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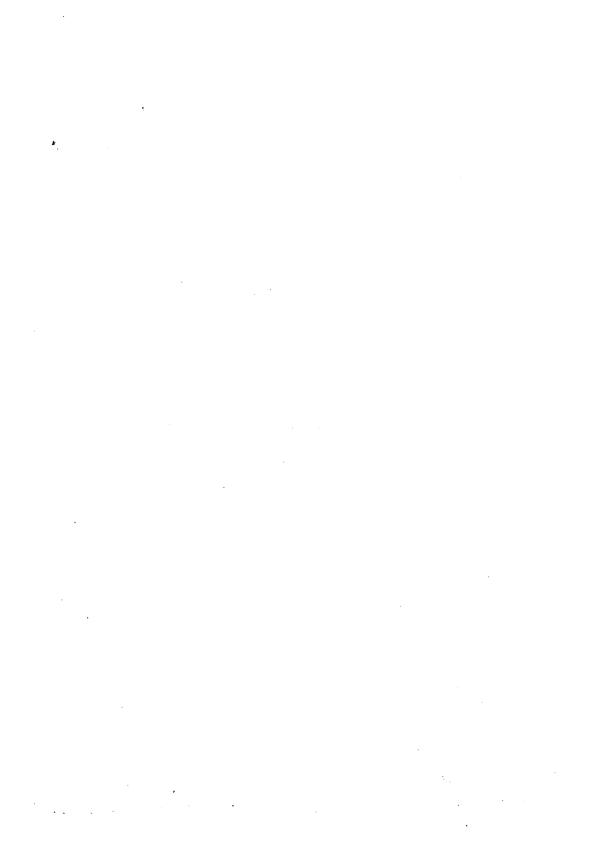
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#### SURVEYS ON THE STRUCTURE OF AGRICULTURAL HOLDINGS

Because of the great number of agricultural holdings (c. 5 m in EUR 9) and the wide variety of their enterprises, surveys of the structure of agricultural holdings are amongst the larger Community statistical surveys. The results provide harmonised information which is not only of considerable general interest, but of particular value to the Directorate-General VI (agriculture) since structural policies offer a more economical way of achieving satisfactory income levels for farmers than market support policies which often impose very heavy burdens on tax payers and/or consumers.

The first Community structural survey in 1966/67 (Council regulation 70/66) involved the delivery to SOEC of individual holding data for 1.2 m holdings. The results were prepared in the form of 13 volumes giving certain main results (absolute figures and percentages) down to survey district level (c. 200 in EUR 6). More detailed results (mostly at national level) were prepared in the form of 7 volumes called "Analyse et Etudes" (internal distribution only).

The second Community structural survey was in 1970/71 (Council directive 69/400). Within the framework of the World Agricultural Census recommended by FAO, Member states delivered results at country, region and survey district level for a harmonised table programme (c. 4 000 table cells). Because of technical difficulties the results have only recently become available in final form. Results for Member states and EUR 6 have been issued in an internal document D/SB/218 III.

The third Community survey, the first for the Community of 9, took place in 1975 (Council directive 75/108). It has involved the delivery to SOEC of individual holding data for c. 900,000 holdings. Work on a basic publication programme is well advanced. A second phase of analyses is planned using, in particular, the newly developed Community farm classification scheme (typology).

In 1977 a light structure survey was specified by Council regulation 3228/76. Results, in principle for a short programme of tables designed to give continuity with the 1975 results, are due for delivery to SOEC during 1978 and 1979. Further tables may be added using the new Community typology.

The 1979/80 survey (Council regulation 218/78) is similar to 1970/71. It is again linked to the World Agricultural Census recommended by FAO and so will take advantage of the major censuses to be carried out on this occasion by, inter alia, all Community countries.

The regulation specifies a common list of characteristics (including legal personality and management of the holding, land tenure, cropping, stocking, machinery and labour). A common table programme including typology tables) based on these characteristics is being prepared for the delivery of results.

Attempts are being made to standardise Community farm structural statistics and to emphasise continuity in characteristics, definitions and in tables while still providing the possibility of occasional indepth treatment of particular items of interest. It is hoped that at least a reduced standard programme of tables will be regularly prepared by Member States as part of their national tables. A programme of survey for the 80's is under discussion. Particular problems to be overcome before a fully efficient system of regular Community surveys on the structure of agricultural holdings can be realised include the absence of a regular holding based survey in Italy and the limitations on questions imposed by the use of postal surveys in the UK and Denmark.

### COMPILING A NUCLEAR FUELS BALANCE-SHEET

Nuclear-derived electrical energy is gaining ground and currently accounts for nearly 10 % of the Community's total production of electricity. It is quite likely that one-third of production will be nuclear-derived by the mid-1980s. This rapid upward trend has prompted the SOEC to draw up a nuclear fuels balance-sheet and bring nuclear production statistics more in line with the methodology underlying the overall energy balance-sheet into which they are to be incorporated. In particular, this treatment is designed to avoid underestimating the real degree of energy dependence of the EC and each of its Member States, since the Community meets the bulk of its nuclear fuels requirements thanks to imports.

Current practice is to enter nuclear energy in the energy balance—sheets in terms of the electrical KWh produced in the power stations. These KWh are thus considered as part of national production regardless of the origin of the uranium which allows this power to be generated. The nuclear fuels produced, imported, exported or used do not figure in any of the energy balance—sheets.

The SOEC will endeavour to fill this gap by compiling a specific balance-sheet, similar to those which already exist in respect of other energy sources, reserved for nuclear fuels. With this in mind, an ad hoc working party has been set up to examine how these balance-sheets, which have to be incorporated in an overall energy balance-sheet, should be drafted.

The fact that nuclear fuel is totally unlike any other and is difficult to deal with in the same way as other fuels, such as coal, oil or gas, has created problems. First of all, there is an appreciable time-lag — which could run into several years — between the moment the fuel is imported and the moment it is actually put to use in the power station. A second problem is calculating the energy-producing potential of the nuclear fuel. A characteristic peculiar to nuclear fuels is that its energy-producing potential is boosted during the fission process in the reactors. This problem can be tackled in two different ways: either by sticking to the energy released at the first passage through the reactor or by taking the total potential by useful energy. A third problem is the formation of "irradiated fuels" (i.e. nuclear fuels which are unused but have undergone fission) which cannot be used until they have been processed and which therefore have an energy-potential rating of zero at one stage.

The working party has decided that two separate forms of accounting are advisable: a balance-sheet in the strict sense relating solely to total energy supplies from the time of delivery to the time when

the final energy is used during the first passage through the reactor, and an inventory of nuclear fuel stocks. The second will relate to the energy-producing potential (available only after reprocessing) of the uranium recovered and the plutonium formed. These nuclear stocks can be considered in the same way as stocks of other fuels, e.g. coal and oil (bearing in mind, however, the characteristic mentioned above).

In order to avoid having several balance-sheets to cater for the different types of nuclear fuel (natural uranium, enriched uranium and plutonium), the nuclear fuels balance-sheet envisaged will cover all these products and will be expressed in a standard physical unit of equivalence, viz. the tonne of natural uranium equivalent. The reason for this choice is that nuclear energy dependence is measured in terms of natural uranium, since enrichment and reprocessing are both considered purely as services.

Trial figures, at least at the Community level and relating to several years, will be calculated using the abovementioned concepts. These balance—sheets will be the first in this now recognizedly important field. The Statistical Office of the European Communities will therefore play a pioneering role in this context.

#### EC - ACP TRADE IN 1977

- 1. The statistics of EC-ACP trade in 1977 show the following movements:
  - exports from the Community to all the ACP countries were 12.5 billion EUC, representing an increase in value of 27 % over 1976 and 54 % over 1975; by comparison, the growth of exports to other developing countries was 20 % between 1976 and 1977;
  - imports were also 12.5 billion EUC, a growth of 19 % by comparison with 1976 and 43 % by comparison with 1975; between the last two years the increase in imports from other developing countries was 6 %;
  - the <u>trade balance</u> (exports f.o.b. less imports c.i.f.) which was in substantial deficit for the Community in the two preceding years (-618.0 million EUC in 1975 and -633.3 million EUC in 1976) was nearly in balance in 1977: -0.1 million EUC.
- 2. Exports from the Community to the ACP countries in 1977 represented 7.6 % (7.0 % in 1976 and 6.7 % in 1975) of total exports outside the Common Market and 20.2 % of exports to all developing countries (against 19.3 % in 1976). The ACP countries for which exports grew most by comparison with earlier years (\*) were Uganda and Somalia which more than doubled their imports from the Community between 1976 and 1977, followed by the Central African Empire (+92 %) and Tanzania (+60 %). Nigeria remains by far the most important market: Community exports to this country grew by 1 286 million EUC in one year (+39 %), which represents nearly half of the total growth of exports to all the ACP countries (+2 619 million EUC) between 1976 and 1977.

  Notable amongst the countries to which exports were less than in the preceding year were Zambia (-5 %), Sierra Leone (-7 %), Jamaica (-20 %) and, above all, the Congo (-26 %).

In terms of trade with the ACP countries, France (3.70 billion EUC) remained the main exporting member country, followed by the United Kingdom (3.18 billion EUC) and Germany (2.52 billion EUC). The member states with the greatest growth in 1976 and 1977 were Ireland (+69 %) and Italy (+57 %), which has nearly doubled its exports to the ACP in two years (0.66 billion EUC in 1975 and 1.24 billion in 1977).

<sup>(\*)</sup> With the exception of those ACP countries with which the level of trade is relatively minor and a growth of several million EUC causes a doubling, or even trebling of the total.

3. Imports by the Community from the ACP countries (12.5 billion EUC) in 1977 represented 7.3% of total imports from outside the Community and 16.6% of imports from all the developing countries (against 15% in 1976). Nigeria remained the most important exporter to the Community (3.5 billion EUC), even though its exports - 89% of which was oil - to the Common Market rose only 8% between 1976 and 1977. The ACP countries from which Community imports rose most were Kenya (nearly doubled from 271 million to 520 million EUC), the Ivory Coast (+46%), Cameroon (+43%), Chana (+41%), and Uganda (+45%) as well as, amongst the smaller ACP countries, Rwanda (+54%), Botswana (+58%) and Fiji (+81%).

On the other hand, there was a diminuation of Community imports from Ethiopia (-12 %), Somalia (-2 %), Trinidad and Tobago (-27 %) and Surinam (-12 %). Having more than doubled between 1975 and 1976, imports from Upper Volta fell slightly (-5 %) in 1977.

Community imports from the ACP in 1977 were 48 % higher than the average for 1973-1975 (the use of an average compensates for the effects of a particularly good year as in 1974 and those of a relatively poor year as in 1975).

As in the case of exports, France was the principal member country importer from the ACP (3.28 billion EUC), followed by Germany (2.75 billion) and the United Kingdom (2.25 billion). There was a relative stagnation between 1976 and 1977 for imports by Denmark, Belgium and the United Kingdom. Other member countries increased their imports within the range 21 % for Italy and 41 % for Ireland.

4. The trade balance in 1977 with all the ACP countries was positive for France (+416 million EUC), Italy (+95) and the United Kingdom (+933) and negative for Germany (-225 million EUC), Belgium-Luxembourg (-340) and, above all, the Netherlands (-893).

The trade balance of the Community was in significant surplus with Nigeria (+1 128 million EUC), Liberia (+428) and Sudan (+266); on the other hand there was a deficit with Cameroon (-99 million EUC), Zambia (-218), Papua-New-Guinea (-199) and, above all, Zaire (-634) and the Ivory Coast (-621).

# Exports by the EC to the ACP

Years	Units	EUR 9	Deutsch- land	France	Italia	Neder- land	Belgique Luxembourg	United Kingdom	Ireland	Danmark
77	Mrds EUC	12,46	2,52	3,70	1,24	0,95	0,65	3,18	0,08	0,18
76	Mrds EUC	9,85	1,90	3,01	0,77	0,84	o <b>,</b> 55	2,59	0,04	0,14
75	Mrds EUC	8,08	1,42	2,45	0,66	0,72	0,44	2,21	0,05	0,13
77/76	K	+27	+33	+23	+57	+13	+19	+23	+69	+30
77/75	K	+54	+78	+51	+81	+32	+50	+44	+58	+40

# Imports of the EC from the ACP

Years	Units	EUR 9	Deutsch- land	France	Italia	Neder- land	Belgique Luxembourg	United Kingdom	Ireland	Danmark
77	Mrds EUC	12,46	2,75	3,28	1,10	1,84	0,99	2,25	0,08	0,17
76	Mrds EUC	10,47	2,23	2,59	0,92	1,43	0,97	2,11	0,05	0,17
75	Mrds EUC	8,70	1,88	2,16	0,73	1,02	0,65	2 <b>,0</b> 8	0,04	0,14
77/76	%	+19	+23	+27	+21	+29	+ 3 ~	+ 6	+41	- 1
<b>77/7</b> 5	%	+43	+46	+52	+50	+80	+53	+ 8	+83	+23





# SUMMARY

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#### ANNUAL PUBLICATIONS

#### Purple series : Balances of payments - Geographical breakdown

ISBN 92-825-0126-4	DA/NL	Price	:	UKL	11
ISBN 92-825-0127-2	DE/IT			DKR	122,20
ISBN 92-825-0128-0	en/fr			USD	21.50
	•			RER	700

Approximately 300 pages Format A 4

Editions DA/NL, DE/IT, EN/FR to be published in May 1978

This volume presents the most recent available data on the geographical breakdown of the balance of payments of each European Community country and of the United States and Japan.

The balances of the European Community countries are also given, where possible, in the form of totals relating to the nine member states (EUR 9) as a whole.

The data are expressed in millions of EUC, the new unit of account of the European Community intended to replace progressively the various units used by the different Community institutions. They are presented according to the EUROSTAT balance of payments and geographical breakdown schemes, and cover the period 1972 to 1976. The figures are preceded by a commentary on their development during 1976 and by two notes concerning, respectively, the drawing up of a consolidated balance of payments of the European Community countries and the balance of payments of the Community institutions.

#### Tax statistics 1970-1976

ISBN 92-825-0143-4	Price	: UKL	6.30
		DKR	70
		USD	12.30
		BER	400

150 pages

Format A 4

Multilingual edition

published in April 1978

Detailed statistics on taxes and social contributions levied in the member states.

The various taxes are classified according to their economic nature into three categories (ordinary taxes on income and inheritance, taxes on capital and taxes relating to production and imports) and according to the collecting body. This classification is based on the concepts and definitions of the ESA (European System of Integrated Economic Accounts.

### Government financing of Research and Development 1970-1977

ISBN 92-825-0124-8 Price : UKL 4.70
DKR 52,50
USD 9.20
BFR 300

122 pages

Format A 4

Multilingual edition

published in April 1978

This report contains an analysis of trends in Government financing of R&D in member states from 1970 to 1976, together with an analysis by objectives in the three most recent years, 1975 to 1977. Government financing of R&D is running at about 1 % of the GDP of the Community, and at about one part in thirty of the budget of Central Governments. There are important differences between member states in both the level, and in the pattern of their expenditure.

#### Green series: Agricultural and forestry accounts - Unit values

ISBN 92-825-0053-5	Price : UKL	7.85
,	DKR	87,30
	USD	15.30
	BFR	500

Approximately 194 pages Format A 4

Multilingual edition to be published in May 1978

Most recent data on agricultural and forestry accounts and on unit values. The purely statistical section is preceded by graphs and a commentary on the most recent agricultural data.

The tables section contains:

- time-series for final production, intermediate consumption and fixed capital formation for the Member States in national currencies and for the Community (in Eur) at current prices (and exchange rates), and at constant prices (and exchange rates);
- time-series for the principal aggregates of the agricultural accounts: in Eur, their moving averages in Eur; their annual rates; their value indices and volume indices for the Community as a whole and the Member States:
- percentage data clarifying the structural development of the constituents of final production, of intermediate consumption, of value added and of fixed capital formation in agriculture;
- time-series for unit values in Eur and in national currency for selected agricultural products.

### Land use and production 1970-1976

ISBN 92-825-0144-2

Price: UKL 6.30 DKR 70 USD 12.25 BFR 400

Approximately 110 pages Format A 4

Multilingual edition to be published in May 1978

This publication updates the statistical series published in the green series 1976 "Land use and production".

Part I concerning "Land use" contains results for EUR 9 for the years 1958, 1965 and 1974 to 1976.

To part II concerning the "production of cereals, dried pulses, root and industrial crops" in EUR 9 will be added statistics on production of green

industrial crops" in EUR 9 will be added statistics on production of green forage. The publication contains data for three years (1974 to 1976) except for the data on green forage which is for the years 1970 to 1976.

# Yellow series: Earnings of permanent workers in agriculture

ISBN 92-625-0172-6

Price: UKL 6.30 DKR 70 USD 12.30 BFR 400

Approximately 125 pages Format A 4

Multilingual edition to be published in June 1975

This publication contains the methodology and detailed results of the Community survey of earnings of permanent workers in agriculture in 1976.

These results cover labour forces, earnings and monthly duration of paid work, broken cown by sex, age, training, type of work, relative size of holding and the provision or not of payment in kind. In the case of certain countries, these data are also broken down by major region.

# Some figures: Out-of-school vocational training, age and activity - Community 1973 and 1975

ISBN 92-825-0220-1 DE ISBN 92-825-0221-X EN ISBN 92-825-0222-8 FR

Free of charge

Approximately 31 pages Format A 5

Editions DE, EN, FR to be published in June 1978

During the 1975 Labour force sample survey the respondents were required to reply to question relating to any occupational training outside the school and university system which they had undergone during the reference week. The questions were particularly simple as they concerned only the type of vocational training being undergone (basic or further training) and the location in which it was carried out (enterprise, with or without contract - specialized institutes). The questions related to persons between the ages of 14 and 65 years.

Nonetheless, the data collected provide very interesting information on the use made of the various formulae for out-of-school vocational training. An analysis of the replies in terms of age, sex and activity throws light on certain questions which it is very difficult to answer fully on the basis of other statistics. The value of this survey is further increased by the fact that for the first time it covered the nine Member States of the Community and that, at least in the case of six countries, it allows a comparison to be made with the 1973 position.

### Blue series : Iron and steel - Yearbook 1977

ISBN 92-825-0136-1

Price: UKL 10 DKR 105,60 USD 19 BFR 600

122 pages

Format A 4

Multilingual edition

published in April 1978

The first edition of the revised "From and Steel Yearbook 1977" is now available, forming part of the new programme of statistical publications covering the iron and steel industry (see EUROSTAT News 3/4 - 1977).

The revised yearbook — which has been made clearer and more concise in both form and content — will in the future appear annually. Basically it contains annual data covering the five most recent years for which data are available as well as comparable data, using 1960 as the base. It thus complements the "Monthly Bulletin of Iron and Steel Statistics", which appeared for the first time in September 1977 and is intended to supply the most up-to-date data available short-term economic developments in the iron and steel sectors. The "Quarterly Iron and Steel Bulletin" has likewise been revamped and considerably shortened; it is intended to fill the gap between the two major iron and steel statistical publicutions. The series is complemented by the yearbook "Expernal Trade —

The new yearbook has been made considerably shorter than the previous edition, and this despite the fact that a number of new tables have been incorporated, in particular tables illustrating the importance of the iron and steel industry in the economy as a whole, together with purely analytical tables. This was achieved by a measure of coordination with other publications to avoid duplication, and by cutting down on the number of years covered.

The yearbook contains nine chapters :

- 1. Main summary tables
- Basic production factors (employment, structure of enterprises and works, raw materials supplies)
- 3. Production
- 4. Deliveries by works, receipts
- 5. External trade
- Steel consumption
- 7. Investments
- 8. Prices, average values and labour costs
- 9. Levy.

# Olive series : Statistical yearbook : ACP - 1970-1976

ISBN 92-825-0154-X

Price: UKL 4.80 DKR 49,20 USD 8.25 BFR 300

136 pages Format A 4

Edition EN/FR to be published in May 1978

This yearbook presents:

- For the ACP states, Maghreb, Mashrek
   Tables for each country drawn from the available demographic and
   economic data, each table covering a particular sector (balance of
   payments, public finance ...).
- For all developping countries
   Tables permitting comparison of demographic and economic data from
   the different countries (ACP states, Maghreb, Maschrek and other
   developing countries).

The statistics in this publication relate to the period 1970-1976.

### SPECIAL PUBLICATIONS AND SERIES

#### Orange series: Confidentiality and business statistics in the European Community

Price: UKL 3.20 DKR 31,30

UKL 5.40 BFR 200

147 pages Format C 5

Editions DA, DE, EN, FR, IT, NL

Published : DE, EN, FR, DA, IT

It is the constant concern of the official statistical services to safeguard the confidentiality of the information with which they are entructed. Each Member Country has its own customary procedures taking the form, in many cases, of national laws defining the rules of confidentiality applicable to business statistics.

These rules, which were elaborated in a national context, are now applied to Community statistics where they have led, in combination, to a far more drastic shrinkage of information than that which they cause at a national level. At the same time, in industrial circles in every Member country, there is evident reluctance to release more information than is released by the others, apprehensions conducive to the development of a restrictive approach.

For that reason, the Statistical Office of the European Communities has decided, in agreement with the national statistical services, to examine this problem with a view to its solution. This report is a major contribution to such an undertaking. Its preparation was rendered possible by the collaboration of the various National Statistical Institutes, which not only provided the author with the necessary information regarding the laws and practices relating to the confidentiality of business statistics in their respective countries but also submitted their comments on the first version of the report. Nevertheless, as the author himself has emphasized in his preface, the opinions expressed in this document are strictly his own, and are in no way to be taken as those of the national statistical services or of the Commission of the European Communities.

By circulating this report, the Statistical Office of the European Communities hopes to elicit the reactions and opinions of its readers, including in particular the organisations representing the producers and users of business statistics.

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Each of the countries of Europe-9 carried out a census of population during the period 1 March 1968 to 24 October 1971. The presentation of the results in the various national census reports differs very much from country to country, making comparisons difficult. Partly on the basis of special returns provided by the national census offices and partly using their published material, the SOEC has prepared the present volume which sets out the principal census results in a manner as comparable as possible between the member countries. Tables are given showing, in a concise and easily understood form, the structure of the population of countries and of the entire Community, by sex, age, marital status, nationality and economic activity. Some basic information on households and dwellings is also included. Because of the wide diversity in size of population in member countries, ranging from 61 millions in Germany FR to 340 000 in Luxembourg, direct comparisons are sometimes difficult and a number of tables have been included expressing the results in proportional form (per cent or per thousand). Europe-6 totals are also included, this being the actual Community at the time of the censuses.

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Statistical study made for the Statistical Office. The author has compiled a report for each country, in which the first part sets out the legal provisions applicable in the field of handicaped persons and employment. The second part contains statistics on the member of handicapped persons by sex, age-group, nature and where possible cause of handicap, possibilities of rehabilitation, general and vocational training and employment.

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This survey has been conducted simultaneously, and according to identical methods, in the 9 countries of the European Community.

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# Working conditions in the European Community 1975

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In this publication the Statistical Office of the European Communities presents the main results of a survey on working conditions in the countries of the Community which was carried out as part of the Community labour force sample survey conducted in spring 1975 pursuant to Regulation (EEC) N° 2640/74 of the Council of 15 October 1974. This was the first survey carried out in this field at Community level. The content of this survey was determined by a series of questions relating to:

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The report examines the problems of structural surplus in the supply of apples, pears, peaches and oranges in EUR-6, and reviews the data on orchard area and unit yields which are currently available for making medium term forecasts of future production potential. It discusses the theoretical methods of statistical curve fitting and proposes a forecasting model.

A computer program written in FORTRAN is described with instructions for use and for subsequent modification. A forecast is made of the 1979 production of major varieties of the four species of fruit, together with an analysis of the sensitivity of the forecast to the data available and to assumptions made in the model.

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This study presents a detailed and systematic summary of current knowledge on agricultural supply balance sheets. In addition to the "philosophy" of these balance sheets, the system and techniques of the different types of balance-sheets are also commented upon. The calculation of the degree of self-sufficiency as well as the questions raised by the use of physical or monetary units are also described. Finally the author, who before retiring as Head of a Directorate-General of the Ministry of Agriculture in Bonn was, inter alia, responsible for balance sheets, looks into their use as an aid to policy decisions affecting agriculture.

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To enable it to improve its service to the Commission on the question of the rational use of energy, the Statistical Office has attempted to compile overall energy balance-sheets in terms of the amount of energy actually used by the final consumer.

These balance-sheets are based on the various stages of supply and demand from the primary input stage to the "usefull energy" recovered by the consumer in final output and are expressed in terms of real energy content (and not in terms of their substitute energy equivalence between different sources of energy). They bring out the real loss in energy at the various stages of conversion and consumption and provide a more accurate picture of the effective consumption of energy.

This study is first and foremost a model designed to point the way to later refinements. For the moment, it applies only to France and the Federal depublic of Germany, and relates to 1975.

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