latter must be the result of a correctly guided Common Agricultural Policy;
- the introduction of production quotas, special taxes and import restrictions are thus inadequate solutions.

The Consumers in the European Community Group, gathering together British consumer bodies, concerned with Community problems, reacted to the Commission proposals by writing to Agriculture Minister Mr. Jopling asking him not to give in to the agricultural lobbies. According to the British consumers, abolishing the subsidies, suggested by the Commission, "would tackle the symptom, not the disease", and would have the effect of pushing up the price of many products (butter, margarine, meat).

The British National Farmers Union, through its President, Sir Richard Butler, said that, "Savings on the CAP cannot be expected to provide the funds necessary for the 'relaunch of the Community'... For this, extra resources will be necessary." British farmers consider in particular the Commission milk proposals as being unacceptable, because they would reduce prices in real terms and would introduce penalties on producers who expand production. Similarly, farmers oppose the sheepmeat and beef proposals, which, in their opinion, would affect both producers and consumers, and refuse to see Community cereals prices aligned to those of countries in which the conditions are completely different. It would be "a tragedy" according to Sir Richard, should the proposed changes result in the reintroduction of national support measures.

S U M M A R Y

- 1 - EDITORIAL: The new Italian Government and Europe
- 2 - STUTTGART MANDATE: Experts examine Commission proposals
- 3 - C.A.P.: Criticisms by retail trade, consumers and farmers
- TRADE: Eight "Article 115" Decisions
- ARGENTINA: Lifting of British objections to international loan.

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S U M M A R Y

- STUTTGART MANDATE: Experts' criticisms on adaptation of C.A.P. and structural funds
- EXPORT CREDITS: Extension of O.E.C.D. "consensus"
- SOCIALISTS: Panandreu for Southern European Socialists Conference
- SCRAP: COMPOSITE PRICE at 75.17 D/T
- EUROPEAN PARLIAMENT: Visit to Norway
- POLAND: E.P. for continuation of aid
- LATIN AMERICA: Mr. Glinne on visit to Mexico, Guatemala, Argentina and Chile
- ECONOMIC AND FINANCIAL NEWS
- ECONOMIC INTERPENETRATION No 4484

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STUTTGART MANDATE: "CAP" AND "STRUCTURAL FUNDS" COMMITTEES EXPERTS CRITICIZE COMMISSION PROPOSALS

BRUSSELS (EU) Wednesday 17 August 1983 - The two experts committees responsible for preparing the proceedings of the Special Council devoted to the follow-up of the Stuttgart Mandate continued their work on 17 August 1983, entering into the details of the European Commission proposals (see also yesterday's EUROPE).

In the committee which examined the adaptation of the CAP, these proposals were considered, one by one, as being too, or not adequately severe, according to the agricultural characteristics of each country concerned. Today, the experts studied the Commission proposals concerning the main agricultural products, the discussion on milk obviously occupying an important position.

The committee responsible for evaluating the means by which to render Community structural funds more efficient, after a discussion on the overall functioning of the funds (Social Fund, EAGGF/Guidance, ERDF), concentrated its proceedings particularly upon the development of the Regional Fund. Here too, many experts pointed out that their respective countries do not always draw all the benefits which they should receive from these funds. The representatives of certain countries hoped to obtain additional statistics, which would be more precise and more conclusive, on this subject.

EXPORT CREDITS: OECD "CONSENSUS" IS EXTENDED

PARISI (EU) Wednesday 17 August 1983 - The OECD "consensus" on export credits was finally extended, until 31 October 1983; following the lifting of the French and Italian opposition, the European Community is in fact in a position to accept this extension. This does not mean, however, that the Community agrees with the method concerning the automatic adjustment of rates, which had obtained the agreement of the majority of the OECD countries during the talks held last June at the OECD (for details of the "Wallen compromise" and the position of the Ten, see EUROPE, 5 and 13 July 1983).

SOCIALISTS: MR. PAPANDEOU PROPOSES CONFERENCE OF SOUTHERN EUROPEAN SOCIALIST HEADS OF GOVERNMENT

ATHENS (EU) Wednesday 17 August 1983 - The Greek Prime Minister Mr. Papandreu, has just proposed to the Socialist Heads of Government in Southern European countries to meet in order to review European and international problems, and especially their position in relation to the dollar. In letters addressed to Mr. Craxi (Italy), Mr. Mauroy (France), Mr. Gonzalez (Spain) and Mr. Soares (Portugal), the Greek Prime Minister gives no precise details of the date nor place of this Conference, but a spokesman from the Athens Government says that the Conference may be held either in Rhodes or Corfu.

SCRAP: COMPOSITE PRICE AT 75.17 D/T

RADNOR, PENNSYLVANIA (Special service for EUROPE), Wednesday 17 August 1983 - The composite price of U.S. scrap, calculated by IRON AGE, on 17 August 1983 amounted to 75.17 dollars/tonne, since 10 August (whereas on 28 July, the price had reached 72.50 D/T). sm

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S U M M A R Y

- 1-2 - STUTTGART MANDATE: Divergences between Member States on structural funds and CAP
3. - E.I.B.: Loan to Ireland for food-processing sector
- DENMARK: Towards reduction in budgetary deficit
- OIL BULLETIN: Price stability
- ECONOMY: World Conference on Income and Wealth
- EUROPEAN PARLIAMENT: Chilean Communiqué on Fanti-De Pasquale incident

The next issue of EUROPE will be published on 24 August 1983.

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STUTTGART MANDATE: EXPERTS COMMITTEES REVEAL SPLIT BETWEEN MEMBER STATES' POSITIONS ON CAP AND STRUCTURAL FUNDS

BRUSSELS (EU) Thursday 18 August 1983 - The first discussion between representatives of the Member States and the Commission on the Commission proposals concerning the adaptation of the CAP and the Community's structural funds has revealed numerous divergences over two aspects of the Stuttgart Mandate. This first exchange of views between the experts will serve as a basis to the proceedings of the "Single Group" presided by Mr. Varfis, which meet on 23 August 1983, in order to prepare the Special Council to be held on 30 August.

Structural funds: recovery or mere "rationalization" ?

The experts' debate on "Ways of increasing the effectiveness of the Community's structural funds" clearly showed the gap separating those who see the exercise in terms of "recovery" and those who (largely the FRG and United Kingdom, with the Netherlands at the top of the list) insist rather upon rationalization of the structural funds and refuse, at this stage, to speak of financing, and refuse even more to speak of an increase in resources.

The discussion on the Social Fund was fairly brief, the majority of the delegations referring to the Agreement concluded at the beginning of the Summer on the renewal of the Fund's regulation. Certain countries, such as Italy, pointed out that the new regulation involves sacrifices on their part, and insisted that the guidelines relating to the annual management of the Fund, which should be adopted in Autumn, take their particular problems into consideration.

The debate centering on the EAGGF/"Guarantee" concentrated on the question of how to strengthen the conditionality of its interventions, the Commission considering this conditionality as the first condition set down for "Community effectiveness" of the structural funds. All in all, the Member States were able, with various degrees, to enter into the "priority tasks" which the Commission hopes for the EAGGF/"Guarantee": -promotion of investment for the modernization and reconversion of farms; -strengthening of action in favour of the processing and marketing of agricultural products; -better utilization of non-productive rural area (notably by development of forestry); -improvement in farm incomes in the least-favoured regions.

One of the aspects of the Commission proposals which were often disputed by the Member States, especially during the debate on the Regional Fund was the insistence upon the particular role which the Commission intends to play in the management of the Fund. In its document, in fact, the Commission affirms that, "simply checking that a project is in line with the aims of the basic regulations, and meets the criteria they lay down, is not sufficient", and hopes for a dialogue with the State concerned, saying that since the Commission "has the responsibility of advancing the Community interest, it must be able to take part in decision-making in order to establish that a measure is in line with the Community's specific objectives and does promise the necessary degree of effectiveness". Another Commission proposal, which was not appreciated by those speaking in favour of a rationalization of expenditure was that for doubling, over a five-year period, the share of structural expenditures in the Community budget. Certain Member States, on the other hand, came round to this position: this is the case of Italy and Greece - which said that this doubling should take place within an even shorter time span.

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S U M M A R Y

- 1 - STUTTGART MANDATE: some rapprochement in "Varfis Group" over CAP
- 2 - EUROMISSILES: Negative reaction to Greek suggestion to postpone deployment
- GREEK PRESIDENCY: Papandreou in favour of informal summit proposed by Indira Ghandi
- SRI LANKA: EEC emergency aid
- AGRICULTURE: EEC probably sold wheat to USSR
- EUROPEAN PARLIAMENT: death of former President Georges Spénale
- 3-4 - STUTTGART MANDATE: Commission's proposals for structural Funds

STUTTGART MANDATE: SOME RAPPROCHEMENT IN "SINGLE GROUP" OVER PRINCIPLES CONCERNING CAP BUT DIFFERENCES PERSIST ON PRACTICAL PROVISIONS

BRUSSELS (EU) Tuesday 23 August 1983 - The first exchange of views by the "single Group", chaired by Under Secretary Mr Varfis, on the Commission's proposals for the CAP has revealed a measure of consensus in principle at least, on some of these proposals. However, sharp differences persist over the provisions for putting these proposals into practice (see details in EUROPE, 30 July and 1/2 August).

The discussion centred on four points in the Commission document: the introduction of guarantee "thresholds", price policy, foreign trade and compensatory amounts. Before going on to consider the proposals for the structural Funds at the end of the evening, the "single Group" dealt with the milk file, considered as one of the toughest by most of the delegations and described by the Commission as "a cancer". On 30 August, the special Council on the Stuttgart Mandate will attempt to draw the first political conclusions from the beginning of the exercise. Amongst the members of the Varfis Group, those in favour of austerity expressed the most positive reaction to the Commission's proposals to rationalise agricultural spending. The West German representative, Mr Lautenschläger painted a very gloomy picture of the future of Community finances if radical measures were not taken (though the Agriculture Minister, Mr Kiechle, in Bonn last week, described a Community price policy involving a fall in prices as unacceptable).

Thus, some consensus in the Group over the introduction of guarantee thresholds emerged and the members of the group thought pragmatic action should be taken. Differences were revealed over the allocation of these thresholds. Some delegations, such as Italy and Greece, wanted them to be applied to products that were difficult to sell as well as to surplus products.

The "prudent" price policy recommended by the Commission was also supported in principle but difficulties emerged as soon as the products were mentioned. Italy, France, Greece and Ireland all stressed the need to protect farmers' incomes. While recognising the need to curb farm spending, the Italian delegation called for an assessment of the consequences of rationalising this spending for employment in the agricultural sector.

The Commission's proposal to abolish monetary compensatory amounts was supported, to varying degrees, (for example, some countries hoped this dismantling would not be automatic) by most of the delegations, except Germany, which considered it totally unacceptable. The British and Danish delegations voiced some perplexity.

Regarding the Community's "external policy" in the agriculture sector, all the Member States agreed with the Commission that it could contain restrictive measures for third countries, in order to prevent sacrifices falling on the Community producers alone. Some countries were however concerned at the consequences that measures of this type could have for the EEC's relations with its chief trading partners and its GATT partners.

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SUMMARY

- 1 - STUTTGART MANDATE: "Single Group" has long discussion on milk
- CHAD: Debate at E.P.
- 2 - EEC/UNITED STATES: protest against US "unitary tax" system
- ECONOMY: increase in European consumer confidence
- USSR/UNITED STATES: restrictions lifted, agreement on wheat
- SCRAP: composite price 75.17
- 3 - ECONOMIC INTERPENETRATION NO. 4486

STUTTGART MANDATE: DIFFERENCES IN "SINGLE GROUP" ON COMMISSION'S PROPOSALS FOR MILK

BRUSSELS (EU) Wednesday 24 August 1983 - The "Single Group" chaired by Mr Varfis which has been instructed to prepare the special "Stuttgart mandate" Council on 30 August has concentrated chiefly on the Commission's proposals for the revision of the CAP, and in particular the proposals relating to milk. The exchange of views on the structural Funds was devoted mainly to the Regional Fund (see the Commission's proposals in EUROPE yesterday). Most of the delegations had criticisms of the main innovations suggested by the Commission, namely the progressive abolition of national quotas and the conditionality of ERDF action (some countries prefer to speak of "dialogue"), and the role of the "Community programmes".

During the discussion on the adjustment of the CAP, several delegations asked for extra details from the Commission. They partly shared the Commission's analysis of the need to curb farm spending, though with reservations (Italy noted that the proposed reduction in spending would amount to some 15%, which is considerable). The global character which the proposals resulting from the Stuttgart mandate must assume and the clear link between the various aspects of the negotiations have prevented any conclusions at this stage. No conclusions can be drawn until the problems of financing and new policies have been considered. (The latter issue will be examined by the Single Group when it next meets, on 12 September).

The Group chaired by Mr Varfis had a lengthy discussion on milk, which absorbs a third of the Community's agricultural budget. The Commission's plan to introduce production quotas in excess of which a new levy would be imposed had a cool reception, especially from Ireland and Italy (who have to import some 7.5 million tonnes of milk equivalent a year) and from Greece, which has a 60% deficit in this sector. Belgium, which views the proposed system as too rigid and France, which is concerned that small producers should be protected are also unenthusiastic. (Mr Chandernagor asked the Commission some 20 questions in order to obtain details as to how it planned to apply the measures it proposed for milk in practice). The Germans, Danes, British and Dutch were a little more open in their position, though they too had reservations and also asked the Commission for further details.

CHAD: EMERGENCY DEBATE AT PARLIAMENT

BRUSSELS (EU) Wednesday 24 August 1983 - The President of the Socialist Group in the European Parliament, Mr Glinne has announced that the question of Chad is bound to be raised during the E.P. plenary session opening on 12 September in the morning devoted to emergency debates. The Socialist Group will determine its position during its forthcoming study days from 5 to 9 September in Montpellier. However, Mr Glinne is already hoping that several motions for resolutions will be tabled in Parliament to stress the need to "stop Gadhafi".

*** STEEL: The chairman of IRI, Mr Prodi has issued a warning on the situation of the Italian steel industry. Referring to Genoa in particular, he said that "if the iron and steel towns want to remain iron and steel towns, they are finished". Mr Prodi, who was pessimistic about the general economic situation in Italy, emphasised the need for major restructuring of the threatened sectors such as iron and steel and shipyards. According to the latest figures, steel production fell 20% in Italy in the 1st 6 months of 1983 (only France had similar results in the EEC, with a 16% drop).

Rédacteur en chef: Ferdinando RICCARDI

Rédacteurs en chef adjoints: Leo GUDENKAUF et Marina GAZZO

EUROPE

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Société Anonyme fondée le 2 décembre 1952

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SUMMARY

- 1 - STEEL: Mr Davignon meets EUROFER representatives
- 2 - EUROPEAN PARLIAMENT: drop in parliamentarians' pay ?
- 3 - EMPLOYMENT: some degree of stabilisation in EEC in July
- 2 - TRADE: decisions under Article 15 on France and Italy
- 3 - CONSUMPTION: 0.6% price rise in EEC in July
- 2 - OIL BULLETIN: slight increase
- 3 - ECONOMIC INTERPENETRATION NO. 4487

STEEL: EUROFER'S CHIEF REPRESENTATIVES DISCUSS IMPLEMENTATION OF JULY DECISIONS WITH MR DAVIGNON

BRUSSELS (EU) Thursday 25 August 1983 - Before meeting in Paris next week, EUROFER's main representatives had a meeting on 25 August with Mr Davignon to discuss the problems involved in implementing the Council decisions reached on 25 July on extending the quota system (see EUROPE 26 and 27 July and 9/10 August).

It has been revealed in the meantime that the member countries of the member countries of the international Iron and Steel Institute which account for 60% of the world's steel production, increased steel output by 3.9% in July compared to July of 1982, from 30.9 to 32.2 million tonnes. In this period, steel production fell 2.1% in the EEC, while it rose 2.6% in Japan and 20.7% in the United States. In the EEC, crude steel production rose, compared to July 1982, by 1.5% in France and 5.2% in the UK, while it fell 7.6% in Italy and 4.6% in Germany.

In the first seven months of 1983, production by the member countries of the IISI fell 7% compared to the same period in 1982. This fall amounted to 12% in the EEC, 8.1% in Japan and 2.7% in the US.

EUROPEAN PARLIAMENT: ERIC VAN ROMPUY SAYS MEPS ARE TOO HIGHLY PAID - IS A CUT IN ALLOWANCES BEING CONSIDERED ?

BRUSSELS (EU) Thursday 25 August 1983 - In a document on his first two years at the European Parliament, Eric van Rompey (EPP, B) claims that the MEPs are too highly paid and suggests that the allowances paid to the 24 Belgian members of the EP be reduced to the levels paid to Belgium's national deputies and senators. In his view, it is unhealthy for the presence, travel and secretarial allowances to exceed the amounts actually spent by the parliamentarians.

We would point out that the MEPs receive 2 500 ECU for their travel expenses per year, to cover journeys to meetings, etc. In addition, they are paid an allowance of 0.43 ECU per kilometre for journeys of up to 400 km and of 0.215 ECU per kilometre in excess of 400 km. A daily allowance of 114 ECU per month is paid, which is supplemented by a secretarial allowance of 2 428 ECU per month (their secretaries must be employed under a contract) and a general expenses allowance of 1 614 ECU which is halved if the MEP fails to attend at least half the meetings. EUROPE has reason to believe that the Parliament's College of Quaestors is investigating with the President a revision of the allowances system, with a view to reducing the allowances.

*** EUROPEAN PARLIAMENT Mr Niel Kinnock, a candidate to the leadership of the British Labour Party, in place of Mr Foot, and leader of the "get Britain out of the EEC" movement is to visit the European Parliament during its first session after the summer recess from 12 September. The decision on Mr Foot's successor will be taken about a fortnight after this visit, during which Mr Kinnock will have talks with the members of the EP's Socialist Group in particular.

*** EUROPEAN PARLIAMENT: Mrs Allende, the widow of the former President of Chile, is to be received in private by the President of the European Parliament on 14 September, during the first Parliament sitting after the summer recess. The Presidents of the political groups will also meet Mrs Allende.

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S U M M A R Y

- POLITICAL CO-OPERATION : euromissiles, Latin America, C.S.C.E., Cyprus
- STEEL : after the meeting with Mr. Davignon, meeting of EUROFER in Paris
- CALENDAR : the initial Community activities after the recess
- E.E.C./UNITED STATES : Washington unhappy about the CAP
- VREDELING DIRECTIVE : resistance of the C.B.I
- A.C.P./E.E.C. : a quite satisfactory assessment for 1982 from UNIDO
- E.E.C./UNITED STATES : agriculture and consumers
- ECONOMIC AND FINANCIAL INFORMATION

EUROPE will again appear on a daily basis from 29th/30th August.

POLITICAL CO-OPERATION : THE TEN RECALL THE SITUATION IN LATIN AMERICA, IN THE MIDDLE EAST, AND, DESPITE EVERYTHING, THE "EUROMISSILES" - THE PROSPECTS FOR THE C.S.C.E.

BRUSSELS (EU), Friday 26th August 1983 - During the meeting of the ten on "political co-operation" on the 12th of September in Athens, the Greek presidency presented, in spite of the negative reactions already received from its partners directly concerned, the question of the opportunity to delay by six months the deployment of "euromissiles" in order to give more time for the negotiations in Geneva. The spokesman of the Greek government, Mr. Maroudas, confirmed this by stating that the Greek initiative was not entering into the merit of the negotiations; its sole aim (in the case, obviously, that that other partners were in agreement) is to launch a political appeal to the super-powers for them to double their efforts to reach an agreement in Geneva, an appeal which would go hand in hand with the proposal to decide upon giving more time to the negotiations and delaying the deployment of the "euromissiles".

At this stage, after negative replies from the governments of West Germany, Italy and Great Britain, we must register a similar reaction from Belgium, whose government believes that "the problem raises military and strategic aspects of security" and that it is therefore not within the competence of the E.E.C. nor of political co-operation between the ten. In West Germany, the leader of the S.P.D., Willy Brand however declared himself in favour of the Greek initiative, which led to fury within the government; even Chancellor Kohl entered the debate by declaring that the West German press remains attached to the decision to modernise the I.N.F according to the arranged time-scale, because "they are important". In the meantime, Egon Bahr, the S.P.D. specialist on questions of armaments, declared after having met the East German head of state, Mr. Honecker, that in the case of the deployment of the "euromissiles", the U.S.S.R. would react by deploying new long-range missiles directed against the United States as well as short-range missiles stationed in East Germany which would be capable of quickly reaching the Pershing II and "Cruise" missiles based in West Germany. The West German Foreign Minister, Mr. Genscher, has just written to his Soviet counterpart, Mr. Gromyko, asking him to "re-examine" the Soviet demand to take into account French and British nuclear arms in the Geneva negotiations, since this demand represents the "principal obstacle" to an agreement.

During their meeting on "political co-operation", the ten also recalled the evolution of the situation in the Middle East and in Latin America (the presidency intends to launch a European initiative in this region, possibly in the form of a mission by the deputy Foreign Minister, Mr. Papoulias), as well as the conclusion of the conference for the examination of the consequences of the C.S.C.E. in Madrid. The Greek presidency (alongside other countries such as Sweden) has striven to influence Malta in order to lift the final obstacle to the closing of the conference. At this stage, however, Malta does not seem to want to renounce its desire for the convocation of a conference on security in the Mediterranean, which is wanted by neither East nor West. Spain, which chaired the Madrid conference, has already sent out invitations in order to allow this conference to take place on a ministerial level, between the 7th and 9th September (which would also be an opportunity for a meeting between Mr. Gromyko and Mr. Schulz).

SRM

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S U M M A R Y

- 1 - S U M M A R Y
1-2 - POLITICAL DAY : Euromissiles: European Parliament debate? - C.S.C.E.: ministerial meeting from 7 to 9 September - Chad: Hissène Habré statements - Lebanon: "marines" killed in Beirut - Middle East: Begin resignation?

G E N E R A L I N F O R M A T I O N

- 3-4 - STUTTGART MANDATE : C.A.P. and structural funds to Special Council
- BUSINESS SURVEY : more confidence
5 - STUTTGART MANDATE : B.E.U.C. against C.A.P. proposals
- FISHERIES : Netherlands 12-mile zone
- STEEL : EUROFER discusses quota implementation
6-7 - ECONOMY : G.D.P. and purchasing power in E.E.C.
- ANTIDUMPING : procedure against Yugoslavia closed
- ECONOMY : better prospects according to Conference Board
8 - STEEL : depressed activity in E.E.C.
- STEEL : I.I.S.I. Congress in Vienna in October
9 - ECONOMIC INTERPENETRATION No. 4488
§§ - S U P P L E M E N T : Weekly EUROPE Selected Statistics No. 372

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P O L I T I C A L D A Y

E U R O M I S S I L E S : N E W A N D R O P O V P R O P O S A L C O N S I D E R E D " W O R T H Y O F C O N S I D E R A T I O N " - K A T H A R I N A F O C K E A S K S E U R O P E A N P A R L I A M E N T T O D I S C U S S " E U R O M I S S I L E S "

MOSCOW/WASHINGTON/BRUSSELS (EU), Monday 29 August 1983 - Ten days before the resumption of "Euromissile" negotiations in Geneva on 6 September, President Andropov tried to reactivate the negotiation by proposing to reduce the number of SS-20s directed against Europe to 162, by destroying the others. The proposal was considered "worthy of consideration" in Washington, London, Bonn, but with reservations: both the United States and the FRG in fact raised two major objections - the fact of having a number of SS-20s equal to that of the French and British missiles, which the West refuses to count in the negotiation, and talking of missiles, and not of warheads, each SS-20 having three of the latter. On the other hand, the Soviet provision to destroy the other missiles instead of turning them against the East is an important new development: it is a gesture, notably towards China and Japan (whose Prime Minister Nakasone expressed his "satisfaction" at the initiative). At NATO, where the "Special Consultative Group" will on 2 September discuss new developments concerning the "Euromissiles", before the negotiations resume, the proposal is also considered worthy of examination, even if it seems to give the Soviets a distinct nuclear advantage. This is also what is claimed in a White House communiqué, according to which the fact of taking the French and British nuclear forces into account would even so lead to an unbalanced result, enabling the USSR to keep part of its SS-20s while preventing NATO from deploying equivalent American deterrence.

Katharina Focke: Ten must discuss "Euromissiles"

Meanwhile, Katharina Focke, who heads the SPD list for the forthcoming European elections, said that the "Euromissiles" affair must be discussed not only in the "political cooperation" context, as suggested by the Greek Foreign Minister, Mr Haralambopoulos, but also in the European Parliament (see also EUROPE of 27 August). The Euro-MP feels that "Ten" political cooperation must "finally concern itself with the issue today affecting people in Europe most: the fundamental issue of security policy and missile stationing. In this way, political cooperation can acquire a new political quality, and the European Community greater weight in NATO". The European Parliament must also, in his opinion, tackle this subject as early as the first post-vacation session, from 12 September (this would be possible in the "emergency .../... M

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SUMMARY

1 - SUMMARY

POLITICAL DAY

- 2 - Middle East: Begin resignation confirmed - Lebanon: French soldier killed; - Israeli redeployment postponed for 3-4 days; Security Forces' mission - Conference on Palestine: message from Arafat - Euromissiles: messages from Andropov - Turkey: 3 parties only allowed in elections

GENERAL INFORMATION

- 3 - STUTTGART MANDATE: about thirty ministers discuss C.A.P. future - U.K. repropose strict financial directives for agricultural spending
- 4 - STEEL: no Eurofer agreement on implementing production quotas regime for 3rd and 4th quarters 1983
- 5 - ENERGY: - E.E.C. financial support for solid fuel industries (+)
- 6 - conclusions Lichtblau report (11th World Petroleum Congress, London)
- NATURAL GAS: Siberian gasline operational to Soviet-Czech border
- OIL: - Soviet-Norwegian cooperation in Barents Sea
- price increase in Egypt from 1 September
- 7 - E.E.C. SAVINGS BANKS: increase in E.E.C. in 1982
- EUROPEAN COMMISSION: increased legislative activity in 1982
- STEEL: O.E.C.D. study on prospects of steel industries and markets for 1983
- 8 - I.M.F.: preparation of Annual Assembly
- COMMUNITY: further E.C.U. borrowing
- U.S.: economic growth ups trade balance deficit
- ITALY: sharp inflation downturn
- 9 - ECONOMIC INTERPENETRATION No. 4489

EUROPE has for some weeks been publishing a special supplement called "1984 EUROPEAN ELECTIONS SPECIAL", at no set intervals, containing news and comments on the campaign for the European elections to be held from 14 to 17 June 1984. Subscribers to the EUROPE Daily Bulletin who wish to receive the 1984 EUROPEAN ELECTIONS SPECIAL (up to the end of June 1984) should submit their order to the Service Abonnements (Luxembourg, Boîte Postale 428) and remit the sum of 1,000 Belgian Francs to account no. 0 - 100/3214 at the "Banque Internationale à Luxembourg". European Parliamentarians who are already subscribers to EUROPE can subscribe individually to the SPECIAL or apply to the European Parliament Bureau (through Miss Grazia Bonisoli, E.P., Bâtiment Schuman, B.040, Luxembourg - tel. 4300-2129).

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BFR/LFR (fin.)	46.0305	46.0520	SFR	1.85064	1.85140	NZLD	1.30372	1.30298
DM	2.27577	2.27741	PTA	128.836	128.666	Degree of divergence of BF:		
HFL	2.54846	2.54715	SKR	6.70577	6.69925			
UKL	0.567708	0.566246	NKR	6.35440	6.34311	29.8.83	:	+58
DKR	8.20080	8.20256	CAD	1.04435	1.04325	30.8.83	:	+58
FF	6.85175	6.85720	ESC	104.393	104.893	(75 being the threshold of divergence)		
LIT	1358.81	1358.91	ÖS	15.9900	15.9986			
IRL	0.723550	0.724495	FMK	4.86446	4.85971			
DRA	78.1845	78.1720	YEN	208.871	208.871			

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SUMMARY

1 - SUMMARY

POLITICAL DAY

- 2 - Netherlands: senate elections, liberal victory - Poland: Pope calls for application of Gdansk agreements
- 2-2 bis - Council of Europe: busy year's end for Council and Assembly
- 2 bis - Lebanon: still very serious situation - Spain/Israel: towards normalisation? - Armaments: 33rd "Pugwash" conference in Venice

GENERAL INFORMATION

- 3 to 6 - STUTTGART MANDATE: - Special Council tackles C.A.P. and structural fund questions without reaching coherent conclusions
 - British proposals for strict financial guidelines on increasing farm spending
 - C.O.P.A. and C.O.G.E.C.A. disappointed at Commission proposals
- 6 - ANTIDUMPING: - monitoring of imports to France of espadrilles originating in China
 - Commission lays down provisional duties on imports of certain hardboards
- 7 - E.P.: Mrs R. Dury for harmonisation firearm laws
- 7 - RESEARCH: multiannual technological research programme
- EURATOM/SPAIN: 3-year extension of fusion cooperation agreement
- NUCLEAR: Mr Blix, I.A.E.A. Director General, visits China
- SCRAP: composite price: 76.17 D/T
- 8 - TRANSPORT: financial support for certain transport infrastructure projects (+)
- PAPER: Canada intends opposing E.E.C. newsprint draft
- 9 - ECONOMIC INTERPENETRATION No. 4490

§§ - SUPPLEMENT: EUROPE/Brief Notes No. 809: United Kingdom

VALUE OF THE EUROPEAN CURRENCY UNIT ON 31 AUGUST 1983 (followed by August 1983 average)

BFR/LFR (com.)	45.8267	45.6780	USD	0.842597	0.852358
BFR/LFR (fin.)	46.0521	45.8996	SFR	1.84613	1.84334
DM	2.27880	2.27819	PTA	128.917	128.886
HFL	2.54843	2.54855	SKR	6.69527	6.69880
UKL	0.564592	0.567568	NKR	6.33464	6.36086
DKR	8.19636	8.20321	CAD	1.03976	1.05130
FF	6.86042	6.85563	ESC	105.198	104.642
LIT	1359.53	1354.04	ÖS	16.0262	16.0087
IRL	0.724503	0.722162	FMK	4.85336	4.86252
DRA	78.1509	76.0061	YEN	207.827	208.319
			AUSD	0.959896	0.969242
			NZLD	1.29830	1.30791

Degree of divergence of BF: (75 being the threshold of divergence)

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SUMMARY

1 - SUMMARY

POLITICAL DAY

- 2 - Europe & Middle East: statements by Egyptian Foreign Minister - Euromissiles: N.A.T.O. Consultative Group meets - Chad: U.N. Security Council debates adjourned - Lebanon: Jumblatt seems to reject dialogue - C.S.C.E. in Madrid: last meeting on Monday

GENERAL INFORMATION

- 3 - E. P.: plenary session agenda (Strasbourg, 12 to 19.9)
- STUTTGART MANDATE: informal "agriculture" and "ECO/FIN" Councils
- 4 - TRANSPORT: I.R.U. for swift implementation Community policy
- FISHERIES: fisheries agreement initialled by European Commission, Sao Tomé and Principe
- POPULATION: E.E.C. birthrate down in 1982
- 5 - IMPORTS: restoration levying of customs duties on certain imports from China and Chile
- STEEL: 1st European electrical steel congress (Aachen, 11-15.9)
- OIL BULLETIN: price situation at 22.8.83
- 6 - EAST/WEST: 60 American and European economists opposed to sale of strategic items to U.S.S.R.
- ECONOMY: pessimism of 5 former Western leaders
- ECONOMIC AND FINANCIAL INFORMATION
- 7 - NUCLEAR: conference on decommissioning of nuclear power stations
- RESEARCH: scientific and technological experts meet (U.N./E.C.E., 19-23.9 in Geneva)
- O.E.C.D.: Council adopts 4 new recommendations (management chemicals)
- 8 - AGRICULTURE: Commission answers W.Q. 442/83 by Mr Pranchère (beef exports 82)
- V.A.T.: Commission answers W.Q. no. 213/83 by Mr Beyer (arts and crafts)
- INTRA-COMMUNITY TRADE: Comm. answers W.Q.s 234/83 and 236/83 by Mrs De March
- PAPER: no E.E.C. restrictions vis-à-vis Canada
- 9 - ECONOMIC INTERPENETRATION No. 4491

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HFL	2.54920	SKR	6.70717	
UKL	0.564324	NKR	6.33973	Degree of divergence of BF:
DKR	8.19855	CAD	1.04502	+59 (75 being the threshold
FF	6.86144	ESC	105.401	of divergence)
LIT	1360.00	OS	16.0030	
IRL	0.724767	FMK	4.86615	
DRA	78.3789	YEN	208.725	
		AUSD	0.965832	
		NZLD	1.30302	

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- 1 - EUROPEAN LIBRARY
 - 2 - SUMMARY
 - POLITICAL DAY
 - 3 - Soviets have shot down a civilian South-Korean airliner: serious consequences - Euromissiles: NATO special Consultative Group meeting postponed until Saturday - Israel: Shamir forms new government - Lebanon: relative calm
 - 3bis - Palestine: Arafat speaks in Geneva - Christian Democrats: conclusions of meetings of EPP and EUCD political bureaux - European Liberals: De Clercq in Spain - EP: Socialist Group study days in Montpellier - EEC buildings: new premises in rue Belliard
 - 4 CALENDAR of chief European activities next week
 - GENERAL INFORMATION
 - 5-6 - ECSC/USA: EEC steel industry concern at deterioration of export ceilings to USA
 - 6 - ANTI-DUMPING: procedure concerning electronic imports in Japan opened
 - DATA PROCESSING: ICL, BULL and Siemens set up joint research centre on data processing
 - 7 - EP: plenary session (Strasbourg, 12-19.9):
 Greenland: Vandemeulebroucke report
 - GATT: People's Republic of China contracting party ?
 - LATIN AMERICA: Brazilian Central Bank Governor resigns
 - 8 - AGRICULTURE: MCAs - microbes in the CAP - must be abolished
 - COURT OF JUSTICE: Leclerc case
 National Interprofessional Brandy Bureau's price agreement challenged
 - 9-10 - NUCLEAR ENERGY: European study group on fast reactors set up
 - TRANSPORT: OECD 1982 report on shipping
 IRU wants EEC transport policy to be top priority
 - 11 - ECONOMIC INTERPENETRATION NO 4492

.....
 VALUE OF THE EUROPEAN CURRENCY UNIT ON 2 SEPTEMBER 1983

BFR/LFR (con.)	45.8240	SFR	1.84790
BFR/LFR (fin.)	46.0160	PTA	128.846
DM	2.27882	SKR	6.69672
HFL	2.54782	NKR	6.32799
UKL	0.564784	CAD	1.04022
DKR	8.19529	ESC	105.263
FF	6.86000	Os	16.0067
LIT	1359.34	FMK	4.85937
IRL	0.724592	YEN	208.331
DRA	78.3204	AUSD	0.963778
USD	0.843788	NZLD	1.30054

..... Degree of divergence of BF = + 34.60 (75 being the threshold of divergence)



BT
 EK
 JL

1 - EDITORIAL : "Can the Russians do everything they want to?"

2 - SUMMARY

POLITICAL DAY

- 3 - Repercussions of Boeing affair: Gromyko's Paris visit postponed - Reagan speech - I.N.F. negotiations: delegates in Geneva
 - Lebanon: Israeli redeployment - fighting resumed - Poland: Cardinal Glomp directly defends "Solidarity"
- 4 - Anniversary Schuman's death : appeal from Mr Tindemans - E.P.: Seminars: E.P.P. (Munich, 4-9-9); - Liberal Group (5-11.9 on the Rhine) - Turkey: Mr Fellermaier (E.P.) asks European Commission to protest - Mrs Thatcher soon in U.S. and Canada - Belgium: Mr Martens prepares for post-summer period

GENERAL INFORMATION

- 5 - ENERGY : informal meeting Energy Ministers in Athens (23.9)
 6-7 - STUTTGART MANDATE : Danish proposal to create E.E.C. convergence fund
 7 - E.E.C.: no improvement in market situation between now and end 1983, according to experts
 8 - COURT OF JUSTICE :- European Commission attacked by 3 Italian companies (E.D.F. project in Ethiopia)
 - German regulation on maternity leave (equal treatment/ men women)
 - ANTIDUMPING : Commission accepts firms' undertakings in respect of outboard motor exports
 - ECONOMIC AND FINANCIAL NEWS
 9-10 - TRADE : G.A.T.T. study on international trade 1982-1983
 10 - SOCIAL :-publication in O.J. of updated social security regulations -Vredeling Directive published in O.J.
 11-12 - TAXATION : O.E.C.D. annual study : "Statistics of public earnings of O.E.C.D. member countries"
 12 - E.M.S. : Economic and Social Committee prepares own initiative opinion proposing E.E.C. aid for innovation
 - FISHERIES : F.A.O. conference
 - E.F.T.A. : seminar on Yugoslav exports
 13 - MISCELLANEOUS NEWS REPORTS from last week
 14 - ECONOMIC INTERPENETRATION No. 4493
 §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 373

VALUE OF THE EUROPEAN CURRENCY UNIT ON 5 SEPT. 1983

BFR/LFR (com.)	45.8040	USD	0.848891
BFR/LFR (fin.)	46.0311	SFR	1.84719
DM	2.27842	PTA	128.734
HFL	2.54820	SKR	6.70114
UKL	0.565362	NKR	6.33697
DKR	8.19179	CAD	1.04414
FF	6.85861	ESC	105.390
LIT	1358.86	OS	16.0016
IRL	0.724309	FMK	4.86542
DRA	78.6582	YEN	208.997
		AUSD	0.967948
		NZLD	1.30438

Degree of divergence of BF : +59 (75 being the threshold of divergence)



-2-

- BL
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- 1 - EDITORIAL : The line of thought of the "Convergence Fund" proposed
 2 - SUMMARY by the Danes
- POLITICAL DAY
- 3-4 - E.P. Plenary session (Strasbourg, 12-16.9): Institutions: E.P. pronounces
on content of preliminary draft of Treaty establishing European Union (I):
 preamble, legal structure, economy
- 4-4 bis - C.S.C.E.: Malta agrees to sign agreement : official closure of Madrid
 Conference
- 4 bis - Boeing Affair: Reagan speech - Tindemans' statements

GENERAL INFORMATION

- 5 - SOCIAL : ministerial meetings (28-29 September, 7 November, 8 December)
 5-6 - E.C.S.C./U.S.A.: E.E.C. at G.A.T.T. defends its demands for compensation
 in connection with American measures to protect against
 imports of specialty steels
- 6 - A.C.P./E.E.C. : consultative assembly discusses its future in Berlin
 7 - ECONOMY : annual drop of 0.9% in E.E.C. industrial production index
 in June
- ENVIRONMENT : Commission requests authorisation to sign Bonn agreement
 (pollution of North Sea waters)
- BIOTECHNOLOGY : towards creation of international genetic engineering
and biotechnology centre
- 8 - SCRAP : Community market suffers from steel crisis and certain structural
changes in steel production
- 9-10 - E.P.: Plenary session (12-16.9) :
 - Sedentary and ambulant trade : Deleau report
 - Christmas butter : Aigner report
- 10 - LATIN AMERICA : "Debtors' Club" meets in Caracas : American delegation
optimistic
- 11 - A.C.P./E.E.C. : Mr Pisani to recommend Madagascar's inclusion among
food strategy countries
- DEVELOPMENT : - ministerial meeting on genetics (UNIDO, Madrid, 7-13.9)
 - Training Institute for development jurists opened in Rome
- 12 - AGRICULTURE : - milk transfer in Italy
 - Commission answers E.P. on :- national aids
 - German imports in France
- 13-14 - ECONOMIC INTERPENETRATION No. 4494
- 15-16 - SYMPOSIUM : Establishing new technologically-orientated enterprises
in Europe : programme and modalities

VALUE OF THE EUROPEAN CURRENCY UNIT ON 6 SEPTEMBER 1983

BFR/LFR (com.)	45.7876	USD	0.851863
BFR/LFR (fin.)	46.0517	SFR	1.85093
DM	2.27660	PTA	129.100
HFL	2.54664	SKR	6.71523
UKL	0.567152	NKR	6.35234
DKR	8.18427	CAD	1.04813
FF	6.85494	ESC	105.844
LIT	1359.15	OS	16.0065
IRL	0.723758	FMK	4.87138
DRA	78.8314	YEN	209.132
		AUSD	0.970010
		NZLD	1.30895

Degree of divergence of BF: +60 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL: The illusion of the reconquest of the internal market
 2 - SUMMARY
POLITICAL DAY
 3 - European Political Cooperation: preparation of Monday's meeting. - CSCE: closing speeches - Shultz/Gromyko meeting tomorrow - Boeing affair: USSR acknowledges incidence but blames Us - Palestine: conference calls for peace conference
 4 - China/USSR: forthcoming high-level contacts - EEC/China: Mr Pöttering (EP) wants to strengthen relations - Denmark/Sweden: negotiations on separation of waters - Turkey: election timetable - The Hague: forthcoming visit by Mrs Thatcher - Central America visits Panama
 5-6 - EP: Plenary session. Institutions: new Treaty and policy for society, international relations and finances
 - Gibraltar: Moran and Howe try to break deadlock

GENERAL INFORMATION

- 7 - AGRICULTURE: informal Council discusses reform of structural policy
 7-8 - COMMISSION: 1st working meeting on "post Stuttgart" budget
 8 - COGECA: Nouryit new president, Hausman vice-president
 8 - ECO/FIN COUNCIL: agenda for informal meeting on 10-11.9 in Cephalonia
 9 - BABY SEALS: Commission wants Directive on imports of baby seal skins to take effect from 1 October
 10 - AGRICULTURE: EAGGF aid for restructuring coastal fishing and aquaculture
 11-12 - EP: plenary session (Strasbourg 12-16.9): Lomé III. Irmer report
 13 - ACID RAIN: international symposium (Karlsruhe, 19-21.9)
 - ECA wants urgent Community action
 - FOREIGN RELATIONS: Haferkamp/Greek presidency meeting
 14 - ACP: Mr Qavalevu, Fidji's Ambassador, elected Chairman of Committee of Ambassadors
 - DEVELOPMENT: FAO denounces fall in grain consumption per head in Third World
 - UNCTAD: recommendations against harmful effects of "brain drain" from Third World
 - IMF: Mr de Clercq future President
 15-16 - ECONOMIC INTERPENETRATION NO. 4495

Our supplement "1984 EUROPEAN ELECTIONS SPECIAL" is being sent to all the subscribers to our daily EUROPE Bulletin who have ordered it from our Subscriptions Service (Boite postale 428 - GRAND DUCHY OF LUXEMBOURG) and have paid 1,000 Belgian Francs into account number 0-100/3214 at the Banque Internationale de Luxembourg. Members of the European Parliament who already receive EUROPE may also subscribe to the SPECIAL supplement under the same conditions.

The price for anyone who has not taken out a subscription to the daily EUROPE Bulletin is 2,600 Belgian Francs for the Special supplement.

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 7 SEPTEMBER 1983

BFR/LFR (com.)	45.7964	USD	0.845694
BFR/LFR (fin.)	46.0692	SFR	1.84700
DM	2.27788	PTA	129.137
HFL	2.54875	SKR	6.69959
UKL	0.565871	NKR	6.32664
DKR	8.17786	CAD	1.04139
FF	6.85604	ESC	105.416
LIT	1359.66	ØS	16.0005
IRL	0.724053	FMK	4.85597
DRA	78.5734	YEN	208.168
		AUSD	0.965404
		NZLD	1.28271

Degree of divergence of BF: +59 (75 being the threshold of divergence)

M



- 1 - EDITORIAL : A new stage in the direction of a Treaty on European Union
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Shultz-Gromyko meeting: Gromyko's arguments on Boeing affair termed "revolting" - C.S.C.E.: severe judgement of U.S.R.S. - Lebanon: situation still serious
- 4-4bis - E.P.: Plenary session: Institutions-(III)-Institutions of future Union, planned by the resolution on the new Treaty
- 4bis
- GENERAL INFORMATION
- 5 - STUTTGART MANDATE: Commission prepares communication on new policies
- 5-6 - E.C.S.C./U.S.A.: Washington accepts principle of compensation for its restrictive measures concerning imports of speciality steels
- 6 - STEEL: Davignon/Eurofer meeting
- AGRICULTURE: C.O.G.E.C.A. President criticizes Commission's reform proposals
- 7 - CURRENCY: Increase in Dutch bank rate
- RESEARCH: Extremely positive welcome to J.R.C.'s 1984-1987 programme proposal
- 8 - E.P.: Closure of E.P.P. Group's Seminar
- CURRENCY: Bundesbank increases "lombard" rate
- F.R.G.: Government presents austerity budget for 1984
- SCRAP: Composite price: 76.83 D/T
- 9 - COURT OF JUSTICE:-Commission:-requests prohibition of French textile aids
- is attacked for adjudication of E.E.C. draft by satellite
- attacks Denmark for disrespect of equal treatment between men and women
- Member States must implement Court Judgments
- 10 - C O A L : New drop in Community mining
- 11 - AGRICULTURE:- E.E.C./U.N. underline possibilities of technical progress
- Commission response to W.Q. No 97/83 by Mr. Bonde (Danish Farmers' remunerated activities)
- F.A.O.: World Seminar on Food & Food Security
- 12 - VREDELING DIRECTIVE: Conference in London on 30/9 by European Study Conference
- COMPANIES: 1st European Forum on Establishment of Enterprises (Strasbourg, 11-12/9)
- ECONOMY: Akzp President opens 18th class on European integration, in University of Amsterdam
- FINANCIAL MARKET: Loans on decline in August 1983
- 13-14 - ECONOMIC INTERPENETRATION No 4496.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 8 SEPTEMBER 1983

BFR/LFR (con.)	45.7572	SFR	1.84599
BFR/LFR (fin.)	46.0500	PTA	129.181
DM	2.27555	SKR	6.71077
HFL	2.54508	NKR	6.33214
UKL	0.568986	CAD	1.04460
DKR	8.17516	ESC	105.437
FF	6.85084	OS	15.9768
LIT	11357.65	FMK	4.86520
IRL	0.724340	YEN	208.029
DRA	78.6106	AUSD	0.969094
USD	0.848927	NZLD	1.30604

Degree of divergence of BF: +60 (75 being the threshold of divergence)



-2-

- 1 - EUROPEAN LIBRARY
 2 - SUMMARY

POLITICAL DAY

- 3 - Conclusions of C.S.C.E. and Relations with Moscow: Violent speeches by Shultz - Session of N.A.T.O Permanent Council - Lebanon: Internationalization of civil peace
 4 - College of Europe: Opening of academic year by M.G.Fitzgerald - Greece/U.S.A.: Signing of agreement on bases - E.U.Assembly: Visit of Defence Commission - E.P.: Visit by Mr.Hauff, Vice-President of S.P.D. Group - Central America: Meeting in Contadora: Craxi and Andreotti on visit to Paris, London, Bonn (and then Washington)

GENERAL INFORMATION

- 5-6 - ECO/FIN COUNCIL: I.M.F. Questions - debate in view of reform of international monetary system
 6 - E.P.: very "political" first session of E.P. (12-16/9, Strasbourg)!
 - STUTTGART MANDATE: -implementation of new policies (+)
 -C.O.P.A. discusses reform of C.A.P.
 7-8 - SHIPBUILDING: Deterioration in situation of sector throughout the world and in the E.E.C.
 9 - ENERGY: Slight improvement in electricity energy production in E.E.C.
 10 - AGRIMONETARY: M.C.A.'s unchanged in E.E.C.
 - FISHERIES: Commission response to E.P. (salmon fishing)
 - LATIN AMERICA: Caracas Conference creates Debt Commission
 - E.E.C./JAPAN: New initiative for European leaders
 11-12 - INDUSTRY: Commission response to W.Q. No 1236/82 by Mrs.Théobald-Paoli (E.E.C. financial support to heavy industry)
 12 - ECONOMY: Regan and Baldrige optimism
 - U.S.A.: Drop in profits rates of U.S. industrial companies
 - SATELLITES: Satellite observations in the public field?
 13 - COURT OF JUSTICE: A.L.A.P. (France) attacks Commission
 - E.P.: E.P.D. insist upon truly single market
 - E.C.S.C. RECONVERSION: Commission grants credits aimed at job creation through S.M.E.'s
 14 - E.I.B.: Loan to Hull (Northern England) (Telecommunications)
 - E.M.S.: Mr.Tugendhat stresses impact of E.M.S. positive effects in this period of crisis
 15 - CALENDAR of next week's main European activities
 16 - ECONOMIC INTERPENETRATION No 4496

(+) Commission proposal or communication to Council

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 9 SEPTEMBER 1983

BFR/LFR (con.)	45.7482	SFR	1.84850
BFR/LFR (fin.)	46.2125	PTA	128.981
DM	2.27420	SKR	6.71570
HFL	2.54511	NKR	6.34596
UKL	0.570038	CAD	1.04880
DKR	8.16567	ESC	105.783
FF	6.84859	OS	15.9565
LIT	1357.96	EMK	4.88066
IRL	0.725039	YEN	208.440
DRA	78.7431	AUSD	0.968533
USD	0.851921	NZLD	1.31024

Degree of divergence of BF: +61 (75 being the threshold of divergence)

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-2-

- BE
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 JL
- 1 - EDITORIAL : Conclusion of the CSCE: After the blow, the carrot
- 2 - SUMMARY
- POLITICAL DAY
- 3-4 - European Political Cooperation: Ten denounce Moscow
- 4 - Boeing: Air links with USSR suspended - Lebanon: temporary cease-fire in sight? - Vienna - Pope addresses Europe.
- GENERAL INFORMATION
- 5-6 - STUTTGART MANDATE:- Commission finalises communication on "other policies"
 - Varfis group adopts some guidelines on future financing of EEC
 - France proposes joint industry and research
- 7 - EP:- plenary session opens (Strasbourg 12.9-16.9)
- 8 - ECONOMY/FINANCES: Ten seek ways of improving operation of international monetary system
- 8 - MOTOR VEHICLES: Commission reply to Q. No. 488/83 by Mr. Normanton (imports from East)
- 8 - ACP/EEC: Commission reply to Q. No. 437/83 by Mr Moreland (food strategy Zambia)
- 9 - RIGHT OF ESTABLISHMENT: Commission reply to Q. No. 362/83 by Mr Gautier (mutual recognition of diplomas)
- 9-10 - SUGAR: CIBE, CEFS and ASSUC approach Mr Dalsager
- 10 - DEVELOPMENT: IDB meeting (Brussels 13-15.9)
- 10 - STEEL: Commission reply to Q.No. 307/83 by Mrs Quin (EEC imports from third countries)
- 11 - SOCIAL: Commission approves Council communication on correspondance of vocational training qualifications between Member States
- 12-14 - IMF: 1982 annual report
- 15 - VARIOUS NEWS ITEMS from last week
- 16 - ECONOMIC INTERPENETRATION NO. 4498

§§ EUROPE Hebdo Weekly Selected Statistics No 374

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 12 SEPTEMBER 1983

BFR/LFR (con.)	45.7653	SFR	1.84894
BFR/LFR (fin.)	46.2620	PTA	129.314
DM	2.27456	SKR	6.72649
HFL	2.54390	NKR	6.33427
UKL	0.569028	CAD	1.05336
DKR	8.16051	ESC	105.978
FF	6.85666	OS	15.9973
LIT	1358.87	FMK	4.87712
IRAL	0.725444	YEN	208.102
DRA	79.0445	AUSD	0.965487
USD		NZLD	1.31006

Degree of divergence of BF: +61 (75 being the threshold of divergence)



- 82
 CK 1
 2
 JL
- EDITORIAL : A funny kind of political cooperation
 - SUMMARY
- POLITICAL DAY
- 3-4 - Political cooperation: Ten merely express their emotion over South Korean aircraft affair; - call for ceasefire in Lebanon
 - 4 - U.N.: Boeing affair: Soviet veto - Israel: government agreement with a view to Begin succession - Norway: municipal elections : Social Democrat victory
 - 5 to 8 bis - E.P.: Plenary session: opening of big institutional debate: statements by Mr Spinelli, all rapporteurs and political groups; - significant support by President Thorn
- GENERAL INFORMATION
- 9 - STUTTGART MANDATE : initiatives concerning development of common policies and integration recovery
 - 10 - E.E.C./U.S.: - still divergence over subsidised sales U.S. dairy produce to Egypt
 - consultations on operation 1982 "steel" arrangement
 - 11 to 13 - E.E.C./HONDURAS : Haferkamp/Barnica meeting
 - E.P. : Plenary session (Strasbourg, 12-16.9):
 - Christmas butter: Aigner report
 - Hill farming: Wettig resolution adopted
 - Budgets: vote on new financial regulation (Simonnet resolution)
 - 1984 Budget and 1983 supplementary budget: E.P. dissatisfied with Council declaration
 - 13 - SOCIAL : Commission finalises recommendation to Member States on reduction of working time
 - AGRICULTURE : Greece to take proceedings against Commission in C.J. over aid for processed tomatoes
 - 14 - COMPETITION : Commission intends authorising:- Agreement between C.P.I.O. (Fr.) and Schlegel (U.S.) on wire carrier
 - Deutsche B.P. temporary holding in Carbon Gas Technology
 - STEEL : Belgium and Luxembourg analyse synergies
 - COAL : Commission revises 1983 estimates downwards
 - 15 - E.I.B. : Loans : - to Madagascar (shrimp fishing)
 - to Botswana (S.M. investments)
 - ENVIRONMENT : - Commission signs Bonn agreement
 - Commission recommends Council approving protocol on specially protected Mediterranean areas
 - 16 - E.E.C. COMMERCIAL POLICY : new measures to combat deflections of trade
 - DEVELOPMENT : I.F.C. annual report
 - 17-18 - ECONOMIC INTERPENETRATION No. 4499
 - §§ - SUPPLEMENT : EUROPE/Brief Notes No. 811 : Denmark

VALUE OF THE EUROPEAN CURRENCY UNIT ON 13 SEPTEMBER 1983

BFR/LFR (com.)	45.8135	USD	0.849382
BFR/LFR (fin.)	46.4060	SFR	1.84868
DM	2.27422	PTA	129.021
HFL	2.54517	SKR	6.71012
UKL	0.568643	NKR	6.32450
DKR	8.16256	CAD	1.04627
FF	6.85833	ESC	105.366
LIT	1358.37	OS	15.9684
IRL	0.725347	FMK	4.85422
DRA	78.6698	YEN	207.122
		AUSD	0.956942
		NZLD	1.30074

Degree of divergence of BF: +64 (75 being the threshold of divergence)



- BT
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- 1 - EDITORIAL : We need a European authority for a technological Europe
 - 2 - SUMMARY
 - POLITICAL DAY
 - 3 to 6 - E.P.: Plenary session:- Institutional reform - Vote : wide consensus - Political cooperation: Political affairs committee criticises presidency over its attitude on South Korean Boeing - Question time: answers from Mr Haralambopoulos, Greek Foreign Minister, on C.P.E. and security - E.P. working place: Mr Bangemann proposes meeting with Luxembourg government - Euromissiles: no discussion during emergency debates
 - 6 - Political cooperation: Greece provokes crisis of confidence - Central America: positive reaction from Contadora group - Euromissiles: Reagan message - Lebanon: situation unchanged

GENERAL INFORMATION

- 7 - STUTTGART MANDATE : - Commission document on developing common policies
- 8 - STEEL : - adoption forward programme for 4th quarter 1983
 - Lamsdorff opposes any reduction in German production quotas
- 9 - A.C.P./E.E.C. : Stabex advances amounting to 27 mio E.C.U.s.
 - MONETARY : opening Luxembourg International Congress on "E.C.U.'s future"
- 10 - E.E.C./SPAIN : antidumping procedure initiated
 - E.E.C. COMMERCIAL POLICY : recent E.E.C. measures
 - E.E.C./SAN MARINO : Pres. Thorn's official visit
- 11 - AGRICULTURE : Commission adopts its proposal for implementing C.A.P. reform in dairy sector
- 12 - COURT OF JUSTICE : - Advocate General for provisional measures in respect of France in textile subsidies case
 - Can student teacher be obliged to take oath of fidelity to German Constitution?
- 13-14 - E.P. : plenary session (Strasbourg, 12-16.9):
 - Question time: Council answers
 - Budgets : supplementary budget will only be voted in Oct.
 - Question time : Commission replies
- 15-16 - COAL : new revised estimates on E.E.C. 1983 market
- 16 - ENVIRONMENT : essential elements of agreement on combating North Sea pollution by hydrocarbons
 - E.E.C. EMERGENCY AIDS : in Italy, F.R.G., France and Spain
- 17-18 - ECONOMIC INTERPENETRATION No. 4500

VALUE OF THE EUROPEAN CURRENCY UNIT ON 13 SEPT. 1983

BFR/LFR (com.)	45.8696	USD	0.847867
BFR/LFR (fin.)	46.5437	SFR	1.84623
DM	2.27288	PTA	129.385
HFL	2.54403	SKR	6.70494
UKL	0.568276	NKR	6.31831
DKR	8.15860	CAD	1.04542
FF	6.86688	ESC	105.644
LIT	1359.56	OS	15.9993
IRL	0.725293	FMK	4.86422
DRA	78.6397	YEN	207.134
		AUSD	0.956745
		NZLD	1.30081

Degree of divergence of BF: +68 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Towards a Union constitution: a new step is taken
- 2 - SUMMARY
- JL POLITICAL DAY
- 3-8 - EP: Plenary session:
- European Union: resolution on content of new treaty adopted by two-thirds majority
 - 5-6 - Karamanlis wants complete realisation of Union, return to majority and increase in own resources.
 - 6 - Lebanon: EP wants Ten to meet as matter of greatest urgency
 - 7 - South-Korean Boeing: EP deplores Ten's failure to adopt joint position
 - 8 - Chile: EP welcomes constitution of democratic alliance
 - East/West: EP calls for Mr Loukianov's release
 - 8 - Belgium public services strike to topple government; Israel Begin has handed in resignation - Lebanon no cease-fire yet - Boeing affair boycott effective - UK Labour party in 3rd place

GENERAL INFORMATION

- 9-11 - ACP/EEC: negotiations on renewal of Lome Convention open in Luxembourg on 6-7 October
- 12 - SOCIAL: Commission finalises draft recommendation to Member States on reduction of working hours
- AGRI-MONETARY: MCA unchanged in EEC
 - EEC/THAILAND: Bangkok government wants agreement with EEC on manioc revised
 - TEXTILES: EEC negotiations
 - ECONOMY: inflation in OECD
- 13 - EP: plenary session (Strasbourg, 12-16.9):
- Stuttgart Mandate: The EP deplores its lack of involvement in exercise
 - Christmas butter: Adoption of Aigner resolution
 - Resolutions being debated: creation of committee for economic revival, 1984 sessions, status of MEPs
 - SCRAP: composite price: 77.17 D/T
- 14 - WORLD BANK: annual report
- 15-16 - ENERGY AND PUBLIC OPINION: Results of poll in EEC
- 16 - EIB: loan to Greenland (depots).
- 17-18 - ECONOMIC INTERPENETRATION NO 4501.

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 15 SEPTEMBER 1983

BFR/LFR (con.)	45.8772	SFR	1.84805
BFR/LFR (fin.)	46.7944	PTA	129.304
DM	2.27367	SKR	6.69527
HFL	2.54287	NKR	6.31608
UKL	0.567619	CAD	1.04494
DKR	8.16625	ESC	105.621
FF	6.86812	OS	15.9809
LIT	1360.19	FMK	4.86035
IRL	0.725153	YEN	207.387
DRA	78.6756	AUSD	0.954751
USD	0.847341	NZLD	1.30100

Degree of divergence of BF: +68 (75 being the threshold of divergence)

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- EUROPEAN LIBRARY
 - SUMMARY

POLITICAL DAY

- 3 - Benelux: Strengthened cooperation; Thatcher/Lubbers meeting - Mr. Craxi with Mitterrand and Thatcher - U.K./Belgium: Sir Geoffrey Howe in Brussels - U.N.O. Assembly: Papandreu not to participate in "informal" conference - Nobel Peace Prize: Lech Walesa once again candidate
- 4-6 - E.P.: Plenary session: E.P. Sessions in 1984: E.P. avoids vote on workplace - European Parliament Statute: for common financial and legal statute before 1984 Elections - Institutions: Luster & Pfennig present constitution draft for Federal European Union - Chad: Liberal Group Resolution adopted - Southern Africa: for support to Savimbi's Unita - Chancellor Kohl/Vice-President Nikolau - Visits: Bundestag CDU Group and West Berlin Senate; Neil Kinnock - E.P. delegation in U.S.A. - President Dankert's concern over racist thrust
- 6 - Belgium: strikes continue

GENERAL INFORMATION

- 7 - GENERAL COUNCIL: Agenda for 19 September session
- 7-8 - GREENLAND: E.E.C. may define guidelines for future statute
- 8 - SOCIAL FUND: Council/E.P. Concertation
- STUTTGART MANDATE: Agenda for Special Council Session, 20 and 21 September
- 9-13 - E.P.: Plenary session (Strasbourg, 12-16/9):
 - Lomé 3: Irmer Report adopted
 - E.E.C. Management Committees: Boserup Resolution adopted
 - Vredeling Directive: Commission explains position on proposal
 - Emergency aids: for Basque countries and Isère
 - E.C.S.C.: Gabert Resolution adopted
 - E.E.C. economic recovery: E.P. for creation of temporary special committee
- 14 - AGRICULTURE: E.E.C. policy on oils and fats discussed by E.S.C. and the "Sociaal Economische Raad" (Netherlands)
- STEEL: -E.C.S.C. production quotas for last quarter 1984
 - German production quotas correspond to 30.85% of E.E.C. total
- 15 - A.C.P./E.E.C.: -Stabex advances pursuant to fiscal 1982
 - Mozambique accepts ACP Group meetings
- 16 - COURT OF JUSTICE: President Mertens de Wilmars: Construction of Europe through courageous political decisions
- 17 - CALENDAR of next week's main European activities
- 18 - ECONOMIC INTERPENETRATION No 4502

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 16 SEPTEMBER 1983

BFR/LFR (com.)	45.8885	USD	0.849944
BFR/LFR (fin.)	46.8107	SFR	1.84710
DM	2.27403	PTA	129.447
HFL	2.54252	SKR	6.69119
UKL	0.567008	NKR	6.31254
DKR	8.15947	CAD	1.04841
FF	6.87095	ESC	105.818
LIT	1361.19	ÖS	15.9705
IRL	0.725208	FMK	4.85786
DRA	79.0023	YEN	207.046
		AUSD	0.958656
		NZLD	1.30240

Degree of divergence of BF: +69 (75 being the threshold of divergence)

M



-2-

- 1 - EDITORIAL : It's a long way to Athens...
 2 - SUMMARY
POLITICAL DAY
 3 - Mrs Thatcher and then Mr Craxi visit The Hague and Bonn - E.E.C./Ireland:
Mr Fitzgerald on political cooperation and European institutions -
South Korean Boeing affair: boycott almost total
 4 - U.N.: Soviet Foreign Minister not to attend General assembly - Spain/
E.E.C.: membership before 1986, says Mr Morán - Italy/Yugoslavia:
Mr Pertini visits Belgrade - Israel: end of consultations Wednesday -
Eastern Europe: Mr Bush's trip - Lebanon: American Navy intervention

GENERAL INFORMATION

- 5 to 7 - FOREIGN AFFAIRS COUNCIL : - Greenland: some progress in defining
 future status
 - A.C.P./E.E.C.: adoption of E.E.C. negot.pos.
 on Lomé 3
 - Budget compensation to U.K.: divergence over
 1982 compensation persists
 - Steel: - for rapid agreement with U.S. on
 "compens." for specialty steel restr.
 - Techn.divergences between Ten on implementing
 "steel" arrangement with U.S.
 8 - STUTTGART MANDATE : Mr Fitzgerald gives reasons why Commission milk
 proposals are unacceptable
 - SOCIAL FUND : no basic differences revealed by E.P./Council concertation
 9 - TRANSPORT: E.E.C. financings decided by Commission for Greece and Italy
 10 - COMPETITION : Commission interventions to prevent barriers med.imports F.R.G.
 11 - MANIOC : Commission answers W.Q. 447/82 by Mrs Theobald-Paoli and Mr Eyraud
 12 - E.E.C./CHINA : People's Assembly delegation at E.P.
 - E.E.C./SWITZERLAND : Mr Furgler, Min. Economy, to meet Euro. Commission
 - E.E.C./INDIA : Indian Foreign Minister to visit Brussels 20.9
 - AGRICULTURE : Mr Rocard says France envisage leaving E.E.C. but...
 13 - E.C.S.C. LOANS : to France's collieries (50 mio FF)
 - E.C.S.C. AIDS : for workers affected by steel industry restructuring
 14 - STEEL : Luxembourg State ARBED's main shareholder
 - U.S.: growth slowdown would encourage interest rate relaxation
 - ENERGY : World Congress opens in India
 15-16 - E.P.: plenary session (Strasbourg, 12-16.9): - E.E.C. Management comms.:
 Boserup resolution; Pharmacists; Intra-comm. telephone communications;
 Road removals; Hops; Meat; Domestic appliances
 17 - MISCELLANEOUS NEWS REPORTS from last week
 18 - ECONOMIC INTERPENETRATION No. 4503

VALUE OF THE EUROPEAN CURRENCY UNIT ON 19 SEPT.1983

BFR/LFR (Com.)	45.8663	USD	0.852574
BFR/LFR (fin.)	46.7082	SFR	1.84343
DM	2.27253	PTA	129.506
HFL	2.54152	SKR	6.70421
UKL	0.568307	NKR	6.31373
DKR	8.16552	CAD	1.05114
FF	6.86833	ESC	105.719
LIT	1361.35	OS	15.9772
IRL	0.725286	FMK	4.85498
DRA	79.2723	YEN	206.920
		AUSD	0.960105
		NZLD	1.30443

Degree of divergence of BF: +69 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : New policies which cost? But how much?
 2 - SUMMARY
- POLITICAL DAY
- 3 - Netherlands: Queen's speech - Cyprus: towards solution to problem? - Brussels: President Karamanlis visit - U.N.: U.S. not to oppose their departure - East/West: further Andropov statement
- 4 - Council of Europe: - speeches by Prime Minister of Sweden and Cyprus Foreign Minister; - Norway ratifies 2 protocols - Federalists: E.F.Y. Congress in The Hague
- GENERAL INFORMATION
- 5 to 9 - STUTTGART MANDATE : - for 8 Member States, "convergence fund" proposed by Denmark is interesting guideline for E.E.C. future financing
 (5-6)
 (7-9) - focus of Council discussions : Community recovery
- 10 - INTERNATIONAL TRADE : E.E.C./U.S.A./Japan/Canada unofficial meeting on 26-27.9
 - E.E.C. / JAPAN : further talks to achieve better trade balance
- 11 - COURT OF JUSTICE : - U.K. subject of Commission proceedings (origin marking of products)
 - application to bankruptcy cases of E.E.C. Directive on maintaining workers' rights in event of firms' transfers?
 - ENVIRONMENT : opening of symposium on acid rains
- 12 - SOCIAL FUND : failure of concertation on Social Fund guidelines
 - ECONOMY : Netherlands 1984 austerity budget
- 13-14 - SOCIAL : reduction of working time : principles
 14 - A.C.P./E.E.C. : opening Joint Committee proceedings in West Berlin
 - E.E.C./INDIA : Foreign Minister Mr Narashima Nao in favour of Commission support for India's initiatives as N.A. president
- 15 - E.I.B. : - loans - to Denmark (oil pipeline; household waste incinerator)
 - to Hebrides / Scotland (highway network)
- 16 - COMMON MARKET : cost of barriers to trade, according to Mr Tugendhat
 - STEEL : U.S. government invites Congress not to decide on restrictions on imports European steel tubes
 - CHAMBERS OF COMMERCE : new president Mr H. Pattberg
 - STEEL : Arbed Saarstahl still needs subsidies
- 17-18 - ECONOMIC INTERPENETRATION No. 4504

VALUE OF EUROPEAN CURRENCY UNIT ON 20 SEPTEMBER 1983

BFR/LFR (com.)	45.9060	USD	0.854383
BFR/LFR (fin.)	46.4571	SFR	1.84248
DM	2.27403	PTA	129.439
HFL	2.54265	SKR	6.71460
UKL	0.565742	NKR	6.32671
DKR	8.17431	CAD	1.05286
FF	6.87266	ESC	105.730
LIT	1364.88	OS	15.9941
IRL	0.725591	FMK	4.85418
DRA	79.4235	YEN	206.932
		AUSD	0.960305
		NZLD	1.30341

Degree of divergence of BF: +70 (75 being the threshold of divergence)



- 1984 EUROPEAN ELECTIONS SPECIAL No 9
- EDITORIAL : Run up to Athens - still at the stage of "preconditions"
- SUMMARY

POLITICAL DAY

- 3 - U.N.O.: Dramatic speech by Mr. Jorge Illueca - India: F.A. Minister Narashima Nao asks that message from Non-Aligned countries be better understood - Ten at U.N.O.: who will speak on their behalf? - Israel: Shamir forms new Government
- 4 - Andropov and the nuclear freeze: propaganda operation - UK: T.G.W.U. chooses Meacher as Kinnock deputy - Turkey: Refusal of approval for 670 candidates in the elections - Lebanon: Congress in agreement for maintenance of marines for 18 months

GENERAL INFORMATION

- 5-7 - STUTTGART MANDATE: Narrowing down of positions on future financing of E.E.C.
- 7 - STEEL:- Agreement almost achieved within Eurofer
 - F.R.G. appeal in the Court of Justice against Commission?
- 8 - E.E.C./JAPAN: Ten take measures to stress their concerns concerning trade balance evolution
 - E.E.C./LATIN AMERICA: slackening of conditions for resumption of dialogue by L.A.E.S. Ministerial Council
- 9-10 - E.P.:-Committees:- Economic and Monetary: exchange of views on Von Bismarck report
 - Social Affairs: Reports on Employment, Participation in creation of assets, Voluntary Service
 - Agriculture: Fisheries working group on next Council
- 10 - COURT OF JUSTICE: France: immediate need to withdraw aids from textile sector - Commission dispute
- 11 - AGRICULTURE: -New measures for surplus dairy products sales
 - "Long march" made by Italian farmers upon Brussels
- 12 - UNEMPLOYMENT: Relative stability of August figures' in E.E.C.
- 13-14 - A.C.P./E.E.C.: Opening of proceedings of Advisory Committee in Berlin
 - O.C.T.S : St. Christopher & Nevis independent
- 15 - U.N.C.T.A.D.: Report on "World Economic Crisis" demands "immediate international measures"
 - E.E.C./HONDURAS: Controversies around European aid coordinator
- 16 - DEVELOPMENT: F.A.O. Director-General criticizes E.E.C. and U.S.A. agricultural policies
 - ENERGY: World Conference on importance of nuclear and coal power
- 17 - ECONOMIC INTERPENETRATION No 4505

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 22 SEPTEMBER 1983

BFR/LFR (con.)	45.9007	SFR	1.84174
BFR/LFR (fin.)	46.7066	PTA	129.591
DM	2.27286	SKR	6.71538
HFL	2.54262	NKR	6.31710
UKL	0.566305	CAD	1.05080
DKR	8.16396	ESC	105.754
FF	6.87145	OS	15.9782
LIT	1366.70	FMK	4.85701
IRL	0.725525	YEN	206.519
DRA	79.2985	AUSD	0.956652
USD	0.852855	NZLD	1.30187

Degree of divergence of the BF: +71 (75 being the threshold of divergence)



- 1 - EDITORIAL : The "impossible" single market
 2 - SUMMARY
- POLITICAL DAY
- 3 - I.N.F.: Reagan statement shortly - South Korean Boeing: W.E.U. Council and Assembly adopt position - Europe & Arms manufacture: Mauroy speech
 4 - U.N.: Regan sees no disadvantage in leaving New York - Western Sahara: O.A.U. setback - Elections: in F.R.G., France - E.P.: Mr Rudolf puts case for Strasbourg - Council of Europe: France ratifies 2 conventions - South Korean Boeing: I.A.T.A. supports I.C.A.O.
- GENERAL INFORMATION
- 5 - STUTTGART MANDATE : efforts to concretise decisions on reviving common pols.
 6 - INDUSTRY & ENERGY : unofficial meetings of E.E.C. Ministers in Athens
 - E.E.C./SWITZERLAND : Mr Furgler for conclusion of outline scientific & tech. coop. agreement and arbitration procedure
 7 - COMPETITION : stepping up of controls on State aids
 7-8 - AGRICULTURE : Commission proposes tax on fats other than butter
 8
 9 - E.P. : - agenda of plenary session on 10 to 14 October
 - Committees:- Budgets : 1984 budget guidelines
 - Agriculture: Dalsager on C.A.P. reform, milk question
 9-10
 11-12 - A.C.P./E.E.C.: - Dankert and Kolane on need for adequate resources
 - Commission answers W.Q. no. 582/82 by Mr Pearce (Stabex transfers)
 12 - E.E.C./HONDURAS : no deflection of Community milk powder aid
 13 - COUNCIL : programme of sessions under French presidency
 - INDUSTRY : symposium on technological challenge
 14 - TELEVISION : Commission answers W.Q. 51/83 by Mr Adam (C-MAC improved standards)
 - ACID RAINS : end of Karlsruhe symposium
 15 - AGRICULTURE : implementation of standards to balance wine market
 - COURT OF JUSTICE : considerations motivating order inviting France to immediately suspend aids to textile sector
 - STEEL : Finsider applies for E.C.S.C. aid
 16 - ENERGY : U.S. Congress study emphasises West's vulnerability
 - ECONOMY : I.M.F. revises estimates for industrialised countries' growth upwards
 - TEXTILES : imminent accession of China to multifibres arrangement
 17-18 - ECONOMIC INTERPENETRATION No. 4506

VALUE OF THE EUROPEAN CURRENCY UNIT ON 22 SEPTEMBER 1983

BFR/LFR (com.)	45.8731	USD	0.851790
BFR/LFR (fin.)	46.3757	SFR	1.84242
DM	2.27215	PTA	129.685
HFL	2.54132	SKR	6.70572
UKL	0.566651	NKR	6.31730
DKR	8.16867	CAD	1.04958
FF	6.87139	ESC	105.877
LIT	1368.61	OS	15.9711
IRL	0.725545	FMK	4.85094
DRA	79.2165	YEN	206.261
		AUSD	0.953638
		NZLD	1.30044



- BL
 CK
 PE
 JL
- 1 - EUROPEAN LIBRARY
 - 2 - SUMMARY
- POLITICAL DAY
- 3 - President Thorn: attending Pol.Coop. meetings in New York -
I.N.F.: U.S.S.R. rejects American proposals -
 - 3-4 - South Korean Boeing: black box recovered
 - 4 - Cyprus: Athens confirms its support for compromise - Hong Kong:
 new series of negotiations on 19 October - Iran/Iraq: oil threat-
Lebanon: ceasefire in next few hours? - Pacifists and E.E.C.:
European left conference - Migrant workers: Europa-Union appeal to
 West German government
- GENERAL INFORMATION
- 5 - STUTTGART MANDATE: E.E.C. Ministers Energy & Research: unoff.meet in Athens
 - AGRICULTURE COUNCIL: agenda of session 26-27.9
 - 6 - E.E.C. COMMERCIAL POLICY: Commission annual report on E.E.C. anti-
 dumping and anti-subsidy actions
 - 7-8 - E.E.C./A.C.P.: Euro-M.P.s and A.C.P. States divided about Human Rights etc.
 - 8 - E.E.C./JAPAN: E.E.C. Council might decide on restrictions
 - SOCIAL: O.E.C.D. report on job creation in industrialised countries
 - 9 - COMPETITION: Comm. answers W.Q. no. 547/83 by Seefeld (spectacle sales U.K.)
 - 9-10 - E.C.S.C.: Consultative Committee: criticisms quota scheme and aids policy
 - 11 - AGRIMONETARY: M.C.A.s unchanged in E.E.C.
 - AGRICULTURE: - Pub.annual report on C.A.P. financing in 1982
 - record wheat harvest
 - 12 - E.E.C. COMMERCIAL POLICY: art. 115 decisions
 - ECONOMY: moderate inflation in E.E.C. in August
 - CARS: Industry for uniform European standards on lead in petrol
 - SCRAP: composite price : 77.17 D/T
 - 13 - E.P.: Comms.: - Regional pol.: prep. conference regions' role in building
 democratic Europe
 - Energy: 1984 budget, ESPRIT, Ispra
 - Leg. affs.: meeting with Swedish parliament legis.comm.
 - 13-14 - COMMON MARKET: Mr Moreland (E.P.) notes slowness at frontiers and
 corruption in Italy
 - 14 - E.E.C./U.S.A.: Euro-M.P.s/members Congress and Admin. meet
 - E.E.C./SPAIN: meeting E.P./Cortès Joint Committee in Madrid
 - SPAIN: end of steel conflict
 - 15 - ECONOMIC AND SOCIAL COMMITTEE: agenda of plenary session 28-29.9
 - ENVIRONMENT: world conference in Munich in 1984
 - 16 - I.M.F.: General Assembly to discuss increasing quotas and access to Fund
 - 17 - THE WEEK IN EUROPE next week
 - 18 - ECONOMIC INTERPENETRATION No. 4507

VALUE OF THE EUROPEAN CURRENCY UNIT ON 23 SEPT.1983

BFR/LFR (com.)	45.8640	USD	0.852490
BFR/LFR (fin.)	46.3968	SFR	1.83899
DM	2.26933	PTA	129.706
HFL	2.53846	SKR	6.70228
UKL	0.568441	NKR	6.31695
DKR	8.15961	CAD	1.05052
FF	6.86596	ESC	106.092
LIT	1373.36	ÖS	15.9586
IRL	0.724907	FMK	4.85323
DRA	79.1537	YEN	205.109
		AUSD	0.953995
		NZLD	1.30151

Degree of divergence of BF: (75 being the threshold of divergence)



-2-

1 - EDITORIAL : Place the accent on technology and innovation,
but in the framework of an "overall view" (I)

2 - SUMMARY

POLITICAL DAY

3 - Reagan before the U.N.: "the door to a nuclear disarmament agree-
 ment is open: Moscow must step over" - Lebanon: Actual ceasefire

4 - E.Faure: Legislaroy powers for E.P. and European Ministers with
 authority over national Ministers - Italy: European parliamentari-
 ans/Andreotti meeting - FRG: Elections in Hessen and Bremen; SPD
 progress - France: Progress by Opposition in Senatorial Elections
 - Gibraltar: Anglo-Spanish talks today - Israel: Workers agree to
 discuss with Shamir - USA/Vatican: toward formal diplomatic re-
 lations?

GENERAL INFORMATION

5 - STUTTGART MANDATE: Industry and Energy Ministers sound possibilities
 of concrete action at EEC level

5-6 - AGRICULTURE COUNCIL: Search for agreement on revision of fruit &
 vegetable market organization

6 - FISHERIES: Divergences between "Ten" over herring catches distri-
 bution continue

- E.E.C./U.S.A.: Mr.Thorn takes up a standpoint on steel, agriculture,
 Export Administration Act

7 - SOCIAL: programme of informal meeting between EEC Ministers in
 Athens

8 - MOTOR CAR INDUSTRY: Economic and Social Committee Report on ex-
 clusive distribution agreements

9 - E.C.S.C. ADVISORY COMMITTEE: -Steel: Andriessen: Commission to remain
 firm in implementation of Code of Aids
 in iron and steel industry

10 -Coal: general approval of objectives of
 policy proposed for solid fuels

11 - E.E.C.: toward enlargement and deepening of economic relations

12 - E.P.: -Committees: -Transport: satisfaction for keeping Eurocontrol in
 Maastricht

-Youth & Culture: European Foundation, professional
 secret of journalists

13-14 - Plenary Session (Strasbourg, 10-14/10: E.E.C./Latin America: Van
 Aerseen Report

14 - LEBANON: E.E.C. emergency aid

- A.C.B./E.E.C.: -Angola and Mozambique full negotiators for Lomé 13
 -Consultative Assembly: end of proceedings

15-16 - AGRICULTURE: Commission Financial Report on E.A.G.G.F. 1982

16 - I.M.F.: agreement over double level of credit access

17 - MISCELLANEOUS NEWS from last week

18 - ECONOMIC INTERPENETRATION No 4508

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 26 SEPTEMBER 1983

BFR/LFR (con.)	45.8894	SFR	1.83661
BFR/LFR (fin.)	46.3655	PTA	129.777
DM	2.26659	SKR	6.71701
HFL	2.53464	NKR	6.32459
UKL	0.570120	CAD	1.05631
DKR	8.16145	ESC	106.232
FF	6.87054	OS	15.9369
LIT	1373.04	FMK	4.85656
IRL	0.725367	YEN	204.144
DRA	79.5430	AUSD	0.954642
USD	0.857746	NZLD	1.30357

Degree of divergence of BF: +77 (75 being the threshold of divergence)



BL
 SK
 BR
 JL

- 1 - EDITORIAL : Place the accent on technology and innovation, but in the framework of an "overall view" (I)
- 2 - SUMMARY
- POLITICAL DAY
- 3 - On fringe of U.N.: summit chaired by Mrs Gandhi - U.N. Assembly: no Soviet reactions ; Mr Haralambopoulos' speech - Lebanon: truce fragile but observed - Contadora group: peace document ratified
- 4-4b - E.P. : plenary session (10-14.10 in Strasbourg) : Fergusson report
- GENERAL INFORMATION
- 5-6 - AGRICULTURE COUNCIL : perplexity over possibility of taking decisions on olive oil and fruit and vegetables
- 6 - STUTT GART MANDATE : presidency satisfied with informal "Energy" & "Industry"
- 7 - E.E.C. COMMERCIAL POLICY : - 1984 C.C.T. prepared (Councils
 - art. 115 decisions
 - Commission welcomes speeding up anti-dumping procedures
- 8 - E.E.C./TAIWAN : Commission answers W.Q. nos. 411/83 & 412/83 by J.M. Taylor (counterfeits - motor industry)
- 9 - DEVELOPMENT : D.A.C. (O.E.C.D.) satisfaction at Norway's performance
- 9 - TRADE : symposium on counterfeiting in Paris
- 9 - INTERNATIONAL TRADE : Mr Brock for specific anti-protectionist measures
- 10 - E.E.C./SPAIN : Mr Marin expresses his dissatisfaction
- 10 - COMPETITION : Commission plans to authorise standard contract for distribution Johnny Walker Red Label whisky for 3 years
- 11 - STEEL : - very low level of crude steel production in steel industry
 - British Steel expected to sell plants in China
 - heavy job losses in E.E.C. steel industry
- 12 - COURT OF JUSTICE : F.R.G. appeals against Commission decision of 29 June 1983
- 13-14 - AGRICULTURE : Commission olive oil proposals intended to eliminate current shortcomings
- 14 - FISHERIES : meeting of high level group of experts (Brussels, 28.9)
- 15 - E.P. : Committees :- Women : adoption Mrs Squarcialupi's report (migrants)
- 15 - SOCIAL : - E.E.C. employers criticise Commission initiative (reduction working time)
 - European symposium on positive actions in favour of women
- 16 - I.M.F.: appeals from Mr Clausen (World Bank) and Mr De Larosière (I.M.F.)
- 17-18 - ECONOMIC INTERPENETRATION No. 4509
- §§ - SUPPLEMENTS : Weekly EUROPE Selected Statistics No. 375
EUROPE/Documents No. 1274: The French proposals for the creation of a unified European industrial and scientific area

The July EUROSINT Index is just out!

VALUE OF THE EUROPEAN CURRENCY UNIT ON 27 SEPT. 1983

BFR/LFR (com.)	45.9135	USD	0.854602
BFR/LFR (fin.)	46.5373	SFR	1.83158
DM	2.26512	PTA	130.130
HFL	2.53389	SKR	6.71076
UKL	0.570685	NKR	6.31807
DKR	8.16785	CAD	1.05347
FF	6.87441	ESC	106.184
LIT	1372.06	OS	15.9469
IRL	0.726393	FMK	4.84986
DRA	79.3668	YEN	203.652
		AUSD	0.952415
		NZLD	1.30017

Degree of divergence of BF: +79 (75 being the threshold of divergence)



-2-

~~JK~~ 1 - EDITORIAL : We should encourage innovation, but not create a two-speed Europe (I)

~~CK~~ 2 - SUMMARY

~~EE~~ POLITICAL DAY

3 - U.N.: Speech by Mr Haralambopoulos before General Assembly - U.N.O. and Non-Aligned: Speech by Indira Gandhi - China/U.S.A.: Reagan to visit China in April 1984 - MBFR: Resumption of talks in Vienna

4 - E.P.: Dankert in Ireland, France and U.S.A. - Glinne receives Schuman Railwaymen Prize - EPP Delegation in Nicaragua - Lebanon: Beginning of work of Military Committee - F.R.G./D.D.R.: Improvement in bilateral relations - Belgium: National funeral of King Leopold III

GENERAL INFORMATION

5 - STUTTGART MANDATE: Revision of Community Policy on Agricultural Structures (+): Adoption

6 - RESEARCH: Council of 26/10 should be able to approve J.R.C. E.S.P.R.I.T. and Multiannual programmes

7 - AGRICULTURE: B.E.U.C. against tax draft concerning oils and fats

8 - SOCIAL: E.E.C. Ministers in Athens

8 - STEEL: European concerns over evolution of steel exports to the U.S.A.

9 - E.P.: -Plenary Session (Strasbourg, 10-14/10): -Cinema: Pruvot Report

10 -Committees:-Environment: Foundation for improvement of living and working conditions, cosmetics

-Budgetary Control: Frauds harming E.E.C. Budget

- E.E.C./SPAIN: E.P./Cortez Joint Committee concern over delay in accession negotiations

11 - RESEARCH:- E.S.C. approval Euratom J.R.C. Multiannual Programme - Netherlands, UK and Finland undertake "C.O.S.T.A" action

12 - DEVELOPMENT: Mr Burke explains E.E.C. policy at the "Partners for Progress" Fair

- PRESS: Commission visit by delegation from "Union of the Economic and Financial Press"

13-16 - ECONOMY AND FINANCE: 1982 Commission Annual Report

16 - STEEL: Commission visit by representatives from Italian regions hit by restructuration

17 - ECONOMIC INTERPENETRATION No 4510

(+) Commission proposal or communication to Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 28 SEPTEMBER 1983

BFR/LFR (con.)	45.8804	SFR	1.8258220
BFR/LFR (fin.)	46.6185	PTA	130.123
DM	2.26313	SKR	6.71128
HFL	2.53346	NKR	6.32336
UKL	0.572719	CAD	1.05741
DKR	8.16381	ESC	106.291
FF	6.87134	OS	15.9114
LIT	1371.01	FMK	4.85581
IRL	0.726381	YEN	202.711
DRA	79.4196	AUSD	0.954957
USD	0.858220	NZLD	1.30369

Degree of divergence of BF: +79 (75 being the threshold of divergence)



EDITORIAL: We should encourage innovation but not create a two-tier Europe (II)

SUMMARY

POLITICAL DAY

- 3 - Euro-missiles Andropov says "no" - Europeans united in response - GDR: "anti-fugitive measures strengthened" - Lebanon: Beirut airport open again
- 4 - EEC/Greece: Mr Pasmazoglou stresses that 2/3 of Greeks support EEC membership
- EP: Socialist Group Conference (Brussels 4-5.9.) - European elections: debate by "European Municipalities" - Council of Europe: adoption of draft European Convention against torture-

GENERAL INFORMATION

- 5 - STUTTGART MANDATE: Commission announces EEC actions on telecommunications and biotechnology
- 5-6 - AGRICULTURE: Mr Dalsager announces strengthening of structural policy
- 7 - STUTTGART MANDATE: UK says safety net essential in settlement of EEC budget crisis
- SCRAP: Composite price: 77.50 D/T
- 8 - EP: Committees: - Budgets for maintenance of farm appropriations in 1983
 - supplementary budget
 - Transport: meeting with national parliaments
- 9 - EEC/POLAND: Commission reply to Q. 589/83 by Mr Beyer (humanitarian aid to Poland)
- EEC/CHINA: resumption of technical consultations on new "textiles" agreement
- 10 - STEEL: - Italy maintains demand for supplementary quota of 1.2 m.t for flats
 - EUROFER chairmen meeting adjourned
- 11-12 - AGRICULTURE: Council presidency compromise on fruit and vegetables and olive oil forms basis for discussions on revision of EEC acquis
- 13-14 - ECONOMIC AND SOCIAL COMMITTEE: Opinions adopted at plenary session
- 14 - IMF: for strengthening of Fund and World Bank
- 15 - EURATOM: ECS opinion criticises EEC proposal to amend chapter IV of Treaty
- 16 - EEC STANDARDS: Commission reply to Q. 414/83 by Mrs Dury (frozen food)
- COMMON MARKET: new EEC measures for processing goods under customs control
- COURT OF JUSTICE: Krupp demands cancellation of fine imposed by Commission
- COMMON MARKET: FRG adheres to position on beer
- 17-18 - ECONOMIC INTERPENETRATION NO 4511

VALUE OF THE EUROPEAN CURRENCY UNIT ON 29 SEPTEMBER 1983

BFR/LFR	45.9055	SFR	1.82724
BFR/LFR	45.5192	PTA	130.170
DM	2.26459	SKR	6.70267
HFL	2.53232	NKR	6.31262
UKL	0.571388	CAD	1.05458
DKR	8.17518	ESC	106.408
FF	6.87203	OS	15.9270
LIT	1372.22	FMK	4.85079
IRL	0.726736	YEN	202.594
DRA	79.2841	AUSD	0.953482
USD	0.855368	NZLD	1.29995

Degree of divergence of BF: + 80 (75 being threshold of divergence)



- BC1 - EUROPEAN LIBRARY -2-
 CH2 - SUMMARY
 JL3 POLITICAL DAY
 3 - European elections: Mr Dankert will not stand if EP is deprived of its powers
 - EP seat Strasbourg should be final, Mr Schall says - EP Mr Dankert visits Ireland
 - European Movement: Sjouke Jonker general secretary - European Liberals -
 Federation welcomes Greek liberal party - Turkey: Assembly of Council of
 Europe denies representativeness of parliament to be elected on 6/11. - Israel
 Shamir's negotiations with Labour fail
 4 - EEC/USA: London Conference on "Columbus Day" - UK/USA positive outcome of
 Reagan/Thatcher talks - South Korean airliner boycott of USSR ends - UN &
Development mini-summit ends - Central America: Kissinger committee visit

GENERAL INFORMATION

- 5 - STUTT GART MANDATE: Single Preparatory Group resume work
 5-6 - FISHERIES COUNCIL: agenda for meeting on 3-4.10 in Luxembourg
 6 - IMF: end of annual assembly
 - EEC/USSR: Commission against making nickel anti-dumping duty definitive
 7 - ENVIRONMENT: agenda for informal ministers meeting in Athens 3.10
 - SEAL PUPS: EEC Directive on import ban takes effect on 1 October
 - ITALY: adoption of austerity plan
 8 - EEC/JAPAN: Japan Airlines will not be buying Airbus: Commission disappointment
 - EEC/SWITZERLAND: No institutional link proposed for EMS and monetary committee
 - ECSC/SPAIN: export licences for certain iron and steel products from Spain
 to FRG stopped
 - EEC/USA: disagreement on milk exports grows
 9-10 - EP: Committees: - Economic and Monetary Committee: competition, concentrations
 - Regional policy: revision of ERDF, town and country
 planning
 - Agriculture: Tugendhat defends supplementary budget for
 1983
 10 - AGRICULTURE: Plan for EEC tax on fats: supported in principle by COPA &
 COGECA, opposed by SETA
 11-12 - ACP/EEC: Consultative Assembly: main resolutions
 12 - OIL BULLETIN: Price situation on 19.9.83
 13-14 - AGRICULTURE: Commission proposals for revised EEC agricultural structures policy
 technical content
 14 - AGRI-MONETARY: negative MCAs rise in Greece
 15-16 - ECONOMIC AND SOCIAL COMMITTEE: - Information technologies: ESPRIT programme
 welcomed warmly
 - Biomolecular genetics: proposal for 2nd phase
 of EEC bio-molecular programme approved
 - Research: positive opinion on - "non-nuclear
 energy programme", structures & procedures for
 EEC action for science and technology
 17 - CALENDAR of main European activities next week
 18 - ECONOMIC INTERPENETRATION NO 4511
 §§ SUPPLEMENT: EUROPE/Document: European Commission guidelines on development of
 common policies under Stuttgart mandate

VALUE OF EUROPEAN CURRENCY UNIT ON 30.9.83 & AVERAGE FOR SEPTEMBER 1983					
BFR/LFR c	45.8906	45.8470	SFR	1.82334	1.84228
BFR/LFR f	46.5566	46.3889	PTA	130.556	129.459
DM	2.26145	2.27284	SKR	6.71172	6.70772
HFL	2.52828	2.54175	NKR	6.30609	6.32473
UKL	0.574833	0.568285	CAD	1.05875	1.04937
DKR	8.16621	8.17103	ESC	106.563	105.810
FF	6.86984	6.86452	OS	15.9414	15.9732
LIT	1370.27	1363.83	FMK	4.85977	4.86005
IRL	0.725517	0.725207	YEN	202.426	206.540
DRA	79.4578	78.9770	AUSD	0.957841	0.960055
USD	0.859375	0.851774	NZLD	1.30624	1.30255

Degree of divergence of BF = +82 (75 = threshold of divergence) mb



BL	1	- EDITORIAL : ² A new generation in the British Labour Party
CK	2	- S.U.M.M.A.R.Y
BE		<u>POLITICAL DAY</u>
JL	3	- Christian Democrat Parties and Europe: Tindemands calls for consultations amongst leaders - Institutions: EP Institutional Committee discusses draft Treaty - Turkey reaction to Council of Europe debate - Israel will Shamir have to form a minority government?
	4	- Labour Party: Kinnock leader, Hattersley deputy leader - European Movement: adopts position on EEC problems and institutional reform - Portugal: Socialist Party is a popular non-Marxist party - Lebanon: McFarlane in Rome.
		<u>GENERAL INFORMATION</u>
	5	- STUTTGART MANDATE: preparation of Special Council on reform on CAP and future financing of EEC
	6	- FISHERIES COUNCIL: proceedings begin
		- EIB & NCI: loan to UK
		- ACP: Council of Ministers prepares opening of negotiations
	7	- EEC/JAPAN: Mr Thorn asks Japanese for new measures
		- SOCIAL AFFAIRS: informal meeting of employment ministers (Athens 28-29.9): conclusions INTEREST RATES: reduction in GB
	8	- STEEL: meeting between Davignon/German steel manufacturers & representatives of Federal Ministry of Economic Affairs: results
		- steel consumption in West to fall again in 1983
	9	- ANTIDUMPING: EEC proceedings opened against artificial corundum
		- EEC/ARAB COUNTRIES: Commission information programme for high-level Arab officials
		- ANTIDUMPING: proceedings on Xanthan rubber imports from USA closed
	10	- DEVELOPMENT: Commission visit to president of Mozambique
		- EC: seat of institutions: Commission buys building in Brussels
	11-12	- TELECOMMUNICATIONS: Commission recommends 6 lines of action (Proposal for communication from Commission to Council)
	13	- AGRICULTURE: House of Lords Select Committee on sewage sludge use in agriculture
		- prospects for autumn and winter 83 apple and pear harvests on OECD
		- ECONOMIC AND SOCIAL COMMITTEE - reservations on plans to change EEC system for aids to processed fruit and vegetables
	14	- for environment policy to create jobs
	15-16	- Adoption of position on European Commission competition policy
	16	- Motor vehicles: exclusive distribution: draft Commission regulation should be watered down
		- COURT OF JUSTICE: 2 appointments in October
	17	- VARIOUS NEWS FROM LAST WEEK
	18	- ECONOMIC INTERPENETRATION
	§§	- SUPPLEMENT EUROPE - Hebdo Weekly Selected Statistics

VALUE OF THE EUROPEAN CURRENCY UNIT ON 3 OCTOBER 1983

BFR/LFR con	45.8331	SFR	1.81878
BFR/LFR fin	46.5304	PTA	130.440
DM	2.25851	SKR	6.71915
HFL	2.52607	NKR	6.30851
UKL	0.578197	CAD	1.06060
DKR	8.15897	ESC	106.620
FF	6.86593	OS	15.8832
LIT	1368.80	FMK	4.86654
IRL	0.724644	YEN	201.290
DRA	79.5967	AUSD	0.957808
USD	0.860878	NZLD	1.30614

Degree of divergence of BF = + 82 (75 being threshold of divergence)



-2-

BT
 1 - EDITORIAL: The Status of the ECU: one small step which will lead to bigger ones

JL 2 - SUMMARY

POLITICAL DAY

3 - Christian-Democrat Parties: European leaders to meet at end of November - EP - Political Affairs Committee supports Prince Sihanouk

4 - Strasbourg Conference on parliamentary democracy: opening - France: cabinet reshuffle - Pöcher re-elected president of Senate - Reagan visit to Tokyo and Seoul - China/USA: economic relations resumed

GENERAL INFORMATION

5 - STUTTGART MANDATE: Varfis group will forward national policies to special Council
 5-6 - FISHERIES COUNCIL: continuation of negotiations

7 - EEC/MOZAMBIQUE: Mr Thorn confirms position on problems of southern Africa
 - EEC/ASEAN: heavy programme for joint committee

8 - TEXTILES: EEC trade policy measures
 - EEC COMMERCIAL POLICY: decisions under article 115

9 - STEEL: IISI annual congress in Vienna
 10 - HYDROCARBONS: positive assessment of 9 years of EEC support for projects

- ENVIRONMENT: proposal for EEC Directive on air quality norms for nitrogen dioxide

11 - TRANSPORT: recommendation to railway undertakings ("goods" technical measures)(*)

- FINANCES: loans on international financial markets in September 1983

12 - TRANSPORT: Economic and Social Committee for mixed price fixing system

- AGRICULTURE: Commission's proposals for butter and MCAs finalised

13 - EIB: loans to UK (Manchester airport, road scheme for Liverpool)

- ENVIRONMENT: preparation of November Council of ministers of Ten

14 - EP: Committees: - Social Affairs: approval of Nielsen Report

- Energy: adoption of Adam Report

15 - AGRICULTURE: - extension until 1984 of facilities for oranges and mandarins from Spain

- FAO forecasts for series of farm products pessimistic

- 1982 bad year for forest products

16 - CULTURE: Commission reply to Q 342/83 by Mr Clinton (improvement and preservation of historical sites)

- INDUSTRY: EEC output index rose slightly in July 1983

17 - ECONOMIC INTERPENETRATION

(*) Proposal or Communication from Commission to Council

mb

VALUE OF THE EUROPEAN CURRENCY UNIT ON 4 OCTOBER 1983

BFR/LFR (con.)	45.8458	SFR	1.81754
BFR/LFR (fin.)	46.6386	PTA	130.418
DM	2.25564	SKR	6.70822
HFL	2.52308	NKR	6.30320
UKL	0.580896	CAD	1.05663
DKR	8.15598	ESC	106.846
FF	6.86422	OS	15.8662
LIT	1367.40	FMK	4.86144
IRL	0.724574	YEN	200.749
DRA	79.4083	AUSD	0.953153
USD	0.857171	NZLD	1.30467

Degree of divergence of BF+85 (75 being the threshold of divergence)

sm



- BL -
 1 - 1984 EUROPEAN ELECTION SPECIAL No 10
 2 - EDITORIAL: The E.M.S. should be strengthened to admit the United Kingdom soon.
 2 - SUMMARY
- POLITICAL DAY
- 3 - Nobel Peace Prize: to Lech Walesa - E.P.: Socialist Group examines alternative possibilities to current economic policies
 4 - Latin America: Mr Stone, Reagan envoy, visits 9 European countries
 - Lebanon: U.N.O. action - France/Africa: end of Franco-African Summit - Belgium: President Mitterrand visit - Atlantic Meetings: in Brussels and The Hague
- GENERAL INFORMATION
- 5 - A.C.P./E.E.C.: Opening of negotiation for renewal of Lomé Convention
 5-6 - FISHERIES COUNCIL: Agreement on implementation of structural policy
 7 - GREENLAND: Fisheries Agreement with E.E.C. after separation: possible contents (+)
 - TRANSPORT: Informal meeting between E.E.C. Ministers
 - STEEL: Court of Justice appeal against Commission by Luxembourg companies (aids)
 8 - STEEL: -last appeal before Eurofer break-up: Davignon's arbitrage
 -retention for 1984 of imports "arrangements" regime
 -external volet of anti-crisis plan: positive result of five-years operation
 9-10 - SCRAP: Composite price: 77,50 D/T
 10 - E.E.C./COLOMBIA: President Betancur's visit to Commission
 11 - DEVELOPMENT: Recommended guidelines for E.E.C. financial and technical aid to non-associated LDCs in 1984
 11-12 - E.E.C./INDONESIA: Restrictions in textile sector
 - A.C.P./E.E.C.: E.R.D.F. financings
 13 - STATE AIDS: Commission contests drafts: -British (new technologies);
 -Luxembourg (plate glass industry); -Belgian (textiles);
 -French (textiles)
 14 - E.P.: -Committees: -Youth and Culture: Viehoff Report adopted
 -Budgetary Control: European Commission Report on C.A.P. frauds
 - BENELUX: Economy Ministers meeting
 15 - AGRICULTURE: -production price indices until June 1983
 -opening of E.E.C. tariff quotas for 1984 (meats)
 -U.S.A. soya producers deny risk of vegetable oil shortage in 1984
 16 - ECONOMY: Slight improvement in E.E.C. economic climate
 - OIL: I.E.A. announces consumption recovery for 1984
 - REGIONAL POLICY: Criticisms at Conference of maritime peripheral regimes
 17 - ECONOMIC INTERPENETRATION No 4515
 (+) Commission proposal or communication to the Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 5 OCTOBER 1983

BFR/LFR (con.)	45,8782	SFR	1,81885
BFR/LFR (fin.)	46,7571	PTA	130,586
DM	2,25105	SKR	6,74015
HFL	2,52425	NKR	6,32146
UKL	0,582859	CAD	1,06608
DKR	8,14646	ESC	107,248
FF	6,87697	OS	15,8036
LIT	1364,53	FMK	4,87532
IRL	0,725558	YEN	201,741
DRA	79,8582	AUSD	0,956643
USD	0,865953	NZLD	1,31344

Degree of divergence of BF: +90 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Anxious Europe
- 2 - SUMMARY
- POLITICAL DAY
- 3 - E.P.P.: Solidarity with democratic forces in Lebanon and Uruguay - E.E.C./Turkey: E.P. Socialist Group says that it is too early to prepare revival of Association - F.R.G./D.D.R.: Honecker confirms withdrawal of automatic-firing devices at frontier
- 4 - Council of Europe: 18th session of Standing Conference of Local and Regional Powers on Youth Unemployment - UK: E.E.C. criticisms by Peter Shore
- GENERAL INFORMATION
- 5 - AGRICULTURE: Commission largely retains position on MCAs
- 5-6-7 - A.C.P./E.E.C.: Opening of talks for renewal of Lome Convention - Pisani speech
- 8 - E.E.C./JAPAN: -Commission Report to Council on evolution of trade and co-operation
 -New Japanese efforts to improve balance are indispensable
- 9-10 - AGRICULTURE: U.S.A. says it will refuse to "bear the burden" of C.A.P. reform
- 10 - AGRIMONETARY: Change in M.C.A.s for Italy and U.K.
 - AGRICULTURE: New Commission proposals for dairy sector in C.A.P. adaptation framework
- 11 - STATE AIDS: Commission attitude vis-a-vis investment premiums for "big projects in the Netherlands
 - TEXTILES: France withdraws contested aids
- 12 - ANTI-DUMPING: -Final E.E.C. duties on: -certain outboard motors originating in Japan
 -copper sulphate originating in Czechoslovakia and the U.S.S.R.
 - TEXTILES: New E.E.C. measures
- 13-14 - BIOTECHNOLOGY: Six priorities to increase competitiveness of European biotechnological industries
- 14 - NUCLEAR: China requests membership to I.A.E.A.
 - E.C.S.C.: Consultations on compensations relating to speciality steels restrictions
- 15-16 - A.C.P./E.E.C.: E.R.D.F. financings: Uganda main beneficiary
- 16 - E.I.B. & N.C.I.: Financings in France, Scotland and Denmark
 - INVESTMENTS & TECHNOLOGY: Speeches by Davignon, Eyskens, & Altissimo at Agence EUROPE's round table
- 17 - ECONOMIC INTERPENETRATION No 4516

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(+) Commission proposal or communication to the Council

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 7 OCTOBER 1983

BFR/LFR (con.)	45.8634	SFR	1.82653
BFR/LFR (fin.)	46.7908	PTA	131.181
DM	2.24659	SKR	6.75717
HFL	2.52393	NKR	6.33877
UKL	0.583626	CAD	1.07131
DKR	8.13604	ESC	108.106
FF	6.89780	OS	15.7958
LIT	1366.24	FMK	4.88763
IRL	0.725641	YEN	202.497
DRA	80.2501	AUSD	0.953745
USD	0.870770	NZLD	1.31536

Degree of divergence of BF: +90 (75 being the threshold of divergence)



-2-

1 - EUROPEAN LIBRARY
 2 - SUMMARY
POLITICAL DAY

- 3 - European Council: Mr Papandreou would like the meeting in December to last three days
 - Franco-German Summit: 24-25 November in Bonn
 - Warsaw Pact: meeting of Foreign Affairs Ministers in Sofia
 - North Atlantic Assembly: applying the dual-track agreement of 1979
 - Iribarne in Strasbourg: speed up Spain's accession
 4 - Labour Party: the conference on British membership of the Common Market.
 - Conservative Party: will the forthcoming conference be stormy ?
 - Central America: peace pact submitted to the U.N.
 - Israel: Parliament to seek confidence on Monday - Niger: failure of a plot

GENERAL INFORMATION

- 5-6 - STUTTGART MANDATE: Special Council: genuine negotiations will begin on Monday in Athens.
 6 - E.C.S.C./U.S.A.: results of the third round of consultations
 - STEEL: the decisions of the Commission remain the only valid legal basis in the face of Eurofer disagreement
 7 - INVESTMENT AND TECHNOLOGY: conclusions of the round table discussion organised by the Agence EUROPE
 - E.E.C./COLOMBIA: President Betancur in favour of relaunching E.E.C.- Latin American relations
 8 - E.E.C./PORTUGAL: Portuguese position on fisheries problems
 - TRANSPORT: Ministers of the Ten in favour of a gradual relaunch of the E.E.C. common policy
 9 - A.C.P./E.E.C.: establishment of a negotiating structure for Lomé 3.
 10 - E.I.B.: loans to A.C.P. states (Madagascar, South Pacific, Botswana)
 E.E.C./A.S.E.A.N.: results of the mixed Co-operation Committee
 11-12 - STEEL: E.E.C. steel industries want to strengthen the external aspect of the anti-crisis measure
 12 - E.C.S.C./U.S.A.: anti-dumping complaint from the Gilmore (USA) company against imports of heavy plate from Belgium and West Germany
 13 - COAL: IAE Report on the market - OIL BULLETIN: situation of prices on 26.9.
 - ECONOMY: slow recovery in the confidence of E.E.C. industrialists
 14 - AGRICULTURE: open door on New Zealand butter imports* - Commission formally denies the destruction of butter stocks
 15 - SOCIAL AFFAIRS: Commission disagrees over E.E.C. Directive on "parental holiday" - seminar on youth employment
 16 - E.I.B.: loans to Scotland and France - N.C.I.: loan to Denmark
 17 - CALENDAR of the principal European activities of next week
 18 - ECONOMIC INTERPENETRATION No. 4517
 §§ - S U P P L E M E N T : EUROPE/Documents No. 1277 : Revival of EEC common policies in Stuttgart Mandate context

VALUE OF THE EUROPEAN CURRENCY UNIT ON 7 OCTOBER 1983

BFR/LFR (com.)	45.8659	USD	0.873137
BFR/LFR (fin.)	46.8001	SFR	1.82555
DM	2.24833	PTA	131.381
HFL	2.52529	SKR	6.76419
UKL	0.581510	NKR	6.36211
DKR	8.13327	CAD	1.07396
FF	6.90127	ESC	108.051
LIT	1368.21	OS	15.8125
IRL	0.726403	FMK	4.90223
DRA	80.4508	YEN	201.826
		AUSD	0.955501
		NZLD	1.31497

Degree of divergence of BF: +88 (75 being the threshold of divergence)

* Proposal or communication from the Commission to the Council.



-2-

1 - EDITORIAL: Reflect on the international monetary "non system"

2 - SUMMARY

POLITICAL DAY

3 - East/West: Genscher/Gromyko meeting (Vienna 15-16/10) - Amman: Chancellor Kohl has moved on there after Egypt - East/West: Honecker appeals to Kohl - Political Co-operation: the Ten mention the possibility of sending Greek and Italian observers to Lebanon

4 - Parliamentary democracy: key elements for strengthening it (Strasbourg Conference) - Iraq/Iran: the French super-etendards affair - France - decline of the Left in French opinion - Unice Prize: won by Philips

GENERAL INFORMATION

5 to 7 - SPECIAL "STUTTGART MANDATE" COUNCIL: attempt to define the initial compromises; some progress but many difficulties in the agricultural sector

8 - COMMUNITY TRADEMARK: the Turner Report (EP) approves with reservations the proposals of the Commission

- EUROPEAN PARLIAMENT: agenda for the plenary session from 10 to 14/10 in Strasbourg

9 - E.E.C./CHINA: formal negotiations fixed for the second half of November

- E.E.C./JAPAN: assurances from Japan on the opening-up of its market to the E.E.C.

- E.E.C. ENLARGEMENT: the detailed examination of institutional questions seems premature

- DEVELOPMENT: talks between Mr Mmussi and Mr Pisani

10 - STEEL: the Commission in favour of the adjustment of a Dutch project of aid (textiles, clothing)

- PORTUGAL: liberalisation of imports from Italy of malleable cast-iron piping accessories

- IAEA: opening of the 27th meeting of the General Conference

11 - STEEL: the decisions of the Commission remain the only valid legal basis in the face of EUROFER disagreement

11 to 12 - NON-FERROUS METALS: the Commission in favour of a re-examination of the E.E.C, policy (Report to EP)

13 - ECONOMY: results of surveys amongst E.E.C. company managers

- SOCIAL AFFAIRS: seminar on the training needs of the small and medium-sized companies.

14 - EIB: loans to France (small and medium-sized companies, geothermics)

NCI: loans to Greece (regional development)

15 to 16 - AGRIMONETARY AFFAIRS: gradual abolition of MCAs: content of the proposals of the Commission

17 - MISCELLANEOUS NEWS REPORTS from last week

18 - ECONOMIC INTERPENETRATION No. 4518

VALUE OF THE EUROPEAN CURRENCY UNIT ON 10 OCTOBER 1983

BFR/LFR (con.)	45.9299	SFR	1.83082
BFR/LFR (fin.)	46.7857	PTA	131.183
DM	2.25305	SKR	6.76002
HFL	2.52988	NKR	6.35220
UKL	0.575393	CAD	1.07395
DKR	8.15638	ESC	108.286
FF	6.91022	OS	15.8063
LIT	1371.91	FMK	4.89514
IRL	0.727728	YEN	202.338
DRA	80.4984	AUSD	0.949727
USD	0.873274	NZLD	1.30926

Degree of divergence of BF: +86 (75 being the threshold of divergence)



-2-

- ~~CK~~ 1 - EDITORIAL : Incapability for decision, or will of "non-
~~JK~~ 2 - SUMMARY decision"?
 JL POLITICAL DAY
 3 - E.P.: Von Hassel Resolution on Strasbourg transfer received by part of Secretariat - Lebanon & European Political Cooperation: Italian observers in Lebanon? - E.P.: Plenary session: E.E.C. must provide itself with industrial means of independence
 4 - European social space: Colloquium by T.E.P.S.A. & A.F.E.U.R. : Mr Delors says it is necessary to look further - U.K.: According to poll, Kinnock-led Labour wins in popularity

GENERAL INFORMATION

- 5-8 - STUTTGART MANDATE SPECIAL COUNCIL:
 - Almost total immobilism of Member States on E.E.C. future financing problems and correction of budgetary imbalances
 - Agriculture Ministers not prepared to agree to necessary efforts and sacrifices for C.A.P. reform.
 8 - AGRICULTURAL EXPENDITURE: Commission to discuss on Friday possible withdrawal of advances to Member States
 9-11 - E.P.: Plenary session (Strasbourg, 10-14/10)
 - 1983 Supplementary Budget No 2: E.P. for 2nd reading
 - Execution of 1983 Budget: Commission explanations
 - E.E.C. cinema: Pruvot Report adopted
 - Agenda: armaments, Latin America
 12-13 - EUROPE & EUROPEAN INDUSTRY: Carli appeal for "reason", President of U.N.I.C.E.
 13 - SOCIAL FUND: Commission approval of 3rd aid tranche of S.F. for 1983
 - E.E.C./SWITZERLAND: Meeting of Joint Committee on Watches
 14 - CHRISTMAS BUTTER: Eucolait: chance to promote consumption lost
 - AGRICULTURE:-Assilec criticism to Commission proposals on production and stock reduction
 -EuroCoop opposition to introduction of oils and fats tax
 15-16 - INNOVATION, TECHNOLOGY & FUTURE OF EUROPE: Conclusions of Conference organized by Agence EUROPE and E.R.A.
 16 - ISRAEL: Government decides devaluation and austerity measures
 17-18 - ECONOMIC INTERPENETRATION No 4519

VALUE OF THE EUROPEAN CURRENCY UNIT ON 11 OCTOBER 1983

BFR/LFR (con.)	45.8722	SFR	1.83227
BFR/LFR (fin.)	46.7138	PTA	131.032
DM	2.25288	SKR	6.74958
HFL	2.52646	NKR	6.34885
UKL	0.577547	CAD	1.07407
DKR	8.14973	ESC	108.140
FF	6.90481	OS	15.8198
LIT	1369.63	FMK	4.89158
IRL	0.727352	YEN	202.675
DRA	80.3897	AUSD	0.951446
USD	0.872095	NZLD	1.31044

Degree of divergence of BF: +84 (75 being the threshold of divergence)



- 1 - EDITORIAL : Carli: "Free enterprise needs an integrated Europe"
- 2 - SUMMARY

POLITICAL DAY

- 3 - Socialists and EEC: meeting in Athens on 16-17 October
- 3-4 - EP: plenary session: question time: replies on Iran/Iraq war and Israel
 - Europe and its arms industry: Parliamentary debate on Fergusson report
- 4bis - Cyprus: Denktash for independence of Turkish party - East/West: Tindemans/
 Gromyko meeting soon- Lebanon: reconciliation meeting 20 October - France/
 Libya: Libya renounces planned measures - Latin America: Dankert/Betancur/
 Kissinger talks in Costa Rica

GENERAL INFORMATION

- 5-7 - STÜTTGART MANDATE SPECIAL MANDATE: - fairly broad consensus on relaunching
 new policies
- 8 - AGRICULTURE: Commission suspends payment of certain advances:
- 9-11 - EP: plenary session (Strasbourg 10-14.10):
 - farm spending: Tugendhat confirms decision to suspend payments
 - EEC/Latin America: EP for revitalisation of relations (van Aerssen
 report)
 - EEC/Cyprus: EP favours moving on to 2nd stage of agreement (Baduel-
 Glorioso report)
 - Question time: Council replies
 - Supplementary budget for 1983: EP only amends Council draft on social
 spending
- 12 - STÜTTGART MANDATE: Copa rejects Commission's approach
 - EEC/USA: Reagan holds transatlantic press conference on economic revival,
 international monetary questions and EEC/USA trade relations
- 13 - AGRICULTURE: provisional figures for fruit and tomato harvests in 1983
 (EEC Statistical Office)
 - SMEs: symposium on SMEs and transfrontier cooperation in Europe (Brussels
 27-28.10).
- 14 - AIDS: 3 Italian projects challenged by Commission
 - ALUMINIUM: Commission suspends export licences for aluminium scrap
 - STEEL: Mr Takada (Nippon Steel) president of IISI
 - SCRAP: composite price: 77.50 D/T
- 15 - COAL: EEC record for 1st half of 1983
- 16 - EIB: Loans to Greece: (regional development, environmental protection)
 - UNEMPLOYMENT: official unemployment statistics in Greece do not reflect
 reality
- 17-18 - ECONOMIC INTERPENETRATION NO 4520

VALUE OF EUROPEAN CURRENCY UNIT ON 12 OCTOBER 1983

BFR/LFR (con.)	45.9343	SFR	1.83038
BFR/LFR (fin.)	46.8281	PTA	131.006
DM	2.25569	SKR	6.72994
HFL	2.52945	NKR	6.32276
UKL	0.575342	CAD	1.06463
DKR	8.15357	ESC	107.430
FF	6.89791	OS	15.8641
LIT	1370.08	FMK	4.87927
IRL	0.728152	YEN	202.296
DRA	80.0805	AUSD	0.946709
USDY	0.863588	NZLD	1.30392

degree of divergence of BF = + 86 (75 being the threshold of divergence)



- 1 - EDITORIAL : The vision is clear, but action is blind
 2 - SUMMARY

POLITICAL DAY

- 3 - E.P.: Plenary session: Dankert/Mitterrand meeting in Paris on 18/10 -
E.E.C./A.C.P.: for Human Rights volet in Convention - Armaments: referral
 of vote on Fergusson Resolution - Turkey: E.P. deplores conditions under
 which elections take place - Argentina: return to democracy will permit closer
 relations with E.E.C.
 4-4bis - Belgium: Visit by President Mitterrand
 - Turkey: Bulent Ecevit authorized to travel abroad - Warsaw Pact: Meeting of
 F.A.Ministers - Lebanon: Preliminary reconciliation meeting

GENERAL INFORMATION

- 5-10 - E.P.: Plenary session (Strasbourg, 10-14/10):
 - Farm spending: Thorn & Dalsager explain situation
 - 1983 Budget: Remarks & repercussions
 - Iron & steel industry: adoption of Wagner Resolution
 - Christmas Butter: E.P. urges Commission to turn back on refusal
 - Brand law: Turner Resolution adopted
 - School manuals: for greater cooperation (Brok Report)
 - Assets formation: Brok resolution adopted
 - Question time: Commission replies, including gas prices, frontier con-
 trol
 - E.E.C./Latin America: Adoption of Van Aerssen Resolution
 - E.E.C./Cyprus: Adoption of Baduel-Glorioso Resolution
 - Court of Auditors: E.P. approves nomination of 6 members (Aigner Report)
 11 - STEEL: E.E.C. steelworkers for thorough examination of external volet of
 anti-crisis provision for 1984
 12 - N.C.I.: 1st financings in Northern and Central Italy (S.M.E.s)
 - COMMON MARKET: Mr von Wogau attacks trade barriers in edible pasta and
 mineral water trade
 13 - OILS AND FATS: Taxes: details of Commission proposals
 - AGRIMONETARY: Negative M.C.A.s increasing for Greece
 14 - CULTURE: Greece demands hand-over of Parthenon friezes
 - E.E.C. COMMERCIAL POLICY: Recent measures
 - E.E.C./NEW ZEALAND: Mr Cooper's visit: programme
 15 - BIOTECHNOLOGY: Present activities too limited to reach "critical mass" (+)
 16 - ENVIRONMENT: French National Assembly votes ratification of Bonn Convention
 (salt pollution of the Rhine)
 - AGRICULTURE: Extension of preventive action against foot-and-mouth disease (+)
 - R&D: Commission Seminar on assessment of Research and Development
 - ECONOMY: Stabilization of consumer price increase in the O.E.C.D. during August
 17-18 - ECONOMIC INTERPENETRATION No4521

(+) Commission proposal or communication to the Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 13 OCTOBER 1983

BFR/LFR (con.)	45.8896	SFR	1.82987
BFR/LFR (fin.)	46.6606	PTA	131.293
DM	2.25463	SKR	6.74266
HFL	2.52709	NKR	6.32769
UKL	0.576594	CAD	1.06741
DKR	8.15002	ESC	107.642
FF	6.89947	OS	15.8625
LIT	1360.10	FMK	4.88221
IRL	0.728010	YEN	201.855
DRA	80.2657	AUSD	0.950342
USD	0.866332	NZLD	1.30570

Degree of divergence of BF: +84 (75 being the threshold of divergence)



- 1 - EUROPEAN LIBRARY
 2 - SUMMARY
- POLITICAL DAY**
- 3 - E.P.: Plenary session: - European elections: Mr Natali stresses importance of decisive Athens European Council - Youth & E.P.: Visit by Spaniards & Portuguese - South Africa: Denunciation of Ciskei repression
- 4 - Euromissiles: Warsaw Pact asks for talks to continue - Mitterrand in Belgium: Socialists irritated over Euromissiles - N.A.T.O.: Procedure for Luns successor to open in December - Gulf: Jordanian rapid deployment force? - European Institute for Public Administration: Belgian becomes a member

GENERAL INFORMATION

- 5-6 - FOREIGN AFFAIRS COUNCIL: Agenda for session 17-18/10 in Luxembourg
- 6 - STEEL: Davignon refuses arbitrary role
- 7 - AGRICULTURE COUNCIL: Commission deliberates financial restrictions
- 8 - EXPORT CREDITS: Entry into force of new strengthened and improves consensus between industrial countries on 15/10
- E.E.C./JAPAN: Increase in customs duty on compact disk readers (provisional)(+)
- 9-11 - E.P.: Plenary Session (Strasbourg, 10-14/10):
 -Youth unemployment: Salisch Report adopted
 -Fisheries: E.P. for urgent choosing of 13 E.E.C. fisheries inspectors
 -1983 Budget: Controversy over procedure followed concerning vote on Christmas butter
 -Forestry Policy: Gatto Resolution adopted
 -New technologies: Veronesi Report adopted
 -J.R.C.: Linkhor Report adopted
 -Recent debates: Transport, cosmetics, research, etc.
- 12 - E.I.B.: Loans in Greece (economy)
- 13 - E.E.C./JAPAN: Febma for more effective measures against Japanese dumping practices
- STEEL: Thyssen/Krupp merger: difficulties compromise overall restructuration plan for German iron and steel industry
- 14 - E.E.C./JAPAN: 3rd Symposium on Industrial Cooperation (Tokyo, 17-18/11)
- ENVIRONMENT: for increase in financial funding (+)
- COURT OF JUSTICE: Italy found guilty (for not applying E.E.C. Directive on the Transport of Persons)
- OIL: Average price unchanged in E.E.C.
- 15 - AGRICULTURE: Coceral against withdrawal of advances (C.A.P.)
- SOCIAL: Conclusions of XXlth General Assembly of A.I.S.S. (Geneva, 3-13/10)
- 16 - SAVINGS BANKS: Situation of E.E.C. savings banks at end 1982
- BENELUX: Committee of Ministers Meeting in Luxembourg
- 17 - CALENDAR of next week's main European activities
- 18 - ECONOMIC INTERPENETRATION No4522

(+) Commission proposal or communication to the Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 14 OCTOBER 1983

BFR/LFR (con.)	45.8833	SFR	1.82733
BFR/LFR (fin.)	46.6621	PTA	131.070
DM	2.25651	SKR	6.73382
HFL	2.52760	NKR	6.31040
UKL	0.575772	CAD	1.06104
DKR	8.16501	ESC	107.189
FF	6.89389	OS	15.8782
LIT	1370.070	FMK	4.87448
IRL	0.727171	YEN	200.995
DRA	80.0623	AUSD	0.945930
USD	0.860607	NZLD	1.30119

Degree of divergence of BF: +83 (75 being the threshold of divergence)



-2-

1 ~~CK~~ - EDITORIAL : Pacifism and Democracy

2 JL - SUMMARY

POLITICAL DAY

- 3 - East/West: Gromyko/Honecker meeting in East Berlin - Lebanon: Confirmed appeal for Italian and Greek observers - "Mediterranean Socialism": and E.E.C. enlargement
- 4 - E.E.C./U.S.A.: Columbus Day: 350 students discuss U.S./E.E.C. relations - European Journalists: rousing public opinion - U.S.A.: McFarlane replaces Clark at Security Council - Central America: End of Kissinger mission - Grenada: confused situation - Israel: Finance Minister replaced - Pacifism: results of 1st weekend in F.R.G.

GENERAL INFORMATION

- 5 - AGRICULTURE COUNCIL: 1st debate on new structural policy
- 6 - FOREIGN AFFAIRS COUNCIL:- 1983 Supplementary Budget: formal adoption
 - E.E.C./Japan: Reaffirmation of European concerns
- E.E.C./SPAIN: Accession negotiations at Ministerial level on Tuesday
- 7 - FOREIGN AFFAIRS COUNCIL: - E.E.C./U.S.A.: E.E.C. not satisfied with U.S. compensation offer (speciality steels)
 - Steel: Preliminary discussions on 1984 auto-limitation arrangements with third countries
 - Newsprint: Divergences over E.E.C. duty-free imports for 1983
- 8 - BENELUX: Ministerial Committee adopts "single document" for goods trade within the Union
- 9 - SOCIAL: Council to adopt revised SF texts this week
- 9-10 - E.T.U.C.: Initiatives in view of Athens Summit announced by Debunne
- 10 - E.E.C./JAPAN: Andriessen visit (Tokyo, 17-23/10)
- BABY SEALS: Canadian Minister retains fisheries restrictions on E.E.C. fisheries quotas in Canadian waters
- COMPETITION: Commission would investigate possible understandings (polypropylene prices)
- ENERGY: Probable agenda for Council of 4 November
- 11-13 - E.P.: Plenary session (Strasbourg, 10-14/10):
 - Cosmetics: Squacialupi Report adopted (suntan oils); - Pesticides: Squarcia-Lupi Report adopted (exports to L.D.C.s); - Transport: Moreland Report adopted; Iron and steel industry: Schön Report approved; - Transport: Cardia Resolution adopted; - Research & Development: Sälzer Report adopted; - Biomolecular engineering: Schmid Report adopted
- 13 - ANTIDUMPING: Proceeding against imports of propylic alcohol originating in the U.S.A.
- 14 - CONSUMERS: Advisory Committee against budgetary cuts; - DEVELOPMENT: E.E.C. financings in Thailand, Dominican Republic and Haiti; - AFRICA: Central African common market
- 15 - HYDROCARBONS: Significant results of financial support to E.E.C. projects
- 16 - COURT OF JUSTICE: Case Melina Agosta; AGRICULTURE; - RADIOACTIVE WASTES: O.E.C.D.
- 17 - MISCELLANEOUS NEWS from last week; 18 - ECONOMIC INTERPENETRATION No 4523.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 17 OCTOBER 1983

BFR/LFR (con.)	45.8985	SFR	1.82865
BFR/LFR (fin.)	46.6710	PTA	131.889
DM	2.25456	SKR	6.75067
HFL	2.52624	NKR	6.33708
UKL	0.577188	CAD	1.06882
DKR	8.15896	ESC	107.846
FF	6.89302	OS	15.8492
LIT	1370.32	FMK	4.88323
IRL	0.727252	YEN	201.761
DRA	80.4526	AUSD	0.945403
USD	0.867975	NZLD	1.30581

Degree of divergence of BF: +86 (75 being the threshold of divergence)

sm



1 - EDITORIAL : If the Soviets were as pacifist as the European pacifists...

2 - SUMMARY

POLITICAL DAY

3 - Pacifism and security in Europe: French P.S. refuses to participate in demonstrations - U.K.: Ministerial reshuffle - Vatican/Sweden: Palme receives papal audience - Lebanon: Opening of national reconciliation congress on 20/10 - Marocco: King to continue legislative power up until elections

4 - W.E.U.: Committees' activity - F.R.G.: Formation of Bundestag/E.P. Committee - European Christian Democrats: C.D. Youth Congress supports E.P. measures in view of European Union - Council of Europe: Hearing on social security systems and sickness insurance

GENERAL INFORMATION

- 5-6 - AGRICULTURE COUNCIL: Compromise over revision of fruit and vegetable market organizations
- 7 - FISHERIES COUNCIL: Herring Agreement in sight? (Luxembourg, session 19/10)
 - E.E.C./SPAIN: Results of Ministerial session on accession negotiations
- 8 - F.A.COUNCIL: -E.E.C./Malta: E.E.C. proposes new Financial Protocol
 - E.E.C./CYPRUS: Association Council: Opening of negotiations as soon as possible, in view of Customs Union
 - A.C.P./E.E.C.: A.C.P.s resigned to accept 4% increase for sugar during 1983/84 campaign
- 9-10 - F.A.COUNCIL: E.E.C./JAPAN: European dissatisfaction over trade evolution
- 11 - E.E.C./MAROCCO: King Hassan II talks with President Thorn
- 12 - E.I.B.: Loans to A.C.P.s: -to Congo (S.M.E.); -to Rwanda (Investment)
 - DEVELOPMENT: U.N.D.P. Administrator visits Commission and E.P.
 - A.C.P./E.E.C.: Opening of proceedings for negotiation of new Convention
- 13 - VREDELING DIRECTIVE: E.T.U.C. for improvement in modified Directive proposal
- 14 - E.R.D.F.: Commission publishes 8th Annual Report on E.R.D.F. activities (1982)
- 15 - ENVIRONMENT: O.E.C.D. approves Greek governmental policy
 - AGRICULTURE: C.I.A.A. against C.A.P. management economies
- 16 - STEEL: Commission response to W.Q. No 440/83 by Mr Schmid (list prices in North Italy)
 - E.I.B. & N.C.I.: Loans to Ireland (Energy)
- 17-18 - ECONOMIC INTERPENETRATION No 4524

VALUE OF THE EUROPEAN CURRENCY UNIT ON 18 OCTOBER 1983

BFR/LFR (con.)	45.9107	SFR	1.82711
BFR/LFR (fin.)	46.7077	PTA	131.086
DM	2.25111	SKR	6.75944
HFL	2.52548	NKR	6.34440
UKL	0.580322	CAD	1.07238
DKR	8.15479	ESC	108.048
FF	6.88486	OS	15.8349
LIT	1369.87	FMK	4.89636
IRL	0.726140	YEN	202.160
DRA	80.6202	AUSD	0.949325
USD	0.871005	NZLD	1.31077

Degree of divergence of BF = + 91 (the threshold of divergence being 75)



- BE
 SK
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 JL
- 1 - EDITORIAL : A step closer to real negotiations with Spain and Portugal
 - 2 - SUMMARY
 - POLITICAL DAY
 - 3 - Paris: Mitterand/Dankert meeting - EP: Political Committee: adoption of Cariglia Resolution (missing persons in Argentina) - Pacifism: Socialist MEPs divided - Lebanon: difficulties for the reconciliation congress
 - 4 - Federalists and European Elections: support to PE initiative - International Year of Youth: Commission survey amongst young people (15-24)
 - GENERAL INFORMATION
 - 5 - ECONOMY: Commission predicts growth of 1.5% in 1984 - FISHERIES COUNCIL: negotiations continue
 - 6 - EEC/MAROCCO: King Hassan II underlines the community of interest between his country and Europe - ACP/EEC: real negotiations in mid-November for Lomé 3
 - 7 - INTERNATIONAL TRADE: Commission in favour of new EEC and OECD commitments
 - 8 - STEEL: Commission will manage the system alone (Art.58 Treaty of Paris) - EEC/USA: prolongation of period to reach compromise (special steel)
 - 9 - EEC TRADE POLICY: recent measures
 - 9 - CAP REFORM: implementation of guarantee thresholds (durum wheat, sunflower seeds) - projects criticised by COPA
 - 10 - COURT OF JUSTICE: France: ecologist party against financing of parties by Community budget - Belgium: illegality of systematic controls on imported poultry and meat - Germany: Schmidt Revox case (selective distribution network) - France: Leclerc case (price of books)
 - 11 - SCIENCE AND TECHNOLOGY: "Fast II" programme (1983-1987) adopted by Council
 - 11 - COMPETITION: fine on European producers of rolled cast iron or steel cylinders
 - 12 - COMPETITION: Commission proposal to authorise: the "Eurocheque system; the Italian consortium "Nuovo CEGAM" (insurance)
 - 12 - SCRAP METAL: composite price: 77.83 D/T
 - 13 - 14 - EP: agenda of the special session (Strasbourg, 24-27/10) - Committees: Budgets: no exceeding of own resources by the 1984 appropriations
 - 14 - REGIONAL POLICY : 3rd 1983 tranche of sub-quota section of ERDF
 - 15 - SOCIAL AFFAIRS: adoption of the new regulation of the Social Fund
 - 16 - COAL : EEC measures in order to encourage the consumption of solid fuels
 - 17 - 18 - ECONOMIC INTERPENETRATION No. 4525

EUROPE is today publishing No. 13 in its series of 1984 EUROPEAN ELECTION SPECIAL in which we give information and commentaries relating to the electoral campaign in preparation (several lists have already been drawn up) in the ten countries of the Community. Let us recall that subscribers to EUROPE who would like to receive the SPECIAL regularly (and possibly the numbers which have already appeared) simply have to send an order to our Subscription Service (Luxembourg, Boite postale 428) and pay the sum of 1,000 Belgian Francs into account no. 0-100/3214 at the Banque Internationale à Luxembourg. The SPECIAL, the first number of which appeared on 7 July, will be published until the end of June 1984, with the election results and their analysis.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 19 OCTOBER 1983

BFR/LFR con	45.9538	IRL	0.726291	CAD	1.06920
BFR/LFR fin	46.6658	DRA	80.5939	ESC	107.537
DM	2.25102	USD	0.868281	OS	15.8288
HFL	2.52844	SFR	1.82600	FMK	4.89016
UKL	0.579627	PTA	130.980	YEN	202.657
DKR	8.17921	SKR	6.75089	AUSD	0.948112
FF	6.88243	NKR	6.34236	NZLD	1.30962
LIT	1369.28				

Degree of divergence of the BF = +94 (75 being the threshold of divergence)



BT
CK
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- 1 - EDITORIAL : Socialists and Europe
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Foreign Ministers: informal meeting in Athens this weekend - Washington: Craxi proposes Euromissiles formula to Reagan - Warsaw Pact: extraordinary session in progress
- 3-3b - E.P.: Dankert partially reassured after his talks with Mitterrand
- 3 b - European Union: Italian M.E.P.s appeal to citizens and democratic forces
- 4 - Council of Europe: how to guarantee foreigners exercise of political rights?
 - Turkey: reaction to E.P. initiative to draft report on Armenian question -
Grenada: army in power - Israel: censure motion rejected

GENERAL INFORMATION

- 5 - FISHERIES COUNCIL : further setback regarding herring quotas
- 5-6 - AGRICULTURE : measures decided by Commission to cover agricultural spending to year's end
- 6 - C.A.P. REFORM : 1st meeting of High Level Group
- 7 - E.E.C./JAPAN : Haferkamp on desirable initiatives to improve Japanese market penetration
- E.E.C./ARGENTINA : anti-subsidy investigation into soya bean oilcakes
- 8 - ANTIDUMPING:- E.E.C. procedure on enamelled ceramic tiles (walls) from Spain
 - E.E.C. abolishes antidumping duty on nickel originating in U.S.S.R.
- 9 - STEEL : 5 exporter countries agree to voluntarily limit specialty steel exports to U.S.
 - COURT OF JUSTICE : cancellation or reduction fines in steel sector
 - C.O.M.E.C.O.N. : Summit in the offing
- 10 - STEEL : Eurofer discord likely to compromise year's end talks
- 11-12 - E.P. : Committees:- Transport: Council progress towards common policy
 - Budgets: Mrs Scrivener and Mrs Barbarella happy with parliamentary stance on 1983 budget
 - Agriculture: 1984 budget, agricultural structures
- 12 - E.I.B. : further E.C.U. borrowing (50 million)
- 13 - E.I.B.: loan to Wales (roads)
- 13-14 - ECONOMY : Commission economic annual report 1983-1984
- 15-16 - AGRICULTURE COUNCIL : no decision on technical aspects of C.A.P. management
- 16 - AGRIMONETARY : new M.C.A. for Italy
- 17-18 - ECONOMIC INTERPENETRATION No. 4526

M

VALUE OF THE EUROPEAN CURRENCY UNIT ON 20 OCTOBER 1983

BFR/LFR con	45.9550	SFR	1.82951
BFR/LFR fin	46.6847	PTA	131.150
DM	2.25067	SKR	6.75469
HFL	2.52944	NKR	6.36464
UKL	0.579723	CAD	1.06965
DKR	8.17026	ESC	107.503
FF	6.88066	öS	15.8193
LIT	1370.18	FMK	4.89304
IRL	0.726654	YEN	202.107
DRA	80.6428	AUSD	0.948379
USD	0.868715	NZLD	1.30929

Degree of divergence of BF = +94 (75 being the threshold of divergence)



82
 1984 EUROPEAN ELECTIONS SPECIAL No. 14

82
 1 EUROPEAN LIBRARY

JL
 2 SUMMARY

POLITICAL DAY

- 3 - Reagan/Craxi talks: Commitments on INFs confirmed - Warsaw Pact: every effort to prevent Euromissiles - Pacifists: demonstrations this weekend - European Union: proceedings of institutional committee - London: Mitterrand/Thatcher talks
- 4 - EEC decision-making process: symposium in Maastricht - Council of Europe: conventions or protocols signed - Lebanon: reconciliation congress in Geneva - Grenada: Washington worried - UN: Attempt to suspend Israel fails - Nicaragua: peace plan for Central America

GENERAL INFORMATION

- STUTT GART MANDATE: Single Preparatory Group meets from 25 to 28 October in Luxembourg
- 5-6 - ECO/FIN COUNCIL: agenda for meeting on 24.10 in Luxembourg
- 6 - ECSC/USA: Commission rejects American anti-dumping enquiry into certain European steel products
- 7 - EEC/JAPAN: measures by Japanese government to stimulate domestic demand and promote imports
- 8 - SOCIAL AFFAIRS:- draft EEC Directive on family leave*
 - subsidies to European Trade Union Institute maintained for 6 years
- 9 - VAT & OWN RESOURCES: Greece authorised to delay until 1986 application of VAT*
 - COMPETITION: details on "cast cylinders", "Eurocheques", and "Nuovo Cegam" (Insurance) cases
- 9-10 - STEEL: Genscher, von Würze/Thorn, Davignon talks
- 11-12 - EEC steel industry and search for consensus on future of production quotas system
- 12 - ENERGY: process for gasification of coal using heat from steel converters (Klöckner)
- 13-14 - EP: Committees: Youth adoption of Fanti Report - Environment adoption of Pruvot Report - Energy & Research adoption of Galland, Ippolito & Ghergo Reports - Legal Affairs adoption of Fischbach, Siegler-schmidt reports - Social Affairs exchange of views with Council President - Development adoption of Dury Report
- 15 - EIB: loans in Italy (Industry, Telecommunication)
- 15-16 - NCI: loans to UK and France (electric networks)
- 16 - EIB: loan to France (nuclear power plant)
 - symposium on "Investing in the future of Europe" (Luxembourg 17-18.11)
- 17 - CALENDAR of main European activities next week
- 18 - ECONOMIC INTERPENETRATION NO. 4527
- (*) - proposal or communication from Commission to Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 21 OCTOBER 1983

BFR/LFR con	45.9454	SFR	1.82936
BFR/LFR fin	46.6382	PTA	131.061
DM	2.25000	SKR	6.75696
HFL	2.53146	NKR	6.36047
UKL	0.580171	CAD	1.07271
DKR	8.15646	ESC	107.664
FF	6.87809	ös	15.8269
LIT	1370.74	FMK	4.89997
IRL	0.726180	YEN	202.604
DRA	80.8674	AUSD	0.946574
USD	0.871416	NZLD	1.31079

mb



-2-

- 1 - EDITORIAL : The answer must come from the East...
 2 - SUMMARY

POLITICAL DAY

- 3 - Informal meeting of the Ten in Athens: political problems and tragic situation in Lebanon - Lebanon: Over 200 killed in double attack against U.S. and French forces
 4 - Pacifist demonstrations: gathering of masses in many European capitals, with often variant reasons - Euromissiles; U.S.S.R. rejects U.S. proposals

GENERAL INFORMATION

- 5 - "ECO/FIN" COUNCIL: Ministers give one month's delay, before discussing possible decisions in Athens
 6 - INTERNAL MARKET COUNCIL: Agenda for session to be held in Luxembourg, on 26 October
 - STUTTGART MANDATE: Italian perplexities
 7-8 - RESEARCH: Agenda for Council session to be held in Luxembourg, on 26 October
 9 - MOTOR CAR INDUSTRY: E.E.C. industry rejects Commission draft on motor vehicle distribution
 - E.P.: Opening of budgetary session - One minute of silence for soldiers killed in Beirut
 10 - STEEL:-revival in E.E.C. production in comparison with September 1982
 -Bonn rejects Arbed Saarstahl's restructuration plan
 11-12 - E.P.: Special Session (Strasbourg, 24-28/10):
 - Air transport: Forster Report
 - E.E.C./Israel: Catherwood Report
 12 - E.I.B. & N.C.I.: 2 global loans to U.K. (S.M.E.)
 - EMERGENCY AID: to S.Lucia (tropical storms)
 13 - E.P.: Committees:- Economic and Monetary: E.E.C. taxation, taxes on cigarettes, S.M.E.s & Artisan Industry, 1983/1984 economic situation
 - External economic relations: Interview with Mr Cooper, New Zealand F.A.Minister
 - Environment: 1st meeting of Investigation Committee on Toxic Substances
 14 - AGRICULTURE: Assilec disputes Commission budgetary decisions
 - E.E.C./JAPAN: Extremely limited opening of Japanese market
 - ENLARGEMENT: No problems for E.E.C., due to Spanish olive oil
 15-16 - ECONOMY: Economic Situation in the E.E.C. Member States, according to the 1983/84 Economic Report established by the European Commission
 16 - REGIONAL POLICY: E.E.C.D. Colloquium (Paris, 24-27/10)
 17 - MISCELLANEOUS NEWS from last week
 18 - ECONOMIC INTERPENETRATION No 4528
 §§ - SUPPLEMENT : EUROPE/Hebdo Weekly Selected Statistics No 379, Monday 24 October 1983.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 24 OCTOBER 1983

BFR/LFR (con.)	45.9890	SFR	1.82980
BFR/LFR (fin.)	46.6192	PTA	131.052
DM	2.25257	SKR	6.73734
HFL	2.53168	NKR	6.33978
UKL	0.577123	CAD	1.06395
DKR	8.15836	ESC	107.569
FF	6.88769	OS	15.8419
LIT	1371.38	FMK	4.88077
IRL	0.727127	YEN	201.628
DRA	80.7980	AUSD	0.939002
USD	0.863318	NZLD	1.30214

Degree of divergence of BF: +94 (75 being the threshold of divergence)



- BE
~~SK~~ 1 - EDITORIAL :
~~BE~~ 2 - SUMMARY
 JL POLITICAL DAY
 3 - Grenada: occupation of the island by Caribbean forces - Lebanon: meeting of Foreign Ministers on Thursday in Paris
 4 - NATO: Lord Carrington will probably succeed Luns - Disarmament: preparatory meeting in Helsinki - UNESCO: opening of General Conference - Denmark: government crisis just avoided - Switzerland: final results - U.S.S.R.: well known Soviet journalists defects - Poland: 5 Polish exiles in West Germany

GENERAL INFORMATION

- 5 - 6 - STUTTGART MANDATE: - German suggestions close to the "safety net" (U.K.)
 - Optimism of the Commission on the "Eco/Fin" aspect of Athens summit
 6 - "INTERNAL MARKET" COUNCIL: agenda of the 26 October meeting in Luxembourg
 6 - 10 bis - Special session of the European Parliament (Strasbourg, 24-28 October 1983)
 - Agricultural expenditure: the Commission explains the economy measures
 - Own resources: vote on the basis of the Arndt Report on Wednesday evening
 - Competition: adoption of the von Bismarck Resolution (control of the negative effects of certain mergers)
 - Air tariffs: adoption of the second Forster Report
 - Competition: adoption of the Franz Resolution (12th Report of the Commission)
 - 1984 Budget: political message to the Member States, decisive stage for the improvement of E.E.C. finances
 10 bis - E.E.C./THIRD COUNTRIES: official visit of President Thorn to Thailand, Singapore and China
 - E.E.C./ANDIN PACT: end of negotiations on the cooperation agreement this week ?
 11 - E.E.C. TRADE POLICY: inquiry into imports of quartz watches
 - ANTI-DUMPING: - prolongation of E.E.C. provisional right over "rovings" glass fibres (Japan, East Germany, Czechoslovakia)
 - end of the E.E.C. action for lithium hydroxide against China
 12 - E.E.C./FINLAND: first visit of a E.P. delegation to Helsinki
 - E.E.C./PAKISTAN: meeting of the joint sub-Committee in Islamabad
 - DEVELOPMENT: - meeting of the Pisani Committee - meeting of the "Club de Sahel"
 13 - COURT OF JUSTICE: confirmation of fine on AEG-Telefunken (illegal agreement)
 - EUROPEAN UNIVERSITY: research scholarships
 14 - ECONOMIC AND SOCIAL COMMITTEE: agenda for Plenary Session of 26-27/10 in Brussels
 15 - 16 - CAPITAL MARKETS: Opinion of the E.C. Mortgage Federation
 16 - ENVIRONMENT: - programme of action of E.E.B. in Mediterranean
 - Commission backs international cooperation in fight against sea pollution
 - COLLOQUIA: S.M.E.s, right to competition
 17 - 18 - ECONOMIC INTERPENETRATION No. 4529

SRM

VALUE OF EUROPEAN CURRENCY UNIT ON 25 OCTOBER 1983

BFR/LFR (com.)	45.9466	USD	0.866182
BFR/LFR (fin.)	46.5356	SFR	1.83068
DM	2.25381	PTA	131.079
HFL	2.53098	SKR	6.73197
UKL	0.577763	NKR	6.36601
DKR	8.14861	CAD	1.06722
FF	6.87835	ESC	107.710
LIT	1371.60	OS	15.8511
IRL	0.726358	FMK	4.88483
DRA	80.9707	YEN	201.214
		AUSD	0.940991
		NZLD	1.30312

Degree of divergence of BF: +91 (75 being the threshold of divergence)



-2-

- BL
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 BF
 JL
- 1 - EDITORIAL : Grenada has been invaded: why?
 2 - SUMMARY
POLITICAL DAY
 3 - Euromissiles: E.P. debate in November - parliamentary debate in Belgium - East/West: Tindemans shortly to visit Hungary - Lebanon: Bush confirms American commitment
 3-4 - Grenada: fighting continues; negative reactions in most cases
 4 - Brussels: King Baudouin opens "International Associations House" - Portugal: Mr Perlot Italy's Ambassador in Lisbon

GENERAL INFORMATION

- 5-6 - "INTERNAL MARKET" COUNCIL : some progress made
 6-6b - "RESEARCH" COUNCIL : proceedings open
 6b - STUTTGART MANDATE : cautious reception by Varfis group of German suggestions on future financing
 7 - AGRICULTURE : increase in export refunds for flour to Egypt by E.E.C.
 - COMPETITION : - preliminary draft regulation to authorise "R.&D." cooperation agreements
 8 - Commission proposes authorising I.B.M. "Personal Computers" distribution system in E.E.C.
 - INDUSTRY : C.E.P.A.C./Davignon meeting
 9 to 12 - Special session (Strasbourg, 24-28.10):
 - 1984 Budget : wide support for Mrs Scrivener's guidelines
 - Agricultural spending : Tugendhat clarifies
 13 - E.C.S.C./U.S.: "Steel" arrangement has especially serious impact on "plates"
 14 - OIL : significant decline in E.E.C. imports from third countries and O.P.E.C.
 - SCRAP : composite price : 77.83 D/T
 15 - "VREDELING" DIRECTIVE : according to Richard, current version of draft eliminates aspects which gave rise to perplexity
 - COURT OF JUSTICE : unlawfulness of Belgian regulation on marketing margarine
 - CONSUMER PRICES : inflation rate still falling in E.E.C.
 16 - FISHERIES :- Commission proposes 1984 prices
 - abolition E.E.C. export subsidies for mackerel
 - AGRIMONETARY : M.C.A.s unchanged in E.E.C.
 17-18 - ECONOMIC INTERPENETRATION
 §§ - SUPPLEMENT : EUROPE/Documents No. 1278 : Tugendhat speech on establishing common market in banking and insurance sectors

VALUE OF EUROPEAN CURRENCY UNIT ON 26 OCT.1983

BFR/LFR (com.)	45.9144	USD	0.862729
BFR/LFR (fin.)	46.4623	SFR	1.83045
DM	2.25560	PTA	130.833
HFL	2.53401	SKR	6.72238
UKL	0.576613	NKR	6.34968
DKR	8.14632	CAD	1.06323
FF	6.87595	ESC	107.280
LIT	1371.74	ØS	15.8483
IRL	0.725897	FMK	4.87614
DRA	80.9067	YEN	201.059
		AUSD	0.939997
		NZLD	1.30125

Degree of divergence of BF: +87 (75 being the threshold of divergence)



- 1 - EDITORIAL : Transnational associative democracy
 2 - SUMMARY

POLITICAL DAY

- 3 - Lebanon: Four agree on keeping Multinational Force - Grenada: good offices of Colombia and Spain
 3-4 - E.P. : special session : E.P. majority for common procurement and export policy
 4 - East/West: Trudeau lightning visit to Europe? - Belgium: Simonet leaves socialist parliamentary group

GENERAL INFORMATION

- 5 - RESEARCH COUNCIL : discussion resumes on 5.11 on ESPRIT programme and other points on agenda
 6 - "INTERNAL MARKET" COUNCIL : series of texts adopted
 7 to 10 - E.P.:special session (Strasbourg, 24-29.10):
 - E.E.C. financing : referral to Committee on Budgets (Arndt report)
 - 1984 budget : Scrivener report adopted
 11 - E.E.C./THAILAND : 1st E.E.C. aids for diversification Thai agriculture
 - E.E.C./AUSTRIA : negative Commission reaction to increasing "road tax" in Austria
 - COURT OF AUDITORS : partial renewal of composition
 12 - E.E.C./THIRD WORLD : emergency food aids
 - E.E.C./U.N.R.W.A. : E.E.C. continues to finance education programmes for Palestinian refugees
 13 - A.C.P./E.E.C.: Stabex credits for 1982 enough to cover all eligible transfers
 - COURT OF JUSTICE : - Commission initiates proceedings against France (freedom to provide insurance services)
 - 5 Luxembourg municipalities and Dutch firm contest reductions in "Steel" production capacities decided by Commission
 14 - E.I.B. : loan to Scotland (Roads)
 - AGRICULTURE : E.E.C. feels new E.E.C. agricultural structures policy must be harmonised with environmental policy
 - DISCOUNT RATE : Danish rate down 0.5%
 15-16 - INDUSTRY : study by European Trade Union Institute on reconversion of armaments industries into civil production.
 16 - E.C.S.C./U.S.A.: 4th round of G.A.T.T. negotiations : no concrete results
 17-18 - ECONOMIC INTERPENETRATION No. 4531

VALUE OF EUROPEAN CURRENCY UNIT ON 27.10.1983

BFR/LFR (com.)	45.9229	USD	0.860302
BFR/LFR (fin.)	46.4176	SFR	1.82900
DM	2.25571	PTA	130.809
HFL	2.53273	SKR	6.71982
UKL	0.576301	NKR	6.34172
DKR	8.14835	CAD	1.06041
FF	6.87554	ESC	107.323
LIT	1373.47	OS	15.8726
IRL	0.726607	FMK	4.87275
DRA	80.8254	YEN	200.321
		AUSD	0.938068
		NZLD	1.2979

Degree of divergence of BF: +88 (75 being the threshold of divergence)



- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY

POLITICAL DAY

- 3 - Europe Pierre Eliot Trudeau's tour from 8 to 11.11 - Argentina importance of return to democracy - NATO considerable reduction in stock of nuclear arms - Lebanon Gemayel visits 4 Arab capitals Grenada American veto in UN
- 4-5 - EP Seminar on relations between EP and national parliaments (Rome 24.10)
- 5-6 - EP Special session: Kampuchea: for withdrawal of Vietnam (Romualdi report) - Argentina clarification on disappeared persons (Cariglia)
- 6 - European Robert Schuman prize To count Shoy et d'Oppuers

GENERAL INFORMATION

- 7-8 - EEC/ANDEAN PACT: Conclusion of negotiations on cooperation agreement
- 8 - EEC/ASIA: President Thorn begins official visit
- DEVELOPMENT: Sahel Club for more realistic more effective approach to region's problems
- 9 - STEEL: Eurofer III abandons settlement of allocation of quotas for 4th quarter 83
- 10 - ENVIRONMENT: information system on state of environment and natural resources in EEC (*)
- INDUSTRY: colloquium on transfrontier cooperation between SMEs and EEC
- 11 - ACP/EEC: details of Stabex transfers under 1982 budget year EIB Loan to Ghana (Manganese mine)
- 12 - EEC COMMERCIAL POLICY: tariff quotas for 1984 - recent measures
- OIL BULLETIN: price situation on 17 October
- 13-14 - EP special session (Strasbourg 24-28.10)
 - Budgets 1984 - Pfennig Report adopted
 - non nuclear energy - Vandemeulebroucke resolution adopted
 - Sahel: European Commission less pessimistic than EP on drought
- 14 - EEC/ISRAEL - Catherwood report adopted
- International trade - Seeler report adopted
- end of session - resolutions adopted
- 15-16 - ECONOMIC AND SOCIAL COMMITTEE: Plenary session (Brussels 26-27.10)
 - support for Commission proposals (increase in own resources)
- 16 - no position on tax on oils and fats
- negative opinion on automatic increase in EEC quota for goods transport by road
- 17 - TIMETABLE OF MAIN EUROPEAN ACTIVITIES NEXT WEEK
- 18 - ECONOMIC INTERPENETRATION NO. 4532

§§ EUROPE Documents No 1279 - revision of organisation of market for fruit and vegetables and guidelines for olive oil

(*) Commission proposal or communication to Council

VALUE OF EUROPEAN CURRENCY UNIT ON 28 OCTOBER 1983

BFR/LFR con	45.9002	SFR	1.83195
BFR/LFR fin	46.4995	PTA	130.914
DM	2.25577	SKR	6.72162
HFL	2.53102	NKR	6.35213
UKL	0.576905	CAD	1.06261
DKR	8.14442	ESC	107.399
FF	6.87382	OS	15.8663
LIT	1373.43	FMK	4.87501
IRL	0.726881	YEN	200.614
DRA	80.7543	AUSD	0.939017
USD	0.862299	NZLD	1.29962

Degree of divergence of BF = +87 (75 being threshold of divergence)

EUROPE

AGENCE INTERNATIONALE
D'INFORMATION POUR LA PRESSE
Société Anonyme fondée le 2 décembre 1952

Président Administrateur-Délégué: Lodovico RICCARDI
Directeur Général: Emanuele GAZZO

LUXEMBOURG - BRUXELLES



SIÈGE SOCIAL ET SERVICE ABONNEMENTS
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TÉL. (02) 219.02.56 - TÉLEX 21108 - EUROPE B

BUREAU DE PARIS - 5, RUE DU HELDER (9^e)
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No. 3721 (n.s.)
Monday/Tuesday
31.10/1.11.1983
31st year

BULLETIN
QUOTIDIEN

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SUMMARY

- BL 1
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- SUMMARY
 - POLITICAL DAY
 - Argentina: democracy triumphs - Lebanon: reconciliation conference opens in Geneva - E.P.: Mr Papandreou to address Socialist group - F.R.G.: candidates to succeed Carstens - France: socialist congress: enlargement and European elections - Poland: amnesty and exile: "repugnant" proposal, says Lech Walesa - Grenada: provisional administration to prepare for elections
 - GENERAL INFORMATION
 - 3-4 - STUTTGART MANDATE: "Special Council" directives followed very partially by specialised councils
 - 4 - STEEL: Commission fears covered sheet production surplus capacities
 - 5 - E.E.C./JAPAN: anti-dumping procedure opened
 - E.E.C./U.S.A.: Ambassador Vest feels coming years will be "very delicate"
 - 6 - TRADE: Mr Tugendhat for "multilateral efforts" to develop intern. services
 - E.I.B.: loans to:- Spain (S.M.E.s); - Greece (Roads)
 - ECONOMIC AND SOCIAL COMMITTEE: opinions adopted
 - 7-8 - E.P.: Special session (Strasbourg, 24-28.10):- Kaloyannis, Schwenke, Hord reports adopted
 - 9 - MISCELLANEOUS NEWS ITEMS from last week
 - 10 - ECONOMIC INTERPENETRATION No. 4533

Due to All Saints' Day, next EUROPE bulletin will be dated Wednesday/Thursday 3/4 November 1983

POLITICAL DAY

ARGENTINA: DEMOCRACY TRIUMPHS - RADICAL PARTY MAJORITY

BUENOS AIRES (EU), Monday 31 October 1983 - Argentina has returned to democracy. First of all by the massive and coordinated turnout in the elections which took place on Sunday (closing time for polling stations had to be postponed by two hours). Secondly, because the Radical Party, led by 57-year old lawyer Raúl Alfonsín, founder of the "Renovation and change" movement and since 1952 the elected representative of the province of Buenos Aires, has reportedly obtained the absolute majority, which will enable it to enter the Casa Rosada without submitting to the vote of the electoral College (the 600 elected deputies) on 30 November. The Radical Party purportedly obtained 54% of the votes, compared with 37% for the Peronists, thus exceeding the most optimistic forecasts. The radical leader, when announcing his victory, said that his government will guarantee democracy, and that it will seek the support of other political formations.

LEBANON: RECONCILIATION CONFERENCE OPENS IN GENEVA

GENEVA (EU), Monday 31 October 1983 - The leaders of the "National Salvation Front" intend, it is learned in Geneva, calling during the "reconciliation conference", for a radical reform of the constitution, which currently gives a dominant role to the Maronite Christians. The conference, opened on 31 October, is due to last between four and seven days. The conference agenda covers: "achieving total and permanent national entente", "definition of Lebanon's identity", withdrawal of foreign forces from Lebanon "excepting those approved by the State (FINUL and multinational force).

Participants, apart from president Amin Gemayel, are leaders of the "National Salvation Front" Messrs Joublatt, Druze leader of the progressive socialist party, Karame, Sunnite, former Prime Minister, Frangié, Maronite, former president of the Republic; Mr Berri, head of the Shiite "Amal" politico-military movement; leaders of the "Lebanese Front" Christian conservative parties; Messrs Gemayel, father of the president of the Republic and founder of the Christian Falangists and Chamoun, former president of the Republic; the two Muslim conservatives Messrs Salam, a Sunnite, former Prime Minister, and Osseira, Shiite, former president of the Parliament. Only the leader of the liberal right of the "National Bloc", Maronite Mr Eddé, refused to take part. Syria, Saudi Arabia and the United States are attending as observers.

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1984 EUROPEAN ELECTIONS SPECIAL No 16 -2-

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- 1 - EDITORIAL : Democratic Argentina : a priority for Europe
- 2 - SUMMARY
- POLITICAL DAY**
- 3 - Ireland: Mr Fitzgerald, Prime Minister, for strengthening institutions
- 3-4 - Jean Monnet Foundation: it will now encompass "European Research Centre"
- 4 - European Summit of Christian Democrats in Brussels - Lebanon: 1st agreement on "Lebanon's identity" - Grenada: debate in U.N. Assembly
- GENERAL INFORMATION**
- 5-6 - "ENERGY" COUNCIL : agenda of 4 November session
- 7 - INDUSTRY COUNCIL : agenda of 4 November session
- 8 - E.E.C. FINANCING : E.E.C. Court of Auditors studies financial management of Community activities
- 9 - MONETARY : - E.E.C. Banking Federation supports Commission in promoting E.C.U.'s use
 - market borrowing down in October
- 10 - MOTOR INDUSTRY : European Commission report to Council and E.P.
 - STEEL : Thyssen and Krupp abandon merger
 - SCRAP : composite price : 79.17 D/T
- 11 - COMMON MARKET : further progress in field of proprietary medicinal products
- 12 - INDUSTRIES :- C.E.F.I.C. and J.C.I.A. for closer cooperation
 - STEEL : slight improvement in orders to E.E.C. steel industry in July
- 13 - ECONOMY : - U.N.I.C.E. forecasts poor growth in 1984.
 - U.K. only E.E.C. country where retail sales are slowly increasing
- 14 - AGRICULTURE : - extension of E.E.C. olive oil marketing year
 - Dankert invites U.S. to accept agreement on its cereal substitute exports
 - Irène Scizier prize to Messrs Buckwell, Harvey and Zampaglione
- 15-16 - E.P. : Special session (Strasbourg, 24-28.10):
 - statements on: safeguarding Karst, risks of flags of convenience, tropical woods
- 16 - ECONOMIC AND SOCIAL COMMITTEE : - no delay in reducing pollution from titanium dioxide
 - regime for cokes and coking coals
- 17-18 - ECONOMIC INTERPENETRATION No. 4534

VALUE OF EUROPEAN CURRENCY UNIT ON 2 NOVEMBER 1983 (Oct.83 monthly average in brackets)

BFR/LFR (com.)	45.9399	45.9077	USD	0.852514	0.865956
BFR/LFR (fin.)	46.4961	46.6447	SFR	1.83632	1.82798
DM	2.25874	2.25345	PTA	130.776	131.007
HFL	2.53231	2.52843	SKR	6.70033	N.A.
UKL	0.574470	0.578295	NKR	6.31713	633985
DKR	8.14705	8.15329	CAD	1.05106	1.06659
FF	6.87808	6.88565	ESC	107.417	107.534
LIT	1372.12	1370.05	OS	15.8994	15.8431
IRL	0.727091	0.726528	FMK	4.86018	4.88278
DRA	80.8524	80.4339	YEN	199.915	201.680
			AUSD	0.933239	0.94739
			NZLD	1.29267	1.30635

Degree of divergence of BF: +86 (75 being the threshold of divergence)



- BL 1 - EDITORIAL : The Economic and Social Committee and the "new order of the Community finances"
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Athens European Council: Thatcher/Papandreou meeting - EP: Zagari and Radoux propos special meeting at the end of February on institutional initiative and economic recovery
- 3-4 - Euromissiles: Dankert says Europeans should assess their security needs in a "uniform and independent" manner
- 4 - Turkey: EP Political Affairs Committee holds hearing on Human Rights - Athens European Council: Mitterrand/Craxi meeting - Italy/Lebanon: Andreotti in Damascus on Sunday - Afghanistan: colloquium on refugees - Grenada: end of hostilities: UN motion

GENERAL INFORMATION

- 5-6 - STUTTGART MANDATE: German proposals appear to offer valid basis for negotiation
- 6 - E.E.C./U.S.A.: ministerial level meeting on 9 December?
 - E.E.C./CHINA : expanding reciprocal relations
- 7 - EEC/JAPAN: - difficulties over temporary increase in customs duty on laser record players
 - difficulties over renewal of unofficial arrangements for restraint of certain Japanese exports
- 8 - RESEARCH COUNCIL: possibility of decision in principle on "ESPRIT" Programme (Luxembourg, 5.11)
- 9 - EP: agenda for plenary session (Strasbourg, 14-18.11)
- 10 - COMPETITION: certain agreements between enterprises authorised by "provisional letters" from Commission Competition DG
- EIB: loans to Italy (roads)
- 11 - AGRICULTURE: Commission's proposals to reform sheepmeat sector: details (*)
 - AGRIMONETARY: MCAs changed for pigmeat
- 12 - AGRICULTURE: EEC financing for promotion of flax
 reactions to plans to reform CAP
- 13- - INDUSTRY: 13th Midest on sub-contracting: clear trend towards industrial recovery
 - ECSC/USA: Commission publishes new quantitative export limits for steel to US market
 - NUCLEAR: cooperation between Andean Pact countries under aegis of AIEA
 - POLAND: US participation in negotiations on debt
- 15-16 - ECONOMIC AND SOCIAL COMMITTEE: - opinion adopted on "Memorandum on EEC Development Policy" - ratification of agreement with Switzerland on insurance is premature
- 16 - ENVIRONEMNT: EEB wants EEC policy renewed
- 17-18 - ECONOMIC INTERPENETRATION No 4535
- (*) Proposal or communication from European Commission

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 3 OCTOBER 1983

BFR/LFR (com)	45.9335	SFR	1.83708
BFR/LFR (fin)	46.4739	PTA	130.908
DM	2.25940	SKR	6.70174
HFL	2.53280	NKR	6.32155
UKL	0.574025	CAD	1.05328
DKR	8.14436	ESC	107.652
FF	6.87689	ÖS	15.8914
LIT	1372.77	FMK	4.86398
IRL	0.727131	YEN	199.626
DRA	80.9438	AUSD	0.933441
USD	0.854378	NZLD	1.29197

Degree of divergence of BF = +85 (75 being the threshold of divergence)

SRM



-2-

- EUROPEAN LIBRARY
- SUMMARY

POLITICAL DAY

- 3 - Lebanon: Beirut visit of President Pertini - Central America: another tour for Richard Stone - E.P.: political affairs comm. for co-decision making power for acts of "significant importance" - Asia: President Reagan's visit
- 4 - Press and unification of Europe: A.E.J. statements - E.P.: F.E.B. symposium - Arab-Scandinavian dialogue: Stockholm seminar

GENERAL INFORMATION

- 5-6 - ENERGY COUNCIL : agreement on financing "hydrocarbon" demo projects, progress in other fields
- 6 - INDUSTRY COUNCIL : ministerial debates
- E.E.C./CHINA : Mr Thorn announces financial aid for technical assistance
- 7 - REGIONAL POLICY : new version of Commission proposal to review E.R.D.F.
- 8 - SOCIAL : 1st ministerial exchange of views of Ten on social security
- E.E.C./TURKEY : emergency aid of 500,000 Ecus
- 9 - E.P.: Comm. Enquiry : Dangerous substances awaiting explanations from Permanent Representatives
- 10 - ECONOMIC RECOVERY : E.P. special comm. meets
- COMPETITION : Commission envisages authorising Shell/Akzo agreements
- COURT OF JUSTICE : Italy is right (Men/Women equal treatment case)
- 11 - BIOTECHNOLOGY : E.E.C. action plan calls for mobilisation fairly scant budget resources in relation to prog.strategic goals
- 12 - AGRIMONETARY : new exchange rates for E.E.C./Third country trade
- AGRICULTURE : - provisional figures on 1983 harvests in E.E.C.
 - Council approves increase in E.E.C. aid to Italian tobacco growers affected by 1980 earthquakes
- 13 - GREECE : according to Mr Arsenis, E.E.C. membership will become positive, in event of positive response to Greek Memorandum
- 14 - ECONOMIC & SOCIAL COMMITTEE:- opinion on transport infrastructures and noise from motor vehicles
 - support for E.E.C. prog. basic tech.research
- 15 - A.C.P./E.E.C.: - Mr Pereira, President Cape Verde, visits Commission
 - U.N.I.A.P.A.C. suggestions for Lomé 3
- DEVELOPMENT : information day on protecting forests in L.D.C.s
- 16 - EUROPEAN COMMISSION : XXth training course for young diplomats
- LAW OF THE SEA : Council of Europe Assembly conference
- ENVIRONMENT : use of detergents : Council of Europe agreement
- 17 - THE WEEK IN EUROPE next week
- 18 - ECONOMIC INTERPENETRATION No. 4536

VALUE OF THE EUROPEAN CURRENCY UNIT ON 4 NOVEMBER 1983

BFR/LFR (com.)	45.9688	USD	0.848955
BFR/LFR (fin.)	46.4590	SFR	1.83841
DM	2.26246	PTA	130.977
HFL	2.53540	SKR	6.67703
UKL	0.571033	NKR	6.31622
DKR	8.14996	CAD	1.04812
FF	6.88163	ESC	107.435
LIT	1372.76	OS	15.9137
IRL	0.727156	FMK	4.85093
DRA	80.9733	YEN	200.183
		AUSD	0.930157
		NZLD	1.28766



BE
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 JL

- 1 - EDITORIAL : Turkey: a "transitional" democracy ?
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Turkey "Mother country" party will have absolute majority - Lebanon: Arafat in trouble - Community statement - Argentina: power to be handed over on 10.12. - U.S.S.R. Red Square procession without Andropov - Euromissiles: USA to submit offer with figures by 16.11
- 4 - Thatcher/Fitzgerald talks: problem of Northern Ireland - E.P.: Political Affairs Committee concerned at intensification of East Bloc espionage activities - W.E.U. Assembly: preparation of plenary session at end of November - Socialist Group: Henri Simonet no longer member

GENERAL INFORMATION

- 5-6 - RESEARCH COUNCIL: "go-ahead" subject to financial reservations linked to Stuttgart Mandate, from Ten to ESPRIT Programme
- 7 - INDUSTRY COUNCIL: Ten interested in new policies (e.g. telecommunications, biotechnology)
- 8 - EEC/USA: consultations at ministerial level on 9.12.83
- INTERNATIONAL TRADE: unofficial consultations between industrialised countries and developing countries
- AGRICULTURE: 10 000 Italian farmers demonstrate in Brussels on Tuesday
- 9 - ECSC/SPAIN: investigation opened and provisional anti-dumping duty established (Spanish reinforcing bars)
- EEC/THIRD COUNTRIES: tariff quota for 1983 increased
- EEC/RUMANIA: restrictions in textile sector
- 10 - EEC/DEVELOPING COUNTRIES: significant financial aid to Indonesia and Peru
- ACP/EEC: Ghana's efforts to achieve economic recovery: Commission support
- EEC/CHINA: Mr Thorn's statements
- 11-12 - COMPETITION: Content of draft Commission regulation (block authorisation of R&D agreements)
- 12 - COSMETICS: 5 Member States behind in applying EEC Directives
- DRINKING WATER: 4 Member States have not yet applied EEC Directive
- 13 - COURT OF JUSTICE: - a Member State can compensate devaluation of green currency by national tax, within certain limits - importers must submit certificates of origin first before obtaining customs exemptions
- 14 - STUTTGART MANDATE: achievements and reforms that should result from Athens Summit, in UNICE's view
- 15 - E.P. : Committees: External Economic Relations: meeting with Indian Ambassador - Environment: air pollution, safety and health at workplace
- Social Affairs: public hearing on family policy
- 16 - AGRICULTURE: - U.H.T. milk imports authorised by U.K. from 16.11
- scandal over E.E.C. sugar denounced by British consumers
- seminar on reform of C.A.P.: conclusions
- 17 - VARIOUS NEWS ITEMS from last week
- 18 - ECONOMIC INTERPENETRATION NO. 4536

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 7 NOV. 1983

BFR/LFR (com.)	45.9685	USD	0.844814
BFR/LFR (fin.)	46.5112	SFR	1.83848
DM	2.26469	PTA	131.090
HFL	2.53909	SKR	6.66727
UKL	0.56916	NKR	6.30738
DKR	8.15246	CAD	1.04360
FF	6.88355	ESC	107.418
LIT	1371.34	OS	15.9501
IRL	0.727974	FMK	4.84754
DRA	80.9670	YEN	200.221
		AUSD	0.927756
		NZLD	



-2-

1 - EDITORIAL : Two weeks away from the Athens Summit (1) A "limited-risk" Community?

2 - SUMMARY
 POLITICAL DAY

3 - Preparation Summit of Seven in Great Britain - Trudeau in Paris and this evening in The Hague - Turkey: Evren publicly congratulates Ozal - Anglo-Irish Summit: Mrs Thatcher mainly listened

4-4b - International Youth Year: study of 15-25 year olds (II): morals, values, lifestyle

GENERAL INFORMATION

5-6 - STUTTGART MANDATE : Special Council to try and define essential elements of global compromise on C.A.P. reform, future E.E.C. financing, adjustment of budget imbalances and E.E.C. new actions

7-8 - E.P.: Committees :- Agriculture: Curry report adopted (M.C.A.s, fats tax)
 - Energy: Gautier report adopted (coking coals)
 - T'port: Baudis report (financial support t'port infrast.)
 - Econ. & Mon. affs.: maintaining "tax-free shops"
 - Legal affairs: site of E.E.C. trademarks Office

9 - COURT OF JUSTICE:- confirmation fines for restrictions parallel imports of washing machines, dishwashers i.a. to Belgium

- INNOVATION : establishment European Venture Capital Association

10 - A.C.P./E.E.C.:- relations in mining world (+)
 - E.D.F. new financings (47 mio E.C.U.s)

- DEVELOPMENT : Mr Pisani on world food equilibrium

11 - E.E.C. COMMERCIAL POLICY : 1984 tariff adopted
 - E.E.C./THIRD WORLD : opening 1984 duty-free quotas (crafts, handwoven fabrics)
 - STEEL : Arbed/Saarstahl saved from bankruptcy

12 - COAL : slow but constant decline in number of pitworkers in E.E.C. coalmines
 - OIL : American plan in event of blockage of Straits of Hormuz

13 to 15 - AGRICULTURE : - Court of Auditors report to European Council
 15 - - Italian farmers' demands to Commission

16 - SOCIAL : Social Security Council to be convened in 1st half of 1984
 - N.C.I. : loans in Italy (damaged areas, S.M.E.s)

17-18 - ECONOMIC INTERPENETRATION No. 4537

(+) Proposal or Communication from Commission to Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 8 NOV. 1983

BFR/LFR (com.)	45.9846	USD	0.845073
BFR/LFR (fin.)	46.4325	SFR	1.83905
DM	2.26378	PTA	130.860
HFL	2.53775	SKR	6.67438
UKL	0.569610	NKR	6.30424
DKR	8.15495	CAD	1.04485
FF	6.88396	ESC	107.451
LIT	1372.19	ÜS	15.9465
IRL	0.727257	FMK	4.85156
DRA	80.9918	YEN	199.395
		AUSD	0.926107
		NZLD	1.28333

Degree of divergence of BF: +83 (75 being the threshold of divergence)



-2-

EUROPEAN ELECTION SPECIAL NO. 17

- 1 - EDITORIAL: Four weeks before the Athens Summit - (2) Back to square one ?
 2 - SUMMARY

POLITICAL DAY

- 3 - East/West: Prime Minister Trudeau in Brussels - Lebanon: cease-fire around Tripoli but Arafat has to go - Anglo-German Summit: conclusions - I.N.F. negotiations continue in Geneva - N.A.T.O. Visit by Mr Kenneth Dam - International Socialist: meeting in Brussels on 24 & 25 November
- 4 - International Youth Year: Study of European youth (II): attitude to politics and Europe

GENERAL INFORMATION

- 5-6 - STUTTGART MANDATE: New criteria proposed by European Commission reduce UK's deficit substantially
- 7 - EEC/YUGOSLAVIA: Italy wants increase in anti-dumping duty on Yugoslavian copper sulphate
- 7-8 - INDUSTRY: Greece calls for rebalance of EEC's industrial policies in favour of traditional industries
- 9 - ECSC/USA: ITC's the preliminary conclusions very painful to Brussels (case - "flats" imports)
- STEEL: producers begin examination of possible Eurofer IV
- 10* - COURT OF JUSTICE: - UK condemned (failure to apply EEC Directive of 9/2/76 on equal treatment for men and women)
- 11-12 - ACP/EEC: - new funds under 5th EDF.
 - visit by IDC to southern Africa
- 12 - DEVELOPMENT: USA double aid to 22 African countries (FAO Conference)
- ACP/EEC: ACP wants 8 principles in Lome Convention
- 13-14 - E.P.: Committees: Development: approval of Commission guidelines for aid in 1984 to non associated developing countries
Budgets Arndt Report affair to be settled in plenary session in November ?
Budgetary control: controversy over Christmas butter continues
- 14 - AGRICULTURE: MCAs unchanged in EEC
- 15 - FISHERIES: EEC seeks limited possibility for herring fishing in North Sea by end of year
- AGRICULTURE: BEUC against fact that hormones in cattle feed are not always banned
- SCRAP: composite price: 79.17 D/T
- 16 - EUROPEAN COLLOQUIES: anti-trust risk capital legislation - Europe/USA relations - Banks' indebtedness
- 17-18 - ECONOMIC INTERPENETRATION NO 4538: Creation of EUROPEAN VENTURE CAPITAL ASSOCIATION
- *10 - reduction of fine on Michelin (NL) for abuse of dominant position
- AGRICULTURE: wheat harvest 83/84 same as last year

mb

VALUE OF THE EUROPEAN CURRENCY UNIT ON 9 NOVEMBER 1983

BFR/LFR (con)	45.9925	SFR	1.83742
BFR/LFR (fin)	46.3944	PTA	130.664
DM	2.26304	SKR	6.67659
HFL	2.53655	NKR	6.29928
UKL	0.570078	CAD	1.04557
DKR	8.15962	ESC	107.568
FF	6.88640	öS	15.9216
LIT	1371.57	FMK	4.85051
IRL	0.726800	YEN	199.443
DRA	80.9956	AUSD	0.927220
USD	0.845995	NZLD	1.28376

Degree of divergence of BF = +84 (75 being the threshold of divergence) SRM



- 2 -

~~BE~~
~~FR~~
~~DE~~
 1 - EUROPEAN LIBRARY

2 - SUMMARY

POLITICAL DAY

3 - E.P.: Socialist group has talks with Mr Papandreou - Lebanon: the Community renews its appeal for a cease-fire - Euromissiles: very clear vote in Belgian chamber.

4 - E.P.: Visit of delegation to Cyprus - Namibia: the "Council for Namibia" will present to the G.A. of the U.N. resolutions notably criticising a resolution of the E.P. - A.C.P./E.E.C.: fast of a Commission officer for human rights and a firm position of "Ten" vis-a-vis South Africa - Argentina: government formed - Grenada: Sir Paul Scoone announces a government of civil servants

GENERAL INFORMATION

5 - 6 - SPECIAL STUTTGART MANDATE COUNCIL : Pres. Thorn defends the new criteria for calculating the budgetary contribution of the "Ten"

6 - E.E.C./HUNGARY : Mr Thorn in Budapest

7 - AGRICULTURE COUNCIL : agenda of meeting of 14-15 November in Brussels (problems of C.A.P. management, etc.)

- DEVELOPMENT COUNCIL : agenda of meeting of 15 November in Brussels (food aid, aid to non-affiliated developing countries)

- ENVIRONMENT : Protocol of the Council of Europe on detergents signed by NL

8 - ECONOMY : results of E.E.C. economic enquiry amongst company managers (9.83)

- E.C.S.C./U.S.A. : Protest of Commission against procedures which might compromise the self-limitation arrangement on steel imports

9 - 10 - E.E.C. COMMERCIAL POLICY : Adoption by Council of new defence mechanism against illegal practices by third countries depends on compromise on procedures.

10 - A.C.P./E.E.C. : Meeting between Pisani and Agriculture Minister of Ivory Coast

- E.E.C./SYRIA : financing (EIB) of motorway on Golan Heights

11 - REGIONAL POLICY : Regional Committee (E.P.) prepares the conference of E.E.C. and candidate state regions.

- AGRICULTURE : - Amount of EAGGF-Guideline aid (forestry operations in Italy)
 - Notion of cereals surpluses contested by French cooperatives

12 - VREDELING DIRECTIVE : project essential; no negative effects on investment, Mr Vredeling says

- SOCIAL : aspects of social security to be dealt with in E.E.C. framework

13 - COURT OF JUSTICE : Michelin abuses dominant position (NL) - OIL: prices

14 - STEEL ; CARS : Commission replies to written questions

15 - E.P. : Plenary Session (Strasbourg 14-18/11): Hutton Report on youth

- INTERNATIONAL YEAR OF YOUTH : 10th meeting of Fourth World youth

16 - ECONOMY : near stagnation of E.E.C. GDP - UNIONS : No progress for Athens

17 - TIMETABLE : of the main European events of next week

18 - ECONOMIC INTERPENETRATION No. 4539

BRIEF NOTES No. 820 : Denmark

VALUE OF THE EUROPEAN CURRENCY UNIT ON 10 NOVEMBER 1983

BFR/LFR (con)	45.9937	SFR	1.83618
BFR/LFR (fin)	46.4226	PTA	130.678
DM	2.26215	SKR	6.69142
HFL	2.53322	NKR	6.30715
UKL	0.571288	CAD	1.04862
DKR	8.15463	ESC	107.723
FF	6.88547	ös	15.9016
LIT	1371.49	FMK	4.85371
IRL	0.727071	YEN	199.541
DRA	81.1684	AUSD	0.926893
USD	0.849219	NZLD	1.28572

Degree of divergence of BF = (75 being the threshold of divergence) SRM

Owing to the fact that 11 November is a public holiday in Belgium, the next issue of "EUROPE" will carry the date of 14/15 November 1983



-2-

- 1 - EDITORIAL : The Approach of the European Council in Athens:
Hold good Mr Thorn !
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Trudeau: his initiative is developing - Hungary: Craxi to go to Budapest soon - Spain & Portugal: disappointment at slowness in Community - C.S.C.E. - conclusion at Helsinki - Euromissiles: new proposals in Geneva - E.P.: Labour spokesman Cook in Strasbourg - Institutional reform: support of Italian government
- 4 - Council of Europe: European University in year 2000 - Namibia: merger of parties - Central America: aggression condemned - Reagan in Asia: role of Japan; warning to U.S.S.R. - Algerian president in France & Italy

GENERAL INFORMATION

- 5-6 - SPECIAL STUTTGART MANDATE COUNCIL: last effort at rapprochement on 28.11 in Brussels? - appeal and tour of capitals by President Thorn
- 7-10 - STEEL: Commission decides to introduce minimum price mechanism and strengthen other aspects of discipline (quotas, imports)
- 10 - American steel industry attacks "subsidised" imports or "dumping" from certain Latin American countries
- ECO/FIN COUNCIL: meeting cancelled
- AGRICULTURE COUNCIL: meeting begins
- 11-12 - E.P.: plenary session (Strasbourg, 14-18-11): Preparations:
 - tax harmonisation: Rogalla Report, - Economy: Bonaccini Report, - Structural Funds: Davern, Patterson and De Pasquale Reports, - Agriculture: Thareau Report
- 11 - Plenary session opens: agenda: Euromissiles, Athens package
- 13-14 - TRANSPORT: Commission measures to improve situation of railways
- 14 - UNIONS: EMF calls for immediate investment programme in priority sectors and shorter working week
- ECONOMIC AND SOCIAL COMMITTEE: joint meeting with EFTA Consultative Committee in Brussels on 15.11
- 15 - ENVIRONMENT: France is to ratify Convention on protection of Rhine against pollution
- BIOTECHNOLOGY: COB seminar on 28.11 in Brussels (Agro-Food)
- ACP/EEC: Hambourg Chamber of Commerce Conference on trade and industrial cooperation
- 16 - ECONOMY: business and consumer prospects for economic development in EC in September
- 17 - VARIOUS NEWS ITEMS FROM LAST WEEK
- 18 - ECONOMIC INTERPENETRATION NO 4540
- §§ SUPPLEMENT: EUROPE Selected Statistics No. 382

VALUE OF EUROPEAN CURRENCY UNIT ON 11 AND 14 NOVEMBER 1983

BFR/LFR (con.)	45.9743	45.9743	SFR	1.83439	1.83145
BFR/LFR (fin.)	46.4072	45.9753	PTA	130.597	130.715
DM	2.26349	2.26311	SKR	6.68859	6.68871
HFL	2.53512	2.53483	NKR	6.30831	6.30583
UKL	0.570471	0.570671	CAD	1.04928	1.04963
DKR	8.15118	8.15054	ESC	107.678	107.767
FF	6.88298	6.88589	OS	15.9416	15.9526
LIT	1371.97	1371.10	FMK	4.85251	4.86143
IRL	0.727075	0.727031	YEN	199.397	199.046
DRA	81.2699	81.2929	AUSD	0.923678	0.924809
USD	0.848860	0.849900	NZLD	1.28382	1.28442

Degree of divergence of BF: on 10.11: + 86 (75 being the threshold of divergence)

on 11.11: + 84 " " " "

on 14.11: + 84 " " " "



CK 1 - EDITORIAL : Do we still have the time to give substance the Athens Summit ?
 BE 2 - SUMMARY
 JL POLITICAL DAY

3-4 - E.P.: Plenary session: Euromissiles: Mr Charambopoulos, harangued by the Euro-MPs, avoids debate on Euromissiles - what has happened to European Political Cooperation ?

4bis - Cyprus: dramatic turn of events: "Turkish Republic of North Cyorus" - Euromissiles: Moscow rejects American proposals

GENERAL INFORMATION

5 - EEC/JAPAN: Mr Davignon discusses "moderation" of Japanese exports of sensitive products in 1984
 - EEC/HUNGARY: Mr Thorn, Commission President, meets Mr Marjai, deputy Prime Minister in Hungary.

5-6 - REFORM OF CAP: report by agriculture ministers to special Council
 - AGRICULTURE COUNCIL: olive oil, beef and veal, agricultural research programme

6 - DEVELOPMENT COUNCIL: positive assessment of first food strategies

7-9 E.P.: Plenary session (Strasbourg 14-18.11) :

- Economy: Bonaccini- Report - Mr Ortoli says fragile recovery must be consolidated

- Preparations for Athens Summit: Greek Presidency takes stock of main problems

- Future Financing of EEC: vote on "Arndt compromise" on Wednesday

- Tax harmonisation: Rogalla report (for unified tax territory)

- Tax: EP opposes Commission's approach (tax on cigarettes)

9 - FISHERIES: Commission proposes provisional and limited reopening of herring fishing in North Sea

10 - EEC/AMERICA: 4th meeting of joint committee (Brussels 16-18.11)

11 - PETROL: Commission says "minimum price" in France is hindering free circulation of goods (Leclerc case)

12 - STEEL: Commission reply to Q No. 595/83 by Mr Beyer de Ryke (fines on basis of article 58 of ECSC Treaty)

- COAL: - Mr Valbon, president of Charbonnages de France resigns

- supplies to EEC in 1983 19 mio t down on 1982

13-14 - ACP/EEC: Commission suggestions on means for supporting mining strategies in ACP States

15 - REGIONAL: warning by delegation from Languedoc-Roussillon against dangers of "bad enlargement" of EEC

L A - SOCIAL: EEC survey in 1985 on cost of labour in industry, etc.

16 - RESEARCH: EEC appeal to proposals in medicine, health and nutrition in tropical regions

- SCIENCE: EEC colloquium on protection of workers and public against radiation

- AIR TRANSPORT: warning by Association of European Air lines...

17-18 - ECONOMIC INTERPENETRATION NO 4541

mb

VALUE OF THE EUROPEAN CURRENCY UNIT ON 15 NOV. 1983

BFR/LFR (com.)	45.9839	USD	0.845602
BFR/LFR (fin.)	46.2840	SFR	1.82921
DM	2.26368	PTA	130.561
HFL	2.53469	SKR	6.67688
UKL	0.570005	NKR	6.29720
DKR	8.15330	CAD	1.04516
FF	6.89039	ESC	107.578
LIT	1370.51	OS	15.9269
IRL	0.726775	FMK	4.84403
DRA	81.2624	YEN	198.294
		AUSD	0.917438
		NZLD	1.27908

Degree of divergence of BF: +83(75 being the threshold of divergence)



- 1 - EDITORIAL : We must choose the Europe we want, and not build on sand
- 2 - SUMMARY
 POLITICAL DAY
- 3 - Franco-Italian summit: in Venice on Thursday and Friday - Cyprus: statement by "Ten" - Commission statement - concern at N.A.T.O. - Chile: Spain appeals to European countries - Lebanon: Baddaoui falls
- 4-4b - E.P. : plenary session :- Question time: answers in Political Cooperation context - Aid to Namibia: Commission explains to E.P. - British Labour: R. Cook's strategy for European elections

GENERAL INFORMATION

- 5 - STUTTGART MANDATE : President Thorn's tour of capitals
 - AGRICULTURE : Commission fears "hole" of 100 mio E.C.U.S. in payments still to be effected in 1983
- 5-6 - COMPETITION : FORD car distribution system in F.R.G. banned by Commission
- 6 - COURT OF JUSTICE : Thyssen fine reduced to symbolic sum of 5 E.C.U.s.
- 7-8 - DEVELOPMENT COUNCIL : adoption resolution defining new E.E.C. food aid policy
- 8 - E.E.C./YEMEN : Commission for conclusion cooperation agreement
- 9 to 12 - E.P. : plenary session (Strasbourg, 14-18.11):
 - C.A.P. reform : Curry-Large report : European Commission and Agriculture Committee similar views
 - Question time : Council answers
 - Agenda : additional debates
- 13 - E.I.B. : - "Investing in Europe" symposium opens in Luxembourg
 - & N.C.I. : loans in France (S.M.E.s)
- 14 - DATA PROCESSING : Eurostat seminar
- 14 - INFORMATION : E.E.C. five-year programme to develop specialised information market (+)
- 15 - SOCIAL : specific action to combat unemployment among women, proposed by Commission
 - SOCIAL FUND : 4th instalment 1983 assistance
 - STEEL : production quotas for 1st quarter 1984 still more or less at same level as in 4th quarter 1983
 - SCRAP : composite price : 80.50 D/T
- 16 - COAL : E.E.C. coal economy suffers more than proportionately from decline in energy demand
 - E.E.C. EMERGENCY AID : to Belgium
- 17-18 - ECONOMIC INTERPENETRATION No. 4542
- §§ - SUPPLEMENT : EUROPE /Brief Notes No. 818 : Italy

EUROPE today publishes No 18 of its 1984 EUROPEAN ELECTIONS SPECIAL in which are assembled news and comments concerning the election campaign which is in preparation (several lists have already been adopted) in the ten Community countries. EUROPE subscribers who would like to receive the SPECIAL regularly (and possibly already published issues) merely have to submit an order to our Subscriptions Department (Service Abonnements, Luxembourg, Boite postale 428) and remit 1,000 Belgian Francs to account no. 0-100/3214 at the Banque Internationale in Luxembourg. The SPECIAL, the first issue of which was published on 7 July, will be published up to the end of June 1984, with the election results and an analysis of them.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 16.11.83							
BFR/LFR (com.)	45.9928	DKR	8.15449	USD	0.846779	ESC	107.668
(fin.)	46.3188	FF	6.89067	SFR	1.82599	ÖS	15.9533
DM	2.26395	LIT	1370.30	PTA	130.531	FMK	4.85374
HFL	2.53475	IRL	0.727161	SKR	6.68363	YEN	198.527
UKL	0.569761	DRA	81.2569	NKR	6.29877	AUSD	0.918914
				CAD	1.04670	NZLD	1.28086

Degree of divergence of BF: +84 (75 being the threshold of divergence)

(+) Proposal or communication from Commission to Council



BL
 ER
 JL

- 1 - EDITORIAL : A Constitution for Europe : another step is about to be taken.
- 2 - SUMMARY
- POLITICAL DAY
- 3 to 6 - E.P.: Plenary Session : Euromissiles: E.P. in favour of deployment in Western Europe - Cyprus: E.P. condemns the proclamation of an independent Turkish Cypriot state - Grenada: E.P. justifies the American intervention - Workplace of E.P.: new building in Brussels
- 6 - European political cooperation: urgent meeting in Brussels on Cyprus situation - Falklands: approval of a Resolution by U.N. Assembly - Euromissiles: continuation of Geneva negotiations - Lebanon: American bombing of Baalbeck region

GENERAL INFORMATION

- 7 to 8 - STUTTGART MANDATE: Pres. Thorn will defend the proposals of the Commission on the correction of budgetary imbalances
- 8 - STEEL: Commission authorises the payment of 86 million DM in aid to the Arbed-Saarstahl group
- 9 to 12 Plenary Session of the European Parliament (Strasbourg, 14-18/11/83)
- EEC financing: Arndt Report approved - Structural Funds: for an improvement of current regulations (Davern, Patterson, De Pasquale Reports)-
- Athens Summit: new call for European union - 1984 Economic Policy: Bonaccini Report adopted - C.A.P. Reform: interruption of vote on Curry Resolution - Question Time: Commission replies - Economic convergence: Adonnino Resolution adopted - Natural disasters: for Community action.
- 13 - E.E.C. COMMERCIAL POLICY: recent measures - E.E.C./U.S.A.: in search of joint rules of conduct over exports subsidies in agriculture
- 14 - C.A.P. REFORM: Commission proposes abolition of public-market intervention for pigmeat - AGRI-MONETARY SECTOR: MCAs unchanged in E.E.C. - AGRICULTURE: delivery by France of a large quantity of wheat to the U.S.S.R.
- 15 to 16 - SOCIAL AFFAIRS: - fight against female unemployment : Commission guidelines - European Federation of Building and Woodworkers in favour of a policy of European relaunch
- 17 - E.I.B. & N.C.I.: financing in France (SMEs - Bordeaux ring road)
- 18 - SOCIAL AFFAIRS: role in employment of local initiatives and cooperatives(+)
- INDUSTRY: production up in August in the E.E.C.
- BENELUX: 27th Report on the achievement of economic union
- COAL: Mr Huet, new Chairman of the French Coal Board
- 19 - ECONOMIC INTERPENETRATION No. 4543

(+) Proposition or communication from the Commission to the Council

SUPPLEMENT : EUROPE/Documents - No.1282 (10/11/83) :Britain's approach to the Stuttgart Mandate

VALUE OF THE EUROPEAN CURRENCY UNIT ON 17 NOVEMBER 1983

BFR/LFR (con)	46.0183	SFR	1.82992
BFR/LFR (fin)	46.3288	PTA	130.509
DM	2.26424	SKR	6.66855
HFL	2.53743	NKR	6.28802
UKL	0.568839	CAD	1.04158
DKR	8.15784	ESC	107.761
FF	6.88954	ös	15.9453
LIT	1371.22	FMK	4.84630
IRL	0.727328	YEN	198.347
DRA	81.1238	AUSD	0.917383
USD	0.841882	NZLD	1.27655

Degree of divergence of BF = +85 (75 being the threshold of divergence)



- 1 - EUROPEAN LIBRARY.
- 2 - SUMMARY
- POLITICAL DAY
- 3.4 - E.P. plenary session: situation in Lebanon: concern of EP - Human Rights violations in Guinea, Zimbabwe, El Salvador and U.S.S.R. condemned
- 4 - North Atlantic Association: end of session - Euromissiles - new Soviet proposals ? - Cyprus - Ten meet in Political Cooperation next week

GENERAL INFORMATION :

- 5 - BUDGET COUNCIL: ministers to adopt position on 1984 budget amended by E.P. on Tuesday
 - 5-6 - STEEL: difficulties in implementing emergency measures announced by Commission ?
 - 6 - EEC/JAPAN: agreement on "restraint" of certain Japanese exports in 1984, particularly of video recorders
 EEC/GRENADA: EEC Aid can be resumed
 - EEC/MEXICO: positive results of joint committee
 - EEC/CHINA: textile negotiations opened
 - 7-10 - E.P. plenary session (Strasbourg 14-18.11)
 - reform of CAP, quotas only accepted for milk - EEC/Cyprus: Baduel-Glorioso resolution adopted - Working time: Van Minnen resolution adopted - structural funds: Davern, Patterson and De Pasquale reports adopted - agricultural structures: Thareau report adopted - shipbuilding: Theobald-Paoli report adopted - taxes on cigarettes: Moreau report adopted - VAT deduction: Deumer report adopted
 - 11 - EEC/NEW ZEALAND: butter and beef and veal imports: still no agreement by ten
 - EEC/JAPAN: Japanese mission "for promotion of access to Japanese market" in Europe
 - 12 - COURT OF JUSTICE: ruling against France (for failing to comply with Commission decision - Textile aids 1982)
 - OIL BULLETIN: price situation on 7.11.83
 - COMPETITION: Commission succeeds in making Polaroid end refusal to supply
 - VREDELING DIRECTIVE: press conference attended by Vredeling
 - 13-15 - STEEL: abatement rates for ECSC production quotas in 1st quarter 1983 - imperfections in external aspect of anti-crisis measures: Commission intends to remedy them with greater transparency - German steel demands publication of references, quotas and adjustments to quotas
 - decision in principle on synergy between Klöckner and Eschweiler Bergswerksverein
 - 16 - SHIPBUILDING: FEM wants negotiations to restore conditions of fair competition on world market
 - EUROCONTROL: meeting of Committee of Permanent Ministers in Brussels
 - 17 - TIMETABLE of main activities in Europe next week
 - 18 - ECONOMIC INTERPENETRATION NO 4544
- \$\$\$ EUROSYNT: Index for August-September has been published \$\$\$

VALUE OF EUROPEAN CURRENCY UNIT ON 18 NOVEMBER 1983

BFR/LFR (con.)	46.0177	SFR	1.83134
BFR/LFR (fin.)	46.2938	PTA	130.138
DM	2.26472	SKR	6.66524
HFL	2.53726	NKR	6.28267
UKL	0.568519	CAD	1.03926
DKR	8.16147	ESC	107.605
FF	6.88906	OS	15.9324
LIT	1371.51	FMK	4.84355
IRL	0.727478	YEN	198.084
DRA	81.1066	AUSD	0.915094
USD	0.839874	NZLD	1.27447

Degree of divergence of BF = + 85 (the threshold of divergence being 75)



-2-

- BR
 CK
 JL
- 1 - EDITORIAL : After the Franco-Italian meeting in Venice
- 2 - SUMMARY
- POLITICAL DAY
- 3 - E.E.C. enlargement: Gonzalez asks for clear position of Ten and indicates acceptable deadline for completing membership process - Franco-Italian summit: limited results
- 3-4 - East/West: Tindemans meeting in Budapest
- 4 - Lebanon: new ceasefire in Tripoli - Cyprus: discussions in C.P.E.-
Euromissiles: debates begun in Bundestag
- GENERAL INFORMATION
- 5 - STUTTGART MANDATE : President Thorn's talks - Belgium supports Commission proposal on adjusting budget imbalances
- 6 - C.A.P. REFORM : possible presidency compromise for attn. Athens Summit
- 6 - SOCIAL :- meeting of Standing Committee on Employment (Brussels, 22.11)
 - directive on "parental leave" (+)
- 6 - A.C.P./E.E.C.:- negotiators agree on "three areas" of negotiation
 - president of Mauritania outlines his country's problems to Mr Pisani (drought, fisheries)
- 7 - E.E.C./MEXICO : drafts adopted by Joint Committee (relaunching bilateral agreement)
- 8 - E.E.C./E.F.T.A. : results of E.S.C./E.F.T.A. Consultative Committee meeting
- 8 - E.E.C./NORWAY : Prime Minister Willoch visits Commission on 23.11
- 8 - E.E.C./HUNGARY & CZECHOSLOVAKIA : closure of anti-dumping procedure on sanitary fixtures
- 9 - COMMON CUSTOMS TARIFF 1984: publication in O.F. No. L/313 of 14.11.83
- 9 - E.C.S.C. COMPETITION : merger in U.K. authorised by Commission
- 9 - E.E.C./SPAIN : countervailing duty on cast iron tubes and pipe fittings
- 10 - STEEL : big increase in crude steel production
- 11 to 14 - E.P. : Plenary session (Strasbourg, 14-18.11):
 - adoption of various resolutions on: Migrant workers (Nielsen) - Social Fund (Papefstratiou) - Cultural sector (Fanti) - Environment (Squarcialupi) - Research (Markopoulos) - Greece (Papantoniou) - R&D financed by E.E.C. (Ippolito) - Nuclear (Galland) - Combating drought in Sahel (Denis) - "Au pairs" (Viehoff); - Rejection of resolution on S.M.E.s (Deleau);
 - End of session: votes without debate
- 14 - SOCIAL : unemployment in E.E.C. stabilises at very high level
- 15 - RETAIL SALES : results for September in E.E.C.
- 15 - CONSUMER PRICES : O.E.C.D. results
- 15-16 - E.F.T.A.: E.E.C./Yugoslavia Joint Committee meeting in Portugal on 24-25.11
- 17 - G.A.T.T. : opening of 39th session of Contracting Parties in Geneva
- 17 - MISCELLANEOUS NEWS ITEMS from last week
- 18 - ECONOMIC INTERPENETRATION No. 4545
- (+) Proposal or Communication from Commission to Council
- §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 383

VALUE OF THE EUROPEAN CURRENCY UNIT ON 21 NOVEMBER 1983

BFR/LFR (com.)	46.0002	USD	0.837053
BFR/LFR (fin.)	46.3895	SFR	1.82796
DM	2.26339	PTA	130.120
HFL	2.53585	SKR	6.66043
UKL	0.570122	NKR	6.27455
DKR	8.16126	CAD	1.03661
FF	6.88811	ESC	107.519
LIT	1369.84	OS	15.9291
IRL	0.726924	FMK	4.83733
DRA	81.1020	YEN	197.126
		AUSD	0.910830
		NZLD	1.27250

Degree of divergence of BF: +85 (75 being the threshold of divergence)



- 1 - EDITORIAL : After the E.I.B. symposium : Conditions for investment policy
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Political Cooperation: Ten show their non recognition of the Denktash republic
- 3-4 - Royal Institute for International Relations (Brussels): exposé from Gaston Thorn on the present crisis
- Italy: Local elections: the coalition progresses

GENERAL INFORMATION

- 5 - "BUDGET" COUNCIL: The E.P. makes it understood that the 1984 Budget will be rejected if the results of the Athens Summit are disappointing
- 5-6 - STANDING COMMITTEE ON EMPLOYMENT: Female unemployment in the E.E.C. at centre of the debates
- 7-8 - E.I.B.: 25th anniversary symposium: conclusion of Vice-President Ortoli (Luxembourg, 17-18/11)
- 8 - N.I.C.: 20 billion ECUs collected by Commission on the Japanese capital market
- E.E.C./LATIN AMERICA: towards a revival of the dialogue ?
- 9 - COMPETITION: favourable decision planned by Commission re. agreement between the main European producers of synthetic fibres
- E.E.C./CANADA: half-yearly, high-level consultations
- 10 - COURT OF JUSTICE: -Commission must reimburse 4.5 million DM to West Germany under EAGGF (1975)
 -Conditions of reimbursement by Member States of taxes unduly imposed
- COMMUNITY LAW: with regard to a book
- 11 - TOURISM: Ministers of the Ten support in principle the Contogeorgis Report
- ENVIRONMENT: Criticism of CEFIC re. the modified proposal for a Regulation on the cross-border transfer of dangerous waste
- 12 - E.C.S.C./U.S.A.: Compromise unlikely in the E.E.C. special steel exports affair
- E.E.C./JAPAN: European industries not yet convinced of the opening up of the Japanese market
- 13 - E.E.C./NON AFFILIATED DEVELOPING COUNTRIES: the consensus of the Council on 1984 guidelines is reached
- INTERNATIONAL TRADE: Transatlantic press conference of W. Brock
- 14 - REFUGEES: Report of Mrs Dury (E.P.)
- E.E.C./LEBANON: Signing of the Convention on the loan for the water-supply in Beirut
- 15 - SOCIAL AFFAIRS: Directive on parental leave and leave for family reasons: content nad objectives (+)
- 16 - ECONOMIC AND SOCIAL COMMITTEE: Programme of the Plenary Session (Brussels, 23-24/11)
- 17-18 - ECONOMIC INTERPENETRATION No. 4546

(+) Proposition or communication from the Commission to the Council

SRM

VALUE OF THE EUROPEAN CURRENCY UNIT ON 22 NOVEMBER 1983

BFR/LFR (con.)	46.0081	SFR	1.82480
BFR/LFR (fin.)	46.5029	PTA	130.056
DM	2.26266	SKR	6.66005
HFL	2.53778	NKR	6.28008
UKL	0.570223	CAD	1.03793
DKR	8.16360	ESC	107.744
FF	6.88779	OS	15.9288
LIT	1369.55	FMK	4.83902
IRL	0.727492	YEN	196.908
DRA	81.1369	AUSD	0.911737
USD	0.838798	NZLD	1.27380

Degrée of divergence of BF = + 86 (75 being threshold of divergence)



-2-

1 - EDITORIAL : The Success of the EMS and the possibility of a decision
 2 - SUMMARY in London soon

POLITICAL DAY

3 - Euromissiles: U.S.S.R. unilaterally suspends participation in Geneva talks
Lebanon - towards epilogue ?
 4 - U.N.: point of view of French representative Mr Leprette - International Socialist: Bureau meets in Brussels - Central America: peace Treaty to be signed on 16.12 - Commonwealth: New Delhi summit opens - Cyprus: Reagan/Turkman talks - Christain-Democrat summit in preparation for Athens summit

GENERAL INFORMATION

5-6 - BUDGET COUNCIL: Ministers accept some of EP's demands for 1984 budget
 6 - STUTTGART MANDATE: Varfis group finishes its work
 7 - INTERNAL MARKET: significant progress in implementing mandate of Copenhagen European Council at Council on 25.11
 8 - EEC/NORWAY: Mr Willoch confirms determination to strength mutual ties, interest and satisfaction with information on political cooperation
 9 - EEC/CHINA: Textile negotiations opened
 10 - EEC/ISRAEL: new financial protocol takes effect on 1.1.84
 - EEC/SENEGAL: extension of fisheries agreement until 15.1.84
 - BASE RATE: Belgian rate up 1%
 - ITALY: IMF criticises budgetary policy
 11 - STEEL: 39% of aids notified by Ten definitively authorised by Commission under steel aid code
 - SCRAP: Composite price: 81.50 D/T
 12 - STEEL: minimum prices accepted by ECSC Consultative committee fixed
 - amendment to decision 2177/83/ECSC by Commission
 - confirmation by FRG of link between steel problems and Community budget problems
 13 - EEC/USA: dispute over wine will soon be settled
 14 - REFORM OF CAP: Cogeca's reaction to Commission's proposals; Assilec concerned at quotas
 - AGRIMONETARY: Positive MCAs for UK
 15 - COURT OF JUSTICE: "Scientific device" for application of customs exemption for imports: flexible interpretation
 - Italy condemned (quality controls on fruit and vegetables marketed on national territory)
 16 - TRADE: reduction in Japanese exports to EFTA in 1982
 - NUCLEAR: Argentina to produce own enriched uranium
 17-18 - ECONOMIC INTERPENETRATION NO. 4547

§§§ 1984 EUROPEAN ELECTION SPECIAL NO. 19 & SPECIAL DOCUMENT NO. 1 §§§

§§ - SUPPLEMENT : "EUROPE"/BRIEF NOTES No. 819 : B.L.E.U.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 23 NOV. 1983

BFR/LFR (com.)	45.9895	USD	0.840067
(fin.)	46.5355	SFR	1.82345
DM	2.26146	PTA	130.084
HFL	2.53843	SKR	6.66383
UKL	0.571318	NKR	6.28454
DKR	8.15915	CAD	1.03899
FF	6.88603	ESC	107.991
LIT	1368.68	OS	15.9109
IRL	0.728087	FMK	4.84088
DRA	81.1840	YEN	196.828
		AUSD	0.912125
		NZLD	1.27515

Degree of divergence of BF: (75 being the threshold of divergence)

mb

M



- 1 - EDITORIAL : A week to Athens and there is still time to choose the future.
 2 - SUMMARY
- POLITICAL DAY
- 3 - EP : The Political Committee sets date for hearing on human rights in Turkey
 French - German Summit : Opening session in Bonn
 Euromissiles : Speech by Mr. Barbi (EPP)
- 3 - 4 in fine - Socialist International : Bureau studying world economic situation and arms
- 4 - Institutions : Colloquium at the European Public Administration Institute
Middle East : Resolutions of Security Council and the UN Assembly

GENERAL INFORMATION

- 5 - 1984 BUDGET : Council President asks EP not to make attitude depend on Athens Summit results
ATHENS SUMMIT : Messrs. Papandreou and Thorn have prepared work
- 6 - STEEL : Council of 26.11 in Brussels: external aspect of anti-crisis provision, new short term measures
- 7- 8 - ENVIRONMENT : Council of 28.11 in Brussels: approval of the Directive on "Mercury", "Seveso", and "Atmospheric Pollution" ?
- 9 - E.P. - Agenda of plenary session of 12 to 16.12 in Strasbourg
- 10 - Committees : - Legal: Talks with MAngakis, Council President
 - Agriculture: quotas in the dairy sector, fruit and vegetables, fisheries agreement with Spain, etc.
- 11 - DEVELOPMENT : E.E.C. financial supprt to developing countries (*)
E.E.C./LEBANON : Emergency aid of 1 million ECUs
- 12 - ECONOMIC AND SOCIAL COMMITTEE : Deadline 11.86 for membership Spain and Portugal to be set by Athens Summit
- 13 - ENLARGEMENT : E.S.C. demands European Council commitment re. date
AGRI-MONETARY : Exchange rates for calculation of levies and refunds in E.E.C./Non member countries trade
AGRICULTURE : - E.E.C. production price indicators for July 1983
 - Mr FitzGerald's diplomatic offensive against milk quotas
- 14 - DAIRY PRODUCTS : G.A.T.T. fourth Annual Report on world market
- 15 - E.I.B. : - Loans : - In France (telecommunications)
 - In North East England (water supply)
COURT OF JUSTICE : Is Belgium's newspaper distribution system compatible with E.E.C. competition rules ?
- 16 - ICELAND : O.E.C.D. annual study on Icelandic economy
G.A.T.T. : Independent group studies international trading system
- 17-18 - ECONOMIC INTERPENETRATION No. 4548

(*) Proposal or communication from Commission to Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 24 NOVEMBER 1983

BFR/LFR (con.)	45.9872	SFR	1.82276
BFR/LFR (fin.)	46.5663	PTA	130.036
DM	2.26371	SKR	6.65734
HFL	2.53466	NKR	6.27769
UKL	0.570154	CAD	1.03703
DKR	8.17220	ESC	107.876
FF	6.88606	OS	15.9305
LIT	1369.98	FMK	4.83684
IRL	0.728436	YEN	196.392
DRA	81.1910	AUSD	0.910842
USD	0.836244	NZLD	1.27089

Degree of divergence of BF = +84 (75 being threshold of divergence.)



BE
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- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY

POLITICAL DAY

- 3 - Euromissiles: Soviet riposte - Franco-German summit: moving towards a solution in Athens
- 3-3b - Socialist international: Brandt and Jospin on missiles, Soares Middle East mission
- 4 - W.E.U. Assembly: plenary session at particularly tense juncture - Turkey: elected parliament sworn in - Cyprus: Denktash secession condemned by Council of Europe - Afghanistan: Lord Bethell presents young Soviet deserter - Lebanon: Gemayel with Reagan on 1.12

GENERAL INFORMATION

- 5-6 - STUTTGART MANDATE : last Special Council session on Monday, before Athens Summit
- 6 - GENERAL COUNCIL : agenda of session on 29.11: relations with third countries, generalised preferences, commercial policy, Greek memorandum, Greenland
- 7 - INTERNAL MARKET COUNCIL : significant progress in implementing Copenhagen Mandate
- 8 - TEXTILES : Comitextil warns against excessive E.E.C. textile concessions to China
 - E.E.C./PORTUGAL : Joint parliamentary committee meeting
 - E.E.C./CENTRAL AMERICA : F.R.G. asks for possibility of bilateral agreements with each country to be examined
 - E.E.C./CYPRUS : Greece asks that Council examine all economic implications of situation
- 9-10 - C.A.P. REFORM : reservations of all Member States on Greek presidency's doc.
- 10 - E.E.C./U.S.: failure of last steel conciliation meeting
- 11 - OIL BULLETIN : price situation at 14.11.83
 - AIDS : - Commission to take all necessary measures to ensure EEC art.93 applic.
 - Dutch project (textiles) criticised by Commission
- EUROPEAN TRADEMARKS OFFICE : U.K. candidacy for seat
- 12 - AGRICULTURE:- Commission asks Council to speed up abolition technical barriers to trade; - take decision on hormones
 - Commission answers W.Q. no. 806/83 by Mr Wedekind (Tobacco)
- 13 - E.P.: - Econ.& Mon.affs.: exchange of views with Davignon (Steel)
 - Energy & Research: Walz resolution adopted (radioactive waste)
- 14 to 16 - ECONOMIC AND SOCIAL COMMITTEE: - favourable opinion on several European Commission proposals; opinion on 1983/84 econ.sit., max.noise at workplace; appro. EEC dir.atmos.pollution from industr.plants
- 17 - THE WEEK IN EUROPE next week
- 18 - ECONOMIC INTERPENETRATION No. 4549

EUROSYNT: The August-September 1983 Index is out!

VALUE OF THE EUROPEAN CURRENCY UNIT ON 25.11.83

BFR/LFR (com.)	45.9109	USD	0.833834
(fin.)	46.4696	SFR	1.81893
DM	2.26303	PTA	129.995
HFL	2.53586	SKR	6.65650
UKL	0.571433	NKR	6.27877
DKR	8.16949	CAD	1.03404
FF	6.88122	ESC	107.690
LIT	1369.57	ÖS	15.9262
IRL	0.728240	FMK	4.83040
DRA	81.1488	YEN	196.076
		AUSD	0.912092
		NZLD	1.27051

Degree of divergence of BF: +79 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : The dollar at the summit: what has happened to the
"reform" of the International Monetary System?
- 2 - SUMMARY
 POLITICAL DAY
- 3 - E.P.: Mr Dankert discusses Institutions and own resources with E.E.C.
 parliaments - W.E.U.: Wilkinson report on burdensharing; - Mr Luns talks
 on out-of-area challenges - Euromissiles : Craxi rejects Soviet "intimidation"
- 4 - E.P.P. Summit: European Union must be pursued zealously - European
elections: A. Spaak heads F.D.F. list (Belgium) - Cyprus: Greece
 expected to take part in tripartite conference - F.R.G.: Richard von
 Weizaecker presidential candidate - Middle East: Pertini with Hussain;
 - Gemayel with Pope
- GENERAL INFORMATION**
- 5-6 - "STUTTGART MANDATE" SPECIAL COUNCIL : basic knots will be left to Heads
 of government
- 6 - ENVIRONMENT COUNCIL : very laborious discussions among Ten
- 7 - INTERNATIONAL TRADE : Haferkamp initiative: Council might decide Tuesday
- 7-8 - E.E.C./JAPAN : Council to note "moderations" in 1984 agreed Jap. exports
- 8 - E.E.C./PORTUGAL : ministerial sess. 29.11: E.E.C. tries to lend real weight
 - EURO-ARAB DIALOGUE : general committee meets in Athens 14.12
 - EUROPEAN COMMISSION : Mr Horst Krenzler, Assistant Secretary General
- 9 - "INTERNAL MARKET" COUNCIL : difficulties for "Informatics" & "raw mats." progs.
 - E.C.S.C./U.S.A.: improvement in American compensation offer to be ruled out
- 10 - STEEL : - slight improvement E.E.C. apparent steel consumption in 1984
 - Soc. Gr.(E.P.): conference on combating steel crisis in E.E.C.
- 11-12 - E.P.: Comms.: Environ.: Sherlock (Noise) & Vanneck (Radiations) reps. adopted
Dev.: exchange of views with Mr Pisani on Lomé Con. renewal
Reg. pol.: E.R.D.F. reform discussed with Messrs Giolitti & Gerogiadis
Tox. subs.: comm. of enquiry meets Mr Narjes
Ext. econ. rels.: info. on E.E.C./Andean Pact agreement
- 12 - TRADE UNIONS : Mr Debonne reaffirms trade union demands for Community recovery
- 13-14 - ECONOMIC AND SOCIAL COMMITTEE : - support in principle for Integrated
 Mediterranean Programmes
 - (majority) favourable opinion in respect
 of E.E.C. action to reduce working time
- 14 - RESEARCH : concerted action on use of timber sub-products in animal
 feedstuffs (+)
 - ENVIRONMENT : event to mark Xth anniversary of E.E.C. policy
- 15-16 - ECONOMY : U.N./E.C.E. annual report
- 17 - MISCELLANEOUS NEWS ITEMS of last week
- 18 - ECONOMIC INTERPENETRATION No. 4550
- §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 384
 (+) Proposal or communication from Commission to Council

VALUE OF EUROPEAN CURRENCY UNIT ON 28 NOV. 1983

BFR/LFR (com.)	45.9098	USD	0.835408
(fin.)	46.4696	SFR	1.81944
DM	2.26187	PTA	130.031
HFL	2.53421	SKR	6.65862
UKL	0.572511	NKR	6.28310
DKR	8.16611	CAD	1.03566
FF	6.88042	ESC	108.018
LIT	1369.65	OS	15.9229
IRL	0.728024	FMK	4.83367
DRA	81.2184	YEN	196.070
		AUSD	0.914313
		NZLD	1.27368

Degree of divergence of BF: + 81 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Will the "great idea" Europe be shipwrecked ?
 2 - SUMMARY
POLITICAL DAY
 3 - Political cooperation: European Council to update "Venice Declaration" on Middle East - Disarmament: Trudeau in China - E.P.: Mr Dankert asks for a clear attitude in Athens Summit on the enlargement - W.E.U. Assembly: Wilkinson Report adopted - Disarmament: START negotiations taken up again
 4 - Security: survey of Atlantic Institute - Malta: protest from U.E.D.C. - Commonwealth: position on international politics - U.N. Assembly: debates on Namibia and Palestine - Japan: Elections on 18 December

GENERAL INFORMATION

- 5 - E.E.C. ENLARGEMENT : Accession of Spain and Portugal : early 1986 deadline might be chosen by the Athens Summit
 5 - 6 - STEEL COUNCIL : After verification of certain factors re. "short-term measures", the Ten will decide on 14 December
 6 - E.E.C./CYPRUS : Only products from Nicosia will be able to enter the E.E.C.
 - E.E.C./LATIN AMERICA: Technical study of possible agreements
 - E.E.C./PORTUGAL : Presentation of two E.E.C. Declarations (agriculture, social)
 - COURT OF JUSTICE : Invalidation of Dutch ruling on imported medicines
 7 - 10 - STUTT GART MANDATE : Mr Varfis notes the tendencies in the work for the Athens Summit - Proposal from France
 11 - 12 - ENVIRONMENT COUNCIL : No final decision
 12 - ENVIRONMENT : 10 years of Community policy
 13 - E.E.C. COMMERCIAL POLICY : Recent measures
 - E.E.C. LOANS : Bonds of 200 million Guilders
 - I.F.C. : Study of reforms necessary by a Commonwealth group
 - A.C.P./E.E.C.: A.C.P. states accept E.E.C. offer on sugar prices
 14 - TEXTILES : A.E.I.H. Presidency Council : constant rise in imports
 - CHEMISTRY AND TOXICOLOGY : E.E.C. symposium on :specialists-training (security)
 - UNIONS : Conclusions of the E.T.U.C. symposium in Bari
 15 - AGRICULTURE : Executive Committee of the E.F.A. : position on the large themes of the C.A.P.
 16 - CULTURE : Informal meeting of the Ten in Athens : in favour of a strengthening of cooperation
 - E.P.: Committees : -Budgets: in favour of an opening up of talks on the 1984 Budget
 -Economic and Monetary: support to the steel programme
 17 - 18 - ECONOMIC INTERPENETRATION No. 4551 : Belgium : Origins of foreign investment in industry in 1982
- SRM
- §§ - S U P P L E M E N T : EUROPE/Documents No. 1283 : The new EEC policy in the field of food aid to the Third World

VALUE OF EUROPEAN CURRENCY UNIT ON 29 NOVEMBER 1983

BFR/LFR (com.)	45.9377	USD	0.831526
BFR/LFR (fin.)	46.5863	SFR	1.81722
DM	2.26383	PTA	129.926
HFL	2.53532	SKR	6.64930
UKL	0.570829	NKR	6.26763
DKR	8.18014	CAD	1.03259
FF	6.87838	ESC	107.641
LIT	1370.36	OS	15.9320
IRL	0.728131	FMK	4.82618
DRA	81.0821	YEN	195.201
		AUSD	0.912562
		NZLD	1.26854

Degree of divergence of BF: +81 (75 being the threshold of divergence)



- BL* 1 - EDITORIAL: The limits of a balanced industrial cooperation
SK 2 - SUMMARY
SL POLITICAL DAY
 3 - E.P.: Dankert visits Copenhagen - Latin America: Tindemans speaks of epic of Simon Bolivar - W.E.U.: adoption of various resolutions by Assembly - Disarmament: Moscow encourages Trudeau - Middle East: strengthening of Israel-U.S.A. cooperation
 4 - Community information: "magazine" and proceedings of E.P. - European Movement: women's committee: symposium "Europe/U.S.A. relations" (Paris 9.12)

GENERAL INFORMATION

- 5 - ENLARGMENT: Tharn's replies to Soares and Gonzales
 5-6 - EEC/JAPAN: Council's conclusions - customs duty on compact disc players: Council adopts increase
 6 - INTERNATIONAL TRADE: Council gives warm reception to Haferkamp initiative
 - GENERALISED PREFERENCES: adoption of EEC arrangements for 1984
 7 - EEC/PORTUGAL: ministerial session: content of EEC positions (agriculture social affairs)
 8 - EEC/RUMANIA: ministerial meeting of joint committee (Brussels 1-2.12)
 - EEC/ASEAN: Trade council: 1st meeting (Djakarta, 2-3.12)
 9 - ACP/EEC: Compromise on sugar quotas for Ivory Coast and India
 - EEC/CHINA: Conclusions of Council (new Textiles agreement)
 - TRANSPORT COUNCIL: No major decision expected
 10 - EEC/U.S.A.: reply to Q. No. 917/83 by Mr Herman (E.E.C. position on Export Administration ACT)
 - INTERNATIONAL TRADE: U.S.A. to propose speeding up tariff reductions under Tokyo Round
 11 - E.I.B.: public bond in F.R.G.
 - E.C.S.C. loan: 550 mio Lux F
 - E.I.B.: loan to France (infrastructure schemes - local and public authorities)
 - STEEL: minimum prices to take account of market situation and production costs
 12- - INDUSTRY: C.E.E.P. President calls on governments not to waste chance offered to them by Athens Summit
 - STEEL: increase in orders recorded in August 83 compared to August 82
 13-14 - REFORM OF CAP: COPA's demands
 14 - AGRICULTURE: reply to Q. No. 975/83 by Mr Israel (E.P. resolution on C.A.P.)
 - E.E.C./U.S.A.: press conference by Balbridge (Agriculture, Steel, GATT)
 15 - TAX: reply to Q.No. 988/83 by Mr Ligios (U.K. wine/beer discrimination)
 - COMMON MARKET: replies to Q. No. 856/83 by Mr von Wogau (authors' rights) & 932/83 by Mr Welsh (pharmaceutical specialities)
 - CONSUMER PRICES: October 1983 index in E.E.C. countries
 16 - WORLD MERCHANT FLEET: situation at end of June 1983, according to Lloyds Register of Shipping
 - SOCIAL AFFAIRS: meeting of ministerial working group from Benelux on social issues (The Hague 28.11)
 17-18 - ECONOMIC INTERPENETRATION No. 4552

VALUE OF EUROPEAN CURRENCY UNIT ON 30 NOVEMBER 1983

BFR/LFR (con.)	45.9210	SFR	1.81377
BFR/LFR (fin.)	46.5498	PTA	130.281
DM	2.26147	SKR	6.66829
HFL	2.53352	NKR	6.27972
UKL	0.572844	CAD	1.03789
DKR	8.16979	ESC	108.483
FF	6.87914	OS	15.9204
LIT	1369.88	FMK	4.84109
IRL	0.727425	YEN	195.379
DRA	81.3374	AUSD	0.916939
USD	0.838357	NZLD	1.27410

Degree of divergence of BF = + 82 (75 being the threshold of divergence)



- ~~BL~~
~~CK~~
~~BB~~
 1 - EDITORIAL : An important rendez-vous with democratic Argentina
 2 - SUMMARY
 3L POLITICAL DAY
 3 - W.E.U. Assembly: Mr Hernu's statements
 3-4 - U.N.I.C.E. : 25th anniversary : Carli and Thorn appeal at Athens Summit
 4 - Institutions: Institutional committee (E.P.) adopts draft Treaty and its resolution

GENERAL INFORMATION

- 5 - STUTTGART MANDATE : Presidency draws up final text
 - TRANSPORT COUNCIL : no decision
 6 - E.E.C./CYPRUS : Haferkamp in Nicosia
 - E.E.C./PORTUGAL : joint committee on agricultural and social problems
 - E.I.B. & N.C.I. : financings in France and U.K.
 7 - STEEL : no improvement in market at beginning of 1984
 8 - E.C.S.C./U.S.A.: specialty steels: Council conclusions
 - E.E.C./U.S.A.: formal E.E.C. protest against worldwide unitary taxation
 - RADIOACTIVITY : London tells public not to go to Windscale beaches
 - SCRAP : composite price : 84.50 D/T
 9 - E.E.C./CANADA : negotiations on Canada/Euratom agreement open
 - TRADE UNIONS : E.T.U.C. outlines its position for Athens summit to Mr Thorn
 10 - GENERALISED PREFERENCES : 1984 scheme's content
 11 - E.P.: Committees :- Budgets: restoration of certain appropriations reduced by Council at E.P. plenary session?
 - Investigation toxic substances: experts' hearing
 12 - AGRIMONETARY : M.C.A.s unchanged in E.E.C.
 - EUROPEAN PATENT : no temporary derogations for Greece
 - GREEK MEMORANDUM : Commission to complete its proposals
 13 - COMMON MARKET : Council adopts Directive on facilitating crossborder road haulage between Member States
 - TRANSPORT : "Asor" agreement comes into force in E.E.C. & some third countries
 14 - SHIPPING : concertation procedure between E.E.C. member countries
 - STATE SUBSIDIES : certain Italian Mezzogiorno projects authorised
 15 - AUTOMATIC TRANSLATION : Commission launches new invitations to tender
 - NEWSPRINT : divergence over E.E.C. tariff quota for current year
 - E.E.C. REGIONAL POLICY : local and regional institutions support Commission
 16 - LOW CALORIFIC VALUE FUELS : U.N./E.C.E. seminar
 - ENVIRONMENT : 3 O.E.C.D. reports on coal and the environment
 17-18 - ECONOMIC INTERPENETRATION No. 4553

VALUE OF THE EUROPEAN CURRENCY UNIT ON 1 DEC. 1983 (NOV.83 AVERAGE IN BRACKETS)

BFR/LFR (com.)	45.9143	(45.9709)	USD	0.838350	(0.843574)
(fin.)	46.5158	(46.4404)	SFR	1.81000	(1.82964)
DM	2.26145	(2.26276)	PTA	130.154	(130.460)
HFL	2.53223	(2.53559)	SKR	6.66697	(6.67453)
UKL	0.573348	(0.570853)	NKR	6.27966	(6.29545)
DKR	8.17181	(8.15858)	CAD	1.03863	(1.04316)
FF	6.87530	(6.88426)	ESC	108.021	(107.682)
LIT	1370.28	(1370.94)	OS	15.9370	(15.9259)
IRL	0.727418	(0.727469)	FMK	4.84147	(4.84668)
DRA	81.3367	(81.1093)	YEN	195.210	(198.192)
			AUSD	0.910952	(0.920803)
			NZLD	1.26927	(1.27989)

Degree of divergence of BF: +83 (75 being the threshold of divergence)



BT
 EK
 JL

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY

POLITICAL DAY

- 3 - Athens European Council: international policy in foreground - Vatican: Pope's meeting with Craxi - Armaments: N.A.T.O. session - Supreme Soviet: meeting on 28 December - A.C.P.: concern over A.C.P. students in Belgium - Jordan: welcomes Yasser Arafat
- 4 - E.P.: Development Committee: aid to Palestinian refugees - Socialist Group: symposium on conscientious objectors - Council of Europe: Convention on death penalty: signed in Denmark - F.I.D.A.: Belgian sovereigns open session - Namibia: U.N. condemns South Africa - Nicaragua: opposition's conditions - F.R.G.: Bundestag lifts Lambsdorff's parliamentary immunity

GENERAL INFORMATION

- 5-6 - EUROPEAN COUNCIL: Athens session will attain Stuttgart Mandate objectives with difficulty
- 6 - C.A.P. REFORM: Commission makes views on adapting wine market concrete
- 7 - "TRANSPORT" COUNCIL: hardening of N.L. t'port liberalisation offensive
- 7 - E.E.C./RUMANIA: desire to improve and diversify mutual relations
- 8 - ENERGY: Commission/O.A.P.E.C. high level meeting
- 8 - COAL: aid scheme for coking coal: 3-year extension (+)
- 8 - STEEL: socialist group and E.T.U.C. symposium: Davignon & Giolitti take part
- 9 - EMERGENCY AID: 250 000 E.C.U.S. to Italy
- 10 - E.E.C./U.S.A.: American worldwide unitary taxation: content E.E.C. protest
- 10 - DEVELOPMENT: O.E.C.D./D.A.C.: improving and coordinating aid
- 11 - FOOD AID: new strategy
- 11 - E.F.T.A.: ministerial meeting in Oporto (24-25.11.83)
- 12 - AGRICULTURE: - 2 mio t of wheat to be sold on special conditions (animal feed)
 - programme for using corresponsibility levy in milk sector for 1984/1985 (+)
 - increase in E.E.C. cereal substitute imports from U.S.
- 13 - AIDS: - Netherlands: gas prices: Commission contests tariff structure
 - Greece: Commission contests 2 fishing projects
- 13 - REGIONAL POLICY: E.R.D.F. can allocate over 70% of its 81/83 resources to infrastructures
- 14 - E.I.B.: loans: to U.K. (Birmingham airport)
 - to France (nuclear power station)
- 14 - N.C.I.: loan to France (S.M.E.s)
- 15-16 - EUROBAROMETER: environment one of Europeans' chief concerns
- 16 - OIL BULLETIN: price situation at 21.11.83
- 16 - PRINTING: Intern.Confed.for the printing & allied ind."set up Brussels 28.11.83
- 16 - ROBOTS: O.E.C.D. report on industrial robots
- 17 - THE WEEK IN EUROPE next week
- 18 - E C O N O M I C INTERPENETRATION No. 4554 (+) Prop.or comun.Comm.to Council
- §§ - SUPPLEMENT: EUROPE/Brief Notes No. 823: Ireland (2.12.1983) M

VALUE OF THE EUROPEAN CURRENCY UNIT (ECU) ON 2 DECEMBER 1983

BFR/LFR con	45.9004	SFR	1.81135
BFR/LFR fin	46.5506	PTA	129.997
DM	2.26084	SKR	6.66001
HFL	2.53263	NKR	6.28160
UKL	0.573924	CAD	1.03948
DKR	8.16612	ESC	107.920
FF	6.87535	ös	15.9141
LIT	1369.80	FMK	4.83444
IRL	0.727186	YEN	194.599
DRA	81.2431	AUSD	0.901147
USD	0.826264	NZLD	1.26611



~~BL~~ - 1984 EUROPEAN ELECTION SPECIAL No. 21 -2-

- ~~CK~~
~~BF~~
 JL
- 1 - EDITORIAL: In Athens: a refusal to cover up the evolution towards the "non-Europe"
- 2 - SUMMARY
- GENERAL INFORMATION
- 3-7 - ATHENS SUMMIT: Despite efforts at compromise, no agreement on Monday evening on fundamental issues.
- 8 - UNICE: results of meeting between Carli, Sassen and Papandreou
 - ECONOMIC AND SOCIAL COMMITTEE: previous positions on subjects on agenda in Athens
 - SOCIALIST PARTIES: Message to Papandreou and Thorn
- 9 - EUROPEAN COUNCIL (ATHENS): Exchanges of view on foreign policy issues dominated by events in Lebanon
 - LEBANON: new stage in military escalation
 - EAST-WEST: Izvestia says FRG bears some of responsibility for rupture of Geneva talks
- 10 - GREENLAND: full secession with "third country" arrangements?
 - EEC/SWITZERLAND: meeting of joint committee (Brussels, 6/12)
 - ACP/EEC: ministerial meeting end of January/beginning of Feb 1984
- 11 - EIB: loan to Spain (Tourism)
 - ECSC: loan to Lombardy (Italy) (Small initiatives as alternatives to iron and steel industry)
 - ACP/EEC: new financing (40 million ECU)
- 12 - EEC COMMERCIAL POLICY: topical information
 - EEC FOOD AID: new decisions
- 13 - EDUCATION: Commission gives financial aid to higher education
 - COURT OF JUSTICE: fine for Ferriers San Carlo de Caino (Brescia) confirmed
- 14 - ENVIRONMENT: EEB invites Sabina to ban raw ivory transport contravening Washington Convention
 - STEEL: Commission proposessseries of pilot projects and demonstration projects
 - PHARMACEUTICAL INDUSTRY: new EEC Directive inadequate
- 15 - EEC BUDGETARY POLICY: annual fluctuations in public income and spending and its total proportion of GDP
- 16 - INTERNATIONAL FINANCIAL MARKETS: OECD data for November 1983
 - DEVELOPMENT: IFAD financial crisis
 - DEVELOPMENT: results of high level meeting at DAC (OECD) (Paris, 28-29.11)
- 17 - VARIOUS NEWS ITEMS FROM LAST WEEK
- 18 - ECONOMIC INTERPENETRATION No. 4555

§§§ - SUPPLEMENT - EUROPE Hebdo Weekly EC: Budgetary Policy

VALUE OF THE EUROPEAN CURRENCY UNIT (ECU) ON 5 DECEMBER 1983

BFR/LFR (con.)	45.9374	SFR	1.80803
BFR/LFR (fin.)	46.5167	PTA	130.104
DM	2.26428	SKR	6.63825
HFL	2.53527	NKR	6.27434
UKL	0.570511	CAD	1.03221
DKR	8.18176	ESC	107.888
FF	6.88155	OS	15.9283
LIT	1369.22	FMK	4.82202
IRL	0.728109	YEN	194.141
DRA	81.2705	AUSD	0.910937
USD	0.828952	NZLD	1.26461

DEGREE OF DIVERGENCE OF BF = + 80 (75 being the threshold of divergence)



- 82
 SK
 JL
 1 - EDITORIAL : In Athens: This failure is rooted in the past.
 2 - SUMMARY

GENERAL INFORMATION

- 3 - 9 - EUROPEAN COUNCIL (ATHENS) : Complete failure of the deliberations between the heads of state and government
- 10 - E.E.C./ASEAN : Commercial Council (Djakarta, 2-3/12): adoption of a nine-point programme
 - A.C.P./E.E.C.: St. Kitz-Nevis, member of the sugar protocol (+)
 - E.E.C./ANDIN PACT : External Relations Committee (European Parliament): informed about the cooperation agreement
- 11 - 12 - TRANSPORT COUNCIL : confirmation of the divergences on the basic guidelines of the common policy
- 13 - 14 - SOCIAL COUNCIL : agenda of meeting on 8/12 in Brussels
 14 - SOCIAL AFFAIRS : E.E.C. Committee on Equal Opportunities Men/Women : examines the situation
- 15 - COMPETITION : authorisation of the Volkswagen / M.A.N cooperation (lorries)
 - COURT OF JUSTICE : Mr Lenz, Advocate-General
 - E.E.C./U.S.A. : Shell taxation under the world profit scheme has not been cancelled by the Supreme Court of the U.S.A.

POLITICAL DAY

- 16 - Conference of European Liberals : 1984 electoral programme - E.E.C. Enlargement : The Spanish government has made public Mitterand's position - N.A.T.O. : meetings of the Eurogroup and the Military Committee
- 17 - 18 ECONOMIC INTERPENETRATION No. 4556

 (+) - Proposal or Communication from the Commission to the Council

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 6 DECEMBER 1983

BFR/LFR (com.)	45.8743	USD	0.827123
(fin.)	46.5174	SFR	1.80842
DM	2.26301	PTA	130.173
HFL	2.53497	SKR	6.63394
UKL	0.572206	NKR	6.28117
DKR	8.18438	CAD	1.02927
FF	6.87422	ESC	107.815
LIT	1370.13	OS	15.9511
IRL	0.727461	FMK	4.82006
DRA	81.2235	YEN	193.729
		AUSD	0.911230
		NZLD	1.26413

Degree of divergence of BF: +77 (75 being the threshold of divergence)



BE
 1 - EDITORIAL : A long process of deterioration which has not been halted
 2 - SUMMARY in time

JL POLITICAL DAY

3- - Athens Summit: Luxembourg proposes creating a European district
 3-4 - Brussels: Hatry examines European and international aspects
 4 - France: Chandernagor leaves government - Turkey: end of military regime
 Turgut Ozal Prime Minister - NATO: end of meeting of Defence Ministers
 - Dacca Islamic Conference: proceedings begin

GENERAL INFORMATION:

5-6 - EUROPEAN COUNCIL (ATHENS): FOLLOW-UP: Council draws 3 lessons from failure
 7-8 - COMPETITION: Motor vehicles: authorisation by Commission:
 - regulations for exhibitions in UK
 - Schlegel (New York)/CPIO (Nantes) agreements
 8 - STATE AIDS: oil industry: 2 Dutch projects challenged
 - ECSC/USA: expected increase in American steel consumption should lead to
 increase in import ceilings for EEC steel
 9 - COURT OF JUSTICE: - fine on Ferriere di Roe Volciano cancelled
 - EEC Pharmaceuticals directives: medicines defined:
 general principles
 10 - EP: Committees: Budgetary Control: report by Court of Auditors on
 implementation of 1982 budget
Development: hearing of UNWRA Commissioner-General
 - AGRIMONETARY: MCAs increased for Greece
 11-12 - ENVIRONMENT: - fight against air pollution: Commission work programme
 - harmonisation of legislation on sound emissions of vehicles
 on rails (*)
 12 - TRANSPORT: Central Commission on Navigation on the Rhine: autumn session
 (30.11.-1.12)
 SCRAP: composite price: 86.17 D/T
 13 - EIB: loan to Morocco (Hydroelectricity - Haouz Plain)
 - EEC/SWITZERLAND-ECSC/SWITZERLAND: meeting of joint committees (steel, transit
 tax on EEC vehicles, scientific cooperation)
 14 - AGRICULTURE: undertaking by wine sector: content of Commission proposals (*)
 15 - DATA PROCESSING: use of Belgian and Luxembourg networks of data transmission
 by European institutions
 - REGIONAL POLICY: Commission will finance study on "integrated operation" in
 Nord-Pas-de-Calais (France)
 - REGIONS: action programme for "Euregio Meuse-Rhine"
 16 - USA: annual forum of Conference Board economists
 - OECD: special ministerial meeting (Paris 13-14.2.1983)
 - OPEC: Saudi Arabia to maintain price at 29 D/T
 17-18 - ECONOMIC INTERPENETRATION No 4557

(*) Communication from Commission to Council

VALUE OF THE EUROPEAN CURRENCY UNIT ON 7 DEC. 1983

BFR/LFR (com.)	45.8818	USD	0.827669
(fin.)	46.5357	SFR	1.80879
DM	2.26343	PTA	130.275
HFL	2.53432	SKR	6.63128
UKL	0.571594	NKR	6.30146
DKR	8.20220	CAD	1.02929
FF	6.87296	ESC	107.887
LIT	1371.65	OS	15.9450
IRL	0.727301	FMK	4.82241
DRA	81.2109	YEN	193.674
		AUSD	0.909826
		NZLD	1.26227

Degree of divergence of BF: +77 (75 being the threshold of divergence)

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- BT
 CK
 BT
 JL2
- EDITORIAL : We must turn towards the real Europe: that of the people
 - SUMMARY

POLITICAL DAY

- 3 - After Athens debacle: statement by EP President DANKERT - Lebanon: Multinational force stays - Cyprus Denktash appoints PM for North Cyprus - NATO ministerial meetings
- 4 - EP:--Socialist Group: colloquium on right to conscientious objection - South Africa: UN Assembly calls for boycott - Argentina: RAul Alfonsin, president of Republic

GENERAL INFORMATION

- 5 - EEC/USA: ministers meet (Brussels 9.12): divergences
 - 6 - 1984 BUDGET: EP Committee on Budgets: majority in favour of compromise with Council
 - 7 - ENERGY COUNCIL: agenda for meeting on 19.12 (follow up to Council talks on 4.11)
 - 7-8 - RESEARCH COUNCIL: agenda for meeting 13.12 (consequences of failure of Athens)
 - 9 - SOCIAL COUNCIL: adoption in principle of special measures for Greece (without budget) and resolution: (watered down) on youth employment
 - 10 - FISHERIES: TAC & national quotas 1984 (*)
 - NCI: public loan of 75 mio ECU
 - 11 - EEC/USA: Mr WELSH (EP) argues against "Taxing world profits"
 - EEC/ISRAEL: application of new financial protocol on 1.1.84
 - 12 - ACP/EEC: technology transfer: ACP strengthens cooperation
 deputy PM of Mauritius visits Commission
 EIB: loan to Zimbabwe (Development Bank)
 - 13 - COURT OF JUSTICE: Dutch ruling of 1982 (price of imported medicines) invalidated
 - COMPETITION: MURAT system (France) (Jewelry) not covered by ban on restrictive practices
 - 14 - AGRICULTURE: EEC farm prices indices: trend in 2nd quarter 1983
 Cheysson says France and FRG already agree on methods for dismantling MCAs
 - 15-16 - EP Committees: Legal Affairs: freedom of education, financing European election campaign, Education meeting with Melina Mercouri Transport Carossino report adopted (common policy) Environment reports adopted, Muntingh (air pollution) Protopapadakis (safety for travellers) Maij-Weggen (North Sea pollution) Agriculture butter surpluses, pigmeat
 - 16 - SMEs: adoption of programme in UK for common policy
 - 17-18 - ECONOMIC INTERPENETRATION No. 4558
- (*) Proposal or communication from Commission to Council)

VALUE OF EUROPEAN CURRENCY UNIT (ECU) ON 8 DECEMBER 1983

BFR/LFR con	45.8438	SFR	1.91259
BFR/LFR fin	46.4681	PTA	129.896
DM	2,26139	SKR	6.61922
HFL	2.53383	NKR	6.32611
UKL	0.574430	CAD	1.02916
DKR	8.19393	ESC	107.985
FF	6.86727	OS	15.9166
LIT	1368.82	FMK	4.82251
IRL	0.726249	YEN	193.190
DRA	81.1290	AUSD	0.917685
USD	0.726249	NZLD	1.26621

Degree of divergence of BF = +77 (75 being threshold of divergence)



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 KR 2
 JL
 - EUROPEAN LIBRARY

- SUMMARY

- POLITICAL DAY

- 3 - After Athens: Italo-German and Franco-German meetings in January - After Athens: the European Movement: "More proof of the inefficiency of intergovernmental methods" - European Liberals: electoral platform decided on - Middle East: Mr Andreotti visits Israel - Oslo: arrival of Mrs Walesa
- 4 - E.P. Groups: reactions and positions following the Athens failure - Argentina: inauguration of the Presidency

GENERAL INFORMATION

- 5 - FRENCH PRESIDENCY : Mr Cheysson meets the European Council
 - EUROPEAN PARLIAMENT : the 1984 Budget of the European Communities to be at the centre of the Plenary Session
- 6 - "SOCIAL" COUNCIL : U.K. and Denmark still opposed to the Vredeling Directive
- 7 - "CONSUMER AFFAIRS" COUNCIL : agenda of first meeting (Brussels 12/12)
- 8 - "AGRICULTURE" COUNCIL : technical and repetitive agenda of 12-13/12 meeting in Brussels
 - AGRICULTURE : dismantling of MCAs : extent of Franco-German alignment defined by Messrs Rocard and Rohr
 - ECO/FIN COUNCIL : agenda of Monday's meeting
- 9 - INDUSTRY : UNICE position following the Athens failure
 - COMPETITION : authorisation of a joint venture in FRG (coal gassification)
- 10 - OIL BULLETIN : price situation on 28 November 1983
 - "STEEL" COUNCIL : meeting on 14/12 in Brussels: agreement on principle re. short-term measures does not exclude possible differences of opinion
- 11 - DEVELOPMENT : UNICEF campaign against infant mortality presented by Mr Grant
 - E.E.C./ANDIN PACT : signing of Framework Agreement for cooperation in Carthage
 - E.E.C./ARGENTINA : Mr Burke in Buenos Aires
- 12 - E.E.C./E.F.T.A. : strengthening of scientific and technological cooperation
 - GREENLAND : consequences of withdrawal (fisheries): study of E.P. Fisheries Group
- 13-14 - RESEARCH : 5th E.C.S.C. programme on industrial hygiene in mines
 - A.C.P./E.E.C. : meeting between Mr Pisani and Mr Duval (deputy P.M. of Mauritius)
- 15 - ECONOMY : economic trends in the E.E.C.
 - O.P.E.C. : to maintain oil price at 29 dollars/barrel
- 16 - INDUSTRIAL PRODUCTION : rise in trend indicator for September in E.E.C.
 - E.I.B. : loans: - to Ireland (commuter aircraft)
 - to Denmark (energy savings)
- 17 - TIMETABLE of the main European events of next week
- 18 - ECONOMIC INTERPENETRATION No. 4559

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 9 DECEMBER 1983

BFR/LFR con	45.8836	SFR	1.81824
BFR/LFR fin	46.4387	PTA	130.221
DM	2.26149	SKR	6.61631
HFL	2.53452	NKR	6.38152
UKL	0.573274	CAD	1.02639
DKR	9.19894	ESC	107.853
FF	6.87288	OS	15.9291
LIT	1369.44	FMK	4.79766
IRL	0.726468	YEN	194.077
DRA	0.822361	AUSD	0.903694
USD		NZLD	1.25840

Degree of divergence of BF = +80 (75 being threshold of divergence)



CK
 BE
 JL

- 1 - EDITORIAL : After Athens: are we going to make do with a patching-
 2 - SUMMARY up job?

POLITICAL DAY

- 3 - East/West: - Kohl invites Andropov to Bonn; - Trudeau visits Washington -
After Athens: Council of European Municipalities calls for political
 agreement - Freedom of the press: newspaper publishers' position -
Argentina: Raúl Alfonsín invested and sworn in - Arab League: Shultz/
 Klibi meeting
- 4 - E.L.D. Congress: Athens failure focus of debates, adoption of election
 programme for 1984, (Munich, 9-12.12) - Turkey: government's composition
 will be known tomorrow

GENERAL INFORMATION

- 5 - CONSUMERS COUNCIL : towards decisions on misleading advertising and
 E.E.C. system rapid info. on dangerous products
 - ECO/FIN COUNCIL : adoption of annual economic report and guidelines for
 increase in "balance of payments borrowings"
- 5-6 - AGRICULTURE COUNCIL : proceedings begin
- 6 - ECONOMIC AND SOCIAL COMMITTEE : conference on 3rd industrial revolution
 (Spring 1984)
 - E.P. : plenary session (Strasbourg, 12-14.12):- agenda, resolution to close
 debate on Athens Summit
- 7 to 9 - E.E.C./U.S.A.: - outcome of ministerial meeting in Brussels 9.12:
 confirmation of desire for dialogue
 9 - according to Regan, dear dollar also has positive effects
 on European countries
- 10 - AGRICULTURE : C.O.P.A. & C.O.G.E.C.A. statement following Athens failure
 - RESEARCH COUNCIL : "Esprit" & J.R.C. programmes still chance of being
 approved (Brussels, 13.12.)
- 11 - S.M.E.s: European year closes with adoption of E.E.C. policy action programme
 12 - E.C.S.C.: Consultative Committee: forward programme for 1st quarter 1984
 approved
 - VREDELING DIRECTIVE : study session
- 13 - CONSUMERS : Mr Narjes' statements on eve of Council
 14 - E.I.B.: - 3 loans in Greece (development and irrigation projects)
 - global loan to Greece's Agric. Bank (small and medium-scale invest.)
 - loan in North of England (infrastructures, also subsid. by E.R.D.F.)
- 15 - ECONOMIC AND SOCIAL COMMITTEE : agenda of plenary sess. (Brussels, 14-15.12)
 - E.E.C./JAPAN : Japanese mission in Brussels contests some U.N.I.C.E. statements
- 16 - MONETARY POLICY : 1983/84 econ. assessment by Euro. Comm. of S.M.E.s' development
 17 - VARIOUS NEWS ITEMS from last week
- 18 - ECONOMIC INTERPENETRATION : No. 4560

- §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 386

VALUE OF EUROPEAN CURRENCY UNIT ON 12 DECEMBER 1983

BFR/LFR (com.)	45.8828	USD	0.821867
(fin.)	46.5793	SFR	1.81632
DM	2.26095	PTA	130.184
HFL	2.53464	SKR	6.62671
UKL	0.573129	NKR	6.37111
DKR	8.20839	CAD	1.02553
FF	6.87656	ESC	108.075
LIT	1369.44	ØS	15.9278
IRL	0.726672	FMK	4.81449
DRA	80.9621	YEN	194.084
		AUSD	0.903150
		NZLD	1.25764

Degree of divergence of BF: +79 (75 being the threshold of divergence)



-2-

- BR
 ER
 JL
- 1 - EDITORIAL : Knowing what we can do in the Community and with whom
 2 - SUMMARY
POLITICAL DAY
 3 - After Athens: L.E.C.E. appeal - Turkey: The new government has been appointed -
East/West: Honecker/Berlinguer meeting - Norway: Tindemans' visit
 4 - Grenada: American troops leave island - Central America: favourable
developments in sight? - Lebanon: Israelis do not intend attacking
 Arafat followers

GENERAL INFORMATION

- 5 to 10 - E.P. : plenary session (Strasbourg, 12-16.12):
 - Athens Summit : E.P., Commission and European Council wonder
 about role of Summits
 - 1984 Budget: E.P. wants to restore its 1st reading budget
 10 - RESEARCH COUNCIL : failing agreement on financial allocation, ESPRIT
 programme not yet fully adopted
 11 - FISHERIES COUNCIL : Ministers must look for compromise on T.A.C. and quotas
 - AGRICULTURE COUNCIL : major questions not settled
 12 - ECO/FIN COUNCIL : Athens failure affects several aspects of discussions
 13 - CONSUMERS COUNCIL : E.E.C. to acquire warning system for dangerous
 products
 - STEEL COUNCIL : Ten to decide on short term measures on Wednesday
 14 - ENVIRONMENT : Directive to limit pollutant emissions in atmosphere
 by big combustion plants (+)
 15 - E.E.C./STATE TRADING COUNTRIES : revision and coding of import regime,
 special provisions for Rumania and China
 - E.E.C./ANDEAN PACT : Mr Haferkamp underlines agreement's importance
 16 - COURT OF JUSTICE : Commission case v. Netherlands, F.R.G. and Italy (E.E.C.
 Directive on doctores, dentists and vets.)
 - I.M.F.: stand-by credit of 3 billion S.D.R.s
 17-18 - ECONOMIC INTERPENETRATION No. 4561.

*We would remind our readers that full coverage of the political,
 military, technological and industrial aspects of defence is
 given in our twice-weekly bulletin, "ATLANTIC NEWS - NOUVELLES
 ATLANTIQUES".*

Subscription rates available on request.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 13 DECEMBER 1983

BFR/LFR (com.)	45.8836	USD	0.819863
(fin.)	46.5764	SFR	1.80985
DM	2.25708	PTA	130.194
HFL	2.53338	SKR	6.62285
UKL	0.575342	NKR	6.36091
DKR	8.18223	CAD	1.02352
FF	6.88726	ESC	107.976
LIT	1368.15	ÖS	15.8971
IRL	0.725864	FMK	4.80727
DRA	80.8631	YEN	192.955
		AUSD	0.908939
		NZLD	1.26133

Degree of divergence of BF: +82 (75 being the threshold of divergence)



- 2 -

- BL
 1 - EDITORIAL: A week after the failure in Athens: Europe needs ambition
 2 - SUMMARY
 JL
POLITICAL DAY
 3 - Middle East: UN calls for international conference - Euromissiles: Pershing 2s operational by end of December - Athens: Euro-Arab dialogue stumbles on political topics . institutional reform: approval by committee on draft final resolution - EP: Socialists: no dissidence
 4 - EP: plenary session: Political Cooperation: replies by Mr Charalambopoulos on Namibia, Central America and Turkey - Ulster: UK official complaint at EP debate - EP: Rogalla complaints at intra-Community postal checks - Communist Parties: Spanish party congress; PCF scores badly

GENERAL INFORMATION

- 5 - STEEL COUNCIL: "Traditional trade" causes problems in strengthening anti-crisis measures
 6-6bis - 1984 BUDGET: EP more or less ready to restore budget of 1st reading
 6bis - FISHERIES COUNCIL: ministers continue discussions on allocation of herring catches
 7-8 - RESEARCH COUNCIL: Ten adopt programme of 1984-87 at JCR
 8 - COURT OF JUSTICE: confirmation of one of fines imposed on Klöckner
 9 - EEC/NORWAY: positive development of relations despite some problems
 - EEC/CHINA: negotiations on new textile agreement suspended
 - SCRAP: composite price: 86.17 D/T
 10 - EEC/BRAZIL: emergency aid for drought
 - EEC/ARGENTINA: decision to relaunch bilateral talks
 - ACP/EEC: 2 loans from EIB (SME)
 11-14 - EP: Plenary session (Strasbourg 12-16.12)
 - Athens Summit: EEC institutions must be strengthened - Greek presidency: Charalambopoulos takes stock - SMEs and innovation: yes to Commission proposal for allocation of NCI 3 tranche (Deleau report) - Duty free: disagreement on purchases in duty free shops (Delorozoy report) - goods transport: Hoffman report - Question time: Council replies - Agenda: EP to decide on emergency procedures on Friday - Northern Ireland: Haagerup wants stronger EEC action
 15 - AGRICULTURE: EEC structural policy risks being blocked
 - CONSUMERS: Commission proposes EEC standards on marking prices for non-food products
 - EEC/USA: US trade deficit in 1983 ?
 16 - UNIONS: ESC executive committee meeting (Brussels 15-16.12)
 - SOCIAL: private sector banks want equal opportunities for men & women
 - UNIONS: ISE study on representation of women in unions
 17-18 - ECONOMIC PENETRATION: No. 4562

1984 EUROPEAN ELECTION SPECIAL no. 22

- §§ - EUROPE/Brief Notes No. 822 (30.11.1983) - The Netherlands

VALUE OF THE EUROPEAN CURRENCY UNIT ON 14 DECEMBER 1983

BFR/LFR con	45.8962	SFR	1.80258
BFR/LFR fin	46.4940	PTA	129.986
DM	2.25577	SKR	6.61603
HFL	2.53271	NKR	6.34803
UKL	0.576461	CAD	1.01772
DKR	8.16582	ESC	107.400
FF	6.89459	öS	15.9006
LIT	1364.77	FMK	4.79132
IRL	0.725539	YEN	192.003
DRA	80.7636	AUSD	0.910070
USD	0.813329	NZLD	1.25417

Degree of divergence of the BF = +83 (75 being the threshold of divergence)



- OL
 CK
 JL
- 1 - EDITORIAL: Europe and Argentina: suiting the action to the word
 - 2 - SUMMARY
- POLITICAL DAY
- 3 - EP: plenary session: King Hussein: Europe has a role to play in avoiding a super-power conflict in Middle East - European Union resolutions adopted more or less unanimously by institutional committee
 - 4 - Lebanon: evacuation of Arafat's supporters to begin Saturday: Israel denies giving guarantees - USA Reagan to announce his candidature for White House - Turkey priority goals of new government: - East-West MBFR suspended

GENERAL INFORMATION

- 5-10 - EP plenary session (Strasbourg 12-16-12) - 1984 budget: UK and FRG compensation blocked - conciliation procedure: arrangements to be renegotiated with Council (De Pasquale Report) - EP Rules of Procedure: amendments to § 49 (Herman Report) - Question Time: Commission replies - SMEs and innovation: approval of ad hoc financing under NCI 3 (Deleau resolution)
- 10 - EURO-ARAB DIALOGUE: no communiqué adopted by Commission
- EIB financing for Spain, West Africa, Greece and Ireland
- 11 - STEEL: Council to decide on 22.12 on short term measures: Davignon/Eurofer talks
- 12 - FISHERIES COUNCIL agreement on allocation of herring catches TACs and quotas for 1983
- 13 - ENVIRONMENT COUNCIL Ten could adopt 2nd directive on mercury and 2nd directive on Seveso (Brussels 16.12)
- 14 - AGRIMONETARY MCAs unchanged in EEC
- AGRICULTURE COUNCIL: reservations of some member states prevent several technical issues being concluded
- 15-16 - TRANSPORT joint UNICE, FEWITA and COPA/COGECA document
- opposition of railway representatives to European Commission's guidelines
- 16 - ECONOMIC AND SOCIAL COMMITTEE socio-professional circles mobilise in response to failure of Athens summit
- 17-18 - ECONOMIC INTERPENETRATION NO 4563

§§§ ANNEX: CORPORATIONS, RISK CAPITAL AND THE EUROPEAN COMMUNITY AS PARTNERS IN INDUSTRIAL INNOVATION - A 2-volume report based on the proceedings of the international conference on industrial innovation organised by Agence Europe and European Industrial Research Associates in Brussels in October 1983

§ EUROPE/BRIEF NOTES No. 824 France

mb

VALUE OF EUROPEAN CURRENCY UNIT ON 15 DECEMBER 1983

BFR/LFR (con.)	45.9610	SFR	1.80299
BFR/LFR (fin.)	46.7450	PTA	130.177
DM	2.25558	SKR	6.62756
HFL	2.53149	NKR	6.36720
UKL	0.816880	CAD	1.02160
DKR	8.16880	ESC	108.194
FF	6.90142	OS	15.9078
LIT	1368.70	FMK	4.81204
IRL	0.727107	YEN	191.622
DRA	81.0044	AUSD	0.913243
USD	0.818722	NZLD	1.25996

Degrée of divergence of BF = + 83 (75 being the threshold of divergence)

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- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- POLITICAL DAY
- 3 - After Athens: Collective resignation of Commission possible? Kohl proposals
- 3-4 - E.P.: Plenary session:-Lebanon: dispatch of EP mission - Human Rights: E.P. requests release of Sakharov and Mandela - North Korea: terrorist activities condemned by EP - Poetry: Entry into E.P. - Socialist Group: departure of Left Wing Labour members
- 4 - Yugoslavia: Mitterrand addresses Parliament
- 4bis - East/West: Reagan/Trudeau talks - Japan: Sunday elections - Cyprus: recognition by Pakistan? - South Africa: draft settlement with Angola - Latin America: Kissinger mission - Poland: Police prevent 16 December celebrations - Lebanon: exodus to begin

GENERAL INFORMATION

- 5 - 1984 BUDGET & COMPENSATION TO UK: General Council discussion on Monday
- 5-6 - GENERAL COUNCIL:- Agenda for Monday, 19.12, in Brussels
- 6 - E.E.C./SPAIN: 18th Ministerial Session on 19.12 in Brussels
- STEEL: Commission proposals for minima prices
- 7 - ENERGY: Cancellation of Council for 19.12
- 7-8 - ENVIRONMENT COUNCIL: Ten adopt 2nd Directive on mercury wastes
- 9-14 - E.P.: Plenary session (Strasbourg, 12-16/12):
 - Transport: Hoffmann Report adopted;-Transport infrastructure: Baudis Report adopted;-Haulage transport: approval of Buttafuoco resolution;-
E.E.C./Yugoslavia: Kaloyannis Resolution adopted;-Transport: new appeal to Council (Carossino Report);-Fisheries: Pery Resolution adopted (Spanish enlargement);-Steel: for extension of quota regime until 1985;-
Social Fund:-E.P. deplores delay in definition of 1984 guidelines;-Consumer protection: E.P. asks for explanations and commitments;-Greece: Battersby Report adopted (agricultural development);-Agriculture: Martin Report adopted (establishment of young farmers);-Mercury wastes: approval of E.E.C. Directive;-Hydrocarbons: E.P. reticently ratifies results of collaboration with Council;-Adopted resolutions
- 15 - E.E.C./SPAIN: E.I.B.loan (rail works)
 - A.C.P./E.E.C.: E.I.B. loan (telecommunications in Western Africa)
 - E.I.B.: Loan to Ireland (railway electrification, Dublin)
 - E.I.B. & N.C.I.: Loans to Greece (telecommunications)
- 16 - E.I.B.: Loan for irrigation in Crete;-N.C.I.: Loan to Italy(S.M.E.s, university buildings);-E.E.C./AFRICA:Emergency food aid;-NETHERLANDS;Parliament adopts austerity plan./17-OIL BULLETIN: 5.12;
- 17(cont.) - CONSUMER PRICES: O.E.C.D. October 1983 data;-CALENDAR of next week's events
- 18 - ECONOMIC INTERPENETRATION No 4564. sm
- §§ - SUPPLEMENT : EUROPE/DOCUMENTS No. 1286: European Union
 (Report from Commission to European Council, Athens)

VALUE OF THE EUROPEAN CURRENCY UNIT ON 16 DEC.1983

BFR/LFR (com.)	45.9874	USD	0.813360
(fin.)	46.6950	SFR	1.80118
DM	2.25707	PTA	129.731
HFL	2.53280	SKR	6.61627
UKL	0.574488	NKR	6.34908
DKR	8.17020	CAD	1.01727
FF	6.89485	ESC	107.689
LIT	1366.44	ÖS	15.8930
IRL	0.727513	FMK	4.79109
DRA	80.9374	YEN	191.668
		AUSD	0.910817
		NZLD	1.25480



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~~CK~~ 1 - EDITORIAL : The Parliament's vote on the 1984 Budget
 BE 2 - SUMMARY
 JL POLITICAL DAY
 3 - Luxembourg: Werner will not be a candidate in the next general election - France: Maitre Roland Dumas succeeds Chandernagor - Lebanon: evacuation postponed after Israeli attacks - Japan: Nakasone loses the election but stays in power - USSR: elections to the Supreme Soviet on 4 March.
 4 - E.P.: YEF asks that Brussels becomes the permanent seat of the European Institutions - EEC/Latin America: E.P. delegation, led by Dankert, in Nicaragua, Honduras, Bolivia and Costa Rica - W.E.U. Assembly: preparations for the celebration of the 30th anniversary of the W.E.U. - Assembly of the Council of Europe: winter meeting

GENERAL INFORMATION

- 5 - 1984 BUDGET: Council intends to contest Budget adopted by the E.P.
 6 - E.E.C./SPAIN: ministerial-level negotiations: external relations and Euratom
 6 - GREENLAND: new relations with the EEC should become operational in 1985
 - STEEL: short-term measures might be passed without any problem in the Council of 22/12, thanks to Eurofer cooperation
 7 - ENVIRONMENT COUNCIL: debate on EEC actions and on air pollution from industrial installations postponed until 1/3/84
 - TRANSPORT COUNCIL: decisions possible on Tuesday
 8 - COMPETITION: non-competition clauses in agreements on transfer of businesses
 - STATE AID: Commission contests a Belgian project (aluminium) and a French project (agricultural machinery)
 9 - E.E.C./ANDEAN PACT: entry into force of agreement on 1/1/84
 - E.E.C./SWEDEN: conclusions of the mixed Committee meeting (Brussels, 16/12)
 10 - E.E.C./ICELAND: thoughts concerning a fisheries agreement
 - E.E.C./FINLAND: remarks on wood and steel
 - ANTIDUMPING: final E.E.C. duties on textile glass fibres (rovings) from Czechoslovakia, East Germany; exemption for Japan
 11-14 - European Parliament: Plenary Session (Strasbourg, 12-16/12/83)
 - Regional planning: for a better distribution of activities, employment and the population (Gendebien Report) - Regional policy: 7th Report on ERDF activities-1981 (Kyrkos Report) - Venezia: revalorisation of agric. activities and forestry (Colleselli Report) - E.C.S.C.: approval of levy rate for 1984 (Newtonn-Dunn Report) - Tax exemptions: for a gradual rise (Delorozoy Report) - E.E.C./Third World: support to scientific and technical research in the Third World (Rabbethge Resolution) - Refugees: greater self-sufficiency and reintegration effort (Dury Resolution) - Tourism: for E.E.C. initiatives (Viehoff Report) - Voluntary employment: for a uniform policy (Eisma Resolution) - European Foundation for the improvement of living and working conditions: criticisms (Eisma Report) - Other Resolutions
 15-16 - ECONOMIC AND SOCIAL COMMITTEE: Opinions adopted
 17 - MISCELLANEOUS NEWS from last week
 18 - ECONOMIC INTERPENETRATION No. 4565

VALUE OF THE EUROPEAN CURRENCY UNIT ON 19 DECEMBER 1983

BFR/LFR con	45.9796	SFR	1.80126
BFR/LFR fin	46.6280	PTA	129.588
DM	2.25666	SKR	6.61518
HFL	2.53426	NKR	6.36114
UKL	0.574682	CAD	1.01917
DKR	8.17774	ESC	108.303
FF	6.88635	ös	15.9110
LIT	1368.87	FMK	4.80022
IRL	0.727828	YEN	192.384
DRA	81.0720	AUSD	0.928851
USD	0.815531	NZLD	1.26380



- 1 - EDITORIAL : The budget has been adopted: are we heading for
 2 - SUMMARY another crisis?
POLITICAL DAY
 3 - Spain & E.E.C.: Gonzalez with Mitterrand - Lebanon: Palestinians
 leave - East/West: letters from Kohl to Warsaw Pact leaders - Middle
East: Rumsfeld/Hussein meeting in Iraq - El Salvador: Duarte and
 4 - Greek-Rumanian summit: appeal to two super-powers - Conference on
disarmament: summit of Eastern bloc countries? - China/U.S.: Zhao
 Ziyang in Washington in January - Northern Ireland: British reaction
 to Haagerup report

GENERAL INFORMATION

- 5 - 1984 BUDGET : president Dankert signs budget saying that E.P. cannot
 share Council's legal position on certain aspects
 6 - COMMERCIAL POLICY : E.E.C. states its intention of anticipating in 1985
 one of Tokyo Round tariff reductions
 - E.E.C./CYPRUS : immediate signature of 2nd Financial Protocol
 - E.E.C./CANADA : consensus on implementing modalities of long term
 fishing agreement
 7 - E.E.C./SPAIN : conclusions of negotiations on "Euratom" chapter
 - ENERGY : coking coal and demonstration projects postponed until
 January Council
 8 - TRANSPORT COUNCIL : definition of certain guidelines
 - OIL : I.E.A. for reduction of refining capacity
 9 - E.E.C./A.C.P. : - Negotiations: 5th session at Ambassador level
 (Brussels, 21.12)
 - E.D.F. financings to the tune of 70 mio E.C.U.S.
 - E.E.C./L.D.C.s : financings to non-associated countries
 10 - E.I.B. : - loans :- to restore Doges Palace in Venice
 - in Italy (industrial investment, infrastructures)
 11-12 - CONSUMERS : - E.E.C. rapid information system might be set up at
 beginning of 1985
 - E.E.C. Directive on price indication for non-food products(+)
 - 3 opinions of E.E.C. Consultative Committee
 13-14 - ECONOMIC AND SOCIAL COMMITTEE : support for draft on equal treatment for
 men & women in professional social security
 14 - E.C.S.C.: CONSULTATIVE COMMITTEE : presidencies for 1984
 - GREECE : postponement V.A.T. application adopted
 - NEWSPRINT : E.E.C. zero duty quota for Canada for 1984: 500,000 tonnes
 15-16 - ECONOMY : results of October E.E.C. business survey
 17-18 - ECONOMIC INTERPENETRATION No. 4566

(+) Proposal or communication from Commission to Council

 THE OCTOBER EUROSINT INDEX IS OUT!

VALUE OF THE EUROPEAN CURRENCY UNIT ON 20 DECEMBER 1983

BFR/LFR (com.)	45.9624	USD	0.815731
(fin.)	46.5742	SFR	1.80032
DM	2.25672	PTA	129.375
HFL	2.53325	SKR	6.61232
UKL	0.574539	NKR	6.35944
DKR	8.16751	CAD	1.01909
FF	6.89089	ESC	108.248
LIT	1369.61	OS	15.8986
IRL	0.726709	FMK	4.79895
DRA	81.0755	YEN	191.574
		AUSD	0.931732
		NZLD	1.26313

Degree of divergence of BF: +87 (75 being the threshold of divergence)



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- 1 - EDITORIAL
- 2 - SUMMARY

POLITICAL DAY

- 3 - Spain/E.E.C.: after Paris, Gonzalez goes to Rome - Sakharov :
 E.P.P. appeals to Yuri Andropov - East/West: content of Lindemans
 mission to Sweden - U.N.: end of Assembly proceedings
- 4 - Central America: Contadora Group meets - Middle East: after Palestinians'
 evacuation from Lebanon - Andreotti in Jerusalem - East/West: strategic
 materials seized in Sweden - Institutions: London Bureau changes address

GENERAL INFORMATION

- 5 - E.E.C./U.S.S.R.: E.E.C. to no longer apply trade sanctions over Polish
 affair in 1984
- AGRICULTURE : Commission adopts 1st series of economy measures in
 agricultural expenditure
- 5-6 - TRANSPORT COUNCIL : no decision adopted
- 6 - SOCIAL : further increase in number of E.E.C. unemployed
- SCRAP : composite price: 87.17 D/T
- 7 - STEEL : Council should give go-ahead for short term measures proposed
 by Commission to complete anti-crisis mechanism
- REGIONAL : towards adoption of 2nd series E.R.D.F. "non-quota" measures
- 8 - E.E.C./PORTUGAL : E.I.B. takes part in financing projects (Oporto and
 Faro airports, thermal power station, S.M.I.)
- BLIND : standardisation raised city maps
- 9 - E.C.S.C./SPAIN : distortions in E.E.C. steel deliveries to Spanish market
- 9-10 - divergence between Commission and Italy over production quotas persists
- 10 - COMPETITION : British Steel and TI Group Plc authorised by Commission
 to set up Seamless Tubes Ltd joint venture
- ECONOMY : average inflation rate for E.E.C. in 1983 will doubtless be 8%
- 11 - TRADE UNIONS : E.T.U.C. conference-debate for relaunching its own
 alternative strategy for economic recovery in Europe
- 12 - E.E.C./THIRD WORLD : further 1983 food aid allocations for African,
 South American, Asian countries
- A.C.P./E.E.C.: action in favour of Niger as food aid substitute
- WORLD HUNGER : financings in some 20 countries under E.E.C. special prog.
- 13 - A.C.P./E.E.C.: E.D.F. financings (70 mio E.C.U.S.): details
- 13-14 - E.E.C./THIRD WORLD : financings in 7 non-associated L.D.C.s under 1983
 programme
- 14 - INTERNATIONAL TRADE : American government advocates liberalisation of
 trade in services (study for G.A.T.T.)
- 15-16 - ECONOMY : O.E.C.D. economic outlook for 1984 and 1st half 1985 -
 Economic policy questions
- 17-18 - ECONOMIC INTERPENETRATION No. 4567

VALUE OF THE EUROPEAN CURRENCY UNIT ON 21 DECEMBER 1983

BFR/LFR (com.)	45.9806	USD	0.813420
(fin.)	46.5724	SFR	1.80026
DM	2.25765	PTA	129.130
HFL	2.53641	SKR	6.59847
UKL	0.573235	NKR	6.35769
DKR	8.16471	CAD	1.01661
FF	6.89374	ESC	107.941
LIT	1368.99	OS	15.8861
IRL	0.726917	FMK	4.78820
DRA	81.0980	YEN	191.479
		AUSD	0.919119
		NZLD	1.25702

Degree of divergence of BF: +87 (75 being the threshold of divergence)



- 1 - EUROPEAN LIBRARY
 2 - SUMMARY

POLITICAL DAY

- 3 - European federalists and government of Europe: following Athens failure, Europe needs democratic government - East-West: presence of Eastern bloc Foreign Ministers in Stockholm seems certain - Euromissiles: Belgian government "to evaluate" sit. - Luxmbg: J. Santer, Christ. soc. leader - Poland/Belgium: retired journalist accredited
- 4 - U.N.: De Cuellar press conference - European Foundation: Belgian senate raises difficulties - Middle East: Arafat/Mubarak meeting, Hassan Ali/Reagan talks - Japan: extraordinary meeting of Parliament next Monday

GENERAL INFORMATION

- 5 - STEEL COUNCIL : "short term measures" proposed by Commission to complete and reinforce anti-crisis mechanism accepted by Council
- 6 - SOCIAL FUND : guidelines to determine renovated S.F. assistance from 1984 to 1986
- 7 - AGRICULTURE:- management cuts decided by Commission involve 165 mio E.C.U.S.
 7-8 - 6-month extension of current directives on agricultural structures, without aids to dairy sector
 - further allocations from E.A.G.G.F.-Guidance
- 8 - 1984 BUDGET : Commission confirms it will implement it
- 9 - E.E.C./A.C.P. NEGOTIATIONS : categorical "No" from A.C.P.s to "policies dialogue"
 - COMMERCIAL POLICY :- E.E.C. definitive anti-dumping duties on fibre panels from Czechoslovakia and Poland
- 10 - extension for 1984 of a posteriori control on shoe imports
 - TEXTILES : E.E.C. import measures
 - COMMERCIAL POLICY : E.E.C. prov. anti-dumping duty on choline chloride from G.D.R. and Rumania
- 11-12 - WORLD HUNGER: projects financed by E.E.C. (50 mio E.C.U.s) (Africa, Asia, Lat. Am.)
 12 - E.E.C./JORDAN : E.I.B. financings (agricultural S.M.I.)
 - BENELUX : greater economic convergence in 1984
- 13-14 - MOTOR INDUSTRY:- E.E.C. Comm. report on situation
 14 - Leclerc intends selling 25000 cars at 10 to 20% discount
 15 - according to C.L.C.A. 1984 will see stabilisation at low level
- 16 - OIL BULLETIN : price situation at 12.12.83
 - AGRIMONETARY : M.C.A.s unchanged in E.E.C.
 - AGRICULTURE : farm price index for September 1983 in E.E.C. up
 - SOCIAL : unemployment figures (up) in E.E.C. in November
- 17-18 - ECONOMIC INTERPENETRATION No. 4567

VALUE OF THE EUROPEAN CURRENCY UNIT ON 22 DECEMBER 1983

BFR/LFR (com.)	46.0071	USD	0.816163
(fin.)	46.6356	SFR	1.80184
DM	2.25710	PTA	129.607
HFL	2.53892	SKR	6.60806
UKL	0.571743	NKR	6.36362
DKR	8.17183	CAD	1.01825
FF	6.90066	ESC	108.550
LIT	1371.15	ÖS	15.9070
IRL	0.728067	FMK	4.80026
DRA	81.2490	YEN	190.860
		AUSD	0.905841
		NZLD	1.25467

Degree of divergence of BF: +88 (75 being the threshold of divergence)



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- SPECIAL ELECTIONS EUROPEENNES 1984 No 24

- 1 - BIBLIOTHEQUE EUROPEENNE
- 2-2 bis - SOMMAIRE
- JOURNEE POLITIQUE :
- 3 - Afghanistan : l'Europe confirme sa condamnation de l'occupation soviétique et ses propositions pour une solution politique - Euro-missiles : consultation belgo-néerlandaise - URSS : fin de la session du Soviet Suprême, en l'absence d'Andropov
- 4 - USA : visite de Mitterrand au lendemain du Sommet Européen - Conférence sur le désarmement en Europe : Shultz confirme sa présence - UNESCO : Les USA se retirent - Moyen-Orient : vers un tournant ? la Force Multinationale au Liban
- 5 - Japon : M. Nakasone réélu Premier Ministre - Turquie : l'Assemblée approuve le programme de Turgut Ozal - Argentine/RU : aucune négociation sur les Falklands, dit Mme Thatcher - Amérique Latine : "Déclaration de Santiago" des Démocrates-Chrétiens - Nicaragua : histoire de l'évêque Shlaefer
- 6 - NOUVELLES DIVERSES de la semaine écoulée
- INFORMATIONS GENERALES :
- 7 - CONSEIL : la France assume la présidence pour le 1er semestre 1984
- NOUVEL AN : message du Président Thorn
- 7-8 - ACIER : 4 décisions de la Commission applicables aux livraisons à partir du 1.1.1984 concrétisent les "mesures à court terme" pour la stabilisation du marché de l'acier
- 8 - CEE/AELE : l'Europe devient la plus importante aire de libre-échange de biens industriels dans le monde, souligne M. Haferkamp
- 9 - CEE/JAPON : prorogation de la surveillance a posteriori sur les importations de produits industriels sensibles
- 9-10 - POLITIQUE COMMERCIALE :
 - conclusions de la procédure anti-dumping CEE sur les panneaux de fibres comprimés (Tchécoslovaquie, Pologne, Suède)
 - procédure CEE anti-dumping vis-à-vis de certaines pelles originaires du Brésil
 - la Commission propose de supprimer la possibilité pour les Etats membres de décider unilatéralement des mesures de protection à l'égard des pays tiers
- 11 - AIDES D'ETAT : la Commission bloque certaines aides à l'industrie dans le centre et le nord de l'Italie
- CEE/PORTUGAL : financements pour 3,74 mio ECUS au titre de l'aide pré-adhésion
- BEI : prêt pour un réseau de distribution de gaz au Danemark
- 12 - CEE/EGYPTE : prêt de la BEI (PMI)
- ACP/CEE : prêts de la BEI (Centrales électriques au Cameroun et au Malawi)
- CEE/PTOM : prêt de la BEI (PMI en Polynésie Française)
- 13 - COUR DE JUSTICE :
 - recours rejeté d'une entreprise grecque contre les quotas de production
 - le rhum des ACP importé par le RU peut être réexporté vers les Etats membres
- 14 - GRECE : étude de l'OCDE sur l'économie grecque
- 15 - FERRAILLE :
 - la Commission analysera en profondeur la situation du marché caractérisée par une hausse sensible des prix à l'intérieur de la CE
 - composite price : 89,50 D/T
- 16 - ACIER :
 - la production d'acier brut reste en retrait de 3,6 % sur celle des onze premiers mois de 1982