

COMMISSION OF THE EUROPEAN COMMUNITIES

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REPORT BY THE COMMISSION
ON THE PROGRESSIVE ESTABLISHMENT OF BALANCE
ON THE MARKET IN WINE

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Wine

The Council

- agrees that there is a clear link between the improvement of structures in the wine sector and the need for a more efficient market system;
- agrees on the need to strengthen the market constraints in the event of surplus production, inter alia through the balanced use of compulsory distillation, taking into account the volume of alcohol produced thereby;
- decides that, if the representative market price for a type of table wine remains for three consecutive weeks below 85% of the guide price, the Council and the Commission will take the necessary measures to ensure that the market price quickly reaches a level corresponding to or greater than the activating price; to this end it will take all necessary steps to clear the market; refunds for exports to third countries, aid for the processing and storage of grape musts and juice and, where appropriate, a floor price accompanied by distillation (wine qualifying for the latter operation must satisfy qualitative criteria at least comparable to those laid down for admission under long term storage contracts). Should such distillation be decided on, the Council will determine the proportion of expenditure devolving on the intervention agencies which is to be financed by the EAGGF;
- notes that the Commission's proposals in R/402/78 are withdrawn, except Article 6 of the proposal amending Regulation (EEC) No 816/70;
- invites the Commission to reconsider the problems in the market system and to present additional proposals for structural measures not later than 1 August 1978;
- notes the Commission's intention to consider appropriate ways of increasing outlets for wine within and outside the Community.

Annex 2

Table 1 : Wine-growing as a proportion of total UAA and of final agricultural production of

the Community and of each producing Member State

a) at current prices and exchange rates

b) at 1970 prices and exchange rates

		Wine-growing as a proportion of UAA		Wine growing as a proportion of final agricultural production percentages			
		total Community	of each M.S.	of the Community (6)		of each Member State	
				a) at current prices	b) at 1970 prices	a) at current prices	b) at 1970 prices
EUR 6	1963	3.67		5.7	6.8		
	1974	2.88		6.6	6.9		
	1975	2.90		5.7	6.5		
	1976	2.91		(5.7)			
D	1963		0.57	0.6	0.5	2.1	2.0
	1974		0.74	0.5	0.6	2.0	1.9
	1975		0.75	0.8	0.8	3.0	2.6
	1976		0.75			3.2	
F	1963		4.1	3.0	3.4	8.5	9.9
	1974		4.0	3.3	3.1	9.9	10.1
	1975		4.0	2.8	3.1	8.3	9.6
	1976		4.0			10.0	
It	1963		5.8	2.2	2.8	8.1	10.5
	1974		7.4	2.7	2.3	10.8	11.4
	1975		7.4	2.0	2.7	8.2	10.1
	1976		7.5			7.3	
Lux	1963		0.73	0.0	0.0	8.2	9.8
	1974		0.73			8.1	7.8
	1975		0.73	0.0		9.0	9.2
	1976		0.73			8.6	

Source : Eurostat

Table 2 : Data concerning the wine-growing regions of France and Italy

		Percentages			
a) <u>France</u>	1975	Wine production as a proportion of agricultural production of the region		Agricultural employment as a proportion of total regional employment	Young persons aged 14 to 24 as a proportion of total unemployed
Région	Département				
Languedoc		57		20.4	14.3
	Hérault		80		
	Aude		68		
	Gard		47		
Corse		56		23.0	14.7
Provence-Côte d'Azur		17		5.2	13.3
	Var		38		
	Vaucluse		23		
Aquitaine		13		13.9	9.0
	Gironde		45		
	Dordogne		8		
Rhône -Alpes		7		5.0	
	Rhône		30		
	Ardèche		16	16.0	
Midi Pyrénées		5		17.7	14.0
	Gers		12		
	Tarn		11		
France				10.2	7.8
b) <u>Italy</u>	Proportions (%)				
	Agricultural employment to total regional employment (1975)	Agriculture to total gross added value of the region (1975)	Unemployed labour to total regional employment (end 1977)	Gross viticultural product to total gross agricultural product of the region (1975)	Wine-growing to total regional UAA (1971)
Campanie	21.0	14.0	21.0	6	8.7
Lazio	8.3	5.6	8.1	18	11.7
Emilie Romagne	15.6	13.1	5.0	11	9.7
Veneto	12.2	10.2	4.2	16	13.2
Piémont	10.6	5.6	3.6	11	7.1
Friuli V.G.	7.4	4.6	4.2	8	5.0
Lombardie	4.0	3.7	2.8	3	3.2

Source : Commission EC, DG XVI

Table 3 : Development of consumer prices of certain beverages
from 1970 to 1977 in real terms

(1970 index = 100)

	Red table wine	Pale ale	Coca-Cola	Milk
1	2	3	4	5
Deutschland (2)	112.2	100.6	93.7	129.0
France (1)	112.4	126.7	109.8	167.5
Italia (2)	142.8	130.2	103.8	202.5
Nederland (2)	93.8	102.4	117.9	143.1
Belgique (2)	162.4	123.5	124.6	119.9
Luxembourg	118.4(4)	117.0(4)	129.0(4)	167.5(4)
United Kindgom(2)				
Ireland (1)		140.2(5)	120.0(5)	75.0(5)
Danmark (6)		119.5		126.3

Source : SOEC (price indices for alcoholic and non-alcoholic beverages)

- (1) 1975 price index for 1977
- (2) 1976 price index for 1977
- (3) 1968 index = 100
- (4) Index of the volume of final household consumption on the economic territory
- (5) 1974 in real terms = 100
- (6) 1975 in real terms = 100
- (7) Deflated by the 1975 GNP price index (1975 for other Member States)

Table 4 : Indirect taxes levied on wine and other alcoholic beverages

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Product		D	B	F	IT	NL	LUX	DK	UK	IRL
0	1	2	3	4	5	6	7	8	9	10
Wine	1. Excise NM/hl	-	1.200	9	-	82,76	-	750-772,50	71,50	50,6
	2. VAT (%)	12	25	17,6	6	18	5	18	8	10
Beer	1. Excise NM/hl	12,30 ⁽¹⁾	219 ⁽¹⁾⁽³⁾	4,50 ⁽³⁾	78,00 ⁽³⁾	18,80 ⁽¹⁾	159,5 ⁽¹⁾⁽³⁾	386,75	13,00 ⁽³⁾	36,2158
	2. VAT (%)	12	14 ⁽²⁾	17,6	6	18	10	18	8	10
Cider and Perry	1. Excise NM/hl	-	1.200	3,10	-	82,76	600	485	5,323	1,099
	2. VAT (%)	12	25	17,6	6	18	5 or 10	18	8	10
Spirits	1. Excise NM/hl	1950	30.500	3498-5.800	106000-180000	2.100	17.00	16.750	1043,75	1033,10
	2. VAT (%)	12	25	17,6	14,18 or 35%	18	5 or 10	18	8	10

(1) for the first 10 000 hl of annual production

(2) not consumed in public houses

(3) estimates

Table 5 : Index of producer prices for wine (excluding VAT)

	1970 = 100		% (based on national currencies)			
Category	1971	1972	1973	1974	1975	1976
<u>Wines 0</u>						
Eur-9	106.1	115.0	157.1	144.6	142.2	169.7
Deutschland (1)	190.8	158.8	121.7	113.7	159.0	222.7
France	97.9	116.6	157.4	132.1	123.6	150.3
Italia	97.0	104.6	164.5	163.7	157.6	178.7
Luxembourg	102.0	105.5	116.2	128.4	137.4	147.5
<u>Table wines</u>						
Eur-9	97.6	104.0	150.7	140.5	141.4	162.5
Deutschland (1)	190.8	158.8	121.7	113.7	159.0	222.7
France	91.7	96.3	132.2	118.4	124.1	136.8
Italia	96.7	107.5	170.5	163.2	156.4	182.8
Luxembourg	102.0	105.7	117.5	129.2	137.2	148.2
<u>Quality wines</u>						
Eur-9	116.2	128.3	164.8	149.5	143.2	178.4
Deutschland (1)	190.8	158.8	121.7	113.7	159.0	222.7
France	105.7	142.4	189.4	149.4	123.0	167.4
Italia	97.4	100.3	155.4	164.4	159.3	172.5
Luxembourg	101.9	104.2	109.1	123.7	138.4	154.7

(1) Average price of must - source BMELF

Source : SOEC

Table 6 : Ratio of annual average price : a) guide price) as of 16.12
 b) activating price)

(Calculated on the basis of prices in agric. u.a. communicated by
 Member States on the basis of Article 4 of Reg. 816/70)

Types of wine and marketing centres	1971/72		1972/73		1973/74		1974/75		1975/76		1976/77	
	a	b	a	b	a	b	a	b	a	b	a	b
	ITALY											
<u>R I</u>												
Firenze	99.4	104.8	151.4	162.7	139.2	144.1	75.6	80.4	80.9	87.1	83.3	89.7
Verona	94.5	99.7	129.9	139.5	129.4	134.0	86.5	91.9	84.5	90.9	91.8	98.8
Pescara	85.2	89.8	119.3	128.1	112.1	116.0	75.9	80.6	72.8	78.4	79.8	85.9
Reggio-Emilia	92.4	97.4	123.6	132.7	132.3	137.0	89.7	95.3	87.3	94.0	90.5	97.5
<u>R II</u>												
Bari	96.9	101.9	149.6	153.1	139.8	142.9	94.0	100.0	84.9	91.3	99.8	107.5
Cagliari	110.8	116.4	145.4	148.8	153.6	157.0	94.3	100.4	94.3	101.5	108.1	116.4
<u>A I</u>												
Trapani	83.1	86.5	115.2	119.6	100.9	104.8	73.3	78.1	74.9	80.4	87.0	93.6
Treviso	103.4	107.6	136.2	141.4	130.7	135.7	90.2	96.2	88.2	94.7	94.6	101.8
Ravenna	92.3	96.0	125.5	130.3	122.0	126.6	80.3	85.6	83.4	89.6	85.5	92.0
FRANCE												
<u>R I</u>												
Béziers	91.1	96.1	111.2	119.5	109.0	112.9	94.5	100.4	98.4	105.9	98.3	105.9
Montpellier	92.2	97.3	110.6	118.8	103.6	112.5	94.5	100.4	96.8	104.2	99.0	106.6
Narbonne	94.6	99.8	110.2	118.4	107.8	113.7	96.9	103.0	100.5	108.2	99.5	107.2
Nîmes	91.6	96.6	114.6	123.0	109.7	113.5	93.9	99.8	94.2	101.4	97.3	104.8
<u>A I</u>												
Bordeaux	102.0	111.5	147.0	152.6	115.8	120.2	101.3	108.1	95.0	102.0	94.7	101.9

Table 7

AVERAGES FOR "1973-1976" INCOME PER ALU FROM THE PRINCIPAL TYPES OF HOLDING IN THE MEMBER STATES

EUA

Types of holding and size category	Member States								
	D	F	I	N	B	L	UK	IRL	DK
<u>General agriculture</u>									
20 - 50 ha	4 449	4 740		11 211					
50 ha		9 342							
<u>Arable crops - grazing stock</u>							9 682		10 360
10 - 20 ha	4 876	3 578			9 947				
50 ha		4 930					7 998		
<u>Grazing stock - arable crops</u>									
10 - 20 ha	3 143	2 690	3 106		5 293				
20 - 50 ha	3 373	3 565	5 356		8 046				5 336
50 ha		5 621					6 545		7 238
<u>Cattle - milk</u>									
5 - 10 ha			2 711		4 008				5 671
10 - 20 ha	3 121	2 794	3 921	6 171	5 057			2 250	5 569
20 - 50 ha	4 166	4 177	4 793	9 587	7 532	6 576	4 500	3 167	7 698
50 ha		6 432					6 615	6 831	
<u>Cattle - meat</u>									
10 - 20 ha		2 084						1 318	
20 - 50 ha		3 053					2 997	1 829	
50 ha		4 578					6 105	4 761	
<u>Cattle - mixed</u>									
10 - 20 ha	2 925	2 519			4 468			2 007	5 545
20 - 50 ha	3 687	3 744			7 358	6 566	3 951	2 780	7 391
50 ha		5 402					6 729		8 572
<u>Grazing stock - pigs and poultry</u>									
10 - 20 ha	3 343	2 801		7 138	6 235				5 347
20 - 50 ha	4 795	3 542			8 420				7 010
<u>Pigs and poultry - grazing stock</u>									
10 - 20 ha	4 313	4 823		7 181	7 758				5 606
20 - 50 ha	5 008	5 668							7 205
<u>Pigs</u>									
5 - 10 ha					8 457				
10 - 20 ha		7 621			10 487				7 101
20 - 50 ha		8 091							9 521
<u>Horticulture</u>									
5 ha		5 713		9 078	9 816				
<u>Vines</u>									
5 ha		4 847	3 420						
5 - 10 ha		4 194	3 637						

Source : FADN "1973-1976" constant sample (provisional figures).
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Table 8 : Wine cooperatives in France and their share of production by regional associations

	Cooperatives	Members	Storage capacity	Area under vines	Production by cooperatives				Total production	Coop. share (%)	Storage capacity per cooperative
					Table wine	"V.D.Q.S." Local wine	Reg. Design of origin	Total			
Numbers	1000 hl	ha	1000 hl - tonnes				1000 hl				
Alpes	10	3,207	148.6	2,024	70.6	5.1	-	75.7	106.2	71.3	14.9
Alsace	18	2,944	603.9	2,736	-	-	214.3	214.3	860.4	24.9	33.6
Ardèche	39	10,648	1,316.8	14,421	653.3	14.0	5.6	672.9	831.1	81.0	33.8
Aude	135	32,346	7,984.0	68,234	3,699.4	528.9	100.2	4,328.5	7,563.5	57.0	59.1
Bearn et Gascogne	5	1,668	140.5	1,526	24.1	0.9	26.5	51.5	179.6	28.7	28.1
Bouches du Rhône	50	14,821	1,397.2	16,963	618.8	77.1	0.5	696.4	1,152.4	60.4	27.9
Centres	28	7,043	767.0	7,262	242.5	36.9	115.9	395.3	4,321.9	9.1	27.4
Champagne	137	9,985	152.0	10,500	-	-	512.0	512.0	1,403.6	36.5	1.1
Charente Maritime	9	2,981	523.5	3,843	114.0	-	198.9	312.9	5,749.4	5.4	58.2
Corse	5	577	489.2	6,090	243.0	-	32.3	275.3	1,594.7	17.3	97.8
Côte d'Our	8	210	25.5	231	-	-	8.0	8.0	229.5	3.5	31.9
Drôme	17	7,311	990.4	14,414	145.4	28.7	221.2	395.4	548.5	72.1	58.3
Gard	157	25,606	7,835.6	46,522	4,439.3	81.1	172.2	4,692.6	5,962.9	78.7	49.9
Gers	11	5,962	742.0	8,997	423.5	31.2	51.3	506.1	2,101.4	24.1	67.5
Hérault	157	52,437	11,220.2	101,221	6,354.0	234.1	23.8	6,611.9	10,995.7	60.1	71.5
Isère et Savoie	12	2,496	161.2	1,369	36.3	0.3	13.3	49.8	277.3	18.0	13.4
Lot et Garonne	6	2,383	345.0	4,002	122.8	20.5	28.8	172.1	545.7	31.5	57.5
Pyrénées Orientales	96	24,755	3,500.1	43,959	920.4	313.7	407.5	1,641.6	2,336.5	70.2	36.5
Rhône	18	3,820	595.2	5,049	2.5	-	160.5	163.0	631.4	25.8	33.1
Saône et Loire	21	3,571	478.7	3,483	22.0	-	126.0	148.0	400.6	37.0	22.8
Sud-Ouest	69	10,258	3,148.9	31,344	519.7	-	866.9	1,386.7	5,081.4	27.3	45.6
Tarn	5	3,061	461.6	5,690	170.1	59.5	28.7	258.4	1,014.7	25.5	92.3
Région de Toulouse	11	7,597	718.8	9,911	350.4	3.3	18.0	351.7	673.3	52.2	65.3
Var	100	24,346	3,474.2	42,261	1,592.3	420.3	3.8	2,016.4	2,637.6	76.4	34.7
Vaucluse	50	17,115	3,051.8	37,425	1,161.0	40.2	459.1	1,660.2	2,019.1	82.2	61.0
Independent regions	15	3,673	407.9	4,235	112.7	12.6	44.4	169.7	1,052.8	16.1	27.2
France (total)	1,189	280,821	50,680.1	493,712	22,018.1	1,908.5	3,839.7	27,766.3	65,974.8	42.1	42.6

Source : Confédération Nationale des Coopératives Vinicoles : Statistics relating to the 1.189 wine cooperatives in operation in 1975.

Table 9 : STRUCTURE OF WINE COOPERATIVES IN ITALY 1975/76

Region	Economic importance of wine growing (a)	Wine cooperatives					Associations (b)		
		Number	Capacity	Members	Number	Capacity			
		%	1000 hl	%	Number	%	1000 hl	%	
Piemonte	7.2	73	2 421.5	5.6	21 843	7.3	4	114.0	3.4
Lombardia	1.9	19	863.3	2.0	8 980	3.0	3	37.0	1.1
Trentino -A.A.	7.3	42	1 609.2	3.7	8 220	2.8	1	20.6	0.6
Veneto	10.6	59	6 693.3	15.5	38 451	12.9	13	576.5	17.3
Friuli -V.G.	7.8	11	777.9	1.8	4 923	1.7	1	20.0	0.6
Emilia Romagna	8.0	110	7 413.1	17.2	44 805	15.0	8	160.6	4.8
Toscana	12.2	26	1 412.7	3.3	7 248	2.4	4	105.5	3.2
Umbria	4.7	12	432.5	1.0	2 773	0.9	3	96.0	2.9
Marche	8.0	18	979.6	2.3	3 474	1.2	15	211.5	6.4
Lazio	9.7	20	1 522.6	3.5	7 340	2.5	7	276.0	8.3
Abruzzi	14.4	34	1 946.3	4.5	11 540	3.9	5	68.0	2.0
Campania	3.6	6	370.8	0.9	3 517	1.2	1	4.5	0.1
Puglia	16.3	130	6 221.3	14.5	61 206	20.6	34	1 112.8	33.4
Calabria	3.2	7	185.0	0.4	1 638	0.5	6	132.6	4.0
Sicilia	11.9	103	6 924.6	16.1	41 877	14.1	15	308.4	9.3
Sardegna	7.3	36	3 034.3	7.1	27 876	9.4	2	31.3	0.9
Other regions	4.1	8	246.6	0.6	1 884	0.6	4	56.2	1.7
Italy, total	8.1	714	43 054.6	100.0	297 596	100.0	126	3 331.5	100.0

a) As percentage of the value of gross agricultural production of the region.

b) Principally "enopoli"

Table 10 : CHARACTERISTICS OF WINE COOPERATIVES IN ITALY IN 1976

REGIONS	Number of installations by construction					Number of installations according to storage capacity ('000 hl)									TOTAL
	up to 1940	1941 to 1950	1951 to 1960	1961 to 1970	since 1970	up to 10	10 to 20	20 to 30	30 to 50	50 to 70	70 to 100	100 to 150	150 to 250	over 250	
PIEMONTE	6	3	57	7	-	7	11	23	24	3	4	1	-	-	73
LOMBARDIA	8	1	4	4	2	1	4	4	4	2	3	1	-	-	19
TRENTINO ALTO ADIGE	16	2	18	5	3	2	9	10	18	2	1	1	1	-	42
VENETO	6	3	37	9	4	-	-	2	10	12	11	12	7	5	59
FRIULI - VENEZIA - GIULIA	2	-	5	3	1	-	-	1	4	4	1	-	-	1	11
EMILIA ROMAGNA	39	9	22	33	7	1	9	13	30	19	19	10	9	-	110
TOSCANA	-	1	6	10	9	2	-	6	5	7	3	3	-	-	28
UMBRIA	-	2	3	5	2	2	2	4	1	1	2	-	-	-	12
MARCHE	-	2	1	8	7	3	1	5	6	3	-	-	-	-	18
LAZIO	1	1	6	9	3	1	2	4	3	4	2	2	-	2	20
ABRUZZI	-	-	4	13	17	-	3	3	12	7	5	4	-	-	34
CAMPANIA	-	-	-	4	2	1	1	-	1	1	1	-	1	-	6
PUGLIA	9	5	25	67	24	9	16	22	39	17	20	6	-	1	130
CALABRIA	-	-	1	6	-	2	1	2	1	1	-	-	-	-	7
SICILIA	1	1	8	47	46	19	16	6	5	18	14	19	6	2	103
SARDEGNA	1	1	19	14	1	1	7	6	4	5	2	4	4	3	38
OTHER REGIONS	-	-	3	1	4	2	3	-	2	-	-	1	-	-	8
ITALY	89	31	217	245	132	53	85	111	167	104	88	64	28	14	714

Source : ISTAT

Table 11 : THROUGHPUT OF WINE COOPERATIVES IN ITALY in the period 1 April to 31 March 1976

Regions	Members	Total number of installations	Storage capacity (1000 hl)	Grapes handled	% of the total turned into wine
PIEMONTE	21,843	73	2,421	1,147	19.7
LOMBARDIA	8,980	19	863	510	18.5
TRENTINO ALTO ADIGE	8,220	42	1,609	1,037	56.3
VENETO	38,451	59	6,693	5,212	45.7
FRIULI - VENEZIA - GIULIA	4,924	11	777	570	30.9
EMILIA ROMAGNA	44,805	110	7,413	6,976	47.5
TOSCANA	7,248	26	1,412	723	12.5
UMBRIA	2,773	12	432	245	26.8
MARCHE	3,474	18	979	401	15.2
LAZIO	7,340	20	1,522	1,118	18.8
ABRUZZI	11,540	34	1,946	1,668	53.3
CAMPANIA	3,517	6	370	213	4.3
PUGLIA	61,206	130	6,221	5,496	45.1
CALABRIA	1,638	7	165	111	10.9
SICILIA	41,877	103	6,924	6,719	51.0
SARDEGNA	27,876	36	3,034	2,052	53.9
OTHER REGIONS	1,884	8	246	87	8.7
ITALY	297,596	714	43,055	34,293	38.3

Source : ISTAT

Table 12 : Main physical factors affecting the quantity and the quality of wine production

1.	situation	}	natural fertility
	nature		
	depth		
	structure, texture		
	water retention capacity		
2.	rainfall	}	availability of water
	(total rainfall and its distribution over the year)		
3.	sunshine	}	temperature, light
	(number of hours and their distribution over the year)		

Table 13 : EXPENDITURE DEVELOPMENT IN THE WINE SECTOR

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(million m.g.)

Sector and economic nature of measures	Budget pos. 1979			Expenditure	Expenditure	Expenditure	Expenditure	Expenditure	Expenditure	Expenditure	
	Chap.	Art.	Pos.	1971	"12 months" 1972	"12 months" 1973	1974	1975	1976	1977	
a	b	c	d	e	f	g	h	i	j	k	
XII. WINE - R. 816/70 at the latest modified by R. 2560/77	69										
1) Refunds		690		0,1	0,3	0,6	0,1	0,3	1,5	1,2	
2) Interventions		691		23,7	55,1	9,0	41,3	138,6	168,8	82,3	
a) aid for private storage (wine and grape must)			6910						40,9	35,1	
b) aid for table wine restor.			6911	19,5	28,2	5,6	25,9	35,4			
c) Distillation of wines			6912			2,4	15,4	102,2	125,5	45,0	
				4,2	26,9						
d) Other interventions			6919			p.m.	p.m.	p.m.	p.m.	0,1	
3) Other expenditure		692		4,5	1,1	2,6	0,6	0,2	2,5	7,5	
a) obligatory distillation of the by-products of wine-making			6920	4,5	1,1	2,6	0,6	0,2	2,5	7,5	
Total of sector wine				28,3	56,5	12,2	42,0	139,1	172,9	90,9	

Source : EC Commission, DG VI, EAGGF

CORRIGENDUM TO THE MAPS

Some errors in the maps should be corrected as follows:

Map No 1: Total area under wine grapes - 1975 -
include : Luxembourg (1 266 ha) in the category "500 to 5 000 ha".

Map No 2: Index of the area under wine grapes - 1975 -
include : Luxembourg (Index = 107) in the category "100 to 150".

Map No 3: Total area under wine grapes as proportion of UAA - 1975 -
include : - Province of Asti (27.7%) in the category "20% and over".
- Province of Pistoia (18.5%) in the category "16% to 20%".

Map No 5: Total area under wine grapes - 1976 -
as proportion of quality wines p.s.r., table wines and other
wines.
The figures given below were omitted for the following provinces:

- Province of Rovigo : 5 134 ha
- Province of Pistoia: 6 272 ha - 18%
- Province of Pavia : 17 266 ha - 39%

Map No 6: Wine production - average 1974 to 1976 -
include : Luxembourg (141 000 hl) in the category "20 000 to 150 000 hl".

Map No 7: Wine production index - average 1974 to 1976 -
include : Luxembourg (Index = 127) in the category "125 to 150".

Map No 8: Breakdown of total area under vines by height - 1958 -

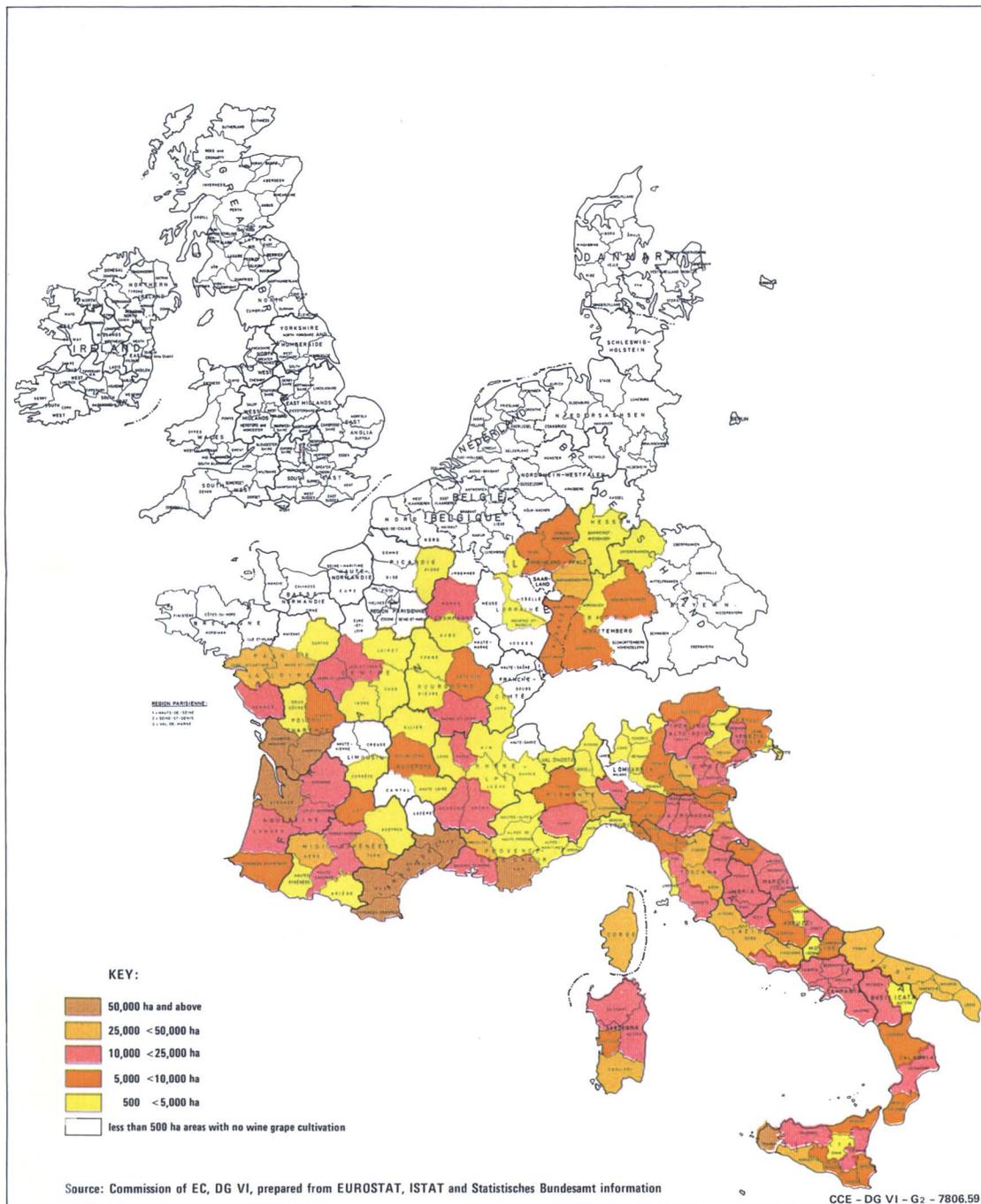
(a) Key: instead of "plains" read "Other"
 instead of "hill areas" read "plains"

(b) For the following departments read:

- Dordogne : total area under vines: 40 676 ha
- Moselle : total area under vines: 640 ha
 - of which "plains" : 2%
 - of which "other" : 98%

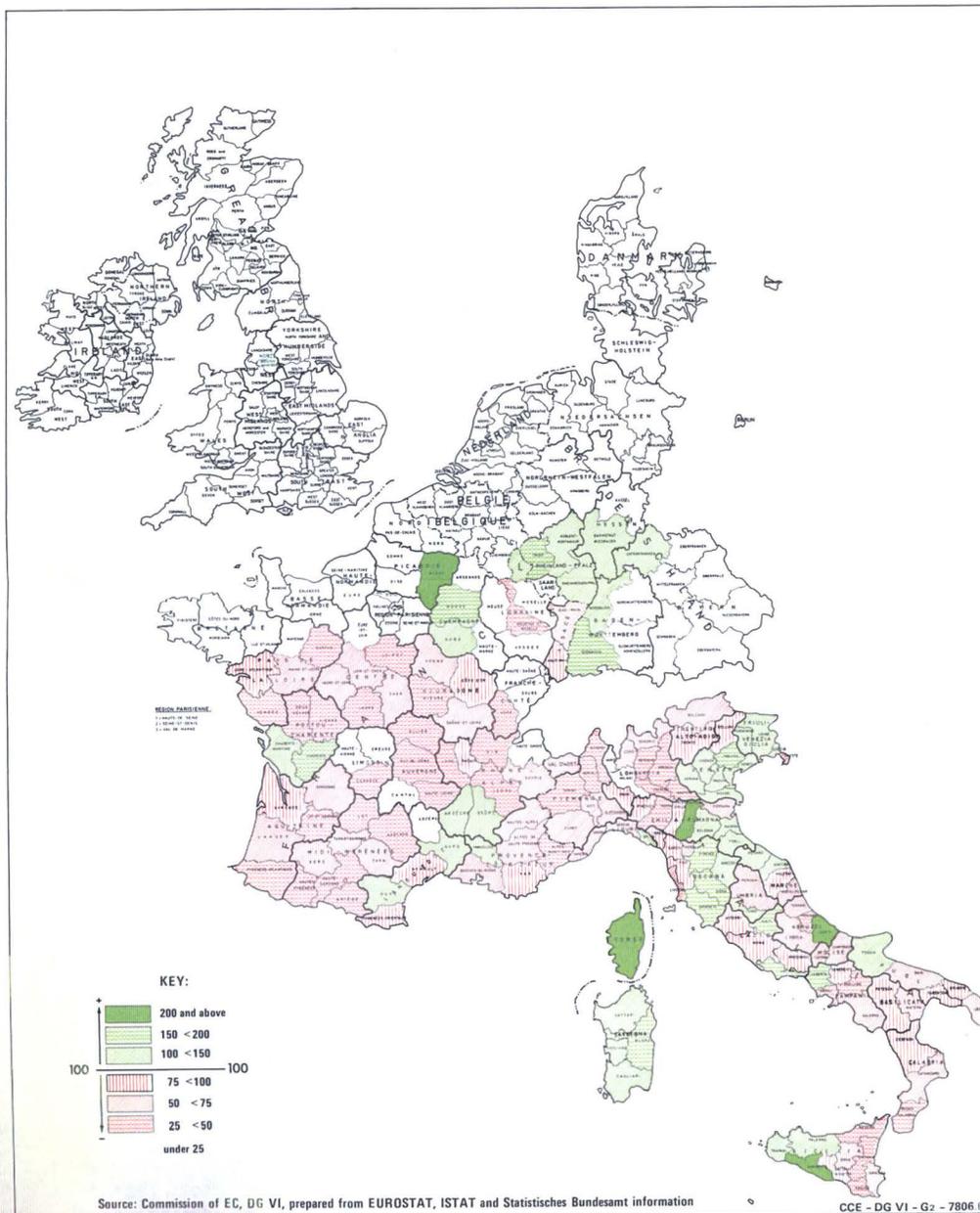
(c) Department of the Meuse: delete figures, etc.

TOTAL AREAS UNDER WINE GRAPES (ha) 1975

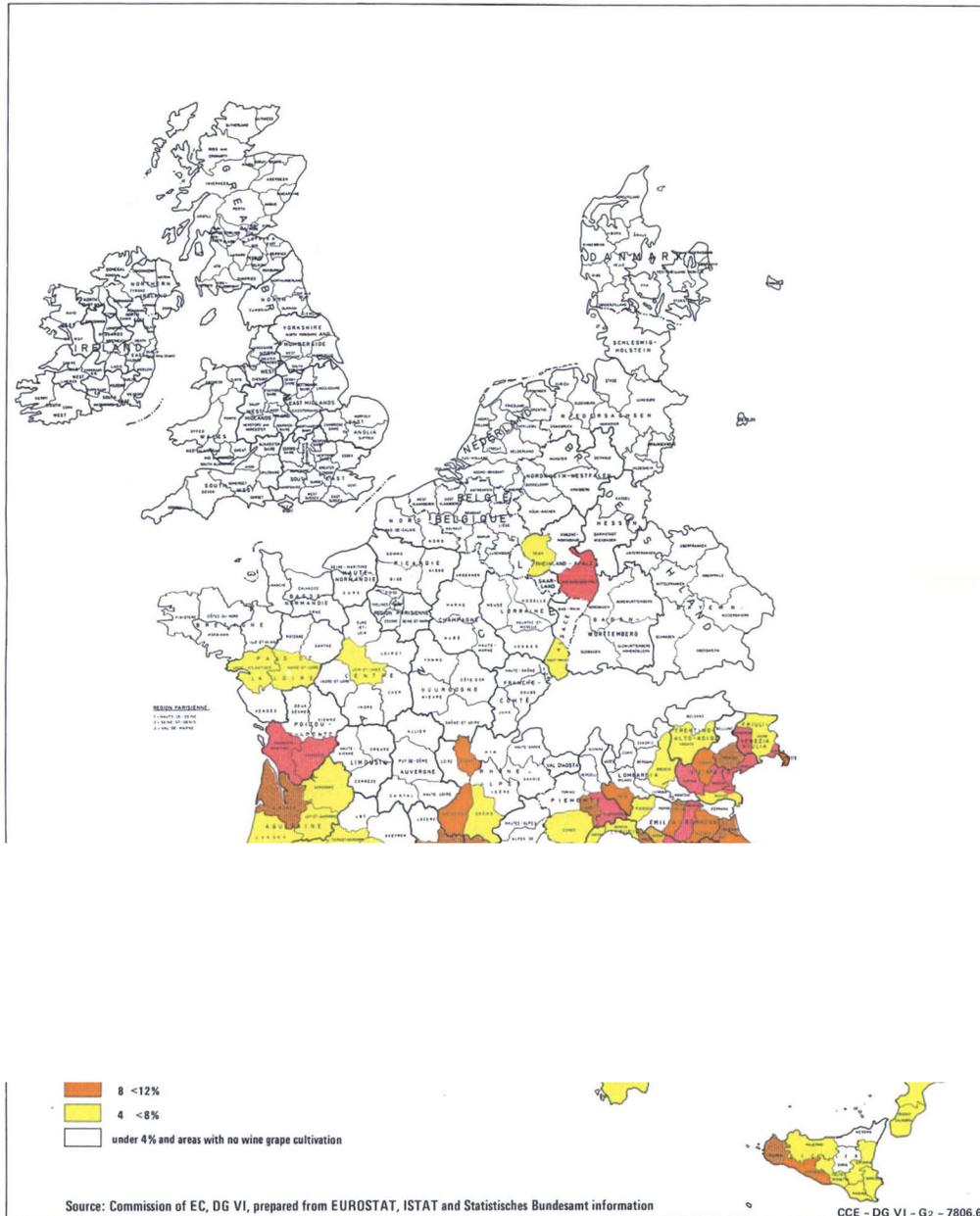


TOTAL AREAS UNDER WINE GRAPES IN 1975: INDEX OF CHANGES IN AREA SIZES SINCE 1951/55
 (Areas with less than 500 ha in 1975 ignored)

Base: Average 1951-55=100



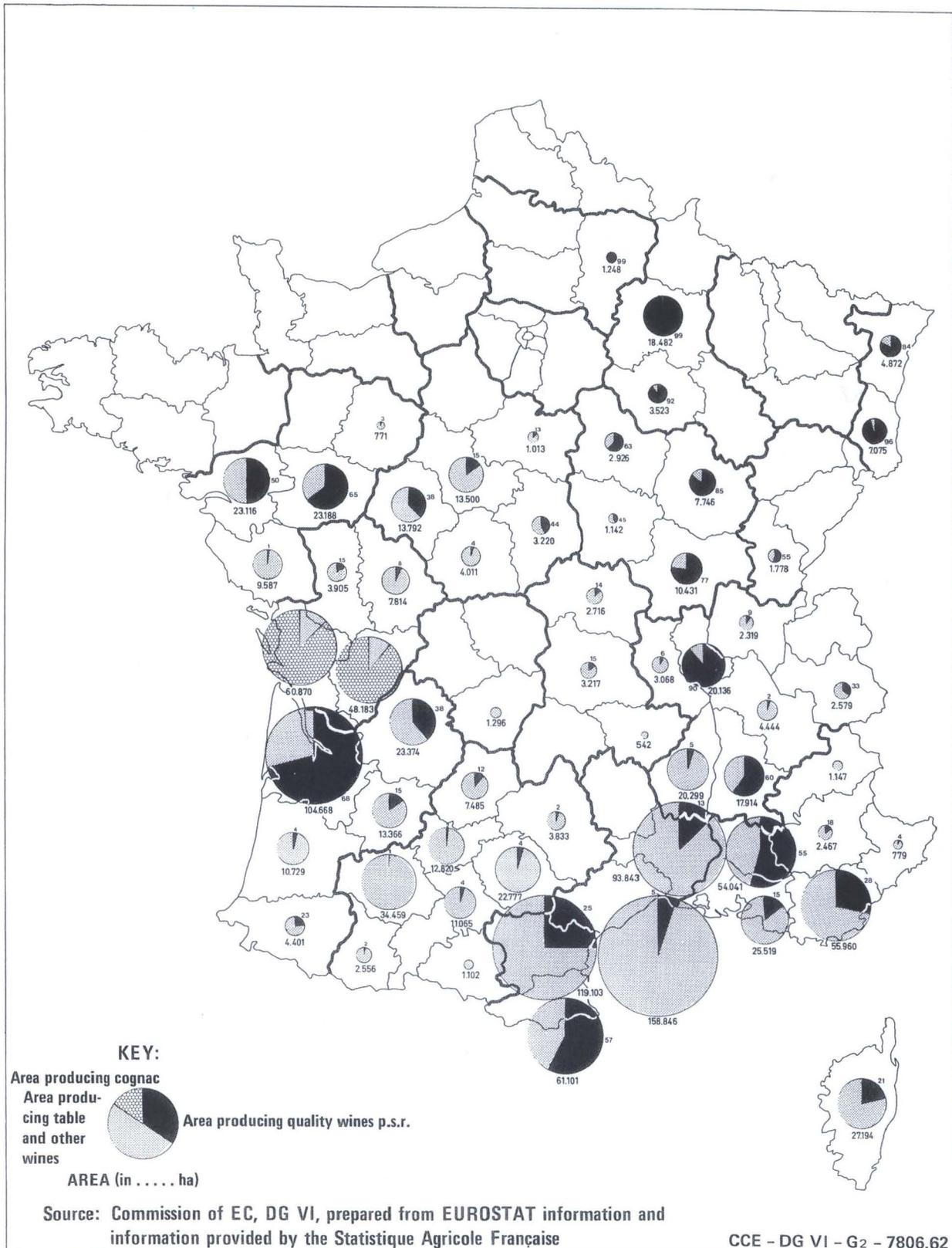
TOTAL AREAS UNDER WINE GRAPES AS PROPORTION OF UAA 1975



FRANCE

AREAS UNDER WINE GRAPES IN PRODUCTION IN 1976

Area relationships for (i) quality wines p.s.r.
 (ii) table and other wines
 (iii) cognac



ITALY

AREAS UNDER WINE GRAPES IN PRODUCTION IN 1976 Area relationships for (i) quality wines p.s.r. (ii) table and other wines



KEY:

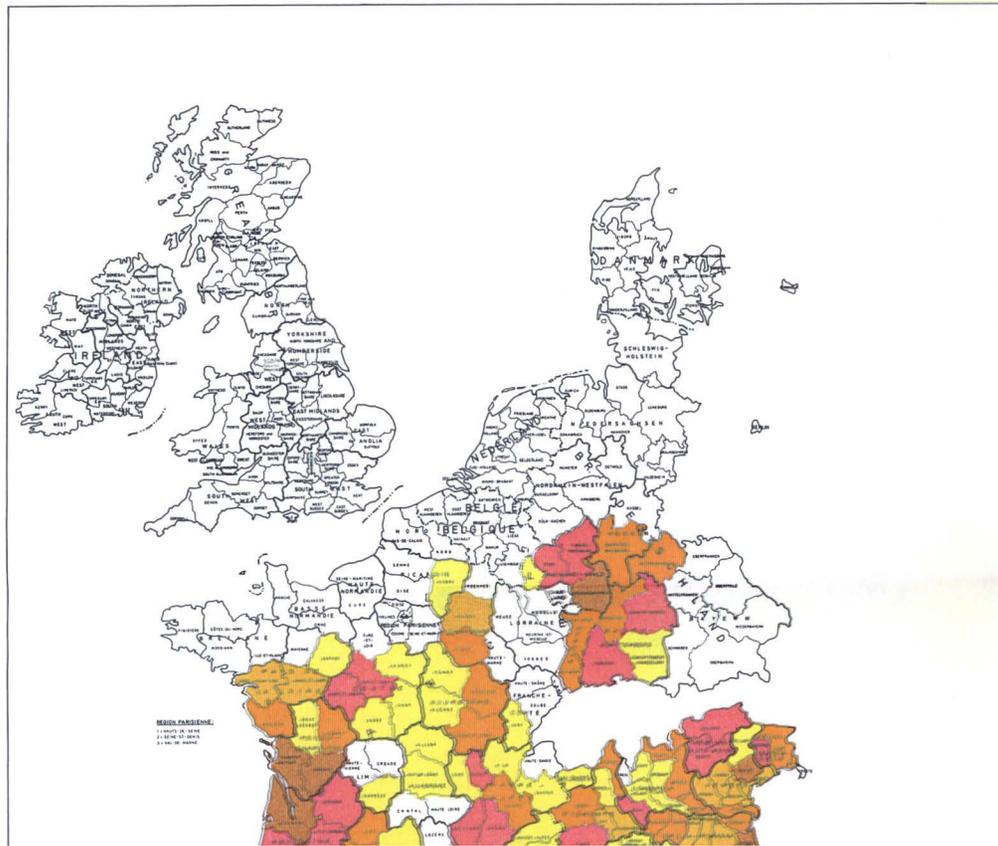
Area producing table and other wines
 Area producing quality wines p.s.r.

AREA (in ha)

Source: Commission of EC, DG VI, prepared from EUROSTAT information and information provided by the Comitato nazionale per la tutela della DOC

CCE - DG VI - G2 - 7806.63

WINE PRODUCTION IN HL - average 1974 to 1976

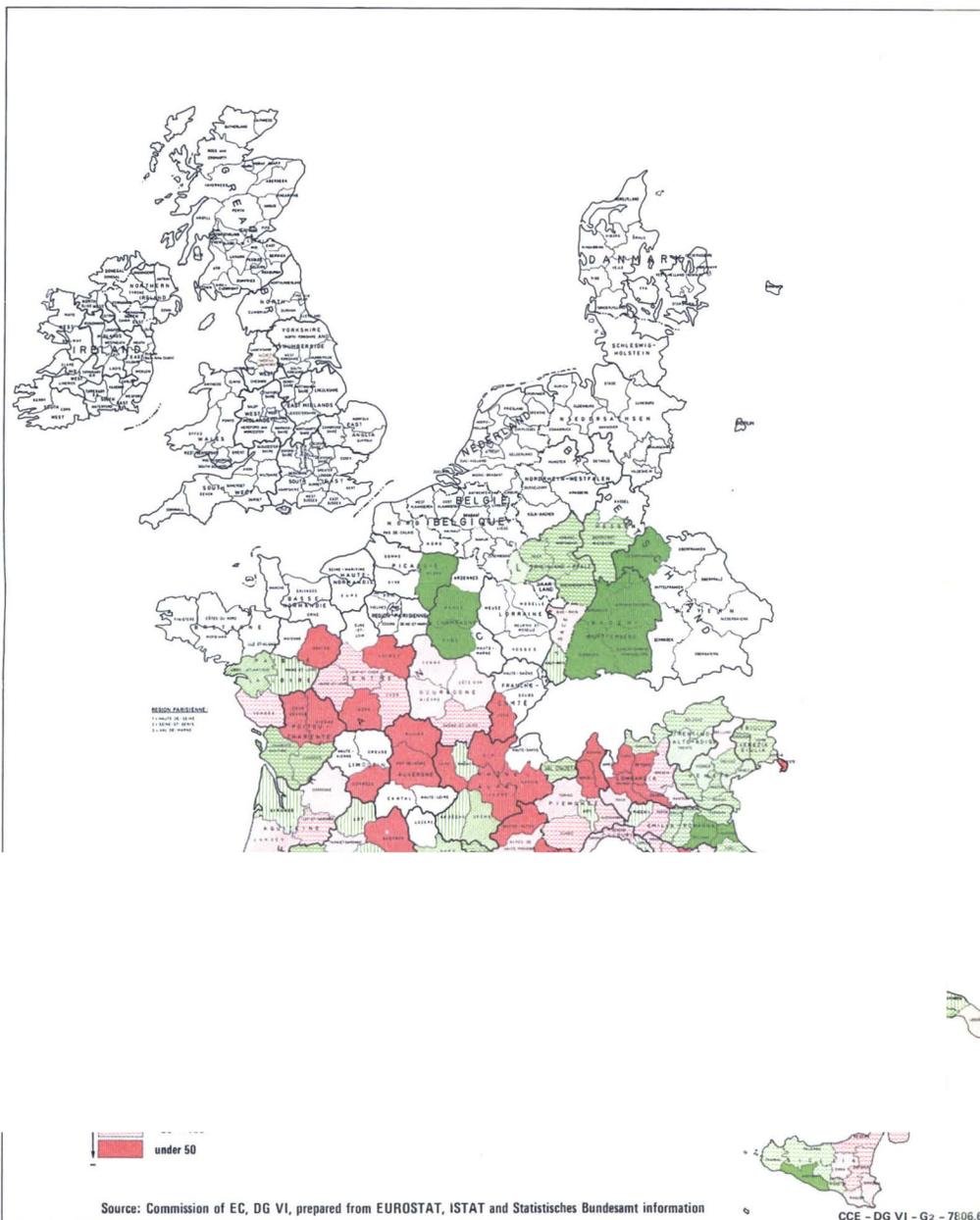


Source: Commission of EC, DG VI, prepared from EUROSTAT, ISTAT and Statistisches Bundesamt information

CCE - DG VI - G2 - 7806.63

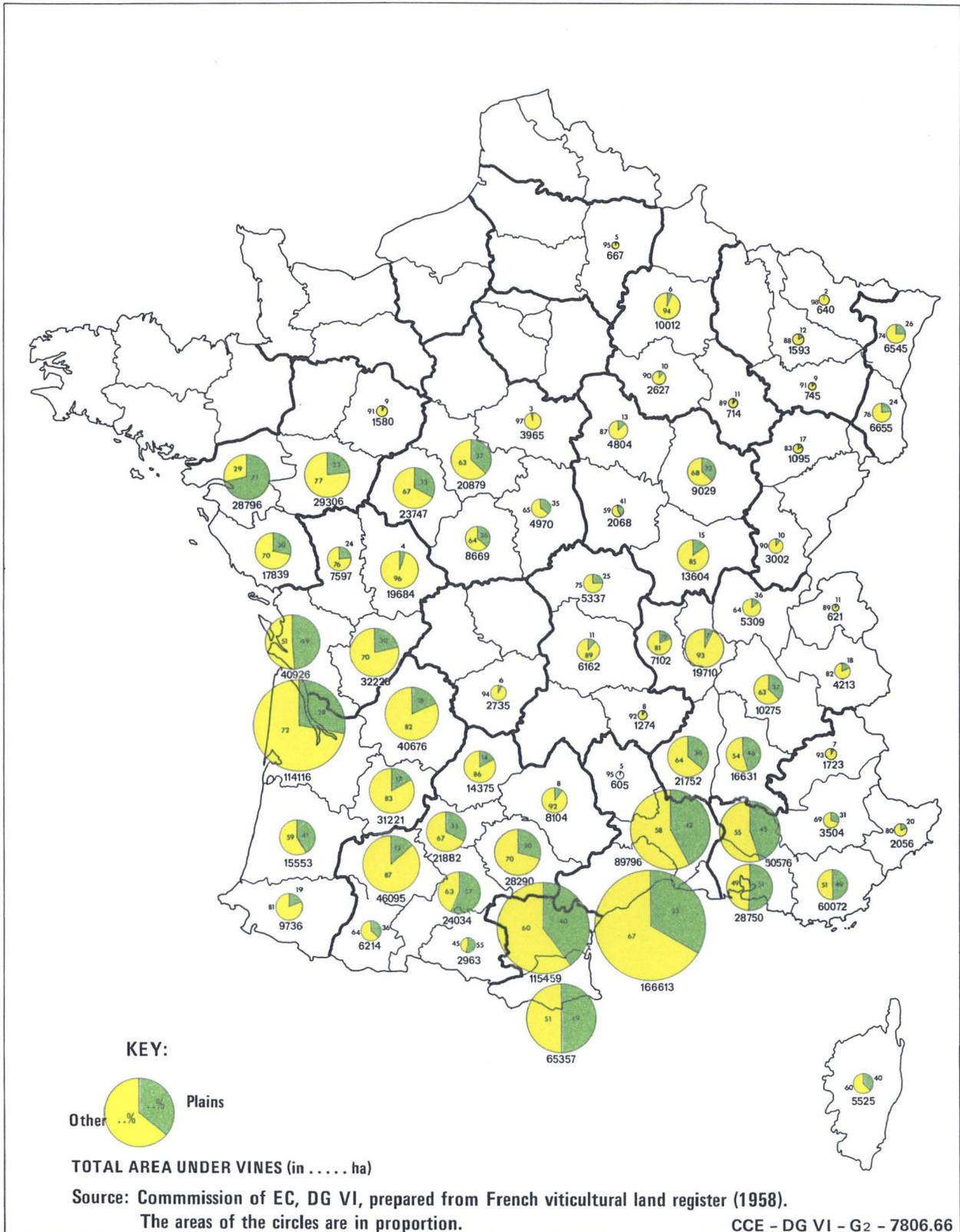
AVERAGE WINE PRODUCTION IN 1974-1976: INDEX OF CHANGES SINCE 1951/55
 (Areas producing less than 20,000 hl in 1974/76 ignored)

Base: average 1951/55=100



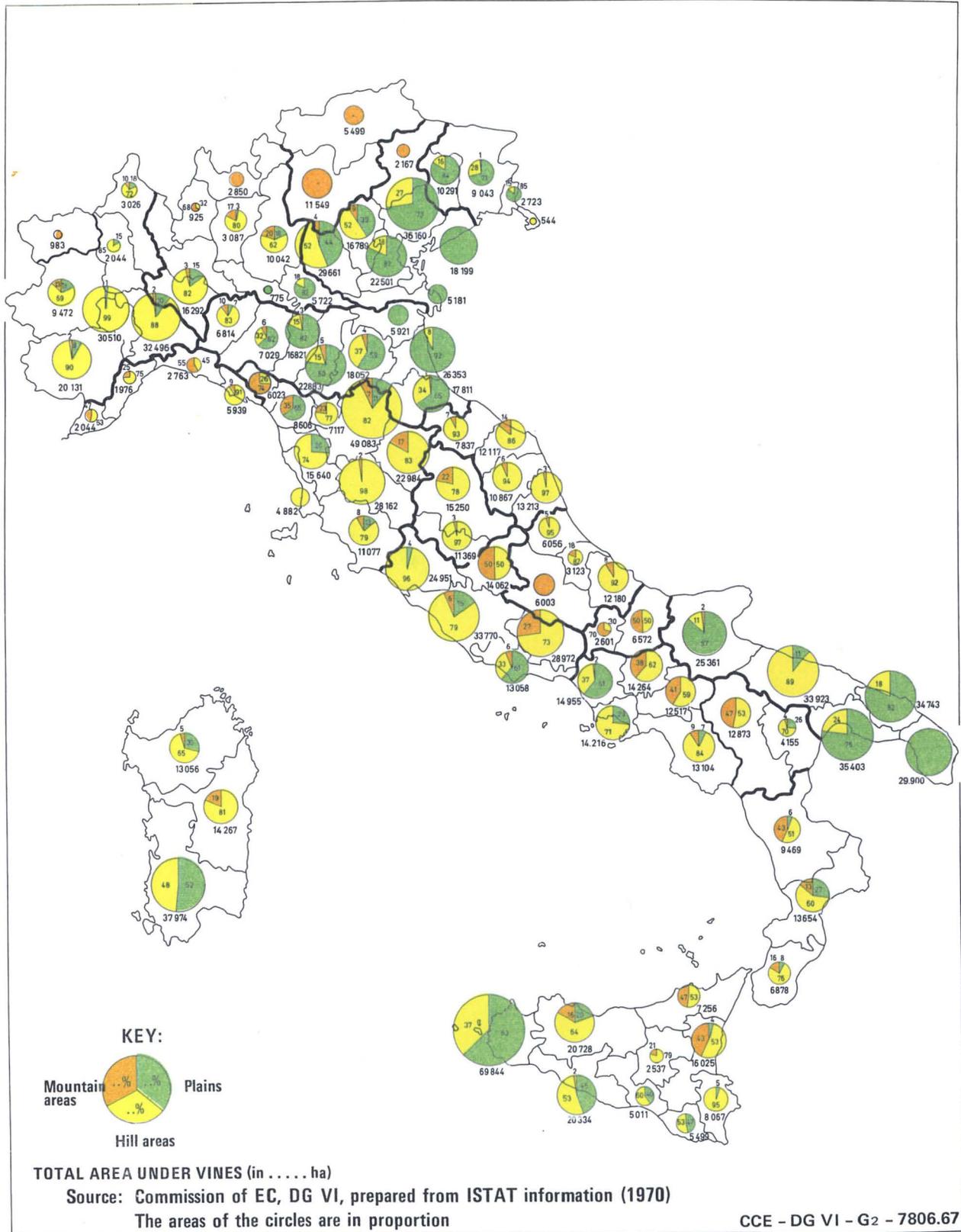
FRANCE

BREAKDOWN OF TOTAL AREA UNDER VINES BY ALTITUDE (1958)



ITALY

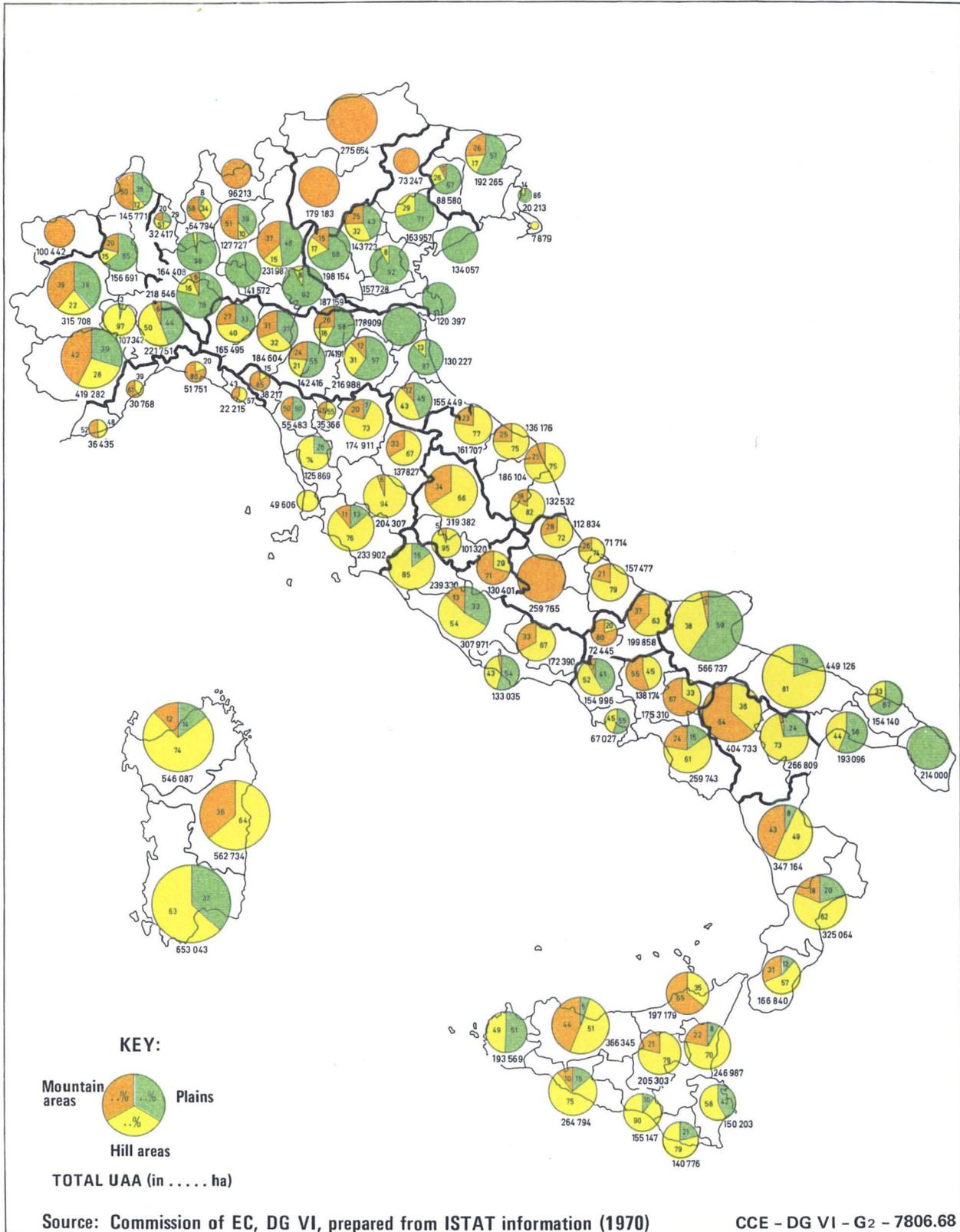
BREAKDOWN OF TOTAL AREA UNDER VINES BY ALTITUDE (1970)



MAP No. 9

ITALY

BREAKDOWN OF UAA BY ALTITUDE (1970)



MAP No. 10

FRANCE

GEOGRAPHICAL DISTRIBUTION OF ALLUVIAL SOILS



MAP No. 11

ITALY

GEOGRAPHICAL BREAKDOWN OF ALLUVIAL SOILS

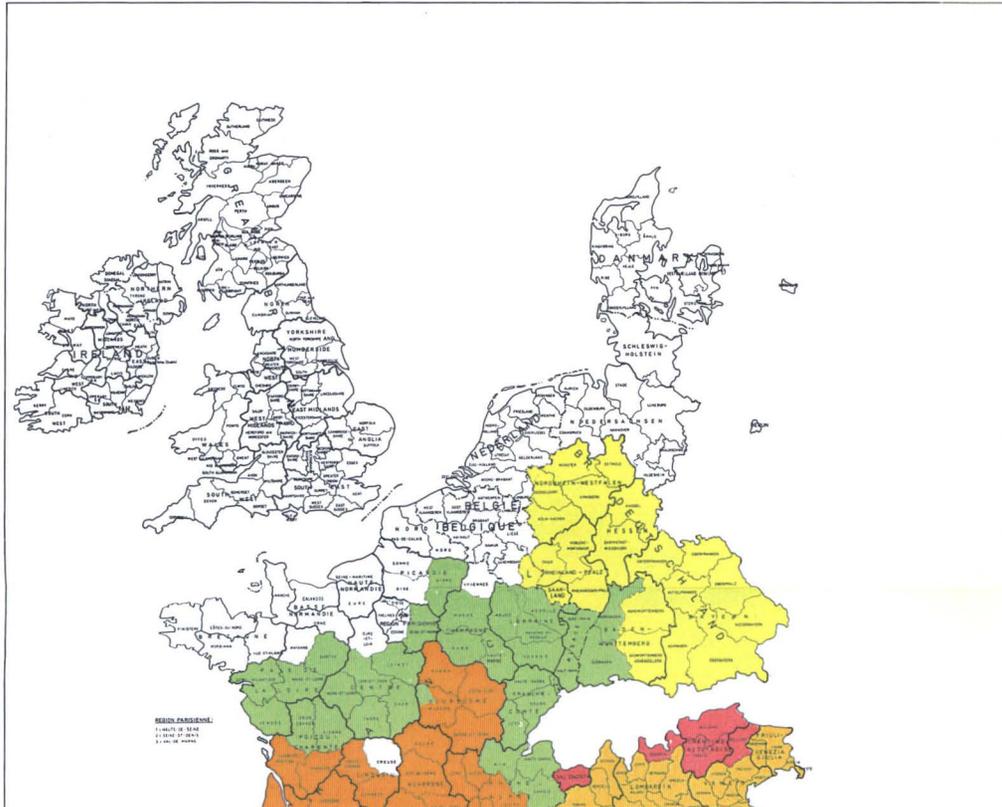


Source: Commission of EC, DG VI, prepared from Italian Soil map of Soc. Geo-Grafic, Florence (1960)

CCE - DG VI - G2 - 7806.70

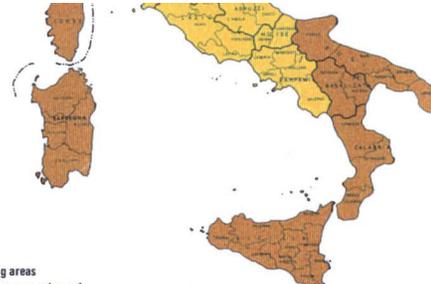
WINE-GROWING ZONES OF THE EUROPEAN COMMUNITY

(Annex III to Regulation (EEC) No. 816/70)



KEY:

- Wine-growing zone A*
- Wine-growing zone B**
- Wine-growing zone C I a
- Wine-growing zone C I b
- Wine-growing zone C II
- Wine-growing zone C III



* Wine-growing zone A comprises also the Belgian, United Kingdom and Netherlands wine-growing areas
 ** Wine-growing zone B comprises also the areas under vines in the french departments which are not coloured